Alternating ODD, EVEN in footers

1

@F='@Font=6ps NLS=8 @Splits @Font=10p,5s @GPNs" , "@Font=10p,5s @GPNs @Splits @Font=6p,6s GLOSSARY's

Alternating ODD, EVEN in footers

This doesn't work to set odd and even page number formats. What I Get instead is NLS=8 1", "1 at the bottom of every page (1 increments to contain proper page number), What am I doing wrong. I think it is exactly like the latest documentation says. Alternating ODD, EVEN in footers

.

(J25500) 26=FEB=75 20:09;;;; Title: Author(s): Kirk E. Kelley/KIRK; Distribution: /NDM([ACTION]) EKM([INFO=ONLY]) DVN([INFO=ONLY]); Sub=Collections: SRI=ARC; Clerk: KIRK; No More Identfile Changes

The identfile has been frozen (with ARC's new quick freeze method) to fix all delivery info before the move this weekend. Any changes made between now and Monday will not be carried over. No More Identfile Changes

(J25501) 26=FEB=75 22:33;;;; Title: Author(s): Susan Gail Roetter/SGR; Distribution: /SRI=ARC([INFO=ONLY]); Sub=Collections: SRI=ARC; Clerk: SGR;

SGR 27=FEB=75 09:20 25502

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User Services March Training Schedule

The following is a fairly firm schedule of training for the month of March. Rita will probably spend the first two weeks in Washington helping Jeanne and the last two weeks traveling and helping me with training.

3=5 6=7 10=12 13=14 17=18 19=21 24=28

SGR ETS NEW LONDON CONN MCA PANAMA CITY FL SAN DIEGO ARC ARC

New London, Conn, Panama City, Florida, and San Diego are sites planning to do collaborative work with NSRDC using their two slots.

3=4 5=6 7 10 11 12=14 17=21

24=28

JMB ARPA NSRDC ARPA ARPA ARPA=NSW ARPA GUNTER & ARPA ARPA + OTHER

ARPA=NSW refers to the NSW people in the Pentagon.

1

User services March Training Schedule

(J25502) 27=FEB=75 09:20;;;; Title: Author(s): Susan Gail Roetter/SGR; Distribution: /SRI=ARC([INFO=ONLY]); Sub=Collections: SRI=ARC; Clerk: SGR; Origin: < ROETTER, SCHEDULE.NLS;1, >, 27=FEB=75 08:49 SGR ;;;;####;

1

XGP Commands Branch Running at ARPA

. . .

I'm glad to hear it's doing some good for you, when the simpler TENEX command is available, jeannie sould try to wrap the whole thing into one package, If she needs help I will be glad to do what I can. XGP Commands Branch Running at ARPA

(J25503) 27=FEB=75 10:27;;;; Title: Author(s): Dirk H. Van Nouhuys/DVN; Distribution: /JOAN([ACTION] dpcs notebook please) CKM([ACTION]) JMB([ACTION]) RWW([INFO=ONLY]) DCE([INFO=ONLY]) ; Sub=Collections: DPCS SRI=ARC; Clerk: DVN;



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The Control Meta Language == A Formal Language for Describing and Implementing Interactive Control Languages

submitted for 1974 final report chapter.

• •

Title: The Control Meta Language A Formal Language for Describing and Implementing Interactive Control Languages	1
Authors: Charles H, Irby, Charles F, Dornbush, Donald C, Wallace	2
Augmentation Research Center, Stanford Research Institute	2a
CONTROL META LANGUAGE CML	3
INTRODUCTION AND MOTIVATION	3a
To facilitate the easy formal description, implementation, and modification of the user interface to a range of interactive application programs, the Augmentation Research Center (ARC) has developed the Control Meta Language (or CML). This was an outgrowth of earlier efforts to accomplish the same goals at ARC [1,2,3,4,5].	3a1
The goals of this development were the following:	3a2
1) Provide a means for easily changing and experimenting with the user interface to an interactive application program,	3a2a
2) Allow for the independent manipulation of	3a2b
a) the commands available to the user and	3a2b1
b) the interaction methodology and techniques that are used to specify commands,	3a2b2
3) Provide builders of new interactive application programs with a facility for easily creating the user interfaces for their new programs.	3a2c
 Provide the user with consistent and coherant command language features across a collection of application programs, or what might be termed "tools". 	3a2d
Independent of the tool to which the user is giving commands, he does so using the same methods for specifying which commands he wishes executed, the same methods for specifying arguments or parameters to commands, gets the same type of prompting and requests help in the same way, always. In addition, the general syntactic form(s) of commands should be the same from tool to tool unless there is good reason for the tool to deviate from the standard, of course the particular	

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The Control Meta Language == A Formal Language for Describing and Implementing Interactive Control Languages

> commands and vocabularies will vary with the tool and in fact the same verbs may be used with quite different semantics in different tools, but at least most other facits of the command language (including asking for help and being prompted for the proper type of input) should stay the same across tool boundaries.

2) To provide tools with well=formed commands.

Many operating systems and application programs have elected to use half duplex, line=at=a=time terminals because of the increased computer efficiency provided by this approach. Other operating systems and application programs have chosen, instead, to utilize character=at=a=time full duplex terminal disciplines because of the opportunity this provides for utilizing a more human=engineered command language.

The CML system is an attempt to combine these two approaches into a COMMAND=AT=A=TIME system, where the application programs do not directly interact with the terminal, but rather receive fully specified commands from the Frontend. At the same time, the CML interpreter will attempt to provide the user with the best possible human=engineered command language discipline.

Although initially this was done by issuing direct procedure calls on tools (requiring that the CML interpreter and tools be written in the same language and link=loaded together), it is proposed that this eventually be done by issuing "remote" procedure calls to "external" procedures in the tools to actually execute commands. This will be accomplished through the Procedure Call Protocal (see Jim White's papers on the PCP).

3) To provide a terminal=independent interface to the tools. 3a2f

Because the CML interpreter handles all terminal interaction, it will present to the tool a small number of virtual terminal classes. Thus, once a tool is developed, little attention need be given to the type or particular characteristics of the terminal the end user may choose to employ while using the tool. In fact, the cost of creating new tools should be considerably reduced because of these facilities.

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Ja2h1a

3a2h1b

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3a2K

The Control Meta Language -= A Formal Language for Describing and Implementing Interactive Control Languages

> This means that even though the creators of a tool envisioned the user sitting at a typewriter terminal, the user who happens to be using a display terminal with a pointing device may be able to interact with the tool in a two dimensional sense, pointing to arguments on his screen instead of typing them. 3a2fla

> For tools which wish to make more extensive use of a display terminal if the user has one, the CML interpreter presents primitives for allocating windows on the display and allows the tool to write/delete/move/make invisible items displayed within the windows. 3a2fib

4) Possible asynchronous operation,

In some instances, it may be possible for the execution of the user's commands to be accomplished in parallel with subsequent command specification and execution. This frees the user to do other things while a lengthy command is being executed by a tool. 3a2g1

 To provide standard mechanisms for presenting status or error conditions to the user.

an error should consist of the following: 3a2hi

a human readable error message

a code indicating whether this error caused the command to be aborted, completed or undefined and whether the tool is now in a state to receive more commands or should be restarted.

5) Provide the user with enhanced, consistent help facilities while usng any such tool.

6) Allow for a common statistics gathering point for analysing user interaction characteristics such as error rates, frequency of issuing given commands or groupings of commands, and average user=observed execution times for commands, 3a2j

7) Provide a convenient way of subsettting the commands available to the user.

In the current case, a hypothetical computer was postulated that had as primitives instructions that interacted with a

The Control Meta Language == A Formal Language for Describing and Implementing Interactive Control Languages

human user. A "program" for this machine forms a tree-like structure, which we call a Grammar. The two addresses are called the "successor" and "alternative" addresses. The successor address points to another instruction to be executed if this instruction succeeds (i.e. is "TRUE"). The alternative address points to another instruction(s) to process in parallel with this one. That is, a number of instructions are processed in "parallel" such that when any one of the instructions in the current set of alternative instructions succeeds, then the Program counter is advanced to its successor. That instruction and its alternatives are then processed.

At any point in time, the machine is attempting (presumably by interacting with a human user) to choose a path through the tree. An illustration might be helpful here. At a certain point in time the Program Counter might point to an instruction to recognize a command word, a "reserved" word in the command language. This instruction might have alternatives which are attempting to recognize other command words. These command words might represent the verbs of commands the user can give to the system or might represent refinements to a command already partially specified. The machine picks a path through these alternative command words, although how this is accomplished is left purposely unspecified. For it is precisely the "HOW" of this machine's path finding that imbodies the human factors considerations and human-machine interaction disciplines, which can, and in our case do, vary from user to user. Thus, how the system interacts with the user is independent of the commands the user has available == one can be changed while the other remains constant.

Given the existence of the model for this hypothetical machine, we then developed a formal language (CML) and compiler for this machine. It is through this formal language that the staff of ARC now specifies the user interface for the NLS Knowledge workshop tool system [akw paper] we have been developing for several years. The form of this language is the chief topic of this paper. The object code produced by the CML compiler is called a control language grammar (or simply a Grammar).

We have developed and used for several months (on a production basis) a simulation of this computer which we call the CML interpreter. Embodied in this implementation are the principles for human=computer interaction that have evolved through many years of useage and evaluation of NLS and other systems.

It is this interpreter that interacts with the user to help him

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specify commands for the system to execute. It prompts him for the type of input required (if the user want it to), shows him the syntactic form of specific commands on request, shows him his actual alternatives at any point in the specification of a command on request and can invoke a semantic help facility if the user requests. This sematic help is derived from a structured data base provided along with the user interface (CML description and grammar) which attempts to describe in English the intended use of the various commands and the tool as a whole. This data base is highly structured to allow the user to get the information he needs quickly without wading through pages of output[ref rww chapter and help chapter].

Thus, a tool now consists of three parts: 1) a CML description of the user interface, 2) a semantic help data base, and 3) an execution module that carries out the commands specifiable by the user.

To allow the user interface to be individually tailored, we have added a data base called the "user profile" which describes to the CML interpreter how much prompting and feedback the user wants, what recognition scheme he wishes to use to select command word alternatives, and many other ideosyncratic features of the user interface[ref rww chapter], There is a special set of commands for modifying this data base and consequently the behavior of the system.

And finally, to facilitate user analysis, we have added a user statistics data base in which the interpreter records which commands were used, whether or not errors were made in the specification of the commands, the execution time of the command, and other statistics.

We are now involved in a second generation CML system which will provide a Frontend system for the National Software Works (NSW) program sponsored jointly by ARPA and the Air Force. In this second generation system the execution functions that implement the semantics of the commands are called through the Procedure-Call Protocol (PCP) and the Multi=Process Support System [ref Jew's pcp doc]. Thus, unlike the current CML system, the execution functions may be written in any language which can be interfaced to PCP. In addition, certain aspects of the language will be improved as discussed in the conclusions below.

The intention with the NSW as with NLS is to provide the user access to a number of general or specialized tools in such a way that the command discipline he uses remains constant even 1

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The Control Meta Language == A Formal Language for Describing and Implementing Interactive Control Languages

though the particular vocabulary changes from tool to tool as appropriate to describe that tool's functions. In the case of the NSW and for future releases of NLS, this user interface will reside not only on a PDP=10 but will also be available on a dedicated Frontend PDP=11 (or other mini computer) for better and less expensive responsiveness. We anticipate that heavily used tools or commands will, in time, actually be executed in the PDP=11. In addition to increased system responsiveness, this will reduce network communication and will afford user's a certain amount of insulation from network or large=computer unavailability.

As described above, the Frontend system consists of the following:

 A formal language (CML) for specifying NSW user interfaces

2) A compiler for that formal language that runs under TENEX as a subsystem or from NLS 3a13b

3) Tool Grammars, products of the CML compiler or any other such program 3a13c

4) A CML interpreter that processes a CML grammar in order to work with the user in specifying syntactically correct commands to the NSW. 3a13d

5) A user profile data base that is used by the CML interpreter while interacting with the user. This data base allows the Frontend to be tailored to the individual preferences of the users. 3a13e

6) A user statistics data base, where, if desired, statistics can be accumulated on commands used by a user, error rates, etc.

7) Access to a semantic help tool which is employed by the Frontend when the user requests semantic level help with a tool or a command. It is presumed that each tool, in addition to supplying the Frontend with a grammar will also supply it with the name of a help data base whose structure and content, as with the grammar, are the sole responsibility of the tool builder/supplier. 3a13g

This help tool could also be kept informed of the user's dialog with the Frontend and could have access to the

The Control Meta Language == A Formal Language for Describing and Implementing Interactive Control Languages

tool grammar, the current parse state of the user, and the user's profile.	3a13g1
The rest of this paper describes in more detail the Control Meta Language and the CML interpreter,	3a14
For a discussion of the NLS command Language, implemented with this system, see chapter [watson's].	3a15
INTRODUCTION TO THE CONTROL META LANGUAGE	36
As discussed above, the Control Meta=Language (CML) is a vehicle for describing the syntax of the user interface to	

application programs. The syntax is described through the tree=meta alternation (denoted by /) and succession (denoted by juxtaposition) concepts[ref tree meta reports]. The semantics are introduced via built=in functions, semantic conventions, and parse functions.

No attempt is made to describe the full semantics of any command via CML, but it is hoped that the Frontend interface (parsing and feedback operations) may be explicitly accommodated with these facilities. It will still be necessary, and desirable, to use execution functions to perform the low-level semantics of the command. We call the collection of these execution functions and there support routines and data structures the tool "Backend". The CML describes how the command "looks" to the user, rather than what it does inside the tool.

The CML supportes zero look ahead, phrase structured, context free control languages.

USE OF CML

The user interface for a tool is defined in the CML specification language. This CML "program" is then compiled by the CML compiler (written using ARC's tree=meta compiler compiler system[ref tree meta reports]) to produce object code (called a Grammar) which is interpreted by a Control Language Interpreter (CLI). The Control Language Interpreter is cognizant of the device dependent feedback and addressing characteristics of the user's terminal through an appropriate interface to a terminal control module described in [CHI's NCC paper].

SYNTAX NOTES



362

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3d

CHI 27=FEB=75 12:16 25504 The Control Meta Language == A Formal Language for Describing and

Implementing Interactive Control Languages

The following meta symbols are used in this discussion of the 3d1 CML: 3d1a An Identifier .ID 3d1b A quoted string .SR Zero or more occurrences of the following Ś 3d1c element 3d1d Denotes alternatives. A/B means A or B. At least one occurrence of the following 3d1e element. 3d1f brackets comments. 2 3d1q used for grouping to control precedence. () 3d1h [] used to denote optional elements 3d11 preceeds literal characters 3d11 11 encloses literal strings. #< . . . > At least one occurrance of the following element, 3d1k separated by whatever ... represents Zero or more occurrance of the following \$ < . . . > element, 3d11 separated by whatever ... represents 3e ELEMENTS OF CML 3e1 PROGRAM STRUCTURE The basic compilation structure of a CML program is 3e1a described by: = "FILE" .ID sdcls srule #subsys "FINISH"; file 3ela1 3elala Explanation: The "file" construct brackets the definition of 3elala1 control language subsystems. Declarations of variables, execution and parse

3e1a2

3ela2a

3e1a4

3e1a4a

The Control Meta Language == A Formal Language for Describing and Implementing Interactive Control Languages

> functions, and external identifiers may be made at this level. In addition, global parsing rules may appear here and be invoked in commands by simply specifying their names. 3e1a1a2

subsys = "SUBSYSTEM" ID % subsystem handle %
KEYWORD SR % recognition string %
#(command / rule) "END.";

Explanation:

The "subsystem" contruct brackets a set of rules or commands (generally a set of related commands that the command language designer wants to cluster together). Commands beginning with the keyword COMMAND are linked together to form a command language subsystem. 3e1a2a1

command	= ("COMMAND"	1	"INITIALIZATIC	ON"	/	
	"TERMINATION"	1	"REENTRY") ru	ule	;	3e1a3

|--|

Explanation:

The subsystem may include a rule preceded by the reserved INITIALIZATION or TERMINATION. If specified, these rules will be executed once upon subsystem initialization/termination, respectively. This enables, for example, a tool to open and initialize a work file when it is started and to close it after the user's last command has been issued. 3ela4al

The subsystem may include a rule preceded by the keyword RENTRY which will be executed upon rentry in the subsystem after executing commands in other subsystems. 3e1a4a2

The command Language Interpreter allows the user to freely move among subsystems. Thus, the user may give commands to one subsystem for a while, then give commands to another, and finally return to the first. The RENTRY rule will be executed when the user resumes giving commands to the first subsystem. This might be necessary, for example, to ensure that a work

9

The Control Meta Language == A Formal Language for Describing and Implementing Interactive Control Languages

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file or data structures were still in a consistent form.	3e1a4a2a
Each rule/command is named with an identifier. This name may be used as a term in any other rule, indicating that the named rule is to be invoked at that point in the parse.	3e1a4a3
DECLARATIONS	3e2
Declarations are used to associate attributes with identifier names which are used in CML programs. If not declared, identifiers are defined by their first occurrence according to the following rules.	3e2a
1) Identifiers appearing on the left hand side of an assignment statement are defined as "VARIABLES",	3e2a1
2) Identifiers followed by a subscripted list are assume to be of type "FUNCTION".	d 3e2a2
3) All other undefined identifiers are assumed to be names of parse rules or commands.	3e2a3
The syntax of the declare statement is given by:	3e2b
<pre>dcls = ("DCL" / "DECLARE") (["VARIABLE" / "FUNCTION" / "PARSEFUNCTION" "EXTERNAL"] #<",> .ID / "EXT=KEYWORD" #<",> .SR);</pre>	/ 3e2b1
If a declare attribute is not given, type VARIABLE is assumed. Identifiers which are implicitly defined as type FUNCTION or PARSEFUNCTION are EXTERNAL symbols and will be linked by the loader to externally defined symbols with tha name.	t 3e2c
Semantics of the declare attributes:	3e2d
VARIABLE:	3e2d1
a cell which holds pointers to CML records	3e2d1a
FUNCTION:	3e2d2
arbitrary processing function usually invoked to carr out all or part of the execution of a command	y 3e2d2a

The Control Meta Language == A Formal Language for Describing and Implementing Interactive Control Languages

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PARSEFUNCTION:	3e2d3
a function which is used to extend CML. Such a fuunction processes input, and is called in "parsehelp" and "parsegmark" mode to supply a prompt string and a ? string, respectively.	3e2d3a
EXT=KEYWORD	3e2d4
precedes a list of keyword strings (#<",>.SR) and indicates that the named keywords are globally defined elsewhere in the system.	3e2d4a
EXTERNAL	3e2d5
associates an external symbol with the named rule/variable permitting separately compiled programs to reference the named rule/variable.	3e2d5a
RECOGNIZERS	3 e 3
Keyword Recognition	3e3a
The process of Keyword recognition is independent of the description of the keywords for CML. In the CML description, each keyword is represented by the full text of the keyword. The algorithm used to match a user's typed input against any list of alternative keywords is known as keyword recognition, and is a function of the Command Language Interpreter and is independent of the CML description of the command.	3e3a1
Keywords are written in the meta language as upper-case identifiers enclosed in double quote marks optionally followed by a set of keyword qualifiers.	3e3a2
keyword = .SR ["! #qualifier "!]	3e3a2a
The qualifiers serve to control the recognition process for the keywords and to supercede the system supplied internal identification for the keywords,	3e3a3
qualifier = "NOTT" % Not available from a typewriter terminal %	3e3a3a
/"NOTD" % Not available from a display terminal %	3e3a3b

The Control Meta Language == A Formal Language for Describing and Implementing Interactive Control Languages

/"L1"	% first level keyword	
	its first letter) %	3e3a3c
/ " NUM	% explicit value for Keyword %	3e3a3d
- pacified that	be wante come (cuppered)y	

If the user has specified that he wants some (supposedly frequently used) command words recognized based on their first letter and the rest only after typing an escape character, the CML interpreter attempts to accommodate him. The command language designer has control over which command words will be available to such a user via first letter recognition through the L1 qualifier.

Selection Recognition

Three types of selections are built into CML. They are Destination Selection (DSEL), Source Selection (SSEL), and Literal-typein Selection (LSEL).

The literal=typein selection is used to collect literal typein from the user, although it might also allow him to point to text on his display instead of typing it.

A destination selection is used to allow the user to select one of several items the tool has presented to him. This can be done by pointing to it using a pointing device at a display terminal or by typing characters which the tool will interpret. For example, a tool may manipulate textual or graphical representations of data stored in a file. The tool might have a delete command and would use a destination selection to allow the user to specify the line in the drawing or the word in the text to delete. Thus, when the tool put the display image on the screen, it did so using primitives in the Frontend that supplied identifiers for elements of the display[ref chi ncc paper]. When the user points to an object on the screen, the identifier for it is returned to the tool. 3e3b1b

a source selection is similar to a destination selection but also allows the user to supply the argument as a literal=typein.

Basically, these are recognizers which require some

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3e3b1c

3e3a4

3e3b

3e3b1

3e3b1a

3e3c

3e3d

3e3e

304

The Control Meta Language == A Formal Language for Describing and Implementing Interactive Control Languages

> entity type as an argument and they return a data structure which represents the selection. The entity type is obtained either by some previous invocation of the recognition function for some list of keyword entities, or use of the VALUEOF (or #) built in function (see example in Appendix 2). 3e3b2

> The DSEL, SSEL, and LSEL functions perform all evaluation and feedback operations associated with the selection operations. The command language designer may define new types of selections and define the data structure that is built as a result of the selection. 3e3b3

selection = ("SSEL"/ "DSEL"/ "LSEL") '(param
');
3e3b3a

Command Confirmation

The process of command confirmation is represented in CML by a built=in parameterless function, 3e3c1

confirm = "CONFIRM"; % command confirmation % 3e3c1a

simple question answering

The process of simple question answering is represented in CML by a built-in parameterless function. 3e3d1

answer = "ANSWER"; % YES/NO answer to a question (TRUE if YES) %

Other Recognizers

Other recognizers may be added through the use of parse functions as described below. 3e3e1

FUNCTION EXECUTION

Functions may be invoked at any point in the parse by writing a name of some routine and enclosing a parameter list in parentheses. All functions invoked by the interpreter must obey the groundrules set up for interpreter routines. The actual arguments are passed by address, rather than value, and two additional actual arguments are appended to the head of the argument list. 3e4a

3e4b

3e4b1

3e5

3e5a

The Control Meta Language == A Formal Language for Describing and Implementing Interactive Control Languages

control	= .ID % routine name % *(s<*,> param *);	3e4a1
param	= factor % expression element %	3e4a2
	/ "VALUEOF" "(.SR) % keyword value %	3e4a3
	/ *# .SR % same as VALUEOF %	3e4a4
	/ "TRUE" % boolean TRUE value (one) %	3e4a5
	/ "FALSE" % boolean FALSE value (zero) %	3e4a6
	/ "NULL"; % null pointer value (zero) %	3e4a7

PARSING FUNCTIONS

Functions which are declared with the PARSEFUNCTION attribute are assumed to be parsing functions. They are called in "parschelp" mode (described below) and when so called, are passed the address of a string as a third argument. The parsefunction routine then supplies a prompt string which tells what the parsing function does. (see appendix 3 for example). In addition, the parse function should, in a like manner, be prepared to generate a More verbose help string to be used when the user asks to see his current alternatives and a terse syntax string for when the user asks for the syntax of a command.

FEEDBACK CONTROL

The feedback control elements of CML are used to provide feedback in addition to the normal feedback generated by the recognizers. This is used to implement additional "noise words" and help feedback.

1) adding feedback to the command feedback,	3e5a1
---	-------

A string may be added to the current command feedback by enclosing the quoted string in angle brackets, 3e5a1a

extra feedback = '< .SR '>; 3e5a1a1

replacing the last string in the command feedback, 3e5a2

If the user's terminal allows, it is possible to replace the last string in the command feedback line by using the string replace facility. This is similar

to (1) above except the previous string in the command feedback is deleted before adding the new string,	3e5a2a
replace extra feedback = "<",,," ,SR ">;	Be5a2a1
A function is also provided to initialize the command feedback mechanisms and clear the command feedback area,	3e5b
clear feedback = "CLEAR";	3e5b1
EXPRESSION DEFINITION	3e6
CML is an expression languge. Commands are defined to be a single expression and expressions are composed of successive/alternative expression factors. Alternative	3060
paths are indicated by the character */ in the expression,	3604
The nesting of expressions may be explicitly defined with parenthesis and brackets are used to delimit optional expression elements.	3e6b
exp = #<"/>alternative;	3e6b1
alternative = #factor;	36662
<pre>factor = terminal / "[exp "] / "(exp ");</pre>	3e6b3
terminal = subname %id/ assign/ function% / confirm %command confirmation% / feedback %noise word feedback% / recognition %built=in recognizers% / loop; %looping facility%	3e6b4
The looping facility permits repetition of a parse rule	
until an exit condition is met.	3660
<pre>locp = "PERFORM" ,ID "UNTIL" *(exp *);</pre>	3e6c1
The .ID following the keyword PERFORM is a name of a parsing rule which is to be repeated. This rule is evaluated and then the expression following the UNTIL keyword is evaluated. If the expression returns TRUE, then the loop is exited and the next factor in the rule is evaluated. If the expression returns FALSE, then the parse is backed up to the head of the PERFORM, and the named rule is invoked once again.	3e6c2
COMPLETE FORMAL SYNTAX OF CML	3f

file	= "FILE" .ID sdcls srule	3f1
	#subsys "FINISH";	3£2
subsys	= "SUBSYSTEM" ,ID % subsystem handle %	3f3
	"KEYWORD" .SR % recognition name %	3£4
	<pre>#(command / rule) "END.";</pre>	3£5
command "TERMINATION"	<pre>= ("COMMAND" / "INITIALIZATION" /</pre>	3£6
rule	= ,ID "= exp "; ;	3£7
dcls	= ("DCL" / "DECLARE")	3£8
	<pre>(["VARIABLE" / "FUNCTION" / "PARSEFUNCTION" / "EXTERNAL"] #<",> .ID / "EXT=KEYWORD" #<",> .SR);</pre>	319
exp	= #<"/>alternative;	3£10
alternative	= #factor;	3£11
factor	= terminal/ "(exp *)/ "[exp *];	3£12
terminal	<pre>= subname/ confirm/ answer/ feedback/ recognition/ loop;</pre>	3£13
subname	= .ID ['_ param/ '(s<',>param ')];	3£14
confirm	= "CONFIRM";	3£15
answer	= "ANSWER";	3£16
recognition	= keyword/ builtinrec;	3£17
keyword	= ,SR ["! #qualifier "!];	3f18
qualifier	= "NOTT"/ "NOTD"/ "L1"/ .NUM;	3£19
builtinrec	= (("SSEL"/ "DSEL"/ "LSEL") "(param "));	3£20
feedback	= "CLEAR"/ "< [""] .SR ">;	3£21
control	= ,ID *(s<*,>param *);	3£22

param = factor/ ("VALUEOF" "(.SR ") / "# .SR)	3£23
/"TRUE"/ "FALSE"/ "NULL";	3£24
<pre>loop = "PERFORM" ,ID "UNTIL" *(exp *);</pre>	3£25
THE OBJECT CODE PRODUCED BY THE CML COMPILER THE GRAMMAR	4
Each instruction of the object code consistes of the following fields: OPCODE, SUCCESSOR, ALTERNATIVE, ADDR, CTL, and VAL.	4a
The ALTERNATIVE and SUCCESSOR fields	4b
These contain the addresses of an alternative instruction to execute in parallel with the current one and the address of the instruction to execute should this one succeed. Null paths are indicated by 0 valued pointers.	461
The OPCODE, ADDR, CTL, and VAL fields	4c
OPCODE is an operation code. CTL contains control bits used by the interpreter (reflecting the NOTD, NOTT, and L1 qualifiers). VAL contains an integer token or Zero. ADDR is the address or principal value for the function.	401
Possible opcodes	40
RECOGNIZERS	4d1
KEYOP == keyword recognition,	4d1a
CTL = control bits for level 1 commands, Display commands, and TNLS commands,	4d1a1
ADDR = address of keyword literal string	ad1a2
The current input text is matched against the keyword string specified by the current node and all alternatives of the current node. This function performs keyword recognition on all of the alternative nodes of the current node simultaneously.	4d1a3
This function cannot fail. Control remains in the keyword recognition function until appropriate input is recognized or until the control is abnormally wrested via backup or command delete functions.	4d1a4
THE ABAGE LEEDINGS we fue gradment record to a studie	

word containing the address of the string corresponding to the keyword actually recognized.	4d1a5
CONFIRM =- process command confirmation characters	4d1b
This function interrogates the input text for one of the command confirmation characters. Control remains in this routine until a proper confirmation is recognized, and command termination state is appropriately set. This function always returns TRUE.	4d1b1
The value returned is a single word containing a command completion code which identifies the completion mode,	4d1b2
ANSWER == process yes/no question answer	4d1c
This function interrogates the input text for one of the yes/no question answer characters. Control remains in this routine until a proper response is recognized.	4d1c1
SSEL == get a source selection	4d1d
ADDR = not used	4d1d1
The sselect routine is invoked to process a source type selection. The return record generally contains two text pointers which delimit the selected entity (see the appendix for detailed layout of the records returned by the selection recognizers).	4d1d2
DSEL == get a destination selection	4d1e
ADDR = not used	4d1e1
The dselect routine is invoked to process a destination type selection. The return record generally contains two text pointers which delimit the selected entity (see the appendix for detailed layout of the records returned by the selection recognizers).	4d1e2
LSEL == Get a literal selection	4d1f
ADDR = not used	44111
The iselect routine is invoked to process a literal type selection. The selection type is passed as an actual argument. The return record generally contains two text pointers which delimit the selected entity (see the	

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The Control Meta Language -- A Formal Language for Describing and Implementing Interactive Control Languages

ADDR = address of the subroutine	4d2c2
The appropriate number of actual arguments are popped of of the evaluation stack and passed to the routine whose address is contained in ADDR.	dff 4d2c3
The result from this routine is pushed onto the eval stack if it returns TRUE,	4d2c4
This function is also called in "parsehelp" mode to fin out what it does,	4d2c5
OPTION == test for an optional construct.	4d2d
If the next input character is the OPTION select character, then it is read and control is transferred to the node at address ADDR. If the next character is not the OPTION character, then control passes to the	
successor path of the current hode,	40404
FEEDBACK ELEMENTS	4d3
FBCLEAR == clear the contents of the feedback buffers.	4d3a
The feedback state information and command feedback lin are set to their initial or empty position.	4d3a1
ECHO == appends a noise=word string to the command feedbac link	cK 4d3b
ADDR = address of the text string to be appened	4d3b1
RECHO == replaces the last noise=word string in the comman feedback line	nd 4d3c
ADDR = address of the text string which is to replace the last item in the command feedback buffer	the 4d3c1
VALUE MANIPULATIONS	4d4
LOAD == loads a pointer to an argument record into the top of the eval stck.	4d4a
ADDR = address of the variable containing the pointer the argument record.	4d4a1
The pointer value contained in the variable whose addre	255

The Control Meta Language == A Formal Language for Describing and Implementing Interactive Control Languages

FLOW

is contained in ADDR is pushed onto the top of the eval stack.	4d4a2
STORE == saves a pointer to an argument record in a variable	4440
ADDR == address of the variable	40401
The address of an argument record is fetched from the top of the eval stack and is saved in the variable at address ADDR.	4d4b2
ENTER enters a constant value into the argument record pointed to by the top of the eval stack,	4d4c
ADDR == value to be entered (18 BITS only)	4d4c1
The value is taken from the ADDR field of the instruction and is entered into the argument record for the ENTER node in the path stack (whose address is at the top of the eval stack).	464c2
W OF CONTROL IN THE INTERPRETER	5
At any point in the process of parsing, the control pointer for the interpreter points to a structure word in the grammar. A path stack also exists which shows the nodes from which TRUE returns have been achieved. Some operations mark the path stack for halting the backup process. The parser has 4 distinct control states defined as follows:	54
1) parsing: recognition state where input text is compared with gramatical constructs to determine the parsing path in the parse tree,	5a1
2) backup: A FALSE return has been obtained from some execution/recognition function. The path stack is backed up until a non-NULL alternative path is found, at which time the parse mode is set to parsing, and recognition of the alternative path is attempted. If no non-NULL alternative path is found, then the parse fails and the interpreter returns FALSE.	5a2
3) cleanup: A terminal parse has been achieved and control is passed to each execution routine to reset any state informations set by the routine.	5a3
4) parsehelp: (used only with parsefunctions) Before	

The Control Meta Language == A Formal Language for Describing and Implementing Interactive Control Languages

calling a parsefunction in "parsing" mode, the function is called in "parsehelp" mode to solicit a user prompt string.

The general flow of control is:

i) An initial path stack entry is constructed, and the parse mode is set to parsing. The execution function for the current node is evaluated. A pointer to the "function state record" is passed to the routine. The state record contains the return values for the function as well as a record of any state information saved by the function (for backup purposes).

2) A prompt string is generated for the user indicating in a terse fashion what his current alternatives are. If he wishes expansion on this he may ask for his current alternatives or for the syntax of the rest of the command.

3) If the function returns TRUE, then the successor to the current node becomes the current node. If this is NULL, then the ptrstk stack is backed up until a non=NULL successor path is found. If none is located before the bottom of the current parse state is reached, then the root of a parse tree has been reached, and a command has been successfully executed. In this case the command reset operation is performed and the interpreter is set to "parsing" mode once more.

4) If the function returns FALSE then the parser mode is set to "backup" and a non=NULL alternative path is sought.

After a command has been executed, the parsing path for the tree is re-evaluated in "reverse order" beginning with the terminal node of the path. Each execution function is re-invoked, in "cleanup" mode, and is passed the handle for the state information record which it generated on the forward pass through the grammar. Each execution routine has the responsibility of resetting any state information which it wishes to do at the termination of a command. Cleanup continues until a "starting point" is reached in the parse. This is generally the beginning of the command. At this point, the interpreter "shifts gears" and goes into forward or recognition mode and begins back down the grammar for the language.

The same backup mechanism is also used during command specification in order to back up the parse to allow the respecification of all or part of the command. The command delete function backs out of the parse tree until the beginning of the command is reached. 563

5a4

5b

5b1

5b2

564

5c

5d

The Control Meta Language == A Formal Language for Describing and Implementing Interactive Control Languages

The same backup mechanism may be adapted to control the partial backup required for executing commands in "repeat mode" where at least one of the alternatives are defaulted to their current values.

PROBLEMS WE HAVE ENCOUNTERED WITH CML

The principle problem we have encountered is that some of the recognizers (keyword recognition, command confirmation, LSEL, SSEL, DSEL, and so forth) cannot fail. This is purely an implimentation decision that was made regarding the CML Interpreter and, consequently, does not impact the language itself. In addition, the CML Interpreter was implimented as a stack machine and would better serve our needs as a machine with an accumulator and an argument stack.

Also, the manner in which the user=input prompt, the current alternatives, and the syntax of commands is generated should be more standardized to avoid some of the problems and anomallies we have encountered to date. These problems have chiefly been caused by the knowledge the interpreter has of some functions and lack of knowledge about others.

In order to serve the needs of a wider range of tools (application programs) we feel that the declaration facility of CML should be expanded to allow the command language designer to define how to handle many special things such as collection of parameters of a form specific to the tool. In addition, we would like to make the CML Interpreter system available through an interface [ref white's pcp papers] that does not require the tool to be written in the same language as the Interpreter.

APPENDIX 1: USING THE CML SYSTEM [Should we delete this section?]

WRITING CML PROGRAMS

Source programs for the CML compiler are free form NLS or TENEX sequential files. Comments may be used wherever a blank is permitted and the structural nesting of the source file is ignored by the compiler.

COMPILING CML PROGRAMS

CML source programs are compiled into REL files with the Compile File command in the PROGRAMS subsystem. CML is the compiler name for the CML compiler.

RUNNING CML PROGRAMS



5e

6a

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7a

60

7

7a1

76

7C

7c1

702

7c3

704

7d

7d1

7d1a

7d1a1

The Control Meta Language == A Formal Language for Describing and Implementing Interactive Control Languages

A complete interactive subsystem usually consists of three distinct parts: (1) The syntactic description for the subsystem command language. (2) The parser interface routines ("X" level parsing support routines). (3) Core execution functions.

If a CML subsystem is to be run as a user program, then the rel files for the syntax, parsing support, and execution functions are loaded into the user programs buffer with the Load Program command.

After loading the rel-files the user's subsystem is connected to the set of available subsystems with the Attach Subsystem command. The name specified in this command is the name of handle for the subsystem (the .ID appearing on the SUBSYSTEM statement of the CML program).

The user's subsystem may then be invoked by using the GDTO command, as the system will now know about the new subsystem.

FUNCTION INTERFACE PROTOCAL

The syntax of the function call in the CML meta=language is similar to that of most programming languages; the name of the function is followed by a list of expressions enclosed in parenthesis. In the CML system however, there are some strict rules which apply to all execution functions invoked by the interpreter. These rules are enumerated below:

1) Additional actual arguments

Preceeding any actual arguments which appear in a function reference in CML; the interpreter supplies two additional actual arguments. These are:

1)	a pointer to	the "function state record"	/clala
2)	an integer wi	nich defines a parsing mode	7d1a1b
	= parsing:	normal execution mode	7d1a1b1
	= backup:	backup after a FALSE path is taken	7d1a1b2
	= cleanup:	resetting of state after completion	7d1a1b3
		of command	7d1a1b4
	= parsehelp:	soliciting prompts string (parse	7d1a1b5

The Control Meta Language == A Formal Language for Describing and Implementing Interactive Control Languages

functions only)

These additional arguments must be used by all execution functions to determine what they are to do. The pointer to the "function state record" is used to return values from the function and to save state information associated with a particular invocation of the function. The length of the function state record is presently 10 words and this record may be formatted in any manner appropriate to the function.

If 10 words is not sufficient space to record all of the state associated with a particular invocation of a function, then the function must use a storage allocator to allocate the additional storage and record the handles to the allocated storage in the function state record. Note that if this additional "local state" storage is required, then it is the responsibility of the execution function to demallocate the local state storage when called in backup or cleanup modes.

2) Returning parse failure

All execution functions are passed a pointer to their function state record. If the function processes normally, then it returns the same pointer as its only return value. If the function decides that the parse should fail at a given point, then it returns FALSE.

3) Passing arguments by address

All of the actual arguments in a function call on an execution function are passed by address rather than by value. The values actually passed are pointers to the function state records corresponding to the actual arguments. The format of the function state records are defined by the execution functions which manipulated them, and thus the location of parameter values in these records is determined by convention, the caller and callee having previously agreed to a particular layout for the function state record. The layout of the records for the built=in interpreter functions in given elsewhere in this appendix.

4) Order of control

An execution function will always be called in parsing mode before it is called in backup or cleanup modes.

7d1a2

7d1a1b6

7d1a3

7d1b

7d1b1

7d1C

CHI 27=FEB=75 12:16 25504 The Control Meta Language == A Formal Language for Describing and Implementing Interactive Control Languages

A function routine which saves state information in the function state record must initialize its state record to some consistent state before it calls any subroutines which may cause SIGNALS or otherwise cause control to 7d1d2 abnormally pass above the execution funtion. APPENDIX 2: SAMPLE CML PROGRAM 8 8a FILE nisexample SUBSYSTEM niseditor KEYWORD "BASE" 8a1 8a1a & COMMON RULES & 8a1a1 & PARAMETER TYPE DEFINITIONS & 8a1a1a editentity = textent / structure; % TEXT PARAMETER TYPE DEFINITIONS % 8a1a1b textent = 8a1a1b1 "CHARACTER" / "WORD" / "VISIBLE" / "INVISIBLE" / "TEXT" / "LINK" / "NUMBER"; galaibla % STRUCTURE PARAMETER TYPE DEFINITIONS % 8aiaic structure = "STATEMENT" / "GROUP" / "BRANCH" / "PLEX"; 8aia1c1 COMMAND %replace% 8a1b zreplace = 8a1b1 "REPLACE" 8a1b1a 8a1b1a1 type _ editentity % The rule EDITENTITY defined above is evaluated. The one chosen (via user input) is stored in the variable TYPE. % 8alb1a1a 8a1b1a2 <"at"> destination _ DSEL(type) % The usee is presented the noise word "at" and requested to supply a destination of the type chosen from EDIIEETITY. The user must then identify the item to be replaced. The
The Control Meta Language == A Formal Language for Describing and Implementing Interactive Control Languages

representation of this item is stored in the variable DESTINATION, %	8a1b1a2a
<"by"> source _ LSEL(type)	8a1b1a3
% The replacement is collected from the user an stored in the variable SOURCE, %	nd 8a1b1a3a
CONFIRM	8a1b1a4
% Have the user confirm that he wants the replacement to take place as specified, %	8a1b1a4a
<pre>xreplace(type, destination, source);</pre>	8a1b1a5
% call the primitive in the aaplication program that performs replacements. Pass it the type of thing to replace, the specific instance of that type to be replaced, and the replacement. %	n 9£ 8a1b1a5a
COMMAND %load%	Baic
zload =	8a1c1
"LOAD"	8aicia
type _ ("FILE"/"PROGRAM")	8a1c1a1
<pre>% this command allows user's structured text files and programs to be loaded into NLS for user manipulation and execution, respectively. filename _ LSEL(#"OLDFILENAME") CONFIRM</pre>	% 8aiciaia 8aicia2
% Collect the name of an old file from the user The file may be the one to load or it may contain the program to be link=loaded, %	8a1c1a2a
<pre>xload(type, filename);</pre>	8a1c1a3
% pass the application program's load primitive the type of load and the file name, %	8aicia3a
COMMAND %interrogate user to help him send mail to other users%	said
interrogatecmd =	8a1d1

CHI 27-FEB-75 12:16 25504

The Control Meta Language == A Formal Language for Describing and Implementing Interactive Control Languages

"INTERROGATE"	8aidia
CONFIRM	Saidiai
% User wants to be interrogated for needed	info
to send mail to other users. %	8a1d1a1a
CLEAR <"distribute for action to:">	8a1d1a2
content _ LSEL(#"IDENTLIST")	8a1d1a2a
setfield(#"ACTION", content)	8a1d1a2b
% CLEAR causes Carriage Return Line Feed o	n a
typewriter=like terminal and causes the co	mmand
application function setfield is called to	set
the "action" field in the current Message	header
to the list of user=recipients supplied by user and stored in CONTENT. %	8a1d1a2c
CLEAR <"distribute for information=only to:">	8aldia3
content _ LSEL(#"IDENTLIST")	8a1d1a3a
setfield(#"INFORMATION", content)	8a1d1a3b
CLEAR <"title:"> content _ LSEL(#"TEXT")	8a1d1a4
setfield(#"TITLE", content)	8a1d1a4a
CLEAR <"type of source:">	8aidia5
(8a1d1a5a
"MESSAGE" type _ #"STATEMENT"	8a1d1a5a1
content - LSEL(#"TEXT")	8a1d1a5a1a
% Message is the same as statemen	it. %
/ type - "FILE"	8aldla5ala1 8aldla5a2
content = DSEL(#"CHARACTER")	8a1d1a5a2a
% The user may specify any charac the file, %	ter in 8a1d1a5a2a1

The Control Meta Language == A Formal Language for Describing and Implementing Interactive Control Languages

8a1d1a5a3 / type _ structure <"at"> content _ SSEL(param) 8a1d1a5a3a % Since this is an SSEL, the user may type it or specify its location in one 8a1d1a5a3a1 of his files. % 8a1d1a5a4 / type _ "OFFLINE" <"document"> <"located at"> content _ LSEL(#"TEXT") 8a1d1a5a4a % If it is an offline hardcopy document, simpley have the user descibe where it is being stored. % 8a1d1a5a4a1 8a1d1a5a5) setfield(type, content) 8a1d1a5b CLEAR <"show status?"> (ANSWER showstatus() / DUMMY) 8a1d1a6 % If the user answers "YES", call SHOWSTATUS to present the current specification of the mail to 8a1d1a6a the user. % CLEAR <"send the mail now?"> (ANSWER xdoit() / DUMMY) : 8a1d1a7 % If the user answers "YES", call XDOIT to send the mail as specified, Otherwise simply let him use other commands to change the specifications and send it. % 8a1d1a7a 8a1e 8a2 APPENDIX 3: SAMPLE INTERPRETER PARSEFUNCTION ROUTINE 9 Assume that in some command we want the typein of a number to appear as an alternative of some set of keywords. We can accomplish this by defining a parsefunction (call it looknum) which looks at the next input character and succeeds if the next character is a digit and fails otherwise. If we write this

function as the first alternative in some command, then control

END.

FINISH

The Control Meta Language == A Formal Language for Describing and Implementing Interactive Control Languages

will pass from the interpreter to the parsefunction before it passes to the Keyword interpreter.	9a
Suppose our command looks like:	9b
COMMAND sample =	961
"INSERT"	9b1a
% determine the type of insert %	9b1a1
(looknum() <"number"> type _ #"NUMBER"	9 b 1a1a
/ type _ ("TEXT" / "LINK"))	9b1a1b
% the variable TypE now contains NUMBER, TEXT, or LINK. We now use the LSEL function to get a selection of this type and store it in the variable SOURCE %	9b1a2
source _ LSEL(type)	961a2a
% get a command confirmation to make sure user wants this done %	9b1a3
CONFIRM	9 b 1a3a
% now invoke the insert execution function passing as arguments the entity type and the selection of that type %	9 b 1a4
xinsert(type, source);	9b1a4a
Now take a look at the parsefunction looknum which is called by the interpreter both when prompting the user and also during the actual parse of the command .	9c
% LOOK FOR A NUMBER %	901
(looknum) PROC(9¢1a
% looknum looks at the next input character, if it is a digit, then a true return is taken else FALSE is returned %	9c1a1
% FORMAL ARGUMENTS %	9c1a2
resultptr, % ptr to the function state record %	9c1a2a

The Control Meta Language == A Formal Language for Describing and Implementing Interactive Control Languages

parsemode, % parsing mode for the interprete	r % 9c1a2b
string); % ptr to prompting string %	9c1a2c
REF resultptr, string;	9c1a3
8%	90144
CASE parsemode OF	9c1a5
= parsing:	901454
CASE looke() OF	9c1a5a1
IN [*0, *9]:	90145414
NULL;	9c1a5a1a1
ENDCASE RETURN (FALSE);	9c1a5a2
= parsehelp:	9c1a5b
<pre>*string* _ "NUM:";</pre>	9c1a5b1
ENDCASE;	90146
RETURN (&resultptr);	9c1a7
END.	9c1a8
	9c1a9
References:	10
1) 68 report	10a
2) display interaction report	10b
3) other old report	100
1) akw paper	100
2) akw terminal specs paper	10e
6) ncc paper	10f



31

CHI 27=FEB=75 12:16 25504 The Control Meta Language == A Formal Language for Describing and Implementing Interactive Control Languages

(J25504) 27=FEB=75 12:16;;;; Title: Author(s): Charles H. Irby/CHI; Distribution: /DVN([ACTION]); Sub=Collections: SRI=ARC; Clerk: CHI; Origin: < IRBY, CML=FINAL.NLS;3, >, 27=FEB=75 12:05 CHI ;;;; updates to (ijournal, 20438,)####;

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JBP 27=FEB=75 17:36 25505

Preliminary Bit Eight Format Specification

THE PCPBB FORMAT	1
Introduction	1a
Data structures may be encoded according to PCPB8 when the physical channel allows messages which are streams of 8-bit binary bytes.	1a1
The first byte of a data structure is a type code, with the type zero having the special interpretation indicating that a key is present for this data structure, non=zero codes indicate element types,	1a2
Data Structure Encoding	10
Key	101
FLAG (1 byte)	1b1a
VALUE (any element)	1b1b
Elements	162
CHARSTR	1b2a
TYPE (1 byte)	1b2a1
SIZE (1 byte)	1b2a2
COUNT (size bytes)	1b2a3
TEXI (count bytes)	1b2a4
BITSTR	1b2b
TYPE (1 byte)	16261
SIZE (1 byte)	16262
COUNT (size bytes)	16263
BITSTRING (count bits ((count+7)/8) bytes)	16264
INTEGER (two's complement)	1b2c
TYPE (1 byte)	1b2c1
SIZE (1 byte)	1b2c2



Preliminary Bit Eight Format Specification The PCPB8 Format

JBP 27=FEB=75 17:36 25505

COUNT (size bytes)	1b2c3
INTEGER (count bits ((count+7)/8) bytes)	16204
BOOLEAN	1b2d
TYPE (1 byte)	16241
VALUE (1 byte)	16242
FALSE=0	1b2d2a
TRUE =1	162426
EMPTY	1b2e
TYPE (1 byte)	1b2e1
LIST	1b2f
TYPE (1 byte)	1b2f1
SIZE (1 byte)	1b2£2
COUNT (size bytes)	162£3
REPEAT (1 byte)	162£4
SPECIFIEDELEMENTS=0	1b2£4a
Count Data Structures	1b2£4a1
REPEATEDELEMENT=1	1b2£4b
One Data Structure (representing count repeated instances)	1525451
REPEATEDHEADER=2	1b2f4c
One Data Structure Header	1b2f4c1
Count Data Structure Values	1b2f4c2
INDEX	1629
TYPE (1 byte)	16291
VALUE (1 byte)	16292

JBP 27=FEB=75 17:36 25505 Preliminary Bit Eight Format Specification The PCPB8 Format The value represents an integer in the range 1 through 255 1b2g2a 2 Data Structure Format *====*=*=====* * Key * element * datastruc *----* 2a key 2a1 **************** kev * 0 * element * ***************** 1 X 2a1a 2a2 element ******** charstr * 1 * size * count * text * Network ASCII 1 1 size count 2a2a *********************** * 2 * size * count * bits * bitstr ----1 1 size count ((count+7)/8 bytes) 2a2b integer * 3 * count * integer * twos complement 1 1 count 2a2c ******** boolean # 4 # 0 or 1 # 0 for FALSE or 1 for TRUE *************** 1 1 2a2d

1 1 size

2a2f

2a2e

count

JBP 27=FEB=75 17:36 25505 Preliminary Bit Eight Format Specification The PCPB8 Format *********** * 7 * value * small positive integer O<value<256 index *----*----* 2a29 1 1 3 Examples 3a Character string "ABCDE" ********************************** * 1 * 1 * 5 * A * B * C * D * E ******* 3a1 3b Bit string "100011111010111" ----* 2 * 1 * 1100 * 10001111 * 10101100 * ******* 361 30 Integer "=3" ----* 3 * 1 * 11111101 * 301 3d Boolean "TRUE" ----* 4 * 1 * ****** 3d1 3e Empty ****** * 5 * ****** 3e1 List of a character string "ABC" and a boolean "FALSE" 3£ ***** ---* * 6 * 1 * 2 * 1 * 1 * 3 * A * B * C * 4 *

0

JBP 27=FEB=75 17:36 25505 Preliminary Bit Eight Format specification The PCPB8 Format **** 3£1 List of three the indexes "1", "2", "3" 30 ** * 6 * 1 * 3 * 7 * 1 * 7 * 2 * 7 * 3 * 3g1 Index "7" 3h ** * 7 * 7 * ****** 3h1 Index "4" with character string Key "X1" 31

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	0		M		2	Y	 4	 7	 4	1.24
F	Ú.			 	6	 •	 A	1		

1.2.

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Preliminary Bit Eight Format Specification

(J25505) 27=FEB=75 17:36;;;; Title: Author(s): Jonathan B. Postel/JBP; Distribution: /JEW([INFD=ONLY]) DSM([INFO=ONLY]) ; Sub=Collections: SRI=ARC; Clerk: JBP; Origin: < POSTEL, PCPB8.NLs;7, >, 27=FEB=75 17:34 JBP ;;;;####; DCE JCN 27=FEB=75 17:49 25506 An ARC IR&D Proposal: AKW Technology Transfer Techniques

Submitted and accepted in Jan 75 for an SRI IRsD Program

111

DCE JCN 27=FEB=75 17:49 25506

An ARC IR&D Proposal: AKW Technology Transfer Techniques

Principal Investigator: James C Norton	1
Basic/Applied: Applied	2
Expenditures: 1975 (proposed)	3
Labor: \$75K	3a
Other: \$80K (Computer services and terminal lease, for two ssots and work stations devoted to this practice, coaching, materials development, etc.)	3b
Total: \$155K	30
Key words: Technology Transfer, Online Information Systems, Augmentation	4
Potential client relationship:	5
X DoD	5a
X NASA	5b
X Other government agency (almost any)	5 C
X Other client category (almost any)	5 d
OBJECTIVE	6
The problem is to introduce into external institutions radical innovations representative of the way in which their future knowledge work will be done. Over the past ten years of concentrated, single=purpose work, involving over \$10 million of govenment R&D support, ARC has developed an extensive, coherent system of tools and techniques to support an Augmented Knowledge Workshop, incorporating computer and communication tools so advanced that their replication within an application environment would represent extreme barriers in cost, qualified implementation personnel, qualified applications coaching and training personnel, suitably knowledgeable and oriented decision makers, etc.	6a
Without first=hand, real=work experience with such tools, potential users are unable to perceive the possibilities, problems and potential value; they could not provide adequate justification for the very high implementation costs of acquiring computer and communication support facilities within their own organization, and they would either have to accept a plan for new worker organization, methods, procedures, etc. as	

DCE JCN 27=FEB=75 17:49 25506

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6e2

An ARC IRab Proposal: AKW Technology Transfer Techniques

designed for them by a outsider or base their plans on untutored surmise of inexperienced internal staff.

Over the past five years ARC has planned for an experimental, relatively large=scale program aimed toward transferring this type of technology into external institutions. For the past Year we have operated a pilot service that external clients can subscribe to, where the computer=communiations tools are brought into the clients" home sites via special communication channels from a central computer facility operated by a commercial time=sharing company under contract to us. We now have about \$920K/yr subscription business, and this is expected to increase perhaps three=fold during the coming year. Many government agencies are perceiving direct value from the service, and the scope of exploratory applications is rapidly expanding.

In the first year of service, we have learned quite a bit about the human support component of the service required by a client in order to facilitate the introduction of these tools into their exploratory application operation, and to build awareness, perspective of applicability potential, to overcome inappropriate fears, prejudices and expectations, to evolve skills and knowledge toward increased knowledge=worker effectiveness, to learn how to provide sensible cost/payoff exploration plans for their management, to choose personnel and exploratory applications sensibly, etc.

The importance of these human support services is so high that our further stages of this technology=transfer experiment are planned to include a significant increase in the staff of transfer specialists. These specialists require a kind of training and experience that we as yet don't know how to provide quickly and effectively == we've depended so far on using staff that have already acquired experience in developing and using these tools and techniques, and that have an aptitude for dealing with people, we have to depend in the future upon hiring and training new people for these transfer=facilitation roles.

The objective of this IRgD Program is thus threefold:

 Develop ARC technology=transfer staff to the point where they can directly contribute to supporting the transfer process into our client institutions.

 Develop the materials and methods that regularize the training, so that it will be possible for instance to transfer this training capability into a client organization.

DCE JCN 27=FEB=75 17:49 25506

An ARC IR&D Proposal: AKW Technology Transfer Techniques

3) Ready our capability to run courses aimed at training AKW users or AKW=user trainers. 6e3 APPROACH 7 Develop a training curriculum, with appropriate materials, practice exercises, testing procedures, etc. (requiring time of current, experienced staff, plus work=station access) 7a

After screening and recruiting staff with appropriate backgrounds and aptitudes, this program would support the experienced=staff trainers and the new=staff trainees.

The opportunity seems to exist for offering one-shot, fixed=price training courses as a significant component of this technology-transfer process. If our experience in the early stages of this program indicate its feasibility, we would prepare one or more trial courses.

FUTURE PLANS

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To work toward the objectives and approach outlined above during 1975.

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DCE JCN 27=FEB=75 17:49 25506 An ARC IR&D Proposal: AKW Technology Transfer Techniques

(J25506) 27=FEB=75 17:49;;;; Title: Author(s): Douglas C. Engelbart, James C. Norton/DCE JCN; Distribution: /RWW([INFD=ONLY]) JCN([INFD=ONLY]) JHB([INFD=ONLY]) RA3Y([INFD=ONLY]) RLL([INFD=ONLY]) SGR([INFD=ONLY]) ; Sub=Collections: SRI=ARC; Clerk: DCE; ARC Planning Notes from 3 Nov 74

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For the record; un=edited; as used in planning dicussions

ARC Planning Notes from 3 Nov 74

NOTE** This draft is for SRI=ARC, and other interested SRI personnel, to look over and comment upon. I would appreciate discussion, I'll return from Washington on Monday 11 Nov, and Would like to talk these matters over with whomever is interested. DCE.

ARC has just completed its proposed budget for CY 75 and 76. This memo summarizes my understanding of the conditions associated with this two-year budget, and the framework of strategy, policy, and intra-ARC agreemnts.

Note: In the text below, "ADAG" and "AAG" stand respectively for ARC Development and Analysis Group, and ARC Applicatons Group (headed respectively by Dick Watson and Jim Norton).

Business=planning framework, within SRI

ARC faces extreme challenges in pursuing the potentials of its AKW=Systems Community Development. For what would be a reasonable approach toward these challenges, taken from a distant view of the potentials (social payoff, timeliness, resources apparently ready to unlock, etc.), the commitments would be far beyond the physical capabilities of ARC staff, and far beyond the elasticity of SRI's financial operations.

ARC can only ask of SRI that a reasonable framework be provided, in which ARC can plan and pursue these challenges within guidelines that account suitably for SRI's relatively fragile financial position, for SRI's potential gains in business=growth areas of importance to it, and for ARC's need to do investment/payoff planning over longer than one=year budgeting cycles.

I think that we are approaching a framework that is quite satisfactory to ARC. Let me describe it below in my own terms, as basis for further discussion leading to a firm, mutually understood agreement.

[NOTE: This is the framework within which ARC prepared its proposed 2=year budget == just submitted. It has been worked out with Bart Cox in some detail, but it remains to be negotiated among divisions and within the financial problems and policies of SRI's top executives. We hope that it works out.]

First, we established a "Baseline Income Level" for ARC, based upon its current Total Payroll and a negotiated Efficiency Factor -- where we hope that it would be satisfactory to SRI if ARC maintained this income level over the CY 75-76, two-year period, assuming constant ARC Total Payroll. From this approach we

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2

2a

3

ARC Planning Notes from 3 Nov 74

calculated the Net Two=Year Baseline Accumulated Income (TYBAI); i.e. what ARC would contribute to SRI's income over this two year period if we operated in a satisfactory, constant=size basis,

Then, the basic agreement that we seek to establish with SRI is that ARC commit every effort toward producing that TYBAI, SRI's agreement with ARC would be that we can work with a budget plan in which our size may increase significantly, our contribution to SRI income in 75 may be considerably below a one-year accrual at the Baseline level, but where there is second-year increase in total revenue and in efficiency such that we can recapture the deficit and meet the agreed-upon two-year accumulated-income target.

We assume that limits would be Put on the excursions "into debt" of various sorts would be set; and/or that periodic review of ARC's performance by SRI would establish limits, so that the confidence level of SRI management in having their gamble pay off can be reasonable.

Similarly, ARC needs to be able to adjust its tactics from time to time in order to operate best within the agreed two=year strategic goals and conditions, since there are an uncommon number of uncertainties in our current view, albeit a very high degree of basic promise,

These latter expectations on our part are basically that we know we have strategic guidelines, but yet neither we nor SRI can freeze all of the tactical factors now.

Summary of current planning and budget situation:

AAG committing to a second TYMSHARE TENEX in January (Office=2, or 0=2), then assuming 0=3 by 1 Jul 75, 0=4 by 1 Jan 76.

0=1, 0=3, etc. planned to remain as pure, standard=service systems, generally running only one version of NLS, and not allowing heavy compiling, or other=system usage (e.g. no FORTRAN programs).

It is evident that continuous, slot=by=slot service expansion isn't possible until we have at least two Utility machines that can each be raised or lowered flexibly in its configuration (therefore, in its cost and its slot=carrying capacity),

As presently conceived, the "rough=environment" D=2 machine wouldn't have that flexibility. 4a2a

Therefore, there will be like a seven-slot waiting gap between the time that O=1 is filled (at a maximum 1916

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4a1

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3e2

3e3

4

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4a3

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4b1a

4b1b

4b2

4b2a

ARC Planning Notes from 3 Nov 74

configuration, serving 25 slots) and the time we can bring up 0=3 (where 0=1 and 0=3 each would be minimally configured for about 16 users). 4a2b

Note: It is also evident that the old "slot" basis for selling Utility CSO service must be changed to something more nearly an actual "TENEX resource access", where actual machine cycles, storage space, etc. are guaranteed. See below for approach (in discssion of TENEX service).

Office=2 will be special in Utility's line of computer=service systems. It will be devoted to supporting mixed=system users that are doing extensive development and experimentation.

All of ARC's development work will be done on this machine; generally, D=2 will otherwise be populated only by other ARC users, or other external people who explicitly are willing and able to live in a "rougher" environment == e.g. D=2 would service:

AKW developers: ARC's ADAG staff, as well as people external to ARC who are developing AKW related things where it is mutually advantageous for them to share our "rough environment." (Early examples of the latter == MCA, using BCPL to develop the NSW Works Manager system; possibily Norm Nielsen's gang, if they take on development work on the Output Processor.)

Applications=support people, to access and learn about forthcoming system features. E.g., AAG staff, perhaps client architects.

Selected external clientele using a new system as voluntary participants in its shakedown, 4bic

AAG's approach, with D=2, to giving technical=support services, and to charging for CSD services, will be specially tailored for D=2*s special set of system users.

ARC generally recognizes that it has to provide a special environment such as this,

We don't therefore look to this machine to produce the same ratio of ARC income to ARC costs as we will to the standard=service systems, 4b2b

The level of technical service required from AAG to support the special users of 0=2 will initially be estimated at 3 people. It isn't clear yet how much will actually be required,

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4c1

4c1a

4c1b

ARC Planning Notes from 3 Nov 74

as chargeable to operating expenses within AAG. For instance, any experimental systems available and used therein would assumedly be the direct business of ADAG to debug and service -- up until the point where they are handed off to AAG for operating and maintaining as part of its regular service.

ARC is committed to improving its accounting and costing methods towards reaching accurate and realistic cost figures for the services it must provide its various internal activities in support of their work. These activities will further develop their business-charging figures to transfer in some fair way these service costs to client charges and operating overhead.

AAG planning to establish a graded pyramid of services and associated costs:

Basic TENEX service: This service includes raw TENEX horsepower, operators, file archiving, Journal Ident and Delivery servicing. The users are assumed to be contributing to our AKW goals, but otherwise we will try not to restrict their use of software packages, etc.

Cost of this: Accounts set up into which all direct charges for these services are accumulated; costs to subscribers then allocated out of these accounts according to percent of resource each client subscribed to.

One of the costs here will be associated with Keeping running records of resource usage and facility responsiveness, reliability, etc. These must be analyzed, and constant attetion given to keeping high quality service with fair resource access distribution. 4c1a1

An added charge will be levied to this account as a basic "tax" that provides dollars to pay for basic Utility=service developments (a fair amount of this money would go to pay ADAG staff == but it is AAG's business to collect, specify, contract, an distribute such resource). 4c1a2

Associated condition: To sell raw TENEX service for other than DNLS slots is possibile only if there is a practical way to build a resource-usage boundary around a user group. BBN's Pie-Slice scheduler is advertised as being able to do this; AAG will need help from ADAG in getting such a scheduler working appropriately.

Possibly, if the scheduler doesn't protect NLS users in the way we'd have to have, there may have to be some

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4c3a

4d

4d1

4d2

4e

ARC Planning Notes from 3 Nov 74

additional practices employed on D=2 in order to let us sell TENEX power in a sensible way == e.g. people scheduling, or recording actual resource utilization and perodically adjusting the scheduler's percentage parameters for user groups so that what they indeed get on an average corressponds to their fair shares of total sytem resources (in a useable way).

Basic NLS service: This is the standard service for the clients who are doing exploratory application. Usually there is one standard version of NLS being fully supported with documentation, HELP, user training, etc.

Costing: Separate accounts to be kept for the internal costs of this service, independent of the Basic TENEX services. Some charges are distributed to clients according to the level of service they've contracted for, and others are charged directly to a given client only when certain services are provided directly to him. In any event, the amount established in his service contract will not be exceeded.

Special, negotiable services: Special training, installing and maintaining NLS in a Client's system, brokering the services of analysis or development people, arranging for services that are better done by AAG than by a client, etc. ("brokering examples": to arrange for communications or terminals).

Yet to become an appreciable level of business, but exected to grow,

Interchange of tangible services between AAG and ADAG

AAG currently agreeing to buy software service from ADAG at average rate of one FTE person begining in December 74. ADAG agrees to have the appropriately skilled help available during that time. ADAG assumes that the person's salary and CSO service costs are provided by AAG (charged against AAG's external revenue, to keep unmixed the overhead costs of running the two different kinds of businesses).

It is AAG's business to manage this above "ARC CSO" facility, and to negotiate rates.

Interchange of intangible services between AAG and ADAG

ADAG will be responsible for monitor-development work. AAG will have staff that is equipped to do maintenance work on the

ARC Planning Notes from 3 Nov 74

monitors. For instance, in D=2, if the new FE-BE work requires monitor changes, they would be devloped and brought to hand=over quality by ADAG staff.

ADAG guys are currently exposed to lots of questions by AAG staff. The interchange is generally necessary to bring AAG staff to a stable level of knowledge, and will be specifically important to have go on at some reasonable rate in the future to ensure effective working communication and relationships. For the time being, it is a sort of community=donated and not insignicant cost for which I am appreciative.

Testing and training of ARC staff:

AAG will eventually want to see that the knowledge and skill level of every serious AKW user is tracked == periodically tested, with results explicitly checked at least by the user, expectably by his architect, and if possible by AAG specialists.

AAG must also see that the user is periodically made aware of his potential capabigity increases and of their value to him, as achievable by available training services.

For the time being, we'll assume that some of this testing and training service is offerred free to ADAG (sort of in return for their free question answering).

Note: When Testing and Training Services are explicit and well established, I think that every ARC user should be provided them in a definite user=development program, and that their costs be explicitly accounted for by transfer of money.

Guidelines for current plan and budget preparation:

Growth of application community just about the most basic set of 5a coals. These "dimensions" of growth are relevant: Size == reaching how many users, in how many oganizations 5a1 Seasoning of users, of architects, of their management 5a2

Degree of Collaboration == attitude, perception, practice Sophistication (range, depth, ...) of the CSO tools/delivery 5a4

made available.

4e3a

4e1

4e2

4e3

4e3a1

4e3b

4e3c

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ARC Planning Notes from 3 Nov 74

 Basic, longerterm, targeting figures. For instance, consider that along with the growth in the above "dimensions" of the Bootstrap Community, there will be steady increase in the yearly "investment" in analysis and new developments, toward evolving improved system and improved methodologies. I'm roughly using a figure of \$5 million/yr by the end of CY75, I hope that we can get skilled, professional effort on the market predictions here, for our planning in the suture. Development business: Associated with Composite growth rate along Various dimensions will be a correlative investment rate in Analysis and New Development. Three kinds of business are now apparent as basics to be coveed by the AAD group Take on specific development and/or analysis projects where central coordination isnecessary). Manage/Coordinate all of the "central=system" analysis and development. Application business: Manage/Coordinate very much from the current way the service is sold. Manage/coordinate very much from the current way the service is sold. Manage/coordinates: Special=Interest Communities will provide a central orientation to ARC's whol business promotion will be guided by: 	tions.,. 5a5	, or concen	ations,	applica	Diversity of a
For instance, consider that along with the growth in the above "dimensions" of the Bootstrap Community, there will be steady methodologies. 5 I'm roughly using a figure of \$5 million/yr by the end of CY75, 5 I hope that we can get skilled, professional effort on the market predictions here, for our planning in the future, 5 Development business: Associated with composite growth rate along various dimensions will be a correlative investment rate in Analysis and New Development. 5 Three kinds of business are now apparent as basics to be coveed by the AkD group 5 Take on specific development and/or analysis projects within the AkW system, (Assume a groing amount of analysis and development will be done by others, within a framework where central coordination isnecessary). 5c Manage/coordinate all of the "central-system" analysis and development, 5 Application business: Not plan to deviate very much from the current way the service is sold, 5 High priority to CSO delivery quality 5d assic Orgeplans and policies: Special=Interest Communities will provide a central orientetion to ARC's whol business structure. Our active new-business promotion will be guided by: 6	5b	g figures,	rgeting	erm, tar	Basic, longer=ter
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Three kinds of business are now apparent as basics to be coveed by the A&D group5Take on specific development and/or analysis projects within the AKW system, (Assume a groing amount of analysis and development will be done by others, within a framework where central coordination isnecessary),5cManage/coordinate all of the "central-system" analysis and development.5cApplication business:5cNot plan to deviate very much from the current way the service is sold.5High priority to CSO delivery quality5dTech-support service delivery can be a variable, judiciously chosen.5dBasic Org-plans and policies:5dSpecial=Interest Communities will provide a central orientation to ARC's whol business promotion will be guided by:6d	long Various dimensions Analysis and New 5c1	growth rat stment rate	posite e inves	ith comp relative	Associated wit will be a corre Development,
Take on specific development and/or analysis projects within the AKW system. (Assume a groing amount of analysis and development will be done by others, within a framework where central coordination isnecessary). 5c Manage/coordinate all of the "central-system" analysis and development. 5c Application business: Not plan to deviate very much from the current way the service is sold. 5 High priority to CSO delivery quality 5d Tech-support service delivery can be a variable, judiciously chosen. 5d Basic Org-plans and policies: Special=Interest Communities will provide a central orientation to ARC's whol business structure. 64	t as basics to be 5c2	re now appa	ness ar oup	of busin A&D gro	Three kinds of coveed by the A
Manage/coordinate all of the "central=system" analysis and development, 5c Application business: Not plan to deviate very much from the current way the service 5 High priority to CSO delivery quality 5d Tech-support service delivery can be a variable, judiciously chosen, 5d Basic Org-plans and policies: Special=Interest Communities will provide a central orientation to ARC's whol business structure. Our active new=business promotion will be guided by: 64	analysis projects ing amount of analysis s, within a framework y). 5c2a	opment and/ (Assume a done by ot ion isneces	develo stem. ill be rdinati	pecific AKW sys pment wi ral coor	Take on spe within the A and developm where centra
Application business: Not plan to deviate very much from the current way the service 5 High priority to CSO delivery quality 5d Tech-support service delivery can be a variable, judiciously chosen. 5d Basic Org-plans and policies: Special=Interest Communities will provide a central orientation to ARC's whol business structure. Our active new=business promotion will be guided by: 64	l=system" analysis and 5c2b	of the "cen	e all o	ordinate t,	Manage/coor development,
Not plan to deviate very much from the current way the service is sold. 5 High priority to CSO delivery quality 5d Tech-support service delivery can be a variable, judiciously chosen. 5d Basic Org-plans and policies: Special=Interest Communities will provide a central orientation to ARC's whol business structure. 6d	5 d		•	iness:	Application busin
High priority to CSO delivery quality 5d Tech-support service delivery can be a variable, 5d judiciously chosen, 5d Basic Org-plans and policies: 5d Special=Interest Communities will provide a central orientation 5d Our active new=business promotion will be guided by: 6d	current way the service 5di	much from t	very m	deviate	Not plan to de is sold,
Tech-support service delivery can be a variable, judiciously chosen. 5d Basic Org-plans and policies: Special=Interest Communities will provide a central orientation to ARC's whol business structure. Our active new=business promotion will be guided by: 6.	y 5d1a	elivery qua	CSO de	rity to	High priors
Basic Org=plans and policies: Special=Interest Communities will provide a central orientation to ARC's whol business structure. Our active new=business promotion will be guided by: 6.	a yarjable, 5d1b	elivery can	vice de N.	ort serv y chosen	Tech=suppor judiciously
Special=Interest Communities will provide a central orientation to ARC's whol business structure. Our active new=business promotion will be guided by: 6.	6		les:	d polici	asic Org=plans and
Our active new=business promotion will be guided by: 6.	a central orientation 6a	will provi ure.	nities structu	t Commun siness s	Special=Interest to ARC's whol bush
	be guided by: 6ai	romotion wi	ness pr	ew=busin	Our active new

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ARC Planning Notes from 3 Nov 74

Enlistment of new clients to join specifically designated Special=Interest AKW Communities, we won't "actively pursue" a client otherwise, 6a1a

"Walk in" prospective clients will be told that it is only by joining an existing Community can we consider selling them Utiliy service.

If we see extraordinary value to our Bootstrap Community growth in taking on some new client where no appropriated SI Community has been designated, then we will give him special consideration:

We may charge him more for Utility service, because he will cost us more to bring him along.

We may designate a new SI Community into which he fits, if this is deemed sensible in light of the whole BC evolution.

We may, indeed, explicitly "not offer to sell him our services," bacause it doesn't fit out plans and/or current situation.

Community=nucleation activity will be Coordinated for the time being directly by DCE. Direct service negotiations and contracts assumedly fall out for ADG and AAG, which specific contracts are then to be handled by Dick and Jim. Other arrangemets expected to be made later for central coordination here. Crrent community nucleators are: 6a2

Nucleators and communities already arranged for:

Jean Iseli == NSA; possibly others in Intelligence Community (Jean is a MITRE employee; has substantial involvement now with NSA in their conversion to ARPANET=like internal computer=utilization system.) 6a3a

Phil Whalen == DCA, possibly others in Intelligence Community (Phil is Director of Systems Evaluation Department, in SRI's Engineering Systems Division)

Dirk Van Nouhuys == DPCS (Dirk will become a member of Norm Nilsen's Information Systems Group, in Dave Brown's Information Science Laboratory. 6a3c

Ernest Anastasio == CBI (some uncertainty here, until he and Col, Kibler of ARPA HRRO reach agreement, Kibler had thought that O'Sullivan ad had a man at ISI pegged for this

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ARC Planning Notes from 3 Nov 74

role. Anastasio is with Educational Testing Services, Princeton, N.J.)

Tentatively planned=for Communities (Note: "(xxx)" signifies "Nucleator as yet undetermined") 6a4

(xxx) == SEAS (to be actively launched this Winter)

(xxx) == General Community Service Center Community (a SI Community whose special interest is in serving a distributed community, as per == 12445,) The NIC is an existing case, as will be (perhaps) the ETS group for the CBI Community, and potentially some group in each of the SI Communities; also, some new clients will come on essentially just to develop that particlar role for some community.

In fact, many SI Communities can potentially be formed, by outside nucleators, whose special interest is not in an area that has bootstrapping leverage for AKW Systems. Our initial support for them could (by policy on our part, perhaps) require that we only deal with their community nucleator and their community "Workshop Service Center" (and perhaps the funding agencies who will support all this).

(xxx) == Computer=Aided Design Community. (Note: likely that the most sensible starting place for such clients anyway would be for DPCS operatons, especilly integratin text and graphics. Before we explicitly launch a CAD Community, we'd actively develop a strong subset of DPCS Community participants who will make a good nucleaus for graduating into more extensive CAD AKW work warranting a SI Community for CAD operations outside of their DPCS work.)

(xxx) == Decision Analysis Community (ARPA's HRRO appears to be assumbling such a community, more or less patterned after their CBI Community.)

(xxx) == Large=Project Management Community (Potentially, the SDMS Design Center fits here, A very important specialty area, with lots of (sensible) overlap with the sub=speciaties of CAD and SEAS.)

(xxx) == ICIAS Community (Information Collection, Integration, and Analysis System). The basic, functional operations of an ICIA System are central to almost every augmented Workshop, and every Utility client would benefit from what can be accellerated here. But for some organizations, the functions already have enough central

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ARC Planning Notes from 3 Nov 74

importance to warrant their being very active in an SI Community aimed at improving this set of "Kernel operations".

SEAS (Software Engineering Augmentation System) will be pursued actively as a community development process.

The ARPA/AF NSW Program forms an extrmely powerful basic impetus to help get a full=fledged SEAS Community going; hopefully, NSW and SEAS would remain in effective collaboration.

The NSW Program, as it is currently perceived by Carlson, Can only accept DoD agencies as legal, contractural participants. There is no provision for enlisting collaborative participation from non-DoD government agencies, nor from non-government outfits. 6a5a1

I explicitly asked Carlson if he saw any problems in our going ahead with a SEAS plan that could provide de=facto collaboration; he explicitly said that he foresaw no problem; and had no personal objections (could see the potential advantage to all concerned). 6a5a2

Basic picture of how we can approach the SEAS Community: 6a5b

We count on our AKW Utility developing the capability to arrange for access, by non=DoD clients, to: 6a5b1

a version of the NSW Works Manager,

any of the importat tool systems from the NSW world, 6a5b1b

We go ahead with a SEAS Community Nucleation plan pretty much as we would for any special=interest community, except that we assume: 6a5b2

The NSW Program has first option on any DoD clients == in fact, we'd sort of treat the NSW Program manager as though he had "our SEAS Community Nucleator franchise" for DoD agencies. 6a5b2a

For initial, practical purposes, we consider that our SEAS Community will consist only of non=DoD organizations == the Nucleator's franchise will explicity be limited to such. 6a5b2b

There is obvious advantage in the possible "happy relationship" downstrea where practically speaking tere

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ARC Planning Notes from 3 Nov 74

is close collaboration between the union of NSW and SEAS participants, and between their repsective nucleator/manager agents. Let's assume that this will come about, and that all parties would not only benefit significantly but would perceive the advantages. 6a5b3

In the early years of the SEAS Community, ARC should be able to promote many activities that it can perceive as directly complementary to NSW's. As The XX matures, it would be expected that we still can communicate such perceptions, but that the Community would more and more develop a seasoned mind of its own.

SEAS=community nucleation won't be in ADG, as had previously been contemplated. Instead, it will be somebody outside of ARC.

ARC's Development and Analysis Group (ADAG) will cover the following basic roles:

Coordination of all development and analysis work, on "The Akw System", done by any group (ARC, other SRI, outside SRI). This involves the "Coherent AKW System", for which it is ARC's central purpose over the next few years to promote coherent evolution and availability to bootstrap=contributing applictions.

Here, for instance, stems responsibility for seeing that the needs are clearly spelled out for D&A work that is important to System evolution and delivery. Also, for seeing that Analysis activity gets established in methodology, impact, and recognition of its value.

Specific Development work on The AKW System

Specific Analysis on the AKW System

ARC's Applications Group (AAG) will cover the following activities;

Plan that its types of CSD=delivery service steadily expand == e.g. as below: 6c1

NLS in Utility TENEX (as now)6c1aInstall and maintain NLS in client's own TENEX6c1bSupport NLS terminals for remote clients, E.g.:6c1c

ARC Planning Notes from 3 Nov 74

DNLS/LINE=Processor and steady stream of appropriate displays	60101
Graphic manipulation terminals (as evolved by NSW, and further under DPCS impetus).	6c1c2
Support Frontend (in ELF) == sometime between Jul 75 and Jan 76, Frontend at Utility site, either in an 11 or in TENEX, Aso, support Frontnd software in Utility Client's site. Assume that Frontend software can be debugged and mantained fully from ARC.	6c1d
Broker/provide NLS Frontend=Backend service where Backend CSO service obtained via one or more commercial timesharing companies, available in manner usually arranged (e.g. set up account, billed for resources used, etc.)	6c1e
Install and maintain NLS in client's own Frontend=ELF and non=TENEX Backend computer.	6c1f
Broker/contract for providing alternative/improved digital communication to the NLS Utility.	6 c 1g
Plan that it's technical=support services expand == e.g.:	602
Testing to establish levels of skills and knowledge possessed by a given knowledge worker in relevant areas of knowledge work. (Towards fully=automatic computerized testing, self administered.)	6c2a
Specialied training courses, for raising skill and/or knowledge up to prescribed levels in a given Knowledge=work domain, (Toward fully automatic computer=based instruction,)	6c2b
E.g., for the group that will run the Documentation Development, Production and Control System for an organization. Or, for a team of software developers that is moving into its augmented workshop. Or, for L10 user=programmers to support the user=program needs of their local users. Or, small=team, boss=secretary groups that are going to work together in their augmented	6c2b1
Original the sector of part of an Ark-Sutton December	00202
Intelligence System to support developers, analyzers, planners, users out in the clientele Community,	6c2c
Operate/broker complete services for typography	

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ARC Planning Notes from 3 Nov 74

consultation=design and photo=typesetting of clients" publications,

For meetings and conferences that client groups want to hold in a highly augmented environment, handle local arrangements, provide for special spaces, equipment, and support by specialists in "augmented meetings."

This can be for a "private working group, among people already involved in AKW usage; or, it could be to support a working meeting tat incudes a good number of people unskilled in AKW techniques; or it could include supporting an AKW=seasoned group that wants to put on a presentation to a large group in the manner we did for FJCC in 68 and ASIS in 69.

Plan that the flexibility of its negotiations, contracting, service charging, etc. steadily improve.

Working relationships between ADAG and AAG:

Regular flow of contract business between them, with mutually satisfactory formalization, bookeeping, etc.

Regarding "analysis" work: Applications is running a complex business, Planning its future requires extensive analysis == some of which involves the AKW System performance, delivery characteristics, etc, which is the responsibility of ADAG to coordinate. Some of the analysis in AAG's Plas & Analysis activity concerns business operations not within the AKW=System purview (i.e. instad, concerning the brokering, charging schedules, impact on usage patterns of given cost schedules, etc.). I'm not clear how we should practically deal with the latter kind of analysis; there is some reasonability about either group as a home for it.

Without prejudicing later settlement as to where "home" will/should be, I*11 put the AKW Sytems analysis under ADAG, and the business=operations analysis under AAG, Being "under" says whether it is Dick or Jim who is responsible for providing the staffing, methodology, standards etc, needed to support that kind of work.

Regardless of who provides that "home", the future contractors for any particular kind of service have to anticipate their reguiremnts, and contribute honestly to planning and budgeting exercises toward ensuring that they can have the necessary services available.

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ARC Planning Notes from 3 Nov 74

Also, as far as I am concerned, the same analysis guy(s) can participate in either kind of analysis activity under this specified "home-base" arrangement. We have plenty of need anyway for our task-workers to keep track of different people who may have different review-responsibility roles with respect to a given task.

Regarding "software" work, Quality assurance for Utility=supported software is clearly for AAG's software staff. A certain amount of tinkering with the top parts of user programs also. But any new twists to function, practice, etc. in software belong under the "devlopment=coordination" domain of ADAG == I'd guess that within ARC, any sizeable software job would be done by ADAG staff under contract to someone. ADAG can, if mutually agreeable, give explicit clearance to AAG's software staff to do any development task (under similar control/coordination measures as if being done by any group outside of ADAG).

Regarding "Quality Control" and other new=product characteristics that affect the valid business of AAG,

Whenever a new thing is being developed by ADAG, it will generally be expected that it is destined for operational support later in the AKW Utility. If such is not the case, then that particular ADAG effort would be viewed as a "loss" == which may for some reason still represent good choices over=all.

Sometimes a development item is directly aimed toward integration into the Utility, in which case AAG from the outset needs to be involved in reviewing requirements, specs, implementation approach, anticipated side=effects, etc.

Sometimes a development item is aimed toward satisfying a specific need of a customer that isn't planning on its later application being within ARC's "standard" Utility environment.

NSW comes close here. Although the NSW Program people may later elect this option, they so far haven't committed themselves as to the service environment or NLS version they want to have NSW user service provided.) 6d4c1

we assume that the basic characteristics of the development lie so closely to what is desireable for Utility servive evolution that we will take the contract, do a good job for the sponsor, and count on potetially

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ARC Planning Notes from 3 Nov 74

doing a retrofit to the Utility's needs later, still to good over-all gain. 6d4c2

In such a case, AAG doesn't have as clear a position with respect to reviewing and affecting relevant features of the development project. We need to work on this sort of case.

For cases where the sponsor definitely isn't aiming for his implemented thing to be used in an AKW System maintained by our Utility:

I'd say that at least AAG should expect normally to be able to review the ADAG project, unless there is direct and valid reason otherwise, Similarly, I think AAG should be able to offer its recommendations, and I'd expect ADAG to give fair consideration (if it isn't to the sponsor's detriment, consider acceding to AAG suggestion).

The cost of any slow-down caused here by ADAG's supporting AAG here must definitely not be charged to the sponsor, and basically must come out of the business costs for AAG's studying and arranging for new services to come up on the Utility.

A fully cooperative attitude on ABAG's part here (when possible within existing pressures), would find them giving reasonable consideration to doing the following: 6d4d3

Suppose AAG sees where a bit of extended effort now would return much benefit in their world later 6d4d3a

ADAG would do an add=on study, paid for by AAG, to check out implementation costs, affects in the sponsor's world, etc., and work therin toward specifying an approach that would also provide extra benefit to the sponsor. 6d4d3b

Then ADAG would bring up the

Bootstrapping within ARC

For years ARC operated under the policy that it would bootstrap the AKW System, using what it developed, and developing only what would make its knowledge work more effective.

Since the time we became involved with the NIC, the

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ARC Planning Notes from 3 Nov 74

difference between this principle and our practice has steadily widened. As of 1 Jul 74 it essentially has been abandoned.

What is operative now is pretty much that use of our AKW tools has to be paid for out of contract or overhead expenses as can be justfied. There is no external support being provided for ARC to experiment == whih I know is most ironical and which I intend to see changed (ironical in that we are servicing other groups that are being paid for experimenting).

I don't believe that it is absolutely necessary, for achieving near-future goals, that ARC does get extra support expressely for the extra rsources (computer, terminals, internal workshop architects, etc) to effectively pursue evolution of its own augmetation.

But I can't imagine how ARC can carry out its longer=term role effectively if we don't within a year or two get active again about our own augmentation. I'd like us to be the best example in the world of a group workshop for Information=Sytem Development, for Information=System Analysis, for Complex=Project Management.

I have a number of alternative approaches in mind, toward improving this situation, Perhaps the strongest of them is based upon the success of the SI Communities, and the case that different activities within ARC can make for spearheading application of tools and techniques relevant to particular Community (and to its participating members and interested sponsors).

More on his topic later ...

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ARC Planning Notes from 3 Nov 74

(J25507) 27-FEB=75 18:12;;;; Title: Author(s): Douglas C. Engelbart/DCE; Distribution: /SRI=ARC([INFO=ONLY]); Sub=Collections: SRI=ARC; Clerk: DCE;

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	This needs to be combined with the file structure types and the conversion procedure ideas,	1 a
nt	troduction	2
	This is a description of the procedures involved in moving a NSW file from one file package controlled location to another file package controlled location.	2a
ler	neral Structure	3
	filespec = LIST (directory, password, filename, element=spec)	3a
	fileelm = LIST (ph, did, filename, element=spec)	36
	COPY (NSW => NSW)	3c
	Internal Works Manager routine looks up the two file references and determines the source and destination locations; and source and destination file package names for the files.	3c1
	Internal Works Manager routine creates a channel between the source and destination file packages (which are already open) by calling on the local process management package,	3c2
	CRTPHYCHN (ph1, ph2 => poh1, poh2, pcn)	303
	The internal Works Manager routine calls the PULLFILE procedure in the "macro file package" at the source location.	3c4
	PULLFILE (filespec, dstype, dst => value)	3c5
	This routine simply parses out the filespec arguments and calls the file package to first open the directory and then get the file.	3c5a
	OPNDIR (directory; password => did)	3c5b
	GETFIL (fileelm, disp, dst, dstype => value)	3c5c
	The file access parameters are checked and then the sub procedure getit is called.	3c5c1
	GETIT (fileelm, disp, dst, dstype => value)	3c5c2
	This routine actually reads the file from the local file system and send the file via the IPC procedure	
JBP 27=FEB=75 18:39 25508

moving nsw files

SNDMSG, generally this will require a series of file reads and sndmsgs.	3c5c2a
SNDMSG (poh1, message)	3c5c2b
The internal Works Manager routine calls the PUSHFILE procedure in the "macro file package" at the destination location,	306
PUSHFILE (filespec, srctype, src)	307
This routine simply parses out the filespec arguments and calls the file package to first open the directory and then put the file.	3c7a
OPNDIF (directory, password => did)	3c7b
PUTFIL (fileelm, disp, src, srctype)	3c7c
The file access parameters are checked and then the sub procedure putit is called,	3c7c1
PUTIT (fileelm, disp, src, srctype)	3c7c2
This routine actually receives the file via the IPC procedure RCVMSG and stores the file to the local file system, generally this will require a series of rcVmsgs and file stores.	3c7c2a
RCVMSG (pohl, message)	307025
articular Structure	4
NSW_file = LIST (filespec, locspec)	4a
filespec = LIST (directory, password, filename, element=spec)	45
fileelm = LIST (ph, did, filename, element=spec)	4c
Note: the notation	4d
listname(i)	4d1
indicates the "i=th" element of the list "listname",	4e
COPY (NSW=file => NSW=file)	4£
CRTPHYCHN (ph1, ph2 => sport, dport, pcn)	4£1
PULLFILE (filespec, CHNL, sport => value)	4£2

moving nsw files

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directory <= filespec(1)	4f2a
password <= filespec(2)	4f2b
OPNDIR (directory, password => did)	4£2¢
fileelm <= LIST (did, filespec(3), filespec(4))	4f2d
GETFIL (fileelm, RETAIN, sport, CHNL => value)	4f2e
GETIT (fileelm, RETAIN, sport, CHNL => value)	4f2e1
loop:	4f2e1a
message <= % a portion of the file element specified encoded as a PCP data structure %	4f2e1a1
SNDMSG (pohi, message)	4f2e1a2
if not end of file then go to loop	4f2e1a3
end	4f2e1b
PUSHFILE (filespec, CHNL, dport)	4£3
directory <= filespec(1)	4£3a
password <= filespec(2)	4£3b
OPNDIR (directory, password => did)	4f3c
fileelm <= LIST (did, filespec(3), filespec(4))	4£3d
PUTFIL (fileelm, RETAIN, dport, CHNL)	4f3e
PUTIT (fileelm, RETAIN, dport, CHNL)	4£3e1
1000:	4f3e1a
RCVMSG (pohi, message)	4£3e1a1
% a portion of the file element specified decoded from a PCP data structure % <= message	4f3e1a2
if not end of file then go to loop	4f3e1a3
end	4f3e1b

moving nsw files

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(J25508) 27=FEB=75 18:39;;;; Title: Author(s): Jonathan B. Postel/JBP; Distribution: /JEW([INFO=ONLY]) DSM([INFO=ONLY]); Sub=Collections: SRI=ARC; Clerk: JBP; Origin: < POSTEL, FILE=COPIES.NLS;4, >, 27=FEB=75 18:35 JBP ;;;;####;

Residue from preparing NSF=OSIS SSSC proposal (24758,)

see also the OSIS RFP (XDOC -= 24354,)

	DCE 27=FEB=75 18:42 Residue from preparing NSF=OSIS SSSC proposal (24758,)	25509
1		
	New grist: for 2E INSTITUTIONAL RESOURCES AND RELATED PROGRAMS	1
	In SRI's Telecommunications Sciences Center, there is a project headed by Roger Hough, entitled "Teleconferencing Systems: A State of the Art Survey and Preliminary Analysis", being done for the National Science Foundation under the "Social Systems and Huma Resources" Program. The project is surveying sites and systems that have been established in the past. Some video systems go back to 1960,	1a
	Hough Notes:	1b
	"Teleconferencing" in their terminology is group communications == so common thing is to have conference rooms at dispersed points, connected by video etc.	151
	Most widespread connotation is electronic mediated group communications, groups in real time, having some or all o thir communications be via electronic media.	1bia
	Or alternatively, several persons, doing confernce	1010
	Mostly real time	16161
)	Many more examples of oice and video specific activities than computer conferencing == which is by ffar the smallest segment,	10102
	more than two people Otherwise essentially "Distributed Dialogue in "conference mode"" in AKW language.	15153
	How would their df rule out professiona journals Because they talk of electroni communications (telegrams would be in if broadcast)	ibic
	Identifid 40 or 50 sites/systems, either operational or experimental. Most of them experimental. Only about 5 are computer=communication. Rest are split about half/half in having video or not to supplmet the audio. Som have	
	facsimile=graphics supplement,	1010
	Computerized is our only comparable.,	152
	FORUM	1b2a
	Turofí	1626
	Bell Northern reserach doing spinoff	16261

Residue from preparing NSF=OSIS SSSC proposal (24758,)

OEP leftover	16262
Cite (From Vallee's paper, p 123	1b2c
Turoff 73,	16201
Vallee 74	16202
Conrath, 72	1b2c3
Schuyler and Johansen, 72	1b2c4
Lots of general lit on such as subst communic for travel, etc.	163
Any prior Teleconf stuff been used like for our Group Study application?	164
He doesn't know.	1b4a
Turoff's aim sort of to support policy=setting etc. deliberation on a fairly urgent topic. Still being used " in crises situations"	1545
Old Grist:	2



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DCE 27=FEB=75 18:42 25509 Residue from preparing NSF=OSIS SSSC proposal (24758,)

Grist from Draft1/2	2a
This draft is aimed at Category 2 of the Program Solicitation NSF 74-38 (ARC XDOC 24354,), entitled "Improved Disseminaton and Use of Scientific and Technical Information."	2a1
Support center for special study efforts by disbributed groups.	2a2
Aimed to support the participants of a specially commissioned study of some topic, where:	2a2a
reference information is generally to be gathered,	2a2a1
a framework for a report is developed (evolutionary, perhaps),	2a2a2
objectives clarified,	2a2a3
terminology settled,	2a2a4
main issues isolated,	2a2a5
sub=groups assigned special study areas,	2a2a6
memoranda exchanged,	2a2a7
trial drafts and thinkpieces produced and commented upon and reviewed etc, and then revised,	2a2a8
formal bibliographic accumulation, etc.,.	2a2a9
Essentially all of the basics are available now to support this, Experience of DCE in the two-year INFOSYS panel was relevant; note the bibliographic support provided then, as	2026
well as rudimenatary draft=cycle support,	2820
Request support for ARC staff to:	2a2c
solicit, in conjunction with OSIS staff, candidate study groups, to whom this service would be offered on a special=cost basis (cost issue discussed below == basic assumption is that OSIS wouldn't have to bear all of the operaional cost of a study=group's support).	2a2c1
Help design the procedures, methods, information structuring, etc. for the particular group, to suit their particular nature,	2a2c2

Residue from preparing NSF=OSIS SSSC proposal (24758,)

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DCE 27=FEB=75 18:42 25509

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2a3a

Provide constant monitoring and consultation; towards helping them around troubles, developing more value, etc. 2a2c3

Assume that Utility capacity is procured for them, but that the extra=heavy distribution, plus the transient nature of the participants, makes their ratio of help need to their Utility charges too high to have all of their help come from normal Utility charges. 2a2c3a

Develop special additions/extensions to the Utility service that improve its effectivess and/or reduce its operational cost for this particular kind of applicaton, E.g.:

Flexible set of batch=spooling and deferred=execution support services (OCR, paper tape, spooling on local hosts or specially set=up minis, spooling in commercial T=S systemer, dial=up modem teleprinter, microfiche, ... 2a2c4a

Complete microfiche services for both compter=held material and XDOC, including computer=supported cataloging, indexing, retrieval, and access operatons, 2a2c4b

Special documentation, training, computer=aided instruction techniques that serve the isolated participant (and especially his secretarial helper), 2a2c4c

Distribution=control processes, for keeping track of drafts, reviewers, authors, and their due dates, their sign=off protocol, etc. 2a2c4d

Coordination with the chosen EPC for production of the final report(s). 2a2c4e

Category=2 RFP Spec: (osisrfp,2:gebbtzn) (osisrfp,1:xhzb) 2a3

Category 2: Innovations and improvements in science communications systems and services

Emphasis is upon	2a3a1
information "intermediaries" and services	2a3a1a
which provide	2a3a1b
condensation,	2a3a1b1

Residue from preparing NSF=DSIS SSSC proposal (24758,)

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filtration,	2a3a1b2
validation and	2a3a1b3
relevance functions.	2a3a1b4
Innovations in **	2a3a2
publishing,	2a3a2a
retrieval,	2a3a2b
and user services **	2a3a2c
are eligible.	2a3a3
Projects may be	2a3a4
design and development efforts oriented to **	2a3a4a
specific innovation	2a3a4a1
in the	2a3a4a1a
technology,	2a3a4a1a1
organization and	2a3a4a1a2
management	2a3a4a1a3
of scientific communications,	2a3a4a1b
or operational experiments designed to **	2a3a4b
test and validate	2a3a4b1
hypotheses	2a3a4b1a
or promising innovations	2a3a4b1b
developed from prior research efforts.	2a3a4b2
Areas of special interest include:	2a3a5
improved retrieval techniques and capabilities,	2a3a5a
innovative products and services **	2a3a5b
which can be offered by	2a3a5b1



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Residue from preparing NSF=OSIS SSSC proposal (24758,)

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libraries and	2a3a5b1a
information service centers,	2a3a5b1b
cost=effective	2a3a5c
information storage media and	2a3a5c1
retrieval/delivery technology,	2a3a5c2
paperless publication by means of micrographic and electronic media;	2a3a5d
cost=effective resource sharing,	2a3a5e
cooperative endeavors in document delivery services, and	2a3a5f
user=oriented publications.	2a3a5g
Innovations and improvements may be	2a3a6
in the	2a3a6a
technology,	2a3a6a1
organization, or able	2a3a6a2
management	2a3a6a3
of	2a3a6b
scientific communication and	2a3a6b1
technology transfer	2a3a6b2
services,	2a3a6c
ARC/BC/DCE potential for each category:	2b
Category 1: Improvements in the managemnt and use of scientific and technical information in industrial settings	261
"Systematic studies are required " == direct impliation that only study=type of projects.	2b1a
Category 2: Innovations and improvements in science communications systems and services	262

Residue from preparing NSF=OSIS SSSC proposal (24758,)

6 a³¹

Open for most of DCE/BC basic explororatory development an application: e.g. RINS/HNDBK kickoff	2b2a
RINS/HANDEK support for a number of the projects here coul be considered; at least, the Utility services would be	đ
work on the conventions, techniques, liaison, etc.	2020
Dialogue among all of the different participants could be most beneficial.	2620
Consider some simplest way to support Journal/XDOC dialogue between OSIS and its contractors here.	2b2c1
Minimal terminals required TTY33 dialup; TWX; mail; phone, etc.	26202
Each contractor like one of the old NIC stations,	2b2c3
Consider proposing ufiche for DDSS, RINS, HNDBK	26204
Note the running start on RINS/XDOC collections via NAS/INFOSYS, NIC, our general XDOC.	2b2d
Seemingly special relevance for RINS/DSS/HNBK support == in Project	2b2e
Category 3: Tests and analyses of marketing strategies and techniques	263
Consider marketing in "cooperative sys dev and service support" domain, making it as directly useful in BC world a possible.	s 2b3a
Would need to be other parties do the study here, people skilled at that kind of work.	2535
Category 4: Economic characteristics of scientific and technical information communication	264
Cf 4c: Data base == STI RINS correlation?	2b4a
Again, perhaps direct tie to the BC World, its economic characteristics?	2545
Would need to be other parties do the study here, people skilled at that kind of work,	2b4c
Category 5: Performance evalution of services and systems	255

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Special features in BC world? Evaluate services and systems, as for the STI world of tomorrow?	265a
Would need to be other parties do the study here, people skilled at that kind of work,	2555
Category 6: Energy R&D information	266
The old "evolutionary, community info=service center, etc." == how about a design plan, consistentwith the general bootstrapping approach in the other AKW and STI things that ARC relates to?	2b6a
Category 7: Data tagging == design studies and operationa experiments	257
BC world needs to work with data and analysis. Many of its prime clients would, too. Would be neat to get a leg up.	2b7a
Could one do the sort of planning and designing, perhaps a bit of prototypical experimntation, under OSIS support, to where it would really show one of the larger-funded data-analysis clients how they could go? Check with Dave Maynard,	2575
SRI's large=scale data=analysis programs could be buyers; NSA also; probably many.	25751
Could help a lot if ARC could get support to carry through the formulation and convincing stages.	25752
Category 8: Editorial processing center == operational experiments	268
A flaming natural, this one.	268a
Current plan:	2585
SRI (via Nielsen's group, involving Placko and DVN undoubtedly) propose the following:	25851
Plan to set up an operational, prototype EPC, to do the whold job on editorial processing for technical reports and journal papers,	25852
It would be based upon AKW Utility tools == only usng what is available to any Utility Client in the way of comptuter services,	25853

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Probably involve new features being developed; but expect largest prt of support to go for the procedures, testing, evaluating, etc. 26864 Would run editorial=process jobs for people at some reasonable cost (e.g. at first being comparable to old ways; OSIS project taking up the slack. When get thehang ofit, and really know how to do it and what the break=even cost would be, see if can get business charging that, If not, determine where best could invest in order to do so, when et he service shaken down, offer it to selected (like with mutual selection with OSIS staff) clients on the outside == remote service.) 2b8b5 Category 9: Assessment of the health of the scientific and technical communication system of the United States 269 General: possible launchings: 2c Consider starting with just some of the OSIS staff (initially, just the TIP Program staff) as a first nucleus of users, at their Penn=Ave offices. 2c1 Later, more of the OSIS staff, and organizational units outside OSIS, even outside NSF, 2c1a Would somebody have the time required of a KW Architect role? 2c1b Characteristics of the KW Architect: 202 A person accepted in the user community, Needs god personality; should be young enough to devote time and energy heavily toward larning the skills, gaining the specific experience in training, in exploring the new orking 2c2a methjods, etc. What needs to be done, for BC: 2d Provide an added attraction 2d1 to key types of clientele 2d1a in the way of 2d1b relevant inelligence and handbook stuff 2d1c Establish prototype 2d2

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of such nuclear, community information services	2d2a
for adoption by other=oriented communities	2d2b
especially a subsequent, formally pursued STI Community	2d2b1
Provide for coherent extrapolations of NP	2d3
that are kept visible to all and	2d3a
that all relevant parties participate in	2d3b
Provide special base for complex=system developers	2d4
especially information=system developers	2d4a
Get development going for support to distributed community participants	245
e.g., services that support special=collection hard=copy	2d5a
like ufiche support in the RINS, DSS, Handbook domains	2d5a1
Trial proposal spec, under Category 2:	2 e
Towards core for BC's nuclear info services	2e1
Operative support for developers of complex information systems:	2eia
Already there are services that basically support DSS	2e1a1
Know that improvements are in line. Could either propose implementing some of them here, or just gauranteeing to provide the "NP collecting, coherent presentation, etc." support so that others can buy and develop.	2eiaia
The DDPCS (EPC in their terms) part of this is being adressed under Category 8 == even if not done with SRI's approach ter, the Community tht this proposed project works in will have DDPCS support, and a commitment towards building a special=interest community that will be developing it	2e1a2
RINS has a basic mechanism (XDOC catalogs, Journal, etc.), needs a specific application effort, to coalesce methods, proviide clear examples, that can support the collection	2e1a3

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Basic tools for Handbook development and publication alreav exist, and for control of its distribution, and	1
for "Guery" ype of on=line access.	2e1a4
ARC Locator is a prototype, covering the basic CSO part of our AKW,	2e1a4a
Towards an AKW System=developer's Handbook, need wor on	k 2e1a4b
terminology,	2e1a4b1
completeness in depth	2e1a4b2
implementers as well as users,	2e1a4b2a
user org&method as well as features,	2e1a4b2b
cross referencing	2e1a4b3
yet to be done is putting it together as broader=scope thing	2e1a4c
THE CBI part has HELP as a tentativ start,	2e1a5
References:	2 £
(bprox, pcitnum:wzg) for Citation=renumbering program	2f1
(bprox, plsp:wzg) for lead=SP forcing of all statements	2f2
["(App" 1sD ")];	2±3
In January of 1974, ARC began operating an "AKW Utility Service" as described in (Apx11), (App=11), (P6Draft, App=1),	244
(Ref3), (Ref3), Basically, it provides:	214
(App=11), ddddddd	2£5
(proposis,1:hctKi)	2£6
SINCE (11=DEC=74 15:55);	2f7
SINCE (12=DEC=74 01:55);	218
(prop) (proposis,1:xhbznA)	2£9
(App=1) Appendix 1	3

25509 DCE 27=FEB=75 18:42 Residue from preparing NSF=OSIS SSSC proposal (24758,) [NOTE: Plan for this to be built up into a reasonably detailed, coheent description of the tools and techniques applicable to the proposed service. Originally developed this text under "Institutional Resources ... " Section (2E) == all of the "(App=)" references in this text, and the propsal body, will have to be 3a bumped by 1 to enable this Appendix 1 t be inserted.] NIC Notes (nnnn,) 3a1 3a1a Shaky hard years; learning; Difficulty with large clientele of low training level == would expect Special Study Groups to have low=trainables, but not so many, nor so unreachable, nor uncontrollable. 3a1b 3b Particular service features of note: 361 CML 362 HELP and ? Line Processor 3b3 364 Telenet 365 Calculator 366 DDPCs Community Plan 367 NSW impact; 3c Little things that can help: citation control during development of a document 3e1 3c2 User programs for message management 303 Correspondence management using Journal and XDOC Bibliographic control for distributed collaborators 3c4 305 Private=collection management, mixed Journal and XDOC

Mini=essays

· ?

Microform collections, indexing, retrieval, and access Spectrum of textual communication media 30

3d1

3d2

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Telegraph tie=in	3d2a
Shared-screen dialogue	3d3
The dimensions of Augmented Collaborative Dialogue	3d4
"Teleconferencing"	3d4a
< ENGELBART, C2NOT, NLS; 2, >, 14=DEC=74 18:31 DCE ;;;; Title:	4



Setup and Operation of Prototype, Computerized, Research-Intelligence and Handbook Services for a Technical Discipline

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ABSTRACT	4a
A small, specialized, scientific-technical community, pursuing a common discipline or mission, can benefit from special information services that are the trial prototypes of future, generally available STI systems.	4a1
This proposal is for setting up and operating a core, prototype, "research=intelligence and handbook" service center,	4a2
The topical area covered would be that of knowledge=workshop systems.	4a2a
The center would use the basic computer tools available operationally from SRI's AKW Utility (see Appendix A).	4a2b
The center would initially serve a relatively small community under OSIS funds; the techniques, methodology, information structuring, etc. developed would be capable of supporting service in other larger centers that later can serve other scientific=technical communities.	4a2c
It is expected that several existing, on-line, special-interest communities, and a number of subsequent such, will support the operational expansion of this center, towards its becomin a ull-blown prototype serving widely distributed, dynamic community.	4a2c1
The project would support the person carrying the chief=architect and editor=in=chief roles	4a3
and in his setting up te core methods, information bases, knoledge structui g, and specially adapted user features,	4a3a
** 171	4a4
** 0	4a5
NARRATIVE	4b
Introduction	461
Project Goals and Detailed Objectives:	4b1a
Goal 1: To make operational a small, special=purpose "research intelligence" system (RINS), comprised of:	4b1a1
A special collection of working=grist information:	

DCE 27=FEB=75 18:42 25509 Setup and Operation of Prototype, Computerized, Research=Intelligence and Handbook Services for a Technical Discipline

making up the relevant material to support the "chief architect" of a long=term, very=large, systems project. This "intelligence base" exists in two basic forms: 4b1a1a External=document (XDOC) reference == books, reprints, memos, clippings, equipment catalogs, photographs, movie film, photographic slides, 4b1a1a1 letters, etc. Computer=held text, comprising notes, memoranda, reports, etc. within a computerized, full=text memoranda and publication system (the NLS Journal). 4b1a1a2 A computerized catalog (see Appendix A) for both the XDOC and the Journal collections == 4b1a1b from which hard-copy indices, shelf-listings, etc. can be produced for special sub=collections; 4b1a1b1 to which there is on=line retrieval mechanisms; 4b1a1b2 to which there may be on-line citation linking from computer-held text (e.g. from NLS Journal items == see Appendix B). 4b1a1b3 Study Plan 4b2 Organization and Management Plan. 403 Dissemination of Results 464 465 Institutional Resources and Related Programs Personnel 466 BUDGET 4c (q) Questions to be answered: 4d 4d1 How many XDOC entries? Journal entries? (c2not,023)

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Category 1: Improvements in the management and use of scientific and technical information in industrial settings	5a
Engineers and R&D scientists working in industry comprise a very large and highly scattered user group, and are generally not well served by present information services.	5a1
Despite the size of this group, their information needs and value returned by services to them have not been adequately studied.	5a1a
Systematic investigation is required before major improvements in services to industry are developed,	5a2
Examples of topics which need to be addressed include:	5a3
the relationship between RaD productivity and availability of or form of STI delivered;	5a3a
roles of corporate library or information service centers in helping users;	5830
information about purchasing patterns and behavior (institutional vs, individual);	5a3c
analyses of the motivations of information users;	5a3d
effects of management policy and attitudes on technical information utilization;	5a3e
and barriers to effective use of scientific and technical information in industrial settings.	5a3f
Category 2: Innovations and improvements in science communications systems and services	5b
Emphasis is upon	561
information "intermediaries" and services	5b1a
which provide	5010
condensation,	56161
filtration,	56162
validation and	56163
relevance functions,	55154

Page 2

Structured notes from OSIS/RFP (XDOC == 24354,)

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DCE 27=FEB=75 18:42 25509 DCE 23=NOV=74

Innovations in	562
publishing,	5b2a
retrieval,	5626
and user services	5b2c
are eligible.	563
Projects may be	564
design and development efforts oriented to	5b4a
specific innovation	564a1
in the	5b4a1a
technology,	5b4a1a1
organization and	5b4a1a2
management	5644143
of scientific communications,	5b4a1b
or operational experiments designed to	5646
test and validate	56461
hypotheses	5b4b1a
or promising innovations	564616
developed from prior research efforts,	56462
Areas of special interest include:	565
improved retrieval techniques and capabilities,	5b5a
innovative products and services	5656
which can be offered by	56561
libraries and	5b5b1a
information service centers,	555515
cost=effective	5b5c

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Page 3

DCE 27=FEB=75 18:42 25509 Structured notes from OSIS/RFP (XDOC == 24354,) DCE 23=NOV=74

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information storage media and	56501
retrieval/delivery technology,	5b5c2
paperless publication by means of micrographic and electronic media,	5b5d
cost=effective resource sharing,	5b5e
cooperative endeavors in document delivery services, and	5b5f
user=oriented publications,	5b5g
Innovations and improvements may be	566
in the	5b6a
technology,	5b6a1
organization, or able	5b6a2
management	5b6a3
Of	5b6b
scientific communication and	56661
technology transfer	56662
services,	5b6c
Category 3: Tests and analyses of marketing strategies and techniques	5c
Innovative marketing strategies for disseminating R&D results need to be investigated in order to	5c1
create user awareness, and to	5cia
broaden	5¢1b
the	5c1b1
user and	5c1b1a
economic	5c1b1b
bases of	5c1b2

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5c1b2a publishing, 5c1b2b retrieval, and library 5c1b2c 5c1b3 operations. 5c2 Marketing strategies should be based upon the concept that "information" is a "commodity," and 5c2a that innovative marketing theory and practices could expand sales or enhance dissemination. 5c2b 503 OSIS intends to support 5c3a studies of the effects of marketing variables such as 5c3a1 5c3a1a price, 5c3a1b promotion, product design, and Sc3a1c 5c3a1d distribution methods 5c3a2 00 5c3a2a use and value of scientific and technical information products and services. 5c3a2b 5c3b The program also intends to support 5c3b1 marketing research on utilization of 5c3b1a scientific and technical information and 5c3b1a1 5c3b1b the identification of 5c3b1b1 new applications, 5c3b1b2 new users, and

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required new services;	5¢3b1b3
building and testing of models for simulating the	5c3b2
STI marketplace or	5c3b2a
some significant proportion of the overall market; and	5c3b2b
forecasting studies related to future markets for STI,	5c3b3
Studies of	5c3c
purchasing and consumer behavior relevant to	50301
designing marketing strategies and techniques	5c3c1a
for scientific communications	5c3c1b
may also be supported.	5c3d
Studies may be	5c4
conceptual or empirical and	5c4a
may be directed toward	5c4b
any segment of the	5c4b1
information marketplace or	5c4b1a
service operations	5c4b1b
such as	5c4b2
journals,	5c4b2a
abstracting and indexing services, or	5c4b2b
libraries.	5c4b2c
Category 4: Economic characteristics of scientific and technical information communication	5 d
One of the major barriers	5d1
to the development of	5d1a

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Page 6

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cost effective and user responsive	5d1a1
scientific and technical communication services	5d1a2
has been the very limited amount of data	5d1b
on the economics of information transfer,	5d1b1
The program intends to support projects desiged	5d2
to generate concepts and data	5d2a
relevant to policy and management decisions or	5d2a1
to develop and test	5d2b
detailed input/output matrices and simulation model:	5 5d2b1
of the SII marketplace,	5d2b2
Efforts should contribute to	5d3
the development of	5d3a
a comprehensive data base	5d3a1
for use in	5d3b
describing and analyzing the	5d3b1
transactions,	5d3b1a
economic character, and	5d3b1b
markets	5d3b1c
for STI products and services,	5d3b2
Results should help	5d4
to identify	5d4a
new product opportunities and	5d4a1
new market potentials	5d4a2
in scientific and technical communication,	5446
Suitable topics of investigation include	545

Structured notes from OSIS/RFP (XDOC == 24354;) DCE 27=FEB=75 18:42 25509 DCE 23=NOV=74

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supply/demand relationships,	5d5a
direct and indirect (external) costs and benefits of services,	5d5b
cost functions and economy of scale,	5d5c
consumer preference or indifference curves, and	5d5d
price elasticity.	5d5e
Category 5: Performance evalution of services and systems	5 e
Data, literature and services continue to expand rapidly.	5e1
Producers, purchasers, and users need	5e2
methods and data for	5e2a
evaluating what they are	5e2b
offering,	5e2b1
buying	5e2b2
or using.	5e2b3
OSIS is prepared to support studies	5e3
designed to	5e3a
measure the performance of	5e3b
scientific and technical communication enterprises	5e3b1
in the United States .	5e3b2
Studies may include	5e4
analyses of SII services	5e4a
in relation to their	5e4b
economic viability,	5e4b1
cost/benefit ratios,	5e4b2
growth rates,	5e4b3

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Page 8

Structured notes from OSIS/RFP (XDOC == 24354,) DCE 27=FEB=75 18:42 25509 DCE 23=NOV=74

5e4b4 user acceptability, 5e4b5 potential market expansion, 5e4b6 return on investment, 5e4b7 impacts on users' share of the market, impacts on scientific and technical activities, and 5e4b8 5e4b9 other related variables. 5e5 Criteria used 5e5a for evaluating 5e5a1 specific information systems or services 5e5b may include 5e5b1 cost (of 5e5b1a design, 5e5b1b development 5e5b1c and operations), 5e5b2 content of data bases 5e5b2a (scope, 5e5b2b quality, 5e5b2c currency), 5e5b3 retrieval performance 5e5b3a (speed, 5e5b3b format, 5e5b3c usability, 5e5b3d efficiency and ease of operation), 5e5b4 expandability and linkage to other systems, 5e5b5 reliability,

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* 11 E DCE 27=FEB=75 18:42 25509 Structured notes from OSIS/RFP (XDOC == 24354,) DCE 23=NOV=74 5e5b6 accessibility, and 5e5b7 value to users. The purpose of such investigations is 5e6 the development of generalized performance evaluation 5e6a systems for use by 5e6b information services managers, 5e6b1 5e6b2 policy makers, and users. 5e6b3 51 Category 6: Energy R&D information The energy R&D literature 5f1 is abstracted and indexed 5fla by many services, 5f1a1 all of which must be consulted by an investigator 5f1a2 seeking comprehensive coverage. This search for information is costly and 5flb time=consuming, sometimes to the point that investigators find the 5f1b1 effort is not worthwhile. 5f2 OSIS intends to support projects to develop and test 5f2a 5f2b ways of making the Nation's existing energy=related R&p information 5f2b1 and data resources quickly available and easily retrievable to users, 5f2b2 5f3 Projects must be 5f3a empirical,

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pragmatic,	5£3b
of short duration,	5£3c
and addressed	5£3d
to the	5£3d1
technical,	5£3d1a
organizational and	5£3d1b
managerial functions	5£3d1c
of the energy R&D information transfer	5£3d2
from originator to ultimate user,	5£3d2a
rojects will be considered for:	5£4
* development and comparative evaluation of	5£4a
methodologies for	5£4a1
indexing the energy literature and for	5£4414
retrieving energy information	5£4a1b
from existing mechanized information systems.	5£4a2
* feasibility and preliminary design studies of	5f4b
a national energy R&D information center and	5£4b1
specialized information and data centers	5£4b2
for specific energy fields.	5£4b2a
* preliminary design studies of	5£4c
the connecting and interfacing systems needed	5f4c1
for a	5f4c2
national and international	5£4c2a
energy R&D	5£4c2b
information and data	5£4c2c

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DCE 27=FEB=75 18:42 25509 Structured notes from OSIS/RFP (XDOC == 24354,) DCE 23=NOV=74

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network.	5£4c3
The techniques	5£5
developed and tested in the proposed projects	5f5a
Must also be applicable in other national need areas	5£5b
such as the	5£5b1
environment,	5f5b1a
natural resources,	5£5b1b
population, and	5f5b1c
food	5£5b1d
information fields.	5£5b2
Category 7: Data tagging == design studies and operational experiments	5 g
Direct access	5g1
to the quantitative data of science and technology	5gla
cannot be assured until	5g1b
improved methods are developed for	5g1c
identifying the data content of papers published	5g1d
in primary journals and in	5g1d1
technical reports.	5g1d2
A natural first step toward the resolution of this problem	5g2
is to provide a concise description	5g2a
of the data content of a paper	5g2a1
through the incorporation	5g2b
of well=understood data descriptors or tabs	5g2b1
into the article and/or its abstract,	5920

P ++ 2 DCE 27=FEB=75 18:42 25509 DCE 23=NOV=74 Structured notes from OSIS/RFP (XDOC == 24354,) 593 OSIS is prepared to consider proposals for 5g3a intensive design studies aimed at the detailed specification of such 5g3a1 innovations. 5g3b Proposals for operational experiments 593b1 can be considered for those organizations or groups that are already clearly beyond the design stage 5g3b1a of data identification. 5g4 Projects involving energy=related data tagging 5q4a will be given priority consideration, Category 8: Editorial processing center == operational 5h experiments 5h1 An editorial processing center (EPC) is a mechanism 5hla for combining small publishing operations 5hla1 to achieve a scale great enough 5h1a2 for cost=effective investment in modern technology.

> A fully implemented EPC is conceived as a computer=based complex

through which are channeled all communications between

an editor 5h1b2a and the 5h1b2b authors, 5h1b2b1 referees, 5h1b2b2 and printers 5h1b2b2 with whom he interacts, 5h1b2c3 A study report has recently been completed 5h2

5h1b

5h1b1

5h1b2

Structured notes from OSIS/RFP (XDOC == 24354,) DCE 27=FEB=75 18:42 25509 DCE 23=NOV=74

which described in detail	5h2a
four possible EPC* configurations	5h2a1
and discusses the technical and economic feasibility of each,	5h2b
OSIS is prepared to consider proposals for	5h3
the testing of one or more operational EPCs.	5h3a
A proposed EPC	5h4
may be an independent entity,	5h4a
either proprietary or not=for=profit,	5h4a1
or it may be established within the frame-work of an existing institution,	5h4b
The proposed	5h5
configuration need not conform to one of those described in the report;	5h5a
however, the proposal should discuss in similar depth	5h5b
the services to be provided,	51561
the community of users,	51552
and provide details related to coordinated financing.	51553
ategory 9: Assessment of the health of the scientific and chnical communication system of the United States	51
OSIS intends to provide support for an annual assessment of the health of the scientific and technical communication	
system of the United States,	511
The assessment should include	512
development of national performance measures	512a
for evaluating effectiveness	512a1
in the	512a1a

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Page 14

P ++ 2

DCE 27=FEB=75 18:42 25509 DCE 23=NOV=74

Structured notes from OSIS/RFP (XDOC == 24354,)

acquisition,	i2a1a1
publication, 5	512a1a2
distribution, 5	512a1a3
retrieval,	i2a1a4
and use 5	12a1a5
of scientific and technical information;	512a1b
application of these measures	5120
to indicate changes in the social benefits	51261
rendered by communication services;	512b1a
identification of recent major advances and losses	512c
in communication capabilities; and	51201
identification and analyses of serious, persistent problems	512d
related to dissemination of scientific and technical information.	512d1
Proposals should include two phases:	513
(1) a design phase in which performance measures and research methods will be developed and pilot=tested; and	513a
(2) the field research phase in which data will be collected, analyzed, and prepared for publication.	513b
Field work should be limited to assessment in mid=calendar year 1975,	514
Calendar year 1975 will serve as the bench mark for subsequent annual assessments,	514a
Therefore, a wide range of variables should be included.	514b
Emphasis should be on the health of operational services, including those by public, private non=profit, and profit=making organizations.	515

[Their exact words, segmented and structured by DCE]

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effort.

DCE 27=FEB=75 18:42 25509 DCE 23=NOV=74

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Structured notes from OSIS/RFP (XDOC == 24354,)

DSIS may support more than one project at the design level, but will not fund more than one subsequent field

Offerors should know that the National Science Foundation is supporting a related study on the development of indicators of the supply and demand for scientific and technical information. Initial results of the indicators study will be available by summer 1975 to any organization conducting the assessment study. Indicator data are seen as input data for helping with the assessment task. 516a OSIS staff will take an active role in working with the organization during the assessment field work. 516b 51 PROPOSAL FORMAT 511 Cover Sheet Abstract 512 Not to exceed 250 words 5j2a Summary of the project, including 512b 5j2b1 The objctive, 51202 approach of methodology, and anticipated impact. 51263 513 Narrative Concise and to the point, 513a leaving less essential details for appndices. 513a1 Should include sections on: 513b Introduction 51361 Short statement of project goals and detailed 513b1a objectives; anticipated benefits and impact of the proposed 513b1b activity on STI services and/or use;

Structured notes from OSIS/RFP (XDOC == 24354,) DCE 27=FEB=75 18:42 25509 DCE 23=NOV=74

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relation to the present state of knowledge and activity in the fild,	5j3b1c
Previous work, and	5336101
work=in:progress elsewhere; an	5ј3ь1с2
a bibliography of pertinent literature.	5j3b1d
Study Plan	53362
A majorporton f the narrative should be devoted to the propsed research design and methodology,	5j3b2a
The general plan of ork ad of specific procedures to be folowed should be clearly specified.	5j3b2b
Organization and Management Plan,	51363
Schedules and detailed work statements should be prepared, containing staff assignments and showing the necssary steps for achieving the project	
objectives.	5j3b3a
Estimates of time to reach each step should be included,	5j3b3a1
It is essential that there be identified a single person with responsibility for planning, coordinating, supervising, and integrating the work.	513636
When organiztional collaborative arrangements are utilized, the motivation and rationale for such collaboration should be dicussed, along with details regarding how the work will be coordinated.	5j3b3c
The investigators are expeted to submit a phased program plan with checkpoinnts and milestones ofprogress, including two or three reviews bythe Fundtion's staff. Relationships between tasks, personnel, and budget items must be shown in a single exhibit.	513b3d
Dissemination of Results	51364
Institutional Resources and Related Programs	51365
* + 1 10

Structured notes from OSIS/RFP (XDOC == 24354,) DCE 27=FEB=75 18:42 25509 DCE 23=NOV=74

Personnel	5j3b6
Budget	5j4
Appendices (as appropriate)	5] 5

[Their exact words, segmented and structured by DCE] Page 18

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Residue from preparing NSF=OSIS SSSC proposal (24758,)

(J25509) 27=FEB=75 18:42;;;; Title: Author(s): Douglas C. Engelbart/DCE; Sub=Collections: SRI=ARC; Clerk: DCE;

This note is an index of ARPA Network Working Group Requests for Comments issued in the period 1=JUN=74 through 1=FEB=75.

The distribution of RFCs is the responsibility of the Author.

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RFC numbers are assigned by Jon Postel.

SNDMSG address: POSTEL at SRI=ARC Journal ident: JBP Phone number: (415) 326:6200 x3718

Some RFCs are online as journal items and many of the recent RFCs are online as sequential ASCII text files at Office=1 with file names of the form <NETINFO>RFCnnn.TXT, where nnn is the RFC number.

Files may be pulled from Office=1 using the Server FTP login parameters USER= ANONYMOUS, PASS= your initials, ACCT= space.

RFC 640, Journal 30843 Date: 5=JUN=74 Author: Nancy Neigus, Jon Postel, Ken Pogran Title: Revised FTP Reply Codes



RFC 641, Journal Date: Author: Title: NOT ISSUED RFC 642, Journal 30872 Date: 5=JUL=74 Author: Jerry Burchfiel Title: Ready Line Philosophy and Implementation RFC 643, Journal 30873 Date: 5=JUL=74 Author: Eric Mader Title: Network Debugging Protocol RFC 644, Journal 30874 Date: 22-JUL-74 Author: Robert Thomas Title: On the Problem of Signature Authentication for Network Mail RFC 645, Journal 30899 Date: 26=JUN=74 Author: David Crocker Title: Network Standard Data Specification Syntax RFC 646, Journal Date: Author: Title: NOT ISSUED RFC 647, Journal 31117 Date: 12=NOV=74 Author: Michael Padlipsky Title: A Proposed Protocol for Connecting Host Computers to ARPA=Like Networks via Directly Connected Front End Processors RFC 648, Journal Date: Author: Title: NOT ISSUED RFC 649, Journal Date: Author: Title: NOT ISSUED

RFC 650, Journal Date: Author: Title: NOT ISSUED RFC 651, Journal 31154 Date: 25=0CI=74 Author: David Crocker Title: Revised Telnet Status Option RFC 652, Journal 31155 Date: 25=0CT=74 Author: David Crocker Title: Telnet Output Carriage Return Disposition Option RFC 653, Journal 31156 Date: 25=0CT=74 Author: David Crocker Title: Telnet Output Horizontal Tab Stops Option RFC 654, Journal 31157 Date: 25=0CT=74 Author: David Crocker Title: Telnet Dutput Horizontal Tab Disposition Option RFC 655, Journal 31158 Date: 25=0CT=74 Author: David Crocker Title: Telnet Output Form Feed Disposition Option RFC 656, Journal 31159 Date: 25=0CT=74 Author: David Crocker Title: Telnet Output Vertical Tab Stops Option RFC 657, Journal 31160 Date: 25=0CT=74 Author: David Crocker Title: Telnet Output Vertical Tab Disposition Option RFC 658, Journal 31161 Date: 25=0CT=74 Author: David Crocker Title: Telnet Output Line Feed Disposition Option RFC 659, Journal 31177 Date: 18=0CI=74

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Author: Jon Postel Title: Announcing Additional Telnet Options RFC 660, Journal 31202 Date: 23=0CT=74 Author: Dave Walden Title: some Changes to the IMP and the IMP/Host Interface RFC 661, Journal 31203 Date: 23-NOV-74 Author: Jon Postel Title: Protocol Information RFC 662, Journal 31386 Date: 26=NOV=74 Author: Raj Kanodia Title: Performance Improvement in ARPANET File Transfers from Multics RFC 663, Journal 31387 Date: 29=NOV=74 Author: Raj Kanodia Title: A Lost Message Detection and Recovery Protocol RFC 664, Journal Date: Authors Title: NOT ISSUED RFC 665, Journal Date: Author: Title: NOT ISSUED RFC 666, Journal 31396 Date: 26=NOV=74 Author: Michael Padlipsky Title: specification of the Unified User=Level Protocol RFC 667, Journal 31422 Date: DEC=74 Author: Robert Thomas Title: BBN Host Ports RFC 668, Journal Date: Author:

Title: NOT ISSUED RFC 669, Journal 31435 Date: 4=DEC=74 Author: Doug Dodds Title: November 1974, Survey of New=Protocol Telnet Servers RFC 670, Journal Date: Author: Title: NOT ISSUED RFC 671, Journal 31439 Date: 6=DEC=74 Author: Richard Schantz Title: A Note on Reconnection Protocol RFC 672, Journal 31440 Date: 6=DEC=74 Author: Richard Schantz Title: A Multi-Site Data Collection Facility RFC 673, Journal Date: Author: Title: NOT ISSUED RFC 674, Journal 31484 Date: 12=DEC=74 Author: Jon Postel, Jim White Title: Procedure Call Documents == Version 2 RFC 675, Journal 31505 Date: 16=DEC=74 Author: Vint Cerf, Yogen Dalal, Carl sunshine Title: Specification of Internet Transmission Control Program RFC 673, Journal Date: Author: Title: NOT ISSUED RFC 677, Journal 31507 Date: 27=JAN=75 Author: Paul Johnson, Robert Thomas Title: The Maintenance of Duplicate Databases

- RFC 678, Journal 31524 Date: 19=DEC=74 Author: Jon Postel Title: Standard File Formats
- RFC 700, Journal 31020 Date: Author: Eric Mader, William Plummer, Raymond Tomlinson Title: A Protocol Experiment
- RFC 701, Journal Date: AUG=74 Author: Doug Dodds Title: August, 1974, Survey of New=Protocol Telnet Servers
- RFC 702, Journal Date: 25=SEP=74 Author: Doug Dodds Title: September, 1974, Survey of New=Protocol Telnet Servers



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(J25510) 27=FEB=75 19:19;;;; Title: Author(s): Jonathan B. Postel/JBP; Distribution: /SRI=ARC([INFO=ONLY]) NSW([INFO=ONLY]) NLG([INFO=ONLY]) NSAG([INFO=ONLY]); Sub=Collections: SRI=ARC NSW NLG NSAG; Clerk: JBP; Origin: < POSTEL, RFC=INDEX.NLS;2, >, 27=FEB=75 19:11 JBP ;;;; HRJM=72;####; Some notes on user sequence generators

Sent via SNDMSG to Tugender and Mandell at ISI. Thought you might be able to gleen something for documentation from this. I included <nls, seggen,>.

CHI 27=FEB=75 20:09 25511

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Some notes on user sequence generators

Dick and Ron, it seems that the documentation on making sequence generators was dropped from our supported documentation long ago (no one used it) and I can't find a copy of it anywhere. I would be able to find it on an old archive tape if I had a few weeks, but I don't so I will write you a few notes and send you some related documentation instead. I recommend that you read the documentation on content analysis that is enclosed and then read the source code that is enclosed which consists of the system's sequence generator (SSEQGEN) and an example of a user sequence generator (PJSEQG) for printing out Journal mail by following citations to other files. In reading this code, you should remember that:

The sequence generator has a co=routine linkage to its caller. This is effected by the routines SPORT and SEGGEN. (This code was written before co=routines were added to LiO.) They do a stack switch to effect the co=routine transfer. OPENSEQ sets up the new stack and port machinery and CLOSESEQ reclaims it. OPENSEQ takes as an argument the address of a sequence generator to use or 0, meaning the default system sequence generator. The address of a sequence generator work area is used as the port handle that connects the co=routines. Thus, NLS calls SEQGEN to get the next in the sequence. SEQGEN does a co=routine call on the real sequence generator which computes the next value and calls SPORT to do a port call back to its caller.

The sequence generator is called in three modes

- 1) initialization (called from openseq),
- 2) get next in sequence, and
- 3) termination (called from closeseq).

The sequence generator may be asked (via a parameter to OPENSEQ and viewspecs) to invoke a user content filter as the final test as to whether a statement should appear in the sequence.

The procedure SEND calls SPORT after fidling the work area so that the string passed to it will appear to be the next statement in the sequence.

A user sequence generator will often find it useful to call the system sequence generator SSEGGEN or to call OPENSEQ, SEGGEN, and CLOSESEQ for subordinate sequences.

The size of the system sequence generator is 724 (octal) [opensed to relsgw]. The addition of other utility functions and the print journal mail sequence generator PJSEQG (533 octal words) brings the total for the enclosed file to 2463 (octal) words.

Some notes on user sequence generators

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(J25511) 27=FEB=75 20:09;;;; Title: Author(s): Charles H. Irby/CHI; Distribution: /POOH([INFO=ONLY]) NDM([INFO=ONLY]); Sub=Collections: SRI=ARC; Clerk: CHI; Origin: < IRBY, SEQ.NLS;2, >, 21=FEB=75 17:27 CHI ;;;;####;

Sent via SNDMSG to Millstein, Warshall, Sattley, Balzer, Crocker,

This memo documents phone conversations between Charles Irby and Bob Millstein on 13=Feb=75 and 14=Feb=75. A number of details were discussed which were not completely clarified at the last review meeting. My understanding of the resolution of these details follows:

File name recognition

The fields forming the file name will be an ordered list. Thus a.b is not the same as b.a. Note that this is a deviation from MCA's original desire to have the project leader specify whether or not the fields form an ordered list. It appears to us at ARC that having the fields ordered is necessary to properly support file name completion.

Bob described a possible form of field completion which would not take into account the user's current working directory (scope == the prefix that is automatically added to his file name to form complete file names) or the portion of the file name he has already specified. It would, rather, search a list of all fields used by this user (his project? all of NSW?) and would do completion based on uniqueness within this list.

We suspect that the file system being built must be inverted on field names and must be organized for hash code lookups only. This is why doing field completion is so difficult. Only time will tell how useful field completion is but we suspect that the majority of users will use scope control to keep the names they must specify simple and that often they will be one field long, from the user's viewpoint. For these files, there will be no file name recognition because there is no real field recognition.

tool startup

The FE will open the packages specified in the grammar but the WM will create the processes and introduce the tool processes to the FE. The WM will get the process names from its interactive tool descriptor or from the grammar.

The list of processes and packages are contained in the grammar and form a linked list which is pointed to by the grammar dispatch record at the beginning of the grammar. Along with each process name (a string of characters which has an L10 string header and ends with a 0 character) will also be stored a ten=bit hash code for it.

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The FE will allow users to have more than one active tool. At any point in time he will be interacting with only one of these. This tool is called the current tool. The FE will not report to the WM when the user makes another of his active tools the current tool. If the FE crashes while the user has more than one active tool, then on restart it will find out from the WM which tools were active for each user but not which was the current tool. In this case, the user will be placed in the NSW=EXEC grammar from which he may resume whichever tool he wishes.

Files created during tool interactions

Bob did not want to support temporary files as outlined in my tool interaction memo but rather suggested that this could be done entirely by the tools using only local files. He felt the files could be moved and converted by t4e interacting tools. I dont understand how this would work but am willing to think about it. Some immediate guestions come to mind:

How did the tools get process handles for the file package process?

How do the tools know what type of conversions to perform? The structure type is not known for a local file == that is an NSW file system phenomenon.

Even if the tools could deduce the structure type, how do they know what conversion routines exist? Isn't that something the WM knows?

Help returns from a tool when it is not the current tool

If the user has several active tools and an outstanding call to a tool that is not now the current tool HELPs, the the FE will notify the use9 that the tool has something to say to him but will not present any output from the tool until the user makes it the current tool. This should avoid any ambiguous situations. I need to find out more about what this means in PCP terms, but will assume for the time being that there will not be severe problems here.

tool list updating in the FE

The FE will want a list of available tools for the user so is can tell him when he asks and so it can allow recognition on tool names. If the project leader changes the tools available to the user, the WM can call a primitive in the FE and update its tool list for this user. The WM will perform additional

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CHI 27=FEB=75 21:58 25512

Phone conversation between Irby and Millstein

tests to see if the tool use is valid for this user. The list in the FE is merely for user interaction and in no Way eliminates the need for the WM to perform its access control function.

The FE will also make available a primitive to update the user's interaction profile. This is needed by the user=profile tool.

root process for a tool

After some discussion, Bob and I agreed that for July=75 there will be a single PCP process associated with a grammar (a tool), but that this was not a good long-term design. There will exist in the future grammars for which more than one top level process will be needed, although these will not be common. The CML already allows for this and the WM will in the future.

getgrammar, getprofile

The WM will provide a getgrammar and a getprofile primitive for use by the FE, the Help process, and the User=profile tool.

User programs

With respect to NLS user programs (see my user programs memo), Bob does not think this should involve the WM, He feels that the project leader can place restrictions on their use by limiting access to the files containing the programs and their grammars. He feels the FE and the tool should accomplish this without involving the WM. We do not understand exactly how to pull this off but are willing to think about it.

WM going to user for help

If the tool makes a call on the WM with an ambiguous filename, the WM should do a HELP return to the tool rather than going straight to the user at his FE, at least for July=75. It seems to me imperative that things work this Way since the file name could easily have been generated by the tool in which case the user will know nothing about it. Bob suggested adding a boolean flag to appropriate calls which would tell the WM to HELP or call a procedure in the FE. It was left undecided exactly how this would be handled.

TBH local files and crashes

The need to preserve WM or tool knowledge of local files across



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TBH crashes was discussed. We agreed that it was necessary but still a bit fuzzy.

NLS needs a Way to allow the user to give it a Create File command then add some text to the file and have the TBH crash and recover and still have his file when he next asks for it. As we understand the current WM primitives this need is not met, but clearly should be by july=75.

Semaphor needed for NLS

NLS would like to provide its users with an inter=lock capability such that if a user (with replace access to a file) starts editing the file (which he has a local copy of) NLS will set a semaphor on the original file such that other users who attempt to modify their copies of the same file can be told that user X is already modifying the file. Please note that the changes a user wishes to make can easily cross login session boundaries. Thus the semaphore should be set when he start his editing and reset when he either decides his changes are consistent and complete and replaces the original file with his update or throws his edits away.

Thus, we need a set/reset/test semaphore capability for each file. This may not be the only semaphor needed per file by the file system and tools. Bob mentioned that they already had planned on a semaphor for transaction files but was reluctant to use that semaphor for cross=session interlocks. He also specified that they were thinking of setting such a semaphor whenever a user with replace access took a copy of a file from the WM. This may be appropriate for some tools but will not work very well with NLS. We would be willing to use such a scheme and simply reset the semaphor immediately if we don't want it set, but would want to leave it set until the user released it not just when he logged out.

Suspending and resuming a tool

The user will be able to suspend and resume execution of outstanding calls on tool processes. This will be done entirely by the FE and will not effect the WM.

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(J25512) 27=FEB=75 21:58;;;; Title: Author(s): Charles H. Irby/CHI; Distribution: /NPG([INFO=ONLY]) RWW([INFO=ONLY]) WEC([INFO=ONLY]) DLS([INFO=ONLY]) LAC([INFO=ONLY]); Sub=Collections: SRI=ARC NPG; Clerk: CHI; Origin: < IRBY, MILL=CONV,NLS;1, >, 18=FEB=75 17:34 CHI ;;;;####;

YL 27=FEB=75 23:56 25513

Friendly note at the milestone.

Farewell sri=arc. 1 Dear Doug: 1a Even here in far away Norway (close to the North Pole), there are people who have sad feelings about SRI=ARC going away. 1b In the very informal way it all has happened, I have personally learnt a lot from the use I have been able to make of it (limited chiefly by myself) 10 I am grateful for the possibilities which have generously been made available . Let me take this opportunity and say to yourself and all my other friends at SRI, that my heart beats a little extra for you over there today. 1d Without too much inside information, and therefore uncertain of the details, I view the event of removing the machine as the turn of a successful era, now a foundation for further development. Let me mention that if you are looking for friends interested in harnessing and contributing to technological progress for improved communications and other needs of people, you have one right here in Norway, = just one message away. 1e I hope , therefore to continue to exchange viewpoints, ideas and inspiration, and possibly to be able to enter into active collaborative efforts in the time to come, as this world rids itself of the obstacles of geographical distance. 1f Sincerely Yngvar (= Lundh , Kjeller, Norway) 19

Friendly note at the milestone.

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(J25513) 27-FEB=75 23:56; Title: Author(s): Yngvar Lundh/YL; Distribution: /DCE; Sub=Collections: NIC; Clerk: YL;

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JDH 3=MAR=75 22:56 25515

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(J25515) 3=MAR=75 22:56;;;; Title: Author(s): J. D. Hopper/JDH; Distribution: /HGL([ACTION]) CHI([INFO=ONLY]) ; Sub=Collections: SRI=ARC; Clerk: JDH;

61

PCP Questions from Braden

4=MAR=75 12:20:45=EDT,5278:00 Mail from USC=ISI rcvd at 4=MAR=75 1220=EDT Date: 4 MAR 1975 0919=PDT From: CCN at USC=ISI Subject: QUESTIONS ON PCP WHITE at BBNB To: CCI BRADEN at CCN, POSTEL at BBNB

Jim, As you are probably aware, CCN will be a TBH. Therefore, I have been trying to decipher the White/Postel Rosetta Stone, I readily admit to a large confusion, and would like to ask some questions to help get my head straight. Here goes:

1. It is difficult to keep straight all the different kinds of handles. Collecting the definitions together in one place in the document might help.

a. PCPHST refers to "connection handles", although it does not define the term. Is that the receive socket number (special case of PORT*) referred to in 201?

b. The purpose and definition of the PCH of PMP needs elaboration in the document. Also, the procedure (primitive?) PCHAN used .3bidia of PMP is not defined anywhere that I could find.

2. I am confused about the nature of the Procedure Interface Package. It is a set of procedures for calling procedures, apparently, but that is recursive; you need PIP to invoke PIP, Do you really intend PIP to contain PCP=callable procedures? there clearly must be some low=level CALPRO interface (like SyCALL in Tenex). Is that the PIP, or is in addition to the PIP? There doesn't seem to be much point to having the PIP as real callable procedures in that case

3. When a new process is created, apparently a "primary" channel is opened automatically. The processes can open secondary channels using CRTPHYCHNEND , etc. Right? Could one call the primary channel a "master" or "control" channel?

a. DELPRC is defined to invalidate the poh for the primary channel. Wouldn't it invalidate all channels open to that process?

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b. Because the primary channel is opened intrinsically during the creation of a new process, there is no mechanism to determine its type. Is there a standard assumption defined somewhere?



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JBP 4=MAR=75 15:09 25516

PCP Questions from Braden

4. The PCP document says that as a result of a CRTPRC the new process receives the POH of his creator. It is not clear to me how this happens. If PMP does it, the new process is inferior, and can refer to his superior by =1. ...

OOps, that is not right. He refers to his superior by PH==1. How did POH get into this? I must be confused between levels of abstraction again. I guess I know what the answer must be, but I7d like to hear your explnaation.

5. I don't really understand the meaning or function of the "generic name PRCNAME".

6. The definition of PRCLOC* seems either to be very Tenex= dependent, or else to include some semantics that are not stated explicitly. The concept of "job" or "job number" is never defined anywhere. Perhaps PRCLOC* should contain a host=dependent string after <host>.

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PCP questions from Braden

(J25516) 4-MAR=75 15:09;;; Title: Author(s): Jonathan B. Postel/JBP; Distribution: /JEW([INFD=ONLY]); Sub=Collections: SRI=ARC; Clerk: JBP;





Smoking

The recent passage by Palo Alto of a "no smoking" ordinance prompts me to make a recommendation to ARC that I have felt was overdue for a long time. The recomendation is that ARC personnel refrain from smoking during meeting, especially in the parsely room. In addition, I recommend that a portion of the open work area be set aside for smokers and that sufficiently strong exhaust fans be installed to keep the smoke from spreading to the rest of the area.

CHI 4=MAR=75 19:01 25517

(J25517) 4=MAR=75 19:01;;;; Title: Author(s): Charles H. Irby/CHI; Distribution: /RWW([ACTION]) DCE([ACTION]) JCN([ACTION]) SRI=ARC([INFO=ONLY]); Sub=Collections: SRI=ARC; Clerk: CHI;

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Sick Ident Program

I would like to stress AGAIN that we are in trouble with respect to the identfile program. NLS 7 has now gone away and Marcia is having some offthe same problems I was having. At this point there is no guaranteed way to maintain the running identfile successfully. This needs someone's attention very soon. Since the priorities are overwhelming at the moment I do not know what the answer is, but emphasize again that there is an immediate problem.

Sick Ident Program

(J25518) 5=MAR=75 01:38;;;; Title: Author(s): Elizabeth J. (Jake) Feinler/JAKE; Distribution: /DCE([ACTION]) JCN([ACTION]) RWW([ACTION]) KJM([INFO=ONLY]) MLK([INFO=ONLY]) JDH([INFO=ONLY])) FEEDBACK([INFO=ONLY]); Sub=Collections: SRI=ARC FEEDBACK; Clerk: JAKE; DVN 5=MAR=75 12:38 25519 Problems with Control Characters, Processing Commands Branches at BBN

Running through a TIP only to BBN-B you do not seem to be able to enter control characters into a file via <CTRL=V><CTRL= >;you do not seem able to redefine a user's control characters via the useroptions Subsystem and where user options have been set to special control characters in the past, they have been reset to the defaults;last and worst, any attempt to process a commands branch puts you in exec with the message "ILLEGAL INSTRUCTION JSYS SQSVWS+107 = 104000,,521" etc. etc.



DVN 5=MAR=75 12:38 25519 Problems with Control Characters, Processing Commands Branches at BBN

(J25519) 5=MAR=75 12:38;;;; Title: Author(s): Dirk H. Van Nouhuys/DVN; Distribution: /FEED([ACTION]); Sub=Collections: SRI=ARC; Clerk: DVN;





1

Insert date command

In reply to your message of 2=MAR=75 20:21 Susan/FEED Journal: (31941,) Subject: acknowledgement of (25449,) Insert date command

Date need not be a second level commandword in the Insert Date command, JDH should change this for all NLS's in the world, CHI 1a

1

CHI 5=MAR=75 20:45 25520

Insert date command

(J25520) 5=MAR=75 20:45;;; Title: Author(s): Charles H, Irby/CHI; Distribution: /FEED([INFO=ONLY]) JDH([INFO=ONLY]); Sub=Collections: SRI=ARC; Clerk: CHI;

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1a

10

1c

4700 questions

larry,

i was speaking to tom hamrick of sai earlier today and he did not think that the 4700 supported a process tree structure. if this is indeed the case, the implementation of pcp and interactive debuggers along the lines that we talked about earlier becomes more difficult, if not impossible. any comments?

he also mentioned something called afold. is this the thing you are going to be sending me?

1

lastly, can i get a copy of the b3500 concepts manual?



KEV 5=MAR=75 20:48 25521

4700 guestions

(J25521) 5=MAR=75 20:48;;; Title: Author(s): Kenneth E. (Ken) Victor/KEV; Distribution: /LAC([ACTION]); Sub=Collections: SRI=ARC; Clerk: KEV;

KIRK 5=MAR=75 23:43 25522

1

KKELLEY at BBN not KELLEY

My new directory is KKELLEY. If you have sent any messages to KELLEY, they have not come to me. Ident is still KIRK.
KKELLEY at BBN not KELLEY

(J25522) 5=MAR=75 23:43;;;; Title: Author(s): Kirk E. Kelley/KIRK; Distribution: /SRI=ARC([INFO=ONLY]); Sub=Collections: SRI=ARC; Clerk: KIRK;





CHI 5=MAR=75 23:59 25523

scrolling in nls

Jeanne Beck asked in 31898 why scrolling would be expensive in DNLS. If implemented simply (That is, such that " would only work reasonably to undo the last LINEFEED), it would not be at all expensive and would be very easy to implement. The scroll=forward (LINEFEED) part is simple nad not expensive. The scroll=backward could be very expensive if the user was allowed to do it at any point such that the image now in the window would be "pushed down" so that it would fill the window if the user then scrolled forward. This complex back=scroll (") requires that we do our formatting backward or that we format the image several times until it comes out right. Both approaches would be costly. == Charles.





CHI 5=MAR=75 23:59 25523

scrolling in his

3

(J25523) 5=MAR=75 23:59;;;; Title: Author(s): Charles H. Irby/CHI; Distribution: /JMB([INFO=ONLY]) WEC([INFO=ONLY]) RWW([INFO=ONLY]) FEEDBACK([INFO=ONLY]) SGR([INFO=ONLY]) CKM([INFO=ONLY]); Sub=Collections: SRI=ARC FEEDBACK; Clerk: CHI;

Visit to Tymshare re: TYMNET [7 FEB 75

(DATE) 7 FEB 75	1
(BY) Lieberman	2
(ATTENDEES)	3
Paul Brickey of Tymshare	3a
Ed Pollack (EEP) of Tymshare	3b
Bob Martinez (BOBM) of Tymshare	3 c
Jerry Wheat of Tymshare	3d
Art Case of Tymshare	3 e
Jim Bair (JHB) of SRI=ARC	3f
Ray Panko (RA3Y) of SRI=ARC	3g
Robert Lieberman (RLL) of SRI=ARC	3h
(ADDRESSES) Full name of organization, address, and phone number	4
(MEDIUM) FACE=TO=FACE	5
(WHERE) Tymshare, Cupertino, CA	6
(ACTION-ITEMS)	7
None	7 a
(DISTRIBUTION) DEE JEN RLL RA3Y JHB MEH ARC-LOG RWW	8
(REFERENCES)	9
(REMARKS)	10
The attendees from SRI=ARC went to Tymshare to find out about the current and future status of their communication network,	10a
Ed Pollack (our current contact point for the utility) set up the meeting. Paul Brickey was the salesperson who was to give the presentation.	10b
Paul was a stereotype salesperson and proceeded to give the usual sales talk,	10b1

Visit to Tymshare re: TYMNET [7 FEB 75

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Visit to Tymshare re: TYMNET [7 FEB 75

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Tymcoms cannot talk to a Tymcom; hence computer to computer connections are not possible,	1047
Stanford Universty has a PDP=10 KI10 on both Tymnet and ARPAN (The latter connection should happen soon.).	10d8
The SU connection is called SUMEX. Their hookup is different than most.	10d8a
It goes directly to the Tymnet via the memory bus. This needs special code on the PDP=10.	10d8b
The software will be in the public domain so that it mo likely will be readily available.	10d8b1
The reason for directly going into the memory bus is for speed,	10d8c
There is apparently a multiplexor for the ports going into the memory bus,	10484
Currently only two hosts per node are allowed.	1049
Right now the baud rate is 1200. It will go up to 9600 baud for the terminal speed.	ø 10d10
ymnet II	100
Tymshare is now beginning to upgrade their minicomputers for the pending Tymnet II.	10e1
Both Varian 73 computers and Interdata equipment are on order	. 10e2
The Varian 73's will allow 4 hosts to be attached and have 90 dialup and sixteen 9,6Kb ports.) 10e3
In Tymnet II one can have either deferred or immediate echoir This can be adjusted by the computer host and the user via the host.	ng. 10e4
The new Tymnet will allow 2780 RJE type terminals in 6 months (2000 baud) and 3270 type as well.	10e5
It is conceivable to program modules into the new supernode (Interdata mini) to handle cases like minicomputers (for example he front end).	10e6
The new Tymnet will have plenty of buffer space and that they	1

Visit to Tymshare re: TYMNET [7 FEB 75

	de set balloue they will have any symblese these (my comment.	
	overly optimistic),	10e7
	The supervisor will continue to do most of the monitoring.	10e8
	Tymnet II will have 50kb lines from the present 9600 baud lines. Not all will be the 50kb variety though.	10e9
	In many cases they will have several 9.6 lines rather than one large line between two nodes.	10e10
	Tymnet II will have dynamic rerouting in 6 months according to the salesperson but the technical person suggested more like 12 to 18 months.	10e11
Ger	neral	10f
	They have two lease cables to London and Paris,	10 ± 1
	They also have a satellite backup and the special software to handle it.	10£2
	They have plans to go to Hawaii but not in the very near future.	10f3
	There is a 60 day wait for a full hookup and only a 90 day commitment.	10£4
	They have run cassettes via the net with no buffer problems,	1015
	Big push this year is to increase terminal speed capability,	1016
	They gross \$2 million per year for the Tymnet operation.	10£7
Sce	enario of a terminal session,	10g
	dial up	10g1
	type a character identifying the baud rate and padding characteristics	1092
	type your name, password	1093
	the network will let you know if a circuit has been made, usually within 5 seconds.	10g4
	From now until you hand up the phone line, you are unaware of the network. There is no way to hail the network directly.	



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Visit to Tymshare re: TYMNET [7 FEB 75

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(J25524) 6=MAR=75 14:01;;; Title: Author(s): Robert N. Lieberman/RLL; Distribution: /DCE([INFO=ONLY]) JCN([INFO=ONLY]) RLL([INFO=ONLY]) RA3Y([INFO=ONLY]) JHB([INFO=ONLY]) MEH([INFO=ONLY]) ARC=LOG([INFO=ONLY]) RWW([INFO=ONLY]]); Sub=Collections: ARC=LOG SRI=ARC; Clerk: RLL;

Visit to Tymshare re; TYMNET [7 FEB 75

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Visit to Tymshare re: TYMNET [7 FEB 75

E. One time engineering installation charge, 1000.	1017
DOCUMENTS) Hard copy given and received	11
(GIVEN) pate and documents given	11a
(RECEIVED) Date and documents received	11b
Information sheet, "The Tymshare Network", Tymshare, 1971	11b1
Information sheet, "Tymnet Users", Tymshare, no date	1162
Information sheet, "Network Services Node Access Locations", Tymshare, May 1975	1153
A map of the AT&T long lines for the Tymnet, January 1975	1164



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Visit to Tymshare re: TYMNET [7 FEB 75

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(J25524) 6=MAR=75 14:01;;; Title: Author(s): Robert N. Lieberman/RLL; Distribution: /DCE([INFO=ONLY]) JCN([INFO=ONLY]) RLL([INFO=ONLY]) RA3Y([INFO=ONLY]) JHB([INFO=ONLY]) MEH([INFO=ONLY]) ARC=LOG([INFO=ONLY]) RWW([INFO=ONLY]) ; Sub=Collections: ARC=LOG SRI=ARC; Clerk: RLL;

DVN 6=MAR=75 15:23 25525

Helpless at BB&N

Running through a TIP only to BBN=B <CTRL=Q> Yeilds the message "Help command system Error, call ARC" whereas the command Help crashes you promptly into exec. I presume this is because the name <documentation> is prempted by a BBN File and the data base is in <arcdocumentation, help,>. If that is the case, couldn't we change the searching code?

DVN 6=MAR=75 15:23 25525

Helpless at BB&N

(J25525) 6=MAR=75 15:23;;;; Title: Author(s): Dirk H, Van Nouhuys/DVN; Distribution: /FEED([ACTION]) HGL([ACTION]) DIRT([INFO=ONLY]) SGR([INFO=ONLY] if you want to show help to Warshall, you will have to go o office=1); Sub=Collections: SRI=ARC DIRT; Clerk: DVN;

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changing the telnet escape character

I highly recommend always changing your telnet escape character to <CTRL=Y) when you have to change it. It would help eliminate some of the confusion when leaving a terminal without completely logging out...the elf queen changing the telnet escape character

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(J25526) 6=MAR=75 19:06;;;; Title: Author(s): Ann Weinberg/POOH; Distribution: /SRI=ARC([ACTION]); Sub=Collections: SRI=ARC; Clerk: POOH; The Evolving Ever-Changing Emlf Userguide

This version of the ELF Userguide is updated as of Friday February 28. It is in the process of being revised and additions and corrections are glady accepted. A new version will be out....the elf queen

The Evolving Ever=Changing Emlf Userguide

Introduction

Because the new ELF System supports more applications than the old system, using it for network access is slightly more complicated. The command language is like the TENEX executive. This language supports logging in, performing various utility functions, running programs, and logging out. The portion of ELF which interprets user commands is referred to as the ELF executive, or the ELF EXEC. Utility functions include finding out who is using the system and sending messages to one or all other terminals. At present the only program of general interest is TELNET. It is this subsystem that performs the network access function (the total function of the old system). In the future, subsystems will be added to support such things as the full FTP protocol (in much the same way TENEX does) and access to local resources.

This document introduces the present ELF system while more features are being added and more complete documentation is being prepared.

Notation

In ELF, as with TENEX and other systems, commandwords can usually be identified by the first few letters. In this document, commandwords are capitalized e.g. Login. Each commandword is spelled out completely with the optional letters in square brackets. As an example, the Login commandword is used to log into the system but only the first three letters are required: Log(in).

Following the Commandword specifying the operation there may be zero or more operands, some of which may be optional. In this document the operand description is all uppercase, and is enclosed in square brackets if it is optional. For example the Login keyword should be followed by two operands. The first of these specifies the user's name. This name indicates who is using the terminal when other users request the Systat operation. For the second operand, the user may specify a password or type a space. The following notation is an example:

Log(in) <SP> USERNAME <SP> [PASSWORD] <CR>

A space (represented by <SP>), and an escape, or an alt=mode (represented by <ESC>) terminates a field. A carriage return (represented by <CR>) terminates a field and the line.

Executive Commands

Following is a list of executive commands together with a brief

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POOH 6=MAR=75 19:21 25527

The Evolving Ever=Changing Emlf Userguide

description of each. They are arranged in alphabetical order for easy reference. You might want to read the descriptions for the first time in this order:	3a
?, Login, Systat, Version, Run, Continue, Logout, Detach, Attach, Noecho, Echo, Reset, Enable	3a1
The following commands are only available to enabled users: Disable, Drain, Release,	3a2
? This command lists the alternatives available to you.	36
<pre>Att[ach] <sp> JOBNUMBER <sp> [PASSWORD] <cr> The terminal is attached to the specified job if the following conditions are met: (1) The job specified is currently detached. (2) The password matches the password of the job specified (unless there is no password associated with the job).</cr></sp></sp></pre>	30
Con[tinue] <cr> The Previously running subsystem continues from where it left off when it was last interrupted by a <ctrl=c>.</ctrl=c></cr>	3 d
Det[ach] <cr> The terminal is detached from the active job. At a later time the Attach command can be used to attach the same or a different terminal to the job.</cr>	3 e
Dis[able] <cr> The command disables the job so that enabled commands are no longer permitted (see Enable, below),</cr>	3f
Dr[ain] <cr> No further logins are permitted. This command can only be used if the job is enabled (see Enable, below).</cr>	39
Ec[ho] <cr> The command specifies that the system should echo each character as it is typed. As the echo state is the default, this command need only be used when you have previously specified Noecho (see below).</cr>	3h
Ena[ble] <cr> This command is used to enable the job. After the job is enabled certain other commands can be used. The herald is changed to an exclamation point (!).</cr>	31
Log(in) <sp> USERNAME <sp> [PASSWORD] <cr></cr></sp></sp>	

POOH 6=MAR=75 19:21 25527

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3q

3r

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The Evolving Ever=Changing Emlf Userguide

You login. After being logged in the set of commands described here are available to you. Some of the commands listed are only available if your job is enabled.

Logo[ut] [<SP> JOBNUMBER] <CR>

You logout. If no job number is specified the active job is logged out. The job number cannot be specified unless the active job is enabled.

Noe[cho] <CR>

This command specifies that no further echoing should be performed by the system. This would be used with certain terminals (half duplex) that do their own echoing.

Rel[ease] <CR>

This command is the opposite of the Drain command. It returns the system to the state where new jobs will be logged in as long as there are sufficient resources. This command can only be used if the job is enabled. (See Enable above.)

Res[et] <CR>

This command closes all open files and deletes the active subsystem (if one exists) making it impossible to Continue. This function is performed automatically when you run another subsystem or log out.

Ru[n] <SP> SUBSYSTEMNAME <CR>

The specified subsystem is run if there are sufficient resources. To return to the executive command mode you should type <CTRL=C>. Note that if you just specify a subsystem, the Run command is assumed. (currently only TELNET)

Sy[stat] <CR> The ELF system statistics are given including a list of the jobs currently logged into the PDP=11.

Tel[net] <CR> A subsystem of ELF (not an ELF command, see below)

V[ersion] <CR> The current ELF system version number is given.

The TELNET Subsystem

This subsystem provides access to the ARPA NETWORK. A connection can be established with a foreign host computer and later closed. The commands listed below are currently available. In the following discussion, lor! denotes a choice between two items. Noise words are in parenthesis.



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The Evolving Ever=Changing Emlf Userguide



PODH 6=MAR=75 19:21 25527

The Evolving Ever=Changing Emlf Userguide

to the connection after using the escape character type <cr>. Reset the escape character to <ctrl=z> command.</ctrl=z></cr>	you need only using this same 4g
De[Bug] <sp> on lor! off <cr> This command turns the NCP debug option ON and OF available to jobs that are enabled in ELF,</cr></sp>	FF. It is only 4h
Q[uit] <cr> This command is used to quit TELNET and return to</cr>	the executive, 4i
OGIN and LOGOUT Procedures from SRI=ARC through ELF things surrounded by exclamation points are comments, everything that is not surrounded by exclamation point	to BBN=TENEXB You type ts: 5
ITurn on the terminal and the lineprocessor!	5a
<ctrl=c> brings you the ELF @!</ctrl=c>	5b
Log <sp> USERNAME <sp> PASSWORD <cr> !log in with name and password to ELF!</cr></sp></sp>	50
Tel <cr> iruns the TELNET subsystem!</cr>	5 d
<pre>B <cr> !connects you to BBN=TENEXB(SRI=ARC) and brings you login message!</cr></pre>	the TENEX 5e
Log <sp> USERNAME <sp> PASSWORD <sp> <cr> llog in with name and password at BBN=TENEXB!</cr></sp></sp></sp>	5 f
<pre>IThe next step is necessary only if your characters when you begin to login,! <cirl=c> Full <cr></cr></cirl=c></pre>	s are not echoed 5g
!The next step is necessary only if you are using a lineprocessor,! Ter <esc> Li <esc> <cr></cr></esc></esc>	a 5 h
No <sp> Rai <cr> Igives you upper and lower case characters!</cr></sp>	51
At this point you can login to NLS!	51
Logo <cr> !log out from BBN=TENEXB!</cr>	5 K

POOH 6=MAR=75 19:21 25527

The Evolving Ever=Changing Emlf Userguide

....

<pre><crrl=z> !return to TELNET!</crrl=z></pre>	51
Q <cr> !return to local ELF executive!</cr>	5 m
Logo <cr> llog out from local ELF system!</cr>	5n
LOGIN and LOGOUT Procedures from SRI=ARC through the AI=SRI PDP=10 to BBN=TENEXB Things surrounded by exclamation points are comments. You type	
everything that is not surrounded by exclamation points	6
ITurn on the terminal and the lineprocessor!	6 a
<ctrl=c> brings you the AI=SRI 0!</ctrl=c>	6b
SRI=ARC <sp> NEXTDOOR <sp> <cr> llog in with this name and password to AI=SRI!</cr></sp></sp>	6c
Telnet <cr> !runs TELNET!</cr>	6 d
Tran <cr> lputs the TIP in the transparent mode so all that characters you type are sent to the host you intend to talk to!</cr>	6 e
Conn <sp> BBNB <cr> !connects you to BBN=TENEXB(SRI=ARC) and brings you the TENEX login message!</cr></sp>	6£
Log <sp> USERNAME <sp> PASSWORD <sp> <cr> llog in with name and password at BBN=TENEXB!</cr></sp></sp></sp>	6 g
!The next step is necessary only if your characters are not echoed when you begin to login.! <ctrl=c> Full <cr></cr></ctrl=c>	6h
The next step is necessary only if you are using a lineprocessor.	
Ter <sp> L1 <sp> <cr></cr></sp></sp>	61
No <sp> Rai <cr> Igives you upper and lower case characters!</cr></sp>	6 j
At this point you can login to NLS!	6K

POOH 6=MAR=75 19:21 25527

The Evolving Ever=Changing Emlf Userguide

Int <esc> <cr> !removes you from the transparent mode!</cr></esc>	61
Logo <cr> !log out from BBN=TENEXB!</cr>	6 m
<ctrl=z> - !return to TELNET!</ctrl=z>	6n
Gui <cr> !return to AI=SRI!</cr>	60
LOGO <cr> llog out from AI=SRI PDP=10!</cr>	6p
Tentative Printing Procedures	7
NOTE: Output Quickprint will not work (unless you have friends at BBN who will mail you your copies).	7a
Files must be sequential in order to be printed	7b
Use the Output Sequential or Output Terminal File command on an NLS file	7 c
Goto Tenex	7 d
Use the command: Copy FILENAME (to) NET:163=10 <cr> The system should respond with ASCII Type <cr> <cr> and</cr></cr></cr>	7e
The information below pertains to the original ELF USER'S Guide. Changes were made to reflect the use of ELF at SRI=ARC and SRI=ARC notation conventions.	8
January 1, 1975	8a
B, W, Schafer	8a1
D. L. Retz	8a2
J. R. Miller	8a3
J. L. Mcclurg	8a4
Speech Communications Research Laboratory, Inc.	8b
800=A Miramonte Drive	861

POOH 6-MAR=75 19:21 25527

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This work is supported by the Advanced Research	8 C
Projects Agency through Contract No. N00014=73=C=0221,	8 d
administered by the Office of Naval Research,	8 e
TITLE PAGE	9
THE EVOLVING EVER=CHANGING ELF USERGUIDEAugmentation Research CenterStanford Research Institute 333 Ravenswood Avenue	
Menio Park, California 94025	9a



8

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(J25527) 6=MAR=75 19:21;;; Title: Author(s): Ann Weinberg/POOH; Distribution: /SRI=ARC([INFO=ONLY]); Sub=Collections: SRI=ARC; Clerk: POOH; Origin: < WEINBERG, ELFUSE.NLS;22, >, 28=FEB=75 10:57 POOH;;;; ####;

1

File Conversion Notes

8. 20

This is a rough draft of a rough set of working notes. Questions and Comments are requested.

DSM 7=MAR=75 05:12 25528

File Conversion Notes

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(J25528) 7=MAR=75 05:12;;; Title: Author(s): David S. Maynard/DSM; Distribution: /JBP([INFD=ONLY]); Sub=Collections: SRI=ARC; Clerk: DSM;





1

Message Subsystem Broken at BBN

. . .

The message subsystem is not nworking at BBNB. It loads but when you give the command Move Message, it sends you into exec with "ILLEGAL INSTRUCTION JSYS 63 = 104000,,63 at PROPRO+7 etc etc." This is playing havokc with various people's communication with the world.

Message Subsystem Broken at BBN

(J25529) 7=MAR=75 12:24;;;; Title: Author(s): Dirk H. Van Nouhuys/DVN; Distribution: /FEED([ACTION]) RWW([INFO=ONLY]) DCE([INFO=ONLY]) KIRK([INFO=ONLY]) NDM([INFO=ONLY]) ; Sub=Collections: SRI=ARC; Clerk: DVN; DvN 7=MAR=75 12:54 25530 Limited Facilities for User Interaction With Command Branches

This responds to a sendmessage from Jeanne Beck to me expressing Connie McLindon's interest in more powerful commands branches.

. . 1

DVN 7=MAR=75 12:54 25530

Limited Facilities for User Interaction With Command Branches

Facilities exist for users interacting with command branches only in a very limited way. A procedure replacement exists in my directory at BBN or in Pat Whitting=Okeefe's directory at office=1 that makes commands branches stop and wait for input from users. To use it you Goto Program and load the program by its name (auxchr,). To use it you insert percent signs (%) in the place in your command branch where you want the stream to stop. Each % in the branch waits for the user to enter one character. That is the catch. You must either know how many characters the user is going to need to put in, or put in a lot of %'s and have a way for her to put in harmless characters after her significant input is over. We see that it would be very useful to add more flexible user input and IF constructions to commands branches. It is merely a matter of shaking loose programming time to do it.



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DVN 7=MAR=75 12:54 25530 Limited Facilities for User Interaction with Command Branches

(J25530) 7=MAR=75 12:54;;; Title: Author(s): Dirk H, Van Nouhuys/DVN; Distribution: /FEED([ACTION]) JMB([ACTION]) CKM([INFG=ONLY]) JHB([INFG=ONLY]) JCN([INFG=ONLY]]) RWW([INFG=ONLY]]) NEV([INFG=ONLY]) KIRK([INFG=ONLY]]) DCE([INFG=ONLY]]) PWO([INFG=ONLY]]); Sub=Collections: SRI=ARC; Clerk: DVN; Insert date command

In reply to your message of 2=MAR=75 20:21 Susan/FEED Journal: (31941,) Subject: acknowledgement of (25449,) Insert date command

Date need not be a second level commandword in the Insert Date command. JDH should change this for all NLS's in the World. CHI 1a



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CHI 5=MAR=75 20:45 25531

Insert date command

(J25531) 5=MAR=75 20:45;;; Title: Author(s): Charles H. Irby/CHI; Distribution: /FEED([INFO=ONLY]) JDH([INFO=ONLY]); Sub=Collections: SRI=ARC; Clerk: CHI;

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dropped line processor characters

just in case you havent noticed we are experiencing problems with dropping characters between lineprocessor terminals and bbn, until we solve these buffer problems you can aid in maintaining your own sanity (if you wish to) by using the following alternative input techniques:

use command accept, command delete, backspace character and/or word, etc. from the keyboard instead of the mouse buttons

use the set viewspecs command rather than entering viewspecs with the mouse buttons down

in general, if something can be done from the keyboard or the mouse buttoms, the use of the keyboard will cause less characters to be lost

note that these alternatives are purely personal options and in no way affect overall system response and that they will not solve the problem entirely but may make it less annoying



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dropped line processor characters

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(J25532) 7=MAR=75 17:22;;; Title: Author(s): Kenneth E. (Ken) Victor/KEV; Distribution: /SRI=ARC([INFO=ONLY]); Sub=Collections: SRI=ARC; Clerk: KEV;
CHI 7=MAR=75 18:25 25533

NLS at BBNB

Have either of you compared the responsiveness of DNLS at BBNB (8 network hops from ARPA TIP) to that of DNLS at Office=1 (13 hops)? Would be very interesting data to us. == Charles.

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NLS at BBNB

(J25533) 7=MAR=75 18:25;;;; Title: Author(s): Charles H. Irby/CHI; Distribution: /SGR([INFO=ONLY]) JMB([INFO=ONLY]) ; Sub=Collections: SRI=ARC; Clerk: CHI;



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6

pcp questions from dmw of multics

9=MAR=75 18:28:23=EDT,1435:0000000000 Mail from MIT=ML rcvd at 9=MAR=75 1828=EDT Date: 8 MAR 1975 2346=EDT From: DMW at MIT=ML To: postel at BEN=TENEXE, dmw at MIT=MULTICS

More questions:

1) In as much as we can't easily convince our TBH supervisor to multiplex itself, would we cause much problem if we required the WM to create a subprocess to run the file=package. This would presumably leave the TBH supervisor as only required to support PMP (plus PSP, etc.).

2) In PCP there is an interrupt mechanism. What should either/both ends of PCP do if an INTPRO and a RTNPRO cross in mid=network such that one end of PCP receives an INTPRO for which it finds it has no active procedure, and the other end receives a permanent return (or any of the other possible temporary returns) for which it is expecting an INTERRUPTED return. As I see it, only if you specify what is expected of PCP implementers will you get a consistent set of implementations. (As I see it, this should not be interpreted as a PCPERR type of problem.)

3) We seem to now have an implementation schedule which calls for an implementation of FP starting about April 1. Do you know what the status of the WM's requirements for the generic procedures <open file>, <close file>, and <warrant file> are? That is, are Millstein, et ali., making any progress in defining the interface they wish?

1

- Doug Wells



pcp questions from dmw of multics

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(J25535) 9=MAR=75 23:36;;; Title: Author(s): Jonathan B. Postel/JBP; Distribution: /JEW([INFO=ONLY]); Sub=Collections: SRI=ARC; Clerk: JBP; bug: process command not working at bbnb

th e process comand does not seem to work at bbnb, please let me know when it gets fixed, i aave a demo this week and it is a very nie feature that i usual ly show, thanks, here is the error messge i get, illegal instruction jsys sqsvw+107 = 104000,,521 at auxchr+21 = 135221 theen the usual register stuff which i wont bother to print here, robert





bug: process command not working at bbnb

(J25536) 10-MAR=75 00:24;;;; Title: Author(s): Robert N. Lieberman/RLL; Distribution: /FEED([ACTION]) JDH([ACTION]); Sub-Collections: SRI=ARC; Clerk: RLL;

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bug: move message does not work at bbnb

the message subsystwm command m mmve messge does not seem to work at bbnb, let mej know the staus of fising it there, thanks, robert bug: move message does not work at bonb

17 81

(J25537) 10=MAR=75 00:26;;;; Title: Author(s): Robert N. Lieberman/RLL; Distribution: /FEED([ACTION]) JDH([ACTION]) ; Sub=Collections: SRI=ARC; Clerk: RLL;