

PROSPECTUS

1,300,000 Shares

Signetics Corporation

Common Stock

Prior to this offering, there has been no public market for the Company's Common Stock, and the public offering price has been determined by negotiations between the Company and the Underwriters.

THESE SECURITIES HAVE NOT BEEN APPROVED OR DISAPPROVED BY THE SECURITIES AND EXCHANGE COMMISSION NOR HAS THE COMMISSION PASSED UPON THE ACCURACY OR ADEQUACY OF THIS PROSPECTUS. ANY REPRESENTATION TO THE CONTRARY IS A CRIMINAL OFFENSE.

	Price to Public	Underwriting Discounts and Commissions (1)	Proceeds to the Company (2)
Per Share	\$.....	\$.....	\$.....
Total	\$.....	\$.....	\$.....

- (1) The Company has agreed to indemnify the Underwriters against certain liabilities under the Securities Act of 1933. (See "Underwriting")
- (2) Before deducting expenses, estimated at \$.....

The Company has requested the Underwriters to allot for offering, at the public offering price, not in excess of 35,000 shares to employees of the Company who may wish to purchase shares. To the extent such shares are so purchased, the number of shares available to the general public will be correspondingly reduced. Shares so allotted which are not purchased on the first day of this offering will be immediately offered to the general public.

PROSPECTIVE INVESTORS SHOULD READ THE SECTION OF THIS PROSPECTUS ENTITLED "RISK FACTORS" FOR CERTAIN RISK FACTORS CONNECTED WITH THIS OFFERING.

The shares of Common Stock offered hereby are subject to prior sale and to withdrawal, cancellation or modification of the offer without notice and when, as and if delivered to and accepted by the Underwriters, subject to approval of counsel and to certain other conditions. It is expected that delivery of the stock certificates to the several Underwriters will be made in New York, New York on or about November ..., 1973, at the offices of Lehman Brothers Incorporated.

Lehman Brothers
Incorporated

The date of this Prospectus is November ..., 1973

A registration statement relating to these securities has been filed with the Securities and Exchange Commission but has not yet become effective. Information contained herein is subject to completion or amendment. These securities may not be sold nor may offers to buy be accepted prior to the time the registration statement becomes effective. This prospectus shall not constitute an offer to sell or the solicitation of an offer to buy nor shall there be any sale of these securities in any State in which such offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of any such State.