

This announcement is neither an offer to sell nor a solicitation of an offer to buy these securities.
The offer is made only by the Prospectus.

January 17, 1983

AGS COMPUTERS, INC.

1,100,000 Shares

Common Stock

Price \$15.25 Per Share

Copies of the Prospectus may be obtained from the undersigned only in States where the undersigned may legally offer these securities in compliance with the securities laws thereof.

L. F. ROTHSCHILD, UNTERBERG, TOWBIN

BEAR, STEARNS & CO.	BLYTH EASTMAN PAINE WEBBER <small>Incorporated</small>	DILLON, READ & CO. INC.
DONALDSON, LUFKIN & JENRETTE <small>Securities Corporation</small>	DREXEL BURNHAM LAMBERT <small>Incorporated</small>	E. F. HUTTON & COMPANY INC.
KIDDER, PEABODY & CO. <small>Incorporated</small>	LAZARD FRERES & CO.	LEHMAN BROTHERS KUHN LOEB <small>Incorporated</small>
MERRILL LYNCH WHITE WELD CAPITAL MARKETS GROUP <small>Merrill Lynch, Pierce, Fenner & Smith Incorporated</small>		PRUDENTIAL-BACHE <small>Securities</small>
SALOMON BROTHERS INC		SHEARSON/AMERICAN EXPRESS INC.
SMITH BARNEY, HARRIS UPHAM & CO. <small>Incorporated</small>	WARBURG PARIBAS BECKER <small>A. G. Becker</small>	WERTHEIM & CO., INC.
DEAN WITTER REYNOLDS INC.	ALEX. BROWN & SONS	HAMBRECHT & QUIST
ALLEN & COMPANY <small>Incorporated</small>	F. EBERSTADT & CO., INC.	MOSELEY, HALLGARTEN, ESTABROOK & WEEDEN INC.
OPPENHEIMER & CO., INC.		PIPER, JAFFRAY & HOPWOOD <small>Incorporated</small>
ROBERTSON, COLMAN & STEPHENS	ROTHSCHILD INC. <small>Limited</small>	TUCKER, ANTHONY & R. L. DAY, INC.
ABD SECURITIES CORPORATION		ARNHOLD AND S. BLEICHROEDER, INC.
BASLE SECURITIES CORPORATION	J. C. BRADFORD & CO. <small>Incorporated</small>	ROBERT FLEMING <small>Incorporated</small>
FURMAN SELZ MAGER DIETZ & BIRNEY <small>Incorporated</small>		GRUNTAL & CO.
KLEINWORT, BENSON <small>Incorporated</small>		LADENBURG, THALMANN & CO. INC.
NEUBERGER & BERMAN		ROBINSON HUMPHREY/AMERICAN EXPRESS INC
ULTRAFIN INTERNATIONAL CORPORATION		WOOD GUNDY INCORPORATED
BANCA del GOTTARDO		BANQUE de l'INDOCHINE et de SUEZ
BANQUE VERNES et COMMERCIALE de PARIS		BUCKMASTER & MOORE
COMPAGNIE de BANQUE et d'INVESTISSEMENTS, CBI		CREDIT COMMERCIAL de FRANCE
HAMBROS BANK <small>Limited</small>	KITCAT AITKEN & SAFRAN <small>Limited</small>	SAMUEL MONTAGU & CO. <small>Limited</small>
PICTET INTERNATIONAL <small>Limited</small>	PIERSON, HELDRING & PIERSON N.V.	J. HENRY SCHRODER WAGG & CO. <small>Limited</small>