

## October Viewgraphs

1

EDITING SHOULD BE DONE BY REPLACING TEXT AND NUMBERS. DO NOT CHANGE ANY OF THE OUTPUT PROCESSOR DIRECTIVES UNLESS YOU KNOW WHAT YOU ARE DOING.

2

IF YOU ARE PRINTING THIS OUT AND YOU HAVE NOT ALREADY SET THE WIDTH OF THE LINE TO 100 - - ABORT THE PROCEDURE <^C> AND SET THE WIDTH OF THE LINE TO 100. THEN START WITH THE OUTPUT TERMINAL COMMAND AGAIN.

3

TITLE:	NATIONAL SOFTWARE WORKS (NSW) WINGFIELD	PROJ. ENGR:	CAPT	4 4a
OBJECTIVES:	PROVIDE A HARDWARE/SOFTWARE FRAMEWORK THROUGH WHICH NATIONALLY DISTRIBUTED USERS CAN INTERACT WITH SEQUENCES OF NATIONALLY DISTRIBUTED SOFTWARE AND HARDWARE TOOLS.			4b 4c
USERS:	GOVERNMENT AND CONTRACTORS 6180 MULTICS	HW/SW -	PDP-11 ELF	4d 4e
FUNDING:	FY-76 - \$650K	M/Y -	1.1	4f
			D. STONE	4g
			M. WINGFIELD	4h 4i
CONTRACTOR:	VARIOUS	CONTRACT NUMBER:	N/A	4j 4k
PROJECT START:	JUN 74	COMPLETION DATE:	DEC 75	4l 4m
-----I-----				4n
	MILESTONES OF SPECIAL INTEREST	I	PROBLEMS OR POINTS	4o
-----I-----				4p
		I		4q
		I		4r
RADC LIST OF EXPENDITURES ON THE NSW PDP-11		I	ADR CONTRACT FOR	4s

FOR FY 76 HAS BEEN GENERATED SUPPORT.	I	ELF OPERATING SYSTEM	4t
	I		4u
DAR FOR PDP-11 COMPLETED	I		4v
	I		4w
PDP-11/35 PROCUREMENT BEGUN	I		4x
TRIP TO DESIGN CENTER TO DISCUSS	I		4y
NSW AND STRUCTURED PROGRAMING	I		4z
	I		4a@
NSW SYSTEM COMPONENT INTEGRATION	I		4aa
AT DSDC BEGUN	I		4ab
-----	I	-----	4ac
-----			

TITLE: TECH. SUPPORT TO HIS 6000 SITESPROJ. ENGRS: F. SLIWA & M. KESSELMAN 5

OBJECTIVE: DEVELOP TECHNICAL APPROACHES AND PROVIDE ON-SITE CONSULTATION TO RESOLVE AIR FORCE USER PROBLEMS. 5a  
5b  
5c

USERS: AFDSDC (POTENTIAL: ESD, SAC, MAC, CONAD, TAC, REDCOM, JTSA) HW/SW - H6180 - GCOS (WWMCCS) 5d  
5e

FUNDING: FY-76 - S-0- M/Y 1,5 FY-77 - =0-/S1000K 5f  
5g

CONTRACTOR: NONE CONTRACT NUMBER: NONE 5h  
5i

PROJECT START: MAY 74 COMPLETION DATE: CONTINUING 5j

-----I----- 5k  
-----

MILESTONES OF SPECIAL INTEREST I PROBLEMS OR POINTS 5l

-----I----- 5m  
-----

PMD DRAFTED TEST DEC 73 I ONE ACTIVE TASK: DMS 5n  
5o

AFSC PROGRAM DIRECTION LOMBARDO FEB 74 I D. VAN ALSTINE & L. 5p

PMP SUBMISSION ON 22 SEP 75 ? I. BEGAN TESTS AT JTSA 5q  
5r



INFORMATION PROCESSING BRANCH (ISI)

EJK 30-OCT-75 07:46 33778  
30 OCT 75

I

5s

-----I-----

5t

-----

TITLE: VIRTUAL MACHINE MONITOR (VMM) DEVELOPMENT AND PERFORMANCE ANALYSIS  
 PROJ. ENGR: RAYMOND A. LIUZZI 6  
 6a

OBJECTIVES: TO DETERMINE PERFORMANCE CHARACTERISTICS AND EXTEND THE CAPABILITIES OF A VMM WHICH EXECUTES ON H6180. 6b  
 6c

USERS: WWMCCS HW/SW = H6180 MULTICS GCOS 6d  
 6e

FUNDING: FY-76 - \$ 65K (5581) FY 76 - \$30K M/Y -1,5 6f  
 6g

CONTRACTOR: HONEYWELL INFORMATION SYSTEMS CONTRACT NUMBER: XXXXX 6h  
 6i

PROJECT START: FY-76 COMPLETION DATE: FY-77 6j  
 6k

-----I----- 6l  
 -----  
 MILESTONES I PROBLEMS OR POINTS 6m  
 OF SPECIAL INTEREST

-----I----- 6n  
 -----  
 I 6o

BASELINE VMM DELIVERED DEC 75 I HARDWARE 6p  
 MODIFICATIONS AND VMM PACKAGE

I 6q

PERFORMANCE ANALYSIS COMPLETED APR 76 I BEING NEGOTIATED AS 6r  
 PART OF

I 6s

INFORMATION PROCESSING BRANCH (ISI)

EJK 30-OCT-75 07:46 33778  
30 OCT 75

PHASE ONE/VMM DESIGNED PROCUREMENT	JUN 76	I	SECOND H6180	6t
		I		6u
PHASE ONE VMM IMPLEMENTED HELD	DEC 76	I	WORK STATEMENT MTG	6v
		I		6w
171-1		I	PROBLEM WITH REG,	6x
		I		6y
-----I-----				6z
-----				

TITLE:	SYSTEM AND MASS STORAGE STUDY FOR DMAAC	PROJ. ENGR:	7
	DEANE F. BERGSTROM		7a
OBJECTIVES:	STUDY ADVANCED COMPUTER SERVICE TECHNOLOGY FOR PROCESSING AND MASS STORAGE METHODS TO EFFECT MORE EFFICIENT OPERATION AND SUPPORT OF DIGITAL DATA BASES FOR DMAAC PRODUCTS.		7b
			7c
USERS:	DEFENSE MAPPING AGENCY - AEROSPACE CENTER, ST. LOUIS, MO.	HW/SW - N/A	7d
			7e
FUNDING:	FY-75 - \$50K	FY-76 - \$100K	M/Y - .50
			7f
			7g
CONTRACTOR:	NOT AVAILABLE AS OF 18 OF MARCH	CONTRACT NUMBER:	7h
	NONE		7i
PROJECT START:	AUG 74	COMPLETION DATE:	DEC 75
			7j
			7k
----- I -----			7l
			7m
	MILESTONES OF SPECIAL INTEREST	I PROBLEMS OR POINTS	
----- I -----			7n
			7o
PROCUREMENT PACKAGE SUBMITTED	OCT 74	I DMAAC PROCESS & STORE ENVIRONMENT	7p
COMMERCE BUSINESS DAILY RELEASE	DEC 74	I	7q
SOW REVIEW	DEC 74	I PRESENTED BY AC	7r
	PERSONNEL		

INFORMATION PROCESSING BRANCH (ISI)

EJK 30-OCT-75 07:46 33778  
30 OCT 75

RFP RELEASE	JAN 75	I		7s
TECH. PROPOSAL EVAL COMPLETED 19	MAR 75	I		7t
CONTRACT SIGNED WITH PRC	MAY 75	I		7u
FIRST MTG AT DMAAC W CONTRACTOR	MAY 75	I		7v
ORAL PRESENTATION AT DMAAC BY PRC	SEP 75	I	MAJOR REVIEW POINT	7w
		I		7x
-----I-----				7y
-----				

TITLE: SAMTEC STRUCTURED PROGRAMMING EXPERIMENT PROJ, ENGR: 8  
D. BERGSTROM 8a

OBJECTIVES: ASSIST SAMTEC IN ADAPTING STRUCTURED PROGRAMMING 8b  
PRACTICES BOTH CONTRACTUALLY AND IN-HOUSE. OBTAIN  
COST, ERROR AND PRODUCTIVITY DATA ON PROJECTS USING  
STRUCTURED PROGRAMMING TECHNIQUES. 8c

USERS: SAMTEC HW/SW - IBM 360-65, OS360 8d  
8e

FUNDING: FY-75 - \$-0-K FY-76 \$-0-K M/Y 8f  
= .5 D. BERGSTROM  
D. STONE 8g

CONTRACTOR: NONE CONTRACT NUMBER: N/A 8h  
8i

PROJECT START: NOV 1974 COMPLETION DATE: CONTINUING 8j  
8k

-----I----- 8l  
-----  
MILESTONES I PROBLEMS OR POINTS  
OF SPECIAL INTEREST 8m

-----I----- 8n  
-----  
RADC INPUT TO JOINT PLAN DEC 74 I MIPS DEVELOPMENT 8o  
STALLED  
I 8p

PMP PUBLISHED MAR 75 I FEC MANPOWER CUT 8q  
I 8r

INFORMATION PROCESSING BRANCH (ISI)

EJK 30-OCT-75 07:46 33778  
30 OCT 75

DETAILED PLAN	MAY 75	I	MEETING WITH SAMTEC	8s
CONTRACTOR (FEC) TO				
		I	RESOLVE EXPERIMENTAL	8t
ENVIRONMENT AND PLAN,				
		I		8u
DATA COLLECTION FORMS	JUN 75	I	FEC FORMS REWORKED	8v
BY ISIM				
		I		8w
ISIM EXPERIMENTAL PLAN	JUN 75	I	NEW FORMS AND PLAN	8x
FWD TO SAMTEC				
		I		8y
SAMTEC PLAN	AUG 75	I	FINAL SAMTEC PLAN	8z
AND				
		I	DELIVERED	8ae
DOCUMENTATION TO RADC				
		I		8aa
RADC/SAMTEC REVIEW MEETING	SEP 75	I	DRAFT MOA PROVIDED	8ab
BY SAMTEC				
-----		I		8ac
-----				



TITLE: WORKS MANAGER ENHANCEMENTS PROJ. ENGR: WILLIAM E. RZEPKA

9  
9a

OBJECTIVES: TO DEVELOP A VIABLE NATIONAL SOFTWARE WORKS (NSW) WORKING ENVIRONMENT. THE NSW IS A SOPHISTICATED SOFTWARE DEVELOPMENT ENVIRONMENT WHICH CAN BE SHARED BY PROGRAMMERS BUILDING SYSTEMS FOR A VARIETY OF PRODUCTION MACHINES. THE NSW WORKING ENVIRONMENT WILL CONSIST OF EXECUTIVE CONTROL SOFTWARE, A SUITABLE USER INTERFACE AND THE CAPABILITY TO ESTABLISH AND EFFECTIVELY MANAGE A BATCH ORIENTED, SOFTWARE PRODUCTION ENVIRONMENT.

9b  
9c

USERS: AF DATA SYS DESIGN CNTR, AF DATA SVCS CNTR HW/SW = HIS-6180/MULTICS

9d  
9e

FUNDING: FY-76 = \$775K (325K PROJECT 5550 & 450K ARPA) M/Y .5

9f  
9g

CONTRACTOR: MASSACHUSETTS COMPUTER ASSOC., INC. (COMPASS) CONTRACT NUMBER: PR-B-6-3227

9h  
9i

PROJECT START: 1 JULY 75 COMPLETION DATE: 31 DEC 76

9j  
9k

----- I -----  
-----

9l

MILESTONES I PROBLEMS OR POINTS  
OF SPECIAL INTEREST

9m

----- I -----  
-----

9n

I

9o

PROPOSAL EVALUATION COMPLETED AUG 75 I CONTRACTOR REQUESTS COST FOR

9p

DOCUMENTATION DATA BASE	I	ON- LINE	9q
	I		9r
FEASIBILITY DEMO OF WORKS MANAGER DEC 75 SUBCONTRACTOR (BBN) INCOMPLETE;	I	AUDIT OF	9s
CONTRACT BY 1 DEC 75	I	ESTIMATE SIGNED	9t
	I		9u
-----I-----			9v
-----			

INFORMATION PROCESSING BRANCH (ISI)

EJK 30-OCT-75 07:46 33778  
30 OCT 75

TITLE:

10

October Viewgraphs

(J33778) 30-OCT-75 07:46;;; Title: Author(s): Edmund J.  
Kennedy/EJK; Distribution: /TJB2( [ INFO-ONLY ] ) ELF( [ INFO-ONLY ] ) ;  
Sub-Collections: RADC; Clerk: EJK;

33778 Distribution

Thomas J. Bucciero, Edward F. LaForge,

FMS STATUS REPORT

This paper reports the progress made to date on the Financial Management System and explains some of the reasoning that lead to this system.

## FMS STATUS REPORT

## BACKGROUND

1

In Jan 1975 a decision was made by RADC/IS to develop a special-application information system to deal with the division's financial resources. A number of data management systems were considered (particularly JANUS) but a fact-finding trip to SRI-ARC determined that building an application subsystem under NLS with retrieval and arithmetic capabilities was feasible and within the constraints implicitly laid out for the system (quick implementation & few bucks). Furthermore, considering the wide-spread familiarity of NLS through the IS division and anticipating that an NLS-based system would be more responsive to the changing requirements that a beginning information system would be subjected to, it was felt that a subsystem built and maintained in-house (under NLS via L-10 programs) would have a higher life-expectency than one obtained from an outside computer system.

1a

The first six months of this effort were devoted to translating user requirements into processing functions and database requirements. Of course, this was done on a part-time basis as we waited for SRI to surface a programmer to support us on this effort. The net outcome of this period were two related documents, A Functional Design and A Systems Analysis of the proposed system. The length of time spend in this initial period was partially justified by the fact that these documents were of great value when coding began and the designs and thoughts laid out in them proved to be quite reliable throughout the coding phase of development. The topics covered in these documents included: a database design, functional capabilities expected of the information system, external procedures for supporting it, software algorithms that would be incorporated in the system design and a three phase implementation plan, each phase corresponding to one of the basic requirements for the system.

1b

A summary of this work was reviewed by division management and the go-ahead was given to proceed. At the beginning of July a trip was made to SRI where a unique programming team was put together, consisting of:

1c

Dean Meyer (SRI-ARC) : chief programmer - Dean was in large part responsible for the software design of the system, wrote the critical code and read and criticized all of the program code developed by the team. Dean also functioned as trainer for the other team members in L-10 and the Command Meta Language (CML).

1c1

Joe Cavano (RADC/ISIM) : programmer/analyst/project engineer - Joe served as programmer on the system contributing significant



## FMS STATUS REPORT

portions of the programming effort, following the coding plan laid out by the chief programmer; as analyst he evaluated requirements and their changes as they pertained to the system for the chief programmer; as project engineer he was responsible for keeping track of labor and auditing project performance against the planned schedule and coordinating the activities of the various people working on the information system in all regards,

1c2

Frank LaMonica (RADC/ISIM) : backup programmer,

1c3

Bobbie Carrier (RADC/ISI) : Administrative Assistant who took over the organization of line items and their PRs; Bobbie also functioned as the FMS clerk for collecting the data from a variety of sources and entering it into FMS,

1c4

Kim Carter (Utica College student) : set up the TPO file, broken down by areas, products, workgroups and line items,

1c5

## FMS STATUS REPORT

## FMS REQUIREMENTS

2

Three main requirements have been determined for the Financial Management System (FMS): keep track of resources by monitoring the status and condition of the division's finances in terms of PRs and contracts, forecasting expenditures of such efforts and providing management participation in a dynamic way for changing the division's planned and actual contractual efforts in a temporary mode,

2a

To deal with each of these requirements, FMS has been broken down into three subsystems: The Data Entry Subsystem, the User Subsystem and the Dynamic Subsystem. Briefly, the Data Entry Subsystem provides a convenient mechanism for controlling the inputting of raw data into the FMS database, maintaining it in a current state of readiness and providing an historical record of transactions taken on any of its entries. The User Subsystem is intended to provide user access to the appropriate FMS databases in a read-only mode, will provide the transformation functions for changing the basic data in the database into useful information by allowing projections and computations and will contain a variety of formats and reports for outputting this information. The Dynamic Subsystem will contain the means for temporarily changing an FMS database so that new plans and spending changes can be simulated and their impact can be anticipated.

2b

## THE DATA ENTRY SUBSYSTEM

3

The problem with any information system is that before any useful information can be extracted, somebody must enter the data and no one wants to do this. Although the fundamental problems of the division are complex enough, the data needed to solve them is even more complicated; there is no ready source for FMS data, it has to be collected from a variety of sources (Form 77s, the PMS reports, MASIS, the Tech Activity Report and directly from division management); relationships between Purchase Requests and contracts must be maintained and this involves controlling spending over fiscal years; funding sources need to be identified even though contracts can be funded by multi-sources; actual contracts and planned efforts must both be considered in order to give an accurate picture of the division's financial condition; the procurement cycle must be monitored before a contract is reached, while afterwards, it is the contract that must be monitored. In order to reconcile all of these problems, the Data Entry Subsystem was created to maintain a consistent form for the raw data elements that must be saved.

3a

The Data Entry Subsystem is the interface between the clerks and administrators who will form the data entry center for each branch and the Financial Management System, itself. This subsystem is self-contained; that is, a potential clerk does not need to know NLS in order to provide inputs to the database. It controls a number of files; the TPO databases which contain the basic data records by TPO, workfiles used by the clerks in maintaining the TPO databases and a historical file preserving all transactions made against the database.

3b

The prime function of this subsystem is to maintain and insure an integrity for the various databases and their elements. It must also reconcile the differences between efforts that could be either underway or in various stages of planning (e.g. actively in the procurement cycle or as a longer ranged plans). It also has to maintain a flexibility for handling the assorted PRs on a contract (e.g. either as OIRs or as new starts) by allowing the addition of new PRs as they are added to a contract. The database put together in this first phase contains provisions for handling questions concerning the progress of division spending. If further data items need to be added, they can be included without too much difficulty.

3c

The Data Entry Subsystem allows the creation of Efforts (which correspond to job-order-numbers) and PRs regardless of their state: planned or actual. Data entry can be done via an interrogate mode that will guide the user in filling out the record content for an Effort or a PR or entry can be done on a field by

## FMS STATUS REPORT

field basis, if preferred or if just routine maintenance is being performed. Input values are scanned as they are entered to insure that they correspond to basic rules for a particular field (i.e., a five character project will not be accepted as all projects must be four characters); thus, providing a more reliable database,

3d

Our strategy in building the Data Entry Subsystem was comprised of five factors and two corollaries,

3e

(1) Earlier work in building a database of this complexity under the GCOS/IDS system had graphically demonstrated that the ultimate success of an information system depends upon having the database maintenance functions as simple and as fool-proof as possible. This meant that access to the database must be readily available at all times so that clerks could find out exactly what has been done and what needs to be done,

3e1

(2) In addition, database entry done in an on-line, interactive mode would allow for checking of data inputs so that corrections can be made on the spot rather than after a batch run, so that only "good" data will be entered into the database,

3e2

(3) The belief that if enough attention was paid early in the development to the basic data items and their relationships that it would then be a trivial matter to provide a number of transformation functions for combining the raw data into information that users would want,

3e3

(4) The realization that all contingencies could not be accounted for in the original design of such a system since it would have to be an evolving entity: as the users become more sophisticated in their demands, the system must be able to adapt itself to new features. Therefore, the record layout had to be done in such a way as to facilitate the addition or deletion of new fields without disrupting previous work,

3e4

(5) That future users of the Financial Management System would not necessarily know NLS. Provisions would have to be made for this while at the same time allowing mechanisms for NLS users to take information from FMS and incorporate it into files where they could bring to bear NLS features as they deem necessary,

3e5

The two corollaries are as follows:

3f

(1) The Dynamic Subsystem would have to contain commands for making changes to a FMS database and that since this subsystem will be used primarily by upper management, these commands

## FMS STATUS REPORT

would have to be easily used by those that are not sophisticated NLS users. Therefore, most of the work done in developing the Data Entry Subsystem would be re-captured and used for providing these same capabilities in the Dynamic Subsystem instead of creating a whole new set of commands.

3f1

(2) The anticipated widespread use of this system through the division (and perhaps beyond to the Center) meant that the basis for the FMS would have to be something that is already prevalent and that many people are already involved with. NLS meets that type of constraint better than any data management system that we could have chosen. In addition, future work could be slanted toward making the two more compatible than would be the case with other systems (printing Form 77s directly from the data stored in FMS is one such example).

3f2

## FMS STATUS REPORT

## STATUS

4

DATA ENTRY SUBSYSTEM: the full-blown subsystem is 98% coded although it has only been tested in a cursory fashion. An Operator's Manual has been written that explains how to use the Data Entry Subsystem and efforts from TPO11 have been entered according to its specifications.

4a

What remains to be done: a number of commands need to be finished (but for the most part these involve cleaning up operations when a contract is terminated and so can be delayed temporarily). The case for a non-linear expenditure rate has yet to be handled but this also can be postponed for a while. More critically, a detailed test plan for this subsystem should be specified and put into operation.

4a1

USER'S SUBSYSTEM: some preliminary retrieval commands have been put into use for the Data Entry Subsystem and a Summary Command for allowing arithmetic sums on data fields has also been used. Two filters (or reports) have been written but a selection of more, sophisticated reports are needed. These partial accomplishments demonstrate the viability of what we are doing, and will be useful for giving all concerned a feel for what FMS can do.

4b

What remains to be done: a comprehensive design should be worked out and then followed. The retrieval function must be expanded to allow Boolean criteria and the summary capability must be inbedded within filters where appropriate. More specific and Useful reports must be generated and these should come about as management begins to learn and experiment with the current FMS.

4b1

DYNAMIC SUBSYSTEM: as mentioned before, most of the commands needed for this subsystem have been worked out in the Data Entry Subsystem.

4c

What remains to be done: provide the mechansims for incorporating any changes in a temporary mode wlihout locking out other database users. An unbugged NLS feature, Browse Mode, would seem to fit our needs but it will probably take support from SRI to make this work for us.

4c1



MANPOWER

5

(through Oct 24)

5a

	Time	NLS Connect	CPU Time	% Util	
	-----	-----	-----	-----	
Cavano	440	225.	10.78	4.79	5d
LaMonica	80	48.	.94	1.9	5e
Carrier	28	24.	1.02	4.26	5f
Carter	80				5g
Meyer	220				5h





33779 Distribution

Robert D. Krutz, Alan R. Barnum, Francis J. Hilbing, Thomas J. Bucciero, Roberta J. Carrier, Frank S. LaMonica, Deane F. Bergstrom, Douglas C. Engelbart, James C. Norton, James H. Bair, N. Dean Meyer, Glenn A. Sherwood, Jan A. Cornish, Frank J. Tomaini, Roger B. Panara, Edward F. LaForge, Edmund J. Kennedy, Rocco F. Iuorno, John L. McNamara,

## Evaluation Questionnaire

## SECTION 1

1. In the course of your job activities, do you or have you ever utilize(d) either directly or indirectly, computer based text editing and/or communications systems. That is do you ever type textual material into a terminal or have it typed for you?

YES ...  
NO ... Section II Part B

2. Do you or did you in any way, either directly or indirectly, make use of the software package "NLS"?

YES ...  
NO, but have previously ... Please continue the questionnaire converting to the past tense  
NO, never have ... Please answer Qns in Section 2 - Part B.

3. Do you yourself type the material into the NLS system, does someone type it for you, or do both occur?

TYPE IN MYSELF ... Answer Qn 4  
HAVE TYPED IN ... Answer Qn 5  
BOTH OCCUR ... Answer Qn 6

4. a) Is the information that you input your own, someone elses or both?

OWN ... Go to Section 2  
Someone elses ...  
Both ...

b) In those cases where you input someone else's material, what is the relationship of this (these) person(s) to you (eg, boss)?

c) What type of information do you input for other people?

d) If you also input information for yourself, what sort of information do you input?

categories...will follow here:

Go to Section 2

5. a) Do you know how to input material yourself?

YES ...  
NO ... Go to Section 2

## Evaluation Questionnaire

b) If YES, what are the main reasons why you have chosen to have someone else input your material for you, 10

Go to Section 2 10a

6, 23-OCT-75 a) Under which conditions do you input material yourself? 11

categories to follow here: 11a

b) Under which conditions do you have someone else input your material? 12

categories to follow here : 12a

c) What is the difference between the material that you input for yourself and the material that you have someone input for you? 13

Go to Section 2 13a

SECTION 2 - NLS EVALUATION 14

In this section we would like to obtain some information about your usage of the software package "NLS". This will be done on two levels. Your general usage of the package and your usage of the specific components within NLS. If you are a non-user of NLS, please answer only the questions in PART B. In either case, in these two sections base your responses on your impressions of the software package and not the hardware you use to access it, 14a

PART A: OVERALL EVALUATION 14b

USAGE 14c

In an average week, how many hours do you spend using NLS? 14c1

0-5 hours 14c1a

5-10 hours 14c1b

10-20 hours 14c1c

20-30 hours 14c1d

30+ hours 14c1e

Over the last year, has your usage of NLS decreased, increased or stayed about the same? 14c2

## Evaluation Questionnaire

INCREASED	...	
DECREASED	...	
STAYED ABOUT THE SAME	...	14c2a
In an average week, how many times do you attempt to access NLS, but find that you can't.		
		14c3
..... times/week		14c3a
What are the main reasons why you have difficulty accessing the system?		
		14c4
How long have you been using NLS?		
		14c5
.....years.....months		14c5a
What sort of training in using NLS did you generally tend to receive?		
		14c6
Formal program	...	
From other employee in charge of training	...	
By other user of NLS	...	
Picked it up on my own	...	
Not applicable - was not interested in learning NLS for my direct use	...	
Other (specify).....		14c6a
Which of the following statements best describes the ways in which you use NLS? If you use the system in more than one way, place a 1 beside the most frequent method, a 2 beside the next most frequent, ect.		
		14c7
I give handwritten copy to someone who gets hard-copy for me to work with.	...	14c7a
I give handwritten copy to someone who inputs it into the system and from there I work with the material on-line via a terminal.	...	14c7b
I input the material myself, get a hard copy and work with that.	...	14c7c
I input the material myself and work on it through the terminal.	...	14c7d
I dictate the information, someone else types it in and I get a hard-copy to work from .	...	14c7e
OTHER (please describe)	...	14c7f

6. Would you like to use NLS more or less? Why?	14c8
OVERALL IMPRESSION OF N,L,S.	14d
Which statemet best describes the support in your group for the use of N,L,S,?	14d1
Required to use it ...	
Expected to use it ...	
Am free to use it if I want to ...	
Would rather I didn't use it ...	
Other (specify).....	14d1a
What was your initial reaction when N,L,S. was first introduced?	14d2
I thought it would be useless ...	14d2a
I thought it might be useful for others but not really for me personally ...	14d2b
I was skeptical about it but willing to give it a try ...	14d2c
I was basically indifferent or neutral	14d2d
I thought it would be very useful for me personally ...	14d2e
I was very excited about its numerous prospects and possibilities,	14d2f
I thought is would prove to be the greatest innovation we'd seen in a long time,	14d2g
I was actively involved in the decision to subscribe to NLS ... (please describe)	14d2h
What is youF present reaction to N,L,S.	14d3
I think it is useless and should be discontinued ...	14d3a
I think it has its uses for others but not for me personally ...	14d3b
I am skeptical but am giving it a try ...	14d3c
I am basically indifferent or neutral ...	14d3d



## Evaluation Questionnaire

- I think that it is a very useful system for me personally  
... 14d3e
- I am excited about its numerous prospects and possibilities 14d3f
- I think it is the greatest innovation we've seen in a long  
time 14d3g
- When NLS was first introduced to you/your organization, were  
you 14d4
- 1) anxious to learn the commands - to use it yourself ... 14d4a
- 2) willing to learn to use it yourself ... 14d4b
- 3) not willing to learn to use it yourself ... 14d4c
- Did your attitude re: above change over time?  
Please describe: 14d5
- Describe in general how your use of NLS has changed over time -  
principally focusing on changes in usage as your skills improved  
and/or knowledge increased. 14e
- Consider, for a moment, how NLS has affected your workstyle  
(even if you are a non-user) consider the impacts NLS has had on  
1) you as an individual 2) on the group as an organizational unit  
3) on other group members. 14f
- On a scale of 1=5, how would you say the system has affected  
your workstyles in the following areas: 14f1
- 1) flexibility in hours 14f1a
- decreased...1...2...3...4...5...increased 14f1a1
- Pleased...1...2...3...4...5...Dipleased 14f1a2
- 2) flexibility of system - how flexible is the system to  
your normal working/writing/thinking/organizing style? 14f1b
- flexible...1...2...3...4...5...inflexible 14f1b1
- Pleased...1...2...3...4...5...Dipleased 14f1b2
- 3) overall work efficiency / productivity 14f1c
- decreased...1...2...3...4...5...increased 14f1c1



Pleased...1...2...3...4...5...Dipleased	14f1c2
4) privacy of your work	14f1d
decreased...1...2...3...4...5...increased	14f1d1
Pleased...1...2...3...4...5...Dipleased	14f1d2
5) amount of work related communication with other peers	14f1e
decreased...1...2...3...4...5...increased	14f1e1
Pleased...1...2...3...4...5...Dipleased	14f1e2
6) amount of social communication with other peers	14f1f
decreased...1...2...3...4...5...increased	14f1f1
Pleased...1...2...3...4...5...Displeased	14f1f2
7) amount of communication with your superiors	14f1g
decreased...1...2...3...4...5...increased	14f1g1
Pleased...1...2...3...4...5...Displeased	14f1g2
8) amount of communication with subordinates	14f1h
decreased...1...2...3...4...5...increased	14f1h1
Pleased...1...2...3...4...5...Displeased	14f1h2

Do you find it easier or harder to read (scan, look at) you work through a terminal as structured by NLS compared to normal hard-copy? 14g

Easier ...  
 Harder ...  
 About the Same ...  
 Not Applicable - I don't read or scan material through a terminal; I only read hard copy via NLS. ... 14g1

Do you find it easier or harder to get an overall integration of your work as produced by NLS compared to normal hard-copy? 14h

Easier ...  
 Harder ...  
 About the Same ...

## Evaluation Questionnaire

Not Applicable - I don't read or scan material through a terminal; I only read hard copy via NLS. ...	14h1
To what extent does N.L.S. guarantee the confidentiality of your documents?	14i
Completely 1 2 3 4 5 6 7 Not at all	14ii
How would you rate the system's reliability? (do not include here problems of access, but system reliability once you are on-line). Give examples:	
a) I am concerned, take precautions such as updating, files, etc.	
b) I keep hard copies of everything important - that I wouldn't want lost.	14j
How annoying is that? What do you do to counteract that.	14ji
In what ways could you say you have made the system adapt to you / to your needs?	14k
In what ways have you adapted yourself to meet the system's requirements? i.e. in what ways has the system required you to modify your work habits or behavior?	14l
In what ways have either 11 or 12 not occurred? What frustrations exist as a result?	14m
Are there new types of tasks or work modes you do now that you wouldn't or couldn't do without NLS?	14n
Are there tasks that you used to do prior to NLS being available that now as a result of NLS you omit and/or find unnecessary.	14o
Are there tasks that you did not do prior to NLS that you now find necessary because of NLS?	14p
In general, what are the advantages of NLS over previous methods used by you to carry out your duties?	14q
What are the disadvantages?	14qi
What things do you particularly like about N.L.S.?	14r
What do you particularly dislike about N.L.S.?	14s
Overall, what is your general feeling about N.L.S.	14t
Like it very much 1 2 3 4 5 6 7 dislike it very much	14ti

## Evaluation Questionnaire

What capabilities can you imagine you would like to have, given an ideal system? 14u

If you had to choose one, which of the following would you say best describes the NLS package? 14v

1) a communications medium ... 14v1

2) a text editor ... 14v2

3) a tool augmenting a variety of your every day tasks ... 14v3

4) a tool augmenting your overall intellectual, thought, and/or organizational processes ... 14v4

Section II - part B : EVALUATION OF SPECIFIC CAPABILITIES 15

In the following section, we are going to describe the individual capabilities in NLS. Would you please read each of them and answer the appropriate questions? Even if you are a non-user, we would greatly appreciate you taking the time to review the descriptions that follow, answering questions about non-usage for each. It will give us some indication as to what types of methods you employ instead of NLS, and why you have made that choice. 15a

NLS FOR COMMUNICATION PURPOSES 16

NLS can be used to communicate with other users of NLS (or anyone with access to Office 1 - the SRI computer). Do you use NLS in this capacity - to exchange messages, files, or to link with other users? 16a

Yes ..... move to question 16E 16a1

Yes - but also do same thing with other computer system(s).....go to question 16B, 16a2

No - but use other computer systems to do the same thing..... go to question 16C, 16a3

No - and use no computer system to do this.....go to question 16D, 16a4

What are these other computer systems? 16b

What factors determine which system you use? 16b1

What other systems do you use? 16c

## Evaluation Questionnaire

Were you aware that this capability existed in NLS? 16c1

Yes 16c1a

No...go to next capability description, question #17. 16c1b

Are there any specific reasons for your choosing not to use NLS? 16c2

go to next capability description, question #17. 16c2a

How do you usually accomplish this task? 16d

Were you aware that this capability existed in NLS? 16d1

yes 16d1a

no 16d1b

Why did you choose not to use NLS? 16d2

no need 16d2a

too hard to use 16d2b

too poorly documented 16d2c

other: 16d2d

There are basically three types of interpersonal communications capabilities in NLS: exchanging of messages, the exchanging of files or documents, and linking in real time. Each of these three can be executed in a number of ways, and in the case of the first two, more than one program or subroutine can be selected to accomplish the particular objective. Which of the three CAPABILITIES do you make use of? Please answer the appropriate questions following each capability that you use. 16e

THE EXCHANGE OF MESSAGES ..... 16e1

Describe how you use this capability. Since there are frequently many ways to accomplish the same task in NLS, please try to specify those commands, and subroutines, if applicable, that you use to execute this capability. 16e1a

For what purposes do you exchange messages? Please check all that apply, ranking them according to applicability 1=most frequently applicable;5=least frequently applicable, etc. 16e1b

## Evaluation Questionnaire

1) administrative management purposes, e.g, notices of meetings, etc,making requests, project control	16e1b1
general information exchange or problem solving re a particular work related topic	16e1b2
general keeping in touch with professional contacts or friends,	16e1b3
Do you send/receive messages primarily to/from users within your own organization or externally? With which organizations other than your own do you exchange messages?	16e1c
How often do you use this capability in an average month?	16e1d
.....times each month	16e1d1
Is this usage increasing, decreasing, or staying about the same?	16e1d2
increasing	16e1d2a
decreasing	16e1d2b
staying about the same	16e1d2c
When you use this capability, who inputs the information, i.e, who executes the NLS commands?	16e1e
myself ....	16e1e1
someone else .... (go to question 16E1G)	16e1e2
both ....	16e1e3
What sort of training did you receive in the use of this capability?	16e1f
	16e1f1
formal training	16e1f1a
from other employee in charge of training	16e1f1b
by other user of the capability	16e1f1c
picked it up on my own	16e1f1d

## Evaluation Questionnaire

learned through using the system's help commands and other user assistance subprograms	16e1f1e
other (specify)	16e1f1f
How easy was it to learn how to use this capability?	16e1f2
Very easy...1...2...3...4...5...6...7...Very hard	16e1f2a
Any comments related to training or ease of use?	16e1f2b
What has been the impact of your using this capability on your:	16e1g
work routine	16e1g1
communications with other people in your group	16e1g2
communications with people outside of your group	16e1g3
How did you accomplish this task before you started using NLS?	16e1h
Do you have any additional comments you would like to make regarding the pros and cons of this capability, your usage, its impacts, or suggestions, for change?	16e1i
THE EXCHANGE OF DOCUMENTS, REPORTS, OR FILES ....	16e2
Describe how you use this capability. Since there are frequently many ways to accomplish the same task in NLS, please try to specify those commands, and subroutines, if applicable, that you use to execute this capability,	16e2a
In what ways do you use this capability? Describe the kinds of work for which you use this capability -- for which types of tasks?	16e2b
Do you send/receive files primarily to/from users within your own organization or externally? With which organizations other than your own do you exchange files?	16e2c
How often do you use this capability in an average month?	16e2d
.....times each month	16e2d1
Is this usage increasing, decreasing, or staying about the same?	16e2d2



## Evaluation Questionnaire

increasing	16e2d2a
decreasing	16e2d2b
staying about the same	16e2d2c
What has been the impact of your using this capability on your:	16e2e
work routine	16e2e1
communications with other people in your group	16e2e2
communications with people outside of your group	16e2e3
How did you accomplish this task before you started using NLS?	16e2f
Do you have any additional comments you would like to make regarding the pros and cons of this capability, your usage, its impacts, or suggestions for change?	16e2g
When you use this capability, who inputs the information, i.e, who executes the NLS commands?	16e2h
myself .... (go to question 16E2I)	16e2h1
someone else ....	16e2h2
Do you know how to execute the necessary commands?	16e2h2a
yes,.... (go to 16e3)	16e2h2a1
no,.... (go to 16e3)	16e2h2a2
both ....	16e2h3
How easy was it to learn how to use this capability?	16e2i
Very easy...1...2...3...4...5...6...7...Very hard	16e2i1
Comments?	16e2i2
LINKING IN REAL TIME TO ANOTHER USER	16e3
Do you use this capability?	16e3a
yes	16e3a1



## Evaluation Questionnaire

no (if no, skip to next capability, question #17)	16e3a2
In what situations do you use this capability? For what purposes?	16e3b
How often do you use this capability in an average month?	16e3c
.....times each month	16e3c1
Is this usage increasing, decreasing, or staying about the same?	16e3c2
increasing	16e3c2a
decreasing	16e3c2b
staying about the same	16e3c2c
While linked, do you share files?	16e3d
yes	16e3d1
if yes, how often?	16e3d1a
no	16e3d2
If no, were you aware that this capability existed in NLS?	16e3d2a
yes	16e3d2a1
If yes, do you know how to use it?	16e3d2a1a
no	16e3d2a2
Do you split the screen to share more than one file or part of a file(s)?	16e3e
yes	16e3e1
if yes, how often?	16e3e1a
no	16e3e2
If no, were you aware that this capability existed in NLS?	16e3e2a
yes	16e3e2a1

## Evaluation Questionnaire

no	16e3e2a2
If yes, do you know how to use it?	16e3e2a3
What has been the impact of your using this capability on your:	16e3f
work routine	16e3f1
communications with other people in your group	16e3f2
communications with people outside of your group	16e3f3
How did you accomplish this task before you started using NLS?	16e3g
Do you have any additional comments you would like to make regarding the pros and cons of this capability, your usage, its impacts, suggestions, etc.?	16e3h
Are there any other ways to communicate through NLS that you know of (or have invented) and use? Please describe:	16e4
NLS FOR INFORMATION RETREIVAL	17
Do you use NLS in any way as an information retrieval tool, to retrieve old messages, journal items, copies of letters, archived material, etc.?	17a
do you use this capability either directly or indirectly in NLS?	17a1
Yes ..... move to question 17B	17a1a
Yes - but also do same thing with other(s).....go to question 17A2.	17a1b
No - but use other computer systems to do the same thing..... go to question 17A3.	17a1c
No - use no computer system to do this.....go to question 17A4.	17a1d
What are these other computer systems?	17a2
What factors determine which system you use?	17a2a
(go on to question #17B)	17a2a1
What other systems do you use?	17a3

## Evaluation Questionnaire

Were you aware that this capability existed in NLS? 17a3a

Yes 17a3a1

No...go to next capability description, question #18 17a3a2

Are there any specific reasons for your choosing not to use NLS? 17a3b

(go to next capability description, question #18) 17a3b1

How do you usually accomplish this task? 17a4

Were you aware that this capability existed in NLS? 17a4a

yes 17a4a1

no 17a4a2

Why did you choose not to use NLS? 17a4b

no need 17a4b1

too hard to use 17a4b2

too poorly documented 17a4b3

other: 17a4b4

There are several types of information and correspondingly several different ways in which one can retrieve information in NLS. Which of the following do you use? Please describe briefly how you use those that are applicable (e.g. what commands you use), 17b

RETRIEVING PREVIOUSLY READ MESSAGE: 17b1

do not use (go to question #17B2) 17b1a

use 17b1b

How often? 17b1b1

For what purposes / in what types of situations? 17b1b2

When you use this capability, who inputs the information, i.e. who executes the NLS commands? 17b1b3

myself .... 17b1b3a

## Evaluation Questionnaire

someone else .... (go to question #17B2)	17b1b3b
both ....	17b1b3c
What procedures (commands) do you use in this capability?	17b1b4
How easy was it to learn how to use this capability?	17b1b5
Very easy...1...2...3...4...5...6...7...Very hard	17b1b5a
Any comments?	17b1b5b
RETREIVING PREVIOUSLY READ JOURNAL ITEMS	17b2
don't use     (skip to question #17B3)	17b2a
use ....	17b2b
FROM YOUR PERSONAL (INDENT) FILE	17b2c
do not use     (go to question #17B2D)	17b2c1
use	17b2c2
How often?	17b2c2a
For what purposes / in what types of situations?	17b2c2b
When you use this capability, who inputs the information, i.e. who executes the NLS commands?	17b2c2c
myself ....	17b2c2c1
someone else .... (go to question #17B2D)	17b2c2c2
both ....	17b2c2c3
What procedures (commands) do you use in this capability?	17b2c2d
How easy was it to learn how to use this capability?	17b2c2e
Very easy...1...2...3...4...5...6...7...Very hard	17b2c2e1
Any comments?	17b2c2e2
RETREIVING FILES FROM THE PUBLIC LIBRARY OF JOURNAL DOCUMENTS	17b2d

## Evaluation Questionnaire

do not use (go to question #17B3)	17b2d1
use	17b2d2
How often?	17b2d2a
For what purposes / in what types of situations?	17b2d2b
when you use this capability, who inputs the information, i.e. who executes the NLS commands?	17b2d2c
myself ....	17b2d2c1
someone else .... (go to question #17B3)	17b2d2c2
both ....	17b2d2c3
What procedures (commands) do you use in this capability?	17b2d2d
How easy was it to learn how to use this capability?	17b2d2e
Very easy...1...2...3...4...5...6...7...Very hard	17b2d2e1
Any comments?	17b2d2e2
retrieving archived material	17b3
do not use (go to question #18)	17b3a
use	17b3b
How often?	17b3b1
Is there any particular type of file you tend to recall?	17b3b2
Under any particular conditions (e.g. for what particular purposes)?	17b3b3
What is the average turn around time between your issuing the request and receiving the document back on-line.	17b3b4
When you use this capability, who inputs the information, i.e. who executes the NLS commands?	17b3c
myself ....	17b3c1
someone else ....18(go to question #3)	17b3c2

both ....	17b3c3
What procedures (commands) do you use in this capability?	17b3d
How easy was it to learn how to use this capability?	17b3e
Very easy...1...2...3...4...5...6...7...Very hard	17b3e1
Would you like to explain?	17b3e2
CREATING FILES	18
This is the capability achieved by typing a <sp>Create File, and then giving the file a name.	18a
Do you use this capability either directly or indirectly in NLS?	18b
1. Yes ..... move to question 18F	18b1
2. Yes - but also do same thing with other computer system(s).....go to question 18C,	18b2
3. No - but use other computer systems to do the same thing..... go to question 18D,	18b3
4. No - use no computer system to do this.....go to question 18E,	18b4
What are these other computer systems?	18c
What factors determine which system you use?	18c1
What other systems do you use?	18d
Were you aware that this capability existed in NLS?	18d1
Yes	18d1a
NO.....go to next capability description, question #	18d1b
Are there any specific reasons for your choosing not to use NLS?	18d2
(go to next capability description, question #19)	18d2a
How do you usually accomplish this task?	18e
Were you aware that this capability existed in NLS?	18e1



## Evaluation Questionnaire

yes	18e1a
no (go to next capability description, question #19)	18e1b
If yes, why did you choose not to use NLS?	18e2
no need	18e2a
too hard to use	18e2b
too poorly documented	18e2c
other:	18e2d
(go on to next capability description, question #19)	18e2e
For what types of material do you create NLS files? For what types of purposes? (e.g., you may create files for reports, letters, reminders lists, budgets, etc.) Try to be as specific as possible.	18f
How did you accomplish this task before you started using NLS?	18g
How would you compare previous methods used with NLS?	18g1
How often do you use this capability in an average month?	18h
.....,times each month	18h1
Is this usage increasing, decreasing, or staying about the same?	18h2
increasing	18h2a
decreasing	18h2b
staying about the same	18h2c
What is the approximate size of your directory in terms of the number of files?	18i
PROTECTING THE PRIVACY OF YOUR FILES	19
Do you in any way command the system to restrict access to your files?	19a
yes	19a1
no	19a2



## Evaluation Questionnaire

If yes, what privacy codes do you use?	19b
Are there any comments you would like to make regarding the system's privacy provisions or lack thereof?	19c
Do you have any additional comments you would like to make regarding the pros and cons of this capability, your usage, its impacts, or suggestions for change?	19d
NLS as a Shared Work Space	20
Do you access other people's files?	20a
1. yes, directly	20a1
2. yes, but someone does it for me	20a2
3. no (go on to next capability, question #21)	20a3
The capability to access other people's files and share, in a sense, the same work space, again has several dimensions. Which do you make use of, how, and for what purposes? If you answered yes to 20A1, please also indicate the commands or procedures you use in the space provided after each:	20b
for reading/reviewing other's work	20b1
to write on other people's files	20b2
to copy statements, sections of files, or perhaps entire files from one person's directory into your own	20b3
other (please specify):	20b4
What would you say are the purposes of your accessing other peoples files?	20c
for management or supervisory purposes	20c1
for general interest / a way of keeping informed	20c2
for purposes of joint or collaborative authorship	20c3
for purposes of transferring information from someone else's file into your own, perhaps later to quote or reference in your own document.	20c4
other (please specify):	20c5

## Evaluation Questionnaire

Do you access files of those individuals:	20d
within your own organization ?....	20d1
yes	20d1a
With approximately how many different individuals?	20d1a1
no	20d1b
external to your organization?...	20d2
yes	20d2a
which organizations? (please list)	20d2a1
no	20d2b
How often do you use this capability in an average month?	20e
.....times each month	20e1
Is this usage increasing, decreasing, or staying about the same?	20e2
increasing	20e2a
decreasing	20e2b
staying about the same	20e2c
What has been the impact of your using this capability on your:	20f
work routine	20f1
communications with other people in your group	20f2
communications with people outside of your group	20f3
How did you accomplish this task before you started using NLS?	20g
Do you have any additional comments you would like to make regarding the pros and cons of this capability, your usage, its impacts, or suggestions for change?	20h
NLS AS A WORD PROCESSOR: ON=LINE EDITING, CUTTING, AND PASTING	21
NLS has the capability to essentially allow the user to cut and	

## Evaluation Questionnaire

paste a document on-line, and to perfect the "print" through numerous editing features.	21a
Do you use this capability either directly or indirectly in NLS?	21b
1. Yes ....., move to question 21F	21b1
2. Yes - but also do same thing with other computer system(s).....go to question 21C.	21b2
3. No - but use other computer systems to do the same thing..... go to question 21D.	21b3
4. No - use no computer system to do this.....go to question 21E.	21b4
What are these other computer systems?	21c
How many times in the last month have you used a text-editing system other than NLS? .....times/month	21c1
What factors determine which system you use?	21c2
go on to question #21F	21c2a
What other systems do you use?	21d
How many times in the last month have you used a text-editing system other than NLS? .....times/month	21d1
Were you aware that this capability existed in NLS?	21d2
Yes	21d2a
No.....go to next capability description, question #22.	21d2b
Are there any specific reasons for your choosing not to use NLS?	21d3
(go to next capability description, question #22)	21d3a
How do you usually accomplish this task?	21e
Were you aware that this capability existed in NLS?	21e1
yes	21e1a
no go to next capability description, question #22.	21e1b

## Evaluation Questionnaire

Why did you choose not to use NLS?	21e2
no need	21e2a
too hard to use	21e2b
too poorly documented	21e2c
other:	21e2d
go on to next capability description, question #22.	21e2d1
When you use this capability, who inputs the information, i.e. who executes the NLS commands?	21f
myself ....	21f1
someone else ....	21f2
both ....	21f3
In what ways do you use this capability? Describe the kind of work for which you use this capability -- for which types of tasks?	21g
How often do you use this capability in an average month?	21h
.....times each month	21h1
Is this usage increasing, decreasing, or staying about the same?	21h2
increasing	21h2a
decreasing	21h2b
staying about the same	21h2c
What has been the impact of your using this capability on your work routine	21i
How did you accomplish this task before you started using NLS?	21j
Do you have any additional comments you would like to make regarding the pros and cons of this capability, your usage, its impacts, suggestions for change, etc.?	21k
In those situations where SOMEONE ELSE inputs the information, what is the average turnaround for:	21l

## Evaluation Questionnaire

a one page document .....hours.....days	2111
a 10 page document .....hours.....days	2112
a document of more than ten pages .....hours.....days	2113
How many revisions do you go through before you get a satisfactory product?	2114
.....revisionIf you ONLY use this capability indirectly, that is through another user, (go on to question #22).	2114a
What sort of training did you receive in the use of this capability?	21m
	21m1
formal training	21m1a
from other employee in charge of training	21m1b
by other user of the capability	21m1c
picked it up on my own	21m1d
learned through using the system's help commands and other user assistance subprograms	21m1e
othr (specify)	21m1f
How easy was it to learn how to use this capability?	21m2
Very easy,..1...2...3...4...5...6...7...Very hard	21m2a
Would you like to explain?	21m2b
Which system do you use for editing, cutting and pasting?	21n
DNLS ....	21n1
TNLS,....	21n2
Please describe how you make these basic changes in your text, again, specifically the commands you most often use. Be sure to mention if your cutting and pasting includes extracting text from other peoples files. Again, describe what commands are required to accomplish this.	21o

## Evaluation Questionnaire

NLS FOR INFORMATION SCREENING AND SCANNING OF TEXT	22
Whether you are reading most recent journal mail items, searching through old files, or reading through a current file to locate a particular item, there are a number of capabilities within NLS to screen that information (i.e. with view specifications), to jump to particular sections (with locators or pointers), or to perhaps impose a content search on the text. In any of your uses of NLS do you employ these information "screening" capabilities?	22a
yes (go to 22B)	22a1
no	22a2
How do you usually accomplish this task?	22a2a
Were you aware that this capability existed in NLS?	22a2a1
yes	22a2a1a
no (go to Section 4 "General Information")	22a2a1b
Why did you choose not to use NLS?	22a2a2
no need	22a2a2a
too hard to use	22a2a2b
too poorly documented	22a2a2c
other (please specify):	22a2a2d
(go to Section 4 "General Information")	22a2a2e
If yes, which of the following do you use? Describe under what general conditions or for what purposes you use each,	22b
viewspecs:	22b1
content searching by key word or phrase:	22b2
other ways you scan text or move about in a file:	22b3
Do you have any additional comments you would like to make regarding the pros and cons of this capability, your usage, its impacts, or suggestions for change?	22c
NLS AS A PRINTER	23



## Evaluation Questionnaire

NLS also has the capability to provide the user with hard copy in a number of ways. Do you ever use NLS for printing?	23a
yes	23a1
no (go to next capability description, question #24)	23a2
If yes, in which of the following ways:	23b
I press THE "PRINT" BUTTON, and obtain hard copy from a terminal printer located nearby,	23b1
yes (go to question #23B1D)	23b1a
don't know (I use the capability indirectly) go to question #23B3	23b1b
no	23b1c
If no, why?	23b1c1
was not aware of the capability	23b1c1a
was aware but don't know how to use it	23b1c1b
we don't have the necessary hardware	23b1c1c
no need for it	23b1c1d
other	23b1c1e
comments:	23b1c2
(go on to question #23B3)	23b1c2a
How often do you use this capability in an average month?	23b1d
.....times each month	23b1d1
Is this usage increasing, decreasing, or staying about the same?	23b1d2
increasing	23b1d2a
decreasing	23b1d2b
staying about the same	23b1d2c



## Evaluation Questionnaire

In what types of situations, or under what conditions do you use this capability?	23b1e
What has been the impact of your using this capability on your:	23b1f
work routine	23b1f1
Do you have any additional comments you would like to make regarding the pros and cons of this capability, your usage, its impacts, or suggestions for change?	23b1g
I use the above but also use THE OUTPUT PROCESSING COMMAND:	23b2
yes (go to question #23B2D)	23b2a
yes, but use it indirectly (go to question #23B2E)	23b2b
no	23b2c
If no, why?	23b2c1
was not aware of the capability	23b2c1a
was aware but don't know how to use it	23b2c1b
we don't have the necessary hardware	23b2c1c
no need for it	23b2c1d
other	23b2c1e
comments:	23b2c2
(go to question #23B3)	23b2c2a
How easy was it to learn how to use this capability?	23b2d
Very easy...1...2...3...4...5...6...7...Very hard	23b2d1
Any comments?	23b2d2
How often do you use this capability in an average month?	23b2e
.....times each month	23b2e1
Is this usage increasing, decreasing, or staying about the same?	23b2e2

## Evaluation Questionnaire

increasing	23b2e2a
decreasing	23b2e2b
staying about the same	23b2e2c
In what types of situations, or under what conditions do you use this capability?	23b2f
What has been the impact of your using this capability on your:	23b2g
work routine	23b2g1
Do you have any additional comments you would like to make regarding the pros and cons of this capability, your usage, its impacts, suggestions, etc.?	23b2h
I use THE "COM" SYSTEM	23b3
yes (go to question #23B3D)	23b3a
yes, but use it indirectly (go to question #23B3E)	23b3b
no	23b3c
If no, why?	23b3c1
was not aware of the capability	23b3c1a
was aware but don't know how to use it	23b3c1b
we don't have the necessary hardware	23b3c1c
no need for it	23b3c1d
other	23b3c1e
comments:	23b3c2
(go to next capability description, question #24)	23b3c2a
How easy was it to learn how to use this capability?	23b3d
Very easy...1...2...3...4...5...6...7...Very hard	23b3d1
Any comments?	23b3d2
How often do you use this capability in an average month?	23b3e

## Evaluation Questionnaire

.....times each month	23b3e1
Is this usage increasing, decreasing, or staying about the same?	23b3e2
increasing	23b3e2a
decreasing	23b3e2b
staying about the same	23b3e2c
In what types of situations, or under what conditions do you use this capability?	23b3f
What is the average turnaround time for your COM documents?	23b3g
What has been the impact of your using this capability on your work routine?	23b3h
Do you have any additional comments you would like to make regarding the pros and cons of this capability, your usage, its impacts, or suggestions for change?	23b3i
NLS AS A CALCULATOR	24
NLS also has a subsystem that is essentially an on-line calculator. Do you use this capability either directly or indirectly in NLS?	24a
Yes ..... move to question 24E	24a1
Yes = but also do same thing with other computer system(s).....go to question 24B,	24a2
No = but use other computer systems to do the same thing..... go to question 24C,	24a3
No = use no computer system to do this.....go to question 24D,	24a4
What are these other computer systems?	24b
What factors determine wich system you use?	24b1
What other systems do you use?	24c
Were you aware that this capability existed in NLS?	24c1
Yes	24c1a

## Evaluation Questionnaire

No,,,go to next capability description, question #25	24c1b
Are there any specific reasons for your choosing not to use NLS?	24c2
(go to next capability description, question #25)	24c2a
How do you usually accomplish this task?	24d
Were you aware that this capability existed in NLS?	24d1
yes	24d1a
no	24d1b
Why did you choose not to use NLS?	24d2
no need	24d2a
too hard to use	24d2b
too poorly documented	24d2c
other:	24d2d
go to next capability description, question #25	24d2d1
When you use this capability, who inputs the information, i.e, who executes the NLS commands?	24e
	24e1
myself ....	24e1a
someone else .... (go to question #24)	24e1b
both ....	24e1c
How easy was it to learn how to use this capability?	24e2
Very easy...1...2...3...4...5...6...7...Very hard	24e2a
Any comments?	24e2b
Describe briefly how you use this capability:	24f
How often do you use this capability in an average month?	24g
.....times each month	24g1

## Evaluation Questionnaire

Is this usage increasing, decreasing, or staying about the same? is	24g2
increasing	24g2a
decreasing	24g2b
staying about the same	24g2c
What has been the impact of your using this capability on your:	24h
work routine	24h1
How did you accomplish this task before you started using NLS?	24i
Do you have any additional comments you would like to make regarding the pros and cons of this capability, your usage, its impacts, suggestions, etc.?	24j
If yes, how and for what types of material?	24k
USEROPTIONS	25
NLS also contains a number of useroptions subprograms. Do you make use of any of these?	25a
yes (go to question #25B)	25a1
no	25a2
If no, why? (check all that apply)	25a2a
I do not use NLS at all. Go on to Section 4 (General Information)	25a2a1
was not aware of the capability	25a2a2
was aware of it but don't know how to use it	25a2a3
no need for the capability	25a2a4
too hard to use	25a2a5
other	25a2a6
If yes, which subprograms do you use? Please list and describe how you use each and for what purposes / types of tasks:	25b
Were these generally easy or hard to learn to use?	25b1

Evaluation Questionnaire

very easy..1..2..3..4..5..very hard

25b1a

How frequently do you use each of the above?

25b2

Do you have any additional comments you would like to make regarding the pros and cons of the useroptions, your usage, its impacts, or suggestions for change?

25c

Evaluation Questionnaire

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Data Project Directive .....

31 October 1975

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1. PURPOSE

This Data Project Directive is for the purpose of providing the authority for continued AFDAA participation in the development of the National Software Works (NSW) and its subsequent transition and installation as an operational system.

2. BACKGROUND.

Software production in the DoD is estimated to cost over \$3 Billion per year, and dominates the schedule of development of almost all computer systems. Yet software production remains a loosely controlled manual process, with little automated assistance. There are numerous reasons for this state of affairs, but probably the most important is the fact that tools which can materially aid programmers, analysts and their managers are inherently expensive to develop, and typically require computers much larger than those required to run finished programs. Since most programmers are constrained to use the same computer for both development and operations, only the simplest and widespread tools are developed for each computer. For these same reasons, new tool development is inhibited during system development.

In the Summer of 1973, the Defense Advanced Research Projects Agency (ARPA) organized discussions among a number of professionals from industry, the Services and universities. The general notion emerged of a software factory implemented on a computer network, with

a coherent collection of tools which would expand and become more powerful over time. During the Fall 1973, all three Services were presented with the National Software Works idea. The strongest interest was expressed by the Air Force Data Automation Agency. The Army Computer Systems Command also assigned an officer to participate in NSW planning sessions.

AFDAA tasked two of its components, the Air Force Data Services Center (AFDSC) and the Air Force Data Systems Design Center (AFDSDC), to participate in the project. AFDSDC is located at Gunter AFS, Alabama and is responsible for developing and maintaining standard data systems which run at over 130 AF bases throughout the world. AFDSC is located in the Pentagon, and supports the Headquarters Air Force and the Office of the Secretary of Defense. (The third organization within AFDAA, the Federal ADPE Simulation Center in Springfield, Virginia, is not currently participating.)

The first meeting of the NSW Steering Committee was held in October 1973, and was attended by representatives from ARPA, the U. S Army Computer Systems Command, the Air Force Data Services Center, The Air Force Data Systems Design Center, Information Sciences, Incorporated, and Massachusetts Computer Associates.

Further discussions with the Services in the Fall and Winter of 1973-74 refined the concept, and led ARPA to form a joint program with the Air Force Data Automation Agency (AFDAA) to implement the

first version of a distributed software factory, to be called the National Software Works (NSW). Air Force Systems Command (AFSC) joined the project in the Summer of 1974 through its computer science research organization at Rome Air Development Center. The National Software Works can potentially provide for DOD-wide utilization of capabilities which otherwise will be created ad hoc for each new software development program, or worse, not be available at all.

### 3. PROJECT JUSTIFICATION

Demands for software production are increasing in volume and complexity, but progress in software technology has been slow. The demands have clearly outstripped the state-of-the-art, with very costly results. Cost overruns on software development projects are legendary. Software is seldom delivered on time. There is much waste in programming and computing, resulting from poor matching of software and hardware. Incompatibility between computers results in costly reprogramming or an inability to take advantage of the reduced computing costs of new hardware. The maintenance costs for old software products may be an order of magnitude larger than production cost, due to poor original design and production.

The rapidly decreasing costs of computer power resulting from new technological advances and the rapid growth in computer networks is bringing about a corresponding expansion in the population of computer users and a large increase in the variety of applications.

The threshold of economic feasibility is dropping for many systems, and awareness of how to employ computations is spreading to many sectors where computing is not a present activity. This will result not only in more computer usage but also in the need for much more software.

Major changes are also occurring in the character of computing. Batch-mode processing currently dominates computing, but there is a strong trend toward on-line computing of ever-increasing scale. Requirements for complex real-time processing in such areas as tactical systems are also growing. The present software art is poorly matched to the current methods and levels of computation, and as these modes grow in importance, software costs will escalate. The "learning" costs incurred as the art strives to meet new kinds of demands will be high indeed.

As computing becomes more widespread, the problem of tracking users' requirements will become acute. Keeping up with changing requirements may already be the biggest source of DoD software costs, not only in the maintenance phase, but also during the development phase. In the future, these costs will increase as more DoD functions are partially or completely automated.

The structure inherent in the NSW, a common communications media, creates a potential for an extremely efficient project management and control system. The project management system contained in the new

USAF ADP Software Project Manual (AFM ) is readily adaptable to an on-line system.

The tools used to develop software do not reflect software's relative importance in determining the cost, reliability, and delivery schedule of the total system. In most billion dollar industries, a substantial investment is accumulated in supportive tools. The development of such tools is difficult for labor intensive activities like software production, where each product is somewhat unique; but the real barrier to the development of adequate tools to support software production has been the requirement that the tools be reimplemented for each new kind of hardware. Converting development tools to run on different hardware is usually more difficult than converting an applications system. Since a prime use of software tools is to shield the applications programmers from the details of the computer hardware, the logic of the tool must embody specific knowledge of the hardware characteristics if the results are to be efficient. In the face of conversion costs, some valuable tools have been lost. For example, there were satisfactory solutions to the problems of round-off, overflow, and underflow in numerical computations for the IBM 7094. That was 1966, but the problems are still recurring in newer, and in theory more sophisticated, computer systems.

For planning purposes, the Air Force uses six years as the economic life of computer hardware. That means that almost all applications



systems development must be completed in the first year or two after a system is installed if the development costs are to be recovered, Tools which are developed after the hardware is delivered will also come after the programming staff has finally become accustomed to the new system and developed standard procedures for using it. Since new tools will be completed too late to help with the bulk of the applications systems, and constant retraining is something operational organizations can ill afford in any case, there is little incentive for people outside of the software R&D community to build tools,

A related problem is the fact that machines are usually sized for their production requirements, not their development ones. Hence, they typically do not contain enough mass storage for the files that would be required in an on-line environment, nor enough memory to support both the code being developed and the tools used during that development. Additionally, access to the system is limited by the priorities of the production work load. A little recognized fact is that the tradeoff between manhours and machine resources is vastly different during development than during production. The CCIP-85 study has shown that development costs increase exponentially as the machine approaches saturation,

Despite these problems, the inventory of support software has been gradually expanding. Among the most widely used software tools are compilers, operating systems, time-sharing executives, file systems,

program librarians, and interactive editors. Virtually all multi-programming operating systems have attempted to create a suitable programming environment by providing a set of tools. Some merely provide a library from which tools can be selected one at a time by the programmer. Others, like Multics, CP-67, VS-370, and TENEX, have provided an on-line environment for program building and debugging.

These systems have not been as productive as they could have been, because there are at present no interfacing standards which assure that tools can be used together effectively. Non-integrated, tool-at-a-time operation places too great a load on the programmer to specify exactly what operations are to occur. This problem is particularly acute since tools often have command language idiosyncracies. On the other hand, if the tools supporting a programming language are tightly integrated, then it is at present impossible to access them from other languages. For example, the APL environment is completely isolated from the rest of its host IBM 360 or 370. Thus, tools may have to be duplicated for each language supported on a hardware system, as well as for all the different kinds of hardware systems.

The costs of both processing and on-line storage are dropping rapidly, so it will soon be feasible to have all programmers working on-line. Experiments like the Programmer's Interface have shown that many software tools are language independent or only slightly

language dependent. Experiments using the ARPANET have shown that programs running in several machines can cooperate and appear to the user as a single system. Such cooperation is possible even if the host machines were built by different vendors and have significantly different architectures and operating systems. Finally, there are several examples of large time-sharing systems being used to support development environments for other kinds of hardware, in particular mini-computers. Thus there is strong evidence to suggest that tools running on a diverse collection of computers can be used together effectively to develop software for a variety of target machines, using a variety of languages. The key is the definition of appropriate interfacing standards. The National Software Works will provide those standards.

4. OBJECTIVES. The objectives of the DPD are:

- a. Develop a formal chain of authority for AFDAAs participation in development of the NSW and its transition to an operational environment.
- b. Establish an official NSW Project Management Office at the AFSDC.
- c. Establish clear fiscal channels for funding the AFDAAs portion of the NSW, and to coordinate that funding with other NSW participants.
- d. Provide basis for interdepartmental transfer of funds.

5. PARTICIPANTS AND IMPLEMENTING ACTIVITIES.

a. HQ USAF/KRA,

- (1) Provide Air Staff Coordination point for the NSW Project.
- (2) Provide tasking of AF organizations outside AFDAAs for the support of the NSW project, to include procurement, planning, and inter-DOD Agency interfacing of the project.
- (3) Provide overall policy guidance in meeting stated objectives.

b. HQ AFDAAs,

- (1) Provide funding support and policy guidance as required.

c. HQ AFSDSC,

- (1) Provide initial implementation site for NSW.
- (2) Perform NSW Project Management functions as outlined in Attachment 1.
- (3) Provide Chairman of the NSW Steering Committee.

d. HQ AFDSC,

- (1) Provide representation on NSW Steering Committee.
- (2) Plan for implementation of the NSW at AFDSC.

e. RADC/IF,

(1) Develop procurement plan for acquisition and installation of NSW tools as described in attachment 2.

(2) Negotiate terms and conditions of continuation contracts, as required.

(3) Act as Administrative Contracting Officer for NSW.

f. Participating Contractors. See Attachment 3.

6. PROJECT LOCATIONS.

a. Primary Policy Interest - HQ USAF/KRA.

b. Primary Development Interest -- Advanced Research Projects Agency, Information Processing Technology Division.

c. Primary User Interest - HQ AFSDC/SYO.

d. Collateral User Interest - HQ AFSDC/XM.

e. Primary Procurement Activity - HQ RADC/IF>

f. Participating Contractors - See Attachment 3.

7. CRITERIA AND TECHNICAL REQUIREMENTS.

a. Procedural Constraints. The AFDAAs represents USAF in the NSW, which is itself an inter-departmental DOD development project, under the sponsorship of the Defense Advanced Research Projects Agency. The AFDAAs is operating as the USAF agent in transitioning the NSW

from a purely research and development environment to an operational system. In this capacity, previous AFDAAs participation was authorized under the Memorandum of Understanding (see attachment 4) which provided for joint funding of the project. Past funding has been handled through the process of Military Inter-Departmental Purchase Requests (MIPR) in which funds were transferred from AFDAAs to RADC, and then disbursed. New procedures must be developed for the purchase of equipment and services that more closely conform to the normal procurement practices of the Air Force, to provide adequate audit trails, performance periods, warranties, maintenance agreements, and the like.

b. Interface with other ADPS. NSW will provide new and expanded means of creating applications software for use on both the Base Level B3500/B4700 and U1050 systems, hence it will interface at some point with all base level systems. Similarly, NSW is anticipated to provide new capabilities for building systems on the H6000. No change in existing base level or MAJCOM systems is anticipated as a result of the NSW project, however.

c. Security Requirements. All systems using the NSW must be unclassified.

d. ADPE Requirements. A time phased ADPE acquisition and implementation plan will be developed and incorporated in the Data



Project Plan for NSW, Most ADPE is anticipated to be of the terminal or documentation entry/editing variety.

e. Communications Requirements. Communications requirements external to the AFDAAs (e.g., external to Gunter AFS and the Pentagon) are provided by the Defense Communications Agency (DCA) in their role as manager of the ARPANET. Internal communications requirements will be processed in accordance with the general plan that will be developed and published as part of the NSW DPP.

f. Software Requirements. Software to support the NSW is being developed currently by various contractors, as detailed in attachment 3. Additional tools will be developed, acquired, and installed under the provisions of attachment 2, Plan for Acquisition and Installation of Tools, as exercised by RADC.

#### 8. Financial/Resource Considerations.

a. Funding. As described above, the NSW is jointly funded by ARPA, RADC, and AFDAAs. The percentages of the funding provided by each is 49% from ARPA, 23% from RADC, and 28% from AFDAAs for expenditures through 30 September 1975. Breakout of funding programs is as shown below.

	FY74-75	FY76	FY77	TOTAL
AFDAAs	\$1,212	625	625	2,462

ARPA	1,014	1,521	1,715	4,250
RADC	455	760	760	1,975
TOTALS	\$2,681	2,906	3,100	\$8,687

Future funding by the AFDAAs for years beyond FY77 is contingent upon approval of the DPD, as the AFDAAs funds are for Operations and Maintenance, and must be used for the O&M of the NSW. Evaluation of the initial NSW package in the November 1975 time-frame and the subsequent iterations in the 3rd and 4th quarters of FY76 will determine the level of AFDAAs commitment beyond 1 July 1975.

b. Manpower. AFDAAs manpower expenditures for the design, implementation and transition of the NSW, to include the manning necessary for the operation of the Project Management Office at AFSDSC is expected to be in excess of 15 man-years through FY77.

9. Other Considerations.

a. NSW Development Status. Unlike most AFDAAs projects, the NSW has been somewhat unique. High level AFDAAs interest was generated at the project's inception, accompanied by relatively high funding levels. Traditional USAF Data Automation has been primarily "Blue Suit" with relatively low funding levels in R&D or contract services categories. Personnel costs, since they are not reflected in the O&M funds, tend to be relatively obscure, if not invisible. NSW has been a predominately R&D project from its inception, and even through FY76.

AFDAA funding has been from the O&M budget however, with those funds being used to purchase computer time, contractual services, and EDPE maintenance. The only operational use evident in the NSW is the use of the ON-Line System (NLS) for entering, editing, formatting, and publishing documentation. Foremost among the documentation efforts have been the rewrite of AFM 66-1, and the automation of AFM's 85-652 and 171-652. Additional users are active at both AFSDSC and AFDSC, including STALOG Management, BASE-TOPS DPP, and the DIREPS for base level systems.

b. The involvement of multiple DOD agencies in developing NSW creates additional management burdens. Potential users of the NSW include all services and separate DOD agencies. This factor must be kept in mind when planning for the final NSW configuration, but it should not in any way restrict or inhibit the NSW design to the detriment of the AFDAA.

10. MILESTONES. The milestones contained in attachment 5 are presented for planning purposes.

## ATTACHMENT 1

## Introduction

At the 8 April 1975 NSW Steering Committee meeting a plan for managing the NSW for the next three years was accepted. This plan parcels responsibilities to each of the three NSW funding groups, ARPA, AFDA, and RADC, in order to smoothly coordinate the multiple activities required to make the NSW a viable system. These activities include system integration of extensive software/hardware deliverables from multiple contractors, acquisition and integration of tools for the expected software development centers, operation of the NSW, and the conduct of experiments with users to determine software productivity enhancements. A Project Management Office will monitor these activities, analyzing and reducing information to be presented to the NSW Steering Committee for long range planning, and to provide the day to day management necessary. The following offices will be established to accomplish this organization.

## 1. PROJECT MANAGEMENT OFFICE - AFSDC

The NSW Steering Committee is a body which of necessity can meet only periodically, composed of personnel who have other responsibilities both within and external to the project. There is, however a recognized need for a full time extension of the Steering Committee, to perform the very necessary task

of providing policy guidance and overall project management when the Steering Committee is not in session. Responsibilities of this full time representative of the Committee will include providing policy guidance and interpretation to all phases of the effort, managing the financial and budgetary aspects of the project, coordinating and directing the efforts of the various Offices and Contractors, and providing a central locus for all questions from Management and external organizations pertaining to every aspects of the project. The Project Management Officer will be the individual tasked with these responsibilities.

The PMO will be provided by AFSDC, and will also serve as the Chief of the System Integration Office (to be discussed later). He will be a field-grade officer (or civilian equivalent) and will draw upon the resources of the System Integration Office for assistance as required. His areas of responsibility include:

#### Steering Committee Representative

Between meetings of the Steering Committee, the PMO will be the Committee's direct representative, empowered to make policy decisions and direct the efforts of Contractors and Offices. All such actions will be documented and distributed for information to the individual members of the Steering Committee. When possible, the PMO will attempt to coordinate



any major decisions with the Steering Committee members prior to releasing the decision.

The PMO will be responsible for researching, documenting and preparing proposed positions for Steering Committee approval on issues of major policy importance. In cases where differences of opinion exist among various project personnel/organizations, the PMO will be responsible for collecting and summarizing position papers representing all viewpoints.

The PMO will select, with Steering Committee concurrence, an NSW Measurements and Evaluation Office and/or contractor(s), and direct such efforts as are necessary to evaluate and improve the cost effectiveness of the total system.

#### Financial Management

The PMO will be responsible for the preparation and maintenance of the Project Budgets, for the tracking of expenditures, and for highlighting opportunities which require additional or diverted funding. The PMO will review budgets and plans of related projects for opportunities for joint funding, and to insure neither "gaps" or "overlaps" exist. Such project financial information will be distributed by the PMO as directed by the Steering Committee.

### Coordination and Direction of Project Efforts

The PMO will coordinate and direct the work of all other Project Offices and Contractors within the guidelines of the policies directed by the Steering Committee and Commanders of the participating Organizations. He will be responsible for determining priorities for resources, when necessary, to best meet Total Project goals.

### Management and External Interface

The PMO will maintain overall project visibility and answer (or task the appropriate individual(s) to answer) all questions pertaining to the project, both from the management of the participating Organizations, and from external agencies. The PMO will actively seek out other Air Force and DOD projects which could be useful to the NSW effort, or which should be aware of the the goals and progress of the NSW.

### 3. SYSTEM INTEGRATION OFFICE - AFSDSC

The Design Center will be the largest initial user of the NSW. Therefore, System Integration office will be organized and staffed by AFSDSC/SYO, and located at Gunter AFS. The three to four man full-time staff will be responsible for the following areas:

Technical management and review of system evolution

Prepare and/or compile concept documentation for PMO and Contractors,

Review and evaluate contractor-prepared detailed product specifications to insure operational requirements will be met, Propose changes as appropriate,

Coordinate contractor efforts; facilitate and monitor inter-contractor communication,

Maintain close contact with Technical Coordination contractor, Keep complete project milestone projections and history files, Monitor completion of milestones, both with respect to date completed and valid delivery of systems which meet product specifications, Coordinate/prepare proposals for PMO to minimize impact of any projected slippages,

Arrange and support Conceptual and Design reviews by Steering Committee, Advisory group, and/or selected external agencies at appropriate points in development of NSW total system, and of key component subsystems,

Document and distribute results of all reviews, complaints/suggestions for technical improvements, and other inputs to conceptional/technical model of NSW,

Explore and propose extensions to current design concepts to improve NSW's user interface, cost effectiveness, efficiency, flexibility, generality and/or reliability in the operational environments of current and projected users.

Capture best versions of source and object code, and procedures for loading and executing same, prior to end of contractual periods (to insure continuity of project),

#### Project Information

Prepare and maintain briefings (to be presented as directed by PMO) for potential NSW participants and users.

Prepare, maintain, and distribute "Public relations" type documentation on project.

Answer inquiries about conceptual and planning aspects on NSW from external organizations.

Answer scheduling and integration inquiries from PMO.

#### Configuration Selection

Prepare (or supervise preparation of) technical and policy evaluations of distributed vs. regionalized vs. centralized location of Tool Bearing Hosts.

Prepare (or supervise preparation of) RFP and/or sole-source

hardware specifications for Framework computers, Frontend computers, standard terminal configurations, any other large scale hardware procurements required to implement or expand production system.

Prepare, update, and distribute planning guidelines for configuration requirements to support different classes and levels of work within NSW.

Prepare configuration requirements for AFSDC projected expansion plans.

Provide assistance to AFSDC, RADC in preparing configuration plans to meet workload requirements.

Assist potential users in developing configuration requirements.

Release Control and Acceptance Testing.

Develop procedures for testing/verifying new versions of Framework and basic support tools prior to release for general usage.

Conduct pre-release Environmental System Tests of new releases of Framework, basic support tools. Report results to Steering Committee.

System Documentation.

Develop requirements and standards for system and user documentation, disseminate as appropriate.

Maintain a complete and up-to-date library of system and user documentation.

Monitor Contractors to insure documentation produced is consistent, complete, and in accordance with contract requirements and standards.



ATTACHMENT 2

2. TOOL SELECTION, ACQUISITION, AND INTEGRATION OFFICE - RADC

Introduction

The National Software Works is an environment which consists of the set of core functions including the Works Manager and Front-end, and a set of tools. The Works Manager and Front-end provide a consistent file system and user interface to a distributed set of software programming tools which aid the user in the various stages of computer program development, debugging, documentation, and maintenance.

As in other industries, the productivity of the programmer in a software factory is related to the sophistication of his "tool kit". It is current practice for programming shops to build up a set of tools matched to the needs of that set of programmers. However, because of limitations within the local computer facility with regard to size and budgetary constraints, it is often the case that tool kits are not adequate to meet new software development project requirements. For example, the development of a new avionics computer requires a new set of assemblers, loaders, compilers, and debuggers.

The NSW will not obviate the requirement to develop these sets of tools required to support software development. Rather, it

is anticipated that a tool technology transfer can occur among projects through the use of a network based tool repository. A more global view of tool development requirements will result in centers of expertise which assume the responsibility of tool development for classes of tools. For example, computer language control centers will emerge which provide uniform compiler front-ends with mechanisms for producing code generation back-ends for different machines. A user request for a compiler for a specific language would result in a duplication of the compiler front end and an implementation of the code generation portion of the compiler, with the compiler running as an NSW tool on a different machine.

Within this context of the requirement for NSW tools to support programing development, RADC has been charged with the responsibility for the selection, acquisition, and integration of tools within the National Software Works environment. The following are the responsibilities associated with this task,

#### Responsibilities

##### Software Development Tool Index

An index of available software development tools will be compiled which will eventually represent the sum total of applicable tools owned by contractors and research centers. Characteristics of each tool such as its host, its

programming language, its function, file input/output requirements, limitations, and cost of execution will be outlined. Requests from users concerning specific tool existence can be handled by reference to the tool index which will eventually be on-line to NSW users. Selected tools can then be procured, modified, and installed in an appropriate TBH for the NSW user. An index of NSW tools will also be maintained. Specific classes of tools include the following:

Language processors- compilers, preprocessors 1

Debuggers 1

Management- programming support libraries 1

Measurement 1

Documentation 1

Design Aids- simulators

#### NSW Tool Installation

RADC will be responsible for publishing and maintaining tool installation guidelines which specify requirements for converting ordinary tools to NSW tools. Initially, these guidelines will originate from the major contractors of the NSW core software. Technical expertise on tool installation

that is gained locally as tools for RADC TBH's are integrated within the NSW will be offered to other tool installers. RADC will offer specific aid to tool installers through in-house efforts or by managing the procurement of services for tool integration.

As each new tool is installed, it will be validated through this office to ensure conformance to an established set of standards which reflect proper interfaces to FE, WM, and the TBH.

#### Tool Kit Selection

It is anticipated that NSW users will be grouped in areas of programming activity. Each group will require its own programming environment and tool kit which is related to the type of activity of the site. For example, programmers of communications software may have a different tool kit than ones writing base level COBOL software. There will also be overlapping tools such as editors used by both groups.

The first cluster of programmers will emerge at the Data Systems Design Center where an estimated 700 programmers will be on-line to the NSW within six years. A second cluster will emerge at the Data Services Center. As the advantages of using the NSW become apparent to the programmer community,

it is expected that many other groups will begin to use the NSW.

It is the responsibility of RADC to interact with potential NSW user groups and ascertain their particular programming development tool requirements. Working closely with the user groups in an advisory role, RADC will suggest those tools which are most applicable and available.

#### RADC TBH Installation

As a research center in the development of software tools, RADC has a vested interest in becoming an active member of the NSW community through the installation of our computers as tool bearing hosts. Currently, it is planned to augment our MULTICS and GCOS computer systems to become TBH's and install a subset of our existing tools in the NSW environment to conduct experiments. Technical expertise will be gained through such installation which will reflect in a growing knowledge of general tool integration and will aid in closing the loop in our role as tool installation advisors.

The tools which RADC will provide will be in support of a number of experiment which are currently being planned in the following areas which have been detailed earlier in the Plan.

### Programmer Productivity Measurements

It has long been desired to determine the effect on programming efficiency of a proper and adequate set of tools and a discipline for programming. A number of experiments are being planned which attempt to measure this process and answer many of the questions that have been posed. The effect of structured programming techniques with programmer support libraries on production efficiency, readability, and maintainability of produced software will be determined. The NSW and its tool environment can provide an ideal environment for conducting such tests.

### Language Control Facility

An attempt will be made to determine the effect of networking on the problem of maintaining computer languages. A centralized facility with tools for compiler specification, generation, and maintenance of compilers which are available to a wide range of users should tend to stabilize those languages. Changes due to language evolution will be made centrally resulting in fewer dialects.

### Resource Control

RADC will act as a broker, in planning for and procuring



computer resources, training and documentation. They will monitor resource useage via the WM and issue the necessary invoices, and perform the contractual paperwork necessary to meet invoices from TBH and tool suppliers.



Draft NSW DPD

KPH 30-OCT-75 13:56 33781  
31 Oct 75

of NSW

f. Hardening & Scaling

g. Multi-Host Protocols

h. NSW File Movement

i. B4700 Batch via

ARPANET

j. PDP-11/B4700 Foreman

Stanford Research Institute  
Development

1. Software Tool

a. NLS

b. Document Publication

2. Operating System Maint

(ELF)

Applied Data Research, Inc.

System Integration (PDP-11)

Route 206 Center

Princeton, NJ 08540

Information Sciences Institute  
University of Southern California  
4676 Admiralty Way  
Marina del Rey, CA 90291

UNIVAC 1050-II Emulator

Computer Corporation of America  
575 Technology Square  
Cambridge, MA 02139

Data Computer

Bolt, Beranek and Newman  
Center  
50 Moulton Street  
Cambridge, MA 02138

1. ARPANET National Control
2. Provide Host PDP-10 TENEX
3. TIP/IMP Fabrication.

Science Applications, Inc

B4700 Network Protocol

IN

ATTACHMENT 5

I. INITIAL OPERATING CAPABILITY

A. Integration of initial components in a single TENEX (available for limited use and testing by the Air Force, with the understanding that problems and lapses of service will be encountered),

Estimated Date of Completion,.....15 NOV 75

Remarks:

1. Includes Front-End, Works Manager, Encapsulator for TENEX tools, Interactive Batch Specifier system, Works Manager Operator, ability to create, edit and format COBOL programs and submit them, via tape, to the Gunter B4700.

B. NLS Editor and Output Processor installed as NSW tools

Estimated Date of Completion -- NLS Editor,.....1 NOV 75

Estimated Date of Completion -- Output Processor,.....1 JAN 76

C. B4700 RJE system

Estimated Date of Completion,.....1 JAN 76

D. FE in PDP-11.

Estimated Date of Completion.....1 JAN  
76

Remarks:

1. This milestone replaces the previous milestone I.D. The replacement is made because it has definitely been decided to implement a PDP-11 FE, and such implementation is a step toward the previous milestone.

E. At least one contractor starts to use NSW for development work.

Estimated Date of Completion.....15 JAN  
76

F. 360 RJE system.

Estimated Date of Completion.....1 NOV  
75

G. First Multics tool (QEDX).

Estimated Date of Completion.....15 JAN  
76

H. Initial project management tools.



Estimated Date of Completion.....15 NOV  
75

I. GCOS RJE system.

Estimated Date of  
Completion.....

J. Plan for hardening and scaling of the NSW.

Estimated Date of Completion.....15 JAN  
76

K. NSW system software ready for regular operational use.

Estimated Date of Completion -- First release.....1 MAY  
76

Remarks:

1. The first system to be released will be externally firm (although incomplete), but will not be internally structured in final form.

II. PROTOCOLS

- A. Release of preliminary documentation on multi-host interprocess communication protocols (Version 3 of NSW protocols).

Estimated Date of Completion.....15 JAN 76

B. Release of documentation on NSW file movement (formats, conversions).

Estimated Date of Completion.....15 JAN 76

C. TENEX Foreman integrated with Works Manager and a general Foreman specification abstracted from it.

Estimated Date of Completion.....1 JAN 76

Remarks:

1. This involves the file system aspects of the Foreman component, and does not involve TBH Communications facilities. The communications facilities supplied to NSW processes may or may not be supported by what is known as the Foreman component. Such functional decomposition is still open for discussion, and the result of these decisions may influence the delivery date of an initial completed Foreman for TENEX.

D. NSW protocols finalized and available for unlimited distribution.

Estimated Date of Completion.....1 MAY 76

-----

III. B4700

A. Messages passed from Gunter PDP-11 to B4700 via BBLC.

Estimated Date of Completion.....1 NOV  
75

B. AFSDC B4700 on the ARPANET and able to accept batch  
jobs under control of the Works Manager Operator,

Estimated Date of Completion.....1 JAN  
76

C. PDP-11/B4700 Foreman, including control of interactive  
B4700 jobs.

Estimated Date of Completion.....1 MAY  
76

IV. PROJECT MANAGEMENT TOOLS

A. Draft documentation.

Estimated Date of Completion.....1 JAN  
76

B. Initial implementation.

Estimated Date of Completion.....31 MAR  
76

C. Full implementation,

Estimated Date of Completion.....31 DEC  
76

V. NLS (Operational capabilities, for the most part separate from the NSW in the near term and therefore managed by the Air Force, not COMPASS),

A. Maintenance of files containing mixed text and graphics,

Estimated Date of Completion -- Now available in NLS 8.5,

B. Photo-ready hardcopy and microfiche automatically generated in Air Force formats,

Estimated date of Completion - No date can be given until the Air Force agrees on document format standards,

C. Publication of files containing mixed text and graphics,

Estimated Date of Completion.....1 JAN  
76

Draft NSW DPD

KPH 30-OCT-75 13:56 33781  
31 Oct 75

(J33781) 30-OCT-75 13:56;;; Title: Author(s): Kenneth P. Hearn/KPH;  
Distribution: /LAC( [ ACTION ] ) ; Sub-Collections: NIC; Clerk: KPH;  
Origin: < HEARN, WORK,NLS;22, >, 30-OCT-75 08:56 KPH ;;;

33781 Distribution  
Lawrence A. Crain,



QUESTIONS

TIME AVAILABLE BASIS

1

QUESTIONS

(J33782) 30-OCT-75 15:40;;; Title: Author(s): David B. Nelson/DBN;  
Distribution: /MEJ( [ ACTION ] ) ; Sub=Collections: NIC; Clerk: DBN;

33782 Distribution  
Mil E. Jernigan,

QUESTION1

WHERE DO I FIND OUT HOW TO INCREASE MY QUOTA ON THE DATA COMPUTER?

1

QUESTION1

(J33783) 30-OCT-75 15:44;;; Title: Author(s): David B. Nelson/DBN;  
Distribution: /MEJ( [ ACTION ] ) ; Sub-Collections: NIC; Clerk: DBN;

33783 Distribution  
Mil E. Jernigan,



QUESTION2

WHAT IS MY FIRST SYEP TO FIND OUT WHAT PROGRAMS EXIST ON PDP10'S ON  
THE NET? THANKS IN ADVANCE DAVE.

1

QUESTION2

(J33784) 30-OCT-75 15:46;;; Title: Author(s): David B. Nelson/DBN;  
Distribution: /MEJ( [ ACTION ] ) ; Sub=Collections: NIC; Clerk: DBN;

33784 Distribution  
Mil E. Jernigan,

Backspace=Delete algorithms for DEX (cf JMB -- 26765,)

Implementation for the three backspace=delete operations in question should be:

Backspace Character: < CH;

Backspace Visible: < \$-PT \$PT; [Change entity term from old=DEX "word" to "visible"]

Backspace Line: < \$(EOL) \$=EOL;

Note: In future DEX systems, the whole range of address-expression operations will be available to the user,

One particular operation that I'd personally like to see implemented in a near-future improved DEX is:

Backspace Invisible: < \$PT \$-PT;

In each case, deletion occurs back to the next preceding position that is e.g. a "front of a Visible entity" (or Line entity, or Character entity).

This brings the backspace=delete conventions for DEX into being consistent with those in NLS LIT entry. Our intent is to make the text-addressing and back-deleting operations throughout DEX and NLS to be consistent.

The user-concept approach that has been selected for this unification is as follows:

Back-delete operations are to be identical with the negative address-expression elements with respect to how the control marker is pictured to be moved by them. So the Backspace-Character and Backspace=Visible operations should produce exactly the same effects as "=c" and "=v".

For any given type of text entity being used to express a backward or forward re-positioning of the control marker, the user is to conceive of there being little entity-front markers at the front of each occurrence of that type of entity in the text. Execution of a + or - repositioning operation moves the control marker in the specified direction to the next occurrence of one of those entity-front markers.

[NOTE: NLS address-expression implementation for backward movement is not now consistent with these, but it should be made consistent in a future update of NLS.]

Backspace-Delete algorithms for DEX (cf JMB -- 26765,)

(J33785) 30-OCT-75 15:52;;; Title: Author(s): Douglas C.  
Engelbart/DCE; Distribution: /JMB( [ ACTION ] ) HGL( [ ACTION ] ) JCN( [ INFO-ONLY ] ) JHB( [ INFO-ONLY ] ) SGR( [ INFO-ONLY ] ) CHI( [ INFO-ONLY ] ) JBP( [ INFO-ONLY ] ) ; Sub-Collections: SRI-ARC; Clerk: DCE;

33785 Distribution

Jeanne M. Beck, Harvey G. Lehtman, James C. Norton, James H. Bair,  
Susan Gail Roetter, Charles H. Irby, Jonathan B. Postel,



## Regrets and a Warning

During the past several weeks, I have occasionally printed out multiple (like two hundred) copies of files by mistake. I now know why. I had received text files with large numerical extensions, for example 174. Then I copied the file to ARCprinter, hitting a carriage return after the new file name. Unknown to me, the Tenex copy command added the numerical extension to the new file automatically, hence the umpteen copies. I'm sorry for the inconvenience my lack of knowledge has caused you.

RA3Y 30-OCT-75 17:27 33786

Regrets and a Warning

(J33786) 30-OCT-75 17:27;;; Title: Author(s): Raymond R.  
Panko/RA3Y; Distribution: /SRI-ARC( [ ACTION ] ); Sub-Collections:  
SRI-ARC; Clerk: RA3Y;

33786 Distribution

James E. (Jim) White, Douglas C. Engelbart, Martin E. Hardy, J. D. Hopper, Charles H. Irby, Harvey G. Lehtman, James C. Norton, Jeffrey C. Peters, Dirk H. Van Nouhuys, Kenneth E. (Ken) Victor, Richard W. Watson, Don I. Andrews, Bonny Mosher, Israel A. Torres, Jan H. Kremers, Susan K. Ocken, Raphael Rom, David C. Smith, Buddie J. Pine, Andy Poggio, David L. Retz, Laura J. Metzger, Karolyn J. Martin, Jan A. Cornish, Larry L. Garlick, Priscilla A. Wold, Pamela K. Allen, Delorse M. Brooks, Beverly Boli, Rita Hysmith, Log Augmentation, Raymond R. Panko, Susan Gail Roetter, Robert Louis Belleville, Ann Weinberg, Adrian C. McGinnis, Robert S. Ratner, David S. Maynard, Robert N. Lieberman, Sandy L. Johnson, James H. Bair, Jeanne M. Leavitt, Rodney A. Bondurant, Jeanne M. Beck, Marcia L. Keeney, Elizabeth K. Michael, Jonathan B. Postel, Elizabeth J. Feinler, Kirk E. Kelley, N. Dean Meyer

Phone Log, 30 Oct 75: Phil Enslow, Georgia Tech

Professor Phillip Enslow  
School of Information and Computer Sciences  
Georgia Institute of Technology  
Atlanta, Ga. 30332

I met Phil perhaps three years ago, when he was a Navy officer assigned to the white House as chief of "Telecommunications something or other". Then two years ago, when he was assigned to NATO in some sort of technical liaison capacity, he was instrumental in the NATO Advanced Study Institute on "Computer Communication Networks" held at the University of Sussex, a week-long conference that I attended, (The "Community paper" was republished in their proceedings -- 12445,)

He now is at Georgia Tech. One of his current activities is to do a bit of consulting with Ron Uhlig of AMC, who apparently has passed on to Phil some bits and pieces of news about us.

The specific reason for his call pertained to the NSF OSIS Program Solicitation, "Improved Dissemination and More Productive Use of Scientific and Technical Information," NSF 75-23 (XDOC -- 32600,). I gather that he is especially interested in Category 8: Innovative Communication Systems for Small Scientific Communities. He would like to learn more about the state of our system and of the Utility services, and he wondered if we were going to propose something under Category 8 (I told him that we had submitted a proposal already under Category 5),

I told him that a) we hadn't decided about proposing under Category 8 (proposal due 2 Dec 75), and I also told him how we were trying to build a multi-participant community where the involvement of a university-based group using Utility services and experimenting or developing special aspects would be most welcome,

I promised to send him a comprehensive bundle of information; he'll look it over and perhaps call me back. He also mentioned that he expected to be in this area in Feb 76, and would plan to drop by,

Documents sent:

"A Research Center for Augmenting Human Intellect," D.C., Engelbart, FJCC Proceedings, 1968 (3954,)

"Coordinated Information Services for a Discipline- or Mission-Oriented Community," D. C., Engelbart, (12445,)

"The Augmented Knowledge Workshop," Engelbart, Watson and Norton,, NCC June 73 (14724,)

Phone Log, 30 Oct 75: Phil Enslow, Georgia Tech

"Experimental Development of a Small Computer-Augmented Information System," J.B. North, Dec 73 (21453,)	6d
"NLS-8 Command Summary" (24831,) 16 May 75 (plus a cue card -- 25765,)	6e
"NLS-8 Glossary" (16 Jul 75)	6f
"Output Processor Users' Guide," 29 Jul 75 (32812,)	6g
"Window to the Office of the Future," SRI, Investment in Tomorrow, No. 14, Winter 75	6h
"SRI-ARC Utility Services" (Lieberman, short blurb)	6i
"Listing of Client Organizations using the NLS system," as of Oct 75	6j
"The SRI-ARC Workshop Utility Service: What and Why" Norton, Sep 75 (26368,)	6k

Phone Log, 30 Oct 75: Phil Enslow, Georgia Tech

(J33787) 30-OCT-75 17:36;;; Title: Author(s): Douglas C. Engelbart/DCE; Distribution: /JML( [ ACTION ] Jeanne: Please send copy of this, plus the stack of documents) SRI-ARC( [ INFO-ONLY ] ) ; Sub-Collections: SRI-ARC; Clerk: DCE;

33787 Distribution

Kirk E. Kelley, N. Dean Meyer, James E. (Jim) White, Douglas C. Engelbart, Martin E. Hardy, J. D. Hopper, Charles H. Irby, Harvey G. Lehtman, James C. Norton, Jeffrey C. Peters, Dirk H. Van Nouhuys, Kenneth E. (Ken) Victor, Richard W. Watson, Don I. Andrews, Jeanne M. Leavitt, Bonny Mosher, Israel A. Torres, Jan H. Kremers, Susan K. Ocken, Raphael Rom, David C. Smith, Buddie J. Pine, Andy Poggio, David L. Retz, Laura J. Metzger, Karolyn J. Martin, Jan A. Cornish, Larry L. Garlick, Priscilla A. Wold, Pamela K. Allen, Delorse M. Brooks, Beverly Boli, Rita Hysmith, Log Augmentation, Raymond R. Panko, Susan Gail Roetter, Robert Louis Belleville, Ann Weinberg, Adrian C. McGinnis, Robert S. Ratner, David S. Maynard, Robert N. Lieberman, Sandy L. Johnson, James H. Bair, Jeanne M. Leavitt, Rodney A. Bondurant, Jeanne M. Beck, Marcia L. Keeney, Elizabeth K. Michael, Jonathan B. Postel, Elizabeth J. Feinler



## Resource Notebook Has Lots of Information

Dave-

The Resource Notebook probably has most of the information you need. The handiest way to approach is: In EXEC, type nic<CR>, then follow instructions. The "bring" loads a new file, while the "show" shows portions of a file. If you will type b[ring] programs<CR>, I think it will list a lot of programs at a lot of different sites, providing Jake Feinler, who has the contract for keeping up the Resource Notebook has that particular file online. By asking NIC QUERY (which is the program you will be using) to "bring" computers, you will see what kind of computers are where...suggest you use a TI terminal so you can have the paper printout to refer to.

The program has full instructions in how to use it. Try it; it is a neat little diddle you will find interesting. Have fun... Mil

1

Resource Notebook Has Lots of Information

(J33788) 30-OCT-75 17:44;;; Title: Author(s): Mil E. Jernigan/MEJ;  
Distribution: /DBN( [ ACTION ] ) ; Sub-Collections: NIC; Clerk: MEJ;

33788 Distribution  
David B. Nelson,

DCE 30-OCT-75 17:50 33789

Phone Log, 30 Oct 75: Ira Cotton of NBS

Cost estimate requested for putting NLS Backend on PDP10, TOPS10

Phone Log, 30 Oct 75: Ira Cotton of NBS

Ira has persisted in his interest in getting NLS running on a PDP-10 under DEC's TOPS 10 operating system. NBS's 10 has 192 K core, and 500 MegaBytes of disk (no drum). He would really like to have some time and dollar estimate for converting NLS to run on their system, he'd like to propose that the Bureau invest thereto (would be like a capital-equipment buy from their point of view). He points out that they are teaching secretaries to use TECO, and that it would be a good community of potential NLS users to reach (he's right). 1

He understands that we are talking about a Backend running on TOPS10, and a PDP-11 Frontend. He himself doesn't know what's in the TOPS10 system, but he says that there is good talent available there to answer questions. (Perhaps the good talent could write the op-sys interface module if we proposed on the job?) 2

Note that he has been steadily using NLS7 at BBN, where NBS has maintained an account. He has 40 to 50 files, and has been working contentedly without any debugging or application support. NBS is beginning to crack down on the outside PDP-10 service buy, since they now have an inhouse PDP10, so he will probably lose his NLS access. 3

I told him that I would get him some rough answers within a week -- for the cost and time involved in such a transfer. 4

Dick, would you please provide me with those numbers? 4a

DCE 30-OCT-75 17:50 33789

Phone Log, 30 Oct 75: Ira Cotton of NBS

(J33789) 30-OCT-75 17:50;;; Title: Author(s): Douglas C.  
Engelbart/DCE; Distribution: /RWW( [ ACTION ] ) SRI-ARC( [ INFO-ONLY ] )  
; Sub-Collections: SRI-ARC; Clerk: DCE;

33789 Distribution

Kirk E. Kelley, N. Dean Meyer, James E. (Jim) White, Douglas C. Engelbart, Martin E. Hardy, J. D. Hopper, Charles H. Irby, Harvey G. Lehtman, James C. Norton, Jeffrey C. Peters, Dirk H. Van Nouhuys, Kenneth E. (Ken) Victor, Richard W. Watson, Don I. Andrews, Richard W. Watson, Bonny Mosher, Israel A. Torres, Jan H. Kremers, Susan K. Ocken, Raphael Rom, David C. Smith, Buddie J. Pine, Andy Poggio, David L. Retz, Laura J. Metzger, Carolyn J. Martin, Jan A. Cornish, Larry L. Garlick, Priscilla A. Wold, Pamela K. Allen, Delorse M. Brooks, Beverly Boli, Rita Hysmith, Log Augmentation, Raymond R. Panko, Susan Gail Roetter, Robert Louis Belleville, Ann Weinberg, Adrian C. McGinnis, Robert S. Ratner, David S. Maynard, Robert N. Lieberman, Sandy L. Johnson, James H. Bair, Jeanne M. Leavitt, Rodney A. Bondurant, Jeanne M. Beck, Marcia L. Keeney, Elizabeth K. Michael, Jonathan B. Postel, Elizabeth J. Feinler



Requesting rough estimate for putting NLS Backend on Tymshare PDP10s

Dick: We've talked before about assessing the time and costs of putting NLS Backend on Tymshare's PDP10 systems. I'd like now to have a rough assessment made soon; would you please see if you can get a dual assessment done, this one along with that for DEC's TOPS10 (requested by Ira Cotton for NBS),

Jim: Put a stop to this if it seems bad timing from your point of view. Seems to me that it would be worth having a preliminary assessment before we have our next talk with TS.

Regards to both, Doug

1

DCE 30-OCT-75 18:00 33790

Requesting rough estimate for putting NLS Backend on Tymshare PDP10s

(J33790) 30-OCT-75 18:00;;; Title: Author(s): Douglas C.  
Engelbart/DCE; Distribution: /RWW( [ ACTION ] ) JCN( [ ACTION ] ) ;  
Sub-Collections: SRI-ARC; Clerk: DCE;

33790 Distribution

Richard W. Watson, James C. Norton,

kwac meeting topics (forwarded)

RMS2 30-OCT-75 06:54 33776

Location: (IJOURNAL, 33776, 1:w)

\*\*\*\*\*Note: [ ACTION ] \*\*\*\*\*

1

Comments: After scanning the minutes of the last KWAC meeting in October, I have collected most of the suggestions that we felt needed some action. This is a first try to collect these topics and present them to ARC for further discussion. By adopting a more formal presentation of our views on the system it is hoped that we can obtain more concrete results than has been the rule in the past.

Could you take some time out of you day to go over this Journal item and make any suggestions that you think would improve our presentation to ARC and thereby help us to obtain some improvements in the system. Some areas that you are particularly interested in may have been omitted, so I would appreciate your comments and suggestions.

Once the final document is agreed upon then we will submit it to ARC and hope for the best.

1a

ESV 30-OCT-75 18:32 33791

kwac meeting topics (forwarded)

(J33791) 30-OCT-75 18:32;;; Title: Author(s): E. S. VonGehren/ESV;  
Distribution: /STEF( [ ACTION ] ) ; Sub-Collections: NIC; Clerk: ESV;

33791 Distribution  
Einar Stefferud,

Journal Accession Number: 33792

rev Feb 76

THE TNLS SECOND COURSE OUTLINE:  
INTRODUCTION TO STRUCTURE AND VIEWING

ARC-ADG

19 NOV 75

Applications Development

Augmentation Research Center  
Stanford Research Institute  
Menlo Park, California 94025



INTRODUCTION TO TNLS

AKW = Augmented Knowledge Workshop

PURPOSE OF SYSTEM: Augmentation of Knowledge Work

GOAL: To provide computer based tools to accomplish all aspects of knowledge work with an emphasis on collaboration.

OVERVIEW of system

NLS = on Line System

TNLS = Typewriter Version

CAPABILITIES OF SYSTEM:

Composing

Editing

Studying

Structuring

Browsing - viewing

Printing

Publishing

Communicating -

sending and receiving mail, messages, documents;  
teleconferencing; etc.

Storing and retrieving -

record keeping, library services, data bases, searching,  
etc.

Calculating

## Course Organization

## NLS COURSE LEVEL:

NLS training is divided into five courses for ease of learning. Each level corresponds to what can be covered at one time. The things introduced at each level are determined by difficulty, usefulness, complexity, and quantity (i.e., so that there is not an excessive amount to cover at any one time).

Each level in the series of NLS courses contains most of the commands from the previous level for review in addition to the commands to be introduced (which are marked by an \*).

## BASIC TNLS

This is the first course level (basic) which covers those commands necessary to enter, edit, and "mail" typewritten information. It has a special structure and is published in the Journal (see -- Journal, 33874,).

## \*INTRODUCTION TO TNLS STRUCTURE AND VIEWING

This is the second course which introduces NLS structure (hierarchical) and special tools for viewing structured information ("viewspecs").

NLS is divided under headings for the purposes of this course. The commands under each heading can be used to perform the general operation denoted by the heading, e.g., "printing" includes commands that cause the system to print in various ways. Certain headings are introduced in later courses.

## COURSE HEADINGS:

1. GETTING TO NLS
2. STRUCTURE
3. PRINTING & VIEWSPESCS
4. ADDRESSING
5. EDITING
6. COMMUNICATING
7. TROUBLE SHOOTING AND HELP

*GR*  
 (2) Note: This course must be preceded by the Basic Course and sufficient time to practice & become thoroughly familiar with the Basic Course material to be effective.

## DEFINITIONS FOR THE COURSE OUTLINE

COMMANDS = You type some characters to tell the computer what to do. The characters you type are represented by the uppercase letters in each "command word"; *the rest are lower case.*

<SP> = You type a space.

Uppercase words = You ~~type in~~ <sup>specify</sup> the appropriate information for that command phrase, e.g., CONTENT.

*missing!* → \*TYPEIN ~~and~~ CONTENT = a string of characters from the keyboard, ending with an OK, prompted by T: [TYPEIN has a special form when a FILENAME or Link or Ident is called for (You can tell from the noise words)]. *specify a location in an NLS file. End it with CR. For current location, just type CR. When referring to Group or Text, 2 addresses are needed.*  
 [ ] = Comments and suggestions will appear in brackets. *(prompted by A:)*

CONTROL MARKER (CM) = WHERE YOU ARE: Where the computer thinks you are pointing to (to some character in some file); you may move it by specifying an ADDRESS; this is where your command will be done. Note: your address must be followed by an OK or a Carriage Return.

CTRL = hold down the control (CTRL) key WHILE typing the specified character.

OK or CR = you type a Carriage Return. ~~OK is the prompt~~ *prompted by OK:*

<esc> = the ESC or escape key on your terminal (sometimes labeled "alt mode").

BASE C: = the TNLS ready signal. It means that you can type in an editing or file handling command (like home base...).

SEND C: = the Sendmail subsystem ready signal. It means that you can type in a Sendmail command.

\*LEVEL-ADJUST: specifies level relative to addressed statement -- type any number of u's [for up], d's [for down] followed by an OK, or just an OK for the same level, prompted by L:.

\*VIEWSPECS: a string of one or more viewspec characters followed by OK, prompted by V: [type just OK if no viewspecs are to be entered]

\*STRING: Character or word or Text, prompted by C:

\*STRUCTURE: Statement or Branch or Group, prompted by C:

## \* INTRODUCTION TO TNLS STRUCTURE AND VIEWING

## 1. GETTING TO NLS

## THE TERMINAL AND USE:

See the "Basic TNLS-8 Course" [You usually have to dial a telephone number and place the receiver in your terminal's cradle]

ARPA NETWORK [for a new connection where you dial in]

## NETWORK CONNECTION:

- [I] Type E [to get the Network's attention]  
 [III] Type @ 0 <SP> 43 CR [to open a connection to Office-1, Host 43; BBNB is 49]

You now should be connected to TENEX and will receive the usual notice to that effect and the @ (the TENEX ready signal).

## TENEX

## LOGIN PROCEDURE:

- [III] Type LOG USERNAME <SP> PASSWORD <SP> CR  
 [SPACE fills in your account number automatically; you're then ready to call NLS]

*the last space*

\*For some systems to accept lower case characters, it may be necessary to type the TENEX command:

NO RAISE CR

## CALLING NLS:

- [IV] Type NLS CR [it's not necessary to call NLS more than once during one login session]

To Go to Tenex *from NLS* (as a subsystem):

- ✗ from BASE or SEND C:  
 Goto (subsystem) Tenex OK  
 QUIT CR [to return to where you were]

\* Other ways to get to Tenex from NLS

\*Quit Nls CR [to leave NLS]  
CONTINUE CR [to return to where you were]

To leave the system, logout in NLS:  
↓ from BASE: only  
<SP> Logout OK [you type only the L of logout]

To close the network connection:

@ C CR

## 2. ORGANIZATION OF THE SYSTEM

## FILES &amp; DIRECTORIES

Information in the origin ("parent") statement of a file:  
 The origin statement contains the file name, version number, the date and time of last modification, the ident of the last person to modify the file, and 4 semicolons. The statement should not be edited. It is numbered 0, but no number will be printed.

## File names

\* Types of files (indicated by filename extensions)

- \* TXT = sequential file which can be copied into NLS
- \* COPY = a temporary sequential file, usually a message
- \* NLS = an NLS file which you can load & read in NLS

## Load File:

Load File FILENAME OK [FILENAME WILL BE ECHOED]

## User creation of files:

<SP>Create File FILENAME OK

To see a list of all your files:

<SP>Show Directory (of) OK OK OK

## FILE STRUCTURE

STATEMENT: The basic element of structure in a file  
 [each has a statement number]

\*Relationship between statements:

\*All statements have a "source" (may be the Origin) and may have statements as "substructure".

\*STRUCTURES made up of statements:

BRANCH: a statement plus <sup>all</sup> substructure (if any) ✓  
 GROUP: set of contiguous branches <sup>of the same level</sup> with same source

### 3. PRINTING: to see specified view of stored information

[To see anything in TNLS you must print it]

Printing on a terminal:

Print File OK

Print Rest OK

Print Journal (mail) OK

\ [easy print, typing a \ prints the statement where you are]

\* LF [line feed prints the next statement regardless of level]

\* ^ [print back one statement regardless of level]

\* Print STRUCTURE (at) ADDRESS VIEWSPCS

VIEWSPCS: to specify what you see, use the characters below when prompted with a V: and end with an OK.

w = Default, all lines & levels (show all of the text)

m/n = numbers on/off

y/z = blank lines on/off

[have instructor set these for your default]

\* To clip levels and lines, use lower case viewspecs including:

a/b - show one level less/more

c/d - show all levels/show first level

e - show referenced statement level

g/h - show branch only/show all branches

q/r - show one line less/more

s/t - show all lines/show first lines only

w/x - show all lines, all levels/show one line,  
one level

~~Capital letter Viewspecs:~~

\* SIDS (Statement Identification Numbers)

I/J - SIDS on instead of statement numbers/statement  
numbers instead of SIDS (when mis on) ✓

[can be used in place of statement numbers in NLS]

✓ G/H - Numbers -- SIDS or statement numbers -- on Right / on Left  
(when mis on)



## 4. ADDRESSING

Control Marker concept = where you are [travels left to right]

Jump to a new address:

Jump (to) Address ADDRESS VIEWSPCS OK

\* To tell where the Control Marker is:

/ slash command shows Control Marker context

\* . period command shows statement number and character number:

\*

*File*  
[Note that ~~addressing~~ <sup>you can give an ADDRESS in an editing command,</sup> can be combined with editing, you do not have to move the marker separately.]

## ADDRESSING WITHIN A FILE

Use the following which will be referred to as IN-FILE-ADDRESS:

STATEMENT NUMBER:

Automatically assigned to a statement, but not included in it.

CONTENT SEARCH: "TYPEIN" [must be surrounded by quotes]  
where TYPEIN = the text to be searched for.

\* SID: Statement Identifier: another number assigned to each statement, it's a permanent number (despite editing changes) [always beginning with a zero]

\* IN-FILE-ADDRESSES within one statement:

\*\*e skip to end (last character) of statement  
[always use a plus sign]

\*\*f skip to front (first character) of statement  
[always use a plus sign]

## \* ADDRESSING BY JUMPING

[Note: ~~Use the Jump command when you do not want the STRUCTURE at the new location printed.~~ ~~(too ambiguous)~~]

TO FIND A WORD OR STRING OF CHARACTERS (CONTENT) (no quotes):

- Reverse order*  
*NO*
- \* Jump (to) Word First <sup>TYPE IN</sup> CONTENT VIEWSPECS OK
  - \* Jump (to) Word Next ~~CONTENT~~ VIEWSPECS OK
  - \* Jump (to) Content First ~~CONTENT~~ VIEWSPECS OK
  - \* Jump (to) Content Next ~~CONTENT~~ VIEWSPECS OK  
[type a CTRL B for ~~CONTENT~~ to continue to search for the same thing] *in response to RPT. ✓*

## \* TO JUMP BY STRUCTURE:

- \* Jump (to) Origin ADDRESS VIEWSPECS OK
- \* Jump (to) End (of Branch) ADDRESS VIEWSPECS OK

## ADDRESSING BETWEEN FILES AND DIRECTORIES:

\* To address another file in your directory you need to add the FILENAME to the addresses within a file. To address a file in another user's directory, you need to add their DIRECTORY name as well as the filename. FILENAME and DIPECTORY must be followed by commas.

[These may be used after A: in any command]

## \* To address another file:

\* A: FILENAME,IN-FILE-ADDRESS OK

\* [If IN-FILE-ADDRESS is not specified it will be statement 0]

## \* To address another user's file:

\* A: DIRECTORY,FILENAME,IN-FILE-ADDRESS OK

[e.g.: Copy Branch (from) BAIR,JHB,1 OK (to) 3a OK ]

LINKS: special forms of text that may be used for addressing and other purposes.

\* Characteristics of Links:

\* -- it is text in a statement rather than typed in after the A:

\* -- must be surrounded by angle brackets < > (or parentheses)

\* -- may contain any logical Address

\* -- it may include viewspecs that will take effect at the address in the link

\* -- ~~some valid forms are:~~ ~~the following forms are valid:~~

*[Note: these are not the only valid forms - JMB]*

\* <DIRECTORY,FILENAME,IN-FILE-ADDRESS:VIEWSPECS>

\* [without optional Viewspecs:]  
<DIRECTORY,FILENAME,IN-FILE-ADDRESS>

\* [for in current directory:]  
<FILENAME,IN-FILE-ADDRESS>

\* [for in current file:]  
<IN-FILE-ADDRESS>

Note that the different fields default to the current value if not specified (the same as addresses).

\* -- may include things other than addresses and/or viewspecs [which will be covered in more advanced courses]

\* To use a link, <sup>that has been put in a statement</sup> give the Address of the Statement that contains the link and the letter l preceded by a period after any A: , for example:

\* Jump (to) Address IN-FILE-ADDRESS .l UK

\* TO GO BACK TO PREVIOUS FILES:

\* Jump (to) File Return UK ANSWER UK

[type an N for ANSWER - next filename in stack will be echoed; repeat for file before that Y for ANSWER selects that file]

*(remembers the last 10 files loaded in the present log in session)*

## 5. EDITING

Syntax: VERB NOUN A: ADDRESS(ES) (L: LEVEL) (T: CONTENT) OK (OK? OK)

\* STRING and STRUCTURE = "nouns":

\* STRING: [one of the following command words that refers to part of a statement]

\* Character

\* Word [note that the system readjusts spaces]

\* Text [two addresses necessary]

\* STRUCTURE: [one of the following command words that refers to one or more statements]

Statement

\* Branch

\* Group [two addresses necessary]

EDITING COMMANDS = "verbs":

INSERT

Insert Statement (to follow) ADDRESS LEVEL-ADJUST CONTENT OK

\* The LEVEL-ADJUST determines the level of a statement at a new location -- it is one of the following ended by an OK:

Just an OK = same level

\* u [position up a level from referenced statement]

\* d [position down a level from referenced statement]

\* Insert STRING (to follow) ADDRESS CONTENT OK

Continue to insert: CTRL E instead of OK puts you in the Enter statement mode. Type a CTRL X to get out.

## DELETE

Delete File ~~CONTENT~~ <sup>TYPEIN</sup> OK

Delete STRUCTURE (at) ADDRESS OK

\* Delete STRING (at) ADDRESS OK

## SUBSTITUTE

Substitute STRING in STPUCTUPE (at) ADDRESS CR  
 (New STRING) I: TYPEIN CR  
 (Old STRING) T: TYPEIN CR Finished? S/Y/N: Y [for yes]  
 Substitutions made: Number

[will replace the old STRING with new  
 SIRING every time it finds it in the  
 STRUCTUPE.]

## MOVE

Move STPUCTUPE (from) ADDRESS (to follow) ADDRESS LEVEL-ADJUST  
 OK

\*Move STRING (from) ADDRESS (to follow) ADDRESS OK

## COPY

Copy STRUCTURE (from) ADDRESS (to follow) ADDRESS LEVEL-ADJUST  
 OK

\*Copy STRING (from) ADDRESS (to follow) ADDRESS OK

## \*REPLACE

\*Replace STRUCTURE (at) ADDRESS (by) ~~CONTENT~~ <sup>TYPEIN</sup> OK

## \*TRANPOSE

\*Transpose STRUCTURE (at) ADDRESS (and) ADDRESS OK

\*APPEND [joins two statements together to form one statement]

\*Append Statement (at) ADDRESS (to) ADDRESS (join with) ~~CONTENT~~ <sup>TYPEIN</sup>

UK <sup>TYPEIN</sup>  
 [CONTENT is text that will be added where the old  
 and new statements join]

\*BREAK [to break a statement into two statements after the visible you point to]

\*Break Statement (at) ADDRESS LEVEL-ADJUST OK

UPDATE FILE [not imperative, but good practice]

Update File OK

\* Update File Compact OK

[Note: this will ensure the efficient storage of a file that has been edited extensively. To find out the percent of efficiently used storage, use <SP>SHOW File Status OK]

## 6. COMMUNICATING with other users

SENDMAIL SUBSYSTEM and the Journal

Goto (subsystem) Sendmail OK

Interrogate Command

```

Interrogate OK
(distribute for action to:) IDENT/.LASTNAME
(distribute for information-only to:) IDENT/.LASTNAME
(title:) CONTENT TYPEIN
(type of source:) Message or Statement or Branch or Group or File (at) ✓
ADDRESS
(show status?) ANSWER
(distribute the mail now?) ANSWER

```

\* Individual commands: instead of or in addition to Interrogate, you may use the following:

- \* Title <sup>TYPEIN</sup> ~~CONTENT~~ OK
- \* Distribute (for) Information (Only) (to) IDENT/.LASTNAME OK [You may give a series of IDENTs, separated by commas] <sup>n last name</sup> ✓
- \* Distribute (for) Action (to) IDENT/.LASTNAME OK
- \* Comments <sup>TYPEIN</sup> ~~CONTENT~~ OK
- \* To send a message or statement:
  - \* Message <sup>TYPEIN</sup> ~~CONTENT~~ OK
  - \* <SP>Statement (at) ADDRESS OK
- \* To send a structure or file:
  - \* <SP>Group (at) ADDRESS OK
  - \* Branch (at) ADDRESS OK
  - \* File ADDRESS OK,
- \* <SP>Show Status OK
- \* Send (the mail) OK



Questions that come up

1. Why are there two different words describing the fact that I have to type something?

p. 3 - TYPEIN & CONTENT

I also feel we should use one or the other. One reason for using CONTENT is that that's the word used in command syntax -- if we want to get people to the point where they can find out how to give a command by reading HELP or command summary, glossary, etc, then at some point in the courses we would get them used to the word CONTENT. Yet, we don't do that too much in the second course with any other words; i.e. we use ~~address~~<sup>ADDRESS</sup> rather than SOURCE or DESTINATION.   
 ∴ we could leave CONTENT til the 3rd course (unless you're using Full prompting or teaching about options).

-JMB

2. I find, time after time, ~~difficult~~ in teaching the Basic and Second Course, people find the terms structure and string very confusing. In referring to those terms they have difficulty remembering what options are available and often try using them as command words. PAWz

(over) 3. On page 7 it is mentioned that Viewspec W is a default - no others are specified however.

Course. NLS; 95  
no reset <CR>

NOV 13 75 1752

4. Are you going to underline everything that the user must type — like has been done in the Basic, I think they should be consistent.

5. The colored diagram at the end of the course is good, too bad no definition of group is shown.

Wentbury, Ametaldeclaimel

\* To identify a user by lastname or ident:

\* <SP>SHOW Record (for ident) ,LASTNAME OK [precede by  
a period]

\* <SP>SHOW Record (for ident) IDENT OK

Mailbox = (journal) branch of your initial file -- sendmail  
automatically inserts citation

To leave the Sendmail subsystem when you are done:  
Quit OK [returns you to Base]

#### SEND MESSAGE (Tenex)

*2/2*  
\* Goto (subsystem) Tenex OK

*1/2*  
\* SND CR [The system will prompt you:]  
(To (? for help:)) TYPEIN CR [lastnames separated by comma]  
(cc (? for help:)) TYPEIN CR [lastnames separated by comma]  
(subject:) TYPEIN CR [subject of your message]  
(message:) TYPEIN  
CTRL Z [to terminate the message]  
(Q, S, ?, carriage return:) CR [to send the message]  
QU CR [to return to NLS]

#### Linking (Tenex)

first: Goto (subsystem) Tenex OK  
WHE<esc>re (is) USERNAME CR [do not link when user is in  
SNDMSG, OUTPRC, NOUTPRC, or XLIST]  
LIN<esc>k (to) USERNAME CR [precede comment with ; end with CR,  
repeat every 3 lines]  
~~WTE~~ CR [to break the link]. *One person must do this only*  
QU CR [returns you to NLS]

*BRK works at both BB0 and of-1*

## 7. TROUBLE SHOOTING AND HELP

Immediate assistance from the system:

Type ? for commands or needed information after any prompt.

## \* HELP:

\*Type CTRL Q for help concerning what you are doing or type H for Help command (after typing H you can type any word in NLS you wish to know about). CTRL X gets you out of Help and back to where you were.

\* Help TYPEIN OK

\* Help OK

## System Status:

Two CTRL T's [note the words PUNNING or WAIT -- WAIT means the computer is waiting for you to do something]

\* <SP>SHOW <SP>Disk (space status) OK [each user has a certain allocation of pages]

Send a message or sendmail item to: FEEDBACK

Call SRI/ARC, (415 326-6200, ext.3630)

Link to FEEDBACK

## Remedies:

CTRL C [use only in emergencies to get to TENEX]  
 RESET CR  
 NLS CR

\*If over allocation:

<SP>Expunge Directory OK ~~SP~~

<SP>Trim Directory (no. of versions to keep) CONTENT OK (really?) OK

Update File Compact OK [restores file more efficiently  
 in computer]

Delete Modifications OK (really?) OK [destroys all changes since  
 the last update!]

If your connection is broken:

Repeat Step 2 of the Net login procedure on page 4

To check if you are detached, use the where command:

WHERE <SP> USERNAME CR

If you are detached, instead of logging in, type:

ATT <SP> USERNAME <SP> PASSWORD <SP> CR

CTRL D [to wake up NLS if that's where you were, or] *if not*

CTRL C NLS CR [to start over again]

If you are "not logged in", log in again (step III of the login procedure, p.4)

*why not just say here  
Type @ 0 <SP> 43 CR*

*(same as step 2  
of the Net login  
p.4)*

*It seems dumb to  
make people turn  
back for one  
thing.*

*if not*

*OK*

## PRACTICE

Primer ("TNLS-8 Primer," Journal Accession Number -- 32954,)

\* Introductory TNLS Sample Sessions for TNLS Course Level 2  
(Journal Reference Number -- 33405,)

### \* Use Strategies

If there is time available while your trainer is present, ask her to explain how to use the system to accomplish specific tasks, from daily routine tasks (such as message handling) to creative intellectual enterprise.

## OTHER AVAILABLE COURSES:

### \* 3. INTERMEDIATE TNLS

This is the third formal course or level of expertise, and represents significant experience with the system. The Programs and Useroptions subsystems are introduced as well as Output Processing for printer formatting.

### \* INTRODUCTION TO DNLS

This is an introduction to the display version of NLS designed to follow the second TNLS course (it requires an understanding of structure and viewing). It covers the use of the special workstation required for DNLS as well as the special ways of pointing and displaying information that are available.

\* EXAMPLE OF STRUCTURE:

< BAIR, MENU.NLS;1, >, 28-JAN-75 17:29 JHB ;;;;

1 SOUP

1A VEGETABLE

1B CREAM OF MUSHROOM

2 ENTREE

2A FRIED CHICKEN

2B SALMON

2B1 WITH CREAM SAUCE

2C PRIME RIBS

3 DESSERT

3A PIE

3A1 APPLE

3A1A A LA MODE

3A2 BLUEBERRY

3B ICE CREAM

3B1 VANILLA

3B2 PEPPERMINT

3B3 MAPLENUIT

3B4 CHOCOLATE

4 BEVERAGE

4A TEA

4B COFFEE

0 < REPORT, OUTLINE.NLS; 1, > 1-FEB-74 08:30

BRANCH 1 {

- 1 INTRODUCTION
  - 1a (PREFACE:
  - 1b [BACKGROUND]:
    - 1b1 [PREVIOUS REPORT]
    - 1b2 REPORT ON (PREVIOUS INTRODUCTION
    - 1b3 "BACKGROUND [ON] PREVIOUS REPORT"
  - 1c [REQUIREMENTS:] } BRANCH 1c

2 PERSPECTIVE:

- 2a DEFINITION:
- 2b ASPIRATIONS: } BRANCH 2b
  - 2b1 FUTURE

3 ENVIRONMENT:

- 3a ENVIRONMENT DEFINED:
- 3b RELEVANT FACTORS IN ENVIRONMENT:
  - 3b1 DEFINITIONS OF RELEVANT ENVIRONMENTS
  - 3b2 REPORTS ON OTHER RELEVANT DEFINITIONS
  - 3b3 FACTORS IN RELEVANCE
- 3c REQUIREMENTS:

KEY:

CHARACTERS ARE ENCLOSED IN CIRCLES  
WORDS ARE ENCLOSED IN RECTANGLES  
TEXT IS ENCLOSED IN SQUARE BRACKETS  
STATEMENTS ARE ENCLOSED IN QUOTES

FIGURE 1



Journal Accession Number: 33792

THE TNLS SECOND COURSE OUTLINE:  
INTRODUCTION TO STRUCTURE AND VIEWING

ARC-ADG

19 NOV 75

Applications Development

Augmentation Research Center  
Stanford Research Institute  
Menlo Park, California 94025

INTRODUCTION TO TNLS

AKW = Augmented Knowledge Workshop

PURPOSE OF SYSTEM: Augmentation of Knowledge Work

GOAL: To provide computer based tools to accomplish all aspects of knowledge work with an emphasis on collaboration.

OVERVIEW of system

NLS = on Line System

TNLS = Typewriter Version

CAPABILITIES OF SYSTEM:

Composing

Editing

Studying

Structuring

Browsing - viewing

Printing

Publishing

Communicating -

    sending and receiving mail, messages, documents;  
    teleconferencing; etc.

Storing and retrieving -

    record keeping, library services, data bases, searching,  
    etc.

Calculating

## Course Organization

### NLS COURSE LEVEL:

NLS training is divided into five courses for ease of learning. Each level corresponds to what can be covered at one time. The things introduced at each level are determined by difficulty, usefulness, complexity, and quantity (i.e., so that there is not an excessive amount to cover at any one time).

Each level in the series of NLS courses contains most of the commands from the previous level for review in addition to the commands to be introduced (which are marked by an \*).

### BASIC TNLS

This is the first course level (basic) which covers those commands necessary to enter, edit, and "mail" typewritten information. It has a special structure and is published in the Journal (see -- Journal, 33874,).

### \*INTRODUCTION TO TNLS STRUCTURE AND VIEWING

This is the second course which introduces NLS structure (hierarchical) and special tools for viewing structured information ("viewspecs").

NLS is divided under headings for the purposes of this course. The commands under each heading can be used to perform the general operation denoted by the heading, e.g., "printing" includes commands that cause the system to print in various ways. Certain headings are introduced in later courses.

### COURSE HEADINGS:

1. GETTING TO NLS
2. STRUCTURE
3. PRINTING
4. ADDRESSING
5. EDITING
6. COMMUNICATING
7. TROUBLE SHOOTING AND HELP

## DEFINITIONS FOR THE COURSE OUTLINE

COMMANDS = You type some characters to tell the computer what to do. The characters you type are represented by the uppercase letters in each "command word".

<SP> = You type a space.

Uppercase words = You type in the appropriate information for that command phrase, e.g., CONTENT.

\*TYPEIN and CONTENT = a string of characters from the keyboard, ending with an OK, prompted by T:. (TYPEIN has a special form when a FILENAME or Link or Ident is called for (You can tell from the noise words)).

[ ] = Comments and suggestions will appear in brackets.

CONTROL MARKER (CM) = WHERE YOU ARE: Where the computer thinks you are pointing to (to some character in some file); you may move it by specifying an ADDRESS; this is where your command will be done. Note: your address must be followed by an OK or a Carriage Return.

CTRL = hold down the control (CTRL) key WHILE typing the specified character.

OK or CR = you type a Carriage Return.

<esc> = the ESC or escape key on your terminal (sometimes labeled "alt mode").

BASE C: = the TNLS ready signal. It means that you can type in an editing or file handling command (like home base...).

SEND C: = the Sendmail subsystem ready signal. It means that you can type in a Sendmail command.

\*LEVEL-ADJUST: specifies level relative to addressed statement -- type any number of u's [for up], d's [for down] followed by an OK, or just an OK for the same level, prompted by L:.

\*VIEWSPECS: a string of one or more viewspec characters followed by OK, prompted by V: [type just OK if no viewspecs are to be entered]

\*STRING: Character or Word or Text, prompted by C:

\*STRUCTURE: Statement or Branch or Group, prompted by C:

## \* INTRODUCTION TO TNLS STRUCTURE AND VIEWING

## 1. GETTING TO NLS

## THE TERMINAL AND USE:

See the "Basic TNLS-8 Course" [You usually have to dial a telephone number and place the receiver in your terminal's cradle]

ARPA NETWORK [for a new connection where you dial in]

## NETWORK CONNECTION:

[I] Type E [to get the Network's attention]

[II] Type @ 0 <SP> 43 CR [to open a connection to Office-1, Host 43; BBNB is 49]

You now should be connected to TENEX and will receive the usual notice to that effect and the @ (the TENEX ready signal).

## TENEX

## LOGIN PROCEDURE:

[III] Type LOG USERNAME <SP> PASSWORD <SP> CR  
[SPACE fills in your account number automatically; you're then ready to call NLS]

\*For some systems to accept lower case characters, it may be necessary to type the TENEX command:

NO RAISE CR

## CALLING NLS:

[IV] Type NLS CR [it's not necessary to call NLS more than once during one login session]

To Go to Tenex (as a subsystem):

Goto (subsystem) Tenex OK  
QUIT CR [to return to where you were]

\* Other ways to get to Tenex from NLS

\*Quit Nls CR [to leave NLS]  
CONTINUE CR [to return to where you were]

To leave the system, logout in NLS:

<SP> Logout OK [you type only the L of logout]

To close the network connection:

@ C CR



## 2. ORGANIZATION OF THE SYSTEM

## FILES &amp; DIRECTORIES

Information in the origin ("parent") statement of a file:  
 The origin statement contains the file name, version number, the date and time of last modification, the ident of the last person to modify the file, and 4 semicolons. The statement should not be edited. It is numbered 0, but no number will be printed.

## File names

\* Types of files [indicated by filename extensions]

\* TXT = sequential file which can be copied into NLS  
 COPY = a temporary sequential file, usually a message

## Load File:

Load File FILENAME OK [FILENAME WILL BE ECHOED]

## User creation of files:

<SP>Create File FILENAME OK

To see a list of all your files:

<SP>Show Directory (of) OK OK

## FILE STRUCTURE

STATEMENT: The basic element of structure in a file  
 [each has a statement number]

\*Relationship between statements:

\*All statements have a "source" (may be the Origin) and may have statements as "substructure".

\*STRUCTURES made up of statements:

BRANCH: a statement plus substructure (if any)  
 GROUP: set of contiguous branches with same source



## 3. PRINTING: to see specified view of stored information

(To see anything in TNLS you must print it)

Printing on a terminal:

Print File OK

Print Rest OK

Print Journal (mail) OK

\ [easy print, typing a \ prints the statement where you are]

\* LF [line feed prints the next statement regardless of level]

\* ^ [print back one statement regardless of level]

\* Print STRUCTURE (at) ADDRESS VIEWSPecs

VIEWSPecs: to specify what you see, use the characters below when prompted with a V: and end with an OK.

w = Default, all lines & levels (show all of the text)

m/n = numbers on/off

y/z = blank lines on/off

[have instructor set these for your default]

\* To clip levels and lines, use lower case viewspecs including:

a/b - show one level less/more

c/d - show all levels/show first level

e - show referenced statement level

g/h - show branch only/show all branches

q/r - show one line less/more

s/t - show all lines/show first lines only

w/x - show all lines, all levels/show one line,  
one level

\* SIDS (Statement Identification Numbers)

I/J - SIDS on instead of statement numbers/statement  
numbers instead of SIDS

[can be used in place of statement numbers in NLS]

## 4. ADDRESSING

Control Marker concept = where you are [travels left to right]

Jump to a new address:

Jump (to) Address ADDRESS VIEWSPECS OK

\* To tell where the Control Marker is:

/ slash command shows Control Marker context

\* . period command shows statement number and character number:

\* [Note that addressing can be combined with editing, you do not have to move the marker separately]

## ADDRESSING WITHIN A FILE

Use the following which will be referred to as IN-FILE-ADDRESS:

STATEMENT NUMBER:

Automatically assigned to a statement, but not included in it.

CONTENT SEARCH: "TYPEIN" [must be surrounded by quotes]  
where TYPEIN = the text to be searched for.

\* SID: Statement Identifier: another number assigned to each statement, it's a permanent number (despite editing changes)  
[always beginning with a zero]

\* IN-FILE-ADDRESSES within one statement:

\*\*e skip to end (last character) of statement  
[always use a plus sign]

\*\*f skip to front (first character) of statement  
[always use a plus sign]

## \* ADDRESSING BY JUMPING

[Note: Use the Jump command when you do not want the STRUCTURE at the new location printed]

TO FIND A WORD OR STRING OF CHARACTERS (CONTENT) [no quotes]:

- \* Jump (to) Word First CONTENT VIEWSPECS OK
- \* Jump (to) Word Next CONTENT VIEWSPECS OK
- \* Jump (to) Content First CONTENT VIEWSPECS OK
- \* Jump (to) Content Next CONTENT VIEWSPECS OK  
[type a CTRL B for CONTENT to continue to search for the same thing]

## \* TO JUMP BY STRUCTURE:

- \* Jump (to) Origin ADDRESS VIEWSPECS OK
- \* Jump (to) End (of Branch) ADDRESS VIEWSPECS OK

## ADDRESSING BETWEEN FILES AND DIRECTORIES:

\* To address another file in your directory you need to add the FILENAME to the addresses within a file. To address a file in another user's directory, you need to add their DIRECTORY name as well as the filename. FILENAME and DIRECTORY must be followed by commas.

[These may be used after A: in any command]

## \* To address another file:

- \* A: FILENAME,IN-FILE-ADDRESS OK
- \* [If IN-FILE-ADDRESS is not specified it will be statement 0]

## \* To address another user's file:

- \* A: DIRECTORY,FILENAME,IN-FILE-ADDRESS OK  
[e.g.: Copy Branch (from) BAIR,JHB,1 OK (to) 3a OK ]

LINKS: special forms of text that may be used for addressing and other purposes.

\* Characteristics of Links:

- \* -- it is text in a statement rather than typed in after the A:
- \* -- must be surrounded by angle brackets < > (or parentheses)
- \* -- may contain any logical Address
- \* -- it may include viewspecs that will take effect at the address in the link
- \* -- the following forms are valid:
  - \* <DIRECTORY,FILENAME,IN-FILE-ADDRESS:VIEWSPECS>
  - \* [Without optional Viewspecs:]  
<DIRECTORY,FILENAME,IN-FILE-ADDRESS>
  - \* [or in current directory:]  
<FILENAME,IN-FILE-ADDRESS>
  - \* [or in current file:]  
<IN-FILE-ADDRESS>

Note that the different fields default to the current value if not specified (the same as addresses).

- \* -- may include things other than addresses and/or viewspecs [which will be covered in more advanced courses]
- \* To use a link, give the Address of the Statement that contains the link and the letter l preceded by a period after any A: , for example:

\* Jump (to) Address IN-FILE-ADDRESS .l OK

\* TO GO BACK TO PREVIOUS FILES:

- \* Jump (to) File Return OK ANSWER OK  
[type an N for ANSWER - next filename  
in stack will be echoed; repeat for file before that]

## 5. EDITING

Syntax: VERB NOUN A: ADDRESS(ES) (L: LEVEL) (T: CONTENT) OK (OK? OK)

\* STRING and STRUCTURE = "nouns":

\* STRING: [one of the following command words that refers to part of a statement]

\* Character

\* Word [note that the system readjusts spaces]

\* Text [two addresses necessary]

\* STRUCTURE: [one of the following command words that refers to one or more statements]

Statement

\* Branch

\* Group [two addresses necessary]

EDITING COMMANDS = "verbs":

·INSERT

Insert Statement (to follow) ADDRESS LEVEL-ADJUST CONTENT OK

\* The LEVEL-ADJUST determines the level of a statement at a new location -- it is one of the following ended by an OK:

Just an OK = same level

\* u [position up a level from referenced statement]

\* d [position down a level from referenced statement]

\* Insert STRING (to follow) ADDRESS CONTENT OK

Continue to insert: CTRL E instead of OK puts you in the Enter statement mode. Type a CTRL X to get out.

## DELETE

Delete File CONTENT OK

Delete STRUCTURE (at) ADDRESS OK

\* Delete STRING (at) ADDRESS OK

## SUBSTITUTE

Substitute STRING in STRUCTURE (at) ADDRESS CR

(New STRING) T: TYPEIN CR

(Old STRING) T: TYPEIN CR Finished? S/Y/N: Y [for yes]

Substitutions made: Number

[will replace the old STRING with new  
STRING every time it finds it in the  
STRUCTURE.]

## MOVE

Move STRUCTURE (from) ADDRESS (to follow) ADDRESS LEVEL-ADJUST  
OK

\*Move STRING (from) ADDRESS (to follow) ADDRESS OK

## COPY

Copy STRUCTURE (from) ADDRESS (to follow) ADDRESS LEVEL-ADJUST  
OK

\*Copy STRING (from) ADDRESS (to follow) ADDRESS OK

## \*REPLACE

\*Replace STRUCTURE (at) ADDRESS (by) CONTENT OK

## \*TRANSCOPE

\*Transpose STRUCTURE (at) ADDRESS (and) ADDRESS OK

\*APPEND [joins two statements together to form one statement]

\*Append Statement (at) ADDRESS (to) ADDRESS (join with) CONTENT  
OK

[CONTENT is text that will be added where the old  
and new statements join]



\*BREAK [to break a statement into two statements after the visible you point to]

\*Break Statement (at) ADDRESS LEVEL-ADJUST OK

UPDATE FILE [not imperative, but good practice]

Update File OK

\* Update File Compact OK

[Note: this will ensure the efficient storage of a file that has been edited extensively. To find out the percent of efficiently used storage, use <SP>SHOW File Status OK]



## 6. COMMUNICATING with other users

SENDMAIL SUBSYSTEM and the Journal

Goto (subsystem) Sendmail OK

Interrogate Command

```

Interrogate OK
(distribute for action to:) IDENT/.LASTNAME
(distribute for information-only to:) IDENT/.LASTNAME
(title:) CONTENT
(type of source:) Message or Statement or Branch or File (at)
ADDRESS
(show status?) ANSWER
(distribute the mail now?) ANSWER

```

\* Individual commands: instead of or in addition to Interrogate, you may use the following:

- \* Title CONTENT OK
- \* Distribute (for) Information (Only) (to) IDENT/.LASTNAME OK
- \* Distribute (for) Action (to) IDENT/.LASTNAME OK
- \* Comments CONTENT OK
- \* To send a message or statement:
  - \* Message CONTENT OK
  - \* <SP>Statement (at) ADDRESS OK
- \* To send a structure or file:
  - \* <SP>Group (at) ADDRESS OK
  - \* Branch (at) ADDRESS OK
  - \* File ADDRESS OK,
- \* <SP>SHow Status OK
- \* Send (the mail) OK

\* To identify a user by lastname or ident:

\* <SP>SHOW Record (for ident) .LASTNAME OK [precede by  
a period]

\* <SP>SHOW Record (for ident) IDENT OK

Mailbox = (journal) branch of your initial file -- sendmail  
automatically inserts citation

To leave the Sendmail subsystem when you are done:  
Quit OK [returns you to Base]

#### SEND MESSAGE (Tenex)

\* Goto (subsystem) Tenex OK

\* SND CR [The system will prompt you:]

(To (? for help:)) TYPEIN CR [lastnames separated by comma]

(cc (? for help:)) TYPEIN CR [lastnames separated by comma]

(subject:) TYPEIN CR [subject of your message]

(message:) TYPEIN

CRTL Z [to terminate the message]

(Q, S, ?, carriage return:) CR [to send the message]

QU CR [to return to NLS]

#### Linking (Tenex)

first: Goto (subsystem) Tenex OK

WHE<esc>re (is) USERNAME CR [do not link when user is in

SNDMSG, OUTPRC, NOUTPRC, or XLIST]

LIN<esc>k (to) USERNAME CR [precede comment with ; end with CR,  
repeat every 3 lines]

BYE CR [to break the link]

QU CR [returns you to NLS]

## 7. TROUBLE SHOOTING AND HELP

Immediate assistance from the system:

Type ? for commands or needed information after any prompt.

\* HELP:

\*Type CTRL Q for help concerning what you are doing or type H for Help command (after typing H you can type any word in NLS you wish to know about). CTRL X gets you out of Help and back to where you were.

\* Help TYPEIN OK

\* Help OK

System Status:

CTRL T [note the words RUNNING or WAIT -- WAIT means the computer is waiting for you to do something]

\* <SP>Show <SP>Disk (space status) OK [each user has a certain allocation of pages]

Send a message or sendmail item to: FEEDBACK

Call SRI/ARC, (415 326-6200, ext.3630)

Link to FEEDBACK

Remedies:

CTRL C [use only in emergencies to get to TENEX]  
 RESET CR  
 NLS CR

\*If over allocation:

<SP>Expunge Directory OK<SP>

Trim Directory (no. of versions to keep) CONTENT OK (really?) OK

Update File Compact OK [restores file more efficiently  
 in computer]

Delete Modifications OK (really?) OK [destroys all changes since  
 the last update!]

If your connection is broken:

Repeat Step 2 of the Net login procedure on page 4

To check if you are detached, use the where command:

WHERE <SP> USERNAME CR

If you are detached, instead of logging in, type:

ATT <SP> USERNAME <SP> PASSWORD <SP> CR

CTRL X [to wake up NLS if that's where you were, or:]

CTRL C NLS CR [to start over again]

#### PRACTICE

Primer ("TNLS-8 Primer," Journal Accession Number -- 32954,)

\* Introductory TNLS Sample Sessions for TNLS Course Level 2  
(Journal Reference Number -- 33405,)

\* Use Strategies

If there is time available while your trainer is present, ask her to explain how to use the system to accomplish specific tasks, from daily routine tasks (such as message handling) to creative intellectual enterprise.

#### OTHER AVAILABLE COURSES:

\* 3. INTERMEDIATE TNLS

This is the third formal course or level of expertise, and represents significant experience with the system. The Programs and Useroptions subsystems are introduced as well as Output Processing for printer formatting.

\* INTRODUCTION TO DNLS

This is an introduction to the display version of NLS designed to follow the second TNLS course (it requires an understanding of structure and viewing). It covers the use of the special workstation required for DNLS as well as the special ways of pointing and displaying information that are available.

## \* EXAMPLE OF STRUCTURE:

< BAIR, MENU.NLS;1, >, 28-JAN-75 17:29 JHB ;;;

## 1 SOUP

1A VEGETABLE

1B CREAM OF MUSHROOM

## 2 ENTREE

2A FRIED CHICKEN

2B SALMON

2B1 WITH CREAM SAUCE

2C PRIME RIBS

## 3 DESSERT

3A PIE

3A1 APPLE

3A1A A LA MODE

3A2 BLUEBERRY

3B ICE CREAM

3B1 VANILLA

3B2 PEPPERMINT

3B3 MAPLENUT

3B4 CHOCOLATE

## 4 BEVERAGE

4A TEA

4B COFFEE

Re: (33789,) Ira Cotton of NBS's use of NLS-7

I was fascinated to here that people outside the utility were using NLS, albeit NLS-7. Can anyone tell me how many installations are running old versions of NLS?

1

RA3Y 31-OCT-75 08:08 33793

Re: (33789,) Ira Cotton of NBS's use of NLS-7

(J33793) 31-OCT-75 08:08;;; Title: Author(s): Raymond R.  
Panko/RA3Y; Distribution: /SRI-ARC( [ ACTION ] ) ; Sub=Collections:  
SRI-ARC; Clerk: RA3Y;



33793 Distribution

James E. (Jim) White, Douglas C. Engelbart, Martin E. Hardy, J. D. Hopper, Charles H. Irby, Harvey G. Lehtman, James C. Norton, Jeffrey C. Peters, Dirk H. Van Nouhuys, Kenneth E. (Ken) Victor, Richard W. Watson, Don I. Andrews, Bonny Mosher, Israel A. Torres, Jan H. Kremers, Susan K. Ocken, Raphael Rom, David C. Smith, Buddie J. Pine, Andy Poggio, David L. Retz, Laura J. Metzger, Karolyn J. Martin, Jan A. Cornish, Larry L. Garlick, Priscilla A. Wold, Pamela K. Allen, Delorse M. Brooks, Beverly Bolf, Rita Hysmith, Log Augmentation, Raymond R. Panko, Susan Gail Roetter, Robert Louis Belleville, Ann Weinberg, Adrian C. McGinnis, Robert S. Ratner, David S. Maynard, Robert N. Lieberman, Sandy L. Johnson, James H. Bair, Jeanne M. Leavitt, Rodney A. Bondurant, Jeanne M. Beck, Marcia L. Keeney, Elizabeth K. Michael, Jonathan B. Postel, Elizabeth J. Feinler, Kirk E. Kelley, N. Dean Meyer

Bell Canada tentative address fo mail strikes

Bell Canada, P.O. Box 762, Rouses Point, New York, U.S.A. 12979.  
Please still include the group --BUSINESS Planning. Thanks alot,

1

GCE 31-OCT-75 10:03 33794

Bell Canada tentative address fo mail strikes

(J33794) 31-OCT-75 10:03;;; Title: Author(s): Gwen C. Edwards/GCE;  
Distribution: /RA3Y( [ INFO-ONLY ] ) ; Sub-Collections: NIC; Clerk:  
GCE;

33794 Distribution  
Raymond R. Panko,

letter-from-rich

To Roger Pye

Concur with Phil taking items 28 to 31 and 35. Think it would be most efficient to carefully frame questions and get answers from Fantus. Phil concurs this point as such data are not available to him within the time limits. Phil is agreed that Fantus will be hired out of the BPG subcontract. In the large scope of things I feel we should answer these items as cheaply as possible and get on with more interesting aspects of Project. Thus the less of Phil's time and money spent on 28-31 and 35 the better.

The reason I suggested two weeks with Phil is that would allow you to jointly prepare for Fantus visit including sending them the questions in advance and then really clean up 28-31 and 35 all in one week. The second week would be for you and Phil to plan the remaining use of his time, perhaps to help you with item 23 or others in the 20 to 35 range. In short, you need to finish up the Fantus part and then get Phil started on something else of mutual interest and value. If you think two weeks is too much, fine perhaps you can play it by ear. We may even want to discuss Phil's coming to SRI in Dec for a while. I am really worried that these long lines of communication are impeding a good team effort.

Roger, I guess there is nothing sacred about your arriving the 17th. I would like to (but don't need to) come to Fantus with you and Phil. I would be available to do so Dec. 4th and 5th, were you to delay your departure date to the 23rd. On the other hand, you should still schedule the Fantus meeting to best suit your and Phil's schedule, and if I can come fine; if not, fine. You, Phil and I should coordinate the call to Fantus and the billing procedures.

I agree with your new suggestion of a 4 day task for Phil related to location behavior. It seems to me to flow over items 27-35.

Please be advised that Miller's availability before 1 January is 5 man-weeks at best. He already has items 46 and 47 which will take most of this and has expressed desire to be involved in 24 and 34. Thus it is unlikely he can do 20, 21, and 25. We don't know right now who can pick these up, but Hough and I will look for another sociologist.

Panko wants items 2, and 50. Unless relieved of part of 2 he won't have time for 33, 34.

We will probably fold item 27 into 2. Does this sound reasonable?

Phil might also be logical for item 26.

letter-from-rich

Roger, I see you focused on 32, 33 and 34. Does this sound reasonable? I thought you were very interested in 33 and 34. 10

I am now about two weeks older and hopefully wiser than when I budgeted \$90K for the matrix effort. In retrospect this seems too much and the large number of man days in items 20-35 seems especially too large. I think we should plan to complete these items in about half that time so there is more time left to digest the matrix data and work on the policy aspects. 11

We have been telling Harvey et al to skim the cream by focusing on identification of the counterintuitive, unexpected, irreversable, and most important impacts. I have not had time to think much about the whole synthesis/policy phase of the project. If we are to meet our schedule that needs to be compressed into 1 Jan to 1 March. No wonder I get frustrated writing 30 minute messages to tell you what we could do face to face or by phone in 5 minutes. 12

In summary, relative to your suggested assignments, I concur except: Miller can't do 20, 21, and 25, we need another sociologist; Phil assignment o.k.; Panko hasn't time for 33, 34, I don't know who can be assigned; I will do 22; you and Phil are going for 23. As you can't find new help to do the omitted items, Hough and I will worry about that. What might be helpful to us is: 1) if you would send us your opinions about cutting the effort to items 20-35 to half that shown in my matrix and relocating those hours to policy, synthesis, etc., 2) if you react to the relative effort each item between 20-35, 3) if you let us know whether you and Phil can handle omissions noted above, given, the lower level of effort--or whether we would rather get some help on these omissions and spend part of your time to 1 January doing synthesis and policy. 13

Hough and I will be reviewing budget again tomorrow to see where we really are and what is really possible. 14

RWH 31-OCT-75 13:50 33795

letter-from-rich

(J33795) 31-OCT-75 13:50;;; Title: Author(s): Roger W. Hough/RWH;  
Distribution: /PIW( [ ACTION ] ); Sub-Collections: NIC; Clerk: RWH;  
Origin: < HOUGH, LETTER-FROM-RICH,NLS;1, >, 30-OCT-75 11:10 RWH  
;;;####;



33795 Distribution  
Phil I. Weintraub,

Friday night in S.F.

I am glad i am on the west coast because the East coast is having a cold wave.

1

John H. Keys is no more a supersleuth than he is a trained scientist , but he insists he has discovered the ultimate in criminal conspiracy: "the free sunshine falling aon the earth is being stolen from you.

2

That makes the Colordan angry, not just beacose the sun figures into the nation's energy plans but b\_e\_caus\_e he hopes to sell a lot of homeheating solar devices.

3

Last week the young student-turned-inventor and self-made solar exert published his allegations in a strident, free-swinging book.

4

Friday night in S.F.

(J33796) 31-OCT-75 15:13;;; Title: Author(s): Robert D.  
Archer/RDA; Distribution: /PKA( [ ACTION ] ) FGE( [ ACTION ] );  
Sub-Collections: NIC; Clerk: RDA; Origin: < NSWC, TEST,NLS;2,  
>, 31-OCT-75 12:01 RDA ;;;;#####

33796 Distribution  
Pamela K. Allen, Frank G. Brignoli,

Fee on project 4417: a pending adjustment

Until the final fee was negotiated on the NSW project, a fee of zero percent was assumed for the project in our accounting system. Although fee is now correctly accrued at a rate of 5.8 percent, we have yet to see the fee on roughly three months' worth of charges.

Sometime in period 12, the lost fee will be returned to us. On one hand, our financial performance will receive an \$8,000 (or so) booster shot. On the other hand, the NSW will receive an extra \$8,000 in total cost (including fee). Congratulations or condolences.

1

Fee on project 4417: a pending adjustment

(J33797) 31-OCT-75 16:55;;; Title: Author(s): Raymond R.  
Panko/RA3Y; Distribution: /JBP( [ ACTION ] ) RWW( [ ACTION ] ) JCN( [  
INFO-ONLY ] ) MEH( [ INFO-ONLY ] ) DCE( [ INFO-ONLY ] ) ;  
Sub-Collections: SRI-ARC; Clerk: RA3Y;

33797 Distribution

Jonathan B. Postel, Richard W. Watson, James C. Norton, Martin E.  
Hardy, Douglas C. Engelbart,



recent documents of interest

Ann, the following documents may be of interest to you.

		%larry	1
31-OCT-75 0930=P	LAC: Timesharing, Pie Slicing, and TENEX		
	Distribution: LAC KPH EFF MAS2 JHB		
	Location: (IJOURNAL, 26815, 1:w)		1a
31-OCT-75 0927=P	LAC: NLS and AKW overview		
	Distribution: LAC KPH MAS2 EFF JHB		
	Location: (IJOURNAL, 26814, 1:w)		1b
22-OCT-75 0642=P	LAC: ELF Manual for Gunter AFS Users		
	Distribution: LAC GUNTER POOH SGR EWG		
	Location: (IJOURNAL, 26727, 1:w)		1c
20-OCT-75 1153=P	LAC: Gunter Site Overview		
	Distribution: LAC KPH AAB KWAC		
	Location: (IJOURNAL, 26705, 1:w)		1d

recent documents of interest

(J33798) 1-NOV-75 11:33;;; Title: Author(s): Lawrence A.  
Crain/LAC; Distribution: /POOH( [ ACTION ] ); Sub-Collections: NIC;  
Clerk: LAC; Origin: < DSDC=SYD, POOMSG,NLS;4, >, 1-NOV-75 11:31  
LAC ;;;;####;

33798 Distribution  
Ann Weinberg,

Seminar On the Augmented Knowledge Workshop, \*\*\*Initial Agenda\*\*\*

Well, its almost that time again. Here's the agenda pretty much as it was distributed toward the end of the first seminar. The complete agenda (all levels) including the details of most talks is in (office-1,bair,shortcourse,agenda). Any ideas for improvemnt, novelty etc.?

## Seminar On the Augmented Knowledge Workshop, \*\*\*Initial Agenda\*\*\*

## SEMINAR ON THE AUGMENTED KNOWLEDGE WORKSHOP

## \*\*\*Initial Agenda\*\*\*

## MONDAY

		1
		2
9	Overview of the week's activities JHB (see page 5 for personnel)	2a
	Introduction of SRI-ARC Staff JHB	2a1
	Introduction of participants	2a2
9:30	Welcome and introduction DCE	2b
	Comments on background, mission, and history of ARC	2b1
	Introduction to ARC Organization	2b2
10:45	Introduction to ARC Applications JCN	2c
	Organization	2c1
	People support and service system	2c2
12	Lunch at the SRI International Dining Room	2d
1:15	System Architecture JHB	2e
	The computer environment in an AKW	2e1
	DEX: Deffered EXecution	2e2
	TNLS: Teletype oNLine System	2e3
	DNLS: Display oNLine System	2e4
2:30	Experience with NLS SGR	2f
	Use of the interface devices	2f1
	Command syntax and command word alternatives	2f2
	Displaying information by pointing and controlling the view	2f3
	The organization of information in NLS (structure, files)	2f4

Seminar On the Augmented Knowledge Workshop Agenda -- 17-22 November  
75

5:15 Cocktails

2g

Seminar On the Augmented Knowledge Workshop Agenda -- 17-22 November  
75

TUESDAY



Seminar On the Augmented Knowledge Workshop Agenda -- 17-22 November  
75

9	System Architecture	3a
	What an Augmented Knowledge Workshop is RLL	3a1

Seminar On the Augmented Knowledge Workshop Agenda -- 17-22 November  
75

10:30	Application Principles	JHB	3b
	Technology Transfer Strategy: Courseware, Applications Documentation, Trainers, User Facilities		3b1
	Types of knowledge workers, proficiency, and courses		3b2
	NLS System Design: man-machine interface optimization		3b3
	NLS System Uses: all aspects of knowledge work		3b4

Seminar On the Augmented Knowledge Workshop Agenda -- 17-22 November  
75

12 Lunch

3c

Seminar On the Augmented Knowledge Workshop Agenda -- 17-22 November  
75

1:30	Application Principles	JHB	3d
	Composing and editing textual information		3d1

Seminar On the Augmented Knowledge Workshop Agenda -- 17-22 November 75

2:00	Experience with NLS SGR	3e
	How to build structured data bases	3e1
	Intra-file editing - (Chapter from Final Report for practice)	3e2
	Multifile editing	3e3
	Links	3e4

Seminar On the Augmented Knowledge Workshop Agenda -- 17-22 November  
75

5:15 End of Program

3f

Seminar On the Augmented Knowledge Workshop Agenda -- 17-22 November  
75

7 Practice opportunity (optional upon request)

3g



Seminar On the Augmented Knowledge Workshop. Agenda -- 17-22 November  
75

WEDNESDAY

4

Seminar On the Augmented Knowledge Workshop Agenda -- 17-22 November  
75

9	Applications JCN	4a
	Current Client Community	4a1
	Current Architect Community	4a2

Seminar On the Augmented Knowledge Workshop Agenda -- 17-22 November  
75

10:00 Case study JHB and NDM

4b

Detailed analysis of applications at ETS and RADC

4b1

Seminar On the Augmented Knowledge workshop Agenda -- 17-22 November  
75

12 Lunch

4c

Seminar On the Augmented Knowledge Workshop Agenda -- 17-22 November  
75

1:15	Applications: Introduction to the afternoon's usage	JHB	4d
	Communication sending, receiving, and handling		4d1
	Process commands for handling communications		4d2

Seminar On the Augmented Knowledge Workshop Agenda -- 17-22 November  
75

2	Experience with NLS SGR	4e
	Sendmail, Journal, and Sndmsg	4e1
	Subsystems	4e2

Seminar On the Augmented Knowledge Workshop Agenda -- 17-22 November  
75

5:15 Dinner break

4f



Seminar On the Augmented Knowledge Workshop Agenda -- 17-22 November  
75

7 Practice opportunity with ARC resource person (optional) 4g

Seminar On the Augmented Knowledge Workshop Agenda -- 17-22 November  
75

THURSDAY

5



Seminar On the Augmented Knowledge Workshop Agenda -- 17-22 November  
75

10:30 Case study JCN and POOH

5b

Document production application - USAF NSW Project

5b1

Seminar On the Augmented Knowledge Workshop Agenda -- 17-22 November  
75

11:15 Demonstration of Calculator and user statistics RA3Y 5c

Seminar On the Augmented Knowledge Workshop Agenda -- 17-22 November  
75

12 Lunch

5d

Seminar On the Augmented Knowledge Workshop Agenda -- 17-22 November  
75

1:15	Application Principles	JHB	5e
	Distributed editing and shared screens		5e1
	Printing and COM		5e2
	Subsystems for formating and global editing		5e3
	Data base structuring, filtering, sorting, and keying		5e4



Seminar On the Augmented Knowledge Workshop Agenda -- 17-22 November  
75

2:15	Experience with NLS SGR	5f
	Output Processor and Directives	5f1
	Format, Letter, and Modify programs	5f2
	Wrap up of content analyzer (review discussions of previous days)	5f3
	TNLS session (Section K - relevant sections of Course Outlines)	5f4

Seminar On the Augmented Knowledge Workshop Agenda -- 17-22 November  
75

5:15 Dinner Break

5g

Seminar On the Augmented Knowledge Workshop Agenda -- 17-22 November  
75

7 Practice opportunity with ARC resource person (optional) 5h

Seminar On the Augmented Knowledge Workshop Agenda -- 17-22 November  
75

FRIDAY

6

Seminar On the Augmented Knowledge Workshop Agenda -- 17-22 November  
75

9	Developments	6a
	Demonstration of Graphics and Proof RLB	6a1

Seminar On the Augmented Knowledge Workshop Agenda -- 17-22 November  
75

10 Evolution of Augmented Communities DCE

6b

Seminar On the Augmented Knowledge Workshop Agenda -- 17-22 November  
75

11 Discussion and Recap DCE JCN JHB RLL SGR

6c



Seminar On the Augmented Knowledge Workshop Agenda -- 17-22 November  
75

12 Formal End of AKW Seminar

6d

Seminar On the Augmented Knowledge Workshop Agenda -- 17-22 November  
75

1-5 Optional Workshop on the implementation of an AKW

6e

Seminar On the Augmented Knowledge Workshop Agenda -- 17-22 November  
75

Seminar staff (with seminar role and position at ARC):

7

Seminar On the Augmented Knowledge Workshop Agenda -- 17-22 November  
75

JHB James H. Bair, coordinator of the seminar and Head of  
Applications Development

7a

Seminar On the Augmented Knowledge Workshop Agenda -- 17-22 November  
75

RLL Robert Lieberman, speaker, coordinator of attendance and Head of  
Marketing

7b

Seminar On the Augmented Knowledge Workshop Agenda -- 17-22 November  
75

SGR Susan G Roetter, instructor and Head of Training

7c

Seminar On the Augmented Knowledge Workshop Agenda -- 17-22 November  
75

DCE Douglas C Engelbart, speaker and Director of the Augmentation  
Research Center

7d



Seminar On the Augmented Knowledge Workshop Agenda -- 17-22 November  
75

JCN James C Norton, speaker, Director of Applications and Assistant  
Director of ARC

7e

Seminar On the Augmented Knowledge Workshop Agenda -- 17-22 November  
75

DVN Dirk Vannouhuys, speaker and Documentation Specialist/Consultant  
and coordinator of the documentation community

7f

Seminar On the Augmented Knowledge Workshop Agenda -- 17-22 November  
75

NDM N Dean Meyer, speaker and Research Analyst and programmer

7g

Seminar On the Augmented Knowledge Workshop Agenda -- 17-22 November  
75

RLB: Robert L Belleville, speaker, Computer Scientist and graphics  
specialist

7h

Seminar On the Augmented Knowledge Workshop Agenda -- 17-22 November  
75

POOH Ann Weinberg, speaker and Applications Development  
Nucleator/Consultant

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Seminar On the Augmented Knowledge Workshop, \*\*\*Initial Agenda\*\*\*

(J33799) 1-NOV-75 16:15;;; Title: Author(s): James H. Bair/JHB;  
Distribution: /JCN( [ ACTION ] ) RLL( [ ACTION ] ) SGR( [ ACTION ] )  
MEH( [ ACTION ] ) BJP( [ ACTION ] ) DCE( [ ACTION ] ) ARC-ADG( [ ACTION  
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James C. Norton, Robert N. Lieberman, Susan Gail Roetter, Martin E. Hardy, Buddie J. Pine, Douglas C. Engelbart, Jeanne M. Beck, Laura J. Metzger, James H. Bair, Dirk H. Van Nouhuys, Ann Weinberg, Robert Louis Belleville,