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Welcome to Dataquest

CAD/CAM/CAE

You are in the CAD/CAM/CAE Europe binder

This binder contains detailed market statistics, including market share and forecasts, of the overall European market. It also contains *Dataquest Perspectives* dedicated to the European CAD/CAM/CAE industry.

Other* CAD/CAM/CAE binders are:

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A series of multitopic publications that provide analysis on worldwide CAD/CAM/CAE markets, companies, technologies, exhibitions, and trade shows, as well as news and views from around the industry.

Source: Dataquest

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Contains detailed market statistics, including market share and forecasts, of the overall mechanical applications market. It also contains *Dataquest Perspectives* dedicated to the mechanical applications industry segment.

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Contains detailed market statistics, including market share and forecasts, of the overall personal CAD market. It also contains *Dataquest Perspectives* dedicated to the personal CAD industry segment as well as a *Dealer Directory* and analysis of the indirect distribution channel.

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CAD/CAM/CAE

Europe

Table of Contents

Market Statistics

Market Share Forecast

Dataquest Perspectives

Quarterly Index

Dataquest Perspectives covering the European CAD/CAM/CAE markets





Forecasts Europe

Source: Dataquest

CAD/CAM/CAE

Forecasts Europe

Source: Dataquest

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September 1991

Table of Contents

| | Page |
|---------------------------------|------|
| Forecasting Methodology | 1 |
| List of Figures | |
| Figure | Page |
| Figure 1 Information Compendium | 2 |

Index of Tables

| Topic | Page | Topic | - | Page |
|------------------------------------|----------|----------|------------------------------|------|
| EUROPE | | Table 25 | Host/Server | 27 |
| Table 1 All Platforms | 3 | Table 26 | PC | 28 |
| Table 2 Technical Workstation | 4 | Table 27 | Mechanical | 29 |
| Table 3 Host/Server | 5 | Table 28 | AEC | 30 |
| Table 4 PC | 6 | Table 29 | GIS/Mapping | 31 |
| Table 5 Mechanical | 7 | Table 30 | Electronic Design Automation | 32 |
| Table 6 AEC | 8 | Table 31 | Electronic CAE | 33 |
| Table 7 GIS/Mapping | 9 | Table 32 | IC Layout | 34 |
| Table 8 Electronic Design Automati | on10 | Table 33 | PCB/Hybrid/MCM | 35 |
| Table 9 Electronic CAE | 11 | GERMAN | TY . | |
| Table 10 IC Layout | 12 | Table 34 | All Platforms | 36 |
| Table 11 PCB/Hybrid/MCM | 13 | Table 35 | Technical Workstation | 37 |
| BENELUX | | Table 36 | Host/Server | 38 |
| Table 12 All Platforms | 14 | Table 37 | PC | 39 |
| Table 13 Technical Workstation | 15 | Table 38 | Mechanical | 40 |
| Table 14 Host/Server | 16 | Table 39 | AEC | 41 |
| Table 15 PC | 17 | Table 40 | GIS/Mapping | 42 |
| Table 16 Mechanical | 18 | Table 41 | Electronic Design Automation | 43 |
| Table 17 AEC | 19 | Table 42 | Electronic CAE | 44 |
| Table 18 GIS/Mapping | 20 | Table 43 | IC Layout | 45 |
| Table 19 Electronic Design Automat | tion 21 | Table 44 | PCB/Hybrid/MCM | 46 |
| Table 20 Electronic CAE | 22 | ITALY | | |
| Table 21 IC Layout | 23 | Table 45 | All Platforms | 47 |
| Table 22 PCB/Hybrid/MCM | 24 | Table 46 | Technical Workstation | 48 |
| FRANCE | | Table 47 | Host/Server | 49 |
| Table 23 Ali Platforms | 25 | Table 48 | PC | 50 |
| Table 24 Technical Workstation | 26 | Table 49 | Mechanical | 51 |
| | | | • | |

| Topic | Page | Topic | | Page |
|------------|--------------------------------|----------|------------------------------|------|
| Table 50 A | AEC52 | Table 75 | Electronic CAE | 77 |
| Table 51 (| GIS/Mapping53 | Table 76 | IC Layout | 78 |
| | Electronic Design Automation54 | | PCB/Hybrid/MCM | |
| | Electronic CAE55 | SPAIN | · | |
| | C Layout56 | Table 78 | Ali Platforms | 80 |
| | PCB/Hybrid/MCM57 | Table 79 | Technical Workstation | 81 |
| SCANDINA | • | | Host/Server | |
| Table 56 A | All Platforms58 | | PC | |
| | Technical Workstation59 | Table 82 | Mechanical | 84 |
| | Host/Server60 | Table 83 | AEC | 85 |
| Table 59 I | °C61 | - | GIS/Mapping | |
| Table 60 N | Mechanical62 | | Electronic Design Automation | |
| Table 61 A | AEC63 | | Electronic CAE | |
| Table 62 0 | GIS/Mapping64 | Table 87 | IC Layout | 89 |
| | Electronic Design Automation65 | | PCB/Hybrid/MCM | |
| | Electronic CAE66 | REST OF | EUROPE | |
| Table 65 I | C Layout67 | Table 89 | All Platforms | 91 |
| | CB/Hybrid/MCM68 | | Technical Workstation | |
| UNITED K | | | Host/Server | |
| Table 67 A | III Platforms69 | Table 92 | PC | 94 |
| Table 68 T | Technical Workstation70 | Table 93 | Mechanical | 95 |
| Table 69 F | Tost/Server71 | Table 94 | AEC | 96 |
| | °C72 | Table 95 | GIS/Mapping | 97 |
| Table 71 N | 1echanical73 | | Electronic Design Automation | |
| Table 72 A | EC74 | | Electronic CAE | |
| Table 73 C | GIS/Mapping75 | | IC Layout | |
| | lectronic Design Automation76 | | PCB/Hybrid/MCM | |

Forecasts—Europe

Forecasting Methodology

Fundamental to the way Dataquest conducts its research is an underlying philosophy that says the best data and analyses come from a well-balanced program. This program includes balance between primary and secondary collection techniques; balance between supply-side and demand-side analysis; balance between focused, industry-specific research and coordinated, "big-picture" analysis aided by integration of data from the more than 25 separate high-technology industries Dataquest covers; and balance between the perspectives of experienced industry professionals and rigorous, disciplined techniques of seasoned market researchers.

Dataquest also analyzes trends in the macroenvironment, which can have major influences on both supply-side and demand-side forecasting. In addition to demographics, analysts look at GNP growth, interest rate fluctuation, currency fluctuation, business expectations, and capital spending plans. In the geopolitical arena, the group looks at trade issues, political stability or lack thereof, tariffs, nontariff barriers, and such factors as the effect on Europe of the events of 1992.

Figure 1 is a pictorial summary of the information compendium offered by the Dataquest CAD/CAM/CAE group.

Dataquest's revenue and shipment estimates are based on the following sources:

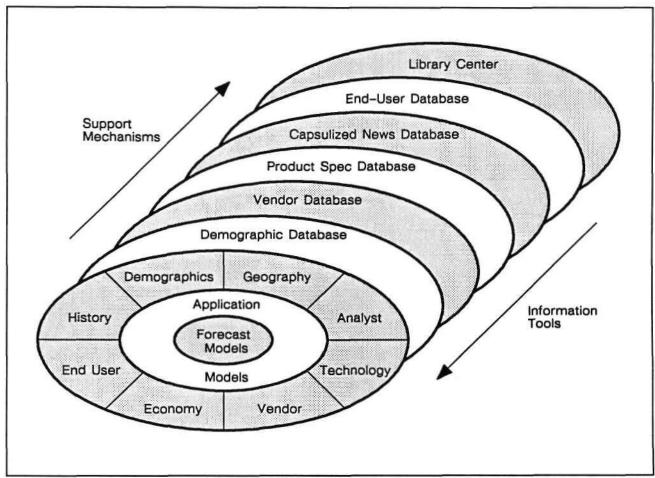
- Information supplied by company management or gathered from publicly available published sources
- End-user surveys
- Information supplied by other Dataquest industry services relating to components/subsystems of CAD/CAM/CAE

- Information provided by OEMs or resellers of the manufacturers' products
- Senior staff estimates based on reliable historical data and in-depth understanding of a company's products and strategies

The CAD/CAM/CAE industry market estimates and forecasts are derived using the following research techniques:

- "Bottom-up" aggregation—This method involves adding all relevant vendor contributions to arrive at total market estimates for all historical data.
- Segment forecasting—For each application segment tracked by the CAD/CAM/CAE group, individual forecasts are derived following the basic information model defined previously. Specifically, each design phase covered within each application is segmented by channel, product, region, and platform. In this way, each application segment incorporates its own set of unique assumptions.
- Demand-based analysis—Market growth is tracked and forecast in terms of the present and anticipated demand of current and future users. This requires the development of a total available market (TAM) model and a satisfied available market figure to accurately assess the levels of penetration. Installed base and rates of product retirement are also evaluated. In addition, Dataquest analysts factor in the acceptance or ability for users to consume new technology.
- Capacity-based analysis—This method involves identifying future shipment volume constraints. These constraints, or "ceilings," can be the result of component availability, manufacturing capacity, or distribution capacity. In any case, constraint is capable of keeping shipments below the demand level.

Figure 1 Information Compendium



Source: Dataquest (September 1991)

1

TITLE:

Final History and Forecast

APPLICATION:

All Applications

REGION:

Europe

PLATFORM:

All Platforms

| | | | | | | | | | | | CAGR | CAGR |
|------------------------------------|------------|-------------|-------------|----------|---------|------------------|---------|-----------|--------------|-----------|-------|------------|
| | 1986 | 1987 | 1988 | 1989 | 1990 | 1991 | 1992 | 1993 | 1994 | 1995 | 86-90 | 90-95 |
| | 2222 | *=== | *** | 2222 | 2236 | *** | 2222 | 2222 | 2255 | **** | 2222 | 2222# |
| UNIT SHIPMENT DATA (Workstation Sh | ipments) | | | | | | | | | | | |
| CPU Shipments | 46,359 | 78, 139 | 96,895 | 130,744 | 166,731 | 201,680 | 239,730 | 275,280 | 305,910 | 331,440 | 38% | 15% |
| Workstation Shipments | 53,755 | 87,271 | 106,715 | 143,780 | 179,185 | 213,170 | 249,940 | 283,800 | 313,260 | 337,940 | 35% | 14% |
| CPU Installed Base | 67,302 | 144,190 | 235,984 | 352,443 | 483,830 | 640,430 | 829,720 | 1,055,170 | 1,311,370 | 1,593,290 | 64% | 27% |
| Workstation Installed Base | 83,392 | 169,421 | 271,104 | 400,865 | 541,616 | 714,600 | 915,250 | 1,150,190 | 1,414,700 | 1,704,070 | 60% | 26% |
| CALCULATED AVERAGE SYSTEM PRICE DA | TA (Thouse | unds of U.! | S. Dollars: |) | | | | | | | | |
| Turnkey ASP | 102.8 | 50.3 | 61.3 | 63.4 | . 60.1 | 57. 9 | 55.2 | 53.1 | 52.1 | 51.9 | -13X | -3% |
| Hardware-Only ASP | 12.6 | 11.8 | 12.6 | 11.3 | 9.6 | 8.9 | 8.3 | 7.8 | 7.6 | 7.8 | -7% | -4% |
| REVENUE DATA (Millions of U.S. Dol | lars) | | | | | | | | | | | |
| Hardware Revenue | 1,430 | 1,583 | 2,225 | 2,576 | 2,816 | 3,361 | 3,705 | 4,056 | 4,420 | 4,843 | 18X | 11% |
| CPU Revenue | 899 | 1,026 | 1,675 | 2,033 | 2,310 | 2,477 | 2,745 | 3,023 | 3,310 | 3,618 | 27% | 9% |
| Workstation Revenue | 331 | 320 | 280 | 240 | 178 | 219 | 209 | 186 | 165 | 142 | - 14% | -4% |
| Peripheral Revenue (Turnkey) | 200 | 237 | 270 | 303 | 328 | 665 | 752 | 847 | 945 | 1,084 | 13% | 27% |
| Software Revenue | 447 | 857 | 965 | 1,161 | 1,448 | 1,544 | 1,847 | 2,217 | 2,651 | 3, 165 | 34% | 17% |
| Bundled | 318 | 335 | 436 | 627 | 749 | 662 | 728 | 807 | 890 | 1,017 | 24% | 6 % |
| Unbundl ed | 129 | 522 | 529 | 534 | 699 | 881 | 1,119 | 1,410 | 1,762 | 2,148 | 53% | 25% |
| Service Revenue | 190 | 456 | 610 | 755 | 945 | 1,079 | 1,219 | 1,383 | 1,568 | 1,793 | 49% | 14% |
| Total Revenue | 2,068 | 2,896 | 3,800 | 4,492 | 5,210 | 5,983 | 6,771 | 7,656 | • | | 26% | 13% |
| Increase over Prior Year | 79% | 40% | 31% | 18% | 16% | 15% | 13% | 133 | x 13% | K 13X | , | l |

2

TITLE:

Final History and Forecast

APPLICATION:

All Applications

REGION:

Europe

PLATFORM:

Technical Workstation

| | | | | | | | | | | | CAGR | CAGR |
|-----------------------------------|-------------|-------------|----------|--------|---------|-----------------|---------|---------|---------|---------|-------|-------------|
| | 1986 | 1987 | 1988 | 1989 | 1990 | 1991 | 1992 | 1993 | 1994 | 1995 | | 90-95 |
| | - | **** | *** | **** | *=== | 2222 | 2222 | *** | *** | **** | ===== | |
| UNIT SHIPMENT DATA (Workstation S | hipments) | | | | | | | | | | | |
| CPU Shipments | 7,724 | 14,572 | 25,818 | 39,982 | 47,598 | 59,560 | 72,940 | 88,520 | 106,360 | 128,460 | 58X | 22X |
| Workstation Shipments | 7,724 | 14,572 | 25,818 | 39,982 | 47,598 | 59,560 | 72,940 | 88,520 | 106,360 | 128,460 | 58% | 22% |
| CPU Installed Base | 11,978 | 26,402 | 51,605 | 89,775 | 133,400 | 183,880 | 248,170 | 328,090 | 425,850 | 545,710 | 83X | 33X |
| Workstation Installed Base | 11,978 | 26,402 | 51,605 | 89,775 | 133,400 | 183,880 | 248,170 | 328,090 | 425,850 | 545,710 | 83% | 33% |
| CALCULATED AVERAGE SYSTEM PRICE D | ATA (Thousa | nds of U.S. | Dollars) | | | | | | | | | |
| Turnkey ASP | 73.3 | 49.9 | 50.6 | 55.3 | 53.7 | 51.5 | 49.8 | 48.8 | 48.6 | 48.9 | -7% | -2% |
| Hardware-Only ASP | 31.3 | 24.7 | 24.5 | 17.8 | 19.0 | 17.2 | 15.7 | 14.9 | 14.3 | 14.2 | -12% | -6 X |
| REVENUE DATA (Millions of U.S. Do | llars) | | | | | | | | | | | |
| Hardware Revenue | 357 | 452 | 856 | 1,201 | 1,390 | 1,845 | 2,143 | 2,510 | 2,901 | 3,375 | 41% | 19% |
| CPU Revenue | 296 | 359 | 705 | 1,012 | 1,178 | 1,442 | 1,659 | 1,927 | 2,222 | 2,578 | 41% | 17% |
| Workstation Revenue | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | NA | MA |
| Peripheral Revenue (Turnkey) | 60 | 93 | 151 | 189 | 211 | 403 | 484 | 584 | 679 | 797 | 37% | 30% |
| Software Revenue | 168 | 411 | 522 | 710 | 911 | 9 50 | 1,207 | 1,545 | 1,928 | 2,374 | 53% | 21% |
| Bundled | 143 | 179 | 257 | 443 | 542 | 451 | 534 | 636 | 733 | 858 | 40% | 10% |
| Unbundled | 25 | 232 | 266 | 267 | 369 | 499 | 674 | 909 | 1,196 | 1,516 | 96% | 33% |
| Service Revenue | 49 | 176 | 307 | 475 | 620 | 750 | 897 | 1,084 | 1,283 | 1,516 | 89% | 20% |
| Total Revenue | 573 | 1,039 | 1,686 | 2,386 | 2,921 | 3,545 | 4,248 | 5,140 | 6,113 | 7,265 | 50% | 20% |
| Increase over Prior Year | 137% | 81% | 62% | 42% | 22% | 21% | 20% | 21% | 19% | 19% | • | |

3

TITLE:

Final History and Forecast

APPLICATION:

All Applications

REGION:

Europe

PLATFORM:

Host/Server

| | | | | | | | | | | | CAGR | CAGR |
|------------------------------------|-------------|-------------|------------|--------|--------|---------|-------------|---------|---------|---------|-------|-------------|
| | 1986 | 1987 | 1988 | 1989 | 1990 | 1991 | 1992 | 1993 | 1994 | 1995 | 86-90 | 90-95 |
| | zers | 2222 | ==== | | EREX | 2222 | 3222 | 2222 | *** | ×000 | ===== | ***** |
| UNIT SHIPHENT DATA (Workstation SI | ipments) | | | | | | | | | | | |
| CPU Shipments | 1,730 | 4,007 | 5,131 | 5,002 | 5,733 | 6,200 | 6,280 | 5,980 | 5,750 | 5,570 | 35% | -1% |
| Workstation Shipments | 9,127 | 13,138 | 14,951 | 18,038 | 18,187 | 17,690 | 16,490 | 14,510 | 13,100 | 12,070 | 19X | -8% |
| CPU Installed Base | 3,827 | 7,824 | 12,887 | 17,622 | 22,017 | 27,750 | 32,870 | 37,890 | 42,690 | 47,310 | 55% | 17% |
| Workstation Installed Base | 19,917 | 33,055 | 48,007 | 66,045 | 79,803 | 101,920 | 118,410 | 132,920 | 146,010 | 158,080 | 41% | 15% |
| CALCULATED AVERAGE SYSTEM PRICE DA | NTA (Thousa | nds of U.S. | . Dollars) | | | | | | | | | |
| Turnkey ASP | 578.5 | 235.1 | 338.4 | 339.9 | 258.3 | 244.2 | 232.9 | 221.4 | 211.1 | 202.6 | -16% | -5 X |
| Mardware-Only ASP | 497.4 | 241.5 | 124.4 | 134.0 | 110.1 | 102.1 | 94.8 | 87.4 | 80.9 | 74.6 | ·31X | -7% |
| REVENUE DATA (Millions of U.S. Do | lars) | | | | | | | | | | | |
| Hardware Revenue | 825 | 828 | 974 | 880 | 808 | 802 | 751 | 660 | 592 | 537 | - 1% | -8% |
| CPU Revenue | 377 | 394 | 603 | 574 | 571 | 400 | 370 | 322 | 286 | 248 | 11% | -15% |
| Morkstation Revenue | 331 | 320 | 280 | 240 | 178 | 219 | 209 | 186 | 165 | 142 | -14% | -4% |
| Peripheral Revenue (Turnkey) | 117 | 113 | 91 | 66 | 59 | 183 | 172 | 152 | 141 | 147 | - 16% | 20% |
| Software Revenue | 183 | 266 | 237 | 204 | 236 | 227 | 213 | 190 | 179 | 181 | 7% | -5% |
| Bundled | 144 | 123 | 146 | 152 | 178 | 173 | 162 | 143 | 131 | 131 | 5% | -6% |
| Unbundled | 39 | 143 | 91 | 52 | 58 | 54 | 52 | 47 | 48 | 50 | 11% | -3% |
| Service Revenue | 129 | 252 | 270 | 240 | 274 | 269 | 251 | 221 | 201 | 189 | 21% | -7% |
| Total Revenue | 1,137 | 1,345 | 1,482 | 1,323 | 1,318 | 1,297 | 1,216 | 1,071 | 972 | 907 | 4% | -7% |
| Increase over Prior Year | 40% | 18% | 10% | -11% | -0% | -2% | -6 X | -12% | -9% | -7% | | |

4

TITLE:

Final History and Forecast

APPLICATION:

All Applications

REGION:

Europe

PLATFORM:

Personal Computer

| | | | | | | | | | | | CAGR | CAGR | ı |
|------------------------------------|------------|-------------|------------|----------|---------|---------|---------|---------|---------|-----------|-------------|-------|---|
| | 1986 | 1987 | 1988 | 1989 | 1990 | 1991 | 1992 | 1993 | 1994 | 1995 | 86-90 | 90-95 | ı |
| | **** | 2222 | 2222 | ==== | 2272 | 2222 | 2020 | | **** | FEFE | | -==== | ı |
| UNIT SHIPMENT DATA (Workstation Sh | ipments) | | | | | | | | | | | | ı |
| CPU Shipments | 36,904 | 59,560 | 65,946 | 85,760 | 113,400 | 135,930 | 160,510 | 180,780 | 193,800 | 197,410 | 32% | 12% | ı |
| Workstetion Shipments | 36,904 | 59,560 | 65,946 | 85,760 | 113,400 | 135,930 | 160,510 | 180,780 | 193,800 | 197,410 | 32% | 12% | ı |
| CPU Installed Base | 51,497 | 109,963 | 171,492 | 245,046 | 328,413 | 428,800 | 548,680 | 689,180 | 842,830 | 1,000,270 | 59X | 25% | ı |
| Workstetion Installed Base | 51,497 | 109,963 | 171,492 | 245,046 | 328,413 | 428,800 | 548,680 | 689,180 | 842,830 | 1,000,270 | 59% | 25% | |
| CALCULATED AVERAGE SYSTEM PRICE DA | TA (Thouse | ands of U.S | S. Dollars |) | | | | | | | | | l |
| Turnkey ASP | 19.4 | 10.1 | 13.7 | 20.2 | 19.2 | 22.1 | 22.4 | 22.6 | 22.7 | 22.9 | -0% | 4% | ı |
| Hardware-Only ASP | 5.5 | 4.5 | 5.4 | 5.0 | 4.8 | 4.8 | 4.7 | 4.7 | 4.6 | 4.6 | -3% | -1% | ı |
| REVENUE DATA (Millions of U.S. Dol | lars) | | | | | | | | | | | | |
| Hordware Revenue | 249 | 303 | 395 | 495 | 619 | 714 | 812 | 886 | 926 | 932 | 26% | 9% | ı |
| CPU Revenue | 226 | 273 | 368 | 446 | 561 | 635 | 716 | 774 | 802 | 792 | 25% | 7% | ı |
| Workstation Revenue | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | MA | MA | ı |
| Peripheral Revenue (Turnkey) | 23 | 30 | 28 | 49 | 58 | 79 | 96 | 112 | 125 | 140 | 27% | 19% | ı |
| Software Revenue | 96 | 181 | 205 | 247 | 301 | 367 | 427 | 481 | 544 | 610 | 33% | 15% | ı |
| Bundled | 31 | 33 | 33 | 32 | 29 | 38 | 33 | 27 | 26 | 28 | -2% | -1% | ı |
| Unbundled | 65 | 147 | 172 | 215 | 272 | 329 | 394 | 454 | 518 | 582 | 43% | 16% | ı |
| Service Revenue | 13 | 28 | 33 | 41 | 51 | 60 | 70 | 77 | 84 | 88 | 42 % | 11% | ١ |
| Total Revenue | 358 | 511 | 633 | 783 | 971 | 1,141 | 1,308 | 1,444 | 1,554 | 1,630 | 28% | 11% | 1 |
| Increase over Prior Year | 273% | 43% | 24% | 24% | 24% | 17% | 15% | 10% | 8% | 5X | | | |

5:

TABLE NUMBER:

5

TITLE:

Final History and Forecast

APPLICATION:

Mechanical

REGION:

Europe

PLATFORM:

All Platforms

| | | | | | | | | | | | EAGR | CACO |
|------------------------------------|-------------|------------|------------|---------|-------------|---------|---------|---------|---------|------------|------|-------|
| | 1986 | 1987 | 1988 | 1989 | 1990 | 1991 | 1992 | 1993 | 1994 | 1995 | | 90-95 |
| | 2228 | **** | ##### | ==== | | **** | ==== | 3223 | **** | **** | | |
| UNIT SHIPMENT DATA (Workstation Sh | | | | | | | | | | | | |
| CPU Shipments | 24,245 | 38,180 | 49,568 | 61,512 | 77,637 | 90,290 | 103,330 | 115,030 | 123,180 | 126,850 | 34% | 10% |
| Workstation Shipments | 30,041 | 45,253 | 57,539 | 70,953 | 86,707 | 98,490 | 110,580 | 121,090 | 128,650 | 131,980 | 30% | |
| CPU Installed Base | 34,811 | 72,409 | 119,440 | 173,804 | 238,915 | 301,900 | 380,300 | 470,640 | 569,140 | 671,310 | 62% | |
| Workstation Installed Base | 47,250 | 91,927 | 146,969 | 210,934 | 283,516 | 357,510 | 443,950 | 541,040 | 645,680 | 753,650 | 57% | |
| CALCULATED AVERAGE SYSTEM PRICE DA | TA (Thousar | nds of U.S | . Dollars) |) | | | | | | | | |
| Turnkey ASP | 111.8 | 55.5 | 69.4 | 68.4 | 64.0 | 60.3 | 56.6 | 53.6 | 52.1 | 52.0 | -13% | -4% |
| Hardware-Only ASP | 12.0 | 13.4 | 13.4 | 13.0 | 10.7 | 10.0 | 9.3 | 8.6 | 8.4 | 8.3 | -3% | -5% |
| REVENUE DATA (Millions of U.S. Dol | lars) | | | • | | | | | | | | |
| Hardware Revenue | 870 | 942 | 1,360 | 1,489 | 1,585 | 1,785 | 1,851 | 1,887 | 1,930 | 1,960 | 16X | 4X |
| CPU Revenue | 489 | 574 | 975 | 1,140 | 1,265 | 1,293 | 1,347 | 1,383 | 1,414 | 1,428 | 27% | 2% |
| Workstation Revenue | 252 | 228 | 215 | 175 | 123 | 125 | 119 | 107 | 102 | 97 | -16% | -5% |
| Peripheral Revenue (Turnkey) | 129 | 140 | 170 | 175 | 197 | 367 | 385 | 396 | 414 | 435 | 11% | 17% |
| Software Revenue | 225 | 421 | 500 | 584 | 750 | 764 | 871 | 994 | 1,147 | 1,300 | 35X | 12X |
| Bundled | 177 | 188 | 271 | 353 | 443 | 380 | 391 | 397 | 409 | 426 | 26X | - 1% |
| Unbundled | 47 | 233 | 229 | 231 | 307 | 384 | 480 | 597 | 738 | 874 | 59% | 23% |
| Service Revenue | 112 | 270 | 360 | 441 | 550 | 599 | 638 | 675 | 725 | 774 | 49% | 7% |
| Total Revenue | 1,207 | 1,634 | 2,220 | 2,514 | 2,885 | 3,148 | 3,360 | 3,556 | 3,802 | 4,034 | 24X | 7% |
| Increase over Prior Year | 73% | 35% | 36% | 13% | 15 % | 9% | 7% | 6% | 7% | 6 % | | |

6

TITLE:

Final History and Forecast

APPLICATION:

AEC

REGION:

Europe

PLATFORM:

All Platforms

| | | | | | | | | | | | CAGR | CAGR |
|-----------------------------------|-------------|-------------|----------------|--------|---------|---------|---------|---------|---------|---------|-------|-------|
| | 1986 | 1987 | 1988 | 1989 | 1990 | 1991 | 1992 | 1993 | 1994 | 1995 | 86-90 | 90-95 |
| | **** | 2222 | 2002 | | **** | 2222 | **** | ==== | *** | *** | **** | ***** |
| UNIT SHIPMENT DATA (Workstation S | hipments) | | | | | | | | | | | |
| CPU Shipments | 9,676 | 15,974 | 19,412 | 28,690 | 38,045 | 47,570 | 58,350 | 69,190 | 78,280 | 86,930 | 41% | 18% |
| Workstation Shipments | 10,347 | 16,878 | 20,304 | 30,051 | 39,244 | 48,700 | 59,290 | 69,910 | 78,790 | 87,290 | 40% | 17% |
| CPU Installed Base | 14,630 | 30,228 | 48,341 | 73,709 | 97,795 | 141,800 | 189,220 | 247,690 | 315,250 | 391,460 | 61% | 32% |
| Workstation Installed Base | 16,238 | 32,741 | 51,755 | 78,520 | 102,932 | 149,150 | 197,650 | 256,930 | 325,110 | 401,780 | 59% | 31X |
| CALCULATED AVERAGE SYSTEM PRICE D | ATA (Thousa | ands of U.S | . Dollars) | | | | | | | | | |
| Turnkey ASP | 109.9 | 38.5 | 45.6 | 50.6 | 45.9 | 45.0 | 43.2 | 42.2 | 41.3 | 41.1 | -20% | -2% |
| Hardware-Only ASP | 10.7 | 6.9 | 9.6 | 7.6 | 6.6 | 6.2 | 5.8 | 5.4 | 5.3 | 5.2 | -11% | -5% |
| REVENUE DATA (Millions of U.S. Do | llers) | | | | | | | | | | | |
| Hardware Revenue | 186 | 168 | 303 | 358 | 410 | 497 | 558 | 622 | 687 | 768 | 22% | 13% |
| CPU Revenue | 135 | 140 | 249 | 287 | 339 | 387 | 438 | 490 | 541 | 601 | 26X | 12% |
| Workstation Revenue | 33 | 29 | 28 | 22 | 18 | 25 | 22 | 17 | 13 | 8 | -14% | - 15X |
| Peripheral Revenue (Turnkey) | 17 , | . 19 | 27 | 49 | 53 | 85 | 99 | 114 | 133 | 159 | 32% | 25% |
| Software Revenue | 47 | 106 | 127 | 164 | 206 | 234 | 288 | 355 | 428 | 518 | 45% | 20% |
| Bundled | 27 | 35 | 48 | 72 | 85 | 75 | 81 | 87 | 99 | 119 | 34% | 7% |
| Unbundled | 20 | 71 | 7 9 | 92 | 122 | 158 | 207 | 267 | 329 | 399 | 57% | 27% |
| Service Revenue | 22 | 60 | 85 | 92 | 107 | 123 | 137 | 153 | 174 | 203 | 48% | 14% |
| Total Revenue | 255 | 354 | 516 | 613 | 724 | 853 | 983 | 1,130 | 1,288 | 1,489 | 30% | 16X |
| Increase over Prior Year | 77% | 39% | 45% | 19% | 18% | 18X | 15% | 15% | 14% | 16X | ; | |

Source: Dataquest

September 1991

 2°

TABLE NUMBER:

7

TITLE:

Final History and Forecast

APPLICATION:

GIS/Mapping

REGION:

Europe

All Platforms

PLATFORM:

| | 1986 | 1987 | 1988 | 1989 | 1990 | 1991 | 1992 | 1993 | 1994 | 1995 | CAGR 86-90 | CAGR 90-95 |
|-----------------------------------|--------------|------------|------------|--------|--------|--------|---------|-----------------|---------|---------|---------------|---------------|
| • | #### | 2002 | 2222 | ==== | ==== | 2222 | 2222 | 2222 | ==== | 1773 | | 7U-7J |
| UNIT SHIPMENT DATA (Workstation S | | | | | | | | | | | | |
| CPU Shipments | 1,015 | 4,807 | 6,070 | 12,846 | 18,215 | 25,050 | 33,300 | 42,820 | 53,190 | 61,120 | 106% | 27% |
| Workstation Shipments | 1,529 | 5,458 | 6,840 | 13,932 | 19,580 | 26,430 | 34,610 | 43,990 | 54,190 | 61,920 | 89% | |
| CPU Installed Base | 1,140 | 5,946 | 11,975 | 24,495 | 39,648 | 64,050 | 94,720 | 134,920 | 185,490 | 244,000 | 143% | 44% |
| Workstation Installed Base | 2,056 | 7,513 | 14,314 | 27,933 | 43,596 | 70,340 | 102,410 | 143,870 | 195,520 | 254,910 | 115% | 42% |
| CALCULATED AVERAGE SYSTEM PRICE D | ATA (Thousar | nds of U.S | . Dollars) | | | | | | | | | |
| Turnkey ASP | 198.5 | 73.8 | 81.8 | 80.2 | 73.0 | 68.5 | 64.4 | 61.5 | 59.6 | 58.7 | -22% | -4X |
| Hardware-Only ASP | 27.7 | 15.4 | 12.3 | 9.6 | 8.2 | 7.6 | 7.0 | 6.5 | 6.2 | 6.1 | - 26% | -6% |
| REVENUE DATA (Millions of U.S. Do | llars) | | | | | | | | | | | |
| Nardware Revenue | 91 | 140 | 162 | 279 | 348 | 517 | 667 | 847 | 1,061 | 1,293 | 40% | 30% |
| CPU Revenue | 49 | 91 | 123 | 225 | 293 | 398 | 517 | 660 | 828 | 1,006 | 57% | 28% |
| Workstation Revenue | 31 | 33 | 24 | 16 | 15 | 27 | 28 | 27 | 24 | 20 | -17% | 7% |
| Peripheral Revenue (Turnkey) | 12 | 16 | 15 | 38 | 40 | 91 | 122 | 160 | 209 | 266 | 36% | 46% |
| Software Revenue | 24 | 48 | 77 | 135 | 184 | 211 | 283 | 36 9 | 477 | 600 | 67% | 27% |
| Bundled | 16 | 28 | 34 | 88 | 117 | 104 | 137 | 180 | 233 | 301 | 63X | 21% |
| Unbund Led | 7 | 19 | 42 | 47 | 67 | 107 | 145 | 190 | 244 | 299 | 75% | 35% |
| Service Revenue | 16 | 32 | 49 | 82 | 111 | 152 | 199 | 257 | 328 | 411 | 61% | 30% |
| Total Revenue | 131 | 220 | 288 | 496 | 643 | 880 | 1,149 | 1,474 | 1,866 | 2,304 | 49% | 29% |
| Increase over Prior Year | 170X | 68X | 31% | 72% | 30% | 37% | 31% | 28% | 27% | 23% | | |

8

TITLE: APPLICATION: Fiest History and Forecast Electronic Design Automation

REGION:

Europe

PLATFORM:

All Platforms

| | 1986 | 1987 | 1988 | 1989 | 1990 | 1991 | 1992 | 1993 | 1994 | 1995 | | CAGR 90-95 |
|------------------------------------|------------|------------|------------|--------|---------|---------|--------------|--------------|---------|---------|------|---------------|
| | ==== | 3552 | 2222 | **** | Tanta | 2022 | 177 C | 1773 CCR# | 1774 | 1773 | | 7U-77 |
| UNIT SHIPMENT DATA (Workstation Sh | | | | ****** | | | **** | | **** | 4223 | HIER | |
| CPU Shipments | 11,423 | 19,178 | 21,844 | 27,696 | 32,835 | 38,770 | 44,750 | 48,250 | 51,260 | 56,540 | 30% | 11% |
| Workstation Shipments | 11,838 | 19,682 | 22,032 | 26,844 | 33,654 | 39,550 | 45,460 | 48,810 | 51,620 | 56,750 | 30% | |
| CPU installed Base | 16,721 | 35,606 | 56,228 | 80,435 | 107,472 | 132,690 | 165,480 | 201,920 | 241,490 | 286,530 | 59% | |
| Workstation Installed Base | 17,848 | 37,240 | 58,066 | 83,478 | 111,571 | 137,600 | 171,250 | 208,350 | 248,390 | 293,730 | 58% | |
| CALCULATED AVERAGE SYSTEM PRICE DA | TA (Thousa | nds of U.S | . Dollars) | | | | | | | | | |
| Turnkey ASP | 70.7 | 38.0 | 44.1 | 48.6 | 48.6 | 50.8 | 50.6 | 49.8 | 48.9 | 48.6 | -9% | 0% |
| Hardware-Only ASP | 14.9 | 12.8 | 13.6 | 12.6 | 11.5 | 10.9 | 10.4 | 10,5 | 10.9 | 12.0 | -6% | 1% |
| REVENUE DATA (Millions of U.S. Dol | lars) | | | | | | | | | | | |
| Hardware Revenue | 283 | 312 | 400 | 450 | 474 | 562 | 629 | 700 | 741 | 823 | 14% | 12% |
| CPU Revenue | 226 | 221 | 329 | 381 | 413 | 399 | 444 | 488 | 526 | 584 | 16% | 7% |
| Workstation Revenue | 15 | 30 | 14 | 28 | 22 | 41 | 40 | 35 | 26 | 16 | 9% | ·5% |
| Peripheral Revenue (Turnkey) | 41 | 61 | 58 | 41 | 39 | 122 | 145 | 176 | 189 | 223 | -2X | 42% |
| Software Revenue | 153 | 281 | 261 | 277 | 307 | 334 | 406 | 498 | 600 | 747 | 19% | 19% |
| Bundled | 98 | 83 | 82 | 113 | 104 | 103 | 119 | 142 | 149 | 171 | 1% | 11% |
| Unbundi ed | 54 | 198 | 179 | 164 | 204 | 231 | 287 | 356 | 451 | 576 | 39% | 23% |
| Service Revenue | 39 | 94 | 116 | 141 | 177 | 205 | 245 | 298 | 341 | 405 | 46% | 18% |
| Total Revenue | 474 | 687 | 777 | 869 | 958 | 1,102 | 1,280 | 1,496 | 1,682 | 1,975 | 19% | 16% |
| Increase over Prior Year | 80X | 45% | 13% | 12% | 10% | 15% | 16% | 17% | 12% | 17% | | |

۰

TITLE:

Final History and Forecast

APPLICATION:

Electronic CAE

REGION:

Europe

PLATFORM:

All Platforms

| | 4004 | 4555 | | | | | | | | | | CAGR |
|------------------------------------|------------|------------|------------|--------|--------|--------|---------|---------|---------|---------|-------|-------|
| | 1986 | 1987 | 1988 | 1989 | 1990 | 1991 | 1992 | 1993 | 1994 | 1995 | 86-90 | 90-95 |
| | 2222 | **** | 2024 | IIII | 2222 | 2222 | **** | **** | **** | 2220 | 22222 | ***** |
| UNIT SHIPMENT DATA (Workstation Sh | ipments) | | | | | | | | | | | |
| CPU Shipments | 6,730 | 10,327 | 11,721 | 18,392 | 22,100 | 26,220 | 30,360 | 33,080 | 34,990 | 38,390 | 35% | 12% |
| Workstation Shipments | 6,835 | 10,476 | 11,694 | 18,815 | 22,325 | 26,410 | 30,490 | 33,160 | 35,040 | 38,420 | 34% | 11% |
| CPU Installed Base | 10,450 | 20,553 | 31,435 | 47,650 | 65,742 | 84,850 | 108,370 | 134,700 | 163,010 | 194,770 | 58% | 24% |
| Workstation Installed Base | 10,682 | 20,935 | 31,794 | 48,448 | 66,914 | 86,140 | 109,840 | 136,290 | 164,690 | 196,520 | 58% | 24% |
| CALCULATED AVERAGE SYSTEM PRICE DA | TA (Thouse | nds of U.S | . Dollars) | | | | | | | | | |
| Turnkey ASP | 50.4 | 34.1 | 40.3 | 49.7 | 47.1 | 49.8 | 50.0 | 49.2 | 48.5 | 48.4 | -2% | 1% |
| Nardware-Only ASP | 15.4 | 13.0 | 13.6 | 10.1 | 9.4 | 8.9 | 8.6 | 8.7 | 9.8 | 11.6 | -12X | 4% |
| REVENUE DATA (Millions of U.S. Dol | lars) | | | | | | | | | | | |
| Mardware Revenue | 140 | 160 | 207 | 250 | 264 | 321 | 367 | 426 | 463 | 536 | 17% | 15% |
| CPU Revenue | 110 | 108 | 163 | 204 | 227 | 232 | 263 | 299 | 329 | 382 | 20% | 11% |
| Workstation Revenue | 5 | 10 | 4 | 11 | 7 | 14 | 12 | 9 | 7 | 6 | 10% | -2% |
| Peripheral Revenue (Turnkey) | 26 | 42 | 40 | 35 | 30 | 75 | 92 | 118 | 126 | 148 | 4% | 38% |
| Software Revenue | 66 | 130 | 133 | 157 | 180 | 204 | 266 | 344 | 425 | 541 | 28% | 25% |
| Bundled | 42 | 40 | 43 | 65 | 55 | 53 | 63 | 82 | 84 | 89 | 7% | 10% |
| Unbundled | 24 | 90 | 90 | 92 | 125 | 152 | 203 | 262 | 342 | 451 | 51% | 29% |
| Service Revenue | 14 | 41 | 57 | 75 | 94 | 113 | 143 | 186 | 220 | 271 | 61% | 24% |
| Total Revenue | 220 | 332 | 397 | 482 | 537 | 638 | 777 | 956 | 1,108 | 1,348 | 25% | 20% |
| Increase over Prior Year | 56% | 51% | 20% | 21% | 12% | 19% | 22% | 23% | 16% | 22% | | |

10

TITLE:

Final History and Forecast

APPLICATION:

IC Layout

REGION:

Europe

PLATFORM:

All Platforms

| | | | | | | | | | | | CAGR | CAGR |
|------------------------------------|--------------|-------------|------------|-------------|-------|-------|-------------|--------|--------|--------|-------------|-------|
| | 1986 | 1987 | 1988 | 1989 | 1990 | 1991 | 1992 | 1993 | 1994 | 1995 | 86-90 | 90-95 |
| | ==== | **** | 3222 | **** | 2222 | | 2212 | **** | *** | 2222 | ===== | **** |
| UNIT SHIPMENT DATA (Workstation St | ipments) | | | | | | | | | | | |
| CPU Shipments | 377 | 1,277 | 1,491 | 1,865 | 2,238 | 2,990 | 3,870 | 4,830 | 5,580 | 6,200 | 56% | 23% |
| Workstation Shipments | 390 | 1,304 | 1,498 | 1,839 | 2,227 | 2,990 | 3,870 | 4,830 | 5,580 | 6,200 | 55% | 23X |
| CPU Installed Base | 683 | 1,950 | 3,404 | 5,131 | 7,396 | 9,380 | 12,620 | 16,840 | 21,860 | 27,630 | 81% | 30% |
| Workstation Installed Base | 775 | 2,070 | 3,534 | 5,243 | 7,505 | 9,530 | 12,790 | 17,030 | 22,070 | 27,860 | 76 % | 30% |
| CALCULATED AVERAGE SYSTEM PRICE DA | NTA (Thousai | nds of U.S. | . Dollars) | | | | | | | | | |
| Turnkey ASP | 104.2 | 30.1 | 56.8 | 54.3 | 53.5 | 51.0 | 48.9 | 47.7 | 47.1 | 47.1 | -15% | -3% |
| Hardware-Only ASP | 46.7 | 25.5 | 24.6 | 20.7 | 21.1 | 18.5 | 16.4 | 14.9 | 13.9 | 13.4 | -18% | -9% |
| REVENUE DATA (MILLIONS of U.S. Dol | lars) | | | | | | | | | | | |
| Hardware Revenue | 20 | 29 | 40 | 41 | 49 | 56 | 64 | 73 | 77 | 76 | 25% | 9% |
| CPU Revenue | 16 | 21 | 33 | 38 | 46 | 40 | 46 | 53 | 58 | 56 | 31% | 4% |
| Workstation Revenue | 1 | 3 | 2 | 1 | 1 | 5 | 5 | 5 | 3 | 2 | -4% | 7% |
| Peripheral Revenue (Turnkey) | 3 | 5 | 5 | 2 | 2 | 11 | 13 | 15 | 16 | 19 | -14% | 63% |
| Software Revenue | 19 | 37 | 32 | 26 | 29 | 31 | 35 | 41 | 51 | 64 | 12% | 17% |
| Bundled | 6 | 5 | 6 | 4 | 6 | 8 | 9 | 9 | 10 | 15 | -0% | 20% |
| Unbundled | 13 | 32 | 27 | 22 | 23 | 23 | 26 | 32 | 41 | 49 | 17% | 16% |
| Service Revenue | 3 | 9 | 15 | 14 | 21 | 23 | 26 | 30 | 34 | 36 | 57% | 11% |
| Total Revenue | 42 | 76 | 87 | 81 | 99 | 111 | 125 | 144 | 162 | 176 | 24% | 12% |
| Increase over Prior Year | 25% | 80% | 15% | -6 % | 22% | 12% | 13 X | 15X | 13% | 9% | | |

11

* TITLE:

Final History and Forecast

APPLICATION:

PCB/Hybrid/MCN

REGION:

Europe

PLATFORM:

All Platforms

| | 100/ | 4007 | 4000 | 4000 | 4000 | 4004 | 4000 | 4007 | 400/ | 4005 | | CAGR |
|------------------------------------|------------|-------------|------------|--------|--------|--------|--------|--------|------------|--------|-------|-------|
| | 1986 | 1987 | 1988 | 1989 | 1990 | 1991 | 1992 | 1993 | 1994 | 1995 | | 90-95 |
| | *** | **** | 2223 | ==== | RITE | 2222 | 2222 | | 2222 | 3642 | TETET | 22234 |
| UNIT SHIPMENT DATA (Workstation Sh | ipments) | | | | | | | | | | | |
| CPU Shipments | 4,316 | 7,574 | 8,632 | 7,438 | 8,496 | 9,560 | 10,530 | 10,340 | 10,690 | 11,950 | 18% | 7% |
| Morkstation Shipments | 4,614 | 7,901 | 8,839 | 8,190 | 9,102 | 10,160 | 11,100 | 10,820 | 11,000 | 12,130 | 19% | 6% |
| CPU Installed Base | 5,588 | 13,103 | 21,390 | 27,654 | 34,334 | 38,470 | 44,490 | 50,380 | 56,620 | 64,130 | 57% | 13% |
| Workstation Installed Base | 6,391 | 14,235 | 22,738 | 29,788 | 37,151 | 41,940 | 48,610 | 55,030 | 61,630 | 69,350 | 55% | 13% |
| CALCULATED AVERAGE SYSTEM PRICE DA | TA (Thousa | nds of U.S | . Dollars) | 1 | | | | | | | | |
| Turnkey ASP | 99.6 | 44.7 | 48.0 | 46.8 | 50.1 | 52.2 | 51.7 | 51.3 | 49.8 | 49.0 | - 16% | -0% |
| Hardware-Only ASP | 11.7 | 10.6 | 11.5 | 17.5 | 14.7 | 14.2 | 13.9 | 14.4 | 13.4 | 12.8 | 6X | -3% |
| REVENUE DATA (Millions of U.S. Dol | lars) | | | | | | | | | | | |
| Hardware Revenue | 123 | 123 | 153 | 160 | 161 | 185 | 198 | 201 | 201 | 210 | 7% | 5% |
| CPU Revenue | 101 | 92 | 133 | 138 | 140 | 126 | 135 | 136 | 139 | 145 | 9% | 1% |
| Workstation Revenue | 9 | 17 | 8 | 17 | 14 | 22 | 23 | 21 | 16 | 9 | 11% | -9% |
| Peripheral Revenue (Turnkey) | 13 | 14 | 13 | 5 | 7 | 37 | 41 | 44 | 47 | 56 | -14% | 51% |
| Software Revenue | 68 | 114 | 96 | 94 | 98 | 99 | 104 | 113 | 123 | 143 | 10% | 8% |
| Bundled | 50 | 38 | 34 | 44 | 43 | 42 | 47 | 51 | 55 | 67 | -4% | 9% |
| Unbundled | 17 | 76 | 62 | 50 | 55 | 57 | 58 | 62 | 68 | 76 | 34% | 7% |
| Service Revenue | 22 | 43 | 45 | 52 | 62 | 69 | 75 | 82 | 88 | 98 | 30% | 10% |
| Total Revenue | 212 | 280 | 294 | 306 | 322 | 353 | 378 | 396 | 412 | 451 | 11% | 7% |
| Increase over Prior Year | 140% | 32 X | 5 X | 4% | 5% | 10% | 7% | 5% | 4 X | 9% | • | |

12

TITLE:

Final History and Forecast

APPLICATION:

All Applications

REGION:

Benelux PLATFORM: All Platforms

| | | | | | | | | | | | CAGR | CAGR |
|------------------------------------|------------|------------|------------|--------|--------|--------|--------|--------|--------|------------------|-------|-------|
| | 1986 | 1987 | 1988 | 1989 | 1990 | 1991 | 1992 | 1993 | 1994 | 1995 | 86-90 | 90-95 |
| | | **** | 2224 | 2222 | **** | **** | **** | ERES | *** | ==== | | **** |
| UNIT SHIPMENT DATA (Workstation Sh | ipments) | | | | | | | | | | | |
| CPU Shipments | 3,315 | 5,691 | 7,132 | 9,333 | 11,107 | 13,370 | 15,620 | 17,270 | 18,860 | 19,560 | 35% | 12% |
| Workstation Shipments | 4,048 | 6,780 | 8,291 | 10,273 | 11,973 | 14,030 | 16,190 | 17,720 | 19,230 | 19,870 | 31% | 11% |
| CPU Installed Base | 4,356 | 9,999 | 16,844 | 25,246 | 34,887 | 44,080 | 56,120 | 69,800 | 85,080 | 101,050 | 68% | 24% |
| Workstation Installed Base | 5,456 | 12,189 | 20, 193 | 29,541 | 39,828 | 49,990 | 62,670 | 76,870 | 92,580 | 10 8,9 40 | 64% | 22% |
| CALCULATED AVERAGE SYSTEM PRICE DA | TA (Thouse | nds of U.S | . Dollars) | ı | | | | | | | | |
| Turnkey ASP | 125.5 | 40.4 | 54.2 | 70.9 | 65.6 | 56.6 | 54.2 | 52.3 | 51.5 | 51.5 | - 15% | -5% |
| Hardware-Only ASP | 12.4 | 11.8 | 12.4 | 10.9 | 10.3 | 9.3 | 8.6 | 8.0 | 7.8 | 7.9 | -5% | -5% |
| REVENUE DATA (Millions of U.S. Dol | lars) | | | | | | | | | | | |
| Marchiere Revenue | 104 | 102 | 154 | 177 | 188 | 212 | 230 | 242 | 260 | 272 | 16% | 8% |
| CPU Revenue | 62 | 72 | 114 | 141 | 155 | 162 | 177 | 188 | 204 | 213 | 25% | 7% |
| Workstation Revenue | 27 | 18 | 24 | 17 | 13 | 16 | 16 | 14 | 12 | 10 | - 16% | -5% |
| Peripheral Revenue (Turnkey) | 14 | 12 | 16 | 19 | 20 | 33 | 37 | 40 | 44 | 48 | 9% | 19% |
| Software Revenue | 30 | 60 | 58 | 66 | 74 | 72 | 83 | 96 | 111 | 128 | 25% | 12% |
| Bundled | 22 | 19 | 24 | 40 | 41 | 31 | 33 | 35 | 37 | 40 | 16% | -0% |
| Unbundled | 8 | 41 | 35 | 27 | 33 | 40 | 50 | 61 | 75 | 88 | 44% | 22% |
| Service Revenue | 13 | 36 | 46 | 56 | 62 | 66 | 73 | 80 | 89 | 97 | 48% | 9% |
| Total Revenue | 147 | 198 | 258 | 300 | 324 | 350 | 387 | 418 | 460 | 496 | 22% | 9% |
| Increase over Prior Year | 89% | 35% | 30% | 16% | 8% | 8% | 11% | 8% | 10% | 8% | , | |

13

TITLE:

Final History and Forecast

APPLICATION:

All Applications

REGION:

Benetux

PLATFORM:

Technical Workstation

| | | | | | | | | | | | CAGR | CAGR |
|------------------------------------|-------------|------------|------------|-------|-------|--------|--------|--------|--------|--------|-------|-------|
| | 1986 | 1987 | 1988 | 1989 | 1990 | 1991 | 1992 | 1993 | 1994 | 1995 | 86-90 | |
| | **** | **** | *** | C208 | **** | | ==== | *** | *** | *** | **** | ===== |
| UNIT SHIPMENT DATA (Workstation Sh | ipments) | | | | | | | | | | | |
| CPU Shipments | 414 | 1,006 | 1,795 | 2,853 | 3,032 | 3,630 | 4,370 | 5,110 | 6,060 | 7,070 | 64% | 18% |
| Workstation Shipments | 414 | 1,006 | 1,795 | 2,853 | 3,032 | 3,630 | 4,370 | 5,110 | 6,060 | 7,070 | 64X | 18% |
| CPU Installed Base | 545 | 1,548 | 3,326 | 6,104 | 9,258 | 12,000 | 15,820 | 20,400 | 25,920 | 32,440 | 103% | 29% |
| Workstation Installed Base | 545 | 1,548 | 3,326 | 6,104 | 9,258 | 12,000 | 15,820 | 20,400 | 25,920 | 32,440 | 103% | 29% |
| CALCULATED AVERAGE SYSTEM PRICE DA | TA (Thousan | ds of U.S. | . Dollars) | | | | | | | | | |
| Turnkey ASP | 79.1 | 45.8 | 43.0 | 56.4 | 52.9 | 50.9 | 49.3 | 48.4 | 48.3 | 48.7 | - 10% | -2% |
| Hardware-Only ASP | 32.5 | 24.9 | 23.8 | 16.6 | 18.6 | 16.8 | 15.4 | 14.6 | 14.1 | 14.0 | · 13% | -6% |
| REVENUE DATA (Millions of U.S. Dol | lars) | | | | | | | | | | | |
| Hardware Revenue | 19 | 28 | 55 | 82 | 85 | 113 | 129 | 145 | 166 | 186 | 46% | 17% |
| CPU Revenue | 15 | 22 | 46 | 70 | 72 | 91 | 103 | 115 | 132 | 148 | 47% | 16% |
| Workstation Revenue | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | NA | NA |
| Peripheral Revenue (Turnkey) | 4 | 6 | 10 | 12 | 14 | 55 | 26 | 30 | 34 | 38 | 39% | 23% |
| Software Revenue | 11 | 34 | 33 | 44 | 47 | 42 | 53 | 66 | 81 | 95 | 45% | 15% |
| Bundled | 9 | 12 | 12 | 28 | 28 | 18 | 21 | 25 | 28 | 30 | 34% | 2% |
| Unbundled | 2 | 22 | 20 | 16 | 19 | 24 | 32 | 41 | 53 | 65 | 78% | 28% |
| Service Revenue | 3 | 15 | 24 | 36 | 38 | 45 | 53 | 62 | 72 | 81 | 92% | 16% |
| Total Revenue | 32 | 78 | 112 | 162 | 171 | 200 | 235 | 273 | 319 | 363 | 52% | 16% |
| Increase over Prior Year | 208X | 140% | 44X | 44% | 6X | 17% | 17% | 16% | 17% | 14% | • | |

14

TITLE:

Final History and Forecast

APPLICATION:

All Applications

REGION:

Benelux

PLATFORM:

Host/Server

| | | | | | | | | | | | CAGR | CAGR |
|--------------------------------------|-------------|-------------|------------|-------|-------|-------|-------|-------|--------|--------|--------------|--------------|
| | 1986 | 1987 | 1988 | 1989 | 1990 | 1991 | 1992 | 1993 | 1994 | 1995 | 86-90 | 90-95 |
| | 2222 | EESS | **** | **** | 2223 | **** | *** | E222 | ==== | ==== | ===== | ====# |
| UNIT SHIPMENT DATA (Workstation Shi | ipments) | | | | | | | | | | | |
| CPU Shipments | 129 | 299 | 511 | 348 | 423 | 410 | 420 | 390 | 370 | 340 | 35X | -4 x |
| Workstation Shipments | 911 | 1,388 | 1,670 | 1,287 | 1,288 | 1,070 | 990 | 840 | 750 | 660 | 9% | - 13X |
| CPU installed Base | 200 | 498 | 1,009 | 1,351 | 1,728 | 2,090 | 2,450 | 2,770 | 3,070 | 3,340 | 72X | 14X |
| Workstation installed Base | 1,300 | 2,688 | 4,358 | 5,645 | 6,669 | 8,000 | 8,990 | 9,830 | 10,580 | 11,230 | 51% | 11% |
| CALCULATED AVERAGE SYSTEM PRICE DATE | TA (Thousar | vds of U.S. | . Dollars) | | | | | | | | | |
| Turnkey ASP | 651.6 | 181.2 | 176.9 | 414.7 | 299.2 | 281.1 | 267.9 | 254.8 | 243.2 | 233.6 | - 18% | -5 x |
| Hardware-Only ASP | 467.4 | 239.4 | 136.3 | 125.4 | 117.5 | 107.3 | 99.0 | 90.8 | 83.6 | 76.9 | -29% | -8% |
| REVENUE DATA (Millions of U.S. Doll | lers) | | | | | | | | | | | Í |
| Hardware Revenue | 66 | 54 | 72 | 63 | 64 | 53 | 49 | 42 | 37 | 30 | ·1X | |
| CPU Revenue | 30 | 31 | 42 | 42 | 47 | 27 | 25 | 21 | 18 | 13 | 12% | -22 x |
| Workstation Revenue | 27 | 18 | 24 | 17 | 13 | 16 | 16 | 14 | 12 | 10 | -16 % | -5 x |
| Peripheral Revenue (Turnkey) | 9 | 6 | 6 | 5 | 5 | 9 | 9 | 7 | 7 | 6 | ·17X | 6% |
| Software Revenue | 15 | 19 | 18 | 13 | 15 | 14 | 13 | 11 | 10 | 11 | -1% | |
| Bundted | 12 | 6 | 10 | 11 | 12 | 12 | 10 | 9 | 8 | 9 | 1% | |
| Unbundled | 3 | 13 | 7 | 2 | 3 | 2 | 2 | 2 | 2 | 2 | -6% | |
| Service Revenue | 9 | 20 | 21 | 18 | 21 | 18 | 17 | 14 | 13 | 11 | 23% | |
| Total Revenue | 91 | 93 | 111 | 94 | 100 | 85 | 79 | 67 | 59 | 52 | 3% | -12% |
| Increase over Prior Teet | 51% | 3% | 19% | · 15X | 7% | -16% | ٠7% | -15% | -11% | -12% | • | |

15

TITLE:

Final History and Forecast

APPLICATION:

All Applications

REGION:

Benetuk

PLATFORM:

Personal Computer

| | | | | | | | | | | | CAGR | CAGR |
|------------------------------------|-------------|------------|------------|--------|--------|---------------------|--------|------------|---------|--------|-------------|-------|
| | 1986 | 1987 | 1988 | 1989 | 1990 | 1991 | 1992 | 1993 | 1994 | 1995 | 86-90 | 90-95 |
| | 2822 | **== | *** | 2222 | =245 | *** | **** | =ta= | | zzi; | | 37538 |
| UNIT SNIPMENT DATA (Workstation Sh | ipments) | | | | | | | | | | | |
| CPU Shipments | 2,772 | 4,386 | 4,825 | 6,133 | 7,653 | 9,330 | 10,830 | 11,770 | 12,420 | 12,150 | 29% | 10% |
| Workstation Shipments | 2,723 | 4,386 | 4,825 | 6, 133 | 7,653 | 9,330 | 10,830 | 11,770 | 12,420 | 12,150 | 29% | 10% |
| CPU Installed Base | 3,611 | 7,953 | 12,509 | 17,792 | 23,900 | 29,990 | 37,850 | 46,640 | \$6,090 | 65,270 | 60% | 22% |
| Workstation Installed Base | 3,611 | 7,953 | 12,509 | 17,792 | 23,900 | 29, 99 0 | 37,850 | 46,640 | 56,090 | 65,270 | 60% | 22% |
| CALCULATED AVERAGE SYSTEM PRICE DA | TA (Thousar | nds of U.S | . Dollars) | | | | | | | | | |
| Turnkey ASP | 19.6 | 5.2 | 7.9 | 16.5 | 15.2 | 14.0 | 14.1 | 14.4 | 14.6 | 15.1 | -6X | -0% |
| Hardware-Only ASP | 5.6 | 4.5 | 5.4 | 5.0 | 4.8 | 4.7 | 4.7 | 4.6 | 4.5 | 4.5 | -4% | -1% |
| REVENUE DATA (Millions of U.S. Dol | lars) | | - | | | | | | | | | ļ |
| Hardware Revenue | 18 | 19 | 26 | 32 | 38 | 45 | 52 | 55 | 57 | 56 | 20% | 6% |
| CPU Revenue | 17 | 19 | 26 | 30 | 36 | 44 | 49 | 52 | 54 | 52 | 20% | 7% |
| Workstation Revenue | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | MA | MA |
| Peripheral Revenue (Turnkey) | 1 | 1 | 1 | 2 | 2 | 2 | 2 | 3 | 3 | 4 | 17% | 13X |
| Software Revenue | 4 | 7 | 8 | 10 | 12 | 16 | 18 | 19 | 21 | 21 | 29% | 12% |
| Bundled | 2 | 1 | 1 | 1 | 1 | 2 | 1 | 1 | 1 | 1 | -19% | -2% |
| Unbundled | 2 | 6 | 7 | 9 | 11 | 14 | 16 | 18 | 19 | 21 | 48 X | 13% |
| Service Revenue | 1 | 1 | 1 | 2 | 3 | 3 | 4 | 4 | 4 | 4 | 36 % | 8% |
| Total Revenue | 23 | 28 | 35 | 44 | 53 | 64 | 73 | 78 | 82 | 81 | 23% | 9% |
| Increase over Prior Year | 234% | 18% | 28% | 25% | 20% | 21% | 13% | 6 X | 5% | -1% | | |

16

TITLE:

Final History and Forecast

APPLICATION:

Mechanical

REGION:

Benetux

PLATFORM:

All Platforms

| | | | | | | | | | | | CAGR | CAGR |
|--------------------------------------|-------------|-----------|----------------|--------|--------|--------|------------|--------|--------|--------|-------|-------|
| | 1986 | 1987 | 1988 | 1989 | 1990 | 1991 | 1992 | 1993 | 1994 | 1995 | 86-90 | 90-95 |
| | **** | *** | | E008 | | 9002 | **** | *** | - | 2222 | FR:#E | **** |
| UNIT SHIPMENT DATA (Workstation Sh | ipments) | | | | | | | | | | | |
| CPU Shipments | 1,766 | 3,050 | 4,000 | 4,327 | 5,037 | 5,890 | 6,640 | 7,130 | 7,530 | 7,450 | 30% | 8% |
| Workstation Shipments | 2,389 | 3,937 | 4,784 | 5,037 | 5,691 | 6,360 | 7,040 | 7,450 | 7,810 | 7,690 | 24% | 6% |
| CPU Installed Base | 2,367 | 5,390 | 9,231 | 13,055 | 17,652 | 20,980 | 25,720 | 30,950 | 36,570 | 42,120 | 65% | 19% |
| Workstation Installed Base | 3,261 | 7,171 | 11,797 | 16,335 | 21,464 | 25,450 | 30,640 | 36,230 | 42,190 | 48,030 | 60% | 17% |
| CALCULATED AVERAGE SYSTEM PRICE DATE | TA (Thousan | ds of U.S | . Dollars) | | | | | | | | | |
| Turnkey ASP | 135.8 | 37.7 | 54.5 | 79.0 | 72.6 | 60.3 | 56.7 | 53.7 | 52.4 | 52.3 | · 14% | ·6X |
| Herdwere-Only ASP | 11.7 | 12.6 | 12.7 | 12.5 | 11.5 | 10.4 | 9.6 | 8.9 | 8.6 | 8.5 | -0% | -6% |
| REVENUE DATA (Militions of U.S. Dol | lars) | | | | | | | | | | | |
| Hardware Revenue | 66 | 60 | 9 3 | 103 | 103 | 113 | 116 | 114 | 115 | 112 | 12% | 2% |
| CPU Revenue | 36 | 42 | 67 | 80 | 83 | 84 | 87 | 86 | 87 | 85 | 23X | 0% |
| Workstation Revenue | 21 | 11 | 17 | 12 | 9 | 10 | 10 | 9 | 8 | 7 | - 18% | -4% |
| Peripheral Revenue (Turnkey) | 10 | 7 | 9 | 11 | 11 | 18 | 19 | 19 | 20 | 20 | 3% | 12% |
| Software Revenue | 16 | 29 | 29 | 34 | 37 | 32 | 35 | 38 | 43 | 47 | 23X | 5% |
| Bundl ed | 14 | 9 | 13 | 23 | 24 | 17 | 16 | 15 | 15 | 15 | 15% | -9% |
| Unbundled | 2 | 20 | 16 | 11 | 13 | 16 | 19 | 23 | 28 | 32 | 53% | 20% |
| Service Revenue | 8 | 23 | 26 | 33 | 33 | 35 | 36 | 36 | 38 | 38 | 43X | 3% |
| Total Revenue | 90 | 112 | 149 | 171 | 173 | 180 | 187 | 188 | 196 | 197 | 18% | 3% |
| Increase over Prior Year | 79% | 24% | 34% | 15% | 1% | 4% | 4 x | 1% | 4% | 1% | | |

17

TITLE:

Final History and Forecast

APPLICATION:

AEC

REGION:

Benelux

PLATFORM:

All Platforms

| | | | | | | | | | | | CAGR | CAGR |
|------------------------------------|-------------|-------------|------------|-------|-------|--------|--------|--------|--------|--------|--------------|-------|
| | 1986 | 1987 | 1988 | 1989 | 1990 | 1991 | 1992 | 1993 | 1994 | 1995 | 86-90 | |
| | 2222 | *** | #23C | 222 | DEEL | 2222 | 2032 | zztz | EEEE | *** | **** | ===== |
| UNIT SHIPMENT DATA (Workstation Sh | igments) | | | | | | | | | | | |
| CPU Shipments | 716 | 1,084 | 1,452 | 2,075 | 2,617 | 3,230 | 3,890 | 4,430 | 4,920 | 5,220 | 38X | 15% |
| Workstation Shipments | 753 | 1,176 | 1,590 | 2,169 | 2,710 | 3,300 | 3,940 | 4,470 | 4,940 | 5,240 | 38X | 14% |
| CPU Installed Base | 939 | 2,011 | 3,395 | 5,262 | 7,285 | 9,920 | 13,040 | 16,720 | 20,870 | 25,340 | 67% | 28% |
| Workstation Installed Base | 1,034 | 2,199 | 3,722 | 5,684 | 7,738 | 10,510 | 13,700 | 17,420 | 21,610 | 26,110 | 65% | 28% |
| CALCULATED AVERAGE SYSTEM PRICE DA | TA (Thousan | rds of U.S. | . Dollars) | | | | | | | | | |
| Turnkey ASP | 177.9 | 39.1 | 47.4 | 56.3 | 51.9 | 40.0 | 38.8 | 38.4 | 38.1 | 38.2 | -27 % | -6% |
| Hardware-Only ASP | 10.5 | 7.3 | 9.9 | 7.5 | 6.8 | 6.3 | 5.8 | 5.4 | 5.2 | 5.1 | - tox | -6% |
| REVENUE DATA (Millions of U.S. Dol | lars) | | | | | | | | | | | |
| Hardware Revenue | 14 | 13 | 25 | 25 | 29 | 31 | 34 | 37 | 40 | 44 | 18X | 9% |
| CPU Revenue | 10 | 10 | 20 | 20 | 23 | 26 | 29 | 31 | 34 | 36 | 24% | 9% |
| Workstation Revenue | 3 | 2 | 3 | 2 | 1 | 2 | 1 | 1 | 1 | 1 | -17% | -19% |
| Peripheral Revenue (Turnkey) | 1 | 1 | 3 | 3 | 4 | 4 | 4 | 5 | 5 | 7 | 27% | 13% |
| Software Revenue | 3 | 7 | 8 | 8 | 9 | 9 | 10 | 12 | 14 | 16 | 32 x | 11% |
| Bundl ed | 2 | 2 | 3 | 4 | 5 | 3 | 3 | 3 | 3 | 3 | 21% | -7% |
| Unbund Led | 1 | 5 | 5 | 4 | 4 | 6 | 7 | 9 | 11 | 12 | 50X | 23% |
| Service Revenue | 2 | 5 | 9 | 7 | 7 | 7 | 8 | 8 | 9 | 10 | 45% | 6% |
| Total Revenue | 19 | 25 | 42 | 39 | 45 | 47 | 52 | 57 | 63 | 69 | 24% | 9% |
| Increase over Prior Year | 120% | 32% | 66% | -6% | 15% | 4% | 12% | 9% | 11% | 10% | | |

18

TITLE:

Final History and Forecast

APPLICATION:

GIS/Mapping

REGION:

Benetux

PLATFORM:

All Platforms

| | | | | | | | | | | | CAGR | CAGR |
|------------------------------------|-------------|------------|----------|-------|-------|-------|------------------|-------|--------|--------|-------|-------------|
| | 1986 | 1987 | 1968 | 1989 | 1990 | 1991 | 1992 | 1993 | 1994 | 1995 | 86-90 | 90-95 |
| | **** | 2222 | 2222 | 2233 | 2222 | **** | *** | | **** | 2222 | 22202 | **** |
| UNIT SHIPMENT DATA (Workstation Sh | ipments) | | | | | | | | | | | |
| CPU Shipments | 64 | 289 | 384 | 857 | 1,196 | 1,600 | 2,090 | 2,580 | 3,140 | 3,420 | 108% | 23X |
| Workstation Shipments | 104 | 351 | 505 | 915 | 1,265 | 1,680 | 2,160 | 2,640 | 3,190 | 3,460 | 87X | 22% |
| CPU Installed Base | 67 | 357 | 738 | 1,575 | 2,558 | 4,140 | 6,070 | 8,480 | 11,450 | 14,710 | 148% | 42% |
| Workstation Installed Base | 123 | 474 | 977 | 1,872 | 2,871 | 4,590 | 6,590 | 9,070 | 12,090 | 15,390 | 120% | 40% |
| CALCULATED AVERAGE SYSTEM PRICE DA | TA (Thousan | ds of U.S. | Dollars) | | | | | | | | | |
| Turnkey ASP | 258.6 | 79.8 | 81.9 | 84.2 | 75.0 | 70.2 | 6 6.0 | 63.1 | 61.2 | 60.3 | ·27% | -4% |
| Hardware-Only ASP | 27.8 | 17.6 | 12.9 | 9.4 | 9.0 | 8.0 | 7.3 | 6.7 | 6.3 | 6.2 | -25% | -7 x |
| REVENUE DATA (Millform of U.S. Dol | lars) | | | | | | | | | | | |
| Hardware Revenue | 6 | 8 | 11 | 17 | 23 | 32 | 40 | 49 | 61 | 69 | 40% | 25% |
| CPU Revenue | 3 | 5 | 7 | 13 | 19 | 25 | 32 | 39 | 49 | 56 | 58% | 24% |
| Workstation Revenue | 2 | 2 | 3 | 1 | 1 | 2 | 2 | 2 | 1 | 2 | - 18X | 10% |
| Peripheral Revenue (Turnkey) | 1 | 1 | 1 | 2 | 3 | 5 | 7 | 8 | 11 | 12 | 40% | 32 X |
| Software Revenue | 1 | 2 | 4 | 7 | 9 | 10 | 13 | 16 | 20 | 25 | 58X | 22% |
| Bundled | 1 | 1 | 2 | 4 | 6 | 4 | 5 | 6 | 7 | 11 | 48% | 14% |
| Unbund Led | 0 | 1 | 3 | 3 | 4 | 6 | 8 | 10 | 12 | 14 | 82% | 32% |
| Service Revenue | 1 | 2 | 4 | 5 | 8 | 10 | 13 | 16 | 20 | 24 | 62% | 25% |
| Total Revenue | 9 | 12 | 19 | 29 | 40 | 52 | 66 | 82 | 101 | 119 | 47% | 24 X |
| Increase over Prior Year | 230% | 43% | 53% | 51% | 40% | 30% | 28% | 23% | 24% | 18% | | |

19

TITLE: APPLICATION: Final History and Forecast **Electronic Design Automation**

REGION: PLATFORM: **Benelux**

All Platforms

| | | | | | | | | | | | CAGR | CAGR |
|------------------------------------|-------------|-------------|------------|-------------|-------|-------|--------|--------|--------|--------|------|-------|
| | 1986 | 1987 | 1988 | 1989 | 1990 | 1991 | 1992 | 1993 | 1994 | 1995 | | 90-95 |
| | | | 222X | ==== | 2222 | ==== | ==== | 2222 | #### | **** | ==== | ===== |
| UNIT SHIPMENT DATA (Morkstation:Sh | (pients) | | | | | | | | | | | |
| CPU Shipments | 769 | 1,268 | 1,296 | 2,075 | 2,258 | 2,640 | 3,010 | 3,130 | 3,270 | 3,460 | 31% | 9% |
| Workstation Shipments | 802 | 1,316 | 1,411 | 2,152 | 2,308 | 2,680 | 3,050 | 3,160 | 3,290 | 3,470 | 30% | 9% |
| CPU installed Base | 983 | 2,242 | 3,479 | 5,354 | 7,392 | 9,050 | 11,300 | 13,660 | 16,180 | 18,890 | 66% | 21% |
| Workstation Installed Base | 1,037 | 2,345 | 3,698 | 5,650 | 7,753 | 9,450 | 11,740 | 14,150 | 16,690 | 19,410 | 65% | 20% |
| CALCULATED AVERAGE SYSTEM PRICE DA | TA (Thousar | nds of U.S. | . Dollars) | | | | | | | | | |
| Turnkey ASP | 70.4 | 43.3 | 51.1 | 52.5 | 48.5 | 47.4 | 47.8 | 47.2 | 46.4 | 46.2 | -9% | -1% |
| Hardware-Only ASP | 15.1 | 13.2 | 14.2 | 12.2 | 12.5 | 11.5 | 11.0 | 11.0 | 11.3 | 12.2 | -5% | -0% |
| REVENUE DATA (Mittigns of U.S. Dol | lars) | | | | | | | | | | | |
| Hardware Revenue | 17 | 21 | 24 | 32 | 33 | 36 | 40 | 42 | 43 | 47 | 18% | 7X |
| CPU Revenue | 14 | 15 | 20 | 28 | 30 | 27 | 30 | 31 | 33 | 36 | 21% | 4% |
| Morkstation Revenue | 1 | 2 | 1 | 2 | 2 | 3 | 3 | 2 | 2 | 1 | 12% | -11% |
| Peripheral Revenue (Turnkey) | 2 | 4 | 3 | 3 | 2 | 6 | 7 | 8 | 8 | 10 | -0% | 34% |
| Software Revenue | 10 | 22 | 17 | 16 | 19 | 21 | 25 | 30 | 35 | 41 | 19% | 16% |
| Bundled | 5 | 7 | 6 | 9 | 7 | 8 | 9 | 11 | 11 | 11 | 7% | 10% |
| Unbundled | 4 | 15 | 11 | 9 | 12 | 13 | 16 | 19 | 24 | 29 | 31% | 19% |
| Service Revenue | 2 | 6 | 7 | 11 | 13 | 14 | 17 | 19 | 21 | 24 | 61% | 13% |
| Total Revenue | 29 | 49 | 48 | 61 | 66 | 71 | 81 | 91 | 100 | 112 | 23% | 11% |
| Increase over Prior Year | 78% | 71% | -2X | 26 % | 9% | 8% | 14% | 12% | 10% | 12% | | |

20

TITLE:

Final History and Forecast

APPLICATION:

Electronic CAE

REGION:

Benelux

PLATFORM:

All Platforms

| | | | | | | | | | | | | ^4.00 |
|-------------------------------------|------------|------------|----------|-------|-------|-------|-------|-------|-------------|--------|---------------|---------------|
| | 1986 | 1987 | 1988 | 1989 | 1990 | 1991 | 1992 | 1993 | 1994 | 1995 | CAGR 86-90 | CAGR On-OS |
| | **** | 2222 | 2222 | 2022 | 2222 | #### | **** | *=== | *** | | | 38888 |
| UNIT SHIPMENT DATA (Workstation Shi | pments) | | | | | | _ | | | | | |
| CPU Shipments | 447 | 728 | 710 | 1,411 | 1,527 | 1,790 | 2,040 | 2,140 | 2,230 | 2,350 | 36% | 9% |
| Workstation Shipments | 456 | 744 | 750 | 1,438 | 1,541 | 1,800 | 2,040 | 2,140 | 2,230 | 2,350 | 36X | |
| CPU Installed Base | 608 | 1,328 | 1,999 | 3,285 | 4,650 | 5,890 | 7,480 | 9,160 | 10,940 | 12,840 | 66% | 23% |
| Workstation Installed Base | 626 | 1,364 | 2,074 | 3,388 | 4,778 | 6,020 | 7,610 | 9,310 | 11,090 | 12,990 | 66% | |
| CALCULATED AVERAGE SYSTEM PRICE DAT | A (Thousar | ds of U.S. | Dollars) | | | | | | | | | |
| Turnkey ASP | 51.0 | 36.0 | 41.6 | 47.3 | 42.8 | 46.2 | 47.1 | 46.4 | 45.6 | 45.6 | -4% | 1% |
| Hardware-Only ASP | 15.6 | 12.9 | 13.9 | 9.9 | 10.1 | 9.2 | 8.8 | 8.8 | 9.9 | 11.6 | - 10% | 3% |
| REVENUE DATA (MILLIONS OF U.S. Boll | ars) | | | | | | | | | | | |
| Hardware Revenue | 9 | 11 | 12 | 16 | 18 | 20 | 22 | 24 | 26 | 29 | 20% | 10% |
| CPU Revenue | 7 | 7 | 9 | 15 | 16 | 16 | 18 | 19 | 21 | 23 | 22X | 5 % |
| Workstation Revenue | 0 | 1 | 0 | 1 | 1 | 1 | 0 | 0 | 0 | 0 | 9% | -100% |
| Peripheral Revenue (Turnkey) | 1 | 3 | 2 | 2 | 2 | 4 | 4 | 5 | 5 | 6 | 9% | 27% |
| Software Revenue | 4 | 10 | 7 | 9 | 11 | 13 | 17 | 21 | 25 | 30 | 29% | 22% |
| Bundled | 2 | 4 | 3 | 5 | 4 | 5 | 6 | 7 | 7 | 7 | 13% | 16% |
| Unbundled | 2 | 6 | 4 | 4 | 7 | 8 | 11 | 14 | 18 | 22 | 43% | 25% |
| Service Revenue | 1 | 3 | 3 | 6 | 7 | 8 | 10 | 12 | 14 | 16 | 79% | 18 % |
| Total Revenue | 13 | 24 | 23 | 33 | 36 | 41 | 49 | 57 | 65 | 75 | 28% | 16 X |
| Increase over Prior Year | 55% | 78X | -5% | 47% | 9% | 15% | 19% | 17% | 13 % | 16% | | |

21

TITLE:

Final History and Forecast

APPLICATION:

IC Layout

REGION:

Benetux

PLATFORM:

3.9

All Platforms

| | 1986 | 1987 | 1988 | 1989 | 1990 | 1991 | 1992 | **** | 1994 | 4006 | CAGR | CAGR |
|--------------------------------------|-------------|------------|----------|-------|------|------|------|-------|-------|-------|-------------|-------------|
| | | | | | **** | | | 1993 | | 1995 | | 90-95 |
| thirt distables nave as I | *** | 2222 | *** | 2222 | 2227 | RS00 | 5222 | ==== | ==== | 2222 | **** | |
| UNIT SHIPMENT DATA (Workstation Shi | • | | | | | | | | | | | |
| CPU Shipments | 23 | 64 | 76 | 148 | 169 | 220 | 280 | 340 | 390 | 410 | 64% | 19% |
| Workstation Shipments | 21 | 66 | 114 | 146 | 167 | 220 | 280 | 340 | 390 | 410 | 68% | 20% |
| CPU installed Base | 34 | 98 | 173 | 315 | 500 | 660 | 910 | 1,220 | 1,580 | 1,970 | 95% | 32% |
| Workstation Installed Base | 33 | 99 | 212 | 352 | 535 | 700 | 950 | 1,260 | 1,630 | 2,010 | 100% | 30 % |
| CALCULATED AVERAGE SYSTEM PRICE DATE | TA (Thousan | ds of U.S. | Dollars) | | | | | | | | | |
| Turnkey ASP | 99.7 | 37.2 | 53.8 | 52.9 | 54.5 | 52.2 | 50.1 | 48.7 | 48.0 | 48.2 | - 14% | -2% |
| Hardware-Only ASP | 46.2 | 30.0 | 31.1 | 19.4 | 22.4 | 20.1 | 17.5 | 15.9 | 14.6 | 13.8 | -17% | -9% |
| REVENUE DATA (Millians of U.S. Dol | lars) | | | | | | | | | | | |
| Hardware Revenue | 1 | 2 | 2 | 3 | 4 | 5 | 5 | 5 | 6 | 5 | 36% | 7% |
| CPU Revenue | 1 | 1 | 2 | 3 | 4 | 3 | 3 | 4 | 4 | 4 | 41% | 3 x |
| Workstation Revenue | 0 | 0 | 0 | 0 | 0 | 1 | 1 | 1 | 1 | 0 | 3% | 30% |
| Peripheral Revenue (Turnkey) | 0 | 0 | 0 | 0 | 0 | 1 | 1 | 1 | 1 | 1 | 2% | 39% |
| Software Revenue | 2 | 4 | 3 | 2 | 3 | 3 | 3 | 3 | 4 | 5 | 8X | 12X |
| Bundled | 0 | 0 | 0 | 0 | 1 | 1 | 1 | 1 | 1 | 1 | 21% | 11% |
| Unbundled | 2 | 4 | 3 | 1 | 2 | 2 | 2 | 3 | 3 | 4 | 5 X | 13% |
| Service Revenue | 0 | 1 | 1 | 1 | 2 | 2 | 2 | 2 | 3 | 3 | 92 % | 7% |
| Total Revenue | 3 | 7 | 6 | 6 | 8 | 9 | 10 | 11 | 12 | 13 | 27X | 9% |
| Increase over Prior Year | 42X | 105% | -1X | - 10% | 44% | 11% | 10% | 10% | 10% | 3% | | |

22

TITLE:

Final History and Forecast

APPLICATION:

PCB/Hybrid/MCM

REGION:

Benelux

PLATFORM:

All Platforms

| | | | | | | | | | | | CAGR | CAGR |
|------------------------------------|-------------|------------|----------------|-------|-------|-------|-------|-------|-------|-------|-------|-------|
| | 1986 | 1987 | 1988 | 1989 | 1990 | 1991 | 1992 | 1993 | 1994 | 1995 | 86-90 | 90-95 |
| | 2222 | 2222 | **** | 2222 | - | 2222 | *** | *** | E355 | 2222 | THEE | ***** |
| UNIT SHIPMENT DATA (Workstation Sh | ipments) | | | | | | | | | | | |
| CPU Shipments | 299 | 476 | 509 | 516 | 561 | 630 | 690 | 650 | 660 | 700 | 17% | 5% |
| Workstation Shipments | 325 | 505 | 548 | 568 | 600 | 670 | 720 | 670 | 670 | 710 | 17% | 3% |
| CPU Installed Base | 341 | 815 | 1,307 | 1,754 | 2,243 | 2,500 | 2,910 | 3,280 | 3,650 | 4,080 | 60% | 13% |
| Workstation Installed Base | 378 | 881 | 1,412 | 1,911 | 2,440 | 2,740 | 3,180 | 3,580 | 3,970 | 4,410 | 59% | 13% |
| SALCULATED AVERAGE SYSTEM PRICE DA | TA (Thousen | ds of U.S. | . Dollars) | | | | | | | | | |
| Turnkey ASP | 97.6 | 59.7 | 65.7 | 61.6 | 57.0 | 48.5 | 48.7 | 49.0 | 47.7 | 47.1 | -13% | -4% |
| Hardware-Only ASP | 11.9 | 12.0 | 11.9 | 16.6 | 16.5 | 15.4 | 15.1 | 15.5 | 14.2 | 13.4 | 9% | -4% |
| REVENUE DATA (Millions of U.S. Dol | lars) | | | | | | | | | | | |
| Hardware Revenue | 7 | 8 | 10 | 11 | 11 | 12 | 13 | 12 | 12 | 12 | 12X | 1% |
| CPU Revenue | 6 | 6 | 9 | 10 | 10 | 8 | 9 | 9 | 8 | 9 | 15% | -3% |
| Horkstation Revenue | 1 | 1 | 1 | 1 | 1 | 1 | 1 | 1 | 1 | 1 | 15% | -10% |
| Peripheral Revenue (Turnkey) | 1 | 1 | 1 | 0 | 0 | 2 | 2 | 2 | 3 | 3 | -26% | 61% |
| Software Revenue | 4 | 8 | 6 | 6 | 6 | 5 | 5 | 5 | 6 | 6 | 12% | 2% |
| Bundled | 3 | 3 | 2 | 3 | 3 | 2 | 2 | 2 | 3 | 3 | -1% | 0% |
| Unbundled | 1 | 5 | 4 | 3 | 3 | 3 | 3 | 3 | 3 | 4 | 38% | 3% |
| Service Revenue | 1 | 3 | 3 | 4 | 5 | 4 | 5 | 5 | 5 | 5 | 39X | 3% |
| Total Revenue | 12 | 19 | 1 9 | 22 | 22 | 21 | 22 | 22 | 23 | 24 | 16X | 2X |
| Increase over Prior Year | 131% | 56% | 2% | 13% | -0% | -3% | 7% | 1% | 1% | 4% | • | |

23

TITLE:

Final History and Forecast

APPLICATION:

All Applications

REGION:

France

PLATFORM:

All Platforms

| | | | | | | | | | | | CAGR | CAGR |
|------------------------------------|-------------|-------------|-------------|--------|--------|---------|---------|---------|---------|---------|-------|-------------|
| | 1986 | 1987 | 1988 | 1989 | 1990 | 1991 | 1992 - | 1993 | 1994 | 1995 | 86-90 | 90-95 |
| | **** | **** | *** | 2228 | Etze | *** | ==== | EFE: | *** | t=== | 25#22 | -3255 |
| UNIT SHIPMENT DATA (Norkstation Sh | (ipments | | | | | | | | | | | 1 |
| CPU Shipments | 8,414 | 13,355 | 14,400 | 21,896 | 28,136 | 34,000 | 40,870 | 46,130 | 49,600 | 52,260 | 35% | 13% |
| Vorkstation Shipments | 10,402 | 15,296 | 16,206 | 23,854 | 29,989 | 35,640 | 42,330 | 47,330 | 50,590 | 53,110 | | |
| CPU Installed Base | 11,591 | 24,806 | 38,403 | 57,824 | 81,101 | 106,190 | 138,460 | 176,000 | 217,040 | 260,790 | | 26 % |
| Workstation Installed Base | 14,667 | 29,822 | 45,228 | 66,623 | 91,370 | 118,710 | 152,610 | 191,510 | 233,710 | 278,480 | | 25% |
| CALCULATED AVERAGE SYSTEM PRICE DA | ITA (Thouse | ınds of U.S | ;. Dollars) | , | | | | | | | | |
| Turnkey ASP | 124.5 | 65.6 | 86.8 | 78.0 | 70.1 | 61.5 | 58.8 | 56.8 | 56.0 | 56.0 | -13% | -4% |
| Hardware-Only ASP | 11.5 | 10.8 | 12.3 | 10.5 | 9.2 | 9.1 | 8.5 | 8,0 | 7.8 | 8.0 | -5% | -3% |
| REVENUE DATA (Millions of U.S. Dol | lars) | | | | | | | | | | | ļ |
| Hardware Revenue | 225 | 259 | 349 | 393 | 434 | 512 | 567 | 606 | 636 | 676 | 18% | 9% |
| CPU Revenue | 139 | 165 | 260 | 323 | 365 | 405 | 453 | 489 | 516 | 547 | 27% | 8X |
| Workstation Revenue | 57 | 57 | 52 | 36 | 27 | 34 | 34 | 30 | 27 | 23 | -17% | -3% |
| Peripheral Revenue (Turnkey) | 29 | 37 | 37 | 34 | 42 | 72 | 80 | 88 | 93 | 106 | 10% | 20X |
| Software Revenue | 64 | 138 | 139 | 160 | 204 | 201 | 241 | 283 | 328 | 380 | 33% | 13% |
| Bund led | 46 | 50 | 64 | 88 | 106 | 81 | 89 | 95 | 100 | 109 | 23% | 1% |
| Unbu ndled | 18 | 88 | 75 | 72 | 98 | 120 | 152 | 188 | 227 | 270 | 53X | 23% |
| Service Revenue | 30 | 72 | 93 | 118 | 155 | 166 | 189 | 210 | 230 | 255 | 51% | 11% |
| Total Revenue | 319 | 470 | 581 | 671 | 793 | 879 | 997 | 1,099 | 1,193 | 1,311 | 26% | 11X |
| Increase over Prior Year | 48% | 47% | 24% | 16% | 18% | 11% | 13% | 10% | 9% | 10X | , | |

24

TITLE:

Final History and Forecast

APPLICATION:

All Applications

REGION:

France

PLATFORM:

Technical Workstation

| | | | | | | | | | | | CAGR | CAGR | ١ |
|------------------------------------|-------------|-------------|------------|--------|---------|--------|--------|--------|--------|--------|----------------|-------|----|
| | 1986 | 1987 | 1988 | 1989 | 1990 | 1991 | 1992 | 1993 | 1994 | 1995 | 86-90 | 90-95 | 1 |
| | 2222 | 2222 | **** | 2002 | 工业表型 | **** | 2222 | 2202 | ==== | *** | 725 2 2 | ***** | l |
| UNIT SHIPMENT DATA (Workstation Sh | ipments) | | | | | | | | | | | | ı |
| CPU Shipments | 890 | 1,783 | 2,956 | 5,671 | 6,833 | 8,520 | 10,480 | 12,460 | 14,610 | 17,460 | 66% | 21% | ı |
| Workstation Shipments | 890 | 1,783 | 2,956 | 5,671 | 6,833 | 8,520 | 10,480 | 12,460 | 14,610 | 17,460 | 66% | 21% | ı |
| CPU Installed Base | 1,349 | 3,123 | 6,029 | 11,510 | 18, 193 | 25,310 | 34,730 | 46,140 | 59,690 | 76,100 | 92% | 33% | ı |
| Workstation Installed Base | 1,349 | 3,123 | 6,029 | 11,510 | 18, 193 | 25,310 | 34,730 | 46,140 | 59,690 | 76,100 | 92% | 33X | Į, |
| CALCULATED AVERAGE SYSTEM PRICE DA | TA (Thousar | nds of U.S. | . Dollars) | | | | | | | | | | |
| Turnkey ASP | 73.1 | 52.7 | 58.0 | 59.9 | 59.1 | 56.5 | 54.5 | 53.3 | 53.0 | 53.4 | -5% | -2% | ŀ |
| Hardware-Only ASP | 33.2 | 25.3 | 24.3 | 18.0 | 19.4 | 17.5 | 16.0 | 15.2 | 14.6 | 14.5 | - 13% | -6% | ľ |
| REVENUE DATA (Millions of U.S. Dol | lars) | | | | | | | | | | | | ŀ |
| Hardware Revenue | 38 | 55 | 110 | 174 | 209 | 267 | 308 | 349 | 388 | 441 | 53% | 16% | l |
| CPU Revenue | 31 | 43 | 92 | 152 | 180 | 221 | 254 | 286 | 318 | 361 | 55% | 15% | ľ |
| Workstation Revenue | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | MA | NA | ı |
| Peripheral Revenue (Turnkey) | 7 | 12 | 19 | 22 | 30 | 45 | 54 | 62 | 69 | 80 | 43% | 22% | ı |
| Software Revenue | 23 | 65 | 72 | 103 | 138 | 126 | 162 | 203 | 247 | 295 | 56% | 16% | ı |
| Bundled | 18 | 25 | 32 | 63 | 80 | 54 | 64 | 73 | 80 | 89 | 46 X | 2% | 1 |
| Unbundled | 6 | 40 | 40 | 40 | 59 | 72 | 98 | 130 | 167 | 206 | 79% | 29% | ı |
| Service Revenue | 8 | 27 | 42 | 75 | 105 | 117 | 140 | 164 | 187 | 215 | 93% | 15% | 1 |
| Total Revenue | 69 | 147 | 225 | 353 | 453 | 510 | 609 | 717 | 822 | 951 | 60% | 16% | |
| Increase over Prior Year | 87% | 115% | 53% | 57% | 28% | 13% | 19% | 18% | 15% | 16% | : | | l |

25

TITLE:

Final History and Forecast

APPLICATION:

All Applications

REGION:

France

PLATFORM:

Host/Server

| | | | | | | | | | | | CAGR | CAGR |
|-----------------------------------|--------------|-------------|------------|--------|--------|--------|-------------|--------|--------|--------|-------|-------|
| | 1986 | 1987 | 1988 | 1989 | 1990 | 1991 | 1992 | 1993 | 1994 | 1995 | 86-90 | 90-95 |
| | *** | C032 | 2222 | EERR | 2222 | *** | EEEE | 2222 | ==== | **** | | 2222 |
| UNIT SHIPMENT DATA (Workstation S | hipments) | | | | | | | | | | | |
| CPU Shipments | 278 | 669 | 795 | 774 | 881 | 980 | 1,020 | 970 | 910 | 860 | 33% | -0% |
| Workstation Shipments | 2,398 | 2,610 | 2,602 | 2,732 | 2,733 | 2,620 | 2,490 | 2,170 | 1,910 | 1,720 | 3% | -9% |
| CPU Installed Base | 499 | 1,168 | 1,961 | 2,719 | 3,468 | 4,350 | 5,210 | 6,020 | 6,760 | 7,460 | 62% | 17% |
| Workstation Installed Base | 3,574 | 6,184 | 8,786 | 11,518 | 13,736 | 16,870 | 19,360 | 21,530 | 23,430 | 25,150 | 40% | 13% |
| CALCULATED AVERAGE SYSTEM PRICE D | ATA (Thousar | rds of U.S. | . Dollars) | | | | | | | | | |
| Turnkey ASP | 626.7 | 262.4 | 442.4 | 423,1 | 262.9 | 253.3 | 242.8 | 232.0 | 222.0 | 212.8 | -20% | -4% |
| Hardware-Only ASP | 503.7 | 251.5 | 140.9 | 124.8 | 109.4 | 100.7 | 92.9 | 85.2 | 78.3 | 72.0 | -32% | -8% |
| REVENUE DATA (MILLIONS of U.S. Do | llars) | | | | | | | | | | | |
| Hardware Revenue | 141 | 152 | 180 | 137 | 121 | 116 | 110 | 96 | 82 | 71 | -4% | |
| CPU Revenue | 64 | 72 | 112 | 92 | 86 | 62 | 58 | 50 | 44 | 35 | 8% | |
| Workstation Revenue | 57 | 57 | 52 | 36 | 27 | 34 | 34 | 30 | 27 | 23 | -17% | |
| Peripheral Revenue (Turnkey) | 20 | 23 | 17 | 9 | 8 | 20 | 18 | 16 | 12 | 14 | -20% | 11% |
| Software Revenue | 33 | 52 | 44 | 29 | 33 | 31 | 30 | 26 | 25 | 26 | 1% | -5% |
| Bund led | 25 | 21 | 26 | 23 | 24 | 23 | 22 | 19 | 18 | 19 | -0% | -5% |
| Unbundled | 8 | 31 | 17 | 6 | 9 | 8 | 8 | 7 | 7 | 7 | 3X | -6% |
| Service Revenue | 20 | 42 | 47 | 37 | 41 | 40 | 38 | 33 | 29 | 26 | 20% | _ |
| Total Revenue | 194 | 246 | 271 | 203 | 196 | 186 | 178 | 155 | 136 | 123 | 0% | -9% |
| Increase over Prior Year | 22% | 27% | 10% | -25% | -3% | -5% | -5 X | -13% | -12% | -9% | | |

26

TITLE:

final History and Forecast

APPLICATION:

All Applications

REGION:

France

PLATFORM:

Personal Computer

| | | | | | | | | | | | CAGR | CAGR |
|------------------------------------|------------|------------|------------|--------|--------|--------|--------|---------|---------|---------|-------|-------|
| | 1986 | 1987 | 1988 | 1989 | 1990 | 1991 | 1992 | 1993 | 1994 | 1995 | 86-90 | 90-95 |
| | 2222 | *** | EESE | 2322 | 2222 | ※本本名 | 2200 | *** | ==== | ==== | **** | EE223 |
| UNIT SHIPMENT DATA (Workstation Sh | pments) | | | | | | | | | | | l |
| CPU Shipments | 7,246 | 10,903 | 10,648 | 15,451 | 20,422 | 24,490 | 29,360 | 32,700 | 34,070 | 33,930 | 30% | 11% |
| Workstation Shipments | 7,114 | 10,903 | 10,648 | 15,451 | 20,422 | 24,490 | 29,360 | 32,700 | 34,070 | 33,930 | 30% | 11% |
| CPU Installed Base | 9,744 | 20,515 | 30,413 | 43,595 | 59,440 | 76,530 | 98,520 | 123,840 | 150,580 | 177,240 | 57X | 24% |
| Workstation Installed Base | 9,744 | 20,515 | 30,413 | 43,595 | 59,440 | 76,530 | 98,520 | 123,840 | 150,580 | 177,240 | 57% | 24% |
| CALCULATED AVERAGE SYSTEM PRICE DA | TA (Thousa | nds of U.S | . Dollars) | | | | | | | | | |
| Turnkey ASP | 19.8 | 9.7 | 19.4 | 28.2 | 20.8 | 22.4 | 21.8 | 21.5 | 21.7 | 22.0 | 1% | 1% |
| Hardware-Only ASP | 5.6 | 4.5 | 5.0 | 5.1 | 4.9 | 4.9 | 4.8 | 4.8 | 4.7 | 4.7 | -3% | -1% |
| REVENUE DATA (MILLIONS OF U.S. Dol | (ara) | | | | | | | | | | | ļ |
| Hardware Revenue | 46 | 52 | 58 | 82 | 104 | 129 | 149 | 162 | 166 | 164 | 23% | 10% |
| CPU Revenue | 44 | 50 | 57 | 79 | 99 | 122 | 141 | 152 | 154 | 151 | 23% | 9% |
| Workstation Revenue | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | NA | NA |
| Peripheral Revenue (Turnkey) | 2 | 2 | 2 | 4 | 4 | 7 | 8 | 10 | 11 | 13 | 20% | 23% |
| Software Revenue | 9 | 21 | 23 | 28 | 33 | 44 | 50 | 53 | 56 | 59 | 40% | 13% |
| Bundled | 4 | 4 | 6 | 3 | 3 | 4 | 3 | 3 | 2 | 2 | - 13% | -3% |
| Unbundled | 4 | 17 | 17 | 25 | 30 | 40 | 46 | 51 | 54 | 57 | 63% | 14% |
| Service Revenue | 2 | 3 | 4 | 6 | 8 | 10 | 11 | 13 | 14 | 14 | 39% | 13% |
| Total Revenue | 56 | 76 | 84 | 116 | 144 | 182 | 211 | 228 | 235 | 237 | 27% | 10% |
| Increase over Prior Year | 181% | 36% | 10% | 37% | 25% | 26% | 16% | 8X | 3% | 1% | | l |

27

TITLE:

Final History and Forecast

APPLICATION:

Mechanical

REGION:

France

PLATFORM:

All Platforms

| | | | | | | | | | | | CAGR | CAGR |
|-----------------------------------|-------------|------------|-------------|--------|--------|--------|--------|--------|---------|---------|-------|------------|
| | 1986 | 1987 | 1988 | 1989 | 1990 | 1991 | 1992 | 1993 | 1994 | 1995 | 86-90 | 90-95 |
| | **** | 2222 | *** | CHIR | 2222 | 2222 | 2222 | **** | 2222 | ==== | **** | **** |
| UNIT SHIPMENT DATA (Workstation S | hipments) | | | | | | | | | | | |
| CPU Shipments | 4,173 | 6,354 | 7,174 | 10,098 | 13,029 | 15,160 | 17,600 | 19,390 | 20,200 | 20,360 | 33% | 9% |
| Workstation Shipments | 5,771 | 7,973 | 8,712 | 11,606 | 14,420 | 16,360 | 18,680 | 20,270 | 20,970 | 21,060 | 26% | 8X |
| CPU Installed Base | 5,962 | 12,257 | 19,002 | 27,841 | 38,550 | 49,340 | 62,800 | 78,050 | 94,110 | 110,330 | 59% | 23X |
| Workstation Installed Base | 8,386 | 16,280 | 24,563 | 34,922 | 46,702 | 59,190 | 73,850 | 90,110 | 107,060 | 124,100 | 54% | 22% |
| CALCULATED AVERAGE SYSTEM PRICE D | ATA (Thousa | nds of U.S | . Dollars) | ı | | | | | | | | |
| Turnkey ASP | 162.2 | 77.4 | 110.6 | 86.4 | 75.5 | 65.6 | 62.1 | 59.3 | 58.0 | 58.0 | -17% | -5% |
| Hardware-Only ASP | 10.9 | 12.3 | 14.0 | 12.2 | 10.4 | 10.2 | 9.5 | 8.8 | 8.6 | 8.5 | -1% | -4% |
| REVENUE DATA (Millions of U.S. Do | llars) | | | | | | | | | | | |
| Nordware Revenue | 141 | 161 | 226 | 241 | 256 | 289 | 305 | 309 | 308 | 306 | 16% | 4% |
| CPU Revenue | 75 | 96 | 160 | 192 | 211 | 222 | 236 | 242 | 241 | 240 | 29% | 3% |
| Workstation Revenue | 47 | 45 | 43 | 27 | 18 | 22 | 22 | 20 | 19 | 17 | ~21% | -1% |
| Peripheral Revenue (Turnkey) | 19 | 21 | 23 | 21 | 26 | 45 | 47 | 48 | 48 | 50 | 9% | 13% |
| Software Revenue | , 33 | 67 | 76 | 93 | 120 | 109 | 127 | 144 | 162 | 180 | 38% | 9% |
| Bundled | 27 | 28 | 45 | 58 | 73 | 52 | 54 | 55 | 55 | 56 | 29% | -5% |
| Unbundled | 7 | 39 | 31 | 35 | 46 | 58 | 73 | 89 | 107 | 124 | 62% | 22% |
| Service Revenue | 17 | 44 | 57 | 76 | 97 | 100 | 108 | 113 | 119 | 124 | 55% | 5 X |
| Total Revenue | 191 | 272 | 359 | 410 | 473 | 498 | 540 | 567 | 589 | 611 | 25% | 5% |
| Increase over Prior Year | 38% | 42% | 32 X | 14% | 15% | 5X | 8% | 5% | 4% | 4% | • | |

28

TITLE:

final History and Forecast

APPLICATION:

AEC

REGION:

france

PLATFORM:

All Platforms

| | 1986 | 1987 | 1988 | 1989 | 1990 | 1991 | 1992 | 1993 | 1994 | 1995 | CAGR | CAGR 90-95 |
|------------------------------------|-------------|-------------|------------|--------|--------|--------|--------|--------|--------|--------|-------------|---------------|
| | 222 | 1707 | #### | ==== | 2222 | 1771 | 1772 | 1773 | 1774 | 1773 | | 70.77 |
| UNIT SHIPMENT DATA (Workstation Sh | | | | | | | | | | | **** | |
| CPU Shipments | 1,920 | 2,957 | 3,105 | 5,023 | 6,425 | 8,050 | 9,980 | 11,680 | 12,790 | 13,840 | 35 % | 17X |
| Workstation Shipments | 1,945 | 3,109 | 3,246 | 5,203 | 6,625 | 8,210 | 10,120 | 11,780 | 12,860 | 13,890 | 36X | |
| CPU Installed Base | 2,596 | 5,518 | 8,428 | 12,861 | 18,079 | 24,140 | 32,130 | 41,820 | 52,620 | 64,470 | 62% | |
| Workstation Installed Base | 2,794 | 5,868 | 8,920 | 13,535 | 18,913 | 25,200 | 33,340 | 43,150 | 54,040 | 65,950 | 61% | |
| CALCULATED AVERAGE SYSTEM PRICE DA | TA (Thouser | nds of U.S. | . Dollars) | | | | | | | | | |
| Turnkey ASP | 164.8 | 28.8 | 41.9 | 48.2 | 47.1 | 42.4 | 40.9 | 40.2 | 39.7 | 39.7 | -27% | -3% |
| Hardware-Only ASP | 10.0 | 6.4 | 8.7 | 7.1 | 6.3 | 6.3 | 5.9 | 5.5 | 5.3 | 5.3 | -11% | ·3X |
| REVENUE DATA (Millions of U.S. Dol | lars) | | | | | | | | | | | |
| Hardware Revenue | 29 | 26 | 38 | 49 | 59 | 72 | 83 | 91 | 98 | 107 | 20% | 13% |
| CPU Revenue | 22 | 20 | 32 | 41 | 50 | 63 | 73 | 81 | 87 | 95 | 22% | 14% |
| Workstation Revenue | 5 | 3 | 3 | 3 | 3 | 3 | 3 | 2 | 1 | 1 | -9% | -19% |
| Peripheral Revenue (Turnkey) | 2 | 2 | 2 | 5 | 6 | 6 | 7 | 8 | 10 | 11 | 31% | 12% |
| Software Revenue | 5 | 10 | 9 | 15 | 19 | 21 | 26 | 30 | 35 | 41 | 42% | 17% |
| Bundled | 3 | 3 | 3 | 6 | 9 | 8 | 9 | 9 | 10 | 11 | 31% | 4% |
| Unbundled | 2 | 7 | 6 | 9 | 10 | 13 | 17 | 21 | 25 | 30 | 58% | 25% |
| Service Revenue | 3 | 8 | 9 | 11 | 15 | 17 | 20 | 22 | 24 | 27 | 51% | 13% |
| Total Revenue | 36 | 43 | 57 | 74 | 92 | 110 | 128 | 143 | 157 | 175 | 26% | 14% |
| Increase over Prior Year | 46% | 19% | 32% | 31% | 24% | 19% | 16% | 12% | 9% | 11% | , | |

29

TITLE:

Final History and forecast

APPLICATION:

GIS/Mapping

REGION:

France

PLATFORM:

All Platforms

| | | | | | | | | | | | CAGR | CAGR |
|------------------------------------|-------------|------------|------------|-------|--------|--------|--------|--------|--------|--------|-------------|-------|
| | 1986 | 1987 | 1988 | 1989 | 1990 | 1991 | 1992 | 1993 | 1994 | 1995 | 86 - 90 | 90-95 |
| | *** | **** | **** | 2222 | - 東京平平 | **** | 2222 | - | | **** | **** | 22303 |
| UNIT SHIPMENT DATA (Workstation St | nipments) | | | | | | | | | | | |
| CPU Shipments | 152 | 703 | 916 | 2,083 | 2,942 | 4,000 | 5,330 | 6,680 | 7,930 | 8,630 | 110% | 24% |
| Workstation Shipments | 202 | 754 | 1,020 | 2,194 | 3,081 | 4,140 | 5,460 | 6,790 | 8,020 | 8,710 | 98% | 23% |
| CPU Installed Base | 159 | 862 | 1,772 | 3,803 | 6,329 | 10,150 | 15,060 | 21,310 | 28,820 | 37,030 | 151% | 42% |
| Workstation Installed Base | 250 | 1,004 | 2,017 | 4,160 | 6,759 | 10,790 | 15,840 | 22,210 | 29,820 | 38,110 | 128% | 41% |
| CALCULATED AVERAGE SYSTEM PRICE DA | NTA (Thousa | nds of U.S | . Dollars) | | | | | | | | | |
| Turnkey ASP | 171.9 | 107.5 | 88.4 | 101.3 | 90.3 | 78.8 | 74.5 | 71.5 | 69.7 | 68.9 | -15% | -5% |
| Hardware-Only ASP | 25.0 | 13.8 | 12.0 | 8.8 | 7.9 | 7.7 | 7.1 | 6.6 | 6.3 | 6.2 | -25% | -5% |
| REVENUE DATA (Millians of U.S. Dol | (lars) | | | | | | | | | | | |
| Herdwere Revenue | 8 | 15 | 20 | 30 | 44 | 59 | 77 | 95 | 114 | 133 | 51% | 25% |
| CPU Revenue | 5 | 10 | 16 | 25 | 38 | 51 | 66 | 83 | 99 | 115 | 67% | 25% |
| Workstation Revenue | 2 | 3 | 3 | 2 | 2 | 3 | 3 | 3 | 3 | 2 | ·5% | -1% |
| Peripheral Revenue (Turnkey) | 1 | 1 | 1 | 3 | 5 | 6 | 7 | 10 | 12 | 16 | 44% | 29% |
| Software Revenue | 2 | 4 | 7 | 10 | 14 | 19 | 25 | 32 | 41 | 49 | 67X | 29% |
| Bundled | 1 | 3 | 4 | 6 | 8 | 9 | 12 | 15 | 19 | 23 | 57% | 24% |
| Unbundled | 1 | 1 | 3 | 3 | 6 | 10 | 14 | 18 | 22 | 26 | 87% | 34% |
| Service Revenue | 1 | 3 | 6 | 7 | 12 | 16 | 21 | 26 | 32 | 39 | 75 X | 27% |
| Total Revenue | 11 | 21 | 32 | 47 | 70 | 94 | 123 | 154 | 187 | 221 | 57% | 26% |
| Increase over Prior Year | 122% | 87% | 49% | 45X | 50X | 34% | 31% | 25% | 21% | 18% | | |

30

TITLE:

Final History and Forecast

APPLICATION:

Electronic Design Automation

REGION:

France

PLATFORM:

All Platforms

| | | | | | | | | | | | CAGR | CAGR |
|------------------------------------|-------------|------------|------------|--------|--------|--------|--------|--------|--------|--------|-------|-------------|
| | 1986 | 1987 | 1988 | 1989 | 1990 | 1991 | 1992 | 1993 | 1994 | 1995 | 86-90 | 90-95 |
| | 2222 | *** | ==== | ==== | 2222 | #### | | 2222 | 2222 | | | **** |
| UNIT SHIPMENT DATA (Workstation Sh | ipments) | | | | | | | | | | | |
| CPU Shipments | 2,168 | 3,341 | 3,204 | 4,692 | 5,740 | 6,790 | 7,950 | 8,390 | 8,680 | 9,430 | 28% | 10% |
| Workstation Shipments | 2,484 | 3,460 | 3,228 | 4,851 | 5,863 | 6,920 | 8,080 | 8,480 | 8,740 | 9,460 | 24% | 10% |
| CPU Installed Base | 2,854 | 6,169 | 9,202 | 13,320 | 18,144 | 22,560 | 28,470 | 34,810 | 41,490 | 48,970 | 59% | 22 X |
| Workstation Installed Base | 3,237 | 6,671 | 9,728 | 14,006 | 18,996 | 23,530 | 29,580 | 36,040 | 42,790 | 50,330 | 56% | 22% |
| CALCULATED AVERAGE SYSTEM PRICE DA | TA (Thousar | ds of U.S. | . Dollars) | | | | | | | | | |
| Turnkey ASP | 66.9 | 56.3 | 58.5 | 63.0 | 57.6 | 51.0 | 50.1 | 49.0 | 48.2 | 48.0 | -4% | -4% |
| Hardware-Only ASP | 13.5 | 11.6 | 12.8 | 11.9 | 11.0 | 11.2 | 10.7 | 10.8 | 11.3 | 12.4 | -5% | 2% |
| REVENUE DATA (Millions of U.S. Dol | lars) | | | | | | | | | | | |
| Hardware Revenue | 47 | 58 | 65 | 74 | 75 | , 91 | 102 | 111 | 115 | 129 | 13% | 11% |
| CPU Revenue | 37 | 39 | 52 | 65 | 67 | 70 | 78 | 84 | 89 | 98 | 16% | 8% |
| Workstation Revenue | 3 | 6 | 3 | 4 | 3 | 6 | 6 | 5 | 4 | 3 | 2% | -5 x |
| Peripheral Revenue (Turnkey) | 7 | 13 | 10 | 5 | 5 | 15 | 18 | 22 | 23 | 29 | -8X | 43% |
| Software Revenue . | 25 | 57 | 47 | 42 | 52 | 52 | 63 | 76 | 90 | 110 | 20% | 16% |
| Bundled | 16 | 17 | 12 | 18 | 16 | 13 | 14 | 16 | 17 | 19 | 1% | 3% |
| Unbundled | 9 | 40 | 34 | 24 | 36 | 39 | 49 | 59 | 73 | 90 | 40% | 20% |
| Service Revenue | 9 | 18 | 21 | 24 | 31 | 34 | 41 | 49 | 56 | 66 | 37% | 16% |
| Total Revenue | 80 | 133 | 133 | 140 | 158 | 176 | 206 | 235 | 261 | 305 | 18X | 14% |
| Increase over Prior Year | 70% | 66% | -0% | 5% | 13% | 11% | 17% | 14% | 11% | 17% | | |

31

TITLE:

Final History and Forecast

APPLICATION:

Electronic CAE

REGION:

France

PLATFORM:

All Platforms

| | | | | | | | | | | | | CAGR |
|------------------------------------|-------------|-------------|------------|-------|--------|--------|--------|--------|---------|--------|------------|-------|
| | 1986 | 1987 | 1988 | 1989 | 1990 | 1991 | 1992 | 1993 | 1994 | 1995 | 86-90 | 90-95 |
| | ==== | 2222 | | 2202 | *** | 5005 | TTTT | 2222 | 2222 | ==== | | 22266 |
| UNIT SHIPMENT DATA (Workstation Sh | ipments) | | | | | | | | | | | |
| CPU Shipments | 1,337 | 1,844 | 1,822 | 3,087 | 3,853 | 4,580 | 5,360 | 5,700 | 5,900 | 6,390 | 30% | 11% |
| Workstation Shipments | 1,361 | 1,892 | 1,812 | 3,143 | 3,888 | 4,610 | 5,380 | 5,710 | 5,900 | 6,390 | 30X | 10% |
| CPU Installed Base | 1,868 | 3,691 | 5,393 | 8,112 | 11,390 | 14,570 | 18,710 | 23,190 | 27,900 | 33,150 | 57X | 24% |
| Workstation Installed Base | 1,914 | 3,785 | 5,477 | 8,252 | 11,605 | 14,780 | 18,940 | 23,440 | 28, 160 | 33,410 | 57X | 24% |
| CALCULATED AVERAGE SYSTEM PRICE DA | TA (Thousar | nds of U.S. | . Dollars) | | | | | | | | | |
| Turnkey ASP | 44.9 | 45.2 | 45.2 | 56.5 | 56.3 | 49.4 | 49.0 | 48.1 | 47.3 | 47.2 | 6X | ·3X |
| Hardware-Only ASP | 14.1 | 11.6 | 12.5 | 9.7 | 9.1 | 9.1 | 8.7 | 8.9 | 10.0 | 11.8 | -10% | 5% |
| REVENUE DATA (Millions of U.S. Dol | lars) | | | | | | | | | | | |
| Mardware Revenue | 25 | 30 | 34 | 38 | 41 | 51 | 58 | 65 | 71 | 84 | 13% | 15X |
| CPU Revenue | 20 | 18 | 26 | 33 | 36 | 39 | 45 | 49 | 54 | 64 | 16X | 12% |
| Workstation Revenue | 1 | 2 | 1 | 2 | 1 | 3 | 2 | 2 | 1 | 2 | 9% | 6% |
| Peripheral Revenue (Turnkey) | 4 | 9 | 7 | 4 | 4 | 9 | 11 | 14 | 15 | 18 | -1% | 35% |
| Software Revenue | 12 | 26 | 26 | 23 | 29 | 29 | 39 | 49 | 59 | 75 | 24% | 21% |
| Bundled | 7 | 8 | 7 | 10 | 9 | 6 | 7 | 9 | 9 | 10 | 6 X | 2% |
| tinbundt ed | 5 | 21 | 20 | 14 | 19 | 23 | 31 | 40 | 50 | 65 | 41% | 27% |
| Service Revenue | 4 | 9 | 10 | 12 | 16 | 18 | 23 | 29 | 35 | 43 | 40% | 22% |
| Total Revenue | 41 | 67 | 70 | 73 | 86 | 98 | 119 | 143 | 165 | 201 | 20% | 19% |
| Increase over Prior Year | 50% | 61% | 5 % | 3% | 18% | 14% | 22% | 20% | 15% | 25% | ; | |

32

TITLE:

Final History and Forecast

APPLICATION:

IC Layout France

REGION: PLATFORM:

All Platforms

| | | | | | | | | | | | CAGR | CAGR |
|------------------------------------|--------------|------------|----------|------|-------|-------|-------|-------|-------|-------|-------------|-------------|
| | 1986 | 1987 | 1988 | 1989 | 1990 | 1991 | 1992 | 1993 | 1994 | 1995 | 86-90 | |
| | ==== | 2222 | | | | *** | | ==== | **** | ==== | | |
| UNIT SNIPHENT DATA (Workstation Sh | ipments) | | | | | | | | | | | |
| CPU Shipments | 58 | 141 | 161 | 320 | 387 | 520 | 690 | 860 | 960 | 1,050 | 61% | 22X |
| Workstation Shipments | 70 | 148 | 155 | 315 | 385 | 520 | 690 | 860 | 960 | 1,050 | 53% | 22% |
| CPU Installed Base | 96 | 236 | 392 | 697 | 1,095 | 1,490 | 2,110 | 2,900 | 3,790 | 4,780 | 84% | 34X |
| Workstation Installed Base | 112 | 259 | 410 | 710 | 1,108 | 1,510 | 2,130 | 2,920 | 3,820 | 4,810 | 77% | 34% |
| CALCULATED AVERAGE SYSTEM PRICE DA | ITA (Thousan | ds of U.S. | Pollars) | | | | | | | | | |
| Turnkey ASP | 103.3 | 49.3 | 96.4 | 52.6 | 51.2 | 48.9 | 46.8 | 45.8 | 45.3 | 45.3 | -16% | -2% |
| Hardware-Only ASP | 55.6 | 40.0 | 32.1 | 21.2 | 21.6 | 19.3 | 17.1 | 15.6 | 14.6 | 14.1 | -21% | ·8X |
| REVENUE DATA (Millions of U.S. Doi | lars) | | | | | | | | | | | |
| Hardware Revenue | 3 | 5 | 6 | 7 | 9 | 10 | 12 | 13 | 14 | 15 | 25% | 12% |
| CPU Revenue | 3 | 4 | 5 | 7 | 8 | 8 | 9 | 11 | 12 | 11 | 32% | 6X |
| Workstation Revenue | 0 | 1 | 0 | 0 | 0 | 0 | 0 | 0 | 1 | 0 | -12X | - 100X |
| Peripheral Revenue (Turnkey) | 1 | 1 | 1 | 0 | 0 | 2 | 2 | 3 | 2 | 4 | · 16% | 75 % |
| Software Revenue | 3 | 9 | 6 | 4 | 8 | 9 | 10 | 12 | 14 | 16 | 25% | 13% |
| Bundled | 1 1 | 1 | 1 | 1 | 1 | 1 | 2 | 2 | 2 | 1 | 1% | 3% |
| Unbundi ed | 2 | 8 | 5 | 4 | 7 | 7 | 8 | 10 | 12 | 14 | 32% | 15% |
| Service Revenue | 1 | 2 | 3 | 3 | 4 | 5 | 6 | 7 | 7 | 8 | 54 X | 15% |
| Total Revenue | 8 | 16 | 15 | 14 | 21 | 24 | 27 | 32 | 36 | 39 | 29% | 13% |
| Increase over Prior Year | 30% | 109% | -9% | -4% | 50% | 13% | 15% | 16% | 13% | 9% | • | |

33

TITLE:

Final History and Forecast

APPLICATION:

PCB/Hybrid/MCM

REGION:

France

PLATFORM:

All Platforms

| | | | | | | | | | | | CAGR | CAGR |
|------------------------------------|--------------|------------|------------|-------|-------|-------|-------|-------|--------|--------|------|------------|
| | 1986 | 1987 | 1988 | 1989 | 1990 | 1991 | 1992 | 1993 | 1994 | 1995 | | 90-95 |
| | 2002 | **** | 2222 | TTES | #ESE | **** | **** | 5555 | ==== | ==== | | **** |
| UNIT SHIPMENT DATA (Workstation Sh | ipments) | | | | | | | | | | | |
| CPU Shipments | 773 | 1,357 | 1,222 | 1,284 | 1,500 | 1,690 | 1,900 | 1,820 | 1,820 | 1,990 | 18% | 6% |
| Workstation Shipments | 1,053 | 1,420 | 1,262 | 1,393 | 1,590 | 1,790 | 2,000 | 1,910 | 1,870 | 2,030 | 11% | 5 X |
| CPU Installed Base | 890 | 2,242 | 3,417 | 4,511 | 5,658 | 6,500 | 7,650 | 8,730 | 9,790 | 11,040 | 59X | |
| Workstation Installed Base | 1,211 | 2,626 | 3,841 | 5,044 | 6,284 | 7,240 | 8,510 | 9,680 | 10,820 | 12,100 | 51% | |
| CALCULATED AVERAGE SYSTEM PRICE DA | TA (Thousan | ds of U.S. | . Dollars) | | | | | | | | | |
| Turnkey ASP | 122.7 | 77.8 | 84.6 | 72.7 | 60.3 | 53.7 | 52.5 | 51.6 | 50.1 | 49.4 | -16X | -4% |
| Hardware-Only ASP | 10.5 | 9.5 | 10.6 | 15.2 | 13.3 | 14.6 | 14.3 | 14.8 | 13.8 | 13.2 | 6% | -0% |
| REVENUE DATA (Millions of U.S. Dol | lars) | | | | | | | | | | | |
| Nardware Revenue | 18 | 23 | 25 | 29 | 25 | 30 | 32 | 32 | 31 | 31 | 9% | 4X |
| CPU Revenue | 14 | 17 | 21 | 25 | 23 | 22 | 24 | 24 | 23 | 23 | 13% | 1% |
| Workstation Revenue | 2 | 3 | 1 | 2 | 2 | 3 | 3 | 3 | 2 | 1 | 0% | -12% |
| Peripheral Revenue (Turnkey) | 2 | 2 | 2 | 1 | 1 | 4 | 5 | 5 | 5 | 7 | ·29% | 66% |
| Software Revenue | 9 | 20 | 15 | 14 | 15 | 14 | 15 | 15 | 16 | 19 | 13% | 5% |
| Bundled | 7 | 8 | 4 | 7 | 6 | 5 | 6 | 6 | 6 | 8 | ·6X | 6% |
| Unbundled | 2 | 11 | 10 | 7 | 9 | 9 | 9 | 10 | 10 | 11 | 50% | 5% |
| Service Revenue | 4 | 8 | 8 | 10 | 11 | 11 | 12 | 13 | 13 | 15 | 30% | 6% |
| Total Revenue | 31 | 50 | 48 | 53 | 51 | 54 | 59 | 61 | 61 | 65 | 13% | 5% |
| Increase over Prior Year | 125 % | 61% | -4X | 11% | -4% | 6% | 9% | 3% | -0% | 7% | | |

34

TITLE:

Final History and Forecast

APPLICATION:

All Applications

REGION:

Germany

PLATFORM:

All Platforms

| · | | | | | | | | | | | CAGR | CAGR |
|------------------------------------|------------|-------------|------------|---------|---------|---------|---------|---------|---------|---------|-------------|-------------|
| | 1986 | 1987 | 1988 | 1989 | 1990 | 1991 | 1992 | 1993 | 1994 | 1995 | 86-90 | 90.95 |
| | 2232 | **** | 2225 | 2222 | 222 | 2224 | - | 2#22 | **** | E=== | E2000 | 22222 |
| UNIT SHIPMENT DATA (Workstation St | ripments) | | | | | | | | | | | |
| CPU Shipments | 13,391 | 25,056 | 37,306 | 41,026 | 48,665 | 61,610 | 74,670 | 87,110 | 97,540 | 105,780 | 38% | 17% |
| Workstation Shipments | 16,990 | 27,579 | 39,899 | 45,474 | 52,468 | 65,550 | 78,240 | 90,140 | 100,170 | 108,110 | 33% | 16X |
| CPU Instailed Base | 17,711 | 42,594 | 78,820 | 116,145 | 152,971 | 201,390 | 259,860 | 330,770 | 412,160 | 501,800 | 71% | 27% |
| Workstation Installed Base | 22,978 | 50,384 | 89,206 | 131,008 | 170,735 | 224,450 | 286,820 | 361,090 | 445,440 | 537,740 | 65 % | 26 X |
| CALCULATED AVERAGE SYSTEM PRICE DA | TA (Thousa | nds of U.S. | . Dollars) | • | | | | | | | | |
| Turnkey ASP | 106.3 | 54.7 | 58.4 | 65.6 | 60.9 | 58.5 | 55.6 | 53.4 | 52.3 | 52.1 | -13% | -3% |
| Hardware-Only ASP | 12.8 | 11.4 | 11.5 | 11.9 | 9.8 | 9.0 | 8.3 | 7.8 | 7.7 | 7.8 | -6% | -4% |
| REVENUE DATA (Millions of U.S. Dol | llars) | | | | | | | | | | | |
| Hardware Revenue | 455 | 546 | 776 | 920 | 914 | 1,112 | 1,245 | 1,380 | 1,509 | 1,653 | 19% | 13% |
| CPU Revenue | 289 | 352 | 601 | 713 | 747 | 842 | 954 | 1,069 | 1,182 | 1,304 | 27% | 12% |
| Workstation Revenue | 105 | 109 | 80 | 85 | 55 | 70 | 68 | 62 | 56 | 49 | -15% | -2% |
| Peripheral Revenue (Turnkey) | 61 | 86 | 95 | 122 | 112 | 199 | 222 | 249 | 271 | 300 | 17% | 22% |
| Software Revenue | 158 | 290 | 331 | 438 | 497 | 555 | 677 | 822 | 987 | 1,172 | 33% | 19% |
| Bundled | 103 | 126 | 155 | 252 | 280 | 268 | 304 | 345 | 386 | 437 | 28% | 9% |
| Unbundted | 55 | 164 | 176 | 187 | 217 | 287 | 373 | 477 | 601 | 735 | 41% | 28% |
| Service Revenue | 63 | 143 | 196 | 259 | 300 | 349 | 400 | 458 | 521 | 594 | 48% | 15% |
| Total Revenue | 675 | 979 | 1,303 | 1,617 | 1,711 | 2,015 | 2,322 | 2,661 | 3,017 | 3,420 | 26 X | 15% |
| Increase over Prior Year | 91% | 45% | 33% | 24% | 6% | 18% | 15% | 15% | 13% | 13X | | |

35

TITLE:

Final History and Forecast

APPLICATION:

All Applications

REGION:

Germany

PLATFORM:

Technical Workstation

| | | | | | | | | | | | CAGR | CAGR | 1 |
|------------------------------------|-------------|------------|------------|--------|--------|--------|--------|---------|---------|---------|-------------|-------------|-------|
| | 1986 | 1987 | 1988 | 1989 | 1990 | 1991 | 1992 | 1993 | 1994 | 1995 | 86-90 | 90-95 | ı |
| | | **** | I DEE | 2228 | **** | 2222 | tres | 2000 | 2222 | 2222 | **** | - | ı |
| UNIT SHIPMENT DATA (Workstation Sh | ipments) | | | | | | | | | | | | ı |
| CPU Shipments | 2,733 | 5,159 | 10,216 | 14,425 | 16,050 | 20,100 | 25,160 | 31,000 | 37,210 | 44,480 | 56X | 23X | |
| Workstation Shipments | 2,733 | 5,159 | 10,216 | 14,425 | 16,050 | 20,100 | 25,160 | 31,000 | 37,210 | 44,480 | 56X | 23% | , [|
| CPU Installed Base | 3,838 | 8,975 | 19,059 | 32,968 | 47,459 | 64,540 | 86,570 | 114,450 | 148,530 | 189,870 | 88% | 32 x | , |
| Workstation Installed Base | 3,838 | 8,975 | 19,059 | 32,968 | 47,459 | 64,540 | 86,570 | 114,450 | 148,530 | 189,870 | 88% | 32% | . } |
| CALCULATED AVERAGE SYSTEM PRICE DA | TA {Thousan | nds of U.S | . Dollars) | | | | | | | | | | l |
| Turnkey ASP | 72.6 | 58.2 | 46.5 | 56.0 | 53.2 | 51.1 | 49.5 | 48.6 | 48.4 | 48.8 | -7% | ·2% | Ľ |
| Hardware-Only ASP | 29.3 | 24.5 | 25.0 | 18.5 | 19.1 | 17.3 | 15.8 | 15.0 | 14.4 | 14.2 | - 10% | -6X | |
| REVENUE DATA (Millions of U.S. Dol | lars) | | | | | | | | | | | | ľ |
| Mardware Revenue | 128 | 184 | 316 | 462 | 483 | 618 | 736 | 877 | 1,015 | 1,176 | 39% | 19% | ı |
| CPU Revenue | 108 | 145 | 262 | 382 | 407 | 492 | 584 | 694 | 808 | 942 | 39% | 18% | ł |
| Workstation Revenue | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | MA | NA | Ī |
| Peripheral Revenue (Turnkey) | 20 | 38 | 54 | 80 | 76 | 126 | 151 | 183 | 207 | 235 | 39% | 25X | ı |
| Software Revenue | 55 | 136 | 181 | 267 | 316 | 349 | 452 | 583 | 728 | 890 | 55% | 23X | L |
| Bundled | 47 | 72 | 97 | 180 | 207 | 190 | 231 | 281 | 326 | 377 | 45 % | 13X | l |
| Unbundted | 8 | 65 | 84 | 88 | 109 | 159 | 220 | 302 | 402 | 513 | 95% | 36% | 1 |
| Service Revenue | 15 | 55 | 99 | 163 | 195 | 235 | 289 | 355 | 423 | 499 | 89% | 21% | l |
| Total Revenue | 198 | 375 | 596 | 893 | 995 | 1,203 | 1,476 | 1,815 | 2,165 | 2,565 | 50X | 21X | ı |
| Increase over Prior Year | 135% | 89X | 59% | 50% | 11% | 21% | 23% | 23% | 19% | 18% | | | 1 |

36

TITLE:

Final History and Forecast

APPLICATION:

All Applications

REGION:

Germany

PLATFORM:

Host/Server

| | | | | | | | | | | | CAGR | CAGR |
|-------------------------------------|------------|------------|------------|--------|--------|--------|-------------|--------|-------------|--------|-------|-------------|
| | 1986 | 1987 | 1988 | 1989 | 1990 | 1991 | 1992 | 1993 | 1994 | 1995 | 86-90 | 90-95 |
| | 2222 | 2222 | 2222 | **** | 2222 | **** | RRES | **** | 2222 | *** | - | **** |
| LINIT SHIPMENT DATA (Workstation Sh | ipments) | | | | | | | | | | | |
| CPU Shipments | 603 | 1,409 | 1,599 | 1,593 | 1,736 | 1,950 | 2,010 | 1,940 | 1,890 | 1,850 | 30X | 1% |
| Workstation Shipments | 4,377 | 3,932 | 4,191 | 6,040 | 5,539 | 5,900 | 5,580 | 4,970 | 4,520 | 4,180 | 6% | -5% |
| CPU Installed Base | 990 | 2,399 | 3,994 | 5,558 | 7,097 | 8,800 | 10,480 | 12,090 | 13,650 | 15,170 | 64% | 16% |
| Morkstation Installed Base | 6,257 | 10,189 | 14,380 | 20,420 | 24,861 | 31,860 | 37,440 | 42,410 | 46,930 | 51,110 | 41% | 16 X |
| CALCULATED AVERAGE SYSTEM PRICE DA | FA (Thouse | nds of U.S | . Dollars) | ı | | | | | | | | |
| Turnkey ASP | 495.5 | 214.5 | 342.2 | 320.3 | 240.6 | 229.2 | 219.0 | 209.0 | 198.9 | 190.0 | -17% | ·5% |
| Hardware-Only ASP | 514.7 | 236.1 | 114.2 | 153.7 | 123.5 | 113.7 | 105.0 | 96.4 | 89.4 | 82.6 | -30% | -8% |
| REVENUE DATA (Mittions of U.S. Dol | lars) | | | | | | | | | | | • |
| Marchiare Revenue | 255 | 267 | 298 | 304 | 253 | 274 | 260 | 231 | 210 | 194 | -0% | -5% |
| CPU Revenue | 115 | 119 | 186 | 194 | 178 | 145 | 137 | 121 | 110 | 101 | 12% | -11% |
| Workstation Revenue | 105 | 109 | 80 | 85 | 55 | 70 | 68 | 62 | 56 | 49 | ·15% | -2% |
| Peripheral Revenue (Turnkey) | 36 | 39 | 32 | 25 | 20 | 59 | 54 | 48 | 44 | 44 | -14% | 18% |
| Software Revenue | 53 | 85 | 68 | 72 | 73 | 75 | 73 | 66 | 63 | 62 | 8X | -3% |
| Bundled | 45 | 44 | 43 | 54 | 59 | 59 | 57 | 51 | 48 | 46 | 7% | -5X |
| Unbundled | 8 | 41 | 24 | 17 | 15 | 16 | 16 | 15 | 15 | 16 | 17% | 1% |
| Service Revenue | 43 | 78 | 82 | 81 | 90 | 95 | 90 | 81 | 74 | 70 | 20% | -5% |
| Total Revenue | 352 | 429 | 448 | 456 | 416 | 444 | 423 | 378 | 347 | 326 | 4% | -5% |
| Increase over Prior Year | 45% | 22% | 4% | 2% | ·9X | 7% | -5 X | -11% | -8 x | -6% | | |

37

TITLE:

Final History and Forecast

APPLICATION:

All Applications

REGION:

Germany

PLATFORM:

Personal Computer

| | | | | | | | | | | | CAGR | CAGR |
|------------------------------------|-------------|------------|------------|--------|--------|---------|---------|---------|---------|---------|-------|-------|
| | 1986 | 1987 | 1988 | 1989 | 1990 | 1991 | 1992 | 1993 | 1994 | 1995 | 86-90 | 90-95 |
| | **** | *** | 2222 | 2223 | **** | 2222 | *** | **** | 2222 | 2222 | 22222 | |
| UNIT SHIPMENT DATA (Workstation Sh | ipments) | | | | | | | | | | | |
| CPU Shipments | 10,054 | 18,488 | 25,491 | 25,009 | 30,879 | 39,550 | 47,490 | 54,170 | 58,440 | 59,450 | 32% | 14% |
| Workstation Shipments | 9,680 | 18,488 | 25,491 | 25,009 | 30,879 | 39,550 | 47,490 | 54,170 | 58,440 | 59,450 | 33% | 14% |
| CPU Installed Base | 12,883 | 31,220 | 55,767 | 77,619 | 98,415 | 128,040 | 162,800 | 204,230 | 249,980 | 296,760 | 66X | 25% |
| Workstation Installed Base | 12,883 | 31,220 | 55,767 | 77,619 | 98,415 | 128,040 | 162,800 | 204,230 | 249,980 | 296,760 | 66% | 25% |
| CALCULATED AVERAGE SYSTEM PRICE DA | ITA (Thousa | nds of U.S | . Dollars) | | | | | | | | | |
| Turnkey ASP | 22.8 | 10.4 | 17.7 | 27.9 | 28.1 | 29.0 | 29.2 | 29.5 | 29.5 | 29.8 | 5% | 1% |
| Hardware-Only ASP | 5.6 | 4.5 | 5.7 | 4.9 | 4.8 | 4.7 | 4.7 | 4.6 | 4.5 | 4.5 | -4% | -1% |
| REVENUE DATA (Millions of U.S. Dol | lers) | | | | | | | | | | | |
| Hardwire Revenue | 71 | 96 | 163 | 153 | 178 | 220 | 249 | 272 | 284 | 283 | 26% | 10% |
| CPU Revenue | 66 | 87 | 154 | 137 | 161 | 205 | 233 | 254 | 264 | 261 | 25X | 10X |
| Morkstation Revenue | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | NA | MA |
| Peripheral Revenue (Turnkey) | 5 | 9 | 9 | 16 | 17 | 14 | 16 | 18 | 20 | 21 | 37% | 5% |
| Software Revenue | 50 | 69 | 83 | 100 | 108 | 130 | 153 | 173 | 196 | 221 | 21% | 15% |
| Bundled | 10 | 11 | 14 | 18 | 14 | 18 | 16 | 13 | 12 | 14 | 8% | 1% |
| Unbundled | 39 | 58 | 68 | 82 | 94 | 111 | 137 | 160 | 184 | 207 | 24% | 17% |
| Service Revenue | 4 | 10 | 15 | 15 | 15 | 18 | 21 | 23 | 24 | 25 | 38% | 11% |
| Total Revenue | 125 | 174 | 260 | 268 | 301 | 368 | 423 | 468 | 504 | 528 | 25% | 12% |
| Increase over Prior Year | 373% | 40% | 50% | 3% | 12% | 22% | 15% | 11% | 8% | 5X | | |

38

TITLE:

Final History and Forecast

APPLICATION:

Mechanical

REGION:

Germany

PLATFORM:

All Platforms

| | | | | | | | | | | | CAGR | CAGR |
|------------------------------------|------------|------------|------------|--------|--------|---------|---------|---------|---------|------------|-------|-------|
| | 1986 | 1987 | 1988 | 1989 | 1990 | 1991 | 1992 | 1993 | 1994 | 1995 | 86-90 | 90-95 |
| | 2232 | 2222 | 2224 | *** | *** | **** | 2223 | **35 | 2002 | E 2 2 2 | 20022 | *==== |
| UNIT SHIPMENT DATA (Workstation Sh | ipments) | | | | | | | | | | | |
| CPU Shipments | 6,648 | 11,425 | 19,707 | 19,655 | 23,910 | 28,950 | 33,730 | 38,030 | 41,010 | 42,270 | 38% | 12% |
| Workstation Shipments | 9,662 | 13,229 | 21,823 | 22,975 | 26,642 | 31,750 | 36,240 | 40,150 | 42,940 | 44,080 | 29% | 11% |
| CPU Installed Base | 9,060 | 20,390 | 39,534 | 57,382 | 77,783 | 98,240 | 124,200 | 154,460 | 187,700 | 222,200 | 71% | 23% |
| Workstation Installed Base | 13,263 | 26,397 | 47,660 | 68,850 | 91,505 | 115,570 | 144,280 | 176,910 | 212,320 | 248,580 | 62% | 22% |
| CALCULATED AVERAGE SYSTEM PRICE DA | TA (Thouse | nds of U.S | . Dollars) | | | | | | | | | |
| Turnkey ASP | 124.4 | 69.8 | 63.7 | 72.6 | 64.6 | 60.7 | 56.8 | 53.7 | 52.2 | 52.1 | - 15% | -4% |
| Hardware-Only ASP | 12.3 | 13.1 | 11.4 | 13.9 | 11.0 | 10.1 | 9.4 | 8.8 | 8.5 | 8.4 | ·3X | -5% |
| REVENUE DATA (Millions of U.S. Dol | lars) | | | | | | | | | | | |
| Hardware Revenue | 268 | 325 | 469 | 542 | 530 | 600 | 628 | 644 | 661 | 672 | 19% | 5% |
| CPU Revenue | 153 | 196 | 351 | 407 | 420 | 446 | 472 | 490 | 505 | 512 | 29% | 4% |
| Workstation Revenue | 78 | 80 | 61 | 63 | 37 | 39 | 38 | 35 | 33 | 32 | -17% | -3% |
| Peripheral Revenue (Turnkey) | 38 | 49 | 58 | 71 | 73 | 115 | 118 | 120 | 123 | 128 | 18% | 12% |
| Software Revenue | 74 | 138 | 165 | 221 | 245 | 261 | 300 | 342 | 392 | 439 | 35% | 12% |
| Bundled | 55 | 73 | 98 | 144 | 163 | 152 | 161 | 167 | 174 | 180 | 31% | 2% |
| Unbundled | 18 | 65 | 67 | 77 | 82 | 109 | 139 | 175 | 218 | 258 | 45% | 26% |
| Service Revenue | 37 | 84 | 116 | 156 | 183 | 198 | 212 | 224 | 239 | 254 | 49% | 7% |
| Total Revenue | 379 | 547 | 750 | 919 | 958 | 1,059 | 1,140 | 1,210 | 1,293 | 1,364 | 26X | 7% |
| Increase over Prior Year | 80% | 44% | 37% | 23% | 4% | 11% | 8% | 6% | 7% | 6 X | | |

39

TITLE:

Final History and Forecast

APPLICATION:

Total Revenue

Increase over Prior Year

AEC

REGION:

Germany

PLATFORM:

All Platforms

80

82X

109

37%

183

68%

| | | | | | | | | | | | CAGR | CAGR |
|------------------------------------|------------|------------|------------|--------|--------|--------|--------|--------|--------|---------|-------|-------|
| | 1986 | 1987 | 1988 | 1989 | 1990 | 1991 | 1992 | 1993 | 1994 | 1995 | 86-90 | 90-95 |
| | 2222 | | #### | **** | 2522 | 2411 | **** | | 2222 | 2222 | ***** | ***** |
| UNIT SHIPMENT DATA (Workstation Sh | ipments) | | | | | | | | | | | |
| CPU Shipments | 2,810 | 4,984 | 7,255 | 8,457 | 10,068 | 13,190 | 16,440 | 19,720 | 22,460 | 24,970 | 38% | 20% |
| Workstation Shipments | 2,935 | 5,286 | 7,478 | 8,891 | 10,414 | 13,560 | 16,750 | 19,960 | 22,630 | 25,090 | 37% | 19% |
| CPU Installed Base | 3,694 | 8,637 | 15,636 | 23,249 | 28,324 | 41,160 | 54,170 | 70,470 | 89,500 | 111,040 | 66% | 31% |
| Workstation Installed Base | 4,080 | 9,324 | 16,548 | 24,598 | 29,859 | 43,260 | 56,610 | 73,180 | 92,420 | 114,110 | 64% | 31% |
| CALCULATED AVERAGE SYSTEM PRICE DA | TA (Thouse | nds of U.S | . Dollars) | | | | | | | | | |
| Turnkey ASP | 89.8 | 36.3 | 48.6 | 52.9 | 48.7 | 48.8 | 46.8 | 45.7 | 44.8 | 44.6 | - 14% | -2% |
| Hardware-Only ASP | 10.7 | 6.6 | 9.9 | 7.9 | 6.6 | 6.1 | 5.7 | 5.3 | 5.2 | 5.1 | -11% | -5% |
| REVENUE DATA (Millions of U.S. Dol | lars) | | | | | | | | | | | |
| Hardware Revenue | 55 | 57 | 111 | 114 | 119 | 152 | 173 | 194 | 215 | 239 | 21% | 15% |
| CPU Revenue | 39 | 43 | 93 | 90 | 99 | 126 | 145 | 165 | 184 | 204 | 26% | 16% |
| Vorkstation Revenue | 10 | 8 | 9 | 7 | 5 | 8 | 7 | 6 | 4 | 3 | - 14% | -10% |
| Peripheral Revenue (Turnkey) | 6 | 7 | 10 | 17 | 14 | 19 | 21 | 24 | 27 | 31 | 26X | 17% |
| Software Revenue | 18 | 36 | 47 | 57 | 76 | 90 | 113 | 141 | 171 | 209 | 43% | 23% |
| Bundled | 9 | 12 | 18 | 26 | 31 | 29 | 33 | 37 | 42 | 53 | 36X | 11% |
| Unbundled | 9 | 24 | 28 | 31 | 44 | 60 | 80 | 105 | 129 | 156 | 49% | 29% |
| Service Revenue | 7 | 16 | 25 | 27 | 28 | 35 | 40 | 45 | 52 | 61 | 43% | 17% |

198

9%

222

12%

277

25%

326

18X

361

17%

Source: Dataquest September 1991

508

16%

438

15%

29% 18%

40

TITLE:

Final History and Forecast

APPLICATION:

GIS/Mapping

REGION:

Germany

PLATFORM:

All Platforms

| | | | | | | | | | | | CAGR | CAGR | L |
|------------------------------------|-------------|-------------|----------|-------|--------|--------|--------|--------|--------|--------|-------|-------------|----|
| | 1986 | 1987 | 1988 | 1989 | 1990 | 1991 | 1992 | 1993 | 1994 | 1995 | 86-90 | 90-95 | l |
| | 2122 | 2222 | E333 | ==== | 2522 | EC22 | **** | 2222 | ==== | ==== | **** | **** | ı |
| UNIT SHIPMENT DATA (Workstation Sh | ipments) | | | | | | | | | | | | ı |
| CPU Shipments | 277 | 1,699 | 1,897 | 4,178 | 5,324 | 7,730 | 10,600 | 13,950 | 17,600 | 20,480 | 109% | 31% | ı |
| Workstetion Shipments | 464 | 1,964 | 2,107 | 4,440 | 5,753 | 8,240 | 11,100 | 14,410 | 18,000 | 20,800 | 88X | 29% | ì |
| CPU Installed Base | 303 | 2,001 | 3,887 | 7,965 | 11,817 | 19,850 | 29,620 | 42,740 | 59,510 | 79,160 | 150X | 46% | ı |
| Workstation Installed Base | 593 | 2,557 | 4,653 | 8,995 | 12,983 | 21,850 | 32,150 | 45,760 | 62,960 | 82,960 | 116% | 45% | ŀ |
| CALCULATED AVERAGE SYSTEM PRICE DA | TA (Thousar | nds of U.S. | Dollars) | | | | | | | | | | li |
| Turnkey ASP | 270.7 | 73.1 | 80.9 | 78.5 | 72.4 | 68.0 | 63.6 | 60.5 | 58.5 | 57.5 | -28% | -5% | ľ |
| Hardware-Only ASP | 28.4 | 13.7 | 11.9 | 10.1 | 8.5 | 7.5 | 6.9 | 6.4 | 6.1 | 6.0 | -26% | -7% | |
| REVENUE DATA (Millions of U.S. Dol | lars) | | | | | | | | | | | | ķ |
| Herdware Revenue | 33 | 54 | 49 | 111 | 116 | 176 | 233 | 300 | 377 | 461 | 37% | 32 % | ı |
| CPU Revenue | 16 | 34 | 38 | 90 | 99 | 142 | 189 | 247 | 313 | 384 | 57% | 31% | ı |
| Workstation Revenue | 12 | 13 | 6 | 5 | 5 | 10 | 10 | 10 | 9 | 8 | - 19X | 9% | ı |
| Peripheral Revenue (Turnkey) | 5 | 7 | 4 | 16 | 11 | 25 | 33 | 43 | 55 | 68 | 24% | 44% | ı |
| Software Revenue | 10 | 16 | 20 | 51 | 63 | 74 | 103 | 138 | 180 | 227 | 59% | 29% | ı |
| Bundled | 6 | 11 | 10 | 39 | 45 | 44 | 60 | 81 | 107 | 137 | 65% | 25% | ı |
| Unbundled | 4 | 5 | 10 | 12 | 18 | 30 | 43 | 57 | 73 | 89 | 48% | 38X | l |
| Service Revenue | 6 | 10 | 14 | 27 | 35 | 49 | 67 | 88 | 114 | 143 | 57% | | I |
| Total Revenue | 49 | 80 | 83 | 189 | 213 | 300 | 402 | 525 | 671 | 831 | 45% | 31% | I |
| Increase over Prior Year | 198% | 63% | 4% | 128% | 13% | 41% | 34X | 31% | 28% | 24% | | | Ì |

41

TITLE:

Final History and Forecast

APPLICATION:

Electronic Design Automation

REGION:

Germany

PLATFORM:

All Platforms

| | | | | | | | | | | | CAGR | CAGR |
|------------------------------------|------------|------------|------------|--------|--------|--------|--------|--------|--------|--------|------------|-------|
| | 1986 | 1987 | 1988 | 1989 | 1990 | 1991 | 1992 | 1993 | 1994 | 1995 | 86-90 | 90-95 |
| | 2222 | 2222 | **** | | E202 | ==== | **** | 2000 | | | - | |
| UNIT SHIPMENT DATA (Workstation Sh | ipments) | | | | | | | | | | | |
| CPU Shipments | 3,655 | 6,948 | 8,448 | 8,737 | 9,363 | 11,730 | 13,900 | 15,410 | 16,470 | 18,060 | 27% | 14% |
| Workstation Shipments | 3,929 | 7,100 | 8,490 | 9,167 | 9,660 | 12,000 | 14,140 | 15,610 | 16,600 | 18,130 | 25% | 13% |
| CPU installed Base | 4,654 | 11,567 | 19,763 | 27,549 | 35,048 | 42,140 | 51,870 | 63,110 | 75,460 | 89,410 | 66% | 21% |
| Workstation Installed Base | 5,042 | 12,106 | 20,345 | 28,565 | 36,388 | 43,760 | 53,770 | 65,240 | 77,740 | 91,790 | 64X | 20% |
| CALCULATED AVERAGE SYSTEM PRICE DA | TA (Thouse | nds of U.S | . Dollars) | | | | | | | | | |
| Turnkey ASP | 68.5 | 33.5 | 43.7 | 46.1 | 49.3 | 49.9 | 49.5 | 48.7 | 47.7 | 47.5 | -8% | -1% |
| Hardware-Only ASP | 14.9 | 12.2 | 13.0 | 12.8 | 11.6 | 10.6 | 10.2 | 10.3 | 10.7 | 11.8 | -6% | 0% |
| REVENUE DATA (Millions of U.S. Dot | lars) | | | | | | | | | | | |
| Herdwire Revenue | 98 | 111 | 147 | 152 | 150 | 183 | 211 | 242 | 255 | 282 | 11% | 13% |
| CPU Revenue | 81 | 79 | 120 | 126 | 128 | 129 | 148 | 168 | 181 | 203 | 12% | 10% |
| Workstation Revenue | 5 | 9 | 4 | 10 | 7 | 13 | 13 | 12 | 9 | 6 | 12% | -4% |
| Peripheral Revenue (Turnkey) | 13 | 23 | 23 | 17 | 14 | 41 | 50 | 63 | 66 | 73 | 3X | 38% |
| Software Revenue | 56 | 100 | 108 | 110 | 114 | 130 | 161 | 201 | 243 | 298 | 19% | 21% |
| Bundled | 32 | 31 | 29 | 42 | 40 | 42 | 50 | 61 | 64 | 67 | 6 % | 11% |
| Unbundted | 24 | 69 | 71 | 67 | 74 | 88 | 112 | 141 | 180 | 231 | 32% | 26X |
| Service Revenue | 13 | 32 | 41 | 49 | 55 | 66 | 81 | 101 | 116 | 137 | 42% | 20% |
| Total Revenue | 167 | 243 | 288 | 310 | 318 | 379 | 453 | 544 | 615 | 717 | 17% | 18% |
| Increase over Prior Year | 101% | 45% | 19% | 8% | 2% | 19% | 20% | 20% | 13% | 17% | | |

42

TITLE:

Final History and Forecast

APPLICATION:

Electronic CAE

REGION:

Germany

PLATFORM:

All Platforms

| | | | | | | | | | | | | CAGR |
|------------------------------------|-------------|-----------|------------|--------|--------|--------|--------|--------|--------|--------|-------|------------|
| | 1986 | 1987 | 1988 | 1989 | 1990 | 1991 | 1992 | 1993 | 1994 | 1995 | 86-90 | 90-95 |
| | *** | **** | 2222 | 2222 | 2222 | 2222 | 2272 | ==== | 3525 | **** | **** | |
| UNIT SHIPMENT DATA (Workstation Sh | ipments) | | | | | | | | | | | |
| CPU Shipments | 2,114 | 3,766 | 4, 185 | 5,757 | 6,317 | 7,940 | 9,460 | 10,640 | 11,290 | 12,270 | 31% | 14X |
| Workstation Shipments | 2,167 | 3,810 | 4,182 | 5,925 | 6,395 | 8,010 | 9,510 | 10,670 | 11,310 | 12,280 | 31%. | 14% |
| CPU Installed Base | 2,838 | 6,577 | 10,592 | 15,768 | 20,793 | 26,410 | 33,560 | 41,900 | 50,890 | 60,860 | 65% | 24X |
| Workstation Installed Base | 2,926 | 6,709 | 10,721 | 16,065 | 21,192 | 26,860 | 34,080 | 42,460 | 51,470 | 61,460 | 64% | 24% |
| CALCULATED AVERAGE SYSTEM PRICE DA | TA (Thousan | ds of U.S | . Dollers) |) | | | | | | | | |
| Turnkey ASP | 50.1 | 30.0 | 54.1 | 51.8 | 47.3 | 49.3 | 49.1 | 48.2 | 47.5 | 47.4 | -1% | 0% |
| Hardware-Only ASP | 15.3 | 12.7 | 13.2 | 10.1 | 9.4 | 8.9 | 8.5 | 8.6 | 9.7 | 11.4 | -11% | 4 X |
| REVENUE DATA (Millions of U.S. Dol | lars) | | | | | | | | | | | |
| Hardware Revenue | 46 | 57 | 80 | 87 | 84 | 109 | 129 | 155 | 166 | 186 | 16% | 17% |
| CPU Revenue | 36 | 39 | 62 | 69 | 71 | 77 | 90 | 106 | 116 | 133 | 19% | 13% |
| Workstation Revenue | 1 | 3 | 1 | 4 | 2 | 5 | 5 | 4 | 3 | 2 | 13% | 0X |
| Peripheral Revenue (Turnkey) | 9 | 15 | 16 | 14 | 11 | 27 | 34 | 45 | 47 | 52 | 5% | 37X |
| Software Revenue | 26 | 49 | 54 | 65 | 70 | 82 | 109 | 143 | 177 | 223 | 28% | 26% |
| Bundled | 13 | 14 | 15 | 24 | 22 | 21 | 26 | 34 | 34 | 35 | 13% | 10% |
| Unbundled | 13 | 35 | 39 | 41 | 48 | 61 | 83 | 109 | 143 | 189 | 39% | 31% |
| Service Revenue | 4 | 14 | 21 | 27 | 29 | 38 | 49 | 65 | 77 | 94 | 64% | 26% |
| Total Revenue | 76 | 119 | 154 | 178 | 183 | 230 | 288 | 363 | 419 | 503 | 24% | 22% |
| Increase over Prior Year | 81% | 57% | 29% | 15% | 3% | 26% | 25% | 26% | 16% | 20% | | |

43

TITLE:

Final History and Forecast

APPLICATION:

IC Layout

REGION:

Germany

PLATFORM:

All Platforms

| | 4004 | 4007 | | | | | | | | | CAGR | |
|------------------------------------|--------------|------------|------------|-------|-------|-------|-------------------|-------|-------|-------------------|-------------|------------|
| | 1986 | 1987 | 1988 | 1989 | 1990 | 1991 | 1 99 2 | 1993 | 1994 | 1 99 5 | 86-90 | 90-95 |
| | | *** | **** | 2222 | 3.44本 | **** | 2322 | ==== | EESE | 2222 | **** | -4:22 |
| UNIT SHIPMENT DATA (Workstation Si | • | | | | | | | | | | | |
| CPU \$hipments | 119 | 472 | 497 | 520 | 540 | 780 | 1,040 | 1,330 | 1,550 | 1,720 | 46% | 26% |
| Workstation Shipments | 159 | 480 | 488 | 514 | 538 | 780 | 1,040 | 1,330 | 1,550 | 1,720 | 36X | 26% |
| CPU [mstalled Base | 185 | 655 | 1,144 | 1,625 | 2,077 | 2,630 | 3,460 | 4,580 | 5,970 | 7,550 | 83X | 29% |
| Morkstation Installed Base | 234 | 712 | 1,193 | 1,669 | 2,124 | 2,680 | 3,510 | 4,640 | 6,030 | 7,620 | 74% | 29% |
| CALCULATED AVERAGE SYSTEM PRICE DA | NTA (Thousen | ds of U.S. | . Dollars) | | | | | | | | | |
| Turnkey ASP | 104.2 | 20.6 | 54.7 | 56.8 | 53.9 | 51.4 | 49.3 | 48.1 | 47.5 | 47.5 | -15% | -2X |
| Hardware-Only ASP | 47.3 | 29.8 | 26.3 | 20.7 | 21.4 | 18.0 | 15.9 | 14.5 | 13.6 | 13.1 | -18% | -9% |
| REVENUE DATA (Millions of U.S. Do | llars) | | | | | | | | | | | |
| Hardwire Revenue | 6 | 9 | 14 | 12 | 12 | 14 | 17 | 19 | 21 | 22 | 16 X | 13% |
| CPU Revenue | 5 | 7 | 11 | 11 | 11 | 11 | 13 | 15 | 16 | 17 | 22% | 10% |
| Workstation Revenue | 1 | 1 | 1 | 0 | 0 | 1 | 1 | 1 | 1 | 1 | -8% | 5 % |
| Peripheral Revenue (Turnkey) | 1 | 2 | 2 | 1 | 0 | 2 | 3 | 3 | 4 | 4 | ·16% | 55% |
| Software Revenue | 5 | 10 | 10 | 8 | 7 | 8 | 9 | 11 | 14 | 16 | 10% | 17% |
| Bundled | 2 | 2 | 2 | 2 | 2 | 2 | 3 | 3 | 3 | 3 | -8% | 13% |
| Unbundled | 3 | 8 | 8 | 6 | 6 | 6 | 7 | 8 | 11 | 13 | 20% | 18% |
| Service Revenue | 1 | 3 | 5 | 5 | 6 | 6 | 7 | 8 | 10 | 10 | 47% | 13% |
| Total Revenue | 12 | 23 | 29 | 25 | 25 | 29 | 33 | 39 | 44 | 48 | 19% | 14% |
| Increase over Prior Year | 30% | 82% | 28% | -15% | 0% | 15% | 16% | 18% | 14% | 9% | | |

44

TITLE:

Final History and Forecast

APPLICATION:

PCB/Hybrid/MCN

REGION:

Germany

PLATFORM:

All Platforms

| | | | | | | | | | | | CAGR | CAGR |
|------------------------------------|--------------|-------------|------------|--------|--------|--------|--------|--------|--------|--------|-------|-------|
| | 1986 | 1987 | 1988 | 1989 | - 1990 | 1991 | 1992 | 1993 | 1994 | 1995 | 86-90 | 90-95 |
| | | **** | 2220 | **** | **** | 2222 | 2222 | 2222 | **** | - | **** | **** |
| UNIT SHIPMENT DATA (Workstation St | ipments) | | | | | | | | | | | |
| CPU Shipments | 1,422 | 2,710 | 3,767 | 2,460 | 2,505 | 3,010 | 3,400 | 3,440 | 3,630 | 4,060 | 15% | 10% |
| Workstation Shipments | 1,604 | 2,810 | 3,821 | 2,729 | 2,727 | 3,210 | 3,600 | 3,610 | 3,740 | 4,120 | 14X | 9% |
| CPU Installed Base | 1,631 | 4,334 | 8,026 | 10,156 | 12,178 | 13,100 | 14,850 | 16,630 | 18,600 | 21,000 | 65% | 12X |
| Workstation Installed Base | 1,881 | 4,685 | 8,431 | 10,831 | 13,073 | 14,220 | 16,180 | 18,140 | 20,230 | 22,710 | 62% | 12% |
| CALCULATED AVERAGE SYSTEM PRICE DA | NTA (Thousar | nds of U.S. | . Dollars) | | | | | | | | | |
| Turnkey ASP | 89.8 | 41.2 | 33.2 | 39.1 | 51.7 | 50.6 | 50.0 | 49.6 | 48.3 | 47.6 | - 13% | -2% |
| Hardware-Only ASP | 11.7 | 9.3 | 10.9 | 19.2 | 15.6 | 13.7 | 13.5 | 13.9 | 12.9 | 12.2 | 7% | -5% |
| REVENUE DATA (MILLIONS of U.S. Dol | lars) | | | | | | | | | | | |
| Hardware Revenue | 45 | 44 | 53 | 53 | 54 | 60 | 65 | 67 | 69 | 73 | 4X | 6% |
| CPU Revenue | 40 | 33 | 46 | 46 | 46 | 41 | 45 | 46 | 48 | 53 | 4% | 3X |
| Workstation Revenue | 3 | 5 | 2 | 6 | 5 | 7 | 7 | 7 | 5 | 3 | 14% | -7% |
| Peripheral Revenue (Turnkey) | 3 | 6 | 5 | 2 | 3 | 12 | 13 | 14 | 15 | 17 | 2% | 40% |
| Software Revenue | 25 | 41 | 36 | 37 | 37 | 40 | 43 | 48 | 53 | 59 | 10% | 10% |
| Bundled | 17 | 15 | 12 | 17 | 17 | 19 | 21 | 24 | 26 | 29 | 1% | 11% |
| Unbundled | 8 | 26 | 24 | 20 | 20 | 21 | 22 | 24 | 26 | 29 | 24% | 8% |
| Service Revenue | 8 | 15 | 15 | 17 | 20 | 22 | 25 | 27 | 30 | 33 | 24% | 11% |
| Total Revenue | 79 | 101 | 105 | 108 | 111 | 121 | 133 | 142 | 151 | 165 | 9% | 8% |
| Increase over Prior Year | 151% | 28% | 4% | 3% | 3% | 9% | 10% | 7% | 6% | 9% | , | |

45

TITLE:

Final History and Forecast

APPLICATION:

All Applications

REGION:

Italy

PLATFORM:

All Platforms

| | 1986 | 1987 | 1988 | 1989 | 1990 | 1991 | 1992 | 1993 | 1994 | 1995 | CAGR | CAGR 90-95 |
|------------------------------------|------------|------------|------------|--------|--------|--------|--------|--------------|---------|---------|------|---------------|
| | ==== | **** | 2222 | 2222 | 2224 | 1771 | 2222 | 1773 #### | ==== | 2222 | | 20.27 |
| UNIT SHIPMENT DATA (Workstation Sh | | | | | | | | | | | | |
| CPU Shipments | 5,913 | 8, 192 | 9,628 | 11,823 | 15,716 | 20,250 | 24,490 | 28,390 | 31,370 | 33,840 | 28% | 17% |
| Workstation Shipments | 6,909 | 9,182 | 10,991 | 13,057 | 17,184 | 21,470 | 25,600 | 29,330 | 32,170 | 34,560 | 26X | |
| CPU Installed Base | 7,634 | 15,749 | 24,893 | 35,176 | 47,483 | 62,370 | 81,400 | 104,340 | 130,280 | 158,710 | 58X | |
| Workstation Installed Base | 9,091 | 18, 197 | 28,705 | 40,229 | 53,552 | 70,230 | 90,450 | 114,410 | 141,240 | 170,470 | 56% | |
| CALCULATED AVERAGE SYSTEM PRICE DA | TA (Thouse | nds of U.S | . Dollars) | | | | | | | | | |
| Turnkey ASP | 87.5 | 45.6 | 60.1 | 80.2 | 74.1 | 62.4 | 59.5 | 57.3 | 56.5 | 56.7 | -4% | -5% |
| Hardware-Only ASP | 12.1 | 12.6 | 12.4 | 11.6 | 9.3 | 8.9 | 8.3 | 7.7 | 7.5 | 7.6 | -6% | -4% |
| REVENUE DATA (Millions of U.S. Dol | lers) | | | | | | | | | | | |
| Hardware Revenue | 168 | 159 | 205 | 242 | 281 | 332 | 371 | 408 | 441 | 480 | 14X | 11% |
| CPU Revenue | 113 | 103 | 152 | 190 | 228 | 258 | 291 | 323 | 352 | 386 | 19% | 11% |
| Workstation Revenue | 34 | 32 | 32 | 24 | 21 | 23 | 23 | 21 | 19 | 17 | -11% | -5% |
| Peripheral Revenue (Turnkey) | 22 | 24 | 21 | 27 | 32 | 52 | 58 | 64 | 70 | 78 | 10% | 20% |
| Software Revenue | 42 | 77 | 92 | 103 | 137 | 155 | 188 | 225 | 267 | 318 | 35% | 18% |
| Bundled | 32 | 28 | 39 | 57 | 77 | 76 | 85 | 96 | 107 | 125 | 24% | 10% |
| Unbundled | 10 | 48 | 54 | 47 | 61 | 80 | 102 | 129 | 160 | 192 | 58% | 26X |
| Service Revenue | 17 | 43 | 59 | 70 | 106 | 121 | 139 | 160 | 181 | 206 | 59% | 14% |
| Total Revenue | 227 | 278 | 356 | 416 | 524 | 608 | 698 | 793 | 889 | 1,004 | 23% | 14% |
| Increase over Prior Year | 101% | 23% | 28% | 17% | 26% | 16% | 15% | 14% | 12% | 13% | | |

46

TITLE:

Final History and Forecast

APPLICATION:

All Applications

REGION:

N: Italy

PLATFORM:

Technical Workstation

| | | | | | | | | | | | CAGR | CAGR | ı |
|-------------------------------------|-------------|------------|----------|-------|--------|--------|-------------|--------|--------|--------|-------------|-------|----|
| | 1986 | 1987 | 1988 | 1989 | 1990 | 1991 | 1992 | 1993 | 1994 | 1995 | 86-90 | 90-95 | ı |
| | ==== | 2222 | 2222 | **** | *** | 2222 | 2222 | | *** | TTT2 | CERKK | 苯基苯苯苯 | |
| UNIT SHIPMENT DATA (Workstation Shi | ipments) | | | | | | | | | | | | L |
| CPU Shipments | 1,074 | 1,201 | 1,954 | 3,629 | 4,344 | 5,730 | 7,110 | 8,660 | 10,370 | 12,510 | 42% | 24% | 1 |
| Workstation Shipments | 1,074 | 1,201 | 1,954 | 3,629 | 4,344 | 5,730 | 7,110 | 8,660 | 10,370 | 12,510 | 42X | 24% | L |
| CPU Installed Base | 1,371 | 2,566 | 4,477 | 7,947 | 11,812 | 16,750 | 23,010 | 30,830 | 40,350 | 52,010 | 71X | 35% | Į. |
| Workstation Installed Base | 1,371 | 2,566 | 4,477 | 7,947 | 11,812 | 16,750 | 23,010 | 30,830 | 40,350 | 52,010 | 71% | 35% | ; |
| CALCULATED AVERAGE SYSTEM PRICE DAT | FA (Thousan | ds of U.S. | Dollars) | | | | | | | | | | |
| Turnkey ASP | 67.8 | 58.2 | 47.4 | 57.8 | 57.7 | 55.3 | 53.6 | 52.7 | 52.7 | 53.4 | -4% | -2% | ľ |
| Hardware-Only ASP | 39.1 | 25.5 | 23.8 | 17.2 | 18.8 | 17.1 | 15.6 | 14.8 | 14.2 | 14.0 | -17% | -6% | |
| REVENUE DATA (Mittions of U.S. Doll | lars) | | | | | | | | | | | | 1 |
| Hardware Revenue | 53 | 44 | 60 | 108 | 137 | 181 | 212 | 248 | 284 | 328 | 26% | 19% | L |
| CPU Revenue | 45 | 34 | 51 | 90 | 116 | 150 | 175 | 204 | 234 | 270 | 27X | 18% | L |
| Workstation Revenue | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | KA | NA | ١ |
| Peripheral Revenue (Turnkey) | 8 | 10 | 9 | 18 | 21 | 31 | 37 | 44 | 51 | 59 | 26 % | 23% | L |
| Software Revenue | 17 | 39 | 49 | 69 | 90 | 100 | 129 | 167 | 207 | 255 | 51% | 23% | L |
| Bundled | 16 | 16 | 21 | 39 | 54 | 52 | 63 | 76 | 90 | 108 | 36X | 15% | 1 |
| Unbundled | 1 | 24 | 28 | 30 | 36 | 48 | 66 | 90 | 117 | 147 | 129% | 32% | ı |
| Service Revenue | 5 | 17 | 28 | 42 | 71 | 87 | 106 | 129 | 151 | 178 | 91% | 20% | ı |
| Total Revenue | 76 | 101 | 137 | 219 | 298 | 367 | 447 | 543 | 643 | 761 | 41% | 21% | |
| Increase over Prior Year | 208% | 32% | 36% | 59% | 36% | 23% | 55 X | 22% | 18% | 18X | 3 | | |

47

TITLE:

Final History and Forecast

APPLICATION:

All Applications

REGION:

Italy

PLATFORM:

Host/Server

| | | | | | | | | | | | CAGR | CAGR |
|------------------------------------|--------------|------------|-------------|-------|-------|--------|--------|--------|--------|--------|-------|-------|
| | 1986 | 1987 | 1988 | 1989 | 1990 | 1991 | 1992 | 1993 | 1994 | 1995 | 86-90 | 90-95 |
| | 2222 | term | 2222 | 2222 | *** | TEER | *=== | *=== | ==== | 2222 | **** | **** |
| UNIT SHIPMENT DATA (Workstation S | hipments) | | | | | | | | | | | |
| CPU Shipments | 172 | 319 | 606 | 502 | 520 | 550 | 580 | 560 | 540 | 520 | 32% | -0% |
| Workstation Shipments | 1,250 | 1,310 | 1,969 | 1,736 | 1,989 | 1,770 | 1,680 | 1,490 | 1,340 | 1,240 | 12% | .9% |
| CPU Installed Base | 267 | 587 | 1,191 | 1,686 | 2,121 | 2,640 | 3,130 | 3,610 | 4,060 | 4,500 | 68% | 16% |
| Workstation Installed Base | 1,724 | 3,034 | 5,003 | 6,739 | 8,190 | 10,500 | 12,180 | 13,680 | 15,020 | 16,260 | 48% | 15% |
| CALCULATED AVERAGE SYSTEM PRICE DA | ATA (Thousar | nds of U.S | . Dollars) | | | | | | | | | |
| Turnkey ASP | 608.4 | 354.4 | 291.2 | 436.5 | 312.0 | 291.3 | 276.9 | 262.8 | 251.1 | 242.4 | -15% | ·5% |
| Nardware-Only ASP | 491.9 | 240.4 | 139.8 | 130.5 | 133.9 | 121.9 | 112.5 | 103.2 | 94.8 | 86.9 | -28% | -8X |
| REVENUE DATA (Millions of U.S. Dol | llars) | | | | | | | | | | | |
| Hardware Revenue | 86 | 85 | 110 | 94 | 91 | 82 | 78 | 70 | 62 | 57 | 1% | -9% |
| CPU Revenue | 41 | 42 | 69 | 64 | 64 | 42 | 39 | 35 | 31 | 28 | 12% | -15X |
| Workstation Revenue | 34 | 32 | 32 | 24 | 21 | 23 | 23 | 21 | 19 | 17 | ·11X | -5% |
| Peripheral Revenue (Turnkey) | 11 | 11 | 10 | 6 | 6 | 17 | 16 | 14 | 13 | , 12 | - 15% | 15% |
| Software Revenue | 19 | 22 | 24 | 20 | 29 | 26 | 24 | 22 | 21 | 21 | 10% | -6X |
| Sundled | 13 | 9 | 16 | 17 | 22 | 20 | 19 | 17 | 15 | 15 | 14% | -7% |
| Unbundled | 7 | 13 | 8 | 3 | 7 | 6 | 6 | 5 | 5 | 6 | 2% | -4% |
| Service Revenue | 10 | 23 | 29 | 26 | 30 | 27 | 26 | 23 | 21 | 20 | 30X | -8% |
| Total Revenue | 116 | 130 | 163 | 140 | 149 | 134 | 129 | 115 | 104 | 97 | 7% | -8% |
| Increase over Prior Year | 50% | 12% | 26 % | -14% | 6% | - 10% | -4% | -11% | -9% | ·7% | | |

48

TITLE:

Final History and Forecast

APPLICATION:

All Applications

REGION:

Italy

PLATFORM:

Personal Computer

| | | | | | | | | | | | CAGR | CAGR |
|------------------------------------|------------|-------------|------------|--------|--------|--------|--------|--------|--------|--------------|-------|-------|
| | 1986 | 1987 | 1988 | 1989 | 1990 | 1991 | 1992 | 1993 | 1994 | 1995 | 86-90 | 90-95 |
| | | **** | 2222 | **** | 2222 | ==== | 2222 | | FREE | E22 2 | ===== | ===== |
| UNIT SHIPMENT DATA (Workstation Sh | ipments) | | | | | | | | | | | |
| CPU Shipments | 4,667 | 6,671 | 7,068 | 7,692 | 10,851 | 13,970 | 16,810 | 19,170 | 20,460 | 20,810 | 23% | 14% |
| Workstation Shipments | 4,585 | 6,671 | 7,068 | 7,692 | 10,851 | 13,970 | 16,810 | 19,170 | 20,460 | 20,810 | 24% | 14% |
| CPU Installed Base | 5,996 | 12,597 | 19,225 | 25,543 | 33,550 | 42,980 | 55,260 | 69,910 | 85,870 | 102,200 | 54% | 25% |
| Workstation Installed Base | 5,996 | 12,597 | 19,225 | 25,543 | 33,550 | 42,980 | 55,260 | 69,910 | 85,870 | 102,200 | 54% | 25% |
| CALCULATED AVERAGE SYSTEM PRICE DA | TA (Thousa | nds of U.S | . Dollars) | 1 | | | | | | | | |
| Turnkey ASP | 16.9 | 6.8 | 8.6 | 27.2 | 22.4 | 21.7 | 21.2 | 21.1 | 21.2 | 21.7 | 7X | -1% |
| Hardware-Only ASP | 5.4 | 4.5 | 4.7 | 4.9 | 4.7 | 4.6 | 4.6 | 4.5 | 4.5 | 4.5 | -3% | -1% |
| REVENUE DATA (Millions of U.S. Dol | lars) | | | | | | | | | | | |
| Hardware Revenue | 29 | 30 | 35 | 40 | 54 | 70 | 81 | 90 | 95 | 95 | 16% | 12% |
| CPU Revenue | 27 | 27 | 33 | 36 | 49 | 66 | 77 | 85 | 88 | 88 | 16% | 13% |
| Workstation Revenue | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | NA | KA |
| Peripheral Revenue (Turnkey) | 2 | 3 | 2 | 3 | 5 | 4 | 5 | 6 | 7 | 7 | 25% | 8% |
| Software Revenue | 5 | 15 | 19 | 14 | 19 | 30 | 34 | 37 | 40 | 42 | 37% | 18% |
| Bundled | 3 | 3 | 2 | 1 | 1 | 4 | 3 | 3 | 2 | 3 | -24% | 18X |
| Unbundled | 2 | 12 | 17 | 13 | 17 | 26 | 31 | 34 | 37 | 40 | 75% | 18% |
| Service Revenue | 1 | 2 | 2 | 3 | 5 | 6 | 7 | 8 | 8 | 9 | 49% | 13% |
| Total Revenue | 35 | 48 | 56 | 57 | 77 | 107 | 123 | 135 | 142 | 146 | 21% | 14% |
| Increase over Prior Year | 211% | 35 % | 17% | 2% | 36X | 39% | 15% | 10% | 5% | 3% | , | |

49

TITLE:

Final History and Forecast

APPLICATION:

Mechanical

REGION:

Italy

PLATFORM:

All Platforms

| | | | | | | | | | | | CAGR | CAGR |
|------------------------------------|------------|------------|------------|------------|--------|--------|--------|--------|--------|------------|-------|-------|
| | 1986 | 1987 | 1988 | 1989 | 1990 | 1991 | 1992 | 1993 | 1994 | 1995 | 86-90 | 90-95 |
| | **** | ==== | *** | ERES | 2222 | | **** | ttes | EEEE | 2224 | | |
| UNIT SHIPMENT DATA (Workstation Sh | ipments) | | | | | | | | | | | |
| CPU Shipments | 3,491 | 4,421 | 5,139 | 5,652 | 7,503 | 9,360 | 10,880 | 12,230 | 13,010 | 13,350 | 21% | 12% |
| Workstation Shipments | 4,374 | 5,247 | 6,316 | 6,580 | 8,620 | 10,250 | 11,690 | 12,910 | 13,620 | 13,920 | 18% | 10% |
| CPU Instailed Base | 4,497 | 8,873 | 13,731 | 18,511 | 24,487 | 30,550 | 38,460 | 47,710 | 57,740 | 68,110 | 53% | 23X |
| Workstation Installed Base | 5,727 | 10,930 | 16,967 | 22,681 | 29,453 | 36,820 | 45,590 | 55,580 | 66,280 | 77,290 | 51% | 21% |
| CALCULATED AVERAGE SYSTEM PRICE DA | TA (Thousa | nds of U.S | . Dollars) | | | | | | | | | |
| Turnkey ASP | 86.2 | 45.5 | 68.2 | 83.2 | 77.5 | 63.4 | 59.6 | 56.5 | 55.1 | 55.0 | -3% | -7X |
| Hardware-Only ASP | 11.3 | 13.8 | 14.2 | 13.3 | 10.4 | 10.0 | 9.3 | 8.7 | 8.4 | 8.3 | -2% | -4% |
| REVENUE DATA (Millions of U.S. Dol | lars) | | | | | | | | | | | -4% |
| Hardware Revenue | 112 | 99 | 135 | 142 | 165 | 184 | 194 | 199 | 202 | 204 | 10% | 4% |
| CPU Revenue | 69 | 61 | 95 | 108 | 130 | 142 | 150 | 156 | 159 | 161 | 17% | 4% |
| Workstation Revenue | 27 | 23 | 26 | 17 | 15 | 14 | 14 | 13 | 12 | 11 | ·13% | -6% |
| Peripheral Revenue (Turnkey) | 16 | 15 | 13 | 16 | 19 | 28 | 30 | 30 | 31 | 32 | 4% | 11% |
| Software Revenue | 28 | 42 | 56 | 60 | 85 | 95 | 111 | 127 | 146 | 165 | 32% | 14X |
| Sundled | 24 | 17 | 26 | 31 | 47 | 46 | 48 | 48 | 49 | 51 | 19% | 2% |
| Unbundled | 5 | 26 | 30 | 28 | 38 | 49 | 63 | 79 | 97 | 114 | 68% | 25% |
| Service Revenue | 10 | 27 | 38 | 41 | 64 | 71 | 78 | 84 | 91 | 97 | 57% | 9% |
| Total Revenue | 151 | 168 | 229 | 243 | 313 | 350 | 382 | 410 | 439 | 467 | 20% | 8% |
| Increase over Prior Year | 125% | 11% | 36% | 6 % | 29% | 12X | 9% | 8% | 7X | 6 X | | |

50

TITLE:

Final History and Forecast

APPLICATION:

AEC

REGION:

Italy

PLATFORM:

All Platforms

| | 1986 | 1987 | 1988 | 1989 | 1990 | 1991 | 1992 | 1993 | 1994 | 1995 | CAGR 84-00 | CAGR 90-95 |
|------------------------------------|-------------|-------------|------------|-------|--------|--------|--------|--------|--------|-------------|---------------|---------------|
| | *** | £322 | 7322 | 2### | 2222 | 2222 | **** | *** | | *** | | ***** |
| UNIT SHIPMENT DATA (Workstation S | hipments) | | | | | | | | | | | |
| CPU Shipments | 1,211 | 1,676 | 2,220 | 2,497 | 3,514 | 4,680 | 5,840 | 6,980 | 7,820 | 8,620 | 31% | 20% |
| Workstation Shipments | 1,222 | 1,733 | 2,326 | 2,611 | 3,654 | 4,780 | 5,920 | 7,050 | 7,870 | 8,660 | 32% | |
| CPU Installed Base | 1,601 | 3,258 | 5,366 | 7,516 | 10,014 | 13,780 | 18,410 | 24,190 | 30,810 | 38,230 | 58% | 31% |
| Norkstation Installed Base | 1,675 | 3,389 | 5,603 | 7,868 | 10,453 | 14,370 | 19,100 | 24,950 | 31,620 | 39,080 | 58% | |
| CALCULATED AVERAGE SYSTEM PRICE DE | ATA (Thousa | nds of U.S. | . Dollars) | | | | | | | | | |
| Turnkey ASP | 101.5 | 45.4 | 32.4 | 82.7 | 74.5 | 53.4 | 52.2 | 52.1 | 52.1 | 52.5 | -7% | -7% |
| Mardware-Only ASP | 10.6 | 7.1 | 7.4 | 8.0 | 6.6 | 6.3 | 5.8 | 5.5 | 5.3 | 5.2 | -11% | -5% |
| REVENUE DATA (Millions of U.S. Do | llars) | | | | | | | | | | | |
| Hardware Revenue | 24 | 20 | 25 | 31 | 40 | 45 | 51 | 58 | 64 | 71 | 14% | 12% |
| CPU Revenue | 20 | 16 | 21 | 25 | 33 | 38 | 44 | 51 | 56 | 63 | 13% | 14 X |
| Workstation Revenue | 2 | 2 | 2 | 2 | 5 | 2 | 2 | 1 | 1 | 1 | -3X | ·17% |
| Peripheral Revenue (Turnkey) | 1 | 2 | 2 | 4 | 5 | 4 | 5 | 6 | 7 | 7 | 39% | 8% |
| Software Revenue | 4 | 10 | 12 | 11 | 12 | 13 | 16 | 19 | 23 | 28 | 30% | 19% |
| Bundled | 2 | 3 | 4 | 5 | 7 | 7 | 8 | 9 | 10 | 13 | 43% | 12% |
| Unbundled | 2 | 7 | 8 | 6 | 4 | 6 | 8 | 10 | 13 | 15 | 18% | 28% |
| Service Revenue | 2 | 6 | 8 | 7 | 12 | 12 | 14 | 16 | 18 | 21 | 58 % | 11% |
| Total Revenue | 30 | 35 | 45 | 50 | 64 | 70 | 81 | 93 | 104 | 119 | 21% | 13% |
| Increase over Prior Year | 63% | 18% | 27% | 11% | 28% | 10X | 16% | 15% | 12% | 14 X | | |

51

TITLE:

Final History and Forecast

APPLICATION:

GIS/Mapping

REGION:

Italy

PLATFORM:

All Platforms

| | | | | | | | | | | | CAGR | CAGR |
|------------------------------------|--------------|------------|----------|-------|-------|-------|--------|--------|----------------|--------|--------------|-------------|
| | 1986 | 1987 | 1988 | 1989 | 1990 | 1991 | 1992 | 1993 | 1994 | 1995 | | 90-95 |
| | -332E | #### | **** | **** | **** | **** | 2222 | 2222 | | 2222 | | Ebess |
| UNIT SHIPMENT DATA (Workstation SI | nipments) | | | | | | • | | | | | |
| CPU Shipments | 122 | 573 | 798 | 1,245 | 1,829 | 2,640 | 3,580 | 4,650 | 5,730 | 6,560 | 97% | 29% |
| Workstation Shipments | 160 | 626 | 869 | 1,343 | 1,961 | 2,790 | 3,720 | 4,780 | 5,850 | 6,650 | 87% | |
| CPU Installed Base | 128 | 701 | 1,495 | 2,701 | 4,063 | 6,710 | 9,970 | 14,290 | 19,700 | 25,940 | 137% | |
| Workstation Installed Base | 182 | 809 | 1,674 | 2,979 | 4,386 | 7,280 | 10,690 | 15,150 | 20,680 | 27,020 | 121% | |
| CALCULATED AVERAGE SYSTEM PRICE DA | NTA (Thousan | ds of U.S. | Dollars) | | | | | | | | | |
| Turnkey ASP | 164.4 | 44.6 | 58.4 | 92.3 | 81.8 | 73.4 | 69.0 | 66.0 | 64.0 | 63.1 | -16X | -5% |
| Hardware-Only ASP | 29.1 | 17.0 | 10.4 | 10.1 | 8.1 | 7.7 | 7.1 | 6.5 | 6.2 | 6.1 | -27 X | -6 X |
| REVENUE DATA (Millions of U.S. Do | llars) | | | | | | | | | | | |
| Mardware Revenue | 10 | 14 | 16 | 29 | 37 | 53 | 69 | 88 | 109 | 131 | 37% | 29% |
| CPU Revenue | 7 | 9 | 11 | 24 | 31 | 42 | 56 | 73 | 9 1 | 110 | 46% | 29% |
| Workstation Revenue | 3 | 3 | 2 | 2 | 2 | 3 | 3 | 3 | 3 | 2 | -12X | 6% |
| Peripheral Revenue (Turnkey) | 1 | 2 | 2 | 3 | 4 | 8 | 10 | 13 | 15 | 19 | 46% | 36% |
| Software Revenue | 2 | 4 | 6 | 14 | 19 | 24 | 33 | 44 | 56 | 71 | 69% | 30% |
| Bundled | 1 | 2 | 2 | 11 | 15 | 16 | 22 | 30 | 39 | 50 | 85% | 28% |
| Unbundled | 1 | 2 | 4 | 3 | 4 | 8 | 10 | 14 | 18 | 21 | 41% | 37% |
| Service Revenue | 2 | 3 | 4 | 9 | 13 | 18 | 24 | 32 | 40 | 49 | 65% | 30 % |
| Total Revenue | 15 | 20 | 25 | 53 | 69 | 95 | 126 | 163 | 205 | 252 | 48% | 30% |
| Increase over Prior Year | 103% | 38% | 25% | 108% | 31% | 38% | 33% | 29% | 25% | 23% | | |

52

TITLE: APPLICATION: Final History and Forecast Electronic Design Automation

REGION:

Italy

PLATFORM:

All Platforms

| | | | | | | | | | | | CAGR | CAGR | ı |
|------------------------------------|------------|------------|------------|-------|-------|--------|--------|--------|--------|--------|----------|-------|--------|
| | 1986 | 1987 | 1988 | 1989 | 1990 | 1991 | 1992 | 1993 | 1994 | 1995 | | 90.95 | |
| | *** | **** | **** | ==== | - | - | E=== | 2223 | ==== | *** | - | ***** | , |
| UNIT SHIPMENT DATA (Workstation Sh | ipments) | | | | | | | | | | | | ' |
| CPU Shipments | 1,088 | 1,522 | 1,472 | 2,429 | 2,870 | 3,570 | 4,200 | 4,540 | 4,810 | 5,310 | 27% | 13% | |
| Workstation Shipments | 1,153 | 1,575 | 1,480 | 2,523 | 2,949 | 3,650 | 4,270 | 4,600 | 4,840 | 5,330 | 26X | 13% | .] |
| CPU Instailed Base | 1,408 | 2,917 | 4,302 | 6,447 | 8,919 | 11,340 | 14,570 | 18,150 | 22,020 | 26,420 | 59% | 24% | |
| Workstation Installed Base | 1,506 | 3,069 | 4,462 | 6,701 | 9,260 | 11,760 | 15,090 | 18,730 | 22,650 | 27,080 | 57% | 24% | 3 |
| CALCULATED AVERAGE SYSTEM PRICE DA | TA (Thousa | nds of U.S | . Dollars) | | | | | | | | | | Ç g |
| Turnkey ASP | 66.3 | 47.0 | 63.7 | 57.9 | 48.5 | 48.7 | 47.8 | 46.9 | 46.0 | 45.8 | -8% | -1% | ΙĪ |
| Hardware-Only ASP | 14.9 | 14.9 | 15.2 | 12,9 | 11.2 | 10.8 | 10.3 | 10.3 | 10.7 | 11.7 | -7% | 1% | Burope |
| REVENUE DATA (Millions of U.S. Dol | lars) | | | | | | | | | | | | 18 |
| Hardware Revenue | 22 | 27 | 30 | 40 | 40 | 51 | 57 | 63 | 66 | 74 | 16% | 13% | |
| CPU Revenue | 17 | 18 | 24 | 33 | 34 | 36 | 40 | 43 | 47 | 52 | 18% | 9% | |
| Workstation Revenue | 1 | 4 | 2 | 3 | 2 | 4 | 4 | 4 | 3 | 2 | 10% | -1% | |
| Peripheral Revenue (Turnkey) | 4 | 5 | 4 | 4 | 4 | 11 | 13 | 16 | 17 | 19 | 3% | 38% | |
| Software Revenue | 7 | 21 | 18 | 18 | 22 | 23 | 28 | 35 | 42 | 54 | 32% | 20% | 1 |
| Bundled | 6 | 6 | 6 | 9 | 8 | 6 | 7 | 8 | 9 | 12 | 8% | 9X | |
| Unbundted | 2 | 14 | 12 | 9 | 14 | 17 | 21 | 26 | 33 | 42 | 75% | 24% | |
| Service Revenue | 3 | 8 | 10 | 13 | 17 | 20 | 24 | 29 | 33 | 39 | 60% | 19% | ı |
| Total Revenue | 32 | 55 | 58 | 71 | 79 | 93 | 109 | 126 | 141 | 167 | 25% | 16% | |
| Increase over Prior Year | 54% | 73% | 5% | 22% | 11% | 19% | 17% | 16% | 12% | 18% | <u>;</u> | | |
| | | | | | | | | | | | | | |

53

TITLE:

Final History and Forecast

APPLICATION:

Electronic CAE

REGION:

Italy

PLATFORM:

All Platforms

| | | | | | | | | | | | CAGR | CAGR |
|--------------------------------------|-------------|-------------|------------|-------|-------|-------|--------|--------|--------|--------|------|-------|
| | 1986 | 1987 | 1988 | 1989 | 1990 | 1991 | 1992 | 1993 | 1994 | 1995 | | 90-95 |
| | **** | COZZ | 2222 | TREE | ==== | 2222 | ==== | **** | *** | *** | **** | **** |
| UNIT SHIPMENT DATA (Workstation Shi | ipments) | | | | | | | | | | | |
| CPU Shipments | 667 | 875 | 816 | 1,707 | 1,982 | 2,480 | 2,920 | 3,190 | 3,370 | 3,720 | 31% | 13% |
| Workstation Shipments | 681 | 887 | 804 | 1,737 | 2,004 | 2,500 | 2,940 | 3,200 | 3,380 | 3,720 | 31% | 13% |
| CPU Installed Base | 920 | 1,785 | 2,540 | 4,062 | 5,600 | 7,570 | 9,910 | 12,510 | 15,320 | 18,500 | 58% | 26% |
| Workstation Installed Base | 948 | 1,825 | 2,568 | 4,121 | 5,889 | 7,680 | 10,040 | 12,650 | 15,470 | 18,650 | 58% | 26% |
| CALCULATED AVERAGE SYSTEM PRICE DATE | TA (Thousan | ds of U.S. | . Dollars) | | | | | | | | | ŀ |
| Turnkey ASP | 56.2 | 38.7 | 53.9 | 53.3 | 50.7 | 46.9 | 46.0 | 45.0 | 44.3 | 44.2 | -3% | -3% |
| Hardware-Only ASP | 15.5 | 14.0 | 14.5 | 10.2 | 9.0 | 9.0 | 8.5 | 8.6 | 9.6 | 11.3 | -13% | 5% |
| REVENUE DATA (Millions of U.S. Dol | lars) | | | | | | | | | | | |
| Hardware Revenue | 13 | 14 | 15 | 22 | 22 | 28 | 32 | 36 | 40 | 46 | 13% | 16% |
| CPU Revenue | 10 | 9 | 12 | 18 | 18 | 21 | 24 | 26 | 29 | 34 | 15X | 13% |
| Workstation Revenue | 0 | 1 | 0 | 1 | 1 | 1 | 1 | 1 | 1 | 1 | 9% | 1% |
| Peripheral Revenue (Turnkey) | 2 | 4 | 3 | 3 | 3 | 6 | 7 | 9 | 10 | 12 | 3X | 34X |
| Software Revenue | 5 | 10 | 10 | 10 | 13 | 14 | 18 | 24 | 30 | 40 | 29% | 26% |
| Bundled | 4 | 4 | 4 | 6 | 4 | 3 | 3 | 4 | 5 | 7 | -0X | 12% |
| Unbundled | 1 | 6 | 6 | 5 | 9 | 11 | 15 | 20 | 25 | 33 | 89% | 30X |
| Service Revenue | 1 | 4 | 5 | 7 | 9 | 10 | 13 | 17 | 20 | 25 | 85X | 24X |
| Total Revenue | 19 | 27 | 30 | 39 | 43 | 52 | 63 | 77 | 90 | 111 | 23% | 21% |
| Increase over Prior Year | 44% | 46 X | 10% | 32% | 10% | 20% | 22% | 22% | 17% | 24X | • | |

54

TITLE:

Final History and Forecast

APPLICATION:

IC Layout

REGION:

Italy

PLATFORM:

All Platforms

| | | | | | | | | | | | CAGR | CAGR | ı |
|--------------------------------------|-------------|------------|----------|------|------|------|-------------|-------|-------|-------|-------------|-------|---|
| • | 1986 | 1987 | 1988 | 1989 | 1990 | 1991 | 1992 | 1993 | 1994 | 1995 | | 90.95 | l |
| | **** | *** | *** | *** | **** | **** | 2222 | 222E | ==== | ==== | **** | E2222 | ı |
| UNIT SHIPMENT DATA (Workstation Shi | ipments) | | | | | | | | | | | | ı |
| CPU Shipments | 29 | 73 | 85 | 156 | 156 | 220 | 290 | 370 | 420 | 470 | 53% | 25X | ı |
| Workstation Shipments | 32 | 76 | 84 | 151 | 155 | 220 | 29 0 | 370 | 420 | 470 | 49% | 25% | 1 |
| CPU Installed Base | 48 | 121 | 204 | 352 | 517 | 670 | 930 | 1,260 | 1,650 | 2,090 | 81% | 32% | l |
| Workstation Installed Base | 53 | 128 | 210 | 353 | 517 | 680 | 930 | 1,270 | 1,660 | 2,100 | 77% | 32% | l |
| CALCULATED AVERAGE SYSTEM PRICE DATE | TA (Thousan | ds of U.S. | Dollars) | | | | | | | | | | |
| Turnkey ASP | 108.0 | 45.0 | 85.0 | 52.4 | 53.5 | 50.9 | 49.0 | 47.8 | 47.3 | 47.1 | -16% | -3% | L |
| Hardware-Only ASP | 65.0 | 52.1 | 40.2 | 21.3 | 22.3 | 20.3 | 17.5 | 15.5 | 14.0 | 13.1 | -23% | -10% | L |
| REVENUE DATA (Millions of U.S. Dol | tars) | | | | | | | | | | | | ľ |
| Hardware Revenue | 2 | 3 | 4 | 3 | 4 | 5 | 5 | 6 | 6 | 6 | 18% | 11% | ı |
| CPU Revenue | 1 | 2 | 3 | 3 | 3 | 3 | 3 | 4 | 4 | 4 | 24% | 6% | ŀ |
| Workstation Revenue | 0 | 0 | 0 | 0 | 0 | 1 | 1 | 1 | 1 | 0 | -11% | 31% | l |
| Peripheral Revenue (Turnkey) | 0 | 0 | 1 | 0 | 0 | 1 | 1 | 1 | 1 | 1 | - 14% | 52% | l |
| Software Revenue | 1 | 5 | 3 | 2 | 2 | 2 | 2 | 3 | 3 | 4 | 15% | 15% | Ì |
| Bundled | 1 | 1 | 0 | 0 | 1 | 0 | 1 | 1 | 1 | 1 | 2% | 9% | ľ |
| Unbundled | 1 | 4 | 2 | 2 | 1 | 2 | 2 | 2 | 3 | 3 | 23% | 18% | l |
| Service Revenue | 0 | 1 | 2 | 1 | 2 | 2 | 2 | 3 | 3 | 3 | 54X | 11% | ļ |
| Total Revenue | 3 | 9 | 8 | 7 | 7 | 9 | 10 | 11 | 12 | 13 | 22 % | 12% | ĺ |
| Increase over Prior Year | 13% | 170% | -11% | -9% | 1% | 21% | 13% | 14% | 9% | 5% | | | I |

55

TITLE:

Final History and Forecast

APPLICATION:

PCB/Hybrid/MCM

REGION:

Italy

PLATFORM:

All Platforms

| | | | | | | | | | | | CAGR | _ |
|------------------------------------|------------|------------|------------|-------|-------|-------|-------|------------|-------|-------|-------|-------|
| | 1986 | 1987 | 1986 | 1989 | 1990 | 1991 | 1992 | 1993 | 1994 | 1995 | 86-90 | 90-95 |
| | **** | **** | 2222 | **** | EERS | *** | 2222 | **** | **** | *** | ===== | **** |
| UNIT SHIPMENT DATA (Workstation 衛 | ipments) | | | | | | | | | | | |
| CPU Shipments | 393 | 574 | 571 | 567 | 732 | 870 | 980 | 980 | 1,010 | 1,130 | 17% | 9% |
| Workstation Shipments | 441 | 613 | 593 | 634 | 791 | 930 | 1,040 | 1,030 | 1,040 | 1,150 | 16% | 8% |
| CPU Installed Base | 440 | 1,012 | 1,558 | 2,033 | 2,603 | 3,090 | 3,730 | 4,370 | 5,040 | 5,830 | 56% | 18% |
| Workstation Installed Base | 505 | 1,116 | 1,684 | 2,227 | 2,854 | 3,410 | 4,110 | 4,810 | 5,520 | 6,330 | 54% | 17% |
| CALCULATED AVERAGE SYSTEM PRICE DA | TA (Thousa | nds of U.S | . Dollars) | | | | | | | | | |
| Turnkey ASP | 92.2 | 66.7 | 79.2 | 66.7 | 46.1 | 50.2 | 49.6 | 49.1 | 47.8 | 47.1 | - 16% | 0% |
| Hardware-Onty ASP | 11.5 | 12.8 | 12.5 | 19.4 | 15.8 | 14.5 | 14.2 | 14.6 | 13.4 | 12.6 | 8% | -4% |
| REVENUE DATA (Millions of U.S. Dol | lars) | | | | | | | | | | | |
| Herdware Revenue | 7 | 10 | 11 | 14 | 15 | 18 | 20 | 20 | 20 | 22 | 20% | 8% |
| CPU Revenue | 5 | 7 | 9 | 12 | 12 | 12 | 13 | 13 | 13 | 14 | 23% | 3% |
| Workstation Revenue | 1 | 2 | 1 | 2 | 1 | 2 | 2 | 2 | 2 | 1 | 14% | -7% |
| Peripheral Revenue (Turnkey) | 1 | 1 | 1 | 0 | 1 | 4 | 5 | 5 | 5 | 6 | 5% | 43X |
| Software Revenue | 1 | 6 | 6 | 6 | 7 | 7 | 7 | 8 | 9 | 10 | 49% | 6X |
| Bundled | 1 | 2 | 2 | 3 | 3 | 3 | 3 | 4 | 4 | 4 | 27% | 5% |
| Unbundled | 0 | 4 | 3 | 2 | 4 | 4 | 4 | 5 | 5 | 6 | 116% | 7% |
| Service Revenue | 2 | 3 | 3 | 5 | 6 | 7 | В | 9 | 10 | 11 | 42% | 12% |
| Total Revenue | 10 | 19 | 20 | 24 | 28 | 33 | 36 | 38 | 39 | 42 | 30% | 9% |
| Increase over Prior Year | 106% | 91% | 5% | 20% | 17% | 16% | 10% | 6 X | 3% | 9% | | |

56

TITLE:

Final History and Forecast

APPLICATION:

All Applications

REGION:

Scandinavia

PLATFORM:

All Platforms

| | | | | | | | | | | | CAGR | CAGR |
|-----------------------------------|-------------|-------------|-------------|--------|--------|--------|--------|--------|---------|---------|-------|-------|
| | 1986 | 1987 | 1988 | 1989 | 1990 | 1991 | 1992 | 1993 | 1994 | 1995 | 86-90 | 90-95 |
| | *** | 2222 | 8220 | **** | 2222 | | **** | *** | 2223 | ==== | **** | **** |
| UNIT SHIPMENT DATA (Workstation S | hipments) | | | | | | | | | | | |
| CPU Shipments | 4,526 | 6,764 | 9,369 | 12,320 | 13,801 | 15,910 | 18,200 | 20,480 | 22,630 | 24,840 | 32X | 12X |
| Workstation Shipments | 5,564 | 7,484 | 10,494 | 13,484 | 14,954 | 16,650 | 18,810 | 20,970 | 23,050 | 25,200 | 28% | 11% |
| CPU Installed Base | 5,946 | 12,647 | 21,623 | 32,705 | 43,889 | 55,080 | 68,640 | 84,480 | 102,470 | 122,680 | 65X | 23% |
| Workstation Installed Base | 7,512 | 14,933 | 25,035 | 37,289 | 49,312 | 61,690 | 75,970 | 92,400 | 110,910 | 131,580 | 60% | 22% |
| CALCULATED AVERAGE SYSTEM PRICE D | ATA (Thouse | ends of U.S | S. Dollars) | ı | | | | | | | | |
| Turnkey ASP | 138.1 | 59.3 | 56.6 | 64.7 | 69.8 | 56.5 | 54.1 | 52.3 | 51.5 | 51.6 | -16% | -6% |
| Hardware-Only ASP | 14.0 | 12.8 | 12.4 | 11.6 | 9.8 | 8.9 | 8.3 | 7.8 | 7.6 | 7.8 | -9% | -4% |
| REVENUE DATA (Millions of U.S. Do | ollars) | | | | | | | | | | | |
| Hardware Revenue | 142 | 142 | 204 | 237 | 233 | 244 | 259 | 277 | 301 | 335 | 13% | 8X |
| CPU Revenue | 86 | 88 | 154 | 190 | 192 | 192 | 205 | 221 | 242 | 270 | 22% | 7% |
| Workstation Revenue | 36 | 35 | 31 | 21 | 17 | 17 | 16 | 14 | 13 | 11 | - 18% | -9% |
| Peripheral Revenue (Turnkey) | 20 | 19 | 19 | 26 | 24 | 35 | 38 | 41 | 46 | 55 | 5% | 18% |
| Software Revenue | 37 | 72 | 82 | 88 | 108 | 106 | 124 | 147 | 175 | 213 | 31% | 15% |
| Bundled | 29 | 27 | 30 | 48 | 50 | 38 | 39 | 42 | 45 | 54 | 15% | 1% |
| Unbundled | 8 | 45 | 51 | 40 | 58 | 69 | 85 | 105 | 130 | 160 | 64% | 22% |
| Service Revenue | 17 | 44 | 57 | 73 | 75 | 78 | 85 | 95 | 108 | 126 | 44% | 11% |
| Total Revenue | 196 | 258 | 343 | 397 | 416 | 429 | 468 | 519 | 585 | 675 | 21% | 10% |
| | | | | | | | | | | | | |

16%

5%

3%

9X

11%

13X

33X

32%

66X

Increase over Prior Year

Source: Dataquest September 1991

15X

TITLE: Final History and Forecast

APPLICATION: All Applications
REGION: Scandinavia

PLATFORM: Technical Workstation

| | | | | | | | | | | | CAGR | CAGR |
|------------------------------------|-------------|------------|------------|-------|--------|--------|--------|--------|--------|--------|-------------|-------|
| | 1986 | 1987 | 1988 | 1989 | 1990 | 1991 | 1992 | 1993 | 1994 | 1995 | 86-90 | 90-95 |
| | **** | *** | III | 2222 | 2222 | ==== | ==== | **** | | *** | ===== | 2233 |
| UNIT SHIPMENT DATA (Workstation Sh | ipments) | | | | | | | | | | | |
| CPU Shipments | 414 | 928 | 1,741 | 4,098 | 3,704 | 4,300 | 5,070 | 6,030 | 7,260 | 8,980 | 73X | 19% |
| Workstation Shipments | 414 | 928 | 1,741 | 4,098 | 3,704 | 4,300 | 5,070 | 6,030 | 7,260 | 8,980 | 73X | 193 |
| CPU Installed Base | 600 | 1,524 | 3,244 | 7,257 | 10,697 | 14,470 | 18,970 | 24,450 | 31,150 | 39,570 | 105% | 30% |
| Workstation Installed Base | 600 | 1,524 | 3,244 | 7,257 | 10,697 | 14,470 | 18,970 | 24,450 | 31,150 | 39,570 | 105% | 30% |
| CALCULATED AVERAGE SYSTEM PRICE DA | TA (Thousar | nds of U.S | . Dollars) | | | | | | | | | |
| Turnkey ASP | 91.4 | 47.3 | 45.9 | 48.1 | 52.8 | 51.0 | 49.4 | 48.6 | 48.4 | 48.9 | - 13% | -2X |
| Hardware-Only ASP | 37.4 | 25.4 | 23.5 | 16.6 | 18.8 | 17.0 | 15.6 | 14.8 | 14.4 | 14.3 | -16% | ·5X |
| REVENUE DATA (Millions of U.S. Dol | lers) | | | | | | | | | | | |
| Hardware Revenue | 20 | 26 | 57 | 105 | 103 | 132 | 146 | 167 | 193 | 230 | 50% | 17X |
| CPU Revenue | 16 | 21 | 48 | 90 | 88 | 109 | 121 | 137 | 158 | 188 | 52% | 16% |
| Workstation Revenue | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | RA | NA |
| Peripheral Revenue (Turnkey) | 4 | 5 | 8 | 16 | 15 | 22 | 25 | 30 | 35 | 42 | 41% | 23X |
| Software Revenue | 11 | 31 | 36 | 44 | 53 | 60 | 75 | 95 | 119 | 149 | 47% | 23% |
| Bundled | 10 | 11 | 13 | 30 | 32 | 23 | 26 | 31 | 35 | 42 | 33% | 6% |
| Unbundled | 1 | 19 | 23 | 14 | 22 | 38 | 49 | 64 | 84 | 107 | 100% | 38X |
| Service Revenue | 3 | 14 | 25 | 42 | 43 | 54 | 62 | 74 | 89 | 107 | 96% | 20% |
| Total Revenue | 35 | 70 | 118 | 191 | 200 | 246 | 283 | 336 | 401 | 487 | 55 X | 20% |
| Increase over Prior Year | 113% | 104% | 67% | 63X | 4% | 23% | 15% | 19% | 19% | 21% | | |

58

TITLE:

Final History and Forecast

APPLICATION:

All Applications

REGION:

Scandinavia

PLATFORM:

Host/Server

| | 1986 | 1987 | 1988 | 1989 | 1990 | 1001 | 4000 | 1007 | 400/ | 4000 | | CAGR |
|------------------------------------|--------------|------------|------------|-------|-------|-------------------|--------|--------|--------|--------|-------|-------|
| | | | | | | 1 99 1 | 1992 | 1993 | 1994 | 1995 | | 90-95 |
| AND DURBURE BASE SULLINGS IN OR | **** | 2222 | 2211 | **** | 2222 | 2222 | *** | 2322 | | ==== | TREES | **** |
| UNIT SHIPMENT DATA (Workstation Sh | - | | | | | | | | | | | |
| CPU Shipments | 194 | 426 | 602 | 545 | 608 | 530 | 530 | 500 | 480 | 460 | 33% | -5% |
| Workstation Shipments | 1,302 | 1,145 | 1,726 | 1,709 | 1,762 | 1,270 | 1,150 | 990 | 890 | 830 | 8% | -14% |
| CPU Installed Base | 309 | 735 | 1,335 | 1,872 | 2,397 | 2,880 | 3,300 | 3,700 | 4,080 | 4,440 | 67% | 13% |
| Workstation Installed Base | 1,875 | 3,020 | 4,746 | 6,455 | 7,820 | 9,490 | 10,630 | 11,630 | 12,520 | 13,350 | 43% | 11% |
| CALCULATED AVERAGE SYSTEM PRICE DA | NTA (Thousar | nds of U.S | . Dollars) | | | | | | | | | |
| Turnkey ASP | 602.3 | 238.3 | 286.7 | 431.7 | 275.0 | 259.1 | 247.3 | 235.6 | 227.1 | 220.9 | -18% | -4% |
| Hardwere-Only ASP | 495.4 | 235.7 | 128.3 | 109.7 | 95.2 | 88.3 | 81.3 | 74.5 | 68.8 | 63.4 | -34% | -8% |
| REVENUE DATA (Millions of U.S. Dol | ilars) | | | | | | | | | | | ľ |
| Hardware Revenue | 95 | 88 | 109 | 92 | 83 | 60 | 54 | 46 | 42 | 38 | -3% | - 14% |
| CPU Revenue | 45 | 41 | 69 | 64 | 60 | 32 | 28 | 24 | 21 | 19 | 8% | -21% |
| Workstation Revenue | 36 | 35 | 31 | 21 | 17 | 17 | 16 | 14 | 13 | 11 | -18% | -9% |
| Peripheral Revenue (Turnkey) | 14 | 12 | 9 | 7 | 6 | 11 | 10 | 8 | 7 | 9 | - 19X | 8% |
| Software Revenue | 18 | 26 | 28 | 19 | 23 | 17 | 16 | 14 | 13 | 12 | 6% | -11% |
| Bundled | 16 | 13 | 16 | 16 | 18 | 13 | 12 | 11 | 9 | 9 | 4X | -13% |
| Unbundled | 2 | 13 | 11 | 3 | 5 | 4 | 4 | 3 | 3 | 4 | 18% | -5% |
| Service Revenue | 14 | 28 | 30 | 28 | 28 | 21 | 19 | 16 | 15 | 14 | 20% | - 13% |
| Total Revenue | 127 | 142 | 166 | 139 | 134 | 98 | 89 | 77 | 69 | 64 | 1% | - 14% |
| Increase over Prior Year | 38% | 12% | 17% | -17% | -3% | -27% | - 10% | -13% | -10% | -7% | | |

59

HILLET

Final History and Forecast

APPLICATION:

All Applications

REGION:

Scandinavia

PLATFORM:

Personal Computer

| | | | | | | | | | | | CAGR | CAGR |
|------------------------------------|--------------|------------|------------|--|--------|--------|--------|--|--------|--------|-------|------------|
| | 1986 | 1987 | 1988 | 1989 | 1990 | 1991 | 1992 | 1993 | 1994 | 1995 | 86-90 | |
| | ==== | 2222 | 2222 | ###################################### | 2332 | ER#5 | E22E | ###################################### | ¥22# | **** | | |
| UNIT SHIPMENT DATA (Workstation Sh | ipments) | | | | | | | | | | | |
| CPU Shipments | 3,918 | 5,411 | 7,027 | 7,677 | 9,489 | 11,070 | 12,600 | 13,950 | 14,890 | 15,390 | 25% | 10% |
| Morkstation Shipments | 3,847 | 5,411 | 7,027 | 7,677 | 9,489 | 11,070 | 12,600 | 13,950 | 14,890 | 15,390 | 25% | 10% |
| CPU installed Base | 5,037 | 10,388 | 17,045 | 23,576 | 30,796 | 37,740 | 46,360 | 56,330 | 67,240 | 78,670 | 57% | |
| Workstation Installed Base | 5,037 | 10,388 | 17,045 | 23,576 | 30,796 | 37,740 | 46,360 | 56,330 | 67,240 | 78,670 | 57% | |
| CALCULATED AVERAGE SYSTEM PRICE DA | TA (Thousa | nds of U.S | . Dollars) | • | | | | | | | | |
| Turnkey ASP | 22.7 | 12.0 | 5.1 | 11.6 | 15.6 | 13.2 | 12.7 | 12.6 | 12.8 | 13.3 | -9% | ·3X |
| Hardware-Only ASP | 5.6 | 4.5 | 5.8 | 4.9 | 4.7 | 4.6 | 4.5 | 4.5 | 4.4 | 4.4 | -4% | -1% |
| REVENUE DATA (MILLIONS of U.S. Dol | lars) | | | | | | | | | | | |
| Hardware Revenue | 27 | 26 | 39 | 39 | 47 | 53 | 59 | 64 | 67 | 67 | 15% | 7 X |
| CPU Revenue | 25 | 26 | 38 | 36 | 43 | 50 | 56 | 60 | 63 | 63 | 15X | 8X |
| Workstation Revenue | O | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | NA | MA |
| Peripheral Revenue (Turnkey) | 2 | 2 | 1 | 3 | 3 | 2 | 3 | 3 | 4 | 4 | 16% | 2% |
| Software Revenue | . 7 | 15 | 18 | 25 | 35 | 29 | 33 | 38 | 43 | 52 | 45% | 10% |
| Bundil ed | 3 | 3 | 1 | 1 | 1 | 2 | 2 | 1 | 1 | 3 | -30% | 35X |
| Unbundted | 4 | 12 | 17 | 24 | 32 | 27 | 32 | 37 | 42 | 49 | 66% | 9% |
| Service Revenue | 1 | 2 | 3 | 3 | 3 | 4 | 4 | 5 | 5 | 5 | 37X | 8% |
| Total Revenue | 35 | 45 | 59 | 68 | 83 | 85 | 96 | 106 | 115 | 124 | 24% | 8% |
| Increase over Prior Year | 246 X | 30% | 31% | 14% | 22% | 3% | 13% | 10% | 8% | 8% | | |

CAGR CAGR

1995 86-90 90-95

ESES ESES CORRE

29%

9%

9,350

TABLE NUMBER:

60

TITLE:

Final History and Forecast

1988

4,337

APPLICATION:

CPU Shipments

Mechanical Scandinavia

REGION: PLATFORM:

All Platforms

2,240

3,115

| | | | | 1986 | 1987 |
|-----|----------|------|--------------|--------------|------|
| | | | | **** | **** |
| MIT | SHIPMENT | DATA | (Workstation | n Shipments) | |

| Increase over Prior Year | 53% | 32X | 28% | 15% | 1% | -2% | 3% | 4% | 7% | 8% | | |
|------------------------------------|-------------|------------|------------|--------|--------|--------|--------|--------|--------|--------|------|------------|
| Total Revenue | 112 | 148 | 190 | 218 | 220 | 215 | 222 | 231 | 246 | 266 | 18% | 4% |
| Service Revenue | 10 | 27 | 32 | 40 | 39 | 39 | 40 | 42 | 45 | 49 | 39% | 4 X |
| Unbundled | 3 | 23 | 23 | 18 | 24 | 28 | 34 | 42 | 51 | 61 | 71% | 20% |
| Bundled | 15 | 15 | 17 | 27 | 29 | 19 | 18 | 18 | 19 | 21 | 18% | -7X |
| Software Revenue | 18 | 38 | 40 | 45 | 54 | 47 | 52 | 60 | 70 | 82 | 31% | 9% |
| Peripheral Revenue (Turnkey) | 13 | 12 | 12 | 14 | 13 | 21 | 21 | 21 | 22 | 23 | 1% | 12% |
| Workstation Revenue | 26 | 24 | 22 | 16 | 12 | 9 | 9 | 8 | 8 | 7 | -17% | -10X |
| CPU Revenue | 45 | 47 | 85 | 104 | 101 | 98 | 99 | 100 | 102 | 105 | 23X | 1% |
| Hardware Revenue | 83 | 83 | 118 | 133 | 126 | 129 | 129 | 129 | 132 | 135 | 11% | 1% |
| REVENUE DATA (Millione of U.S. Dol | (ars) | | | | | | | | | | | |
| Hardware-Only ASP | 14.1 | 14.7 | 13.0 | 13.0 | 10.8 | 9.8 | 9.1 | 8.5 | 8.2 | 8.1 | -6% | -6% |
| Turnkey ASP | 160.7 | 74.9 | 77.6 | 68.8 | 80.0 | 59.9 | 56.2 | 53.2 | 51.8 | 51.8 | -16X | .8% |
| CALCULATED AVERAGE SYSTEM PRICE DA | TA (Thousar | nds of U.S | . Dollars) | | | | | | | | | |
| Workstation Installed Base | 4,276 | 7,873 | 12,919 | 18,911 | 25,081 | 30,030 | 36,020 | 42,660 | 49,810 | 57,350 | 56% | 18X |
| CPU Installed Base | 3,051 | 6,130 | 10,258 | 15,370 | 20,825 | 24,970 | 30,450 | 36,660 | 43,440 | 50,620 | 62% | 19% |
| Workstation Shipments | 3,090 | 3,632 | 5,255 | 6,608 | 7,025 | 7,460 | 8,090 | 8,730 | 9,250 | 9,640 | 23x | 7X |
| | | _, | | | | -, | | -, | -,, | ,,,,,, | | |

1989

5,734

1990

-

6,131

1991

BEEF

6,930

1992

7,650

1993

*===

8,370

1994

2222

8,940

61

TITLE:

Final History and Forecast

APPLICATION:

AEC

REGION:

Scandinavia

PLATFORM:

All Platforms

| | | | | | | | | | | | CAGR | |
|------------------------------------|--------------|------------|------------|-------|--------|--------|--------|--------|--------|--------|-------------|-------|
| | 1986 | 1987 | 1988 | 1989 | 1990 | 1991 | 1992 | 1993 | 1994 | 1995 | 86-90 | 90-95 |
| | 2552 | **** | CCER | 2022 | **** | **=* | 2252 | 3743 | **** | *** | ===== | ===== |
| UNIT SHIPMENT DATA (Workstation SI | nipments) | | | | | | | | | | | |
| CPU \$hipments | 1,124 | 1,787 | 2,183 | 2,871 | 3,333 | 3,910 | 4,590 | 5,320 | 5,970 | 6,720 | 31% | 15X |
| Workstation Shipments | 1,177 | 1,870 | 2,296 | 2,996 | 3,454 | 3,990 | 4,650 | 5,370 | 6,000 | 6,740 | 31% | 14% |
| CPU Installed Base | 1,421 | 3, 193 | 5,277 | 7,830 | 9,801 | 13,190 | 16,590 | 20,730 | 25,520 | 31,050 | 62 % | 26% |
| Workstation Installed Base | 1,564 | 3,418 | 5,616 | 8,294 | 10,300 | 13,870 | 17,350 | 21,540 | 26,380 | 31,940 | 60X | 25% |
| CALCULATED AVERAGE SYSTEM PRICE DA | NTA (Thousan | ds of U.S. | . Dollars) | | | | | | | | | |
| Turnkey ASP | 121.4 | 30.1 | 38.2 | 48.0 | 55.6 | 40.4 | 39.5 | 39.4 | 39.4 | 39.7 | - 16X | -7X |
| Hardware-Only ASP | 11.2 | 7.1 | 9.9 | 7.8 | 6.4 | 6.2 | 5.7 | 5.3 | 5.1 | 5.1 | -13% | -4% |
| REVENUE DATA (Millions of U.S. Do | llars) | | | | | | | | | | | |
| Mardware Revenue | 23 | 20 | 34 | 37 | 38 | 40 | 43 | 47 | 52 | 59 | 14% | 9% |
| CPU Revenue | 16 | 15 | 28 | 30 | 32 | 33 | 36 | 40 | 45 | 51 | 19X | 10% |
| Workstation Revenue | 4 | 4 | 4 | 2 | 2 | 2 | 2 | 2 | 1 | 1 | -20% | -13% |
| Peripheral Revenue (Turnkey) | 2 | 2 | 2 | 5 | 4 | 4 | 5 | 5 | 6 | 7 | 16% | 10% |
| Software Revenue | 5 | 11 | 14 | 16 | 21 | 20 | 24 | 29 | 35 | 43 | 42 % | 15% |
| Bundted | 4 | 4 | 4 | 7 | 8 | 5 | 5 | 5 | 5 | 7 | 22% | -4% |
| Unbundled | 2 | 8 | 10 | 9 | 13 | 15 | 19 | 24 | 30 | 37 | 70% | 23% |
| Service Revenue | 3 | 7 | 11 | 12 | 12 | 11 | 12 | 13 | 14 | 16 | 47% | 7% |
| Total Revenue | 31 | 38 | 58 | 64 | 71 | 70 | 78 | 89 | 101 | 119 | 24% | 11% |
| Increase over Prior Year | 121% | 25% | 53% | 10% | 11% | -1% | 11% | 13% | 14% | 17% | } | 1 |

62

TITLE:

Final History and Forecast

APPLICATION:

GIS/Mapping

REGION:

Scandinavia

PLATFORM:

All Platforms

| | 1986 | 1987 | 1988 | 1989 | 1990 | 1991 | 1992 | 1993 | 1994 | 1995 | | CAGR 90-95 |
|------------------------------------|-------------|-------------|------------|-------|-------|-------|-------|--------|--------------|--------------|------|---------------|
| | | *** | 2111 | nath | ==== | **** | 3222 | *** | 1777 EEEE | 1773 EEEE | | 70.27 |
| UNIT SHIPMENT DATA (Workstation SI | ipments) | | | | | | | | | | | |
| CPU Shipments | 147 | 420 | 586 | 1,110 | 1,491 | 1,910 | 2,430 | 3,040 | 3,730 | 4,280 | 78% | 23% |
| Workstation Shipments | 216 | 500 | 680 | 1,197 | 1,571 | 1,980 | 2,490 | 3,100 | 3,780 | 4,310 | 64X | |
| CPU Installed Base | 157 | 577 | 1,156 | 2,230 | 3,445 | 5,270 | 7,450 | 10,240 | 13,720 | 17,750 | 116X | |
| Workstation Installed Base | 255 | 755 | 1,429 | 2,591 | 3,804 | 5,800 | 8,060 | 10,920 | 14,460 | 18,540 | 96X | |
| CALCULATED AVERAGE SYSTEM PRICE DA | NTA (Thouse | nds of U.S. | . Dollars) | | | | | | | | | |
| Turnkey ASP | 203.4 | 119.3 | 116.1 | 88.8 | 79.0 | 72.1 | 67.7 | 64.7 | 62.7 | 61.8 | -21% | -5% |
| Hardwere-Only ASP | 25.7 | 17.8 | 13.3 | 10,1 | 8.3 | 7.5 | 6.9 | 6.4 | 6.0 | 6.0 | -25% | -6% |
| REVENUE DATA (Millions of U.S. Dol | llars) | | | | | | | | | | | |
| Hardware Revenue | 13 | 16 | 20 | 25 | 27 | 34 | 42 | 53 | 66 | 81 | 21% | 25% |
| CPU Revenue | 6 | 9 | 14 | 20 | 22 | 27 | 34 | 43 | 53 | 65 | 36% | 24% |
| Workstation Revenue | 5 | 5 | 4 | 2 | 1 | 2 | 2 | 2 | 2 | 2 | -29% | 7% |
| Peripheral Revenue (Turnkey) | 2 | 2 | 2 | 3 | 4 | 5 | 6 | 8 | 11 | 14 | 23% | 29% |
| Software Revenue | 3 | 5 | 11 | 11 | 12 | 15 | 20 | 25 | 31 | 39 | 44% | 26% |
| Bundled | 3 | 3 | 4 | 6 | 6 | 5 | 7 | 8 | 10 | 12 | 24% | 16% |
| Unbundled | 0 | 2 | 7 | 5 | 7 | 10 | 13 | 17 | 21 | 27 | 99% | 32% |
| Service Revenue | 2 | 4 | 6 | 9 | 10 | 13 | 16 | 20 | 25 | 32 | 41% | 26% |
| Total Revenue | 18 | 24 | 37 | 44 | 49 | 62 | 78 | 98 | 122 | 151 | 28% | 25% |
| Increase over Prior Year | 146% | 35 X | 53X | 19% | 11% | 27% | 25% | 25% | 25 X | 24% | | |

63

TITLE:

Final History and Forecast

APPLICATION:

Electronic Design Automation

REGION: PLATFORM: Scandinavia All Platforms

| | | | | | | | | | | | CAGR | CAGR |
|--------------------------------------|-------------|--------------|------------|-------|--------|--------|--------|--------|--------|--------|-------|-------|
| | 1986 | 1987 | 1988 | 1989 | 1990 | 1991 | 1992 | 1993 | 1994 | 1995 | 86-90 | 90-95 |
| | **** | 2222 | *** | 2222 | ==== | **** | 2222 | *** | 2222 | *** | *==== | SEERE |
| UNIT SHIPMENT DATA (Workstation Shi | (pments | | | | | | | | | | | |
| CPU Shipments | 1,015 | 1,443 | 2,264 | 2,606 | 2,847 | 3,170 | 3,540 | 3,750 | 3,990 | 4,500 | 29% | 10% |
| Workstation Shipments | 1,080 | 1,482 | 2,264 | 2,683 | 2,904 | 3,220 | 3,580 | 3,780 | 4,010 | 4,510 | 28% | 9% |
| CPU Installed Base | 1,317 | 2,748 | 4,932 | 7,275 | 9,818 | 11,640 | 14,140 | 16,840 | 19,800 | 23,260 | 65% | 19% |
| Workstation Installed Base | 1,416 | 2,887 | 5,071 | 7,493 | 10,128 | 11,990 | 14,540 | 17,280 | 20,260 | 23,750 | 64% | 19% |
| CALCULATED AVERAGE SYSTEM PRICE DATE | TA (Thousan | vois of U.S. | . Dollars) | | | | | | | | | |
| Turnkey ASP | 80.5 | 40.1 | 21.8 | 55.1 | 46.4 | 50.7 | 50.3 | 49.5 | 48.6 | 48.5 | - 13% | 1% |
| Hardware-Only ASP | 16.3 | 14.1 | 13.6 | 13.3 | 12.5 | 11.3 | 10.8 | 10.9 | 11.4 | 12.6 | -6% | 0% |
| REVENUE DATA (Millions of U.S. Dol | lars) | | | | | | | | | | | |
| Hardware Revenue | 23 | 23 | 32 | 42 | 42 | 41 | 44 | 48 | 52 | 61 | 15% | 8% |
| CPU Revenue | 19 | 16 | 27 | 36 | 37 | 33 | 36 | 38 | 42 | 49 | 18% | 6% |
| Workstation Revenue | 2 | 3 | 1 | 2 | 2 | 3 | 3 | 3 | 2 | 1 | 1% | -11% |
| Peripheral Revenue (Turnkey) | 3 | 4 | 3 | 4 | 3 | 5 | 6 | 7 | 8 | 11 | 1% | 29% |
| Software Revenue | 10 | 18 | 17 | 17 | 21 | 24 | 28 | 33 | 39 | 49 | 20% | 19% |
| Bundled | 7 | 5 | 5 | 7 | 6 | 9 | 10 | 12 | 12 | 14 | -2% | 17% |
| Unbundled | 3 | 13 | 12 | 9 | 14 | 15 | 18 | 22 | 27 | 35 | 46% | 20% |
| Service Revenue | 2 | 6 | 9 | 12 | 14 | 15 | 18 | 21 | 24 | 29 | 62% | 16X |
| Total Revenue | 36 | 47 | 57 | 71 | 76 | 81 | 90 | 102 | 115 | 139 | 21% | 13% |
| Increase over Prior Year | 47% | 33% | 21% | 23% | 7% | 7% | 11% | 13% | 13% | 21% | | |

64

TITLE:

Final History and Forecast

37%

26%

35X

APPLICATION:

Increase over Prior Year

Electronic CAE Scandinavia

REGION: PLATFORM:

All Platforms

| | | | | | | | | | | | CAGR | CAGR | l |
|--------------------------------------|------------|------------|------------|-------|-------|-------|-------|--------|--------|--------|-------|-------|----|
| | 1986 | 1987 | 1988 | 1989 | 1990 | 1991 | 1992 | 1993 | 1994 | 1995 | 86-90 | 90-95 | l |
| | **** | 2222 | 2222 | ==== | ==== | **** | *** | *** | *** | *** | **** | **** | ı |
| UNIT SHIPMENT DATA (Workstation Shi | ipments) | | | | | | | | | | | | l |
| CPU Shipments | 584 | 809 | 1,585 | 1,736 | 1,832 | 2,040 | 2,270 | 2,410 | 2,550 | 2,870 | 33% | 9% | ı |
| Workstation Shipments | 600 | 817 | 1,567 | 1,762 | 1,848 | 2,050 | 2,280 | 2,410 | 2,550 | 2,870 | 32% | 9% | ı |
| CPU Installed Base | 814 | 1,613 | 3,145 | 4,718 | 6,354 | 7,560 | 9,180 | 10,930 | 12,820 | 15,030 | 67% | 19% | ı |
| Workstation Installed Base | 845 | 1,653 | 3,166 | 4,765 | 6,444 | 7,640 | 9,270 | 11,020 | 12,920 | 15,130 | 66% | 19% | |
| CALCULATED AVERAGE SYSTEM PRICE DATE | FA (Thousa | nds of U.S | . Dollars) | | | | | | | | | | |
| Turnkey ASP | 56.4 | 36.4 | 13.1 | 50.1 | 49.4 | 47.9 | 48.0 | 47.1 | 46.4 | 46.2 | -3% | - 1% | Ľ |
| Hardware-Only ASP | 17.0 | 13.8 | 12.7 | 10.8 | 10.2 | 8.9 | 8.6 | 8.8 | 10.0 | 11.9 | -12% | 3% | |
| REVENUE DATA (Millions of U.S. Doll | lars) | | | | | | | | | | | | 13 |
| Hardware Revenue | 12 | 12 | 18 | 23 | 22 | 20 | 55 | 24 | 28 | 34 | 15% | 10% | ı |
| CPU Revenue | 10 | 9 | 15 | 19 | 19 | 17 | 19 | 21 | 23 | 29 | 18% | 9% | L |
| Workstation Revenue | 1 | 1 | 0 | 1 | 1 | 1 | 1 | 1 | 0 | 0 | -1% | -7% | l |
| Peripheral Revenue (Turnkey) | 2 | 2 | 2 | 3 | 2 | 2 | 3 | 3 | 4 | 5 | -1% | 21% | ı |
| Software Revenue | 4 | 8 | 9 | 10 | 12 | 14 | 18 | 22 | 28 | 36 | 35% | 24% | ı |
| Bundled | 3 | 3 | 3 | 4 | 3 | 4 | 5 | 6 | 7 | 8 | 3% | 19% | ı |
| Unbundted | 1 | 5 | 6 | 6 | 9 | 10 | 13 | 16 | 21 | 28 | 78% | 26% | l |
| Service Revenue | 1 | 3 | 4 | 6 | 7 | 7 | 9 | 11 | 14 | 18 | 79% | | 1 |
| Total Revenue | 17 | 23 | 31 | 39 | 40 | 42 | 49 | 58 | 69 | 88 | 25% | 17% | ۱ |

27%

5%

3X

16%

19%

18%

Source: Dataquest September 1991

27%

65

TITLE:

'Final History and Forecast

APPLICATION:

IC Layout

REGION:

Scandinavia

PLATFORM:

All Platforms

| | 1986 | 1987 | 1988 | 1989 | 1990 | 1991 | 1992 | 1993 | 1994 | 4006 | CAGR | CAGR |
|------------------------------------|--------------|--------------|----------|------|------|------|-------|-------|-------|-------|--------------|-------------|
| | 2222 | 1707 E388 | | | | | | | | 1995 | 86-90 | |
| UMIT SHIPMENT DATA (Workstation Sh | | | **** | TEES | REES | 2228 | 7772 | 2222 | **** | #### | ===== | ***** |
| | • | | | | | | | | | | | |
| CPU Shipments | 28 | 64 | 77 | 236 | 262 | 330 | 420 | 520 | 600 | 680 | 75% | |
| Workstation Shipments | 30 | 67 | 73 | 231 | 260 | 330 | 420 | 520 | 600 | 680 | 71% | 21% |
| CPU Installed Base | 45 | 108 | 184 | 413 | 702 | 950 | 1,340 | 1,830 | 2,400 | 3,050 | 99% | 34% |
| Workstation Installed Base | 50 | 116 | 187 | 411 | 701 | 950 | 1,340 | 1,830 | 2,400 | 3,060 | 94% | 34% |
| CALCULATED AVERAGE SYSTEM PRICE DA | ITA (Thousan | ds of U.S. | Dollars) | | | | | | | | | |
| Turnkey ASP | 115.5 | 29,4 | 59.2 | 53.7 | 54.7 | 52.2 | 50.2 | 48.9 | 48.2 | 48.1 | -17% | -3 x |
| Hardware-Only ASP | 63.5 | 37.1 | 38.5 | 20.0 | 21.2 | 18.8 | 16.7 | 15.5 | 14.6 | 14.2 | -24 X | ·8X |
| REVENUE DATA (Millions of U.S. Dol | lars) | | | | | | | | | | | |
| Mardware Revenue | 2 | 2 | 3 | 5 | 6 | 6 | 7 | 8 | 8 | 9 | 34% | 10% |
| CPU Revenue | 1 | 1 | 2 | 5 | 5 | 5 | 5 | 6 | 7 | 7 | 40% | 6% |
| Workstation Revenue | 9 | 0 | 0 | 0 | 0 | 1 | 1 | 1 | 0 | 0 | -7% | 15% |
| Peripheral Revenue (Turnkey) | 0 | 0 | 0 | 0 | 0 | 1 | 1 | 1 | 1 | 2 | -8% | 61% |
| Software Revenue | 1 | 2 | 3 | 1 | 2 | 2 | 2 | 3 | 3 | 4 | 10% | 15X |
| Gundled | 0 | 0 | 0 | 0 | 1 | 1 | 1 | 1 | 1 | 1 | 7% | 19% |
| Unbundled | 1 | 2 | 3 | 1 | 1 | 1 | 1 | 2 | 2 | 3 | 11% | 13% |
| Service Revenue | 0 | 0 | 1 | 1 | 2 | 2 | 2 | 2 | 3 | 3 | 82% | 9% |
| Total Revenue | 3 | 5 | 7 | 8 | 10 | 10 | 11 | 13 | 14 | 16 | 31% | 11% |
| Increase over Prior Year | 5% | 46 X | 39% | 14% | 27% | 7% | 11% | 14% | 11% | 10% | | |

66

TITLE:

Final History and Forecast

APPLICATION:

PCB/Hybrid/HCM

REGION:

Scandinavia

PLATFORM:

All Platforms

| | | | | | | | | | | | CAGR | CAGR |
|------------------------------------|------------|------------|------------|-------|-------|-------|-------|-------|-------|-------|-------------|-------|
| | 1986 | 1987 | 1988 | 1989 | 1990 | 1991 | 1992 | 1993 | 1994 | 1995 | 86-90 | 90-95 |
| | *** | 2222 | **** | *** | 2222 | 2222 | #### | 2222 | 2222 | 2222 | ===== | **** |
| UNIT SHIPHENT DATA (Workstation Sh | ipments) | | | | | | | | | | | |
| CPU Shipments | 403 | 570 | 601 | 634 | 752 | 790 | 850 | 820 | 840 | 950 | 17% | 5% |
| Workstation Shipments | 450 | 598 | 624 | 690 | 797 | 840 | 890 | 850 | 860 | 960 | 15% | 4X |
| CPU Installed Base | 458 | 1,026 | 1,603 | 2,145 | 2,762 | 3,130 | 3,620 | 4,090 | 4,580 | 5,180 | 57% | 13X |
| Morkstation Installed Base | 522 | 1,118 | 1,718 | 2,317 | 2,982 | 3,390 | 3,930 | 4,430 | 4,940 | 5,560 | 55 % | 13X |
| CALCULATED AVERAGE SYSTEM PRICE DA | TA (Thouse | nds of U.S | . Dollars) | | | | | | | | | |
| Turnkey ASP | 116.1 | 48.5 | 79.9 | 63.8 | 42.9 | 53.1 | 52.8 | 52.5 | 51.1 | 50.6 | -22% | 3% |
| Mardware-Only ASP | 12.5 | 12.6 | 12.1 | 17.9 | 15.8 | 14.6 | 14.4 | 14.9 | 13.9 | 13.4 | 6 % | -3% |
| REVENUE DATA (Millions of U.S. Dol | (ers) | | | | | | | | | | | |
| Hardware Revenue | 9 | 9 | 11 | 14 | 14 | 15 | 16 | 16 | 16 | 17 | 11% | 4% |
| CPU Revenue | 8 | 7 | 10 | 13 | 12 | 11 | 11 | 11 | 12 | 12 | 12% | 0X |
| Workstation Revenue | 1 | 2 | 1 | 1 | 1 | 2 | 2 | 2 | 1 | 0 | 4% | - 19% |
| Peripheral Revenue (Turnkey) | 1 | 1 | 1 | 0 | 1 | 2 | 2 | 2 | 3 | 5 | 6% | 32% |
| Software Revenue | 5 | 8 | 6 | 5 | 7 | 7 | 8 | 8 | 8 | 10 | 7X | 7% |
| Bundled | 4 | 2 | 2 | 3 | 3 | 4 | 4 | 4 | 4 | 5 | -9% | 12% |
| Unbundled | 1 | 6 | 4 | 3 | 4 | 4 | 4 | 4 | 4 | 5 | 32% | 3% |
| Service Revenue | 1 | 3 | 3 | 4 | 5 | 6 | 6 | 7 | 7 | 8 | 44% | 11% |
| Total Revenue | 16 | 20 | 20 | 24 | 26 | 28 | 30 | 30 | 31 | 35 | 13X | 6% |
| Increase over Prior Year | 99% | 26% | 2% | 19% | 8% | 9% | 4% | 3% | 3% | 11% | i | |

TITLE: Final History and Forecast

APPLICATION: All Applications

REGION: Spain

PLATFORM: All Platforms

| | | | | | | | | | | | CAGR | CAGR |
|-------------------------------------|------------|------------|----------|------|-------|--------|---------------------|--------|--------|--------|-------|-------------|
| | 1986 | 1987 | 1988 | 1989 | 1990 | 1991 | 1992 | 1993 | 1994 | 1995 | 86-90 | 90-95 |
| | 2222 | ==== | ==== | **** | **** | ==== | *** | 3222 | *** | 3222 | ***** | ===== |
| UNIT SHIPMENT DATA (Workstation Shi | pments) | | | | | | | | | | | |
| CPU Shipments | MA | NA | NA | NA | 7,720 | 10,170 | 13,370 | 16,440 | 19,460 | 21,900 | NA | 23% |
| Workstation Shipments | MA | NA | NA | HA | 8,171 | 10,720 | 13, 9 10 | 16,930 | 19,920 | 22,320 | NA | 22% |
| CPU Installed Base | MA | NA | HA | NA | 6,770 | 17,890 | 31,260 | 47,700 | 67,160 | 89,070 | NA | 67% |
| Workstation Installed Base | NA | NA | NA | NA | 7,162 | 18,890 | 32,800 | 49,730 | 69,650 | 91,980 | HA | 67 X |
| CALCULATED AVERAGE SYSTEM PRICE DAT | A (Thousan | ds of U.S. | Dollars) | • | | | | | | | | |
| Turnkey ASP | MA | NA | MA | NA | 50.5 | 51.7 | 48.9 | 46.7 | 45.7 | 45.6 | MA | -2% |
| Hardware-Only ASP | NA | NA | NA | NA | 8.6 | 7.3 | 6.9 | 6.5 | 6.4 | 6.5 | NA | -5 X |
| REVENUE DATA (Millions of U.S. Doll | ars) | | | | | | | | | | | |
| Hardware Revenue | NA | NA | WA | NA | 108 | 156 | 190 | 223 | 260 | 299 | NA | 23% |
| CPU Revenue | MA | MA | MA | MA | 82 | 0 | 0 | 0 | 0 | 0 | MA | -100% |
| Workstation Revenue | 0 | 0 | 0 | 0 | 6 | 0 | 0 | 0 | 0 | 0 | NA | -100X |
| Peripheral Revenue (Turnkey) | NA | NA | HA | NA | 20 | 156 | 190 | 223 | 260 | 299 | NA | 72% |
| Software Revenue | MA | NA | MA | NA | 44 | 33 | 45 | 60 | 79 | 99 | NA | 18% |
| Bundled | WA | MA | HA | NA | 23 | 0 | 0 | 0 | 0 | 0 | NA | -100% |
| Unbundled | MA | MA | MA | MA | 22 | 33 | 45 | 60 | 79 | 99 | NA | 36% |
| Service Revenue | NA | NA | NA | MA | 33 | 41 | 51 | 62 | 75 | 89 | NA | 22% |
| Total Revenue | NA | NA | NA | NA | 185 | 230 | 287 | 345 | 414 | 487 | NA | 21% |
| Increase over Prior Year | NA | NA | NA | NA | NA | 24% | 24% | 20% | 20% | 18% | • | |

68

TITLE:

Final History and Forecast

APPLICATION:

All Applications

REGION:

Spain

PLATFORM:

Technical Workstation

| | | | | | | | | | | | CAGR | CAGR |
|--------------------------------------|------------|------------|----------|------|-------|-------|-------|--------|--------|--------|-------|-------|
| | 1986 | 1987 | 1988 | 1989 | 1990 | 1991 | 1992 | 1993 | 1994 | 1995 | 86-90 | 90-95 |
| | 2222 | 2222 | **** | EE== | *** | **** | 2222 | 2222 | 2222 | | =4552 | |
| UNIT SHIPMENT DATA (Workstation Shi | pments) | | | | | | | | | | | |
| CPU Shipments | NA | NA | NA | NA | 2,425 | 2,530 | 3,400 | 4,390 | 5,650 | 7,110 | NA | 24% |
| Workstation Shipments | MA | NA | NA | NA | 2,425 | 2,530 | 3,400 | 4,390 | 5,650 | 7,110 | NA | 24% |
| CPU Installed Base | MA | MA | NA | NA | 2,263 | 4,960 | 8,360 | 12,750 | 18,390 | 25,510 | NA. | 62% |
| Workstation Installed Base | MA | MA | MA | NA | 2,263 | 4,960 | 8,360 | 12,750 | 18,390 | 25,510 | NA | 62% |
| CALCULATED AVERAGE SYSTEM PRICE DATA | A (Thousan | ds of U.S. | Dollars) | | | | | | | | | |
| Turnkey ASP | NA | NA | MA | MA | 42.8 | 42.3 | 41.4 | 41.1 | 41.3 | 41.8 | MA | -0% |
| Hardwere-Only ASP | NA | NA | NA | MA | 16.8 | 14.5 | 13.2 | 12.4 | 11.9 | 11.8 | MA | -7% |
| REVENUE DATA (Millions of U.S. Doll | ars) | | | | | | | | | | | |
| Hardware Revenue | MA | MA | NA | NA | 56 | 79 | 102 | 128 | 160 | 196 | NA | 28% |
| CPU Revenue | MA | NA | NA | MA | 45 | 0 | 0 | 0 | 0 | 0 | MA | -100X |
| Workstation Revenue | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | MA | NA |
| Peripheral Revenue (Turnkey) | MA | NA | MA | NA | 12 | 79 | 102 | 128 | 160 | 196 | NA | 76% |
| Software Reverse | NA | NA | NA | NA | 25 | 18 | 27 | 38 | 52 | 67 | NA | 22% |
| Bundled | NA | NA | NA | NA | 16 | 0 | 0 | 0 | 0 | 0 | NA | -100% |
| Unbundled | NA | NA | HA | NA | 9 | 18 | 27 | 38 | 52 | 67 | NA | 48% |
| Service Revenue | NA | NA | NA | NA | 21 | 27 | 35 | 45 | 57 | 71 | NA | 27% |
| Total Revenue | NA | NA | HA | NA | 103 | 124 | 163 | 211 | 269 | 334 | MA | 26% |
| Increase over Prior Year | NA | NA | NA | NA | MA | 20% | 32% | 29% | 27% | 24% | | |

69

TITLE:

Final History and Forecast

APPLICATION:

All Applications

REGION:

Spain

PLATFORM:

Host/Server

| | | | | | | | | | | | CAGR | CAGR | |
|--------------------------------------|------------|------------|-----------|------|-------|-------|-------|-------|-------|-------|-------|-------|---|
| | 1986 | 1987 | 1988 | 1989 | 1990 | 1991 | 1992 | 1993 | 1994 | 1995 | 86-90 | 90-95 | l |
| | 2232 | 2002 | **== | 2222 | 2223 | *** | 2200 | | 2222 | *** | **** | ***== | |
| UNIT SHIPMENT DATA (Workstation Ship | pments) | | | | | | | | | | | | |
| CPU Shipments | MA | NA | NA | NA | 153 | 210 | 230 | 230 | 230 | 230 | НA | 9% | Í |
| Workstation Shipments | KA | MA | NA | MA | 604 | 760 | 770 | 720 | 680 | 650 | MA | 12 | |
| CPU Installed Base | MA | MA | NA | MA | 137 | 360 | 590 | 810 | 1,040 | 1,270 | AM | 56% | |
| Workstation Installed Base | MA | NA | NA | NA | 529 | 1,360 | 2,130 | 2,850 | 3,530 | 4,180 | NA | 51% | 7 |
| CALCULATED AVERAGE SYSTEM PRICE DATA | A (Thousan | ds of U.S. | Dollars) | | | | | | | | | | 3 |
| Turnkey ASP | MA | MA | NA | NA | 301.9 | 285.3 | 270.5 | 256.0 | 244.7 | 237.0 | NA | -5% | 8 |
| Hardware-Only ASP | МА | NA | MA | NA | 103.2 | 91.5 | 86.0 | 81.0 | 76.9 | 71.7 | NA | -7% | Ë |
| REVENUE DATA (Millions of U.S. Dolla | ers) | | | | | | | | | | | - 1 | ğ |
| Hardware Revenue | NA | MA | MA | NA | 23 | 36 | 36 | 34 | 32 | 31 | KA | 6% | |
| CPU Revenue | NA | MA | NA | NA | 15 | 0 | 0 | 0 | 0 | Ð | NA | -1002 | |
| Workstation Revenue | 0 | 0 | 0 | 0 | 6 | 0 | 0 | 0 | 0 | 0 | MA | -1002 | |
| Peripheral Revenue (Turnkey) | MA | NA | MA | NA | 2 | 36 | 36 | 34 | 32 | 31 | NA | 81% | |
| Software Revenue | NA | HA | KA | HA | 8 | 2 | 2 | 2 | 2 | 2 | NA | ·23% | |
| Bundled | NA | NA | NA | KA | 6 | 0 | 0 | 0 | 0 | 0 | NA | -100X | |
| Unbundled | NA | NA | AK | NA | 2 | 2 | 2 | 2 | 2 | 2 | NA | 12 | |
| Servic e Revenue | MA | NA | KA | NA | 8 | 10 | 10 | 9 | 9 | 8 | NA | 2% | |
| Total Revenue | HA | NA | MA | NA | 38 | 47 | 48 | 45 | 43 | 41 | NA | 2% | |
| Increase over Prior Year | NA | NA | NA | KA | NA | 24% | 2% | -7% | -4% | -3% | | 1 | |

70

TITLE:

Final History and Forecast

APPLICATION:

All Applications

REGION:

Spain

PLATFORM:

Personal Computer

| | | | | | | | | | | | CAGR | CAGR |
|-------------------------------------|------------|------------|----------|------|-------|--------|--------|--------|--------|--------|-------|-------------|
| | 1986 | 1987 | 1988 | 1989 | 1990 | 1991 | 1992 | 1993 | 1994 | 1995 | 86-90 | 90-95 |
| | **** | ==== | 2222 | **** | | **** | | 2222 | | *** | **** | |
| UNIT SHIPMENT DATA (Workstation Shi | ipments) | | | | | | | | | | | |
| CPU Shipments | MA | NA | NA | HA | 5,143 | 7,430 | 9,740 | 11,830 | 13,590 | 14,570 | NA | 23% |
| Workstation Shipments | MA | NA | NA | MA | 5,143 | 7,430 | 9,740 | 11,830 | 13,590 | 14,570 | MA | 23% |
| CPU Installed Base | MA | NA | NA | MA | 4,370 | 12,570 | 22,310 | 34,140 | 47,730 | 62,290 | NA | 70% |
| Workstation Installed Base | MA | NA | NA | MA | 4,370 | 12,570 | 22,310 | 34,140 | 47,730 | 62,290 | NA | 70 % |
| CALCULATED AVERAGE SYSTEM PRICE DAT | A (Thousan | ds of U.S. | Dollars) | | | | | | | | | |
| Turnkey ASP | MA | NA | KA | HA | 23.8 | 27.8 | 27.4 | 26.8 | 26.5 | 26.2 | MA | 2% |
| Hardware-Only ASP | MA | NA | NA | NA | 4.9 | 4.8 | 4.8 | 4.7 | 4.7 | 4.7 | MA | -1% |
| REVENUE DATA (Millions of U.S. Doli | ars) | | | | | | | | | | | |
| Hardware Revenue | NA | MA | HA | HA | 29 | 42 | 52 | 61 | 68 | 72 | NA | 20% |
| CPU Revenue | NA | MA | MA | HA | 22 | 0 | 0 | 0 | 0 | 0 | NA | -100% |
| Workstation Revenue | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | NA | MA |
| Peripheral Revenue (Turnkey) | NA | MA | MA | NA | 6 | 42 | 52 | 61 | 68 | 72 | NA | 62% |
| Software Revenue | NA | HA | RA | NA | 11 | 13 | 17 | 21 | 26 | 30 | NA | 22X |
| Bundled | NA | KA | MA | HA | 1 | 0 | 0 | 0 | 0 | 0 | MA | -100% |
| Unbundled | NA | NA | KA | KA | 10 | 13 | 17 | 21 | 26 | 30 | NA | 24% |
| Service Revenue | NA | NA | NA | MA | 4 | 5 | 6 | 8 | 9 | 10 | NA | 22% |
| Total Revenue | NA | NA | NA | MA | 44 | 59 | 75 | 89 | 102 | 111 | NA | 21% |
| Increase over Prior Year | NA | HA | NA | MA | MA | 36% | 26% | 19% | 15% | 9% | | |

71

TITLE:

Final History and Forecast

APPLICATION:

Mechanical

REGION:

Spain

PLATFORM:

All Platforms

| | | | | | | | | | | | CAGR | CAGR |
|-------------------------------------|-------------|------------|----------|------|-------|-------------|------------|--------|--------|--------|-------|-------|
| | 1986 | 1987 | 1988 | 1989 | 1990 | 1991 | 1992 | 1993 | 1994 | 1995 | 86-90 | 90-95 |
| | ==== | **** | **** | ==== | 2222 | *=== | **** | **== | 2222 | *** | **** | E8052 |
| UNIT SHIPMENT DATA (Workstation Shi | pments) | | | | | | | | | | | |
| CPU Shipments | NA | NA | MA | NA | 3,002 | 3,730 | 4,690 | 5,560 | 6,310 | 6,720 | NA | 17% |
| Workstation Shipments | NA | MA | MA | MA | 3,314 | 4,100 | 5,060 | 5,890 | 6,640 | 7,050 | NA | 16% |
| CPU Installed Base | NA | NA | MA | MA | 3,410 | 6,730 | 11,420 | 16,980 | 23,290 | 30,010 | MA | 54% |
| Workstation Installed Base | MA | MA | NA | NA | 3,690 | 7,420 | 12,480 | 18,370 | 25,010 | 32,060 | WA | 54% |
| CALCULATED AVERAGE SYSTEM PRICE DAT | 'A (Thousan | ds of U.S. | Dollars) | | | | | | | | | ı |
| Turnkey ASP | NA | MA | KA | KA | 51.8 | 53.7 | 49.8 | 46.6 | 45.1 | 45.0 | NA | -3% |
| Hardware-Only ASP | MA | MA | NA | NA | 9.3 | 8.5 | 8.0 | 7.5 | 7.4 | 7.3 | WA | -5% |
| REVENUE DATA (Millions of U.S. Doll | ars) | | | | | | | | | | | |
| Hardware Revenue | NA | NA | MA | NA | 52 | 75 | 85 | 91 | 99 | 104 | MA | 15% |
| CPU Revenue | MA | NA | NA | MA | 38 | 0 | 0 | 0 | 0 | 0 | HA | -100% |
| Workstation Revenue | 0 | 0 | 0 | 0 | 4 | 0 | 0 | 0 | 0 | 0 | MA | -100X |
| Peripheral Revenue (Turnkey) | NA | NA | KA | HA | 10 | . 75 | 85 | 91 | 99 | 104 | NA | 61% |
| Software Revenue | HA | NA | MA | MA | 20 | ` 11 | 15 | 20 | 26 | 32 | NA | 10% |
| Bundled | MA | HA | NA | MA | 12 | 0 | , 0 | Û | 0 | 0 | NA | -100% |
| Unbundled | HA | MA | MA | MA | 8 | 11 | ` 15 | 20 | 26 | 32 | NA | 32% |
| Service Revenue | NA | MA | NA | HA | 16 | 21 | 24 | 27 | 30 | 33 | MA | 15% |
| Total Revenue | MA | NA | HA | NA | 88 | 107 | 124 | 138 | 155 | 170 | MA | 14% |
| Increase over Prior Year | NA | MA | NA | NA | NA | 21% | 16% | 11% | 13% | 9% | | |

72

TITLE:

Final History and Forecast

APPLICATION:

AEC

REGION:

Spain

PLATFORM:

All Platforms

| | 1986 | 1987 | 1988 | 1989 | 1990 | 1991 | 1992 | 1993 | 1994 | 1995 | CAGR | CAGR 90-95 |
|-------------------------------------|------------|------------|----------|------|-------|-------|--------|--------|--------------|--------|------|---------------|
| | **** | | ##### | 2222 | AFER | **** | *** | 1773 | 1774 2862 | ==== | | |
| UNIT SHIPMENT DATA (Workstation Shi | pments) | | | | | | | | 2111 | | **** | |
| CPU Shipments | MA | MA | NA | MA | 2,882 | 3,900 | 5,250 | 6,610 | 7,900 | 9,030 | NA | 26% |
| Workstation Shipments | NA | MA | NA | NA | 2,928 | 3,980 | 5,310 | 6,660 | 7,930 | 9,050 | NA | 25% |
| CPU Installed Base | NA | MA | NA | NA | 1,379 | 6,790 | 12,030 | 18,640 | 26,530 | 35,560 | NA | 92% |
| Workstation Installed Base | NA | MA | MA | HA | 1,423 | 6,900 | 12,210 | 18,870 | 26,800 | 35,860 | MA | 91% |
| CALCULATED AVERAGE SYSTEM PRICE DAT | A (Thousan | ds of U.S. | Dollars) | | | | | | | | | |
| Turnkey ASP | NA. | NA. | NA | MA | 30.2 | 29.9 | 27.9 | 26.4 | 25.1 | 24.4 | NA | -4% |
| Hardware-Only ASP | MA | HA | NA | NA | 8.0 | 5.9 | 5.6 | 5.4 | 5.3 | 5.3 | HA | -8X |
| REVENUE DATA (Millions of U.S. Doll | ars) | | | | | | | | | | | |
| Herdware Revenue | MA | KA | NA | NA | 28 | 33 | 41 | 48 | 56 | 64 | NA | 18% |
| CPU Revenue | MA | MA | HA | NA | 21 | 0 | 0 | 0 | 0 | 0 | HA | -100% |
| Workstation Revenue | 0 | 0 | 0 | 0 | t | 0 | 0 | 0 | 0 | 0 | NA | -100% |
| Peripheral Revenue (Turnkey) | KA | MA | NA | NA | 7 | 33 | 41 | 48 | 56 | 64 | NA | 57% |
| Software Revenue | MA | MA | NA | NA | 7 | 7 | 9 | 13 | 17 | 21 | MA | 23% |
| Bundled | MA | NA | NA | NA | 3 | 0 | 0 | 0 | 0 | 0 | NA | -100% |
| Unbundled | NA | NA | MA | NA | 5 | 7 | 9 | 13 | 17 | 21 | NA | 35% |
| Service Revenue | NA | NA | MA | NA | 6 | 7 | 8 | 10 | 11 | 13 | NA | 16% |
| Total Revenue | NA | NA | NA | KA | 42 | 46 | 58 | 71 | 84 | 98 | MA | 19% |
| Increase over Prior Year | NA | NA | NA | NA | NA | 11% | 27% | 22% | 19% | 17% | | |

73

TITLE:

Final History and Forecast

APPLICATION:

GIS/Mapping

REGION:

Spain

PLATFORM:

All Platforms

| | 4007 | 400= | | | | | | 4007 | 4004 | 4040 | CAGR | CAGR |
|-------------------------------------|--------------|------------|----------|------|-------|-------|-------|-------|-------|--------|-------|-------|
| | 1986 | 1987 | 1988 | 1989 | 1990 | 1991 | 1992 | 1993 | 1994 | 1995 | 86-90 | 90-95 |
| | 222 | **** | 2222 | ==== | · FEE | | **** | 2222 | 2228 | **** | ===== | ===== |
| UNIT SHIPMENT DATA (Workstation Shi | pments) | | | | | | | | | | | |
| CPU Shipments | MA | MA | MA | MA | 699 | 1,040 | 1,530 | 2,100 | 2,770 | 3,310 | MA | 367 |
| Workstation Shipments | MA | MA | MA | MA | 751 | 1,110 | 1,600 | 2,170 | 2,840 | 3,360 | MA | 352 |
| CPU Installed Base | MA | NA | MA | WA | 563 | 1,740 | 3,270 | 5,370 | 8,140 | 11,450 | MA | 83% |
| Workstation Installed Base | NA | NA | AM | KA | 591 | 1,860 | 3,460 | 5,630 | 8,470 | 11,830 | MA | 82% |
| CALCULATED AVERAGE SYSTEM PRICE DAT | 'A (Thousand | is of U.S. | Dollars) | | | | | | | | | |
| Turnkey ASP | HA | HA | MA | MA | 74.9 | 73.8 | 68.0 | 64.0 | 61.3 | 59.9 | NA | -4% |
| Hardware-Only ASP | NA | NA | MA | MA | 7.4 | 6.6 | 6.2 | 5.9 | 5.7 | 5.7 | NA | -5% |
| REVENUE DATA (Millions of U.S. Doll | ars) | | | | | | | | | | | |
| Kardware Revenue | MA | MA | MA | MA | 14 | 29 | 41 | 55 | 73 | 93 | NA | 45% |
| CPU Revenue | MA | NA | MA | WA | 12 | 0 | 0 | 0 | 0 | 0 | NA | -100X |
| Workstation Revenue | 0 | 0 | 0 | 0 | 1 | 0 | 0 | 0 | 0 | 0 | NA | -100% |
| Peripheral Revenue (Turnkey) | NA | NA | NA | MA | 5 | 29 | 41 | 55 | 73 | 93 | NA | 120% |
| Software Revenue | NA | NA | NA | NA | 9 | 7 | 10 | 14 | 20 | 25 | NA | 22% |
| Bundled | NA | NA | MA | WA | 5 | 0 | 0 | 0 | 0 | 0 | MA | -100% |
| Unbundled | NA | NA | MA | MA | 4 | 7 | 10 | 14 | 20 | 25 | MA | 45% |
| Service Revenue | NA | NA | MA | NA | 5 | 7 | 10 | 14 | 20 | 25 | NA | 39% |
| Total Revenue | NA | NA | NA | NA | 28 | 43 | 62 | 84 | 112 | 143 | NA | 38% |
| Increase over Prior Year | NA | NA | NA | NA | NA | 51% | 44% | 36% | 34% | 27% |) | |

TITLE: Final History and Forecast
APPLICATION: Electronic Design Automation

REGION: Spain

PLATFORM: All Platforms

| | | | | | | | | | | | CAGR | CAGR |
|-------------------------------------|-------------|-------------|----------|------|-------|-------|-------|-------|-------|--------|-------|-------------|
| | 1986 | 1987 | 1988 | 1989 | 1990 | 1991 | 1992 | 1993 | 1994 | 1995 | 86-90 | 90-95 |
| | 2222 | **** | **** | 2002 | **** | *** | **** | | *** | ==== | **** | ===== |
| UNIT SHIPMENT DATA (Workstation Shi | ipments) | | | | | | | | | | | |
| CPU Shipments | MA | NA | AK | NA | 1,137 | 1,490 | 1,910 | 2,190 | 2,480 | 2,850 | MA | 201 |
| Workstation Shipments | NA | NA | NA | MA | 1,178 | 1,530 | 1,940 | 2,220 | 2,500 | 2,860 | NA | 192 |
| CPU Installed Base | NA | NA | NA | MA | 1,418 | 2,630 | 4,540 | 6,720 | 9,200 | 12,050 | HA | 53 X |
| Workstation Installed Base | MA | NA | NA | MA | 1,458 | 2,710 | 4,650 | 6,860 | 9,370 | 12,230 | NA | 53% |
| CALCULATED AVERAGE SYSTEM PRICE DAT | TA (Thousan | ids of U.S. | Dollars) | | | | | | | | | |
| Turnkey ASP | KA | MA | MA | NA | 55.4 | 50.9 | 48.6 | 46.5 | 45.7 | 45.5 | NA | -4% |
| Hardware-Only ASP | MA | MA | MA | NA | 9.5 | 8.6 | 8.3 | 8.3 | 8.7 | 9.5 | NA | 0% |
| REVENUE DATA (Millions of U.S. Doll | lars) | | | | | | | | | | | |
| Hardware Revenue | NA | NA | NA | NA | 14 | 20 | 24 | 28 | 32 | 37 | NA | 22% |
| CPU Revenue | NA | NA | NA | HA | 12 | 0 | 0 | 0 | 0 | 0 | NA | -100% |
| Workstation Revenue | 0 | 0 | 0 | 0 | 1 | 0 | 0 | 0 | 0 | 0 | NA | -100x |
| Peripheral Revenue (Turnkey) | NA | NA | NA | WA | 2 | 20 | 24 | 28 | 32 | 37 | NA | 90% |
| Software Reverue | MA | MA | MA | NA | 8 | 8 | 10 | 13 | 17 | 22 | NA | 23% |
| Bundled | WA | NA | NA | NA | 3 | 0 | 0 | 0 | 0 | 0 | NA | -100% |
| Unbundled | MA | NA | NA | NA | 5 | 8 | 10 | 13 | 17 | 22 | NA | 34X |
| Service Revenue | NA | NA | NA | NA | 5 | 7 | 9 | 11 | 14 | 17 | HA | 27% |
| Total Revenue | NA | NA | NA | HA | 27 | 35 | 43 | 52 | 62 | 76 | NA | 23% |
| Increase over Prior Year | NA | NA | NA | MA | NA | 30% | 24% | 22% | 19% | 22% | | |

75

TITLE:

Final History and Forecast

APPLICATION:

Electronic CAE

REGION:

Spain

PLATFORM:

All Platforms

| | | | | | | | | | | | CAGR | CAGR |
|-------------------------------------|------------|------------|----------|------|-------|-------|-------|-------|-------|-------------|-------|-------------|
| | 1986 | 1987 | 1988 | 1989 | 1990 | 1991 | 1992 | 1993 | 1994 | 1995 | 86-90 | 90-95 |
| | *** | 2232 | 2002 | **** | | **** | 2022 | 2222 | *** | ==== | | ***** |
| UNIT SHIPMENT DATA (Workstation Shi | pments) | | | | | | | | | | | |
| CPU Shipments | MA | NA | NA | MA | 867 | 1,130 | 1,440 | 1,650 | 1,860 | 2,130 | NA | 20% |
| Workstation Shipments | NA | NA | NA | MA | 880 | 1,140 | 1,450 | 1,660 | 1,870 | 2,140 | HĄ | 19% |
| CPU installed Base | NA | NA | MA | MA | 1,019 | 2,000 | 3,440 | 5,080 | 6,950 | 9,080 | NA | 55X |
| Workstation Installed Base | NA | NA | MA | HA | 1,033 | 2,020 | 3,470 | 5,130 | 6,990 | 9,130 | NA | 55 % |
| CALCULATED AVERAGE SYSTEM PRICE DAT | A (Thousan | ds of U.S. | Dollars) | | | | | | | | | |
| Turnkey ASP | MA | NA | MA | NA | 50.2 | 46.5 | 45.3 | 44.0 | 43.3 | 43.2 | NA | -3% |
| Mardware-Only ASP | NA | NA | NA | MA | 8.4 | 7.6 | 7.3 | 7.4 | 8.1 | 9.3 | MA | 2% |
| REVENUE DATA (Millions of U.S. Doll | ars) | | | | | | | | | | | |
| Hardwere Revenue | MA | NA | MA | NA | 9 | 12 | 15 | 19 | 22 | 26 | NA | 23% |
| CPU Revenue | MA | NA | MA | MA | 7 | 0 | 0 | 0 | 0 | 0 | NA | -100% |
| Workstation Revenue | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | NA | 100% |
| Peripheral Revenue (Turnkey) | KA | NA | HA | KA | 1 | 12 | 15 | 19 | 22 | 26 | MA | 80% |
| Software Revenue | MA | NA | MA | HA | 5 | 4 | 6 | 8 | 11 | 16 | MA | 27% |
| Bundled | MA | NA | MA | MA | 1 | 0 | 0 | 0 | 0 | 0 | MA | -100% |
| U nbu ndled | NA | NA | NA | NA | 3 | 4 | 6 | 8 | 11 | 16 | WA | 38% |
| Service Revenue | NA | MA | NA | NA | 3 | 4 | 5 | 7 | 9 | 11 | MA | 30% |
| Total Revenue | NA | WA | NA | NA | 17 | 20 | 27 | 34 | 42 | 53 | MA | 26% |
| Increase over Prior Year | NA | MA | NA | NA | NA | 20% | 32% | 28% | 23% | 26 X | | |

76

TITLE:

Final History and Forecast

APPLICATION:

IC Layout Spain

REGION:

PLATFORM: All Platforms

| | | | | | | | | | | | CAGR | CAGR |
|-------------------------------------|-------------|------------|----------|------|------|------|------|------|------|-------|-------|-------------|
| | 1986 | 1987 | 1988 | 1989 | 1990 | 1991 | 1992 | 1993 | 1994 | 1995 | 86-90 | 90-95 |
| | 2222 | *** | *** | *** | 2002 | **** | 2222 | **** | *** | *** | ===== | 22222 |
| UNIT SHIPMENT DATA (Workstation Shi | ipments) | | | | | | | | | | | |
| CPU Shipments | MA | MA | MA | NA | 76 | 110 | 170 | 220 | 270 | 310 | NA | 32X |
| Workstation Shipments | MA | MA | MA | NA | 77 | 120 | 170 | 220 | 270 | 310 | NA | 32 X |
| CPU Installed Base | MA | MA | MA | NA | 80 | 190 | 360 | 580 | 850 | 1,160 | NA | 71% |
| Workstation Installed Base | MA | MA | MA | NA | 81 | 190 | 360 | 580 | 850 | 1,160 | NA | 70% |
| CALCULATED AVERAGE SYSTEM PRICE DAT | ra (Thousan | ds of U.S. | Dollars) | | | | | | | | • | |
| Turnkey ASP | MA | MA | NA | NA | 55.5 | 53.4 | 51.0 | 49.2 | 49.1 | 48.6 | MA | -3% |
| Hardware-Only ASP | HA | MA | MA | NA | 14.0 | 12.5 | 11.2 | 10.2 | 9.5 | 9.2 | HA | -8 X |
| REVENUE DATA (Millions of U.S. Doll | lars) | | | | | | | | | | | |
| Hardware Revenue | MA | MA | MA | NA | 1 | 2 | 2 | 3 | 3 | 3 | MA | 23% |
| CPU Revenue | MA | MA | MA | NA | 1 | 0 | 0 | 0 | 0 | 0 | MA | -100% |
| Workstation Revenue | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | HA | -100% |
| Peripheral Revenue (Turnkey) | MA | MA | MA | NA | 0 | 2 | 2 | 3 | 3 | 3 | NA | 132% |
| Software Revenue | MA | MA | MA | NA | 1 | 0 | 0 | 1 | 1 | 1 | HA | 13% |
| Bundled | MA | NA | HA | NA | 0 | 0 | 0 | 0 | 0 | 0 | NA | -100% |
| Unbundled | MA | MA | MA | NA | 0 | 0 | 0 | 1 | 1 | 1 | NA | 24% |
| Service Revenue | MA | NA | NA | NA | 1 | 1 | 1 | 1 | 1 | 1 | NA | 18% |
| Total Revenue | MA | NA | NA | NA | 2 | 3 | 4 | 4 | 5 | 6 | NA | 20% |
| Increase over Prior Year | MA | NA | RA | NA | NA | 27% | 24% | 21% | 18% | 9% | • | |

77

TITLE:

Final History and Forecast

APPLICATION:

PCB/Hybrid/MCM

REGION:

ION: Spain

PLATFORM:

All Platforms

| | | | | | | | | | | | CAGR | CAGR | ı |
|-------------------------------------|------------|------------|----------|------|------|------|------|-------|-------|-------|-------|-------------|-------|
| | 1986 | 1987 | 1988 | 1989 | 1990 | 1991 | 1992 | 1993 | 1994 | 1995 | 86-90 | 90-95 | Ĺ |
| | **** | 2222 | 2202 | Z=== | **** | 2284 | REES | =222 | 2222 | 2222 | **** | **** | ı |
| UNIT SHIPMENT DATA (Workstation Shi | pments) | | | | | | | | | | | | ı |
| CPU Shipments | NA | NA | MA | NA | 194 | 250 | 300 | 310 | 350 | 400 | HA | 16X | |
| Workstation Shipments | NA | NA | KA | MA | 220 | 270 | 330 | 340 | 360 | 420 | NA | 14% | ł |
| CPU Installed Base | NA | NA | MA | MA | 318 | 440 | 750 | 1,060 | 1,410 | 1,810 | NA | 42 % | l |
| Workstation Installed Base | MA | MA | MA | MA | 344 | 490 | 820 | 1,160 | 1,520 | 1,940 | MA | 41% | 3 |
| CALCULATED AVERAGE SYSTEM PRICE DAT | A (Thousen | ds of U.S. | Dollars) | | | | | | | | | 1 | |
| Turnkey ASP | NA | NA | MA | KA | 64.8 | 58.9 | 55.3 | 52.3 | 50.5 | 49.5 | MA | -5% | Ģ |
| Herdware-Only ASP | NA | WA | NA | NA | 12.9 | 12.0 | 11.8 | 12.2 | 11.6 | 11.4 | NA | -2% | |
| REVENUE DATA (Millions of U.S. Doll | ars) | | | | | | | | | | | - | P P P |
| Hardware Revenue | MA | KA | HA | NA | 4 | 5 | 6 | 7 | 7 | 8 | MA | 18X | |
| CPU Revenue | NA | MA | NA | NA | 3 | 0 | 0 | 0 | 0 | 0 | NA | -100% | ı |
| Workstation Revenue | 0 | 0 | 0 | 0 | 1 | 0 | 0 | 0 | 0 | 0 | MA | -100% | |
| Peripheral Revenue (Turnkey) | WA | MA | NA | NA | 0 | 5 | 6 | 7 | 7 | 8 | MA | 152% | |
| Software Revenue | MA | MA | MA | NA | 3 | 4 | 4 | 4 | 4 | 5 | NA | 14% | |
| Bundled: | MA | MA | NA | NA | 1 | 0 | 0 | 0 | 0 | 0 | NA | -100% | |
| Unbundted | MA | NA | HA | MA | 1 | 4 | 4 | 4 | 4 | 5 | HA | 28% | |
| Service Revenue | MA | MA | HA | NA | 1 | 2 | 3 | 3 | 3 | 4 | NA | 23% | |
| Total Revenue | NA | MA | MA | NA | 8 | 11 | 13 | 14 | 15 | 17 | NA | 18% | |
| Increase over Prior Year | MA | MA | NA | NA | NA | 51% | 9% | 8% | 11% | 14% | | | |

78

TITLE:

Final History and Forecast

APPLICATION:

All Applications

REGION:

United Kingdom

PLATFORM:

All Platforms

| | | | | | | | | | | | CAGR | CAGR |
|------------------------------------|-------------|------------|------------|--------|------------|---------|---------|---------|---------|---------|-------|------------|
| | 1986 | 1987 | 1988 | 1989 | 1990 | 1991 | 1992 | 1993 | 1994 | 1995 | 86-90 | 90-95 |
| | 2222 | 2222 | 2222 | 2232 | - | *** | **** | *** | ==== | ==== | - | - |
| UNIT SHIPMENT DATA (Workstation Sh | ipments) | | | | | | | | | | | |
| CPU Shipments | 9,207 | 11,866 | 11,550 | 27,578 | 30,986 | 32,320 | 34,270 | 36,980 | 40,320 | 44,530 | 35% | 8X |
| Workstation Shipments | 11,369 | 13,535 | 13,087 | 30,485 | 32,957 | 34,020 | 35,600 | 38,000 | 41,150 | 45,260 | 30% | 7% |
| CPU Installed Base | 11,878 | 23,640 | 34,490 | 59,839 | 89,191 | 110,610 | 136,990 | 166,060 | 198,480 | 235,120 | 66% | 21% |
| Workstation Installed Base | 15,086 | 28,517 | 40,907 | 69,181 | 100,308 | 123,890 | 151,770 | 182,050 | 215,490 | 253,050 | 61% | 20% |
| CALCULATED AVERAGE SYSTEM PRICE DA | ITA (Thousa | nds of U.S | . Dollers) | | | | | | | | | |
| Turnkey ASP | 93.9 | 49.4 | 61.7 | 52.4 | 48.4 | 54.9 | 53.0 | 51.4 | 50.8 | 51.0 | · 15% | 1% |
| Herdware-Only ASP | 13.0 | 16.8 | 21.9 | 11.3 | 9.8 | 9.3 | 8.7 | 8.2 | 8.1 | 8.3 | ·7X | ·3% |
| REVENUE DATA (Millions of U.S. Dol | lars) | | | | | | | | | | | |
| Hardwire Revenue | 294 | 302 | 384 | 487 | 476 | 527 | 525 | 546 | 591 | 666 | 13% | . 7X |
| CPU Revenue | 189 | 200 | 291 | 392 | 405 | 416 | 420 | 444 | 486 | 551 | 21% | 6% |
| Workstation Revenue | 64 | 61 | 55 | 49 | 26 | 40 | 35 | 29 | 25 | 21 | -20% | -4% |
| Peripheral Revenue (Turnkey) | 40 | 41 | 37 | 46 | 46 | 70 | 70 | 73 | 81 | 94 | 3% | 16% |
| Software Revenue | 104 | 187 | 191 | 221 | 261 | 275 | 297 | 337 | 396 | 482 | 26X | 13% |
| Bundled | 76 | 73 | 82 | 110 | 115 | 112 | 112 | 119 | 130 | 155 | 11% | 6 X |
| Unbundted | 28 | 115 | 110 | 111 | 146 | 162 | 184 | 218 | 266 | 327 | 52% | 17% |
| Service Revenue | 46 | 103 | 122 | 143 | 159 | 177 | 181 | 196 | 221 | 259 | 36X | 10% |
| Total Revenue | 444 | 593 | 697 | 851 | 896 | 978 | 1,002 | 1,080 | 1,208 | 1,407 | 19% | 9% |
| Increase over Prior Year | 81% | 34% | 18% | 22% | 5 X | 9% | 2% | 8% | 12% | 16% | • | |

79

TITLE:

Final History and Forecast

APPLICATION:

All Applications

REGION:

United Kingdom

PLATFORM:

Technical Workstation

| | | | | | | | | | | | ÇAGR | CAGR |
|-------------------------------------|-------------|------------|------------|--------|--------|--------|--------|--------|--------|--------|-------|-------------|
| | 1986 | 1987 | 1988 | 1989 | 1990 | 1991 | 1992 | 1993 | 1994 | 1995 | 86-90 | 90-95 |
| | **** | EXEC | **** | 2222 | HERR | **** | **** | 2222 | **** | *** | E362E | **** |
| UNIT SHIPMENT DATA (Workstation Shi | ipments) | | | | | | | | | | | |
| CPU Shipments | 2,031 | 3,175 | 5,149 | 7,569 | 8,048 | 9,910 | 10,920 | 12,570 | 14,940 | 18,520 | 41% | 18X |
| Workstation Shipments | 2,031 | 3,175 | 5,149 | 7,569 | 8,048 | 9,910 | 10,920 | 12,570 | 14,940 | 18,520 | 41% | 18% |
| CPU Installed Base | 2,822 | 5,981 | 11,035 | 18,239 | 28,051 | 33,270 | 42,240 | 52,860 | 65,850 | 82,420 | 78X | 24% |
| Workstation Installed Base | 2,822 | 5,981 | 11,035 | 18,239 | 28,051 | 33,270 | 42,240 | 52,860 | 65,850 | 82,420 | 78% | 24 X |
| CALCULATED AVERAGE SYSTEM PRICE DA | TA (Thousar | nds of U.S | . Dollars) | | | | | | | | | |
| Turnkey ASP | 73.9 | 53.8 | 53.3 | 55.3 | 54.1 | 51.9 | 50.1 | 49.2 | 48.9 | 49.3 | -8% | -2% |
| Herdware-Only ASP | 27.9 | 24.3 | 24.1 | 17.1 | 19.4 | 17.6 | 16.1 | 15.3 | 14.8 | 14.7 | -9% | -5% |
| REVENUE DATA (Millions of U.S. Dol | lars) | | | | | | | | | | | |
| Herdwere Revenue | 90 | 102 | 167 | 216 | 228 | 301 | 314 | 349 | 401 | 480 | 26X | 16X |
| CPU Revenue | 75 | 84 | 147 | 187 | 198 | 254 | 266 | 295 | 340 | 408 | 27% | 16% |
| Morkstation Revenue | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | NA | NA |
| Peripheral Revenue (Turnkey) | 15 | 18 | 20 | 29 | 30 | 46 | 48 | 54 | 61 | 72 | 19% | 19% |
| Software Revenue | 47 | 93 | 107 | 141 | 169 | 174 | 198 | 238 | 290 | 363 | 38% | 17% |
| Bundled | 40 | 38 | 46 | 80 | 85 | 83 | 88 | 100 | 113 | 137 | 21% | 10% |
| Unbundled | 7 | 55 | 60 | 61 | 84 | 91 | 110 | 138 | 177 | 226 | 87% | 22% |
| Service Revenue | 14 | 43 | 65 | 94 | 109 | 131 | 141 | 161 | 188 | 227 | 68X | 16% |
| Total Revenue | 151 | 238 | 338 | 451 | 506 | 605 | 653 | 748 | 879 | 1,069 | 35% | 16% |
| Increase over Prior Year | 139% | 57% | 42% | 33X | 12% | 20X | 8% | 15% | 17% | 22% | | |

RO

TITLE:

Final History and Forecast

APPLICATION:

All Applications

REGION:

United Kingdom

PLATFORM:

Host/Server

| | | | | | | | | | | | CAGR | CAGR |
|------------------------------------|-------------|-------------|------------|--------|--------|----------------|--------|--------|--------|--------|-------|-------|
| | 1986 | 1987 | 1988 | 1989 | 1990 | 1991 | 1992 | 1993 | 1994 | 1995 | 86-90 | 90-95 |
| | **** | EFFE | E000 | 2222 | **** | ==== | **** | **** | *** | **** | ===== | **** |
| UNIT SHIPMENT DATA (Workstation Sh | ipments) | | | | | | | | | | | |
| CPU Shipments | 313 | 797 | 927 | 1,073 | 1,135 | 1,140 | 1,040 | 940 | 880 | 860 | 38% | -5% |
| Workstation Shipments | 2,591 | 2,466 | 2,465 | 3,980 | 3,107 | 2,840 | 2,370 | 1,960 | 1,720 | 1,590 | 5% | -13% |
| CPU Installed Base | 548 | 1,345 | 2,270 | 3,325 | 4,417 | 5,340 | 6,200 | 6,960 | 7,660 | 8,330 | 69X | 14% |
| Workstation Installed Base | 3,756 | 6,222 | 8,687 | 12,667 | 15,534 | 18, 610 | 20,980 | 22,940 | 24,660 | 26,260 | 43% | 11% |
| CALCULATED AVERAGE SYSTEM PRICE DA | TA (Thousar | nde of U.S. | , Dollars) | | | | | | | | | |
| Turnkey ASP | 650,3 | 230.3 | 460.6 | 284.3 | 231.0 | 226.0 | 213.1 | 200.5 | 191.3 | 185.7 | -23% | -4% |
| Hardware-Only ASP | 506.6 | 240.5 | 110.7 | 129.2 | 87.0 | 81.3 | 74.9 | 68.7 | 63.4 | 58.4 | -36X | -8% |
| REVENUE DATA (Millions of U.S. Dol | lars) | | | | | | | | | | | Í |
| Hardware Revenue | 162 | 159 | 182 | 166 | 130 | 118 | 99 | 82 | 71 | 65 | -5% | -13% |
| CPU Revenue | 75 | 79 | 112 | 104 | 94 | 58 | 48 | 39 | 34 | 30 | 6% | -21% |
| Workstation Revenue | 64 | 61 | 55 | 49 | 26 | 40 | 35 | 29 | 25 | 21 | -20% | -4% |
| Peripheral Revenue (Turnkey) | 23 | 20 | 15 | 12 | 10 | 19 | 16 | 13 | 13 | 14 | - 19% | 7% |
| Software Revenue | 41 | 55 | 49 | 37 | 40 | 36 | 30 | 25 | 23 | 24 | -1% | -10% |
| Bundled | 31 | 27 | 30 | 26 | 26 | 26 | 21 | 18 | 16 | 16 | -4% | -10% |
| Unbund Led | 10 | 28 | 19 | 11 | 14 | 10 | 9 | 7 | 7 | 8 | 7% | - 10% |
| Service Revenue | 30 | 55 | 54 | 43 | 43 | 39 | 33 | 27 | 24 | 22 | 9% | -12% |
| Total Revenue | 233 | 269 | 286 | 246 | 212 | 193 | 162 | 134 | 118 | 111 | -2% | -12X |
| Increase over Prior Year | 42% | 16% | 6% | - 14% | -14% | -9% | - 16% | -17% | -12% | -6% | | |

81

TITLE:

Final History and Forecast

APPLICATION:

All Applications

REGION:

United Kingdom

PLATFORM:

Personal Computer

| | | | | | | | | | | | CAGR | CAGR |
|------------------------------------|------------|------------|------------|--------|--------|--------|------------|---------|---------|---------|-------|-------|
| | 1986 | 1987 | 1988 | 1989 | 1990 | 1991 | 1992 | 1993 | 1994 | 1995 | 86-90 | 90-95 |
| | 2222 | 8053 | **** | 2222 | *** | **** | 2212 | *** | 3222 | *=== | | **** |
| UNIT SHIPMENT DATA (Workstation Sh | ipments) | | | | | | | | | | | |
| CPU Shipments | 6,863 | 7,894 | 5,473 | 18,936 | 21,802 | 21,270 | 22,300 | 23,460 | 24,490 | 25,150 | 34% | 3% |
| Workstation Shipments | 6,747 | 7,894 | 5,473 | 18,936 | 21,802 | 21,270 | 22,300 | 23,460 | 24,490 | 25,150 | 34% | 3% |
| CPU Installed Base | 8,508 | 16,314 | 21,186 | 38,275 | 56,723 | 72,000 | 88,540 | 106,240 | 124,970 | 144,370 | 61% | 21% |
| Workstation Installed Base | 8,506 | 16,314 | 21,186 | 38,275 | 56,723 | 72,000 | 88,540 | 106,240 | 124,970 | 144,370 | 61% | 21% |
| CALCULATED AVERAGE SYSTEM PRICE DA | TA (Thouse | nds of U.S | . Dollars) | ı | | | | | | | | |
| Turnkey ASP | 13.6 | 9.5 | 10.9 | 11.3 | 10.0 | 9.7 | 9.9 | 10.0 | 9.8 | 9.7 | -8% | -1% |
| Hardware-Only ASP | 5.3 | 4.4 | 5.0 | 5.1 | 5.1 | 5.0 | 5.0 | 4.9 | 4.8 | 4.8 | -1% | -1% |
| REVENUE DATA (Millions of U.S. Dol | lars) | | | | | | | | | | | |
| Hardware Revenue | 42 | 41 | 34 | 105 | 119 | 108 | 111 | 115 | 119 | 121 | 30X | OΧ |
| CPU Revenue | 39 | 37 | 31 | 101 | 113 | 104 | 106 | 109 | 112 | 113 | 30% | -0% |
| Workstation Revenue | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | KA | NA |
| Peripheral Revenue (Turnkey) | 2 | 4 | 3 | 4 | 6 | 4 | 5 | 6 | 7 | 8 | 23X | 9% |
| Software Revenue | 16 | 39 | 36 | 43 | 53 | 64 | 68 | 74 | 83 | 95 | 34% | 13% |
| Bundled | 6 | 8 | 5 | 5 | 4 | 3 | 2 | 2 | 1 | 2 | -8% | - 14% |
| Unbundled | 11 | 32 | 31 | 39 | 49 | 61 | 66 | 72 | 82 | 94 | 46% | 14% |
| Service Révenue | 3 | 6 | 3 | 6 | 7 | 7 | 8 | 8 | 9 | 10 | 31% | 6% |
| Total Revenue | 60 | 86 | 73 | 154 | 179 | 179 | 188 | 198 | 211 | 226 | 31% | 5% |
| Increase over Prior Year | 225% | 42X | - 15% | 110% | 16% | 0% | 5 X | 5% | 7% | 7% | | ļ |

82

TITLE:

Final History and Forecast

APPLICATION:

Hechanical

REGION:

United Kingdom

PLATFORM:

All Platforms

| | | | | | | | | | | | CAGR | CAGR |
|------------------------------------|------------|------------|------------|--------|--------|--------|--------|--------|--------|---------|-------------|-------------|
| | 1986 | 1987 | 1988 | 1989 | 1990 | 1991 | 1992 | 1993 | 1994 | 1995 | | 90-95 |
| | 2222 | *** | **** | **** | ==== | 2222 | | 2£22 | E222 | *** | | **** |
| UNIT SHIPMENT DATA (Workstation Sh | ipments) | | | | | | | | | | | |
| CPU Shipments | 4,939 | 6,294 | 5,558 | 12,625 | 13,735 | 13,620 | 13,870 | 14,480 | 15,170 | 15,860 | 29% | 3% |
| Workstation Shipments | 6,727 | 7,569 | 6,811 | 14,446 | 15,066 | 14,770 | 14,750 | 15,150 | 15,750 | 16,400 | 22 % | 2% |
| CPU Installed Base | 6,424 | 12,660 | 17,829 | 29,236 | 42,614 | 50,100 | 59,930 | 70,380 | 81,520 | 93,340 | 60% | |
| Workstation Installed Base | 8,918 | 16,429 | 22,853 | 36,093 | 50,651 | 59,610 | 70,450 | 81,690 | 93,530 | 106,030 | 54% | 16X |
| CALCULATED AVERAGE SYSTEM PRICE DA | TA (Thouse | nds of U.S | , Dollars) | | | | | | | | | |
| Turnkey ASP | 97.4 | 50.5 | 68.2 | 52.2 | 50.4 | 57.0 | 53.9 | 51.3 | 50.1 | 50.1 | -15% | -0X |
| Hardware-Only ASP | 12.1 | 18.0 | 25.5 | 13.0 | 10.8 | 10.1 | 9.4 | 8.8 | 8.5 | 8.4 | -3% | ·5 X |
| REVENUE DATA (Millions of U.S. Dol | (ars) | | | | | | | | | | | |
| Hardware Revenue | 172 | 175 | 218 | 259 | 247 | 252 | 234 | 225 | 225 | 232 | 9% | -1% |
| CPU Revenue | 101 | 110 | 158 | 204 | 207 | 194 | 181 | 176 | 177 | 182 | 20% | -3% |
| Workstation Revenue | 49 | 41 | 41 | 34 | 18 | 22 | 18 | 16 | 15 | 14 | -22% | -5% |
| Peripheral Revenue (Turnkey) | 23 | 24 | 18 | 21 | 22 | 37 | 34 | 33 | 34 | 36 | -1% | 10% |
| Software Revenue | 50 | 91 | 92 | 99 | 128 | 133 | 136 | 146 | 166 | 192 | 27X | 8% |
| Bundled | 38 | 40 | 43 | 54 | 62 | 60 | 55 | 52 | 53 | 56 | 13% | -2% |
| Unbundled | 12 | 52 | 49 | 45 | 67 | 72 | 81 | 94 | 114 | 136 | 55% | 15% |
| Service Revenue | 26 | 58 | 67 | 75 | 83 | 87 | 84 | 85 | 90 | 99 | 33% | 4X |
| Total Revenue | 248 | 324 | 377 | 433 | 458 | 472 | 453 | 456 | 482 | 523 | 17% | 3% |
| Increase over Prior Year | 75% | 31% | 16X | 15% | 6% | 3% | -4% | 1% | 6% | 9% | | |

83

TITLE:

Final History and Forecast

APPLICATION:

AEC

REGION: PLATFORM: United Kingdom

All Platforms

| | 1986 | 1987 | 1988 | 1989 | 1990 | 1991 | 1992 | 1993 | 1994 | 1995 | CAGR 86-90 | |
|-----------------------------------|--------------|--------------|------------|-------------|--------|--------|--------|--------|--------|--------|---------------|-------|
| | 1700 | 1707 2222 | 1700 | 1707 | 3528 | 1771 | 1772 | 1993 | 1774 | 2222 | | 20.A2 |
| UNIT SHIPMENT DATA (Workstation S | | **** | 4 | 2222 | 2=41 | 2222 | **** | TITE | *** | ***= | | 22411 |
| CPU Shipments | - | 3 374 | 3.477 | 4 454 | / (00 | 7 400 | 7 740 | | 0.440 | 40 /74 | | |
| - - | 1,662 | 2,271 | 2,073 | 6,124 | 6,652 | 7,100 | 7,710 | 8,550 | 9,440 | 10,630 | 41% | |
| Workstation Shipments | 1,775 | 2,464 | 2,220 | 6,493 | 6,814 | 7,280 | 7,840 | 8,640 | 9,500 | 10,680 | 40% | 9% |
| CPU Installed Base | 2,168 | 4,415 | 6,343 | 12,017 | 17,556 | 23,290 | 29,420 | 36,400 | 44,260 | 53,320 | 69% | 25% |
| Workstation Installed Base | 2,485 | 4,925 | 6,999 | 13,044 | 18,715 | 24,690 | 30,980 | 38,070 | 46,030 | 55,150 | 66% | 24X |
| CALCULATED AVERAGE SYSTEM PRICE D | ATA (Thousan | ds of U.S. | . Dollars) | • | | | | | | | | |
| Turnkey ASP | 113.5 | 50.9 | 58.0 | 49.9 | 37.6 | 47.8 | 47.5 | 48.0 | 48.7 | 49.5 | -24% | 6X |
| Hardware-Only ASP | 11.3 | 8.3 | 14.6 | 7.6 | 6.6 | 6.6 | 6.1 | 5.7 | 5.5 | 5.4 | - 13% | -4% |
| REVENUE DATA (Millions of U.S. Do | llars) | | | | | | | | | | | |
| Hardware Revenue | 36 | 40 | 56 | 81 | 70 | 82 | 82 | 87 | 95 | 109 | 18% | 9% |
| CPU Revenue | 25 | 28 | 44 | 66 | 60 | 68 | 69 | 74 | 81 | 93 | 25% | 9% |
| Workstation Revenue | 8 | 8 | 7 | 5 | 2 | 5 | 4 | 3 | 2 | 2 | -26% | -8% |
| Peripheral Revenue (Turnkey) | 4 | 4 | 5 | 10 | 8 | 10 | 10 | 11 | 12 | 15 | 20% | 14X |
| Software Revenue | 9 | 25 | 27 | 40 | 40 | 45 | 50 | 58 | 69 | 84 | 46% | 16% |
| Bundi ed | 6 | 9 | 11 | 17 | 14 | 15 | 15 | 16 | 19 | 23 | 24% | 11% |
| Unbundled | 3 | 16 | 16 | 24 | 27 | 30 | 35 | 42 | 50 | 61 | 70% | 18% |
| Service Revenue | 6 | 16 | 20 | 22 | 21 | 26 | 26 | 28 | 31 | 37 | 37% | 12% |
| Total Revenue | 51 | 81 | 103 | 144 | 131 | 152 | 158 | 172 | 195 | 231 | 27% | 12% |
| Increase over Prior Year | 59X | 5 8% | 27% | 40 x | -9% | 16% | 4% | 9% | 13% | 19% | | |

V.

TABLE NUMBER:

84

TITLE:

Final History and Forecast

APPLICATION: REGION:

GIS/Mapping United Kingdom

PLATFORM:

All Platforms

| | 1986 | 1987 | 1988 | 1989 | 1990 | 1991 | 1992 | 1993 | 1994 | 1995 | CAGR 86-90 | CAGR |
|------------------------------------|--------------|-------------|----------|-------|--------------|--------|--------|--------|---------------|-------------|---------------|-------------|
| | 1700 | 2252 | ===2 | 1707 | 1770 R242 | 1771 | 1772 | 2222 | 1994 | | | |
| inite output para cilabatas ch | | | | | | | | | | ==== | ===== | ***** |
| UMIT SHIPMENT DATA (Workstation Sh | • | 76 4 | 897 | 2 477 | 7 (0) | 4 540 | E 770 | | 7.440 | | | |
| CPU Shipments | 230 | 751 | | 2,873 | 3,696 | 4,510 | 5,370 | 6,520 | 7,960 | 9,350 | 100% | 20% |
| Workstation Shipments | 338 | 869 | 1,039 | 3,313 | 4,071 | 4,780 | 5,600 | 6,710 | 8,120 | 9,480 | 86% | 18% |
| CPU installed Base | 244 | 994 | 1,884 | 4,710 | 8,674 | 12,330 | 17,270 | 23,360 | 30,890 | 39,810 | 144% | 36% |
| Workstation Installed Bese | 412 | 1,261 | 2,313 | 5,579 | 9,875 | 13,870 | 19,050 | 25,350 | 33,060 | 42,130 | 121% | 34% |
| CALCULATED AVERAGE SYSTEM PRICE DA | ITA (Thousar | nds of U.S. | Dollars) | | | | | | | | | |
| Turnkey ASP | 131.6 | 68.8 | 78.2 | 69.0 | 63.1 | 60.5 | 57.4 | 55.3 | 54.1 | 53.6 | -17% | -3% |
| Hardware-Only ASP | 30.5 | 24.4 | 21.2 | 9.5 | 8.2 | 7.8 | 7.2 | 6.7 | 6.4 | 6.3 | -28% | -5 x |
| REVENUE DATA (Millions of U.S. Do | lars) | | | | | | | | | | | |
| Hardware Revenue | 18 | 29 | 38 | 56 | 68 | 94 | 110 | 132 | 163 | 203 | 40% | 25% |
| CPU Revenue | 10 | 19 | 29 | 44 | 55 | 82 | 97 | 118 | 146 | 181 | 54% | 27% |
| Workstation Revenue | 6 | 6 | 5 | 4 | 2 | 5 | 4 | 4 | 3 | 2 | - 19% | -3X |
| Peripheral Revenue (Turnkey) | 2 | 4 | 4 | 8 | 10 | 8 | 9 | 11 | 14 | 20 | 49% | 14% |
| Software Revenue | 4 | 16 | 26 | 31 | 43 | 46 | 56 | 69 | 87 | 111 | 77% | 21% |
| Bundled | 3 | 8 | 11 | 18 | 23 | 18 | 22 | 27 | 34 | 45 | 60% | 15% |
| Unbundled | 1 | 7 | 14 | 14 | 20 | 28 | 34 | 42 | 53 | 65 | 115% | 27% |
| Service Revenue | 3 | 9 | 13 | 18 | 22 | 29 | 34 | 41 | 52 | 66 | 60% | 24% |
| Yotal Revenue | 25 | 53 | 77 | 105 | 133 | 170 | 200 | 243 | 302 | 379 | 51% | 23% |
| Increase over Prior Year | 197% | 111% | 45% | 36X | 26% | 28% | 18% | 21% | 25% | 26 X | | |

Source: Dataquest September 1991

.

85

TITLE: APPLICATION:

Final History and Forecast Electronic Design Automation

REGION:

United Kingdom

PLATFORM:

All Platforms

| | | | | | | | | | | | CAGR | CAGR |
|------------------------------------|-------------|-------------|------------|--------|--------|--------|--------|--------|--------|--------|-------|-------|
| | 1986 | 1987 | 1988 | 1989 | 1990 | 1991 | 1992 | 1993 | 1994 | 1995 | | 90-95 |
| | 2222 | 2222 | **** | 1224 | ==== | 2288 | 2222 | #### | | *** | | |
| UNIT SHIPMENT DATA (Workstation Sh | ipments) | | | | | | | | | | | |
| CPU Shipments | 2,375 | 2,549 | 3,021 | 5,955 | 6,903 | 7,080 | 7,330 | 7,440 | 7,750 | 8,690 | 31% | 5% |
| Workstation Shipments | 2,529 | 2,633 | 3,017 | 6,233 | 7,006 | 7,190 | 7,410 | 7,500 | 7,780 | 8,700 | 29% | 4X |
| CPU Installed Base | 3,043 | 5,570 | 8,434 | 13,878 | 20,348 | 24,900 | 30,360 | 35,930 | 41,810 | 48,650 | 61% | |
| Workstation Installed Base | 3,272 | 5,882 | 8,742 | 14,466 | 21,067 | 25,720 | 31,280 | 36,930 | 42,870 | 49,740 | 59% | 19% |
| CALCULATED AVERAGE SYSTEM PRICE DA | TA (Thousan | ids of U.S. | Dollers) | | | | | | | | | |
| Turnkey ASP | 77.7 | 38.2 | 41.5 | 44.8 | 38.4 | 47.7 | 48.3 | 47.8 | 47.0 | 46.8 | -16% | 4% |
| Hardware-Only ASP | 15.9 | 21.9 | 21.4 | 12.8 | 11.7 | 11.4 | 11.0 | 11.1 | 11.7 | 12.9 | -7% | 2% |
| REVENUE DATA (Millions of U.S. Dol | lars) | | | | | | | | | | | |
| Hardware Revenue | 68 | 59 | 72 | 92 | 92 | 98 | 99 | 103 | 108 | 121 | 8% | 6% |
| CPU Revenue | 54 | 42 | 60 | 79 | 83 | 73 | 74 | 77 | 82 | 95 | 11% | 3X |
| Workstation Revenue | 3 | 6 | 2 | 7 | 3 | 10 | 9 | 7 | 5 | 4 | 3% | 4% |
| Peripheral Revenue (Turnkey) | 11 | 11 | 10 | 7 | 6 | 16 | 17 | 19 | 20 | 23 | - 16X | 33% |
| Software Revenue | 41 | 56 | 46 | 51 | 50 | 51 | 55 | 64 | 74 | 95 | 5% | 14% |
| Bundled | 29 | 16 | 16 | 22 | 17 | 19 | 20 | 24 | 24 | 31 | - 13% | 13% |
| Un bund led | 12 | 40 | 30 | 29 | 33 | 32 | 35 | 40 | 50 | 64 | 29% | 14% |
| Service Revenue | 10 | 20 | 22 | 27 | 32 | 35 | 38 | 43 | 48 | 57 | 34% | 12% |
| Total Revenue | 119 | 135 | 140 | 169 | 174 | 184 | 192 | 210 | 230 | 273 | 10% | 9% |
| Increase over Prior Year | 90% | 13% | 4 X | 21% | 3% | 6% | 4% | 9% | 10% | 19% | | |

86

TITLE:

Final History and Forecast

APPLICATION: REGION:

Electronic CAE

United Kingdom

PLATFORM:

All Platforms

| | | | | | | | | | | | | | -1 |
|-----------------------------------|--------------|-------------|------------|-------|--------|--------|--------|--------|--------|--------|-------|------------|----|
| | | | | | | | | | | | CAGR | | ١ |
| | 1986 | 1987 | 1988 | 1989 | 1990 | 1991 | 1992 | 1993 | 1994 | 1995 | 86-90 | 90-95 | ı |
| | 2222 | ECCE | 2222 | 2653 | 2222 | **** | ==== | **** | | 2222 | | *==== | ١ |
| UNIT SHIPMENT DATA (Workstation S | hipments) | | | | | | | | | | | | ١ |
| CPU Shipments | 1,345 | 1,435 | 1,689 | 3,906 | 4,509 | 4,650 | 4,800 | 4,910 | 5,090 | 5,670 | 35X | 5% | ٠ |
| Workstation Shipments | 1,375 | 1,453 | 1,666 | 4,012 | 4,537 | 4,670 | 4,810 | 4,910 | 5,090 | 5,670 | 35% | 5% | ٠ |
| CPU Installed Base | 1,806 | 3,225 | 4,811 | 8,403 | 12,319 | 15,830 | 19,540 | 23,360 | 27,350 | 31,930 | 62% | 21% | . |
| Workstation Installed Base | 1,858 | 3,295 | 4,857 | 8,556 | 12,512 | 16,030 | 19,760 | 23,590 | 27,590 | 32,180 | 61% | 21% | |
| CALCULATED AVERAGE SYSTEM PRICE D | ATA (Thousar | nds of U.S. | . Dollars) | | | | | | | | | | ľ |
| Turnkey ASP | 53.8 | 34.3 | 35.1 | 43.4 | 35.1 | 46.3 | 47.5 | 46.8 | 46.1 | 46.0 | - 10% | 6X | ľ |
| Hardware-Only ASP | 16.3 | 21.0 | 20.4 | 10.3 | 9.7 | 9.3 | 9.0 | 9.1 | 10.4 | 12.4 | -12% | 5 % | |
| REVENUE DATA (Millions of U.S. Do | llars) | | | | | | | | | | | | |
| Hardware Revenue | 31 | 30 | 36 | 50 | 50 | 54 | 55 | 59 | 64 | 78 | 13% | 9% | |
| CPU Revenue | 24 | 21 | 29 | 42 | 45 | 42 | 43 | 46 | 50 | 61 | 17% | 7% | |
| Workstation Revenue | 1 | 2 | 1 | 3 | 1 | 3 | 2 | 2 | 1 | 1 | 2% | 3% | ı |
| Peripheral Revenue (Turnkey) | 6 | 7 | 6 | 6 | 5 | 9 | 10 | 12 | 13 | 16 | -5% | 27% | |
| Software Revenue | 14 | 22 | 20 | 26 | 27 | 30 | 35 | 43 | 51 | 64 | 19% | 19% | ı |
| Bundied | 10 | 8 | 8 | 13 | 8 | 10 | 12 | 14 | 14 | 15 | -6% | 13% | |
| Unbundl ed | 3 | 14 | 13 | 13 | 19 | 20 | 24 | 29 | 36 | 49 | 55% | 21% | 1 |
| Service Revenue | 3 | 8 | 11 | 14 | 17 | 19 | 22 | 27 | 30 | 38 | 51% | 17% | ١ |
| Total Revenue | 48 | 60 | 67 | 90 | 95 | 104 | 112 | 129 | 145 | 180 | 19% | 14% | 1 |
| Increase over Prior Year | 52% | 26% | 11% | 35% | 5% | 10% | 8% | 15% | 13% | 24% |) | | 1 |

87

TITLE:

Final History and Forecast

APPLICATION:

IC Layout

REGION:

United Kingdom

PLATFORM:

All Platforms

| | 1986 | 1987 | 1988 | 1000 | 1990 | 1001 | 4000 | 4007 | 400/ | 4000 | | CAGR |
|------------------------------------|--------------|------------|----------|-------|-------|-------|-------|-------|-------|-------|-------|-------|
| | 1700 | | | 1989 | | 1991 | 1992 | 1993 | 1994 | 1995 | 86-90 | |
| UNIT SHIPMENT DATA (Workstation Sh | | | 2555 | 22## | **** | TERE | | 1 PPE | 2222 | 3323 | **** | C=#22 |
| | · | | | | | | | | | | | |
| CPU Shipments | 106 | 176 | 302 | 462 | 551 | 650 | 760 | 900 | 1,020 | 1,160 | 51% | 16% |
| Workstetion Shipments | 120 | 179 | 294 | 458 | 547 | 650 | 760 | 900 | 1,020 | 1,160 | 46% | 16X |
| CPU Installed Base | 159 | 334 | 629 | 1,067 | 1,780 | 2,090 | 2,740 | 3,530 | 4,440 | 5,500 | 83% | 25% |
| Workstation Installed Base | 180 | 357 | 644 | 1,079 | 1,793 | 2,110 | 2,760 | 3,550 | 4,460 | 5,520 | 78X | 25% |
| CALCULATED AVERAGE SYSTEM PRICE DA | ITA (Thousan | ds of U.S. | Dollars) | | | | | | | | | |
| Turnkey ASP | 103.2 | 41.1 | 33.6 | 53.0 | 54.8 | 52.2 | 50.1 | 48.8 | 48.4 | 48.4 | -15% | -2% |
| Hardware-Only ASP | 34.4 | 43.5 | 29.9 | 20.6 | 21.0 | 18.4 | 16.6 | 15.4 | 14.6 | 14.3 | -12% | -7% |
| REVENUE DATA (Millions of U.S. Dol | lers) | | | | | | | | | | | |
| Hardware Revenue | 5 | 6 | 8 | 10 | 12 | 12 | 13 | 14 | 14 | 11 | 26% | -1% |
| CPU Revenue | 4 | 5 | 7 | 9 | 11 | 9 | 10 | 11 | 11 | 10 | 32X | -3% |
| Workstation Revenue | 0 | 1 | 0 | 0 | 0 | 1 | 1 | 1 | 1 | 0 | 9% | 5% |
| Peripheral Revenue (Turnkey) | 1 | 1 | 1 | 0 | 0 | 2 | 2 | 2 | 2 | 1 | - 18% | 35% |
| Software Revenue | 6 | 6 | 6 | 7 | 5 | 5 | 5 | 5 | 7 | 12 | -5% | 20% |
| Bundled | 1 | 1 | 1 | 1 | 1 | 2 | 2 | 2 | 2 | 6 | -5% | 40% |
| Unbundled | 4 | 5 | 5 | 6 | 4 | 3 | 3 | 4 | 5 | 6 | -4% | 9% |
| Service Revenue | 1 | 2 | 3 | 3 | 4 | 4 | 4 | 4 | 5 | 5 | 53% | 5% |
| Total Revenue | 11 | 14 | 18 | 20 | 21 | 21 | 21 | 23 | 26 | 29 | 17% | 6% |
| Increase over Prior Year | 38% | 25% | 25% | 12% | 7% | -2% | 3% | 10% | 11% | 11% | | ļ |

TITLE:

Final History and Forecast

APPLICATION:

PCB/Hybrid/MCM

REGION:

United Kingdom

PLATFORM:

All Platforms

| | | | | | | | | | | | CAGR | CAGR |
|------------------------------------|-------------|-------------|----------|--------|-------|-------|-------|-------|--------|--------|-------------|-------|
| | 1986 | 1987 | 1988 | 1989 | 1990 | 1991 | 1992 | 1993 | 1994 | 1995 | 86-90 | 90-95 |
| | **** | **** | #222 | , 2222 | **** | ==== | **** | *** | ==== | 2222 | | **** |
| UNIT SHIPMENT DATA (Workstation Sh | ipments) | | | | | | | | | | | |
| CPU Shipments | 924 | 938 | 1,030 | 1,587 | 1,844 | 1,790 | 1,760 | 1,630 | 1,640 | 1,860 | 19% | 0% |
| Workstation Shipments | 1,034 | 1,001 | 1,057 | 1,763 | 1,923 | 1,880 | 1,840 | 1,680 | 1,670 | 1,870 | 17% | -1% |
| CPU Installed Base | 1,077 | 2,011 | 2,993 | 4,408 | 6,249 | 6,980 | 8,080 | 9,050 | 10,020 | 11,220 | 55 % | 12% |
| Morkstation Installed Base | 1,234 | 2,231 | 3,240 | 4,831 | 6,762 | 7,580 | 8,770 | 9,800 | 10,810 | 12,030 | 53% | 12X |
| CALCULATED AVERAGE SYSTEM PRICE DA | TA (Thousan | ide of U.S. | Dollars) | | | | | | | | | |
| Turnkey ASP | 104.8 | 42.4 | 51.4 | 46.1 | 41.1 | 49.2 | 49.4 | 49.8 | 48.5 | 47.9 | -21% | 3% |
| Hardware-Only ASP | 12.6 | 19.0 | 19.8 | 17.3 | 13.6 | 14.6 | 14.4 | 14.8 | 14.0 | 13.5 | 2% | -0% |
| REVENUE DATA (Millians of U.S. Dol | lars) | | | | | | | | | | | |
| Hardware Revenue | 33 | 22 | 28 | 32 | 30 | 32 | 31 | 30 | 29 | 32 | -3% | 1% |
| CPU Revenue | 27 | 16 | 23 | 27 | 27 | 22 | 21 | 20 | 21 | 24 | 1% | -3% |
| Workstation Revenue | 2 | 3 | 1 | 4 | 2 | 6 | 6 | 5 | 3 | 2 | 4 % | 4% |
| Peripheral Revenue (Turnkey) | 5 | 3 | 3 | 1 | 0 | 5 | 5 | 5 | 5 | 6 | .44% | 66% |
| Software Revenue | 22 | 28 | 19 | 18 | 18 | 16 | 15 | 15 | 17 | 19 | -5% | 1% |
| Bundled | 17 | 7 | 8 | 9 | 7 | 7 | 7 | 7 | 8 | 9 | - 19% | 4% |
| Unbundled | 4 | 21 | 12 | 9 | 10 | 9 | 8 | 8 | 9 | 10 | 24% | - 1% |
| Service Revenue | 6 | 10 | 9 | 10 | 11 | 12 | 12 | 12 | 12 | 14 | 17% | 5% |
| Total Revenue | 61 | 60 | 56 | 59 | 59 | 60 | 58 | 57 | 58 | 65 | - 1% | 2% |
| Increase over Prior Year | 161% | -1% | .7% | 6% | -1% | 3% | -3% | -1% | 2% | 11% | , | |

89

TITLE:

Final History and Forecast

APPLICATION:

All Applications

REGION:

Rest of Europe

PLATFORM:

All Platforms

| | | | | | | | | | | | CAGR | CAGR |
|------------------------------------|-------------|------------|------------|--------|--------|--------|--------|--------|---------|---------|-------|-------------|
| | 1986 | 1987 | 1988 | 1989 | 1990 | 1991 | 1992 | 1993 | 1994 | 1995 | 86-90 | 90-95 |
| | 2222 | 2222 | *** | 2238 | 2232 | **** | 2412 | **** | | | ***** | ***** |
| UNIT SHIPMENT DATA (Workstation Sh | ipments) | | | | | | | | | | | |
| CPU Shipments | 1,593 | 7,215 | 7,510 | 6,766 | 10,600 | 14,060 | 18,250 | 22,470 | 26,130 | 28,730 | 61X | 22% |
| Workstation Shipments | 1,807 | 7,416 | 7,746 | 7,153 | 11,488 | 15,100 | 19,260 | 23,380 | 26,970 | 29,500 | 59% | 21% |
| CPU Installed Base | 2,012 | 9,209 | 16,592 | 22,724 | 27,538 | 42,180 | 56,980 | 76,010 | 98,710 | 124,070 | 92% | 35 % |
| Morkstation Installed Base | 2,340 | 9,737 | 17,355 | 23,876 | 29,348 | 45,290 | 61,130 | 81,090 | 104,640 | 130,790 | 88% | 35 X |
| CALCULATED AVERAGE SYSTEM PRICE DA | TA (Thousan | ids of U.S | . Dollars) | | | | | | | | | |
| Turnkey ASP | 52.5 | 22.0 | 54.3 | 41.2 | 49.9 | 55.9 | 52.8 | 50.5 | 48.8 | 48.1 | - 1% | -1% |
| Hardware-Only ASP | 12.9 | 6.7 | 7.3 | 9.1 | 8.6 | 8.2 | 7.7 | 7.3 | 7.2 | 7.4 | -10X | -3% |
| REVENUE DATA (Millions of U.S. Dol | lars) | | | | | | | | | | | |
| Hardware Revenue | 44 | 73 | 154 | 121 | 181 | 266 | 319 | 374 | 421 | 463 | 43% | 21% |
| CPU Revenue | 22 | 48 | 104 | 84 | 137 | 201 | 244 | 288 | 327 | 349 | 57% | 21% |
| Workstation Revenue | 8 | 8 | 7 | 7 | 12 | 17 | 18 | 17 | 15 | 10 | 12% | -3% |
| Peripheral Revenue (Turnkey) | 14 | 16 | 44 | 29 | 32 | 47 | 57 | 68 | 80 | 104 | 24X | 26% |
| Software Revenue | 12 | 33 | 71 | 84 | 122 | 147 | 192 | 246 | 308 | 373 | 80% | 25% |
| Bundled | 9 | 12 | 42 | 33 | 57 | 56 | 65 | 74 | 84 | 96 | 57% | 11% |
| Unbundled | 2 | 22 | 29 | 51 | 64 | 91 | 127 | 172 | 224 | 277 | 130% | 34% |
| Service Revenue | 5 | 14 | 35 | 37 | 57 | 81 | 100 | 122 | 144 | 167 | 82% | 24 X |
| Total Revenue | 60 | 120 | 259 | 241 | 360 | 494 | 611 | 741 | 874 | 1,002 | 56% | 23% |
| Increase over Prior Year | 116X | 99% | 116% | -7% | 49% | 37% | 24% | 21% | 18% | 15X | • | |

90

TITLE:

Final History and Forecast

APPLICATION:

All Applications Rest of Europe

REGION:

| PLATFORM: | Technical | Vorkstation |
|-----------|-----------|-------------|
| PLATFORM: | Technical | MOLKSTOLIO |

| | | | | | | | | | | | CAGR | CAGR |
|------------------------------------|-------------|-------------|----------|-------|-------|--------|--------|--------|--------|--------|-------------|-------------|
| | 1986 | 1987 | 1988 | 1989 | 1990 | 1991 | 1992 | 1993 | 1994 | 1995 | 86-90 | 90-95 |
| | *** | 2222 | | **** | **** | *** | *=** | ==== | 2222 | **** | **** | |
| UNIT SHIPMENT DATA (Workstation Sh | ipments) | | | | | | | | | | | |
| CPU Shipments | 168 | 1,322 | 2,007 | 1,738 | 3,163 | 4,830 | 6,420 | 8,280 | 10,260 | 12,330 | 106% | 31% |
| Workstation Shipments | 168 | 1,322 | 2,007 | 1,738 | 3,163 | 4,830 | 6,420 | 8,280 | 10,260 | 12,330 | 108% | 31% |
| CPU Installed Base | 244 | 1,564 | 3,562 | 5,246 | 5,667 | 12,540 | 18,450 | 26,220 | 35,970 | 47,790 | 120X | 53% |
| Workstation Installed Base | 244 | 1,564 | 3,562 | 5,246 | 5,667 | 12,540 | 18,450 | 26,220 | 35,970 | 47,790 | 120% | 53% |
| CALCULATED AVERAGE SYSTEM PRICE DA | IA (Thousan | rds of U.S. | Dollars) | | | | | | | | | |
| Turnkey ASP | 71.1 | 13.2 | 64.3 | 46.2 | 48.4 | 46.7 | 45.3 | 44.8 | 44.3 | 44.3 | -9% | •2% |
| Hardware-Only ASP | 34.7 | 24.4 | 27.3 | 29.0 | 19.3 | 17.5 | 16.0 | 15.2 | 14.6 | 14.5 | -14% | -6X |
| REVENUE DATA (Millions of U.S. Dol | lars) | | | | | | | | | | | |
| Hardware Revenue | 8 | 13 | 91 | 53 | 88 | 155 | 197 | 247 | 295 | 337 | 83% | 31% |
| CPU Revenue | 5 | 10 | 60 | 42 | 73 | 123 | 156 | 195 | 232 | 261 | 92% | 29% |
| Workstation Revenue | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | NA | NA |
| Peripheral Revenue (Turnkey) | 3 | 4 | 32 | 11 | 15 | 31 | 41 | 52 | 63 | 76 | 56 X | 39% |
| Software Revenue | 3 | 12 | 44 | 42 | 72 | 80 | 112 | 155 | 205 | 260 | 116% | 29% |
| Bundled | 3 | 5 | 34 | 23 | 41 | 31 | 40 | 51 | 61 | 76 | 91% | 13% |
| Unbundled | 0 | 8 | 10 | 19 | 31 | 49 | 73 | 105 | 144 | 185 | 254X | 43 X |
| Service Revenue | 1 | 5 | 25 | 23 | 37 | 55 | 72 | 94 | 116 | 138 | 153% | 30% |
| Total Revenue | 12 | 30 | 160 | 118 | 197 | 289 | 382 | 497 | 616 | 736 | 101% | 30% |
| Increase over Prior Year | 81% | 151% | 431% | -26% | 66% | 47% | 32% | 30% | 24% | 20% | | |

91

TITLE:

Final History and Forecast

APPLICATION:

All Applications

REGION:

Rest of Europe

PLATFORM:

Host/Server

| | | | | | | | | | | | CAGR | CAGR |
|------------------------------------|--------------|------------|------------|-------|-------|-------|-------|-------|-------|-------|-------------|------------|
| | 1986 | 1987 | 1988 | 1989 | 1990 | 1991 | 1992 | 1993 | 1994 | 1995 | 86-90 | 90-95 |
| | 6223 | 2222 | *=== | | 2222 | **** | *** | *** | x==x | ==== | - | ***** |
| UNIT SHIPMENT DATA (Workstation Si | nipments) | | | | | | | | | | | |
| CPU Shipments | 43 | 87 | 92 | 167 | 277 | 420 | 450 | 450 | 450 | 440 | 60% | 10% |
| Workstation Shipments | 272 | 287 | 327 | 554 | 1,165 | 1,460 | 1,460 | 1,370 | 1,290 | 1,210 | 44X | 1% |
| CPU Installed Base | 65 | 152 | 243 | 406 | 653 | 1,070 | 1,500 | 1,930 | 2,370 | 2,790 | 78% | 34% |
| Workstation Installed Base | 392 | 680 | 1,007 | 1,561 | 2,463 | 4,180 | 5,650 | 7,010 | 8,300 | 9,520 | 58% | 31% |
| CALCULATED AVERAGE SYSTEM PRICE DA | NTA (Thousan | nds of U.S | . Dollars) | | | | | | | | | |
| Turnkey ASP | 602.6 | 297.8 | 466.5 | 160.2 | 246.7 | 240.5 | 228.0 | 215.6 | 203.9 | 194.8 | -20% | -5% |
| Hardware-Only ASP | 364.0 | 285.5 | 143.1 | 209.5 | 134.2 | 126.4 | 116.4 | 106.6 | 98.6 | 91.2 | -22% | -7% |
| REVENUE DATA (Millions of U.S. Do | lars) | | | | | | | | | | | |
| Hardware Revenue | 19 | 22 | 22 | 24 | 43 | 64 | 64 | 59 | 55 | 51 | 22% | 3% |
| CPU Revenue | 9 | 11 | 14 | 15 | 28 | 34 | 34 | 31 | 28 | 23 | 34% | -3% |
| Workstation Revenue | 8 | 8 | 7 | 7 | 12 | 17 | 18 | 17 | 15 | 10 | 12 X | -3% |
| Peripheral Revenue (Turnkey) | 3 | 3 | 2 | 2 | 3 | 12 | 12 | 12 | 13 | 17 | 1% | 39% |
| Software Revenue | 4 | 7 | 7 | 14 | 16 | 25 | 26 | 24 | 23 | 24 | 46X | 8% |
| Bundled | 3 | 3 | 4 | 5 | 12 | 20 | 20 | 19 | 17 | 17 | 38% | 8% |
| Unbundled | 0 | 4 | 3 | 10 | 4 | 5 | 6 | 6 | 6 | 7 | 109% | 10% |
| Service Revenue | 3 | 6 | 7 | 7 | 13 | 19 | 19 | 18 | 17 | 17 | 45% | 5% |
| Total Revenue | 26 | 36 | 37 | 46 | 72 | 108 | 109 | 102 | 96 | 91 | 29% | 5 % |
| Increase over Prior Year | 38% | 38% | 2% | 26% | 56% | 50% | 1% | -7% | -6% | ·5% | | |

92

TITLE:

Final History and Forecast

APPLICATION:

All Applications

REGION:

Rest of Europe

PLATFORM:

Personal Computer

| | | | | | | | | | | | CAGR | CAGR |
|------------------------------------|-------------|------------|------------|--------|--------|--------|--------|--------|--------|--------|-------------|-------|
| | 1986 | 1987 | 1988 | 1989 | 1990 | 1991 | 1992 | 1993 | 1994 | 1995 | 86-90 | 90-95 |
| | 2222 | 2222 | ==== | 2223 | 2222 | **** | 2222 | **** | | 2220 | 22222 | - |
| UNIT SHIPMENT DATA (Workstation Sh | ipments) | | | | | | | | | | | |
| CPU Shipments | 1,383 | 5,807 | 5,412 | 4,862 | 7,161 | 8,820 | 11,370 | 13,740 | 15,420 | 15,960 | 51% | 17% |
| Workstation Shipments | 1,368 | 5,807 | 5,412 | 4,862 | 7,161 | 8,820 | 11,370 | 13,740 | 15,420 | 15,960 | 51% | 17% |
| CPU Installed Base | 1,704 | 7,494 | 12,787 | 17,069 | 21,218 | 28,570 | 37,030 | 47,850 | 60,370 | 73,480 | 68% | 28% |
| Workstation Installed Base | 1,704 | 7,494 | 12,787 | 17,069 | 21,218 | 28,570 | 37,030 | 47,850 | 60,370 | 73,480 | 88% | 28X |
| CALCULATED AVERAGE SYSTEM PRICE DA | TA (Thousar | nds of U.S | . Dollars) | | | | | | | | | |
| Turnkey ASP | 22.8 | 18.0 | 20.5 | 24.2 | 25.1 | 25.7 | 25.3 | 25.1 | 24.7 | 24.5 | 2% | -0% |
| Hardware-Only ASP | 6.2 | 4.7 | 5.2 | 5.0 | 4.7 | 4.6 | 4.6 | 4.5 | 4.4 | 4.4 | -7% | -1% |
| REVENUE DATA (Millions of U.S. Dol | (ers) | | | | | | | | | | | |
| Hardware Revenue | 16 | 38 | 40 | 43 | 51 | 48 | 58 | 67 | 71 | 75 | 33% | 8% |
| CPU Revenue | 9 | 28 | 30 | 27 | 37 | 44 | 54 | 62 | 67 | 65 | 44% | 12% |
| Workstation Revenue | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | MA | NA |
| Peripheral Revenue (Turnkey) | 8 | 10 | 10 | 16 | 14 | 4 | 4 | 5 | 5 | 11 | 16% | ·6X |
| Software Revenue | 5 | 14 | 19 | 27 | 33 | 42 | 54 | 66 | 80 | 88 | 62 % | 21% |
| Bundled | 3 | 4 | 5 | 5 | 5 | 6 | 5 | 5 | 6 | 3 | 12% | -9% |
| Unbund Led | 2 | 10 | 15 | 22 | 29 | 36 | 49 | 61 | 74 | 85 | 98% | 24% |
| Service Revenue | 1 | 3 | 3 | 6 | 7 | 7 | 8 | 10 | 11 | 12 | 51% | 12% |
| Total Revenue | 22 | 54 | 63 | 77 | 91 | 96 | 120 | 143 | 162 | 175 | 42% | 14% |
| Increase over Prior Year | 778X | 142% | 16% | 22% | 19% | 5X | 25% | 19% | 14X | 8% | , | |

93

TITLE:

Final History and Forecast

APPLICATION:

Mechanical

REGION:

Rest of Europe

PLATFORM:

All Platforms

| | 1986 | 1987 | 1988 | 1989 | 1990 | 1001 | 4003 | 4007 | 400/ | 1006 | CAGR | CAGR |
|---|-------------|-------------|------------|--------|--------|--------|--------|--------|--------|--------|-------|-------|
| | 1700 | 170/ | 1700 | | **** | 1991 | 1992 | 1993 | 1994 | 1995 | | 90-95 |
| UNIT SHIPMENT DATA (Workstation Sh | | **** | | 2212 | **** | | *** | | erat. | *** | 22223 | FCCEE |
| • | • | # 224 | 7 /67 | | e 200 | | 0.000 | 0.010 | 44 040 | 44 700 | | |
| CPU Shipments | 988 | 3,521 | 3,653 | 3,422 | 5,290 | 6,640 | 8,280 | 9,840 | 11,010 | 11,500 | 52% | |
| Workstation Shipments | 1,160 | 3,665 | 3,637 | 3,700 | 5,930 | 7,420 | 9,040 | 10,530 | 11,670 | 12,130 | 50% | |
| CPU Installed Base | 1,194 | 4,706 | 8,285 | 11,375 | 13,594 | 20,730 | 27,310 | 35,460 | 44,780 | 54,580 | 84% | 32% |
| Vorkstation Installed Base | 1,448 | 5,104 | 8,867 | 12,237 | 14,969 | 23,030 | 30,380 | 39,230 | 49,210 | 59,660 | 79% | 32% |
| CALCULATED AVERAGE SYSTEM PRICE DA | TA (Thouser | nds of U.S. | . Dollars) | | | | | | | | | |
| Turnkey ASP | 43.4 | 19.3 | 59.2 | 41.1 | 49.9 | 56.0 | 52.3 | 49.3 | 47.9 | 47.8 | 4% | - 1% |
| Hardware-Only ASP | 12.4 | 7.1 | 8.1 | 10.4 | 9.6 | 9.2 | 8.6 | 8,1 | 7.9 | 7.9 | -6% | -4% |
| REVENUE DATA (Millions of U.S. Dol | lars) | | | | | | | | | | | |
| Herdware Revenue | 27 | 39 | 100 | 69 | 105 | 143 | 161 | 175 | 187 | 194 | 40% | 13% |
| CPU Revenue | 12 | 23 | 59 | 44 | 74 | 107 | 122 | 134 | 143 | 144 | 58% | 14% |
| Workstation Revenue | 5 | 5 | 5 | 5 | 8 | 8 | 8 | 8 | 8 | 7 | 13X | -2% |
| Peripheral Revenue (Turnkey) | 10 | 12 | 37 | 20 | 23 | 28 | 31 | 34 | 36 | 43 | 22% | 13% |
| Softwore Revenue | 5 | 15 | 42 | 33 | 62 | 76 | 95 | 117 | 142 | 163 | 89% | 21% |
| Bundled | 4 | 6 | 29 | 16 | 33 | 35 | 39 | 41 | 44 | 46 | 66% | 7% |
| Unbundi ed | 1 | 9 | 12 | 17 | 29 | 41 | 56 | 75 | 97 | 117 | 169% | 32% |
| Service Revenue | 3 | 8 | 22 | 18 | 35 | 48 | 56 | 64 | 73 | 80 | 78% | 18% |
| Total Revenue | 36 | 62 | 164 | 121 | 202 | 267 | 312 | 356 | 402 | 437 | 54% | 17% |
| Increase over Prior Year | 132X | 75% | 164X | -27X | 68% | 32% | 17% | 14% | 13X | 9% | | |

94

TITLE:

Final History and Forecast

APPLICATION:

AEC

REGION:

Rest of Europe

PLATFORM:

All Platforms

| | | | | | | | | | | | CACD | |
|------------------------------------|-------------|------------|------------|-------------|-------|-------|--------|--------|--------|--------|---------------|-------------|
| | 1986 | 1987 | 1988 | 1989 | 1990 | 1991 | 1992 | 1993 | 1994 | 1995 | CAGR 86-90 | 90-95 |
| | 2229 | **** | *** | *** | **** | 2222 | #### | **** | 5522 | EZZZ | | **** |
| UNIT SHIPMENT DATA (Workstation Sh | ipments) | | | | | | | | | | | |
| CPU Shipments | 231 | 1,215 | 1,125 | 1,643 | 2,554 | 3,510 | 4,670 | 5,900 | 6,990 | 7,900 | 82 x | 25% |
| Workstation Shipments | 249 | 1,240 | 1,147 | 1,688 | 2,645 | 3,620 | 4,770 | 5,990 | 7,050 | 7,950 | 81% | |
| CPU Installed Base | 314 | 1,525 | 2,626 | 4,160 | 5,357 | 9,340 | 13,420 | 18,730 | 25,140 | 32,450 | 103% | 43% |
| Workstation Installed Base | 349 | 1,585 | 2,709 | 4,287 | 5,532 | 9,670 | 13,850 | 19,250 | 25,720 | 33,080 | 99x | 43X |
| CALCULATED AVERAGE SYSTEM PRICE DA | TA (Thousan | ds of U.S. | . Dollars) | | | | | | | | | |
| Turnkey ASP | 97.0 | 38.5 | 37.6 | 35.2 | 34.9 | 40.7 | 37.3 | 34.7 | 32.3 | 30.9 | ·23% | -2% |
| Hardware-Only ASP | 10.6 | 5.7 | 6.5 | 6.8 | 6.2 | 6.0 | 5.6 | 5.3 | 5.1 | 5.0 | · 13% | -4% |
| REVENUE DATA (Millions of U.S. Dol | lars) | | | | | | | | | | | |
| Hardware Revenue | 5 | 12 | 15 | 21 | 28 | 42 | 51 | 59 | 66 | 76 | 52 % | 22% |
| CPU Revenue | 3 | 10 | 12 | 16 | 22 | 34 | 41 | 49 | 54 | 59 | 59% | 22% |
| Workstation Revenue | 1 | 1 | 1 | 1 | 1 | 4 | 3 | 3 | 2 | 0 | 3% | -100% |
| Peripheral Revenue (Turnkey) | 1 | 1 | 2 | 5 | 5 | 5 | 6 | 7 | 10 | 17 | 64 x | 28% |
| Software Revenue | 2 | 8 | 10 | 17 | 22 | 29 | 39 | 51 | 65 | 77 | 80% | 28X |
| Bundled | 1 | 3 | 4 | 6 | 7 | 8 | 8 | 9 | 10 | 10 | 63% | 6% |
| Unbundled | 1 | 5 | 6 | 10 | 15 | 21 | 31 | 42 | 54 | 67 | 93 % | 35 % |
| Service Revenue | 1 | 3 | 4 | 6 | 6 | 9 | 11 | 13 | 15 | 18 | 75% | 24% |
| Total Revenue | 8 | 23 | 28 | 44 | 56 | 81 | 101 | 123 | 146 | 170 | 63% | 25% |
| Increase over Prior Year | 195% | 185% | 23% | 56 X | 29X | 43% | 25% | 22% | 18% | 17% | | |

Source: Dataquest September 1991

-

TABLE NUMBER:

95

TITLE:

Final History and Forecast

APPLICATION:

GIS/Mapping

REGION: PLATFORM:

Rest of Europe

All Platforms

| | | | | | | | | | | | CAGR | CAGR |
|------------------------------------|--------------|------------|------------|-------|-------|-------|----------------|-------|-------------|--------|-------|-------------|
| | 1986 | 1987 | 1988 | 1989 | 1990 | 1991 | 1992 | 1993 | 1994 | 1995 | 86-90 | |
| | - | #### | 2472 | 2223 | **** | 2222 | 2222 | *** | E=== | 2222 | | **** |
| UNIT SHIPMENT DATA (Workstation Sh | ipments) | | | | | | | | | | | |
| CPU Shipments | 22 | 372 | 594 | 499 | 1,039 | 1,620 | 2,380 | 3,310 | 4,330 | 5,090 | 162% | 37 X |
| Workstation Shipments | 42 | 394 | 621 | 530 | 1,127 | 1,710 | 2,470 | 3,390 | 4,400 | 5,150 | 127% | 36% |
| CPU Installed Base | 24 | 396 | 989 | 1,468 | 2,201 | 3,840 | 6,020 | 9,130 | 13,260 | 18,150 | 210% | 52 X |
| Workstation Installed Base | 50 | 444 | 1,064 | 1,573 | 2,327 | 4,130 | 6,400 | 9,600 | 13,810 | 18,760 | 162% | 52 X |
| CALCULATED AVERAGE SYSTEM PRICE DA | TA (Thousan | de of U.S. | . Dollars) | | | | | | | | | |
| Turnkey ASP | 321.8 | 97.3 | 89.5 | 82.6 | 69.8 | 68.4 | 63.6 | 60.2 | 58.0 | 56.8 | -32% | -4% |
| Hardware-Unity ASP | 30. <i>9</i> | 9.0 | 8.3 | 7.9 | 7.3 | 7.1 | 6.6 | 6.2 | 5.9 | 5.9 | -30% | -4% |
| REVENUE DATA (Hillians of U.S. Dol | lers) | | | | | | | | | | | |
| Hardware Revenue | 3 | 6 | 9 | 12 | 20 | 39 | 55 | 75 | 99 | 122 | 59% | 44% |
| CPU Revenue | 1 | 4 | 7 | 9 | 17 | 30 | 42 | 59 | 77 | 95 | 88X | 41% |
| Vorkstation Revenue | 1 | 1 | 1 | 0 | 1 | 3 | 3 | 3 | 3 | 3 | -4% | 24% |
| Peripheral Revenue (Turnkey) | 0 | 1 | 1 | 2 | 1 | 7 | 10 | 13 | 18 | 24 | 31% | 76 % |
| Software Revenue | 1 | 2 | 3 | 12 | 14 | 16 | 23 | 32 | 42 | 53 | 111% | 30% |
| Bundled | 1 | 1 | 1 | 4 | 10 | 7 | 9 | 13 | 17 | 22 | 102% | 18% |
| Unbundled | 0 | 1 | 2 | 7 | 5 | 9 | 13 | 19 | 25 | 31 | 138% | 45% |
| Service Revenue | 1 | 1 | 2 | 6 | 6 | 9 | 13 | 19 | 26 | 33 | 77% | 41% |
| Total Revenue | 4 | 9 | 14 | 29 | 40 | 64 | 9 1 | 126 | 166 | 208 | 74% | 39% |
| Increase over Prior Year | 2 29% | 111% | 54% | 105% | 37X | 59% | 43% | 38% | 32 % | 25% | | |

96

TITLE:

Final History and Forecast

APPLICATION:

Electronic Design Automation

REGION:

Rest of Europe

PLATFORM:

Att Platforms

| | | | | | | | | | | | CAGR | CAGR |
|-------------------------------------|------------|------------|----------|-------|-------|-------|--------|--------|--------|--------|---------------|--------------|
| | 1986 | 1987 | 1988 | 1989 | 1990 | 1991 | 1992 | 1993 | 1994 | 1995 | | 90-95 |
| | | **** | *** | ==== | 2222 | - | | ==== | ==== | **** | = ==== | ===== |
| UNIT SHIPMENT DATA (Workstation Shi | pments) | | | | | | | | | | | |
| CPU Shipments | 352 | 2,107 | 2,138 | 1,202 | 1,717 | 2,290 | 2,920 | 3,420 | 3,800 | 4,240 | 49% | 20% |
| Workstation Shipments | 357 | 2,116 | 2,142 | 1,235 | 1,787 | 2,360 | 2,990 | 3,480 | 3,850 | 4,280 | 50% | 19% |
| CPU Installed Base | 480 | 2,582 | 4,692 | 5,720 | 6,386 | 8,270 | 10,230 | 12,690 | 15,530 | 18,880 | 91% | 24% |
| Workstation Installed Base | 492 | 2,604 | 4,716 | 5,779 | 6,520 | 8,460 | 10,490 | 13,010 | 15,900 | 19,290 | 91% | 24% |
| CALCULATED AVERAGE SYSTEM PRICE DAT | A (Thousan | ds of U.S. | Dollars) | | | | | | | | | |
| Turnkey ASP | 59.6 | 14.8 | 44.6 | 35.0 | 60.0 | 68.7 | 67.4 | 65.8 | 63.9 | 63.0 | OΧ | 1% |
| Hardware-Only ASP | 14.9 | 6.2 | 6.5 | 10.2 | 10.6 | 9.8 | 9.5 | 9.8 | 10.5 | 11.7 | -8% | 2% |
| REVENUE DATA (Millions of U.S. Doll | ars) | | | | | | | | | | | |
| Hardware Revenue | 8 | 15 | 30 | 18 | 28 | 42 | 52 | 64 | 69 | 71 | 37% | 20% |
| CPU Revenue | 6 | 12 | 25 | 15 | 24 | 31 | 39 | 48 | 52 | 51 | 43% | 17% |
| Workstation Revenue | O | 1 | 0 | 1 | 1 | 2 | 3 | 2 | 5 | 0 | 47% | -46 X |
| Peripheral Revenue (Turnkey) | 2 | 2 | 4 | 3 | 3 | 8 | 10 | 14 | 16 | 21 | 15% | 44% |
| Softwere Revenue | 4 | 9 | 16 | 23 | 22 | 26 | 35 | 46 | 59 | 80 | 55% | 29% |
| Bundled | 3 | 1 | 8 | 6 | 7 | 7 | 8 | 11 | 12 | 18 | 20% | 20% |
| Unbundled | 1 | 7 | 8 | 16 | 15 | 19 | 27 | 36 | 48 | 62 | 134% | 32% |
| Service Revenue | 0 | 2 | 7 | 7 | 10 | 14 | 19 | 26 | 31 | 36 | 119% | 29% |
| Total Revenue | 12 | 26 | 53 | 48 | 61 | 82 | 106 | 136 | 159 | 188 | 49% | 25% |
| Increase over Prior Year | 43% | 109% | 105% | -9% | 28% | 35% | 29% | 28% | 17% | 18X | , | |

Source: Dataquest

September 1991

97

TITLE:

Final History and Forecast

APPLICATION:

Electronic CAE

REGION:

Rest of Europe

PLATFORM:

All Platforms

| | | | | | | | | | | | 0460 | 010D |
|------------------------------------|-------------|------------|----------|-------|--------------|-------|-------------|-------|--------|--------|---------------|-------------|
| | 1986 | 1987 | 1988 | 1989 | 1990 | 1991 | 1992 | 1993 | 1994 | 1995 | CAGR 86-90 | CAGR |
| | 1700 | 1701 | 1700 | 1707 | 177U #883 | 1771 | 1772 | 1773 | 2228 | **** | | 7U-7J |
| INIT CUINGENT DATA SHEEKAAASAN CA | | | | 2223 | | | | | | | | |
| UNIT SHIPMENT DATA (Workstation Sh | | *=* | | | | | | | | | | |
| CPU Shipments | 236 | 871 | 914 | 788 | 1,212 | 1,610 | 2,060 | 2,440 | 2,700 | 2,990 | 51% | |
| Workstation Shipments | 238 | 874 | 915 | 797 | 1,233 | 1,640 | 2,080 | 2,460 | 2,720 | 3,010 | 51% | 20% |
| CPU Installed Base | 324 | 1,191 | 2,085 | 2,781 | 3,417 | 4,930 | 6,560 | 8,570 | 10,830 | 13,390 | 80% | 31% |
| Workstation Installed Base | 330 | 1,201 | 2,095 | 2,800 | 3,462 | 5,000 | 6,650 | 8,680 | 10,960 | 13,540 | 80% | 31% |
| CALCULATED AVERAGE SYSTEM PRICE DA | TA (Thousan | ds of U.S. | Dollars) | | | | | | | | | |
| Turnkey ASP | 51.7 | 21.0 | 43.7 | 43.8 | 63.3 | 68.8 | 68.2 | 66.8 | 65.8 | 65.7 | 5% | 1% |
| Hardware-Only ASP | 13.9 | 6.1 | 6.7 | 8.6 | 8.8 | 8.3 | 8.1 | 8.4 | 9.6 | 11.6 | -11% | · 6% |
| REVENUE DATA (Millions of U.S. Dol | lars) | | | | | | | | | | | |
| Nardware Revenue | 5 | 7 | 13 | 12 | 18 | 26 | 33 | 43 | 47 | 53 | 40% | 24% |
| CPU Revenue | 3 | 5 | 9 | 9 | 14 | 20 | 25 | 32 | 36 | 38 | 45% | 22% |
| Workstation Revenue | 0 | 0 | 0 | 0 | 0 | 1 | 1 | 1 | 0 | 0 | 39% | -32% |
| Peripheral Revenue (Turnkey) | 1 | 2 | 4 | 2 | 3 | 5 | 7 | 10 | 11 | 14 | 23% | 38% |
| Software Revenue | 2 | 4 | 6 | 13 | 14 | 17 | 25 | 34 | 45 | 58 | 57% | 32% |
| Bundled | 2 | 1 | 3 | 4 | 4 | 4 | 5 | 7 | 7 | 8 | 16% | 13 X |
| Unbundi ed | 0 | 3 | 3 | 10 | 10 | 14 | 20 | 27 | 37 | 50 | 277% | 38X |
| Service Revenue | 0 | 1 | 3 | 4 | 6 | 9 | 12 | 18 | 21 | 26 | 134% | 34X |
| Total Revenue | 7 | 12 | 22 | 29 | 38 | 52 | 70 | 94 | 113 | 136 | 51% | 29% |
| Increase over Prior Year | 50% | 59% | 91% | 32% | 31% | 36% | 35 X | 35% | 20% | 21% | | |

Source: Dataquest September 1991

98

TITLE:

Final History and Forecast

APPLICATION:

IC Layout

REGION:

Rest of Europe

PLATFORM: All Platforms

| | | | | | | | • | | | | CAGR | CAGR |
|------------------------------------|--------------|------------|----------|------|------|------|------|-------------|-------|-------|-------------|------------|
| | 1986 | 1987 | 1988 | 1989 | 1990 | 1991 | 1992 | 1993 | 1994 | 1995 | 86-90 | 90-95 |
| | **** | 2222 | 2000 | 2223 | 2222 | **** | *=== | 2222 | *** | *** | *==== | |
| UNIT SHIPMENT DATA (Workstation Sh | ipments) | | | | | | | | | | | |
| CPU Shipments | 13 | 288 | 293 | 24 | 97 | 150 | 220 | 290 | 350 | 400 | 65X | 33% |
| Workstation Shipments | 9 | 289 | 292 | 24 | 99 | 150 | 220 | 290 | 350 | 400 | 80% | 32% |
| CPU Installed Base | 24 | 312 | 604 | 611 | 645 | 680 | 770 | 940 | 1,180 | 1,520 | 128% | 19% |
| Workstation Installed Base | 21 | 309 | 601 | 608 | 646 | 680 | 770 | 950 | 1,180 | 1,520 | 137% | 19% |
| CALCULATED AVERAGE SYSTEM PRICE DA | TA (Thousand | ds of U.S. | Dollars) | | | | | | | | | |
| Turnkey ASP | 103.7 | 19.5 | 88.8 | 52.3 | 50.0 | 48.0 | 45.9 | 44.9 | 44.4 | 44.3 | -17% | -2X |
| Hardwere-Only ASP | 32.0 | 5.8 | 6.0 | 26.0 | 19.4 | 17.5 | 15.5 | 14.2 | 13.3 | 12.9 | -12% | -8% |
| REVENUE DATA (Millions of U.S. Dol | lars) | | | | | | | | | | | |
| Hardware Revenue | 1 | 2 | 2 | 1 | 2 | 3 | 4 | 4 | 5 | 4 | 36X | 16% |
| CPU Revenue | 0 | 2 | 2 | 1 | 2 | 2 | 3 | 3 | 3 | 2 | 44% | 5 % |
| Workstation Revenue | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 41% | -100% |
| Peripheral Revenue (Turnkey) | 0 | 0 | 0 | 0 | 0 | 0 | 1 | 1 | 1 | 2 | ·18% | 98X |
| Software Revenue | 0 | 1 | 2 | 1 | 2 | 2 | 3 | 4 | 5 | 7 | 65 % | 27% |
| Bundled | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 1 | 1 | 2 | 5% | 37% |
| Unbundled | NA | 1 | 1 | 1 | 2 | 2 | 2 | 3 | 4 | 5 | KA | 24% |
| Service Revenue | 0 | 0 | 0 | 0 | 1 | 1 | 1 | 2 | 2 | 2 | 108% | 21% |
| Total Revenue | 1 | 3 | 5 | 2 | 5 | 6 | 8 | 10 | 12 | 13 | 53X | 22% |
| Increase over Prior Year | -18% | 193% | 73% | -50% | 117% | 27% | 24% | 26 % | 21% | 12% | | 1 |

Source: Dataquest September 1991 99

TITLE:

Final History and Forecast

APPLICATION:

PCB/Rybrid/MCM

REGION:

Rest of Europe

PLATFORM:

All Platforms

| | | | | | | | | | | | CAGR | CAGR |
|-------------------------------------|------------|-------------|------------|-------|-------|-------|-------|-------|-------|-------|-------|-------|
| | 1986 | 1987 | 1988 | 1989 | 1990 | 1991 | 1992 | 1993 | 1994 | 1995 | 86-90 | 90-95 |
| | **** | 2020 | 2202 | *** | **** | **** | **** | 3222 | 2222 | 2224 | **** | **** |
| UNIT SHIPMENT DATA (Workstation Shi | pments) | | | | | | | | | | | |
| CPU Shipments | 103 | 948 | 931 | 390 | 408 | 530 | 640 | 680 | 750 | 850 | 41% | 16X |
| Workstation Shipments | 109 | 953 | 934 | 414 | 454 | 570 | 690 | 720 | 780 | 870 | 43X | 14% |
| CPU Installed Base | 132 | 1,079 | 2,003 | 2,329 | 2,323 | 2,660 | 2,900 | 3,180 | 3,520 | 3,970 | 105% | 11% |
| Workstation Installed Base | 142 | 1,094 | 2,021 | 2,371 | 2,412 | 2,780 | 3,070 | 3,390 | 3,760 | 4,230 | 103X | 12% |
| CALCULATED AVERAGE SYSTEM PRICE DAT | A (Thousar | nds of U.S. | . Dollars) | | | | | | | | | |
| Turnkey ASP | 75.3 | 11.6 | 43.7 | 25.9 | 55.8 | 70.8 | 68.2 | 65.7 | 62.0 | 59.6 | -7% | 1% |
| Hardware-Only ASP | 15.0 | 6.6 | 6.6 | 14.5 | 14.3 | 12.6 | 12.4 | 12.9 | 12.2 | 11.9 | -1% | -4% |
| REVENUE DATA (Millions of U.S. Boll | ars) | | | | | | | | | | | |
| Hardware Revenue | 3 | 7 | 15 | 6 | 9 | 13 | 15 | 17 | 17 | 15 | 34% | 11% |
| CPU Revenue | 2 | 6 | 14 | 5 | 7 | 9 | 11 | 12 | 13 | 10 | 39X | 7% |
| Workstation Revenue | 0 | 1 | 0 | 0 | 1 | 1 | 2 | 1 | 1 | 0 | 53% | -100% |
| Peripheral Revenue (Turnkey) | 1 | 0 | 0 | 0 | 1 | 2 | 3 | 3 | 3 | 5 | -3% | 55% |
| Software Revenue | 1 | 4 | 8 | 8 | 6 | 7 | 8 | 9 | 10 | 15 | 49% | 20% |
| Bundled | 1 | 1 | 4 | 2 | 3 | 3 | 3 | 4 | 4 | 9 | 33% | 27% |
| Unbundled | 0 | 3 | 4 | 6 | 4 | 4 | 5 | 5 | 6 | 7 | 68% | 13% |
| Service Revenue | 0 | 1 | 3 | 2 | 3 | 5 | 5 | 6 | 7 | 8 | 101% | 19% |
| Total Revenue | 4 | 12 | 26 | 17 | 18 | 25 | 28 | 32 | 34 | 38 | 44% | 16X |
| Increase over Prior Year | 57% | 177% | 126% | -37% | 10% | 35% | 16% | 11% | 9% | 10% | | |

Source: Dataquest September 1991

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Europe

Source: Dataquest

CAD/CAM/CAE

) Dataquest

Market Share Estimates Europe

Source: Dataquest

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Table of Contents

| Page | Pag |
|--|---------------------------------|
| Market Share Estimates1 | Market Database Methodology |
| Index of Tables | |
| Topic Page | Topic Pag |
| EUROPE | Table 31 Electronic CAE8 |
| Table 1 All Platforms3 | Table 32 IC Layout8 |
| Table 2 Technical Workstation10 | Table 33 PCB/Hybrid/MCM8 |
| Table 3 Host/Server15 | GERMANY |
| Table 4 PC18 | Table 34 All Platforms8 |
| Table 5 Mechanical | Table 35 Technical Workstation9 |
| Table 6 AEC | Table 36 Host/Server9 |
| Table 7 GIS/Mapping29 | Table 37 PC9 |
| Table 8 Electronic Design Automation 32 | Table 38 Mechanical10 |
| Table 9 Electronic CAE35 | Table 39 AEC10 |
| Table 10 IC Layout38 | Table 40 GIS/Mapping10 |
| Table 11 PCB/Hybrid/MCM39 | |
| BENELUX | Table 42 Electronic CAE10 |
| Table 12 All Platforms41 | Table 43 IC Layout11 |
| Table 13 Technical Workstation44 | • |
| Table 14 Host/Server | • |
| Table 15 PC49 | Table 45 All Platforms11 |
| Table 16 Mechanical51 | |
| Table 17 AEC53 | |
| Table 18 GIS/Mapping55 | |
| Table 19 Electronic Design Automation57 | |
| Table 20 Electronic CAE | |
| Table 21 IC Layout | Table 51 GIS/Mapping12 |
| Table 22 PCB/Hybrid/MCM62 | |
| FRANCE | Table 53 Electronic CAE13. |
| Table 23 All Platforms64 | |
| Table 24 Technical Workstation | - |
| Table 25 Host/Server70 | SCANDINAVIA |
| Table 26 PC | Table 56 All Platforms130 |
| Table 27 Mechanical | Table 57 Technical Workstation |
| Table 28 AEC | Table 58 Host/Server14 |
| Table 29 GIS/Mapping79 | Table 59 PC14 |
| Table 30 Flectronic Design Automation 81 | Table 60 Mechanical 14 |

| Topic | Page | Topic | Page |
|----------|---------------------------------|----------|---------------------------------|
| Table 61 | AEC147 | Table 80 |) Host/Server188 |
| Table 62 | GIS/Mapping149 | Table 8 | I PC190 |
| Table 63 | Electronic Design Automation151 | Table 82 | Mechanical192 |
| Table 64 | Electronic CAE153 | Table 83 | 3 AEC194 |
| Table 65 | IC Layout155 | Table 84 | GIS/Mapping196 |
| Table 66 | PCB/Hybrid/MCM156 | Table 85 | Electronic Design Automation198 |
| UNITED | KINGDOM | Table 86 | Electronic CAE200 |
| Table 67 | All Platforms158 | Table 87 | 7 IC Layout202 |
| Table 68 | Technical Workstation162 | Table 88 | 3 PCB/Hybrid/MCM203 |
| Table 69 | Host/Server165 | REST O | F EUROPE |
| Table 70 | PC167 | Table 89 | All Platforms205 |
| Table 71 | Mechanical169 | Table 90 | Technical Workstation209 |
| Table 72 | AEC172 | Table 91 | Host/Server212 |
| Table 73 | GIS/Mapping174 | Table 92 | 2 PC214 |
| Table 74 | Electronic Design Automation176 | Table 93 | Mechanical216 |
| Table 75 | Electronic CAE178 | Table 94 | AEC219 |
| Table 76 | IC Layout180 | Table 95 | GIS/Mapping221 |
| Table 77 | PCB/Hybrid/MCM181 | Table 96 | Electronic Design Automation223 |
| SPAIN | | Table 97 | Electronic CAE225 |
| Table 78 | All Platforms183 | Table 98 | 3 IC Layout227 |
| Table 79 | Technical Workstation186 | Table 99 | PCB/Hybrid/MCM228 |

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Market Share Estimates—Europe

Market Share Estimates

The following is a description of the information reported in the *Market Share Estimates* book for each segment:

- Source—All companies in database; overview of industry
- Mechanical Applications—All companies in database with mechanical revenue
- AEC and GIS Applications—All companies in database with AEC or GIS revenue
- Electronic Design Automation Applications— All companies in database with EDA revenue
- Europe—All European-based companies and all other companies with more than \$1 million in European revenue
- Asia—All Asian-based companies and all other companies with more than \$1 million in Asian revenue
- Personal CAD and Distribution Channels—All companies in database with PC revenue

Market Database Methodology

Dataquest's CAD/CAM/CAE industry service is committed to consistently delivering to clients the most accurate data available on the CAD/CAM/CAE industry, both in terms of market history and forecast. Our annual delivery schedule is designed to meet that commitment, as follows:

 First quarter (January 31)—We will provide complete preliminary market share tables for the year just completed. Historical database is opened for changes for a six-month period.

- Second quarter (March 31): We provide complete preliminary forecast tables, including a new five-year forecast period.
- Third quarter (July 1): We send complete final updated market share tables based on additional data collection and analysis over the previous six months as well as company history tables. At this point, the market share database is frozen and will not be changed until the end of the year. For the next six months, supplementary market data will be based on this final market data.
- Fourth quarter (October 1): We provide complete final forecast tables, taking into consideration changes in the market during the previous six months.

Since January, when the preliminary market share numbers were published, over 35 new companies have been added to the market share database. This brings the total number of companies recognized in the CAD/CAM/CAE market to 430. The market share numbers also have been rechecked and verified for all vendors worldwide. Year-end 1990 financial results released this past spring have also been checked and incorporated into the final numbers.

Additionally, a number of companies significantly improved or made changes to their reporting methods during this past update cycle. These changes have been incorporated into this update. Dataquest's policy is to continually update its market information for any year, based on any new data received, in order to arrive at the most accurate market representation possible.

1990 Final Market Share Estimates

TITLE: APPLICATION: PLATFORM:

All Applications All Platforms

REGION:

Europe

UNITS:

Millions of Dollars/Actual Units

| | | | | | | - Market | : Share - | |
|-------------------------|---------|----------|----------|---------|---------|----------|-----------|---------|
| | Total | Hardware | Software | Wkstns | Total | Hardware | Software | Wkstns |
| Company | Revenue | Revenue | Revenue | Shipped | Revenue | Revenue | Revenue | Shipped |
| 3222=== | =3252 | E22222 | | | 3885538 | ****** | ***** | ====== |
| IBM | 651.4 | 420.6 | 124.4 | 26,886 | 12.5% | 15.0% | 8.6% | 15.0% |
| Computervision | 575.5 | 244.2 | 143.6 | 5,925 | 11.0% | 8.7% | 9.9% | 3.3% |
| Hewlett-Packard | 409.6 | 297.6 | 38.4 | 24,338 | 7.9% | 10.6% | 2.7% | 13.6% |
| Intergraph | 368,2 | 196.0 | 73.1 | 3,846 | 7.1% | 7.0% | 5.0% | 2.1% |
| Digital | 359.8 | 262.2 | .0 | 2,640 | 6.9% | 9.3% | .0% | 1.5% |
| Siemens | 258.4 | 130.6 | 91.1 | 3,499 | 5.0% | 4.6% | 6.3% | 2.0% |
| Compaq | 197.7 | 197.7 | .0 | 32,937 | 3.8% | 7.0% | .0% | 18.4% |
| Sun | 177.2 | 154.1 | .0 | 7,448 | 3.4% | 5.5% | .0% | 4.2% |
| McDonnell Douglas | 124.9 | 64.2 | | 2,099 | 2.4% | 2.3% | 3.3% | 1.2% |
| Mentor Graphics | 120.7 | 33.9 | 50.7 | 1,196 | 2.3% | 1.2% | 3.5% | .7% |
| Control Data | 90.9 | 50.6 | 12.5 | 1,201 | 1.7% | 1.8% | .9% | .7% |
| Autodesk | 80.9 | .0 | | 0 | 1.6% | .0% | 5.6% | .0% |
| Sch Lumberger | 78.6 | 27.9 | 28.7 | 824 | 1.5% | 1.0% | 2.0% | .5% |
| Matra Datavision | 68.1 | 30.7 | 27.3 | 743 | 1.3% | 1.1% | 1.9% | .4% |
| Dassaul t* | 67.6 | .0 | 57.5 | 0 | 1.3% | .0% | 4.0% | .0% |
| Apple Computer | 59.0 | 51.9 | .0 | 11,340 | 1.1% | 1.8% | .0% | 6.3% |
| Norsk Data | 50.0 | 25.6 | 8.8 | 500 | 1.0% | .9% | .6% | .3% |
| Dazix | 44.9 | 7.2 | 18.0 | 331 | .9% | .3% | 1.2% | .2% |
| Racal-Redac | 39.7 | 1.6 | 32.2 | 181 | .8% | .1% | 2.2% | .1% |
| Valid | 39.6 | 2.7 | 23.8 | 204 | .8% | .1% | 1.6% | .1% |
| STI-Straessle | 39.6 | 9.1 | 21.8 | 370 | .8% | .3% | 1.5% | .2% |
| ISICAD | 34.3 | 14.2 | 15.2 | 300 | .7% | .5% | 1.1% | .2% |
| Data Technology/DATECH* | 34.0 | 6.2 | 24.3 | 981 | .7% | .2% | 1.7% | .5% |
| Silicon Graphics | 32.4 | 28.5 | .0 | 724 | .6% | 1.0% | .0% | .4% |
| Cadence | 31.3 | .0 | 23.3 | 0 | .6% | .0% | 1.6% | .0% |
| Cisigraph | 31.1 | 10.9 | 10.8 | 288 | .6% | .4% | .7% | .2% |
| Nemetschak | 30.9 | 12.3 | 18.5 | 500 | .6% | .4% | 1.3% | .3% |
| ItalCad | 30.0 | 14.1 | 7.2 | 280 | .6% | .5% | .5% | .2% |
| Investronica SA | 25,5 | 20.4 | 2.6 | 1,018 | .5% | .7% | .2% | .6% |
| Kewill Systems | 25.0 | 7.5 | 13.8 | 500 | .5% | .3% | 1.0% | .3% |
| SDRC | 24.1 | .0 | 24.1 | 0 | .5% | .0% | 1.7% | .0% |
| ICL | 22.9 | 13.5 | 7.8 | 629 | .4% | .5% | .5% | .4% |
| PAFEC | 22.9 | .0 | 22.9 | 0 | .4% | .0% | 1.6% | .0% |

1

TITLE:

1990 Final Market Share Estimates

APPLICATION:

All Applications

PLATFORM:

All Platforms

REGION:

Europe

UNITS:

Millions of Dollars/Actual Units

| | | | | | | Market | : Share - | |
|--------------------------------|---------|----------|----------|---------|---------|----------|-----------|---------|
| | Total | Kardware | Software | Wkstns | Total | Hardware | Software | Wkstns |
| Company | Revenue | Revenue | Révenue | Shipped | Revenue | Revenue | Revenue | Shipped |
| 프루얼얼얼맞다 | | ***** | ******* | *===#8 | ====== | ****** | ****** | ****** |
| Ferranti | 21.8 | 8.1 | 10.0 | 201 | -4% | .3% | .7% | . 1% |
| Wischers Datentechnik | 20.3 | 16.2 | 4.1 | 494 | .4% | .6% | .3% | .3% |
| Ziegler | 18.4 | .0 | 18.4 | 0 | .4% | .0% | 1.3% | .0% |
| Vero International Software | 18.2 | .0 | 16.6 | 0 | .3% | .0% | 1.1% | .0% |
| MacNeal-Schwendler | 16.6 | .0 | 15.9 | 0 | .3% | .0% | 1.1% | .0% |
| CADAM | 16.0 | 7.0 | 7.7 | 1,000 | .3% | .2% | .5% | .6% |
| Mannesmann PROCAD | 15.7 | 8.0 | 4.4 | 218 | .3% | .3% | .3% | .1% |
| ESRI | 15.7 | .0 | 13.9 | 0 | .3% | .0% | 1.0% | .0% |
| Kahn & Kolb | 15.4 | 9.3 | 4.6 | 220 | .3% | .3% | .3% | . 1% |
| ISYKON Software | 15.4 | 7.7 | 5.4 | 220 | .3% | .3% | .4% | .1% |
| ABB Cade International | 15.2 | 8.9 | 4.6 | 66 | .3% | .3% | .3% | .0% |
| Landmark Graphics | 14.6 | 7.1 | 4.4 | 89 | .3% | .3% | .3% | .0% |
| Calay | 14.4 | 4.5 | 8.3 | 234 | .3% | .2% | .6% | .1% |
| Research Machines | 14.3 | 14.3 | .0 | 2,200 | .3% | .5% | .0% | 1.2% |
| Engineering Computer Services* | 13.7 | 5.5 | 4.7 | 215 | .3% | .2% | .3% | .1% |
| Delcam International | 13.1 | 4.6 | 6.6 | 218 | .3% | .2% | .5% | .1% |
| Caditron | 13.0 | 6.5 | 5.2 | 200 | .2% | .2% | .4% | . 1% |
| Gerber Systems | 12.4 | 6.1 | 4.1 | 178 | .2% | .2% | .3% | . 1% |
| Exapt . | 12.3 | 6.0 | 4.2 | 211 | .2% | .2% | .3% | .1% |
| CAD Centre | 12.1 | .0 | 6.4 | 0 | .2% | .0% | .4% | .0% |
| Star Informatic | 12.0 | 10.5 | 3.1 | 550 | .2% | .4% | .2% | .3% |
| Auto-Trol | 11.8 | 4.7 | 4.1 | 138 | .2% | .2% | .3% | .1% |
| Cimatron | 11.6 | 5.2 | 5.2 | 344 | .2% | .2% | .4% | .2% |
| Sysscan | 11.6 | 5.1 | 3.0 | 103 | .2% | .2% | .2% | .1% |
| CAD Lab | 11.5 | .0 | 9.2 | 0 | .2% | .0% | .6% | .0% |
| Aucotec | 10.5 | 3.7 | 5.8 | 167 | .2% | .1% | .4% | .1% |
| Місгонау | 10.5 | 7.1 | 3.5 | 95 | .2% | .3% | .2% | .1% |
| DATAID Technologies* | 10.5 | .0 | 2.1 | 0 | .2% | .0% | .1% | .0% |
| Cimline | 10.3 | 2.1 | 6.2 | 197 | .2% | .1% | .4% | .1% |
| Fides Industrielle Automation | 10.0 | 1.2 | 9.0 | 75 | .2% | .0% | .6% | .0% |
| LPKF | 9.9 | 6.4 | 2.5 | 400 | .2% | .2% | .2% | .2% |
| Unisys | 9.9 | 5.0 | 3.5 | 151 | .2% | .2% | .2% | .1% |
| Scientific Calc. | 9.5 | 1.2 | 5.6 | 34 | .2% | .0% | .4% | .0% |
| | | | | | | | | |

1

TITLE:

1990 Final Market Share Estimates

APPLICATION:

All Applications

PLATFORM:

All Platforms Europe

REGION: UNITS:

Millions of Dollars/Actual Units

| | | | | | ****** | - Market | t Share - | |
|--------------------------------|---------|----------|----------|---------|---------|----------|-----------|---------|
| | Total | Hardware | Software | Wkstns | Total | Hardware | Software | Wkstns |
| Company | Revenue | Revenue | Revenue | Shipped | Revenue | Revenue | Revenue | Shipped |
| 프루핑전프로프 | | ####### | | - | ======= | 3222EE | REMERES | 222222 |
| Soft-Tech Software Technologie | 9.0 | .9 | 7.2 | 225 | .2% | .0% | .5% | .1% |
| Radan Computational | 8.9 | 3.1 | 4.5 | 300 | .2% | .1% | .3% | .2% |
| PDA Engineering | 8.8 | .0 | 8.8 | 0 | .2% | .0% | .6% | .0% |
| Laser-Scan | 8.8 | 2.2 | 4.4 | 29 | . 2% | .1% | .3% | .0% |
| Framasoft | 8.4 | .0 | 5.1 | 0 | .2% | .0% | .4% | .0% |
| Micrograph* | 8.4 | 5.1 | 2.5 | 175 | .2% | .2% | .2% | .1% |
| Tebis | 8.4 | 1.3 | 5.9 | 42 | .2% | .0% | .4% | .0% |
| Noss Systems | 8.3 | .0 | 7.4 | 0 | .2% | .0% | .5% | .0% |
| Kockums Computer Systems | 8.1 | 2.0 | 4.5 | 400 | .2% | .1% | .3% | .2% |
| EEsof | 7.8 | .0 | 6.8 | 5 | .1% | .0% | .5% | .0% |
| VLSI Technology | 7.6 | .2 | 6.3 | 22 | .1% | .0% | .4% | .0% |
| DAT Standard Information syste | 7.6 | .0 | 7.2 | 0 | .1% | .0% | .5% | .0% |
| Albert Nestler | 7.4 | 2.4 | 3.2 | 95 | .1% | .1% | .2% | .1% |
| Teradyne | 7.3 | .0 | 6.0 | 0 | .1% | .0% | .4% | .0% |
| t2 Solutions | 7.1 | 3.6 | 2.6 | 136 | .1% | .1% | .2% | . 1% |
| CIMTEK* | 7.1 | 3.4 | 3.0 | 67 | .1% | .1% | .2% | .0% |
| BATISOFT | 7.0 | 1.1 | 3.5 | 225 | .1% | .0% | .2% | .1% |
| Kloeckner-Moeller | 6.8 | 4.1 | 2.4 | 107 | .1% | .1% | .2% | .1% |
| Club Informatico SA* | 6.7 | 3.0 | 3.3 | 260 | .1% | .1% | .2% | .1% |
| Swanson Analysis | 6.5 | .0 | 6.5 | 0 | .1% | .0% | .4% | .0% |
| Ground Modelling Systems | 6.4 | 4.3 | 3.2 | 36 | .1% | .2% | .2% | .0% |
| rotring euroCAD | 6.4 | 4.0 | 2.4 | 170 | .1% | .1% | .2% | .1% |
| Spectrum Graphics | 6.3 | 1.9 | 3.1 | 58 | .1% | .1% | .2% | .0% |
| RIB/RZB | 6.2 | .6 | 4.9 | 30 | .1% | .0% | .3% | .0% |
| DECISA* | 5.9 | 3.4 | 1.8 | 104 | .1% | .1% | .1% | . 1% |
| Alias Research | 5.7 | .0 | 5.7 | 0 | .1% | .0% | .4% | .0% |
| Technische Computer Systeme | 5.4 | 1.1 | 4.3 | 137 | .1% | .0% | .3% | .1% |
| Parametric Technology | 5.3 | .0 | 4.9 | 0 | .1% | .0% | .3% | .0% |
| Clemessy | 5.2 | 4.2 | .8 | 10 | .1% | .1% | .1% | .0% |
| Serbi | 5.2 | .0 | 5.2 | 0 | . 1% | .0% | .4% | .0% |
| debis Systemhaus | 5.2 | 1.3 | 3.1 | 180 | .1% | .0% | .2% | .1% |
| Synercom | 5.1 | .0 | 2.4 | 0 | .1% | .0% | .2% | .0% |
| Olivetti | 5.0 | 4.2 | .0 | 800 | .1% | .1% | .0% | .4% |

1

TITLE:

1990 Final Market Share Estimates

APPLICATION:

All Applications All Platforms

PLATFORM: REGION:

Europe

UNITS:

Millions of Dollars/Actual Units

| | | | | | | Marke | t Share - | ••••• |
|-------------------------------|---------|----------|----------|---------|--------------|----------|-----------|---------|
| | Total | Hardware | Software | Wkstns | Total | Hardware | Software | Wkstns |
| Company | Revenue | Revenue | Revenue | Shipped | Revenue | Revenue | Revenue | Shipped |
| 222222 | | ***** | ECCCOTT | | EE = = = = = | | ****** | ****** |
| Zycad | 4.6 | 3.8 | .0 | 38 | .1% | .1% | .0% | .0% |
| Computer Services Consultants | 4.5 | .0 | 4.5 | 0 | .1% | .0% | .3% | .0% |
| Marcus Computer Systeme | 4.4 | 2.3 | 1.5 | 137 | .1% | .1% | . 1% | .1% |
| FHECOR* | 4.0 | .0 | 4.0 | 0 | .1% | .0% | .3% | .0% |
| Hochtief | 4.0 | .6 | 2.8 | 34 | .1% | .0% | .2% | .0% |
| Synopsys | 3.9 | .0 | 3.5 | 0 | .1% | .0% | .2% | .0% |
| AnaCAD | 3.9 | .0 | 3.9 | 0 | .1% | .0% | .3% | .0% |
| Intercad | 3.9 | 2.0 | 1.1 | 189 | .1% | .1% | .1% | .1% |
| Genrad | 3.7 | .7 | 2.5 | 39 | .1% | .0% | .2% | .0% |
| Orcad | 3.7 | .0 | 3.7 | 0 | .1% | .0% | .3% | .0% |
| LSI Logic | 3.6 | .4 | 2.8 | 9 | .1% | .0% | .2% | .0% |
| Robocom | 3,5 | .0 | 3.5 | 0 | .1% | .0% | .2% | .0% |
| Datagraphic | 3.4 | 1.7 | 1.4 | 55 | .1% | .1% | .1% | .0% |
| MCS | 3.3 | .0 | 2.9 | 0 | .1% | .0% | .2% | .0% |
| Pathtrace | 3.3 | .9 | 2.2 | 46 | .1% | .0% | .2% | .0% |
| Genasys II | 3.2 | 1.1 | 1.9 | 11 | .1% | .0% | .1% | .0% |
| Solbourne | 3.2 | 3.2 | .0 | 237 | .1% | .1% | .0% | .1% |
| Asicom* | 3.1 | .3 | 2.8 | 100 | .1% | .0% | .2% | .1% |
| Complansoft CAD | 3.1 | 1.5 | 1.5 | 216 | .1% | .1% | .1% | .1% |
| Whessoe Computing Systems | 3.1 | .0 | 3.1 | 0 | .1% | .0% | .2% | .0% |
| Viewlogic Systems | 3.0 | .0 | 2.5 | 0 | .1% | .0% | .2% | .0% |
| XAO Industrie | 3.0 | 1.1 | 1.8 | 108 | .1% | .0% | .1% | .1% |
| Xilinx | 3.0 | .0 | 2.7 | 0 | . 1% | .0% | .2% | .0% |
| Logic Automation | 3.0 | .0 | 3.0 | 0 | .1% | .0% | .2% | .0% |
| Eptisa* | 2.9 | .1 | 2.3 | 2 | .1% | .0% | .2% | .0% |
| ISKA | 2.9 | 1.3 | 1.2 | 53 | . 1% | .0% | . 1% | .0% |
| Silvar-Lisco | 2.9 | .0 | 1.8 | 0 | .1% | .0% | .1% | .0% |
| Cadtronic | 2.8 | 1.6 | 1.3 | 84 | .1% | .1% | .1% | .0% |
| Dell Computer | 2.8 | 2.8 | .0 | 698 | .1% | .1% | .0% | .4% |
| Assigraph | 2.8 | .0 | 2.2 | 21 | .1% | .0% | .2% | .0% |
| MARC | 2.7 | .0 | 2.7 | 0 | .1% | .0% | .2% | .0% |
| Ikos Systems | 2.7 | 2.7 | .0 | 12 | .1% | .1% | .0% | .0% |
| Alper Systems | 2.7 | 1.3 | .7 | 18 | .1% | | | .0% |

(Continued)

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TABLE NUMBER: TITLE:

1990 Final Market Share Estimates

APPLICATION: PLATFORM: All Applications

All Platforms

Europe

REGION: UNITS:

Millions of Dollars/Actual Units

| | | | | | | - Market Share | Share - | |
|----------------------------|---------|-----------------|----------|--------------|---------|-------------------------|--------------|---------|
| | Total | Hardware | Software | Wkstns | Total | Total Hardware Software | Software | Wkstns |
| Company | Revenue | Revenue | Revenue | Shipped | Revenue | Revenue | Revenue | Shipped |
| | KERRKE | ****** | EXESTA | ***** | ¥00000 | | ***** | ***** |
| ALS Design | 2.6 | .0 | 2.6 | 0 | .02 | .0× | .2 | . 02 |
| Gable CAD Systems | 2.6 | 1.0 | 1.2 | % | .0% | <u>.</u> 0% | 1% | .0% |
| CANTEK | 2.5 | | 2.1 | 0 | S | .0% | . 1% | .0% |
| FEA Limited | 2.5 | | <u>.</u> | 8 | .0% | . 0% | 0x | .0% |
| ADRA Systems | 2.5 | ۰, | 1.4 | 45 | .0% | .0% | . 12 | .0% |
| Academi Systems | 2.3 | .2 | -1 00 | • | . Ox | .0% | 1 | .0% |
| Caroline Informatique | 2.3 | . , | 1.6 | 30 | . ox | .0% | ≅ | .0% |
| Superdraft | 2.3 | <u>:</u> | : | 123 | .0% | S | * | . 1% |
| Anilam Electronics | 2.2 | .7 | 1.3 | 28 | . 0x | .0% | * | 92 |
| Catalpa | 2.2 | œ | <u>:</u> | 6 | .0% | .0% | . 1% | .0% |
| BETRONEX | 2.2 | | 2.2 | 0 | .0% | .0% | . 1% | .0% |
| ABB Engineering Automation | 2.1 | | 2.1 | 0 | 92 | .0x | . 1% | .0% |
| ICAD | 2.1 | .0 | 1.7 | 0 | .0% | .0% | % | .0% |
| Sinus Software | 1.9 | ., | ., | 36 | 0x | .02 | . 1 x | . 0x |
| Lamp Software | 1.8 | ; ₅ | 1.2 | 88 | .0% | .0% | . 1% | .0% |
| Elstree Computing | 1.8 | | 1.0 | 5 0 | .0% | 92 | * | 92 |
| Macao Systems | 1.8 | 1 .0 | .7 | 17 | .0x | 9X | 92 | . 0% |
| Aplein* | 1.7 | 1.6 | <u>.</u> | 8 | .0x | . 1X | . ox | .0% |
| CAD-UL | 1.7 | | 1.7 | 0 | .0x | . ox | . 1% | .0% |
| Micrografx | 1.7 | | 1.7 | 0 | .0% | .ox | 1× | .0% |
| Microsim | 1.7 | | 1.6 | 0 | .0% | .0% | . 1% | .0% |
| Data 1/0 | 1.6 | | 1.6 | 0 | .0% | 20. | . 1% | .0 |
| ACTEL | 1.6 | | 1.4 | 0 | .0% | .0% | . 1% | .0% |
| ETAK | 1.5 | <u>.</u> | 1.5 | * | .0% | .0% | 1× | |
| CADKEY | 1,5 | 1.0 | i, | 150 | 92 | .0% | . 0% | . 1X |
| Moda CAD | 1,5 | ÷ | 0 | 13 | 0x | . ox | . 1% | .0% |
| Everex Systems | 1.5 | 1.5 | | 458 | .0% | ** | 0x | .3% |
| ARKTEC | 1.4 | | 1.0 | 4 | .0x | .0x | . 1% | .03 |
| Soft* | 1.4 | .0 | 1.2 | 0 | .0% | 0x | * | .0% |
| MEDESIGN | 1.4 | ., | ;, | 5 | .0% | .0% | .0% | .0% |
| DECAD | 1.3 | 'n | ÷ | υī | .0% | .0% | ; | .0% |
| ERDAS | 1.3 | .2 | 1.0 | 7 | .0% | % | * | .02 |
| Smallworld Systems | 1.3 | i, | | ፠ | .0% | .0% | . 1% | .0% |
| | | | | | | | | |

TABLE NUMBER:

1
TITLE:
1990 Final Market Share Estimates
APPLICATION:
All Applications
PLATFORM:
All Platforms
REGION:
Europe
Millions of Dollars/Actual Units

| | | | | | | - Market Share | Share - | |
|----------------------------|--|-------------------|--------------|---------------|---------|-------------------------|----------|--|
| | Total | Hardware Software | Software | Hkstns | Total | Total Hardware Software | Software | Wkstns |
| Company | Revenue | Revenue | Revenue | Shipped | Revenue | Revenue | Revenue | Shipped |
| | ====================================== | 242222 | # M | #=##CO# | | | ****** | ###################################### |
| CAD Software | 1.3 | .0 | - | 0 | . 0% | .0% | . 1% | .0% |
| CNC Software | 1.2 | .0 | 1.2 | 0 | .02 | .0% | . 1% | .0% |
| Test Systems Strategies | 1.2 | .0 | 1.0 | 0 | .0% | .0% | . 1% | .0% |
| DAPCO | 1.2 | • | ė, | 0 | .0% | .0% | . 1% | .0% |
| Comdisco Systems | 1.2 | .0 | <u>:</u> | 0 | . 0% | .0 | * | .0% |
| FEGS | <u>:</u> | .0 | . | 0 | 0x | % | . 1% | .0% |
| CAD TECH Iberica* | : | .6 | ij | 5 9 | .0% | 92 | .0% | % |
| Integer | : | | • | 0 | .0% | 92 | . 1% | .0% |
| Foresight Resources | : | | 1.0 | 0 | .0% | .0% | . 1 | .0% |
| Mechanical Dynamics | 1.0 | | ۰, | 0 | 8 | 92 | .1% | .0% |
| Aucos elektronische Gerate | 1.0 | i. | .7 | 1 | .0% | Ç | .0% | * |
| Dynamic Graphics | 1.0 | | ., | 0 | . ox | .0x | * | .0% |
| Vantage Analysis Systems | 1.0 | | 1.0 | • | 92 | 93 | . 1% | .0% |
| Accugraph | 1.0 | . | | 23 | 0x | . OX | 9 | .0% |
| DELTA CAD* | 1.0 | ٠. | ,, | 12 | .0% | .0% | .0x | .0% |
| CENTUNION* | .9 | ۰. | ե | な | X | Q | .0% | .0% |
| S.T.L.D. s.r.l. | 80 | | | 0 | .0% | .0% | . 1% | .0% |
| Number One Systems | . ∞ | :. | .7 | 29 | .0% | .0% | .1× | .0% |
| Vision 3D | .7 | . | . 2 | • | 9 | .0% | .0% | .0% |
| Inca | .7 | .0 | .7 | 0 | .0% | .0% | .0% | 92 |
| Computational Mechanics | .7 | .0 | .7 | 0 | .0% | Q | .0% | .0% |
| CADMATIC | .7 | <u>.</u> | :5 | * | .0% | 92 | .0% | .0% |
| Contract Data Research | .7 | | : , | 0 | .03 | .0% | .0% | .0% |
| Masta Corporation | .6 | | . | 5 | .0% | . QX | .0% | 92 |
| ACERI SA | 6 | <u>.</u> | ij | w | .0% | .0% | .0x | .0% |
| CAD-Capture | ŗ, | .0 | <u>.</u> | 0 | .0% | .0% | .0% | .0% |
| LEICA | | | į, | 0 | .0% | .0 | .0% | .0% |
| Logic Control* | | .2 | <u>.</u> | 80 | .0% | .0% | .0% | .0% |
| Kontron Instruments | | <u>.</u> | <u>.</u> | • | .0% | .0% | .0% | X0. |
| Instrumatic Espanola | . ~ | .0 | .2 | 0 | .0% | .0% | .0% | .0% |
| ESDU International | 'n | | .2 | 0 | .0% | .0% | . 0x | .0 % |
| | | | | | | | | |

(Continued)

TITLE:

1990 Final Market Share Estimates

APPLICATION:

All Applications

PLATFORM:

All Platforms Europe

REGION: UNITS:

| | | | | | | - Market | : Share - | |
|------------------------------|---------|----------|----------|---------|---------|----------|-----------|------------------|
| | Total | Hardware | Software | Wkstns | Total | Hardware | Software | Wkstns |
| Company | Revenue | Revenue | Revenue | Shipped | Revenue | Revenue | Revenue | Sh i pped |
| ====== | ***** | ****** | ***** | | 222222 | ****** | ====== | ****** |
| TOOL Software | .2 | .1 | .1 | 4 | .0% | .0% | .0% | .0% |
| Dolphin Integration | .1 | .0 | .1 | 0 | .0% | .0% | .0% | .0% |
| Other Companies | 99.0 | 201.5 | .0 | 32,077 | 1.9% | 7.2% | .0% | 17.9% |
| All Companies | 5,211.1 | 2,812.7 | 1,448.3 | 179,208 | 100.0% | 100.0% | 100.0% | 100.0% |
| All U.SBased Companies | 3,942.6 | 2,335.5 | 835.1 | 159,805 | 75.7% | 83.0% | 57.7% | 89.2% |
| All Asian-Based Companies | 1.3 | .6 | .6 | 17 | .0% | .0% | .0% | .0% |
| All European-Based Companies | 1,267.3 | 476.7 | 612.6 | 19,386 | 24.3% | 16.9% | 42.3% | 10.8% |
| All Hardware Companies | 1,410.9 | 1,222.7 | .0 | 131,074 | 27.1% | 43.5% | .0% | 73.1% |
| All Turnkey & SW Companies | 3,800.1 | 1 590.1 | 1 448.3 | 48 134 | 72.0% | 56.5% | 100_0% | 26.9% |

^{*}Contains reseller or OEM revenue: All or portions of this revenue line are not included in market totals

Source: Dataquest
June 1991

2

TITLE:

1990 Final Market Share Estimates

APPLICATION:

All Applications

PLATFORM: REGION: Technical Workstation

Europe

UNITS:

Millions of Dollars/Actual Units

| | | | | | | Market | t Share - | |
|------------------------|---------|----------|----------|-----------|---------|----------|-----------|-----------|
| | Total | Hardware | Software | Wkstns | Total | Hardware | Software | Wkstns |
| Company | Revenue | Revenue | Revenue | Sh i pped | Revenue | Revenue | Revenue | Sh i pped |
| | ======= | 222222 | ****** | | ====== | ****** | ====== | 121001E |
| Computervision | 505.5 | 216.9 | 122.1 | 4,055 | 17.3% | 15.7% | 13.4% | 8.5% |
| Hewlett-Packard | 327.6 | 231.6 | 38.4 | 12,438 | 11.2% | 16.7% | 4.2% | 26.1% |
| Intergraph | 304.8 | 169.6 | 54.8 | 3,371 | 10.4% | 12.3% | 6.0% | 7.1% |
| Siemens | 234.2 | 116.8 | 81.9 | 3,108 | 8.0% | 8.4% | 9.0% | 6.5% |
| Sun | 142.1 | 125.1 | .0 | 6,364 | 4.9% | 9.0% | .0% | 13.4% |
| Mentor Graphics | 120.7 | 33.9 | 50.7 | 1,196 | 4.1% | 2.4% | 5.6% | 2.5% |
| McDonnell Douglas | 96.0 | 49.5 | 37.0 | 1,110 | 3.3% | 3.6% | 4.1% | 2.3% |
| Digital | 79.1 | 57.3 | .0 | 2,640 | 2.7% | 4.1% | .0% | 5.5% |
| Matra Datavision | 68.1 | 30.7 | 27.3 | 743 | 2.3% | 2.2% | 3.0% | 1.6% |
| IBM | 57.3 | 34.9 | 12.0 | 1,486 | 2.0% | 2.5% | 1.3% | 3.1% |
| Schlumberger | 55.0 | 18.8 | 20.7 | 470 | 1.9% | 1.4% | 2.3% | 1.0% |
| Dazix | 44.9 | 7.2 | 18.0 | 331 | 1.5% | .5% | 2.0% | .7% |
| Valid | 39.6 | 2.7 | 23.8 | 204 | 1.4% | .2% | 2.6% | .4% |
| STI-Straessie | 39.6 | 9.1 | 21.8 | 370 | 1.4% | .7% | 2.4% | .8% |
| Control Data | 38.7 | 26.3 | 6.6 | 900 | 1.3% | 1.9% | .7% | 1.9% |
| Racel-Redac | 34.5 | 1.6 | 27.3 | 181 | 1.2% | .1% | 3.0% | .4% |
| Silicon Graphics | 31.7 | 27.9 | .0 | 713 | 1.1% | 2.0% | .0% | 1.5% |
| ItalCad | 30.0 | 14.1 | 7.2 | 280 | 1.0% | 1.0% | .8% | .6% |
| Cisigraph | 28.0 | 9.8 | 9.8 | 226 | 1.0% | .7% | 1.1% | .5% |
| Cadence | 27.5 | .0 | 20.4 | 0 | .9% | .0% | 2.2% | .0% |
| ISICAD | 27.2 | 14.2 | 8.2 | 300 | .9% | 1.0% | .9% | .6% |
| Norsk Data | 25.4 | 14.7 | 5.1 | 316 | .9% | 1.1% | .6% | .7% |
| ICL | 22.9 | 13.5 | 7.8 | 629 | .8% | 1.0% | .9% | 1.3% |
| Kewill Systems | 22.5 | 6.8 | 12.4 | 474 | .8% | .5% | 1.4% | 1.0% |
| Ferranti | 21.8 | 8.1 | 10.0 | 201 | .7% | .6% | 1.1% | .4% |
| Dassault* | 21.7 | .0 | 18.5 | 0 | .7% | .0% | 2.0% | .0% |
| SDRC | 21.0 | .0 | 21.0 | 0 | .7% | .0% | 2.3% | .0% |
| PAFEC | 20.5 | .0 | 20.5 | 0 | .7% | .0% | 2.3% | .0% |
| Mannesmann PROCAD | 15.7 | 8.0 | 4.4 | 218 | .5% | .6% | .5% | .5% |
| ISYKON Software | 15.4 | 7.7 | 5.4 | 220 | .5% | .6% | .6% | .5% |
| ABB Cade International | 15.2 | 8.9 | 4.6 | 66 | .5% | .6% | .5% | .1% |
| Landmark Graphics | 14.6 | 7.1 | 4.4 | 89 | .5% | .5% | .5% | .2% |
| Calay | 14.4 | 4.5 | 8.3 | 234 | .5% | .3% | .9% | .5% |
| | | | | | | | | |

(Continued)

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2

TITLE:

1990 Final Market Share Estimates

APPLICATION:

All Applications Technical Workstation

PLATFORM:

Europe

REGION: UNITS:

Millions of Dollars/Actual Units

| | | | | | | - Market | t Share - | |
|--------------------------------|---------|----------|----------|------------------|---------|----------|-----------|---------|
| | Total | Hardware | Software | Wkstns | Total | Hardware | Software | Wkstns |
| Company | Révenue | Revenue | Revenue | Shipped | Revenue | Revenue | Revenue | Shipped |
| #200EE | ====== | ***** | ====== | ======= | ITOREEL | ****** | | 222222 |
| Hahn & Kolb | 13.9 | 8.3 | 4.2 | 190 | .5% | .6% | .5% | .4% |
| Delcam International | 13.1 | 4.6 | 6.6 | 218 | .4% | .3% | .7% | .5% |
| Gerber Systems | 12.4 | 6.1 | 4.1 | 178 | .4% | .4% | .5% | .4% |
| CAD Centre | 12.1 | .0 | 6.4 | 0 | .4% | .0% | .7% | .0% |
| Star Informatic | 12.0 | 10.5 | 3.1 | 550 | .4% | .8% | .3% | 1.2% |
| Auto-Trol | 11.8 | 4.7 | 4.1 | 138 | .4% | .3% | .5% | .3% |
| CAD Lab | 11.0 | .0 | 8.8 | 0 | .4% | .0% | 1.0% | .0% |
| Cimline | 10.3 | 2.1 | 6.2 | 197 | .4% | .1% | .7% | .4% |
| ESRI | 8.9 | .0 | 7.8 | 0 | .3% | .0% | .9% | .0% |
| Radan Computational | 8.8 | 3.1 | 4.4 | 2 9 6 | .3% | .2% | .5% | .6% |
| Moss Systems | 8.3 | .0 | 7.4 | 0 | .3% | .0% | .8% | .0% |
| Cimatron | 8.2 | 3.7 | 3.7 | 241 | .3% | .3% | .4% | .5% |
| Kockums Computer Systems | 8.1 | 2.0 | 4.5 | 400 | .3% | . 1% | .5% | .8% |
| Laser-Scan | 7.9 | 2.0 | 4.0 | 25 | .3% | .1% | .4% | .1% |
| Scientific Calc. | 7.8 | .8 | 4.3 | 25 | .3% | . 1% | .5% | . 1% |
| Unisys | 7.6 | 3.9 | 2.7 | 119 | .3% | .3% | .3% | .3% |
| Framesoft | 7.6 | .0 | 4.6 | 0 | .3% | .0% | .5% | .0% |
| VLSI Technology | 7.5 | .2 | 6.2 | 22 | .3% | .0% | .7% | .0% |
| Albert Nestler | 7.4 | 2.4 | 3.2 | 95 | .3% | .2% | .3% | .2% |
| Engineering Computer Services* | 7.4 | 3.0 | 2.5 | 116 | .3% | .2% | .3% | .2% |
| t2 Solutions | 7.1 | 3.6 | 2.6 | 136 | .2% | .3% | .3% | .3% |
| Microway | 6.7 | 4.5 | 2.3 | 57 | .2% | .3% | .2% | .1% |
| Autodesk | 6.7 | .0 | 6.7 | 0 | .2% | .0% | .7% | .0% |
| DATAID Technologies* | 6.3 | .0 | 1.3 | 0 | .2% | .0% | .1% | .0% |
| Spectrum Graphics | 6.3 | 1.9 | 3.1 | 58 | .2% | .1% | .3% | .1% |
| PDA Engineering | 5.9 | .0 | 5.9 | 0 | .2% | .0% | .6% | .0% |
| Alias Research | 5.7 | .0 | 5.7 | 0 | .2% | .0% | .6% | .0% |
| Wiechers Datentechnik | 5.7 | 4.5 | 1.1 | 80 | .2% | .3% | .1% | .2% |
| Technische Computer Systeme | 5.4 | 1,1 | 4.3 | 137 | .2% | .1% | .5% | .3% |
| Parametric Technology | 5.3 | .0 | 4.9 | 0 | .2% | .0% | .5% | .0% |
| DECISA* | 4.4 | 2.5 | 1.3 | 68 | .1% | .2% | .1% | .1% |
| CINTEK* | 4.3 | 2.2 | 1.6 | 37 | . 1% | .2% | .2% | .1% |
| Clemessy | 4.2 | 3.4 | .6 | 4 | .1% | .2% | .1% | .ox |

2

TITLE:

1990 Final Market Share Estimates

APPLICATION:

All Applications

PLATFORM:

Technical Workstation

REGION:

Europe

UNITS:

| | | | | | | - Market | t Share · | |
|-------------------------------|---------|----------|----------|---------|------------------|----------|-----------|-----------|
| | Total | Hardware | Software | Wkstns | Total | Hardware | Software | Wkstns |
| Company | Revenue | Revenue | Revenue | Shipped | Revenue | Revenue | Revenue | Sh i pped |
| ******* | #====== | | ****** | STREET | 121 223 3 | 332335 | RESISSE | ****** |
| MacNeal-Schwendler | 4.1 | .0 | 3.9 | 0 | .1% | .0% | .4% | .0% |
| debis Systemhaus | 4.0 | 1.0 | 2.3 | 127 | .1% | . 1% | .3% | .3% |
| Sysscan | 4.0 | 1.7 | 1.0 | 27 | .1% | .1% | . 1% | .1% |
| AnaCAD | 3.9 | .0 | 3.9 | 0 | .1% | .0% | .4% | .0% |
| Zycad | 3.7 | 2.9 | .0 | 31 | ,1% | .2% | .0% | -1% |
| EEsof | 3.5 | .0 | 3.0 | 5 | .1% | .0% | .3% | .0% |
| Aucotec | 3.5 | 1.2 | 1.9 | 55 | .1% | .1% | .2% | . 1% |
| Marcus Computer Systeme | 3.4 | 1.8 | 1.1 | 105 | .1% | .1% | .1% | .2% |
| rotring euroCAD | 3.3 | 2.2 | 1.1 | 96 | .1% | .2% | .1% | .2% |
| Exapt | 3.3 | 1.6 | 1.1 | 107 | .1% | .1% | .1% | .2% |
| LSI Logic | 3.3 | .3 | 2.5 | 8 | .1% | .0% | .3% | .0% |
| Genrad | 3.3 | .6 | 2.2 | 29 | .1% | .0% | .2% | .1% |
| Synercom | 3.2 | .0 | 1.5 | 0 | .1% | .0% | .2% | .0% |
| Complansoft CAD | 3.1 | 1.5 | 1.5 | 216 | .1% | . 1% | .2% | .5% |
| Nemetschek | 3.1 | 1.2 | 1.9 | 33 | .1% | .1% | .2% | .1% |
| Teradyne | 3.1 | .0 | 2.6 | 0 | .1% | .0% | .3% | .0% |
| Data Technology/DATECH* | 3.1 | .0 | 2.8 | 0 | .1% | .0% | .3% | .0% |
| Swanson Analysis | 3.0 | .0 | 3.0 | 0 | .1% | .0% | .3% | .0% |
| XAO Industrie | 3.0 | 1.1 | 1.8 | 108 | .1% | .1% | .2% | .2% |
| Genasys II | 2.9 | 1,0 | 1.8 | 10 | .1% | .1% | .2% | .0% |
| ISKA | 2.9 | 1.3 | 1.2 | 53 | .1% | .1% | .1% | .1% |
| Silvar-Lisco | 2.9 | .0 | 1.8 | 0 | .1% | .0% | .2% | .0% |
| Logic Automation | 2.9 | .0 | 2.9 | Ç | .1% | .0% | .3% | .0% |
| Alper Systems | 2.7 | 1.3 | .7 | 18 | .1% | .1% | .1% | .0% |
| Gable CAD Systems | 2.6 | 1.0 | 1.2 | 32 | .1% | .1% | .1% | .1% |
| Ikos Systems | 2.5 | 2.5 | .0 | 11 | .1% | .2% | .0% | .0% |
| Catalpa | 2.2 | .8 | 1.1 | 18 | .1% | .1% | .1% | .0% |
| ICAD | 2.1 | .0 | 1.7 | 0 | .1% | .0% | .2% | .0% |
| Eptisa* | 2.1 | .0 | 1.6 | 1 | .1% | .0% | .2% | .0% |
| CADAM | 2.0 | .0 | 1.7 | 0 | .1% | .0% | .2% | .0% |
| Fides Industrielle Automation | 2.0 | .2 | 1.8 | 32 | .1% | .0% | | .1% |
| ADRA Systems | 1.9 | .9 | .9 | 45 | .1% | . 1% | | .1% |
| Synopsys | 1.9 | .0 | 1.7 | 0 | .1% | .0% | | .0% |

2

TITLE:

1990 Final Market Share Estimates

APPLICATION: PLATFORM: All Applications Technical Workstation

REGION:

Europe

UNITS:

Millions of Dollars/Actual Units

| | | | | | | Market | Share - | |
|--------------------------|---------|----------|----------|---------|---------|----------|----------|---------|
| • | Total | Hardware | Software | ₩kstns | Total | Hardware | Software | Wkstns |
| Company | Revenue | Revenue | Revenue | Shipped | Revenue | Revenue | Revenue | Shipped |
| | EE35555 | ======= | ====== | ====== | ******* | ***** | ====== | #32322E |
| RIB/RZB | 1.9 | .2 | 1.5 | 8 | .1% | .0% | .2% | .0% |
| Sinus Software | 1.9 | .9 | .9 | 36 | . 1% | .1% | .1% | . 1% |
| Caroline Informatique | 1.8 | .4 | 1.3 | 25 | .1% | .0% | .1% | .1% |
| CAMTEK | 1.8 | .0 | 1.5 | 0 | .1% | .0% | .2% | .0% |
| Aplein* | 1.7 | 1.6 | .1 | 20 | .1% | .1% | .0% | .0% |
| NCS | 1.5 | .0 | 1.4 | 0 | .1% | .0% | .1% | .0% |
| Assigraph | 1.4 | .0 | 1.1 | 11 | .0% | .0% | . 1% | .0% |
| MARC | 1.4 | .0 | 1.4 | 0 | .0% | .0% | .2% | .0% |
| MEDESIGN | 1.4 | .4 | .5 | 15 | .0% | .0% | .1% | .0% |
| Viewlogic Systems | 1.3 | .0 | 1.1 | 0 | .0% | .0% | .1% | .0% |
| DECAD | 1.3 | .2 | .8 | 4 | .0% | .0% | . 1% | .0% |
| Smallworld Systems | 1.3 | .5 | .8 | 36 | .0% | .0% | . 1% | .1% |
| DAPCO | 1.2 | .0 | .8 | 0 | .0% | .0% | .1% | .0% |
| Comdisco Systems | 1.2 | .0 | 1.1 | 0 | .0% | .0% | .1% | .0% |
| Test Systems Strategies | 1.1 | .0 | .9 | 0 | .0% | .0% | .1% | .0% |
| Macao Systems | 1.1 | .6 | .4 | 11 | .0% | .0% | .0% | .0% |
| FEA Limited | 1.0 | .3 | .3 | 19 | .0% | .0% | .0% | .0% |
| Vantage Analysis Systems | 1.0 | .0 | 1.0 | 0 | .0% | .0% | .1% | .0% |
| Soft* | 1.0 | .0 | .9 | 0 | .0% | .0% | .1% | .0% |
| Academi Systems | .9 | .1 | .7 | 4 | .0% | .0% | .1% | .0% |
| Accugraph | .9 | .4 | .4 | 24 | .0% | .0% | .0% | .1% |
| Micrograph* | .8 | .5 | .3 | 18 | .0% | .0% | .0% | .0% |
| ERDAS | .8 | .2 | .6 | 4 | .0% | .0% | .1% | .0% |
| Dynamic Graphics | .8 | .0 | .6 | 0 | .0% | .0% | . 1% | .0% |
| Mechanical Dynamics | .7 | .0 | .6 | 0 | .0% | .0% | .1% | .0% |
| Solbourne | .6 | .6 | .0 | 45 | .0% | .0% | .0% | .1% |
| FEGS | .6 | .0 | .5 | 0 | .0% | .0% | .1% | .0% |
| Lamp Software | .6 | .3 | .4 | 34 | .0% | .0% | .0% | .1% |
| ARKTEC | .4 | .3 | .2 | 18 | .0% | .0% | .0% | .0% |
| LEICA | .4 | .0 | .3 | 0 | .0% | .0% | .0% | .0% |
| As i com* | .4 | .0 | .3 | 11 | .0% | .0% | .0% | .0% |

2 (Continued)

TITLE:

1990 Final Market Share Estimates

APPLICATION:

All Applications

PLATFORM:

Technical Workstation

REGION:

Europe

UNITS:

Millions of Dollars/Actual Units

| | | | | | | Market | t Share - | |
|------------------------------|---------|----------|----------|-----------|---------|----------|-----------|---------|
| | Total | Hardware | Software | Wkstns | Total | Hardware | Software | Wkstns |
| Company | Revenue | Revenue | Revenue | Sh i pped | Revenue | Revenue | Revenue | Shipped |
| ======= | ***** | 222222 | | ====== | 222222 | ======= | 1022211 | |
| CAD TECH Iberica* | .3 | .2 | .1 | 14 | .0% | .0% | .0% | .0% |
| Whessoe Computing Systems | .3 | .0 | .3 | 0 | .0% | .0% | .0% | .0% |
| Serbí | .3 | .0 | .3 | 0 | .0% | .0% | .0% | .0% |
| ACTEL | .2 | .0 | .2 | 0 | .0% | .0% | .0% | .0% |
| CADMATIC | .2 | .0 | .2 | 2 | .0% | .0% | .0% | .0% |
| Data I/O | .2 | .0 | .2 | 0 | .0% | .0% | .0% | .0% |
| Xîlînx | .2 | .0 | .2 | 0 | .0% | .0% | .0% | .0% |
| Computational Mechanics | .2 | .0 | .2 | 0 | .0% | .0% | .0% | .0% |
| Inca | .2 | .0 | .2 | 0 | .0% | .0% | .0% | .0% |
| Masta Corporation | .2 | .0 | .2 | 1 | .0% | .0% | .0% | .0% |
| Microsim | .2 | .0 | .2 | 0 | .0% | .0% | .0% | .0% |
| ETAK | .2 | .0 | .2 | 0 | .0% | .0% | .0% | .0% |
| Everex Systems | .1 | .1 | .0 | 15 | .0% | .0% | .0% | .0% |
| CADKEY | .1 | .0 | .0 | 3 | .0% | .0% | .0% | .0% |
| TOOL Software | .0 | .0 | .0 | 1 | .0% | .0% | .0% | .0% |
| Dolphin Integration | .0 | .0 | .0 | 0 | .0% | .0% | .0% | .0% |
| Other Companies | .0 | .0 | .0 | 0 | .0% | .0% | .0% | .0% |
| All Companies | 2,921.2 | 1,383.2 | 911.1 | 47,598 | 100.0% | 100.0% | 100.0% | 100.0% |
| All U.SBased Companies | 2,069.7 | 1,051.0 | 526.9 | 36,587 | 70.9% | 76.0% | 57.8% | 76.9% |
| All Asian-Based Companies | .9 | .4 | .5 | 7 | .0% | .0% | .1% | .0% |
| All European-Based Companies | 850.5 | 331.9 | 383.7 | 11,005 | 29.1% | 24.0% | 42.1% | 23.1% |
| All Hardware Companies | 407.2 | 340.0 | .0 | 17,963 | 13.9% | 24.6% | .0% | 37.7% |
| All Turnkey & SW Companies | 2,514.0 | 1,043.3 | 911.1 | 29,635 | 86.1% | 75.4% | 100.0% | 62.3% |

^{*}Contains reseller or OEM revenue: All or portions of this revenue line are not included in market totals

Source: Dataquest

June 1991

3

TITLE:

1990 Final Market Share Estimates

APPLICATION: PLATFORM:

All Applications Host/Server

REGION:

Europe

UNITS:

Millions of Dollars/Actual Units

| | | | | | | Market | Share - | |
|-------------------------------|------------------|----------|----------|----------|---------|----------|----------|---------|
| | Total | Hardware | Software | Wkstns | Total | Hardware | Software | Wkstns |
| Company | Revenue | Revenue | Revenue | \$hipped | Revenue | Revenue | Revenue | Shipped |
| **** | | ***** | ====== | ****** | E222222 | 222223 | ####### | |
| IBM | 510.7 | 306.4 | 112.4 | 6,740 | 38.7% | 37.9% | 47.6% | 37.1% |
| Digital | 280.7 | 204.9 | .0 | 0 | 21.3% | 25.3% | .0% | .0% |
| Computervision | 61.8 | 27.0 | 13.9 | 1,793 | 4.7% | 3.3% | 5.9% | 9.9% |
| Intergraph | 52. 9 | 26.4 | 8.5 | 475 | 4.0% | 3.3% | 3.6% | 2.6% |
| Control Data | 52.3 | 24.4 | 6.0 | 301 | 4.0% | 3.0% | 2.5% | 1.7% |
| Dassault* | 45.9 | .0 | 39.0 | 0 | 3.5% | .0% | 16.5% | .0% |
| Sun | 35.0 | 29.1 | -0 | 1,084 | 2.7% | 3.6% | .0% | 6.0% |
| McDonnell Douglas | 28.9 | 14.7 | 11.4 | 989 | 2.2% | 1.8% | 4.8% | 5.4% |
| Norsk Data | 24.3 | 10.6 | 3.7 | 178 | 1.8% | 1.3% | 1.5% | 1.0% |
| Siemens | 24.2 | 13.8 | 9.2 | 391 | 1.8% | 1.7% | 3.9% | 2.2% |
| Schlumberger | 22.8 | 8.9 | 7.7 | 350 | 1.7% | 1.1% | 3.3% | 1.9% |
| MacNeal-Schwendler | 12.5 | .0 | 12.0 | 0 | .9% | .0% | 5.1% | .0% |
| Exapt | 9.0 | 4.4 | 3.1 | 104 | .7% | .5% | 1.3% | .6% |
| Fides Industrielle Automation | 8.0 | .9 | 7.2 | 43 | .6% | .1% | 3.0% | .2% |
| Sysscan | 7.7 | 3.4 | 2.0 | 76 | .6% | .4% | .8% | .4% |
| Hewlett-Packard | 6.8 | 5.7 | .0 | 340 | .5% | .7% | .0% | 1.9% |
| ESRI | 5.3 | .0 | 4.7 | 0 | .4% | .0% | 2.0% | .0% |
| Cadence | 3.8 | .0 | 2.8 | 0 | .3% | .0% | 1.2% | .0% |
| DATAID Technologies* | 3.1 | .0 | .6 | 0 | .2% | .0% | .3% | .0% |
| SDRC | 3.1 | .0 | 3.1 | 0 | .2% | .0% | 1.3% | .0% |
| Císigraph | 3.1 | 1.1 | 1.0 | 62 | .2% | .1% | .4% | .3% |
| Teradyne | 2.9 | .0 | 2.4 | 0 | .2% | .0% | 1.0% | .0% |
| PDA Engineering | 2.9 | .0 | 2.9 | 0 | .2% | .0% | 1.2% | .0% |
| Swanson Analysis | 2.8 | .0 | 2.8 | 0 | .2% | .0% | 1.2% | .0% |
| Solbourne | 2.6 | 2.6 | .0 | 192 | .2% | .3% | .0% | 1.1% |
| Kewill Systems | 2.5 | .8 | 1.4 | 26 | .2% | . 1% | .6% | .1% |
| Unisys | 2.3 | 1.1 | .8 | 32 | .2% | .1% | .3% | .2% |
| CADAM | 2.1 | .0 | 1.8 | 0 | .2% | .0% | .8% | .0% |
| ABB Engineering Automation | 2.1 | .0 | 2.1 | 0 | .2% | .0% | .9% | .0% |
| Synopsys | 2.0 | .0 | 1.8 | 0 | .2% | .0% | .8% | .0% |
| Synercom | 1.9 | .0 | .9 | 0 | .1% | .0% | .4% | .0% |
| Scientific Calc. | 1.7 | .3 | 1,3 | 9 | .1% | .0% | .6% | .0% |
| Assignaph | 1.4 | .0 | 1.1 | 11 | . 1% | .0% | .5% | .1% |
| | | | • | . , | | | | |

7

TITLE:

1990 Final Market Share Estimates

APPLICATION:

All Applications

PLATFORM:

Host/Server

REGION:

Europe

UNITS:

| | | | | | | Marke | t Share - | |
|---------------------------|-----------|--|--|-----------------|---------|----------|-----------|---------|
| | Total | Hardware | Software | Wkstns | Total | Hardware | Software | Wkstns |
| Company | Revenue | Revenue | Revenue | Shi pped | Revenue | Revenue | Revenue | Shipped |
| ======= | *===== | ###################################### | *##################################### | | *===== | ====== | ***** | ====== |
| MARC | 1.4 | .0 | 1.4 | 0 | . 1% | .0% | .6% | .0% |
| MCS | 1.1 | .0 | 1.0 | 0 | . 1% | .0% | .4% | .0% |
| Clemessy | 1.1 | .9 | .1 | 6 | .1% | . 1% | .1% | .0% |
| Zycad | .9 | .9 | .0 | 7 | .1% | .1% | .0% | .0% |
| Laser-Scan | .9 | .2 | .4 | 4 | .1% | .0% | .2% | .0% |
| Framesoft | .9 | .0 | .5 | 0 | .1% | .0% | .2% | .0% |
| CINTEK* | .7 | .4 | .2 | 6 | .1% | .1% | .1% | .0% |
| Macao Systems | .7 | .4 | .3 | 6 | .1% | .1% | .1% | .0% |
| Silicon Graphics | .6 | .5 | .0 | 11 | .0% | .1% | .0% | .1% |
| Whessoe Computing Systems | .6 | .0 | .6 | 0 | .0% | .0% | .3% | .0% |
| debis Systemhaus | .6 | .2 | .4 | 13 | .0% | .0% | .2% | .1% |
| DECISA* | .6 | .4 | .2 | 6 | .0% | .0% | .1% | .0% |
| FEG\$ | .5 | .0 | .4 | 0 | .0% | .0% | .2% | .0% |
| Computational Mechanics | .5 | .0 | .5 | 0 | .0% | .0% | .2% | .0% |
| EEsof | .4 | .0 | .4 | 0 | .0% | .0% | .1% | .0% |
| Genrad | .4 | .1 | .3 | 4 | .0% | .0% | .1% | .0% |
| LSI Logic | .4 | .0 | .3 | 1 | .0% | .0% | .1% | .0% |
| Olivetti | .3 | .3 | .0 | 7 | .0% | -0% | .0% | .0% |
| Mechanical Dynamics | .3 | .0 | .3 | 0 | .0% | .0% | .1% | .0% |
| Dynamic Graphics | .3 | .0 | .2 | 0 | .0% | .0% | .1% | .0% |
| FEA Limited | .3 | .1 | .1 | 5 | .0% | .0% | .0% | .0% |
| ETAK | .2 | .0 | .2 | 1 | .0% | .0% | .1% | .0% |
| Hochtief | .2. | .0 | .1 | 1 | .0% | .0% | . 1% | .0% |
| Masta Corporation | .2 | .0 | .1 | 0 | .0% | .0% | .0% | .0% |
| Test Systems Strategies | ., | .0 | .1 | 0 | .0% | .0% | .1% | .0% |
| CADKEY | .1 | .1 | .0 | 2 | .0% | .0% | .0% | .0% |
| Data I/O | 4.5 | .0 | .1 | 0 | .0% | .0% | .0% | .0% |
| Lamp Software | -1 | .0 | .0 | 2 | .0% | .0% | .0% | .0% |
| VLSI Technology | .1: | .0 | .0 | 0 | .0% | .0% | .0% | .0% |
| Logic Automation | 25 | .0 | .1 | C | .0% | .0% | .0% | .0% |
| Microsim | .1 | .0 | .1 | 0 | .0% | .0% | .0% | .0% |
| | | | | | | | | |

3 (Continued)

TITLE:

1990 Final Market Share Estimates

APPLICATION:

All Applications

PLATFORM: REGION: Host/Server Europe

UNITS:

| | | | | | | Market | t Share - | |
|------------------------------|---------|----------|----------|---------|---------|----------|-----------|-----------|
| | Total | Hardware | Software | Wkstns | Total | Hardware | Software | Wkstns |
| Company | Revenue | Revenue | Revenue | Shipped | Revenue | Revenue | Revenue | Sh i pped |
| 227022 | | **** | ====== | ======= | ###### | B355232 | #==### | |
| DECAD | .0 | .0 | .0 | 1 | .0% | .0% | .0% | .0% |
| Accugraph | .0 | .0 | .0 | 1 | .0% | .0% | .0% | .0% |
| Other Companies | 74.7 | 117.6 | .0 | 4,911 | 5.7% | 14.5% | .0% | 27.0% |
| All Companies | 1,318.3 | 808.5 | 236.2 | 18,187 | 100.0% | 100.0% | 100.0% | 100.0% |
| All U.SBased Companies | 1,185.5 | 771.4 | 164.9 | 17,252 | 89.9% | 95.4% | 69.8% | 94.9% |
| All Asian-Based Companies | .1 | .0 | .0 | 0 | .0% | .0% | .0% | .0% |
| All European-Based Companies | 132.8 | 37.1 | 71.3 | 934 | 10.1% | 4.6% | 30.2% | 5.1% |
| All Hardware Companies | 461.9 | 367.9 | .0 | 6,612 | 35.0% | 45.5% | .0% | 36.4% |
| All Turnkey & SW Companies | 856.5 | 440.6 | 236.2 | 11,575 | 65.0% | 54.5% | 100.0% | 63.6% |

^{*}Contains reseller or GEM revenue: All or portions of this revenue line are not included in market totals

Source: Dataquest
June 1991

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TITLE:

1990 Final Market Share Estimates

APPLICATION:

All Applications Personal Computer

PLATFORM: REGION:

Ецгоре

UNITS:

Millions of Dollars/Actual Units

| | | | | | | - Market | Share - | |
|--------------------------------|---------|----------|----------|---------|---------|----------|----------|---------|
| | Total | Hardware | Software | Wkstns | Total | Hardware | Software | Wkstns |
| Company | Revenue | Revenue | Revenue | Shipped | Revenue | Revenue | Revenue | Shipped |
| | ***** | ***** | | ====== | ####### | 222522 | ****** | EE=2=22 |
| Compaq | 197.7 | 197.7 | .0 | 32,937 | 20.3% | 31.8% | .0% | 29.0% |
| (BM | 83.5 | 79.3 | .0 | 18,660 | 8.6% | 12.8% | .0% | 16.5% |
| Hewlett-Packard | 75.3 | 60.3 | .0 | 11,560 | 7.8% | 9.7% | .0% | 10.2% |
| Autodesk | 74.2 | .0 | 74.2 | 0 | 7.6% | .0% | 24.6% | .0% |
| Apple Computer | 59.0 | 51.9 | .0 | 11,340 | 6.1% | 8.4% | .0% | 10.0% |
| Data Technology/DATECH* | 30.9 | 6.2 | 21.6 | 981 | 3.2% | 1.0% | 7.2% | .9% |
| Nemotschek | 27.8 | 11.1 | 16.7 | 467 | 2.9% | 1.8% | 5.5% | .4% |
| Investronica SA | 25.5 | 20.4 | 2.6 | 1,018 | 2.6% | 3.3% | .8% | .9% |
| Ziegler | 18.4 | .0 | 18.4 | 0 | 1.9% | .0% | 6.1% | .0% |
| Vero International Software | 18.2 | .0 | 16.6 | 0 | 1.9% | .0% | 5.5% | .0% |
| Wiechers Datentechnik | 14.6 | 11.7 | 2.9 | 414 | 1.5% | 1.9% | 1.0% | .4% |
| Research Machines | 14.3 | 14.3 | .0 | 2,200 | 1.5% | 2.3% | .0% | 1.9% |
| Caditron | 13.0 | 6.5 | 5.2 | 200 | 1.3% | 1.0% | 1,7% | .2% |
| CADAM | 11.9 | 7.0 | 4.2 | 1,000 | 1.2% | 1.1% | 1.4% | .9% |
| Intergraph | 10.5 | .0 | 9.9 | 0 | 1.1% | .0% | 3.3% | .0% |
| LPKF | 9.9 | 6.4 | 2.5 | 400 | 1.0% | 1.0% | .8% | .4% |
| Soft-Tech Software Technologie | 9.0 | .9 | 7.2 | 225 | .9% | .1% | 2.4% | .2% |
| Tebis | 8.4 | 1.3 | 5.9 | 42 | .9% | .2% | 2.0% | .0% |
| Computervision | 8.1 | .4 | 7.6 | 77 | .8% | -1% | 2.5% | .1% |
| DAT Standard Information syste | 7.6 | .0 | 7.2 | 0 | .8% | .0% | 2.4% | .0% |
| Micrograph* | 7.6 | 4.5 | 2.3 | 157 | .8% | .7% | .8% | . 1% |
| ISICAD | 7.1 | .0 | 7.1 | 0 | .7% | .0% | 2.3% | .0% |
| Aucotec | 7.0 | 2.5 | 3.9 | 112 | .7% | .4% | 1.3% | .1% |
| BATISOFT | 7.0 | 1.1 | 3.5 | 225 | .7% | .2% | 1.2% | .2% |
| Kloeckner-Moeller | 6.8 | 4.1 | 2.4 | 107 | .7% | .7% | .8% | .1% |
| Club Informatico SA* | 6.7 | 3.0 | 3.3 | 260 | .7% | .5% | 1.1% | .2% |
| Ground Modelling Systems | 6.4 | 4.3 | 3.2 | 36 | .7% | .7% | 1,1% | .0% |
| Engineering Computer Services* | 6.3 | 2.5 | 2.1 | 99 | .6% | .4% | .7% | .1% |
| Racal-Redac | 5.2 | .0 | 4.9 | 0 | .5% | .0% | 1.6% | .0% |
| Serbi | 4.9 | .0 | 4.9 | 0 | .5% | .0% | 1.6% | .0% |
| Olivetti | 4.7 | 4.0 | .0 | 793 | .5% | -6% | .0% | .7% |
| Computer Services Consultants | 4.5 | .0 | 4.5 | 0 | .5% | .0% | 1.5% | .0% |
| RIB/RZB | 4.3 | .4 | 3.5 | 22 | .4% | . 1% | 1.1% | .0% |

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4

TITLE:

1990 Final Market Share Estimates

APPLICATION: PLATFORM: All Applications
Personal Computer

REGION:

Europe

UNITS:

Millions of Dollars/Actual Units

| | | | | | | Marke | t Share • | |
|---------------------------|---------|----------|----------|---------|---------|----------|-------------|---------|
| | Total | Hardware | Software | Wkstns | Total | Hardware | Software | Wkstns |
| Company | Revenue | Revenue | Revenue | Shipped | Revenue | Revenue | Revenue | Shipped |
| FRCERE | BREEKS | ====== | ***** | 352222 | 222222 | ***** | ****** | ====== |
| FHECOR* | 4.0 | .0 | 4.0 | 0 | .4% | .0% | 1.3% | .0% |
| EEsof | 3.9 | .0 | 3.5 | 0 | .4% | .0% | 1.2% | .0% |
| Intercad | 3,9 | 2.0 | 1.1 | 189 | .4% | .3% | .4% | .2% |
| Hochtief | 3.8 | .6 | 2.7 | 33 | .4% | .1% | .9% | .0% |
| Містонау | 3.8 | 2.6 | 1.3 | 38 | .4% | .4% | .4% | .0% |
| Orcad | 3.7 | .0 | 3.7 | 0 | .4% | .0% | 1.2% | .0% |
| Robocom | 3.5 | .0 | 3.5 | 0 | .4% | .0% | 1.2% | .0% |
| Cimetron | 3.5 | 1,6 | 1.6 | 103 | .4% | .3% | .5% | .1% |
| Datagraphic | 3.4 | 1.7 | 1.4 | 55 | .4% | .3% | .5% | .0% |
| Pathtrace | 3.3 | .9 | 2.2 | 46 | .3% | .1% | .7% | .0% |
| rotring euroCAD | 3.1 | 1,7 | 1.4 | 74 | .3% | .3% | .4% | . 1% |
| Cadtronic | 2.8 | 1.6 | 1.3 | 84 | .3% | .3% | .4% | . 1% |
| Dell Computer | 2.8 | 2,8 | .0 | 698 | .3% | .5% | .0% | .6% |
| Asicom* | 2,8 | .3 | 2.5 | 89 | .3% | .0% | .8% | . 1% |
| Xilinx | 2,7 | .0 | 2.5 | 0 | .3% | .0% | .8% | .0% |
| ALS Design | 2.6 | .0 | 2.6 | 0 | .3% | .0% | .9% | .0% |
| PAFEC | 2,4 | .0 | 2.4 | 0 | .2% | .0% | .8% | .0% |
| Superdraft | 2.3 | 1.1 | 1.1 | 123 | .2% | .2% | .4% | .1% |
| Anilam Electronics | 2.2 | .7 | 1.3 | 28 | .2% | .1% | .4% | .0% |
| BETRONEX | 2.2 | .0 | 2.2 | 0 | .2% | .0% | .7% | .0% |
| Whessoe Computing Systems | 2.2 | .0 | 2.2 | 0 | .2% | .0% | .7% | .0% |
| CIMTEK* | 2.1 | .8 | 1.2 | 24 | .2% | .1% | .4% | .0% |
| Elstree Computing | 1.8 | .8 | 1.0 | 50 | .2% | .1% | .3% | .0% |
| Viewlogic Systems | 1.8 | .0 | 1.5 | 0 | .2% | .0% | .5% | .0% |
| CAD-UL | 1.7 | .0 | 1.7 | 0 | .2% | .0% | .6% | .0% |
| Micrografx | 1.7 | .0 | 1.7 | 0 | .2% | .0% | .6% | .0% |
| Hahn & Kolb | 1.5 | .9 | .5 | 30 | .2% | .1% | .2% | .0% |
| Moda CAD | 1.5 | .4 | 1.0 | 13 | .2% | .1% | .3% | .0% |
| Microsim | 1.4 | .0 | 1.3 | 0 | .1% | .0% | .4% | .0% |
| ESRI | 1.4 | .0 | 1.4 | 0 | .1% | .0% | .5% | .0% |
| Academi Systems | 1.4 | .1 | 1.1 | 6 | .1% | .0% | .4% | .0% |
| Everex Systems | 1.4 | 1.4 | .0 | 443 | . 1% | .2% | .0% | .4% |
| ACTEL | 1.4 | .0 | 1.2 | 0 | .1% | .0% | .4% | .0% |

Z.

TITLE:

1990 Final Market Share Estimates

APPLICATION:

All Applications

PLATFORM:

Personal Computer

REGION:

Europe

UNITS:

| | | | | | | ·- Market | Share - | |
|----------------------------|---------|----------|-----------------|---------|---------|-----------|----------|---------|
| | Total | Hardware | Software | Wkstns | Total | Hardware | Software | Wkstns |
| Company | Revenue | Revenue | Revenue | Shipped | Revenue | Revenue | Revenue | Shipped |
| TECTES | ****** | ####### | I I I I I I I I | *** | ====== | ====== | 317225 | ***** |
| CADKEY | 1,4 | .9 | .4 | 145 | . 1% | . 1% | .1% | .1% |
| Teradyne | 1.3 | .0 | 1.1 | 0 | . 1% | .0% | .4% | .0% |
| Data I/O | 1.3 | .0 | 1.3 | 0 | .1% | .0% | .4% | .0% |
| FEA Limited | 1.3 | .3 | .3 | 24 | .1% | .0% | -1% | .0% |
| CAD Software | 1.3 | .0 | 1.1 | 0 | .1% | .0% | .4% | .0% |
| CNC Software | 1.2 | .0 | 1.2 | 0 | .1% | .0% | .4% | .0% |
| Lamp Software | 1.2 | .2 | .7 | 51 | .1% | .0% | .2% | .0% |
| ETAK | 1,1 | .1 | 1.1 | 3 | .1% | .0% | .4% | .0% |
| Integer | 1.1 | .0 | .9 | 0 | .1% | .0% | .3% | .0% |
| Foresight Resources | 1.1 | .0 | 1.0 | 0 | .1% | .0% | .3% | .0% |
| DATAID Technologies* | 1.0 | .0 | .2 | 0 | .1% | .0% | .1% | .0% |
| Marcus Computer Systeme | 1.0 | .5 | .3 | 31 | .1% | .1% | .1% | .0% |
| Aucos elektronische Gerate | 1.0 | .3 | .7 | 100 | .1% | .0% | .2% | .1% |
| ARKTEC | 1.0 | .2 | .8 | 22 | .1% | .0% | .3% | .0% |
| DELTA CAD* | 1.0 | .4 | .4 | 12 | . 1% | .1% | .1% | .0% |
| DECISA* | 1.0 | .6 | .3 | 30 | .1% | .1% | .1% | .0% |
| CENTUNION* | .9 | .2 | .5 | 12 | .1% | .0% | .2% | .0% |
| Eptisa* | .9 | .0 | .7 | 1 | .1% | .0% | .2% | .0% |
| S.T.L.D. s.r.l. | .8 | .0 | .8 | 0 | .1% | .0% | .3% | .0% |
| CAD TECH Iberica* | .8 | .4 | .3 | 45 | .1% | .1% | .1% | .0% |
| Number One Systems | .8 | .1 | .7 | 20 | .1% | .0% | .2% | .0% |
| CAMTEK | .8 | .0 | -6 | 0 | .1% | .0% | .2% | .0% |
| Schl umberg er | .8. | .2 | .3 | 5 | .1% | .0% | .1% | .0% |
| Vision 30 | .7 | .4 | .2 | 6 | .1% | .1% | .1% | .0% |
| Contract Data Research | .7 | .0 | .5 | 0 | .1% | .0% | .2% | .0% |
| MCS | .7 | .0 | .6 | 0 | .1% | .0% | .2% | .0% |
| Swamson Analysis | .6 | .0 | .6 | 0 | .1% | .0% | .2% | .0% |
| debis Systemhaus | .6 | .2 | .4 | 40 | . 1% | .0% | .1% | .0% |
| ADRA Systems | .6 | .0 | .5 | 0 | .1% | .0% | .2% | .0% |
| ACERI SA | .6 | .1 | .3 | 3 | .1% | .0% | .1% | .0% |
| CAD-Capture | .5 | .0 | .1 | 0 | .1% | .0% | .0% | .0% |

(Continued)

TITLE:

1990 Final Market Share Estimates

APPLICATION: PLATFORM: All Applications Personal Computer

REGION:

Europe

UNITS:

| | | | | | | Market | : Share - | ••••• |
|------------------------------|---------|----------|----------|---------|---------|----------|-----------|---------|
| | Total | Hardware | Software | Wkstns | Total | Hardware | Software | Wkstns |
| Company | Revenue | Revenue | Revenue | Shipped | Revenue | Revenue | Revenue | Shipped |
| ======= | ====== | ======= | ======= | | **** | Beres | ****** | |
| ERDAS | .5 | ,1 | .4 | 3 | .1% | .0% | .1% | .0% |
| Inca | .5 | .0 | .5 | 0 | .1% | .0% | .2% | .0% |
| CADMATIC | .5 | .0 | .3 | 3 | .0% | .0% | .1% | .0% |
| Caroline Informatique | .5 | .1 | .3 | 5 | .0% | .0% | .1% | .0% |
| CAD Lab | .4 | .0 | .4 | 0 | .0% | .0% | .1% | .0% |
| Soft* | .4 | .0 | .4 | 0 | .0% | .0% | .1% | .0% |
| Norsk Data | .4 | .2 | .1 | 7 | .0% | .0% | .0% | .0% |
| Logic Control* | .4 | .2 | .1 | 80 | .0% | .0% | .0% | .1% |
| Genasys II | .3 | .1 | .2 | 2 | .0% | .0% | .1% | .0% |
| Masta Corporation | .3 | .0 | .2 | 4 | .0% | .0% | .1% | .0% |
| Kontron Instruments | .2 | .1 | .1 | 4 | .0% | .0% | .0% | .0% |
| Instrumatic Espanola | .2 | .0 | .2 | 0 | .0% | .0% | .1% | .0% |
| Ikos Syst em s | .2 | .2 | .0 | 1 | .0% | .0% | .0% | .0% |
| ESDU International | .2 | .0 | .2 | 0 | .0% | .0% | .1% | .0% |
| TOOL Software | .1 | .0 | .1 | 3 | .0% | .0% | .0% | .0% |
| Genrad | .1 | .0 | .1 | 6 | .0% | .0% | .0% | .0% |
| Accugnaph | .1 | .0 | .1 | 0 | .0% | .0% | .0% | .0% |
| Raden Computational | .1 | .0 | .0 | 4 | .0% | .0% | .0% | .0% |
| Dolphin Integration | .0 | .0 | .0 | 0 | .0% | .0% | .0% | .0% |
| Other Companies | 57.8 | 91.5 | .0 | 27,294 | 5.9% | 14.7% | .0% | 24.1% |
| All Companies | 971.6 | 621.0 | 301.0 | 113,423 | 100.0% | 100.0% | 100.0% | 100.0% |
| All U.SBased Companies | 687.4 | 513.1 | 143.2 | 105,966 | 70.7% | 82.6% | 47.6% | 93.4% |
| All Asian-Based Companies | .3 | .2 | .1 | 10 | .0% | .0% | .0% | .0% |
| All European-Based Companies | 283.9 | 107.7 | 157.7 | 7,447 | 29.2% | 17.3% | 52.4% | 6.6% |
| All Hardware Companies | 541.9 | 514.8 | .0 | 106,498 | 55.8% | 82.9% | .0% | 93.9% |
| All Turnkey & SW Companies | 429.7 | 106.2 | 301.0 | 6,924 | 44.2% | 17.1% | 100.0% | 6.1% |

^{*}Contains reseller or OEM revenue: All or portions of this revenue line are not included in market totals

Source: Dataquest
June 1991

5

TITLE:

1990 Final Market Share Estimates

APPLICATION: PLATFORM;

Mechanical All Platforms

REGION:

Europe

UNITS:

Millions of Dollars/Actual Units

| Company Revenue Revenue <t< th=""></t<> |
|---|
| TBM 515.3 321.1 105.7 14,326 17.9% 20.2% 14.1% 16.5 Computervision 505.8 214.8 126.0 5,208 17.5% 13.5% 16.8% 6.0 |
| IBM 515.3 321.1 105.7 14,326 17.9% 20.2% 14.1% 16.5 Computervision 505.8 214.8 126.0 5,208 17.5% 13.5% 16.8% 6.0 |
| Computervision 505.8 214.8 126.0 5,208 17.5% 13.5% 16.8% 6.0 |
| |
| Hewlett-Packard 263.4 186.0 32.2 13,286 9.1% 11.7% 4.3% 15.3 |
| |
| Digital 194.2 141.8 .0 1,342 6.7% 8.9% .0% 1.5 |
| McDonnell Douglas 87.7 45.1 33.9 1,331 3.0% 2.8% 4.5% 1.5 |
| Control Data 85.9 47.5 11.7 1,103 3.0% 3.0% 1.6% 1.3 |
| Schlumberger 77.8 27.7 28.5 816 2.7% 1.7% 3.8% .9 |
| Sun 70.9 61.3 .0 2,879 2.5% 3.9% .0% 3.3 |
| Compaq 70.8 70.8 .0 11,791 2.5% 4.5% .0% 13.6 |
| Matra Datavision 68.1 30.7 27.3 743 2.4% 1.9% 3.6% .9 |
| Dassault* 62.9 .0 53.5 0 2.2% .0% 7.1% .0 |
| Intergraph 62.6 33.5 12.5 652 2.2% 2.1% 1.7% .8 |
| Siemens 52.4 26.2 18.4 696 1.8% 1.7% 2.4% .8 |
| Norsk Data 38.0 19.2 6.6 372 1.3% 1.2% .9% .4 |
| Silicon Graphics 31.7 27.9 .0 710 1.1% 1.8% .0% .8 |
| Cisigraph 31.1 10.9 10.8 288 1.1% .7% ·1.4% .3 |
| Autodesk 30.7 .0 30.7 0 1.1% .0% 4.1% .0 |
| STI-Straessle 28.8 6.6 15.8 269 1.0% .4% 2.1% .3 |
| Investronica SA 25.5 20.4 2.6 1,018 .9% 1.3% .3% 1.2 |
| Apple Computer 24.2 21.3 .0 4,649 .8% 1.3% .0% 5.4 |
| SDRC 24.1 .0 24.1 0 .8% .0% 3.2% .0 |
| Ferranti 21.8 8.1 10.0 201 ,8% .5% 1.3% .2 |
| Wiechers Datentechnik 20.3 16.2 4.1 494 .7% 1.0% .5% .6 |
| Vero International Software 18.2 .0 16.6 0 .6% .0% 2.2% .0 |
| Data Technology/DATECH* 17.0 3.1 12.2 491 .6% .2% 1.6% .6 |
| PAFEC 15.8 .0 15.8 0 .5% .0% 2.1% .0 |
| MacNeal-Schwendler 15.8 .0 15.1 0 .5% .0% 2.0% .0 |
| Mannesmann PROCAD 15.7 8.0 4.4 218 .5% .5% .6% .3 |
| Hahn & Kolb 15.4 9.3 4.6 220 .5% .6% .6% .3 |
| ISICAD 15.4 7.3 5.6 143 .5% .5% .7% .2 |
| ISYKON Software 15.4 7.7 5.4 220 .5% .5% .7% .3 |
| Engineering Computer Services* 13.7 5.5 4.7 215 .5% .3% .6% .2 |
| Delcam International 13.1 4.6 6.6 218 .5% .3% .9% .3 |

5

TITLE:

1990 Final Market Share Estimates

APPLICATION: PLATFORM:

Mechanical All Platforms

REGION:

Europe

UNITS:

| | | | | | ****** | Market | : Share - | |
|--------------------------------|---------|----------|----------|---------|---------|----------|-----------|---------|
| | Total | Нагомаге | Software | Wkstns | Total | Hardware | Software | Wkstns |
| Company | Revenue | Revenue | Revenue | Shipped | Revenue | Revenue | Revenue | Shipped |
| | ****** | Z=TZ==2 | ****** | ***** | ****** | RESERVE | BEFEER | ======= |
| Kewill Systems | 12.5 | 3.8 | 6.9 | 250 | .4% | .2% | .9% | .3% |
| Gerber Systems | 12.4 | 6.1 | 4.1 | 178 | .4% | .4% | .5% | .2% |
| Exapt | 12.3 | 6.0 | 4.2 | 211 | .4% | .4% | .6% | .2% |
| CADAM | 12.0 | 5.3 | 5.8 | 750 | .4% | .3% | .8% | .9% |
| Cimatron | 11.6 | 5.2 | 5.2 | 344 | .4% | .3% | .7% | .4% |
| CAD Lab | 11.5 | .0 | 9.2 | 0 | .4% | .0% | 1.2% | .0% |
| ItalCad | 10.8 | 5.1 | 2.6 | 101 | .4% | .3% | .3% | . 1% |
| Cimline | 10.3 | 2.1 | 6.2 | 197 | .4% | .1% | .8% | .2% |
| Fides Industrielle Automation | 10.0 | 1.2 | 9.0 | 75 | .3% | .1% | 1.2% | .1% |
| Unisys | 9.9 | 5.0 | 3.5 | 151 | .3% | .3% | .5% | .2% |
| PDA Engineering | 8.8 | .0 | 8.8 | 0 | .3% | .0% | 1.2% | .0% |
| ICL | 8.7 | 5.1 | 3.0 | 239 | .3% | .3% | .4% | .3% |
| Framesoft | 8.4 | .0 | 5.1 | 0 | .3% | .0% | .7% | .0% |
| Tebis | 8.4 | 1.3 | 5.9 | 42 | .3% | .1% | .8% | .0% |
| Auto-Trol | 8.4 | 3.4 | 2.9 | 99 | .3% | .2% | .4% | . 1% |
| DATAID Technologies* | 8.4 | .0 | 1.7 | 0 | .3% | .0% | .2% | .0% |
| Caditron | 7.8 | 3.9 | 3.1 | 120 | .3% | .2% | .4% | .1% |
| Radan Computational | 7.5 | 2.6 | 3.8 | 255 | .3% | .2% | .5% | .3% |
| Albert Nestler | 7.4 | 2.4 | 3.2 | 95 | .3% | .2% | .4% | .1% |
| Ziegler | 7.4 | .0 | 7.4 | 0 | .3% | .0% | 1.0% | .0% |
| CIMTEK* | 7.1 | 3.4 | 3.0 | 67 | .2% | .2% | .4% | . 1% |
| Research Machines | 6.9 | 6.9 | .0 | 1,056 | . 2% | .4% | .0% | 1.2% |
| Swanson Analysis | 6.5 | .0 | 6.5 | 0 | .2% | .0% | .9% | .0% |
| DAT Standard Information syste | 6.4 | .0 | 6.1 | 0 | .2% | .0% | .8% | .0% |
| Alias Research | 5.7 | .0 | 5.7 | 0 | .2% | .0% | .8% | .0% |
| rotring euroCAD | 5.5 | 3.4 | 2.0 | 147 | .2% | .2% | .3% | .2% |
| Technische Computer Systeme | 5.4 | 1.1 | 4.3 | 137 | .2% | .1% | -6% | .2% |
| Parametric Technology | 5.3 | .0 | 4.9 | 0 | .2% | .0% | .6% | .0% |
| Micrograph* | 4.6 | 2.8 | 1.4 | 96 | .2% | .2% | .2% | . 1% |
| Marcus Computer Systeme | 4.4 | 2.3 | 1,5 | 137 | .2% | .1% | .2% | .2% |
| MCS | 3.3 | .0 | 2.9 | 0 | .1% | .0% | .4% | .0% |
| Pathtrace | 3.3 | .9 | 2.2 | 46 | .1% | .1% | .3% | ,1% |
| Intercad | 3.1 | 1.6 | .9 | 151 | .1% | .1% | .1% | .2% |

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TITLE:

1990 Final Market Share Estimates

APPLICATION: PLATFORM:

Mechanical All Platforms

REGION:

Europe

UNITS:

Millions of Dollars/Actual Units

| | | | | | ••••• | Marke | t Share - | |
|---------------------------|---------|----------|----------|---------|---------|----------|-----------|---------|
| | Total | Hardware | Software | Wkstns | Total | Hardware | Software | Wkstns |
| Company | Revenue | Revenue | Revenue | Shipped | Revenue | Revenue | Revenue | Shipped |
| ======= | ****** | ====== | | ====== | ======= | | ====== | ****** |
| Serbi | 3.1 | .0 | 3.1 | 0 | . 1% | .0% | .4% | .0% |
| Whessoe Computing Systems | 3.1 | .0 | 3.1 | 0 | . 1% | .0% | .4% | .0% |
| XAO Industrie | 3.0 | 1.1 | 1.8 | 108 | . 1% | .1% | .2% | .1% |
| Olivetti | 2.9 | 2.4 | .0 | 436 | . 1% | .2% | .0% | .5% |
| MARC | 2.7 | .0 | 2.7 | 0 | . 1% | .0% | .4% | .0% |
| debis Systemhaus | 2.6 | .7 | 1.5 | 90 | . 1% | .0% | .2% | . 1% |
| CAMTEK | 2.5 | .0 | 2.1 | 0 | . 1% | .0% | .3% | .0% |
| FEA Limited | 2.5 | .6 | .6 | 48 | .1% | .0% | . 1% | . 1% |
| ADRA Systems | 2.5 | .9 | 1.4 | 45 | .1% | . 1% | .2% | .1% |
| Caroline Informatique | 2.3 | .5 | 1.6 | 30 | .1% | .0% | .2% | .0% |
| Superdraft | 2.3 | 1.1 | 1.1 | 123 | .1% | .1% | .2% | .1% |
| Anilam Electronics | 2.2 | .7 | 1.3 | 28 | .1% | .0% | .2% | .0% |
| Catalpa | 2.2 | .8 | 1.1 | 18 | .1% | .0% | .1% | .0% |
| ICAD | 2.1 | .0 | 1.7 | 0 | .1% | .0% | .2% | .0% |
| ISKA | 2.0 | .9 | .8 | 37 | .1% | .1% | .1% | .0% |
| Asicom* | 1.9 | .2 | 1.7 | 60 | .1% | .0% | .2% | .1% |
| Robocom | 1.6 | .0 | 1.6 | 0 | - 1% | .0% | .2% | .0% |
| CADKEY | 1.5 | 1.0 | .5 | 150 | .1% | .1% | .1% | .2% |
| CAD Centre | 1.5 | .0 | .8 | 0 | .1% | .0% | .1% | .0% |
| CNC Software | 1.2 | .0 | 1.2 | 0 | .0% | .0% | .2% | .0% |
| Mentor Graphics | 1.2 | .4 | .5 | 12 | .0% | .0% | .1% | .0% |
| Dell Computer | 1.1 | 1.1 | .0 | 286 | .0% | .1% | .0% | .3% |
| FEGS | 1.1 | .0 | .9 | 0 | .0% | .0% | .1% | .0% |
| CAD TECH Iberica* | 1.1 | .6 | .5 | 59 | .0% | .0% | .1% | .1% |
| Moda CAD | 1.1 | .3 | .7 | 9 | .0% | .0% | . 1% | .0% |
| Mechanical Dynamics | 1.0 | .0 | .9 | 0 | .0% | .0% | .1% | .0% |
| DELTA CAD* | ,9 | .4 | .4 | 11 | .0% | .0% | .1% | .0% |
| Club Informatico SA* | .9 | .4 | .4 | 34 | .0% | .0% | . 1% | .0% |
| S.T.i.D. s.r.l. | .8 | .0 | .8 | 0 | .0% | .0% | .1% | .0% |
| Vision 3D | .7 | .4 | .2 | 6 | .0% | .0% | .0% | .0% |
| Micrografx | .7 | .0 | .7 | 0 | .0% | .0% | .1% | .0% |
| | | | | | | | | |

(Continued)

TITLE:

1990 final Market Share Estimates

APPLICATION:

Mechanical

PLATFORM:

All Platforms

REGION:

Europe

UNITS:

| | | | | | | Market | t Share | |
|------------------------------|---------|----------|----------|---------|---------|----------|----------|---------|
| | Total | Hardware | Software | Wkstns | Total | Hardware | Software | Wkstns |
| Company | Revenue | Revenue | Revenue | Shipped | Revenue | Revenue | Revenue | Shipped |
| ====== | ======= | ======= | ****** | ****** | ####### | ####### | 222222 | ****** |
| Computational Mechanics | .7 | .0 | .7 | 0 | .0% | .0% | .1% | .0% |
| FHECOR* | .6 | .0 | .6 | 0 | .0% | .0% | .1% | .0% |
| ACERI SA | .6 | .1 | .3 | 3 | .0% | .0% | .0% | .0% |
| Aplein* | .5 | .5 | .0 | 6 | .0% | .0% | .0% | .0% |
| CENTUNION* | .4 | .1 | .2 | 6 | .0% | .0% | .0% | .0% |
| Cadtronic | .4 | .2 | .2 | 13 | .0% | .0% | .0% | .0% |
| Foresight Resources | .4 | .0 | .4 | 0 | .0% | .0% | . 1% | .0% |
| Everex Systems | .4 | .4 | .0 | 114 | .0% | .0% | .0% | .1% |
| Logic Control* | -4 | .2 | .1 | 80 | .0% | .0% | .0% | .1% |
| Spectrum Graphics | .3 | .1 | .2 | 3 | .0% | .0% | .0% | .0% |
| ESDU International | .2 | .0 | .2 | 0 | .0% | .0% | .0% | .0% |
| CAD-Capture · | .2 | .0 | .0 | 0 | .0% | .0% | .0% | .0% |
| DAPCO | .1 | .0 | .1 | 0 | .0% | .0% | .0% | .0% |
| Masta Corporation | .1 | .0 | .1 | 1 | .0% | .0% | .0% | .0% |
| Solbourne | .1 | .1 | .0 | 7 | .0% | .0% | .0% | .0% |
| Lamp Software | .1 | .0 | .1 | 4 | .0% | .0% | .0% | .0% |
| Accugraph | .1 | .0 | .0 | 2 | .0% | .0% | .0% | .0% |
| Number One Systems | .0 | .0 | .0 | 1 | .0% | .0% | .0% | .0% |
| Other Companies | 11.6 | 107.1 | .0 | 16,036 | .4% | 6.8% | .0% | 18.5% |
| All Companies | 2,885.0 | 1,586.1 | 750.3 | 86,707 | 100.0% | 100.0% | 100.0% | 100.0% |
| All U.SBased Companies | 2,243.6 | 1,355.7 | 438,1 | 77,383 | 77.8% | 85.5% | 58.4% | 89.2% |
| All Asian-Based Companies | .5 | .2 | .2 | 11 | .0% | .0% | .0% | .0% |
| All European-Based Companies | 641.0 | 230.1 | 312.1 | 9,313 | 22.2% | 14.5% | 41.6% | 10.7% |
| All Hardware Companies | 687.6 | 588.6 | .0 | 57,158 | 23.8% | 37.1% | .0% | 65.9% |
| All Turnkey & SW Companies | 2,197.4 | 997.5 | 750.3 | 29,549 | 76.2% | 62.9% | 100.0% | 34.1% |

^{*}Contains reseller or OEM revenue: All or portions of this revenue line are not included in market totals

Source: Dataquest
June 1991

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TITLE:

1990 Final Market Share Estimates

APPLICATION:

AEC

PLATFORM:

All Platforms

REGION:

Europe

UNITS:

| | | | | | | Market | t Share - | |
|--------------------------------|---------|----------|----------|---------|---------|----------|-----------|-----------|
| | Total | Hardware | Software | Wkstns | Total | Hardware | Software | Wkstns |
| Company | Revenue | Revenue | Revenue | Shipped | Revenue | Revenue | Revenue | Sh i pped |
| 222222 | ====== | ****** | ====== | ***** | ***** | ***** | ****** | ****** |
| 1ntergraph | 125.2 | 67.1 | 25.0 | 1,309 | 17.3% | 16.2% | 12.1% | 3.3% |
| 1 BM | 63.8 | 44.7 | 10.0 | 4,728 | 8.8% | 10.8% | 4.8% | 12.0% |
| Hewlett-Packard | 47.4 | 39.0 | .0 | 4,173 | 6.5% | 9.4% | .0% | 10.6% |
| Compaq | 43.7 | 43.7 | .0 | 7,279 | 6.0% | 10.6% | .0% | 18.5% |
| Digital | 35.9 | 26.3 | .0 | 248 | 5.0% | 6.4% | .0% | .6% |
| Autodesk | 35.6 | .0 | 35.6 | Đ | 4.9% | .0% | 17.2% | .0% |
| Nemetschek | 30.9 | 12.3 | 18.5 | 500 | 4.3% | 3.0% | 9.0% | 1.3% |
| Computervision | 24.3 | 9.8 | 7.0 | 275 | 3.4% | 2.4% | 3.4% | .7% |
| Apple Computer | 23.6 | 20.8 | .0 | 4,536 | 3.3% | 5.0% | .0% | 11.6% |
| Siemens | 23.0 | 11.5 | 8.0 | 305 | 3.2% | 2.8% | 3.9% | .8% |
| IS1CAD _. | 18.9 | 6.9 | 9.6 | 157 | 2.6% | 1.7% | 4.7% | .4% |
| McDonneil Douglas | 18.6 | 9.6 | 7.2 | 279 | 2.6% | 2.3% | 3.5% | .7% |
| ItalCad | 14.4 | 6.8 | 3.5 | 134 | 2.0% | 1.6% | 1.7% | .3% |
| Data Technology/DATECH* | 12.6 | 2.3 | 9.0 | 363 | 1.7% | .6% | 4.4% | .9% |
| Kewill Systems | 12.5 | 3.8 | 6.9 | 250 | 1.7% | .9% | 3.3% | -6% |
| Star Informatic | 12.0 | 10.5 | 3.1 | 550 | 1.7% | 2.5% | 1.5% | 1.4% |
| CAD Centre | 10.6 | .0 | 5.6 | 0 | 1.5% | .0% | 2.7% | .0% |
| Microway | 9.5 | 6.4 | 3.2 | 86 | 1.3% | 1.5% | 1.5% | .2% |
| Norsk Data | 9.0 | 4.8 | 1.7 | 97 | 1.2% | 1.2% | .8% | .2% |
| Soft-Tech Software Technologie | 9.0 | .9 | 7.2 | 225 | 1.2% | .2% | 3.5% | .6% |
| Kockums Computer Systems | 8.1 | 2.0 | 4.5 | 400 | 1.1% | .5% | 2.2% | 1.0% |
| t2 Solutions | 7.1 | 3.6 | 2.6 | 136 | 1.0% | .9% | 1.2% | .3% |
| Sun | 7.1 | 6.2 | .0 | 308 | 1.0% | 1.5% | .0% | .8% |
| BATISOFT | 7.0 | 1.1 | 3.5 | 225 | 1.0% | .3% | 1.7% | .6% |
| Club Informatico SA* | 5.8 | 2.6 | 2.9 | 226 | .8% | .6% | 1.4% | .6% |
| RIB/RZB | 5.0 | .5 | 4.0 | 24 | .7% | .1% | 1.9% | -1% |
| Dassault* | 4.7 | .0 | 4.0 | 0 | .7% | .0% | 2.0% | .0% |
| Computer Services Consultants | 4.5 | .0 | 4.5 | 0 | .6% | .0% | 2.2% | .0% |
| Hochtief | 4.0 | .6 | 2.8 | 34 | .6% | .1% | 1.3% | .1% |
| Research Machines | 3.9 | 3.9 | .0 | 594 | .5% | .9% | .0% | 1.5% |
| Caditron | 3.6 | 1.8 | 1.5 | 56 | .5% | .4% | .7% | .1% |
| Datagraphic | 3.4 | 1.7 | 1.4 | 55 | .5% | .4% | .7% | .1% |
| FHECOR* | 3.4 | .0 | 3.4 | 0 | .5% | .0% | 1.6% | .0% |
| | | | | | | | | |

4

TITLE:

1990 Final Market Share Estimates

APPLICATION:

AEC

PLATFORM:

All Platforms

REGION:

Europe

UNITS:

| | | | | | | Market | t Share - | |
|----------------------------|---------|----------|----------|------------|---------|----------|-----------|---------|
| | Total | Hardware | Software | Wkstns | Total | Hardware | Software | Wkstns |
| Company | Revenue | Revenue | Revenue | Shipped | Revenue | Revenue | Revenue | Shipped |
| ======= | 1002202 | =288=38 | ***** | ####### | | 8223823 | 222222 | **** |
| Auto-Trol | 3.4 | 1.4 | 1.2 | 39 | .5% | .3% | .6% | . 1% |
| Complansoft CAD | 3.1 | 1.5 | 1.5 | 216 | .4% | .4% | .7% | .5% |
| Gable CAD Systems | 2.6 | 1.0 | 1.2 | 32 | .4% | .2% | .6% | .1% |
| CADAM | 2.4 | 1.1 | 1.2 | 150 | .3% | .3% | .6% | .4% |
| Ziegler | 2.4 | .0 | 2.4 | 0 | .3% | .0% | 1.2% | .0% |
| ABB Engineering Automation | 2.1 | .0 | 2.1 | 0 | .3% | .0% | 1.0% | .0% |
| Control Data | 2.0 | 1.1 | .3 | 27 | .3% | .3% | .1% | .1% |
| Sinus Software | 1.9 | .9 | .9 | 3 6 | .3% | .2% | .5% | .1% |
| Elstree Computing | 1.8 | .8 | 1.0 | 50 | .2% | .2% | .5% | .1% |
| Lamp Software | 1.6 | .4 | 1.1 | 79 | .2% | .1% | .5% | .2% |
| Robocom | 1.6 | .0 | 1.6 | 0 | .2% | .0% | .8% | .0% |
| Olivetti | 1.5 | 1.3 | .0 | 254 | .2% | .3% | .0% | .6% |
| ARKTEC | 1.4 | .4 | 1.0 | 40 | .2% | .1% | .5% | .1% |
| PAFEC | 1.4 | .0 | 1.4 | 0 | .2% | .0% | .7% | .0% |
| Soft* | 1.4 | .0 | 1.2 | 0 | .2% | .0% | .6% | .0% |
| MEDESIGN | 1.4 | .4 | .5 | 15 | .2% | .1% | .2% | .0% |
| Radan Computational | 1.3 | .5 | .7 | 45 | .2% | . 1% | .3% | .1% |
| Ground Modelling Systems | 1.3 | .9 | .7 | 7 | .2% | .2% | .3% | .0% |
| Aplein* | 1.2 | 1.1 | .1 | 14 | .2% | .3% | .0% | .0% |
| Dell Computer | 1.1 | 1.1 | .0 | 279 | .2% | .3% | .0% | .7% |
| Integer | 1.1 | .0 | .9 | 0 | .1% | .0% | .4% | .0% |
| Serbi | 1.0 | .0 | 1.0 | 0 | .1% | .0% | .5% | .0% |
| Cadtronic | 1.0 | .6 | .5 | 29 | .1% | .1% | .2% | .1% |
| Micrografx | 1.0 | .0 | 1.0 | 0 | .1% | .0% | .5% | .0% |
| Spectrum Graphics | .9 | .3 | .5 | 9 | .1% | .1% | .2% | .0% |
| Accugraph | .9 | .4 | .4 | 23 | .1% | .1% | .2% | .1% |
| Micrograph* | .8 | .5 | .3 | 18 | .1% | . 1% | .1% | .0% |
| Asicom* | .8 | .1 | .7 | 25 | .1% | .0% | .3% | .1% |
| CADMATIC | .7 | .1 | .5 | 4 | .1% | .0% | .2% | .0% |
| Everex Systems | .6 | .6 | .0 | 169 | .1% | .1% | .0% | .4% |
| Moda CAD | .5 | .1 | .3 | 4 | -1% | .0% | .2% | .0% |
| | | | | | | | | |

(Continued)

TITLE:

1990 Final Market Share Estimates

APPLICATION:

AEC

PLATFORM:

All Platforms Europe

REGION: UNITS:

Millions of Dollars/Actual Units

| | | | | | | Market | : Share | |
|--------------------------------|---------|----------|----------|---------|---------|----------|----------|---------|
| | Total | Hardware | Software | Wkstns | Total | Hardware | Software | Wkstns |
| Company | Revenue | Revenue | Revenue | Shipped | Revenue | Revenue | Revenue | Shipped |
| | | | ***** | ====== | ====== | - | ====== | 222222 |
| CENTUN I ON* | .4 | .1 | .2 | 6 | .1% | .0% | .1% | .0% |
| Foresight Resources | .4 | .0 | .4 | 0 | . 1% | .0% | .2% | .0% |
| DAT Standard Information syste | .4 | .0 | .4 | 0 | . 1% | .0% | .2% | .0% |
| Masta Corporation | .4 | .0 | .3 | 2 | .1% | .0% | . 1% | .0% |
| DAPCO | .2 | .0 | .2 | 0 | .0% | .0% | . 1% | .0% |
| CAD-Capture | .2 | .0 | .0 | 0 | .0% | .0% | .0% | .0% |
| TOOL Software | .2 | .1 | .1 | 4 | .0% | .0% | .0% | .0% |
| DELTA CAD* | .1 | .0 | .0 | 1 | .0% | .0% | .0% | .0% |
| Solbourne | .0 | .0 | .0 | 2 | .0% | .0% | .0% | .0% |
| Other Companies | 27.8 | 46.1 | .0 | 10,111 | 3.8% | 11.1% | .0% | 25.8% |
| All Companies | 723.9 | 413.7 | 206.5 | 39,244 | 100.0% | 100.0% | 100.0% | 100.0% |
| All U.SBased Companies | 512.6 | 332.6 | 102.2 | 34,750 | 70.8% | 80.4% | 49.5% | 88.5% |
| All Asian-Based Companies | .0 | .0 | .0 | 0 | .0% | .0% | .0% | .0% |
| All European-Based Companies | 211.3 | 81.1 | 104.3 | 4,495 | 29.2% | 19.6% | 50.5% | 11.5% |
| All Hardware Companies | 234.3 | 210.6 | .0 | 32,274 | 32.4% | 50.9% | .0% | 82.2% |
| All Turnkey & SW Companies | 489.6 | 203.1 | 206.5 | 6,970 | 67.6% | 49.1% | 100.0% | 17.8% |

^{*}Contains reseller or OEM revenue: All or portions of this revenue line are not included in market totals

Source: Dataquest

June 1991

1

7

TITLE:

1990 Final Market Share Estimates

APPLICATION:

GIS/Mapping

PLATFORM: REGION:

All Platforms Europe

UNITS:

Millions of Dollars/Actual Units

| | | | | | | Market | t Share - | |
|--------------------------|---------|----------|----------|---------|---------|----------|-----------|---------|
| | Total | Hardware | Software | Wkstns | Total | Hardware | Software | Wkstns |
| Company | Revenue | Revenue | Revenue | Shipped | Revenue | Revenue | Revenue | Shipped |
| ***** | ====== | ======= | ====== | | RESERVE | 122EÇ1E | | ====== |
| Intergraph | 162.0 | 86.7 | 32.4 | 1,691 | 25.2% | 24.8% | 17.6% | 8.6% |
| Siemens | 151.4 | 77.4 | 53.7 | 2,079 | 23.6% | 22,2% | 29,2% | 10.6% |
| Digital | 39.6 | 28.9 | .0 | 273 | 6.2% | 8.3% | .0% | 1.4% |
| IBM | 36.7 | 26.9 | 5.0 | 3,435 | 5.7% | 7.7% | 2.7% | 17.5% |
| Compaq | 28.6 | 28.6 | .0 | 4,759 | 4.4% | 8.2% | .0% | 24.3% |
| McDonnell Douglas | 18.7 | 9.5 | 7.3 | 490 | 2.9% | 2,7% | 4.0% | 2.5% |
| ESRI | 15.7 | .0 | 13.9 | 0 | 2.4% | .0% | 7.5% | .0% |
| Landmark Graphics | 14.6 | 7.1 | 4.4 | 89 | 2.3% | 2.0% | 2.4% | .5% |
| ICL | 13.5 | 8.0 | 4.6 | 371 | 2.1% | 2.3% | 2.5% | 1.9% |
| Sysscan | 11.6 | 5.1 | 3.0 | 103 | 1.8% | 1.5% | 1.6% | .5% |
| Computervision | 11.4 | 5.6 | 2.4 | 165 | 1.8% | 1.6% | 1,3% | .8% |
| STI-Straessle | 10.8 | 2.5 | 6.0 | 101 | 1.7% | .7% | 3.2% | .5% |
| Laser-Scan | 8.8 | 2.2 | 4.4 | 29 | 1.4% | .6% | 2.4% | . 1% |
| Moss Systems | 8.3 | .0 | 7.4 | 0 | 1.3% | .0% | 4.0% | .0% |
| Autodesk | 8.1 | .0 | 8.1 | 0 | 1.3% | .0% | 4.4% | .0% |
| Sun | 7.1 | 6.1 | .0 | 293 | 1.1% | 1.8% | .0% | 1.5% |
| Apple Computer | 6.5 | 5.7 | .0 | 1,247 | 1.0% | 1.6% | .0% | 6.4% |
| PAFEC | 5.7 | .0 | 5.7 | 0 | .9% | .0% | 3.1% | .0% |
| Clemessy | 5.2 | 4.2 | .8 | 10 | .8% | 1.2% | .4% | .0% |
| Ground Modelling Systems | 5.1 | 3.4 | 2.6 | 29 | .8% | 1.0% | 1.4% | .1% |
| Synercom | 5.1 | .0 | 2.4 | 0 | .8% | .0% | 1.3% | .0% |
| Spectrum Graphics | 5.0 | 1.5 | 2.5 | 46 | .8% | .4% | 1.4% | .2% |
| ItalCad | 4.8 | 2.3 | 1.2 | 45 | .7% | .6% | .6% | .2% |
| Hewlett-Packard | 3.9 | 3.1 | .0 | 336 | .6% | .9% | .0% | 1.7% |
| Genasys II | 3.2 | 1.1 | 1.9 | 11 | .5% | .3% | 1.0% | . 1% |
| Data Technology/DATECH* | 3.1 | .6 | 2.2 | 88 | .5% | .2% | 1.2% | .5% |
| Norsk Data | 3.0 | 1.6 | .5 | 32 | .5% | .5% | .3% | .2% |
| Control Data | 3.0 | 2.0 | .5 | 71 | .5% | .6% | .3% | .4% |
| Eptisa* | 2.9 | .1 | 2.3 | 2 | .5% | .0% | , 1.3% | .0% |
| Alper Systems | 2,7 | 1.3 | .7 | 18 | .4% | .4% | .4% | . 1% |
| DATAID Technologies* | 2.1 | .0 | .4 | 0 | .3% | .0% | .2% | .0% |
| Ziegler | 2.0 | .0 | 2.0 | 0 | .3% | .0% | 1.1% | .0% |
| Macao Systems | 1.8 | 1.0 | .7 | 17 | .3% | .3% | .4% | . 1% |

7

TITLE:

1990 Final Market Share Estimates

APPLICATION: PLATFORM: GIS/Mapping
All Platforms

REGION:

Europe

UNITS:

Millions of Dollars/Actual Units

| | | | | | | Market | : Share - | |
|------------------------|---------|----------|----------|---------|---------|----------|-----------|---------|
| | Total | Hardware | Software | Wkstns | Total | Hardware | Software | Wkstns |
| Company | Revenue | Revenue | Revenue | Shipped | Revenue | Revenue | Revenue | Shipped |
| | 2238232 | ======= | ====== | ====== | ====== | ****** | | |
| ETAK | 1.5 | .1 | 1,5 | 4 | .2% | .0% | .8% | .0% |
| Cadtronic | 1.4 | .8 | .6 | 42 | .2% | .2% | .3% | .2% |
| ERDAS | 1.3 | .2 | 1.0 | 7 | .2% | .1% | .5% | .0% |
| Smallworld Systems | 1.3 | .5 | .8 | 36 | . 2% | . 1% | .4% | .2% |
| RIB/RZB | 1.2 | .1 | 1.0 | 6 | .2% | .0% | .5% | .0% |
| Microway | 1.1 | .7 | .4 | 9 | .2% | .2% | .2% | .0% |
| Micrograph* | 1.0 | .6 | .3 | 21 | .2% | .2% | .2% | .1% |
| Dynamic Graphics | 1.0 | .0 | .9 | 0 | .2% | .0% | .5% | .0% |
| Research Machines | 1.0 | 1.0 | .0 | 154 | .2% | .3% | .0% | .8% |
| DAPCO | .7 | .0 | .5 | 0 | .1% | .0% | .3% | .0% |
| Contract Data Research | .7 | .0 | .5 | 0 | .1% | .0% | .2% | .0% |
| Silicon Graphics | .6 | .6 | .0 | 15 | .1% | .2% | .0% | .1% |
| Olivetti | .6 | .5 | .0 | 93 | .1% | .1% | .0% | .5% |
| Solbourne | .5 | .5 | .0 | 36 | .1% | .1% | .0% | .2% |
| LEICA | .4 | .0 | .3 | 0 | .1% | .0% | .2% | .0% |
| Asicom* | .3 | .0 | .3 | 10 | .0% | .0% | .2% | .1% |
| Robocom | .3 | .0 | .3 | 0 | .0% | .0% | .2% | .0% |
| Caditron | .3 | .1 | .1 | 4 | .0% | .0% | .1% | .0% |
| Dell Computer | .2 | .2 | .0 | 49 | .0% | .1% | .0% | .2% |
| CAD-Capture | .2 | .0 | .0 | 0 | .0% | .0% | .0% | .0% |
| Lamp Software | .1 | .0 | .1 | 4 | .0% | .0% | .0% | .0% |
| Everex Systems | .1 | .1 | .0 | 23 | .0% | .0% | .0% | . 1% |
| Foresight Resources | .1 | .0 | .1 | 0 | .0% | .0% | .0% | .0% |
| Accugraph | .0 | .0 | .0 | 1 | .0% | .0% | .0% | .0% |
| Masta Corporation | .0 | .0 | .0 | 0 | .0% | .0% | .0% | .0% |

1

(Continued)

TITLE:

1990 Final Market Share Estimates

APPLICATION:

GIS/Mapping

PLATFORM:

All Platforms

REGION:

Europe

UNITS:

| | | | | | | - Market | Share - | |
|------------------------------|---------------|----------|----------|---------|---------|----------|----------|---------|
| | Total | Hardware | Software | Wkstns | Total | Hardware | Software | Wkstns |
| Company | Revenue | Revenue | Revenue | Shipped | Revenue | Revenue | Revenue | Shipped |
| | ======= | | | ======= | 2223882 | *===== | ====== | 2585255 |
| Other Companies | 15.5 | 20.6 | .0 | 3,236 | 2.4% | 5.9% | .0% | 16.5% |
| All Companies | 642.9 | 349.1 | 184.1 | 19,580 | 100.0% | 100.0% | 100.0% | 100.0% |
| All U.SBased Companies | 394. 0 | 234.9 | 83.9 | 16,352 | 61.3% | 67.3% | 45.6% | 83.5% |
| All Asian-Based Companies | .0 | .0 | .0 | 0 | .0% | .0% | .0% | .0% |
| All European-Based Companies | 248.9 | 114.2 | 100.1 | 3,227 | 38.7% | 32.7% | 54.4% | 16.5% |
| All Hardware Companies | 124.3 | 109.7 | .0 | 13,607 | 19.3% | 31.4% | .0% | 69.5% |
| All Turnkey & SW Companies | 518.5 | 230.4 | 184.1 | 5 973 | 80.7% | 68.6% | 100.0% | 30.5% |

^{*}Contains reseller or OEM revenue: All or portions of this revenue line are not included in market totals

Source: Dataquest
June 1991

8

TITLE: APPLICATION: 1990 Final Market Share Estimates Electronic Design Automation

PLATFORM:

All Platforms

REGION:

Europe

UNITS:

Millions of Dollars/Actual Units

| | | | | | | - Market | : Share - | |
|------------------------|---------|----------|----------|---------|---------|-----------------|--|---------|
| | Total | Hardware | Software | Wkstns | Total | Hardware | Software | Wkstns |
| Company | Revenue | Revenue | Revenue | Shipped | Revenue | Revenue | Revenue | Shipped |
| ####### | ======= | | ====== | ***** | ====== | ====== | ###################################### | *===== |
| Mentor Graphics | 119.5 | 33.5 | 50.2 | 1,184 | 12.5% | 7.2% | 16.3% | 3.5% |
| Hewlett-Packard | 95.0 | 69.4 | 6.1 | 6,542 | 9.9% | 15.0% | 2.0% | 19.4% |
| Sun | 92.2 | 80.5 | .0 | 3,968 | 9.6% | 17.3% | .0% | 11.8% |
| Digital | 90.1 | 65.3 | .0 | 776 | 9.4% | 14.1% | .0% | 2.3% |
| Compaq | 54.6 | 54.6 | .0 | 9,107 | 5.7% | 11.8% | .0% | 27.0% |
| Dazix | 44.9 | 7.2 | 18.0 | 331 | 4.7% | 1.5% | 5.8% | 1.0% |
| Racal-Redac | 39.7 | 1.6 | 32.2 | 181 | 4.1% | .4% | 10.5% | .5% |
| Valid | 39.6 | 2.7 | 23.8 | 204 | 4.1% | .6% | 7.8% | .6% |
| IBM | 35.6 | 27.8 | 3.8 | 4,397 | 3.7% | 6.0% | 1.2% | 13.1% |
| Computervision | 34.0 | 14.0 | 8.3 | 278 | 3.5% | 3.0% | 2.7% | .8% |
| Si eme ns | 31.5 | 15.5 | 11.0 | 418 | 3.3% | 3.3% | 3.6% | 1.2% |
| Cadence | 31.3 | .0 | 23.3 | 0 | 3.3% | .0% | 7.6% | .0% |
| Intergraph | 18.4 | 8.9 | 3.2 | 194 | 1.9% | 1.9% | 1.0% | .6% |
| ABB Cade International | 15.2 | 8.9 | 4.6 | 66 | 1.6% | 1.9% | 1.5% | .2% |
| Calay | 14.4 | 4.5 | 8.3 | 234 | 1.5% | 1.0% | 2.7% | .7% |
| Aucotec | 10.5 | 3.7 | 5.8 | 167 | 1.1% | .8% | 1.9% | .5% |
| LPKF | 9.9 | 6.4 | 2.5 | 400 | 1.0% | 1.4% | .8% | 1.2% |
| Scientific Calc. | 9,5 | 1.2 | 5.6 | 34 | 1.0% | .3% | 1.8% | .1% |
| EEsof | 7.8 | .0 | 6.8 | 5 | .8% | .0% | 2.2% | .0% |
| VLSI Technology | 7.6 | .2 | 6.3 | 22 | .8% | .0% | 2.0% | .1% |
| Teradyne | 7.3 | .0 | 6.0 | 0 | .8% | .0% | 2.0% | .0% |
| Kloeckner-Moeller | 6.8 | 4.1 | 2.4 | 107 | .7% | .9% | .8% | .3% |
| Ziegler | 6.6 | .0 | 6.6 | 0 | .7% | .0% | 2.2% | .0% |
| Autodesk | 6.5 | .0 | 6.5 | 0 | .7% | .0% | 2.1% | .0% |
| DECISA* | 5.9 | 3.4 | 1.8 | 104 | .6% | .7% | .6% | .3% |
| Apple Computer | 4.7 | 4.1 | .0 | 907 | .5% | .9% | .0% | 2.7% |
| Zycad | 4.6 | 3.8 | .0 | 38 | .5% | .8% | .0% | .1% |
| Synopsys | 3.9 | .0 | 3.5 | 0 | .4% | .0% | 1.2% | .0% |
| AnaCAD | 3.9 | .0 | 3.9 | 0 | .4% | .0% | 1.3% | .0% |
| Genrad | 3.7 | .7 | 2.5 | 39 | .4% | .2% | .8% | .1% |
| Orcad | 3.7 | .0 | 3.7 | 0 | .4% | .0% | | .0% |
| LSI Logic | 3.6 | .4 | 2.8 | 9 | .4% | .1% | .9% | .0% |
| Viewlogic Systems | 3.0 | .0 | 2.5 | 0 | .3% | .0% | .8% | .0% |

(Continued)

1

А

TITLE: APPLICATION:

1990 Final Market Share Estimates Electronic Design Automation

APPLICATION: PLATFORM:

All Platforms

REGION:

Europe

UNITS:

Millions of Dollars/Actual Units

| | | | | | | Marke | t Share · | |
|----------------------------|---------|----------|----------|-----------|---------|----------|------------|---------|
| | Total | Hardware | Software | Wkstns | Total | Hardware | Software | Wkstns |
| Company | Revenue | Revenue | Revenue | Shipped | Revenue | Revenue | Revenue | Shipped |
| *** | ======= | ET;::TT; | ======= | efficient | EZBRES | ****** | ****** | *===== |
| Xilinx | 3.0 | .0 | 2.7 | 0 | .3% | .0% | .9% | .0% |
| Logic Automation | 3.0 | .0 | 3.0 | 0 | .3% | .0% | 1.0% | .0% |
| Silvar-Lisco | 2.9 | .0 | 1.8 | 0 | .3% | .0% | .6% | .0% |
| Assigraph | 2.8 | .0 | 2.2 | 21 | .3% | .0% | .7% | .1% |
| Ikos Systems | 2.7 | 2.7 | .0 | 12 | .3% | .6% | .0% | .0% |
| debis Systemhaus | 2.6 | .7 | 1.5 | 90 | .3% | . 1% | .5% | .3% |
| Solbourne | 2.6 | 2.6 | .0 | 192 | .3% | .6% | .0% | .6% |
| ALS Design | 2.6 | .0 | 2.6 | 0 | .3% | .0% | .8% | .0% |
| Research Machines | 2.6 | 2.6 | .0 | 396 | .3% | -6% | .0% | 1.2% |
| Academi Systems | 2.3 | .2 | 1.8 | 9 | .2% | .0% | .6% | .0% |
| BETRONEX | 2.2 | .0 | 2.2 | 0 | .2% | .0% | .7% | .0% |
| Micrograph* | 1.9 | 1.2 | .6 | 40 | .2% | .3% | .2% | .1% |
| CAD-UL | 1.7 | .0 | 1.7 | 0 | .2% | .0% | .6% | .0% |
| Microsim | 1.7 | .0 | 1.6 | 0 | .2% | .0% | .5% | .0% |
| Data I/O | 1.6 | .0 | 1.6 | 0 | .2% | .0% | .5% | .0% |
| ACTEL | 1.6 | .0 | 1.4 | 0 | .2% | .0% | .5% | .0% |
| CADAM | 1.6 | .7 | .8 | 100 | .2% | .2% | .3% | .3% |
| Data Technology/DATECH* | 1.4 | .2 | 1.0 | 39 | .1% | .1% | .3% | .1% |
| DECAD | 1.3 | .2 | .8 | 5 | .1% | .0% | .3% | .0% |
| Caditron | 1.3 | .6 | .5 | 20 | .1% | . 1% | .2% | .1% |
| CAD Software | 1.3 | .0 | 1.1 | 0 | .1% | .0% | .3% | .0% |
| Test Systems Strategies | 1.2 | .0 | 1.0 | 0 | .1% | .0% | .3% | .0% |
| Comdisco Systems | 1.2 | .0 | 1.1 | 0 | .1% | .0% | .3% | .0% |
| Serbi | 1.0 | .0 | 1.0 | 0 | .1% | .0% | .3% | .0% |
| Aucos elektronische Gerate | 1.0 | .3 | .7 | 100 | .1% | .1% | .2% | .3% |
| Vantage Analysis Systems | 1.0 | .0 | 1.0 | 0 | .1% | .0% | .3% | .0% |
| rotring euroCAD | 1.0 | .5 | .4 | 23 | .1% | . 1% | .1% | .1% |
| ISKA | .9 | .4 | .4 | 16 | .1% | .1% | .1% | .0% |
| MacNeal-Schwendler | .8 | .0 | .8. | 0 | .1% | .0% | .3% | .0% |
| Schlumberger | .8 | .2 | .2 | 8 | . 1% | .0% | .1% | .0% |
| Intercad | -8 | .4 | .2 | 38 | .1% | .1% | .1% | .1% |
| | | | | | | | | |

8 (Continued)

TITLE:

1990 Final Market Share Estimates

APPLICATION:

Electronic Design Automation

PLATFORM:

All Platforms

Europe

REGION: UNITS:

| | | | | | | Market | Share - | |
|--|---------|----------|----------|---------|---------|----------|----------|---------|
| | Total | Hardware | Software | Wkstns | Total | Hardware | Software | Wkstns |
| Company | Revenue | Revenue | Revenue | Shipped | Revenue | Revenue | Revenue | Shipped |
| ###################################### | ***** | ======= | 202222 | ****** | ====== | | ====== | |
| DAT Standard Information syste | .8 | .0 | .7 | 0 | .1% | .0% | .2% | .0% |
| Number One Systems | .8 | .1 | .7 | 19 | .1% | .0% | .2% | .1% |
| Inca | .7 | .0 | .7 | 0 | .1% | .0% | .2% | .0% |
| ICL . | .7 | .4 | .2 | 19 | .1% | .1% | .1% | .1% |
| Everex Systems | .5 | .5 | .0 | 151 | .1% | .1% | .0% | .4% |
| Deli Computer | .3 | .3 | .0 | 84 | .0% | .1% | .0% | .2% |
| Kontron Instruments | .2 | .1 | .1 | 4 | .0% | .0% | .0% | .0% |
| Instrumatic Espanola | .2 | .0 | .2 | 0 | .0% | .0% | .1% | .0% |
| Asicom* | .2 | .0 | .2 | 5 | .0% | .0% | .0% | .0% |
| Foresight Resources | .2 | .0 | .2 | 0 | .0% | .0% | .0% | .0% |
| DAPCO | .1 | .0 | .1 | 0 | .0% | .0% | .0% | .0% |
| Masta Corporation | .1 | .0 | .1 | 1 | .0% | .0% | .0% | .0% |
| Olivetti | .1 | .1 | .0 | 17 | .0% | .0% | .0% | .1% |
| Dolphin Integration | .1 | .0 | .1 | 0 | .0% | .0% | .0% | .0% |
| Robocom | .0 | .0 | .0 | 0 | .0% | .0% | .0% | .0% |
| Other Companies | 34.8 | 26.6 | 7.0 | 2,555 | 3.6% | 5.7% | 2.3% | 7.6% |
| All Companies | 959.3 | 463.9 | 307.4 | 33,677 | 100.0% | 100.0% | 100.0% | 100.0% |
| All U.SBased Companies | 792.4 | 412.3 | 210.9 | 31,320 | 82.6% | 88.9% | 68.6% | 93.0% |
| All Asian-Based Companies | .8 | .4 | .4 | 5 | .1% | .1% | .1% | .0% |
| All European-Based Companies | 166.1 | 51.3 | 96.1 | 2,352 | 17.3% | 11.0% | 31.3% | 7.0% |
| All Hardware Companies | 364.7 | 313.8 | .0 | 28,035 | 38.0% | 67.6% | .0% | 83.2% |
| All Turnkey & SW Companies | 594.6 | 150.1 | 307.4 | 5,642 | 62.0% | 32.4% | 100.0% | 16.8% |

^{*}Contains reseller or OEM revenue: All or portions of this revenue line are not included in market totals

Source: Dataquest
June 1991

0

TITLE:

1990 Final Market Share Estimates

APPLICATION:

Electronic CAE All Platforms

PLATFORM: REGION:

Europe

UNITS:

Millions of Dollars/Actual Units

| | | | | | | ••••• | Market | Share - | ••••• |
|----------------|------------|---------|----------|----------|---------|---------|----------|----------|---------|
| | | Total | Hardware | Software | Wkstns | Total | Hardware | Software | Wkstns |
| * Company | f | gevenue | Revenue | Revenue | Shipped | Revenue | Revenue | Revenue | Shipped |
| | | | eeree:: | ======= | 2020202 | ****** | | ****** | rifeesk |
| Mentor Graphi | | 72.4 | 21.0 | 30.4 | 718 | 13.5% | 8.0% | 16.9% | 3.2% |
| Hewlett-Packa | rd | 67.6 | 52.5 | 3.5 | 4,921 | 12.6% | 19.9% | 1.9% | 22.0% |
| Sun | | 42.5 | 37.1 | .0 | 1,815 | 7.9% | | .0% | 8.1% |
| Compaq | | 38.5 | 38.5 | .0 | 6,423 | 7.2% | 14.6% | .0% | 28.8% |
| Digital | | 36.0 | 26.3 | .0 | 311 | 6.7% | 10.0% | .0% | 1.4% |
| Dazix | | 26.9 | 5.4 | 10.8 | 198 | 5.0% | | 6.0% | .9% |
| Valid | | 23.0 | 1.6 | 13.8 | 118 | 4.3% | .6% | 7.7% | .5% |
| Siemens | | 19.6 | 9.8 | 6.9 | 261 | 3.7% | 3.7% | 3.8% | 1.2% |
| IBM | | 15.9 | 15.1 | .0 | 3,545 | 3.0% | 5.7% | .0% | 15.9% |
| Racal-Redac | | 13.2 | .7 | 10.7 | 60 | 2.4% | .3% | 5.9% | .3% |
| Cadence | | 12.8 | .0 | 9.5 | 0 | 2.4% | .0% | 5.3% | .0% |
| Computervision | n | 11.3 | 4.8 | 2.8 | 96 | 2.1% | 1.8% | 1.5% | .4% |
| ABB Cade Inte | rnational | 10.6 | 6.4 | 3.2 | 46 | 2.0% | 2.4% | 1.8% | .2% |
| Aucotec | | 10.5 | 3.7 | 5.8 | 167 | 2.0% | 1.4% | 3.2% | .7% |
| Intergraph | | 9.2 | 5.0 | 1.6 | 95 | 1.7% | 1.9% | .9% | .4% |
| EEsof | | 7.8 | .0 | 6.8 | 5 | 1.5% | .0% | 3.8% | .0% |
| Teradyne | | 7.3 | .0 | 6.0 | 0 | 1.4% | .0% | 3.4% | .0% |
| Kloeckner-Moel | ller | 6.8 | 4.1 | 2.4 | 107 | 1.3% | 1.6% | 1.3% | .5% |
| Autodesk | | 5.7 | .0 | 5.7 | 0 | 1.1% | .0% | 3.2% | .0% |
| VLSI Technolog | ey . | 4.6 | .2 | 3.8 | 13 | .9% | .1% | 2.1% | . 1% |
| Zycad | | 4.6 | 3.8 | .0 | 38 | .9% | 1.4% | .0% | .2% |
| Synopsys | | 3.9 | .0 | 3.5 | 0 | .7% | .0% | 2.0% | .0% |
| AnaCAD | | 3.9 | .0 | 3.9 | 0 | .7% | .0% | 2.2% | .0% |
| Genrad | | 3.7 | .7 | 2.5 | 39 | .7% | .3% | 1.4% | .2% |
| Ziegler | | 3.7 | .0 | 3.7 | 0 | .7% | .0% | 2.1% | .0% |
| LSI Logic | | 3.2 | .3 | 2.5 | 8 | .6% | .1% | 1.4% | .0% |
| Viewlogic Syst | ens. | 3.0 | .0 | 2.5 | 0 | .6% | .0% | 1.4% | .0% |
| Xilinx | | 3.0 | .0 | 2.7 | 0 | .6% | .0% | 1.5% | .0% |
| Logic Automati | o n | 3.0 | .0 | 3.0 | 0 | .5% | .0% | 1.6% | .0% |
| Calay | | 2.9 | .9 | 1.7 | 47 | .5% | .3% | .9% | .2% |
| Assigraph | | 2.8 | .0 | 2.2 | 21 | .5% | .0% | 1.2% | .1% |
| Ikos Systems | | 2.7 | 2.7 | .0 | 12 | .5% | 1.0% | .0% | .1% |
| Orcad | | 2.6 | .0 | 2.6 | 0 | .5% | .0% | 1.5% | .0% |
| | | | | | | | | | |

•

TITLE:

1990 Final Market Share Estimates

APPLICATION:

Electronic CAE

PLATFORM:

All Platforms

REGION:

Europe

UNITS:

| Total Hardware Software Wkstns Total Hardware Software | Wkstns |
|---|---------|
| Company Revenue Revenue Revenue Shipped Revenue Revenue Revenue | Shipped |
| PERSONAL SECRETARIA SURRESSE SURRESSE SECRETARIA SOCIOSES | ======= |
| debis Systemhaus 2.6 .7 1.5 90 .5% .2% .9% | .4% |
| DECISA* 2.4 1.4 .7 39 .4% .5% .4% | .2% |
| Apple Computer 2.4 2.1 .0 454 .4% .8% .0% | 2.0% |
| ALS Design 1.9 .0 1.9 0 .4% .0% 1.1% | .0% |
| Microsim 1.7 .0 1.6 0 .3% .0% .9% | .0% |
| Data I/O 1.6 .0 1.6 0 .3% .0% .9% | .0% |
| ACTEL 1.6 .0 1.4 0 .3% .0% .8% | .0% |
| Research Machines 1.6 1.6 .0 242 .3% .6% .0% | 1.1% |
| Caditron 1.3 .6 .5 20 .2% .2% .3% | . 1% |
| Test Systems Strategies 1.2 .0 1.0 0 .2% .0% .6% | .0% |
| Comdisco Systems 1.2 .0 1.1 0 .2% .0% .6% | .0% |
| Serbi 1.0 .0 1.0 0 .2% .0% .6% | .0% |
| Micrograph* 1.0 .6 .3 21 .2% .2% .2% | . 1% |
| Aucos elektronische Gerate 1.0 .3 .7 100 .2% .1% .4% | .4% |
| Vantage Analysis Systems 1.0 .0 1.0 0 .2% .0% .6% | .0% |
| rotring euroCAD 1.0 .5 .4 23 .2% .2% | . 1% |
| ISKA .9 .4 .4 16 .2% .1% .2% | .1% |
| MacNeal-Schwendler .8 .0 .8 0 .2% .0% .4% | .0% |
| Intercad .8 .4 .2 38 .1% .2% .1% | .2% |
| DAT Standard Information syste .8 .0 .7 0 .1% .0% .4% | .0% |
| Inca .7 .0 .7 0 .1% .0% .4% | .0% |
| Data Technology/DATECH* .7 .1 .5 20 .1% .0% .3% | .1% |
| Solbourne .6 .6 .0 47 .1% .2% .0% | .2% |
| Scientific Calc5 .1 .3 2 .1% .0% .2% | .0% |
| CAD Software .3 .0 .3 0 .1% .0% .2% | .0% |
| Everex Systems .3 .3 .0 87 .1% .1% .0% | .4% |
| Dell Computer .2 .2 .0 42 .0% .1% .0% | .2% |
| Asicom* .2 .0 .2 5 .0% .0% .1% | .0% |
| DAPCO .1 .0 .1 0 .0% .0% .0% | .0% |
| Number One Systems .1 .0 .1 3 .0% .0% .1% | .0% |
| Foresight Resources .1 .0 .1 0 .0% .0% .1% | .0% |

(Continued)

TITLE:

1990 Final Market Share Estimates

APPLICATION:

Electronic CAE

PLATFORM: REGION: All Platforms Europe

UNITS:

| | | | | | | - Market | : Share - | |
|------------------------------|---------|----------|----------|---------|---------|----------|-----------|---------|
| | Total | Hardware | Software | Wkstns | Total | Mardware | Software | Wkstns |
| Company | Revenue | Revenue | Revenue | Shipped | Revenue | Revenue | Revenue | Shipped |
| #====== | | ***** | ****** | ****** | ====== | | ======= | 1110171 |
| Masta Corporation | .0 | .0 | .0 | 0 | .0% | .0% | .0% | .0% |
| Dolphin Integration | .0 | .0 | .0 | 0 | .0% | .0% | .0% | .0% |
| Other Companies | 20.7 | 13.5 | 6.4 | 2,013 | 3.9% | 5,1% | 3.6% | 9.0% |
| All Companies | 537.4 | 263.9 | 179.8 | 22,325 | 100.0% | 100.0% | 100.0% | 100.0% |
| All U.SBased Companies | 449.6 | 233.7 | 131.1 | 21,084 | 83.7% | 88.6% | 72.9% | 94.4% |
| All Asian-Based Companies | .1 | .0 | .1 | 1 | .0% | .0% | .0% | .0% |
| All European-Based Companies | 87.8 | 30.1 | 48.7 | 1,241 | 16.3% | 11.4% | 27.1% | 5.6% |
| All Hardware Companies | 206.0 | 180.5 | .0 | 19,349 | 38.3% | 68.4% | .0% | 86.7% |
| All Turnkey & SW Companies | 331.4 | 83.3 | 179.8 | 2,976 | 61.7% | 31.6% | 100.0% | 13.3% |

^{*}Contains reseller or OEM revenue: All or portions of this revenue line are not included in market totals

Source: Dataquest
June 1991

10

TITLE:

1990 Final Market Share Estimates

APPLICATION:

IC Layout

PLATFORM:

All Platforms Europe

REGION: UNITS:

Millions of Dollars/Actual Units

| | | | | | | - Market | Share - | • |
|------------------------------|---------|----------|----------|---------|---------|----------|----------|---|
| | Total | Hardware | Software | Wkstns | Total | Hardware | Software | Wkstns |
| Company | Revenue | Revenue | Revenue | Shipped | Revenue | Revenue | Revenue | Shipped |
| 252222 | 222222 | ====== | ======= | ====== | | ***** | | ****** |
| Sun | 28.4 | 24.8 | .0 | 1,230 | 28.3% | 50.8% | .0% | 54.7% |
| Mentor Graphics | 19.3 | 5.6 | 8.1 | 191 | 19.3% | 11.4% | 27.5% | 8.5% |
| Cadence | 17.9 | .0 | 13.3 | 0 | 17.8% | .0% | 44.8% | .0% |
| Digital | 14.4 | 10.5 | .0 | 124 | 14.4% | 21.6% | .0% | 5.5% |
| Hewlett-Packard | 5.4 | 4.6 | .0 | 490 | 5.4% | 9.4% | .0% | 21.8% |
| Valid | 4.8 | .3 | 2.9 | 24 | 4.7% | .7% | 9.7% | 1.1% |
| VLSI Technology | 3.0 | .1 | 2.5 | 9 | 3.0% | .2% | 8.4% | .4% |
| Silvar-Lisco | 2.9 | .0 | 1.8 | 0 | 2.9% | .0% | 5.9% | .0% |
| Solbourne | 1.4 | 1.4 | .0 | 104 | 1.4% | 2.9% | .0% | 4.6% |
| DECISA* | 1.2 | .7 | .4 | 18 | 1.2% | 1.5% | 1.2% | .8% |
| Micrograph* | .9 | .6 | .3 | 19 | .9% | 1.1% | .9% | .9% |
| LSI Logic | .4 | .0 | .3 | 1 | .4% | . 1% | 1.0% | .0% |
| Everex Systems | .1 | .1 | .0 | 23 | .1% | .2% | .0% | 1.0% |
| Dolphin Integration | .0 | .0 | .0 | 0 | .0% | .0% | .1% | .0% |
| Other Companies | .2 | .1 | .1 | 15 | .2% | .2% | -4% | .7% |
| All Companies | 100.3 | 48.8 | 29.6 | 2,249 | 100.0% | 100.0% | 100.0% | 100.0% |
| All U.SBased Companies | 100.0 | 48.6 | 29.4 | 2,247 | 99.7% | 99.8% | 99.5% | 99.9% |
| All Asian-Based Companies | .3 | .1 | .1 | 2 | .3% | .2% | .4% | .1% |
| All European-Based Companies | .0 | .0 | .0 | 0 | .0% | .0% | .1% | .0% |
| All Hardware Companies | 50.9 | 42.6 | .0 | 2,021 | 50.8% | 87.3% | .0% | 89.8% |
| All Turnkey & SW Companies | 49.4 | 6.2 | 29.6 | 229 | 49.2% | 12.7% | 100.0% | 10.2% |

^{*}Contains reseller or OEM revenue: All or portions of this revenue line are not included in market totals Source: Dataquest

June 1991

11

TITLE:

1990 Final Market Share Estimates

APPLICATION:

PCB/Hybrid/MCM All Platforms

PLATFORM: REGION:

Europe

UNITS:

Millions of Dollars/Actual Units

| | | | | | | - Market | Share · | |
|-------------------------|---------|----------|----------|---------|---------|----------|----------|---------|
| | Total | Hardware | Software | Wkstns | Total | Hardware | Software | Wkstns |
| Company | Revenue | Revenue | Revenue | Shipped | Revenue | Revenue | Revenue | Shipped |
| ====== | ***** | ====== | ****** | ******* | | ****** | | **** |
| Digital | 39.6 | 28.4 | .0 | 342 | 12.3% | 18.8% | .0% | 3.8% |
| Mentor Graphics | 27.8 | 6.9 | 11.7 | 275 | 8.6% | 4.6% | 11.9% | 3.0% |
| Racal-Redac | 26.5 | -9 | 21.5 | 121 | 8.2% | .6% | 21.9% | 1.3% |
| Computervision | 22.7 | 9.2 | 5.5 | 182 | 7.1% | 6.1% | 5.6% | 2.0% |
| Hewlett-Packard | 22.0 | 12.3 | 2.7 | 1,131 | 6.9% | 8.2% | 2.7% | 12.4% |
| Sun | 21.3 | 18.6 | .0 | 922 | 6.6% | 12.3% | .0% | 10.1% |
| IBM | 19.8 | 12.7 | 3.8 | 852 | 6.1% | 8.4% | 3.8% | 9.4% |
| Dazix | 18.0 | 1.8 | 7.2 | 132 | 5.6% | 1.2% | 7.3% | 1.5% |
| Compaq | 16.1 | 16.1 | .0 | 2,684 | 5.0% | 10.6% | .0% | 29.5% |
| Valid | 11.9 | .8 | 7.2 | 61 | 3.7% | .5% | 7.3% | .7% |
| Siemens | 11.9 | 5.7 | 4.2 | 158 | 3.7% | 3.7% | 4.2% | 1.7% |
| Calay | 11.5 | 3.6 | 6.7 | 187 | 3.6% | 2.4% | 6.8% | 2.1% |
| LPKF | 9.9 | 6.4 | 2.5 | 400 | 3.1% | 4.2% | 2.5% | 4.4% |
| Intergraph | 9.2 | 3.9 | 1.6 | 99 | 2.9% | 2.6% | 1.7% | 1.1% |
| Scientific Calc. | 9.0 | 1.1 | 5.3 | 32 | 2.8% | .7% | 5.4% | .4% |
| ABB Cade International | 4.6 | 2.5 | 1.4 | 20 | 1.4% | 1.7% | 1.4% | .2% |
| Ziegler | 2.9 | .0 | 2.9 | 0 | .9% | .0% | 3.0% | .0% |
| DECISA* | 2.4 | 1.3 | .7 | 47 | .7% | .8% | .7% | .5% |
| Apple Computer | 2.4 | 2.1 | .0 | 454 | .7% | 1.4% | .0% | 5.0% |
| Academi Systems | 2.3 | .2 | 1.8 | 9 | .7% | .1% | 1.9% | .1% |
| BETRONEX | 2.2 | .0 | 2.2 | 0 | .7% | .0% | 2.2% | .0% |
| CAD-UL | 1.7 | .0 | 1.7 | 0 | .5% | .0% | 1.7% | .0% |
| CADAM | 1.6 | .7 | .8 | 100 | .5% | .5% | .8% | 1.1% |
| DECAD | 1.3 | .2 | .8 | 5 | .4% | .1% | .8% | .1% |
| Orcad | 1.1 | .0 | 1.1 | 0 | .3% | .0% | 1,1% | .0% |
| Research Machines | 1.0 | 1.0 | .0 | 154 | .3% | .7% | .0% | 1.7% |
| CAD Software | .9 | .0 | .8 | 0 | .3% | .0% | .8% | .0% |
| Autodesk | .8 | .0 | .8 | 0 | .2% | .0% | .8% | .0% |
| Schlumberger | .8 | .2 | .2 | 8 | .2% | .1% | .2% | .1% |
| ICL | .7 | .4 | .2 | 19 | .2% | .3% | .2% | .2% |
| Data Technology/DATECH* | .7 | .1 | .5 | 20 | .2% | .1% | .5% | .2% |
| ALS Design | .6 | .0 | .6 | 0 | .2% | .0% | .7% | .0% |
| - | | | | | | | | |

11 (Continued)

TITLE:

1990 Final Market Share Estimates

APPLICATION:

PCB/Hybrid/MCM All Platforms

PLATFORM: REGION:

Europe

UNITS:

| | | | | | ••••• | Market | t Share | • • • • • • • • |
|------------------------------|---------|--|----------|--|---------|----------|----------|-----------------|
| | Total | Hardware | Software | Wkstns | Total | Hardware | Software | Wkstns |
| Company | Revenue | Revenue | Revenue | Shipped | Revenue | Revenue | Revenue | Shipped |
| 722220 | *===== | ###################################### | **** | ###################################### | | ======= | | ======= |
| Number One Systems | .6 | .0 | .6 | 16 | .2% | .0% | .6% | .2% |
| Cadence | .6 | .0 | .5 | 0 | .2% | .0% | .5% | .0% |
| Solbourne | .5 | .6 | .0 | 40 | .2% | .4% | .0% | .4% |
| Kontron Instruments | .2 | .1 | .1 | 4 | . 1% | .1% | .1% | .0% |
| Instrumatic Espanola | .2 | .0 | .2 | 0 | . 1% | .0% | .2% | .0% |
| Dell Computer | .2 | .2 | .0 | 42 | . 1% | .1% | .0% | .5% |
| Everex Systems | .1 | .1 | .0 | 41 | .0% | .1% | .0% | .5% |
| Olivetti | .1 | .1 | .0 | 17 | .0% | .0% | .0% | .2% |
| Masta Corporation | .1 | .0 | .0 | 1 | .0% | .0% | .0% | .0% |
| Foresight Resources | .1 | .0 | .1 | 0 | .0% | .0% | .1% | .0% |
| Robocom | .0 | .0 | .0 | 0 | .0% | .0% | .0% | .0% |
| Other Companies | 13.8 | 13.0 | .5 | 527 | 4.3% | 8.6% | .5% | 5.8% |
| All Companies | 321.6 | 151.3 | 98.1 | 9,102 | 100.0% | 100.0% | 100.0% | 100.0% |
| All U.SBased Companies | 242.8 | 130.0 | 50.4 | 7,988 | 75.5% | 85.9% | 51.4% | 87.8% |
| All Asian-Based Companies | -4 | .2 | .2 | 3 | .1% | .1% | .2% | .0% |
| All European-Based Companies | 78.3 | 21.2 | 47.4 | 1,111 | 24.4% | 14.0% | 48.3% | 12.2% |
| All Hardware Companies | 107.8 | 90.8 | .0 | 6,665 | 33.5% | 60.0% | .0% | 73.2% |
| All Turnkey & SW Companies | 213.8 | 60.6 | 98.1 | 2.437 | 66.5% | 40.0% | 100.0% | 26.8% |

^{*}Contains reseller or OEM revenue: All or portions of this revenue line are not included in market totals

Source: Dataquest
June 1991

12

TITLE:

1990 Final Market Share Estimates

APPLICATION:

All Applications

PLATFORM:

All Platforms

REGION:

Benelux

UNITS:

Millions of Dollars/Actual Units

| | | | | | | Market | : Share - | |
|-------------------------|---------|----------|----------|---------|---------|--|-----------|---------|
| | Total | Hardware | Software | Wkstns | Total | Hardware | Software | Wkstns |
| Company | Revenue | Revenue | Revenue | Shipped | Revenue | Revenue | Revenue | Shipped |
| ****** | BEREES | ***** | ***** | | ****** | ###################################### | | 3272222 |
| 1BM | 51.2 | 32.8 | 9.9 | 1,963 | 15.8% | 17.5% | 13.4% | 16.4% |
| Intergraph | 40.5 | 21.6 | 8.1 | 423 | 12.5% | 11.5% | 10.9% | 3.5% |
| Digital | 36.0 | 26.2 | .0 | 264 | 11,1% | 14.0% | .0% | 2.2% |
| Computervision | 33.6 | 14.2 | 8.5 | 346 | 10.4% | 7.6% | 11.5% | 2.9% |
| Hewlett-Packard | 26.1 | 19.1 | 2.3 | 1,593 | 8.0% | 10.2% | 3.1% | 13.3% |
| Mentor Graphics | 13.2 | 3.7 | 5.5 | 130 | 4.1% | 2.0% | 7.5% | 1.1% |
| Sun | 12.4 | 10.8 | .0 | 521 | 3.8% | 5.7% | .0% | 4.4% |
| Compaq | 11.9 | 11.9 | .0 | 1,976 | 3.7% | 6.3% | .0% | 16.5% |
| McDonnell Douglas | 9.7 | 5.0 | 3.7 | 149 | 3.0% | 2.7% | 5.1% | 1.2% |
| Siemens | 6.0 | 3.1 | 2.1 | 82 | 1.8% | 1.6% | 2.9% | .7% |
| Apple Computer | 5.3 | 4.7 | .0 | 1,021 | 1.6% | 2.5% | .0% | 8.5% |
| Autodesk | 4.9 | .0 | 4.9 | 0 | 1.5% | .0% | 6.6% | .0% |
| Control Data | 4.4 | 2.5 | .6 | 58 | 1.3% | 1.3% | .8% | .5% |
| Racal-Redac | 2.9 | .1 | 2.3 | 13 | .9% | .1% | 3.1% | . 1% |
| Schlumberger | 2.8 | 1.0 | 1.0 | 29 | .9% | .5% | 1.4% | .2% |
| Silicon Graphics | 2.3 | 2.0 | .0 | 51 | .7% | 1.1% | .0% | -4% |
| Dazix | 2.3 | .4 | .9 | 17 | .7% | .2% | 1.2% | .1% |
| Data Technology/DATECH* | 2.1 | .4 | 1.4 | 59 | .6% | .2% | 1.9% | .5% |
| Norsk Data | 1.5 | .8 | .3 | 15 | .5% | .4% | .4% | .1% |
| Star Informatic | 1.5 | 1.3 | .4 | 69 | .5% | .7% | .5% | .6% |
| ESRI | 1.4 | .0 | 1.2 | 0 | .4% | .0% | 1.7% | .0% |
| Matra Datavision | 1.4 | .6 | .6 | 14 | .4% | .3% | .7% | .1% |
| Dassaul t* | 1.4 | .0 | 1.2 | 0 | .4% | .0% | 1.6% | .0% |
| Kewill Systems | 1.2 | .4 | .7 | 25 | .4% | .2% | .9% | .2% |
| SDRC | 1.2 | .0 | 1.2 | 0 | .4% | .0% | 1.6% | .0% |
| Valid | 1.2 | .1 | .7 | 6 | .4% | .0% | 1.0% | .1% |
| Investronica SA | 1.2 | .9 | .1 | 46 | .4% | .5% | .1% | .4% |
| Gerber Systems | 1.1 | .6 | .4 | 15 | .3% | .3% | .5% | . 1% |
| Wiechers Datentechnik | 1.0 | .8 | .2 | 20 | .3% | .4% | .3% | .2% |
| Calay | 1.0 | .3 | .6 | 16 | .3% | .2% | .8% | .1% |
| VLSI Technology | 1.0 | .0 | .8 | 3 | .3% | .0% | 1.1% | .0% |
| Intercad | 1.0 | .5 | .3 | 47 | .3% | .3% | .4% | .4% |
| Scientific Calc. | .9 | 1.1 | .6 | 3 | .3% | . 1% | .8% | .0% |

12

TITLE:

1990 Final Market Share Estimates

APPLICATION:

All Applications All Platforms

PLATFORM: REGION:

Benetux

UNITS:

Millions of Dollars/Actual Units

| | | | | | | Marke | t Share - | |
|--------------------------------|---------|----------|----------|---------|---------|----------|-----------|---------|
| | Total | Hardware | Software | Wkstns | Total | Hardware | Software | Wkstns |
| Company | Revenue | Revenue | Revenue | Shipped | Revenue | Revenue | Revenue | Shipped |
| BEBER#2 | ****** | **** | ****** | E2222E | ****** | ****** | ****** | ***** |
| Parametric Technology | .9 | .0 | .8 | 0 | .3% | .0% | 1.1% | .0% |
| MacNeal-Schwendler | .8 | .0 | .8 | 0 | .2% | .0% | 1.1% | .0% |
| Cisigraph | .8 | .3 | .3 | 7 | .2% | .1% | .4% | .1% |
| Vero International Software | .7 | .0 | .7 | 0 | .2% | .0% | .9% | .0% |
| Research Machines | .7 | .7 | .0 | 110 | .2% | .4% | .0% | .9% |
| Kockums Computer Systems | .7 | .2 | .4 | 32 | .2% | .1% | .5% | .3% |
| Cimline | .6 | .1 | .4 | 12 | .2% | .1% | .5% | .1% |
| PAFEC | .6 | .0 | .6 | 0 | .2% | .0% | .8% | .0% |
| Aucotec | .5 | .2 | .3 | 8 | .2% | .1% | .4% | .1% |
| Framasoft | .5 | .0 | .3 | 0 | .2% | .0% | .4% | .0% |
| Exapt | .5 | .3 | .2 | 8 | .2% | .1% | .2% | .1% |
| Unisys | .5 | .3 | .2 | 7 | .2% | .1% | .2% | .1% |
| Viewlogic Systems | .5 | .0 | .4 | Û | .1% | .0% | .5% | .0% |
| Ferranti | .4 | .2 | .2 | 4 | .1% | .1% | .3% | .0% |
| Hochtief | .4 | .1 | .3 | 4 | .1% | .0% | .4% | .0% |
| Genasys II | .4 | .1 | .2 | 1 | .1% | .1% | .3% | .0% |
| Delcam International | .4 | .1 | .2 | 7 | .1% | .1% | .3% | .1% |
| DAT Standard Information syste | .3 | .0 | .3 | 0 | .1% | .0% | .4% | .0% |
| Olivetti | .3 | .3 | .0 | 50 | .1% | .1% | .0% | .4% |
| Robocom | .3 | .0 | .3 | 0 | .1% | .0% | .4% | .0% |
| Ziegler | .3 | .0 | .3 | 0 | .1% | .0% | .4% | .0% |
| PDA Engineering | .3 | .0 | .3 | Û | .1% | .0% | .4% | .0% |
| Silvar-Lisco | .3 | .0 | .2 | 0 | .1% | .0% | .2% | .0% |
| Moss Systems | .3 | .0 | .2 | 0 | .1% | .0% | .3% | .0% |
| Aucos elektronische Gerate | .2 | .1 | .1 | 20 | .1% | .0% | .2% | .2% |
| Radan Computational | .2 | .1 | .1 | 6 | .1% | .0% | .1% | .1% |
| XAO Industrie | .2 | .1 | .1 | 6 | .1% | .0% | .1% | .1% |
| Cimatron | .2 | .1 | .1 | 5 | .1% | .0% | .1% | .0% |
| Technische Computer Systeme | .2 | .0 | .1 | 4 | .0% | .0% | .2% | .0% |
| Catalpa | .2 | .1 | .1 | 1 | .0% | .0% | .1% | .0% |
| Pathtrace | .2 | .0 | .1 | 2 | .0% | .0% | .1% | .0% |

12 (Continued)

TITLE:

1990 Final Market Share Estimates

APPLICATION:

All Applications

PLATFORM:

All Platforms Benelux

REGION: UNITS:

Millions of Dollars/Actual Units

| | | | | | | Market | : Share - | |
|------------------------------|---------|----------|----------|----------------|---------|----------|------------|---------|
| | Total | Hardware | Software | Wkstns | Total | Hardware | Software | Wkstns |
| Company | Revenue | Revenue | Revenue | Shipped | Revenue | Revenue | Revenue | Shipped |
| **** | ====== | | | ****** | ****** | ****** | | ****** |
| t2 Solutions | .1 | .1 | .1 | 3 | .0% | .0% | .1% | .0% |
| ALS Design | -1 | .0 | .1 | 0 | .0% | .0% | .2% | .0% |
| CAD-UL | .1 | .0 | .1 | 0 | .0% | .0% | .2% | .0% |
| Serbi | .1 | .0 | .1 | 0 | .0% | .0% | .1% | .0% |
| MEDESIGN | .1 | .0 | .0 | 1 | .0% | .0% | .0% | .0% |
| CAMTEK | .1 | .0 | .1 | 0 | .0% | .0% | .1% | .0% |
| Lamp Software | .1 | .0 | .1 | 4 | .0% | .0% | .1% | .0% |
| LEICA | .1 | .0 | .1 | 0 | .0% | .0% | .1% | .0% |
| Solbourne | .1 | _1 | .0 | 5 | .0% | .0% | .0% | .0% |
| RIB/RZB | .1 | .0 | .1 | 0 | .0% | .0% | . 1% | .0% |
| Zycad | .1 | .0 | .0 | 0 | .0% | .0% | .0% | .0% |
| BETRONEX | .0 | .0 | .0 | 0 | .0% | .0% | .1% | .0% |
| Masta Corporation | .0 | .0 | .0 | 0 | .0% | .0% | .0% | .0% |
| MCS | .0 | .0 | .0 | 0 | .0% | .0% | .0% | .0% |
| Inca | .0 | .0 | .0 | 0 | .0% | .0% | .0% | .0% |
| BATISOFT | .0 | .0 | .0 | 1 | .0% | .0% | .0% | .0% |
| debis Systemhaus | .0 | .0 | .0 | 1 | .0% | .0% | .0% | .0% |
| Vision 3D | .0 | .0 | .0 | 0 | .0% | .0% | .0% | .0% |
| Other Companies | 25.0 | 18.7 | 4.5 | 2,670 | 7.7% | 10.0% | 6.0% | 22.3% |
| All Companies | 324.3 | 187.6 | 73.9 | 11,973 | 100.0% | 100.0% | 100.0% | 100.0% |
| All U.SBased Companies | 294.5 | 176.1 | 59.4 | 11,334 | 90.8% | 93.9% | 80.4% | 94.7% |
| All Asian-Based Companies | .0 | .0 | .0 | 0 | .0% | .0% | .0% | .0% |
| All European-Based Companies | 29.8 | 11.5 | 14.5 | 639 | 9.2% | 6.1% | 19.6% | 5.3% |
| All Hardware Companies | 108.5 | 92.5 | .0 | 9,229 | 33.5% | 49.3% | .0% | 77.1% |
| All Turnkey & SW Companies | 215.8 | 95.1 | 73.9 | 2,744 | 66.5% | 50.7% | 100.0% | 22.9% |

^{*}Contains reseller or OEM revenue: All or portions of this revenue line are not included in market totals

Source: Dataquest

June 1991

13

TITLE:

1990 Final Market Share Estimates

APPLICATION:

All Applications

PLATFORM:

Technical Workstation

REGION:

Benelux

UNITS:

Millions of Dollars/Actual Units

| | | | | | | Market | t Share - | |
|--------------------------|---------|----------|----------|---------|---------|----------|-----------|---------|
| | Total | Hardware | Software | Wkstns | Total | Hardware | Software | Wkstns |
| Company | Revenue | Revenue | Revenue | Shipped | Révenue | Revenue | Revenue | Shipped |
| | **** | ****** | ***** | ****** | ****** | ====== | ****** | ***** |
| lntergraph | 33,5 | 18.7 | 6.0 | 371 | 19.6% | 22.0% | 12.8% | 12.2% |
| Computervision | 29.3 | 12.6 | 7.1 | 235 | 17.2% | 14.8% | 15.0% | 7.8% |
| Hewlett-Packard | 20.9 | 14.9 | 2.3 | 859 | 12.3% | 17.6% | 4.9% | 28.3% |
| Mentor Graphics | 13.2 | 3.7 | 5.5 | 130 | 7.7% | 4.4% | 11.7% | 4.3% |
| Sun | 10.0 | 8.8 | .0 | 445 | 5.8% | 10.3% | .0% | 14.7% |
| McDonnell Douglas | 8.1 | 4.2 | 3.1 | 93 | 4.7% | 4.9% | 6.6% | 3.1% |
| Digital | 7.9 | 5.7 | .0 | 264 | 4.6% | 6.7% | .0% | 8.7% |
| Siemens | 5.1 | 2.6 | 1.8 | 68 | 3.0% | 3.0% | 3.8% | 2.3% |
| IBM | 4.6 | 2.8 | 1.0 | 118 | 2.7% | 3.3% | 2.0% | 3.9% |
| Racal-Redac | 2.5 | .1 | 2.0 | 13 | 1.5% | .1% | 4.2% | .4% |
| Dazix | 2.3 | .4 | .9 | 17 | 1.3% | .4% | 1.9% | .5% |
| Silicon Graphics | 2.2 | 2.0 | .0 | 50 | 1.3% | 2.3% | .0% | 1.6% |
| Schlumberger | 1,9 | .7 | .7 | 16 | 1.1% | .8% | 1.5% | .5% |
| Control Data | 1.9 | 1.3 | .3 | 43 | 1.1% | 1.5% | .7% | 1.4% |
| Star Informatic | 1.5 | 1.3 | .4 | 69 | .9% | 1.5% | .8% | 2.3% |
| Matra Datavision | 1.4 | .6 | .6 | 14 | .8% | .7% | 1.2% | .5% |
| Valid | 1.2 | .1 | .7 | 6 | .7% | .1% | 1.5% | .2% |
| Gerber Systems | 1.1 | .6 | .4 | 15 | .7% | .6% | .8% | .5% |
| Kewill Systems | 1.1 | .3 | .6 | 24 | .7% | .4% | 1.3% | .8% |
| SDRC | 1.1 | .0 | 1.1 | 0 | .6X | .0% | 2.2% | .0% |
| Calay | 1.0 | .3 | .6 | 16 | .6% | .4% | 1.3% | .5% |
| VLSI Technology | 1.0 | .0 | .8 | 3 | .6% | .0% | 1.7% | .1% |
| Parametric Technology | .9 | .0 | .8 | 0 | .5% | .0% | 1.8% | .0% |
| ESRI | .8 | .0 | .7 | 0 | .5% | .0% | 1.5% | .0% |
| Scientific Calc. | .8 | .1 | .4 | 3 | .5% | .1% | .9% | .1% |
| Cisigraph | .7 | .3 | .3 | 6 | .4% | .3% | .5% | .2% |
| Norsk Data | .7 | .4 | .1 | 9 | .4% | .5% | .3% | .3% |
| Kockums Computer Systems | .7 | .2 | .4 | 32 | .4% | .2% | .8% | 1.1% |
| Cimline | .6 | .1 | .4 | 12 | .4% | .1% | .8% | .4% |
| PAFEC | .5 | .0 | .5 | 0 | .3% | .0% | 1.1% | .0% |
| Framesoft | .5 | .0 | .3 | Û | .3% | .0% | .6% | .0% |
| Ferranti | .4 | .2 | .2 | 4 | .3% | .2% | .4% | .1% |
| Dassault* | .4 | .0 | .4 | 0 | .3% | .0% | .8% | .0% |

13

TITLE:

1990 Final Market Share Estimates

APPLICATION:

All Applications

PLATFORM:

Technical, Workstation

REGION:

Benetux

UNITS:

| | | | | | | - Market | Share - | |
|-----------------------------|---------|----------|----------|---------|---------|----------|----------|-----------------|
| | Total | Hardware | Software | Wkstns | Total | Mardware | Software | Wkstns |
| Company | Revenue | Revenue | Revenue | Shipped | Revenue | Revenue | Revenue | Shi pped |
| ****** | 222222 | ***** | | ****** | CC==ECC | ======= | ***** | ****** |
| Autodesk | .4 | .0 | .4 | 0 | .2% | .0% | .8% | .0% |
| Delcam International | .4 | .1 | .2 | 7 | .2% | .2% | .4% | .2% |
| Unisys | .4 | .2 | .1 | 5 | .2% | .2% | .3% | .2% |
| Genasys II | .4 | .1 | .2 | 1 | . 2% | .2% | .5% | .0% |
| Wiechers Datentechnik | .3 | .2 | .1 | 3 | .2% | .3% | . 1% | -1% |
| Silvar-Lisco | .3 | .0 | .2 | 0 | .2% | .0% | .3% | .0% |
| Moss Systems | .3 | .0 | .2 | 0 | . 1% | .0% | .5% | .0% |
| MacNeal-Schwendler | .2 | .0 | .2 | 0 | .1% | .0% | .4% | .0% |
| Viewlogic Systems | .2 | .0 | .2 | 0 | .1% | .0% | .3% | .0% |
| Data Technology/DATECH* | .2 | .0 | .2 | 0 | .1% | .0% | .3% | .0% |
| PDA Engineering | .2 | .0 | .2 | 0 | .1% | .0% | .4% | .0% |
| Radan Computational | .2 | .1 | .1 | 6 | .1% | .1% | .2% | .2% |
| XAO Industrie | .2 | .1 | .1 | 6 | .1% | .1% | .2% | .2% |
| Aucotec | .z | .1 | .1 | 3 | .1% | .1% | .2% | -1% |
| Technische Computer Systeme | .2 | .0 | .1 | 4 | .1% | .0% | .3% | .1% |
| Catalpa | .2 | .1 | .1 | 1 | . 1% | .1% | .1% | .0% |
| t2 Solutions | .1 | .1 | .1 | 3 | .1% | .1% | .1% | .1% |
| Exapt | .1 | .1 | .1 | 4 | .1% | .1% | .1% | .1% |
| Cimatron | .1 | .1 | .1 | 4 | .1% | .1% | .1% | .1% |
| MEDESIGN | .1 | .0 | .0 | 1 | .0% | .0% | .1% | .0% |
| LEICA | .1 | .0 | .1 | 0 | .0% | .0% | .1% | .0% |
| CAMTEK | .1 | .0 | .0 | 0 | .0% | .0% | .1% | .0% |
| Zycad | .0 | .0 | .0 | 0 | .0% | .0% | .0% | .0% |
| debis Systemhaus | .0 | .0 | .0 | 1 | .0% | .0% | .0% | .0% |
| Lamp Software | .0 | .0 | .0 | 2 | .0% | .0% | .0% | . 1% |
| MCS | .0 | .0 | .0 | 0 | .0% | .0% | .0% | .0% |
| Inca | .0 | .0 | .0 | 0 | .0% | .0% | .0% | .0% |
| Masta Corporation | .0 | .0 | .0 | 0 | .0% | .0% | .0% | .0% |
| RIB/RZB | .0 | .0 | .0 | 0 | .0% | .0% | .0% | .0% |
| Solbourne | .0 | .0 | .0 | 1 | .0% | .0% | .0% | .0% |

13 (Continued)

TITLE:

1990 Final Market Share Estimates

APPLICATION:

All Applications

PLATFORM:

Technical Workstation

REGION:

Benetux

UNITS:

Millions of Dollars/Actual Units

| | | | | | | | Sildie | |
|------------------------------|---------|----------|----------|---------|---------|----------|----------|---------|
| | Total | Hardware | Software | Wkstns | Total | Hardware | Software | Wkstns |
| Company | Revenue | Revenue | Revenue | Shipped | Revenue | Revenue | Revenue | Shipped |
| *====== | ***** | **** | ====== | essette | | ====== | ====== | 2222232 |
| Other Companies | 6.5 | 1.1 | 4.0 | 25 | 3.8% | 1.3% | 8.5% | .8% |
| All Companies | 170.7 | 85.0 | 47.1 | 3,032 | 100.0% | 100.0% | 100.0% | 100.0% |
| All U.SBased Companies | 151.8 | 77.9 | 37.8 | 2,731 | 88.9% | 91.6% | 80.3% | 90.1% |
| All Asian-Based Companies | .0 | .0 | .0 | 0 | .0% | .0% | .0% | .0% |
| All European-Based Companies | 18.9 | 7.1 | 9.3 | 301 | 11.1% | 8.4% | 19.7% | 9.9% |
| All Hardware Companies | 30.5 | 25.2 | .0 | 1,362 | 17.9% | 29.7% | .0% | 44.9% |
| All Turnkey & SW Companies | 140.2 | 59.8 | 47.1 | 1,670 | 82.1% | 70.3% | 100.0% | 55.1% |

*Contains reseller or OEM revenue: All or portions of this revenue line are not included in market totals

Source: Dataquest

June 1991

14

TITLE:

1990 Final Market Share Estimates

APPLICATION: PLATFORM:

All Applications

REGION:

Host/Server

UNITS:

| | | | | | ••••• | - Market | Share - | |
|----------------------|---------|----------|-------------|-----------|---------|----------|----------|---------|
| | Total | Hardware | Software | Wkstns | Total | Hardware | Software | Wkstns |
| Company | Revenue | Revenue | Revenue | Sh i pped | Revenue | Revenue | Revenue | Shipped |
| ====== | ======= | 222222 | ====== | ====== | ****** | | ***** | 33553EE |
| IBM | 40.8 | 24.5 | 9.0 | 538 | 40.6% | 38.0% | 60.7% | 41.8% |
| Dîgital | 28.1 | 20.5 | .0 | 0 | 27.9% | 31.8% | .0% | .0% |
| Intergraph | 5.8 | 2.9 | .9 | 52 | 5.8% | 4.5% | 6.4% | 4.1% |
| Computervision | 3.6 | 1.6 | .8 | 104 | 3.6% | 2.5% | 5.5% | 8.1% |
| Control Data | 2.5 | 1.2 | .3 | 14 | 2.5% | 1.8% | 2.0% | 1.1% |
| Sun | 2.5 | 2.0 | -0 | 76 | 2.4% | 3.1% | .0% | 5.9% |
| McDonnell Douglas | 1.6 | .8 | .6 | 56 | 1.6% | 1.3% | 4.3% | 4.3% |
| Dassault* | .9 | .0 | .8 | 0 | .9% | .0% | 5,3% | .0% |
| Si am ens | .9 | .5 | .3 | 14 | .8% | .7% | 2.2% | 1.1% |
| Norsk Data | .8 | .4 | .1 | 6 | .8% | .5% | .8% | .5% |
| Schlumberger | .8 | .3 | .3 | 12 | .8% | .5% | 1.8% | 1.0% |
| MacNeal-Schwendler | .6 | .0 | .6 | 0 | .6% | .0% | 4.0% | .0% |
| Hewlett-Packard | .5 | .4 | .0 | 27 | .5% | .7% | .0% | 2.1% |
| ESRI | .5 | .0 | .4 | 0 | .5% | .0% | 2.8% | .0% |
| Exapt | .4 | .2 | .1 | 4 | -4% | .3% | .8% | .3% |
| Scientific Calc. | .2 | .0 | .1 | 1 | .2% | .1% | .9% | .1% |
| SDRC | .2 | .0 | .2 | 0 | .2% | .0% | 1.1% | .0% |
| Kewill Systems | .1 | .0 | .1 | 1 | .1% | .1% | .4% | .1% |
| Unisys | .1 | .1 | .0 | 1 | .1% | .1% | .3% | .1% |
| PDA Engineering | .1 | .0 | .1 | 0 | .1% | .0% | .6% | .0% |
| Cisigraph | .1 | .0 | .0 | 2 | .1% | .0% | .2% | . 1% |
| Framasoft | .1 | .0 | .0 | 0 | .0% | .0% | .2% | .0% |
| Solbourne | .1 | .1 | .0 | 4 | .0% | .1% | .0% | .3% |
| Silicon Graphics | .0 | .0 | .0 | 1 | .0% | .1% | .0% | .1% |
| Hochtief | .0 | .0 | .0 | 0 | .0% | .0% | . 1% | .0% |
| Masta Corporation | .0 | .0 | 40 , | 0 | .0% | .0% | .1% | .0% |
| Olivetti | .0 | .0 | .0 | 0 | .0% | .0% | .0% | .0% |
| MCS | .0 | .0 | .0 | 0 | .0% | .0% | . 1% | .0% |
| VLSI Technology | .0 | .0 | .0 | 0 | .0% | .0% | .0% | .0% |
| Zycad | .0 | .0 | .0 | 0 | .0% | .0% | .0% | .0% |

14 (Continued)

TITLE:

1990 Final Market Share Estimates

APPLICATION:

All Applications

PLATFORM:

Host/Server

REGION: UNITS: Benelux
Millions of Dollars/Actual Units

| | | | | | | - Market | Share - | | |
|------------------------------|---------|----------|----------|---------|---------|----------|----------|---------|--|
| | Total | Hardware | Software | Wkstns | Total | Hardware | Software | Wkstns | |
| Company | Revenue | Revenue | Revenue | Shipped | Revenue | Revenue | Revenue | Shipped | |
| ====== | ====== | EEBERRE | 322222 | 222222 | ****** | ****** | ****** | ======= | |
| Other Companies | 9.3 | 8.9 | .0 | 375 | 9.3% | 13.8% | .0% | 29.1% | |
| All Companies | 100.4 | 64.4 | 14.8 | 1,288 | 100.0% | 100.0% | 100.0% | 100.0% | |
| All U.SBased Companies | 97.2 | 63.3 | 13.3 | 1,256 | 96.8% | 98.3% | 90.0% | 97.5% | |
| All Asian-Based Companies | .0 | .0 | .0 | 0 | .0% | .0% | .0% | .0% | |
| All European-Based Companies | 3.3 | 1.1 | 1.5 | 32 | 3.2% | 1.7% | 10.0% | 2.5% | |
| All Hardware Companies | 41.0 | 32.2 | .0 | 480 | 40.9% | 50.1% | .0% | 37.2% | |
| All Turnkey & SW Companies | 59.4 | 32.1 | 14.8 | 809 | 59.1% | 49.9% | 100.0% | 62.8% | |

^{*}Contains reseller or OEM revenue: All or portions of this revenue line are not included in market totals

Source: Dataquest

1

15

TITLE:

1990 Final Market Share Estimates

APPLICATION:

All Applications

PLATFORM: REGION: Personal Computer Benelux

UNITS:

| | | | | | | - Market | t Share · | |
|--------------------------------|----------|----------|----------|---------|---------|----------|-----------|---------|
| | Total | Hardware | Software | Wkstns | Total | Hardware | Software | Wkstns |
| Company | Revenue | Revenue | Revenue | Shipped | Revenue | Revenue | Revenue | Shipped |
| **** | ER\$2528 | ****** | ****** | | **** | ****** | **** | |
| Compaq | 11.9 | 11.9 | .0 | 1,976 | 22.3% | 31.0% | .0% | 25.8% |
| IBM | 5.9 | 5.6 | .0 | 1,306 | 11.0% | 14.5% | .0% | 17.1% |
| Apple Computer | 5.3 | 4.7 | .0 | 1,021 | 10.0% | 12.2% | .0% | 13.3% |
| Hewlett-Packard | 4.6 | 3.7 | .0 | 708 | 8.7% | 9.7% | .0% | 9.2% |
| Autodesk | 4.5 | .0 | 4.5 | 0 | 8.4% | .0% | 36.8% | .0% |
| Data Technology/DATECH* | 1.9 | .4 | 1.3 | 59 | 3.5% | 1.0% | 10.4% | .8% |
| Intergraph | 1.2 | .0 | 1.1 | 0 | 2.2% | .0% | 8.9% | .0% |
| Investronica SA | 1.2 | .9 | .1 | 46 | 2.2% | 2.4% | .9% | .6% |
| Intercad | 1.0 | .5 | .3 | 47 | 1.8% | 1.3% | 2.2% | -6% |
| Vero International Software | .7 | .0 | .7 | 0 | 1.4% | .0% | 5.4% | .0% |
| Wiechers Datentechnik | .7 | .6 | .2 | 17 | 1.4% | 1.5% | 1.2% | .2% |
| Research Machines | .7 | .7 | .0 | 110 | 1.3% | 1.9% | .0% | 1.4% |
| Computervision | .7 | .0 | .7 | 7 | 1.3% | .1% | 5.4% | .1% |
| Hochtief | .4 | .1 | .3 | 4 | .8% | .2% | 2.4% | .0% |
| Racal -Redac | -4 | .0 | .4 | 0 | .7% | .0% | 3.0% | .0% |
| Aucotec | .4 | .1 | .2 | 6 | .7% | .3% | 1,7% | . 1% |
| DAT Standard Information syste | .3 | .0 | .3 | 0 | .6% | .0% | 2.5% | .0% |
| Olivetti | .3 | .2 | .0 | 49 | .5% | .6% | .0% | .6% |
| Robocom | .3 | .0 | .3 | 0 | .5% | .0% | 2.3% | .0% |
| Ziegler | .3 | .0 | .3 | 0 | .5% | .0% | 2.3% | .0% |
| Viewlogic Systems | .3 | .0 | .2 | 0 | .5% | .0% | 1.8% | .0% |
| Aucos elektronische Gerate | .2 | .1 | .1 | 20 | .4% | .2% | 1.2% | .3% |
| Pathtrace | .2 | .0 | .1 | 2 | .3% | .1% | .8% | .0% |
| ALS Design | -1 | .0 | .1 | 0 | .2% | .0% | 1.1% | .0% |
| CAD-UL | .1 | .0 | .1 | 0 | .2% | .0% | 1.1% | .0% |
| ESRI | .1 | .0 | .1 | 0 | .2% | .0% | 1.0% | .0% |
| Serbi | .1 | .0 | .1 | 0 | .2% | .0% | .8% | .0% |
| PAFEC | .1 | .0 | .1 | 0 | .1% | .0% | .5% | .0% |
| Cimatron | .1 | .0 | .0 | 2 | .1% | .1% | .2% | .0% |
| Lamp Software | .1 | .0 | .0 | 3 | .1% | .0% | .2% | .0% |
| BETRONEX | .0 | .0 | .0 | 0 | .1% | .0% | .3% | .0% |
| Genasys II | .0 | .0 | .0 | 0 | .1% | .0% | .2% | .0% |

f5 (Continued)

TITLE:

1990 Final Market Share Estimates

APPLICATION:

All Applications

PLATFORM:

Personal Computer

REGION:

Benetux

UNITS:

| | | | | | | ·- Market | Share - | • |
|------------------------------|---------|----------|----------|------------------|---------|-----------|----------|---|
| | Total | Hardware | Software | Wkstns | Total | Hardware | Software | Wkstns |
| Company | Revenue | Revenue | Revenue | Sh i pped | Revenue | Revenue | Revenue | Shipped |
| | ***** | ****** | ====== | ****** | ****** | ======= | ****** | ****** |
| RIB/RZB | .0 | .0 | .0 | 0 | . 1% | .0% | .3% | .0% |
| Schlumberger | .0 | .0 | .0 | 0 | .1% | .0% | .1% | .0% |
| BATISOFT | .0 | .0 | .0 | 1 | .0% | .0% | .1% | .0% |
| CAMTEK | .0 | .0 | .0 | 0 | .0% | .0% | .2% | .0% |
| Inca | .0 | .0 | .0 | 0 | .0% | .0% | .2% | .0% |
| Norsk Data | .0 | .0 | .0 | 0 | .0% | .0% | .0% | .0% |
| Masta Corporation | .0 | .0 | .0 | 0 | .0% | .0% | .1% | .0% |
| MCS | .0 | .0 | .0 | 0 | .0% | .0% | .1% | .0% |
| Vision 3D | .0 | .0 | .0 | 0 | .0% | .0% | .0% | .0% |
| Other Companies | 9.2 | 8.7 | .5 | 2,270 | 17.3% | 22.8% | 4.5% | 29.7% |
| All Companies | 53.1 | 38.2 | 12.1 | 7,653 | 100.0% | 100.0% | 100.0% | 100.0% |
| All U.SBased Companies | 45.5 | 34.9 | 8.4 | 7,347 | 85.6% | 91.4% | 69.1% | 96.0% |
| All Asian-Based Companies | .0 | .0 | .0 | 0 | .0% | .0% | .0% | .0% |
| All European-Based Companies | 7.7 | 3.3 | 3.8 | 306 | 14.4% | 8.6% | 30.9% | 4.0% |
| All Hardware Companies | 37.0 | 35.1 | .0 | 7,387 | 69.6% | 91.8% | .0% | 96.5% |
| All Turnkey & SW Companies | 16.1 | 3.1 | 12.1 | 266 | 30.4% | 8.2% | 100.0% | 3.5% |

^{*}Contains reseller or OEM revenue: All or portions of this revenue line are not included in market totals

Source: Dataquest
June 1991

16

TITLE:

1990 Final Market Share Estimates

APPLICATION: PLATFORM: Mechanical All Platforms

REGION:

Benelux

UNITS:

١

| | | | | | | Market | t Share · | |
|-----------------------------|---------|----------|----------|---------|---------|----------|-----------|---------|
| | Total | Hardware | Software | Wkstns | Total | Hardware | Software | Wkstns |
| Company | Revenue | Revenue | Revenue | Shipped | Revenue | Revenue | Revenue | Shipped |
| #63363# | ****** | ====== | ****** | 22222 | ***** | ***** | 322222 | ***** |
| IBN | 40.9 | 25.4 | 8.5 | 1,073 | 23.6% | 24.5% | 23.1% | 18.9% |
| Computervision | 29.5 | 12.5 | 7.5 | 304 | 17.0% | 12.1% | 20.4% | 5.3% |
| Digital | 19.4 | 14.2 | .0 | 134 | 11.2% | 13.7% | .0% | 2.4% |
| Hewlett-Packard | 15.9 | 11.3 | 1.9 | 823 | 9.1% | 10.9% | 5.1% | 14.5% |
| McDonnell Douglas | 8.8 | 4.5 | 3.4 | 133 | 5.0% | 4.4% | 9.3% | 2.3% |
| 1ntergraph | 6.9 | 3.7 | 1.4 | 72 | 4.0% | 3.6% | 3.8% | 1.3% |
| Sun | 5.0 | 4.3 | .0 | 202 | 2.9% | 4.1% | .0% | 3.5% |
| Compaq | 4.3 | 4.3 | .0 | 707 | 2.4% | 4.1% | .0% | 12.4% |
| Control Data | 4.1 | 2.3 | .6 | 53 | 2.4% | 2,2% | 1.5% | .9% |
| Schlumberger | 2.7 | 1.0 | 1.0 | 29 | 1.6% | .9% | 2.7% | .5% |
| Silicon Graphics | 2.2 | 2.0 | .0 | 50 | 1.3% | 1,9% | .0% | .9% |
| Apple Computer | 2.2 | 1.9 | .0 | 418 | 1.3% | 1,8% | .0% | 7.4% |
| Autodesk | 1.8 | .0 | 1.8 | 0 | 1,1% | .0% | 5.0% | .0% |
| Norsk Data | 1.5 | .8 | .3 | 15 | .9% | .7% | .7% | .3% |
| Matra Datavision | 1.4 | .6 | .6 | 14 | .8% | .6% | 1.5% | .3% |
| Dassaul t* | 1.3 | .0 | 1.1 | 0 | .7% | .0% | 2.9% | .0% |
| SDRC | 1.2 | .0 | 1.2 | 0 | .7% | .0% | 3.3% | .0% |
| Investronica SA | 1.2 | .9 | .1 | 46 | .7% | .9% | .3% | .8% |
| Gerber Systems | 1.1 | .6 | .4 | 15 | .6% | .5% | 1.0% | .3% |
| Data Technology/DATECH* | 1.0 | .2 | .7 | 29 | .6% | .2% | 2.0% | .5% |
| Wiechers Datentechnik | 1.0 | .8 | .2 | 20 | .6% | .8% | .5% | .3% |
| Parametric Technology | .9 | .0 | .8 | 0 | .5% | .0% | 2.3% | .0% |
| Cisigraph | .8 | .3 | .3 | 7 | .5% | .3% | .8% | .1% |
| MacNeal-Schwendler | .8 | .0 | .8 | 0 | .5% | .0% | 2.1% | .0% |
| Intercad | .8 | .4 | .2 | 38 | .4% | .4% | .6% | .7% |
| Vero International Software | .7 | .0 | .7 | 0 | .4% | .0% | 1.8% | .0% |
| Cimline | .6 | .1 | .4 | 12 | .4% | .1% | 1.0% | .2% |
| Kewill Systems | .6 | .2 | .3 | 13 | .4% | .2% | .9% | .2% |
| Framasoft | .5 | .0 | .3 | 0 | .3% | .0% | .8% | .0% |
| Exapt | .5 | .3 | .2 | 8 | .3% | .2% | .5% | .1% |
| Unisys | .5 | .3 | .2 | 7 | .3% | .3% | .5% | .1% |
| Ferrantî | .4 | .2 | .2 | 4 | .3% | .2% | .5% | . 1% |

16 (Continued)

TITLE:

1990 Final Market Share Estimates

APPLICATION:

Hechanical

PLATFORM: REGION: All Platforms Benelux

UNITS:

| | | | | | * | Market | t Share - | |
|--------------------------------|---------|----------|----------|---------|---------|----------|---------------------|---------|
| | Total | Hardware | Software | Wkstns | Total | Hardware | Software | Wkstns |
| Company | Revenue | Revenue | Revenue | Shipped | Revenue | Revenue | Revenu e | Shipped |
| =222202 | ###### | ==00TFE | ######## | ====== | ***** | ****** | ======= | CORECCE |
| PAFEC | .4 | .0 | .4 | 0 | .2% | .0% | 1.1% | .0% |
| Delcam International | -4 | .1 | .2 | 7 | .2% | .1% | .5% | .1% |
| Research Machines | .3 | .3 | .0 | 53 | .2% | .3% | .0% | .9% |
| DAT Standard Information syste | .3 | .0 | .3 | 0 | ,2% | .0% | .8% | .0% |
| PDA Engineering | .3 | .0 | .3 | 0 | .2% | .0% | .7% | .0% |
| XAO Industrie | .2 | -1 | .1 | 6 | -1% | .1% | .3% | .1% |
| Cimatron | .2 | -1 | .1 | 5 | .1% | .1% | .2% | .1% |
| Olivetti | .2 | .1 | .0 | 26 | .1% | .1% | .0% | .5% |
| Technische Computer Systeme | .2 | .0 | .1 | 4 | .1% | .0% | .4% | . 1% |
| Catalpa | .2 | .1 | .1 | 1 | .1% | .1% | .2% | .0% |
| Pathtrace | .2 | .0 | .1 | 2 | .1% | .0% | .3% | .0% |
| Radan Computational | .2 | .1 | .1 | 5 | .1% | .0% | .2% | . 1% |
| Mentor Graphics | .1 | .0 | .1 | 1 | .1% | .0% | .2% | .0% |
| Robocom | .1 | .0 | .1 | 0 | .1% | .0% | .4% | .0% |
| Ziegler | .1 | .0 | .1 | 0 | .1% | .0% | .3% | .0% |
| CAMTEK | .1 | .0 | -1 | 0 | .0% | .0% | .2% | .0% |
| Serbi | .1 | .0 | .1 | 0 | .0% | .0% | -2% | .0% |
| MCS | .0 | .0 | .0 | ٥ | .0% | .0% | .1% | .0% |
| debis Systemhaus | .0 | .0 | .0 | 0 | .0% | .0% | .0% | .0% |
| Vision 3D | .0 | .0 | .0 | 0 | .0% | .0% | .0% | .0% |
| Other Companies | 9.6 | 9.8 | .0 | 1,345 | 5.6% | 9.5% | .0% | 23.6% |
| All Companies | 173.5 | 103.4 | 36.5 | 5,691 | 100.0% | 100.0% | 100.0% | 100.0% |
| All U.SBased Companies | 159.9 | 98.1 | 30.4 | 5,416 | 92.2% | 94.9% | 83.1% | 95.2% |
| All Asian-Based Companies | .0 | .0 | .0 | 0 | .0% | .0% | .0% | .0% |
| All European-Based Companies | 13.6 | 5.3 | 6.2 | 275 | 7.8% | 5.1% | 16.9% | 4.8% |
| All Hardware Companies | 53.2 | 44.9 | .0 | 4,030 | 30.7% | 43.4% | .0% | 70.8% |
| All Turnkey & SW Companies | 120.3 | 58.6 | 36.5 | 1,661 | 69.3% | 56.6% | 100.0% | 29.2% |

^{*}Contains reseller or OEM revenue: All or portions of this revenue line are not included in market totals

Source: Dataquest
June 1991

17

TITLE:

1990 Final Market Share Estimates

APPLICATION:

AEC

PLATFORM:

All Platforms

REGION:

Benelux

UNITS:

| | | | | | | Market | : Share - | ****** |
|--------------------------------|---------|----------|----------|---------|---------|----------|-----------|---------|
| | Total | Hardware | Software | Wkstns | Total | Hardware | Software | Wkstns |
| Company | Revenue | Revenue | Revenue | Shipped | Revenue | Revenue | Revenue | Shipped |
| 32222E | ====== | 2555222 | ####### | 223335 | **** | ***** | ****** | ===== |
| Intergraph | 13.8 | 7.4 | 2.8 | 144 | 30.6% | 25.6% | 30.3% | 5.3% |
| IBM | 5.4 | 3.7 | .9 | 343 | 11.9% | 12.8% | 9.8% | 12.7% |
| Digital | 3.6 | 2.6 | .0 | 25 | 8.0% | 9.1% | .0% | .9% |
| Hewlett-Packard | 2.9 | 2.4 | .0 | 254 | 6.4% | 8.2% | .0% | 9.4% |
| Compaq | 2.6 | 2.6 | .0 | 437 | 5.8% | 9.1% | .0% | 16.1% |
| Autodesk | 2.1 | .0 | 2.1 | 0 | 4.8% | .0% | 23.5% | .0% |
| Apple Computer | 2.1 | 1.9 | .0 | 408 | 4.7% | 6.5% | .0% | 15.1% |
| Star Informatic | 1.5 | 1.3 | .4 | 69 | 3.3% | 4.6% | 4.3% | 2.5% |
| Computervision | 1.5 | .6 | .4 | 16 | 3.2% | 2.1% | 4.8% | .6% |
| Data Technology/DATECH* | .8 | .1 | .5 | 22 | 1.7% | .5% | 5.8% | .8% |
| McDonneli Douglas | .7 | .4 | .3 | 11 | 1.6% | 1.3% | 3.2% | .4% |
| Siemens | .7 | .4 | .2 | 9 | 1.5% | 1.2% | 2.6% | .3% |
| Kockums Computer Systems | .7 | .2 | .4 | 35 | 1.4% | .6% | 4.0% | 1.2% |
| Kewill Systems | .6 | .2 | .3 | 13 | 1.4% | .7% | 3.7% | .5% |
| Sun | .5 | .4 | .0 | 22 | 1.1% | 1.5% | .0% | .8% |
| Hochtief | .4 | .1 | .3 | 4 | 1.0% | -2% | 3.3% | . 1% |
| Research Machines | .2 | .2 | .0 | 30 | .4% | .7% | .0% | 1.1% |
| t2 Solutions | .1 | .1 | .1 | 3 | .3% | .2% | .7% | .1% |
| Robocom | .1 | .0 | .1 | 0 | .3% | .0% | 1.4% | .0% |
| Olivetti | .1 | .1 | .0 | 18 | .2% | .3% | .0% | .7% |
| Control Data | .1 | .1 | .0 | 1 | .2% | .2% | .2% | .0% |
| Dassaul t* | .1 | .0 | .1 | 0 | .2% | .0% | .9% | .0% |
| MEDESIGN | .1 | .0 | .0 | 1 | .2% | . 1% | .3% | .0% |
| Lamp Software | .1 | .0 | .1 | 4 | .2% | . 1% | .5% | .1% |
| Masta Corporation | .0 | .0 | .0 | 0 | . 1% | .0% | .3% | .0% |
| RIB/RZB | .0 | .0 | .0 | 0 | .1% | .0% | .4% | .0% |
| Ziegler | .0 | .0 | .0 | 0 | .1% | .0% | .4% | .0% |
| PAFEC | .0 | .0 | .0 | 0 | .1% | .0% | .3% | .0% |
| Radan Computational | .0 | .0 | .0 | 1 | .1% | .0% | .1% | .0% |
| BATISOFT | .0 | .0 | .0 | 1 | .0% | .0% | .1% | .0% |
| Serbi | .0 | .0 | .0 | 0 | .0% | .0% | .2% | .0% |
| DAT Standard Information syste | .0 | .0 | .0 | 0 | .0% | .0% | . 1% | .0% |

17 (Continued)

TITLE:

1990 Final Market Share Estimates

APPLICATION:

AEC

Benelux

PLATFORM:

All Platforms

REGION: UNITS:

Millions of Dollars/Actual Units

| | | | | | | Market | Share - | |
|------------------------------|---------|----------|----------|---------|---------|----------|----------|---------|
| | Total | Hardware | Software | Wkstns | Total | Hardware | Software | Wkstns |
| Company | Revenue | Revenue | Revenue | Shipped | Revenue | Revenue | Revenue | Shipped |
| | ****** | 322222 | #===== | 225533 | | ****** | 12112 | ***** |
| Other Companies | 4.0 | 4.1 | .0 | 833 | 9.0% | 14.4% | .0% | 30.7% |
| All Companies | 45.0 | 28.8 | 9.1 | 2,710 | 100.0% | 100.0% | 100.0% | 100.0% |
| All U.SBased Companies | 40.1 | 26.3 | 6.9 | 2,527 | 89.0% | 91.4% | 76.2% | 93.2% |
| All Asian-Based Companies | .0 | .0 | .0 | 0 | .0% | .0% | .0% | .0% |
| All European-Based Companies | 4.9 | 2.5 | 2.2 | 183 | 11.0% | 8.6% | 23.8% | 6.8% |
| All Hardware Companies | 17.3 | 15.4 | .0 | 2,301 | 38.5% | 53.6% | .0% | 84.9% |
| All Turnkey & SW Companies | 27.7 | 13.3 | 9.1 | 409 | 61.5% | 46.4% | 100.0% | 15.1% |

^{*}Contains reseller or OEM revenue: All or portions of this revenue line are not included in market totals

Source: Dataquest

June 1991

18

TITLE:

1990 Final Market Share Estimates

APPLICATION: PLATFORM: GIS/Mapping All Platforms

REGION:

Benelux

UNITS:

| | | | | | | - Market | Share - | |
|-------------------------|---------|----------|----------|---------|---------|----------|----------|------------------|
| | Total | Hardware | Software | Wkstns | Total | Hardware | Software | Wkstns |
| Company | Revenue | Revenue | Revenue | Shipped | Revenue | Revenue | Revenue | Sh i pped |
| #22052E | ***** | | ****** | | ****** | ======= | ****** | |
| Intergraph | 17.8 | 9.5 | 3.6 | 186 | 44.6% | 41.9% | 38.8% | 14.7% |
| Siemens | 5.3 | 2.7 | 1.9 | 73 | 13.3% | 11.9% | 20.4% | 5.8% |
| Digital | 4.0 | 2.9 | .0 | 27 | 9.9% | 12.7% | .0% | 2.2% |
| IBM | 2.6 | 1.9 | .4 | 240 | 6.4% | 8.3% | 3.8% | 19.0% |
| Compaq | 1.7 | 1.7 | .0 | 286 | 4.3% | 7.5% | .0% | 22.6% |
| ESRI | 1.4 | .0 | 1.2 | 0 | 3.5% | .0% | 13.5% | .0% |
| Computervision | .7 | .3 | -1 | 10 | 1.7% | 1.4% | 1.5% | .8% |
| Apple Computer | .6 | .5 | .0 | 112 | 1.5% | 2.2% | .0% | 8.9% |
| Sun | .5 | .4 | -0 | 21 | 1.2% | 1.9% | .0% | 1.6% |
| Autodesk | .5 | .0 | .5 | 0 | 1.2% | .0% | 5.2% | .0% |
| Genasys II | .4 | .1 | .2 | 1 | 1.0% | .6% | 2.6% | .1% |
| Hewlett-Packard | .3 | .2 | .0 | 21 | .6% | .9% | .0% | 1.7% |
| Moss Systems | .3 | .0 | .2 | 0 | .6% | .0% | 2.4% | .0% |
| Data Technology/DATECH* | .2 | .0 | .1 | 5 | .5% | .1% | 1.3% | .4% |
| McDonnell Douglas | .2 | .1 | .1 | 5 | .5% | .4% | .8% | .4% |
| Control Data | .1 | .1 | .0 | 3 | .4% | .4% | .2% | .3% |
| PAFEC | .1 | .0 | .1 | 0 | .4% | .0% | 1.5% | .0% |
| LEICA | .1 | .0 | .1 | 0 | .2% | .0% | .7% | .0% |
| Research Machines | .1 | .1 | .0 | 8 | .1% | .2% | .0% | .6% |
| Silicon Graphics | .0 | .0 | .0 | 1 | _1% | .2% | .0% | .1% |
| Ziegler | .0 | .0 | .0 | 0 | .1% | .0% | .3% | .0% |
| Robocom | .0 | .0 | .0 | 0 | .1% | .0% | .2% | .0% |
| RIB/RZB | .0 | .0 | .0 | 0 | .0% | .0% | .1% | .0% |
| Solbourne | .0 | .0 | .0 | 1 | .0% | .0% | .0% | .1% |

18 (Continued)

TITLE:

1990 Final Market Share Estimates

APPLICATION: PLATFORM: GIS/Mapping

REGION:

All Platforms Benelux

UNITS:

Millions of Dollars/Actual Units

| | | | | | | - Market | : Share - | |
|------------------------------|--------------|----------|----------|---------|---------|----------|-----------|---------|
| | Total | Hardware | Software | Wkstns | Total | Hardware | Software | Wkstns |
| Company | Revenue | Revenue | Revenue | Shipped | Revenue | Revenue | Revenue | Shipped |
| ====== | FE===== | **** | 222222 | ****** | ****** | | ======= | |
| Other Companies | 3.2 | 2.1 | -6 | 257 | 7.9% | 9.2% | 6.5% | 20.3% |
| All Companies | 3 9.9 | 22.8 | 9.2 | 1,265 | 100.0% | 100.0% | 100.0% | 100.0% |
| All U.SBased Companies | 34.0 | 20.0 | 6.8 | 1,177 | 85.3% | 87.9% | 74.4% | 93.1% |
| All Asian-Based Companies | .0 | .0 | .0 | 0 | .0% | .0% | .0% | .0% |
| All European-Based Companies | 5.9 | 2.8 | 2.4 | 88 | 14.7% | 12.1% | 25.6% | 6.9% |
| All Hardware Companies | 9.7 | 8.4 | .0 | 944 | 24.4% | 36.9% | .0% | 74.6% |
| All Turnkey & SW Companies | 30.2 | 14.4 | 9.2 | 321 | 75.6% | 63.1% | 100.0% | 25.4% |

^{*}Contains reseller or OEM revenue: All or portions of this revenue line are not included in market totals

Source: Dataquest
June 1991

ı

19

TITLE: APPLICATION: 1990 Final Market Share Estimates

Electronic Design Automation

PLATFORM: REGION: All Platforms

Benetux

UNITS:

Millions of Dollars/Actual Units

| | | | | | | Market | t Share | |
|----------------------------|---------|----------|----------|---------|---------|----------|----------|---------|
| | Total | Hardware | Software | Wkstns | Total | Hardware | Software | Wkstns |
| Company | Revenue | Revenue | Revenue | Shipped | Revenue | Revenue | Revenue | Shipped |
| | ====== | 222222 | | ====== | ====== | erees; | PRESERVE | |
| Mentor Graphics | 13.0 | 3.7 | 5.5 | 129 | 19.8% | 11.2% | 28.6% | 5.6% |
| Digital | 9.0 | 6.5 | .0 | 78 | 13.7% | 20.0% | .0% | 3.4% |
| Hewlett-Packard | 7.1 | 5.2 | .4 | 495 | 10.8% | 16.0% | 2.3% | 21.4% |
| Sun | 6.5 | 5.6 | .0 | 278 | 9.8% | 17.2% | .0% | 12.0% |
| Compaq | 3.3 | 3.3 | .0 | 546 | 5.0% | 10.0% | .0% | 23.7% |
| Racal-Redac | 2.9 | .1 | 2.3 | 13 | 4.3% | .4% | 12.1% | .6% |
| IBM | 2.3 | 1.8 | .2 | 305 | 3.5% | 5.6% | 1.1% | 13.2% |
| Dazix | 2.3 | .4 | .9 | 17 | 3.4% | 1.1% | 4.6% | .7% |
| Intergraph | 2.0 | 1.0 | .4 | 21 | 3.1% | 3.0% | 1.9% | .9% |
| Computervision | 2.0 | .8 | .5 | 16 | 3.0% | 2.5% | 2.5% | .7% |
| Valid | 1.2 | .1 | .7 | 6 | 1.8% | .2% | 3.8% | .3% |
| Calay | 1.0 | .3 | .6 | 16 | 1.5% | .9% | 3.1% | .7% |
| VLSI Technology | 1.0 | .0 | .8 | 3 | 1.5% | .1% | 4.2% | .1% |
| Scientific Calc. | .9 | .1 | .6 | 3 | 1.4% | .4% | 2.9% | . 1% |
| Aucotec | .5 | .2 | .3 | 8 | .8% | .6% | 1.5% | .4% |
| Viewlogic Systems | .5 | .0 | .4 | 0 | .7% | .0% | 2.0% | .0% |
| Apple Computer | .4 | .4 | .0 | 82 | .6% | 1.2% | .0% | 3.5% |
| Autodesk | .4 | .0 | .4 | 0 | .6% | .0% | 2.0% | .0% |
| Silvar-Lisco | .3 | .0 | .2 | 0 | .4% | .0% | .8% | .0% |
| Aucos elektronische Gerate | .2 | .1 | .1 | 20 | .3% | .2% | .7% | .9% |
| Intercad | .2 | .1 | .1 | 9 | .3% | .3% | .3% | .4% |
| ALS Design | .1 | .0 | .1 | 0 | .2% | .0% | .7% | .0% |
| CAD-UL | .1 | .0 | .1 | 0 | .2% | .0% | .7% | .0% |
| Research Machines | .1 | .1 | .0 | 20 | .2% | .4% | .0% | .9% |
| Ziegler | .1 | .0 | .1 | 0 | .2% | .0% | .5% | .0% |
| Data Technology/DATECH* | .1 | .0 | .0 | 2 | .1% | .1% | .2% | .1% |
| Solbourne | .1 | .1 | .0 | 4 | .1% | .2% | .0% | .2% |
| Zycad | .1 | .0 | .0 | 0 | .1% | .1% | .0% | .0% |
| BETRONEX | .0 | .0 | .0 | 0 | .1% | .0% | .2% | .0% |
| Inca | .0 | .0 | .0 | 0 | .0% | .0% | .2% | .0% |
| Olivetti | .0 | .0 | .0 | 6 | .0% | .1% | .0% | .2% |
| Schlumberger | .0 | .0 | .0 | 0 | .0% | .0% | .0% | .0% |
| - | | | | | | | | |

19 (Continued)

TITLE:

1990 Final Market Share Estimates

APPLICATION:

Electronic Design Automation

PLATFORM:

All Platforms

REGION:

Bene Lux

UNITS:

Millions of Dollars/Actual Units

| | | | | | | Market | t Share - | |
|------------------------------|---------|----------|----------|---------|---------|----------|-----------|----------|
| | Total | Hardware | Software | Wkstns | Total | Hardware | Software | Wkstns |
| Company | Revenue | Revenue | Revenue | Shipped | Revenue | Revenue | Revenue | Shi pped |
| 224445 | | 232222 | ======= | EZEBETT | EEŞESSE | EFFCER | ====== | #===== |
| Mackeal-Schwendler | .0 | .0 | .0 | 0 | .0% | .0% | .1% | .0% |
| Serbi | .0 | .0 | .0 | 0 | .0% | .0% | _1% | .0% |
| debis Systemhaus | .0 | .0 | .0 | 0 | .0% | .0% | .0% | .0% |
| Other Companies | 8.2 | 2.7 | 4.4 | 229 | 12.4% | 8.2% | 22.8% | 9.9% |
| All Companies | 65.8 | 32.6 | 19.1 | 2,308 | 100.0% | 100.0% | 100.0% | 100.0% |
| All U.SBased Companies | 60.4 | 31.7 | 15.3 | 2,215 | 91.8% | 97.2% | 79.9% | 96.0% |
| All Asian-Based Companies | .0 | .0 | .0 | 0 | .0% | .0% | .0% | .0% |
| All European-Based Companies | 5.4 | .9 | 3.8 | 93 | 8.2% | 2.8% | 20.1% | 4.0% |
| All Hardware Companies | 28.2 | 23.8 | .0 | 1,954 | 42.9% | 73.0% | .0% | 84.7% |
| All Turnkey & SW Companies | 37.6 | 8.8 | 19.1 | 353 | 57.1% | 27.0% | 100.0% | 15.3% |

^{*}Contains reseller or OEM revenue: All or portions of this revenue line are not included in market totals

Source: Dataquest
June 1991

t

20

TITLE:

1990 Final Market Share Estimates

APPLICATION:

Electronic CAE

PLATFORM:

All Platforms

REGION:

Benetux

UNITS:

Millions of Dollars/Actual Units

| | | | | | | - Market | t Share - | |
|----------------------------|---------|----------|----------|---------|---------|----------|-----------|---------|
| | Total | Hardware | Software | Wkstns | Total | Hardware | Software | Wkstns |
| Company | Revenue | Revenue | Revenue | Shipped | Revenue | Revenue | Revenue | Shipped |
| **** | ======= | ***** | ====== | ====== | ******* | ***** | ****** | ====== |
| Mentor Graphics | 7.9 | 2.3 | 3.3 | 78 | 22.0% | 12.6% | 30.7% | 5.1% |
| Hewlatt-Packard | 5.0 | 3.9 | .3 | 369 | 14.0% | 21.5% | 2.3% | 24.0% |
| Digital | 3.6 | 2.6 | .0 | 31 | 10.0% | 14.4% | .0% | 2.0% |
| Sun | 3.0 | 2.6 | .0 | 127 | 8.3% | 14.3% | .0% | 8.2% |
| Compaq | 2.3 | 2.3 | .0 | 385 | 6.4% | 12.7% | .0% | 25.0% |
| Dazix | 1.4 | .3 | .5 | 10 | 3.8% | 1.4% | 5.0% | .6% |
| IBM | 1.1 | 1.1 | .0 | 248 | 3.1% | 5.8% | .0% | 16.1% |
| Intergraph | 1.0 | .6 | .2 | 10 | 2.8% | 3.1% | 1.7% | .7% |
| Racal-Redac | 1.0 | _1 | .8 | 4 | 2.6% | .3% | 7.1% | .3% |
| Valid | .7 | .1 | .4 | 4 | 1.9% | .3% | 3.8% | .2% |
| Computervision | .7 | .3 | .2 | 6 | 1.8% | 1.5% | 1.5% | .4% |
| VLSI Technology | .6 | .0 | .5 | 2 | 1.7% | .1% | 4.5% | .1% |
| Aucotec | .5 | .2 | .3 | 8 | 1.4% | 1.0% | 2.7% | .5% |
| Viewlogic Systems | .5 | .0 | .4 | 0 | 1.3% | .0% | 3.5% | .0% |
| Autodesk | .3 | .0 | .3 | 0 | .9% | .0% | 3.2% | .0% |
| Apple Computer | .2 | .2 | .0 | 41 | .6% | 1.0% | .0% | 2.6% |
| Aucos elektronische Gerate | .2 | .1 | .1 | 20 | .6% | .3% | 1.3% | 1.3% |
| Calay | .2 | .1 | .1 | 3 | .6% | .3% | 1.1% | .2% |
| Intercad | .2 | .1 | .1 | 9 | .6% | .5% | .5% | .6% |
| ALS Design | .1 | .0 | -1 | 0 | .3% | .0% | .9% | .0% |
| Research Machines | .1 | .1 | .0 | 12 | .2% | .4% | .0% | .8% |
| Ziegler | .1 | .0 | .1 | 0 | .2% | .0% | .6% | .0% |
| Zycad | .1 | .0 | .0 | 0 | .1% | .2% | .0% | .0% |
| Data Technology/DATECH* | .0 | .0 | .0 | 1 | .1% | .1% | .2% | . 1% |
| Scientific Calc. | .0 | .0 | .0 | 0 | .1% | .0% | .3% | .0% |
| Inca | -0 | .0 | .0 | 0 | .1% | .0% | .3% | .0% |
| MacNeal-Schwendler | .0 | .0 | .0 | 0 | .1% | .0% | .2% | .0% |
| Serbi | .0 | .0 | .0 | 0 | . 1% | .0% | .2% | .0% |
| debis Systemhaus | .0 | .0 | .0 | 0 | .0% | .0% | .0% | .0% |
| Solbourne | .0 | .0 | .0 | 1 | .0% | .1% | .0% | .1% |

20 (Continued)

TITLE:

1990 Final Market Share Estimates

APPLICATION:

Electronic CAE

PLATFORM:

All Platforms

REGION:

Benetux

UNITS:

Millions of Dollars/Actual Units

| | | | | | | - Market | Share - | |
|------------------------------|---------|----------|----------|---------|---------|----------|----------|---------|
| | Total | Hardware | Software | Wkstns | Total | Hardware | Software | Wkstns |
| Company | Revenue | Revenue | Revenue | Shipped | Revenue | Revenue | Revenue | Shipped |
| ***** | ======= | ***** | | ***** | 222222 | | 320077 | ****** |
| Other Companies | 5.2 | 1.5 | 3.1 | 169 | 14.4% | 8.0% | 28.5% | 11.0% |
| All Companies | 35.9 | 18.2 | 10.8 | 1,541 | 100.0% | 100.0% | 100.0% | 100.0% |
| All U.SBased Companies | 33.6 | 17.7 | 9.2 | 1,483 | 93.4% | 97.0% | 85.3% | 96.2% |
| All Asian-Based Companies | .0 | .0 | .0 | 0 | .0% | .0% | .0% | .0% |
| All European-Based Companies | 2.4 | .5 | 1.6 | 58 | 6.6% | 3.0% | 14.7% | 3.8% |
| All Hardware Companies | 15.5 | 13.4 | .0 | 1,340 | 43.1% | 73.4% | .0% | 87.0% |
| All Turnkey & SW Companies | 20.4 | 4.9 | 10.8 | 201 | 56.9% | 26.6% | 100.0% | 13.0% |

^{*}Contains reseller or OEM revenue: All or portions of this revenue line are not included in market totals

Source: Dataquest

June 1991

21

TITLE:

1990 Final Market Share Estimates

APPLICATION:

IC Layout

PLATFORM:

All Platforms

REGION:

Benelux

UNITS:

| | | | | | | - Marke | t Share - | ••••• |
|------------------------------|---------|----------|----------|---------|---------|----------|-----------|---------|
| | Total | Hardware | Software | Wkstns | Total | Hardware | Software | Wkstns |
| Company | Revenue | Revenue | Revenue | Shipped | Revenue | Revenue | Revenue | Shipped |
| ====== | ***** | ====== | E | ****** | 121111 | | - | |
| Mentor Graphics | 2.1 | .6 | .9 | 21 | 25.1% | 15.5% | 34.6% | 12.5% |
| Sun | 2.0 | 1.7 | .0 | 86 | 23.7% | 44.0% | .0% | 51.6% |
| Digital | 1.4 | 1.1 | .0 | 12 | 17.2% | 26.7% | .0% | 7.5% |
| Hewlett-Packard | .4 | .4 | .0 | 39 | 5.1% | 9.4% | .0% | 23.5% |
| VLS: Technology | .4 | .0 | .3 | 1 | 4.7% | .3% | 12.5% | .7% |
| Silvar-Lisco | .3 | .0 | .2 | 0 | 3.1% | .0% | 6.2% | .0% |
| Valid | .1 | .0 | .1 | 1 | 1.7% | .3% | 3.5% | .4% |
| Solbourne | .0 | .0 | .0 | 2 | .4% | 1.0% | .0% | 1.3% |
| Other Companies | 1.6 | .1 | 1.1 | 4 | 19.1% | 2.8% | 43.2% | 2.5% |
| All Companies | 8.4 | 3.9 | 2.6 | 167 | 100.0% | 100.0% | 100.0% | 100.0% |
| All U.SBased Companies | 8.4 | 3.9 | 2.6 | 167 | 100.0% | 100.0% | 100.0% | 100.0% |
| All Asian-Based Companies | .0 | .0 | .0 | 0 | .0% | .0% | .0% | .0% |
| All European-Based Companies | .0 | .0 | .0 | 0 | .0% | .0% | .0% | .0% |
| All Hardware Companies | 4.0 | 3.3 | .0 | 144 | 47.5% | 83.5% | .0% | 86.1% |
| All Turnkey & SW Companies | 4.4 | .7 | 2.6 | 23 | 52.5% | 16.5% | 100.0% | 13.9% |

^{*}Contains reseller or OEM revenue: All or portions of this revenue line are not included in market totals

Source: Dataquest
June 1991

22

TITLE:

1990 Final Market Share Estimates

APPLICATION:

PCB/Hybrid/MCM

PLATFORM: REGION: All Platforms Benelux

UNITS:

Millions of Dollars/Actual Units

| | | | | | | - Market | Share - | |
|-------------------------|---------|----------|----------|---------|---------|-----------------|----------|---------|
| | Total | Hardware | Software | Wkstns | Total | Hardware | Software | Wkstns |
| Company | Revenue | Revenue | Revenue | Shipped | Revenue | Revenue | Revenue | Shipped |
| 227222 | ***** | T##=### | | 3232005 | ====== | 222222 | ======= | ****** |
| Digital | 4.0 | 2.9 | .0 | 34 | 18.4% | 27.1% | .0% | 5.7% |
| Mentor Graphics | 3.0 | .8 | 1.3 | 30 | 14.1% | 7.2% | 21.9% | 5.0% |
| Racal-Redac | 1.9 | .1 | 1.6 | 9 | 8.9% | .7% | 26.8% | 1.5% |
| Hewlett-Packard | 1.6 | .9 | .2 | 86 | 7.6% | 8.9% | 3.3% | 14.4% |
| Sun | 1.5 | 1.3 | .0 | 65 | 6.9% | 12.4% | .0% | 10.8% |
| Computervision | 1.3 | .5 | .3 | 11 | 6.1% | 5.0% | 5.5% | 1.8% |
| IBM | 1.2 | .8 | .2 | 57 | 5.6% | 7.4% | 3.8% | 9.5% |
| Intergraph | 1.0 | .4 | .2 | 11 | 4.7% | 4.1% | 3.1% | 1.8% |
| Compaq | 1.0 | 1.0 | .0 | 161 | 4.5% | 9.2% | .0% | 26.8% |
| Dazix | .9 | .1 | .4 | 7 | 4.2% | .9% | 6.0% | 1.1% |
| Scientific Calc. | .9 | .1 | .5 | 3 | 4.2% | 1.1% | 9.2% | .5% |
| Calay | .8 | .3 | .5 | 13 | 3.7% | 2.4% | 8.1% | 2.2% |
| Valid | .4 | .0 | .2 | 2 | 1.7% | .2% | 3.8% | .3% |
| Apple Computer | .2 | .2 | .0 | 41 | 1.0% | 1.8% | .0% | 6.8% |
| CAD-UL | .1 | .0 | .1 | 0 | .6% | .0% | 2.2% | .0% |
| Autodesk | .1 | .0 | .1 | 0 | .2% | .0% | .9% | .0% |
| Research Machines | .1 | .1 | .0 | 8 | .2% | .5% | .0% | 1.3% |
| BETRONEX | .0 | .0 | .0 | 0 | .2% | .0% | .7% | .0% |
| Data Technology/DATECH* | .0 | .0 | .0 | 1 | .2% | .1% | .3% | .2% |
| Ziegler | .0 | .0 | .0 | 0 | .2% | .0% | .7% | .0% |
| ALS Design | .0 | .0 | .0 | 0 | .1% | .0% | .5% | .0% |
| Olivetti | .0 | .0 | .0 | 6 | .1% | .2% | .0% | .9% |
| Sch (umberger | .0 | .0 | .0 | O | .1% | .0% | .0% | .0% |
| Solbourne | .0 | .0 | .0 | 1 | .0% | .1% | .0% | .1% |

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22 (Continued)

TITLE:

1990 Final Market Share Estimates

APPLICATION:

PC8/Hybrid/MCM Ali Platforms

PLATFORM:

Benetux

REGION: UNITS:

| | | | | | | - Market | Share - | |
|------------------------------|---------|----------|----------|---------|---------|----------|----------|-----------|
| | Total | Hardware | Software | Wkstns | Total | Hardware | Software | Wkstns |
| Company | Revenue | Revenue | Revenue | Shipped | Revenue | Revenue | Revenue | Sh i pped |
| 222223 | EBBEEZ: | ***** | ***** | 8-43311 | 222225 | ***** | | ***** |
| Other Companies | 1.4 | 1.1 | .2 | 56 | 6.4% | 10.7% | 3.1% | 9.3% |
| All Companies | 21.5 | 10.5 | 5.8 | 600 | 100.0% | 100.0% | 100.0% | 100.0% |
| All U.SBased Companies | 18.5 | 10.1 | 3.5 | 565 | 85.9% | 96.3% | 61.0% | 94.2% |
| All Asian-Based Companies | .0 | .0 | .0 | 0 | .0% | .0% | .0% | .0% |
| All European-Based Companies | 3.0 | .4 | 2.3 | 35 | 14.1% | 3.7% | 39.0% | 5.8% |
| All Hardware Companies | 8.8 | 7.2 | .0 | 470 | 40.7% | 68.5% | .0% | 78.4% |
| All Turnkey & SW Companies | 12.8 | 3.3 | 5.8 | 130 | 59.3% | 31.5% | 100.0% | 21.6% |

^{*}Contains reseller or OEM revenue: All or portions of this revenue line are not included in market totals

Source: Dataquest
June 1991

23

TITLE:

1990 Final Market Share Estimates

APPLICATION:

All Applications

PLATFORM:

All Platforms

REGION: UNITS:

| | | | | | | Marke | t Share - | |
|-----------------------------|---------|----------|----------|---------|---------|----------|-----------|---------|
| | Total | Wardware | Software | Wkstns | Total | Hardware | Software | Wkstns |
| Company | Revenue | Revenue | Revenue | Shipped | Revenue | Revenue | Revenue | Shipped |
| | | ****** | T===000 | 222222 | **** | 222352 | ======= | |
| Computervision | 132.1 | 56.2 | 32.8 | 1,360 | 16.7% | 13.0% | 16.0% | 4.5% |
| IBM | 90.1 | 59.1 | 16.6 | 4,270 | 11.4% | 13.6% | 8.1% | 14.2% |
| Digital | 61.2 | 44.6 | .0 | 449 | 7.7% | 10.3% | .0% | 1.5% |
| Intergraph | 53.4 | 28.4 | 10.6 | 558 | 6.7% | 6.6% | 5.2% | 1.9% |
| Hewlett-Packard | 47.4 | 34.3 | 4.5 | 2,786 | 6.0% | 7.9% | 2.2% | 9.3% |
| Compaq | 45.5 | 45.5 | .0 | 7,575 | 5.7% | 10.5% | .0% | 25.3% |
| Sun | 33.6 | 29.3 | .0 | 1,415 | 4.2% | 6.8% | .0% | 4.7% |
| Matra Datavision | 30.0 | 13.5 | 12.0 | 315 | 3.8% | 3.1% | 5.9% | 1.1% |
| Cisigraph | 23.0 | 8.1 | 8.0 | 213 | 2.9% | 1.9% | 3.9% | .7% |
| Mentor Graphics | 19.3 | 5.4 | 8.1 | 191 | 2.4% | 1.3% | 4.0% | .6% |
| Dassault* | 18.9 | .0 | 16.1 | 0 | 2.4% | .0% | 7.9% | .0% |
| McDonnell Douglas | 14.8 | 7.6 | 5.7 | 236 | 1.9% | 1.8% | 2.8% | .8% |
| Apple Computer | 14.7 | 13.0 | .0 | 2,835 | 1.9% | 3.0% | .0% | 9.5% |
| Valid | 13.5 | .9 | 8.1 | 69 | 1.7% | .2% | 4.0% | .2% |
| Control Data | 12.6 | 7.0 | 1.7 | 167 | 1.6% | 1,6% | .9% | .6% |
| Ferranti | 10.7 | 4.0 | 4.9 | 93 | 1.3% | .9% | 2.4% | .3% |
| DATAID Technologies* | 9.6 | .0 | 1.9 | 0 | 1.2% | .0% | .9% | .0% |
| Autodesk | 8.8 | .0 | 8.8 | 0 | 1.1% | .0% | 4.3% | .0% |
| Silicon Graphics | 8.1 | 7.1 | .0 | 181 | 1.0% | 1.6% | .0% | .6% |
| Dazix | 8.1 | 1.3 | 3.2 | 60 | 1.0% | .3% | 1.6% | .2% |
| Schlumberger | 8.0 | 2.8 | 2.9 | 84 | 1.0% | .7% | 1.4% | .3% |
| BATISOFT | 5.6 | .8 | 2.8 | 180 | .7% | .2% | 1.4% | .6% |
| Framesoft | 5.3 | .0 | 3.2 | 0 | .7% | .0% | 1.6% | .0% |
| Clemessy | 5.2 | 4.2 | .8 | 10 | .7% | 1.0% | .4% | .0% |
| Racal-Redac | 5.2 | .2 | 4.2 | 24 | .7% | .0% | 2.1% | .1% |
| Vero International Software | 4.7 | .0 | 4.3 | 0 | .6% | .0% | 2.1% | .0% |
| Serbi | 3.9 | .0 | 3.9 | 0 | .5% | .0% | 1.9% | .0% |
| SDRC | 3,6 | .0 | 3.6 | 0 | .5% | .0% | 1.8% | .0% |
| Unisys | 3.6 | 1.8 | 1.2 | 49 | .4% | .4% | .6% | .2% |
| Star Informatic | 3,4 | 2.9 | .9 | 154 | .4% | .7% | .4% | .5% |
| Datagraphic | 3.1 | 1.5 | 1.2 | 50 | .4% | .4% | .6% | .2% |
| ESRI | 2.9 | .0 | 2.6 | 0 | .4% | .0% | 1.2% | .0% |
| Assigraph | 2.8 | .0 | 2.2 | 21 | .3% | .0% | 1.1% | .1% |
| | | | | | | | | |

23

TITLE:

1990 Final Market Share Estimates

APPLICATION:

All Applications

PLATFORM:

All Platforms

REGION:

France

UNITS:

Millions of Dollars/Actual Units

| | | | | | | - Market | : Share - | |
|-------------------------------|---------|----------|----------|---------|----------|----------|-----------|---------|
| | Total | Hardware | Software | Wkstns | Total | Hardware | Software | Wkstns |
| Company | Revenue | Revenue | Revenue | Shipped | Revenue. | Revenue | Revenue | Shipped |
| | ***** | ======= | ****** | ****** | ***** | | ****** | 222222 |
| XAO Industrie | 2,7 | .9 | 1.6 | 97 | .3% | .2% | .8% | .3% |
| ICL | 2.5 | 1.5 | .8 | 68 | .3% | .3% | .4% | .2% |
| Parametric Technology | 2.1 | .0 | 2.0 | 0 | .3% | .0% | 1.0% | .0% |
| MacNeal-Schwendler | 2.1 | .0 | 2.0 | 0 | .3% | .0% | 1.0% | .0% |
| VLSI Technology | 2.1 | .1 | 1.7 | 6 | .3% | .0% | .8% | .0% |
| Catalpa | 1.9 | .6 | 1.0 | 15 | .2% | .1% | .5% | .1% |
| PAFEC | 1.8 | .0 | 1.8 | 0 | .2% | .0% | .9% | .0% |
| Caroline Informatique | 1.7 | .3 | 1.2 | 23 | .2% | .1% | .6% | .1% |
| Norsk Data | 1.5 | .8 | .3 | 15 | .2% | .2% | .1% | .0% |
| Siemens | 1.5 | .8 | .5 | 21 | .2% | .2% | .3% | .1% |
| Scientific Calc. | 1.4 | .2 | .8 | 5 | .2% | .0% | .4% | .0% |
| Academi Systems | 1.3 | .1 | 1.1 | 5 | .2% | .0% | .5% | .0% |
| Macao Systems | 1.3 | .8 | .5 | 13 | .2% | .2% | .2% | .0% |
| DECAD | 1.2 | .2 | .7 | 5 | .2% | .0% | .4% | .0% |
| Investronica SA | 1.1 | .9 | .1 | 44 | .1% | .2% | .1% | .1% |
| AL\$ Design | 1.0 | .0 | 1.0 | 0 | .1% | .0% | .5% | .0% |
| Wiechers Datentechnik | 1.0 | .8 | .2 | 25 | .1% | .2% | .1% | .1% |
| Olivetti | 1.0 | .8 | .0 | 154 | .1% | .2% | .0% | .5% |
| Delcam International | .9 | .3 | .5 | 15 | .1% | .1% | .2% | .1% |
| Zycad | .9 | .8 | .0 | 8 | .1% | .2% | .0% | .0% |
| Fides Industrielle Automation | .9 | .1 | .8 | 7 | .1% | .0% | .4% | .0% |
| CAD Lab | .8 | .0 | .7 | 0 | .1% | .0% | .3% | .0% |
| PDA Engineering | .6 | .0 | .6 | 0 | .1% | .0% | .3% | .0% |
| Silvar-Lisco | .6 | .0 | .4 | 0 | .1% | .0% | .2% | .0% |
| Calay | .6 | .2 | .3 | 9 | .1% | .0% | .2% | .0% |
| Albert Nestler | .5 | .2 | .2 | 7 | .1% | .0% | .1% | .0% |
| ISYKON Software | .5 | .2 | .2 | 7 | .1% | .1% | .1% | .0% |
| Vision 3D | .5 | .2 | .1 | 4 | .1% | .1% | .1% | .0% |
| Cimlina | .4 | .1 | .2 | 8 | .1% | .0% | .1% | .0% |
| Gerber Systems | .4 | .2 | .1 | 5 | .0% | .0% | . 1% | .0% |
| Kockums Computer Systems | .3 | _1 | .2 | 16 | .0% | .0% | .1% | .1% |

23 (Continued)

TITLE:

1990 Final Market Share Estimates

APPLICATION:

All Applications

PLATFORM;

All Platforms

REGION:

France

UNITS:

Millions of Dollars/Actual Units

| | | | | | ****** | Marke | t Share - | |
|--------------------------------|---------|----------|----------|---------|---------|----------|-----------|---------|
| | Total | Hardware | Software | Wkstns | Total | Нагдывге | Software | Wkstns |
| Company | Revenue | Revenue | Revenue | Shipped | Revenue | Revenue | Revenue | Shipped |
| | ***** | **** | | | 222223 | 2222332 | ====== | 222222 |
| Anilam Electronics | .3 | .1 | .2 | 4 | .0% | .0% | . 1% | .0% |
| Solbourne | .3 | .3 | .0 | 24 | .0% | .1% | .0% | . 1% |
| LPKF | .3 | .2 | .1 | 12 | .0% | .0% | .0% | .0% |
| Moss Systems | .3 | .0 | .3 | 0 | .0% | .0% | .1% | .0% |
| Viewlogic Systems | .3 | .0 | .2 | 0 | .0% | .0% | .1% | .0% |
| Ziegler | .3 | .0 | .3 | 0 | .0% | .0% | .1% | .0% |
| Superdraft | .3 | .1 | .1 | 15 | .0% | .0% | .1% | .0% |
| Tebis | .3 | .0 | .2 | 1 | .0% | .0% | .1% | .0% |
| BETRONEX | .2 | .0 | .2 | 0 | .0% | .0% | .1% | .0% |
| Laser-Scan | .2 | .0 | .1 | 1 | .0% | .0% | .0% | .0% |
| MCS | 2 | .0 | .2 | 0 | .0% | .0% | .1% | .0% |
| CAMTEK | .1 | .0 | .1 | 0 | .0% | .0% | .0% | .0% |
| Masta Corporation | .1 | .0 | .1 | 1 | .0% | .0% | .0% | .0% |
| Robocom | .1 | .0 | .1 | 0 | .0% | .0% | .1% | .0% |
| Radan Computational | .1 | .0 | .1 | 3 | .0% | .0% | .0% | .0% |
| Inca | .1 | .0 | .1 | 0 | .0% | .0% | .0% | .0% |
| Kloeckner-Moeller | .1 | .1 | .0 | 1 | .0% | .0% | .0% | .0% |
| Pathtrace | .1 | .0 | .1 | 1 | .0% | .0% | .0% | .0% |
| Dolphin Integration | .1 | .0 | .1 | 0 | .0% | .0% | .0% | .0% |
| DAT Standard Information syste | .0 | .0 | .0 | 0 | .0% | .0% | .0% | .0% |
| FEGS | .0 | .0 | .0 | 0 | .0% | .0% | .0% | .0% |
| Other Companies | 39.6 | 42.0 | 3.3 | 5,991 | 5.0% | 9.7% | 1.6% | 20.0% |
| All Companies | 793.1 | 433.6 | 204.3 | 29,989 | 100.0% | 100.0% | 100.0% | 100.0% |
| All U.SBased Companies | 641.9 | 387.8 | 124.1 | 28,343 | 80.9% | 89.5% | 60.7% | 94.5% |
| All Asian-Based Companies | .0 | .0 | .0 | 0 | .0% | .0% | .0% | .0% |
| All European-Based Companies | 151.2 | 45.7 | 80.2 | 1,646 | 19.1% | 10.5% | 39.3% | 5.5% |
| All Hardware Companies | 247.6 | 216.9 | .0 | 24,042 | 31.2% | 50.0% | .0% | 80.2% |
| All Turnkey & SW Companies | 545.4 | 216.7 | 204.3 | 5,947 | 68.8% | 50.0% | 100.0% | 19.8% |

^{*}Contains reseller or OEM revenue: All or portions of this revenue line are not included in market totals

Source: Dataquest

June 1991

24

TITLE:

1990 Final Market Share Estimates

APPLICATION:

All Applications Technical Workstation

PLATFORM: REGION:

France

UNITS:

Millions of Dollars/Actual Units

| | | | | | | Market | Share - | |
|-----------------------|---------|----------|----------|---------|---------|----------|----------|---------|
| | Total | Hardware | Software | Wkstns | Total | Kardware | Software | Wkstns |
| Company | Revenue | Revenue | Revenue | Shipped | Revenue | Revenue | Revenue | Shipped |
| 2032222 | ****** | 222222 | ****** | ====== | 222223 | ****** | ====== | |
| Computervision | 116.3 | 49.9 | 28.1 | 933 | 25.7% | 23.9% | 20.3% | 13.6% |
| Intergraph | 44.2 | 24.6 | 7.9 | 489 | 9.8% | 11.8% | 5.7% | 7.2% |
| Hewlett-Packard | 38.7 | 27.3 | 4.5 | 1,547 | 8.5% | 13.1% | 3.3% | 22.6% |
| Matra Datavision | 30.0 | 13.5 | 12.0 | 315 | 6.6% | 6.5% | 8.7% | 4.6% |
| Sun | 27.0 | 23.8 | .0 | 1,209 | 6.0% | 11.4% | .0% | 17.7% |
| Cisigraph | 20.7 | 7.3 | 7.3 | 168 | 4.6% | 3.5% | 5.2% | 2.5% |
| Mentor Graphics | 19.3 | 5.4 | 8.1 | 191 | 4.3% | 2.6% | 5.9% | 2.8% |
| Valid | 13.5 | .9 | 8.1 | 69 | 3.0% | .4% | 5.8% | 1.0% |
| Digital | 13.5 | 9.7 | .0 | 449 | 3.0% | 4.7% | .0% | 6.6% |
| McDonnell Douglas | 11.9 | 6.1 | 4.6 | 137 | 2.6% | 2.9% | 3.3% | 2.0% |
| Ferranti | 10.7 | 4.0 | 4.9 | 93 | 2.4% | 1.9% | 3.5% | 1.4% |
| Dazix | 8.1 | 1.3 | 3.2 | 60 | 1.8% | .6% | 2.3% | .9% |
| Silicon Graphics | 7.9 | 7.0 | .0 | 178 | 1.8% | 3.3% | .0% | 2.6% |
| IBM | 7.5 | 4.6 | 1.6 | 195 | 1.7% | 2.2% | 1.1% | 2.9% |
| Dassault* | 6.1 | .0 | 5.2 | 0 | 1.3% | .0% | 3.7% | .0% |
| DATAID Technologies* | 5.8 | .0 | 1.2 | 0 | 1.3% | .0% | .8% | .0% |
| Schlumberger | 5.6 | 1.9 | 2.1 | 48 | 1.2% | .9% | 1.5% | .7% |
| Control Data | 5.4 | 3.7 | .9 | 125 | 1.2% | 1.8% | .7% | 1.8% |
| Framesoft | 4.8 | .0 | 2.9 | 0 | 1.0% | .0% | 2.1% | .0% |
| Racal-Redac | 4.5 | .2 | 3.6 | 24 | 1.0% | .1% | 2.6% | .3% |
| Clemessy | 4.2 | 3.4 | .6 | 4 | .9% | 1.6% | .5% | . 1% |
| Star Informatic | 3.4 | 2.9 | .9 | 154 | .7% | 1.4% | .6% | 2.3% |
| SDRC | 3.2 | .0 | 3.2 | 0 | .7% | .0% | 2.3% | .0% |
| Unisys | 2.7 | 1.4 | 1.0 | 39 | .6% | .7% | .7% | .6% |
| XAO Industrie | 2.7 | .9 | 1.6 | 97 | .6% | .5% | 1.2% | 1.4% |
| 1CL | 2.5 | 1.5 | .8 | 68 | .5% | .7% | .6% | 1.0% |
| Parametric Technology | 2.1 | .0 | 2.0 | 0 | .5% | .0% | 1.4% | .0% |
| VLSI Technology | 2.0 | .1 | 1.7 | 6 | .4% | .0% | 1.2% | .1% |
| Catalpa | 1.9 | .6 | 1.0 | 15 | .4% | .3% | .7% | .2% |
| ESRI | 1.7 | .0 | 1.4 | 0 | .4% | .0% | 1.0% | .0% |
| PAFEC | 1.6 | .0 | 1.6 | 0 | .4% | .0% | 1.2% | .0% |
| Assigraph | 1.4 | .0 | 1.1 | 11 | .3% | .0% | .8% | .2% |
| Caroline Informatique | 1.4 | .3 | 1.0 | 19 | .3% | .1% | .7% | .3% |

24

TITLE:

1990 Final Market Share Estimates

APPLICATION:

All Applications

PLATFORM:

Technical Workstation

REGION:

France

UNITS:

Millions of Dollars/Actual Units

| | | | | | | - Market | t Share - | |
|-------------------------------|---------|----------|----------|---------|---------|----------|-----------|---------|
| | Total | Hardware | Software | Wkstns | Total | Hardware | Software | Wkstns |
| Company | Revenue | Revenue | Revenue | Shipped | Revenue | Revenue | Revenue | Shipped |
| | ****** | ****** | ******* | 2040001 | KIRSKER | ***** | Z===== | ****** |
| Siemens | 1.3 | .6 | .5 | 17 | .3% | .3% | .3% | .2% |
| DECAD | 1.2 | .2 | .7 | 4 | .3% | .1% | .5% | .1% |
| Scientific Calc. | 1.2 | .1 | .6 | 4 | .3% | .1% | .5% | . 1% |
| Delcam International | .9 | .3 | .5 | 15 | .2% | .2% | .3% | .2% |
| Macao Systems | .8 | .4 | .3 | 8 | .2% | .2% | .2% | .1% |
| CAD Lab | .8 | .0 | .6 | 0 | .2% | .0% | .4% | .0% |
| Autodesk | .7 | .0 | .7 | 0 | .2% | .0% | .5% | .0% |
| Zycad | .7 | .6 | .0 | 6 | .2% | .3% | .0% | .1% |
| Norsk Data | .7 | .4 | .1 | 9 | .2% | .2% | .1% | .1% |
| Silvar-Lisco | .6 | .0 | .4 | 0 | .1% | .0% | .3% | .0% |
| Calay | .6 | .2 | .3 | 9 | .1% | .1% | .2% | .1% |
| Academi Systems | .5 | .1 | .4 | 2 | .1% | .0% | .3% | .0% |
| MacNeal +Schwendler | .5 | .0 | .5 | 0 | .1% | .0% | .4% | .0% |
| Albert Nestler | .5 | .2 | .2 | 7 | .1% | .1% | .2% | .1% |
| ISYKON Software | .5 | .2 | .2 | 7 | . 1% | . 1% | . 1% | .1% |
| Cimtine | .4 | .1 | .2 | 8 | .1% | .0% | .2% | .1% |
| PDA Engineering | .4 | .0 | .4 | 0 | .1% | .0% | .3% | .0% |
| Gerber Systems | .4 | .2 | .1 | 5 | . 1% | . 1% | .1% | .1% |
| Kockums Computer Systems | .3 | .1 | .2 | 16 | .1% | .0% | .1% | .2% |
| Moss Systems | .3 | .0 | .3 | 0 | .1% | .0% | .2% | .0% |
| Wiechers Datentechnik | .3 | .2 | .1 | 4 | .1% | .1% | .0% | .1% |
| Serbí | ,2 | .0 | .2 | 0 | .1% | .0% | .2% | .0% |
| Fides Industrielle Automation | .2 | .0 | .2 | 3 | .0% | .0% | _1X | .0% |
| Laser-Scan | , ,2 | .0 | .1 | 1 | .0% | .0% | . 1% | .0% |
| Viewlogic Systems | ,1 | .0 | .1 | 0 | .0% | .0% | .1% | .0% |
| CAMTEK | .1 | .0 | .1 | 0 | .0% | .0% | .1% | .0% |
| MCS | 1 | .0 | .1 | 0 | .0% | .0% | .1% | .0% |
| Radan Computational | ,1 | .0 | .1 | 3 | .0% | .0% | .0% | .0% |
| Solbourne | .1 | .1 | .0 | 5 | .0% | .0% | | .1% |
| Masta Corporation | .0 | .0 | .0 | 0 | .0% | .0% | .0% | .0% |
| Dolphin Integration | .0 | .0 | .0 | 0 | .0% | .0% | .0% | .0% |

24 (Continued)

TITLE:

1990 Final Market Share Estimates

APPLICATION:

All Applications

PLATFORM:

Technical Workstation

REGION:

France

UNITS:

| | Total | Hardware | Software | Wkstns | Total | - Market Hardware | Share - | Wkstns |
|------------------------------|---------|----------|----------|---------|---------|----------------------|---------|---------|
| Company | Revenue | Revenue | | Shipped | Revenue | Revenue | Revenue | Shipped |
| 2543835 | 2002522 | 131221 | 222223 | 235533 | ====== | ======= | ***** | 222222 |
| Inca | .0 | .0 | .0 | 0 | .0% | .0% | .0% | .0% |
| FEGS | .0 | .0 | .0 | 0 | .0% | .0% | .0% | .0% |
| Other Companies | 6.5 | 2.4 | 6.5 | 49 | 1.4% | 1.2% | 4.7% | .7% |
| All Companies | 453.1 | 208.6 | 138.5 | 6,833 | 100.0% | 100.0% | 100.0% | 100.0% |
| All U.SBased Companies | 348.0 | 171.0 | 89.2 | 5,761 | 76.8% | 82.0% | 64.4% | 84.3% |
| All Asian-Based Companies | .0 | .0 | .0 | 0 | .0% | .0% | .0% | .0% |
| All European-Based Companies | 105.2 | 37.5 | 49.3 | 1,072 | 23.2% | 18.0% | 35.6% | 15.7% |
| All Hardware Companies | 66.8 | 56.0 | .0 | 2,891 | 14.7% | 26.8% | .0% | 42.3% |
| All Turnkey & SW Companies | 386.3 | 152.6 | 138.5 | 3,942 | 85.3% | 73.2% | 100.0% | 57.7% |

^{*}Contains reseller or OEM revenue: All or portions of this revenue line are not included in market totals

Source: Dataquest
June 1991

25

TITLE:

1990 Final Market Share Estimates

APPLICATION:

All Applications

PLATFORM:

Host/Server

REGION:

France

UNITS:

| | | | | | | Market | t Share - | |
|--|---------|----------|----------|---------|---------|----------|-----------|---------|
| | Total | Hardware | Software | Wkstns | Total | Hardware | Software | Wkstns |
| Company | Revenue | Revenue | Revenue | Shipped | Revenue | Revenue | Revenue | Shipped |
| ###################################### | | | z===== | ***** | ====== | ======= | ****** | EEEE: |
| I BM | 68.4 | 41.1 | 15.1 | 903 | 35.0% | 33.9% | 45.2% | 33.0% |
| Digital | 47.7 | 34.9 | .0 | 0 | 24.4% | 28.8% | .0% | .0% |
| Computervision | 14.2 | 6.2 | 3.2 | 412 | 7.3% | 5.1% | 9.6% | 15.1% |
| Dassault* | 12.9 | .0 | 10.9 | 0 | 6.6% | .0% | 32.8% | .0% |
| Intergraph | 7.7 | 3.8 | 1.2 | 69 | 3.9% | 3.2% | 3.7% | 2.5% |
| Control Data | 7.3 | 3.4 | .8 | 42 | 3.7% | 2.8% | 2.5% | 1.5% |
| Sun | 6.7 | 5.5 | .0 | 206 | 3.4% | 4.6% | .0% | 7.5% |
| DATAID Technologies* | 2.9 | .0 | .6 | 0 | 1.5% | .0% | 1.7% | .0% |
| McDonnell Douglas | 2.9 | 1.5 | 1.1 | 99 | 1.5% | 1.2% | 3.4% | 3.6% |
| Schlumberger | 2.3 | .9 | .8 | 36 | 1.2% | .7% | 2.3% | 1.3% |
| Cisigraph | 2.3 | .8. | .8 | 46 | 1.2% | .7% | 2.3% | 1.7% |
| MacNeal-Schwendler | 1.6 | .0 | 1.5 | 0 | .8% | .0% | 4.6% | .0% |
| Assigraph | 1.4 | .0 | 1.1 | 11 | .7% | .0% | 3.3% | .4% |
| Clemessy | 1.1 | .9 | .1 | 6 | .5% | .7% | .4% | .2% |
| ESRI | 1.0 | .0 | .9 | 0 | .5% | .0% | 2.6% | .0% |
| Hewlett-Packard | .9 | .8 | .0 | 47 | .5% | .7% | .0% | 1.7% |
| Unisys | .8 | .4 | .3 | 10 | .4% | .3% | .8% | .4% |
| Norsk Data | .8 | .4 | .1 | 6 | .4% | .3% | .4% | .2% |
| Fides Industrielle Automation | .7 | .1 | .6 | 4 | .4% | .1% | 1.9% | .1% |
| Framasoft | .5 | .0 | .3 | 0 | .3% | .0% | 1.0% | .0% |
| Macao Systems | .5 | .3 | .2 | 4 | .3% | .3% | .6% | .2% |
| SDRC | .5 | .0 | .5 | 0 | .2% | .0% | 1.4% | .0% |
| Scientific Calc. | .3 | .1 | .2 | 1 | . 1% | .0% | .6% | .0% |
| Solbourne | .3 | .3 | .0 | 19 | .1% | .2% | .0% | .7% |
| \$ i emens | .2 | .2 | .1 | 4 | .1% | .1% | .3% | .1% |
| PDA Engineering | .2 | .0 | .2 | 0 | .1% | .0% | .6% | .0% |
| Zycad | .2 | .2 | .0 | 1 | .1% | .1% | .0% | .0% |
| Silicon Graphics | .2 | .1 | .0 | 3 | . 1% | . 1% | .0% | .1% |
| Olivetti | .1 | .1 | .0 | 1 | .0% | .0% | .0% | .1% |
| MCS | .1 | .0 | .1 | 0 | .0% | .0% | .2% | .0% |
| DECAD | .0 | .0 | .0 | 1 | .0% | .0% | .0% | .0% |
| Masta Corporation | .0 | .±0 | .0 | 0 | .0% | .0% | .1% | .0% |

25 (Continued)

TITLE:

1990 Final Market Share Estimates

APPLICATION:

All Applications

PLATFORM:

Host/Server

REGION:

France

UNITS:

| | | | | | | ·- Market | Share - | |
|------------------------------|---------|----------|----------|---------|---------|-----------|----------|---------|
| | Total | Hardware | Software | Wkstns | Total | Hardware | Software | Wkstns |
| Company | Revenue | Revenue | Revenue | Shipped | Revenue | Revenue | Revenue | Shipped |
| | | ####### | ====== | E#223EE | | | eessett | 2=====x |
| Laser-Scan | .0 | .0 | .0 | 0 | .0% | .0% | .0% | .0% |
| VLSI Technology | .0 | .0 | .0 | 0 | .0% | .0% | .1% | .0% |
| FEGS | .0 | .0 | .0 | 0 | .0% | .0% | .0% | .0% |
| Other Companies | 9.1 | 19.3 | .0 | 804 | 4.6% | 15.9% | .0% | 29.4% |
| All Companies | 195.7 | 121.0 | 33.3 | 2,733 | 100.0% | 100.0% | 100.0% | 100.0% |
| All U.SBased Companies | 175.1 | 118.4 | 19.0 | 2,652 | 89.5% | 97.8% | 56.9% | 97.0% |
| All Asian-Based Companies | .0 | .0 | .0 | 0 | .0% | .0% | .0% | .0% |
| All European-Based Companies | 20.6 | 2.7 | 14.4 | 82 | 10.5% | 2.2% | 43.1% | 3.0% |
| All Hardware Companies | 77.7 | 61.8 | .0 | 1,086 | 39.7% | 51.1% | .0% | 39.7% |
| All Turnkey & SW Companies | 118.0 | 59.2 | 33.3 | 1,648 | 60.3% | 48.9% | 100.0% | 60.3% |

^{*}Contains reseller or OEM revenue: All or portions of this revenue line are not included in market totals

Source: Dataquest
June 1991

26

TITLE:

1990 Final Market Share Estimates

APPLICATION: PLATFORM: All Applications Personal Computer

REGION:

France

UNITS:

| | | | | | | Marke | t Share - | |
|-----------------------------|---------|----------|----------|---------|---------|----------|-----------|---------|
| | Total | Hardware | Software | Wkstns | Total | Hardware | Software | Wkstns |
| Company | Revenue | Revenue | Revenue | Shipped | Revenue | Revenue | Revenue | Shipped |
| #=##### | 32222;; | ****** | ****** | ====== | 322272 | ======= | | ======= |
| Compaq | 45.5 | 45.5 | .0 | 7,575 | 31.5% | 43.7% | .0% | 37.1% |
| Apple Computer | 14.7 | 13.0 | .0 | 2,835 | 10.2% | 12.5% | .0% | 13.9% |
| IBM | 14.2 | 13.5 | .0 | 3,172 | 9.8% | 13.0% | .0% | 15.5% |
| Autodesk | 8.1 | .0 | 8.1 | 0 | 5.6% | .0% | 24.8% | .0% |
| Hewlett-Packard | 7.8 | 6.2 | .0 | 1,193 | 5.4% | 6.0% | .0% | 5.8% |
| BATISOFT | 5.6 | .8 | 2.8 | 180 | 3.9% | .8% | 8.6% | .9% |
| Vero International Software | 4.7 | .0 | 4.3 | 0 | 3.3% | .0% | 13.3% | .0% |
| Serbí | 3.7 | .0 | 3.7 | 0 | 2.5% | .0% | 11.3% | .0% |
| Datagraphic | 3.1 | 1.5 | 1.2 | 50 | 2.1% | 1.5% | 3.8% | .2% |
| Computervision | 1.6 | .1 | 1.5 | 15 | 1.1% | .1% | 4.6% | .1% |
| Intergraph | 1.5 | .0 | 1.4 | 0 | 1.0% | .0% | 4.4% | .0% |
| Investronice SA | 1.1 | .9 | .1 | 44 | .8% | .8% | .3% | .2% |
| ALS Design | 1.0 | .0 | 1.0 | 0 | .7% | .0% | 3.2% | .0% |
| DATAID Technologies* | 1.0 | .0 | .2 | 0 | .7% | .0% | .6% | .0% |
| Olivetti | .9 | .8 | .0 | 152 | .6% | .7% | .0% | .7% |
| Academi Systems | .8 | .1 | .6 | 3 | .6% | .1% | | .0% |
| Wiechers Datentechnik | .7 | .6 | .2 | 21 | .5% | .6% | .5% | .1% |
| Racal-Redac | .7 | .0 | .6 | 0 | .5% | .0% | 2.0% | .0% |
| Vision 3D | .5 | .2 | .1 | 4 | .3% | .2% | | .0% |
| Caroline Informatique | .3 | .1 | .2 | 4 | .2% | .1% | | .0% |
| Anilam Electronics | .3 | .1 | .2 | 4 | .2% | .1% | | .0% |
| LPKF | .3 | .2 | .1 | 12 | .2% | .2% | | .1% |
| 2iegler | .3 | .0 | .3 | 0 | .2% | .0% | | .0% |
| Superdraft | .3 | .1 | .1 | 15 | .2% | .1% | | .1% |
| ESRI | .3 | .0 | .3 | 0 | .2% | .0% | | .0% |
| Tebis | .3 | .0 | -2 | 1 | .2% | .0% | .5% | .0% |
| BETRONEX | .2 | .0 | .2 | 0 | .2% | .0% | .7% | .0% |
| PAFEC | .2 | .0 | .2 | 0 | .1% | .0% | .6% | .0% |
| Viewlogic Systems | .2 | .0 | .1 | 0 | .1% | .0% | .4% | .0% |
| Robocom | .1 | .0 | .1 | 0 | .1% | .0% | .3% | .0% |
| Schlumberger | .1 | .0 | .0 | 1 | .1% | .0% | .1% | .0% |
| Kloeckner-Moeller | .1 | .1 | .0 | 1 | .0% | .0% | . 1% | .0% |

26 (Continued)

TITLE:

1990 Final Market Share Estimates

APPLICATION:

All Applications

PLATFORM:

Personal Computer

REGION:

France

UNITS:

| | | | | | | - Market | Share - | |
|--------------------------------|---------|----------|----------|---------|---------|----------|----------|---------|
| | Total | Hardware | Software | Wkstns | Total | Hardware | Software | Wkstns |
| Company | Revenue | Revenue | Revenue | Shipped | Revenue | Revenue | Revenue | Shipped |
| 11852E2 | ***** | ***** | | E22227 | ****** | 2223722 | ****** | ***** |
| Pathtrace | .1 | .0 | .1 | 1 | .0% | .0% | .2% | .0% |
| Inca | .1 | .0 | .1 | 0 | .0% | .0% | .2% | .0% |
| CAMTEK | .0 | .0 | .0 | 0 | .0% | .0% | .1% | .0% |
| Masta Corporation | .0 | .0 | .0 | 1 | .0% | .0% | .1% | .0% |
| CAD Lab | .0 | .0 | .0 | 0 | .0% | .0% | .1% | .0% |
| DAT Standard Information syste | .0 | .0 | .0 | 0 | .0% | .0% | .1% | .0% |
| MCS | .0 | .0 | .0 | 0 | .0% | .0% | . 1% | .0% |
| Dolphin Integration | .0 | .0 | .0 | 0 | .0% | .0% | .1% | .0% |
| Norsk Data | .0 | .0 | .0 | 0 | .0% | .0% | .0% | .0% |
| Other Companies | 24.1 | 20.2 | 4.3 | 5,139 | 16.7% | 19.4% | 13.3% | 25.2% |
| All Companies | 144.3 | 104.0 | 32.5 | 20,422 | 100.0% | 100.0% | 100.0% | 100.0% |
| All U.SBased Companies | 118.9 | 98.4 | 16.0 | 19,930 | 82.4% | 94.7% | 49.1% | 97.6% |
| All Asian-Based Companies | .0 | .0 | .0 | 0 | .0% | .0% | .0% | .0% |
| All European-Based Companies | 25.4 | 5.5 | 16.6 | 492 | 17.6% | 5.3% | 50.9% | 2.4% |
| All Hardware Companies | 103.2 | 99.1 | .0 | 20,065 | 71.5% | 95.3% | .0% | 98.3% |
| All Turnkey & SW Companies | 41.1 | 4.9 | 32.5 | 357 | 28.5% | 4.7% | 100.0% | 1.7% |

^{*}Contains reseller or OEM revenue: All or portions of this revenue line are not included in market totals

Source: Dataquest
June 1991

27

TITLE:

1990 Final Market Share Estimates

APPLICATION:

Mechanical All Platforms

PLATFORM: REGION:

France

UNITS:

| | | | | | | - Market | t Share - | |
|-----------------------------|---------|------------------|----------|---------|---------|----------|-----------|---------|
| | Total | Hardware | Software | Wkstns | Total | Hardware | Software | Wkstns |
| Company | Revenue | Revenue | Revenue | Shipped | Revenue | Revenue | Revenue | Shipped |
| 222202 | ====== | 2223 2 33 | ====== | 022223 | ====== | ****** | ***** | ======= |
| Computervision | 116.1 | 49.4 | 28.8 | 1,196 | 24.6% | 19.3% | 24.1% | 8.3% |
| IBM | 68.3 | 43.0 | 13.7 | 2,153 | 14.5% | 16.8% | 11.5% | 14.9% |
| Digital | 33.0 | 24.1 | .0 | 228 | 7.0% | 9.4% | .0% | 1.6% |
| Hewlett-Packard | 31.5 | 22.3 | 3.8 | 1,614 | 6.7% | 8.7% | 3.2% | 11.2% |
| Matra Datavision | 30.0 | 13.5 | 12.0 | 315 | 6.3% | 5.3% | 10.0% | 2.2% |
| Cisigraph | 23.0 | 8.1 | 8.0 | 213 | 4.9% | 3.2% | 6.7% | 1.5% |
| Dassault* | 17.6 | .0 | 15.0 | 0 | 3.7% | .0% | 12.5% | .0% |
| Compaq | 16.3 | 16.3 | .0 | 2,712 | 3.4% | 6.4% | .0% | 18.8% |
| Sun | 13.5 | 11.6 | .0 | 547 | 2.8% | 4.5% | .0% | 3.8% |
| Control Data | 11.9 | 6.6 | 1.6 | 153 | 2.5% | 2.6% | 1.4% | 1.1% |
| McDonnell Douglas | 11.4 | 5.9 | 4.4 | 173 | 2.4% | 2.3% | 3.7% | 1.2% |
| Ferranti | 10.7 | 4.0 | 4.9 | 93 | 2.3% | 1.5% | 4.1% | .6% |
| Intergraph | 9.1 | 4.9 | 1.8 | 95 | 1.9% | 1.9% | 1.5% | .7% |
| Schlumberger | 7.9 | 2.8 | 2.9 | 83 | 1.7% | 1.1% | 2.4% | .6% |
| Silicon Graphics | 7.9 | 7.0 | .0 | 177 | 1.7% | 2.7% | .0% | 1.2% |
| DATAID Technologies* | 7.5 | .0 | 1.5 | 0 | 1.6% | .0% | 1.3% | .0% |
| Apple Computer | 6.0 | 5.3 | .0 | 1,162 | 1.3% | 2.1% | .0% | 8.1% |
| Framasoft | 5.3 | .0 | 3.2 | 0 | 1.1% | .0% | 2.7% | .0% |
| Vero International Software | 4.7 | .0 | 4.3 | 0 | 1.0% | .0% | 3.6% | .0% |
| SDRC | 3.6 | .0 | 3.6 | 0 | .8% | .0% | 3.0% | .0% |
| Unisys | 3.6 | 1.8 | 1.2 | 49 | .8% | .7% | 1.0% | .3% |
| Autodesk | 3.3 | .0 | 3.3 | 0 | .7% | .0% | 2.8% | .0% |
| XAO Industrie | 2.7 | .9 | 1.6 | 97 | .6% | .4% | 1.4% | .7% |
| Serbi | 2.3 | .0 | 2.3 | 0 | .5% | .0% | 2.0% | .0% |
| Parametric Technology | 2.1 | .0 | 2.0 | 0 | .5% | .0% | 1.6% | .0% |
| MacNeal-Schwendler | 2.0 | .0 | 2.0 | 0 | .4% | .0% | 1.6% | .0% |
| Catalpa | 1.9 | .6 | 1.0 | 15 | .4% | .2% | .8% | .1% |
| Caroline Informatique | 1.7 | .3 | 1.2 | 23 | .4% | .1% | 1.0% | .2% |
| Norsk Data | 1.5 | .8 | .3 | 15 | .3% | .3% | .2% | .1% |
| PAFEC | 1.3 | .0 | 1.3 | 0 | .3% | .0% | 1.1% | .0% |
| ICL | 1.1 | .7 | .4 | 31 | .2% | .3% | .3% | .2% |
| Investronica SA | 1.1 | .9 | .1 | 44 | .2% | .3% | .1% | .3% |
| Wiechers Datentechnik | 1.0 | .8 | .2 | 25 | .2% | .3% | .2% | .2% |

27

TITLE:

1990 Final Market Share Estimates

APPLICATION:

Mechanical

PLATFORM: REGION: All Platforms France

UNITS:

Millions of Dollars/Actual Units

| | | | | | | - Market | Share - | |
|--------------------------------|----------------|----------|----------|---------|---------|----------|----------|---------|
| | Total | Hardware | Software | Wkstns | Total | Hardware | Software | Wkstns |
| Company | Revenue | Revenue | Revenue | Shipped | Revenue | Revenue | Revenue | Shipped |
| 조류은 결정보면 | ====== | ****** | ***** | EZZZZZ | ****** | ***** | ******* | ****** |
| Delcam International | .9 | .3 | .5 | 15 | .2% | .1% | .4% | .1% |
| Fides Industrielle Automation | .9 | .1 | .8 | 7 | .2% | .0% | .7% | .0% |
| CAD Lab | .8 | .0 | .7 | 0 | .2% | .0% | .5% | .0% |
| PDA Engineering | .6 | .0 | .6 | 0 | .1% | .0% | .5% | .0% |
| Olivetti | .6 | .5 | .0 | 92 | .1% | .2% | .0% | .6% |
| Albert Nestler | .5 | .2 | .2 | 7 | .1% | . 1% | .2% | .0% |
| ISYKON Software | .5 | .2 | .2 | 7 | .1% | .1% | .1% | .0% |
| Vision 3D | .5 | .2 | .1 | 4 | .1% | .1% | .1% | .0% |
| Cimline | .4 | .1 | .2 | 8 | .1% | .0% | .2% | .1% |
| Gerber Systems | .4 | .2 | .1 | 5 | .1% | .1% | .1% | .0% |
| Anilam Electronics | .3 | .1 | .2 | 4 | .1% | .0% | .2% | .0% |
| Superdraft | .3 | .1 | .1 | 15 | .1% | .1% | .1% | .1% |
| Tebis | .3 | .0 | .2 | 1 | .1% | .0% | .1% | .0% |
| Mentor Graphics | .2 | .1 | .1 | 2 | .0% | .0% | . 1% | .0% |
| MCS | .2 | .0 | .2 | 0 | .0% | .0% | .1% | .0% |
| CAMTEK | .1 | .0 | .1 | 0 | .0% | .0% | .1% | .0% |
| Ziegler | . 1 | .0 | .1 | 0 | .0% | .0% | .1% | .0% |
| Pathtrace | ₂ 4 | .0 | .1 | 1 | .0% | .0% | .0% | .0% |
| Radan Computational | inc/ | .0 | .0 | 3 | .0% | .0% | .0% | .0% |
| Robocom | ×1 | .0 | .1 | 0 | .0% | .0% | .0% | .0% |
| Masta Corporation | .0 | .0 | .0 | 0 | .0% | .0% | .0% | .0% |
| DAT Standard Information syste | .0 | .0 | .0 | ٥ | .0% | .0% | .0% | .0% |
| FEGS | .0 | .0 | .0 | 0 | .0% | .0% | .0% | .0% |
| Solbourne | .0 | .0 | .0 | 1 | .0% | .0% | .0% | .0% |

27 (Continued)

TITLE:

1990 Final Market Share Estimates

APPLICATION:

Mechanical

PLATFORM:

All Platforms France

REGION: UNITS:

| | | | | | | - Market | Share - | |
|------------------------------|---------|----------|----------|---------|---------|----------|----------|---------|
| | Total | Hardware | Software | Wkstns | Total | Hardware | Software | Wkstns |
| Company | Revenue | Revenue | Revenue | Shipped | Revenue | Revenue | Revenue | Shipped |
| | | ====== | ****** | 222222 | 2555755 | | ======= | 2222222 |
| Other Companies | 3.6 | 22.2 | .0 | 3,031 | .8% | 8.7% | .0% | 21.0% |
| All Companies | 472.5 | 256.0 | 119.6 | 14,420 | 100.0% | 100.0% | 100.0% | 100.0% |
| All U.SBased Companies | 360.6 | 223.5 | 60.6 | 13,395 | 76.3% | 87.3% | 50.7% | 92.9% |
| All Asian-Based Companies | .0 | .0 | .0 | 0 | .0% | .0% | .0% | .0% |
| All European-Based Companies | 111.9 | 32.5 | . 59.0 | 1,025 | 23.7% | 12.7% | 49.3% | 7.1% |
| All Hardware Companies | 120.7 | 104.3 | .0 | 10,372 | 25.5% | 40.7% | .0% | 71.9% |
| All Turnkey & SW Companies | 351.8 | 151.7 | 119.6 | 4,048 | 74.5% | 59.3% | 100.0% | 28.1% |

^{*}Contains reseller or OEM revenue: All or portions of this revenue line are not included in market totals

Source: Dataquest
June 1991

28

TITLE:

1990 Final Market Share Estimates

APPLICATION:

AEC

PLATFORM:

All Platforms

REGION:

France

UNITS:

1

| | | | | | | - Market | Share - | |
|--------------------------|---------|----------|----------|---------|---------|----------|----------|---------|
| | Total | Hardware | Software | Wkstns | Total | Hardware | Software | Wkstns |
| Company | Revenue | Revenue | Revenue | Shipped | Revenue | Revenue | Revenue | Shipped |
| 2420222 | ====== | ====== | ====== | ====== | | ====== | ****** | |
| Intergraph | 18.2 | 9.7 | 3.6 | 190 | 19.6% | 16.3% | 19.3% | 2.9% |
| IBM | 11.3 | 7.9 | 1.8 | 810 | 12.2% | 13.2% | 9.5% | 12.2% |
| Compaq | 10.1 | 10.1 | .0 | 1,674 | 10.9% | 16.8% | .0% | 25.3% |
| Digital | 6.1 | 4.5 | .0 | 42 | 6.6% | 7.5% | .0% | .6% |
| Apple Computer | 5.9 | 5.2 | .0 | 1,134 | 6.4% | 8.7% | .0% | 17.1% |
| BATISOFT | 5.6 | .8 | 2.8 | 180 | 6.1% | 1,4% | 14.9% | 2.7% |
| Computervision | 5.5 | 2.3 | 1.6 | 63 | 6.0% | 3.8% | 8.3% | .9% |
| Autodesk | 3.9 | .0 | 3.9 | 0 | 4.2% | .0% | 20.6% | .0% |
| Star Informatic | 3.4 | 2.9 | .9 | 154 | 3.6% | 4.9% | 4.7% | 2.3% |
| Hewlett-Packard | 3.2 | 2.6 | .0 | 280 | 3.4% | 4.4% | .0% | 4.2% |
| Datagraphic | 3.1 | 1.5 | 1.2 | 50 | 3.3% | 2.6% | 6.5% | .7% |
| McDonnell Douglas | 2.2 | 1.2 | .9 | 33 | 2.4% | 1.9% | 4.6% | .5% |
| Sun | 1.3 | 1.2 | .0 | 59 | 1.4% | 2.0% | .0% | .9% |
| Dassault* | 1.3 | .0 | 1.1 | 0 | 1.4% | .0% | 5.9% | .0% |
| Serbi | .8 | .0 | .8 | 0 | .8% | .0% | 4.1% | .0% |
| Olivetti | .4 | .3 | .0 | 58 | .4% | .5% | .0% | .9% |
| Kockums Computer Systems | .3 | .1 | .2 | 16 | .3% | . 1% | 1.0% | .2% |
| Control Data | .3 | .2 | .0 | 4 | .3% | .3% | .2% | .1% |
| PAFEC | .1 | .0 | .1 | 0 | .1% | .0% | .6% | .0% |
| Masta Corporation | .1 | .0 | .1 | 0 | .1% | .0% | .3% | .0% |
| Robocom | .1 | .0 | .1 | 0 | .1% | .0% | .3% | .0% |
| Ziegler | .0 | .0 | .0 | 0 | .0% | .0% | .2% | .0% |
| Radan Computational | .0 | .0 | .0 | 0 | .0% | .0% | .1% | .0% |

28 (Continued)

TITLE:

1990 Final Market Share Estimates

APPLICATION:

AEC

PLATFORM:

All Platforms

REGION; UNITS: France Millions of Dollars/Actual Units

| | | | | | | Market | : Share - | |
|------------------------------|---------|----------|----------|---------|---------|----------|-----------|---------|
| | Total | Hardware | Software | Wkstns | Total | Hardware | Software | Wkstns |
| Company | Revenue | Revenue | Revenue | Shipped | Revenue | Revenue | Revenue | Shipped |
| E9992E9 | | ****** | ****** | ****** | ****** | | ======= | =x385== |
| Other Companies | 9.4 | 9.3 | .0 | 1,871 | 10.1% | 15.6% | .0% | 28.2% |
| All Companies | 92.4 | 59.7 | 18.9 | 6,625 | 100.0% | 100.0% | 100.0% | 100.0% |
| All U.SBased Companies | 77.3 | 54.0 | 11.6 | 6,166 | 83.7% | 90.5% | 61.5% | 93.1% |
| All Asian-Based Companies | .0 | .0 | .0 | 0 | .0% | .0% | .0% | .0% |
| All European-Based Companies | 15.1 | 5.7 | 7.3 | 459 | 16.3% | 9.5% | 38.5% | 6.9% |
| All Hardware Companies | 39.3 | 35.9 | .0 | 5,811 | 42.6% | 60.2% | .0% | 87.7% |
| All Turnkey & SW Companies | 53.1 | 23.8 | 18.9 | 815 | 57.4% | 39.8% | 100.0% | 12.3% |

^{*}Contains reseller or OEM revenue: All or portions of this revenue line are not included in market totals

Source: Dataquest

June 1991

29

TITLE:

1990 Final Market Share Estimates

APPLICATION:

GIS/Mapping All Platforms

PLATFORM: REGION:

France

UNITS:

| | | | | | | - Market | : Share | |
|----------------------|---------|----------|----------|---------|---------|----------|----------------|---------|
| | Total | Hardware | Software | Wkstns | Total | Hardware | Software | Wkstns |
| Company | Revenue | Revenue | Revenue | Shipped | Revenue | Revenue | Revenue | Shipped |
| 주무료로 소 수유 | ***** | ***** | 1121000 | ====== | ====== | ****** | E22 222 | ***** |
| Intergraph | 23.5 | 12.6 | 4.7 | 245 | 33.5% | 28.4% | 33.3% | 8.0% |
| Digital | 6.7 | 4.9 | .0 | 46 | 9.6% | 11.1% | .0% | 1.5% |
| Compaq | 6.6 | 6.6 | .0 | 1,095 | 9.4% | 14.9% | .0% | 35.5% |
| 1 BM | 5.3 | 4.0 | .7 | 571 | 7.6% | 9.1% | 4.6% | 18.5% |
| Clemessy | 5.2 | 4.2 | .8 | 10 | 7.5% | 9.5% | 5.5% | .3% |
| ESRI | 2.9 | .0 | 2.6 | 0 | 4.1% | .0% | 18.1% | .0% |
| Computervision | 2.6 | 1.3 | .6 | 38 | 3.7% | 2.9% | 4.0% | 1.2% |
| DATAID Technologies* | 2.1 | .0 | .4 | 0 | 3.0% | .0% | 3.0% | .0% |
| Apple Computer | 1.6 | 1.4 | .0 | 312 | 2.3% | 3.2% | .0% | 10.1% |
| Siemens | 1.5 | .8 | .5 | 21 | 2.2% | 1.8% | 3.8% | .7% |
| TCL . | 1.4 | .8 | .5 | 37 | 1.9% | 1.8% | 3.3% | 1.2% |
| Sun | 1.4 | 1.2 | .0 | 56 | 1.9% | 2.6% | .0% | 1.8% |
| Macao Systems | 1.3 | .8 | .5 | 13 | 1.9% | 1.7% | 3.5% | .4% |
| McDonnell Douglas | 1.1 | .6 | .4 | 29 | 1.6% | 1.3% | 3.1% | 1.0% |
| Autodesk | .9 | .0 | .9 | 0 | 1.3% | .0% | 6.2% | .0% |
| PAFEC | .5 | .0 | .5 | 0 | .7% | .0% | 3.3% | .0% |
| Control Data | .4 | .3 | .1 | 10 | .6% | .6% | .5% | .3% |
| Moss Systems | .3 | .0 | .3 | 0 | .4% | .0% | 1.8% | .0% |
| Hewlett-Packard | .3 | .2 | .0 | 23 | .4% | .5% | .0% | .7% |
| Laser-Scan | .2 | .0 | .1 | 1 | .3% | .1% | .6% | .0% |
| Silicon Graphics | .2 | .1 | .0 | 4 | .2% | .3% | .0% | .1% |
| Solbourne | .1 | .1 | .0 | 4 | .1% | .1% | .0% | .1% |
| Ziegler | .0 | .0 | .0 | 0 | .0% | .0% | .2% | .0% |
| Robocom | .0 | .0 | .0 | 0 | .0% | .0% | .1% | .0% |

29 (Continued)

TITLE:

1990 Final Market Share Estimates

APPLICATION:

GIS/Mapping

PLATFORM:

All Platforms France

REGION: UNITS:

| | | | | | | - Market | Share - | |
|------------------------------|---------|----------|----------|---------|---------|----------|----------|---------|
| | Total | Hardware | Software | Wkstns | Total | Hardware | Software | Wkstns |
| Company | Revenue | Revenue | Revenue | Shipped | Revenue | Revenue | Revenue | Shipped |
| PPESE | ====== | ***** | ====== | ***** | E=25555 | | ****** | E=2222 |
| Other Companies | 4.1 | 4.4 | .7 | 568 | 5.9% | 9.9% | 5.2% | 18.4% |
| All Companies | 70.1 | 44.2 | 14.1 | 3,081 | 100.0% | 100.0% | 100.0% | 100.0% |
| All U.SBased Companies | 59.7 | 37.6 | 11.0 | 3,000 | 85.2% | 85.1% | 77.9% | 97.4% |
| All Asian-Based Companies | .0 | .0 | .0 | 0 | .0% | .0% | .0% | .0% |
| All European-Based Companies | 10.4 | 6.6 | 3.1 | 81 | 14.8% | 14.9% | 22.1% | 2.6% |
| All Hardware Companies | 22.9 | 20.4 | .0 | 2,631 | 32.6% | 46.2% | .0% | 85.4% |
| All Turnkey & SW Companies | 47.2 | 23.8 | 14.1 | 450 | 67.4% | 53.8% | 100.0% | 14.6% |

^{*}Contains reseller or OEM revenue: All or portions of this revenue line are not included in market totals

Source: Dataquest
June 1991

30

TITLE: APPLICATION:

1990 Final Market Share Estimates

Electronic Design Automation

PLATFORM:

All Platforms

REGION:

France

UNITS:

Millions of Dollars/Actual Units

| | | | | | | Market | t Share | |
|--------------------|---------|----------|----------|-----------|---------|----------|----------|---------|
| | Total | Hardware | Software | Wkstns | Total | Hardware | Software | Wkstns |
| Company | Revenue | Revenue | Revenue | Sh i pped | Revenue | Revenue | Revenue | Shipped |
| 550223X | ***** | 222222 | ***** | ====== | ====== | ======= | ====== | ======= |
| Mentor Graphics | 19.1 | 5.4 | 8.0 | 189 | 12.1% | 7.3% | 15.5% | 3.2% |
| Sun | 17.5 | 15.3 | .0 | 754 | 11.1% | 20.8% | .0% | 12.9% |
| Digital | 15.3 | 11.1 | .0 | 132 | 9.7% | 15.1% | .0% | 2.3% |
| Valid | 13.5 | .9 | 8.1 | 69 | 8.5% | 1.2% | 15.6% | 1.2% |
| Compaq | 12.6 | 12.6 | .0 | 2,095 | 7.9% | 17.0% | .0% | 35.7% |
| Hewlett-Packard | 12.5 | 9.2 | .8 | 869 | 7.9% | 12.4% | 1.5% | 14.8% |
| Dazix | 8.1 | 1.3 | 3.2 | 60 | 5.1% | 1.7% | 6.2% | 1.0% |
| Computervision | 7.8 | 3.2 | 1.9 | 64 | 5.0% | 4.4% | 3.7% | 1.1% |
| IBM | 5.2 | 4.2 | .5 | 736 | 3.3% | 5.7% | .9% | 12.5% |
| Racai-Redac | 5.2 | .2 | 4.2 | 24 | 3.3% | .3% | 8.1% | .4% |
| Assigraph | 2.8 | .0 | 2.2 | 21 | 1.7% | .0% | 4.2% | .4% |
| Intergraph | 2.7 | 1.3 | .5 | 28 | 1.7% | . 1.7% | .9% | .5% |
| VLSI Technology | 2.1 | .1 | 1.7 | 6 | 1.3% | .1% | 3.3% | .1% |
| Scientific Calc. | 1.4 | .2 | .8 | 5 | .9% | .2% | 1.6% | .1% |
| Academi Systems | 1.3 | .1 | 1.1 | 5 | .8% | .2% | 2.0% | .1% |
| DECAD | 1.2 | .2 | .7 | 5 | .8% | .3% | 1.4% | .1% |
| Apple Computer | 1.2 | 1.0 | .0 | 227 | .7% | 1.4% | .0% | 3.9% |
| ALS Design | 1.0 | .0 | 1.0 | 0 | .7% | .0% | 2.0% | .0% |
| Zycad | .9 | .8 | .0 | 8 | .6% | 1.0% | .0% | .1% |
| Serbi | .8 | .0 | .8 | 0 | .5% | .0% | 1.5% | .0% |
| Autodesk | .7 | .0 | .7 | 0 | .4% | .0% | 1.4% | .0% |
| Silvar-Lisco | .6 | .0 | .4 | 0 | .4% | .0% | .7% | .0% |
| Calay | .6 | .2 | .3 | 9 | .4% | .2% | .6% | .2% |
| LPKF | .3 | .2 | .1 | 12 | .2% | .3% | .1% | .2% |
| Viewlogic Systems | .3 | .0 | .2 | 0 | .2% | .0% | .4% | .0% |
| Solbourne | .3 | .3 | .0 | 19 | .2% | .4% | .0% | .3% |
| BETRONEX | .2 | .0 | .2 | 0 | .2% | .0% | .5% | .0% |
| Ziegler | .1 | .0 | .1 | 0 | .1% | .0% | .2% | .0% |
| MacNeal-Schwendler | .1 | .0 | .1 | 0 | . 1% | .0% | .2% | .0% |
| Schlumberger | .1 | .0 | .0 | 1 | .1% | .0% | .0% | .0% |
| Inca | .1 | .0 | .1 | 0 | .0% | .0% | .1% | .0% |
| Kloeckner-Moeller | .1 | .1 | .0 | 1 | .0% | .1% | .0% | .0% |
| | | | | | | | | |

30 (Continued)

TITLE:

1990 Final Market Share Estimates

APPLICATION:

Electronic Design Automation

PLATFORM:

All Platforms

REGION:

France

UNITS:

Millions of Dollars/Actual Units

| | Total | Hardware | Software | Wkstns | Total | - Market Hardware | t Share · Software | Wkstns |
|------------------------------|---------|----------|----------|---------|---------|----------------------|-----------------------|---------|
| Company | Revenue | Revenue | Revenue | Shipped | Revenue | Revenue | Revenue | Shipped |
| ======= | | 1388822 | ***** | | ****** | ***** | ****** | ****** |
| Dolphin Integration | .1 | .0 | .1 | 0 | .0% | .0% | . 1% | .0% |
| Olivetti | .0 | .0 | .0 | 4 | .0% | .0% | .0% | . 1% |
| Other Companies | 22.5 | 6.0 | 14.0 | 521 | 14.3% | 8.2% | 27.1% | 8.9% |
| All Companies | 158.0 | 73.7 | 51.8 | 5,863 | 100.0% | 100.0% | 100.0% | 100.0% |
| All U.SBased Companies | 144.3 | 72,7 | 40.9 | 5,781 | 91.3% | 98.7% | 79.0% | 98.6% |
| All Asian-Based Companies | .0 | .0 | .0 | 0 | .0% | .0% | .0% | .0% |
| All European-Based Companies | 13.7 | 1.0 | 10.9 | 81 | 8.7% | 1.3% | 21.0% | 1.4% |
| All Hardware Companies | 64.7 | 56.3 | .0 | 5,228 | 41.0% | 76.4% | .0% | 89.2% |
| All Turnkey & SW Companies | 93.3 | 17.4 | 51.8 | 635 | 59.0% | 23.6% | 100.0% | 10.8% |

^{*}Contains reseller or OEM revenue: All or portions of this revenue line are not included in market totals

Source: Dataquest

June 1991

31

TITLE:

1990 Final Market Share Estimates

APPLICATION:

Electronic CAE All Platforms

PLATFORM:

France

REGION: UNITS:

| | | | | | ***** | Market | : Share · | |
|---------------------|---------|----------|----------|----------|---------|----------|-----------|---------|
| | Total | Hardware | Software | Wkstns | Total | Hardware | Software | Wkstns |
| Company | Revenue | Revenue | Revenue | Shi pped | Revenue | Revenue | Revenue | Shipped |
| 32222Z | Z=Z#### | ***** | 8223232 | 232222 | | ****** | ****** | ***** |
| Mentor Graphics | 11.6 | 3.4 | 4.9 | 115 | 13.5% | 8.1% | 17.1% | 3.0% |
| Compaq | 8.9 | 8.9 | .0 | 1,477 | 10.3% | 21.4% | .0% | 38.0% |
| Hewlett-Packard | 8.8 | 6.9 | .4 | 646 | 10.2% | 16.6% | 1.5% | 16.6% |
| Sun | 8.1 | 7.1 | .0 | 345 | 9.4% | 17.1% | .0% | 8.9% |
| Valid | 7.8 | .5 | 4.7 | 40 | 9.1% | 1.3% | 16.5% | 1.0% |
| Digital | 6.1 | 4.5 | .0 | 53 | 7.1% | 10.8% | .0% | 1.4% |
| Dazix | 4.9 | 1.0 | 1.9 | 36 | 5.6% | 2.3% | 6.8% | .9% |
| Assigraph | 2.8 | .0 | 2.2 | 21 | 3.2% | .0% | 7.7% | .5% |
| IBM | 2.7 | 2.6 | .0 | 603 | 3.1% | 6.2% | .0% | 15.5% |
| Computervision | 2.6 | 1.1 | .6 | 22 | 3.0% | 2.7% | 2.2% | .6% |
| Racal-Redac | 1.7 | .1 | 1.4 | 8 | 2.0% | .2% | 4.9% | .2% |
| Intergraph | 1.3 | .7 | .2 | 14 | 1.5% | 1.7% | .8% | .4% |
| VLSI Technology | 1.2 | .0 | 1.0 | 4 | 1.4% | .1% | 3.6% | .1% |
| Zycad | .9 | .8 | .0 | 8 | 1.1% | 1.8% | .0% | .2% |
| Serbi | .8 | .0 | .8 | 0 | .9% | .0% | 2.7% | .0% |
| ALS Design | .8 | .0 | .8 | 0 | .9% | .0% | 2.7% | .0% |
| Autodesk | .6 | .0 | .6 | 0 | .7% | .0% | 2.2% | .0% |
| Apple Computer | .6 | .5 | .0 | 113 | .7% | 1,3% | .0% | 2.9% |
| Viewlogic Systems | .3 | .0 | .2 | 0 | .3% | .0% | .8% | .0% |
| Calay | .1 | .0 | .1 | 2 | .1% | .1% | .2% | .0% |
| MacNeal-Schwendler | .1 | .0 | .1 | 0 | .1% | .0% | .3% | .0% |
| Scientific Calc. | .1 | .0 | .1 | 0 | .1% | .0% | .2% | .0% |
| Inca | .1 | .0 | .1 | 0 | .1% | .0% | .2% | .0% |
| Kloeckner-Moeller | .1 | .1 | .0 | 1 | .1% | .1% | .1% | .0% |
| Solbourne | .1 | .1 | .0 | 5 | .1% | .2% | .0% | .1% |
| Ziegler | .1 | .0 | .1 | 0 | .1% | .0% | .2% | .0% |
| Dolphin Integration | .0 | .0 | .0 | 0 | .0% | .0% | . 1% | .0% |

31 (Continued)

TITLE:

1990 Final Market Share Estimates

APPLICATION: PLATFORM:

Electronic CAE

REGION:

All Platforms France

UNITS:

Millions of Dollars/Actual Units

| | | | | | | - Market | t Share - | |
|------------------------------|---------|----------|----------|---------|---------|----------|-----------|---------|
| | Total | Нагднаге | Software | Wkstns | Total | Hardware | Software | Wkstns |
| Company | Revenue | Revenue | Revenue | Shipped | Revenue | Revenue | Revenue | Shipped |
| ======= | ====== | ####### | ====== | | er:Cort | ******* | ****** | 232222E |
| Other Companies | 13.1 | 3.2 | 8.4 | 376 | 15.2% | 7.8% | 29.4% | 9.7% |
| All Companies | 86.0 | 41.3 | 28.6 | 3,888 | 100.0% | 100.0% | 100.0% | 100.0% |
| All U.S.~Based Companies | 79.7 | 41.1 | 23.2 | 3,856 | 92.6% | 99.6% | 81.2% | 99.2% |
| All Asian-Based Companies | .0 | .0 | .0 | 0 | .0% | .0% | .0% | .0% |
| All European-Based Companies | 6.4 | .2 | 5.4 | 32 | 7.4% | .4% | 18.8% | .8% |
| All Hardware Companies | 36.3 | 32.2 | .0 | 3,560 | 42.1% | 77.9% | .0% | 91.6% |
| All Turnkey & SW Companies | 49.8 | 9.1 | 28.6 | 328 | 57,9% | 22.1% | 100.0% | 8.4% |

^{*}Contains reseller or OEM revenue: All or portions of this revenue line are not included in market totals

Source: Dataquest

June 1991

32

TITLE:

1990 Final Market Share Estimates

APPLICATION: PLATFORM: IC Layout All Platforms

REGION:

France

UNITS:

Millions of Dollars/Actual Units

| | | | | | | Market | t Share - | |
|------------------------------|---------|----------|----------|---------|---------|----------|-----------|---------|
| | Total | Hardware | Software | Wkstns | Total | Hardware | Software | Wkstns |
| Company | Revenue | Revenue | Revenue | Shipped | Revenue | Revenue | Revenue | Shipped |
| | **** | ====== | ====== | ====== | | ====== | ****** | ****** |
| Sun | 5.4 | 4.7 | .0 | 234 | 25.6% | 55.3% | .0% | 60.7% |
| Mentor Graphics | 3.1 | .9 | 1.3 | 31 | 14.7% | 10.4% | 15.4% | 8.0% |
| Digital | 2.5 | 1.8 | .0 | 21 | 11.7% | 21.0% | .0% | 5.5% |
| Valid | 1.6 | .1 | 1.0 | 8 | 7.7% | 1.3% | 11.6% | 2.2% |
| VLSI Technology | .8 | .0 | .7 | 2 | 3.9% | .2% | 8.1% | .6% |
| Hewlett-Packard | .8 | .6 | .0 | 70 | 3.7% | 7.5% | .0% | 18.1% |
| Silvar-Lisco | .6 | .0 | .4 | 0 | 2.9% | .0% | 4.4% | .0% |
| Solbourne | .1 | .1 | .0 | 10 | .7% | 1.6% | .0% | 2.7% |
| Dolphin Integration | .0 | .0 | .0 | 0 | .1% | .0% | .4% | .0% |
| Other Companies | 6.1 | .2 | 5.0 | 9 | 29.0% | 2.6% | 60.1% | 2.3% |
| All Companies | 21.0 | 8.5 | 8.4 | 385 | 100.0% | 100.0% | 100.0% | 100.0% |
| All U.SBased Companies | 21.0 | 8.5 | 8.4 | 385 | 99.9% | 100.0% | 99.6% | 100.0% |
| All Asian-Based Companies | .0 | .0 | .0 | 0 | .0% | .0% | .0% | .0% |
| All European-Based Companies | .0 | .0 | .0 | 0 | .1% | .0% | .4% | .0% |
| All Hardware Companies | 9.0 | 7.5 | .0 | 343 | 42.6% | 87.7% | .0% | 89.1% |
| All Turnkey & SW Companies | 12.1 | 1.1 | 8.4 | 42 | 57.4% | 12.3% | 100.0% | 10.9% |

*Contains reseller or OEM revenue: All or portions of this revenue line are not included in market totals

Source: Dataquest

June 1991

33

TITLE:

1990 Final Market Share Estimates

APPLICATION: PLATFORM: PCB/Hybrid/MCM All Platforms

REGION:

France

UNITS:

| | | | | | | Market | : Share - | |
|------------------|---------|----------|----------|---------|---------|----------|-----------|---------------|
| | Total | Hardware | Software | Wkstns | Total | Hardware | Software | Ukstns |
| Company | Revenue | Revenue | Revenue | Shipped | Revenue | Revenue | Revenue | Shipped |
| ***** | ====== | | 2222223 | *==*== | ====== | ======= | ====== | ====== |
| Digital | 6.7 | 4.8 | .0 | 58 | 13.2% | 20.2% | .0% | 3.7% |
| Computervision | 5.2 | 2.1 | 1.3 | 42 | 10,2% | 8.8% | 8.5% | 2.6% |
| Mentor Graphics | 4.4 | 1.1 | 1.9 | 44 | 8,7% | 4.6% | 12.6% | 2.8% |
| Valid | 4.0 | .3 | 2.4 | 21 | 7,9% | 1.1% | 16.4% | 1.3% |
| Sun | 4.0 | 3.5 | .0 | 175 | 7.9% | 14.8% | .0% | 11.0% |
| Compaq | 3.7 | 3.7 | .0 | 617 | 7.3% | 15.5% | .0% | 38.8% |
| Racal-Redac | 3.5 | .1 | 2.8 | 16 | 6.8% | .5% | 18.9% | 1.0% |
| Dazix | 3.2 | .3 | 1.3 | 24 | 6,3% | 1.3% | 8.7% | 1.5% |
| Hewlett-Packard | 2.9 | 1.7 | .3 | 153 | 5.7% | 6.9% | 2.3% | 9.6% |
| IBM | 2.5 | 1.7 | .5 | 133 | 4.9% | 7.0% | 3.0% | 8,4% |
| Scientific Calc. | 1.4 | .2 | .8 | 5 | 2.7% | .7% | 5.3% | .3% |
| Intergraph | 1.3 | .6 | .2 | 14 | 2.6% | 2.3% | 1.6% | .9% |
| Academi Systems | 1.3 | .1 | 1.1 | 5 | 2.6% | .5% | 7.1% | .3% |
| DECAD | 1.2 | .2 | .7 | 5 | 2.4% | .9% | 4.9% | .3% |
| Apple Computer | .6 | .5 | .0 | 113 | 1.2% | 2.2% | .0% | 7.1% |
| Calay | .5 | .1 | .3 | 7 | .9% | .6% | 1.8% | .5% |
| LPKF | .3 | .2 | .1 | 12 | .6% | .8% | .5% | .8% |
| ALS Design | .3 | .0 | .3 | 0 | .5% | .0% | 1.8% | .0% |
| BETRONEX | .2 | .0 | .2 | 0 | .5% | .0% | 1.6% | .0% |
| Autodesk | .1 | .0 | .1 | 0 | .2% | .0% | .6% | .0% |
| Schlumberger | .1 | .0 | .0 | 1 | .2% | .1% | .1% | .1% |
| Solbourne | .1 | .1 | .0 | 4 | .1% | .2% | .0% | .3% |
| Ziegler | 0 | .0 | .0 | 0 | .1% | .0% | .3% | .0% |
| Olivetti | .0 | .0 | .0 | 4 | .0% | .1% | .0% | .2% |

33 (Continued)

TITLE:

1990 Final Market Share Estimates

APPLICATION:

PCB/Hybrid/MCM All Platforms

PLATFORM: REGION:

France

UNITS:

| | | | | | | - Narket | : Share - | | | | |
|------------------------------|---------|----------|----------|---------|---------|----------|-----------|---------|--|--|--|
| | Total | Hardware | Software | Wkstns | Total | Hardware | Software | Wkstns | | | |
| Company | Revenue | Revenue | Revenue | Shipped | Revenue | Revenue | Revenue | Shipped | | | |
| **** | HEERER | ====== | ***** | | ====== | | 222222 | ======= | | | |
| Other Companies | 3.3 | 2.6 | .6 | 137 | 6.6% | 10.7% | 4.0% | 8.6% | | | |
| All Companies | 51.0 | 23.9 | 14.8 | 1,590 | 100.0% | 100.0% | 100.0% | 100.0% | | | |
| All U.SBased Companies | 43.7 | 23.1 | 9.4 | 1,541 | 85.6% | 96.6% | 63.1% | 96.9% | | | |
| All Asian-Based Companies | .0 | .0 | .0 | 0 | .0% | .0% | .0% | .0% | | | |
| All European-Based Companies | 7.3 | .8 | 5.5 | 49 | 14.4% | 3.4% | 36.9% | 3.1% | | | |
| All Hardware Companies | 19.5 | 16.6 | .0 | 1,325 | 38.3% | 69.6% | .0% | 83.4% | | | |
| All Turnkey & SW Companies | 31.5 | 7.3 | 14.8 | 264 | 61.7% | 30.4% | 100.0% | 16.6% | | | |

^{*}Contains reseller or OEM revenue: All or portions of this revenue line are not included in market totals

Source: Dataquest

34

TITLE:

1990 Final Market Share Estimates

APPLICATION:

All Applications

PLATFORM:

All Platforms

REGION:

Germany

UNITS:

Millions of Dollars/Actual Units

| | | | | | | Market | t Share - | |
|--|---------|----------|----------|---------|---------|----------|-----------|---------|
| | Total | Hardware | Software | Wkstns | Total | Hardware | Software | Wkstns |
| Company | Revenue | Revenue | Revenue | Shipped | Revenue | Revenue | Revenue | Shipped |
| ###################################### | ======= | 222222 | ====== | 2022275 | 7222202 | ****** | ****** | ====== |
| IBM | 192.0 | 123.2 | 37.1 | 7,490 | 11.2% | 13.5% | 7.5% | 14.3% |
| Siemens | 187.2 | 94.4 | 65.9 | 2,526 | 10.9% | 10.3% | 13.3% | 4.8% |
| Hewlett-Packard | 146.1 | 104.2 | 15.6 | 8,096 | 8.5% | 11.4% | 3.1% | 15.4% |
| Computervision | 138.2 | 58.7 | 34.5 | 1,422 | 8.1% | 6.4% | 6.9% | 2.7% |
| Digital | 107.9 | 78.6 | .0 | 792 | 6.3% | 8.6% | .0% | 1.5% |
| Intergraph | 99.4 | 52.9 | 19.7 | 1,038 | 5.8% | 5.8% | 4.0% | 2.0% |
| Control Data | 51.7 | 28.8 | 7.1 | 683 | 3.0% | 3.2% | 1.4% | 1.3% |
| Compaq | 49.4 | 49.4 | .0 | 8,234 | 2.9% | 5.4% | .0% | 15.7% |
| Sun | 35.4 | 30.8 | .0 | 1,490 | 2.1% | 3.4% | .0% | 2.8% |
| Schlumberger | 33.6 | 12.0 | 12.3 | 353 | 2.0% | 1.3% | 2.5% | .7% |
| McDonnell Douglas | 31.7 | 16.3 | 12.3 | 494 | 1.9% | 1.8% | 2.5% | .9% |
| Mentor Graphics | 30.4 | 8.5 | 12.8 | 301 | 1.8% | .9% | 2.6% | .6% |
| Norsk Data | 29.6 | 15.0 | 5.2 | 290 | 1.7% | 1.6% | 1.0% | . 6% |
| Nemetschek | 25.9 | 10,4 | 15.6 | 420 | 1.5% | 1.1% | 3.1% | .8% |
| STI-Strmessle | 25.8 | 5.9 | 14.2 | 242 | 1.5% | .7% | 2.9% | .5% |
| ISICAD | 24.4 | 10.3 | 10.6 | 149 | 1.4% | 1.1% | 2.1% | .3% |
| Matra Datavision | 21.1 | 9.5 | 8.5 | 222 | 1.2% | 1.0% | 1.7% | .4% |
| Dassaul t* | 17.6 | .0 | 15.0 | 0 | 1.0% | .0% | 3.0% | .0% |
| Wiechers Datentechnik | 16.4 | 13.2 | 3.3 | 346 | 1.0% | 1.4% | .7% | .7% |
| Hahn & Kolb | 15.4 | 9.3 | 4.6 | 220 | .9% | 1.0% | .9% | .4% |
| Autodesk | 15.4 | .0 | 15.4 | 0 | -9% | .0% | 3,1% | .0% |
| Ziegler | 14.0 | .0 | 14.0 | 0 | .8% | .0% | 2.8% | .0% |
| ISYKON Software | 13.9 | 6.9 | 4.9 | 198 | .8% | .8% | 1.0% | .4% |
| Recal - Redac | 13.9 | .6 | 11.3 | 63 | .8% | . 1% | 2.3% | . 1% |
| Mannesmann PROCAD | 12.6 | 6.4 | 3.5 | 174 | .7% | .7% | .7% | .3% |
| Valid | 11.5 | .8 | 6.9 | 59 | .7% | .1% | 1.4% | .1% |
| Dazix | 10.8 | 1.7 | 4.3 | 79 | .6% | .2% | .9% | .2% |
| Calay | 10.2 | 3,2 | 5.9 | 166 | .6% | .3% | 1,2% | .3% |
| Apple Computer | 10.0 | 8.8 | .0 | 1,928 | .6% | 1.0% | .0% | 3.7% |
| Kewill Systems | 10.0 | 3.0 | 5.\$ | 200 | .6% | .3% | 1.1% | .4% |
| Microway | 9.1 | 6.1 | 3.1 | 82 | .5% | .7% | .6% | .2% |
| Exapt | 8,7 | 4.3 | 3.0 | 150 | .5% | .5% | .6% | .3% |
| Gerber Systems | 8.2 | 4.0 | 2.7 | 110 | .5% | .4% | .5% | .2% |

34

TITLE:

1990 Final Market Share Estimates

APPLICATION:

All Applications

PLATFORM;

All Platforms

REGION:

Germany

UNITS:

Millions of Dollars/Actual Units

| | | | | | | Marke | : Share - | |
|--------------------------------|---------|----------|----------|---------|---------|----------|-----------|---------|
| | Total | Hardware | Software | Wkstns | Total | Hardware | Software | Wkstns |
| Company | Revenue | Revenue | Revenue | Shipped | Revenue | Revenue | Revenue | Shipped |
| ***** | ####### | ****** | ======= | ====== | ***** | ****** | 2222222 | 202222 |
| Silicon Graphics | 8.1 | 7.1 | .0 | 181 | .5% | .8% | .0% | .3% |
| Aucotec | 7.7 | 2.7 | 4.2 | 121 | .4% | .3% | .8% | .2% |
| Soft-Tech Software Technologie | 7.2 | .7 | 5.7 | 180 | .4% | . 1% | 1,2% | .3% |
| Tebis | 6.8 | 1.0 | 4.8 | 34 | .4% | .1% | 1.0% | . 1% |
| Albert Nestler | 6.7 | 2.2 | 2.9 | 86 | .4% | .2% | .6% | .2% |
| ABB Cade International | 6.5 | 3.8 | 2.0 | 28 | .4% | .4% | .4% | -1% |
| Cisigraph | 6,5 | 2.3 | 2.3 | 60 | .4% | .3% | .5% | . 1% |
| SDRC | 5.6 | .0 | 5.6 | 0 | .3% | .0% | 1.1% | .0% |
| Kloeckner-Moeller | 5.1 | 3.1 | 1.8 | 80 | .3% | .3% | .4% | .2% |
| debis Systemhaus | 5.1 | 1.3 | 3.0 | 176 | .3% | .1% | .6% | .3% |
| RIB/RZB | 5.0 | .5 | 4.0 | 24 | .3% | .1% | .8% | .0% |
| LPKF | 4.9 | 3.2 | 1.2 | 200 | .3% | .4% | .2% | .4% |
| DAT Standard Information syste | 4.9 | .0 | 4.6 | 0 | .3% | .0% | .9% | .0% |
| rotring euroCAD | 4.8 | 3.0 | 1.8 | 128 | .3% | .3% | -4% | .2% |
| Fides Industrielle Automation | 4.6 | .5 | 4.2 | 35 | .3% | | | . 1% |
| ESRI | 4.6 | ٥. | 4.1 | 0 | .3% | .0% | .8% | .0% |
| Marcus Computer Systeme | 4.0 | 2.1 | 1.3 | 130 | .2% | .2% | .3% | .2% |
| AnaCAD | 3.9 | .0 | 3.9 | 0 | .2% | .0% | .8% | .0% |
| Hochtief | 3.4 | .5 | 2.4 | 29 | .2% | .1% | .5% | .1% |
| Technische Computer Systeme | 3.3 | .7 | 2.7 | 85 | .2% | .1% | .5% | .2% |
| MacNeal-Schwendler | 3.1 | .0 | 3.0 | 0 | .2% | .0% | .6% | .0% |
| Complansoft CAD | 3.1 | 1.5 | 1.5 | 216 | .2% | .2% | .3% | .4% |
| ISKA | 2.9 | 1.3 | 1.2 | 53 | .2% | .1% | .2% | . 1% |
| Cadtronic | 2.8 | 1,6 | 1.3 | 84 | .2% | .2% | .3% | .2% ` |
| Cimtine | 2.6 | .5 | 1.6 | 49 | .2% | .1% | .3% | .1% |
| Intercad | 2.5 | 1.3 | .7 | 119 | .1% | .1% | .1% | .2% |
| Scientific Calc. | 2.4 | .3 | 1.4 | 8 | .1% | .0% | .3% | .0% |
| PAFEC | 2.3 | .0 | 2.3 | 0 | .1% | .0% | .5% | .0% |
| Zycad | 2.3 | 1.9 | .0 | 19 | .1% | .2% | .0% | .0% |
| PDA Engineering | 2.2 | .0 | 2.2 | 0 | .1% | .0% | .5% | .0% |
| Cimatron | 2.2 | 1.0 | 1.0 | 65 | .1% | .1% | .2% | * .1% |
| Kockums Computer Systems | 2.2 | .6 | 1.2 | 108 | .1% | .1% | .2% | .2% |
| Ferranti | 2.2 | .8 | 1.0 | 19 | .1% | . 1% | .2% | .0% |
| | | | | | | | | |

34

TITLE:

1990 Final Market Share Estimates

APPLICATION: PLATFORM: All Applications

REGION:

All Platforms Germany

UNITS:

Millions of Dollars/Actual Units

| | | | | | | - Market | Share - | |
|----------------------------|------------|-------------------|------------------|----------------|---------|----------|----------|----------------|
| | Total | Hardware | Software | Wkst ns | Total | Hardware | Software | Wkstn s |
| Company | Revenue | Revenue | Revenue | Shipped | Revenue | Revenue | Revenue | Shipped |
| | | # ## #==== | 8## = === | ======= | 23552E | 226555 | 37X=ZZ= | **==== |
| Sinus Software | 1.9 | .9 | .9 | 36 | .1% | .1% | .2% | . 1% |
| Delcam International | 1.8 | .6 | .9 | 31 | . 12 | .1% | -2% | . 1% |
| ICL | 1.7 | 1.0 | .6 | 45 | , 1% | .1% | .1% | _1% |
| Silvar-Lisco | 1.3 | .0 | .8 | 0 | .1% | .0% | .2% | .0% |
| CAD-UL | 1.2 | .0 | 1.2 | 0 | .1% | .0% | .2% | .0% |
| Solbourne | 1,1 | 1.1 | .0 | 83 | .1% | .1% | .0% | .2X |
| Framasoft | 1.1 | .0 | .7 | 0 | .1% | .0% | . 1% | .0% |
| MCS | 1.1 | .0 | 1.0 | 0 | .1% | .0% | .2% | -0% |
| Unisys | 1.0 | .5 | -4 | 14 | . 1% | .1% | -1% | -0% |
| VLSI Technology | 1.0 | ۰,0 | .8 | 3 | .1% | .0% | . 2% | .0% |
| Aucos elektronische Gerate | .8 | .2 | .6 | 80 | .0% | .0% | _1% | .2% |
| Caditron | .8 | -4 | .3 | 12 | .0% | .0% | .1% | .0% |
| Olivetti | . 6 | .7 | .0 | 127 | .0% | .1% | .0% | .2% |
| Smallworld Systems | .8 | .3 | . 5. | 22 | .0% | .0% | -1% | .0% |
| Investronica \$A | .7 | \$ 5 | -1 | 26 | .0% | .1% | .0% | - 1% |
| Caroline Informatique | .6 | .1 | .4 | 7 | .0% | .0% | .1% | .0% |
| ALS Design | .5 | .0 | .5 | Ó | .0% | .0% | .1% | -0% |
| Viewlogic Systems | .5 | .0 | 9.4 | Ũ | .0% | .0% | .1% | .0% |
| Moss Systems | , 5 | .0 | -5 | Ö | .0% | .0% | . 1% | .0% |
| MEDESIGN | .5 | . ತ | .⊲2 | 5 | .0% | .0% | -0% | .0% |
| Ground Modelling Systems | <u>بة.</u> | .3 | . — | 2 | .0% | .0% | .0% | .OX |
| Laser-Scan | .4 | - 1 | .2 | 1 | .0% | -0% | .0% | _0X |
| Robocom | .4 | .0 | 4 | 0 | .0% | .0% | .1% | -0% |
| BETRONEX | .3 | .0 | .3 | 0 | .0% | .0% | -1% | .0% |
| Serbi | 3 | 0 | | 0 | .0% | .0% | .1% | .0% |
| Academi Systems | .2 | .0 | .2 | 1 | .0% | .0% | -0% | -0X |
| BATISOFT | .2 | | -4 | 6 | .0% | -0% | .0% | .OX |
| CAMTEK | .1 | ; 0 | a1 | 0 | _0% | .0% | -0% | .0% |
| Parametric Technology | -3 | .0 | 41 | †0 | .0% | .0% | . 0X | .0% |
| Sysscan | .1 | .0 | 40) | 1 | .0% | .0% | .cx | .0% |
| Datagraphic | .1 | .1 | .0 | 2 | _01 | .ex | .ox | -0% |

(Continued)

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34 (Continued)

TITLE:

1990 Final Market Share Estimates

APPLICATION:

All Applications

PLATFORM:

All Platforms Germany

REGION: UNITS:

| | | | | | | Market | t Share - | |
|--|---------|-----------------|----------|---------|---------|----------|-----------|---------|
| | Total | Hardware | Software | Wkstns | Total | Hardware | Software | Wkstns |
| Company | Revenue | Revenue | Revenue | Shipped | Revenue | Revenue | Revenue | Shipped |
| ###################################### | ====== | ****** | ***** | ****** | 222222 | ***** | RIBERES | ****** |
| Inca | .1 | .0 | .1 | 0 | .0% | .0% | .0% | .0% |
| Pathtrace | .1 | .0 | .1 | 1 | .0% | .0% | .0% | .0% |
| Radan Computational | .1 | .0 | .1 | 3 | .0% | .0% | .0% | .0% |
| Number One Systems | .1 | .0 | .1 | 2 | .0% | .0% | .0% | .0% |
| FEGS | .1 | .0 | .1 | 0 | .0% | .0% | .0% | .0% |
| Lamp Software | .1 | .0 | .0 | 3 | .0% | .0% | .0% | .0% |
| Star Informatic | .1 | .1 | .0 | 3 | .0% | .0% | .0% | .0% |
| DECAD | .1 | .0 | .0 | 0 | .0% | .0% | .0% | .0% |
| Superdraft | .1 | .0 | .0 | 2 | .0% | .0% | .0% | .0% |
| Masta Corporation | .0 | .0 | .0 | 0 | .0% | .0% | .0% | .0% |
| Vision 3D | .0 | .0 | .0 | 0 | .0% | .0% | .0% | .0% |
| Alper Systems | .0 | .0 | .0 | 0 | .0% | .0% | .0% | .0% |
| CADMATIC | .0 | .0 | .0 | 0 | .0% | .0% | .0% | .0% |
| ESDU International | .0 | .0 | .0 | 0 | .0% | .0% | .0% | .0% |
| Other Companies | 119.6 | 83.1 | 29.0 | 11,614 | 7.0% | 9.1% | 5.8% | 22.1% |
| All Companies | 1,711.3 | 912.8 | 497.0 | 52,468 | 100.0% | 100.0% | 100.0% | 100.0% |
| All U.SBased Companies | 1,152.7 | 683.6 | 241.5 | 44,690 | 67.4% | 74.9% | 48.6% | 85.2% |
| All Asian-Based Companies | .0 | .0 | .0 | 0 | .0% | .0% | .0% | .0% |
| All European-Based Companies | 558.6 | 229.2 | 255.5 | 7,779 | 32.6% | 25.1% | 51.4% | 14.8% |
| All Hardware Companies | 396.4 | 341.1 | .0 | 35,769 | 23.2% | 37.4% | .0% | 68.2% |
| All Turnkey & SW Companies | 1,314.9 | 571.7 | 497.0 | 16,700 | 76.8% | 62.6% | 100.0% | 31.8% |

^{*}Contains reseller or OEM revenue: All or portions of this revenue line are not included in market totals Source: Dataquest June 1991

35

TITLE:

1990 Final Market Share Estimates

APPLICATION:

All Applications

PLATFORM: REGION: Technical Workstation Germany

UNITS:

| | | | | | | Marke | t Share - | |
|------------------------|---------|----------|----------|---------|---------|----------|-----------|---------|
| | Total | Hardware | Software | Wkstns | Total | Hardware | Software | Wkstns |
| Company | Revenue | Revenue | Revenue | Shipped | Revenue | Revenue | Revenue | Shipped |
| ***** | 222222 | | | 2253222 | ****** | ====== | ======= | ****** |
| Siemens | 172.7 | 86.1 | 60.4 | 2,292 | 17.4% | 17.9% | 19.1% | 14.3% |
| Computervision | 121.3 | 52.1 | 29.3 | 973 | 12.2% | 10.8% | 9.3% | 6.1% |
| Hewlett-Packard | 119.5 | 82.8 | 15.6 | 4,213 | 12.0% | 17.2% | 4.9% | 26.2% |
| Intergraph | 82.3 | 45.8 | 14.8 | 910 | 8.3% | 9.5% | 4.7% | 5.7% |
| Mentor Graphics | 30.4 | 8.5 | 12.8 | 301 | 3.1% | 1.8% | 4.0% | 1,9% |
| Sun | 28.4 | 25.0 | .0 | 1,273 | 2.9% | 5.2% | .0% | 7.9% |
| McDonnell Douglas | 26.1 | 13.4 | 10.0 | 301 | 2.6% | 2.8% | 3.2% | 1.9% |
| STI-Straessle | 25.8 | 5.9 | 14.2 | 242 | 2.6% | 1.2% | 4.5% | 1.5% |
| Digital | 23.7 | 17.2 | .0 | 792 | 2.4% | 3.6% | .0% | 4.9% |
| Schlumberger | 23.6 | 8.1 | 8.9 | 201 | 2.4% | 1.7% | 2.8% | 1.3% |
| Control Data | 22.0 | 15.0 | 3.7 | 512 | 2.2% | 3.1% | 1.2% | 3.2% |
| Matra Datavision | 21.1 | 9.5 | 8.5 | 222 | 2.1% | 2.0% | 2.7% | 1.4% |
| ISICAD | 19.7 | 10.3 | 5.9 | 149 | 2.0% | 2,1% | 1.9% | .9% |
| IBM | 16.9 | 10.3 | 3.6 | 439 | 1.7% | 2.1% | 1.1% | 2.7% |
| Hehn & Kolb | 13.9 | 8.3 | 4.2 | 190 | 1.4% | 1.7% | 1.3% | 1.2% |
| ISYKON Software | 13.9 | 6.9 | 4.9 | 198 | 1.4% | 1.4% | 1.5% | 1.2% |
| Norsk Data | 13.6 | 7.9 | 2.7 | 170 | 1.4% | 1.6% | .9% | 1.1% |
| Mannesmann PROCAD | 12.6 | 6.4 | 3.5 | 174 | 1.3% | 1.3% | 1.1% | 1.1% |
| Racal -Redac | 12.1 | .6 | 9.5 | 63 | 1.2% | .1% | 3.0% | .4% |
| Valid | 11.5 | .8 | 6.9 | 59 | 1.2% | .2% | 2.2% | .4% |
| Dazix | 10.8 | 1.7 | 4.3 | 79 | 1.1% | .4% | 1.4% | .5% |
| Calay | 10.2 | 3.2 | 5.9 | 166 | 1.0% | .7% | 1.9% | 1.0% |
| Kewill Systems | 9.0 | 2.7 | 5.0 | 189 | .9% | .6% | 1.6% | 1.2% |
| Gerber Systems | 8.2 | 4.0 | 2.7 | 110 | .8% | .8% | .9% | .7% |
| Silicon Graphics | 7.9 | 7.0 | .0 | 178 | .8% | 1.5% | .0% | 1.1% |
| Albert Nestler | 6.7 | 2.2 | 2.9 | 86 | .7% | .5% | .9% | .5% |
| ABB Cade International | 6.5 | 3.8 | 2.0 | 28 | .7% | .8% | .6% | ,2% |
| Cisigraph | 5.9 | 2.1 | 2.1 | 48 | .6% | .4% | .7% | .3% |
| Microway | 5,9 | 4.0 | 2.0 | 50 | .6% | .8% | .6% | .3% |
| Dassault* | 5.6 | .0 | 4.8 | ٥ | -6% | .0% | 1.5% | -04 |
| SDRC | 4.8 | 0 ني | 4.8 | 0 | .5% | .0% | 1.5% | .0% |
| Wiechers Datentechnik | 4.6 | 3.7 | .9 | 56 | .5% | .8x | .3% | .4% |
| AnaCAD | 3.9 | .0 | 3.9 | Q | .4% | .0% | 1.2X | .0% |

35

TITLE:

1990 Final Market Share Estimates

APPLICATION:

All Applications

PLATFORM:

Technical Workstation

REGION:

Germany

UNITS:

Millions of Dollars/Actual Units

| | | | | | | - Market | Share - | |
|-------------------------------|---------|----------|----------|----------|---------|----------|----------|---------|
| | Total | Hardware | Software | Wkstns | Total | Hardware | Software | Wkstns |
| Company | Revenue | Revenue | Revenue | Shipped | Revenue | Revenue | Revenue | Shipped |
| 222222 | | ****** | TTTTTT | 10011128 | 2220222 | 2221C2 | 202222 | ****** |
| debis Systemhaus | 3.9 | 1.0 | 2.3 | 125 | .4% | .2% | .7% | .8% |
| Technische Computer Systeme | 3.3 | .7 | 2.7 | 85 | .3% | .1% | .8% | .5% |
| Complansoft CAD | 3.1 | 1.5 | 1.5 | 216 | .3% | .3% | .5% | 1.3% |
| Marcus Computer Systeme | 3.1 | 1.6 | 1.0 | 100 | .3% | .3% | .3% | .6% |
| ISKA | 2.9 | 1.3 | 1.2 | 53 | .3% | .3% | .4% | .3% |
| ESRI | 2.6 | .0 | 2.3 | 0 | .3% | .0% | .7% | .0% |
| Nemetschek | 2.6 | 1.0 | 1.6 | 28 | .3% | .2% | .5% | .2% |
| Cimline | 2.6 | .5 | 1.6 | 49 | .3% | .1% | .5% | .3% |
| Aucotec | 2.5 | .9 | 1.4 | 40 | .3% | .2% | .4% | .2% |
| rotring euroCAD | 2.5 | 1.7 | .8 | 72 | .3% | .3% | .3% | .4% |
| Exapt | 2.4 | 1.2 | .8 | 76 | .2% | .2% | .3% | .5% |
| Kockums Computer Systems | 2.2 | .6 | 1.2 | 108 | .2% | .1% | .4% | .7% |
| Ferranti | 2.2 | .8 | 1.0 | 19 | .2% | .2% | .3% | .1% |
| PAFEC | 2.1 | .0 | 2.1 | 0 | .2% | .0% | .6% | .0% |
| Scientific Calc. | 2.0 | .2 | 1.1 | 6 | .2% | .0% | .3% | .0% |
| Sinus Software | 1.9 | .9 | .9 | 36 | .2% | .2% | .3% | .2% |
| Delcam International | 1.8 | .6 | .9 | 31 | .2% | .1% | .3% | .2% |
| Zycad | 1.8 | 1.4 | .0 | 15 | .2% | .3% | .0% | .1% |
| ICL | 1.7 | 1.0 | .6 | 45 | .2% | .2% | .2% | .3% |
| Cimatron | 1.6 | .7 | .7 | 46 | .2% | .1% | .2% | .3% |
| PDA Engineering | 1.5 | .0 | 1.5 | 0 | .2% | .0% | .5% | .0% |
| RIB/RZB | 1.5 | .1 | 1.2 | 6 | .1% | .0% | .4% | .0% |
| Autodesk | 1.3 | .0 | 1.3 | 0 | .1% | .0% | .4% | .0% |
| Silvar-Lisco | 1.3 | .0 | .8 | 0 | .1% | .0% | .2% | .0% |
| Framesoft | 1.0 | .0 | .6 | 0 | .1% | .0% | .2% | .0% |
| VLSI Technology | 1.0 | .0 | .8 | 3 | .1% | .0% | .3% | .0% |
| Fides Industrielle Automation | .9 | .1 | .8 | 15 | . 1% | .0% | .3% | .1% |
| MacNeal-Schwendler | .8 | .0 | .8 | 0 | .1% | .0% | .2% | .0% |
| Unisys | .8 | .4 | .3 | 11 | .1% | . 1% | .1% | .1% |
| Smallworld Systems | .8 | .3 | .5 | 22 | .1% | .1% | .1% | .1% |
| MCS | .5 | .0 | .5 | 0 | .1% | .0% | .1% | .0% |

35 (Continued)

TITLE:

1990 Final Market Share Estimates

APPLICATION:

All Applications

PLATFORM:

Technical Workstation

REGION:

Germany

UNITS:

| | | | | | Market Share | | | | | |
|------------------------------|---------|----------|----------|---------|--------------|----------|----------|---------|--|--|
| | Total | Hardware | Software | Wkstns | Total | Hardware | Software | Wkstns | | |
| Company | Revenue | Revenue | Revenue | Shipped | Revenue | Revenue | Revenue | Shipped | | |
| | ***** | ====== | ****** | ****** | ====== | 252577 | ####### | testetz | | |
| Moss Systems | .5 | .0 | .5 | 0 | . 1% | .0% | . 1% | .0% | | |
| MEDESIGN | .5 | .1 | .2 | 5 | .0% | .0% | . 1% | .0% | | |
| Caroline Informatique | .5 | .1 | .3 | 6 | .0% | .0% | .1% | .0% | | |
| Laser-Scan | .3 | .1 | .2 | 1 | .0% | .0% | -1% | .0% | | |
| Solbaurne | .2 | .2 | .0 | 16 | .0% | .0% | .0% | .1% | | |
| Viewlogic Systems | .2 | .0 | .2 | 0 | .0% | .0% | .1% | .0% | | |
| Parametric Technology | .1 | .0 | .1 | 0 | .0% | .0% | .0% | .0% | | |
| Academi Systems | .1 | .0 | .1 | 0 | .0% | .0% | .0% | .0% | | |
| CANTEK | .1 | .0 | .1 | 0 | .0% | .0% | .0% | .0% | | |
| Radan Computational | .1 | .0 | .1 | 3 | .0% | .0% | .0% | .0% | | |
| Star Informatic | .1 | .1 | .0 | 3 | .0% | .0% | .0% | .0% | | |
| DECAD | .1 | .0 | .0 | 0 | .0% | .0% | .0% | .0% | | |
| Sysscan | .0 | .0 | .0 | 0 | .0% | .0% | .0% | .0% | | |
| Alper Systems | .0 | .0 | .0 | 0 | .0% | .0% | .0% | .0% | | |
| FEGS | .0 | .0 | .0 | 0 | .0% | .0% | .0% | .0% | | |
| Inca | .0 | .0 | .0 | 0 | .0% | .ox | .0% | .0% | | |
| Lamp Software | .0 | .0 | .0 | 1 | .0% | .0% | .0% | .0% | | |
| CADMATIC | .0 | .0 | .0 | 0 | .0% | .0% | .0% | .0% | | |
| Masta Corporation | .0 | .0 | .0 | 0 | .0% | .0% | .0% | .0% | | |
| Serbi | .0 | .0 | .0 | 0 | .0% | .0% | .0% | .0% | | |
| Other Companies | 30.9 | 6.6 | 19.2 | 144 | 3.1% | 1.4% | 6.1% | .9% | | |
| All Companies | 994.6 | 481.0 | 315.9 | 16,050 | 100.0% | 100.0% | 100.0% | 100.0% | | |
| All U.SBased Companies | 604.6 | 311.2 | 153.5 | 10,735 | 60.8% | 64.7% | 48-6% | 66.9% | | |
| All Asian-Based Companies | .0 | .0 | .0 | 0 | .0% | .0% | .0% | .0% | | |
| All European-Based Companies | 390.0 | 169.8 | 162.4 | 5,315 | 39.2% | 35.3% | 51.4% | 33.1% | | |
| All Hardware Companies | 110.1 | 91.2 | .0 | 4,782 | 11.1% | 19.0% | .0% | 29.8% | | |
| All Turnkey & SW Companies | 884.5 | 389.8 | 315.9 | 11,269 | 88.9% | 81.0% | 100.0% | 70.2% | | |

^{*}Contains reseller or OEM revenue: All or portions of this revenue line are not included in market totals

Source: Dataquest
June 1991

34

TITLE:

1990 Final Market Share Estimates

APPLICATION:

All Applications

PLATFORM:

Host/Server

REGION:

Germany

UNITS:

Millions of Dollars/Actual Units

| | | | | | | Market | t Share - | ••• |
|-------------------------------|---------|----------|----------|---------|---------|----------|-----------|---------|
| | Total | Hardware | Software | Wkstns | Total | Hardware | Software | Wkstns |
| Company | Revenue | Revenue | Revenue | Shipped | Revenue | Revenue | Revenue | Shipped |
| ====== | **** | ***** | ****** | ======= | ****** | ====== | ******* | |
| IBM | 152.5 | 91.5 | 33.6 | 2,013 | 36.6% | 36.1% | 45.7% | 36.3% |
| Digital | 84.2 | 61.5 | .0 | 0 | 20.2% | 24.2% | .0% | .0% |
| Control Data | 29.8 | 13.9 | 3.4 | 171 | 7.1% | 5.5% | 4.6% | 3.1% |
| Norsk Data | 15.7 | 6.9 | 2.4 | 115 | 3.8% | 2.7% | 3.2% | 2.1% |
| Computervision | 14.8 | 6.5 | 3.3 | 430 | 3.6% | 2.6% | 4.6% | 7.8% |
| Siemens | 14.5 | 8.3 | 5.5 | 235 | 3.5% | 3.3% | 7.5% | 4.2% |
| Intergraph | 14.3 | 7.2 | 2.3 | 128 | 3.4% | 2.8% | 3.1% | 2.3% |
| Dassault* | 11.9 | .0 | 10.2 | 0 | 2.9% | .0% | 13.8% | .0% |
| Schlumberger | 9.8 | 3.8 | 3.3 | 150 | 2.3% | 1.5% | 4.5% | 2.7% |
| Sun | 7.0 | 5.8 | .0 | 217 | 1.7% | 2.3% | .0% | 3.9% |
| Exapt | 6.4 | 3.1 | 2.2 | 74 | 1.5% | 1.2% | 3.0% | 1.3% |
| McDonnell Douglas | 5.7 | 2.9 | 2.2 | 193 | 1.4% | 1.1% | 3.0% | 3.5% |
| Fides Industrielle Automation | 3.7 | -4 | 3.3 | 20 | .9% | .2% | 4.6% | .4% |
| MacNeal-Schwendler | 2.4 | .0 | 2.3 | 0 | .6% | .0% | 3.1% | .0% |
| Hewlett-Packard | 2.0 | 1.7 | .0 | 99 | .5% | .7% | .0% | 1.8% |
| ESRI | 1.6 | .0 | 1.4 | 0 | .4% | .0% | 1.9% | .0% |
| Kewill Systems | 1.0 | .3 | .6 | 11 | .2% | .1% | .8% | .2% |
| Solbourne | .9 | .9 | .0 | 67 | .2% | .4% | .0% | 1.2% |
| PDA Engineering | .7 | .0 | .7 | 0 | .2% | .0% | 1.0% | .0% |
| SDRC | .7 | .0 | .7 | 0 | .2% | .0% | 1.0% | .0% |
| Cisigraph | .7 | .2 | .2 | 13 | .2% | .1% | .3% | .2% |
| debis Systemhaus | .6 | .2 | .4 | 13 | .1% | .1% | .5% | .2% |
| Zycad | .5 | .4 | .0 | 3 | .1% | .2% | .0% | .1% |
| Scientific Calc. | .4 | .1 | .3 | 2 | .1% | .0% | .4% | .0% |
| MCS | .4 | .0 | .3 | 0 | .1% | .0% | .4% | .0% |
| Unisys | .2 | .1 | .1 | 3 | .1% | .0% | .1% | .1% |
| Hochtief | .2 | .0 | .1 | 1 | .0% | .0% | .2% | .0% |
| Silicon Graphics | .2 | .1 | .0 | 3 | .0% | .1% | .0% | .0% |
| Framasoft | .1 | .0 | .1 | 0 | .0% | .0% | .1% | .0% |
| Sysscan | .1 | .0 | .0 | 1 | .0% | .0% | .0% | .0% |
| Laser-Scan | .0 | .0 | .0 | 0 | .0% | .0% | .0% | .0% |
| FEGS | .0 | .0 | .0 | 0 | .0% | .0% | .0% | .0% |
| | | | | | | | | |

36 (Continued)

TITLE:

1990 Final Market Share Estimates

APPLICATION:

All Applications

PLATFORM: REGION: Host/\$erver

Germany

UNITS:

| | Total | Hardware | Software | Wkstns | Total | - Market Hardware | : Share - Software | Wkstns |
|------------------------------|---------|----------|----------|---------|---------|----------------------|-----------------------|---------|
| Company | Revenue | Revenue | Revenue | Shipped | Revenue | Revenue | Revenue | Shipped |
| ====== | | ******* | ****** | *===== | 222222 | ******* | 222222 | 3#0#### |
| Olivetti | .0 | .0 | .0 | 1 | .0% | .0% | .0% | .0% |
| Masta Corporation | .0 | .0 | .0 | 0 | .0% | .0% | .0% | .0% |
| VLS! Technology | .0 | .0 | .0 | 0 | .0% | .0% | .0% | .0% |
| Other Companies | 33.3 | 37.9 | .0 | 1,577 | 8.0% | 14.9% | .0% | 28.5% |
| All Companies | 416.3 | 253.7 | 73.4 | 5,539 | 100.0% | 100.0% | 100.0% | 100.0% |
| All U.SBased Companies | 361.3 | 234.2 | 48.4 | 5,057 | 86.8% | 92.3% | 66.0% | 91.3% |
| All Asian-Based Companies | .0 | .0 | .0 | 0 | .0% | .0% | .0% | .0% |
| All European-Based Companies | 55.0 | 19.5 | 25.0 | 482 | 13.2% | 7.7% | 34.0% | 8.7% |
| All Hardware Companies | 140.6 | 111.6 | .0 | 1,995 | 33.8% | 44.0% | .0% | 36.0% |
| All Turnkey & SW Companies | 275.7 | 142.1 | 73.4 | 3.545 | 66.2% | 56.0% | 100.0% | 64.0% |

^{*}Contains reseller or OEN revenue: All or portions of this revenue line are not included in market
totals

Source: Dataquest
June 1991

37

TITLE:

1990 Final Market Share Estimates

APPLICATION:

All Applications Personal Computer

PLATFORM:

Germany

REGION: UNITS:

Millions of Dollars/Actual Units

| | | | | | | - Market | rket Share | | | |
|--------------------------------|---------|----------|----------|-----------|---------|----------|------------|---------|--|--|
| | Total | Hardware | Software | Wkstns | Total | Hardware | Software | Wkstns | | |
| Company | Revenue | Revenue | Revenue | Sh i pped | Revenue | Revenue | Revenue | Shipped | | |
| | **** | **** | *#=### | 232222 | Z=Z==00 | 2007972 | | ====== | | |
| Compaq | 49.4 | 49.4 | .0 | 8,234 | 16.4% | 27.7% | .0% | 26.7% | | |
| Hewlett-Packard | 24.7 | 19.7 | .0 | 3,784 | 8.2% | 11.1% | .0% | 12.3% | | |
| Nemetschek | 23.3 | 9.3 | 14.0 | 392 | 7.8% | 5.2% | 13.0% | 1.3% | | |
| IBM | 22.5 | 21.4 | .0 | 5,038 | 7.5% | 12.0% | .0% | 16.3% | | |
| Autodesk | 14.1 | .0 | 14.1 | 0 | 4.7% | .0% | 13.1% | .0% | | |
| Ziegler | 14.0 | .0 | 14.0 | 0 | 4.7% | .0% | 13,0% | .0% | | |
| Wiechers Datentechnik | 11.8 | 9.5 | 2.4 | 290 | 3.9% | 5.3% | 2.2% | .9% | | |
| Apple Computer | 10.0 | 8.8 | .0 | 1,928 | 3.3% | 5.0% | .0% | 6.2% | | |
| Soft-Tech Software Technologie | 7.2 | .7 | 5.7 | 180 | 2.4% | .4% | 5.3% | .6% | | |
| Tebis | 6.8 | 1.0 | 4.8 | 34 | 2.3% | .6% | 4.4% | .1% | | |
| Aucotec | 5.1 | 1.8 | 2.8 | 81 | 1.7% | 1.0% | 2.6% | .3% | | |
| Kloeckner-Moeller | 5.1 | 3.1 | 1.8 | 80 | 1.7% | 1.7% | 1.7% | .3% | | |
| LPKF | 4.9 | 3.2 | 1.2 | 200 | 1.6% | 1.8% | 1.2% | .6% | | |
| DAT Standard Information syste | 4.9 | .0 | 4.6 | 0 | 1.6% | .0% | 4.3% | .0% | | |
| ISICAD | 4.7 | .0 | 4.7 | 0 | 1.6% | .0% | 4.4% | .0% | | |
| RIB/RZB | 3.5 | .3 | 2.8 | 18 | 1.2% | .2% | 2.6% | .1% | | |
| Hicroway | 3.2 | 2.2 | 1.1 | 33 | 1.1% | 1.2% | 1.0% | .1% | | |
| Hochtief | 3.2 | .5 | 2.2 | 28 | 1.1% | .3% | 2.1% | .1% | | |
| Cadtronic | 2.8 | 1.6 | 1.3 | 84 | .9% | .9% | 1.2% | .3% | | |
| Intergraph | 2.8 | .0 | 2.7 | 0 | .9% | .0% | 2.5% | .0% | | |
| Intercad | 2.5 | 1.3 | .7 | 119 | .8% | .7% | .6% | .4% | | |
| rotring euroCAD | 2.3 | 1.3 | 1.0 | 56 | .8% | .7% | .9% | .2% | | |
| Computervision | 2.0 | .1 | 1.9 | 19 | .7% | .1% | 1.7% | .1% | | |
| Racal -Redac | 1.8 | .0 | 1.7 | 0 | .6% | .0% | 1.6% | .0% | | |
| Hahn & Kolb | 1.5 | .9 | .5 | 30 | .5% | .5% | .4% | .1% | | |
| CAD-UL | 1.2 | .0 | 1.2 | 0 | .4% | .0% | 1.1% | .0% | | |
| Marcus Computer Systeme | .9 | .5 | .3 | 30 | .3% | .3% | .3% | .1% | | |
| Aucos elektronische Gerate | .8 | .2 | .6 | 80 | .3% | .1% | .5% | .3% | | |
| Caditron | .8 | .4 | .3 | 12 | .3% | .2% | .3% | .0% | | |
| Olivetti | .8 | .6 | .0 | 126 | .2% | .4% | .0% | .4% | | |
| Cimatron | .7 | .3 | .3 | 20 | .2% | .2% | .3% | .1% | | |
| Investronica SA | .7 | .5 | .1 | 26 | .2% | .3% | .1% | .1% | | |
| debis Systemhaus | .6 | .2 | .4 | 39 | .2% | .1% | .3% | .1% | | |

37

TITLE:

1990 Final Market Share Estimates

APPLICATION:

All Applications

PLATFORM:

Personal Computer

REGION: UNITS:

| | | | | | | Market | Share - | |
|--------------------------|----------|----------|----------|---------|---------|----------|----------|---------|
| | Total | Hardware | Software | Wkstns | Total | Hardware | Software | Wkstns |
| Company | Revenue | Revenue | Revenue | Shipped | Revenue | Revenue | Revenue | Shipped |
| ***** | EZZEÇ\$: | 32F3325 | CTECCEE | FEGEROR | #05##00 | | *===== | |
| ALS Design | .5 | .0 | .5 | 0 | .2% | .0% | .5% | .0% |
| ESRI | .4 | .0 | .4 | 0 | .1% | .0% | .4% | .0% |
| Ground Modelling Systems | .4 | .3 | .2 | 2 | . 1% | .1% | .2% | .0% |
| Robocom | .4 | .0 | .4 | 0 | . 1% | .0% | .3% | .0% |
| Schlumberger | .3 | -1 | .1 | 2 | .1% | -1% | .1% | .0% |
| Norsk Data | .3 | .2 | .1 | 5 | .1% | .1% | .1% | .0% |
| Viewlogic Systems | .3 | .0 | .3 | 0 | .1% | .0% | .2% | .0% |
| BETRONEX | .3 | .0 | .3 | 0 | .1% | .0% | .2% | .0% |
| Serbi | .3 | .0 | .3 | 0 | .1% | .0% | .2% | .0% |
| PAFEC | .2 | .0 | .2 | 0 | .1% | .0% | .2% | .0% |
| MCS | .2 | .0 | .2 | 0 | .1% | .0% | .2% | .0% |
| BATISOFT | .2 | .0 | .1 | 6 | .1% | .0% | .1% | .0% |
| Academi Systems | .1 | .0 | .1 | 1 | .0% | .0% | .1% | .0% |
| Caroline Informatique | .1 | .0 | .1 | 1 | .0% | .0% | .1% | .0% |
| Datagraphic | .1 | .1 | .0 | 2 | .0% | .0% | .0% | .0% |
| Pathtrace | .1 | .0 | .1 | 1 | .0% | .0% | .0% | .0% |
| Inca | ,1 | -0 | .1 | 0 | .0% | .0% | , 1% | .0% |
| Number One Systems | .1 | .0 | .1 | 2 | .0% | .0% | .1% | .0% |
| Superdraft | .1 | .0 | .0 | 2 | .0% | .0% | .0% | .0% |
| CAMTEK | .0 | .0 | .0 | 0 | .0% | .0% | .0% | .0% |
| Lamp Software | .0 | .0 | .0 | 2 | .0% | .0% | .0% | .0% |
| Vision 3D | .0 | .0 | .0 | 0 | .0% | .0% | .0% | .0% |
| ESDU International | .0 | .0 | .0 | 0 | .0% | .0% | .0% | .0% |
| CADMATIC | .0 | .0 | .0 | 0 | .0% | .0% | .0% | .0% |
| Masta Corporation | .0 | .0 | .0 | 0 | .0% | .0% | .0% | .0% |

37 (Continued)

TITLE:

1990 Final Market Share Estimates

APPLICATION:

All Applications
Personal Computer

PLATFORM:

Germany

REGION: UNITS:

| | | | | | | - Market | Share - | |
|------------------------------|---------|----------|----------|---------|---------|---------------------|----------|---------|
| | Total | Hardware | Software | Wkstns | Total | Hardware | Software | Wkstns |
| Company | Revenue | Revenue | Revenue | Shipped | Revenue | Revenue | Revenue | Shipped |
| **** | 2220022 | ***** | ***** | 3===== | ======= | ==== === | ====== | 2522205 |
| Other Companies | 55.4 | 38.6 | 15.3 | 9,892 | 18.4% | 21.7% | 14.2% | 32.0% |
| All Companies | 300.5 | 178.1 | 107.8 | 30,879 | 100.0% | 100.0% | 100.0% | 100.0% |
| All U.SBased Companies | 186.9 | 138.2 | 39.6 | 28,897 | 62.2% | 77.6% | 36.7% | 93.6% |
| All Asian-Based Companies | .0 | .0 | .0 | 0 | .0% | .0% | .0% | .0% |
| All European-Based Companies | 113.6 | 40.0 | 68.2 | 1,982 | 37.8% | 22.4% | 63.3% | 6.4% |
| All Mardware Companies | 145.8 | 138.4 | .0 | 28,992 | 48.5% | 77.7% | .0% | 93.9% |
| All Turnkey & SW Companies | 154.7 | 39.8 | 107.8 | 1,886 | 51.5% | 22.3% | 100.0% | 6.1% |

^{*}Contains reseller or OEM revenue: All or portions of this revenue line are not included in market totals

Source: Dataquest
June 1991

7.0

TITLE:

1990 Final Market Share Estimates

APPLICATION: PLATFORM:

Mechanical All Platforms

REGION:

Germany

UNITS:

Millions of Dollars/Actual Units

| | | | | | | Market | : Share - | |
|-------------------------------|---------|----------|----------|---------|---------|----------|-----------|---------|
| | Total | Hardware | Software | Wkstns | Total | Kardware | Software | Wkstns |
| Company | Revenue | Revenue | Revenue | Shipped | Revenue | Revenue | Revenue | Shipped |
| 222444 | ***** | ====== | ***** | 222222 | 2272223 | S#202#2 | ====== | **===== |
| IBM | 148.8 | 92.5 | 30.6 | 4,009 | 15.5% | 17.4% | 12.5% | 15.0% |
| Computervision | 121.4 | 51.6 | 30.3 | 1,250 | 12.7% | 9.7% | 12.4% | 4.7% |
| Hewlett-Packard | 107.3 | 75.3 | 13.5 | 5,282 | 11.2% | 14.2% | 5.5% | 19.8% |
| Digital | 58.3 | 42.5 | .0 | 402 | 6.1% | 8.0% | .0% | 1.5% |
| Control Data | 48.9 | 27.0 | 6.7 | 627 | 5.1% | 5.1% | 2.7% | 2.4% |
| Siemens | 48.3 | 24.1 | 16.9 | 640 | 5.0% | 4.5% | 6.9% | 2.4% |
| Schlumberger | 33.3 | 11.9 | 12.2 | 349 | 3.5% | 2.2% | 5.0% | 1.3% |
| Norsk Data | 29.6 | 15.0 | 5.2 | 290 | 3,1% | 2.8% | 2.1% | 1.1% |
| McDonnell Douglas | 25.0 | 12.8 | 9.7 | 379 | 2.6% | 2.4% | 3.9% | 1.4% |
| Matra Datavision | 21.1 | 9.5 | 8.5 | 222 | 2.2% | 1.8% | 3.5% | .8% |
| STI-Straessle | 20.1 | 4.6 | 11.1 | 188 | 2.1% | .9% | 4.5% | .7% |
| Compaq | 17.7 | 17.7 | .0 | 2,948 | 1.8% | 3.3% | .0% | 11.1% |
| Intergraph | 16.9 | 9.0 | 3.4 | 176 | 1.8% | 1.7% | 1.4% | .7% |
| Wiechers Datentechnik | 16.4 | 13.2 | 3.3 | 346 | 1.7% | 2.5% | 1.3% | 1.3% |
| Dassault* | 16.4 | .0 | 13.9 | 0 | 1.7% | .0% | 5.7% | .0% |
| Hahn & Kolb | 15.4 | 9.3 | 4.6 | 220 | 1.6% | 1.7% | 1.9% | .8% |
| Sun | 14.2 | 12.3 | .0 | 576 | 1.5% | 2.3% | .0% | 2.2% |
| ISYKON Software | 13.9 | 6.9 | 4.9 | 198 | 1.5% | 1.3% | 2.0% | .7% |
| Mannesmann PROCAD | 12.6 | 6.4 | 3.5 | 174 | 1.3% | 1.2% | 1.4% | .7% |
| ISICAD | 12.3 | 5.9 | 4.5 | 85 | 1.3% | 1.1% | 1.8% | .3% |
| Exapt | 8.7 | 4.3 | 3.0 | 150 | .9% | .8% | 1.2% | .6% |
| Gerber Systems | 8.2 | 4.0 | 2.7 | 110 | .9% | .8% | 1.1% | .4% |
| Silicon Graphics | 7.9 | 7.0 | .0 | 177 | .8% | 1.3% | .0% | .7% |
| Tebis | 6.8 | 1.0 | 4.8 | 34 | .7% | .2% | 1.9% | ,1% |
| Albert Nestler | 6.7 | 2.2 | 2.9 | 86 | .7% | .4% | 1.2% | .3% |
| Cisigraph | 6.5 | 2.3 | 2.3 | 60 | .7% | .4% | .9% | .2% |
| Autodesk | 5.8 | .0 | 5.8 | 0 | .6% | .0% | 2.4% | .0% |
| Ziegler | 5.6 | .0 | 5.6 | 0 | .6% | .0% | 2.3% | .0% |
| SDRC | 5.6 | .0 | 5.6 | 0 | .6% | .0% | 2.3% | .0% |
| Kewill Systems | 5.0 | 1.5 | 2.8 | 100 | .5% | .3% | 1.1% | .4% |
| Fides Industrielle Automation | 4.6 | .5 | 4.2 | 35 | .5% | .1% | 1.7% | .1% |
| Apple Computer | 4.1 | 3.6 | .0 | 790 | .4% | .7% | .0% | 3.0% |
| rotring euroCAD | 4.1 | 2.6 | 1.5 | 110 | .4% | .5% | .6% | -4% |

38

TITLE:

1990 Final Market Share Estimates

APPLICATION:

Mechanical

PLATFORM:

All Platforms

REGION:

Germany

UNITS:

Millions of Dollars/Actual Units

| | | | | | | Market | : Share - | |
|--------------------------------|---------|----------|----------|---------|---------|----------|-----------|---------|
| | Total | Hardware | Software | Wkstns | Total | Hardware | Software | Wkstns |
| Company | Revenue | Revenue | Revenue | Shipped | Revenue | Revenue | Revenue | Shipped |
| ====== | ====== | **** | **** | EZ=8555 | | | x====== | ***** |
| Marcus Computer Systeme | 4.0 | 2.1 | 1.3 | 130 | .4% | .4% | .5% | .5% |
| DAT Standard Information syste | 3.8 | .0 | 3.6 | 0 | .4% | .0% | 1.5% | .0% |
| Technische Computer Systeme | 3.3 | .7 | 2.7 | 85 | .3% | .1% | 1.1% | .3% |
| MacNeal-Schwendler | 3.0 | .0 | 2.9 | 0 | .3% | .0% | 1.2% | .0% |
| Cimline | 2.6 | .5 | 1.6 | 49 | .3% | .1% | .6% | .2% |
| debis Systemhaus | 2.5 | .7 | 1.5 | 88 | .3% | .1% | .6% | .3% |
| PDA Engineering | 2.2 | .0 | 2.2 | 0 | .2% | .0% | .9% | .0% |
| Cimatron | 2.2 | 1.0 | 1.0 | 65 | .2% | .2% | .4% | .2% |
| Ferranti | 2.2 | .8 | 1.0 | 19 | .2% | .2% | .4% | .1% |
| ISKA | 2.0 | .9 | .8 | 37 | .2% | .2% | .3% | .1% |
| Intercad | 2.0 | 1.0 | .6 | 95 | .2% | .2% | .2% | .4% |
| Delcam International | 1.8 | .6 | .9 | 31 | .2% | . 1% | .4% | .1% |
| PAFEC | 1.6 | .0 | 1.6 | 0 | .2% | .0% | .6% | .0% |
| framasoft | 1.1 | .0 | .7 | 0 | .1% | .0% | .3% | .0% |
| MCS | 1,1 | .0 | 1.0 | 0 | .1% | .0% | .4% | -0% |
| Unisys | 1.0 | .5 | .4 | 14 | .1% | .1% | .1% | .1% |
| Caditron | .8 | .4 | .3 | 12 | .1% | .1% | .1% | .0% |
| 1CL | .7 | .4 | .2 | 19 | .1% | .1% | .1% | .1% |
| Investronica SA | .7 | .5 | .1 | 26 | .1% | .1% | .0% | .1% |
| Caroline Informatique | .6 | .1 | .4 | 7 | .1% | .0% | .2% | .0% |
| Cadtronic | .4 | .2 | .2 | 13 | .0% | .0% | .1% | .0% |
| Mentor Graphics | .3 | .1 | .1 | 3 | .0% | .0% | .1% | .0% |
| Olivetti | .3 | .2 | .0 | 44 | .0% | .0% | .0% | .2% |
| Robocom | .2 | .0 | .2 | 0 | .0% | .0% | .1% | .0% |
| Serbi | .2 | .0 | .2 | 0 | .0% | .0% | .1% | .0% |
| CAMTEK | .1 | 0 | .1 | 0 | .0% | .0% | .0% | .0% |
| Parametric Technology | .1 | .0 | .1 | 0 | .0% | .0% | .0% | .0% |
| Pathtrace | .1 | .0 | .1 | 1 | .0% | .0% | .0% | .0% |
| Radan Computational | .1 | .0 | .0 | 3 | .0% | .0% | .0% | .0% |
| FEGS | .1 | .0 | .1 | 0 | .0% | .0% | .0% | .0% |
| Superdraft | .1 | .0 | ٥. | 2 | .0% | .0% | .0% | .0% |

38 (Continued)

TITLE:

1990 Final Market Share Estimates

APPLICATION: PLATFORM:

Mechanical All Platforms

REGION:

Germany

UNITS:

| | | | | | | - Market | Share - | |
|------------------------------|---------|----------|----------|---------|---------|----------|----------|---------|
| | Total | Hardware | Software | Wkstns | Total | Hardware | Software | Wkstns |
| Company | Revenue | Revenue | Revenue | Shipped | Revenue | Revenue | Revenue | Shipped |
| 22222E | ####### | 11237;; | | ====== | ====== | | ******* | ###### |
| Solbourne | .0 | .0 | .0 | 2 | .0% | .0% | .0% | .0% |
| Vision 3D | .0 | .0 | .0 | 0 | .0% | .0% | .0% | .0% |
| ESDU International | .0 | .0 | .0 | 0 | .0% | .0% | .0% | .0% |
| Other Companies | 39.0 | 43.3 | .0 | 5,881 | 4.1% | 8.2% | .0% | 22.1% |
| All Companies | 957.7 | 530.7 | 244.8 | 26,642 | 100.0% | 100.0% | 100.0% | 100.0% |
| All U.SBased Companies | 685.0 | 417.5 | 128.6 | 23,110 | 71.5% | 78.7% | 52.5% | 86.7% |
| All Asian-Based Companies | .0 | .0 | .0 | 0 | .0% | .0% | .0% | .0% |
| All European-Based Companies | 272.6 | 113.2 | 116.2 | 3,532 | 28.5% | 21.3% | 47.5% | 13.3% |
| All Hardware Companies | 206.4 | 174.9 | -0 | 16,564 | 21.5% | 33.0% | .0% | 62.2% |
| All Turnkey & SW Companies | 751.3 | 355.8 | 244.8 | 10,078 | 78.5% | 67.0% | 100.0% | 37.8% |

^{*}Contains reseller or OEM revenue: All or portions of this revenue line are not included in market totals

Source: Dataquest
June 1991

30

TITLE:

1990 Final Market Share Estimates

APPLICATION:

AEC

PLATFORM:

All Platforms

REGION:

Germany

UNITS:

Millions of Dollars/Actual Units

| | | | | | | - Market | t Share - | |
|--------------------------------|---------|----------|----------|---------|---------|----------|-----------|---------|
| | Total | Hardware | Software | Wkstns | Total | Hardware | Software | Wkstns |
| Company | Revenue | Revenue | Revenue | Shipped | Revenue | Revenue | Revenue | Shipped |
| ***** | 2322;22 | ======= | ====== | | ****** | ======= | BE2222 | 225225 |
| Intergraph | 33.8 | 18.1 | 6.8 | 353 | 15.2% | 15.1% | 8.9% | 3.4% |
| Nemetschek | 25.9 | 10.4 | 15.6 | 420 | 11,7% | 8.7% | 20.6% | 4.0% |
| IBM | 16.8 | 11.8 | 2.6 | 1,270 | 7.6% | 9.8% | 3.4% | 12.2% |
| Siemens | 16.6 | 8.3 | 5,8 | 220 | 7.5% | 6.9% | 7.7% | 2.1% |
| 1SICAD | 12.1 | 4.4 | 6.2 | 64 | 5.4% | 3.7% | 8.1% | .6% |
| Сопрад | 10.9 | 10.9 | .0 | 1,820 | 4.9% | 9.1% | .0% | 17.5% |
| Digital | 10.8 | 7.9 | .0 | 75 | 4.9% | 6.6% | .0% | .7% |
| Містонау | 8.0 | 5.4 | 2.7 | 73 | 3.6% | 4.5% | 3.6% | .7% |
| Hewlett-Packard | 8.0 | 6.6 | .0 | 707 | 3.6% | 5.5% | .0% | 6.8% |
| Soft-Tech Software Technologie | 7.2 | .7 | 5.7 | 180 | 3.2% | .6% | | 1.7% |
| Autodesk | 6.8 | .0 | 6.8 | 0 | 3.0% | .0% | 9.0% | .0% |
| Computervision | 5.9 | 2.4 | 1.7 | 66 | 2.6% | 2.0% | 2.2% | .6% |
| McDonnell Douglas | 5.4 | 2.8 | 2.1 | 81 | 2.4% | 2.3% | 2.8% | .8% |
| Kewili Systems | 5.0 | 1.5 | 2.8 | 100 | 2.3% | 1.3% | 3.7% | 1.0% |
| Apple Computer | 4.0 | 3.5 | .0 | 771 | 1.8% | 2.9% | .0% | 7.4% |
| RIB/RZB | 4.0 | .4 | 3.2 | 19 | 1.8% | .3% | | .2% |
| Hochtief | 3.4 | .5 | 2.4 | 29 | 1.5% | .4% | 3.1% | .3% |
| Complansoft CAD | 3.1 | 1.5 | 1.5 | 216 | 1.4% | 1.3% | 2.0% | 2.1% |
| Kockums Computer Systems | 2.2 | .6 | 1.2 | 108 | 1.0% | .5% | 1.6% | 1.0% |
| Sinus Software | 1.9 | .9 | .9 | 36 | .8% | .8% | 1.2% | .3% |
| Ziegler | 1.8 | .0 | 1.8 | 0 | .8% | .0% | 2,4% | .0% |
| Sun | 1.4 | 1.2 | .0 | 62 | .6% | 1.0% | .0% | .6% |
| Dasseult* | 1.2 | .0 | 1.1 | 0 | .6% | .0% | 1,4% | .0% |
| Control Data | 1.2 | .7 | .2 | 15 | .5% | .5% | .2% | .1% |
| Cadtronic | 1.0 | .6 | .5 | 29 | .4% | .5% | .6% | .3% |
| MEDESIGN | .5 | .1 | .2 | 5 | .2% | .1% | .2% | .1% |
| DAT Standard Information syste | .4 | .0 | .4 | 0 | .2% | .0% | .5% | .0% |
| Olivetti | .4 | .3 | .0 | 61 | .2% | .3% | .0% | .6% |
| BATISOFT | .2 | .0 | .1 | 6 | .1% | .0% | .1% | .1% |
| Robocom | .2 | .0 | .2 | 0 | .1% | .0% | .2% | .0% |
| PAFEC | .1 | .0 | .1 | 0 | .1% | .0% | .2% | .0% |
| Datagraphic | .1 | ,1 | .0 | 2 | .0% | . 1% | . 1% | .0% |

39 (Continued)

TITLE:

1990 Final Market Share Estimates

APPLICATION:

AEC

PLATFORM:

All Platforms

REGION:

Germany

UNITS:

| | | | | | | Market | t Share | |
|------------------------------|---------|----------|----------|---------|---------|----------|----------|---------|
| | Total | Hardware | Software | Wkstns | Total | Hardware | Software | Wkstns |
| Company | Revenue | Revenue | Revenue | Shipped | Revenue | Revenue | Revenue | Shipped |
| 388882 | BERREE, | ====== | ====== | | ***** | ====== | ****** | ======= |
| Ground Modelling Systems | -1 | .1 | .0 | 0 | .0% | .0% | . 1% | .0% |
| Lamp Software | .1 | .0 | .0 | 3 | .0% | .0% | .1% | .0% |
| Star Informatic | .1 | .1 | .0 | 3 | .0% | .0% | .0% | .0% |
| Serbi | .1 | .0 | .1 | 0 | .0% | .0% | .1% | .0% |
| Masta Corporation | .0 | .0 | .0 | 0 | .0% | .0% | .0% | .0% |
| CADMATIC | .0 | .0 | .0 | 0 | .0% | .0% | .0% | .0% |
| Radan Computational | .0 | .0 | .0 | 0 | .0% | .0% | .0% | .0% |
| Solbourne | .0 | .0 | .0 | 1 | .0% | .0% | .0% | .0% |
| Other Companies | 21.8 | 18.2 | 3.1 | 3,618 | 9.8% | 15.2% | 4.2% | 34.7% |
| Att Companies | 222.1 | 119.9 | 75.5 | 10,414 | 100.0% | 100.0% | 100.0% | 100.0% |
| All U.SBased Companies | 138.8 | 88.5 | 29.3 | 8,903 | 62.5% | 73.8% | 38.8% | 85.5% |
| All Asian-Based Companies | .0 | .0 | .0 | 0 | .0% | .0% | .0% | .0% |
| All European-Based Companies | 83.3 | 31.5 | 46.2 | 1,511 | 37.5% | 26.2% | 61.2% | 14.5% |
| All Hardware Companies | 58.5 | 53.0 | .0 | 8,205 | 26.4% | 44.2% | .0% | 78.8% |
| All Turnkey & SW Companies | 163.5 | 67.0 | 75.5 | 2,209 | 73.6% | 55.8% | 100.0% | 21.2% |

^{*}Contains reseller or OEM revenue: All or portions of this revenue line are not included in market totals

Source: Dataquest
June 1991

40

TITLE:

1990 Final Market Share Estimates

APPLICATION: PLATFORM:

GIS/Mapping All Platforms

REGION:

Germany

UNITS:

| | | | | | | Market | t Share - | |
|--------------------------|---------|----------|----------|---------|---------|----------|-----------|---------|
| | Total | Hardware | Software | Wkstns | Total | Hardware | Software | Wkstns |
| Company | Revenue | Revenue | Revenue | Shipped | Revenue | Revenue | Revenue | Shipped |
| ======= | 2020222 | ***** | ***** | 222222 | **** | ****** | ***** | FEESER |
| Siemens | 90.9 | 46.5 | 32.2 | 1,247 | 42.5% | 40.1% | 51.2% | 21.7% |
| Intergraph | 43.7 | 23.4 | 8.7 | 457 | 20.5% | 20.2% | 13.9% | 7.9% |
| 1BM | 13.5 | 9.5 | 2.1 | 978 | 6.3% | 8.2% | 3.4% | 17.0% |
| Digital | 11.9 | 8.7 | .0 | 82 | 5.6% | 7.5% | .0% | 1.4% |
| Compaq | 7.1 | 7.1 | .0 | 1,190 | 3.3% | 6.2% | .0% | 20.7% |
| STI-Straessle | 5.7 | 1.3 | 3.1 | 53 | 2.7% | 1.1% | 5.0% | .9% |
| ESRI | 4.6 | .0 | 4.1 | 0 | 2.2% | .0% | 6.5% | .0% |
| Computervision | 2.7 | 1.3 | .6 | 40 | 1.3% | 1.2% | .9% | .7% |
| Control Data | 1.7 | 1.2 | .3 | 41 | .8% | 1.0% | .4% | .7% |
| Autodesk | 1.5 | .0 | 1.5 | 0 | .7% | .0% | 2.4% | .0% |
| Ziegler | 1.5 | .0 | 1.5 | 0 | .7% | .0% | 2.4% | .0% |
| Cadtronic | 1.4 | .8 | .6 | 42 | .7% | .7% | 1.0% | .7% |
| Sun | 1.4 | 1.2 | .0 | 59 | .7% | 1.1% | .0% | 1.0% |
| McDonnell Douglas | 1.3 | .7 | .5 | 34 | .6% | .6% | .8% | .6% |
| Apple Computer | 1.1 | 1.0 | ۔0 | 212 | .5% | .8% | .0% | 3.7% |
| Microway | 1.1 | .7 | .4 | 9 | .5% | .6% | .6% | .2% |
| RIB/RZB | 1.0 | _1 | .8 | 5 | .5% | .1% | 1.2% | .1% |
| Hewlett-Packard | 1.0 | .8 | .0 | 83 | .4% | .7% | .0% | 1.4% |
| ICL | 1.0 | .6 | .3 | 26 | .4% | .5% | .5% | .5% |
| Smallworld Systems | .8 | .3 | .5 | 22 | .4% | .3% | .7% | .4% |
| PAFEC | .6 | .0 | .6 | 0 | .3% | .0% | .9% | .0% |
| Noss Systems | .5 | .0 | .5 | 0 | .2% | .0% | .7% | .0% |
| Laser-Scan | .4 | .1 | .2 | 1 | .2% | .1% | .3% | .0% |
| Ground Modelling Systems | .3 | .2 | .2 | 2 | .1% | .2% | .2% | .0% |
| Solbourne | .2 | .2 | .0 | 12 | .1% | .1% | .0% | .2% |
| Silicon Graphics | .2 | .1 | .0 | 4 | .1% | .1% | .0% | .1% |
| Olivetti | .1 | .1 | .0 | 21 | .1% | .1% | .0% | .4% |
| Sysscan | .1 | .0 | .0 | 1 | .1% | .0% | .0% | .0% |
| Alper Systems | .0 | .0 | .0 | 0 | .0% | .0% | .0% | -0% |
| Robocom | .0 | .0 | .0 | 0 | .0% | .0% | .0% | .0% |

40 (Continued)

TITLE:

1990 Final Market Share Estimates

APPLICATION: PLATFORM: GIS/Mapping All Platforms

REGION:

Germany

UNITS:

Millions of Dollars/Actual Units

.7

| | | | | | | - Market | : Share - | ••••• |
|------------------------------|---------|----------|----------|---------|---------|----------|-----------|--|
| | Total | Hardware | Software | Wkstns | Total | Hardware | Software | Wkstns |
| Company | Revenue | Revenue | Revenue | Shipped | Revenue | Revenue | Revenue | Shipped |
| | | ======= | **===== | ======= | ======= | ****** | ****** | ====================================== |
| Other Companies | 16.3 | 10.0 | 4.2 | 1,133 | 7.6% | 8.7% | 6.6% | 19.7% |
| All Companies | 213.6 | 115.8 | 62.9 | 5,753 | 100.0% | 100.0% | 100.0% | 100.0% |
| All U.SBased Companies | 108.3 | 65.1 | 22.0 | 4,323 | 50.7% | 56.3% | 35.1% | 75.2% |
| All Asian-Based Companies | .0 | .0 | .0 | 0 | .0% | .0% | .0% | .0% |
| All European-Based Companies | 105.3 | 50.6 | 40.8 | 1,429 | 49.3% | 43.7% | 64.9% | 24.8% |
| All Hardware Companies | 34.2 | 30.1 | .0 | 3,604 | 16.0% | 26.0% | .0% | 62.7% |
| All Turnkey & SW Companies | 179.3 | 85.7 | 62.9 | 2,149 | 84.0% | 74.0% | 100.0% | 37.3% |

^{*}Contains reseller or OEM revenue: All or portions of this revenue line are not included in market totals

Source: Dataquest

June 1991

41

TITLE: APPLICATION: 1990 Final Market Share Estimates

Electronic Design Automation

PLATFORM: REGION:

All Platforms

Germany

UNITS:

| | | | | | | Marke | t Share - | |
|--|---------|----------|----------|----------------|---------|----------|-----------|-----------------|
| | Total | Hardware | Software | Wkstn s | Total | Hardware | Software | Wkstns |
| Company | Revenue | Revenue | Revenue | Shipped | Revenue | Revenue | Revenue | Shipped |
| ====================================== | ***** | ***** | ======= | ====== | E23222 | ****** | ****** | 222 2 22 |
| Siemens | 31.5 | 15.5 | 11.0 | 418 | 9.9% | 10.6% | 9.7% | 4.3% |
| Mentor Graphics | 30.1 | 8.5 | 12.7 | 298 | 9.5% | 5.8% | 11.1% | 3.1% |
| Hewlett-Packard | 29.8 | 21.5 | 2.0 | 2,024 | 9.4% | 14.7% | 1.8% | 20.9% |
| Digital | 27.0 | 19.6 | .0 | 233 | 8.5% | 13.4% | .0% | 2.4% |
| Sun | 18.4 | 16.1 | .0 | 794 | 5.8% | 11.0% | .0% | 8.2% |
| Racal-Redac | 13.9 | .6 | 11.3 | 63 | 4.4% | .4% | 9.9% | .7% |
| Compaq | 13.7 | 13.7 | .0 | 2,277 | 4.3% | 9.3% | .0% | 23.6% |
| 1 BM | 12.9 | 9.4 | 1.7 | 1,232 | 4.0% | 6.4% | 1.5% | 12.8% |
| Valid | 11.5 | .8 | 6.9 | 59 | 3.6% | .5% | 6.1% | .6% |
| Dazix | 10.8 | 1.7 | 4.3 | 79 | 3.4% | 1.2% | 3.8% | .8% |
| Calay | 10.2 | 3.2 | 5.9 | 166 | 3.2% | 2.2% | 5.2% | 1.7% |
| Computervision | 8.2 | 3.4 | 2.0 | 67 | 2.6% | 2.3% | 1.7% | .7% |
| Aucotec | 7.7 | 2.7 | 4.2 | 121 | 2.4% | 1.8% | 3,7% | 1.3% |
| ABB Cade International | 6.5 | 3.8 | 2.0 | 28 | 2.1% | 2.6% | 1,7% | .3% |
| Kloeckner-Moeller | 5.1 | 3.1 | 1.8 | 80 | 1.6% | 2.1% | 1.6% | .8% |
| Ziegler | 5.0 | .0 | 5.0 | Đ | 1.6% | .0% | 4.4% | .0% |
| Intergraph | 5.0 | 2.4 | .9 | 52 | 1.6% | 1.6% | .8% | .5% |
| LPKF | 4.9 | 3.2 | 1.2 | 200 | 1.6% | 2.2% | 1.1% | 2.1% |
| AnaCAD | 3.9 | .0 | 3.9 | 0 | 1.2% | .0% | 3.4% | .0% |
| debis Systemhaus | 2.5 | .7 | 1.5 | 88 | .8% | .4% | 1.3% | .9% |
| Scientific Calc. | 2.4 | .3 | 1.4 | 8 | .7% | .2% | 1.2% | .1% |
| Zycad | 2.3 | 1.9 | .0 | 19 | .7% | 1.3% | .0% | .2% |
| Silvar-Lisco | 1.3 | .0 | .8 | 0 | .4% | .0% | .7% | .0% |
| Autodesk | 1.2 | .0 | 1.2 | 0 | .4% | .0% | 7.1% | .0% |
| CAD-UL | 1.2 | .0 | 1.2 | 0 | .4% | .0% | 1,0% | .0% |
| VLSI Technology | 1.0 | .0 | .8 | 3 | .3% | .0% | .7% | .0% |
| Solbourne | .9 | .9 | .0 | 67 | .3% | .6% | .0% | .7% |
| 1SKA | .9 | .4 | .4 | 16 | .3% | .3% | .3% | .2% |
| Apple Computer | .8 | .7 | .0 | 154 | .3% | .5% | .0% | 1.6% |
| Aucos elektronische Gerate | .8 | .2 | .6 | 80 | ,3% | .2% | .5% | .8% |
| rotring euroCAD | .7 | .4 | .3 | 17 | .2% | .3% | .3% | .2% |
| DAT Standard Information syste | .7 | .0 | .6 | 0 | .2% | .0% | .6% | .0% |

(Continued)

TITLE:

1990 Final Market Share Estimates

APPLICATION:

Electronic Design Automation

PLATFORM:

All Platforms

REGION: UNITS: Germany
Millions of Dollars/Actual Units

| | | | | | | Market | Share - | |
|------------------------------|---------|----------|----------|---------|---------|----------|----------|-----------|
| | Total | Hardware | Software | Wkstns | Total | Nardware | Software | Wkstns |
| Company | Revenue | Revenue | Revenue | Shipped | Revenue | Revenue | Revenue | Sh i pped |
| ====== | | ****** | ****** | ======= | | ***** | ****** | ======= |
| ALS Design | .5 | .0 | .5 | 0 | .2% | .0% | .5% | .0% |
| Viewlogic Systems | .5 | .0 | .4 | 0 | .2% | .0% | .4% | .0% |
| Intercad | .5 | .3 | .1 | 24 | .2% | .2% | . 1% | .2% |
| Schlumberger | .3 | .1 | .1 | 4 | .1% | .1% | .1% | .0% |
| BETRONEX | .3 | .0 | .3 | 0 | .1% | .0% | .2% | .0% |
| Academi Systems | .2 | .0 | .2 | 1 | .1% | .0% | .2% | .0% |
| MacWeat-Schwendler | .2 | .0 | .1 | 0 | .0% | .0% | .1% | .0% |
| Inca | .1 | .0 | .1 | 0 | .0% | .0% | .1% | .0% |
| Number One Systems | .1 | .0 | .1 | 2 | .0% | .0% | .1% | .0% |
| DECAD | -1 | .0 | .0 | 0 | .0% | .0% | .0% | .0% |
| Serbi | .1 | .0 | .1 | 0 | .0% | .0% | .0% | .0% |
| Olivetti . | -0 | .0 | .0 | 1 | .0% | .0% | .0% | .0% |
| Other Companies | 42.5 | 11.5 | 26.2 | 983 | 13.4% | 7.9% | 23.0% | 10.2% |
| All Companies | 318.0 | 146.4 | 113.8 | 9,660 | 100.0% | 100.0% | 100.0% | 100.0% |
| All U.SBased Companies | 220.7 | 112.4 | 61.5 | 8,353 | 69.4% | 76.8% | 54.1% | 86.5% |
| All Asian-Based Companies | .0 | .0 | .0 | 0 | .0% | .0% | .0% | .0% |
| All European-Based Companies | 97.4 | 34.0 | 52.3 | 1,307 | 30.6% | 23.2% | 45.9% | 13.5% |
| All Hardware Companies | 97.3 | 83.1 | .0 | 7,396 | 30.6% | 56.8% | .0% | 76.6% |
| All Turnkey & SW Companies | 220.8 | 63.3 | 113.8 | 2.264 | 69.4% | 43.2% | 100.0% | 23.4% |

*Contains reseller or OEM revenue: All or portions of this revenue line are not included in market totals

Source: Dataquest

June 1991

43

TITLE:

1990 Final Market Share Estimates

APPLICATION:

Electronic CAE

PLATFORM: REGION: All Platforms Germany

UNITS:

| | | | | | | - Market | t Share - | |
|--------------------------------|---------|----------|------------------|---------|---------|----------|-----------|---------|
| | Total | Hardware | Software | Wkstns | Total | Hardware | Software | Wkstns |
| Company | Revenue | Revenue | Rev en ue | Shipped | Revenue | Revenue | Revenue | Shipped |
| | | **** | ====== | ####### | ****** | ====== | ***** | ====== |
| Hewlett-Packard | 20.0 | 15.6 | 1.0 | 1,458 | 11.0% | 18.5% | 1.5% | 22.8% |
| Siemens | 19.6 | 9.8 | 6.9 | 261 | 10.7% | 11.7% | 9.9% | 4.1% |
| Mentor Graphics | 18.3 | 5.3 | 7.7 | 181 | 10.0% | 6.3% | 11.0% | 2.8% |
| Digital | 10.8 | 7.9 | .0 | 93 | 5.9% | 9.4% | .0% | 1.5% |
| Compaq | 9.6 | 9.6 | .0 | 1,606 | 5.3% | 11.5% | .0% | 25.1% |
| Sun | 8.5 | 7.4 | .0 | 363 | 4.7% | 8.8% | .0% | 5.7% |
| Aucotec | 7.7 | 2.7 | 4.2 | 121 | 4.2% | 3.2% | 6.0% | 1.9% |
| Valid | 6.7 | .5 | 4.0 | 34 | 3,6% | .5% | 5.8% | .5% |
| Dazix | 6.5 | 1.3 | 2.6 | 48 | 3,5% | 1.5% | 3.7% | .7% |
| Kloeckner-Moeiler | 5.1 | 3.1 | 1.8 | 80 | 2.8% | 3.6% | 2.6% | 1.3% |
| Racal-Redac | 4.6 | .2 | 3.7 | 21 | 2.5% | .3% | 5.4% | .3% |
| ABB Cade International | 4.6 | 2.8 | 1.4 | 20 | 2.5% | 3.3% | 2.0% | .3% |
| IBM | 4.3 | 4.1 | .0 | 957 | 2.3% | 4.8% | .0% | 15.0% |
| AnaCAD | 3.9 | ۔0 | 3.9 | 0 | 2.1% | .0% | 5.6% | .0% |
| Zíegler | 2.8 | .0 | 2.8 | 0 | 1.5% | .0% | 4.0% | .0% |
| Computervision | 2.7 | 1.2 | .7 | 23 | 1.5% | 1.4% | .9% | .4% |
| debis Systemhaus | 2.5 | .7 | 1.5 | 88 | 1.4% | .8% | 2.2% | 1.4% |
| Intergraph | 2.5 | 1.4 | .4 | 26 | 1.4% | 1.6% | .6% | .4% |
| Zycad | 2.3 | 1.9 | .0 | 19 | 1.2% | 2.2% | .0% | .3% |
| Calay | 2.0 | .7 | 1.2 | 33 | 1.1% | .8% | 1.7% | .5% |
| Autodesk | 1.1 | .0 | 1.1 | Đ | .6% | .0% | 1.6% | .0% |
| ISKA | .9 | .4 | .4 | 16 | .5% | .5% | .5% | .2% |
| Aucos elektronische Gerate | .8 | .2 | .6 | 80 | .4% | .3% | .8% | 1.3% |
| rotring euroCAD | .7 | .4 | .3 | 17 | .4% | .5% | .5% | .3% |
| DAT Standard Information syste | .7 | .0 | .6 | 0 | .4% | .0% | .9% | .0% |
| VLSI Technology | .6 | .0 | .5 | 2 | .3% | .0% | .7% | .0% |
| Viewlogic Systems | .5 | .0 | .4 | 0 | .3% | .0% | .6% | .0% |
| Intercad | .5 | .3 | .1 | 24 | .3% | .3% | .2% | .4% |
| Apple Computer | .4 | .4 | .0 | 77 | .2% | .4% | .0% | 1.2% |
| ALS Design | .4 | .0 | .4 | 0 | .2% | .0% | .6% | .0% |
| Solbourne | .2 | .2 | .0 | 17 | .1% | .3% | .0% | .3% |
| MacNeal-Schwendier | .2 | .0 | .1 | 0 | .1% | .0% | .2% | .0% |

42 (Continued)

TITLE:

1990 Final Market Share Estimates

APPLICATION:

Electronic CAE All Platforms

PLATFORM: REGION:

Germany

UNITS:

| | | | | | | Market | : Share - | |
|------------------------------|---------|----------|----------|---------|---------|----------|-----------|---------|
| | Total | Mardware | Software | Wkstns | Total | Hardware | Software | Wkstns |
| Company | Revenue | Revenue | Revenue | Shipped | Revenue | Revenue | Revenue | Shipped |
| ======= | ====== | ****** | | | ====== | ***** | ET#11111 | ======= |
| Scientific Calc. | .1 | .0 | .1 | 1 | .1% | .0% | .1% | .0% |
| Inca | .1 | .0 | .1 | 0 | . 1% | .0% | .1% | .0% |
| Serbi | _1 | .0 | .1 | 0 | .0% | .0% | .1% | .0% |
| Number One Systems | .0 | .0 | .0 | 0 | .0% | .0% | .0% | .0% |
| Other Companies | 30.6 | 6.2 | 21.1 | 730 | 16.7% | 7.4% | 30.3% | 11.4% |
| All Companies | 182.8 | 83.9 | 69.7 | 6,395 | 100.0% | 100.0% | 100.0% | 100.0% |
| All U.SBased Companies | 125.8 | 62.8 | 39.7 | 5,633 | 68.8% | 74.8% | 57.0% | 88.1% |
| All Asian-Based Companies | .0 | .0 | .0 | 0 | .0% | .0% | .0% | .0% |
| All European-Based Companies | 57.0 | 21.1 | 29.9 | 762 | 31.2% | 25.2% | 43.0% | 11.9% |
| All Hardware Companies | 54.8 | 47.8 | .0 | 5,159 | 30.0% | 56.9% | .0% | 80.7% |
| All Turnkey & SW Companies | 128.0 | 36.1 | 69.7 | 1,236 | 70.0% | 43.1% | 100.0% | 19.3% |

^{*}Contains reseller or OEM revenue: All or portions of this revenue line are not included in market totals

Source: Dataquest
June 1991

43

TITLE:

1990 Final Market Share Estimates

APPLICATION: PLATFORM: IC Layout

REGION:

All Platforms Germany

UNITS:

Millions of Dollars/Actual Units

| | | | | | | Market | Share - | |
|------------------------------|---------|----------|----------|---------|---------|----------|----------|---------|
| | Total | Hardware | Software | Wkstns | Total | Hardware | Software | Wkstns |
| Company | Revenue | Revenue | Revenue | Shipped | Revenue | Revenue | Revenue | Shipped |
| | ****** | ***** | 222222 | | ****** | | ******* | |
| Sun | 5.7 | 5.0 | .0 | 246 | 22.9% | 41.7% | .0% | 45.8% |
| Mentor Graphics | 4.9 | 1.4 | 2.0 | 48 | 19.7% | 11.8% | 28.8% | 9.0% |
| Digital | 4.3 | 3.2 | .0 | 37 | 17.5% | 26.6% | .0% | 6.9% |
| Hewlett-Packard | 1.6 | 1.3 | .0 | 145 | 6.5% | 11.3% | .0% | 26.9% |
| Valid | 1.4 | .1 | .8 | 7 | 5.6% | .8% | 11.7% | 1.3% |
| Silvar-Lisco | 1.3 | .0 | .8 | 0 | 5.1% | .0% | 10.6% | .0% |
| Solbourne | .5 | .5 | .0 | 36 | 2.0% | 4.2% | .0% | 6.8% |
| VLSI Technology | .4 | .0 | .3 | 1 | 1.6% | .1% | 4.5% | .2% |
| Other Companies | 4.7 | .4 | 3.2 | 17 | 19.1% | 3.6% | 44.4% | 3.1% |
| All Companies | 24.7 | 11.9 | 7.1 | 538 | 100.0% | 100.0% | 100.0% | 100.0% |
| All U.SBased Companies | 24.7 | 11.9 | 7.1 | 538 | 100.0% | 100.0% | 100.0% | 100.0% |
| All Asian-Based Companies | .0 | .0 | .0 | 0 | .0% | .0% | .0% | .0% |
| All European-Based Companies | .0 | .0 | .0 | 0 | .0% | .0% | .0% | .0% |
| All Hardware Companies | 12.5 | 10.3 | .0 | 480 | 50.6% | 86.9% | .0% | 89.3% |
| All Turnkey & SW Companies | 12.2 | 1.6 | 7.1 | 57 | 49.4% | 13.1% | 100.0% | 10.7% |

^{*}Contains reseller or OEM revenue: All or portions of this revenue line are not included in market totals

Source: Dataquest

June 1991

44

TITLE:

1990 Final Market Share Estimates

APPLICATION:

PCB/Hybrid/MCM

PLATFORM:

All Platforms Germany

REGION: UNITS:

| | | | | | | Market | : Share - | |
|------------------------|---------|----------|----------|-----------|---------|----------|-----------|---------|
| | Total | Hardware | Software | Wkstns | Total | Hardware | Software | Wkstns |
| Company | Revenue | Revenue | Revenue | Sh i pped | Revenue | Revenue | Revenue | Shipped |
| **** | ====== | ====== | 222222 | ****** | E22222 | | 222222 | ***** |
| Digital | 11.9 | 8.5 | .0 | 102 | 10.8% | 16.9% | .0% | 3.8% |
| Siemens | 11.9 | 5.7 | 4.2 | 158 | 10.8% | 11.2% | 11.2% | 5.8% |
| Racal-Redac | 9.3 | .3 | 7.5 | 42 | 8.4% | .7% | 20.3% | 1.6% |
| 1 BM | 8.6 | 5.4 | 1.7 | 275 | 7.8% | 10.6% | 4.6% | 10.1% |
| Calay | 8.2 | 2.5 | 4.7 | 133 | 7.4% | 5.0% | 12.8% | 4.9% |
| Hewlett-Packard | 8.2 | 4.6 | 1.0 | 421 | 7.4% | 9.1% | 2.7% | 15.4% |
| Mentor Graphics | 7.0 | 1.8 | 2.9 | 69 | 6.3% | 3.5% | 7.9% | 2.5% |
| Computervision | 5.5 | 2.2 | 1.3 | 44 | 4.9% | 4.4% | 3.6% | 1.6% |
| LPKF | 4.9 | 3.2 | 1.2 | 200 | 4.5% | 6.4% | 3.3% | 7.3% |
| Dazix | 4.3 | .4 | 1.7 | 32 | 3.9% | .9% | 4.7% | 1.2% |
| Sun | 4.3 | 3.7 | .0 | 184 | 3.9% | 7.4% | .0% | 6.8% |
| Compaq | 4.0 | 4.0 | .0 | 671 | 3.6% | 8.0% | .0% | 24.6% |
| Valid | 3.5 | .2 | 2.1 | 18 | 3.1% | .5% | 5.6% | .6% |
| 1ntergraph | 2.5 | 1.1 | .4 | 27 | 2.3% | 2.1% | 1.2% | 1.0% |
| Scientific Calc. | 2.3 | .3 | 1.3 | 8 | 2.0% | .5% | 3.6% | .3% |
| Ziegler | 2.2 | .0 | 2.2 | 0 | 2.0% | .0% | 6.0% | .0% |
| ABB Cade International | 2.0 | 1.1 | .6 | 9 | 1.8% | 2,1% | 1.6% | .3% |
| CAD-UL | 1.2 | .0 | 1.2 | 0 | 1.1% | .0% | 3.2% | .0% |
| Apple Computer | .4 | .4 | .0 | 77 | .4% | .7% | .0% | 2.8% |
| Schlumberger | .3 | .1 | .1 | 4 | .3% | .2% | .3% | . 1% |
| BETRONEX | .3 | .0 | .3 | 0 | .2% | .0% | .7% | .0% |
| Academi Systems | .2 | .0 | .2 | 1 | .2% | .0% | .5% | .0% |
| Solbourne | .2 | .2 | .0 | 14 | .2% | .4% | .0% | .5% |
| Autodesk | .2 | .0 | .2 | 0 | .1% | .0% | .4% | .0% |
| ALS Design | .1 | .0 | .1 | 0 | .1% | .0% | .4% | .0% |
| Number One Systems | .1 | .0 | .1 | 2 | .1% | .0% | .2% | .1% |
| DECAD | .1 | .0 | .0 | 0 | .0% | .0% | .1% | .0% |
| Olivetti | .0 | .0 | .0 | 1 | .0% | .0% | .0% | .0% |

4 (Continued)

TITLE:

1990 Final Market Share Estimates

APPLICATION:

PCB/Hybrid/MCM

PLATFORM:

All Platforms

REGION: UNITS:

| | | | | | Market Share | | | | |
|------------------------------|---------|----------|----------|----------|--------------|----------|----------|---------|--|
| | Total | Hardware | Software | Wkstns | Total | Hardware | Software | Wkstns | |
| Company | Revenue | Revenue | Revenue | \$hipped | Revenue | Revenue | Revenue | Shipped | |
| C322=== | | | | ***** | | ***** | ***** | | |
| Other Companies | 7.2 | 4.9 | 1.9 | 236 | 6.5% | 9.7% | 5.1% | 8.6% | |
| All Companies | 110.5 | 50.5 | 37.0 | 2,727 | 100.0% | 100.0% | 100.0% | 100.0% | |
| All U.SBased Companies | 70.1 | 37.7 | 14.7 | 2,182 | 63.5% | 74.6% | 39.7% | 80.0% | |
| All Asian-Based Companies | .0 | .0 | .0 | 0 | .0% | .0% | .0% | .0% | |
| All European-Based Companies | 40.4 | 12.8 | 22.3 | 545 | 36.5% | 25.4% | 60.3% | 20.0% | |
| All Hardware Companies | 30.0 | 25.0 | .0 | 1,757 | 27,1% | 49.4% | .0% | 64.4% | |
| All Turnkey & SW Companies | 80.6 | 25.6 | 37.0 | 970 | 72.9% | 50.6% | 100.0% | 35.6% | |

^{*}Contains reseller or OEM revenue: All or portions of this revenue line are not included in market totals

Source: Dataquest
June 1991

45

TITLE:

1990 Final Market Share Estimates

APPLICATION:

All Applications

PLATFORM:

All Platforms

REGION:

Italy

UNITS:

| | | | | | | Market | Share - | • |
|-------------------------------|---------|----------|----------|------------|---------|----------|----------|---|
| | Total | Hardware | Software | Wkstns | Total | Hardware | Software | Wkstns |
| Company | Revenue | Revenue | Revenue | \$h i pped | Revenue | Revenue | Revenue | Shipped |
| ====== | Z===== | ***** | ====== | ****** | 222222 | ====== | ====== | ****** |
| IBM | 89.1 | 57.3 | 17.1 | 3,559 | 17.0% | 20.4% | 12.5% | 20.7% |
| Computervision | 85.9 | 36.6 | 21.2 | 885 | 16.4% | 13.0% | 15.4% | 5.1% |
| Hewlett-Packard | 46.7 | 33.9 | 4.4 | 2,765 | 8.9% | 12.1% | 3.2% | 16.1% |
| Digital | 39.6 | 28.9 | .0 | 290 | 7.5% | 10.3% | .0% | 1.7% |
| ItalCad | 30.0 | 14.1 | 7.2 | 280 | 5.7% | 5.0% | 5.3% | 1.6% |
| Intergraph | 26.5 | 14.1 | 5.3 | 277 | 5.1% | 5.0% | 3.8% | 1.6% |
| Siemens | 21.5 | 11.0 | 7.6 | 294 | 4.1% | 3.9% | 5.5% | 1.7% |
| Cottbed | 13.8 | 13.8 | .0 | 2,306 | 2.6% | 4.9% | .0% | 13.4% |
| Matra Datavision | 10.9 | 4.9 | 4.4 | 115 | 2.1% | 1.8% | 3.2% | .7% |
| Mentor Graphics | 10.9 | 3.0 | 4.6 | 108 | 2.1% | 1.1% | 3.3% | .6% |
| CAD Lab | 10.4 | .0 | 8.3 | 0 | 2.0% | . 0% | 6.1% | .0% |
| Dassault* | 10,1 | .0 | 8.6 | 0 | 1.9% | .0% | 6.3% | .0% |
| Sun | 8.9 | 7.7 | .0 | 372 | 1.7% | 2.7% | .0% | 2.2% |
| Micrograph* | 8.4 | 5.1 | 2.5 | 175 | 1.6% | 1.8% | 1.8% | 1.0% |
| Vero International Software | 6.4 | .0 | 5.8 | 0 | 1.2% | .0% | 4.2% | .0% |
| Dazix | 6.3 | 1.0 | 2.5 | 46 | 1.2% | .4% | 1.8% | .3% |
| Spectrum Graphics | 6.3 | 1.9 | 3.1 | 58 | 1.2% | .7% | 2.3% | .3% |
| Sysscan | 5.7 | 2,5 | 1.5 | 44 | 1.1% | .9% | 1.1% | .3% |
| Apple Computer | 5.3 | 4.7 | .0 | 1,021 | 1.0% | 1.7% | .0% | 5.9% |
| Valid | 4.4 | .3 | 2.6 | 22 | .8% | .1% | 1.9% | .1% |
| Autodesk | 4.2 | .0 | 4.2 | 0 | .8% | .0% | 3.1% | .0% |
| McDonnell Douglas | 4.2 | 2.1 | 1.6 | 64 | .8% | .8% | 1.2% | .4% |
| Control Data | 4.1 | 2.3 | .6 | 54 | .8% | .8% | .4% | .3% |
| Cimatron | 3.7 | 1.7 | 1.7 | 110 | .7% | .6% | 1.2% | .6% |
| MacNeal-Schwendler | 3.5 | .0 | 3.3 | 0 | .7% | .0% | 2.4% | .0% |
| Silicon Graphics | 2.9 | 2.6 | .0 | 65 | .6% | .9% | .0% | .4% |
| SDRC | 2.9 | .0 | 2.9 | 0 | .6% | .0% | 2.1% | .0% |
| Unisys | 2.5 | 1.3 | .9 | 34 | .5% | .4% | .6% | .2% |
| Schlumberger | 2.1 | .7 | .7 | 21 | .4% | .3% | .5% | .1% |
| Fides Industrielle Automation | 2.0 | .2 | 1.8 | 15 | .4% | .1% | 1.3% | .1% |
| Investronica SA | 2.0 | 1.6 | .ż | 78 | .4% | .6% | .1% | .5% |
| LPKF | 1.8 | 1.2 | .5 | 72 | .3% | .4% | .3% | .4% |
| ESRI | 1.7 | .0 | 1.5 | 0 | .3% | .0% | 1.1% | .0% |
| | | | | | | | | |

45

TITLE:

1990 Final Market Share Estimates

APPLICATION:

All Applications

PLATFORM:

All Platforms

REGION:

Italy

UNITS:

Millions of Dollars/Actual Units

| | | | | | | - Market | Share - | |
|--------------------------------|---------|----------|----------|-----------|---------|----------|----------|------------------|
| | Total | Hardware | Software | Wkstns | Total | Hardware | Software | Wkstns |
| Company | Revenue | Revenue | Revenue | Sh i pped | Revenue | Revenue | Revenue | Sh i pped |
| **** | ****** | ****** | ====== | #3322E | ***** | x##### | 2252378 | |
| Olivetti | 1.7 | 1.4 | .0 | 263 | .3% | .5% | .0% | 1.5% |
| Racal-Redac | 1.4 | .1 | 1.2 | 7 | .3% | .0% | .8% | .0% |
| Framasoft | 1.1 | .0 | .7 | 0 | .2% | .0% | .5% | .0% |
| PDA Engineering | 1.0 | .0 | 1.0 | 0 | .2% | .0% | .7% | .0% |
| \$.T.L.D. s.r.l. | .8 | .0 | .8 | 0 | .2% | .0% | .6% | .0% |
| Star Informatic | .8 | .7 | .2 | 39 | .2% | .3% | -2% | .2% |
| DATAID Technologies* | .8 | .0 | .2 | 0 | .2% | . 0% | .1% | .0% |
| Delcam International | .8 | .3 | .4 | 13 | .2% | .1% | .3% | .1% |
| PAFEC | .7 | .0 | .7 | 0 | -1% | .0% | .5% | .0% |
| Academi Systems | .6 | .1 | .5 | 2 | .1% | .0% | .3% | .0% |
| Cisigraph | .6 | .2 | .2 | 5 | -1% | .1% | .1% | .0% |
| Parametric Technology | .5 | .0 | .5 | 0 | .1% | .0% | .4% | .0% |
| Cimline | .5 | .1 | .3 | 10 | .1% | .0% | .2% | .1% |
| rotring euroCAD | .5 | .3 | .2 | 14 | .1% | .1% | .1% | .1% |
| Gerber Systems | .5 | .2 | .2 | 7 | .1% | .1% | .1% | .0% |
| Scientific Calc. | .5 | .1 | .3 | 2 | .1% | .0% | .2% | .0% |
| Viewlogic Systems | .5 | .0 | .4 | 0 | .1% | .0% | .3% | .0% |
| VLSI Technology | .5 | .0 | .4 | 1 | .1% | .0% | .3% | .0% |
| MCS | .3 | .0 | .3 | 0 | .1% | .0% | .2% | .0% |
| Technische Computer Systeme | .3 | .1 | .3 | 8 | .1% | .0% | .2% | .0% |
| Anitam Electronics | .3 | .1 | .2 | 4 | .1% | .0% | .1% | .0% |
| Nemetschek | .3 | .1 | .2 | 5 | .1% | .0% | .1% | .0% |
| Calay | .3 | .1 | .2 | 5 | .1% | .0% | .1% | .0% |
| Moss Systems | .3 | .0 | .3 | 0 | .1% | .0% | .2% | .0% |
| AL\$ Design | .3 | .0 | .3 | 0 | .0% | .0% | .2% | .0% |
| BETRONEX | .2 | .0 | .2 | 0 | .0% | .0% | .2% | .0% |
| Robocom | .2 | .0 | .2 | 0 | .0% | .0% | .2% | .0% |
| Ferranti | .2 | .1 | .1 | 2 | .0% | .0% | .1% | .0% |
| Zycad | .2 | .2 | .0 | 2 | .0% | .1% | .0% | .0% |
| Soft-Tech Software Technologie | 2 | .0 | .1 | 5 | .0% | .0% | .1% | .0% |
| Ziegler | .2 | .0 | .2 | 0 | .0% | .0% | .1% | .0% |

5 (Continued)

TITLE:

1990 Final Market Share Estimates

APPLICATION: PLATFORM: All Applications

REGION:

Ali Platforms Italy

UNITS:

| | | | | | | Market | t Share - | |
|--------------------------------|---------|----------|----------|---------|---------|----------|-----------|---------|
| | Total | Hardware | Software | Wkstns | Total | Hardware | Software | Wkstns |
| Company | Revenue | Revenue | Revenue | Shipped | Revenue | Revenue | Revenue | Shipped |
| ======= | ====== | ======= | 122222 | ======= | ====== | ====== | esses. | ****** |
| MEDESIGN | .1 | .0 | .1 | 1 | .0% | .0% | .0% | .0% |
| Pathtrace | .1 | .0 | .1 | 1 | .0% | .0% | .1% | .0% |
| Catalpa | .1 | .0 | .1 | 1 | .0% | .0% | .0% | .0% |
| Laser-Scan | .1 | .0 | .0 | 0 | .0% | .0% | .0% | .0% |
| Whessoe Computing Systems | .1 | .0 | .1 | 0 | .0% | .0% | .1% | .0% |
| DAT Standard Information syste | .1 | .0 | .1 | 0 | .0% | .0% | .1% | .0% |
| BATISOFT | .1 | .0 | .0 | 2 | .0% | .0% | .0% | .0% |
| CAMTEK | .1 | .0 | .1 | 0 | .0% | .0% | .0% | .0% |
| t2 Solutions | .1 | .0 | .0 | 1 | .0% | .0% | .0% | .0% |
| Aucotec | .1 | .0 | .0 | 1 | .0% | .0% | .0% | .0% |
| CADMATIC | .0 | .0 | .0 | 0 | .0% | .0% | .0% | .0% |
| Inca | .0 | .0 | .0 | 0 | .0% | .0% | .0% | .0% |
| debis Systemhaus | .0 | .0 | .0 | 1 | .0% | .0% | .0% | .0% |
| FEGS | .0 | .0 | .0 | 0 | .0% | .0% | .0% | .0% |
| Macao Systems | .0 | .0 | .0 | 0 | .0% | .0% | .0% | .0% |
| ESDU International | .0 | .0 | .0 | 0 | .0% | .0% | .0% | .0% |
| Other Companies | 21.8 | 21.9 | ٠0 | 3,643 | 4.2% | 7.8% | .0% | 21.2% |
| All Companies | 524.3 | 280.5 | 137.5 | 17,184 | 100.0% | 100.0% | 100.0% | 100.0% |
| All U.SBased Companies | 400.8 | 237.8 | 79.2 | 15,738 | 76.4% | 84.8% | 57.6% | 91.6% |
| All Asian-Based Companies | .0 | .0 | .0 | 0 | .0% | .0% | .0% | .0% |
| All European-Based Companies | 123.5 | 42.7 | 58.3 | 1,446 | 23.6% | 15.2% | 42.4% | 8.4% |
| All Hardware Companies | 135.4 | 116.3 | .0 | 12,789 | 25.8% | 41.5% | .0% | 74.4% |
| All Turnkey & SW Companies | 388.9 | 164.2 | 137.5 | 4,395 | 74.2% | 58.5% | 100.0% | 25.6% |

^{*}Contains reseller or OEM revenue: All or portions of this revenue line are not included in market totals

Source: Dataquest
June 1991

46

TITLE:

1990 Final Market Share Estimates

APPLICATION:

All Applications Technical Workstation

PLATFORM: REGION:

Italy

UNITS:

Millions of Dollars/Actual Units

| | | | | | | - Market | Share - | |
|----------------------|---------|----------|----------|---------|---------|----------|----------|---------|
| | Total | Hardware | Software | Wkstns | Total | Hardware | Software | Wkstns |
| Company | Revenue | Revenue | Revenue | Shipped | Revenue | Revenue | Revenue | Shipped |
| 4410000 | ====== | | = | 222222 | ****** | HEREZ | 444455 | ****** |
| Computervision | 75.8 | 32.5 | 18.3 | 608 | 25.4% | 23.9% | 20.3% | 14.0% |
| Hewlett-Packard | 37.2 | 26.2 | 4.4 | 1,370 | 12.5% | 19.3% | 4.9% | 31.5% |
| [talCad | 30.0 | 14.1 | 7.2 | 280 | 10.1% | 10.4% | 8.0% | 6.4% |
| Intergraph | 21.9 | | 3.9 | 243 | 7.4% | 9.0% | 4.4% | 5.6% |
| Siemens | 18.3 | | 6.4 | 243 | 6.1% | 6.7% | 7.1% | 5.6% |
| Matra Datavision | 10.9 | | 4.4 | 115 | 3.7% | 3.6% | 4.8% | 2.6% |
| Mentor Graphics | 10.9 | | 4.6 | 108 | 3.6% | 2.2% | 5.1% | 2.5% |
| CAD Lab | 9.9 | | 8.0 | 0 | 3.3% | .0% | 8.8% | .0% |
| Digital | 8.7 | | .0 | 290 | 2.9% | 4.6% | .0% | 6.7% |
| IBM | 7.9 | 4.8 | 1.7 | 206 | 2.7% | 3.6% | 1.9% | 4.7% |
| Sun | 7.1 | 6.2 | .0 | 318 | 2.4% | 4.6% | | 7.3% |
| Dazíx | 6.3 | 1.0 | 2.5 | 46 | 2.1% | .7% | 2.8% | 1.1% |
| Spectrum Graphics | 6.3 | 1.9 | 3.1 | 58 | 2.1% | 1.4% | 3.5% | 1.3% |
| Valid | 4.4 | .3 | 2.6 | 22 | 1.5% | .2% | 2.9% | .5% |
| McDonneil Douglas | 3.5 | 1.8 | 1.3 | 40 | 1.2% | 1.3% | 1.5% | .9% |
| Dassaul t* | 3.3 | .0 | 2.8 | 0 | 1.1% | .0% | 3.1% | .0% |
| Silicon Graphics | 2.9 | 2.5 | .0 | 64 | 1.0% | 1.8% | .0% | 1.5% |
| Cimatron | 2.6 | 1.2 | 1.2 | 77 | .9% | .9% | 1.3% | 1.8% |
| SDRC | 2.5 | .0 | 2.5 | 0 | .8% | .0% | 2.8% | .0% |
| Sysscan | 1.9 | .9 | .5 | 11 | ,7% | .6% | .6% | .3% |
| Unisys | 1.9 | 1.0 | .7 | 27 | .6% | .7% | .7% | .6% |
| Control Data | 1.8 | 1.2 | .3 | 41 | .6% | .9% | .3% | .9% |
| Schlumberger | 1.4 | .5 | .5 | 12 | .5% | .4% | .6% | .3% |
| Racal-Redac | 1.2 | .1 | 1.0 | 7 | .4% | .0% | 1.1% | .2% |
| ESRI | 1.0 | .0 | .9 | 0 | .3% | .0% | 1.0% | .0% |
| Framesoft | 1.0 | .0 | .6 | 0 | .3% | .0% | .7% | .0% |
| MacNeal-Schwendler | .9 | .0 | .8 | 0 | .3% | .0% | .9% | .0% |
| Star Informatic | .8 | .7 | .2 | 39 | .3% | .5% | .2% | .9% |
| Micrograph* | .8. | .5 | .3 | 18 | .3% | .4% | .3% | .4% |
| Delcam International | .8 | .3 | .4 | 13 | .3% | .2% | .4% | .3% |
| PDA Engineering | .7 | .0 | .7 | 0 | .2% | .0% | .7% | .0% |
| PAFEC | .6 | .0 | .6 | 0 | .2% | .0% | .7% | .0% |
| Cisigraph | .5 | .2 | .2 | 4 | .2% | .1% | .2% | .1% |

46

TITLE:

1990 Final Market Share Estimates

APPLICATION:

All Applications

PLATFORM:

Technical Workstation

REGION:

Italy

UNITS:

| | | | | | | Market | Share - | |
|-------------------------------|----------------|--|----------|---------|---------|----------|----------|---------|
| | Total | Hardware | Software | Wkstns | Total | Hardware | Software | Wkstns |
| Company | Revenue | Revenue | Revenue | Shipped | Revenue | Revenue | Revenue | Shipped |
| ====== | *33222 | ###################################### | 222222 | ======= | ****** | ****** | 7===3== | ====== |
| Parametric Technology | .5 | .0 | .5 | 0 | .2% | .0% | .5% | .0% |
| Cimline | .5 | .1 | .3 | 10 | .2% | - 1% | .3% | .2% |
| DATAID Technologies* | ı . 5 : | .0 | -1 | 0 | .2% | .0% | . 1% | .0% |
| Gerber Systems | .5 | .2 | .2 | 7 | .2% | .2% | .2% | .2% |
| VLS: Technology | :5 | .0 | -4 | 1 | .2% | .0% | .4% | .0% |
| Fides Industrielle Automation | .4 | ı î | .4 | 6 | .1% | .0% | .4% | .1% |
| Scientific Calc. | .4 | .0 | .2 | 1 | .1% | .0% | .2% | 0% |
| Autodesk | -4 | .0 | .4 | 0 | .1% | .0% | .4% | .0% |
| Technische Computer Systeme | .3 | .1 | .3 | 8 | .1% | .0% | .3% | .2% |
| Calay | .3 | .1 | .2 | 5 | .1% | .1% | .2% | .1% |
| Moss Systems | .3 | .0 | .3 | 0 | .1% | .0% | .3% | .0% |
| rotring euroCAD | .3 | .2 | .1 | 8 | .1% | -1% | .1% | .2% |
| Academi Systems | .2 | .0 | .2 | 1 | .1% | .0% | .2% | .0% |
| Ferranti | .2 | .1 | .1 | 2 | .1% | .1% | .1% | .0% |
| Viewlogic Systems | .2 | .0 | .2 | 0 | .1% | .0% | .2% | .0% |
| MCS | .2 | .0 | .1 | 0 | .1% | .0% | .2% | 0% |
| Zycad | .2 | .1 | .0 | 1 | .1% | . 1% | .0% | .0% |
| MEDESIGN | .1 | .0 | .1 | 1 | .0% | .0% | .1% | .0% |
| Catalpa | .1 | .0 | .1 | 1 | .0% | .0% | . 1% | .0% |
| Laser-Scan | .1 | .0 | .0 | 0 | .0% | .0% | .0% | .0% |
| t2 Solutions | .1 | .0 | .0 | 1 | .0% | .0% | .0% | .0% |
| CAMTEK | .1 | .0 | .0 | 0 | .0% | .0% | .0% | .0% |
| Nemetschek | .0 | .0 | .0 | 0 | .0% | .0% | .0% | .0% |
| Aucotec | .0 | .0 | .0 | 0 | .0% | .0% | .0% | .0% |
| debis Systemhaus | .0 | .0 | .0 | 1 | .0% | .0% | .0% | .0% |
| CADMATIC | .0 | .0 | .0 | 0 | .0% | .0% | .0% | -0% |
| FEGS | .0 | .0 | .0 | 0 | .0% | .0% | .0% | .0% |
| Inca | .0 | .0 | .0 | 0 | .0% | .0% | .0% | .0% |
| Macao Systems | .0 | .0 | .0 | 0 | .0% | .0% | .0% | .0% |
| Whessoe Computing Systems | .0 | .0 | .0 | 0 | .0% | .0% | .0% | .0% |

46 (Continued)

TITLE:

1990 Final Market Share Estimates

APPLICATION:

All Applications

PLATFORM:

Technical Workstation

REGION:

Italy

UNITS:

| Company | Total Revenue | | Software Revenue | Wkstns Shipped | Total Revenue | - Market Hardware Revenue | Software | Wkstns Shipped |
|------------------------------|------------------|-------|---------------------|-------------------|------------------|---------------------------------|----------|-------------------|
| Other Companies | 6,2 | 1.4 | 3,8 | 19 | 2.1% | 1.0% | 4.2% | .4% |
| All Companies | 298.2 | 135.9 | 90.2 | 4,344 | 100.0% | 100.0% | 100.0% | 100.0% |
| All U.SBased Companies | 207.4 | 101.9 | 52.0 | 3,463 | 69.6% | 75.0% | 57.7% | 79.7% |
| All Asian-Based Companies | .0 | .0 | .0 | 0 | .0% | .0% | .0% | .0% |
| All European-Based Companies | 90.8 | 34.0 | 38.2 | 882 | 30.4% | 25.0% | 42.3% | 20.3% |
| All Hardware Companies | 35.2 | 28.9 | .0 | 1,543 | 11.8% | 21.3% | .0% | 35.5% |
| All Turnkey & SW Companies | 262.9 | 106.9 | 90.2 | 2,802 | 88.2% | 78.7% | 100.0% | 64.5% |

^{*}Contains reseller or OEM revenue: All or portions of this revenue line are not included in market totals

Source: Dataquest

June 1991

47

TITLE:

1990 Final Market Share Estimates

APPLICATION: PLATFORM: All Applications

REGION:

Host/Server Italy

UNITS:

| | | | | | | Market | : Share - | |
|-------------------------------|---------|----------|----------|---------|---------|----------|-----------|---------|
| | Total | Hardware | Software | Wkstns | Total | Hardware | Software | Wkstns |
| Company | Revenue | Revenue | Revenue | Shipped | Revenue | Revenue | Revenue | Shipped |
| ====== | ####### | | | 22223E | | ***** | **** | EI#=#2# |
| I BM | 70.3 | 42.2 | 15.5 | 928 | 47.1% | 46.4% | 53.9% | 46.6% |
| Digital | 30.9 | 22.6 | .0 | 0 | 20.7% | 24.8% | .0% | .0% |
| Computervision | 9.3 | 4.0 | 2.1 | 269 | 6.2% | 4.4% | 7.3% | 13.5% |
| Dassault* | 6.9 | .0 | 5.9 | 0 | 4.6% | .0% | 20.4% | .0% |
| Intergraph | 3.8 | 1.9 | .6 | 34 | 2.6% | 2.1% | 2.1% | 1.7% |
| Sysscan | 3.8 | 1.7 | 1.0 | 32 | 2.5% | 1.8% | 3.4% | 1.6% |
| Siemens | 3.2 | 1.8 | 1.2 | 51 | 2.1% | 2.0% | 4.2% | 2.6% |
| MacNeal-Schwendler | 2.6 | .0 | 2.5 | 0 | 1.7% | .0% | 8.7% | .0% |
| Control Data | 2.4 | 1.1 | .3 | 14 | 1.6% | 1.2% | .9% | .7% |
| Sun | 1.8 | 1.5 | .0 | 54 | 1.2% | 1.6% | .0% | 2.7% |
| Fides Industrielle Automation | 1.6 | .2 | 1.4 | 9 | 1.1% | .2% | 5.0% | .4% |
| Hewlett-Packard | .7 | .6 | .0 | 35 | .5% | .6% | .0% | 1.8% |
| McDonnell Douglas | .7 | .4 | .3 | 24 | .5% | .4% | 1.0% | 1.2% |
| Schlumberger | .6 | .2 | .2 | 9 | .4% | .3% | .7% | .5% |
| ESRI | .6 | .0 | .5 | 0 | .4% | .0% | 1.8% | .0% |
| Unisys | .6 | .3 | .2 | 7 | .4% | .3% | .7% | .4% |
| SDRC | .4 | .0 | .4 | 0 | .3% | .0% | 1.3% | .0% |
| PDA Engineering | .3 | .0 | .3 | 0 | .2% | .0% | 1.1% | .0% |
| DATAID Technologies* | .3 | .0 | .1 | - 0 | .2% | .0% | .2% | .0% |
| Olivetti | .1 | .1 | .0 | 2 | .1% | .1% | .0% | . 1% |
| Framasoft | .1 | .0 | .1 | 0 | .1% | .0% | .2% | .0% |
| MCS | .1 | .0 | .1 | 0 | .1% | .0% | .3% | .0% |
| Scientific Calc. | .1 | .0 | .1 | 0 | .1% | .0% | .2% | .0% |
| Cîsigraph | .1 | .0 | .0 | 1 | .0% | .0% | .1% | .1% |
| Silicon Graphics | .1 | .1 | .0 | 1 | .ox | .1% | .0% | -0% |
| Zycad | .0 | .0 | .0 | 0 | .0% | .0% | .0% | .0% |
| Whessoe Computing Systems | .0 | .0 | .0 | 0 | .0% | .0% | .1% | .0% |
| FEGS | .0 | .0 | .0 | 0 | .0% | .0% | .0% | .0% |
| Laser-Scan | .0 | .0 | .0 | 0 | .0% | .0% | .0% | .0% |
| Macao Systems | .0 | .0 | .0 | 0 | .0% | .0% | .0% | .0% |

47 (Continued)

TITLE:

1990 Final Market Share Estimates

APPLICATION:

All Applications

PLATFORM:

Host/Server Italy

REGION: UNITS:

| | | | | | | | Share - | |
|------------------------------|---------|----------|----------|---------|---------|----------|----------|-----------|
| | Total | Hardware | Software | Wkstns | Total | Hardware | Software | Wkstns |
| Company | Revenue | Revenue | Revenue | Shipped | Revenue | Revenue | Revenue | Sh i pped |
| 252222 | | ======= | | | ====== | ***** | | 222222 |
| Other Companies | 8.1 | 12,4 | .0 | 517 | 5.5% | 13.7% | .0% | 26.0% |
| All Companies | 149.2 | 91.0 | 28.7 | 1,989 | 100.0% | 100.0% | 100.0% | 100.0% |
| All U.SBased Companies | 133.5 | 87.2 | 19.1 | 1,893 | 89.5% | 95.9% | 66.6% | 95.2% |
| All Asian-Based Companies | .0 | .0 | .0 | 0 | .0% | .0% | .0% | .0% |
| All European-Based Companies | 15.7 | 3.8 | 9.6 | 96 | 10.5% | 4.1% | 33.4% | 4.8% |
| All Hardware Companies | 47.1 | 37.5 | .0 | 612 | 31.6% | 41.2% | .0% | 30.8% |
| All Turnkey & SW Companies | 102.1 | 53.5 | 28.7 | 1,377 | 68.4% | 58.8% | 100.0% | 69.2% |

^{*}Contains reseller or OEM revenue: All or portions of this revenue line are not included in market
totals

Source: Dataquest
June 1991

48

TITLE:

1990 Final Market Share Estimates

APPLICATION:

All Applications Personal Computer

PLATFORM:

Italy

REGION: UNITS:

Millions of Dollars/Actual Units

| | | | | | | Marke | t Share - | |
|--------------------------------|---------|----------|----------|---------|---------|----------|-----------|---------|
| | Total | Hardware | Software | Wkstns | Total | Hardware | Software | Wkstns |
| Company | Revenue | Revenue | Revenue | Shipped | Revenue | Revenue | Revenue | Shipped |
| ZESEE | ****** | 200222 | ****** | SERVEE | ====== | ====== | ====== | |
| Compaq | 13.8 | 13.8 | .0 | 2,306 | 18.0% | 25.8% | .0% | 21.2% |
| IBM | 10.9 | 10.3 | .0 | 2,426 | 14.1% | 19.2% | .0% | 22.4% |
| Hewlett-Packard | 8.9 | 7.1 | .0 | 1,359 | 11.5% | 13.2% | .0% | 12.5% |
| Micrograph* | 7.6 | 4.5 | 2.3 | 157 | 9.9% | 8.5% | 12.2% | 1.5% |
| Vero International Software | 6.4 | .0 | 5.8 | 0 | 8.3% | .0% | 31.3% | -0% |
| Apple Computer | 5.3 | 4.7 | .0 | 1,021 | 6.9% | 8.7% | .0% | 9.4% |
| Autodesk | 3.9 | .0 | 3.9 | 0 | 5.0% | .0% | 20.8% | .0% |
| Investronica SA | 2.0 | 1.6 | .2 | 78 | 2.5% | 2.9% | 1.1% | .7% |
| LPKF | 1,8 | 1.2 | .5 | 72 | 2.3% | 2.2% | 2.4% | .7% |
| Olivetti | 1.5 | 1.3 | .0 | 260 | 2.0% | 2.4% | .0% | 2.4% |
| Cimatron | 1.1 | .5 | .5 | 33 | 1.4% | .9% | 2.7% | .3% |
| S.T.L.D. s.r.l. | .8 | .0 | .8 | 0 | 1.1% | .0% | 4.5% | .0% |
| Computervision | .8 | .0 | .8 | 8 | 1.0% | .1% | 4.0% | . 1% |
| Intergraph | .8 | .0 | .7 | 0 | 1.0% | .0% | 3.8% | .0% |
| CAD Lab | .4 | .0 | .4 | 0 | .5% | .0% | 2.0% | .0% |
| Academi Systems | .4 | .0 | .3 | 1 | .5% | .1% | 1,5% | .0% |
| Anilam Electronics | .3 | .1 | .2 | 4 | .4% | .2% | 1.0% | .0% |
| Nemetschek | .3 | .1 | .2 | 5 | .4% | .2% | .9% | .0% |
| Viewlogic Systems | .3 | .0 | .2 | 0 | .3% | .0% | 1.2% | .0% |
| ALS Design | .3 | .0 | .3 | 0 | .3% | .0% | 1.3% | .0% |
| rotring euroCAD | .3 | .1 | .1 | 6 | .3% | .2% | .5% | .1% |
| BETRONÉX | .2 | .0 | .2 | 0 | .3% | .0% | 1.3% | .0% |
| Robocom | .2 | .0 | .2 | 0 | .3% | .0% | 1.3% | .0% |
| Racal-Redac | .2 | .0 | .2 | 0 | .2% | .0% | 1.0% | .0% |
| Soft-Tech Software Technologie | .2 | .0 | .1 | 5 | .2% | .0% | .8% | .0% |
| Ziegler | .2 | .0 | .2 | 0 | .2% | .0% | 1.0% | .0% |
| ESRI | .2 | .0 | .2 | 0 | .2% | .0% | .8% | .0% |
| Pathtrace | .1 | .0 | .1 | 1 | . 1% | .1% | .4% | .0% |
| DAT Standard Information syste | .1 | .0 | .1 | 0 | .1% | .0% | .4% | .0% |
| DATAID Technologies* | .1 | .0 | .0 | 0 | .1% | .0% | .1% | .0% |
| BATISOFT | .1 | .0 | .0 | 2 | .1% | .0% | .2% | .0% |
| MCS | .1 | .0 | .1 | 0 | .1% | .0% | .3% | .0% |

48 (Continued)

TITLE:

1990 Final Market Share Estimates

APPLICATION:

All Applications

PLATFORM:

Personal Computer

REGION:

italy

UNITS:

| | | | | | | Market | : Share - | |
|------------------------------|---------|----------|----------|-----------------|---------|----------|-----------|---------|
| | Total | Hardware | Software | Wkstns | Total | Hardware | Software | Wkstns |
| Company | Revenue | Revenue | Revenue | Shipped | Revenue | Revenue | Revenue | Shipped |
| ======= | ****** | | ****** | 2 2222 | ###### | ******* | | ======= |
| PAFEC | .1 | .0 | .1 | 0 | .1% | .0% | .4% | .0% |
| Whessoe Computing Systems | .1 | .0 | .1 | 0 | .1% | .0% | .3% | .0% |
| Aucotec | .0 | .0 | .0 | 1 | .1% | .0% | .1% | .0% |
| CADMATIC | .0 | .0 | .0 | 0 | .0% | .0% | .1% | .0% |
| CAMTEK | .0 | .0 | .0 | 0 | .0% | .0% | .1% | .0% |
| inca | .0 | .0 | .0 | 0 | .0% | .0% | .1% | .0% |
| Schlumberger | .0 | .0 | .0 | 0 | .0% | .0% | .0% | .0% |
| ESDU International | .0 | .0 | .0 | 0 | .0% | .0% | .1% | .0% |
| Other Companies | 7.5 | 8.2 | .0 | 3,106 | 9.7% | 15.2% | .0% | 28.6% |
| All Companies | 76.9 | 53.6 | 18.5 | 10 ,8 51 | 100.0% | 100.0% | 100.0% | 100.0% |
| All U.SBased Companies | 59.9 | 48.7 | 8.0 | 10,383 | 77.9% | 90.7% | 43.2% | 95.7% |
| All Asian-Based Companies | .0 | .0 | .0 | 0 | .0% | .0% | .0% | .0% |
| All European-Based Companies | 17.0 | 5.0 | 10.5 | 469 | 22.1% | 9.3% | 56.8% | 4.3% |
| All Hardware Companies | 53.1 | 49.9 | .0 | 10,634 | 69.0% | 93.0% | .0% | 98.0% |
| All Turnkey & SW Companies | 23.8 | 3.7 | 18.5 | 217 | 31.0% | 7.0% | 100.0% | 2.0% |

^{*}Contains reseller or OEM revenue: All or portions of this revenue line are not included in market totals

Source: Dataquest
June 1991

49

TITLE:

1990 Final Market Share Estimates

APPLICATION: PLATFORM:

Mechanical All Platforms

REGION:

Italy

UNITS:

| | | | | | | Market | t Share - | ***** |
|-------------------------------|---------|----------|----------|---------|---------|----------|-----------|---------|
| | Total | Hardware | Software | Wkstns | Total | Hardware | Software | Wkstns |
| Company | Revenue | Revenue | Revenue | Shipped | Revenue | Revenue | Revenue | Shipped |
| | 2200222 | ****** | | 222222 | ****** | ****** | ======= | 2022222 |
| Computervision | 75.5 | 32.2 | 18.6 | 778 | 24.1% | 19.5% | 21.9% | 9.0% |
| IBM | 71.8 | 44.7 | 14.8 | 1,933 | 22.9% | 27.1% | 17.4% | 22.4% |
| Hewlett-Packard | 29.9 | 21.1 | 3.7 | 1,503 | 9.6% | 12.8% | 4.3% | 17.4% |
| Digital | 21.4 | 15.6 | .0 | 148 | 6.8% | 9.5% | .0% | 1.7% |
| Matra Datavision | 10.9 | 4.9 | 4.4 | 115 | 3.5% | 3.0% | 5.2% | 1.3% |
| ItalCad | 10.8 | 5.1 | 2.6 | 101 | 3.4% | 3.1% | 3.1% | 1.2% |
| CAD Lab | 10.4 | .0 | 8.3 | 0 | 3.3% | .0% | 9.8% | .0% |
| Dassaul t* | 9.4 | .0 | 8.0 | 0 | 3.0% | .0% | 9.5% | -0% |
| Vero International Software | 6.4 | .0 | 5.8 | 0 | 2.0% | .0% | 6.8% | -0% |
| Compaq | 5.0 | 5.0 | .0 | 825 | 1.6% | 3.0% | .0% | 9.6% |
| Micrograph* | 4.6 | 2.8 | 1.4 | 96 | 1.5% | 1.7% | 1.6% | 1.1% |
| Intergraph | 4.5 | 2.4 | .9 | 47 | 1.4% | 1.5% | 1.1% | .5% |
| Control Data | 3.9 | 2.1 | .5 | 50 | 1.2% | 1.3% | .6% | .6% |
| Cimatron | 3.7 | 1.7 | 1.7 | 110 | 1.2% | 1.0% | 2.0% | 1.3% |
| \$un | 3.5 | 3.1 | .0 | 144 | 1.1% | 1.9% | .0% | 1.7% |
| McDonnell Douglas | 3.5 | 1.8 | 1.4 | 53 | 1.1% | 1.1% | 1.6% | .6% |
| MacNeal-Schwendler | 3.3 | .0 | 3.2 | 0 | 1.1% | .0% | 3.7% | .0% |
| SDRC | 2.9 | .0 | 2.9 | 0 | .9% | .0% | 3.4% | .0% |
| Silicon Graphics | 2.9 | 2.5 | .0 | 64 | .9% | 1.5% | .0% | .7% |
| Unisys | 2.5 | 1.3 | .9 | 34 | .8% | .8% | 1.0% | .4% |
| Apple Computer | 2.2 | 1.9 | .0 | 418 | .7% | | .0% | 4.9% |
| Schlumberger | 2.0 | .7 | .7 | 21 | .6% | .4% | .9% | .2% |
| Fides Industrielle Automation | 2.0 | .2 | 1.8 | 15 | .6% | . 1% | 2.1% | .2% |
| Investronica SA | 2.0 | 1.6 | .2 | 78 | .6% | 1.0% | .2% | .9% |
| Autodesk | 1.6 | .0 | 1.6 | 0 | .5% | .0% | 1.9% | .0% |
| Siemens | 1.3 | .7 | .5 | 17 | .4% | .4% | .5% | .2% |
| Framasoft | 1.1 | .0 | .7 | 0 | .3% | .0% | .8% | .0% |
| Olivetti | 1,1 | .9 | .0 | 161 | .3% | .5% | .0% | 1.9% |
| PDA Engineering | 1.0 | .0 | 1.0 | 0 | .3% | .0% | 1.1% | .0% |
| S.T.L.D. s.r.l. | .8 | .0 | .8 | 0 | .3% | .0% | 1.0% | .0% |
| DATAID Technologies* | .8 | .0 | .2 | 0 | .3% | .0% | .2% | .0% |
| Delcam International | .8 | .3 | .4 | 13 | .3% | .2% | .5% | .2% |

49 (Continued)

TITLE:

1990 Final Market Share Estimates

APPLICATION:

Mechanical
All Platforms

PLATFORM: REGION:

Italy

UNITS:

Millions of Dollars/Actual Units

| | | | | | | Market | t Share - | |
|--------------------------------|---------|----------|----------|---------|---------|----------|-----------|---------|
| | Total | Hardware | Software | Wkstns | Total | Hardware | Software | Wkstns |
| Company | Revenue | Revenue | Revenue | Shipped | Revenue | Revenue | Revenue | Shipped |
| | | | ****** | | | ****** | ====== | E====== |
| Cisigraph | .6 | .2 | .2 | 5 | .2% | .1% | .2% | .1% |
| Parametric Technology | .5 | .0 | .5 | 0 | .2% | .0% | .6% | .0% |
| Cimline | .5 | .1 | .3 | 10 | .2% | .1% | .4% | .1% |
| Gerber Systems | .5 | .2 | .2 | 7 | .2% | .1% | .2% | .1% |
| PAFEC | .5 | .0 | .5 | 0 | .2% | .0% | .6% | .0% |
| rotring euroCAD | .4 | .3 | .2 | 12 | .1% | .2% | .2% | .1% |
| MÇS | .3 | .0 | .3 | 0 | .1% | .0% | .4% | .0% |
| Technische Computer Systeme | .3 | .1 | .3 | 8 | .1% | .0% | .3% | .1% |
| Anilam Electronics | .3 | .1 | .2 | 4 | .1% | .1% | .2% | .0% |
| Spectrum Graphics | .3 | .1 | .2 | 3 | .1% | .1% | .2% | .0% |
| Ferranti | .2 | .1 | .1 | 2 | .1% | .0% | .1% | .0% |
| Mentor Graphics | .1 | .0 | .1 | 1 | .0% | .0% | . 1% | .0% |
| Robocom | .1 | .0 | .1 | 0 | .0% | .0% | .1% | .0% |
| Pathtrace | .1 | .0 | .1 | 1 | .0% | .0% | .1% | .0% |
| Catalpa | .1 | .0 | .1 | 1 | .0% | .0% | .1% | .0% |
| Whessoe Computing Systems | .1 | .0 | .1 | 0 | .0% | .0% | .1% | -0% |
| DAT Standard Information syste | .1 | .0 | .1 | 0 | .0% | .0% | .1% | .0% |
| CANTEK | .1 | .0 | .1 | 0 | .0% | .0% | . 1% | .0% |
| Ziegler | .1 | .0 | .1 | 0 | .0% | .0% | .1% | .0% |
| FEGS | .0 | .0 | .0 | Q | .0% | .0% | .0% | .0% |
| debis Systemhaus | .0 | .0 | .0 | 0 | .0% | .0% | .0% | .0% |
| ESDU International | .0 | .0 | .0 | 0 | .0% | .0% | .0% | .0% |
| Other Companies | 4.4 | 11.4 | .0 | 1,837 | 1.4% | 6.9% | .0% | 21.3% |
| All Companies | 313.1 | 165.0 | 84.8 | 8,620 | 100.0% | 100.0% | 100.0% | 100.0% |
| All U.SBased Companies | 249.2 | 148.8 | 47.6 | 7,973 | 79.6% | 90.2% | 56.1% | 92.5% |
| All Asian-Based Companies | .0 | .0 | .0 | 0 | .0% | .0% | .0% | .0% |
| All European-Based Companies | 63.9 | 16.2 | 37.2 | 647 | 20.4% | 9.8% | 43.9% | 7.5% |
| All Hardware Companies | 67.3 | 57.2 | .0 | 5,710 | 21.5% | 34.7% | .0% | 66.2% |
| All Turnkey & SW Companies | 245.8 | 107.7 | 84.8 | 2,910 | 78.5% | 65.3% | 100.0% | 33.8% |

^{*}Contains reseller or OEM revenue: All or portions of this revenue line are not included in market totals

Source: Dataquest

June 1991

50

TITLE:

1990 Final Market Share Estimates

APPLICATION:

AEC

PLATFORM:

All Platforms

REGION:

Italy

UNITS:

Millions of Dollars/Actual Units

| | | | | | | Market | t Share - | |
|--------------------------------|---------|----------|----------|---------|---------|----------|-----------|---------|
| | Total | Hardware | Software | Wkstns | Total | Hardware | Software | Wkstns |
| Company | Revenue | Revenue | Revenue | Shipped | Revenue | Revenue | Revenue | Shipped |
| EBBBERR | ***** | ====== | ******* | ======= | ======= | ====== | ***** | ****** |
| ItalCad | 14.4 | 6.8 | 3.5 | 134 | 22.6% | 16,9% | 29.5% | 3.7% |
| IBM | 9.2 | 6.4 | 1.5 | 627 | 14.5% | 15.9% | 12.8% | 17.2% |
| Intergraph | 9.0 | 4.8 | 1.8 | 94 | 14.2% | 12.1% | 15.3% | 2.6% |
| Hewlett-Packard | 5.3 | 4.4 | .0 | 464 | 8.3% | 10.9% | .0% | 12.7% |
| Digital | 4.0 | 2.9 | .0 | 27 | 6.2% | 7.2% | .0% | .7% |
| Computervision | 3.6 | 1.5 | 1.0 | 40 | 5.6% | 3.7% | 8.2% | 1.1% |
| Compaq | 3.1 | 3.1 | .0 | 510 | 4.8% | 7.7% | .0% | 13.9% |
| Apple Computer | 2.1 | 1.9 | .0 | 408 | 3.3% | 4.7% | .0% | 11.2% |
| Autodesk | 1.9 | .0 | 1.9 | 0 | 2.9% | .0% | 15.8% | .0% |
| Spectrum Graphics | .9 | .3 | .5 | 9 | 1.5% | .7% | 4.0% | .2% |
| Micrograph* | .8 | .5 | .3 | 18 | 1.3% | 1.3% | 2.2% | .5% |
| Star Informatic | .8 | .7 | .2 | 39 | 1.3% | 1.8% | 1.9% | 1.1% |
| Dassault* | .7 | .0 | .6 | 0 | 1.1% | .0% | 5,1% | .0% |
| McDonnell Douglas | .6 | .3 | .2 | 8 | .9% | .7% | 1.9% | .2% |
| Siemens | .5 | .2 | .2 | 6 | .7% | .6% | 1.4% | .2% |
| Sun | .4 | .3 | .0 | 15 | .6% | .8% | .0% | .4% |
| Olivetti | .3 | .3 | .0 | 56 | .5% | .7% | .0% | 1.5% |
| Nemetschek | .3 | .1 | .2 | 5 | .5% | .3% | 1.6% | . 1% |
| Soft-Tech Software Technologie | .2 | .0 | .1 | 5 | .3% | .1% | 1.2% | . 1% |
| MEDES! GN | .1 | .0 | .1 | 1 | .2% | .1% | .4% | .0% |
| Robocom | .1 | .0 | .1 | 0 | .2% | .0% | .9% | .0% |
| Control Data | .1 | .0 | .0 | 1 | .1% | .1% | .2% | .0% |
| BATISOFT | .1 | .0 | .0 | 2 | .1% | .0% | .3% | .1% |
| t2 Solutions | .1 | .0 | .0 | 1 | .1% | .1% | .2% | .0% |
| PAFEC | .0 | .0 | .0 | 0 | .1% | .0% | .3% | .0% |
| CADMATIC | .0 | .0 | .0 | 0 | .0% | .0% | .2% | .0% |
| Ziegler | .0 | .0 | .0 | 0 | .0% | .0% | .2% | .0% |

50 (Continued)

TITLE:

1990 Final Market Share Estimates

APPLICATION:

AEC

PLATFORM:

All Platforms

REGION:

Italy

UNITS:

| | | | | | | - Market | Share - | |
|------------------------------|---------|----------|----------|---------|---------|----------|----------|---------|
| | Total | Hardware | Software | Wkstns | Total | Hardware | Software | Wkstns |
| Company | Revenue | Revenue | Revenue | Shipped | Revenue | Revenue | Revenue | Shipped |
| ====== | ======= | ====== | | | ====== | **** | ****** | 222222 |
| Other Companies | 5.1 | 5.5 | .0 | 1,177 | 8.0% | 13.7% | .0% | 32.2% |
| All Companies | 63.6 | 40.0 | 11.7 | 3, 654 | 100.0% | 100.0% | 100.0% | 100.0% |
| All U.SBased Companies | 45.0 | 31.5 | 6.2 | 3,396 | 70.7% | 78.7% | 52.8% | 92.9% |
| All Asian-Based Companies | .0 | .0 | .0 | 0 | .0% | .0% | .0% | .0% |
| All European-Based Companies | 18.7 | 8.5 | 5.5 | 258 | 29.3% | 21.3% | 47.2% | 7.1% |
| All Hardware Companies | 23.4 | 20.9 | .0 | 3,204 | 36.8% | 52.2% | .0% | 87.7% |
| All Turnkey & SW Companies | 40.2 | 19.1 | 11.7 | 450 | 63.2% | 47.8% | 100.0% | 12.3% |

^{*}Contains reseller or OEM revenue: All or portions of this revenue line are not included in market totals

Source: Dataquest

June 1991

51

TITLE:

1990 Final Market Share Estimates

APPLICATION:

GIS/Mapping
All Platforms

PLATFORM:

Italy

REGION: UNITS:

Millions of Dollars/Actual Units

| | | | | | | - Market | Share · | |
|-------------------|---------|----------------------|----------|---------|---------|----------|----------|---------|
| | Total | Hardwar e | Software | Wkstns | Total | Hardware | Software | Wkstns |
| Company | Revenue | Revenue | Revenue | Shipped | Revenue | Revenue | Revenue | Shipped |
| TORREST | | ****** | ****** | ****** | ******* | ****** | ***** | |
| Siemens | 19.7 | 10.1 | 7.0 | 270 | 28.5% | 27.5% | 36.7% | 13.8% |
| Intergraph | 11.7 | 6.2 | 2.3 | 122 | 16.9% | 17.0% | 12.2% | 6.2% |
| Sysscan | 5.7 | 2.5 | 1.5 | 44 | 8.3% | 6.8% | 7.8% | 2.2% |
| Spectrum Graphics | 5.0 | 1.5 | 2.5 | 46 | 7.3% | 4.1% | 13.2% | 2.4% |
| ItalCad | 4.8 | 2.3 | 1.2 | 45 | 7.0% | 6.2% | 6.1% | 2.3% |
| Digital | 4.4 | 3.2 | .0 | 30 | 6.3% | 8.7% | .0% | 1.5% |
| IBM | 4_1 | 3.1 | .5 | 437 | 5.9% | 8.4% | 2.6% | 22.3% |
| Compaq | 2.0 | 2.0 | .0 | 333 | 2.9% | 5.5% | .0% | 17.0% |
| ESRI | 1.7 | .0 | 1.5 | 0 | 2.5% | .0% | 8.0% | .0% |
| Computervision | 1.7 | .8 | .4 | 25 | 2.5% | 2.3% | 1.9% | 1.3% |
| Micrograph* | 1.0 | -6 | .3 | 21 | 1.5% | 1.6% | 1.6% | 1.1% |
| Hewlett-Packard | .7 | .6 | .0 | 59 | 1.0% | 1.5% | .0% | 3.0% |
| Apple Computer | .6 | .5 | .0 | 112 | .8% | 1.4% | .0% | 5.7% |
| Autodesk | .4 | .0 | .4 | 0 | .6% | .0% | 2.2% | .0% |
| \$un | .4 | .3 | ٠.٥ | 15 | .5% | .8% | .0% | .7% |
| Moss Systems | .3 | .0 | .3 | 0 | .4% | .0% | 1.4% | .0% |
| Olivetti | .3 | .2 | .0 | 46 | .4% | .6% | .0% | 2.3% |
| PAFEC | .2 | .0 | .2 | 0 | .2% | .0% | .9% | .0% |
| Control Data | .1 | .1 | .0 | 3 | .2% | .2% | .1% | .2% |
| Laser-Scan | .1 | .0 | .0 | 0 | .1% | .1% | .2% | .0% |
| McDonnell Douglas | .1 | .0 | .0 | 2 | . 1% | _1% | .2% | .1% |
| Silicon Graphics | .1 | .1 | .0 | 1 | .1% | .1% | .0% | .1% |
| Macao Systems | .0 | .0 | .0 | 0 | .0% | .0% | .0% | .0% |
| Robocom | .0 | .0 | .0 | 0 | .0% | .0% | .1% | .0% |
| Ziegler | .0 | .0 | .0 | 0 | .0% | .0% | .1% | .0% |

51 (Continued)

TITLE:

1990 Final Market Share Estimates

APPLICATION:

GIS/Mapping

PLATFORM:

All Platforms

REGION:

Italy

UNITS:

Millions of Dollars/Actual Units

| • | Total | Hardware | Software | Wkstns | Total | - Market Hardware | . 31101 C | Wkstns |
|------------------------------|---------|----------|----------|---------|---------|----------------------|-----------|---------|
| Company | Revenue | Revenue | Revenue | Shipped | Revenue | Revenue | Revenue | Shipped |
| *====== | ##F==== | ***** | | H-15664 | ****** | ****** | 22222 | ****** |
| Other Companies | 4.1 | 2.6 | .9 | 349 | 6.0% | 7.0% | 4.6% | 17.8% |
| All Companies | 69.1 | 36.7 | 19.0 | 1,961 | 100.0% | 100.0% | 100.0% | 100.0% |
| All U.SBased Companies | 33.0 | 20.1 | 6.4 | 1,509 | 47.8% | 54.7% | 33.5% | 77.0% |
| All Asian-Based Companies | .0 | .0 | .0 | 0 | .0% | .0% | .0% | .0% |
| All European-Based Companies | 36.1 | 16.6 | 12.7 | 451 | 52.2% | 45.3% | 66.5% | 23.0% |
| All Hardware Companies | 12.5 | 10.9 | .0 | 1,361 | 18.1% | 29.7% | .0% | 69.4% |
| All Turnkey & SW Companies | 56.6 | 25.8 | 19.0 | 600 | 81.9% | 70.3% | 100.0% | 30.6% |

^{*}Contains reseller or OEM revenue: All or portions of this revenue line are not included in market totals

Source: Dataquest

June 1991

62

TITLE:

1990 Final Market Share Estimates Electronic Design Automation

APPLICATION: PLATFORM:

All Platforms

REGION:

Italy

UNITS:

| | | | | | | Market | t Share - | |
|--------------------|---------|----------|----------|---------|---------|----------|-----------|---------|
| | Total | Hardware | Software | Wkstns | Total | Hardware | Software | Wkstns |
| Company | Revenue | Revenue | Revenue | Shipped | Revenue | Revenue | Revenue | Shipped |
| **** | | | | ****** | ====== | ****** | | |
| Hewlett-Packard | 10.9 | 7.9 | .7 | 739 | 13.8% | 20.3% | 3.3% | 25.1% |
| Mentor Graphics | 10.8 | 3.0 | 4.5 | 107 | 13.7% | 7.7% | 20.6% | 3.6% |
| Digital | 9.9 | 7.2 | .0 | 85 | 12.6% | 18.5% | .0% | 2.9% |
| Dazix | 6.3 | 1.0 | 2.5 | 46 | 8.0% | 2.6% | 11.5% | 1.6% |
| Computervision | 5.1 | 2.1 | 1.3 | 42 | 6.5% | 5.4% | 5.7% | 1.4% |
| \$un | 4.6 | 4.0 | .0 | 198 | 5.9% | 10.3% | .0% | 6.7% |
| Valid | 4.4 | .3 | 2.6 | 22 | 5.6% | .8% | 12.0% | .8% |
| IBM | 4.0 | 3.2 | .3 | 562 | 5.0% | 8.3% | 1.6% | 19.1% |
| Compaq | 3.8 | 3.8 | .0 | 638 | 4.9% | 9.9% | .0% | 21.6% |
| Micrograph* | 1.9 | 1.2 | .6 | 40 | 2.5% | 3.0% | 2.6% | 1.4% |
| LPKF | 1.8 | 1.2 | .5 | 72 | 2.3% | 3.0% | 2.1% | 2.4% |
| Racal-Redac | 1.4 | .1 | 1.2 | 7 | 1.8% | .2% | 5.3% | .2% |
| Intergraph | 1.3 | .6 | .2 | 14 | 1.7% | 1.6% | 1.0% | .5% |
| Academi Systems | .6 | .1 | .5 | 2 | .8% | .2% | 2.1% | .1% |
| Scientific Calc. | .5 | .1 | .3 | 2 | .6% | .1% | 1.3% | .1% |
| Viewlogic Systems | .5 | .0 | .4 | 0 | .6% | .0% | 1.7% | .0% |
| VLSI Technology | .5 | .0 | .4 | 1 | .6% | .1% | 1.7% | .0% |
| Apple Computer | .4 | .4 | .0 | 82 | .5% | 1.0% | .0% | 2.8% |
| Autodesk | .3 | .0 | .3 | 0 | .4% | .0% | 1.6% | .0% |
| Calay | .3 | .1 | .2 | 5 | .4% | .2% | .8% | .2% |
| ALS Design | .3 | .0 | .3 | 0 | .3% | .0% | 1.1% | .0% |
| BETRONEX | .2 | .0 | .2 | 0 | .3% | .0% | 1.1% | .0% |
| Życad | .2 | .2 | .0 | 2 | .2% | .4% | .0% | .1% |
| MacNeal-Schwendler | .2 | .0 | .2 | 0 | .2% | .0% | .7% | .0% |
| rotring euroCAD | .1 | .0 | .0 | 2 | .1% | .1% | .1% | . 1% |
| Ziegler | .1 | .0 | .1 | 0 | .1% | .0% | .3% | .0% |
| Aucotec | .1 | .0 | .0 | 1 | .1% | .0% | .1% | .0% |
| Inca | .0 | .0 | .0 | 0 | .0% | .0% | .1% | .0% |
| Schlumberger | .0 | .0 | .0 | 0 | .0% | .0% | .0% | .0% |
| debis Systemhaus | .0 | .0 | .0 | 0 | .0% | .0% | .0% | .0% |
| | | | | | | | | |

(Continued)

TITLE:

1990 Final Market Share Estimates

APPLICATION:

Electronic Design Automation

PLATFORM:

All Platforms

REGION:

Italy

UNITS:

| | | | | | | - Market | : Share - | |
|------------------------------|--|----------|----------|---------|---------|----------|-----------|---------|
| | Total | Hardware | Software | Wkstns | Total | Hardware | Software | Wkstns |
| Company | Revenue | Revenue | Revenue | Shipped | Revenue | Revenue | Revenue | Shipped |
| ======= | ###################################### | ****** | 222222 | ****** | ###### | ###### | ****** | ***** |
| Other Companies | 8.3 | 2.5 | 4.7 | 280 | 10.5% | 6.5% | 21.4% | 9.5% |
| All Companies | 78.5 | 38.9 | 21.9 | 2,949 | 100.0% | 100.0% | 100.0% | 100.0% |
| All U.SBased Companies | 73.7 | 37.4 | 19.0 | 2,860 | 93.8% | 96.3% | 86.8% | 97.0% |
| All Asian-Based Companies | .0 | .0 | .0 | 0 | .0% | .0% | .0% | .0% |
| All European-Based Companies | 4.8 | 1,4 | 2.9 | 89 | 6.2% | 3.7% | 13.2% | 3.0% |
| All Hardware Companies | 32.3 | 27.3 | .0 | 2,514 | 41.1% | 70.3% | .0% | 85.2% |
| All Turnkey & SW Companies | 46.3 | 11.5 | 21.9 | 435 | 58.9% | 29.7% | 100.0% | 14.8% |

^{*}Contains reseller or OEM revenue: All or portions of this revenue line are not included in market totals Source: Dataquest June 1991

53

TITLE:

1990 Final Market Share Estimates

APPLICATION: PLATFORM: Electronic CAE All Platforms

PLATFORM: REGION:

Italy

UNITS:

| | | | | • | | Market | Share - | |
|--------------------|---------|----------|----------|---------|---------|----------|----------|---------|
| | Total | Hardware | Software | Wkstns | Total | Hardware | Software | Wkstns |
| Company | Revenue | Revenue | Revenue | Shipped | Revenue | Revenue | Revenue | Shipped |
| ***** | ****** | ****** | ****** | | ====== | ======= | ****** | ****** |
| Hewlett-Packard | 7.6 | 5.9 | .4 | 555 | 17.8% | 27.4% | 3.2% | 27.7% |
| Mentor Graphics | 6.5 | 1.9 | 2.7 | 65 | 15.2% | 8.7% | 21.7% | 3.2% |
| Digital | 4.0 | 2.9 | .0 | 34 | 9.2% | 13.4% | .0% | 1.7% |
| Dazíx | 3.8 | .8 | 1.5 | 28 | 8.8% | 3.5% | 11.9% | 1.4% |
| Compaq | 2.7 | 2.7 | .0 | 450 | 6.3% | 12.5% | .0% | 22.4% |
| Valid . | 2.5 | .2 | 1.5 | 13 | 5.9% | .8% | 12.0% | .6% |
| Sun | 2.1 | 1.9 | .0 | 91 | 5.0% | 8.6% | .0% | 4.5% |
| 19M | 2.1 | 2.0 | .0 | 461 | 4.8% | 9.1% | .0% | 23.0% |
| Computervision | 1.7 | .7 | .4 | 14 | 4.0% | 3.3% | 3.3% | .7% |
| Micrograph* | 1.0 | .6 | .3 | 21 | 2.3% | 2.8% | 2.4% | 1.0% |
| Intergraph | .7 | .3 | .1 | 7 | 1.5% | 1.6% | .9% | .3% |
| Racal-Redac | .5 | .0 | .4 | 2 | 1.1% | . 1% | 3.1% | .1% |
| Viewlogic Systems | .5 | .0 | .4 | 0 | 1.0% | .0% | 3.0% | .0% |
| Autodesk | .3 | .0 | .3 | 0 | .7% | .0% | 2.4% | .0% |
| VLSI Technology | .3 | .0 | .2 | 1 | .6% | .0% | 1.8% | .0% |
| Apple Computer | .2 | .2 | .0 | 41 | .5% | .9% | .0% | 2.0% |
| ALS Design | .2 | .0 | .2 | 0 | .4% | .0% | 1.5% | .0% |
| Zycad | .2 | .2 | .0 | 2 | .4% | .7% | .0% | . 1% |
| MacNeal-Schwendler | .2 | .0 | .2 | 0 | .4% | .0% | 1.3% | .0% |
| rotring euroCAD | .1 | .0 | .0 | 2 | .2% | .2% | .2% | .1% |
| Aucotec | .1 | .0 | .0 | 1 | .1% | .0% | .2% | .0% |
| Calay | .1 | .0 | .0 | 1 | .1% | .1% | .3% | .0% |
| Ziegler | .0 | .0 | .0 | 0 | .1% | .0% | .3% | .0% |
| Inca | .0 | .0 | .0 | 0 | .1% | .0% | .2% | .0% |
| Scientific Calc. | .0 | .0 | .0 | 0 | .0% | .0% | .1% | .0% |
| debis Systemhaus | .0 | .0 | .0 | 0 | .0% | .0% | .0% | .0% |

53 (Continued)

TITLE:

1990 Final Market Share Estimates

APPLICATION:

Electronic CAE

PLATFORM:

All Platforms

REGION:

Italy

UNITS:

| | | | | | | - Market | : Share - | |
|------------------------------|---------|----------|----------|---------|--|----------|-----------|---------|
| | Total | Hardware | Software | Wkstns | Total | Hardware | Software | Wkstns |
| Company | Revenue | Revenue | Revenue | Shipped | Revenue | Revenue | Revenue | Shipped |
| 222462 | ###### | ****** | ZZZZ | ****** | ###################################### | ====== | ****** | ***** |
| Other Companies | 5.8 | 1.4 | 3.8 | 216 | 13.5% | 6.3% | 30.1% | 10.8% |
| All Companies | 43.0 | 21.6 | 12.6 | 2,004 | 100.0% | 100.0% | 100.0% | 100.0% |
| All U.SBased Companies | 42.1 | 21.5 | 11.9 | 1,997 | 97.8% | 99.5% | 94.1% | 99.7% |
| All Asian-Based Companies | .0 | .0 | .0 | 0 | .0% | .0% | .0% | .0% |
| All European-Based Companies | .9 | .1 | .8 | 6 | 2.2% | .5% | 5.9% | .3% |
| All Hardware Companies | 18.7 | 16.2 | .0 | 1,818 | 43.5% | 74.9% | .0% | 90.7% |
| All Turnkey & SW Companies | 24.3 | 5.4 | 12.6 | 185 | 56.5% | 25.1% | 100.0% | 9.3% |

^{*}Contains reseller or OEM revenue: All or portions of this revenue line are not included in market totals

Source: Dataquest
June 1991

54

TITLE:

1990 Final Market Share Estimates

APPLICATION: PLATFORM:

1C Layout All Platforms

REGION:

Italy

UNITS:

| | | | | | | Market | : Share · | |
|------------------------------|---------|----------|----------|---------|---------|----------|-----------|---------|
| | Total | Hardware | Software | Wkstns | Total | Hardware | Software | Wkstns |
| Company | Revenue | Revenue | Revenue | Shipped | Revenue | Revenue | Revenue | Shipped |
| 320000 | 282222 | ***** | | ***** | HEE:::: | ==33255 | | 222223 |
| Mentor Graphics | 1.7 | .5 | .7 | 17 | 23.6% | 13.9% | 35.8% | 11.1% |
| Digital | 1.6 | 1.2 | .0 | 14 | 21.6% | 32.3% | .0% | 8.8% |
| \$un | 1.4 | 1.2 | .0 | 62 | 19.3% | 34.5% | .0% | 39.8% |
| Micrograph* | .9 | .6 | .3 | 19 | 12.5% | 15.6% | 13.7% | 12.5% |
| Hewlett-Packard | .6 | .5 | .0 | 53 | 8.0% | 13.9% | .0% | 34.6% |
| Valid | .5 | .0 | .3 | 3 | 7.1% | 1.1% | 15.7% | 1.7% |
| VLSI Technology | .2 | .0 | .2 | 1 | 2.4% | .3% | 7.4% | .3% |
| Other Companies | .4 | .0 | .6 | 0 | 5.4% | .0% | 27.5% | .0% |
| All Companies | 7.4 | 3.6 | 2.0 | 155 | 100.0% | 100.0% | 100.0% | 100.0% |
| All U.SBased Companies | 7.4 | 3.6 | 2.0 | 155 | 100.0% | 100.0% | 100.0% | 100.0% |
| All Asian-Based Companies | .0 | .0 | .0 | 0 | .0% | .0% | .0% | .0% |
| All European-Based Companies | .0 | .0 | .0 | 0 | .0% | .0% | .0% | .0% |
| All Hardware Companies | 3.7 | 3.0 | .0 | 134 | 50.7% | 84.4% | .0% | 86.6% |
| All Turnkey & SW Companies | 3.6 | .6 | 2.0 | 21 | 49.3% | 15.6% | 100.0% | 13.4% |

^{*}Contains reseller or OEM revenue: All or portions of this revenue line are not included in market totals

Source: Dataquest
June 1991

55

TITLE:

1990 Final Market Share Estimates

APPLICATION:

PCB/Hybrid/MCM

PLATFORM:

All Platforms

REGION:

Italy

UNITS:

Millions of Dollars/Actual Units

| | | | | | | - Market | : Share - | |
|------------------------------|---------|----------|----------|---------|---------|----------|-----------|----------|
| | Total | Hardware | Software | Wkstns | Total | Hardware | Software | Wkstns |
| Company | Revenue | Revenue | Revenue | Shipped | Revenue | Revenue | Revenue | \$hipped |
| | | *===== | REFERE | CHEEKEE | | ======= | | ***** |
| Digital | 4.4 | 3.1 | .0 | 38 | 15.5% | 23.0% | .0% | 4.8% |
| Computervision | 3.4 | 1.4 | .8 | 27 | 12.1% | 19.1% | 11.5% | 3.4% |
| Hewlett-Packard | 2.6 | 1.4 | .3 | 131 | 9.3% | 10.6% | 4.6% | 16.6% |
| Dazix | 2.5 | .3 | 1.0 | 19 | 8.9% | 1.8% | 14.0% | 2.3% |
| Mentor Graphics | 2.5 | .6 | 1.0 | 25 | 8.9% | 4.5% | 14.4% | 3.1% |
| I BM | 1.9 | 1.3 | .3 | 101 | 6.7% | 9.2% | 4.7% | 12.8% |
| LPKF | 1.8 | 1.2 | .5 | 72 | 6.3% | 8.5% | 6.2% | 9.1% |
| Valid | 1,3 | .1 | .8 | 7 | 4.7% | .7% | 10.8% | .8% |
| Compaq | 1.1 | 1.1 | .0 | 188 | 4.0% | 8.3% | .0% | 23.8% |
| Sun | 1.1 | .9 | .0 | 46 | 3.8% | 6.8% | .0% | 5.8% |
| Racal-Redac | 1.0 | .0 | .8 | 4 | 3.4% | .2% | 10.6% | .6% |
| Intergraph | .7 | .3 | .1 | 7 | 2.3% | 2.0% | 1.5% | .9% |
| Academi Systems | .6 | .1 | .5 | 2 | 2.1% | .4% | 6.5% | .3% |
| Scientific Calc. | .5 | .1 | .3 | 2 | 1.6% | .4% | 3.7% | .2% |
| BETRONEX | .2 | .0 | ,2 | 0 | .9% | .0% | 3.3% | .0% |
| Calay | .2 | .1 | ,1 | 4 | .8% | .5% | 1.8% | .5% |
| Apple Computer | .2 | .2 | .0 | 41 | .7% | 1.4% | .0% | 5.2% |
| ALS Design | .1 | .0 | .1 | 0 | .2% | .0% | .8% | .0% |
| Autodesk | .0 | .0 | .0 | 0 | . 1% | .0% | .6% | .0% |
| Ziegler | .0 | .0 | .0 | 0 | .1% | .0% | .4% | .0% |
| Schlumberger | .0 | .0 | .0 | 0 | .1% | .0% | .0% | .0% |
| Other Companies | 2.1 | 1.6 | .3 | 78 | 7.4% | 11.6% | 4.7% | 9.8% |
| All Companies | 28.1 | 13.6 | 7.2 | 791 | 100.0% | 100.0% | 100.0% | 100.0% |
| All U.SBased Companies | 24.3 | 12.3 | 5.1 | 709 | 86.2% | 90.3% | 70.3% | 89.6% |
| All Asian-Based Companies | .0 | .0 | .0 | 0 | .0% | .0% | .0% | .0% |
| All European-Based Companies | 3.9 | 1.3 | 2.2 | 83 | 13.8% | 9.7% | 29.7% | 10,4% |
| All Hardware Companies | 9.8 | 8.1 | .0 | 562 | 34.8% | 59.3% | .0% | 71.0% |
| All Turnkey & SW Companies | 18.3 | 5.6 | 7.2 | 229 | 65.2% | 40.7% | 100.0% | 29.0% |

^{*}Contains reseller or OEN revenue: All or portions of this revenue line are not included in market totals

Source: Dataquest

June 1991

56

TITLE:

1990 Final Market Share Estimates

APPLICATION: PLATFORM: All Applications All Platforms

REGION:

Scandinavia

UNITS:

Millions of Dollars/Actual Units

| | | | | | | Market | t Share - | |
|--------------------------|---------|----------|----------|---------|---------|----------|-----------|---------|
| | Total | Hardware | Software | Wkstns | Total | Hardware | Software | Wkstns |
| Company | Revenue | Revenue | Revenue | Shipped | Revenue | Revenue | Revenue | Shipped |
| | ====== | ##CZ#C3 | ***** | | HEESEST | er=sec# | ****** | ****** |
| IBM | 77.8 | 50.2 | 14.8 | 3,221 | 18.7% | 21.6% | 13.7% | 21.5% |
| Intergraph | 47.9 | •• | 9.5 | 500 | 11.5% | 11.0% | 8.8% | 3.3% |
| Digital | 36.0 | 26.2 | .0 | 264 | 8.6% | 11.3% | .0% | 1.8% |
| Computervision | 35.4 | 14.9 | 9.0 | 364 | 8.5% | 6.4% | 8,4% | 2.4% |
| Hewlett-Packard | 26.0 | 19.0 | 2.3 | 1,582 | 6.2% | 8.2% | 2,1% | 10.6% |
| Sun | 24.8 | 21.6 | .0 | 1,043 | 6.0% | 9.3% | .0% | 7.0% |
| Autodesk | 22.8 | .0 | 22.8 | 0 | 5.5% | .0% | 21.1% | .0% |
| McDonnell Douglas | 16.7 | 8.6 | 6.5 | 257 | 4.0% | 3.7% | 6.0% | 1.7% |
| Norsk Data | 15.0 | 7.9 | 2.7 | 158 | 3.6% | 3.4% | 2,5% | 1.1% |
| Compaq | 11.9 | 11.9 | .0 | 1,976 | 2.9% | 5.1% | .0% | 13.2% |
| Mentor Graphics | 11.1 | 3.1 | 4.7 | 110 | 2.7% | 1.3% | 4.3% | .7% |
| Data Technology/DATECH* | 10.5 | 1.9 | 7.6 | 304 | 2.5% | .8% | 7.0% | 2.0% |
| Apple Computer - | 8.8 | 7.8 | .0 | 1,701 | 2.1% | 3.4% | .0% | 11.4% |
| Dassaul t* | 5.4 | .0 | 4.6 | 0 | 1.3% | .0% | 4.3% | .0% |
| Control Data | 4.9 | 2.7 | .7 | 65 | 1.2% | 1.2% | .6% | .4% |
| Schlumberger | 3.9 | 1.4 | 1.4 | 41 | .9% | .6% | 1.3% | .3% |
| Kockums Computer Systems | 3.2 | .8 | 1.8 | 160 | .8% | .3% | 1.6% | 1.1% |
| SDRC | 2.4 | .0 | 2.4 | 0 | .6% | .0% | 2.2% | .0% |
| Scientific Calc. | 2.3 | .3 | 1.3 | 8 | .6% | .1% | 1.2% | .1% |
| LPKF | 2.0 | 1.3 | .5 | 80 | .5% | .6% | .5% | .5% |
| Valid | 2.0 | .1 | 1.2 | 10 | .5% | .1% | 1.1% | . 1% |
| PAFEC | 1.8 | .0 | 1.8 | 0 | .4% | .0% | 1.7% | .0% |
| Investronica SA | 1.7 | 1.4 | .2 | 69 | .4% | .6% | .2% | .5% |
| ESRI | 1.7 | .0 | 1.5 | 0 | .4% | .0% | 1.4% | .0% |
| Cimline | 1.7 | .3 | 1.0 | 32 | .4% | .1% | .9% | .2% |
| Silicon Graphics | 1.6 | 1.4 | .0 | 36 | .4% | .6% | .0% | .2% |
| Siemens | 1.5 | .8 | .5 | 21 | .4% | .3% | .5% | .1% |
| Racal - Redac | 1.3 | .1 | 1.0 | 6 | .3% | .0% | 1.0% | .0% |
| MacNeal-Schwendler | 1.3 | .0 | 1.2 | 0 | .3% | .0% | 1.1% | .0% |
| PDA Engineering | 1.2 | .0 | 1.2 | 0 | .3% | .0% | 1.1% | .0% |
| Exapt | 1.0 | .5 | .4 | 18 | .3% | .2% | .3% | .1% |
| Dazix | .9 | .1 | .4 | 7 | .2% | .1% | .3% | .0% |
| Aucotec | .9 | .3 | .5 | 14 | .2% | .1% | .5% | .1% |
| | | | | | | | | |

56

TITLE:

1990 Final Market Share Estimates

APPLICATION: PLATFORM: All Applications

REGION:

All Platforms Scandinavia

UNITS:

| | | | | | | - Market | t Share - | |
|-----------------------------|----------|------------|--------|---------|---------|----------|-----------|---------|
| Tota | l Hardwa | ere Softwa | are W | lkstns | Total | Hardware | Software | Wkstns |
| Company Rever | ue Revei | nue Reve | nue Sh | ipped : | Revenue | Revenue | Revenue | Shipped |
| 204435 | 82 E286 | | :== == | | ****** | ======= | ROBERTE | **** |
| BETRONEX | .8 | .0 | .8 | 0 | .2% | .0% | .7% | .0% |
| Ziegler | .7 | .0 | .7 | 0 | .2% | .0% | .7% | .0% |
| Research Machines | .7 | .7 | .0 | 110 | .2% | .3% | .0% | .7% |
| MEDES1GN | .7 | .2 | .2 | 7 | .2% | .1% | .2% | .0% |
| CADMATIC | .6 | .1 | .4 | 4 | .2% | .0% | .4% | .0% |
| Gerber Systems | .6 | .3 | .2 | 8 | .1% | .1% | .2% | .1% |
| Vero International Software | .6 | .0 | .5 | 0 | .1% | .0% | .5% | .0% |
| Unisys | .5 | .3 | .2 | 7 | .1% | .1% | .2% | .0% |
| Genasys II | .4 | .1 | .2 | 1 | .1% | .1% | .2% | .0% |
| Delcam International | .4 | -1 | .2 | 7 | .1% | .1% | .2% | .0% |
| VLSI Technology | .4 | .0 | .3 | 1 | . 1% | .0% | .3% | .0% |
| Moss Systems | .4 | .0 | .3 | 0 | . 1% | .0% | .3% | .0% |
| Olivetti | .4 | .3 | .0 | 57 | .1% | .1% | .0% | .4% |
| Solbourne | .4 | .4 | .0 | 28 | .1% | .2% | .0% | .2% |
| Laser-\$can | .4 | .1 | .2 | 1 | .1% | .0% | .2% | .0% |
| Parametric Technology | .3 | .0 | .3 | 0 | .1% | .0% | .3% | .0% |
| ABB Cade International | .3 | .2 | .1 | 1 | .1% | .1% | .1% | .0% |
| Calay | .3 | .1 | .2 | 5 | .1% | .0% | .2% | .0% |
| Viewlogic Systems | .2 | .0 | .2 | 0 | . 1% | .0% | .2% | .0% |
| Pathtrace | .2 | .1 | .2 | 3 | .1% | .0% | .1% | .0% |
| Sysscan | .2 | .1 | .1 | 2 | .1% | .1% | .1% | .0% |
| Ferranti ' | .2 | .1 | .1 | 2 | .1% | .0% | .1% | .0% |
| MCS | .2 | .0 | .2 | 0 | .0% | .0% | .2% | .0% |
| Whessoe Computing Systems | .2 | .0 | .2 | 0 | .0% | .0% | .2% | .0% |
| Silvar-Lisco | .2 | .0 | .1 | Đ | .0% | .0% | .1% | .0% |
| Anilam Electronics | .2 | .1 | .1 | 2 | .0% | .0% | . 1% | .0% |
| Superdraft | .2 | .1 | .1 | 9 | .0% | .0% | .1% | .1% |
| Robocom | .1 | .0 | .1 | 0 | .0% | .0% | .1% | .0% |
| ALS Design | .1 | .0 | .1 | 0 | .0% | .0% | .1% | .0% |
| Intercad | .1 | .1 | .0 | 6 | .0% | .0% | .0% | .0% |
| Serbi | .1 | .0 | .1 | 0 | .0% | .0% | .1% | .0% |

56 (Continued)

TITLE:

1990 Final Market Share Estimates

APPLICATION:

All Applications

PLATFORM:

All Platforms

REGION:

Scandinavia

UNITS:

Millions of Dollars/Actual Units

| | | | | | | Market | t Share - | |
|--------------------------------|---------|----------|----------|---------|---------|----------|-----------|---------|
| | Total | Hardware | Software | Wkstns | Total | Hardware | Software | Wkstns |
| Company | Revenue | Revenue | Revenue | Shipped | Revenue | Revenue | Revenue | Shipped |
| ====== | ***** | 222223 | ****** | ******* | ***** | | ======= | |
| Radan Computational | .1 | .0 | .1 | 3 | .0% | .0% | .0% | .0% |
| Cisigraph | _1 | .0 | .0 | 1 | .0% | .0% | .0% | .0% |
| CANTEK | .1 | .0 | .0 | 0 | .0% | .0% | .0% | .0% |
| DAT Standard Information syste | .1 | .0 | .1 | 0 | .0% | .0% | .1% | .0% |
| Star Informatic | .1 | .1 | .0 | 3 | .0% | .0% | .0% | .0% |
| FEGS | .0 | .0 | .0 | 0 | .0% | .0% | .0% | .0% |
| lnca | .0 | .0 | .0 | 0 | .0% | .0% | .0% | .0% |
| Other Companies | 17.4 | 18.7 | .0 | 2,627 | 4.2% | 8.1% | .0% | 17.6% |
| All Companies | 416.0 | 232.2 | 108.2 | 14,954 | 100.0% | 100.0% | 100.0% | 100.0% |
| All U.SBased Companies | 373.9 | 216.9 | 89.3 | 14,194 | 89.9% | 93.4% | 82.5% | 94.9% |
| All Asian-Based Companies | .0 | .0 | .0 | 0 | .0% | .0% | .0% | .0% |
| All European-Based Companies | 42.1 | 15.3 | 18.9 | 761 | 10.1% | 6,6% | 17,5% | 5.1% |
| All Hardware Companies | 129.8 | 111.6 | .0 | 11,576 | 31.2% | 48.1% | .0% | 77.4% |
| All Turnkey & SW Companies | 286.2 | 120.6 | 108.2 | 3,378 | 68.8% | 51.9% | 100.0% | 22.6% |

*Contains reseller or OEM revenue: All or portions of this revenue (ine are not included in market totals

Source: Dataquest

June 1991

57

TITLE:

1990 Final Market Share Estimates

APPLICATION:

All Applications

PLATFORM:

Technical Workstation

REGION:

Scandinavia

UNITS:

Millions of Dollars/Actual Units

| | | | | | | - Market | : Share - | |
|--------------------------|---------|----------|----------|---------|---------|----------|-----------|---------|
| | Total | Hardware | Software | Wkstns | Total | Hardware | Software | Wkstns |
| Company | Revenue | Revenue | Revenue | Shipped | Revenue | Revenue | Revenue | Shipped |
| #250222 | ****** | ======= | ***** | ***** | 2227232 | **** | ======= | ***** |
| Intergraph | 39.6 | 22.1 | 7.1 | 438 | 19.9% | 21.5% | 13.3% | 11.8% |
| Computervision | 30.8 | 13.2 | 7.4 | 247 | 15.4% | 12.9% | 13.9% | 6.7% |
| Hewlett-Packard | 20.8 | 14.9 | 2.3 | 848 | 10.4% | 14.5% | 4.3% | 22.9% |
| Sun | 19.9 | 17.5 | .0 | 891 | 10.0% | 17.1% | .0% | 24.1% |
| McDonnell Douglas | 13.9 | 7,1 | 5.3 | 160 | 6.9% | 7.0% | 10.0% | 4.3% |
| Mentor Graphics | 11.1 | 3.1 | 4.7 | 110 | 5.6% | 3.0% | 8.8% | 3.0% |
| Norsk Data | 9.3 | 5.4 | 1.9 | 116 | 4.7% | 5.3% | 3.5% | 3.1% |
| Digital | 7.9 | 5.7 | .0 | 264 | 4.0% | 5.6% | .0% | 7,1% |
| IBM | 6.8 | 4.2 | 1.4 | 177 | 3.4% | 4.1% | 2.7% | 4.8% |
| Kockums Computer Systems | 3.2 | .8 | 1.8 | 160 | 1.6% | .8% | 3.3% | 4.3% |
| Schlumberger | 2.8 | .9 | 1.0 | 23 | 1.4% | .9% | 1.9% | .6% |
| SDRC | 2.1 | .0 | 2.1 | 0 | 1.1% | .0% | 3.9% | .0% |
| Control Data | 2.1 | 1.4 | .4 | 49 | 1.0% | 1.4% | .7% | 1.3% |
| Valid | 2.0 | .1 | 1.2 | 10 | 1.0% | . 1% | 2.2% | .3% |
| Autodesk | 1.9 | .0 | 1.9 | 0 | .9% | .0% | 3.5% | .0% |
| Scientific Calc. | 1.9 | .2 | 1.0 | 6 | .9% | .2% | 1.9% | .2% |
| Dassaul t* | 1.7 | .0 | 1.5 | 0 | .9% | .0% | 2.8% | .0% |
| Cimline | 1.7 | .3 | 1.0 | 32 | .8% | .3% | 1.9% | -9% |
| PAFEC | 1.6 | .0 | 1,6 | 0 | .8% | .0% | 3.1% | .0% |
| Silicon Graphics | 1.6 | 1.4 | .0 | 36 | .8% | 1.4% | .0% | 1.0% |
| Siemens | 1.3 | .6 | .5 | 17 | .6% | .6% | .8% | .5% |
| Racal-Redac | 1.1 | .1 | .9 | 6 | .6% | .0% | 1.6% | .2% |
| ESRI | 1.0 | .0 | .8 | 0 | .5% | .0% | 1.6% | .0% |
| Data Technology/DATECH* | 1.0 | .0 | .9 | 0 | .5% | .0% | 1.6% | .0% |
| Dazix | .9 | .1 | .4 | 7 | .5% | .1% | .7% | .2% |
| PDA Engineering | .8 | .0 | .8 | 0 | .4% | .0% | 1.4% | .0% |
| MEDES I GN | .7 | .2 | .2 | 7 | .3% | .2% | .4% | .2% |
| Gerber Systems | .6 | .3 | .2 | 8 | .3% | .3% | .4% | .2% |
| Delcam International | .4 | .1 | .2 | 7 | .2% | .1% | .4% | .2% |
| Unisys | .4 | .2 | .1 | 5 | .2% | .2% | .2% | . 1% |
| VLSI Technology | .4 | .0 | .3 | 1 | .2% | .0% | .6% | .0% |
| Moss Systems | .4 | .0 | .3 | 0 | .2% | .0% | .6% | .0% |

57 (Continued)

TITLE:

1990 Final Market Share Estimates

APPLICATION:

All Applications

PLATFORM: REGION: Technical Workstation Scandinavia

UNITS:

| | | | | | | Market | t Share - | |
|------------------------------|---------|----------|----------|---------|---------|----------|-----------|---------|
| | Total | Hardware | Software | Wkstns | Total | Hardware | Software | Wkstns |
| Сопрану | Revenue | Revenue | Revenue | Shipped | Revenue | Revenue | Revenue | Shipped |
| **** | | ***** | ======= | | ****** | | ======= | maseres |
| Genasys [] | .4 | .1 | .2 | 1 | .2% | .1% | .4% | .0% |
| Laser-Scan | .3 | -1 | .2 | 1 | .2% | .1% | .3% | .0% |
| MacNeal-Schwendler | .3 | .0 | .3 | 0 | .2% | .0% | .5% | .0% |
| Parametric Technology | .3 | .0 | .3 | 0 | .2% | .0% | .5% | .0% |
| ABB Cade International | .3 | .2 | .1 | 1 | .2% | .2% | .1% | .0% |
| Aucotec | .3 | .1 | .2 | 5 | .1% | .1% | .3% | . 1% |
| Calay | .3 | .1 | .2 | 5 | .1% | .1% | .3% | .1% |
| Exapt | .3 | .1 | _1 | 9 | .1% | .1% | .2% | .2% |
| CADMATIC | .2 | .0 | .2 | 1 | _1% | .0% | .3% | .0% |
| Ferranti | .2 | .1 | .1 | 5 | .1% | .1% | .2% | .1% |
| Silvar-Lisco | .2 | .0 | .1 | 0 | . 1% | .0% | .2% | .0% |
| Viewlogic Systems | .1 | .0 | .1 | 0 | .1% | .0% | .2% | .0% |
| MCS | .1 | .0 | .1 | 0 | .0% | .0% | .1% | .0% |
| Radan Computational | .1 | .0 | .1 | 3 | .0% | .0% | .1% | .1% |
| Sysscan | .1 | .0 | .0 | 0 | .0% | .0% | .0% | .0% |
| Cisigraph | .1 | .0 | .0 | 0 | .0% | .0% | .0% | .0% |
| Solbourne | .1 | .1 | .0 | 5 | .0% | .1% | .0% | .1% |
| Star Informatic | .1 | .1 | .0 | 3 | .0% | .0% | .0% | . 1% |
| CAMTEK | .0 | .0 | .0 | 0 | .0% | .0% | .1% | .0% |
| FEGS | .0 | .0 | .0 | 0 | .0% | .0% | .0% | .0% |
| Whessoe Computing Systems | .0 | .0 | .0 | 0 | .0% | .0% | .0% | .0% |
| Inca | .0 | .0 | .0 | 0 | .0% | .0% | .0% | .0% |
| Other Companies . | 4.4 | 1.4 | 2.0 | 27 | 2.2% | 1.3% | 3.7% | .7% |
| All Companies | 199.5 | 102.4 | 53.3 | 3,704 | 100.0% | 100.0% | 100.0% | 100.0% |
| All U.SBased Companies | 177.5 | 94.4 | 43.4 | 3,347 | 89.0% | 92.2% | 81.4% | 90.4% |
| All Asian-Based Companies | .0 | .0 | .0 | 0 | .0% | .0% | .0% | .0% |
| All European-Based Companies | 22.0 | 8.0 | 9.9 | 356 | 11.0% | 7.8% | 18.6% | 9.6% |
| All Hardware Companies | 39.9 | 33,5 | .0 | 1,789 | 20.0% | 32.7% | .0% | 48.3% |
| All Turnkey & SW Companies | 159.6 | 68.9 | 53.3 | 1,914 | 80.0% | 67.3% | 100.0% | 51.7% |

^{*}Contains reseller or OEM revenue: All or portions of this revenue line are not included in market totals

Source: Dataquest

June 1991

58

TITLE:

1990 Final Market Share Estimates

APPLICATION: PLATFORM: All Applications

REGION:

Host/Server Scandinavia

UNITS:

| | | | | | | Market | Share - | |
|---------------------------|---------|----------|----------|---------|---------|----------|----------|---------|
| | Total | Hardware | Software | Wkstns | Total | Mardware | Software | Wkstns |
| Company | Revenue | Revenue | Revenue | Shipped | Revenue | Revenue | Revenue | Shipped |
| T-1:-== | | ***** | 12222X | ****** | 322223 | ====== | ****** | ***** |
| IBM | 60.9 | 36.6 | 13.4 | 804 | 45.5% | 44.1% | 59.1% | 45.6% |
| Digital | 28.1 | 20.5 | .0 | 0 | 21.0% | 24.7% | .0% | .0% |
| Intergraph | 6.9 | 3.5 | 1.1 | 62 | 5.1% | 4.2% | 4.9% | 3.5% |
| Norsk Data | 5.7 | 2.5 | .9 | 42 | 4.3% | 3.0% | 3.8% | 2.4% |
| Sun | 4.9 | 4.1 | .0 | 152 | 3.7% | 4.9% | .0% | 8.6% |
| Computervision | 3.8 | 1.6 | .8 | 109 | 2.8% | 2.0% | 3.7% | 6.2% |
| Dassault* | 3.7 | .0 | 3.1 | 0 | 2.7% | .0% | 13.8% | .0% |
| McDonnell Douglas | 2.8 | 1.4 | 1.1 | 97 | 2.1% | 1.7% | 4.9% | 5.5% |
| Control Data | 2.8 | 1.3 | .3 | 16 | 2.1% | 1.6% | 1.4% | .9% |
| Schlumberger | 1.1 | .4 | .4 | 17 | .9% | .5% | 1.7% | 1.0% |
| MacNeal-Schwendler | 1.0 | .0 | .9 | 0 | .7% | .0% | 4.0% | .0% |
| Exapt | .8 | .4 | .3 | 9 | .6% | .5% | 1.1% | .5% |
| ESRI | .6 | .0 | .5 | 0 | .4% | .0% | 2.3% | .0% |
| Hewlett-Packard | .5 | .4 | .0 | 26 | .4% | .5% | .0% | 1.5% |
| Scientific Calc. | .4 | .1 | .3 | 2 | .3% | .1% | 1.4% | . 1% |
| PDA Engineering | .4 | .0 | .4 | 0 | .3% | .0% | 1.7% | .0% |
| SDRC | .3 | .0 | .3 | 0 | .2% | .0% | 1.4% | .0% |
| Solbourne | .3 | .3 | .0 | 23 | .2% | .4% | .0% | 1.3% |
| Siemens | .2 | .2 | .1 | 4 | .2% | .2% | .4% | .2% |
| Sysscan | .2 | .1 | .0 | 1 | .1% | .1% | .2% | .1% |
| Unisys | .1 | .1 | .0 | 1 | .1% | .1% | .2% | .1% |
| MCS | .1 | .0 | .1 | 0 | . 1% | .0% | .3% | .0% |
| Laser-Scan | .0 | .0 | .0 | 0 | .0% | .0% | .0% | .0% |
| Whessoe Computing Systems | .0 | .0 | .0 | 0 | .0% | .0% | .2% | .0% |
| Olivetti | .0 | .0 | .0 | 1 | .0% | .0% | .0% | .0% |
| Silicon Graphics | .0 | .0 | .0 | 1 | .0% | .0% | .0% | .0% |
| FEGS | .0 | .0 | .0 | . 0 | .0% | .0% | .0% | .0% |
| Cisigraph | .0 | .0 | -0 | 0 | .0% | .0% | .0% | .0% |

68 (Continued)

TITLE:

1990 Final Market Share Estimates

APPLICATION: PLATFORM: All Applications

REGION:

Host/Server Scandinavia

UNITS:

| | | | | | | - Market | : Share - | |
|------------------------------|---------|----------|----------|-----------|---------|----------|------------------|---------|
| | Total | Hardware | Software | Wkstns | Total | Hardware | Software | Wkstns |
| Company | Revenue | Revenue | Revenue | Sh i pped | Revenue | Revenue | Revenue | Shipped |
| ======= | ======= | ======= | | 382222 | **** | ====== | #=== E EE | ****** |
| Other Companies | 8.3 | 9.5 | .0 | 394 | 6.2% | 11.4% | .0% | 22.4% |
| All Companies | 133.9 | 82.9 | 22.7 | 1,762 | 100.0% | 100.0% | 100.0% | 100.0% |
| All U.SBased Companies | 123.3 | 79.8 | 18.2 | 1,705 | 92.0% | 96.2% | 80.4% | 96.8% |
| All Asian-Based Companies | .0 | .0 | .0 | 0 | .0% | .0% | .0% | .0% |
| All European-Based Companies | 10.7 | 3.1 | 4.4 | 57 | 8.0% | 3.8% | 19.6% | 3.2% |
| All Hardware Companies | 44.5 | 35.2 | .0 | 599 | 33.2% | 42.4% | .0% | 34.0% |
| All Turnkey & SW Companies | 89.5 | 47.7 | 22.7 | 1.163 | 66.8% | 57.6% | 100.0% | 66.0% |

^{*}Contains reseller or OEM revenue: All or portions of this revenue line are not included in market totals

Source: Dataquest
June 1991

59

TITLE:

1990 Final Market Share Estimates

APPLICATION: PLATFORM: All Applications

REGION:

Personal Computer Scandinavia

UNITS:

| Total Harchare Software Shipped Revenue Revenue Revenue Shipped Revenue Shipped Revenue Shipped Revenue Revenu | | | | | | | Market | Share - | |
|--|---|---------|----------|----------|---------|---------|----------|----------|---------|
| Autodesk 20.9 .0 20.9 .0 25.3% .0% 64.9% .0% Compaq 11.9 11.9 .0 1,976 14.4% 25.3% .0% 20.8% IBM 10.0 9.5 .0 2,239 12.1% 20.3% .0% 23.6% Data Technology/DATECH* 9.6 1.9 6.7 304 11.6% 4.1% 20.3% 3.2% Apple Computer 8.8 7.8 .0 1,701 10.7% 16.6% .0% 17.9% Hewlett-Packard 4.6 3.7 .0 708 5.6% 7.9% .0% 7.5% LPKF 2.0 1.3 .5 80 2.4% 2.8% 11.6% .8% Investronics SA 1.7 1.4 .2 69 2.1% 3.0% .5% 7.% 1.6% .0% 1.5% 1.6% 1.5% 1.6% 1.0% 1.5% 1.6% 1.0% 1.5% 1.0% 1.5% 1.0% 1.5% 1.0% 1.5% 1.0% 1.5% 1.0% 1.0% 1.0% 1.0% 1.0% 1.0% 1.0% 1.0 | | Total | Hardware | Software | Wkstns | Total | Hardware | Software | Wkstns |
| Autodesk 20.9 .0 20.9 0 25.3% .0% 64.9% .0% Compaq 11.9 11.9 11.9 .0 1,976 14.4% 25.3% .0% 20.8% IBM 10.0 9.5 .0 2,239 12.1% 20.3% .0% 23.6% Data Technology/DATECH** 9.6 1.9 6.7 304 11.6% 4.1% 20.8% 3.2X Apple Computer 8.8 7.8 .0 1,701 10.7% 16.6% .0% 17.9% Hewlett-Packard 4.6 3.7 .0 708 5.6% 7.9% .0% 7.5% LPKF 2.0 1.3 .5 80 2.4% 2.8% 1.6% .8% Investronica SA 1.7 1.4 .2 69 2.1% 3.0% .5% .7% Intergraph 1.4 .0 1.3 0 1.6% .0% .0% .2 .3% .0% . | Company | Revenue | Revenue | Revenue | Shipped | Revenue | Revenue | Revenue | Shipped |
| Compaq | 81==X3= | #2000 | ****** | *===== | 222222 | 3#2EEE | **** | TFEERES | E2003X1 |
| IBM 10.0 9.5 .0 2,239 12.1% 20.3% .0% 23.6% Data Technology/DATECH* 9.6 1.9 6.7 304 11.6% 4.1% 20.8% 3.2% Apple Computer 8.8 7.8 .0 1,701 10.7% 16.6% .0% 17.9% Hewlett-Packard 4.6 3.7 .0 708 5.6% 7.9% .0% 7.5% LPKF 2.0 1.3 .5 80 2.4% 2.8% 1.6% .8% Investronica SA 1.7 1.4 .2 69 2.1% 3.0% .5% .7% Intergraph 1.4 .0 1.3 0 1.6% .0% 4.0% .0% Computervision .8 .0 .8 8 1.0% .1% 2.4% .1% BETROMEX .8 .0 .8 0 .9% .0% 2.3% .0% Ziegler .7 .7 | Autodesk | | | 20.9 | 0 | 25.3% | .0% | 64.9% | .0% |
| Data Technology/DATECH* 9.6 1.9 6.7 304 11.6x 4.1x 20.8x 3.2x Apple Computer 8.8 7.8 .0 1,701 10.7x 16.6x .0% 17.9x Hewlett-Packard 4.6 3.7 .0 708 5.6x 7.9x .0x 7.5x LPKF 2.0 1.3 .5 80 2.4x 2.8x 1.6x .8x Investronica SA 1.7 1.4 .2 69 2.1x 3.0% .5x .7x Intergraph 1.4 .0 1.3 0 1.6x .0% 4.0x .0x Computervision .8 .0 .8 8 1.0x .1x 2.4x .1x BETRONEX .8 .0 .8 8 1.0x .1x 2.4x .1x Ziegler .7 .0 .7 0 .9x .0x 2.3x .0x Research Machines .7 .7 | , , | 11.9 | 11.9 | .0 | 1,976 | 14.4% | 25.3% | .0% | = |
| Apple Computer 8.8 7.8 .0 1,701 10.7% 16.6% .0% 17.9% Hewlett-Packard 4.6 3.7 .0 708 5.6% 7.9% .0% 7.5% LPKF 2.0 1.3 .5 80 2.4% 2.8% 1.6% .8% Investronica SA 1.7 1.4 .2 69 2.1% 3.0% .5% .7% Integraph 1.4 .0 1.3 0 1.6% .0% 4.0% .0% Computervision .8 .0 8.8 1.0% .1% 2.4% .1% BETROWEX .8 .0 8.8 1.0% .7 0.0 2.3% .0% 2.3% 2.3% 2.3% 2.3% 2.3% 2.3% 2.3% 2.3 | IBM | | | .0 | • | 12.1% | | .0% | 23.6% |
| Newlett-Packard | *** | 9.6 | 1.9 | 6.7 | • | | 4.1% | 20.8% | 3.2% |
| LPKF 2.0 1.3 .5 80 2.4% 2.8% 1.6% .8% Investronica SA 1.7 1.4 .2 69 2.1% 3.0% .5% .7% Intergraph 1.4 .0 1.3 0 1.6% .0% 4.0% .0% Computervision .8 .0 .8 8 1.0% .1% 2.4% .1% BETRONEX .8 .0 .8 0 .9% .0% 2.3% .0% Ziegler .7 .0 .7 0 .9% .0% 2.3% .0% Research Machines .7 .7 .0 110 .9% 1.5% .0% 1.2% Aucotec .6 .2 .3 .9 .7% .4% 1.0% .1% Vero International Software .6 .0 .5 .0 .7% .0% 1.6% .0% CADMATIC .4 .0 .3 . | • | 8.8 | 7.8 | | - | 10.7% | | | 17.9% |
| Investronica SA 1.7 1.4 .2 69 2.1% 3.0% .5% .7% Intergraph 1.4 .0 1.3 0 1.6% .0% 4.0% .0% Computervision .8 .0 .8 .0 .8 .8 1.0% .1% 2.4% .1% BETRONEX .8 .0 .8 .0 .9% .0% 2.3% .0% 2.3% .0% 2.3gler .7 .0 .7 .0 .7 .0 .9% .0% 2.3% .0% 2.3% .0% Research Machines .7 .7 .7 .0 .110 .9% 1.5% .0% 1.2% Aucotec .6 .2 .3 .9 .7% .4% 1.0% .1% Vero International Software .6 .0 .5 .0 .7% .0% 1.6% .0% CADMATIC .4 .0 .3 .3 .3 .5% .1% .9% .0% .0% .6% .0% .0% .0% .0% .0% .0% .0% .0% .0% .0 | Hewlett-Packard | 4.6 | 3.7 | .0 | 708 | 5.6% | 7.9% | .0% | 7.5% |
| Intergraph | LPKF | 2.0 | 1.3 | .5 | 80 | 2.4% | | 1.6% | |
| Computervision .8 .0 .8 8 1.0% .1% 2.4% .1% BETRONEX .8 .0 .8 0 .9% .0% 2.3% .0% Ziegler .7 .0 .7 0 .9% .0% 2.3% .0% Research Machines .7 .7 .0 110 .9% .0% 2.3% .0% Aucotec .6 .2 .3 .9 .7% .4% .0% .1% Vero International Software .6 .0 .5 .0 .7% .0% 1.6% .0% CADMATIC .4 .0 .3 .3 .5% .1% .9% .0% CADMATIC .4 .0 .3 .3 .5% .1% .9% .0% Olivetti .3 .3 .0 .56 .4% .6% .0% .6% Pathrace .2 .1 .2 .0 <td< td=""><td>investronica SA</td><td>1.7</td><td>1.4</td><td></td><td>69</td><td>2.1%</td><td>3.0%</td><td>.5%</td><td>.7%</td></td<> | investronica SA | 1.7 | 1.4 | | 69 | 2.1% | 3.0% | .5% | .7% |
| BETRONEX | Intergraph | 1.4 | .0 | 1.3 | 0 | 1.6% | .0% | 4.0% | .0% |
| Ziegler .7 .0 .7 0 .9% .0% 2.3% .0% Research Machines .7 .7 .0 110 .9% 1.5% .0% 1.2% Aucotec .6 .2 .3 .9 .7% .4% 1.0% .1% Vero International Software .6 .0 .5 .0 .7% .0% 1.6% .0% CADMATIC .4 .0 .3 .3 .5% .1% .9% .0% CADMATIC .4 .0 .3 .3 .5% .1% .9% .0% CADMATIC .4 .0 .3 .3 .5% .1% .9% .0% CADMATIC .4 .0 .3 .3 .5% .1% .9% .0% CADMATIC .4 .0 .3 .3 .5% .1% .9% .0% Olivetti .3 .3 .3 .0 .56 .4% .6% .0% .0% PAFEC .2 .1 <t< td=""><td>Computervision</td><td>.8</td><td>.0</td><td>.8</td><td>8</td><td>1.0%</td><td>.1%</td><td>2.4%</td><td>.1%</td></t<> | Computervision | .8 | .0 | .8 | 8 | 1.0% | .1% | 2.4% | .1% |
| Research Machines .7 .7 .0 110 .9% 1.5% .0% 1.2% Aucotec .6 .2 .3 9 .7% .4% 1.0% .1% Vero International Software .6 .0 .5 0 .7% .0% 1.6% .0% CADMATIC .4 .0 .3 .3 .5% .1% .9% .0% CADMATIC .4 .0 .3 .3 .5% .1% .9% .0% CADMATIC .4 .0 .3 .3 .5% .1% .9% .0% CADMATIC .4 .0 .3 .3 .5% .1% .9% .0% OLIVETTI .3 .3 .0 .56 .4% .6% .0% .6% .0% .0% .6% .0% | BETRONEX | .8 | .0 | .8 | 0 | .9% | .0% | 2.3% | .0% |
| Aucotec | Ziegler | .7 | .0 | .7 | 0 | .9% | .0% | 2.3% | .0% |
| Vero International Software .6 .0 .5 0 .7% .0% 1.6% .0% CADMATIC .4 .0 .3 .3 .5% .1% .9% .0% Divetti .3 .3 .0 .56 .4% .6% .0% .6% Pathtrace .2 .1 .2 .3 .3% .1% .5% .0% PAFEC .2 .0 .2 0 .2% .0% .6% .0% Anilam Electronics .2 .1 .1 2 .2% .1% .3% .0% Racal-Redac .2 .1 .1 2 .2% .1% .3% .0% Superdraft .2 .1 .1 .9 .2% .1% .2% .1% ESRI .2 .0 .2 .0 .2% .0% .5% .0% Viewlogic Systems .1 .0 .1 .0 .2 | Research Machines | .7 | .7 | .0 | 110 | .9% | 1.5% | .0% | 1.2% |
| CADMATIC CAD | Aucotec | .6 | .2 | .3 | 9 | .7% | .4% | 1.0% | .1% |
| Olivetti .3 .3 .0 56 .4% .6% .0% .6% Pathtrace .2 .1 .2 3 .3% .1% .5% .0% PAFEC .2 .0 .2 0 .2% .0% .6% .0% Anilam Electronics .2 .1 .1 2 .2% .1% .3% .0% Racal-Redac .2 .0 .2 0 .2% .0% .5% .0% Superdraft .2 .1 .1 .9 .2% .1% .2% .1% ESRI .2 .0 .2 .0 .2% .0% .5% .0% Viewlogic Systems .1 .0 .1 .0 .2% .0% .4% .0% Robocom .1 .0 .1 .0 .2% .0% .4% .0% ALS Design .1 .0 .1 .0 .1% .0% .3% .0% | Vero International Software | .6 | .0 | .5 | 0 | .7% | .0% | 1.6% | .0% |
| Pathtrace .2 .1 .2 3 .3% .1% .5% .0% PAFEC .2 .0 .2 0 .2% .0% .6% .0% Anilam Electronics .2 .1 .1 .2 .2% .1% .3% .0% Recal-Redac .2 .0 .2 0 .2% .0% .5% .0% Superdraft .2 .1 .1 .9 .2% .1% .2% .1% ESRI .2 .0 .2 .0 .2% .0% .5% .0% Viewlogic Systems .1 .0 .1 .0 .2% .0% .4% .0% Robocom .1 .0 .1 .0 .2% .0% .4% .0% Whessoe Computing Systems .1 .0 .1 .0 .1% .0 .1% .0% .3% .0% | CADMATIC | .4 | .0 | .3 | 3 | .5% | . 1% | .9% | .0% |
| PAFEC .2 .0 .2 0 .2% .0% .6% .0% Anilam Electronics .2 .1 .1 .2 .2% .1% .3% .0% Racal-Redac .2 .0 .2 0 .2% .0% .5% .0% Superdraft .2 .1 .1 .9 .2% .1% .2% .1% ESRI .2 .0 .2 0 .2% .0% .5% .0% Viewlogic Systems .1 .0 .1 0 .2% .0% .4% .0% Robocom .1 .0 .1 0 .2% .0% .4% .0% Whessoe Computing Systems .1 .0 .1 0 .2% .0% .4% .0% ALS Design .1 .0 .1 0 .1% .0% .3% .0% | Olivetti | .3 | .3 | .0 | 56 | .4% | .6% | .0% | .6% |
| Anilam Electronics | Pathtrace | .2 | .1 | .2 | 3 | .3% | .1% | .5% | .0% |
| Racal-Redac .2 .0 .2 0 .2% .0% .5% .0% Superdraft .2 .1 .1 .9 .2% .1% .2% .1% ESRI .2 .0 .2 0 .2% .0% .5% .0% Viewlogic Systems .1 .0 .1 0 .2% .0% .4% .0% Robocom .1 .0 .1 0 .2% .0% .4% .0% Whessoe Computing Systems .1 .0 .1 0 .2% .0% .4% .0% ALS Design .1 .0 .1 0 .1% .0% .3% .0% | PAFEC | .2 | .0 | .2 | 0 | .2% | .0% | .6% | .0% |
| Superdraft .2 .1 .1 9 .2% .1% .2% .1% ESRI .2 .0 .2 0 .2% .0% .5% .0% Viewlogic Systems .1 .0 .1 0 .2% .0% .4% .0% Robocom .1 .0 .1 0 .2% .0% .4% .0% Whessoe Computing Systems .1 .0 .1 0 .2% .0% .4% .0% ALS Design .1 .0 .1 0 .1% .0% .3% .0% | Anilam Electronics | .2 | .1 | .1 | 2 | .2% | . 1% | .3% | .0% |
| ESRI | Racal-Redac | .2 | .0 | .2 | 0 | .2% | .0% | .5% | .0% |
| Viewlogic Systems .1 .0 .1 0 .2% .0% .4% .0% Robocom .1 .0 .1 0 .2% .0% .4% .0% Whessoe Computing Systems .1 .0 .1 0 .2% .0% .4% .0% ALS Design .1 .0 .1 0 .1% .0% .3% .0% | Superdraft | .2 | .1 | .1 | 9 | .2% | .1% | .2% | -1% |
| Robocom .1 .0 .1 0 .2% .0% .4% .0% Whessoe Computing Systems .1 .0 .1 0 .2% .0% .4% .0% ALS Design .1 .0 .1 0 .1% .0% .3% .0% | ESRI | .2 | .0 | .2 | 0 | .2% | .0% | .5% | .0% |
| Whessoe Computing Systems .1 .0 .1 0 .2% .0% .4% .0% ALS Design .1 .0 .1 0 .1% .0% .3% .0% | Viewlogic Systems | .1 | .0 | .1 | 0 | .2% | .0% | .4% | .0% |
| ALS Design .1 .0 .1 0 .1% .0% .3% .0% | Robocom | .1 | .0 | .1 | 0 | .2% | .0% | .4% | .0% |
| - | Whessoe Computing Systems | .1 | .0 | .1 | 0 | .2% | .0% | .4% | .0% |
| Interced 1 1 0 6 19 19 19 | ALS Design | .1 | .0 | .1 | 0 | .1% | .0% | .3% | .0% |
| ATTEMPT O ATT ATT ATT OF ATT ATT ATT | Intercad | .1 | .1 | .0 | 6 | .1% | .1% | .1% | .1% |
| Serbi .1 .0 .1 0 .1% .0% .3% .0% | Serbi | .1 | .0 | .1 | 0 | .1% | .0% | .3% | .0% |
| DAT Standard Information syste .1 .0 .1 0 .1% .0% .2% .0% | DAT Standard Information syste | .1 | .0 | .1 | 0 | .1% | .0% | .2% | .0% |
| Genasys [1 .0 .0 .0 .0 .0% .0% .1% .0% | Genasys II | .0 | .0 | .0 | 0 | .0% | .0% | .1% | .0% |
| MCS .0 .0 .0 0 .0% .0% .1% .0% | MCS | .0 | .0 | .0 | 0 | .0% | .0% | .1% | .0% |

59 (Continued)

TITLE:

1990 Final Market Share Estimates

APPLICATION:

All Applications
Personal Computer

PLATFORM: REGION:

Scandinavia

UNITS:

| | | | | | | Marke | t Share 🕝 | |
|------------------------------|---------|----------|----------|---------|---------|----------|-----------|---------|
| | Total | Hardware | Software | Wkstns | Total | Hardware | Software | Wkstns |
| Company | Revenue | Revenue | Revenue | Shipped | Revenue | Revenue | Revenue | Shipped |
| 756 T T 20 | | ****** | ***** | | ****** | ****** | 22222FE | *===== |
| Schlumberger | .0 | .0 | .0 | 0 | .0% | .0% | _1% | .0% |
| Norsk Data | .0 | .0 | .0 | 1 | .0% | .0% | .0% | -0% |
| CAMTEK | .0 | .0 | .0 | 0 | .0% | .0% | .0% | .0% |
| Inca | .0 | .0 | .0 | 0 | .0% | .0% | .1% | .0% |
| Other Companies | 4.7 | 7.9 | .0 | 2,205 | 5.8% | 16.8% | .0% | 23.2% |
| All Companies | 82.6 | 46.9 | 32.2 | 9,489 | 100.0% | 100.0% | 100.0% | 100.0% |
| All U.SBased Companies | 73.1 | 42.7 | 27.7 | 9,142 | 88.6% | 91.1% | 85.9% | 96.3% |
| All Asian-Based Companies | .0 | .0 | .0 | 0 | .0% | .0% | .0% | .0% |
| Ail European-Based Companies | 9.4 | 4.2 | 4.5 | 347 | 11.4% | 8.9% | 14.1% | 3.7% |
| All Hardware Companies | 45.4 | 42.9 | .0 | 9,188 | 55.0% | 91.5% | .0% | 96.8% |
| All Turnkey & SW Companies | 37.1 | 4.0 | 32.2 | 301 | 45.0% | 8.5% | 100.0% | 3.2% |

^{*}Contains reseller or OEN revenue: All or portions of this revenue line are not included in market totals

Source: Dataquest
June 1991

60

TITLE:

١

1990 Final Market Share Estimates

APPLICATION: PLATFORM: REGION: Mechanical All Platforms

Scandinavia

UNITS:

| Company Revenue Revenue Revenue Shipped Revenue Revenue Revenue Shipped Revenue Revenue Revenue Shipped Revenue Revenue Shipped Revenue Revenue Shipped Revenue Revenu | stns sped 5% 5% 5% 8 |
|--|---|
| THEOREM THEOREM STREET SERVICE STREET SERVICES | .5% |
| | 5% 5% 1.9% |
| IBM 61.8 38.5 12.7 1,719 28.2% 30.5% 23.6% 2 | .5% .9% |
| | .9% |
| Computervision 31.1 13.1 7.9 320 14.1% 10.4% 14.7% | |
| Digital 19.4 14.2 .0 134 8.8% 11.2% .0% | 1.7% |
| | |
| McDonnell Douglas 14.5 7.4 5.6 220 6.6% 5.9% 10.4% | 5.1% |
| Sun 9.9 8.6 .0 403 4.5% 6.8% .0% | .7% |
| Autodesk 8.7 .0 8.7 0 3.9% .0% 16.1% | .0% |
| Intergraph 8.1 4.4 1.6 85 3.7% 3.4% 3.0% | 1.2% |
| Data Technology/DATECH* 5.3 1.0 3.8 152 2.4% .8% 7.0% | 2.2% |
| Dassault* 5.0 .0 4.3 0 2.3% .0% 8.0% | .0% |
| Control Data 4.6 2.6 .6 60 2.1% 2.0% 1.2% | .8% |
| Compaq 4.3 4.3 .0 707 1.9% 3.4% .0% 1 | 0.1% |
| Schlumberger 3.9 1.4 1.4 41 1.8% 1.1% 2.7% | .6% |
| Apple Computer 3.6 3.2 .0 697 1.7% 2.5% .0% | 9.9% |
| Norsk Data 3.0 1.5 .5 30 1.4% 1.2% 1.0% | .4% |
| SDRC 2.4 .0 2.4 0 1.1% .0% 4.5% | .0% |
| Investronica SA 1.7 1.4 .2 69 .8% 1.1% .3% | 1.0% |
| Cimline 1.7 .3 1.0 32 .8% .3% 1.8% | .4% |
| Silicon Graphics 1.6 1.4 .0 35 .7% 1.1% .0% | .5% |
| PAFEC 1.3 .0 1.3 0 .6% .0% 2.3% | .0% |
| PDA Engineering 1.2 .0 1.2 0 .5% .0% 2.1% | .0% |
| MacNeal-Schwendler 1.1 .0 1.1 0 .5% .0% 2.0% | .0% |
| Exapt 1.0 .5 .4 18 .5% .4% .7% | .3% |
| Gerber Systems .6 .3 .2 8 .3% .2% .4% | .1% |
| Vero International Software .6 .0 .5 0 .3% .0% .9% | .0% |
| Unisys .5 .3 .2 7 .2% .2% .3% | .1% |
| Delcam International .4 .1 .2 7 .2% .1% .4% | .1% |
| Research Hachines .3 .3 .0 53 .2% .3% .0% | .8% |
| Parametric Technology .3 .0 .3 0 .1% .0% .5% | .0% |
| Ziegler .3 .0 .3 0 .1% .0% .5% | .0% |
| Olivetti .3 .2 .0 39 .1% .2% .0% | .6% |
| Pathtrace .2 .1 .2 3 .1% .0% .3% | .0% |

iO (Continued)

TITLE:

1990 Final Market Share Estimates

APPLICATION: PLATFORM: Mechanical All Platforms

Scandinavia

REGION: UNITS:

| | | | | | | ·- Marke | t Share - | |
|--------------------------------|---------|----------|----------|---------------|---------|----------|-----------|---------|
| | Total | Hardware | Software | Wkstns | Total | Hardware | Software | Wkstns |
| Company | Revenue | Revenue | Revenue | Shipped | Revenue | Revenue | Revenue | Shipped |
| 225555 | ====== | ****** | | #=== P | AESSTEE | 222222 | ***** | ====== |
| Ferranti | .2 | .1 | .1 | 2 | . 1% | .1% | .2% | .0% |
| MCS | .2 | .0 | .2 | 0 | . 1% | .0% | .3% | .0% |
| Whessoe Computing Systems | .2 | .0 | .2 | 0 | .1% | .0% | .4% | .0% |
| Anilam Electronics | .2 | .1 | .1 | 2 | .1% | .0% | .2% | .0% |
| Superdraft | .2 | .1 | .1 | 9 | .1% | .1% | .1% | .1% |
| Mentor Graphics | .1 | .0 | .1 | 1 | . 1% | .0% | . 1% | .0% |
| Intercad | .1 | .1 | .0 | 5 | .0% | .0% | .1% | . 1% |
| Cisigraph | .1 | .0 | .0 | 1 | .0% | .0% | .0% | .0% |
| Radan Computational | .1 | .0 | .0 | 3 | .0% | .0% | . 1% | .0% |
| CAMTEK | .1 | .0 | .0 | 0 | .0% | .0% | .1% | .0% |
| DAT Standard Information syste | .1 | .0 | .1 | 0 | .0% | .0% | .1% | .0% |
| Robocom | .1 | .0 | .1 | 0 | .0% | .0% | .1% | .0% |
| Serbi | .1 | .0 | .1 | 0 | .0% | .0% | .1% | .0% |
| FEGS | .0 | .0 | .0 | 0 | .0% | .0% | .0% | .0% |
| Salbourne | .0 | .0 | .0 | 1 | .0% | .0% | .0% | .0% |
| Other Companies | 3.6 | 9.8 | .0 | 1,327 | 1.6% | 7.8% | .0% | 18.9% |
| All Companies | 219.6 | 126.4 | 53.8 | 7,025 | 100.0% | 100.0% | 100.0% | 100.0% |
| All U.SBased Companies | 204.2 | 121.9 | 45.2 | 6,772 | 93.0% | 96.5% | 84.1% | 96.4% |
| All Asian-Based Companies | .0 | .0 | .0 | 0 | .0% | .0% | .0% | .0% |
| All European-Based Companies | 15.4 | 4.5 | 8.5 | 253 | 7.0% | 3.5% | 15.9% | 3.6% |
| All Hardware Companies | 61.6 | 52.3 | .0 | 4,980 | 28.0% | 41.4% | .0% | 70.9% |
| All Turnkey & SW Companies | 158.1 | 74.1 | 53.8 | 2,045 | 72.0% | 58.6% | 100.0% | 29.1% |

^{*}Contains reseller or OEM revenue: All or portions of this revenue line are not included in market totals

Source: Dataquest
June 1991

61

TITLE:

1990 Final Market Share Estimates

APPLICATION:

AEÇ

PLATFORM:

All Platforms

REGION:

Scandinavia

UNITS:

| | | | | | ******* | - Market | Share - | |
|--------------------------|---------|----------|----------|---------|---------|----------|----------|---------|
| | Total | Hardware | Software | Wkstns | Total | Hardware | Software | Wkstns |
| Company | Revenue | Revenue | Revenue | Shipped | Revenue | Revenue | Revenue | Shipped |
| ******* | ***** | | ==x###= | ****** | ****** | ======= | ====== | **==== |
| Intergraph | 16.3 | 8.7 | 3.3 | 170 | 22.8% | 22.8% | 15.3% | 4.9% |
| Autodesk | 10.0 | .0 | 10.0 | 0 | 14.0% | .0% | 47.1% | .0% |
| Norsk Data | 9.0 | 4.8 | 1.7 | 97 | 12.6% | 12.5% | 7.8% | 2.8% |
| IBM | 8.1 | 5.6 | 1,3 | 574 | 11.3% | 14.7% | 6.1% | 16.6% |
| Data Technology/DATECH* | 3.9 | .7 | 2.8 | 113 | 5.4% | 1.9% | 13.1% | 3.3% |
| Digital | 3.6 | 2.6 | .0 | 25 | 5.0% | 6.9% | .0% | .7% |
| Apple Computer | 3.5 | 3.1 | .0 | 680 | 5.0% | 8.1% | .0% | 19.7% |
| Kockums Computer Systems | 3.2 | .8 | 1.8 | 160 | 4.5% | 2.1% | 8.4% | 4.6% |
| Hewlett-Packard | 2.8 | 2.3 | .0 | 243 | 3.8% | 5.9% | .0% | 7.0% |
| Compaq | 2.6 | 2.6 | .0 | 437 | 3.7% | 6.8% | .0% | 12.6X |
| McDonnell Douglas | 1.9 | 1.0 | .7 | 28 | 2.6% | 2.5% | 3.4% | .8% |
| Computervision | 1.5 | .6 | .5 | 17 | 2.2% | 1.6% | 2.3% | .5% |
| \$un | 1.0 | .9 | .0 | 43 | 1.4% | 2.2% | .0% | 1.3% |
| MEDESIGN | .7 | .2 | .2 | 7 | .9% | .5% | 1.1% | . 2% |
| CADMATIC | .6 | .1 | .4 | 4 | .9% | .1% | 2.0% | .1% |
| Dassault* | .4 | .0 | .3 | 0 | .5% | .0% | 1.5% | .0% |
| Research Machines | .2 | .2 | .0 | 30 | .3% | .5% | .0% | .9% |
| PAFEC | .1 | .0 | .1 | 0 | .2% | .0% | .5% | .0% |
| Control Data | .1 | .1 | .0 | 1 | .1% | .2% | .1% | .0% |
| Ziegler | .1 | .0 | .1 | 0 | .1% | .0% | .5% | .0% |
| Olivetti | .1 | .1 | .0 | 13 | .1% | .2% | .0% | .4% |
| Robocom | .1 | .0 | .1 | 0 | .1% | .0% | .3% | .0% |
| Star Informatic | .1 | .1 | .0 | 3 | .1% | .1% | .0% | . 1% |
| Serbi | .0 | .0 | .0 | 0 | .0% | .0% | .1% | .0% |
| Radan Computational | .0 | .0 | .0 | 0 | .0% | .0% | .0% | .0% |

61 (Continued)

TITLE:

1990 Final Market Share Estimates

APPLICATION:

AEC

PLATFORM:

All Platforms

REGION: UNITS: Scandinavia
Millions of Dollars/Actual Units

| | | | | | | - Market | Share - | |
|------------------------------|---------|----------|----------|---------|---------|----------|----------|---------|
| | Total | Hardware | Software | Wkstns | Total | Hardware | Software | Wkstns |
| Company | Revenue | Revenue | Revenue | Shipped | Revenue | Revenue | Revenue | Shipped |
| ****** | ****** | **** | ****** | ******* | ======= | BERGIZE | 222227 | ====== |
| Other Companies | 1.6 | 3.9 | .0 | 809 | 2.3% | 10.3% | .0% | 23.4% |
| All Companies | 71.5 | 38.3 | 21.3 | 3,454 | 100.0% | 100.0% | 100.0% | 100.0% |
| All U.SBased Companies | 56.9 | 32.1 | 16.6 | 3,140 | 79.7% | 83.9% | 77.7% | 90.9% |
| All Asian-Based Companies | .0 | .0 | .0 | 0 | .0% | .0% | .0% | .0% |
| All European-Based Companies | 14.5 | 6.2 | 4.7 | 314 | 20.3% | 16.1% | 22.3% | 9.1% |
| All Hardware Companies | 20.3 | 18.1 | .0 | 2,849 | 28.4% | 47.4% | .0% | 82.5% |
| All Turnkey & SW Companies | 51.2 | 20.1 | 21.3 | 605 | 71.6% | 52.6% | 100.0% | 17.5% |

*Contains reseller or OEM revenue: All or portions of this revenue line are not included in market totals

Source: Dataquest

June 1991

62

TITLE:

١

1990 Final Market Share Estimates

APPLICATION: PLATFORM: REGION: GIS/Mapping
All Platforms

Scandinavia

UNITS:

| | | | | | | - Market | t Share | |
|-------------------------|---------|----------|----------|---------|---------|----------|----------|---------|
| | Total | Hardware | Software | Wkstns | Total | Hardware | Software | Wkstns |
| Company | Revenue | Revenue | Revenue | Shipped | Revenue | Revenue | Revenue | Shipped |
| ====== | ======= | ===== | ****** | | | ******* | ******* | ***** |
| Intergraph | 21.1 | 11.3 | 4.2 | 220 | 42.8% | 42.1% | 33.7% | 14.0% |
| IBM | 4.4 | 3.2 | .6 | 412 | 8.9% | 12.1% | 4.7% | 26.2% |
| Digital | 4.0 | 2.9 | .0 | 27 | 8.1% | 10.8% | .0% | 1.7% |
| Norsk Data | 3.0 | 1.6 | .5 | 32 | 6.1% | 5.9% | 4.3% | 2.0% |
| Autodesk | 2.3 | .0 | 2.3 | 0 | 4.6% | .0% | 18.3% | .0% |
| Compaq | 1,7 | 1.7 | .0 | 286 | 3.5% | 6.4% | .0% | 18.2% |
| ESRI | 1.7 | .0 | 1.5 | 0 | 3.4% | .0% | 12.0% | .0% |
| Siemens | 1.5 | .8 | .5 | 21 | 3.1% | 2.9% | 4.3% | 1.3% |
| Sun | 1.0 | .9 | .0 | 41 | 2.0% | 3.2% | .0% | 2.6% |
| Apple Computer | 1.0 | .9 | .0 | 187 | 2.0% | 3.2% | .0% | 11.9% |
| Data Technology/DATECH* | 1.0 | .2 | .7 | 27 | 1.9% | .7% | 5.4% | 1.7% |
| Computervision | .7 | .3 | .2 | 10 | 1.4% | 1.3% | 1.2% | 6% |
| PAFEC | .5 | .0 | .5 | 0 | .9% | .0% | 3.7% | .0% |
| Genasys II | .4 | .1 | .2 | 1 | .8% | .5% | 1.9% | .1% |
| McDonnell Douglas | .4 | .2 | .2 | 10 | .8% | .7% | 1.2% | .6% |
| Noss Systems | .4 | .0 | .3 | 0 | .8% | .0% | 2.6% | .0% |
| Laser-Scan | .4 | .1 | .2 | 1 | .7% | .3% | 1.4% | .1% |
| Hewlett-Packard | .3 | .2 | .0 | 21 | .5% | .7% | .0% | 1.4% |
| Syssean | .2 | .1 | .1 | 2 | .5% | .4% | .5% | . 1% |
| Control Data | .2 | .1 | .0 | 4 | .3% | .4% | .2% | 2% |
| Ziegler | .1 | .0 | .1 | O. | .2% | .0% | .6% | .0% |
| Solbourne | .1 | .1 | .0 | 4 | .1% | .2% | .0% | .3% |
| Research Machines | .1 | .1 | .0 | 8 | . 1% | .2% | .02 | .5% |
| Silicon Graphics | .0 | .0 | .0 | 1 | .1% | . 1% | .0% | .0% |
| Olivetti. | .0 | .0 | .0 | 3 | .0% | .0% | .0% | .2% |
| Robocom | .0 | .0 | .0 | 0 | .0% | .0% | .12 | .0% |

62 (Continued)

TITLE:

1990 Final Market Share Estimates

APPLICATION: PLATFORM:

GIS/Mapping

REGION:

All Platforms Scandinavia

UNITS:

Millions of Dollars/Actual Units

| | | | | | | - Market | Share - | |
|------------------------------|---------|----------|----------|-----------|---------|----------|----------|---------|
| | Total | Hardware | Software | Wkstns | Total | Hardware | Software | Wkstns |
| Company | Revenue | Revenue | Revenue | Sh i pped | Revenue | Revenue | Revenue | Shipped |
| PRESER | | 2222272 | | ****** | | ====== | 322222 | |
| Other Companies | 3.1 | 2.1 | .5 | 254 | 6.3% | 7.8% | 3.8% | 16.1% |
| All Companies | 49.2 | 26.8 | 12.5 | 1,571 | 100.0% | 100.0% | 100.0% | 100.0% |
| All U.SBased Companies | 43.1 | 24.2 | 10.3 | 1,505 | 87.6% | 90.2% | 82.5% | 95.8% |
| All Asian-Based Companies | .0 | .0 | .0 | 0 | .0% | .0% | .0% | .0% |
| All European-Based Companies | 6.1 | 2.6 | 2.2 | 66 | 12.4% | 9.8% | 17.5% | 4.2% |
| All Hardware Companies | 11.5 | 10.0 | .0 | 1,219 | 23.4% | 37.3% | .0% | 77.6% |
| All Turnkey & SW Companies | 37.7 | 16.8 | 12.5 | 352 | 76.6% | 62.7% | 100.0% | 22.4% |

*Contains reseller or OEM revenue: All or portions of this revenue line are not included in market totals

Source: Dataquest

June 1991

TITLE:

1990 Final Market Share Estimates

APPLICATION:

Electronic Design Automation

PLATFORM:

All Platforms

REGION:

Scandinavia

UNITS:

Millions of Dollars/Actual Units

| | | | | | | - Market | : Share - | |
|-------------------------|---------|--|----------|---------|---------|----------|-----------|---------|
| | Total | Hardware | Software | Wkstns | Total | Hardware | Software | Wkstns |
| Company | Revenue | Revenue | Revenue | Shipped | Revenue | Revenue | Revenue | Shipped |
| ====== | ***** | ###################################### | | 2722363 | ****** | ****** | ***** | ****** |
| Sun | 12.9 | 11.3 | .0 | 555 | 17.0% | 27.6% | .0% | 19.1% |
| Mentor Graphics | 11.0 | 3.1 | 4.6 | 109 | 14.5% | 7.6% | 22.3% | 3.8% |
| Digital | 9.0 | 6.5 | .0 | 78 | 11.9% | 16.0% | .0% | 2.7% |
| Hewlett-Packard | 7.1 | 5.2 | .4 | 495 | 9.4% | 12.8% | 2.1% | 17.0% |
| IBM | 3.4 | 2.8 | .3 | 516 | 4.5% | 6.9% | 1.3% | 17.8% |
| Compaq | 3.3 | 3.3 | .0 | 546 | 4.3% | 8.0% | .0% | 18.8% |
| Intergraph | 2.4 | 1.2 | .4 | 25 | 3.2% | 2.8% | 2.0% | .9% |
| Scientific Calc. | 2.3 | .3 | 1.3 | 8 | 3.0% | .7% | 6.4% | .3% |
| Computervision | 2.1 | .9 | .5 | 17 | 2.7% | 2.1% | 2.5% | -6% |
| LPKF | 2.0 | 1.3 | .5 | 80 | 2.6% | 3.2% | 2.4% | 2.8% |
| Valid | 2.0 | .1 | 1.2 | 10 | 2.6% | .3% | 5.7% | .4% |
| Autodesk | 1.8 | .0 | 1.8 | 0 | 2.4% | .0% | 8.8% | .0% |
| Racal-Redac | 1.3 | .1 | 1.0 | 6 | 1.7% | .1% | 5.0% | .2% |
| Dazix | .9 | .1 | .4 | 7 | 1.2% | .3% | 1.7% | - 2% |
| Aucotec | .9 | .3 | .5 | 14 | 1.2% | .8% | 2.4% | .5% |
| BETRONEX | .8 | .0 | .8 | 0 | 1.0% | .0% | 3.6% | .0% |
| Apple Computer | .7 | .6 | .0 | 136 | .9% | 1.5% | .0% | 4.7% |
| Data Technology/DATECH* | .4 | .1 | .3 | 12 | .6% | .1% | 1.5% | .4% |
| VLSI Technology | .4 | .0 | .3 | 1 | .5X | .0% | 1.5% | .0% |
| ABB Cade International | .3 | .2 | .1 | 1 | .4% | .4% | .4% | .0% |
| Salbourne | .3 | .3 | .0 | 23 | .4% | .8% | .0% | .8% |
| Calay | .3 | .1 | .2 | 5 | .4% | .2% | .8% | -2% |
| Ziegler | .3 | .0 | .3 | 0 | .4% | .0% | 1.3% | .0% |
| Viewlogic Systems | .2 | .0 | .2 | 0 | .3% | .0% | 1.0% | .0% |
| Silvar-Lisco | .2 | .0 | .1 | 0 | .2% | .0% | .5% | .0% |
| MacNeal-Schwendler | .2 | .0 | .2 | 0 | .2% | .0% | .7% | .0% |
| Research Machines | .1 | .1 | .0 | 20 | .2% | .3% | .0% | .7% |
| ALS Design | .1 | .0 | .1 | 0 | .1% | .0% | .5% | .0% |
| Schlumberger | .0 | .0 | .0 | 0 | .1% | .0% | .0% | .0% |
| Inca | .0 | .0 | .0 | 0 | .0% | .0% | .1% | .0% |
| Intercad | .0 | .0 | .0 | 1 | .0% | .0% | .0% | .0% |
| Serbi | .0 | .0 | .0 | 0 | .0% | .0% | .1% | .0% |
| | | | | | | | | |

63 (Continued)

TITLE: APPLICATION: 1990 Final Market Share Estimates

Electronic Design Automation

PLATFORM: REGION:

All Platforms Scandinavia

UNITS:

| | | | | | | - Market | Share - | • |
|------------------------------|---------|----------|----------|---------|---------|----------|----------|---|
| | Total | Hardware | Software | Wkstns | Total | Hardware | Software | Wkstns |
| Company | Revenue | Revenue | Revenue | Shipped | Revenue | Revenue | Revenue | Shipped |
| ======= | ====== | ====== | - | ****** | | ======= | ******* | ####### |
| Olivetti | .0 | .0 | .0 | 2 | .0% | .0% | .0% | .1% |
| Other Companies | 9.1 | 2.9 | 5.2 | 237 | 12.0% | 7.2% | 25.1% | 8.2% |
| All Companies | 75.7 | 40.8 | 20.7 | 2,904 | 100.0% | 100.0% | 100.0% | 100.0% |
| All U.SBased Companies | 69.7 | 38.7 | 17.2 | 2,776 | 92.0% | 94.9% | 83.3% | 95.6% |
| All Asian-Based Companies | .0 | .0 | .0 | 0 | .0% | .0% | .0% | .0% |
| All European-Based Companies | 6.1 | 2.1 | 3.5 | 129 | 8.0% | 5.1% | 16.7% | 4.4% |
| All Hardware Companies | 36.4 | 31.1 | .0 | 2,528 | 48.1% | 76.4% | .0% | 87.0% |
| All Turnkey & SW Companies | 39.3 | 9.6 | 20.7 | 376 | 51.9% | 23.6% | 100.0% | 13.0% |

^{*}Contains reseller or OEM revenue: All or portions of this revenue line are not included in market totals Source: Dataquest June 1991

64

TITLE:

1990 Final Market Share Estimates

APPLICATION: PLATFORM: Electronic CAE All Platforms

REGION:

Scandinavia

UNITS:

Millions of Dollars/Actual Units

| | | | | | | - Market | t Share | |
|-------------------------|---------|----------|----------|------------|---------|----------|----------|---------|
| , * | Total | Hardware | Software | Wkstns | Total | Hardware | Software | Wkstns |
| Company | Revenue | Revenue | Revenue | \$h i pped | Revenue | Revenue | Revenue | Shipped |
| EEEEee | ****** | **** | ====== | ====== | ======= | | ======= | ****** |
| Mentor Graphics | 6.7 | 1.9 | 2.8 | 66 | 16.6% | 9.0% | 23.3% | 3.6% |
| Sun | 6.0 | 5.2 | .0 | 254 | 14.8% | 24.1% | .0% | 13.8% |
| Hewlett-Packard | 5.0 | 3.9 | .3 | 369 | 12.5% | 18.2% | 2.1% | 20.0% |
| Digital | 3.6 | 2.6 | .0 | 31 | 8.9% | 12.2% | .0% | 1.7% |
| Compaq | 2.3 | 2.3 | .0 | 385 | 5.7% | 10.7% | .0% | 20.9% |
| IBM | 1.9 | 1.8 | .0 | 425 | 4.7% | 8.4% | .0% | 23.0% |
| Autodesk | 1.6 | .0 | 1.6 | 0 | 4.0% | .0% | 13.2% | .0% |
| Intergraph | 1.2 | .7 | .2 | 12 | 3.0% | 3.0% | 1.7% | .7% |
| Valid | 1.2 | .1 | .7 | 6 | 2.9% | .4% | 5.7% | .3% |
| Aucotec | .9 | .3 | .5 | 14 | 2.2% | 1.4% | 4.1% | .8% |
| Computervision | .7 | .3 | .2 | 6 | 1.7% | 1.3% | 1.4% | .3% |
| Dazix | .5 | .1 | .2 | 4 | 1.3% | .5% | 1.7% | .2% |
| Racal-Redac | .4 | .0 | .3 | 2 | 1.0% | .1% | 2.8% | .1% |
| Apple Computer | .4 | .3 | .0 | 68 | .9% | 1.4% | .0% | 3.7% |
| Viewlogic Systems | .2 | .0 | .2 | 0 | .6% | .0% | 1.7% | .0% |
| VLSI Technology | .2 | .0 | .2 | 1 | .6% | .0% | 1.6% | .0% |
| ABB Cade International | .2 | .1 | .1 | 1 | .5% | .6% | .5% | .0% |
| Data Technology/DATECH* | .2 | .0 | .2 | 6 | .5% | .1% | 1.3% | .3% |
| MacNeal - Schwendler | .2 | .0 | .2 | 0 | .4% | .0% | 1.2% | .0% |
| Ziegler | .2 | .0 | .2 | 0 | .4% | .0% | 1.2% | .0% |
| Scientific Calc. | .1 | .0 | .1 | 0 | .3% | .1% | .6% | .0% |
| ALS Design | .1 | .0 | .1 | 0 | .2% | .0% | .7% | .0% |
| Research Machines | .1 | .1 | .0 | 12 | .2% | .4% | .0% | .7% |
| Solbourne | .1 | .1 | .0 | 6 | .2% | .3% | .0% | .3% |
| Calay | .1 | .0 | .0 | 1 | .1% | .1% | .3% | . 1% |
| Inca | .0 | .0 | .0 | 0 | .1% | .0% | .2% | .0% |
| Intercad | .0 | .0 | .0 | 1 | .0% | .0% | .1% | .1% |
| Serbí | .0 | .0 | .0 | 0 | .0% | .0% | .2% | .0% |

64 (Continued)

TITLE:

1990 Final Market Share Estimates

APPLICATION: PLATFORM: Electronic CAE

REGION:

All Platforms Scandinavia

UNITS:

| | | | | | ••••• | - Market | : Share - | | | | |
|------------------------------|---------|----------|----------|---------|---------|----------|-----------|---------|--|--|--|
| | Total | Hardware | Software | Wkstns | Total | Hardware | Software | Wkstns | | | |
| Company | Revenue | Revenue | Revenue | Shipped | Revenue | Revenue | Revenue | Shipped | | | |
| ***** | ***** | 222222 | 122221 | ***** | ======= | *====== | | eszitet | | | |
| Other Companies | 6.3 | 1.6 | 4.1 | 177 | 15.6% | 7.5% | 34.1% | 9.6% | | | |
| All Companies | 40.2 | 21.6 | 12.0 | 1,848 | 100.0% | 100.0% | 100.0% | 100.0% | | | |
| All U.SBased Companies | 38.3 | 21.0 | 10.8 | 1,817 | 95.1% | 97.4% | 89.9% | 98.3% | | | |
| All Asian-Based Companies | .0 | .0 | .0 | 0 | .0% | .0% | .0% | .0% | | | |
| All European-Based Companies | 2.0 | .6 | 1.2 | 31 | 4.9% | 2.6% | 10.1% | 1.7% | | | |
| All Hardware Companies | 19.6 | 17.1 | .0 | 1,689 | 48.8% | 79.3% | .0% | 91.4% | | | |
| All Turnkey & SW Companies | 20.6 | 4.5 | 12.0 | 159 | 51.2% | 20.7% | 100.0% | 8.6% | | | |

^{*}Contains reseller or OEM revenue: All or portions of this revenue line are not included in market totals

Source: Dataquest
June 1991

45

TITLE:

1

1990 Final Market Share Estimates

APPLICATION: PLATFORM:

IC Layout

REGION:

All Platforms Scandinavia

UNITS:

| | | | | | | Market | t Share | • |
|------------------------------|---------|----------|----------|---------|---------|----------|----------|---|
| | Total | Hardware | Software | Wkstns | Total | Hardware | Software | Wkstns |
| Company | Revenue | Revenue | Revenue | Shipped | Revenue | Revenue | Revenue | Shipped |
| 22222 | ====== | # | ====== | ****** | | | ====== | ***** |
| \$un | 4.0 | 3.5 | .0 | 172 | 41.5% | 61.0% | .0% | 66.2% |
| Mentor Graphics | 1.8 | .5 | .8 | 18 | 18.6% | 9.0% | 39.7% | 6.8% |
| Digital | 1.4 | 1.1 | .0 | 12 | 15.0% | 18.5% | .0% | 4.8% |
| Hewlett-Packard | .4 | .4 | .0 | 39 | 4.5% | 6.5% | .0% | 15.1% |
| Valid | .2 | .0 | .1 | 1 | 2.5% | .4% | 7.4% | .5% |
| Silvar-Lisco | .2 | .0 | .1 | 0 | 1.8% | .0% | 5.3% | .0% |
| Solbourne | .2 | .2 | .0 | 13 | 1.8% | 3.0% | .0% | 4.8% |
| VLS1 Technology | .2 | .0 | .1 | Q | 1.6% | .0% | 6.3% | .2% |
| Other Companies | 1.2 | .1 | .8 | 4 | 12.7% | 1.8% | 41.3% | 1.7% |
| All Companies | 9.6 | 5.7 | 1.9 | 260 | 100.0% | 100.0% | 100.0% | 100.0% |
| Ail U.SBased Companies | 9.6 | 5.7 | 1.9 | 260 | 100.0% | 100.0% | 100.0% | 100.0% |
| All Asian-Based Companies | .0 | .0 | .0 | 0 | .0% | .0% | .0% | .0% |
| All European-Based Companies | .0 | .0 | .0 | 0 | .0% | .0% | .0% | .0% |
| All Hardware Companies | 6.1 | 5.2 | .0 | 240 | 63.8% | 90.5% | .0% | 92.5% |
| All Turnkey & SW Companies | 3.5 | .5 | 1.9 | 20 | 36.2% | 9.5% | 100.0% | 7.5% |

^{*}Contains reseller or OEM revenue: All or portions of this revenue line are not included in market totals

Source: Dataquest
June 1991

66

TITLE:

1990 Final Market Share Estimates

APPLICATION: PLATFORM: PCB/Hybrid/MCM All Platforms

REGION:

Scandinavia

UNITS:

| | | | | | | Market | Share - | |
|-------------------------|---------|----------|--------------|---------|---------|----------|----------|---------|
| | Total | Hardware | Software | Wkstns | Total | Hardware | Software | Wkstns |
| Company | Revenue | Revenue | Revenue | Shipped | Revenue | Revenue | Revenue | Shipped |
| | ####### | ****** | ****** | ****** | ***** | ****** | ****** | ======= |
| Digîtal | 4.0 | 2.9 | .0 | 34 | 15.3% | 21.0% | .0% | 4.3% |
| Sun | 3.0 | 2.6 | .0 | 129 | 11.5% | 19.3% | .0% | 16.2% |
| Mentor Graphics | 2.6 | .6 | 1.1 | 25 | 9.8% | 4.7% | 15.8% | 3.2% |
| Scientífic Calc. | 2.2 | .3 | 1.3 | 8 | 8.4% | 1.9% | 18.6% | 1.0% |
| LPKF | 2.0 | 1.3 | .5 | 80 | 7.6% | 9.5% | 7.4% | 10.0% |
| Hewlett-Packard | 1.6 | .9 | .2 | 86 | 6.3% | 6.9% | 2.8% | 10.8% |
| IBM | 1.5 | 1.0 | .3 | 90 | 5.9% | 7.5% | 4.0% | 11.3% |
| Computervision | 1.4 | .6 | .3 | 11 | 5.3% | 4.1% | 5.0% | 1.4% |
| Intergraph | 1.2 | .5 | .2 | 13 | 4.6% | 3.7% | 3.1% | 1.6% |
| Compaq | 1.0 | 1.0 | .0 | 161 | 3.7% | 7.2% | .0% | 20.2% |
| Racal-Redac | .9 | .0 | .7 | 4 | 3.3% | .2% | 10.2% | .5% |
| BETRONEX | .8 | .0 | .8 | 0 | 2.9% | .0% | 11.0% | .0% |
| Valid | .6 | .0 | .4 | 3 | 2.3% | .3% | 5.3% | .4% |
| Dazix | .4 | .0 | .1 | 3 | 1.4% | .3% | 2.1% | .3% |
| Apple Computer | .4 | .3 | .0 | 68 | 1.3% | 2.3% | .0% | 8.5% |
| Autodesk | .2 | .0 | .2 | 0 | .9% | .0% | 3.4% | .0% |
| Calay | .2 | .1 | .1 | 4 | .9% | .5% | 1.9% | .5% |
| Data Technology/DATECH* | .2 | .0 | . . 2 | 6 | .8% | .2% | 2.4% | .8% |
| Ziegler | .1 | .0 | .1 | 0 | .5% | .0% | 1.8% | .0% |
| ABB Cade International | .1 | .1 | .0 | 0 | .3% | .4% | .3% | .1% |
| Solbourne | .1 | .1 | .0 | 5 | .2% | .5% | .0% | .6% |
| Research Machines | .1 | .1 | .0 | 8 | .2% | .4% | .0% | 1.0% |
| Schlumberger | .0 | .0 | .0 | 0 | .2% | .1% | . 1% | .1% |
| ALS Design | .0 | .0 | .0 | 0 | . 1% | .0% | .4% | .0% |
| Olivetti | .0 | .0 | .0 | 2 | .0% | .1% | .0% | .2% |

(Continued)

TITLE:

1990 Final Market Share Estimates

APPLICATION: PLATFORM:

PCB/Hybrid/MCM

PLATFORM: REGION: All Platforms Scandinavia

21

UNITS:

Millions of Dollars/Actual Units

| | | | | | | - Market | Share - | | | | |
|------------------------------|---------|----------|----------|---------|---------|----------|----------|---------|--|--|--|
| | Total | Hardware | Software | Wkstns | Total | Hardware | Software | Wkstns | | | |
| Company | Revenue | Revenue | Revenue | Shipped | Revenue | Revenue | Revenue | Shipped | | | |
| 4502266 | ===== | ****** | ***** | ****** | *** | 11222XX | ======= | | | | |
| Other Companies | 1.6 | 1.2 | .3 | 56 | 6.2% | 8.9% | 4.6% | 7.0% | | | |
| All Companies | 25.9 | 13.5 | 6.8 | 797 | 100.0% | 100.0% | 100.0% | 100.0% | | | |
| All U.SBased Companies | 21.8 | 12.0 | 4.6 | 699 | 84.2% | 88.9% | 67.0% | 87.8% | | | |
| All Asian-Based Companies | .0 | .0 | .0 | 0 | .0% | .0% | .0% | .0% | | | |
| All European-Based Companies | 4.1 | 1.5 | 2.2 | 98 | 15.8% | 11.1% | 33.0% | 12.2% | | | |
| All Hardware Companies | 10.7 | 8.9 | .0 | 599 | 41.1% | 65.7% | .0% | 75.1% | | | |
| All Turnkey & SW Companies | 15.3 | 4.6 | 6.8 | 198 | 58.9% | 34.3% | 100.0% | 24.9% | | | |

^{*}Contains reseller or OEM revenue: All or portions of this revenue line are not included in Market totals

Source: Dataquest

June 1991

67

TITLE:

1990 Final Market Share Estimates

APPLICATION:

All Applications

PLATFORM: REGION: All Platforms United Kingdom

UNITS:

Millions of Dollars/Actual Units

| | | | | | | - Market | Share - | |
|--------------------------------|---------|----------|----------|---------|---------|----------|----------|---------|
| | Total | Hardware | Software | Wkstns | Total | Hardware | Software | Wkstns |
| Company | Revenue | Revenue | Revenue | Shipped | Revenue | Revenue | Revenue | Shipped |
| | ====== | ======= | | ###### | TE### | E====== | ***** | ****** |
| Computervision | 110.0 | 46.7 | 27.5 | 1,132 | 12.3% | 9.8% | 10.5% | 3.4% |
| IBM | 93.9 | 61.1 | 17.6 | 4,155 | 10,5% | 12.8% | 6.7% | 12.6% |
| Intergraph | 79.2 | 42.2 | 15.7 | 827 | 8.8% | 8.9% | 6.0% | 2.5% |
| Digital | 64.8 | 47.2 | .0 | 475 | 7.2% | 9.9% | .0% | 1.4% |
| Sun | 53.1 | 46.2 | .0 | 2,234 | 5.9% | 9.7% | .0% | 6.8% |
| Compaq | 51.4 | 51.4 | .0 | 8,564 | 5.7% | 10.8% | .0% | 26.0% |
| Hewlett-Packard | 45.1 | 32.8 | 4.1 | 2,736 | 5.0% | 6.9% | 1.5% | 8.3% |
| McDonnell Douglas | 36.7 | 18.8 | 14.2 | 720 | 4.1% | 3.9% | 5.4% | 2.2% |
| Mentor Graphics | 24.9 | 7.0 | 10.5 | 246 | 2.8% | 1.5% | 4.0% | .7% |
| Data Technology/DATECH* | 21.4 | 3.9 | 15.4 | 618 | 2.4% | .8% | 5.9% | 1.9% |
| ICL | 18.8 | 11.1 | 6.4 | 516 | 2.1% | 2.3% | 2.4% | 1.6% |
| PAFEC | 13.7 | .0 | 13.7 | 0 | 1.5% | .0% | 5.3% | .0% |
| Engineering Computer Services* | | 5.5 | 4.7 | 215 | 1.5% | 1.2% | 1.8% | .7% |
| Autodesk | 13.5 | .0 | 13.5 | O. | 1.5% | .0% | 5.2% | .0% |
| Research Machines | 12.9 | 12.9 | .0 | 1,980 | 1.4% | 2.7% | .0% | 6.0% |
| CAD Centre | 12.1 | .0 | 6.4 | 0 | 1.3% | .0% | 2.4% | .0% |
| Racal -Redac | 11.5 | .5 | 9.3 | 53 | 1.3% | .1% | 3.6% | .2% |
| Dassaul t* | 11.5 | .0 | 9.8 | 0 | 1.3% | .0% | 3.7% | .0% |
| Dazix | 9.9 | 1.6 | 4.0 | 73 | 1.1% | .3% | 1.5% | .2% |
| Schlumberger | 9.6 | 3.4 | 3.5 | 101 | 1.1% | .7% | 1.3% | .3% |
| Apple Computer | 9.4 | 8.3 | .0 | 1,814 | 1.1% | 1.7% | .0% | 5.5% |
| Radan Computational | 8.5 | 3.0 | 4.2 | 285 | .9% | .6% | 1.6% | .9% |
| Delcam International | 8.4 | 2.9 | 4.2 | 140 | .9% | .6% | 1.6% | .4% |
| SDRC | 8.0 | .0 | 8.0 | 0 | .9% | .0% | 3.1% | .0% |
| ferranti | 7.0 | 2.6 | 3.2 | 61 | .8% | .5% | 1.2% | .2% |
| Laser-Scan | 6.9 | 1.7 | 3.5 | 23 | .8% | .4% | 1.3% | .1% |
| t2 Solutions | 6.9 | 3.4 | 2.5 | 131 | .8% | .7% | .9% | .4% |
| Silicon Graphics | 6.5 | 5.7 | .0 | 145 | .7% | 1.2% | .0% | .4% |
| Moss Systems | 6.3 | .0 | 5.7 | 0 | .7% | .0% | 2.2% | .0% |
| Ground Modelling Systems | 5.6 | 3.7 | 2.8 | 31 | .6% | .8% | 1.1% | . 1% |
| Sysscan | 5.6 | 2.5 | 1.5 | 43 | .6% | .5% | .6% | .1% |
| Valid | 5.2 | .4 | 3.1 | 26 | .6% | .1% | 1.2% | .1% |
| ISICAD | 4.9 | 1.8 | 2.5 | 26 | .5% | .4% | 1.0% | -1% |

67

TITLE:

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1990 Final Market Share Estimates

APPLICATION: PLATFORM:

All Applications

REGION:

All Platforms United Kingdom

UNITS:

Millions of Dollars/Actual Units

| | | | | | | Market | t Shar e - | |
|-------------------------------|---------|----------|----------|---------|---------|----------|-----------------------|---------|
| | Total | Hardware | Software | Wkstns | Total | Hardware | Software | Wkstns |
| Company | Revenue | Revenue | Revenue | Shipped | Revenue | Revenue | Revenue | Shipped |
| 2757525 | ====== | | ======= | ======= | 222222 | CCTREE | ****** | |
| Cimline | 4.5 | .9 | 2.7 | 87 | .5% | .2% | 1.0% | .3% |
| Computer Services Consultants | 4.3 | .0 | 4.3 | 0 | .5% | .0% | 1.7% | .0% |
| MacNeal-Schwendler | 3.9 | .0 | 3.8 | 0 | .4% | .0% | 1.4% | .0% |
| Vero International Software | 3.8 | .0 | 3.5 | 0 | .4% | .0% | 1.3% | .0% |
| Whessoe Computing Systems | 2.8 | .0 | 2.8 | 0 | .3% | .0% | 1.1% | .0% |
| Alper Systems | 2.7 | 1.3 | .7 | 18 | .3% | .3% | .3% | .1% |
| Pathtrace | 2.6 | .7 | 1.7 | 37 | .3% | .1% | .7% | .1% |
| PDA Engineering | 2.6 | .0 | 2.6 | 0 | .3% | .0% | 1.0% | .0% |
| FEA Limited | 2.5 | .6 | -6 | 48 | .3% | . 1% | .2% | .1% |
| Gable CAD Systems | 2.5 | 1.0 | 1.2 | 31 | .3% | .2% | .4% | .1% |
| Norsk Data | 2.3 | 1.1 | .4 | 22 | .3% | .2% | .1% | .1% |
| Siemens | 2.3 | 1.2 | .8 | 31 | .3% | .2% | .3% | .1% |
| Matra Datavision | 2.0 | .9 | .8 | 21 | .2% | .2% | .3% | .1% |
| Scientific Calc. | 2.0 | .2 | 1.2 | 7 | .2% | .1% | .5% | .0% |
| Robocom | 1.9 | .0 | 1.9 | 0 | .2% | .0% | .7% | .0% |
| ESRI | 1.9 | .0 | 1.7 | 0 | .2% | .0% | .6% | .0% |
| Elstree Computing | 1.8 | .8 | 1.0 | 50 | .2% | .2% | .4% | .2% |
| CAMTEK | 1.8 | .0 | 1.5 | 0 | .2% | .0% | .6% | .0% |
| Superdraft | 1.7 | .8 | .8 | 91 | .2% | .2% | .3% | .3% |
| CADKEY | 1.5 | 1.0 | .5 | 150 | .2% | .2% | .2% | .5% |
| Unisys | 1.5 | .8 | .5 | 21 | .2% | .2% | .2% | . 1% |
| Calay | 1.4 | .5 | .8 | 23 | .2% | .1% | .3% | . 1% |
| Wiechers Datentechnik | 1.4 | 1.1 | .3 | 44 | .2% | .2% | .1% | .1% |
| MCS | 1.3 | .0 | 1.2 | 0 | .1% | .0% | .4% | .0% |
| Anilam Electronics | 1.3 | .4 | .8 | 16 | .1% | .1% | .3% | .0% |
| Lamp Software | 1.2 | .3 | .8 | 57 | .1% | .1% | .3% | .2% |
| Solbourne | 1.1 | 1.1 | .0 | 83 | . 1% | .2% | .0% | .3% |
| Integer | 1.1 | .0 | .9 | 0 | .1% | .0% | .3% | .0% |
| Viewlogic Systems | 1.1 | .0 | .9 | 0 | .1% | .0% | .3% | .0% |
| VLSI Technology | 1.1 | .0 | .9 | 3 | .1% | .0% | .3% | .ox |
| Gerber Systems | 1.0 | .5 | .3 | 13 | .1% | .1% | .1% | .0% |
| FEGS | 1.0 | .0 | .8 | 0 | . 1% | | .3% | .0% |
| Control Data | .8 | .4 | .1 | 11 | .1% | | .0% | .0% |
| | | | | | | | | |

67

TITLE:

1990 Final Market Share Estimates

APPLICATION: PLATFORM:

All Applications
All Platforms

REGION:

United Kingdom

UNITS:

| Company | | | | | | | Marke | t Share - | |
|--|--------------------------------|------------|----------|----------|---------|---------|----------|-----------|---------|
| Exapt .77 .4 .3 13 .1% .1% .1% .0% .0% .3% .0% .00 .00 .0% .0% .0% .0% .0% .0% .0 | | Total | Hardware | Software | Wkstns | Total | Hardware | Software | Wkstns |
| Number One Systems | Company | Revenue | Revenue | Revenue | Shipped | Revenue | Revenue | Revenue | Shipped |
| Number One Systems | | *====# | ****** | 00000 | 222222 | ****** | *##0555 | ***** | |
| Olivetti | Exapt | "7 | .4 | .3 | 13 | .1% | . 1% | .1% | .0% |
| Computational Mechanics 47 0 0 .7 0 .1% 0% .3% .0% Contract Data Research .77 .0 | Number One Systems | .7 | .1 | .7 | 18 | .1% | .0% | .3% | . 1% |
| Contract Data Research | Olivetti | .7 | .6 | .0 | 114 | . 1% | .1% | .0% | .3% |
| Investronica SA | Computational Mechanics | | .0 | .7 | 0 | . 1% | .0% | .3% | .0% |
| Zycad | Contract Data Research | ,7 | .0 | .5 | 0 | .1% | .0% | . 2% | .0% |
| Silvar-Lisco 4 0 .1% .0% .1% .0% Aucotec 45 .2 .3 8 .1% .0% .1% .0% Kewill Systems .5 .2 .3 10 .1% .0% .1% .0% CAD-Capture .5 .0 .1 0 .1% .0% .0% .0% BETRONEX .5 .0 .5 0 .1% .0% .0% .0% Inca .4 .0 .4 0 .0% .0% .0% .2% .0% Genasys II .4 .1 .2 1 .0% .0% .0% .2% .0% Serbi .4 .1 .2 1 .0% .0% .0% .2% .0% Serbi .4 .1 .2 .1 .0% .0% .0% .0% .0% .0% .0% .0% .0% .0% .0% | Investronica SA | .6 | .5 | .1 | 25 | . 1% | .1% | .0% | .1% |
| Aucotec | Zycad | .6 | 5 | .0 | 5 | . 1% | .1% | .0% | .0% |
| Kewill Systems .5 .2 .3 10 .1% .0% .1% .0% CAD-Capture .5 .0 .1 0 .1% .0% .0% .0% BETRONEX .5 .0 .5 0 .1% .0% .2% .0% Inca .4 .0 .4 0 .0% .0% .2% .0% Genasys II .4 .1 .2 1 .0% .0% .1% .0% Serbi .4 .1 .2 1 .0% .0% .1% .0% Smallworld Systems .4 .2 .2 .1 .4 .0%< | Silvar-Lisco | .6 | 0 | .4 | 0 | .1% | | -1% | .0% |
| CAD-Capture .5 .0 .1 0 .1% .0% .0% .0% BETRONEX .5 .0 .5 0 .1% .0% .2% .0% Inca .4 .0 .4 0 .0% .0% .2% .0% Genasys II .4 .1 .2 1 .0% .0% .1% .0% Serbi .4 .0 .4 0 .0% .0% .2% .0% Smallworld Systems .4 .2 .2 .11 .0% .0% .0% .2% .0% Smallworld Systems .4 .2 .2 .11 .0% < | Aucotec | | .2 | .3 | 8 | .1% | .0% | .1% | .0% |
| BETRONEX | • | .5 | 2 | .3 | 10 | .1% | .0% | .1% | .0% |
| Inca .4 .0 .4 0 .0% .0% .2% .0% Genasys II .4 .1 .2 1 .0% .0% .1% .0% Serbi .4 .0 .4 0 .0% .0% .2% .0% Smallworld Systems .4 .2 .2 11 .0% .0% .0% .1% .0% ISYKON Software .3 .2 .1 .4 .0% . | CAD-Capture | .5 | .0 | .1 | 0 | .1% | .0% | .0% | .0% |
| Genasys II .4 .1 .2 1 .0% .0% .1% .0% Serbi .4 .0 .4 0 .0% .0% .2% .0% Smallworld Systems .4 .2 .2 .1 .0% .0% .0% .1% .0% ISYKON Software .3 .2 .1 .4 .0% .0 | BETRONEX | .5 | .0 | .5 | 0 | . 1% | .0% | .2% | .0% |
| Serbi 4 .0 .4 0 .0% .0% .2% .0% Smallworld Systems 4 .2 .2 11 .0% .0% .1% .0% 15YKON Software .3 .2 .1 .4 .0% .1% .0% .0% .0% .1% .0% .0% .1% .0% .0% .0% .1% .0% < | Inca | -4 | .0 | .4 | 0 | 0% | .0% | .2% | .0% |
| Smallworld Systems 4 .2 .2 .1 .0% .0% .1% .0% 1SYKON Software .3 .2 .1 .4 .0% .0 | Genasys II | • | .1 | .2 | 1 | .0% | .0% | .1% | .0% |
| 1SYKON Software .3 .2 .1 .4 .0% .0% .0% .0% .0% .0% .0% .0% .0% .0% .0% .1% .0% Masta Corporation .3 .0 .2 .2 .0% .0% .1% .0% ALS Design .3 .0 .3 .0 .0% .0% .0% .1% .0% Marcus Computer Systeme .2 .1 .1 .7 .0% .0 | Serbi | .4 | .0 | .4 | 0 | .0% | .0% | .2% | .0% |
| Parametric Technology 3: .0 .3 0 .0% .0% .1% .0% Masta Corporation .3 .0 .2 2 .0% .0% .1% .0% ALS Design .3 .0 .3 0 .0% .0% .1% .0% Marcus Computer Systeme .2 .1 .1 .7 .0% | Smallworld Systems | | | .2 | 11 | .0% | • | .1% | .0% |
| Masta Corporation .3 .0 .2 2 .0% .0% .1% .0% ALS Design .3 .0 .3 0 .0% .0% .1% .0% Marcus Computer Systeme .2 .1 .1 .7 .0% | 1SYKON Software | .3 | .2 | .1 | 4 | .0% | .0% | .0% | .0% |
| ALS Design .3 .0 .3 .0 .0% .0% .0% .1% .0% Marcus Computer Systeme .2 .1 .1 .7 .0% .0% .0% .0% .0% .0% .0% .0% .0% .0% | Parametric Technology | .3 | .0 | .3 | 0 | .0% | .0% | .1% | .0% |
| Marcus Computer Systeme .2 .1 .1 .7 .0% .0% .0% .0% Soft-Tech Software Technologie .2 .0 .1 .5 .0% .0% .1% .0% Tebis .2 .0 .1 .1 .0% | Masta Corporation | .3 | .0 | .2 | 2 | .0% | .0% | .1% | .0% |
| Soft-Tech Software Technologie .2 .0 .1 5 .0% .0% .1% .0% Tebis .2 .0 .1 1 .0% .0% .0% .0% ESDU International .1 .0 .1 0 .0% .0% .1% .0% CAD Lab .1 .0 .1 0 .0% .0% .0% .0% .0% Academi Systems .1 .0 .1 0 .0% .0% .0% .0% .0% DAT Standard Information syste .1 .0 .1 0 .0% .0% .0% .0% .0% Hochtief .1 .0 .1 1 .0% .0% .0% .0% .0% Cisigraph .1 .0 .0 .1 .0% .0% .0% .0% Kloeckner-Moeller .1 .1 .0 .1 .0% .0% .0% .0% | ALS Design | .3 | .0 | .3 | 0 | .0% | .0% | .1% | .0% |
| Tebis 42 .0 .1 1 .0% .0% .0% .0% ESDU International .1 .0 .1 0 .0% .0% .1% .0% CAD Lab .1 .0 .1 0 .0% .0% .0% .0% Academi Systems .1 .0 .1 0 .0% .0% .0% .0% .0% DAT Standard Information syste .1 .0 .1 0 .0% .0% .0% .0% .0% Hochtief .1 .0 .1 1 .0% .0% .0% .0% .0% Cisigraph .1 .0 .0 .1 .0% .0% .0% .0% .0% Kloeckner-Moeller .1 .1 .0 .1 .0% .0% .0% .0% .0% | Marcus Computer Systeme | .2 | .1 | .1 | 7 | .0% | .0% | .0% | .0% |
| ESDU International .1 .0 .1 0 .0% .0% .1% .0% .0% .0% .0% .0% .0% .0% .0% .0% .0 | Soft-Tech Software Technologie | .2 | .0 | .1 | 5 | .0% | .0% | . 1% | .0% |
| CAD Lab .1 .0 .1 0 .0% .0% .0% .0% .0% Academi Systems .1 .0 .1 0 .0% | Tebis | .2 | 0 | .1 | 1 | .0% | .0% | .0% | .0% |
| Academi Systems .1 .0 .1 .0 .0% | ESDU International | .1 | .0 | .1 | 0 | .0% | .0% | .1% | .0% |
| DAT Standard Information syste .1 .0 .1 0 .0% .0% .0% .0% Hochtief .1 .0 .1 1 .0% .0% .0% .0% Cisigraph .1 .0 .0 1 .0% .0% .0% .0% Kloeckner-Moeller .1 .1 .0 1 .0% .0% .0% .0% | CAD Lab | .1 | .0 | .1 | 0 | .0% | .0% | .0% | .0% |
| Hochtief .1 .0 .1 1 .0% .0% .0% .0% .0% Cisigraph .1 .0 .0 1 .0% .0% .0% .0% Kloeckner-Moeller .1 .1 .0 1 .0% .0% .0% .0% | Academi Systems | .1 | .0 | .1 | 0 | .0% | .0% | .0% | .0% |
| Cisigraph .1 .0 .0 1 .0% .0% .0% .0% .0% Kloeckner-Moeller .1 .1 .0 1 .0% .0% .0% .0% | DAT Standard Information syste | .1 | .0 | .1 | 0 | .0% | .0% | .0% | .0% |
| Kloeckner-Moeller .1 .1 .0 1 .0% .0% .0% .0% | Hochtief | .1 | .0 | .1 | 1 | .0% | .0% | .0% | .0% |
| | Cisigraph | .1: | .0 | .0 | 1 | .0% | .0% | .0% | .0% |
| CAD-UL .1 .0 .1 0 .0% .0% .0% .0% | Kloeckner-Moeller | . f | .1 | .0 | 1 | .0% | .0% | .0% | .0% |
| | CAD-UL | 1 | .0 | .1 | 0 | .0% | .0% | .0% | .0% |

67 (Continued)

TITLE:

1990 Final Market Share Estimates

APPLICATION: PLATFORM: All Applications

REGION:

All Platforms United Kingdom

UNITS:

| | | | | | | Market | Share · | |
|------------------------------|---------|----------|----------|---------|---------|----------|----------|---------|
| | Total | Hardware | Software | Wkstns | Total | Hardware | Software | Wkstns |
| Company | Revenue | Revenue | Revenue | Shipped | Revenue | Revenue | Revenue | Shipped |
| TETESTE | | | | ======= | ====== | | #EEEE | ****** |
| Framesoft | .1 | .0 | .1 | 0 | .0% | .0% | .0% | .0% |
| Star Informatic | .1 | .1 | .0 | 3 | .0% | .0% | .0% | .0% |
| Other Companies | 21.7 | 29.0 | .0 | 4,491 | 2.4% | 6.1% | .0% | 13.6% |
| All Companies | 896.4 | 475.9 | 261.3 | 32,957 | 100.0% | 100.0% | 100.0% | 100.0% |
| All U.SBased Companies | 708.9 | 418.4 | 156.0 | 28,981 | 79.1% | 87.9% | 59.7% | 87.9% |
| All Asian-Based Companies | .0 | .0 | .0 | 0 | .0% | .0% | .0% | .0% |
| All European-Based Companies | 187.5 | 57.5 | 105.3 | 3,976 | 20.9% | 12.1% | 40.3% | 12.1% |
| All Hardware Companies | 262.6 | 230.0 | .0 | 23,930 | 29.3% | 48.3% | .0% | 72.6% |
| All Turnkey & SW Companies | 633.8 | 245.9 | 261.3 | 9.028 | 70.7% | 51.7% | 100.0% | 27.4% |

^{*}Contains reseller or OEN revenue: All or portions of this revenue line are not included in market totals

Source: Dataquest
June 1991

68

TITLE:

1990 Final Market Share Estimates

APPLICATION:

All Applications

PLATFORM:

Technical Workstation

REGION:

United Kingdom

UNITS:

| | | | | | | ·- Market | t Share - | |
|--------------------------------|---------|----------|----------|---------|---------|-----------|-----------|---------|
| | Total | Hardware | Software | Wkstns | Total | Hardware | Software | Wkstns |
| Company | Revenue | Revenue | Revenue | Shipped | Revenue | Revenue | Revenue | Shipped |
| 322203 | | | ======= | ****** | ****** | ======= | ====== | ****** |
| Computervision | 96.6 | 41.4 | 23.4 | 775 | 19.1% | 18.3% | 13.8% | 9.6% |
| Intergraph | 65.5 | 36.5 | 11.8 | 725 | 13.0% | 16.1% | 7.0% | 9.0% |
| Sun | 42.6 | 37.5 | .0 | 1,909 | 8.4% | 16.6% | .0% | 23.7% |
| Hewlett-Packard | 36.1 | 25.6 | 4.1 | 1,448 | 7.1% | 11.3% | 2.4% | 18.0% |
| Mentor Graphics | 24.9 | 7.0 | 10.5 | 246 | 4.9% | 3.1% | 6.2% | 3.1% |
| McDonnell Douglas | 23.5 | 12.1 | 9.1 | 272 | 4.7% | 5.4% | 5.4% | 3.4% |
| 1CL | 18.8 | 111.1 | 6.4 | 516 | 3.7% | 4.9% | 3.8% | 6.4% |
| Digital | 14.2 | 10.3 | .0 | 475 | 2.8% | 4.6% | .0% | 5.9% |
| PAFEC | 12.3 | .0 | 12.3 | 0 | 2.4% | .0% | 7.3% | .0% |
| CAD Centre | 12.1 | .0 | 6.4 | 0 | 2.4% | .0% | 3.8% | ,0% |
| Racal -Redac | 10.0 | .5 | 7.9 | 53 | 2.0% | .2% | 4.7% | .7% |
| Dazix | 9.9 | 1.6 | 4.0 | 73 | 2.0% | .7% | 2.3% | .9% |
| Delcam International | 8.4 | 2.9 | 4.2 | 140 | 1.7% | 1.3% | 2.5% | 1.7% |
| IBM | 8.4 | 5.1 | 1.8 | 217 | 1.7% | 2.3% | 1.0% | 2.7% |
| Raden Computational | 8.4 | 2.9 | 4.2 | 281 | 1.7% | 1.3% | 2.5% | 3.5% |
| Engineering Computer Services* | 7.4 | 3.0 | 2.5 | 116 | 1.5% | 1.3% | 1.5% | 1.4% |
| Ferranti | 7.0 | 2.6 | 3.2 | 61 | 1.4% | 1.1% | | .8% |
| SORC | 6.9 | .0 | 6.9 | 0 | 1.4% | .0% | | .0% |
| t2 Solutions | 6.9 | 3.4 | 2.5 | 131 | 1.4% | 1.5% | | 1.6% |
| Schlumberger | 6.7 | 2.3 | 2.5 | 57 | 1.3% | 1.0% | | .7% |
| Silicon Graphics | 6.4 | 5.6 | .0 | 143 | 1.3% | 2.5% | .0% | 1.8% |
| Moss Systems | 6.3 | .0 | 5.7 | 0 | 1.2% | .0% | 3.3% | .0% |
| Laser-Scan | 6.3 | 1.6 | 3.1 | 19 | 1.2% | .7% | 1.8% | .2% |
| Valid | 5.2 | .4 | 3.1 | 26 | 1.0% | .2% | 1.8% | .3% |
| Cimline | 4.5 | .9 | 2.7 | 87 | .9% | .4% | 1.6% | 1.1% |
| Dassaul t* | 3.7 | .0 | 3.1 | 0 | .7% | .0% | 1.9% | .0% |
| ISICAD | 3.4 | 1.8 | 1.0 | 26 | .7% | .8% | .6% | .3% |
| Alper Systems | 2.7 | 1.3 | .7 | 18 | .5% | .6% | .4% | .2% |
| Gable CAD Systems | 2.5 | 1.0 | 1.2 | 31 | .5% | .4% | .7% | .4% |
| Matra Datavision | 2.0 | .9 | .8 | 21 | .4% | .4% | .5% | .3% |
| Data Technology/DATECH* | 1.9 | .0 | 1.7 | 0 | .4% | .0% | 1.0% | .0% |
| Siemens | 1.9 | 1.0 | .7 | 25 | .4% | .4% | .4% | .3% |
| Sysscan | 1.9 | .8 | .5 | 11 | .4% | .4% | .3% | .1% |

68

TITLE:

1990 Final Market Share Estimates

APPLICATION: PLATFORM: All Applications Technical Workstation

REGION:

United Kingdom

UNITS:

| | | | | | | - Market | Share · | |
|---------------------------|---------|----------|----------|---------|---------|----------|----------|---------|
| | Total | Hardware | Software | Wkstns | Total | Hardware | Software | Wkstns |
| Company | Revenue | Revenue | Revenue | Shipped | Revenue | Revenue | Revenue | Shipped |
| ####### | ****** | **** | ======= | 2====E | 222222 | ====== | | ****** |
| PDA Engineering | 1.8 | .0 | 1.8 | 0 | .4% | .0% | 1.0% | .0% |
| Scientific Calc. | 1.6 | .2 | .9 | 5 | .3% | . 1% | .5% | .1% |
| Calay | 1.4 | .5 | .8. | 23 | .3% | .2% | .5% | .3% |
| CAMTEK | 1.2 | .0 | 1.0 | 0 | .2% | .0% | .6% | .0% |
| Unisys | 1.1 | .6 | .4 | 16 | .2% | .3% | .2% | .2% |
| Autodesk | 1.1 | .0 | 1.1 | 0 | .2% | .0% | .7% | .0% |
| ESRI | 1.1 | .0 | .9 | 0 | .2% | .0% | .6% | .0% |
| Norsk Data | 1.1 | .6 | .2 | 13 | .2% | .3% | .1% | .2% |
| VLSI Technology | 1.1 | .0 | .9 | 3 | .2% | .0% | .5% | .0% |
| FEA Limited | 1.0 | .3 | .3 | 19 | .2% | .1% | .1% | .2% |
| Gerber Systems | 1.0 | .5 | .3 | 13 | .2% | .2% | .2% | .2% |
| MacNeal-Schwendler | 1.0 | .0 | .9 | 0 | .2% | .0% | .6% | .0% |
| MCS | .6 | .0 | .5 | 0 | -1% | .0% | .3% | .0% |
| Silvar-Lisco | .6 | .0 | .4 | 0 | .1% | .0% | .2% | .0% |
| FEGS | .5 | .0 | .4 | 0 | .1% | .0% | .3% | .0% |
| Zycad | .5 | _4 | .0 | 4 | .1% | .2% | .0% | .1% |
| Kewill Systems | .5 | -1 | .3 | 9 | .1% | .1% | .2% | .1% |
| Viewlogic Systems | .5 | _0 | .4 | 0 | .1% | .0% | .2% | .0% |
| Wiechers Datentechnik | .4 | .3 | .1 | 7 | . 1% | .1% | .0% | .1% |
| Smallworld Systems | .4 | .2 | .2 | 11 | .1% | .1% | .1% | - 1% |
| Genasys II | .4 | .1 | .2 | 1 | .1% | .1% | .1% | .0% |
| Lamp Software | .4 | .2 | .3 | 22 | .1% | .1% | .1% | .3% |
| Control Data | .4 | .2 | .1 | 8 | .1% | .1% | .0% | .1% |
| ISYKON Software | .3 | .2 | .1 | 4 | .1% | .1% | .1% | .1% |
| Parametric Technology | .3 | .0 | .3 | 0 | .1% | .0% | .2% | .0% |
| Whessoe Computing Systems | .3 | .0 | .3 | 0 | .1% | .0% | .2% | .0% |
| Computational Mechanics | .2 | .0 | .2 | 0 | .0% | .0% | .1% | .0% |
| Solbourne | .2 | .2 | .0 | 16 | .0% | .1% | .0% | .2% |
| Exapt | .2 | .1 | .1 | 6 | .0% | .0% | .0% | .1% |
| Aucotec | .2 | .1 | .1 | 3 | .0% | .0% | .1% | .0% |
| Marcus Computer Systeme | .2 | .1 | .1 | 6 | -0% | .0% | .0% | .1% |

68 (Continued)

TITLE:

1990 Final Market Share Estimates

APPLICATION: PLATFORM: All Applications

REGION:

Technical Workstation United Kingdom

UNITS:

Millions of Dollars/Actual Units

| | | | | | | Market | t Share - | |
|------------------------------|---------------|----------|----------|---------|---------|----------|------------|---------|
| | Total | Hardware | Software | Wkstns | Total | Hardware | Software | Wkstns |
| Company | Revenue | Revenue | Revenue | Shipped | Revenue | Revenue | Revenue | Shipped |
| ====== | 2222211 | **** | ENNERSE | ESSEERE | ====== | ====== | ***** | ====== |
| Inca | .1 | .0 | .1 | 0 | .0% | .0% | . 1% | .0% |
| CAD Lab | .1 | .0 | .1 | 0 | .0% | .0% | .1% | .0% |
| Masta Corporation | .1 | .0 | .1 | 1 | .0% | .0% | .0% | .0% |
| CADKEY | .1 | .0 | .0 | 3 | .0% | .0% | .0% | .0% |
| Cisigraph | .1 | .0 | .0 | 0 | .0% | .0% | .0% | .0% |
| Star Informatic | .1 | .1 | .0 | 3 | .0% | .0% | .0% | .0% |
| Framasoft | .1 | .0 | .0 | 0 | .0% | .0% | .0% | .0% |
| Academi Systems | .0 | .0 | .0 | 0 | .0% | .0% | .0% | .0% |
| Serbi | .0 | .0 | .0 | 0 | .0% | .0% | .0% | .0% |
| Other Companies | 8.4 | .3 | 7.2 | 0 | 1.7% | .1% | 4.3% | .0% |
| All Companies | 505.6 | 226.1 | 168.9 | 8,048 | 100.0% | 100.0% | 100.0% | 100.0% |
| All U.SBased Companies | 38 5.9 | 193.5 | 101.3 | 6,613 | 76.3% | 85.6% | 60.0% | 82.2% |
| All Asian-Based Companies | .0 | .0 | .0 | 0 | .0% | .0% | .0% | .0% |
| All European-Based Companies | 119.7 | 32.6 | 67.6 | 1,435 | 23.7% | 14.4% | 40.0% | 17.8% |
| All Hardware Companies | 80.8 | 68.3 | .0 | 3,528 | 16.0% | 30.2% | .0% | 43.8% |
| All Turnkey & SW Companies | 424.7 | 157.8 | 168.9 | 4.520 | 84.0% | 69.8% | 100.0% | 56.2% |

^{*}Contains reseller or OEM revenue: All or portions of this revenue line are not included in market totals

Source: Dataquest

June 1991

69

TITLE:

1990 Final Market Share Estimates

APPLICATION:

All Applications

PLATFORM:

Host/Server

REGION:

United Kingdom

UNITS:

Millions of Dollars/Actual Units

| | | | | | | - Market | : Share - | |
|---------------------------|----------------|----------|----------|-----------|---------|----------|-----------|---------|
| | Total | Hardware | Software | Wkstns | Total | Hardware | Software | Wkstns |
| Company | Revenue | Revenue | Revenue | Sh i pped | Revenue | Revenue | Revenue | Shipped |
| | 222223 | **** | | ****** | ***** | | 2222333 | ###### |
| IBM | 72.2 | 43.3 | 15.9 | 953 | 34.1% | 33.4% | 40.2% | 30.7% |
| Digital | 50.5 | 36.9 | .0 | 0 | 23.8% | 28.4% | .0% | .0% |
| McDonnell Douglas | 13.1 | 6.7 | 5.2 | 448 | 6.2% | 5.1% | 13.0% | 14.4% |
| Computervision | 11.8 | 5.2 | 2.7 | 343 | 5.6% | 4.0% | 6.7% | 11.0% |
| Intergraph | • 11.4 | 5.7 | 1.8 | 102 | 5.4% | 4.4% | 4.6% | 3.3% |
| Sun | 10.5 | 8.7 | .0 | 325 | 5.0% | 6.7% | .0% | 10.5% |
| Dassaul t* | 7.8 | .0 | 6.6 | 0 | 3.7% | .0% | 16.8% | .0% |
| Sysscan | 3.7 | 1.6 | 1.0 | 32 | 1.7% | 1.3% | 2.4% | 1.0% |
| MacNeal+Schwendler | 3.0 | .0 | 2.8 | 0 | 1.4% | .0% | 7.2% | .0% |
| Schlumberger | 2.8 | 1.1 | 1.0 | 43 | 1.3% | .8% | 2.4% | 1.4% |
| Norsk Data | 1.2 | .5 | .2 | 9 | .6% | .4% | .5% | .3% |
| SDRC | 1.0 | .0 | 1.0 | 0 | .5% | .0% | 2.6% | .0% |
| Solbourne | .9 | .9 | .0 | 67 | .4% | .7% | .0% | 2.2% |
| PDA Engineering | .9 | .0 | .9 | 0 | .4% | .0% | 2.2% | .0% |
| Hewlett-Packard | .9 | .7 | .0 | 44 | .4% | .6% | .0% | 1.4% |
| Laser-Scan | .7 | .2 | .4 | 3 | .3% | .1% | .9% | .1% |
| ESRI | -6 | .0 | .6 | 0 | .3% | .0% | 1.4% | .0% |
| Whessoe Computing Systems | .6 | .0 | .6 | 0 | .3% | .0% | 1.4% | .0% |
| Exapt | .5 | .3 | .2 | 6 | .3% | .2% | .5% | .2% |
| Computational Mechanics | .5 | .0 | .5 | 0 | .2% | .0% | 1.2% | .0% |
| Control Data | .5 | .2 | .1 | 3 | .2% | .2% | .1% | .1% |
| FEGS | .5 | .0 | .4 | 0 | .2% | .0% | 1.0% | .0% |
| MCS | .Š | .0 | .4 | 0 | .2% | .0% | 1.0% | .0% |
| Siemens | -# | .2 | .1 | 6 | .2% | .2% | .4% | .2% |
| Scientific Calc. | -5 | .1 | .3 | 2 | .2% | .1% | .7% | .1% |
| Unisys | _× 3 | .2 | .1 | 4 | .2% | .1% | .3% | .1% |
| FEA Limited | .3 | .1 | .1 | 5 | .1% | .0% | .2% | .2% |
| Silicon Graphics | .1 | .1 | .0 | 2 | .1% | .1% | .0% | .1% |
| Zycad | .1 | .1 | .0 | 1 | .1% | .1% | .0% | .0% |
| Masta Corporation | t, | .0 | .1 | 0 | .0% | .0% | .2% | .0% |
| CADKEY | .1 | .1 | .0 | 2 | .0% | .0% | .1% | .1% |
| Kewill Systems | .5 | .0 | .0 | 1 | .0% | .0% | . 1% | .0% |

69 (Continued)

TITLE:

1990 Final Market Share Estimates

APPLICATION: PLATFORM: All Applications Host/Server

United Kingdom

REGION: UNITS:

| | | | | | | - Market | Share - | |
|------------------------------|---------|----------|----------|---------|---------|----------|----------|---------|
| | Total | Hardware | Software | Wkstns | Total | Hardware | Software | Wkstns |
| Company | Revenue | Revenue | Revenue | Shipped | Revenue | Revenue | Revenue | Shipped |
| ====== | ====== | ***** | THERE | | 122222 | ****** | ****** | ====== |
| Lamp Software | .1 | .0 | .0 | 1 | .0% | .0% | . 1% | .0% |
| Olivetti | .0 | .0 | .0 | 1 | .0% | .0% | .0% | .0% |
| Cisigraph | .0 | .0 | .0 | 0 | .0% | .0% | .0% | .0% |
| Framasoft | .0 | .0 | .0 | 0 | .0% | .0% | .0% | .0% |
| VLSI Technology | .0 | .0 | .0 | 0 | .0% | .0% | .0% | .0% |
| Other Companies | 14.0 | 16.9 | .0 | 706 | 6.6% | 13.0% | .0% | 22.7% |
| All Companies | 211.8 | 129.7 | 39.5 | 3,107 | 100.0% | 100.0% | 100.0% | 100.0% |
| All U.SBased Companies | 195.5 | 126.8 | 29.4 | 3,044 | 92.3% | 97.7% | 74.5% | 98.0% |
| All Asian-Based Companies | .0 | .0 | .0 | Ó | .0% | .0% | .0% | .0% |
| All European-Based Companies | 16.3 | 2.9 | 10.1 | 64 | 7.7% | 2.3% | 25.5% | 2.0% |
| All Hardware Companies | 80.9 | 64.4 | .0 | 1,143 | 38,2% | 49.6% | .0% | 36.8% |
| All Turnkey & SW Companies | 130.9 | 65.4 | 39.5 | 1,964 | 61.8% | 50.4% | 100.0% | 63.2% |

^{*}Contains reseller or OEM revenue: All or portions of this revenue line are not included in market totals

Source: Dataquest
June 1991

70

TITLE:

1990 Final Market Share Estimates

APPLICATION: PLATFORM: All Applications Personal Computer

REGION:

United Kingdom

UNITS:

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1

Millions of Dollars/Actual Units

| Company Revenue Revenue Revenue Shipped Revenue Revenue Shipped Revenue Shipped Ship | | | | | | ••••• | Market | Share · | |
|--|--------------------------------|---------|----------|----------|---------|---------|----------|----------|---------|
| Compaq | | Total | Hardware | Software | Wkstns | Total | Hardware | Software | |
| Compact S1.4 S1.4 .0 8,564 28.7% 42.8% .0% 39.3% Data Technology/DATECH* 19.5 3.9 13.6 618 10.9% 3.2% 25.7% 2.8% 18M 13.4 12.7 .0 2.986 7.5% 10.6% .0% 13.7% Research Machines 12.9 12.9 .0 1.980 7.2% 10.7% .0% 9.1% .0% .0% 23.4% .0% Apple Computer 9.4 8.3 .0 1.814 5.3% 6.9% .0% 23.4% .0% Apple Computer 9.4 8.3 .0 1.245 4.5% 5.4% .0% 5.7% Engineering Computer Services* 6.3 2.5 2.1 99 3.5% 2.1% 4.0% 5.5% 6.9% .0% 5.7% Engineering Computer Services* 6.3 2.5 2.1 99 3.5% 2.1% 4.0% 5.5% 5.6% .0% 5.7% Engineering Computer Services Consultants 4.3 .0 4.3 .0 2.4% .0% 8.2% .0% Vero International Software 3.8 .0 3.5 .0 2.1% .0% 6.6% .0% 2.0% 2.1% .0% 6.6% .0% 2.0% 2.1% .0% 6.6% .0% 2.0% 2.1% .0% 6.6% .0% 2.0% | • • | Revenue | Revenue | Revenue | Shipped | Revenue | Revenue | Revenue | Shipped |
| Date Technology/DATECH* | ======= | ****** | | ****** | ****** | ****** | ***** | ******* | |
| TBM | | | | .0 | 8,564 | 28.7% | | .0% | 39.3% |
| Research Machines 12.9 12.9 .0 1,980 7.2x 10.7x .0x 9.1x Autodesk 12.4 .0 12.4 0 6.9x .0x 23.4x .0x Apple Computer 9.4 8.3 .0 1,814 5.3x 6.9x .0x 8.3x Hewlett-Packard 8.1 6.5 .0 1,245 4.5x 5.4x .0x 5.7x Engineering Computer Services* 6.3 2.5 2.1 99 3.5x 2.1x 4.0x .5x Ground Modelling Systems 5.6 3.7 2.8 31 3.1x 3.1x 5.3x .1x Computer Services Consultants 4.3 .0 4.3 0 2.4x .0x 8.2x .0x Vero Interrational Software 3.8 .0 3.5 0 2.1x .0x 6.6 .0x Pathrace 2.6 .7 1.7 37 1.5x .0x 3.3x .2x | | 19.5 | 3.9 | 13.6 | | 10.9% | 3.2% | 25.7% | 2.8% |
| Autodesk 12.4 .0 12.4 0 6.9% .0% 23.4% .0% Apple Computer 9.4 8.3 .0 1,814 5.3% 6.9% .0% 8.3% Hewlett-Packard 8.1 6.5 .0 1,245 4.5% 5.4% .0% 5.7% Engineering Computer Services* 6.3 2.5 2.1 99 3.5% 2.1% 4.0% 5.5% Ground Modelling Systems 5.6 3.7 2.8 31 3.1% 3.1% 5.3% 1.1% Computer Services Consultants 4.3 .0 4.3 0 2.4% .0% 8.2% .0% Vero International Software 3.8 .0 3.5 0 2.1% .0% 6.6% .0% Pathtrace 2.6 7 1.7 37 1.5% .6% 3.3% .2% Intergraph 2.3 .0 2.1 0 1.3% .0% 4.0% .0% Whessoe Computing Systems 2.0 .0 2.0 0 1.1% .0% 3.7% .0% Robocom 1.9 .0 1.9 0 1.1% .0% 3.6% .0% Elstree Computing Systems 1.8 8 1.0 50 1.0% .7% 11.9% .2% Superdraft 1.7 8 8 8 91 .9% .7% 11.6% .4% Computervision 1.6 1.1 1.5 15 .9% .1% 2.8% .1% React-Redec 1.5 .0 1.4 0 .8% .0% 2.7% .0% ISICAD 1.5 .0 1.4 0 .8% .0% 2.7% .0% CADKEY 1.4 .9 44 145 .8% .0% 2.7% .0% CADKEY 1.4 .9 44 145 .8% .7% .8% .7% Anilem Electronics 1.3 .3 3 .3 2.4 .7% Anilem Electronics 1.1 .0 .8 .2 .37 .0 .9 .0 .6% .0% 1.5% .0% .1% .1% .1% Integer 1.1 .0 .9 0 .6% .0% .1% .9% .1% .2% .0% Wiechers Datentechnik 1.0 .8 .2 .37 .6% .1% .1% .1% .1% .1% .1% .1% .1% .1% .1 | IBM | 13.4 | 12.7 | .0 | 2,986 | 7.5% | 10.6% | .0% | 13.7% |
| Apple Computer 9.4 8.3 .0 1,814 5.3% 6.9% .0% 8.3% Hewlett-Packard 8.1 6.5 .0 1,245 4.5% 5.4% .0% 5.7% Engineering Computer Services* 6.3 2.5 2.1 99 3.5% 2.1% 4.0% 5.5% Ground Modelling Systems 5.6 3.7 2.8 31 3.1% 5.1% 5.3% 1.1% Computer Services Consultants 4.3 .0 4.3 0 2.4% .0% 8.2% .0% Vero International Software 3.8 .0 3.5 0 2.1% .0% 6.6% .0% Pathrace 2.6 .7 1.7 37 1.5% .6% 3.3% .2% Intergraph 2.3 .0 2.1 0 1.3% .0% 4.0% .0% Mhessoe Computing Systems 2.0 .0 2.0 0 1.1% .0% 3.7% .0% Robocom 1.9 .0 1.9 0 1.1% .0% 3.7% .0% 8.2% .0% Superdraft 1.7 8 8 8 1.0 50 1.0% .7% 1.9% .2% Superdraft 1.7 8 8 8 91 .9% .7% 1.6% 4.4% .0% LSCAD 1.5 .0 1.5 15 .9% .1% 2.8% .1% Racal-Redac 1.5 .0 1.4 0 .8% .0% 2.7% .0% 1SICAD 1.5 .0 1.5 0 .8% .0% 2.7% .0% CADKEY 1.4 .9 4.4 145 .8% .7% .8% .0% 2.7% .0% CADKEY 1.4 .9 4.4 145 .8% .7% .8% .7% .7% .1% .7% .7% .1% .1% .1% Integer 1.1 .0 .8 2.2 37 .6% .7% .1.5% .0% .1% Integer 1.1 .0 .8 2.2 37 .6% .7% .4% .2% Lamp Software 8.8 .1 .5 33 .44 .7% .3% .6% .1% Integer 1.1 .0 .8 .2 37 .6% .7% .4% .2% Lamp Software 8.8 .1 .5 33 .4% .0% .0% .1.2% .0% Wiechers Datentechnik 1.0 .8 .2 37 .6% .7% .4% .2% Lamp Software 8.8 .1 .5 33 .4% .0% .0% .1.2% .0% Wiechers Datentechnik 1.0 .8 .2 37 .6% .7% .4% .2% Lamp Software 8.8 .1 .5 33 .4% .0% .0% .1.2% .0% .0% Wiechers Datentechnik 1.0 .8 .2 37 .6% .7% .4% .2% Lamp Software 8.8 .1 .5 33 .4% .0% .0% .1.2% .0% .0% .0% .0% .0% .0% .0% .0% .0% .0 | Research Machines | 12.9 | 12.9 | .0 | 1,980 | | 10.7% | .0% | 9.1% |
| Hewlett-Packard | | | .0 | 12.4 | 0 | 6.9% | .0% | 23.4% | .0% |
| Engineering Computer Services* 6.3 2.5 2.1 99 3.5% 2.1% 4.0% 5.% Ground Modelling Systems 5.6 3.7 2.8 31 3.1% 5.1% 5.3% 1.1% Computer Services Consultants 4.3 .0 4.3 0 2.4% .0% 8.2% .0% Vero International Software 3.8 .0 3.5 0 2.1% .0% 6.6% .0% Pathtrace 2.6 .7 1.7 37 1.5% .6% 3.3% .2% .1% Computer Services Computing Systems 2.0 .0 2.1 0 1.3% .0% 4.0% .0% Mhessoe Computing Systems 2.0 .0 2.0 0 1.1% .0% 3.6% .0% Robocom 1.9 .0 1.9 0 1.1% .0% 3.6% .0% Elstree Computing 1.8 .8 1.0 50 1.0% .7% 1.9% .2% Superdraft 1.7 .8 .8 91 .9% .7% 1.6% .4% Computervision 1.6 .1 1.5 15 .9% .1% 2.8% .1% Racal-Redac 1.5 .0 1.4 0 .8% .0% 2.7% .0% PAFEC 1.4 .0 1.4 0 .8% .0% 2.7% .0% CADKEY 1.4 .9 .4 145 .8% .0% 2.7% .0% CADKEY 1.4 .9 .4 145 .8% .7% .8% .7% .8% .7% Anilem Electronics 1.3 .4 .8 16 .7% .3% 1.5% .1% FEA Limited 1.3 .3 .3 .3 .24 .7% .3% .6% .1% Integer 1.1 .0 .9 0 .6% .0% 1.6% .0% .1% Integer 1.1 .0 .9 0 .6% .0% 1.6% .0% .0% Lamp Software 1.8 .1 .5 33 .4% .1% .9% .2% Lamp Software 1.8 .1 .5 33 .4% .1% .5% .0% .2% .0% .0% Contract Data Research .7 .0 .5 0 .4% .0% .0% .9% .0% .0% .0% .0% .0% .0% .0% .0% .0% .0 | Apple Computer | 9.4 | 8.3 | .0 | 1,814 | 5.3% | 6.9% | .0% | 8.3% |
| Ground Modelling Systems 5.6 3.7 2.8 31 3.1% 3.1% 5.3% 1.1% Computer Services Consultants 4.3 .0 4.3 .0 2.4% .0% 8.2% .0% Vero International Software 3.8 .0 3.5 .0 2.1% .0% 6.6% .0% Pathtrace 2.6 .7 1.7 37 1.5% .6% 3.3% .2% Intergraph 2.3 .0 2.1 0 1.3% .0% 4.0% .0% Whessoe Computing Systems 2.0 .0 2.0 0 1.1% .0% 3.6% .0% Robocom 1.9 .0 1.9 0 1.1% .0% 3.6% .0% Eistree Computing 1.8 .8 1.0 50 1.0% .7% 1.9% .2% Superdraft 1.7 .8 .8 .8 91 .9% .7% 1.6% .4% Computervision 1.6 .1 1.5 15 .9% .1% 2.8% .1% Racal-Redac 1.5 .0 1.4 0 .8% .0% 2.7% .0% ISICAD 1.5 .0 1.4 0 .8% .0% 2.7% .0% ISICAD 1.5 .0 1.4 0 .8% .0% 2.7% .0% CADKEY 1.4 .9 .4 145 .8% .7% .8% .7% Anilem Electronics 1.3 .4 .8 16 .7% .3% 1.5% .1% Integer 1.1 .0 .9 .9 0 .6% .0% 1.5% .0% 1.5% .1% Integer 1.1 .0 .9 .9 0 .6% .0% 1.6% .0% 1.5% .0% .1% Integer 1.1 .0 .8 .2 .37 .6% .7% .4% .2% Number One Systems .7 .1 .7 18 .4% .0% .13 .4% .2% Number One Systems .7 .1 .7 18 .4% .0% .5% .0% .2% .0% .0% .0% .0% .0% .1.6% .0% .0% .0% .0% .0% .0% .0% .0% .0% .0 | Hewlett-Packard | 8.1 | 6.5 | | 1,245 | 4.5% | 5.4% | .0% | 5.7% |
| Computer Services Consultants 4.3 .0 4.3 0 2.4x .0% 8.2x .0x Vero International Software 3.8 .0 3.5 0 2.1x .0% 6.6x .0x Pathtrace 2.6 .7 1.7 37 1.5x .6x 3.3x .2x Intergraph 2.3 .0 2.1 0 1.3x .0% 4.0x .0x Whessoe Computing Systems 2.0 .0 2.0 0 1.1x .0% 3.7x .0x Robocom 1.9 .0 1.9 0 1.1x .0% 3.6x .0x Elstree Computing 1.8 .8 1.0 50 1.0x .7x 1.9x .0x Superdraft 1.7 .8 .8 91 .9x .7x 1.6x .4x Computervision 1.6 .1 1.5 .15 .9x .1x 2.8x .1x Reacl-Redac 1.5 | Engineering Computer Services* | 6.3 | 2.5 | 2.1 | 99 | 3.5% | 2.1% | 4.0% | .5% |
| Vero International Software 3.8 .0 3.5 0 2.1% .0% 6.6% .0% Pathtrace 2.6 .7 1.7 37 1.5% .6% 3.3% .2% Intergraph 2.3 .0 2.1 0 1.3% .0% 4.0% .0% Whessoe Computing Systems 2.0 .0 2.0 0 1.1% .0% 3.7% .0% Robocom 1.9 .0 1.9 0 1.1% .0% 3.6% .0% Eistree Computing 1.8 .8 1.0 50 1.0% .7% 1.9% .2% Superdraft 1.7 .8 .8 91 .9% .7% 1.6% .4% Computervision 1.6 .1 1.5 .15 .9 .1% .28% .1% Racal-Redac 1.5 .0 1.4 0 .8% .0% 2.7% .0% ISICAD 1.5 .0 | Ground Modelling Systems | 5.6 | 3.7 | 2.8 | 31 | 3.1% | 3.1% | 5.3% | .1% |
| Pathtrace 2.6 .7 1.7 37 1.5% .6% 3.3% .2% Intergraph 2.3 .0 2.1 0 1.3% .0% 4.0% .0% Whessoe Computing Systems 2.0 .0 2.0 0 1.1% .0% 3.6% .0% Robocom 1.9 .0 1.9 0 1.1% .0% 3.6% .0% Elstree Computing 1.8 .8 1.0 50 1.0% .7% 1.9% .2% Superdraft 1.7 .8 .8 .8 91 .9% .7% 1.6% .4% Computervision 1.6 .1 1.5 15 .9% .1% 2.8% .1% Racal-Redac 1.5 .0 1.4 0 .8% .0% 2.7% .0% ISICAD 1.5 .0 1.4 0 .8% .0% 2.7% .0% ISICAD 1.5 .0 1.4 0 .8% .0% 2.7% .0% CADKEY 1.4 .9 .4 145 .8% .7% .8% .7% .8% .7% Anilem Electronics 1.3 .4 .8 16 .7% .3% 1.5% .1% FEA Limited 1.3 .3 .3 .3 24 .7% .3% .6% .1% Integer 1.1 .0 .8 .2 37 .6% .7% .3% .6% .1% Integer 1.1 .0 .8 .2 37 .6% .7% .4% .2% Lamp Software .8 .1 .5 33 .4% .1% .9% .2% .0% .0% .0% Investronica SA .6 .5 .1 .25 .4% .4% .0% .9% .0% .0% .1% .1% .1% .1% .1% .1% .1% .1% .1% .1 | Computer Services Consultants | 4.3 | .0 | 4.3 | 0 | | | 8.2% | .0% |
| Intergraph 2.3 .0 2.1 0 1.3% .0% 4.0% .0% Whessoe Computing Systems 2.0 .0 2.0 0 1.1% .0% 3.7% .0% Robocom 1.9 .0 1.9 0 1.1% .0% 3.6% .0% Elstree Computing 1.8 .8 1.0 50 1.0% .7% 1.9% .2% Superdraft 1.7 .8 .8 .8 91 .9% .7% 1.6% .4% Computervision 1.6 .1 1.5 15 .9% .1% 2.8% .1% Racal-Redac 1.5 .0 1.4 0 .8% .0% 2.7% .0% ISICAD 1.5 .0 1.4 0 .8% .0% 2.7% .0% ISICAD 1.5 .0 1.4 0 .8% .0% 2.8% .0% 2.7% .0% CADKEY 1.4 .9 4.4 145 .8% .7% .8% .7% .8% .7% Anilem Electronics 1.3 .4 .8 16 .7% .3% 1.5% .1% FEA Limited 1.3 .3 .3 .3 24 .7% .3% .6% .1% Integer 1.1 .0 .9 0 .6% .0% 1.6% .0% Usechers Datentechnik 1.0 .8 .2 37 .6% .7% .4% .2% Lamp Software .8 .1 .5 33 .4% .1% .9% .2% Number One Systems .7 .1 .7 18 .4% .0% 1.2% .1% Contract Data Research .7 .0 .5 0 .4% .0% .9% .0% .7% .0% Investronica SA .6 .5 .1 25 .4% .4% .4% .1% .1% | Vero International Software | 3.8 | .0 | 3.5 | 0 | 2.1% | .0% | 6.6% | .0% |
| Whessoe Computing Systems 2.0 .0 2.0 0 1.1% .0% 3.7% .0% Robocom 1.9 .0 1.9 0 1.1% .0% 3.6% .0% Elstree Computing 1.8 .8 1.0 50 1.0% .7% 1.9% .2% Superdraft 1.7 .8 .8 91 .9% .7% 1.6% .4% Computervision 1.6 .1 1.5 15 .9% .1% 2.8% .1% Racal-Redac 1.5 .0 1.4 .0 .8% .0% 2.7% .0% ISICAD 1.5 .0 1.5 .0 .8% .0% 2.8% .0% PAFEC 1.4 .0 1.4 .0 .8% .0% 2.7% .0% CADKEY 1.4 .9 .4 145 .8% .7% .8% .7% Anilem Electronics 1.3 .3 .3 | Pathtrace | 2.6 | .7 | 1.7 | 37 | 1.5% | .6% | 3.3% | .2% |
| Robocom 1.9 .0 1.9 0 1.1% .0% 3.6% .0% Elstree Computing 1.8 .8 1.0 50 1.0% .7% 1.9% .2% Superdraft 1.7 .8 .8 .91 .9% .7% 1.6% .4% Computervision 1.6 .1 1.5 .15 .9% .1% .2.8% .1% Racal-Redac 1.5 .0 1.4 .0 .8% .0% 2.7% .0% ISICAD 1.5 .0 1.5 .0 .8% .0% 2.8% .0% PAFEC 1.4 .0 1.4 .0 .8% .0% 2.7% .0% CADKEY 1.4 .9 .4 145 .8% .7% .8% .7% Anilam Electronics 1.3 .4 .8 16 .7% .3% .6% .1% Integer 1.1 .0 .9 .0 | Intergraph | 2.3 | .0 | 2.1 | 0 | 1.3% | .0% | 4.0% | .0% |
| Elstree Computing 1.8 .8 1.0 50 1.0% .7% 1.9% .2% Superdraft 1.7 .8 8 .8 91 .9% .7% 1.6% .4% Computervision 1.6 .1 1.5 15 .9% .1% 2.8% .1% Racal-Redac 1.5 .0 1.4 0 .8% .0% 2.7% .0% ISICAD 1.5 .0 1.5 0 .8% .0% 2.8% .0% PAFEC 1.4 .0 1.4 0 .8% .0% 2.7% .0% CADKEY 1.4 .9 .4 145 .8% .7% .8% .7% .8% .7% Anilem Electronics 1.3 .4 .8 16 .7% .3% 1.5% .1% FEA Limited 1.3 .3 .3 .3 24 .7% .3% .6% .1% Integer 1.1 .0 .9 0 .6% .0% 1.6% .0% Wiechers Datentechnik 1.0 .8 .2 37 .6% .7% .4% .2% Lamp Software .8 .1 .5 33 .4% .1% .9% .2% Number One Systems .7 .1 .7 18 .4% .0% 1.2% .1% Olivetti .7 .6 .0 113 .4% .5% .0% .5% Contract Data Research .7 .0 .5 0 .4% .0% .9% .0% Investronica SA .6 .5 .1 25 .4% .4% .4% .1% .1% | Whessoe Computing Systems | 2.0 | .0 | 2.0 | 0 | 1.1% | .0% | 3.7% | .0% |
| Superdraft 1.7 .8 .8 91 .9% .7% 1.6% .4% Computervision 1.6 .1 1.5 15 .9% .1% 2.8% .1% Racal-Redac 1.5 .0 1.4 0 .8% .0% 2.7% .0% ISICAD 1.5 .0 1.5 0 .8% .0% 2.8% .0% PAFEC 1.4 .0 1.4 0 .8% .0% 2.7% .0% CADKEY 1.4 .9 .4 145 .8% .7% .8% .7% Anilem Electronics 1.3 .4 .8 16 .7% .3% 1.5% .1% FEA Limited 1.3 .3 .3 .24 .7% .3% .6% .1% Integer 1.1 .0 .9 0 .6% .0% 1.6% .0% Wiechers Datentechnik 1.0 .8 .2 .37 | Robocom | 1.9 | .0 | 1.9 | 0 | 1.1% | .0% | 3.6% | .0% |
| Computervision 1.6 .1 1.5 15 .9% .1% 2.8% .1% Racal-Redac 1.5 .0 1.4 0 .8% .0% 2.7% .0% ISICAD 1.5 .0 1.5 0 .8% .0% 2.8% .0% PAFEC 1.4 .0 1.4 0 .8% .0% 2.7% .0% CADKEY 1.4 .9 .4 145 .8% .7% .8% .7% Anilam Electronics 1.3 .4 .8 16 .7% .3% 1.5% .1% FEA Limited 1.3 .3 .3 .24 .7% .3% .6% .1% Integer 1.1 .0 .9 .0 .6% .0% .16% .0% Wiechers Datentechnik 1.0 .8 .2 .37 .6% .7% .4% .2% Number One Systems .7 .1 .7 | Elstree Computing | 1.8 | .8 | 1.0 | 50 | 1.0% | .7% | 1.9% | .2% |
| Racal-Redac 1.5 .0 1.4 0 .8X .0% 2.7% .0% ISICAD 1.5 .0 1.5 0 .8X .0% 2.8% .0% PAFEC 1.4 .0 1.4 0 .8X .0% 2.7% .0% CADKEY 1.4 .9 .4 145 .8X .7% .8% .7% Anilam Electronics 1.3 .4 .8 16 .7% .3% 1.5% .1% FEA Limited 1.3 .3 .3 .3 24 .7% .3% 1.5% .1% Integer 1.1 .0 .9 0 .6% .0% 1.6% .0% 1.6% .0% Wiechers Datentechnik 1.0 .8 .2 37 .6% .7% .4% .2% Lamp Software .8 .1 .5 33 .4% .1% .9% .2% Number One Systems .7 .1 .7 18 .4% .0% 1.2% .1% Olivetti .7 .6 .0 113 .4% .5% .0% .5% Contract Data Research .7 .0 .5 0 .4% .0% .9% .0% Investronica SA .6 .5 .1 25 .4% .4% .1% .1% .1% | Superdraft | 1.7 | .8 | .8 | 91 | .9% | .7% | 1.6% | .4% |
| ISICAD 1.5 .0 1.5 0 .8x .0x 2.8x .0x PAFEC 1.4 .0 1.4 0 .8x .0x 2.7x .0x CADKEY 1.4 .9 .4 145 .8x .7x .8x .7x Anilam Electronics 1.3 .4 .8 16 .7x .3x 1.5x .1x FEA Limited 1.3 .3 .3 .3 24 .7x .3x .6x .1x Integer 1.1 .0 .9 0 .6x .0x 1.6x .0x Wiechers Datentechnik 1.0 .8 .2 37 .6x .7x .4x .2x Lamp Software .8 .1 .5 33 .4x .1x .9x .2x Number One Systems .7 .1 .7 18 .4x .0x 1.2x .1x Olivetti .7 .6 .0 113 .4x .5x .0x .5x Contract Data Research .7 .0 .5 0 .4x .0x .9x .0x Investronica SA .6 .5 .1 25 .4x .4x .1x .9x .0x | Computervision | 1.6 | .1 | 1.5 | 15 | .9% | .1% | 2.8% | .1% |
| PAFEC 1.4 .0 1.4 0 .8x .0x 2.7% .0x CADKEY 1.4 .9 .4 145 .8x .7x .8x .7x Anilam Electronics 1.3 .4 .8 16 .7x .3x 1.5% .1x FEA Limited 1.3 .3 .3 .3 24 .7x .3x .6x .1x Integer 1.1 .0 .9 0 .6x .0x 1.6% .0x Wiechers Datentechnik 1.0 .8 .2 37 .6x .7x .4x .2x Lamp Software .8 .1 .5 33 .4x .1x .9x .2x Number One Systems .7 .1 .7 18 .4x .0x 1.2x .1x Olivetti .7 .6 .0 113 .4x .5x .0x .5x Contract Data Research .7 .0 .5 0 .4x .0x .9x .0x Investronica SA .6 .5 .1 25 .4x .4x .4x .1x .1x | Racal-Redac | 1.5 | .0 | 1.4 | 0 | .8% | .0% | 2.7% | .0% |
| CADKEY 1.4 .9 .4 145 .8% .7% .8% .7% Anilam Electronics 1.3 .4 .8 16 .7% .3% 1.5% .1% FEA Limited 1.3 .3 .3 .3 .24 .7% .3% .6% .1% Integer 1.1 .0 .9 0 .6% .0% 1.6% .0% Wiechers Datentechnik 1.0 .8 .2 37 .6% .7% .4% .2% Lamp Software .8 .1 .5 .33 .4% .1% .9% .2% Number One Systems .7 .1 .7 .18 .4% .0% 1.2% .1% Olivetti .7 .6 .0 .113 .4% .5% .0% .5% Contract Data Research .7 .0 .5 .0 .4% .0% .9% .0% Investronica SA .6 .5 .1 .25 .4% .4% .1% .1% | ISICAD | 1.5 | .0 | 1.5 | 0 | .8% | .0% | 2.8% | .0% |
| Anilem Electronics 1.3 .4 .8 16 .7% .3% 1.5% .1% FEA Limited 1.3 .3 .3 .3 .24 .7% .3% .6% .1% Integer 1.1 .0 .9 0 .6% .0% 1.6% .0% Wiechers Datentechnik 1.0 .8 .2 .37 .6% .7% .4% .2% Lamp Software .8 .1 .5 .33 .4% .1% .9% .2% Number One Systems .7 .1 .7 .18 .4% .0% 1.2% .1% Olivetti .7 .6 .0 .113 .4% .5% .0% .5% Contract Data Research .7 .0 .5 .0 .4% .0% .9% .0% Investronica SA .6 .5 .1 .25 .4% .4% .1% .1% .1% | PAFEC | 1.4 | .0 | 1.4 | 0 | .8% | .0% | 2.7% | .0% |
| FEA Limited 1.3 .3 .3 24 .7% .3% .6% .1% Integer 1.1 .0 .9 0 .6% .0% 1.6% .0% Wiechers Datentechnik 1.0 .8 .2 37 .6% .7% .4% .2% Lamp Software .8 .1 .5 33 .4% .1% .9% .2% Number One Systems .7 .1 .7 18 .4% .0% 1.2% .1% Olivetti .7 .6 .0 113 .4% .5% .0% .5% Contract Data Research .7 .0 .5 0 .4% .0% .9% .0% Investronica SA .6 .5 .1 .25 .4% .4% .1% .1% .1% | CADKEY | 1.4 | .9 | .4 | 145 | .8% | .7% | .8% | .7% |
| Integer 1.1 .0 .9 0 .6% .0% 1.6% .0% Wiechers Datentechnik 1.0 .8 .2 37 .6% .7% .4% .2% Lamp Software .8 .1 .5 33 .4% .1% .9% .2% Number One Systems .7 .1 .7 18 .4% .0% 1.2% .1% Olivetti .7 .6 .0 113 .4% .5% .0% .5% Contract Data Research .7 .0 .5 0 .4% .0% .9% .0% Investronica SA .6 .5 .1 .25 .4% .4% .1% .1% .1% | Anilam Electronics | 1.3 | .4 | .8 | 16 | .7% | .3% | 1.5% | .1% |
| Wiechers Datentechnik 1.0 .8 .2 37 .6% · .7% · .4% · .2% Lamp Software .8 .1 .5 33 .4% · .1% · .9% · .2% Number One Systems .7 .1 .7 18 .4% · .0% · 1.2% · .1% Olivetti .7 .6 .0 113 .4% · .5% · .0% · .5% Contract Data Research .7 .0 .5 0 .4% · .0% · .9% · .0% Investronica SA .6 .5 .1 .25 .4% · .4% · .4% · .1% · .1% | FEA Limited | 1.3 | .3 | .3 | 24 | .7% | .3% | .6% | .1% |
| Lamp Software .8 .1 .5 .33 .4% .1% .9% .2% Number One Systems .7 .1 .7 .18 .4% .0% 1.2% .1% Olivetti .7 .6 .0 113 .4% .5% .0% .5% Contract Data Research .7 .0 .5 .0 .4% .0% .9% .0% Investronica SA .6 .5 .1 .25 .4% .4% .1% .1% | Integer | 1.1 | .0 | .9 | 0 | .6% | .0% | 1.6% | .0% |
| Number One Systems .7 .1 .7 18 .4% .0% 1.2% .1% Olivetti .7 .6 .0 113 .4% .5% .0% .5% Contract Data Research .7 .0 .5 0 .4% .0% .9% .0% Investronica SA .6 .5 .1 25 .4% .4% .1% .1% | Wiechers Datentechnik | 1.0 | .8 | .2 | 37 | .6% | 7% | .4% | .2% |
| Olivetti .7 .6 .0 113 .4% .5% .0% .5% Contract Data Research .7 .0 .5 0 .4% .0% .9% .0% Investronica SA .6 .5 .1 25 .4% .4% .1% .1% | Lamp Software | .8 | .1 | .5 | 33 | .4% | .1% | .9% | .2% |
| Contract Data Research .7 .0 .5 0 .4% .0% .9% .0% Investronica SA .6 .5 .1 25 .4% .4% .1% .1% | Number One Systems | .7 | .1 | .7 | 18 | .4% | .0% | 1.2% | .1% |
| Investronica SA .6 .5 .1 25 .4% .4% .1% .1% | Olivetti | .7 | .6 | .0 | 113 | .4% | .5% | .0% | .5% |
| | Contract Data Research | .7 | .0 | .5 | 0 | .4% | .0% | .9% | .0% |
| Viewlogic Systems .6 .0 .5 0 .3% .0% 1.0% .0% | Investronica SA | .6 | .5 | .1 | 25 | .4% | .4% | .1% | .1% |
| | Viewlogic Systems | .6 | .0 | .5 | 0 | .3% | .0% | 1.0% | .0% |

70 (Continued)

TITLE:

1990 Final Market Share Estimates

APPLICATION: PLATFORM: All Applications Personal Computer United Kingdom

REGION: UNITS:

Millions of Dollars/Actual Units

| | | | | | | Market | t Share - | ••••• |
|--------------------------------|-----------------|----------|----------|---------|---------|----------|-----------|---------|
| | Total | Hardware | Software | Wkstns | Total | Hardware | Software | Wkstns |
| Company | Revenue | Revenue | Revenue | Shipped | Revenue | Revenue | Revenue | Shipped |
| 3000000 | 221122 2 | 2551855 | 1005111 | ****** | 2223212 | ****** | ####### | **==== |
| CAMTEK | .5 | .0 | .5 | 0 | .3% | .0% | .9% | .0% |
| CAD-Capture | .5 | .0 | .1 | 0 | .3% | .0% | .2% | .0% |
| BETRONEX | .5 | .0 | .5 | 0 | .3% | .0% | .9% | .0% |
| Serbi | .4 | .0 | .4 | 0 | .2% | .0% | .7% | .0% |
| Aucotec | .4 | .1 | .2 | 6 | .2% | .1% | .4% | .0% |
| Inca | .3 | .0 | .3 | 0 | .2% | .0% | .6% | .0% |
| MCS | .3 | .0 | .2 | 0 | .1% | .0% | .5% | .0% |
| ALS Design | .3 | .0 | .3 | 0 | .1% | .0% | .5% | .0% |
| Soft-Tech Software Technologie | .2 | .0 | .1 | 5 | .1% | .0% | .3% | .0% |
| ESRI | .2 | .0 | .2 | 0 | .1% | .0% | .3% | .0% |
| Tebis | .2 | .0 | .1 | 1 | .1% | .0% | .2% | .0% |
| ESDU International | .1 | .0 | .1 | 0 | .1% | .0% | .3% | .0% |
| DAT Standard Information syste | .1 | .0 | .1 | 0 | .1% | .0% | .2% | .0% |
| Masta Corporation | .1 | .0 | .1 | 1 | .1% | .0% | .1% | .0% |
| Schlumberger | .1 | .0 | .0 | 1 | .1% | .0% | .1% | .0% |
| Hochtief | .1 | .0 | .1 | 1 | .0% | .0% | .1% | .0% |
| Radan Computational | .1 | .0 | .0 | 4 | .0% | .0% | .1% | .0% |
| Kloeckner-Moeller | .1 | .1 | .0 | 1 | .0% | .0% | .0% | .0% |
| CAD-UL | .1 | .0 | .1 | 0 | .0% | .0% | .1% | .0% |
| Academi Systems | .1 | .0 | .0 | 0 | .0% | .0% | .1% | .0% |
| Marcus Computer Systeme | .1 | .0 | .0 | 2 | .0% | .0% | .0% | .0% |
| Genasys II | .0 | .0 | .0 | 0 | .0% | .0% | .0% | .0% |
| Norsk Data | .0 | .0 | .0 | 0 | .0% | .0% | .0% | .0% |
| Other Companies | .0 | 11.8 | .0 | 3,839 | .0% | 9.8% | .0% | 17.6% |
| All Companies | 179.0 | 120.0 | 52.9 | 21,802 | 100.0% | 100.0% | 100.0% | 100.0% |
| All U.SBased Companies | 127.5 | 98.1 | 25.3 | 19,325 | 71.2% | 81.7% | 47.8% | 88.6% |
| All Asian-Based Companies | .0 | .0 | .0 | 0 | .0% | .0% | .0% | .0% |
| All European-Based Companies | 51.5 | 22.0 | 27.6 | 2,477 | 28.8% | 18.3% | 52.2% | 11.4% |
| All Hardware Companies | 100.9 | 97.3 | .0 | 19,259 | 56.3% | 81.1% | .0% | 88.3% |
| All Turnkey & SW Companies | 78.2 | 22.7 | 52.9 | 2,544 | 43.7% | 18.9% | 100.0% | 11.7% |

*Contains reseller or OEM revenue: All or portions of this revenue line are not included in market totals

Source: Dataquest

June 1991

71

TITLE:

1990 Final Market Share Estimates

APPLICATION: PLATFORM:

Mechanical All Platforms

REGION:

United Kingdom

UNITS:

Millions of Dollars/Actual Units

| Compony | | | | | | | - Market | : Share | |
|--|--------------------------------|---------|----------|----------|----------------|---------|----------|----------|---------|
| Computer | | Total | Hardware | Software | Wkstns | Total | Hardware | Software | Wkstns |
| Computervision | • • | Revenue | Revenue | Revenue | Shipped | Revenue | Revenue | Revenue | Shipped |
| IBM | ====== | ****** | ===== | ***** | ****** | | | | 222222 |
| Digital 35.0 25.5 .0 241 7.6% 10.3% .0% 1.6% Hewlett-Packard 26.4 18.8 3.1 1,373 5.8% 7.6% 2.4% 9.1% Sun 21.3 18.4 .0 864 4.6% 7.4% .0% 5.7% Compaq 18.4 18.4 .0 3,066 4.0% 7.4% .0% 20.3% McDonnell Douglas 15.8 8.1 6.1 239 3.4% 3.3% 4.7% 1.6% Engineering Computer Services* 13.7 5.5 4.7 215 3.0% 2.2% 3.6% 1.4% Integraph 13.5 7.2 2.7 140 2.9% 2.9% 2.1% .9% 2.1% .9% 2.9% 2.1% .9% 2.1% .9% 2.9% 2.1% .9% 2.1% .9% 2.9% 2.1% .9% 2.9% 2.1% .9% 2.9% 2.1% .9% 2.9% 2.1% .9% 2.9% 2.1% .9% 2.9% 2.1% .9% 2.9% 2.1% .9% .9% 2.9% 2.1% .9% .9% 2.9% 2.1% .9% .9% 2.9% 2.1% .9% .9% 2.9% 2.1% .9% .9% 2.9% 2.1% .9% .9% .9% .9% .9% .9% .9% .9% .9% .0% 7.1% .0% | | 96.7 | 41.0 | 24.1 | 995 | | 16.6% | 18.8% | 6.6% |
| Mewlett-Packard 26.4 18.8 3.1 1,373 5.8% 7.6% 2.4% 9.1% Sun 21.3 18.4 .0 864 4.6% 7.4% .0% 5.7% Compaq 18.4 18.4 .0 3,066 4.0% 7.4% .0% 5.7% Compaq 18.4 18.4 .0 3,066 4.0% 7.4% .0% 20.3% McDonnell Douglas 15.8 8.1 6.1 239 3.4% 3.3% 4.7% 1.6% Engineering Computer Services* 13.7 5.5 4.7 215 3.0% 2.2% 3.6% 1.4% Intergraph 13.5 7.2 2.7 140 2.9% 2.9% 2.1% .9% Dassault* 10.7 .0 9.1 0 2.3% .0% 7.1% .0% .0% Data Technology/DATECH* 10.7 1.9 7.7 309 2.3% .0% 7.4% .0 | IBM | 77.6 | | 15.9 | 2,222 | 16.9% | 19.6% | 12.3% | 14.7% |
| Sun 21.3 18.4 .0 864 4.6x 7.4x .0x 5.7x Compaq 18.4 18.4 18.4 .0 3,066 4.0x 7.4x .0x 20.3x McDonnell Douglas 15.8 8.1 6.1 239 3.4x 3.3X 4.7x 1.6x Engineering Computer Services* 13.7 5.5 4.7 215 3.0x 2.2x 3.6x 1.4x Intergraph 13.5 7.2 2.7 140 2.9x 2.9x 2.1x .9x Dassault* 10.7 .0 9.1 0 2.3x .0x 7.1x .0x PAFEC 9.5 .0 9.5 0 2.1x .0x 7.4x .0x Schlumberger 9.5 3.4 3.5 100 2.1x 1.0x 2.7x .7x Delcam International 8.0 .0 8.0 0 1.7x .0x 6.2x .0x SDRC | Digital | | 25.5 | .0 | 241 | 7.6% | 10.3% | .0% | 1.6% |
| Compaq | Hewlett-Packard | | 18.8 | 3.1 | 1,373 | 5.8% | 7.6% | 2.4% | 9.1% |
| McDonnell Douglas 15.8 8.1 6.1 239 3.4% 3.3% 4.7% 1.6X Engineering Computer Services* 13.7 5.5 4.7 215 3.0% 2.2% 3.6% 1.4% Intergraph 13.5 7.2 2.7 140 2.9% 2.9% 2.1% .9% Dassault* 10.7 .0 9.1 0 2.3% .0% 7.1% .0% Data Technology/DATECH* 10.7 1.9 7.7 309 2.3% .8% 6.0% 2.1% PAFEC 9.5 .0 9.5 0 2.1% .0% 7.4% .0% Schlumberger 9.5 3.4 3.5 100 2.1% 1.4% 2.7% .7% Delcam International 8.4 2.9 4.2 140 1.8% 1.2% 3.3% .9% SDRC 8.0 .0 8.0 0 1.7% .0% 6.2% .0% Redan Computational | Sun | | 18.4 | .0 | 864 | 4.6% | 7.4% | .0% | |
| Engineering Computer Services* 13.7 5.5 4.7 215 3.0% 2.2% 3.6% 1.4% Intergraph 13.5 7.2 2.7 140 2.9% 2.9% 2.1% .9% Dassault* 10.7 .0 9.1 0 2.3% .0% 7.1% .0% Data Technology/DATECH* 10.7 1.9 7.7 309 2.3% .8% 6.0% 2.1% .9% PAFEC 9.5 .0 9.5 0 2.1% .0% 7.4% .0% Schlumberger 9.5 3.4 3.5 100 2.1% 1.4% 2.7% .7% Delcam International 8.4 2.9 4.2 140 1.8% 1.2% 3.3% .9% SDRC 8.0 .0 8.0 0 1.7% .0% 6.2% .0% Raden Computational 7.2 2.5 3.6 242 1.6% 1.0% 2.8% 1.6% Ferranti 7.0 2.6 3.2 61 1.5% 1.0% 2.5% .4% ICL 6.9 4.1 2.3 189 1.5% 1.6% 1.8% 1.3% Silicon Graphics 6.4 5.6 .0 142 1.4% 2.3% .0% 9.9% Research Machines 6.2 6.2 .0 950 1.3% 2.5% .0% 6.3% Autodesk 5.1 .0 5.1 .0 5.1 0 1.1% .0% 4.0% .0% Cimiline 4.5 .9 2.7 87 1.0% .4% 2.1% .6% Apple Computer 3.9 3.4 .0 3.5 0 .8% 1.0% .4% 2.1% .6% Apple Computer 3.8 .0 3.6 0 .8% .0% 2.7% .0% MacNeal-Schwendler 3.8 .0 3.6 0 .8% .0% 2.7% .0% MacNeal-Schwendler 3.8 .0 3.6 0 .8% .0% 2.2% .0% Messoe Computing Systems 2.8 .0 2.6 0.0 6.6 0.0 6.6 0.0 2.6 0.0 6.0 0.0 2.2 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0 | ·· + - 1 | | | .0 | • | 4.0% | 7.4% | | |
| Intergraph | McDonnell Douglas | 15.8 | 8.1 | 6.1 | 239 | 3.4% | 3.3% | 4.7% | 1.6% |
| Dassault* 10.7 .0 9.1 0 2.3% .0% 7.1% .0% Data Technology/DATECH* 10.7 1.9 7.7 309 2.3% .8% 6.0% 2.1% PAFEC 9.5 .0 9.5 0 2.1% .0% 7.4% .0% Schlumberger 9.5 3.4 3.5 100 2.1% 1.4% 2.7% .7% Delcam International 8.4 2.9 4.2 140 1.8% 1.2% 3.3% .9% SDRC 8.0 .0 8.0 0 1.7% .0% 6.2% .0% Radan Computational 7.2 2.5 3.6 242 1.6% 1.0% 2.8% 1.6% Ferranti 7.0 2.6 3.2 61 1.5% 1.0% 2.8% 1.6% ICL 6.9 4.1 2.3 189 1.5% 1.0% 1.8% 1.3% Silicon Graphics 6.4 5 | Engineering Computer Services* | | 5.5 | 4.7 | 215 | 3.0% | 2.2% | | |
| Data Technology/DATECH* 10.7 1.9 7.7 309 2.3% .8% 6.0% 2.1% PAFEC 9.5 .0 9.5 0 2.1% .0% 7.4% .0% Schlumberger 9.5 3.4 3.5 100 2.1% 1.4% 2.7% .7% Detam International 8.4 2.9 4.2 140 1.8% 1.2% 3.3% .9% SDRC 8.0 .0 8.0 0 1.7% .0% 6.2% .0% Radan Computational 7.2 2.5 3.6 242 1.6% 1.0% 2.8% 1.6% Ferranti 7.0 2.6 3.2 61 1.5% 1.0% 2.8% 1.6% ICL 6.9 4.1 2.3 189 1.5% 1.0% 1.8% 1.3% Silicon Graphics 6.4 5.6 .0 142 1.4% 2.3% .0% .9% Research Machines 6.2 | Intergraph | | | | 140 | | 2.9% | | |
| PAFEC 9.5 .0 9.5 0 2.1% .0% 7.4% .0% Schlumberger 9.5 3.4 3.5 100 2.1% 1.4% 2.7% .7% Delcam International 8.4 2.9 4.2 140 1.8% 1.2% 3.3% .9% SDRC 8.0 .0 8.0 0 1.7% .0% 6.2% .0% Radan Computational 7.2 2.5 3.6 242 1.6% 1.0% 2.8% 1.6% Ferranti 7.0 2.6 3.2 61 1.5% 1.0% 2.5% .4% ICL 6.9 4.1 2.3 189 1.5% 1.6% 1.8% 1.3% Silicon Graphics 6.4 5.6 .0 142 1.4% 2.3% .0% .9% Research Hachines 6.2 6.2 .0 950 1.3% 2.5% .0% .9% Autodesk 5.1 .0 | Dassault* | 10.7 | .0 | 9.1 | 0 | 2.3% | .0% | 7.1% | .0% |
| Schlumberger 9.5 3.4 3.5 100 2.1% 1.4% 2.7% .7% Delcam International 8.4 2.9 4.2 140 1.8% 1.2% 3.3% .9% SDRC 8.0 .0 8.0 0 1.7% .0% 6.2% .0% Radan Computational 7.2 2.5 3.6 242 1.6% 1.0% 2.8% 1.6% Ferranti 7.0 2.6 3.2 61 1.5% 1.0% 2.5% .4% ICL 6.9 4.1 2.3 189 1.5% 1.6% 1.8% 1.3% Silicon Graphics 6.4 5.6 .0 142 1.4% 2.3% .0% .9% Research Hachines 6.2 6.2 0.0 950 1.3% 2.5% .0% .9% Research Hachines 6.2 6.2 0 950 1.3% 2.5% .0% .0% Cimitinc 4.5 < | Data Technology/DATECH* | 10.7 | 1.9 | 7.7 | 309 | 2.3% | .8% | | |
| Delcam International 8.4 2.9 4.2 140 1.8% 1.2% 3.3% .9% SDRC 8.0 .0 8.0 .0 1.7% .0% 6.2% .0% Raden Computational 7.2 2.5 3.6 242 1.6% 1.0% 2.8% 1.6% 1.6% 1.0% 2.8% 1.6% 1.0% 2.8% 1.6% 1.0% 2.5% .4% ICL 6.9 4.1 2.3 189 1.5% 1.6% 1.8% 1.3% 1.3% Silicon Graphics 6.4 5.6 .0 142 1.4% 2.3% .0% .9% Research Machines 6.2 6.2 .0 950 1.3% 2.5% .0% 6.3% Autodesk 5.1 .0 5.1 .0 1.1% .0% 4.0% .0% Cimlinc 4.5 .9 2.7 87 1.0% .4% 2.1% .6% Apple Computer 3.9 3.4 .0 744 .8% 1.4% .0% 4.9% 4.9% Vero International Software 3.8 .0 3.5 0 .8% .0% 2.7% .0% MacNeal-Schwendler 3.8 .0 3.6 0 .8% .0% 2.8% .0% Whessoe Computing Systems 2.8 .0 2.8 0 .6% .0% 2.2% .0% Pathrace 2.6 .7 1.7 37 .6% .3% 1.4% .2% PDA Engineering 2.6 .0 2.6 0 .6% .0% 2.1% .0% FEA Limited 2.5 .6 .6 48 .6% .3% .5% .3% .3% Norsk Data 2.0 .9 .8 21 .4% .4% .6% .1% CANTEK 1.8 .0 1.5 0 .4% .0% 1.2% .0% | PAFEC | 9.5 | .0 | 9.5 | 0 | 2.1% | .0% | 7.4% | .0% |
| SDRC 8.0 .0 8.0 0 1,7% .0% 6.2% .0% Raden Computational 7.2 2.5 3.6 242 1,6% 1.0% 2.8% 1.6% Ferranti 7.0 2.6 3.2 61 1.5% 1.0% 2.5% .4% ICL 6.9 4.1 2.3 189 1.5% 1.6% 1.8% 1.3% Silicon Graphics 6.4 5.6 .0 142 1.4% 2.3% .0% .9% Research Machines 6.2 6.2 .0 950 1.3% 2.5% .0% .9% Autodesk 5.1 .0 5.1 0 1.1% .0% 4.0% .0% Autodesk 5.1 .0 5.1 0 1.1% .0% 4.0% .0% Cimline 4.5 .9 2.7 87 1.0% .4% .0% 4.9% Vero International Software 3.8 .0 | Schlumberger | 9.5 | 3.4 | 3.5 | 100 | 2.1% | 1.4% | 2.7% | . 7% |
| Radan Computational 7.2 2.5 3.6 242 1.6% 1.0% 2.8% 1.6% Ferranti 7.0 2.6 3.2 61 1.5% 1.0% 2.5% .4% ICL 6.9 4.1 2.3 189 1.5% 1.6% 1.8% 1.3% Silicon Graphics 6.4 5.6 .0 142 1.4% 2.3% .0% .9% Research Machines 6.2 6.2 .0 950 1.3% 2.5% .0% .9% Research Machines 6.2 6.2 .0 950 1.3% 2.5% .0% .9% Research Machines 6.2 6.2 .0 950 1.3% 2.5% .0% .9% Research Machines 6.2 6.2 .0 950 1.3% 2.5% .0% .0% .2 .0% .0% 2.5% .0% .0% .2 .0% .0% .0% .0% .2 .0% .0% .2 .0% .0% .2 .2 .0% .0% .0% | Delcam International | 8.4 | 2.9 | 4.2 | 140 | | 1.2% | 3.3% | .9% |
| Ferranti 7.0 2.6 3.2 61 1.5% 1.0% 2.5% .4% ICL 6.9 4.1 2.3 189 1.5% 1.6% 1.8% 1.3% Silicon Graphics 6.4 5.6 .0 142 1.4% 2.3% .0% .9% Research Machines 6.2 6.2 .0 950 1.3% 2.5% .0% 6.3% Autodesk 5.1 .0 5.1 0 1.1% .0% 4.0% .0% Cimlinc 4.5 .9 2.7 87 1.0% .4% 2.1% .6% Apple Computer 3.9 3.4 .0 744 .8% 1.4% .0% 4.9% Vero International Software 3.8 .0 3.5 0 .8% .0% 2.7% .0% MacNeal-Schwendler 3.8 .0 3.6 0 .8% .0% 2.8% .0% Whessoe Computing Systems 2.8 | SDRC | 8.0 | .0 | 8.0 | 0 | 1.7% | .0% | 6.2% | .0% |
| ICL 6.9 4.1 2.3 189 1.5% 1.6% 1.8% 1.3% Silicon Graphics 6.4 5.6 .0 142 1.4% 2.3% .0% .9% Research Machines 6.2 6.2 .0 950 1.3% 2.5% .0% 6.3% Autodesk 5.1 .0 5.1 0 1.1% .0% 4.0% .0% Cimlinc 4.5 .9 2.7 87 1.0% .4% 2.1% .6% Apple Computer 3.9 3.4 .0 744 .8% 1.4% .0% 4.9% Vero International Software 3.8 .0 3.5 0 .8% .0% 2.7% .0% MacNeal-Schwendler 3.8 .0 3.6 0 .8% .0% 2.8% .0% Whessoe Computing Systems 2.8 .0 2.8 0 .6% .0% .2.2% .0% Pathrace 2.6 .7 1.7 37 .6% .3% 1.4% .2 .2 .0% | Radan Computational | 7.2 | 2.5 | | 242 | 1.6% | 1.0% | | |
| Silicon Graphics 6.4 5.6 .0 142 1.4x 2.3x .0x .9x Research Machines 6.2 6.2 .0 950 1.3x 2.5x .0x 6.3x Autodesk 5.1 .0 5.1 0 1.1x .0x 4.0x .0x Cimlinc 4.5 .9 2.7 87 1.0x .4x 2.1x .6x Apple Computer 3.9 3.4 .0 744 .8x 1.4x .0x 4.9x Vero International Software 3.8 .0 3.5 0 .8x .0x 2.7x .0x MacNeal-Schwendler 3.8 .0 3.6 0 .8x .0x 2.7x .0x Whessoe Computing Systems 2.8 .0 2.8 0 .6x .0x 2.2x .0x Pathtrace 2.6 .7 1.7 37 .6x .3x 1.4x .2x PDA Engineering 2.6 .0 2.6 0 .6x .3x .5x .3x | Ferranti | 7.0 | 2.6 | 3.2 | 61 | 1.5% | 1.0% | 2.5% | .4% |
| Research Machines 6.2 6.2 .0 950 1.3% 2.5% .0% 6.3% Autodesk 5.1 .0 5.1 0 1.1% .0% 4.0% .0% Cimlinc 4.5 .9 2.7 87 1.0% .4% 2.1% .6% Apple Computer 3.9 3.4 .0 744 .8% 1.4% .0% 4.9% Vero International Software 3.8 .0 3.5 0 .8% .0% 2.7% .0% MacNeal-Schwendler 3.8 .0 3.5 0 .8% .0% 2.8% .0% Whessoe Computing Systems 2.8 .0 2.8 0 .6% .0% 2.8% .0% Pathtrace 2.6 .7 1.7 37 .6% .3% 1.4% .2% PDA Engineering 2.6 .0 2.6 0 .6% .3% .5% .3% Norsk Data 2.3 1.1 .4 22 .5% .5% .3% .1% CAMTE | ICL | 6.9 | 4.1 | 2.3 | 189 | 1.5% | 1.6% | 1.8% | 1.3% |
| Autodesk 5.1 .0 5.1 0 1.1% .0% 4.0% .0% Cimline 4.5 .9 2.7 87 1.0% 1.4% 2.1% .6% Apple Computer 3.9 3.4 .0 744 .8% 1.4% .0% 4.9% Vero International Software 3.8 .0 3.5 0 .8% .0% 2.7% .0% MacNeal-Schwendler 3.8 .0 3.6 0 .8% .0% 2.8% .0% Whessoe Computing Systems 2.8 .0 2.8 0 .6% .0% 2.2% .0% Pathtrace 2.6 .7 1.7 37 .6% .3% 1.4% .2% PDA Engineering 2.6 .0 2.6 0 .6% .0% 2.1% .0% FEA Limited 2.5 .6 .6 48 .6% .3% .5% .3% .1% Norsk Data 2.3 1.1 .4 22 .5% .5% .3% .3% .1% Matra Datavision 2.0 .9 .8 21 .4% .4% .6% .1% CAMTEK | Silicon Graphics | 6.4 | 5.6 | .0 | 142 | 1.4% | 2.3% | .0% | .9% |
| Cimline 4.5 .9 2.7 87 1.0% .4% 2.1% .6% Apple Computer 3.9 3.4 .0 744 .8% 1.4% .0% 4.9% Vero International Software 3.8 .0 3.5 0 .8% .0% 2.7% .0% MacNeal-Schwendler 3.8 .0 3.6 0 .8% .0% 2.8% .0% Whessoe Computing Systems 2.8 .0 2.8 0 .6% .0% 2.2% .0% Pathtrace 2.6 .7 1.7 37 .6% .3% 1.4% .2% PDA Engineering 2.6 .0 2.6 0 .6% .0% 2.1% .0% FEA Limited 2.5 .6 .6 48 .6% .3% .5% .3% .1% Matra Datavision 2.0 .9 .8 21 .4% .4% .6% .1% CAMTEK 1.8 </td <td>Research Machines</td> <td>6.2</td> <td>6.2</td> <td>.0</td> <td>950</td> <td>1.3%</td> <td>2.5%</td> <td>.0%</td> <td>6.3%</td> | Research Machines | 6.2 | 6.2 | .0 | 950 | 1.3% | 2.5% | .0% | 6.3% |
| Apple Computer 3.9 3.4 .0 744 .8% 1.4% .0% 4.9% Vero International Software 3.8 .0 3.5 0 .8% .0% 2.7% .0% MacNeal-Schwendler 3.8 .0 3.6 0 .8% .0% 2.8% .0% Whessoe Computing Systems 2.8 .0 2.8 0 .6% .0% 2.2% .0% Pathtrace 2.6 .7 1.7 37 .6% .3% 1.4% .2% PDA Engineering 2.6 .0 2.6 0 .6% .0% 2.1% .0% FEA Limited 2.5 .6 .6 48 .6% .3% .5% .3% .1% Norsk Data 2.3 1.1 .4 22 .5% .5% .5% .3% .1% Matra Datavision 2.0 .9 .8 21 .4% .4% .6% .1% CAMTEK | Autodesk | 5.1 | .0 | 5.1 | 0 | 1.1% | .0% | 4.0% | .0% |
| Vero International Software 3.8 .0 3.5 0 .8% .0% 2.7% .0% MacNeal-Schwendler 3.8 .0 3.6 0 .8% .0% 2.8% .0% Whessoe Computing Systems 2.8 .0 2.8 0 .6% .0% 2.2% .0% Pathtrace 2.6 .7 1.7 37 .6% .3% 1.4% .2% PDA Engineering 2.6 .0 2.6 0 .6% .0% 2.1% .0% FEA Limited 2.5 .6 .6 48 .6% .3% .5% .3% Norsk Data 2.3 1.1 .4 22 .5% .5% .3% .1% Matra Datavision 2.0 .9 .8 21 .4% .4% .6% .1% CAMTEK 1.8 .0 1.5 0 .4% .0% 1.2% .0% | Cimline | 4.5 | .9 | 2.7 | 87 | 1.0% | .4% | 2.1% | .6% |
| MacNeal-Schwendler 3.8 .0 3.6 0 .8% .0% 2.8% .0% Whessoe Computing Systems 2.8 .0 2.8 0 .6% .0% 2.2% .0% Pathtrace 2.6 .7 1.7 37 .6% .3% 1.4% .2% PDA Engineering 2.6 .0 2.6 0 .6% .0% 2.1% .0% FEA Limited 2.5 .6 .6 48 .6% .3% .5% .3% Norsk Data 2.3 1.1 .4 22 .5% .5% .3% .1% Matra Datavision 2.0 .9 .8 21 .4% .4% .6% .1% CAMTEK 1.8 .0 1.5 0 .4% .0% 1.2% .0% | Apple Computer | 3.9 | 3.4 | .0 | 744 | .8% | 1.4% | .0% | 4.9% |
| Whessoe Computing Systems 2.8 .0 2.8 0 .6% .0% 2.2% .0% Pathtrace 2.6 .7 1.7 37 .6% .3% 1.4% .2% PDA Engineering 2.6 .0 2.6 0 .6% .0% 2.1% .0% FEA Limited 2.5 .6 .6 48 .6% .3% .5% .3% Norsk Data 2.3 1.1 .4 22 .5% .5% .3% .1% Matra Datavision 2.0 .9 .8 21 .4% .4% .6% .1% CAMTEK 1.8 .0 1.5 0 .4% .0% 1.2% .0% | Vero International Software | 3.8 | .0 | 3.5 | 0 | .8% | .0% | | |
| Pathtrace 2.6 .7 1.7 37 .6% .3% 1.4% .2% PDA Engineering 2.6 .0 2.6 0 .6% .0% 2.1% .0% FEA Limited 2.5 .6 .6 48 .6% .3% .5% .3% Norsk Data 2.3 1.1 .4 22 .5% .5% .3% .1% Matra Datavision 2.0 .9 .8 21 .4% .4% .6% .1% CAMTEK 1.8 .0 1.5 0 .4% .0% 1.2% .0% | MacNeal-Schwendler | 3.8 | .0 | 3.6 | 0 | .8% | .0% | 2.8% | .0% |
| PDA Engineering 2.6 .0 2.6 0 .6% .0% 2.1% .0% FEA Limited 2.5 .6 .6 48 .6% .3% .5% .3% Norsk Data 2.3 1.1 .4 22 .5% .5% .3% .1% Matra Datavision 2.0 .9 .8 21 .4% .4% .6% .1% CAMTEK 1.8 .0 1.5 0 .4% .0% 1.2% .0% | Whessoe Computing Systems | 2.8 | .0 | 2.8 | 0 | .6% | .0% | 2.2% | .0% |
| FEA Limited 2.5 .6 .6 48 .6% .3% .5% .3% Norsk Data 2.3 1.1 .4 22 .5% .5% .3% .1% Matra Datavision 2.0 .9 .8 21 .4% .4% .6% .1% CANTEK 1.8 .0 1.5 0 .4% .0% 1.2% .0% | Pathtrace | 2.6 | .7 | 1.7 | 37 | .6% | .3% | 1.4% | .2% |
| Norsk Data 2.3 1.1 .4 22 .5% .5% .3% .1% Matra Datavision 2.0 .9 .8 21 .4% .4% .6% .1% CAMTEK 1.8 .0 1.5 0 .4% .0% 1.2% .0% | PDA Engineering | 2.6 | .0 | 2.6 | 0 | .6% | .0% | 2.1% | .0% |
| Matra Datavision 2.0 .9 .8 21 .4% .4% .6% .1% CAMTEK 1.8 .0 1.5 0 .4% .0% 1.2% .0% | FEA Limited | 2.5 | .6 | .6 | 48 | .6% | .3% | .5% | .3% |
| CAMTEK 1.8 .0 1.5 0 .4% .0% 1.2% .0% | Norsk Data | 2.3 | 1.1 | .4 | 22 | .5% | .5% | .3% | -1% |
| | Matra Datavision | 2.0 | .9 | .8 | 21 | .4% | .4% | .6% | . 1% |
| Superdraft 1.7 .8 .8 91 .4% .3% .7% .6% | CAMTEK | 1.8 | .0 | 1.5 | 0 | .4% | .0% | 1.2% | .0% |
| | Superdraft | 1.7 | .8 | .8 | 9 1 | .4% | .3% | .7% | .6% |

71

TITLE:

1990 Final Market Share Estimates

APPLICATION: PLATFORM: Mechanical All Platforms

REGION:

United Kingdom

UNITS:

Millions of Dollars/Actual Units

| Company Revenue Revenue Revenue Shipped Revenue Revenue Shipped Revenue Revenue Revenue Shipped Revenue Revenue Revenue Shipped Revenue Shipped | EXERCE ADKEY Disys | Reven | e Revenue | Revenue | ***** | | | Software | Wkstns |
|---|------------------------------|-----------|-----------|-----------|---------|---------|---------|----------|---------|
| CADKEY 1.5 1.0 .5 150 .3% .4% .4% 1.0 | EXERCE ADKEY Disys | 3555 | - ···-· | | Shipped | Davarus | B | | |
| CADKEY 1.5 1.0 .5 150 .3% .4% .4% 1.0 | ADKEY nisys | | | | , , | KETCHOC | Revenue | Revenue | Shipped |
| | nisys | _ | | ********* | | ****** | ====== | ****** | 222222 |
| Unisys 1.5 .8 .5 21 .3% .3% .4% .1 | • | 1. | 5 1.0 | .5 | 150 | .3% | .4% | .4% | 1.0% |
| | ND Centre | 1. | 5 .8 | .5 | 21 | .3% | .3% | .4% | .1% |
| CAD Centre 1.5 .0 .8 0 .3% .0% .6% .0 | | 1. | 5 .0 | .8 | 0 | .3% | .0% | .6% | .0% |
| Wiechers Datentechnik 1.4 1.1 .3 44 .3% .5% .2% .3 | echers Datentechnik | 1. | 4 1.1 | .3 | 44 | .3% | .5% | .2% | .3% |
| MCS 1.3 .0 1.2 0 .3% .0% .9% .0 | : \$ | 1. | 3 .0 | 1.2 | 0 | .3% | .0% | .9% | .0% |
| Anilam Electronics 1.3 .4 .8 16 .3% .2% .6% .1 | nilam Electronics | 1. | 3 .4 | .8 | 16 | .3% | .2% | .6% | . 1% |
| | • | 1. | 0 .5 | .3 | 13 | .2% | .2% | .3% | .1% |
| FEGS 4.0 .0 .8 0 .2% .0% .6% .0 | GS | ሻ . | 0.0 | .8 | 0 | .2% | .0% | .6% | .0% |
| | | • | 9 .0 | .9 | 0 | .2% | .0% | .7% | .0% |
| • | ntrol Data | , | В.4 | _ | 10 | ,2% | .2% | .1% | .1% |
| Exapt .7 .4 .3 13 .2% .1% .2% .1 | apt | | 7.4 | .3 | 13 | .2% | .1% | .2% | .1% |
| Computational Mechanics .7 .0 .7 0 .2% .0% .5% .0 | emputational Mechanics | ١, | 7 .0 | .7 | 0 | .2% | .0% | .5% | .0% |
| Investronica SA .6 .5 .1 . 25 ,1% .2% .0% .2 | vestronica SA | , | 5 .5 | .1 | . 25 | .1% | .2% | .0% | .2% |
| Olivetti .3 .3 .0 52 .1% .1% .0% .3 | ivetti | , | 3 .3 | .0 | 52 | .1% | .1% | .0% | .3% |
| ISYKON Software .3 .2 .1 4 .1% .1% .0 | YKON Software | | 3 .2 | .1 | 4 | .1% | .1% | .1% | .0% |
| | rametric Technology | | 5 .0 | | 0 | .1% | .0% | .2% | .0% |
| Kewill Systems .3 .1 .2 5 .1% .0% .1% .0 | will Systems | | 3 .1 | .2 | 5 | .1% | .0% | .1% | .0% |
| Mentor Graphics .3 .1 .1 2 .1% .0% .1% .0 | ntor Graphics | | 3 .1 | .1 | 2 | .1% | .0% | .1% | .0% |
| Serbi .2 .0 .2 01% .0% .2% .0 | rbi | | 2 .0 | .2 | 0 | 1% | .0% | .2% | .0% |
| Marcus Computer Systeme .2 .1 .1 7 .0% .0% .1% .0 | rcus Computer Systeme | ١ . | 2 .1 | .1 | 7 | .0% | .0% | .1% | .0% |
| Tebis .2 .0 .1 1 .0% .0% .1% .00 | bis | | 0. 9 | .1 | 1 | .0% | .0% | . 1% | .0% |
| CAD-Capture .2 .0 .0 0 .0% .0% .0% .0% | D-Capture | | 0. 9 | .0 | 0 | .0% | .0% | .0% | .0% |
| ESDU International .1 .0 .1 0 .0% .0% .1% .0 | DU International | • | 0. (| .1 | 0 | .0% | .0% | .1% | .0% |
| CAD Lab .1 .0 .1 0 .0% .0% .1% .0 | D Lab | | 1 .0 | .1 | 0 | .0% | .0% | .1% | .0% |
| DAT Standard Information syste .1 .0 .1 0 .0% .0% .1% .0 | T Standard Information syste | n syste . | ٥. ١ | .1 | 0 | .0% | .0% | .1% | .0% |
| Cisigraph .1 .0 .0 1 .0% .0% .0% .0 | sigraph | | 1 .0 | .0 | 1 | .0% | .0% | .0% | .0% |
| Framasoft .1 .0 .1 0 .0% .0% .0% .0% | amasoft | • | 1 .0 | .1 | 0 | .0% | .0% | .0% | .0% |
| Lamp Software .1 .0 .0 3 .0% .0% .0% .0% | mp Software | | 1 .0 | .0 | 3 | .0% | .0% | .0% | .0% |
| Number One Systems .0 .0 .0 1 .0% .0% .0% .0 | mber One Systems | | o .0 | .0 | 1 | .0% | .0% | .0% | .0% |
| Solbourne .0 .0 .0 2 .0% .0% .0% .0% | lbourne | | ٥. د | .0 | 2 | .0% | .0% | .0% | .0% |

(Continued)

TITLE:

1990 Final Market Share Estimates

APPLICATION: PLATFORM:

Mechanical All Platforms

REGION:

United Kingdom

UNITS: Millions of Dollars/Actual Units

| | | | | | | - Market | Share - | |
|------------------------------|---------|----------|----------|---------|---------|----------|----------|---------|
| | Total | Hardware | Software | Wkstns | Total | Hardware | Software | Wkstns |
| Company | Revenue | Revenue | Revenue | Shipped | Revenue | Revenue | Revenue | Shipped |
| ====== | ****** | | ====== | ====== | ======= | | ****** | ====== |
| Other Companies | .0 | 12.2 | .0 | 2,155 | .0% | 4.9% | .0% | 14.3% |
| All Companies | 458.1 | 247.1 | 128.5 | 15,066 | 100.0% | 100.0% | 100.0% | 100.0% |
| All U.SBased Companies | 372.4 | 221.5 | 78.7 | 13,091 | 81.3% | 89.7% | 61.2% | 86.9% |
| All Asian-Based Companies | .0 | .0 | .0 | 0 | .0% | .0% | .0% | .0% |
| All European-Based Companies | 85.7 | 25.6 | 49.8 | 1,975 | 18.7% | 10.3% | 38.8% | 13.1% |
| All Hardware Companies | 121.5 | 105.1 | .0 | 9,942 | 26.5% | 42.5% | .0% | 66.0% |
| All Turnkey & SW Companies | 336.6 | 142.0 | 128.5 | 5,124 | 73.5% | 57.5% | 100.0% | 34.0% |

^{*}Contains reseller or OEM revenue: All or portions of this revenue line are not included in market Source: Dataquest totals

June 1991

72

TITLE:

1990 Final Market Share Estimates

APPLICATION:

AEC

PLATFORM: REGION: All Platforms United Kingdom

UNITS:

Millions of Dollars/Actual Units

| | | | | | ****** | Market | Share - | |
|--------------------------------|---------|----------|----------|---------|---------|----------|----------|---------|
| | Total | Hardware | Software | Wkstns | Total | Hardware | Software | Wkstns |
| Company | Revenue | Revenue | Revenue | Shipped | Revenue | Revenue | Revenue | Shipped |
| 25===33 | ***** | =2BFTZ8 | ***** | #25### | ======= | ====== | ======= | ====== |
| Intergraph | 26.9 | 14.4 | 5.4 | 281 | 20.5% | 20.7% | 13.3% | 4.1% |
| Compaq | 11.4 | 11.4 | .0 | 1,893 | 8.6% | 16.3% | .0% | 27.8% |
| CAD Centre | 10.6 | .0 | 5.6 | 0 | 8.1% | .0% | 13.9% | .0% |
| Data Technology/DATECH* | 7.9 | 1.4 | 5.7 | 229 | 6.0% | 2.1% | 14.1% | 3.4% |
| IBM | 7.0 | 5.3 | .9 | 713 | 5.4% | 7.5% | 2.2% | 10.5% |
| t2 Solutions | 6.9 | 3.4 | 2.5 | 131 | 5.2% | 4.9% | 6.1% | 1.9% |
| Digital | 6,5 | 4.7 | .0 | 45 | 4.9% | 6.8% | .0% | .7% |
| McDonnell Douglas | 6.0 | 3.1 | 2.3 | 89 | 4.5% | 4.4% | 5.7% | 1.3% |
| Autodesk | 6.0 | .0 | 6.0 | 0 | 4.5% | .0% | 14.7% | .0% |
| ISICAD | 4.9 | 1.8 | 2.5 | 26 | 3.7% | 2.6% | 6.2% | -4% |
| Computervision | 4.6 | 1,.9 | 1.3 | 53 | 3.5% | 2.7% | 3.3% | .8% |
| Computer Services Consultants | 4.3 | .0 | 4.3 | 0 | 3.3% | .0% | 10.7% | .0% |
| Hewlett-Packard | 4.0 | 3.3 | .0 | 347 | 3.0% | 4.7% | .0% | 5.1% |
| Apple Computer | 3.8 | 3.3 | .0 | 726 | 2.9% | 4.8% | .0% | 10.7% |
| Research Machines | 3.5 | 3.5 | .0 | 535 | 2,6% | 5.0% | .0% | 7.8% |
| Gable CAD Systems | 2.5 | 1.0 | 1.2 | 31 | 1.9% | 1.4% | 2.9% | .5% |
| Sun | 2.1 | 1.9 | .0 | 93 | 1.6% | 2.7% | .0% | 1.4% |
| Elstree Computing | 1.8 | .8 | 1.0 | 50 | 1.4% | 1.1% | 2.4% | .7% |
| Radan Computational | 1.3 | .4 | .6 | 43 | 1.0% | .6% | 1.6% | .6% |
| Ground Modelling Systems | 1.1 | .8 | .6 | 6 | .9% | 1.1% | 1.4% | .1% |
| Integer | 1.1 | .0 | .9 | 0 | .8% | .0% | 2.1% | .0% |
| Lamp Software | 1.1 | .3 | .7 | 51 | .8% | .4% | 1.7% | .8% |
| Robocom | .9 | .0 | .9 | 0 | .6% | .0% | 2.1% | .0% |
| PAFEC | .8 | .0 | .8 | 0 | .6% | .0% | 2.0% | .0% |
| Dassault* | .8 | .0 | .7 | 0 | .6% | .0% | 1.7% | .0% |
| Kewill Systems | .3 | .1 | .2 | 5 | .2% | .1% | .4% | . 1% |
| Masta Corporation | .2 | .0 | .2 | 1 | 2% | .0% | .4% | .0% |
| Olivetti | .2 | .2 | .0 | 36 | .2% | .3% | .0% | .5% |
| CAD-Capture | .2 | .0 | .0 | 0 | .1% | .0% | .1% | .0% |
| Soft-Tech Software Technologie | .2 | .0 | .1 | 5 | .1% | .0% | .3% | .1% |
| Hochtief | .1 | .0 | -1 | 1 | .1% | .0% | .1% | .0% |
| Serbi | .1 | .0 | .1 | 0 | . 1% | .0% | .2% | .0% |

72 (Continued)

TITLE:

1990 Final Market Share Estimates

APPLICATION:

PLATFORM: REGION:

All Platforms United Kingdom

UNITS:

Millions of Dollars/Actual Units

| | Total | Hardware | Software | Wkstns | Total | ~ Market Kardware | : Share - Software | Wkstns |
|------------------------------|---------|----------|----------|---------|---------|----------------------|-----------------------|---------|
| Company | Revenue | Revenue | Revenue | Shipped | Revenue | Revenue | Revenue | Shipped |
| | ***** | ====== | EE=2=22 | ****** | | ****** | ##25### | |
| Star Informatic | .1 | .1 | .0 | 3 | .0% | .1% | .0% | .0% |
| Control Data | .0 | .0 | .0 | 0 | .0% | .0% | .0% | .0% |
| Solbourne | .0 | .0 | .0 | 1 | .0% | .0% | .0% | .0% |
| Other Companies | 2.5 | 6.9 | .0 | 1,423 | 1.9% | 9.9% | .0% | 20.9% |
| All Companies | 131.3 | 69.8 | 40.4 | 6,814 | 100.0% | 100.0% | 100.0% | 100.0% |
| All U.SBased Companies | 93.5 | 59.3 | 20.1 | 5,918 | 71.2% | 85.0% | 49.8% | 86.8% |
| All Asian-Based Companies | .0 | .0 | .0 | 0 | .0% | .0% | .0% | .0% |
| All European-Based Companies | 37.8 | 10.5 | 20.3 | 897 | 28.8% | 15.0% | 50.2% | 13.2% |
| All Hardware Companies | 39.0 | 35.6 | .0 | 5,437 | 29.7% | 50.9% | .0% | 79.8% |
| All Turnkey & SW Companies | 92.4 | 34.2 | 40.4 | 1.377 | 70.3% | 49.1% | 100.0% | 20.2% |

^{*}Contains reseller or OEM revenue: All or portions of this revenue line are not included in market Source: Dataquest totals

June 1991

73

TITLE:

1990 Final Market Share Estimates

APPLICATION: PLATFORM: REGION:

All Platforms United Kingdom

GIS/Mapping

UNITS:

Millions of Dollars/Actual Units

| | | | | | ****** | Market | Share - | |
|--------------------------|---------|----------|----------|---------|---------|---|----------|---------|
| | Total | Hardware | Software | Wkstns | Total | Hardware | Software | Wkstns |
| Company | Revenue | Revenue | Revenue | Shipped | Revenue | Revenue | Revenue | Shipped |
| 22==== | tr | ***** | ****** | 3223822 | ====== | ******* | ====== | 2227652 |
| Intergraph | 34.8 | 18.6 | 7.0 | 364 | 26.2% | 27.1% | 16.3% | 8.9% |
| McDonnell Douglas | 14.9 | 7.6 | 5.8 | 392 | 11.2% | 11.1% | 13.6% | 9.6% |
| ICL | 11.2 | 6.6 | 3.8 | 308 | 8.4% | 9.6% | 8.9% | 7.6% |
| Compaq | 7.4 | 7.4 | .0 | 1,237 | 5.6% | 10.8% | .0% | 30.4% |
| Digital | 7.1 | 5.2 | .0 | 49 | 5.4% | 7.6% | .0% | 1.2% |
| Laser-Scan | 6.9 | 1,7 | 3.5 | 23 | 5.2% | 2.5% | 8.1% | .6% |
| Moss Systems | 6.3 | ,0 | 5.7 | 0 | 4.7% | .0% | 13.2% | .0% |
| Sysscan | 5.6 | 2,5 | 1.5 | 43 | 4.2% | 3.6% | 3.4% | 1.1% |
| Ground Modelling Systems | 4.5 | 3.0 | 2.2 | 25 | 3.4% | 4.3% | 5.2% | .6% |
| IBM | 4.1 | 3.2 | .4 | 524 | 3.1% | 4.7% | .9% | 12.9% |
| PAFEC | 3.4 | .0 | 3.4 | 0 | 2.6% | .0% | 8.0% | .0% |
| Alper Systems | 2.7 | 1.3 | .7 | 18 | 2,0% | 1.9% | 1.5% | .4% |
| Siemens | 2.3 | 1.2 | .8 | 31 | 1,7% | 1.7% | 1.9% | .8% |
| Computervision | 2.2 | 1.1 | .5 | 31 | 1.6% | 1.5% | 1.1% | .8% |
| Sun | 2.1 | 1.8 | .0 | 88 | 1.6% | 2.7% | .0% | 2.2% |
| Data Technology/DATECH* | 1.9 | .4 | 1.4 | 56 | 1.4% | .5% | 3.3% | 1.4% |
| ESRI | 1.9 | .0 | 1.7 | 0 | 1.4% | .0% | 3.9% | .0% |
| Autodesk | 1.4 | .0 | 1.4 | 0 | 1.0% | .0% | 3.2% | .0% |
| Apple Computer | 1.0 | .9 | .0 | 200 | .8% | 1.3% | .0% | 4.9% |
| Research Machines | .9 | .9 | .0 | 139 | .7% | 1.3% | .0% | 3.4% |
| Contract Data Research | .7 | .0 | .5 | 0 | .5% | .0% | 1.1% | .0% |
| Genasys II | .4 | .1 | .2 | 1 | .3% | | .6% | .0% |
| Smallworld Systems | .4 | .2 | .2 | 11 | .3% | | .5% | .3% |
| Hewlett-Packard | .3 | .2 | .0 | 27 | .2% | | .0% | .7% |
| CAD-Capture | .2 | .0 | .0 | 0 | .1% | • | .1% | .0% |
| Solbourne | .2 | .2 | .0 | 12 | . 1% | | .0% | .3% |
| Robocom | .2 | .0 | .2 | 0 | .1% | .0% | .4% | .0% |
| Olivetti | .1 | ,1 | .0 | 21 | .1% | • | .0% | .5% |
| Silicon Graphics | .1 | .1 | .0 | 3 | .1% | | .0% | .1% |
| Lamp Software | .1 | .0 | .0 | 3 | .0% | | . 1% | . 1% |
| Control Data | -0 | .0 | .0 | 1 | .0% | .0% | .0% | .0% |
| Masta Corporation | .0 | .0 | .0 | 0 | .0% | .0% | .0% | .0% |

73 (Continued)

TITLE:

1990 Final Market Share Estimates

APPLICATION:

GIS/Mapping

PLATFORM: REGION: All Platforms
United Kingdom

UNITS:

| | | | | | | - Market | : Share - | |
|------------------------------|---------------------|----------|----------|-----------|---------|----------|-----------|---------|
| | Total | Hardware | Software | Wkstns | Total | Hardware | Software | Wkstns |
| Company | Revenue | Revenue | Revenue | Shipped . | Revenue | Revenue | Revenue | Shipped |
| 22222 | 2222 2 2 | ***** | 322EC | **** | 222222 | ****** | ****** | ====== |
| Other Companies | 7.6 | 4.3 | 2.0 | 465 | 5.7% | 6.3% | 4.7% | 11.4% |
| All Companies | 132.8 | 68.7 | 42.8 | 4,071 | 100.0% | 100.0% | 100.0% | 100.0% |
| All U.SBased Companies | 87.5 | 51.3 | 20.3 | 3,450 | 65.9% | 74.6% | 47.5% | 84.7% |
| All Asian-Based Companies | .0 | .0 | .0 | 0 | .0% | .0% | .0% | .0% |
| All European-Based Companies | 45.3 | 17.5 | 22.5 | 621 | 34.1% | 25.4% | 52.5% | 15.3% |
| All Hardware Companies | 23.9 | 21.3 | .0 | 2,629 | 18.0% | 30.9% | .0% | 64.6% |
| All Turnkey & SW Companies | 108.8 | 47.5 | 42.8 | 1,442 | 82.0% | 69.1% | 100.0% | 35.4% |

^{*}Contains reseller or OEM revenue: All or portions of this revenue line are not included in market totals

Source: Dataquest
June 1991

74

TITLE: APPLICATION:

1990 Final Market Share Estimates Electronic Design Automation

PLATFORM: REGION:

All Platforms United Kingdom

UNITS:

| | | | | | | - Market | Share - | |
|-------------------------|---------|----------|----------|---------|---------|----------|----------|---------|
| | Total | Hardware | Software | Wkstns | Total | Hardware | Software | Wkstns |
| Company | Revenue | Revenue | Revenue | Shipped | Revenue | Revenue | Revenue | Shipped |
| 323222 | | *===== | ***** | ***** | 2422266 | | ***** | |
| Sun | 27.6 | 24.2 | .0 | 1,190 | 15.9% | 26.8% | .0% | 17.0% |
| Mentor Graphics | 24.6 | 6.9 | 10.3 | 244 | 14.1% | 7.7% | 20.8% | 3.5% |
| Digital | 16.2 | 11.7 | .0 | 140 | 9.3% | 13.0% | .0% | 2.0% |
| Hewlett-Packard | 14.5 | 10.6 | 1.0 | 989 | 8.3% | 11.7% | 1.9% | 14.1% |
| Compaq | 14.2 | 14.2 | .0 | 2,368 | 8.2% | 15.7% | .0% | 33.8% |
| Racal-Redac | 11.5 | .5 | 9.3 | 53 | 6.6% | .5% | 18.8% | .8% |
| Dazix | 9.9 | 1.6 | 4.0 | 73 | 5.7% | 1.8% | 8.0% | 1.0% |
| Computervision | 6.5 | 2.7 | 1.6 | 53 | 3.7% | 3.0% | 3.2% | .8% |
| IBM | 5.2 | 4.1 | .5 | 696 | 3.0% | 4.6% | 1.0% | 9.9% |
| Valid | 5.2 | .4 | 3.1 | 26 | 3.0% | .4% | 6.2% | .4% |
| Intergraph | 4.0 | 1.9 | .7 | 42 | 2.3% | 2.1% | 1.4% | .6% |
| Research Machines | 2.3 | 2.3 | .0 | 356 | 1.3% | 2.6% | .0% | 5.1% |
| Scientific Calc. | 2.0 | .2 | 1.2 | 7 | 1.1% | .3% | 2.4% | .1% |
| Calay | 1.4 | .5 | .8 | 23 | .8% | .5% | 1.7% | .3% |
| Autodesk | 1.1 | .0 | 1.1 | 0 | .6% | .0% | 2.2% | .0% |
| Viewlogic Systems | 1.1 | .0 | .9 | 0 | .6% | .0% | 1.8% | .0% |
| VLSI Technology | 1.1 | .0 | .9 | 3 | .6% | .0% | 1.8% | .0% |
| Solbourne | .9 | .9 | .0 | 67 | .5% | 1.0% | .0% | 1.0% |
| Data Technology/DATECH* | .9 | .2 | .6 | 25 | .5% | .2% | 1.2% | .4% |
| Apple Computer | .8 | .7 | .0 | 145 | .4% | .7% | .0% | 2.1% |
| ICL | .7 | .4 | .2 | 19 | .4% | .5% | .5% | .3% |
| Number One Systems | .7 | .1 | .6 | 17 | .4% | .1% | 1.3% | .2% |
| Zycad | .6 | .5 | .0 | 5 | .4% | .6% | .0% | .1% |
| Silvar-Lisco | .6 | .0 | .4 | 0 | .4% | .0% | .7% | .0% |
| Aucotec | .5 | .2 | .3 | 8 | .3% | .2% | .6% | .1% |
| BETRONEX | .5 | .0 | .5 | 0 | .3% | .0% | 1.0% | .0% |
| Inca | .4 | .0 | .4 | 0 | .2% | .0% | .9% | .0% |
| ALS Design | .3 | .0 | .3 | 0 | .1% | .0% | .5% | .0% |
| MacNeal-Schwendler | .2 | .0 | .2 | 0 | .1% | .0% | .3% | .0% |
| Schlumberger | .1 | .0 | .0 | 1 | .1% | .0% | . 1% | .0% |
| Academi Systems | .1 | .0 | .1 | 0 | .1% | .0% | .1% | .0% |
| Serbi | .1 | .0 | .1 | 0 | .0% | .0% | .2% | .0% |

74 (Continued)

TITLE:

1990 Final Market Share Estimates

APPLICATION:

Electronic Design Automation

PLATFORM:

All Platforms

REGION: UNITS: United Kingdom Millions of Dollars/Actual Units

| | | | | | | Marke | t Share - | |
|--|---------|----------|----------|----------|---------|----------|-----------|---------|
| | Total | Hardware | Software | Wkstns | Total | Hardware | Software | Wkstns |
| Company | Revenue | Revenue | Revenue | Shipped | Revenue | Revenue | Revenue | Shipped |
| ###################################### | | ======= | ****** | ######## | ======= | | ****** | |
| Kloeckner-Moetler | .1 | .1 | .0 | 1 | .0% | .1% | .0% | .0% |
| CAD-UL | .1 | .0 | .1 | 0 | .0% | .0% | .1% | .0% |
| Olivetti | .0 | .0 | .0 | 5 | .0% | .0% | .0% | .1% |
| Masta Corporation | .0 | .0 | .0 | 0 | .0% | .0% | .0% | .0% |
| Robocom | .0 | .0 | .0 | 0 | .0% | .0% | .0% | .0% |
| Other Companies | 18.5 | 5.5 | 10.7 | 448 | 10.6% | 6.1% | 21.5% | 6.4% |
| All Companies | 174.2 | 90.3 | 49.7 | 7,006 | 100.0% | 100.0% | 100.0% | 100.0% |
| All U.SBased Companies | 155.5 | 86.3 | 37.0 | 6,523 | 89.3% | 95.6% | 74.4% | 93.1% |
| All Asian-Based Companies | .0 | .0 | .0 | 0 | .0% | .0% | .0% | .0% |
| All European-Based Companies | 18.7 | 4.0 | 12.7 | 483 | 10.7% | 4.4% | 25.6% | 6.9% |
| All Hardware Companies | 78.2 | 68.1 | .0 | 5,922 | 44.9% | 75.4% | .0% | 84.5% |
| Ali Turnkey & SM Companies | 96.0 | 22.2 | 49.7 | 1.085 | 55.1% | 24.6% | 100.0% | 15.5% |

^{*}Contains reseller or OEM revenue: All or portions of this revenue line are not included in market totals

Source: Dataquest
June 1991

75

TITLE:

1990 Final Market Share Estimates

APPLICATION: PLATFORM: Electronic CAE All Platforms

REGION:

United Kingdom

UNITS:

| Company | | | | | | ***** | Market | t Share · | |
|--|-------------------------|---------|----------|----------|---------|---------|----------------------|-----------|---------|
| Mentor Graphics 14.9 4.3 6.3 14.8 15.8% 22.0% 23.0% 3.3% Sun 12.8 11.1 .0 .0 .55 13.8% 22.0% .0 % 12.0% .0 .0 .0 .0 .0 .0 .0 | | Total | Hardware | Software | | Total | Hardwar e | Software | Wkstns |
| Mentor Graphics | Company | Revenue | Revenue | Revenue | Shipped | Revenue | Revenue | Revenue | Shipped |
| Sun | ====== | | 222223E | ####### | ****** | 077200 | ***** | 242222 | ====== |
| Hewlett-Packard 10.7 | Mentor Graphics | 14.9 | 4,3 | 6,3 | 148 | 15.8% | 8.6% | 23.0% | 3.3% |
| Compaq 10.0 10.0 10.0 1,670 10.6% 19.8% .0% 36.8% Digital 6.5 4.7 .0 56 6.9% 9.4% .0% 1.2% Dazíx 5.9 1.2 2.4 44 6.3% 2.3% 8.7% 1.0% Racal-Redac 3.8 .2 3.1 17 4.0% .4% 11.4% .4% Valid 3.0 .2 1.8 15 3.2% .4% 6.6% .3% IBM 2.5 2.4 .0 567 2.7% 4.8% .0% 12.5% Computervision 2.2 .9 .5 18 2.3% 1.6% 1.9% .4% Intergraph 2.0 1.1 .3 20 2.1% 2.1% 1.2% .4% Niewlogic Systems 1.1 .0 218 1.5% 2.8% .0% 4.8% Viewlogic Systems 1.1 .0 1.0 0< | Sun | 12.8 | 11.1 | .0 | 545 | 13.5% | 22.0% | .0% | 12.0% |
| Digital 6.5 4.7 0.0 56 6.9% 9.4% 0.0% 1.2% Dazix 5.9 1.2 2.4 44 6.3% 2.3% 8.7% 1.0% Racal-Redac 3.8 .2 3.1 17 4.0% .4% 11.4% 4% Valid 3.0 .2 1.8 15 3.2% .4% 6.6% 3% .3% .3% .3% .3% .3% .3% .3% .3% .3% .3% .3% .3% .3% .4% .6% .3% . | Hewlett-Packard | 10.7 | 8.3 | .6 | 767 | 11.3% | 16.4% | 2.1% | 16.9% |
| Dazix 5.9 1.2 2.4 44 6.3% 2.3% 8.7% 1.0% Racal-Redac 3.8 .2 3.1 17 4.0% .4% 11.4% .4% Valid 3.0 .2 1.8 15 3.2% .4% 6.6% .3% IBM 2.5 2.4 .0 567 2.7% 4.8% .0% 12.5% Computervision 2.2 .9 .5 18 2.3% 1.8% 1.9% .4% Intergraph 2.0 1.1 .3 20 2.1% 2.1% 1.2% .4% Research Machines 1.4 1.4 .0 218 1.5% 2.8% .0% 4.8% Viewlogic Systems 1.1 .0 .9 .0 1.1% .0% 3.3% .0% Autodesk 1.0 .0 1.0 .0 1.0 .0 1.1% .0% 3.5% .0% VLSI Technology .6 <td>Compaq</td> <td>10.0</td> <td>10.0</td> <td>.0</td> <td>1,670</td> <td>10.6%</td> <td>19.8%</td> <td>.0%</td> <td>36.8%</td> | Compaq | 10.0 | 10.0 | .0 | 1,670 | 10.6% | 19.8% | .0% | 36.8% |
| Racal-Redac 3.8 .2 3.1 17 4.0% .4% 11.4% .4% Valid 3.0 .2 1.8 15 3.2% .4% 6.6% .3% IBM 2.5 2.4 .0 567 2.7% 4.8% .0% 12.5% Computervision 2.2 .9 .5 18 2.3% 1.8% 1.9% .4% Intergraph 2.0 1.1 .3 20 2.1% 2.1% 1.2% .4% Research Machines 1.4 1.4 .0 218 1.5% 2.8% .0% .4% Viewlogic Systems 1.1 .0 .9 0 1.1% .0% 3.3% .0% Autodesk 1.0 .0 1.0 0 1.0% .0 3.5% .0% VLSI Technology .6 .5 .0 .5 .7% 1.0% .0% .1% Zycad .6 .5 .0 | Digital | 6.5 | 4.7 | .0 | 56 | 6.9% | 9.4% | .0% | 1.2% |
| Valid 3.0 .2 1.8 15 3.2% .4% 6.6% .3% IBM 2.5 2.4 .0 567 2.7% 4.8% .0% 12.5% Computervision 2.2 .9 .5 18 2.3% 1.6% 1.9% .4% Intergraph 2.0 1.1 .3 20 2.1% 2.1% 1.2% .4% Research Machines 1.4 1.4 .0 218 1.5% 2.8% .0% 4.8% Viewlogic Systems 1.1 .0 .9 0 1.1% .0% 3.3% .0% Autodesk 1.0 .0 .9 0 1.1% .0% 3.5% .0% VLSI Technology .6 .0 .5 .2 .7% .0% 1.9% .0% Zycad .6 .5 .0 .5 .2 .7% .0% .1% .0% Aucotec .5 .2 .3 </td <td>Dazix</td> <td>5.9</td> <td>1.2</td> <td>2.4</td> <td>44</td> <td>6.3%</td> <td>2.3%</td> <td>8.7%</td> <td>1.0%</td> | Dazix | 5.9 | 1.2 | 2.4 | 44 | 6.3% | 2.3% | 8.7% | 1.0% |
| IBM 2.5 2.4 .0 567 2.7% 4.8% .0% 12.5% Computervision 2.2 .9 .5 18 2.3% 1.8% 1.9% .4% Intergraph 2.0 1.1 .3 20 2.1% 2.1% 1.2% .4% Research Machines 1.4 1.4 .0 218 1.5% 2.8% .0% 4.8% Viewlogic Systems 1.1 .0 .9 0 1.1% .0% 3.3% .0% Autodesk 1.0 .0 1.0 0 1.0% .0% 3.5% .0% VLSI Technology .6 .0 .5 2 .7% .0% 1.9% .0% Zycad .6 .5 .0 .5 .2 .7% .0% 1.9% .0% Zycad .6 .5 .0 .5 .7% 1.0% .0% .1% Data Technology/DATECH* .4 .1 | Racal-Redac | 3.8 | .2 | 3.1 | 17 | 4.0% | .4% | 11.4% | .4% |
| Computervision 2.2 .9 .5 18 2.3% 1.8% 1.9% .4% Intergraph 2.0 1.1 .3 20 2.1% 2.1% 1.2% .4% Research Machines 1.4 1.4 .0 218 1.5% 2.8% .0% 4.6% Viewlogic Systems 1.1 .0 .9 0 1.1% .0% 3.3% .0% Autodesk 1.0 .0 1.0 0 1.0 0 1.0% .0% 3.5% .0% VLSI Technology .6 .0 .5 2 .7% .0% 1.9% .0% 2.7% .0% 1.9% .0% 2.7% .0% 1.9% .0% 2.7% .0% 1.9% .0% 2.7% .0% 1.9% .0% 2.7% .0% 1.9% .0% 2.7% .0% 1.1% .2% Data Technology/DATECH* .4 .1 .3 12 .5% .2% 1.1% .3% Inca .4 .0 .4 .0 .5% .0% 1.6% .0% Apple Computer .4 .3 .0 .73 .4% .7% .0% 1.6% .0% Apple Computer .4 .3 .0 .73 .4% .7% .0% 1.6% .0% Apple Computer .4 .3 .0 .73 .4% .7% .0% 1.6% .0% Apple Sign .2 .2 .0 .17 .2% .4% .0% .4% ALS Design .2 .0 .2 .0 .2 .0 .2% .0% .7% .0% .4% ALS Design .2 .0 .2 .0 .2 .0 .2% .0% .6% .0% MacNeal-Schwendler .2 .0 .2 .0 .2 .0 .2% .0% .6% .0% MacNeal-Schwendler .2 .0 .1 .0 .1 .3 .1% .0% .4% .1% Scientific Calc1 .0 .1 .0 .1 .0 .1% .0% .3% .0% Kloeckner-Moeller .1 .1 .1 .0 .1 .0 .1 .1% .0% .3% .0% Kloeckner-Moeller .1 .1 .1 .0 .1 .0 .1 .1% .0% .3% .0% Kloeckner-Moeller .1 .1 .1 .0 .1 .0 .1 .1% .0% .3% .0% | Valid | 3.0 | .2 | 1.8 | 15 | 3.2% | .4% | 6.6% | .3% |
| Intergraph 2.0 1.1 .3 20 2.1% 2.1% 1.2% .4% Research Machines 1.4 1.4 .0 218 1.5% 2.6% .0% 4.6% Viewlogic Systems 1.1 .0 .9 0 1.1% .0% 3.3% .0% Autodesk 1.0 .0 1.0 0 1.0% .0% 3.5% .0% VLSI Technology .6 .0 .5 2 .7% .0% 1.9% .0% 20% 20% 2.6% .4% 1.1% .2% 2.6% .4% 1.1% .2% 2.6% .4% 1.1% .2% 2.6% .4% 1.1% .2% 2.6% .4% 1.1% .2% 2.6% .4% 1.1% .2% 2.6% .4% .1% .3% 2.6% .4% .1% .3% 2.6% .2% 1.1% .3% 2.6% .2% .3% .3% .2% .6% .3% .2% .6% .1% .3% .2% .6% .3% .2% .6% .3% .2% .6% .3% .2% .6% .3% .2% .6% .3% .2% .6% .3% .2% .6% .3% .2% .6% .3% .3% .2% .6% .3% | IBM | 2.5 | 2.4 | .0 | 567 | 2.7% | 4.8% | .0% | 12.5% |
| Research Machines 1.4 1.4 1.0 218 1.5% 2.8% .0% 4.8% Viewlogic Systems 1.1 .0 .9 0 1.1% .0% 3.3% .0% Autodesk 1.0 .0 1.0 0 1.0% .0% 3.5% .0% VLSI Technology .6 .0 .5 2 .7% .0% 1.9% .0% Zycad .6 .5 .0 .5 .7 1.0% .0% .1% Aucotec .5 .2 .3 8 .5% .4% 1.1% .2% Data Technology/DATECH* .4 .1 .3 12 .5% .4% 1.1% .2% Data Technology/DATECH* .4 .1 .3 12 .5% .2% 1.1% .3% Inca .4 .0 .4 .0 .5% .0% 1.6% .0% Apple Computer .4 .3 .0 | Computervision | 2.2 | .9 | .5 | 18 | 2.3% | 1.8% | 1.9% | .4% |
| Viewlogic Systems 1.1 .0 .9 0 1.1% .0% 3.3% .0% Autodesk 1.0 .0 1.0 0 1.0% .0% 3.5% .0% VLSI Technology .6 .0 .5 2 .7% .0% 1.9% .0% Zycad .6 .5 .0 5 .7% 1.0% .0% .1% Aucotec .5 .2 .3 8 .5% .4% 1.1% .2% Data Technology/DATECH* .4 .1 .3 12 .5% .4% 1.1% .2% Data Technology/DATECH* .4 .1 .3 12 .5% .4% 1.1% .2% Data Technology/DATECH* .4 .1 .3 .12 .5% .4% 1.1% .2% Inca .4 .0 .4 .0 .5% .0% 1.6% .0% Apple Computer .4 .3 .0 | Intergraph | 2.0 | 1.1 | .3 | 20 | 2.1% | 2.1% | 1.2% | .4% |
| Autodesk 1.0 .0 1.0 0 1.0% .0% 3.5% .0% VLSI Technology .6 .0 .5 2 .7% .0% 1.9% .0% Zycad .6 .5 .0 .5 .2 .7% 1.0% .0% .1% Aucotec .5 .2 .3 8 .5% .4% 1.1% .2% Data Technology/DATECH* .4 .1 .3 12 .5% .2% 1.1% .3% Inca .4 .0 .4 .0 .4 .0 .5% .0% 1.6% .0% Apple Computer .4 .3 .0 .73 .4% .7% .0% 1.6% .0% Calay .3 .1 .2 .5 .3% .2% .6% .1% Solbourne .2 .2 .0 .17 .2% .4% .0% .4% ALS Design .2 .0 .2 .0 .2 .0 .2% .0% .7% .0% .4% ALS Design .2 .0 .2 .0 .2 .0 .2% .0% .6% .0% MacNeal*-Schwendler .2 .0 .2 .0 .2 .0 .2% .0% .6% .0% .0% MacNeal*-Schwendler .2 .0 .1 .0 .1 .3 .1% .0% .4% .1% Scientific Calc1 .0 .1 .0 .1 .0 .1% .0% .3% .0% Kloeckner-Moetler .1 .1 .1 .0 .1 .0 .1 .1% .0% .3% .0% Kloeckner-Moetler .1 .1 .1 .0 .1 .0 .1 .1% .1% .1% .1% .0% | Research Machines | 1.4 | 1.4 | .0 | 218 | 1.5% | 2.8% | .0% | 4.8% |
| VLSI Technology | Viewlogic Systems | 1.1 | .0 | .9 | 0 | 1.1% | .0% | 3.3% | .0% |
| Zycad .6 .5 .0 5 .7% 1.0% .0% .1% Aucotec .5 .2 .3 8 .5% .4% 1.1% .2% Data Technology/DATECH* .4 .1 .3 12 .5% .2% 1.1% .3% Inca .4 .0 .4 .0 .5% .0% 1.6% .0% Apple Computer .4 .3 .0 .73 .4% .7% .0% 1.6% Calay .3 .1 .2 .5 .3% .2% .6% .1% Solbourne .2 .2 .0 .17 .2% .4% .0% .4% ALS Design .2 .0 .2 .0 .2% .0% .7% .0% MacNeal-Schwendler .2 .0 .2 .0 .2% .0% .6% .0% Number One Systems .1 .0 .1 .0 .1 .0 .1% .0% .3% .0% Serbi .1 | Autodesk | 1.0 | .0 | 1.0 | 0 | 1.0% | .0% | 3.5% | .0% |
| Aucotec | VLSI Technology | .6 | .0 | .5 | 2 | .7% | .0% | 1.9% | .0% |
| Data Technology/DATECH* .4 .1 .3 12 .5% .2% 1.1% .3% Inca .4 .0 .4 0 .5% .0% 1.6% .0% Apple Computer .4 .3 .0 73 .4% .7% .0% 1.6% Calay .3 .1 .2 .5 .3% .2% .6% .1% Solbourne .2 .2 .0 17 .2% .4% .0% .4% ALS Design .2 .0 .2 .0 .2% .0% .7% .0% MacNeal-Schwendler .2 .0 .2 .0 .2% .0% .6% .0% Number One Systems .1 .0 .1 .3 .1% .0% .4% .1% Scientific Calc. .1 .0 .1 .0 .1% .0% .3% .0% Kloeckner-Moeller .1 .1 .1 | Zycad | .6 | .5 | .0 | 5 | .7% | 1.0% | .0% | .1% |
| Inca | Aucotec | .5 | .2 | .3 | 8 | .5% | .4% | 1.1% | .2% |
| Apple Computer | Data Technology/DATECH* | .4 | .1 | .3 | 12 | .5% | .2% | 1.1% | .3% |
| Calay .3 .1 .2 5 .3% .2% .6% .1% Solbourne .2 .2 .0 17 .2% .4% .0% .4% ALS Design .2 .0 .2 0 .2% .0% .7% .0% MacNeal-Schwendier .2 .0 .2 0 .2% .0% .6% .0% Number One Systems .1 .0 .1 3 .1% .0% .4% .1% Scientific Calc. .1 .0 .1 0 .1% .0% .3% .0% Serbi .1 .0 .1 0 .1% .0% .3% .0% Kloeckner-Moeller .1 .1 .1 .0 1 .1% .1% .1% .1% .0% | Inca | .4 | .0 | .4 | 0 | .5% | .0% | 1.6% | .0% |
| Solbourne .2 .2 .0 17 .2% .4% .0% .4% ALS Design .2 .0 .2 0 .2% .0% .7% .0% MacNeal-Schwendler .2 .0 .2 0 .2% .0% .6% .0% Number One Systems .1 .0 .1 3 .1% .0% .4% .1% Scientific Calc. .1 .0 .1 0 .1% .0% .3% .0% Serbi .1 .0 .1 .0 .1 .0 .1% .0% .3% .0% Kloeckner-Moeller .1 .1 .0 .1 .1% .1% .1% .1% .0% | Apple Computer | .4 | .3 | .0 | 73 | .4% | .7% | .0% | 1.6% |
| ALS Design .2 .0 .2 0 .2% .0% .7% .0% MacNeal-Schwendler .2 .0 .2 0 .2% .0% .6% .0% .0% .1% .0% .1% .0% .4% .1% Scientific Calc1 .0 .1 0 .1% .0% .3% .0% .5% .0% .5% .0% .1% .0% .3% .0% .3% .0% .1% .0% .1% .0% .3% .0% .1% .0% .1% .0% .3% .0% .1% .0% .1% .0% .3% .0% .0% Kloeckner-Moeller .1 .1 .1 .0 1 .1% .1% .1% .1% .0% | Calay | .3 | .1 | .2 | 5 | .3% | .2% | .6% | .1% |
| MacNeal-Schwendier .2 .0 .2 0 .2% .0% .6% .0% Number One Systems .1 .0 .1 3 .1% .0% .4% .1% Scientific Calc. .1 .0 .1 0 .1% .0% .3% .0% Serbi .1 .0 .1 0 .1% .0% .3% .0% Kloeckner-Moeller .1 .1 .0 1 .1% .1% .1% .1% .0% | Solbourne | .2 | .2 | .0 | 17 | .2% | .4% | .0% | .4% |
| Number One Systems .1 .0 .1 3 .1% .0% .4% .1% Scientific Calc. .1 .0 .1 0 .1% .0% .3% .0% Serbi .1 .0 .1 0 .1% .0% .3% .0% Kloeckner-Moeller .1 .1 .0 1 .1% .1% .1% .1% .0% | ALS Design | .2 | .0 | .2 | 0 | .2% | .0% | .7% | .0% |
| Scientific Calc. .1 .0 .1 0 .1% .0% .3% .0% Serbi .1 .0 .1 0 .1% .0% .3% .0% Kloeckner-Moeller .1 .1 .0 1 .1% .1% .1% .1% .0% | MacNeal-Schwendler | .2 | .0 | .2 | 0 | .2% | .0% | .6% | .0% |
| Serbi .1 .0 .1 0 .1% .0% .3% .0% Kloeckner-Moetler .1 .1 .0 1 .1% .1% .1% .1% .0% | Number One Systems | .1 | .0 | .1 | 3 | .1% | .0% | .4% | .1% |
| Kloeckner-Moeller .1 .1 .0 1 .1% .1% .1% .0% | Scientific Calc. | .1 | .0 | .1 | 0 | .1% | .0% | .3% | .0% |
| | Serbi | .1 | .0 | .1 | 0 | .1% | .0% | .3% | .0% |
| Masta Corporation .0 .0 .0 .0 .0% .0% .0% .0% | Kloeckner-Moeller | .1 | .1 | .0 | 1 | . 1% | .1% | .1% | .0% |
| | Masta Corporation | .0 | .0 | .0 | 0 | .0% | .0% | .0% | .0% |

75 (Continued)

TITLE:

1990 Final Market Share Estimates

APPLICATION: PLATFORM:

Electronic CAE All Platforms

REGION:

United Kingdom

UNITS:

| | | | | | | - Market | Share - | |
|------------------------------|---------|----------|----------|---------|---------|----------|----------|---------|
| | Total | Hardware | Software | Wkstns | Total | Hardware | Software | Wkstns |
| Company | Revenue | Revenue | Revenue | Shipped | Revenue | Revenue | Revenue | Shipped |
| 251222 | EEEEEE | | ***** | ====== | | ***** | 32223EZ | ***** |
| Other Companies | 12.6 | 3.1 | 8.1 | 326 | 13.3% | 6.1% | 29.8% | 7.2% |
| All Companies | 94.6 | 50.5 | 27.3 | 4,537 | 100.0% | 100.0% | 100.0% | 100.0% |
| All U.SBased Companies | 87.6 | 48.5 | 22.9 | 4,285 | 92.7% | 96.1% | 83.9% | 94.4% |
| All Asian-Based Companies | .0 | .0 | .0 | 0 | .0% | .0% | .0% | .0% |
| All European-Based Companies | 6.9 | 2.0 | 4.4 | 252 | 7.3% | 3.9% | 16.1% | 5.6% |
| All Hardware Companies | 43.3 | 38.4 | .0 | 3,955 | 45.8% | 76.0% | .0% | 87.2% |
| All Turnkey & SW Companies | 51.3 | 12.1 | 27.3 | 582 | 54.2% | 24.0% | 100.0% | 12.8% |

^{*}Contains reseller or OEM revenue: All or portions of this revenue line are not included in market totals

Source: Dataquest
June 1991

76

TITLE:

1990 Final Market Share Estimates

APPLICATION: PLATFORM: REGION: IC Layout All Platforms

UNITS:

United Kingdom Millions of Dollars/Actual Units

| | | | | | | - Market | t Share | · · · · · · · · · |
|------------------------------|---------|----------|----------|---------|---------|----------|----------|-------------------|
| | Total | Hardware | Software | Wkstns | Total | Hardware | Software | Wkstns |
| Company | Revenue | Revenue | Revenue | Shipped | Revenue | Revenue | Revenue | Shipped |
| CSERSES | ======= | ***** | ***** | 122312E | - | BERRETE | ***** | ****** |
| Sun | 8.5 | 7.4 | .0 | 369 | 40.4% | 62.7% | .0% | 67.5% |
| Mentor Graphics | 4.0 | 1.2 | 1.7 | 39 | 18.9% | 9.7% | 34.5% | 7.2% |
| Digital | 2.6 | 1.9 | .0 | 22 | 12.3% | 16.0% | .0% | 4.1% |
| Hewlett-Packard | .7 | .6 | .0 | 67 | 3.5% | 5.2% | .0% | 12,3% |
| Valid | .6 | .0 | .4 | 3 | 2.9% | .3% | 7.6% | .6% |
| Silvar-Lisco | .6 | .0 | .4 | 0 | 2.9% | .0% | 7.6% | .0% |
| Solbourne | .5 | .5 | .0 | 36 | 2.4% | 4.2% | .0% | 6.7% |
| VLS1 Technology | .4 | .0 | .4 | 1 | 2.0% | .1% | 7.2% | .2% |
| Other Companies | 3.1 | .2 | 2.1 | 8 | 14.6% | 1.8% | 43.0% | 1.5% |
| All Companies | 21.0 | 11.9 | 4.8 | 547 | 100.0% | 100.0% | 100.0% | 100.0% |
| All U.SBased Companies | 21.0 | 11.9 | 4.8 | 547 | 100.0% | 100.0% | 100.0% | 100.0% |
| All Asian-Based Companies | .0 | .0 | .0 | 0 | .0% | .0% | .0% | .0% |
| All European-Based Companies | .0 | .0 | .0 | 0 | .0% | .0% | .0% | .0% |
| All Hardware Companies | 12.5 | 10.6 | .0 | 502 | 59.5% | 89.6% | .0% | 91.9% |
| All Turnkey & SW Companies | 8.5 | 1.2 | 4.8 | 45 | 40.5% | 10.4% | 100.0% | 8,1% |

*Contains reseller or OEN revenue: All or portions of this revenue line are not included in market totals

Source: Dataquest
June 1991

77

TITLE: APPLICATION: 1990 Final Market Share Estimates

PLATFORM: REGION: PCB/Hybrid/MCM All Platforms

United Kingdom

UNITS:

| | | | | | | Market | t Share - | |
|-------------------------|---------|----------|----------|---------|---------|----------|-----------|---------|
| | Total | Hardware | Software | Wkstns | Total | Hardware | Software | Wkstns |
| Company | Revenue | -Revenue | Revenue | Shipped | Revenue | Revenue | Revenue | Shipped |
| ***** | | ====== | ***** | **** | ====== | ****** | ====== | ******* |
| Racal-Redac | 7.7 | .3 | 6.2 | 35 | 13.1% | 1.0% | 35.4% | 1.8% |
| Digital | 7.1 | 5.1 | .0 | 61 | 12.2% | 18.3% | .0% | 3.2% |
| \$un | 6.4 | 5.6 | .0 | 277 | 10.9% | 20.0% | .0% | 14.4% |
| Mentor Graphics | 5.7 | 1.4 | 2.4 | 57 | 9.8% | 5.1% | 13.7% | 2.9% |
| Computervision | 4.3 | 1.8 | 1.1 | 35 | 7.4% | 6.3% | 6.0% | 1.8% |
| Compaq | 4.2 | 4.2 | .0 | 698 | 7.1% | 15.0% | .0% | 36.3% |
| Dazix | 4.0 | .4 | 1.6 | 29 | 6.7% | 1.4% | 9.0% | 1.5% |
| Hewlett-Packard | 3.0 | 1.7 | .4 | 155 | 5.2% | 6.1% | 2.1% | 8.1% |
| IBM | 2.7 | 1.7 | .5 | 129 | 4.5% | 6.2% | 2.8% | 6.7% |
| Intergraph | 2.0 | .9 | .4 | 21 | 3.4% | 3.0% | 2.0% | 1.1% |
| Scientific Calc. | 1.9 | .2 | 1.1 | 7 | 3.2% | .8% | 6.3% | .3% |
| Valid | 1.6 | .1 | .9 | 8 | 2.6% | .4% | 5.3% | .4% |
| Calay | 1.2 | .4 | .7 | 19 | 2.0% | 1.3% | 3.8% | 1.0% |
| Research Machines | .9 | .9 | .0 | 139 | 1.5% | 3.2% | .0% | 7.2% |
| ICL | .7 | .4 | .2 | 19 | 1.2% | 1.5% | 1,3% | 1.0% |
| Number One Systems | .6 | .0 | .5 | 14 | 1.0% | .1% | 3.0% | .7% |
| BETRONEX | .5 | .0 | .5 | 0 | .8% | .0% | 2.8% | .0% |
| Data Technology/DATECH* | .4 | .1 | .3 | 12 | .7% | .3% | 1.7% | .6% |
| Apple Computer | .4 | .3 | .0 | 73 | .6% | 1.2% | .0% | 3.8% |
| \$olbourne | .2 | .2 | .0 | 14 | .3% | .7% | .0% | .7% |
| Autodesk | .1 | .0 | .1 | 0 | .2% | .0% | .8% | .0% |
| Schlumberger | .1 | .0 | .0 | 1 | .2% | . 1% | .2% | .1% |
| Academi Systems | .1 | .0 | .1 | 0 | .2% | .0% | .4% | .0% |
| ALS Design | .1 | .0 | .1 | 0 | .1% | .0% | .3% | .0% |
| CAD-UL | .1 | .0 | .1 | 0 | .1% | .0% | .3% | .ox |
| Olivetti | .0 | .0 | .0 | 5 | .1% | .1% | .0% | .3% |
| Robocom | .0 | .0 | .0 | 0 | .0% | .0% | .1% | .0% |

77 (Continued)

TITLE:

1990 Final Market Share Estimates

APPLICATION: PLATFORM: PCB/Hybrid/MCM

REGION:

All Platforms United Kingdom

UNITS:

| | | | | | | ·- Market | Share - | |
|------------------------------|---------|----------|----------|---------|---------|-----------|----------|---------|
| | Total | Hardware | Software | Wkstns | Total | Hardware | Software | Wkstns |
| Company | Revenue | Revenue | Revenue | Shipped | Revenue | Revenue | Revenue | Shipped |
| **** | ====== | ****** | **** | 112:25 | ***** | 121EE28 | | ====== |
| Other Companies | 2.8 | 2.2 | .5 | 114 | 4.8% | 7.9% | 2.7% | 5.9% |
| All Companies | 58.6 | 27.9 | 17.6 | 1,923 | 100.0% | 100.0% | 100.0% | 100.0% |
| All U.SBased Companies | 46.9 | 25.9 | 9.2 | 1,692 | 79.9% | 92.8% | 52.5% | 88.0% |
| All Asian-Based Companies | .0 | .0 | .0 | 0 | .0% | .0% | .0% | .0% |
| All European-Based Companies | 11.8 | 2.0 | 8.3 | 231 | 20.1% | 7.2% | 47.5% | 12.0% |
| All Hardware Companies | 22.4 | 19.1 | .0 | 1,464 | 38.2% | 68.4% | .0% | 76.2% |
| All Turnkey & SW Companies | 36.3 | 8.8 | 17.6 | 458 | 61.8% | 31.6% | 100.0% | 23.8% |

^{*}Contains reseller or OEM revenue: All or portions of this revenue line are not included in market totals

Source: Dataquest
June 1991

78

TITLE:

1990 Final Market Share Estimates

APPLICATION: PLATFORM: All Applications
All Platforms

REGION:

Spain

UNITS:

Millions of Dollars/Actual Units

| | | | | | | - Market | t Share • | |
|----------------------|---------|----------|----------|---------|---------|----------|-----------|---------|
| | Total | Hardware | Software | Wkstns | Total | Hardware | Software | Wkstns |
| Company | Revenue | Revenue | Revenue | Shipped | Revenue | Revenue | Revenue | Shipped |
| 3001885 | ***** | ****** | ****** | ****** | ****** | ====== | ====== | ******* |
| Hewlett-Packard | 44.4 | 34.2 | 2.5 | 3,148 | 24.0% | 31.5% | 5.6% | 38.5% |
| IBM | 19.5 | 12.6 | 3.7 | 807 | 10.6% | 11.6% | 8.4% | 9.9% |
| Intergraph | 18.4 | 9.8 | 3.7 | 192 | 9.9% | 9.0% | 8.2% | 2.4% |
| Computervision ; | 17.3 | 7,3 | 4.3 | 178 | 9.3% | 6.7% | 9.7% | 2.2% |
| Siemens | 9.8 | 5.0 | 3.5 | 135 | 5.3% | 4.6% | 7.9% | 1.7% |
| CIMTEK* | 7.1 | 3.4 | 3.0 | 67 | 3.8% | 3.2% | 6.9% | .8% |
| Club Informatico SA* | 6.7 | 3.0 | 3.3 | 260 | 3.6% | 2.8% | 7.4% | 3.2% |
| Compaq | 5.9 | 5.9 | .0 | 988 | 3.2% | 5.5% | .0% | 12.1% |
| DECISA* | 5.9 | 3.4 | 1.8 | 104 | 3.2% | 3.1% | 4.0% | 1.3% |
| Control Data | 5.6 | 3.2 | .8 | 74 | 3.0% | 2.9% | 1.8% | .9% |
| Digital | 5.0 | 3.7 | .0 | 37 | 2.7% | 3.4% | .0% | .5% |
| Investronica SA | 5.0 | 4.0 | .5 | 199 | 2.7% | 3.7% | 1.1% | 2.4% |
| Mentor Graphics | 4.8 | 1.4 | 2.0 | 48 | 2.6% | 1.2% | 4.6% | .6% |
| Autodesk | 4.4 | .0 | 4.4 | 0 | 2.4% | .0% | | .0% |
| FHECOR* | 4.0 | .0 | 4.0 | 0 | 2.1% | .0% | 8.9% | .0% |
| Asicom* | 3.1 | .3 | 2.8 | 100 | 1.7% | .3% | 6.4% | 1.2% |
| Star Informatic | 3.1 | 2.7 | .8 | 143 | 1.7% | 2.5% | 1.8% | 1.7% |
| Eptisa* | 2.9 | .1 | 2.3 | 2 | 1.6% | .1% | 5.2% | .0% |
| Dazix | 1.8 | .3 | .7 | 13 | 1.0% | .3% | 1.6% | .2% |
| Apple Computer | 1.8 | 1.6 | .0 | 340 | 1.0% | 1.4% | .0% | 4.2% |
| Sun | 1.8 | 1.6 | .0 | 74 | 1.0% | 1.4% | .0% | .9% |
| Aplein* | 1.7 | 1.6 | .1 | 20 | .9% | 1.5% | .2% | .2% |
| McDonnell Douglas | 1.6 | .9 | .6 | 27 | .9% | .8% | 1.4% | .3% |
| ARKTEC | 1.4 | .4 | 1.0 | 40 | .8% | .4% | 2.2% | .5% |
| \$oft* | 1.4 | ∙.0 | 1.2 | 0 | .7% | .0% | 2.8% | .0% |
| Dassaul t* | 1.4 | .0 | 1.2 | 0 | .7% | .0% | 2.6% | .0% |
| Schlumberger | 1.3 | .5 | .5 | 14 | .7% | .4% | 1.1% | .2% |
| ESRI | 1.2 | .0 | 1.1 | 0 | .7% | .0% | 2.4% | .0% |
| Ziegler | 1.2 | .0 | 1.2 | 0 | .7% | .0% | 2.7% | .0% |
| DAPCO | 1.2 | .0 | .8 | 0 | .6% | .0% | 1.8% | .0% |
| CAD TECH Iberica* | 1.1 | .6 | .5 | 59 | .6% | .5% | 1.0% | .7% |
| MacNeal-Schwendler | 1.0 | .0 | 1.0 | 0 | .5% | .0% | 2.1% | .0% |
| DELTA CAD* | 1.0 | .4 | .4 | 12 | .5% | .4% | 1.0% | .1% |

78

TITLE:

1990 Final Market Share Estimates

APPLICATION:

All Applications

PLATFORM: REGION:

All Platforms Spain

UNITS:

| | | | | | | Market | t Share - | |
|--------------------------------|---------|----------|----------|---------|-------------------|----------|-----------|---------|
| | Total | Hardware | Software | Wkstns | Total | Hardware | Software | Wkstns |
| Company | Revenue | Revenue | Revenue | Shipped | Revenue | Revenue | Révenue | Shipped |
| ###=== | | ***** | | 252222 | 122:2 <u>2</u> ;; | ======= | ======= | |
| Silicon Graphics | 1.0 | .9 | .0 | 22 | .5% | .8% | .0% | .3% |
| CENTUNION* | .9 | .2 | .5 | 12 | .5% | .2% | 1.1% | .1% |
| STI-Straessle | .9 | .2 | .5 | 8 | .5% | .2% | 1.1% | .1% |
| Racal-Redac | .8 | .0 | .7 | 4 | .4% | .0% | 1.5% | .0% |
| Fides Industrielle Automation | .7 | .1 | .6 | 5 | .4% | .1% | 1.4% | . 1% |
| PAFEC | .7 | .0 | .7 | 0 | .4% | .0% | 1.5% | .0% |
| Kockums Computer Systems | .7 | .2 | .4 | 32 | .4% | .1% | .8% | .4% |
| Cimatron | .6 | .3 | .3 | 17 | .3% | .2% | .6% | .2% |
| ACERI SA | .6 | .1 | .3 | 3 | ` .3% | . 1% | .7% | .0% |
| Genasys II | .4 | .1 | .2 | 1 | .2% | . 1% | .5% | .0% |
| Valid | .4 | .0 | .3 | 2 | .2% | .0% | .6% | .ox |
| Delcam International | .4 | .1 | .2 | 7 | .2% | . 1% | .5% | . 1% |
| Unisys | .4 | .2 | -1 | 5 | .2% | .2% | .3% | .1% |
| PDA Engineering | .4 | .0 | .4 | 0 | .2% | .0% | .8% | .0% |
| Logic Control* | .4 | .2 | .1 | 80 | .2% | .2% | .2% | 1.0% |
| Tebis | .3 | .1 | .2 | 2 | .2% | .0% | .5% | .0% |
| Nemetschek | .3 | .1 | .2 | 5 | .2% | . 1% | .4% | .1% |
| Moss Systems | .3 | .0 | .3 | 0 | .2% | .0% | .6% | .0% |
| Ground Modelling Systems | .3 | .2 | .1 | 1 | .1% | .1% | .3% | .0% |
| Kontron Instruments | .2 | .1 | .1 | 4 | .1% | .1% | .3% | .0% |
| DAT Standard Information syste | .2 | .0 | .2 | 0 | .1% | .0% | .5% | .0% |
| Instrumatic Espanola | .2 | .0 | .2 | 0 | .1% | .0% | .5% | .0% |
| Parametric Technology | .2 | .0 | .2 | 0 | .1% | .0% | .4% | .0% |
| Vero International Software | .2 | .0 | .2 | 0 | .1% | .0% | .4% | .0% |
| Robocom | .2 | .0 | .2 | 0 | .1% | .0% | .4% | .0% |
| TOOL Software | .2 | .1 | .1 | 4 | .1% | .0% | .2% | .0% |
| Anilam Electronics | .2 | .1 | .1 | 2 | .1% | .0% | .2% | .0% |
| Serbi | .2 | .0 | .2 | 0 | .1% | .0% | .4% | .0% |
| BATISOFT | .2 | .0 | .1 | 5 | .1% | .0% | .2% | .1% |
| Calay | .1 | .1 | .1 | 2 | .1% | .0% | .2% | .0% |
| Zycad | .1 | .1 | .0 | 1 | .1% | .1% | .0% | .0% |

78 (Continued)

TITLE:

1990 Final Market Share Estimates

APPLICATION:

All Applications

PLATFORM:

All Platforms

REGION:

Spain

UNITS:

| | | | | | Market Share | | | | |
|------------------------------|---------|----------|----------|---------|--------------|-----------------|----------|---------|--|
| • | Total | Hardware | Software | Wkstns | Total | Hardware | Software | Wkstns | |
| Company | Revenue | Revenue | Revenue | Shipped | Revenue | Revenue | Revenue | Shipped | |
| ***** | | ***** | ****** | estably | | 222222¥¥ | 2032222 | | |
| CAD Lab | .1 | .0 | .1 | 0 | .1% | .0% | .2% | .0% | |
| XAO Industrie | .1 | .0 | .1 | 3 | .0% | .0% | . 1% | .0% | |
| Solbourne | .1 | .1 | .0 | 7 | .0% | .1% | .0% | .1% | |
| VLSI Technology | .1 | .0 | .1 | 0 | .0% | .0% | .1% | .0% | |
| Albert Nestler | .1 | .0 | .0 | 1 | .0% | .0% | .1% | .0% | |
| Aucotec | .1 | .0 | -0 | 1 | .0% | .0% | . 1% | .0% | |
| CAMTEK | .1 | .0 | .0 | 0 | .0% | .0% | .1% | .0% | |
| MCS | .1 | .0 | .1 | 0 | .0% | .0% | .1% | .0% | |
| BETRONEX | .0 | .0 | .0 | D | .0% | .0% | .1% | .0% | |
| ALS Design | .0 | .0 | .0 | . 0 | .0% | .0% | .1% | .0% | |
| DECAD | .0 | .0 | .0 | 0 | .0% | .0% | .0% | .0% | |
| Pathtrace | .0 | .0 | .0 | 0 | .0% | .0% | .0% | .0% | |
| Viewlogic Systems | .0 | .0 | .0 | 0 | .0% | .0% | .0% | .0% | |
| CAD-UL | .0 | .0 | .0 | 0 | .ex | .0% | .0% | .0% | |
| Other Companies | .0 | .0 | .0 | 761 | .0% | .0% | .0% | 9.3% | |
| All Companies | 185.0 | 108.4 | 44.4 | 8,171 | 100.0% | 100.0% | 100.0% | 100.0% | |
| All U.SBased Companies | 153.2 | 94.6 | 29.3 | 7,523 | 82.8% | 87.2% | 66.0% | 92.1% | |
| All Asian-Based Companies | .0 | .0 | .0 | 0 | .0% | .0% | .0% | .0% | |
| All European-Based Companies | 31.8 | 13.8 | 15,1 | 648 | 17.2% | 12.8% | 34.0% | 7.9% | |
| All Hardware Companies | 61.6 | 53.3 | .0 | 6,360 | 33.3% | 49.2% | .0% | 77.8% | |
| All Turnkey & SW Companies | 123.4 | 55.1 | 44.4 | 1,811 | 66.7% | 50.8% | 100.0% | 22.2% | |

^{*}Contains reseller or OEM revenue: All or portions of this revenue line are not included in Market totals

Source: Dataquest
June 1991

79

TITLE:

1990 Final Market Share Estimates

APPLICATION:

All Applications

PLATFORM:

Technical Workstation

REGION:

Spain

UNITS:

Millions of Dollars/Actual Units

| | | | | | | Market | : Share - | |
|--------------------------|---------|----------|----------|---------|---------|----------|-----------|---------|
| | Total | Hardware | Software | Wkstns | Total | Hardware | Software | Wkstns |
| Company | Revenue | Revenue | Revenue | Shipped | Revenue | Revenue | Revenue | Shipped |
| 222222 | ******* | ====== | . ====== | ***** | ******* | ****** | ******* | 2226522 |
| Hewlett-Packard | 32.2 | 24.4 | 2.5 | 1,365 | 31.2% | 43.0% | 9.9% | 56.3% |
| Intergraph | 15.2 | 8.5 | 2.7 | 169 | 14.8% | 14.9% | 10.8% | 7.0% |
| Computervision | 15.2 | 6.5 | 3,7 | 122 | 14.7% | 11.5% | 14.5% | 5.0% |
| Siemens | 8.3 | 4.1 | 2.9 | 110 | 8.0% | 7.3% | 11.4% | 4.5% |
| Mentor Graphics | 4.8 | 1.4 | 2.0 | 48 | 4.7% | 2.4% | 8.0% | 2.0% |
| DECISA* | 4.4 | 2.5 | 1.3 | 68 | 4.2% | 4.4% | 5.2% | 2.8% |
| CIMTEK* | 4.3 | 2.2 | 1.6 | 37 | 4.1% | 3.9% | 6.5% | 1.5% |
| Star Informatic | 3.1 | 2.7 | .8 | 143 | 3.0% | 4.8% | 3.2% | 5.9% |
| Control Data | 2.4 | 1.6 | .4 | 56 | 2.3% | 2.9% | 1.6% | 2.3% |
| Eptisa* | 2.1 | .0 | 1.6 | 1 | 2.0% | . 1% | 6.4% | .0% |
| Dazix | 1.8 | .3 | .7 | 13 | 1.7% | .5% | 2.8% | .5% |
| Aplein* | 1.7 | 1.6 | .1 | 20 | 1.7% | 2.9% | .4% | .8% |
| 1BM | 1.7 | 1.1 | .4 | 45 | 1.7% | 1.9% | 1.4% | 1.8% |
| Sun | 1.4 | 1.3 | .0 | 64 | 1.4% | 2.2% | .0% | 2.6% |
| McDonnell Douglas | 1.3 | .7 | .5 | 15 | 1.3% | 1.2% | 2.0% | .6% |
| DAPCO | 1.2 | .0 | .8 | 0 | 1.2% | .0% | 3.2% | .0% |
| Digital | 1.1 | .8 | .0 | 37 | 1,1% | 1.4% | .0% | 1.5% |
| Soft* | 1.0 | .0 | .9 | Û | .9% | .0% | 3.4% | .0% |
| Silicon Graphics | 1.0 | .8 | .0 | 21 | .9% | 1.5% | .0% | .9% |
| Schlumberger | .9 | .3 | .4 | 8 | .9% | .6% | 1.4% | .3% |
| STI-Straessle | .9 | .2 | .5 | 8 | .8% | .4% | 1.9% | .3% |
| ESRI | .7 | .0 | .6 | 0 | .7% | .0% | 2.4% | .0% |
| Racel-Redac | .7 | .0 | .6 | 4 | .7% | .1% | 2.2% | .1% |
| Kockums Computer Systems | .7 | .2 | .4 | 32 | .6% | .3% | 1.4% | 1.3% |
| PAFEC | .6 | .0 | .6 | 0 | .6% | .0% | 2.4% | .0% |
| ARKTEC | .4 | .3 | .2 | 18 | .4% | .4% | .7% | .8% |
| Dassault* | .4 | .0 | .4 | 0 | .4% | .0% | 1.5% | .0% |
| Cimatron | .4 | .2 | .2 | 12 | .4% | .3% | .8% | .5% |
| Valid | .4 | .0 | .3 | 2 | .4% | .1% | 1.0% | .1% |
| Delcam International | .4 | .1 | .2 | 7 | -4% | .2% | .8% | .3% |
| Autodesk | .4 | .0 | .4 | 0 | .4% | .0% | 1.5% | .0% |
| Genasys II | .4 | .1 | .2 | 1 | .3% | .2% | .9% | .0% |

79 (Continued)

TITLE:

1990 Final Market Share Estimates

APPLICATION:

All Applications

PLATFGRM:

Technical Workstation

REGION:

Spain

UNITS:

Millions of Dollars/Actual Units

| | | | | | | - Market | Share - | |
|-------------------------------|---------|----------|----------|---------|---------|----------|----------|---------|
| | Total | Hardware | Software | Wkstns | Total | Hardware | Software | Wkstns |
| Company | Revenue | Revenue | Revenue | Shipped | Revenue | Revenue | Revenue | Shipped |
| STEERS | ****** | 2222333 | ****** | ====== | ======= | | ====== | ****** |
| Asicom* | .4 | .0 | .3 | 11 | .3% | . 1% | 1.3% | .5% |
| CAD TECH Iberica* | .3 | .2 | .1 | 14 | .3% | .3% | .5% | .6% |
| Unisys | .3 | .2 | .1 | 4 | .3% | .3% | .4% | .2% |
| Moss Systems | .3 | .0 | .3 | 0 | .3% | .0% | 1.0% | .0% |
| MacNeal - Schwendler | .3 | .0 | .2 | 0 | .2% | .0% | .9% | .0% |
| PDA Engineering | .2 | .0 | .2 | 0 | .2% | .0% | .9% | .0% |
| Parametric Technology | .2 | .0 | .2 | 0 | .2% | .0% | .7% | .0% |
| Calay | .1 | .1 | .1 | 2 | .1% | . 1% | .3% | . 1% |
| Fides Industrielle Automation | .1 | .0 | .1 | 2 | .1% | .0% | .5% | . 1% |
| CAD Lab | .1 | .0 | .1 | 0 | .1% | .0% | .4% | .0% |
| Zycad | .1 | .1 | .0 | 1 | .1% | .2% | .0% | .0% |
| XAO Industrie | .1 | .0 | .1 | 3 | _1% | _1% | .2% | .1% |
| VLSI Technology | .1 | .0 | .1 | 0 | .1% | .0% | .2% | .0% |
| Albert Nestler | .1 | .0 | .0 | 1 | .1% | .0% | .1% | .0% |
| CAMTEK | .0 | .0 | .0 | 0 | .0% | .0% | .1% | .0% |
| TOOL Software | .0 | .0 | .0 | 1 | .0% | .0% | .1% | .0% |
| DECAD | .0 | .0 | .0 | 0 | .0% | .0% | .0% | .0% |
| MCS | .0 | .0 | .0 | 0 | .0% | .0% | .1% | .0% |
| Nemetschek | .0 | .0 | .0 | 0 | .0% | .0% | .1% | .0% |
| Aucotec | .0 | .0 | .0 | 0 | .0% | .0% | .0% | .0% |
| Serbi | .0 | 0. | .0 | 0 | .0% | .0% | .0% | .0% |
| Solbourne | .0 | .0 | .0 | 1 | .0% | .0% | .0% | .1% |
| Viewlogic Systems | .0 | .0 | .0 | 0 | .0% | .0% | .0% | .0% |
| Other Companies | .0 | .0 | .0 | 0 | .0% | .0% | .0% | .0% |
| All Companies | 103.1 | 56.8 | 25.3 | 2,425 | 100.0% | 100.0% | 100.0% | 100.0% |
| All U.SBased Companies | 85.0 | 48.8 | 17.1 | 2,056 | 82.5% | 86.0% | 67.6% | 84.8% |
| All Asian-Based Companies | .0 | .0 | .0 | 0 | .0% | .0% | .0% | .0% |
| All European-Based Companies | 18.1 | 8.0 | 8.2 | 369 | 17.5% | 14.0% | 32.4% | 15.2% |
| All Hardware Companies | 24.2 | 20.4 | .0 | 1,211 | 23.5% | 35.9% | .0% | 50.0% |
| All Turnkey & SW Companies | 78.9 | 36.4 | 25.3 | 1,214 | 76.5% | 64.1% | 100.0% | 50.0% |

^{*}Contains reseller or OEM revenue: All or portions of this revenue line are not included in market totals

Source: Dataquest

June 1991

80

TITLE:

1990 Final Market Share Estimates

APPLICATION:

All Applications

PLATFORM:

Host/Server

REGION:

Spain

UNITS:

| | | | | | | Market | Share - | |
|-------------------------------|---------|----------|----------|---------|---------|----------|----------|---------|
| | Total | Hardware | Software | Wkstns | Total | Hardware | Software | Wkstns |
| Company | Revenue | Revenue | Revenue | Shipped | Revenue | Revenue | Revenue | Shipped |
| ======= | ****** | **** | ======= | ======= | | 222222 | ****** | C##35== |
| IBM | 15.3 | 9.2 | 3.4 | 202 | 40.1% | 40.1% | 43.8% | 33.5% |
| Digital | 3.9 | 2.9 | .0 | 0 | 10.3% | 12.5% | .0% | .0% |
| Control Data | 3.2 | 1.5 | .4 | 19 | 8.5% | 6.6% | 4.8% | 3.1% |
| Intergraph | 2.6 | 1.3 | .4 | 24 | 6.9% | 5.8% | 5.6% | 3.9% |
| Computervision | 1.9 | .8 | .4 | 54 | 4.9% | 3.5% | 5.4% | 8.9% |
| Siemens | 1.6 | .9 | .6 | 25 | 4.1% | 3.9% | 7.8% | 4.2% |
| Dassault* | .9 | .0 | .8 | 0 | 2.4% | .0% | 10.1% | .0% |
| Hewlett-Packard | .9 | .7 | .0 | 44 | 2.3% | 3.2% | .0% | 7.2% |
| MacNeal-Schwendler | .7 | .0 | .7 | 0 | 1.9% | .0% | 9.2% | .0% |
| CIMTEK* | .7 | .4 | .2 | 6 | 1.9% | 1.9% | 2.1% | 1.0% |
| DECISA* | .6 | .4 | .2 | 6 | 1.6% | 1.5% | 2.2% | 1.0% |
| Fides Industrielle Automation | .6 | .1 | .5 | 3 | 1.5% | .3% | 6.5% | .5% |
| ESRI | .4 | .0 | .4 | 0 | 1.1% | .0% | 4.7% | .0% |
| Schlumberger | .4 | .2 | .1 | 6 | 1.0% | .7% | 1.7% | 1.0% |
| Sun | .4 | .3 | .0 | 11 | .9% | 1.3% | .0% | 1.8% |
| McDonnell Douglas | .3 | .2 | .1 | 12 | .9% | .8% | 1.7% | 2.0% |
| PDA Engineering | .1 | .0 | .1 | 0 | .3% | .0% | 1.6% | .0% |
| Unisys | .1 | .0 | .0 | 1 | .2% | .2% | .4% | .2% |
| Solbourne | .1 | .1 | .0 | 6 | .2% | .3% | .0% | 1.0% |
| Zycad | .0 | .0 | .0 | 0 | .1% | _1% | .0% | .0% |
| MCS | .0 | .0 | .0 | 0 | .1% | .0% | .3% | .0% |
| Silicon Graphics | .0 | .0 | .0 | 0 | .1% | .1% | .0% | . 1% |

80 (Continued)

TITLE:

١

1990 Final Market Share Estimates

APPLICATION:

All Applications

PLATFORM:

Host/Server

REGION:

Spain

UNITS:

| | | | | | | | Share - | |
|------------------------------|---------|----------|----------|-----------|---------|----------|----------|---------|
| | Total | Hardware | Software | Wkstns | Total | Hardware | Software | Wkstns |
| Company | Revenue | Revenue | Revenue | Sh i pped | Revenue | Revenue | Revenue | Shipped |
| **** | ***** | | ====== | | ****** | ###### | THERES | ===== |
| Other Companies | 3.4 | 4.0 | .0 | 185 | 8.8% | 17.3% | .0% | 30.7% |
| All Companies | 38.2 | 22.9 | 7.7 | 604 | 100.0% | 100.0% | 100.0% | 100.0% |
| All U.SBased Companies | 35.1 | 21,9 | 5.8 | 575 | 92.0% | 95.8% | 75.6% | 95.3% |
| All Asian-Based Companies | .0 | .0 | .0 | 0 | .0% | .0% | .0% | .0% |
| All European-Based Companies | 3.1 | 1.0 | 1.9 | 28 | 8.0% | 4.2% | 24.4% | 4.7% |
| All Hardware Companies | 10.9 | 9.1 | .0 | 261 | 28.7% | 39.8% | .0% | 43.3% |
| All Turnkey & SW Companies | 27.2 | 13.8 | 7.7 | 343 | 71.3% | 60.2% | 100.0% | 56.7% |

^{*}Contains reseller or OEM revenue: All or portions of this revenue line are not included in market totals

Source: Dataquest

81

TITLE:

1990 Final Market Share Estimates

APPLICATION: PLATFORM: All Applications Personal Computer

REGION:

Spain

UNITS:

Millions of Dollars/Actual Units

| | | | | | | Market | : Share - | |
|--------------------------------|---------|----------|----------|-----------|---------|----------|-----------|---------|
| | Total | Hardware | Software | Wkstns | Total | Hardware | Software | Wkstns |
| Company | Revenue | Revenue | Revenue | Sh i pped | Revenue | Revenue | Revenue | Shipped |
| ======= | ====== | | ======= | | SEE:533 | 222222 | | ***** |
| Hewlett-Packard | 11.3 | 9.1 | .0 | 1,740 | 25.9% | 31.6% | .0% | 33.8% |
| Club Informatico SA* | 6.7 | 3.0 | 3.3 | 260 | 15.3% | 10.5% | 28.9% | 5.1% |
| Compaq | 5.9 | 5.9 | .0 | 988 | 13.6% | 20.6% | .0% | 19.2% |
| Investronica SA | 5.0 | 4.0 | .5 | 199 | 11.3% | 13.8% | 4.4% | 3.9% |
| Autodesk | 4.1 | .0 | 4.1 | 0 | 9.3% | .0% | 35.8% | .0% |
| FHECOR* | 4.0 | .0 | 4.0 | 0 | 9.1% | .0% | 34.8% | .0% |
| Asicom* | 2.8 | .3 | 2.5 | 89 | 6.4% | 1.0% | 22.1% | 1.7% |
| IBM | 2.5 | 2.4 | .0 | 560 | 5.7% | 8.3% | .0% | 10.9% |
| CIMTEK* | 2.1 | .8 | 1.2 | 24 | 4.9% | 2.7% | 10.9% | .5% |
| Apple Computer | 1.8 | 1.6 | .0 | 340 | 4.0% | 5.4% | .0% | 6.6% |
| Ziegler | 1.2 | .0 | 1.2 | 0 | 2.8% | .0% | 10.6% | .0% |
| ARKTEC | 1.0 | .2 | .8 | 22 | 2.3% | .6% | 7.2% | .4% |
| DELTA CAD* | 1.0 | .4 | .4 | 12 | 2.2% | 1.5% | 3.9% | .2% |
| DECISA* | 1.0 | .6 | .3 | 30 | 2.2% | 1.9% | 2.5% | .6% |
| CENTUNION* | .9 | .2 | .5 | 12 | 2.0% | .8% | 4.2% | .2% |
| Eptisa* | .9 | .0 | .7 | 1 | 2.0% | .1% | 6.2% | .0% |
| CAD TECH Iberica* | .8 | .4 | .3 | 45 | 1.8% | 1.4% | 2.8% | .9% |
| ACERI SA | .6 | .1 | .3 | 3 | 1.3% | .4% | 2.8% | .1% |
| Intergraph | .5 | .0 | .5 | 0 | 1.2% | .0% | 4.4% | .0% |
| \$oft* | .4 | .0 | .4 | 0 | .9% | .0% | 3.3% | .0% |
| Logic Control* | .4 | .2 | .1 | 80 | .8% | .7% | .8% | 1.6% |
| Tebis | .3 | .1 | .2 | 2 | .8% | .2% | 2.1% | .0% |
| Nemetschek | .3 | .1 | .2 | 5 | .6% | -4% | 1.5% | -1% |
| Computervision | .3 | .0 | .2 | 2 | .6% | .0% | 2.1% | .0% |
| Ground Modelling Systems | .3 | .2 | .1 | 1 | .6% | .6% | 1.1% | .0% |
| Kontron Instruments | .2 | .1 | .1 | 4 | .5% | .4% | 1.1% | .1% |
| DAT Standard Information syste | .2 | .0 | .2 | 0 | .5% | .0% | 1.8% | .0% |
| Instrumatic Espanola | .2 | .0 | .2 | 0 | .5% | .0% | 1.8% | .0% |
| Vero International Software | .2 | .0 | .2 | 0 | .4% | .0% | 1.5% | .0% |
| Cimatron | .2 | .1 | .1 | 5 | .4% | .3% | .6% | .1% |
| Robocom | .2 | .0 | .2 | 0 | .4% | .0% | 1.5% | .0% |
| Anilam Electronics | .2 | 1 | .1 | 5 | .4% | .2% | .8% | .0% |

81 (Continued)

TITLE:

1990 Final Market Share Estimates

APPLICATION:

All Applications

PLATFORM:

Personal Computer Spain

REGION: Units:

Millions of Dollars/Actual Units

| | | | | | | Market | : Share + | |
|------------------------------|---------|----------|----------|---------|---------|----------|-----------|---------|
| | Total | Hardware | Software | Wkstns | Total | Hardware | Software | Wkstns |
| Company | Revenue | Revenue | Revenue | Shipped | Revenue | Revenue | Revenue | Shipped |
| ***** | ***** | ***** | ****** | | ****** | | 33233F | |
| BATISOFT | .2 | .0 | .1 | 5 | .3% | .1% | .7% | .1% |
| Serbi | .2 | .0 | .2 | 0 | .3% | .0% | 1.3% | .0% |
| TOOL Software | .1 | .0 | .1 | 3 | .3% | .1% | .5% | .1% |
| ESRI | .1 | .0 | .1 | 0 | .3% | .0% | 1.0% | .0% |
| Racal-Redac | .1 | .0 | .1 | 0 | .2% | .0% | .9% | .0% |
| PAFEC | .1 | .0 | .1 | 0 | .2% | .0% | .6% | .0% |
| Aucotec | .0 | .0 | .0 | 1 | .1% | .0% | .2% | .0% |
| BETRONEX | .0 | .0 | .0 | 0 | .1% | .0% | .4% | .0% |
| Genasys II | .0 | .0 | .0 | 0 | .1% | .0% | .2% | .0% |
| ALS Design | .0 | .0 | .0 | 0 | .1% | .0% | .3% | .0% |
| Pathtrace | .0 | .0 | .0 | 0 | .1% | .0% | .2% | .0% |
| CANTEK | .0 | .0 | .0 | 0 | .0% | .0% | .1% | .0% |
| Viewlogic Systems | .0 | .0 | .0 | 0 | .0% | .0% | .1% | .0% |
| CAD-UL | .0 | .0 | .0 | 0 | .0% | .0% | .1% | .0% |
| MCS | .0 | .0 | .0 | 0 | .0% | .0% | .1% | .0% |
| Schlumberger | .0 | .0 | .0 | 0 | .0% | .0% | .0% | .0% |
| Other Companies | .0 | .0 | .0 | 708 | .0% | .0% | .0% | 13.8% |
| All Companies | 43.7 | 28.8 | 11.4 | 5,143 | 100.0% | 100.0% | 100.0% | 100.0% |
| All U.SBased Companies | 33.0 | 23.9 | 6.4 | 4,892 | 75.5% | 82.9% | 56.0% | 95.1% |
| All Asian-Based Companies | .0 | .0 | .0 | 0 | .0% | .0% | .0% | .0% |
| All European-Based Companies | 10.7 | 4.9 | 5.0 | 251 | 24.5% | 17.1% | 44.0% | 4.9% |
| All Hardware Companies | 26.5 | 23.8 | .0 | 4,888 | 60.5% | 82.7% | .0% | 95.0% |
| All Turnkey & SW Companies | 17.3 | 5.0 | 11.4 | 255 | 39.5% | 17.3% | 100.0% | 5.0% |

^{*}Contains reseller or OEM revenue: All or portions of this revenue line are not included in market totals

Source: Dataquest

June 1991

82

TITLE:

1990 Final Market Share Estimates

APPLICATION: PLATFORM: Mechanical

REGION:

All Platforms Spain

UNITS:

Millions of Dollars/Actual Units

| | | | | | | Market | Share - | |
|-------------------------------|---------|----------|----------|---------|---------|----------|----------|---------|
| | Total | Hardware | Software | Wkstns | Total | Hardware | Software | Wkstns |
| Company | Revenue | Revenue | Revenue | Shipped | Revenue | Revenue | Revenue | Shipped |
| *====== | CORRER | ****** | | ****** | 222222 | **** | ====== | *===== |
| Hewlett-Packerd | 19.0 | 13.6 | 2.2 | 996 | 21.6% | 26.2% | 11.1% | 30.0% |
| TBM | 15.5 | 9.6 | 3.2 | 430 | 17.5% | 18.6% | 15.8% | 13.0% |
| Computervision | 15.2 | 6.4 | 3.8 | 156 | 17.2% | 12.4% | 18.9% | 4.7% |
| CIMTEK* | 7.1 | 3.4 | 3.0 | 67 | 8.1% | 6.6% | 15.1% | 2.0% |
| Control Data | 5.3 | 3.0 | .7 | 68 | 6.0% | 5.7% | 3.6% | 2.1% |
| Investronica SA | 5.0 | 4.0 | .5 | 199 | 5.6% | 7.7% | 2.5% | 6.0% |
| Intergraph | 3.1 | 1.7 | .6 | 33 | 3.5% | 3.2% | 3.1% | 1.0% |
| Digital | 2.7 | 2.0 | .0 | 19 | 3.1% | 3.8% | .0% | .6% |
| Compaq | 2.1 | 2.1 | .0 | 354 | 2.4% | 4.1% | .0% | 10.7% |
| Asicom* | 1.9 | .2 | 1.7 | 60 | 2.1% | .4% | 8.4% | 1.8% |
| Autodesk | 1.7 | .0 | 1.7 | 0 | 1.9% | .0% | 8.4% | .0% |
| Schlumberger | 1.3 | .5 | .5 | 14 | 1.5% | .9% | 2.4% | .4% |
| Dassaul t* | 1.3 | .0 | 1.1 | 0 | 1.4% | .0% | 5.3% | .0% |
| CAD TECH Iberica* | 1,1 | .6 | .5 | 59 | 1.3% | 1.1% | 2.2% | 1.8% |
| MacNeal-Schwendler | 1.0 | .0 | .9 | 0 | 1.1% | .0% | 4.5% | .0% |
| Silicon Graphics | 1.0 | .8 | .0 | 21 | 1.1% | 1.6% | .0% | .6% |
| DELTA CAD* | .9 | .4 | .4 | 11 | 1.0% | .8% | 2.0% | .3% |
| McDonnell Douglas | .9 | .5 | .4 | 13 | 1.0% | .9% | 1.7% | .4% |
| Club Informatico SA* | .9 | .4 | .4 | 34 | 1.0% | .8% | 2.1% | 1.0% |
| Apple Computer | .7 | .6 | .0 | 139 | .8% | 1.2% | .0% | 4.2% |
| Sun | .7 | .6 | .0 | 29 | .8% | 1.2% | .0% | .9% |
| Fides Industrielle Automation | .7 | .1 | .6 | 5 | .8% | .2% | 3.1% | .2% |
| STI-Straessie | .6 | .2 | .4 | 6 | .7% | .3% | 1.7% | .2% |
| FHECOR* | .6 | .0 | .6 | 0 | .7% | .0% | 2.9% | .0% |
| Cimatron | .6 | .3 | .3 | 17 | .7% | .5% | 1.3% | .5% |
| ACERI SA | .6 | .1 | .3 | 3 | .6% | .2% | 1,6% | .1% |
| Aplein* | .5 | .5 | .0 | 6 | .6% | .9% | ,1% | .2% |
| Ziegler | .5 | .0 | .5 | 0 | .6% | .0% | 2.4% | .0% |
| PAFEC | .5 | .0 | .5 | 0 | .5% | .0% | 2.3% | .0% |
| CENTUNION* | .4 | .1 | .2 | 6 | .5% | .2% | 1.2X | .2% |
| Delcam International | .4 | .1 | .2 | 7 | .4% | .3% | 1.0% | .2% |
| Unisys | .4 | .2 | .1 | 5 | .4% | .4% | .7% | .2% |

82

(Continued)

TITLE:

1990 Final Market Share Estimates

APPLICATION:

Mechanical

PLATFORM: REGION: All Platforms
Spain

UNITS:

Millions of Dollars/Actual Units

| | | | | | | Market | t Share • | |
|--------------------------------|---------|----------|----------|---------|---------|----------|-------------|---------|
| | Total | Hardware | Software | Wkstns | Total | Hardware | Software | Wkstns |
| Company | Revenue | Revenue | Revenue | Shipped | Revenue | Revenue | Revenue | Shipped |
| ZEEF522 | ***** | ***** | ======= | | **** | | | ======= |
| PDA Engineering | .4 | .0 | .4 | 0 | .4% | .0% | 1.8% | .0% |
| Logic Control* | .4 | .2 | .1 | 80 | .4% | .4% | .4% | 2.4% |
| Tebis | .3 | .1 | .2 | 2 | .4% | .1% | 1.2% | .1% |
| DAT Standard Information syste | .2 | .0 | .2 | 0 | .2% | .0% | 1.0% | .0% |
| Parametric Technology | .2 | .0 | .2 | 0 | .2% | .0% | .9% | .0% |
| Vero International Software | .2 | .0 | .2 | 0 | .2% | .0% | .8% | .0% |
| Anilam Electronics | .2 | .1 | .1 | 2 | .2% | .1% | .4% | .1% |
| DAPCO | .1 | .0 | .1 | 0 | .1% | .0% | .4% | .0% |
| CAD Lab | .1 | .0 | .1 | 0 | .1% | .0% | .4% | .0% |
| Serbi | .1 | .0 | .1 | 0 | .1% | .0% | .5% | .0% |
| XAO Industrie | .1 | .0 | .1 | 3 | .1% | .1% | .2% | . 1% |
| Robocom | .1 | .0 | .1 | 0 | .1% | .0% | .4% | .0% |
| Albert Nestler | .1 | .0 | .0 | 1 | .1% | .0% | .1% | .0% |
| CAMTEK | .1 | .0 | .0 | 0 | .1% | .0% | .2% | .0% |
| MCS | .1 | .0 | .1 | 0 | .1% | .0% | | .0% |
| Mentor Graphics | .1 | .0 | .0 | ¢ | .1% | .0% | . 1% | .0% |
| Pathtrace | .0 | .0 | .0 | 0 | .0% | .0% | .1% | .0% |
| Other Companies | .0 | .0 | .0 | 414 | .0% | .0% | .0% | 12.5% |
| All Companies | 88.2 | 51.9 | 20.1 | 3,314 | 100.0% | 100.0% | 100.0% | 100.0% |
| All U.SBased Companies | 76.6 | 47.0 | 14.6 | 3,044 | 86.9% | 90.6% | 72.6% | 91.9% |
| All Asian-Based Companies | .0 | .0 | .0 | 0 | .0% | .0% | .0% | .0% |
| All European-Based Companies | 11.6 | 4.9 | 5.5 | 269 | 13.1% | 9.4% | 27.4% | 8.1% |
| All Hardware Companies | 23.0 | 20.0 | .0 | 2,262 | 26.1% | 38.6% | .0% | 68.3% |
| All Turnkey & SW Companies | 65.2 | 31.9 | 20.1 | 1,052 | 73.9% | 61.4% | 100.0% | 31.7% |

*Contains reseller or OEM revenue: All or portions of this revenue line are not included in market totals

Source: Dataquest
June 1991

83

TITLE:

1990 Final Market Share Estimates

APPLICATION:

AEC

PLATFORM:

All Platforms

REGION:

\$pain

UNITS:

| | | | | | | Market | t Share - | |
|--|---------|----------|----------|---------|---------|----------|-----------|---------|
| | Total | Hardware | Software | Wkstns | Total | Hardware | Software | Wkstns |
| Company | Revenue | Revenue | Revenue | Shipped | Revenue | Revenue | Revenue | Shipped |
| ###################################### | ====== | ***** | ***** | **** | 222222 | 222222 | RESERVE | |
| Hewlett-Packard | 18.2 | 15.0 | .0 | 1,600 | 43.7% | 52.4% | .0% | 54.6% |
| Intergraph | 6.3 | 3.4 | 1.3 | 65 | 15.1% | 11.7% | 17.0% | 2.2% |
| Club Informatico SA* | 5.8 | 2.6 | 2.9 | 226 | 14.0% | 9.2% | 39.0% | 7.7% |
| FHECOR* | 3.4 | .0 | 3.4 | 0 | 8.1% | .0% | 45.9% | .0% |
| Star Informatic | 3.1 | 2.7 | .8 | 143 | 7.5% | 9.5% | 11.0% | 4.9% |
| Autodesk | 2.0 | .0 | 2.0 | 0 | 4.7% | .0% | 26.7% | .0% |
| I BM | 1.9 | 1.3 | .3 | 142 | 4.6% | 4.7% | 4.1% | 4.8% |
| ARKTEC | 1.4 | .4 | 1.0 | 40 | 3.4% | 1.5% | 13.5% | 1.4% |
| Soft* | 1.4 | .0 | 1.2 | 0 | 3.3% | .0% | 16.8% | .0% |
| Compaq | 1.3 | 1.3 | .0 | 218 | 3.2% | 4.6% | .0% | 7.5% |
| Aplein* | 1.2 | 1.1 | .1 | 14 | 2.9% | 4.0% | .8% | .5% |
| Asicom* | .8 | .1 | .7 | 25 | 1.9% | .3% | 9.7% | .9% |
| Computervision | .7 | .3 | .2 | 8 | 1.8% | 1.0% | 2.9% | .3% |
| Apple Computer | .7 | .6 | .0 | 136 | 1.7% | 2.2% | .0% | 4.6% |
| Kockums Computer Systems | .7 | .2 | .4 | 32 | 1.6% | .6% | 4.9% | 1.1% |
| McDonneli Douglas | .6 | .3 | .2 | 8 | 1.3% | 1.0% | 3.0% | .3% |
| Digital | .5 | .4 | .0 | 3 | 1.2% | 1.3% | .0% | .1% |
| CENTUNION* | .4 | .1 | .2 | 6 | 1.1% | .4% | 3.3% | .2% |
| Nemetschek | .3 | .1 | .2 | 5 | .7% | .4% | 2.6% | .2% |
| DAPCO | .2 | .0 | .2 | 0 | -6% | .0% | 2.2% | .0% |
| TOOL Software | .2 | .1 | .1 | 4 | .4% | .2% | 1.1% | .1% |
| Ziegler | .2 | .0 | .2 | 0 | .4% | .0% | 2.2% | .0% |
| BATISOFT | .2 | .0 | .1 | 5 | .4% | .1% | 1,1% | .2% |
| Control Data | .1 | .1 | .0 | 2 | .3% | .3% | .3% | .1% |
| DELTA CAD* | .1 | .0 | .0 | 1 | .2% | .1% | .5% | .0% |
| Dassault* | .1 | .0 | .1 | Ð | .2% | .0% | 1.1% | .0% |
| Robocom | .1 | .0 | .1 | 0 | .2% | .0% | 1.1% | .0% |
| Sun | .1 | .1 | .0 | 3 | .2% | .2% | .0% | . 1% |
| Ground Modelling Systems | .1 | .0 | .0 | 0 | .1% | .1% | .4% | .0% |
| PAFEC | .0 | .0 | .0 | 0 | .1% | .0% | .5% | .0% |
| Serbi | .0 | .0 | .0 | 0 | .1% | .0% | .4% | .0% |

83 (Continued)

TITLE:

1990 Final Market Share Estimates

APPLICATION:

AFC

PLATFORM:

All Platforms

REGION:

Spain

UNITS:

| | | | | | | - Marke | t Share - | |
|------------------------------|---------|----------|----------|---------|---------|----------|-----------|---------|
| | Total | Hardware | Software | Wkstns | Total | Hardware | Software | Wkstns |
| Company | Revenue | Revenue | Revenue | Shipped | Revenue | Revenue | Revenue | Shipped |
| ===== | ****** | 222222 | ======= | ****** | ***** | | | t====== |
| Other Companies | .0 | .0 | .0 | 205 | .0% | .0% | .0% | 7.0% |
| All Companies | 41.5 | 28.6 | 7.3 | 2,928 | 100.0% | 100.0% | 100.0% | 100.0% |
| All U.SBased Companies | , 35.0 | 25.1 | 4.3 | 2,699 | 84.4% | 87.7% | 57.9% | 92.2% |
| All Asian-Based Companies | .0 | .0 | .0 | 0 | .0% | .0% | .0% | .0% |
| All European-Based Companies | 6.5 | 3.5 | 3.1 | 229 | 15.6% | 12.3% | 42.1% | 7.8% |
| All Hardware Companies | 23.7 | 20.2 | .0 | 2,557 | 57.0% | 70.5% | .0% | 87.3% |
| All Turnkey & SW Companies | 17.9 | 8.4 | 7.3 | 372 | 43.0% | 29.5% | 100.0% | 12.7% |

^{*}Contains reseller or OEM revenue: All or portions of this revenue line are not included in market totals

Source: Dataquest
June 1991

84

TITLE:

1990 Final Market Share Estimates

APPLICATION: PLATFORM: GIS/Mapping All Platforms

REGION:

Spain

UNITS:

| | | | | | ****** | - Market | Share - | |
|--------------------------|---------|----------|----------|---------|---------|----------|----------|---------|
| | Total | Hardware | Software | Wkstns | Total | Hardware | Software | Wkstns |
| Company | Revenue | Revenue | Revenue | Shipped | Revenue | Revenue | Revenue | Shipped |
| ERRERR | | ***** | ****** | ****** | 222235 | ======= | ***** | ====== |
| Siemens | 9.8 | 5.0 | 3.5 | 135 | 34.6% | 34.9% | 37.9% | 18.0% |
| Intergraph | 8.1 | 4.3 | 1.6 | 85 | 28.4% | 30.1% | 17.6% | 11.3% |
| Eptisa* | 2.9 | .1 | 2.3 | 2 | 10.3% | .4% | 25.2% | .3% |
| ESRI | 1.2 | .0 | 1.1 | 0 | 4.3% | .0% | 11.7% | .0% |
| 18M | 1.1 | .8 | .2 | 103 | 3.9% | 5.6% | 1.6% | 13.7% |
| Hewlett-Packard | .9 | .7 | .0 | 80 | 3.2% | 5.1% | .0% | 10.6% |
| Compaq | .9 | .9 | .0 | 143 | 3.0% | 6.0% | .0% | 19.0% |
| DAPCO | .7 | .0 | .5 | 0 | 2.5% | .0% | 5.3% | .0% |
| Digital | .6 | .4 | .0 | 4 | 1.9% | 2.8% | .0% | .5% |
| Autodesk | .4 | .0 | .4 | 0 | 1.5% | .0% | 4.8% | .0% |
| Genasys II | .4 | .1 | .2 | 1 | 1.4% | 1.0% | 2.6% | .2% |
| Computervision | .3 | .2 | .1 | 5 | 1.2% | 1.2% | .8% | .7% |
| Asĭcom* | .3 | .0 | .3 | 10 | 1.1% | .2% | 3.0% | 1.3% |
| Moss Systems | .3 | .0 | .3 | 0 | 1.0% | .0% | 2.8% | .0% |
| STI-Straessie | .2 | .1 | .1 | 2 | .8% | .3% | 1.4% | .3% |
| Ground Modelling Systems | .2 | .1 | .1 | 1 | .7% | .9% | 1.1% | .2% |
| Apple Computer | .2 | .2 | .0 | 37 | .7% | 1.2% | .0% | 5.0% |
| McDonnell Douglas | .2 | .1 | .1 | 5 | .7% | .7% | .8% | .7% |
| Control Data | .2 | .1 | .0 | 4 | .6% | .8% | .3% | .6% |
| PAFEC | .2 | .0 | .2 | 0 | .6% | .0% | 1.8% | .0% |
| Ziegler | .1 | .0 | .1 | 0 | .5% | .0% | 1.4% | .0% |
| Sun | .1 | .1 | .0 | 3 | .2% | .4% | .0% | .4% |
| Silicon Graphics | .0 | .0 | .0 | 0 | .1% | .1% | .0% | .1% |
| Robocom | .0 | .0 | .0 | 0 | .0% | .0% | .1% | .0% |
| Solbourne | .0 | .0 | .0 | 1 | .0% | .1% | .0% | .1% |

84 (Continued)

TITLE:

1990 Final Market Share Estimates

APPLICATION: PLATFORM: GIS/Mapping

REGION:

All Platforms Spain

UNITS:

| | Total | Hardware | Software | Wkstns | Total | - Market Hardware | , 3,141 C | Wkstns |
|------------------------------|---------|----------|----------|-------------|---------|----------------------|-----------|---------|
| Company | Revenue | Revenue | Revenue | Shipped | Revenue | Revenue | Revenue | Shipped |
| 3833422 | **** | | ***** | ***** | ***** | | ***** | ****** |
| Other Companies | .0 | 1.2 | .0 | 129 | .0% | 8.1% | .0% | 17.2% |
| All Companies | 28.5 | 14.4 | 9.2 | 75 1 | 100.0% | 100.0% | 100.0% | 100.0% |
| All U.SBased Companies | 16.9 | 9.2 | 4.4 | 613` | 59.3% | 63.9% | 48.0% | 81.6% |
| All Asian-Based Companies | .0 | .0 | .0 | 0 | .0% | .0% | .0% | .0% |
| All European-Based Companies | 11.6 | 5.2 | 4.8 | 139 | 40.7% | 36.1% | 52.0% | 18.4% |
| All Hardware Companies | 4.0 | 3.6 | .0 | 499 | 13.9% | 24.9% | .0% | 66.4% |
| All Turnkey & SW Companies | 24.5 | 10.8 | 9.2 | 252 | 86.1% | 75.1% | 100.0% | 33.6% |

^{*}Contains reseller or OEM revenue: All or portions of this revenue line are not included in market totals

Source: Dataquest
June 1991

85

TITLE: APPLICATION: 1990 Final Market Share Estimates Electronic Design Automation

PLATFORM:

Ali Platforms

REGION:

Spain

UNITS:

| | | | | | | Market | t Share - | |
|----------------------|---------|----------|----------|---------|---------|----------|-----------|---------|
| | Total | Hardware | Software | Wkstns | Total | Hardware | Software | Wkstns |
| Company | Revenue | Revenue | Revenue | Shipped | Revenue | Revenue | Revenue | Shipped |
| 222333 | ======= | ***** | EEZZZZZ | ======= | ====== | ****** | 20052#R | c===co= |
| Hewlett-Packard | 6.3 | 4.9 | .3 | 474 | 23.6% | 36.2% | 3.6% | 40.2% |
| DECISA* | 5.9 | 3.4 | 1.8 | 104 | 22.0% | 25.0% | 22.7% | 8.8% |
| Mentor Graphics | 4.8 | | 2.0 | 47 | 17.8% | 9.9% | 25.9% | 4.0% |
| Dazix | 1.8 | .3 | .7 | 13 | 6.7% | 2.1% | 9.3% | 1.1% |
| Compaq | 1.6 | | .0 | 273 | 6.1% | 12.1% | .0% | 23.2% |
| Digital | 1.3 | .9 | .0 | 11 | 4.7% | 6.8% | .0% | .9% |
| IBM | 1.1 | .8 | .1 | 132 | 4.0% | 6.2% | 1.5% | 11.2% |
| Computervision | 1.0 | .4 | .3 | 8 | 3.8% | 3.0% | 3.2% | .7% |
| Intergraph | .9 | .4 | .2 | 10 | 3.4% | 3.2% | 2.1% | .8% |
| Sun | .9 | .8 | .0 | 40 | 3.4% | 5.9% | .0% | 3.4% |
| Racal-Redac | .8 | .0 | .7 | 4 | 2.9% | .2% | 8.4% | .3% |
| Ziegler | .4 | .0 | .4 | 0 | 1.6% | .0% | 5.5% | .0% |
| Valid | -4 | .0 | .3 | 2 | 1.5% | .2% | 3.2% | .2% |
| Autodesk | .4 | .0 | .4 | 0 | 1.3% | .0% | 4.5% | .0% |
| Kontron Instruments | .2 | .1 | .1 | 4 | .9% | .9% | 1.5% | .3% |
| Instrumatic Espanola | .2 | .0 | .2 | 0 | .8% | .0% | 2.6% | .0% |
| Asicom* | .2 | .0 | .2 | 5 | .6% | .1% | 1.9% | .4% |
| Apple Computer | .1 | .1 | .0 | 27 | .5% | .9% | .0% | 2.3% |
| Calay | .1 | .1 | .1 | 2 | .5% | .4% | 1.0% | . 2% |
| Zycad | .1 | .1 | .0 | 1 | .5% | .9% | .0% | .1% |
| DAPCO | .1 | .0 | .1 | 0 | .4% | .0% | 1.0% | .0% |
| VLSI Technology | .1 | .0 | .1 | 0 | .3% | .0% | .8% | .0% |
| Solbourne | .1 | .1 | .0 | 6 | .3% | .4% | .0% | .5% |
| Aucatec | .1 | .0 | .0 | 1 | .2% | .1% | .4% | . 1% |
| BETRONEX | .0 | .0 | .0 | 0 | .1% | .0% | .5% | .0% |
| MacNeal-Schwendler | .0 | .0 | .0 | 0 | . 1% | .0% | .5% | .0% |
| ALS Design | .0 | .0 | .0 | 0 | . 1% | .0% | .4% | .0% |
| DECAD | .0 | .0 | .0 | 0 | .1% | .0% | .1% | .0% |
| Serbi | .0 | .0 | .0 | 0 | .1% | .0% | .4% | .0% |
| Viewlogic Systems | .0 | .0 | .0 | 0 | .1% | .0% | .3% | .0% |
| CAD-UL | .0 | .0 | .0 | 0 | .0% | .0% | .1% | .0% |
| Schlumberger | .0 | .0 | .0 | 0 | .0% | .0% | .0% | .0% |

85 (Continued)

TITLE: APPLICATION: 1990 Final Market Share Estimates

Electronic Design Automation

PLATFORM:

All Platforms

REGION:

Spain

UNITS:

| | | | | | | - Market | : Share - | |
|------------------------------|---------|----------|----------|---------|---------|----------|-----------|---------|
| | Total | Hardware | Software | Wkstns | Total | Hardware | Software | Wkstns |
| Company | Revenue | Revenue | Revenue | Shipped | Revenue | Revenue | Revenue | Shipped |
| *===== | | ===== | ****** | ====== | | - | PRESENT | |
| Other Companies | .0 | .0 | .0 | 13 | .0% | .0% | .0% | 1.1% |
| All Companies | 26.8 | 13.6 | 7.8 | 1,178 | 100.0% | 100.0% | 100.0% | 100.0% |
| All U.SBased Companies | 24.7 | 13.4 | 6.1 | 1,167 | 92.0% | 98.5% | 78.0% | 99.1% |
| All Asian-Based Companies | .0 | .0 | .0 | 0 | .0% | .0% | .0% | .0% |
| All European-Based Companies | 2.1 | .2 | 1.7 | 11 | 8.0% | 1.5% | 22.0% | .9% |
| All Hardware Companies | 11.0 | 9.6 | .0 | 1,043 | 40.9% | 70.6% | .0% | 88.5% |
| All Turnkey & SW Companies | 15.8 | 4.0 | 7.8 | 135 | 59.1% | 29.4% | 100.0% | 11.5% |

^{*}Contains reseiler or OEM revenue: All or portions of this revenue line are not included in market totals Source: Dataquest June 1991

86

TITLE:

1990 Final Market Share Estimates

APPLICATION:

Electronic CAE All Platforms

PLATFORM:

Spain

REGION: UNITS:

| | | | | | | Market | Share - | |
|--------------------|-----------------|----------|----------|---------|---------|----------|----------|---------|
| 96 | Total | Kardware | Software | Wkstns | Total | Hardware | Software | Wkstns |
| Company | Revenue | Revenue | Revenue | Shipped | Revenue | Revenue | Revenue | Shipped |
| #2000 | 300000 <u>0</u> | 2222011 | ***** | ====== | ====== | ****** | ****** | ***** |
| Hewlett-Packard | 5.4 | 4.2 | .2 | 403 | 31.9% | 46.7% | 5.2% | 45.8% |
| Mentor Graphics | 2.9 | .8 | 1.2 | 29 | 17.2% | 9.3% | 26.0% | 3.3% |
| DECISA* | 2.4 | 1.4 | .7 | 39 | 14.0% | 15.6% | 15.3% | 4.5% |
| Compaq | 1.2 | 1.2 | .0 | 193 | 6.9% | 12.8% | .0% | 21.9% |
| Dazix | 1.1 | .2 | .4 | 8 | 6.4% | 2.4% | 9.2% | .9% |
| Digital | .5 | .4 | .0 | 4 | 3.0% | 4.1% | .0% | .5% |
| IBM | .5 | .5 | .0 | 106 | 2.8% | 5.0% | .0% | 12.1% |
| Intergraph | .5 | .2 | .1 | 5 | 2.7% | 2.7% | 1.7% | .5% |
| Sun | .4 | .4 | .0 | 18 | 2.5% | 4.1% | .0% | 2.1% |
| Computervision | .3 | .1 | .1 | 3 | 2.0% | 1.6% | 1.7% | .3% |
| Autodesk | .3 | .0 | .3 | 0 | 1.8% | .0% | 6.7% | .0% |
| Racat-Redac | .3 | .0 | .2 | 1 | 1.5% | .1% | 4.5% | . 1% |
| Ziegler | .2 | .0 | .2 | 0 | 1.4% | .0% | 5.2% | .0% |
| Valid | .2 | .0 | .1 | 1 | 1.4% | .2% | 3.0% | .1% |
| Asicom* | .2 | .0 | .2 | 5 | .9% | . 1% | 3.2% | .6% |
| Zycad | .1 | .1 | .0 | 1 | .8% | 1.3% | .0% | .1% |
| DAPCO | .1 | .0 | .1 | 0 | .7% | .0% | 1.7% | .0% |
| Apple Computer | .1 | .1 | .0 | 14 | .4% | .7% | .0% | 1.5% |
| Aucotec | .1 | .0 | .0 | 1 | .4% | .1% | .6% | .1% |
| VL\$I Technology | .1 | .0 | .0 | 0 | .3% | .0% | .9% | .0% |
| MacNeal-Schwendler | .0 | .0 | .0 | 0 | .2% | .0% | .9% | .0% |
| Calay | .0 | .0 | .0 | 0 | .2% | .1% | .4% | .1% |
| Serbi | .0 | .0 | .0 | 0 | .2% | .0% | .6% | .0% |
| Viewlogic Systems | .0 | .0 | .0 | . 0 | .2% | .0% | .4% | .0% |
| ALS Design | .0 | .0 | .0 | 0 | .1% | .0% | .4% | .0% |
| Salbourne | .0 | .0 | .0 | 1 | . 1% | .1% | .0% | .2% |

86 (Continued)

TITLE:

1990 Final Market Share Estimates

APPLICATION:

Electronic CAE All Platforms

PLATFORM: REGION:

Spain

UNITS:

Millions of Dollars/Actual Units

| | | | | | | - Market | : Share - | |
|------------------------------|---------|----------|----------|---------|---------|----------|------------------|---------|
| | Total | Hardware | Software | Wkstns | Total | Hardware | Software | Wkstns |
| Сопрапу | Revenue | Revenue | Revenue | Shipped | Revenue | Revenue | Rev en ue | Shipped |
| ****** | ====== | ======= | ::::::: | ****** | 222222X | ======= | 22E##27 | ***** |
| Other Companies | .0 | .0 | .6 | 47 | .0% | .0% | 12.3% | 5.3% |
| All Companies | 16.9 | 9.0 | 4.7 | 880 | 100.0% | 100.0% | 100.0% | 100.0% |
| All U.SBased Companies | 16.1 | 9.0 | 4.0 | 878 | 95.5% | 99.7% | 86.5% | 99.7% |
| All Asian-Based Companies | .0 | .0 | .0 | 0 | .0% | .0% | .0% | .0% |
| All European-Based Companies | .8 | .0 | .6 | 3 | 4.5% | .3% | 13.5% | .3% |
| All Hardware Companies | 7.6 | 6.7 | .0 | 801 | 45.3% | 73.8% | .0% | 91.0% |
| All Turnkey & SW Companies | 9.2 | 2.4 | 4.7 | 79 | 54.7% | 26.2% | 100.0% | 9.0% |

^{*}Contains reseller or OEM revenue: All or portions of this revenue line are not included in market totals

Source: Dataquest

June 1991

87

TITLE:

1990 Final Market Share Estimates

APPLICATION: PLATFORM: IC Layout Ali Platforms

REGION:

Spain

UNITS:

| | | | | | | Marke | t Share - | |
|------------------------------|---------|----------|----------|---------|--|----------|-----------|---------|
| | Total | Hardware | Software | Wkstns | Total | Hardware | Software | Wkstns |
| Company | Revenue | Revenue | Revenue | Shipped | Revenue | Revenue | Revenue | Shipped |
| | 252225 | ***** | 222222 | ****** | ###################################### | HECS244 | ****** | ****** |
| DECISA* | 1.2 | .7 | -4 | 18 | 50.9% | 60.2% | 60.3% | 23.1% |
| Mentor Graphics | 8. ٠ | .2 | .3 | 8 | 33.2% | 18.6% | 56.9% | 9.9% |
| Hewlett-Packard | .6 | .5 | .0 | 50 | 24.1% | 39.8% | .0% | 64.7% |
| Sun | .3 | .2 | .0 | 12 | 12.5% | 20.3% | .0% | 15.9% |
| Digital | .2 | .2 | .0 | 2 | 8.6% | 12.7% | .0% | 2.3% |
| Valid | .1 | .0 | .0 | 0 | 2.2% | .0% | 5.2% | .3% |
| Solbourne | .0 | .0 | .0 | 3 | 1.7% | 3.4% | .0% | 4.0% |
| VLS: Technology | .0 | .0 | .0 | 0 | 1.3% | .0% | 3.4% | .1% |
| Other Companies | .0 | .0 | .0 | 0 | .0% | .0% | .0% | .0% |
| All Companies | 2.3 | 1.2 | .6 | 77 | 100.0% | 100.0% | 100.0% | 100.0% |
| All U.SBased Companies | 2.3 | 1.2 | .6 | 77 | 100.0% | 100.0% | 100.0% | 100.0% |
| All Asian-Based Companies | .0 | .0 | .0 | 0 | .0% | .0% | .0% | .0% |
| All European-Based Companies | .0 | .0 | .0 | 0 | .0% | .0% | .0% | .0% |
| All Hardware Companies | 1.1 | 1.0 | .0 | 69 | 49.1% | 80.5% | .0% | 89.5% |
| All Turnkey & SW Companies | 1.2 | .2 | .6 | 8 | 50.9% | 19.5% | 100.0% | 10.5% |

^{*}Contains reseller or OEM revenue: All or portions of this revenue line are not included in market totals

Source: Dataquest
June 1991

88

TITLE:

1990 Final Market Share Estimates

APPLICATION:

PCB/Hybrid/MCM All Platforms

PLATFORM: REGION:

Spain

UNITS:

Millions of Dollars/Actual Units

| | | | | | | - Market | Share · | |
|----------------------|---------|----------|----------|---------|---------|----------|----------|---------|
| | Total | Hardware | Software | Wkstns | Total | Hardware | Software | Wkstns |
| Company | Revenue | Revenue | Revenue | Shipped | Revenue | Revenue | Revenue | Shipped |
| ER00202 | ***** | ****** | ***** | ****** | ====== | ****** | ####### | ****** |
| DECISA* | 2.4 | 1,3 | .7 | 47 | 31.0% | 37.9% | 27.7% | 21.2% |
| Mentor Graphics | 1.1 | .3 | .5 | 11 | 14.6% | 8.4% | 18.6% | 5.0% |
| Dazix | .7 | .1 | .3 | 5 | 9.5% | 2.1% | 11.5% | 2.4% |
| Computervision | .7 | .3 | .2 | 5 | 8.9% | 8.1% | 6.7% | 2.5% |
| IBM | .6 | .4 | .1 | 26 | . 7.8% | 11.6% | 4.7% | 11.6% |
| Digital | .6 | .4 | .0 | 5 | 7.2% | 11.9% | .0% | 2.2% |
| Recal-Redac | .5 | .0 | .4 | 2 | 7.0% | .6% | 17.4% | 1.1% |
| Compaq | .5 | .5 | .0 | 81 | 6.3% | 14.3% | .0% | 36.5% |
| Intergraph | .5 | .2 | .1 | 5 | 6.0% | 5.7% | 3.2% | 2.3% |
| Hewlett-Packard | .4 | .2 | ٥. | 21 | 5.0% | 6.6% | 1.6% | 9.3% |
| Kontron Instruments | .2 | .1 | .1 | 4 | 3.2% | 3.6% | 4.7% | 1.8% |
| Instrumetic Espanola | .2 | .0 | .2 | 0 | 2.9% | .0% | 7.9% | .0% |
| Sun | .2 | .2 | .0 | 9 | 2.8% | 5.7% | .0% | 4.2% |
| Ziegler | .2 | .0 | .2 | 0 | 2.5% | .0% | 7.5% | .0% |
| Valid | .1 | .0 | .1 | 1 | 1.6% | .3% | 3.2% | .3% |
| Calay | .1 | .0 | .1 | 2 | 1.4% | 1.2X | 2.4% | .8% |
| Apple Computer | .1 | .1 | .0 | 14 | .9% | 1.8% | .0% | 6.2% |
| Autodesk | .0 | .0 | .0 | G | .5% | .0% | 1.6% | .0% |
| BETRONEX | .0 | .0 | .0 | 0 | .5% | .0% | 1.6% | .0% |
| DECAD | .0 | .0 | .0 | 0 | .4% | .0% | .4% | .0% |
| ALS Design | .0 | .0 | .0 | 0 | .1% | .0% | .4% | .0% |
| CAD-UL | .0 | .0 | .0 | 0 | .1% | .0% | .4% | .0% |
| Schlumberger | .0 | .0 | .0 | 0 | . 1% | .0% | .0% | .1% |
| Solbourne | .0 | .0 | .0 | 1 | .1% | .3% | .0% | .5% |

88 (Continued)

TITLE:

1990 Final Market Share Estimates

APPLICATION: PLATFORM: PCB/Hybrid/MCM

REGION:

Spain

All Platforms

UNITS:

Millions of Dollars/Actual Units

| | | | | | | - Market | : Share - | |
|------------------------------|---------|----------|----------|---------|---------|----------|--|---------|
| | Total | Hardware | Software | Wkstns | Total | Hardware | Software | Wkstns |
| Company | Revenue | Revenue | Revenue | Shipped | Revenue | Revenue | Revenue | Shipped |
| **** | 200004 | | ***** | ******* | ***** | ====== | ###################################### | ****** |
| Other Companies | .0 | .0 | .0 | 0 | .0% | .0% | .0% | .0% |
| All Companies | 7.6 | 3.4 | 2.5 | 220 | 100.0% | 100.0% | 100.0% | 100.0% |
| All U.SBased Companies | 6.2 | 3.2 | 1.4 | 212 | 81.9% | 94.6% | 57.3% | 96.2% |
| All Asian-Based Companies | .0 | .0 | .0 | 0 | .0% | .0% | .0% | .0% |
| All European-Based Companies | 1.4 | .2 | 1.1 | 8 | 18.1% | 5.4% | 42.7% | 3.8% |
| All Hardware Companies | 2.2 | 2.0 | .0 | 172 | 28.9% | 58.5% | .0% | 78.2% |
| All Turnkey & SW Companies | 5.4 | 1.4 | 2.5 | 48 | 71.1% | 41.5% | 100.0% | 21.8% |

^{*}Contains reseller or OEM revenue: All or portions of this revenue line are not included in market totals

Source: Dataquest

June 1991

89

TITLE:

1990 Final Market Share Estimates

APPLICATION: PLATFORM:

All Applications All Platforms

REGION:

Rest of Europe

UNITS:

Millions of Dollars/Actual Units

| | | | | | | - Market | Share - | |
|--------------------------------|---------|----------|----------|---------|---------|----------|----------|---------|
| | Total | Hardware | Software | Wkstns | Total | Hardware | Software | Wkstns |
| Company | Revenue | Revenue | Revenue | Shipped | Revenue | Revenue | Revenue | Shipped |
| 200242 | ***** | ****** | ****** | ****** | ***** | HERRICHE | ****** | ****** |
| IBM | 37.9 | 24.2 | 7.4 | 1,422 | 10.5% | 13.4% | 6.1% | 12.4% |
| Siemens | 28.6 | 14.5 | 10.1 | 389 | 7.9% | 8.0% | 8.3% | 3.4% |
| Hewlett-Packard | 27.9 | 20.1 | 2.7 | 1,631 | 7.8% | 11.1% | 2.2% | 14.2% |
| Computervision | 23.1 | 9.8 | 5.8 | 238 | 6.4% | 5.4% | 4.8% | 2.1% |
| Schlumberger | 17.3 | 6,1 | 6.3 | 181 | 4.8% | 3.4% | 5.2% | 1.6% |
| Investronica SA | 13.3 | | 1.3 | 531 | 3.7% | 5.8% | 1.1% | 4.6% |
| Kewill Systems | 13.2 | 4.0 | 7.3 | 265 | 3.7% | 2.2% | 6.0% | 2.3% |
| ST1-Straessle | 12.9 | 3.0 | 7.1 | 120 | 3.6% | 1.6% | 5.8% | 1.0% |
| Caditron | 12.2 | | 4.9 | 188 | 3.4% | 3.3% | 4.0% | 1.6% |
| McDonnell Douglas | 9.7 | 5.0 | 3.7 | 152 | 2,7% | 2.7% | 3.1% | 1.3% |
| Digital | 9.4 | 6.8 | .0 | 69 | 2.6% | 3.7% | .0% | .6% |
| ABB Cade International | 8.4 | 4.9 | 2.5 | 36 | 2.3% | 2.7% | 2.1% | .3% |
| Compaq | 7.9 | 7.9 | .0 | 1,317 | 2.2% | 4.4% | .0% | 11.5% |
| Sun | 7.1 | 6.2 | .0 | 298 | 2.0% | 3.4% | .0% | 2.6% |
| Autodesk | 6.9 | .0 | 6.9 | 0 | 1.9% | .0% | 5.6% | .0% |
| Control Data | 6.7 | 3.7 | .9 | 89 | 1.9% | 2.1% | .8% | .8% |
| Mentor Graphics | 6.2 | 1.7 | 2.6 | 61 | 1.7% | 1.0% | 2.1% | .5% |
| ISICAD | 5.0 | 2.1 | 2.1 | 31 | 1.4% | 1.2% | 1.7% | .3% |
| Cimatron | 5.0 | 2.2 | 2.2 | 146 | 1.4% | 1.2% | 1.8% | 1.3% |
| Dazix | 4.9 | .8 | 2.0 | 36 | 1.4% | .4% | 1.6% | .3% |
| Nemetschek | 4.3 | 1.7 | 2.6 | 70 | 1.2% | .9% | 2.1% | .6% |
| Apple Computer | 3.5 | 3.1 | .0 | 680 | 1.0% | 1.7% | .0% | 5.9% |
| Mannesmann PROCAD | 3.1 | 1.6 | .9 | 44 | .9% | .9% | .7% | .4% |
| Star Informatic | 3.0 | 2.6 | .8 | 138 | .8% | 1.4% | .6% | 1.2% |
| Intergraph | 3.0 | 1.6 | .6 | 31 | .8% | .9% | .5% | .3% |
| Racal-Redac | 2.8 | .1 | 2.2 | 13 | .8% | .1% | 1.8% | . 1% |
| Matra Datavision | 2.7 | 1.2 | 1,1 | 29 | .8% | .7% | .9% | .2% |
| Silicon Graphics | 2.0 | 1.7 | .0 | 43 | .5% | .9% | .0% | .4% |
| DAT Standard Information syste | 1.9 | .0 | 1.8 | 0 | .5% | .0% | 1.5% | .0% |
| Vero International Software | 1.8 | .0 | 1.7 | 0 | .5% | .0% | 1.4% | .0% |
| Fides Industrielle Automation | 1.8 | .2 | 1.6 | 13 | .5% | .1% | 1.3% | .1% |
| Ziegler | 1.7 | .0 | 1.7 | 0 | .5% | .ox | 1.4% | .0% |
| VLSI Technology | 1.6 | .1 | 1.3 | 5 | .4% | .0% | 1.1% | .0% |

89

TITLE:

1990 Final Market Share Estimates

APPLICATION: PLATFORM:

All Applications
All Platforms

REGION:

Rest of Europe

UNITS:

Millions of Dollars/Actual Units

| | | | | | | Market | t Share - | |
|--------------------------------|---------|----------|----------|------------|---------|----------|-----------|---------|
| | Total | Hardware | Software | Wkstns | Total | Hardware | Software | Wkstns |
| Company | Revenue | Revenue | Revenue | Shipped | Revenue | Revenue | Revenue | Shipped |
| 422333 | ***** | ===== | ====== | | ****** | 3220022 | 2000222 | ****** |
| Valid | 1.6 | .1 | 1.0 | 8 | .4% | .1% | .8% | .1% |
| Kloeckner-Moeller | 1.6 | .9 | .6 | 25 | .4% | .5% | .5% | .2% |
| Technische Computer Systeme | 1.6 | .3 | 1.2 | 40 | .4% | .2% | 1.0% | .3% |
| Soft-Tech Software Technologie | 1,4 | .1 | 1.2 | 3 6 | .4% | .1% | . 9% | .3% |
| Microway | 1.4 | 1.0 | .5 | 13 | .4% | .5% | .4% | .1% |
| Dassaul t* | 1.4 | .0 | 1.2 | 0 | .4% | .0% | .9% | .0% |
| Exapt | 1.3 | .6 | .4 | 22 | 4% | .3% | .4% | .2% |
| PAFEC | 1.3 | .0 | 1.3 | 0 | .4% | .0% | 1.0% | .0% |
| RIB/RZB | 1.2 | .1 | .9 | 6 | .3% | .1% | .8% | .0% |
| ferranti | 1.1 | .4 | .5 | 10 | .3% | .2% | .4% | .1% |
| rotring euroCAD | 1.1 | .7 | .4 | 29 | .3% | .4% | .3% | .3% |
| Kockums Computer Systems | 1.1 | .3 | .6 | 52 | .3% | . 1% | .5% | .5% |
| BATISOFT | 1.0 | .2 | .5 | 31 | .3% | .1% | .4% | .3% |
| LPKF | .9 | .6 | .2 | 36 | .2% | .3% | .2% | .3% |
| Laser-Scan | .9 | .2 | .5 | 3 | .2% | .1% | .4% | -0% |
| MacNeal-Schwendler | .8 | .0 | .8 | 0 | .2% | .0% | .7% | .0% |
| Tebis | .8 | .1 | .6 | 4 | .2% | .1% | .5% | .0% |
| Aucotec | .8 | .3 | .4 | 12 | .2% | .1% | .4% | .1% |
| ISYKON Software | .8 | .4 | .3 | 11 | .2% | .2% | .2% | .1% |
| Parametric Technology | 8. | .0 | .7 | 0 | .2% | .0% | .6% | .0% |
| Gerber Systems | .6 | .3 | .2 | 8 | .2% | .2% | .2% | . 1% |
| PDA Engineering | .6 | .0 | .6 | 0 | .2% | .0% | .5% | .0% |
| Lamp Software | .5 | .1 | .3 | 23 | .1% | . 1% | .3% | .2% |
| SDRC | .5 | .0 | .5 | 0 | .1% | .0% | .4% | .0% |
| Calay | .4 | .1 | .3 | 7 | .1% | .1% | .2% | .1% |
| Macao Systems | .4 | .3 | .2 | 4 | .1% | .1% | .1% | .0% |
| Framesoft | .4 | .0 | .3 | 0 | .1% | .0% | .2% | .0% |
| Wiechers Datentechnik | .4 | .3 | .1 | 59 | .1% | .2% | .1% | .5% |
| Zycad | .4 | .3 | .0 | 3 | .1% | .2% | .0% | .ox |
| Intercad | .4 | .2 | .1 | 17 | .1% | .1% | .1% | .1% |
| CAD-UL | .3 | .0 | .3 | 0 | .1% | .0% | .3% | .0% |
| Robocom | .3 | .0 | .3 | 0 | .1% | | | .0% |
| LEICA | .3 | .0 | .2 | 0 | .1% | .0% | .2% | .0% |

89

TITLE:

1990 Final Market Share Estimates

APPLICATION:

All Applications

PLATFORM: REGION: Ali Platforms Rest of Europe

UNITS:

| | | | | | | Market | t Share - | |
|-------------------------------|---------|----------|----------|---------|---------|----------|-----------|----------|
| | Total | Hardware | Software | Wkstns | Total | Hardware | Software | Wkstns |
| Company | Revenue | Revenue | Revenue | Shipped | Revenue | Revenue | Revenue | Shipped |
| ****** | 2002288 | ***** | **** | ****** | ***** | ****** | ====== | #20E38\$ |
| CAMTEK | .3 | .0 | .2 | 0 | .1% | .0% | .2% | .0% |
| Serbi | .3 | .0 | .3 | 0 | .1% | .0% | .2% | .0% |
| ALS Design | .3 | .0 | .3 | 0 | .1% | .0% | .2% | .0% |
| Datagraphic | .2 | .1 | _1 | 4 | .1% | .1% | .1% | .0% |
| ESRI | .2 | .0 | .2 | 0 | .1% | .0% | .2X | .0% |
| Olivetti | .2 | .2 | .0 | 36 | .1% | .1% | .0% | .3% |
| Vision 3D | .2 | .1 | .1 | 2 | .1% | .1% | .0% | .0% |
| Marcus Computer Systeme | .2 | .1 | .1 | 0 | .1% | .1% | .1% | .0% |
| Ground Modelling Systems | .2 | .1 | .1 | 1 | .1% | .1% | .1% | .0% |
| Masta Corporation | .2 | .0 | .1 | 2 | .0% | .0% | .1% | .0% |
| Albert Hestler | .2 | .1 | .1 | 2 | .0% | .0% | .0% | .0% |
| Computer Services Consultants | .1 | .0 | .1 | 0 | .0% | .0% | . 1% | .0% |
| Smallworld Systems | .1 | .1 | .1 | 4 | .0% | | . 1% | .0% |
| Hochtief | .1 | .0 | .1 | 1 | .0% | .0% | .1% | .0% |
| CAD Lab | .1 | .0 | .1 | 0 | .0% | .0% | | .0% |
| Superdraft | .1 | .1 | .1 | 6 | .0% | .0% | .0% | .1% |
| MCS | .1 | .0 | .1 | 0 | .0% | .0% | .1% | .0% |
| BETRONEX | .1 | .0 | .1 | 0 | .0% | .0% | .1% | .0% |
| Gable CAD Systems | .1 | .0 | .0 | 1 | .0% | .0% | .0% | .0% |
| Solbourne | .1 | .1 | .0 | 7 | .0% | .0% | | . 1% |
| Cataipa | .1 | .0 | .0 | 1 | .0% | .0% | .0% | .0% |
| t2 Solutions | .1 | .0 | .0 | 1 | .0% | .0% | .0% | .0% |
| Academi Systems | .1 | .0 | .0 | 0 | .0% | .0% | .0% | .0% |
| Cisigraph | .0 | .0 | .0 | 0 | .0% | .0% | .0% | .0% |
| debis Systemhaus | .0 | .0 | .0 | 2 | .0% | .0% | .0% | .0% |
| FHECOR* | .0 | .0 | .0 | 0 | .0% | .0% | .0% | .0% |
| CAD-Capture | .0 | .0 | · .0 | 0 | .0% | .0% | .0% | -0% |
| XAO Industrie | .0 | .0 | .0 | 1 | .0% | .0% | .0% | .0% |
| Inca | .0 | .0 | .0 | 0 | .0% | .0% | .0% | .0% |
| CADMATIC | .0 | .0 | .0 | 0 | .0% | .0% | .0% | .0% |

89 (Continued)

TITLE:

1990 Final Market Share Estimates

APPLICATION:

All Applications

PLATFORM: REGION: All Platforms Rest of Europe

UNITS:

| | | | | | | - Market | Share - | |
|------------------------------|---------|----------|----------|---------|---------|----------|----------|-----------|
| | Total | Hardware | Software | Wkstns | Total | Hardware | Software | Wkstns |
| Company | Revenue | Revenue | Revenue | Shipped | Revenue | Revenue | Revenue | Sh i pped |
| | ======= | CERTITE | | ******* | ****** | 2222077 | ******* | ***** |
| Other Companies | 31.3 | 19.0 | 10.3 | 2,693 | 8.7% | 10.4% | 8.5% | 23.4% |
| All Companies | 359.8 | 181.6 | 121.6 | 11,488 | 100.0% | 100.0% | 100.0% | 100.0% |
| All U.SBased Companies | 217.0 | 120.6 | 56.7 | 8,997 | 60.3% | 66.5% | 46.6% | 78.3% |
| All Asian-Based Companies | .0 | .0 | .0 | 0 | .0% | .0% | .0% | .0% |
| All European-Based Companies | 142.8 | 60.9 | 64.9 | 2,491 | 39.7% | 33.5% | 53.4% | 21.7% |
| All Hardware Companies | 68.8 | 60.8 | .0 | 7,358 | 19.1% | 33.5% | .0% | 64.0% |
| All Turnkey & SW Companies | 290.9 | 120.7 | 121.6 | 4,131 | 80.9% | 66.5% | 100.0% | 36.0% |

^{*}Contains reseller or OEM revenue: All or portions of this revenue line are not included in market totals

Source: Dataquest
June 1991

90

TITLE:

1990 Final Market Share Estimates

APPLICATION:

All Applications Technical Workstation

PLATFORM: REGION:

Rest of Europe

UNITS:

Millions of Dollars/Actual Units

| | | | | | | - Market | : Share - | |
|-----------------------------|---------|----------|----------|---------|---------|----------|-----------|---------|
| | Total | Hardware | Software | Wkstns | Total | Hardware | Software | Wkstns |
| Company | Revenue | Revenue | Revenue | Shipped | Revenue | Revenue | Revenue | Shipped |
| 2800000 | ====== | ====== | ====== | ***** | 2002EE | | ******* | ****** |
| Siemens | 25.3 | 12.7 | 8.9 | 336 | 12.9% | 14.5% | 12.3% | 10.6% |
| Hewlett-Packard | 22.2 | 15.5 | 2.7 | 788 | 11.3% | 17.8% | 3.8% | 24.9% |
| Computervision | 20.2 | 8.7 | 4.9 | 162 | 10.3% | 9.9% | 6.8% | 5.1% |
| \$TI-Straessle | 12.9 | 3.0 | 7.1 | 120 | 6.5% | 3.4% | 9.8% | 3.8% |
| Schlumberger | 12.1 | 4.1 | 4.6 | 103 | 6.2% | 4.7% | 6.3% | 3.3% |
| Kewill Systems | 11.9 | 3.6 | 6.6 | 251 | 6.1% | 4.1% | 9.1% | 7.9% |
| ABB Cade International | 8.4 | 4.9 | 2.5 | 36 | 4.3% | 5.6% | 3.5% | 1.1% |
| McDonnell Douglas | 7.9 | 4.1 | 3.0 | 91 | 4.0% | 4.7% | 4.2% | 2.9% |
| Mentor Graphics | 6.2 | 1.7 | 2.6 | 61 | 3.1% | 2.0% | 3.6% | 1.9% |
| Sun | 5.7 | 5.0 | .0 | 255 | 2.9% | 5.7% | .0% | 8.0% |
| Dazix | 4.9 | .8 | 2.0 | 36 | 2.5% | .9% | | 1.2% |
| ISICAD | 4.1 | 2.1 | 1.2 | 31 | 2.1% | 2.4% | 1.7% | 1.0% |
| Cimetron | 3.5 | 1.6 | 1.6 | 103 | 1.8% | 1.8% | 2.2% | 3.2% |
| IBM | 3.4 | 2.1 | .7 | 88 | 1.7% | 2.4% | 1.0% | 2.8% |
| Mannesmann PROCAD | 3.1 | 1.6 | .9 | 44 | 1.6% | 1.8% | 1.2% | 1.4% |
| Star Informatic | 3.0 | 2.6 | .8 | 138 | 1.5% | 3.0% | 1.1% | 4.3% |
| Control Data | 2.9 | 1.9 | .5 | 67 | 1.5% | 2.2% | .7% | 2.1% |
| Matra Datavision | 2.7 | 1.2 | 1.1 | 29 | 1.4% | 1.4% | 1.5% | .9% |
| Intergraph | 2.4 | 1.4 | .4 | 27 | 1.2% | 1.6% | .6% | .9% |
| Racal-Redac | 2.4 | .1 | 1.9 | 13 | 1.2% | .1% | 2.6% | .4% |
| Digital | 2.1 | 1.5 | .0 | 69 | 1.0% | 1.7% | .0% | 2.2% |
| Silicon Graphics | 1.9 | 1.7 | .0 | 43 | 1.0% | 1.9% | .0% | 1.4% |
| Valid | 1.6 | .1 | 1.0 | 8 | .8% | .1% | 1.3% | .3% |
| VLSI Technology | 1.6 | .1 | 1.3 | 5 | .8% | .1% | 1.8% | .1% |
| Technische Computer Systeme | 1.6 | .3 | 1.2 | 40 | .8% | .4% | 1.7% | 1.3% |
| PAFEC | 1.1 | .0 | 1.1 | 0 | .6% | .0% | 1.6X | .0% |
| Ferranti | 1.1 | .4 | .5 | 10 | .6% | .5% | .7% | .3% |
| Kockums Computer Systems | 1.1 | .3 | .6 | 52 | .5% | .3% | .8% | 1.6% |
| Містонау | 9 | .6 | .3 | 7 | .4% | .7% | .4% | .2% |
| Laser-Scan | .8 | .2 | .4 | 2 | .4% | .2% | .6% | .1% |
| ISYKON Software | .8 | .4 | .3 | 11 | .4% | .4% | .4% | .3% |
| Parametric Technology | .8 | .0 | .7 | 0 | .4% | .0% | 1.0% | .0% |
| Gerber Systems | .6 | .3 | .2 | 8 | .3% | .3% | .3% | .3% |

90

TITLE:

1990 Final Market Share Estimates

APPLICATION:

All Applications

PLATFORM: REGION: Technical Workstation Rest of Europe

UNITS:

Millions of Dollars/Actual Units

| | | | | | | Marke | t Share - | |
|-------------------------------|---------|----------|----------|---------|---------|----------|-----------|---------|
| | Total | Hardware | Software | Wkstns | Total | Hardware | Software | Wkstns |
| Company | Revenue | Revenue | Revenue | Shipped | Revenue | Revenue | Revenue | Shipped |
| ****** | ======= | **** | ****** | | 102maec | **** | **** | ***** |
| rotring euroCAD | .6 | .4 | .2 | 16 | .3% | .4% | .3% | .5% |
| Autodesk | .6 | .0 | .6 | 0 | .3% | .0% | .8% | .0% |
| Calay | .4 | .1 | .3 | 7 | .2% | .2% | .3% | .2% |
| Dassault* | .4 | .0 | .4 | 0 | .2% | .0% | .5% | .0% |
| Nemetschek | .4 | .2 | .3 | 5 | .2% | .2% | .4% | . 1% |
| SDRC | .4 | .0 | .4 | 0 | .2% | .0% | .6% | .0% |
| PDA Engineering | .4 | .0 | .4 | 0 | .2% | .0% | .5% | .0% |
| Framasoft | .4 | .0 | .2 | 0 | .2% | .0% | .3% | .0% |
| Exapt | .4 | .2 | .1 | 11 | .2% | .2% | .2% | .4% |
| Fides Industrielle Automation | .4 | .0 | .3 | 6 | .2% | .0% | .4% | .2% |
| RIB/RZB | .4 | .0 | .3 | 1 | .2% | .0% | .4% | .0% |
| LEICA | .3 | .0 | .2 | 0 | .1% | .0% | .3% | .0% |
| Zycad | .3 | .2 | .0 | 2 | .1% | .3% | .0% | . 1% |
| Aucotec | .3 | .1 | .1 | 4 | .1% | . 1% | .2% | .1% |
| Macao Systems | .3 | .1 | .1 | 3 | .1% | .2% | .1% | .1% |
| MacNeal-Schwendler | .2 | .0 | .2 | 0 | .1% | .0% | .3% | .0% |
| CANTEK | .2 | .0 | .2 | 0 | .1% | .0% | .2% | .0% |
| Marcus Computer Systeme | .2 | .1 | .1 | 0 | .1% | .1% | .1% | .0% |
| Albert Nestler | .2 | .1 | .1 | 2 | .1% | .1% | .1% | .1% |
| Lamp Software | .2 | .1 | .1 | 9 | .1% | .1% | .2% | .3% |
| ESRI | .1 | .0 | .1 | 0 | . 1% | .0% | .2% | .0% |
| Smallworld Systems | .1 | .1 | .1 | 4 | .1% | .1% | .1% | .1% |
| CAD Lab | .1 | .0 | .1 | 0 | .1% | .0% | .1% | .0% |
| Wiechers Datentechnik | .1 | .1 | .0 | 10 | .1% | .1% | .0% | .3% |
| Gable CAD Systems | 1 | .0 | .0 | 1 | .0% | .0% | . 1% | .0% |
| Catalpa | .1 | .0 | .0 | 1 | .0% | .0% | .1% | .0% |
| t2 Solutions | .1 | .0 | .0 | 1 | .0% | .0% | .0% | .0% |
| MCS | .1 | .0 | .0 | 0 | .0% | .0% | .1% | .0% |
| Cisigraph | .0 | .0 | .0 | 0 | .0% | .0% | .0% | .0% |
| debis Systemhaus | .0 | .0 | .0 | 1 | .0% | .0% | .0% | .0% |
| Masta Corporation | .0 | .0 | .0 | 0 | .0% | .0% | .0% | .0% |
| | | | | | | | | |

90 (Continued)

TITLE:

1990 Final Narket Share Estimates

APPLICATION:

All Applications

PLATFORM:

Technical Workstation

Rest of Europe

REGION: UNITS:

| | | | | | | Market | t Share 🕝 | |
|------------------------------|---------|----------|----------|---------|---------|----------|------------------|---------|
| | Total | Hardware | Software | Wkstns | Total | Kardware | Software | Wkstns |
| Company | Revenue | Revenue | Revenue | Shipped | Revenue | Revenue | Revenue | Shipped |
| | =**** | ***** | ***** | ***** | ****** | ====== | #2222 2 2 | seestix |
| XAO Industrie | .0 | .0 | .0 | 1 | .0% | .0% | .0% | .0% |
| Academi Systems | .0 | .0 | .0 | 0 | .0% | .0% | .0% | .0% |
| Inca | .0 | .0 | .0 | 0 | .0% | .0% | .0% | .0% |
| Serbí | .0 | .0 | .0 | 0 | .0% | .0% | .0% | .0% |
| Solbourne | .0 | .0 | .0 | 1 | .0% | .0% | .0% | .0% |
| Other Companies | 7.9 | 1.2 | 5.6 | 43 | 4.0% | 1.4% | 7.7% | 1.4% |
| All Companies | 196.5 | 87.5 | 72.0 | 3,163 | 100.0% | 100.0% | 100.0% | 100.0% |
| All U.SBased Companies | 110.5 | 52.6 | 33.1 | 1,887 | 56.3% | 60.0% | 46.0% | 59.7% |
| All Asian-Based Companies | .0 | .0 | .0 | 0 | .0% | .0% | .0% | .0% |
| All European-Based Companies | 86.0 | 35.0 | 38.9 | 1,275 | 43.7% | 40.0% | 54.0% | 40.3% |
| Atl Hardware Companies | 19.6 | 16.5 | .0 | 857 | 10.0% | 18.8% | .0% | 27.1% |
| All Turnkey & SW Companies | 176.9 | 71.1 | 72.0 | 2,305 | 90.0% | 81.2% | 100.0% | 72.9% |

^{*}Contains reseller or OEM revenue: All or portions of this revenue line are not included in market totals

Source: Dataquest
June 1991

91

TITLE:

1990 Final Market Share Estimates

APPLICATION: PLATFORM:

All Applications

PLATFORM: REGION: Host/Server Rest of Europe

UNITS:

| | | | | | | Market | t Share - | |
|-------------------------------|---------|----------|----------|---------|---------|----------|-----------|---------|
| | Total | Hardware | Software | Wkstns | Total | Hardware | Software | Wkstns |
| Company | Revenue | Revenue | Revenue | Shipped | Revenue | Revenue | Revenue | Shipped |
| FER2222 | | ***** | ******* | ====== | ****** | ****** | ====== | 222222 |
| IBM | 30.3 | 18.2 | 6.7 | 400 | 42.1% | 42.5% | 41.2% | 34.4% |
| Digital | 7.3 | 5.3 | .0 | 0 | 10.1% | 12.4% | .0% | .0% |
| Schlumberger | 5.0 | 2.0 | 1.7 | 77 | 6.9% | 4.6% | 10.5% | 6.6% |
| Control Data . | 3.9 | 1.8 | .4 | 22 | 5.4% | 4.2% | 2.7% | 1.9% |
| Siemens | 3.3 | 1.9 | 1.2 | 53 | 4.5% | 4.3% | 7.7% | 4.5% |
| Computervision | 2.5 | 1.1 | .6 | 72 | 3.4% | 2.5% | 3.5% | 6.2% |
| McDonnell Douglas | 1.8 | .9 | .7 | 60 | 2.4% | 2.1% | 4.2% | 5.2% |
| Sun | 1.4 | 1.2 | .0 | 43 | 2.0% | 2.7% | .0% | 3.7% |
| Fides Industrielle Automation | 1.4 | .2 | 1.3 | 8 | 1.9% | .4% | 7.8% | .6% |
| Kewill Systems | 1.3 | .4 | .7 | 14 | 1.8% | .9% | 4.4% | 1.2% |
| Exapt | .9 | .5 | .3 | 11 | 1.3% | 1.1% | 2.0% | .9% |
| Dassault* | .9 | .0 | .8 | 0 | 1.3% | .0% | 4.8% | .0% |
| MacNeal-Schwendler | .6 | .0 | .6 | 0 | .9% | .0% | 3.8% | .0% |
| Intergraph | .4 | .2 | .1 | 4 | .6% | .5% | .4% | .3% |
| Hewlett-Packard | .4 | .3 | .0 | 19 | .5% | .7% | .0% | 1.6% |
| PDA Engineering | .2 | .0 | .2 | 0 | .3% | .0% | 1,2% | .0% |
| Macao Systems | .2 | .1 | .1 | 1 | .2% | .3% | .4% | .1% |
| Laser-Scan | .1 | .0 | .1 | 0 | .1% | .0% | .3% | .0% |
| ESRI | .1 | .0 | .1 | 0 | .1% | .0% | .4% | .0% |
| Solbourne | .1 | .1 | .0 | 6 | .1% | .1% | .0% | .5% |
| Zycad | .1 | .1 | .0 | 1 | .1% | .2% | .0% | .0% |
| SDRC | .1 | .0 | .1 | 0 | .1% | .0% | .4% | .0% |
| Framasoft | .0 | .0 | .0 | 0 | .1% | .0% | .2% | .0% |
| Silicon Graphics | .0 | .0 | .0 | 1 | . 1% | .1% | .0% | .1% |
| MCS | .0 | .0 | .0 | 0 | .0% | .0% | .2% | .0% |
| Lamp Software | .0 | .0 | .0 | 1 | .0% | .0% | .1% | .1% |
| Olivetti | .0 | .0 | .0 | 0 | .0% | .0% | .0% | .0% |
| VLSI Technology | .0 | .0 | .0 | 0 | .0% | .0% | .1% | .0% |
| Hochtief | .0 | .0 | .0 | 0 | .0% | .0% | .0% | .0% |

91 (Continued)

TITLE:

1990 Final Market Share Estimates

APPLICATION: PLATFORM: All Applications

REGION:

Host/Server
Rest of Europe

UNITS:

| | | | | | | - Market | Share - | |
|------------------------------|---------|----------|----------|---------|---------|----------|----------|---------|
| | Total | Hardware | Software | Wkstns | Total | Hardware | Software | Wkstns |
| Company | Revenue | Revenue | Revenue | Shipped | Revenue | Revenue | Revenue | Shipped |
| 12x2223 | | C288022 | | ******* | ====== | ===== | ***** | ****** |
| Other Companies | 9.8 | 8.8 | .6 | 373 | 13.5% | 20.5% | 3.8% | 32.0% |
| All Companies | 72.1 | 42.8 | 16.2 | 1,165 | 100.0% | 100.0% | 100.0% | 100.0% |
| All U.SBased Companies | 63.9 | 39.8 | 11.7 | 1,072 | 88.6% | 92.9% | 72.3% | 92.0% |
| All Asian-Based Companies | .0 | .0 | .0 | 0 | .0% | .0% | .0% | .0% |
| All European-Based Companies | 8.2 | 3.0 | 4.5 | 93 | 11.4% | 7.1% | 27.7% | 8.0% |
| All Hardware Companies | 19.3 | 16.1 | .0 | 437 | 26.7% | 37.6% | .0% | 37.5% |
| All Turnkey & SW Companies | 52.8 | 26.7 | 16.2 | 728 | 73.3% | 62.4% | 100.0% | 62.5% |

^{*}Contains reseller or OEM revenue: All or portions of this revenue line are not included in market totals

Source: Dataquest
June 1991

92

TITLE:

1990 Final Market Share Estimates

APPLICATION: PLATFORM:

All Applications

Personal Computer

REGION:

Rest of Europe

UNITS:

Millions of Dollars/Actual Units

| | | | | | | ·- Market | t Share · | |
|--------------------------------|---------|----------|----------|---------|---------|-----------|-----------|---------|
| | Total | Hardware | Software | Wkstns | Total | Hardware | Software | Wkstns |
| Company | Revenue | Revenue | Revenue | Shipped | Revenue | Revenue | Revenue | Shipped |
| ====== | ***** | | ####### | EEE::33 | | ====== | #2222# | 222222 |
| Investronica SA | 13.3 | 10.6 | 1.3 | 531 | 14.5% | 20.7% | 4.0% | 7.4% |
| Caditron | 12.2 | 6.1 | 4.9 | 188 | 13.3% | 11.9% | 14.6% | 2.6% |
| Сопрад | 7.9 | 7.9 | .0 | 1,317 | 8.7% | 15.4% | .0% | 18.4% |
| Autodesk | 6.3 | .0 | 6.3 | 0 | 6.9% | .0% | 18.9% | .0% |
| Hewlett-Packard | 5.4 | 4.3 | .0 | 824 | 5.9% | 8.4% | .0% | 11.5% |
| IBM | 4.2 | 4.0 | .0 | 933 | 4.6% | 7.7% | .0% | 13.0% |
| Nemetschek | 3.9 | 1.6 | 2.3 | 65 | 4.3% | 3.0% | 7.0% | .9% |
| Apple Computer | 3.5 | 3.1 | .0 | 680 | 3.9% | 6.1% | .0% | 9.5% |
| DAT Standard Information syste | 1.9 | .0 | 1.8 | 0 | 2.1% | .0% | 5.4% | .0% |
| Vero International Software | 1.8 | .0 | 1.7 | 0 | 2.0% | .0% | 5.0% | .0% |
| Ziegler | 1.7 | .0 | 1.7 | 0 | 1.9% | .0% | 5.2% | .0% |
| Kloeckner-Moeiler | 1.6 | .9 | .6 | 25 | 1.7% | 1.8% | 1.6% | .3% |
| Cimatron | 1.5 | .7 | .7 | 44 | 1.6% | 1.3% | 2.0% | .6% |
| Soft-Tech Software Technologie | 1.4 | .1 | 1.2 | 36 | 1.6% | .3% | 3.4% | .5% |
| BATISOFT | 1.0 | .2 | .5 | 31 | 1.1% | .3% | 1.5% | .4% |
| LPKF | .9 | .6 | .2 | 36 | 1.0% | 1,1% | .7% | .5% |
| ISICAD | .9 | .0 | .9 | 0 | .9% | .0% | 2.5% | .0% |
| Tebis | .8 | .1 | .6 | 4 | .9% | .2% | 1.8% | .1% |
| RIB/RZB | .8 | .1 | .7 | 4 | .9% | .2% | 1.9% | .1% |
| Microway | .6 | .4 | .2 | 6 | .6% | .7% | .6% | .1% |
| Aucotec | .5 | .2 | .3 | 8 | .6% | .4% | .9% | .1% |
| rotring euroCAD | .5 | .3 | .2 | 13 | .6% | .6% | .7% | .2% |
| Computervision | .4 | .0 | .4 | 4 | .4% | .0% | 1.1% | .1% |
| Racal-Redac | .4 | .0 | .3 | 0 | .4% | .0% | 1.0% | .0% |
| Intercad | .4 | .2 | .1 | 17 | .4% | .4% | .3% | .2% |
| Lamp Software | .3 | .1 | .2 | 13 | .4% | .1% | .6% | .2% |
| CAD-UL | .3 | .0 | .3 | 0 | .3% | .0% | .9% | .0% |
| Robocom | .3 | .0 | .3 | 0 | .3% | .0% | .9% | .0% |
| Wiechers Datentechnik | .3 | .2 | .1 | 50 | .3% | .4% | .1% | .7% |
| ALS Design | .3 | .0 | .3 | 0 | .3% | .0% | .7% | .0% |
| Serbi | .3 | .0 | .3 | 0 | .3% | .0% | .7% | .0% |
| Datagraphic | .2 | .1 | .1 | 4 | .3% | .2% | .3% | .1% |
| | | | | | | | | |

92 (Continued)

TITLE:

)

1990 Final Market Share Estimates

APPLICATION: PLATFORM:

All Applications

Personal Computer

REGION:

Rest of Europe

UNITS:

| | | | | | | - Market | : Share - | |
|-------------------------------|---------|----------|----------|-----------|---------|----------|-----------|---------|
| | Total | Hardware | Software | Wkstns | Total | Hardware | Software | Wkstns |
| Company | Revenue | Revenue | Revenue | Sh i pped | Revenue | Revenue | Revenue | Shipped |
| | ****** | | ***** | | ======= | ***** | | BEETEÇS |
| Vision 3D | .2 | .1 | .1 | 2 | .3% | .3% | .2% | .0% |
| Olivetti | .2 | .2 | .0 | 36 | .2% | .4% | .0% | .5% |
| Ground Modelling Systems | .2 | .1 | .1 | 1 | .2% | .3% | .3% | .0% |
| Schlumberger | .2 | .0 | .1 | 1 | .2% | .1% | . 2% | .0% |
| Computer Services Consultants | .1 | .0 | .1 | 0 | .1% | .0% | .4% | .0% |
| PAFEC | .1 | .0 | .1 | 0 | .1% | .0% | .4% | .0% |
| Masta Corporation | .1 | .0 | .1 | 2 | .1% | .0% | .2% | .0% |
| Hochtief | .1 | .0 | .1 | 1 | .1% | .0% | .2% | .0% |
| Superdraft | .1 | .1 | .1 | 6 | .1% | .1% | .2% | .1% |
| BETRONEX | .1 | .0 | .1 | 0 | .1% | .0% | .3% | .0% |
| Intergraph | .1 | .0 | .1 | 0 | .1% | .0% | .2% | .0% |
| CAMTEK | .1 | .0 | .1 | 0 | .1% | .0% | .2% | .0% |
| Marcus Computer Systeme | .1 | .0 | .0 | 0 | .1% | .1% | . 1% | .0% |
| FHECOR* | .0 | .0 | .0 | 0 | .0% | .0% | .1% | .0% |
| Academi Systems | .0 | .0 | .0 | 0 | .0% | .0% | .1% | .0% |
| CAD-Capture | .0 | .0 | .0 | 0 | .0% | .0% | .0% | .0% |
| ESR! | .0 | .0 | .0 | 0 | .0% | .0% | . 1% | .0% |
| MCS | .0 | .0 | .0 | 0 | .0% | .0% | .1% | .0% |
| CADMATIC | .0 | .0 | .0 | 0 | .0% | .0% | .0% | .0% |
| Inca | .0 | .0 | .0 | 0 | .0% | .0% | .0% | .0% |
| Other Companies | 13.7 | 9.0 | 4.1 | 2,278 | 15.0% | 17.5% | 12.4% | 31.8% |
| All Companies | 91.2 | 51.2 | 33.4 | 7,161 | 100.0% | 100.0% | 100.0% | 100.0% |
| All U.SBased Companies | 42.6 | 28.3 | 11.9 | 6,038 | 46.7% | 55.3% | 35.6% | 84.3% |
| All Asian-Based Companies | .0 | .0 | .0 | 0 | .0% | .0% | .0% | .0% |
| All European-Based Companies | 48.6 | 22.9 | 21.5 | 1,123 | 53.3% | 44.7% | 64.4% | 15.7% |
| All Hardware Companies | 30.0 | 28.2 | .0 | 6,063 | 32.9% | 55.1% | .0% | 84.7% |
| All Turnkey & SW Companies | 61.2 | 23.0 | 33.4 | 1,098 | 67.1% | 44.9% | 100.0% | 15.3% |

^{*}Contains reseller or OEM revenue: All or portions of this revenue line are not included in market totals Source: Dataquest June 1991

07

TITLE:

1990 Final Market Share Estimates

APPLICATION:

Mechanical

PLATFORM:

All Platforms

REGION:

Rest of Europe

UNITS:

Millions of Dollars/Actual Units

| | | | | | | Market | t Share · | |
|--------------------------------|---------|----------|----------|---------|---------|----------|-----------|---------|
| | Total | Hardware | Software | Wkstns | Total | Hardware | Software | Wkstns |
| Company | Revenue | Revenue | Revenue | Shipped | Revenue | Revenue | Revenue | Shipped |
| E2222E | ****** | ****** | ***** | ***** | ***** | ====== | - | |
| IBM | 30.6 | 19.0 | 6.3 | 787 | 15.1% | 18.0% | 10.2% | 13.3% |
| Computervision | 20.3 | 8.6 | 5.1 | 209 | 10.0% | 8.1% | 8.2% | 3.5% |
| Hewlett-Packard | 17.6 | 12.4 | 2.2 | 872 | 8.7% | 11.7% | 3.5% | 14.7% |
| Schlumberger | 17.1 | 6.1 | 6.3 | 180 | 8.5% | 5.8% | 10.0% | 3.0% |
| Investronica SA | 13.3 | 10.6 | 1.3 | 531 | 6.6% | 10.0% | 2.1% | 8.9% |
| STI-Straessle | 8.0 | 1.8 | 4.4 | 75 | 4.0% | 1.7% | 7.1% | 1.3% |
| McDonnell Douglas | 7.9 | 4.1 | 3.1 | 120 | 3.9% | 3.8% | 4.9% | 2.0% |
| Caditron | 7.0 | 3.5 | 2.8 | 108 | 3.5% | 3.3% | 4.5% | 1.8% |
| Kewill Systems | 6.6 | 2.0 | 3.6 | 133 | 3.3% | 1.9% | 5.8% | 2.2% |
| Control Data | 6.4 | 3.5 | .9 | 82 | 3.1% | 3.3% | 1.4% | 1.4% |
| Digital | 5.1 | 3.7 | .0 | 35 | 2.5% | 3.5% | .0% | .6% |
| Cimatron | 5.0 | 2.2 | 2.2 | 146 | 2.4% | 2.1% | 3.6% | 2.5% |
| Mannesmann PROCAD | 3.1 | 1.6 | .9 | 44 | 1,6% | 1.5% | 1,4% | .7% |
| ISICAD | 3.1 | 1.5 | 1.1 | 21 | 1.5% | 1.4% | 1.8% | .4% |
| Siemens | 2.9 | 1.4 | 1.0 | 38 | 1.4% | 1.4% | 1.6% | .6% |
| Compaq | 2.8 | 2.8 | .0 | 472 | 1.4% | 2.7% | .0% | 8.0% |
| Sun | 2.8 | 2.5 | .0 | 115 | 1.4% | 2.3% | .0% | 1.9% |
| Matra Datavision | 2.7 | 1.2 | 1.1 | 29 | 1.3% | 1.2% | 1,7% | .5% |
| Autodesk | 2.6 | .0 | 2.6 | 0 | 1.3% | .0% | 4.2% | .0% |
| Silicon Graphics | 1.9 | 1.7 | .0 | 43 | .9% | 1.6% | .0% | .7% |
| DAT Standard Information syste | 1.8 | .0 | 1.7 | 0 | .9% | .0% | 2.8% | .0% |
| Vero international Software | 1.8 | .0 | 1.7 | O | .9% | .0% | 2.7% | .0% |
| Fides Industrielle Automation | 1.8 | .2 | 1.6 | 13 | .9% | .2% | 2.5% | .2% |
| Technische Computer Systeme | 1.6 | .3 | 1.2 | 40 | .8% | .3% | 2.0% | .7% |
| Apple Computer | 1.5 | 1.3 | .0 | 279 | .7% | 1.2% | .0% | 4.7% |
| Exapt | 1.3 | .6 | .4 | 22 | .6% | .6% | .7% | .4% |
| Dassault* | 1.3 | .0 | 1.1 | 0 | .6% | .0% | 1.7% | .0% |
| Ferranti | 1.1 | .4 | .5 | 10 | .5% | .4% | .8% | .2% |
| rotring euroCAD | .9 | .6 | .4 | 25 | .5% | .6% | .6% | .4% |
| PAFEC | .9 | .0 | .9 | 0 | .4% | .0% | 1.4% | .0% |
| Tebis | .8 | .1 | .6 | 4 | .4% | .1% | .9% | .1% |
| MacNeal - Schwendler | .8 | .0 | .8 | 0 | .4% | .0% | 1.2% | .0% |
| ISYKON Software | .8 | .4 | .3 | 11 | .4% | .4% | .4% | .2% |

93

TITLE:

1990 Final Market Share Estimates

APPLICATION: PLATFORM: Mechanical All Platforms

REGION:

Rest of Europe

UNITS:

| | | | | | | Market | Share - | |
|-------------------------|-------------|-------------|----------|--|---------|----------|----------|---------|
| | Total | Hardware | Software | Wkstns | Total | Hardware | Software | Wkstns |
| Company | Revenue | Revenue | Revenue | Shipped | Revenue | Revenue | Revenue | Shipped |
| 22222 | ****** | | ****** | ###################################### | ******* | ######## | -****** | ====== |
| Parametric Technology | .8 | .0 | .7 | 0 | .4% | .0% | 1.1% | .0% |
| Ziegler | .7 | .0 | | 0 | .3% | .0% | 1.1% | .0% |
| Gerber Systems | .6 | .3 | | 8 | .3% | .3% | .3% | -1% |
| PDA Engineering | -6 | .0 | | Ó | .3% | .0% | .9% | .0% |
| Intergraph | ş Ş | :3 | | 5 | .3% | .3% | .1% | .1% |
| SDRC | *5 | ,0 | | 0 | .2% | .0% | .8% | .0% |
| Framasoft | -4 | .0 | | 0 | .2% | .0% | .4% | .0% |
| Wiechers Datentechnik | .4 | .3 | .1 | 59 | .2% | .3% | .1% | 1.0% |
| Intercad | <i>,</i> 3 | 1 | .1 | 14 | .1% | .1% | .1% | .2% |
| CANTEK | -3 | .0 | .2 | 0 | .1% | .0% | .3% | .0% |
| Vision 3D | ÷2 | 1 | .1 | 2 | .1% | .1% | .1% | .0% |
| Marcus Computer Systeme | .2 | .1 | -1 | 0 | .1% | .1% | .1% | .0% |
| Serbi | .2 | .0 | .2 1. | 0 | .1% | .0% | .3% | .0% |
| Albert Nestler | .2 | • • • • • • | ĵ. | 2 | .1% | .0% | .1% | .0% |
| Olivetti | . 2. | •1 | .0 | 22 | .1% | .1% | .0% | .4% |
| Robocom | | .0 | .1 | 0 | .1% | .0% | .2% | .0% |
| CAD Lab | .1 | .0 | .1 | 0 | .1% | .0% | .1% | .0% |
| Superdraft | -1 | .1 | .5 | 6 | . 1% | .1% | .1% | .1% |
| MCS | -1 | .0 | | 0 | .0% | .0% | .1% | .0% |
| Masta Corporation | -1 | .0 | .1 | 1 | .0% | .0% | .1% | .0% |
| Catalpa | -1 | .0 | | 1 | .0% | .0% | .1% | .0% |
| Mentor Graphics | -1 | .0 | ٠. | 1 | .0% | .0% | .0% | .0% |
| Cisigraph | *0 | .0 | | 0 | .0% | .0% | .0% | .0% |
| Lamp Software | -0 | .0 | .0. | 1 | .0% | .0% | .0% | .0% |
| XAO Industrie | źÔ | .0 | | 1 | .0% | .0% | .0% | .0% |
| debis Systemhaus | .0 | .0 | .0 | 1 | .0% | .0% | .0% | .0% |
| CAD-Capture | .Ö | .0 | .0 | 0 | .0% | .0% | .0% | .0% |
| FHECOR* | -0 | .0. | .0 | 0 | .0% | .0% | .0% | .0% |
| | | | | | | | | |

93 (Continued)

TITLE:

1990 Final Market Share Estimates

APPLICATION:

Mechanical

PLATFORM: REGION: All Platforms
Rest of Europe

UNITS:

| | | | | | | - Market | Share - | |
|------------------------------|---------|----------------------|----------|---------|---------|--|----------|---------|
| | Total | Hardwar e | Software | Wkstns | Total | Hardwar e | Software | Wkstns |
| Company | Revenue | Revenue | Revenue | Shipped | Revenue | Revenue | Revenue | Shipped |
| 322232 | ====== | | ****** | territt | **===== | ###################################### | | ####### |
| Other Companies | 12.6 | 10.0 | 2.1 | 1,366 | 6.2% | 9.4% | 3.4% | 23.0% |
| All Companies | 202.3 | 105.6 | 62.4 | 5,930 | 100.0% | 100.0% | 100.0% | 100.0% |
| All U.SBased Companies | 136.1 | 77.5 | 32.6 | 4,593 | 67.3% | 73.4% | 52.2% | 77.5% |
| All Asian-Based Companies | .0 | .0 | .0 | 0 | .0% | .0% | .0% | .0% |
| All European-Based Companies | 66.2 | 28.1 | 29.8 | 1,337 | 32.7% | 26.6% | 47.8% | 22.5% |
| All Hardware Companies | 34.0 | 29.8 | .0 | 3,300 | 16.8% | 28.2% | .0% | 55.6% |
| All Turnkey & SW Companies | 168.3 | 75.8 | 62.4 | 2,630 | 83.2% | 71.8% | 100.0% | 44.4% |

^{*}Contains reseller or OEM revenue: All or portions of this revenue line are not included in market totals

Source: Dataquest
June 1991

94

TITLE:

1990 Final Market Share Estimates

APPLICATION:

AEC

PLATFORM:

All Platforms

REGION:

Rest of Europe

UNITS:

Millions of Dollars/Actual Units

| | | | | | | - Market | : Share - | |
|--------------------------------|---------|----------|----------|---------|---------|----------|-----------|---------|
| | Total | Hardware | Software | Wkstns | Total | Hardware | Software | Wkstns |
| Company | Revenue | Revenue | Revenue | Shipped | Revenue | Revenue | Revenue | Shipped |
| | **** | ***** | | ****** | BEE==== | ****** | | ===== |
| Kewill Systems | 6.6 | 2.0 | 3.6 | 133 | 11.7% | 6.9% | 16.4% | 5.0% |
| Siemens | 5.3 | 2.6 | 1.8 | 70 | 9.3% | 9.2% | 8.3% | 2.6% |
| Nemetschek | 4.3 | 1.7 | 2.6 | 70 | 7.7% | 6.0% | 11.7% | 2.6% |
| IBM | 4.1 | 2.8 | .7 | 249 | 7.3% | 9.7% | 3.1% | 9.4% |
| Caditron | 3.6 | 1.8 | 1.5 | 56 | 6.4% | 6.3% | 6.5% | 2.1% |
| Hewlett-Packard | 3.2 | 2.6 | .0 | 278 | 5.6% | 9.1% | .0% | 10.5% |
| Autodesk | 3.0 | .0 | 3.0 | 0 | 5.4% | .0% | 13.6% | .0% |
| Star Informatic | 3.0 | 2.6 | .8 | 138 | 5.3% | 9.1% | 3.6% | 5.2% |
| ISICAD | 1.9 | .7 | 1.0 | 10 | 3.4% | 2.4% | 4.4% | .4% |
| Compaq | 1.8 | 1.8 | .0 | 291 | 3.1% | 6.1% | .0% | 11.0% |
| Soft-Tech Software Technologie | 1.4 | .1 | 1.2 | 36 | 2.5% | .5% | 5.2% | 1.4% |
| Apple Computer | 1.4 | 1.3 | .0 | 272 | 2.5% | 4.4% | .0% | 10.3% |
| Microway | 1.4 | 1.0 | .5 | 13 | 2.5% | 3.3% | 2.2% | .5% |
| McDonnell Douglas | 1.3 | .7 | .5 | 20 | 2.3% | 2.3% | 2.2% | .7% |
| Kockums Computer Systems | 1.1 | .3 | .6 | 52 | 1.9% | .9% | 2.6% | 2.0% |
| Intergraph | 1.0 | .5 | .2 | 10 | 1.8% | 1.9% | .9% | .4% |
| Computervision | 1.0 | .4 | .3 | 11 | 1.8% | 1.4% | 1.3% | .4% |
| BATISOFT | 1.0 | .2 | .5 | 31 | 1.7% | .5% | 2.2% | 1.2% |
| RIB/RZB | .9 | .1 | .7 | 5 | 1.7% | .3% | 3.3% | .2% |
| Digital | .9 | .7 | .0 | 6 | 1.6% | 2.4% | .0% | . 2% |
| Lamp Software | .4 | .1 | .3 | 20 | .8% | .4% | 1.3% | .8% |
| Sun | .3 | .3 | .0 | 12 | .5% | .9% | .0% | .5% |
| Datagraphic | .2 | .1 | .1 | 4 | .4% | .4% | .4% | .1% |
| Ziegler | .2 | .0 | .2 | Đ | .4% | .0% | 1.0% | .0% |
| Control Data | .2 | .1 | .0 | 2 | .3% | .3% | .1% | .1% |
| Robocom | .1 | .0 | .1 | 0 | .2% | .0% | .6% | .0% |
| Computer Services Consultants | .1 | .0 | .1 | Đ | .2% | .0% | .6% | .0% |
| Hochtief | .1 | .0 | .1 | 1 | .2% | .1% | .4% | .0% |
| Dassault* | .1 | .0 | .1 | 0 | .2% | .0% | .4% | .0% |
| Gable CAD Systems | .1 | .0 | .0 | 1 | .1% | .1% | .2% | .0% |
| Olivetti | .1 | .1 | .0 | 13 | .1% | .2% | .0% | .5% |
| PAFEC | .1 | .0 | .1 | 0 | .1% | .0% | .4% | .0% |

94 (Continued)

TITLE:

1990 Final Market Share Estimates

APPLICATION:

AEC

PLATFORM:

All Platforms

REGION:

Rest of Europe

UNITS:

Millions of Dollars/Actual Units

| | | | | | | - Market | Share - | |
|------------------------------|---------|----------|----------|---------|---------|----------|----------|---------|
| | Total | Hardware | Software | Wkstns | Total | Hardware | Software | Wkstns |
| Company | Revenue | Revenue | Revenue | Shipped | Revenue | Revenue | Revenue | Shipped |
| ====== | ====== | ====== | | ====== | | | | ****** |
| t2 Solutions | .1 | .0 | .0 | 1 | .1% | .1% | .1% | -1% |
| Serbi | .1 | .0 | .1 | 0 | .1% | .0% | .2% | .0% |
| Ground Modelling Systems | .0 | .0 | .0 | 0 | _1% | .1% | .1% | .0% |
| FHECOR* | .0 | .0 | .0 | 0 | .1% | .0% | . 1% | .0% |
| CAD-Capture | .0 | .0 | .0 | 0 | .0% | .0% | .0% | .0% |
| CADMATIC | .0 | .0 | .0 | 0 | .0% | .0% | .0% | .0% |
| Other Companies | 5.9 | 4.2 | 1.5 | 839 | 10.5% | 14.7% | 6.7% | 31.7% |
| All Companies | 56.4 | 28.7 | 22.2 | 2,645 | 100.0% | 100.0% | 100.0% | 100.0% |
| All U.SBased Companies | 25.9 | 15.9 | 7.2 | 2,001 | 46.0% | 55.4% | 32.5% | 75.7% |
| All Asian-Based Companies | .0 | .0 | .0 | 0 | .0% | .0% | .0% | .0% |
| All European-Based Companies | 30.5 | 12.8 | 15.0 | 643 | 54.0% | 44.6% | 67.5% | 24.3% |
| All Hardware Companies | 12.7 | 11.6 | .0 | 1,910 | 22.5% | 40.3% | .0% | 72.2% |
| All Turnkey & SW Companies | 43.7 | 17.1 | 22.2 | 734 | 77.5% | 59.7% | 100.0% | 27.8% |

^{*}Contains reseller or OEM revenue: All or portions of this revenue line are not included in market totals

Source: Dataquest

June 1991

95

TITLE:

1990 Final Market Share Estimates

APPLICATION: PLATFORM: REGION: GIS/Mapping All Platforms Rest of Europe

UNITS:

Millions of Dollars/Actual Units

| | | | | | | - Market | t Share - | |
|---------------------------|---------|----------|----------|---------|---------|----------|-----------|---------|
| | Total | Hardware | Software | Wkstns | Total | Hardware | Software | Wkstns |
| Company | Revenue | Revenue | Revenue | Shipped | Revenue | Revenue | Revenue | Shipped |
| | | ***** | **** | **** | ====== | ****** | ***** | |
| Siemens | 20.4 | 10.5 | 7.3 | 281 | 51.3% | 53.0% | 50.2% | 24.9% |
| STI-Straessl e | 4.9 | 1.1 | 2.7 | 45 | 12.2% | 5.7% | 18.6% | 4.0% |
| IBM | 1.6 | 1.2 | .2 | 169 | 4.0% | 6.1% | 1.4% | 15.0% |
| Intergraph | 1.3 | .7 | .3 | 14 | 3.3% | 3.4% | 1.8% | 1.2% |
| Compaq | 1.1 | 1.1 | .0 | 190 | 2.9% | 5.8% | .0% | 16.9% |
| Digital | 1.0 | .7 | .0 | 7 | 2.6% | 3.8% | .0% | .6% |
| Laser-Scan | .9 | .2 | .5 | 3 | 2.2% | 1.1% | 3.1% | .3% |
| Autodesk | .7 | .0 | .7 | 0 | 1.7% | .0% | 4.8% | .0% |
| McDonnell Douglas | .5 | .2 | .2 | 12 | 1.2% | 1.2% | 1.2% | 1.1% |
| Computervision | .5 | .2 | .1 | 7 | 1.1% | 1.1% | .6% | .6% |
| Macao Systems | .4 | .3 | .2 | 4 | 1.1% | 1.3% | 1.1% | .4% |
| Apple Computer | .4 | .3 | .0 | 75 | 1.0% | 1.7% | .0% | 6.6% |
| PAFEC | .3 | .0 | .3 | 0 | .8% | .0% | 2.1% | .0% |
| LEICA | .3 | .0 | .2 | 0 | .7% | .0% | 1.6% | .0% |
| Sun | .3 | .3 | .0 | 12 | .7% | 1.3% | .0% | 1.0% |
| Caditron | .3 | .1 | .1 | 4 | .7% | .6% | .7% | .4% |
| Hewlett-Packard | .3 | .2 | .0 | 23 | .7% | 1.1% | .0% | 2.0% |
| ESRI | .2 | .0 | .2 | 0 | .6% | .0% | 1.5% | .0% |
| RIB/RZB | .2 | .0 | .2 | 1 | .6% | .1% | 1.2% | .1% |
| Control Data | .2 | .2 | .0 | 5 | .6% | .8% | .3% | .5% |
| Ziegler | .2 | .0 | .2 | 0 | .5% | .0% | 1.3% | .0% |
| Ground Modelling Systems | .2 | .1 | .1 | 1 | .4% | .5% | .6% | .1% |
| Smallworld Systems | .1 | .1 | .1 | 4 | .3% | .3% | .6% | .3% |
| Silicon Graphics | .0 | .0 | .0 | 1 | .1% | .2% | .0% | .1% |
| Lamp Software | .0 | .0 | .0 | 1 | .1% | .0% | .1% | .1% |
| Robocom | .0 | .0 | .0 | 0 | .1% | .0% | .2% | .0% |
| CAD-Capture | .0 | .0 | .0 | 0 | .0% | .0% | .0% | .0% |
| Olivetti | .0 | .0 | .0 | 2 | .0% | .1% | .0% | .2% |
| Solbourne | .0 | .0 | .0 | 1 | .0% | .1% | .0% | . 1% |

95 (Continued)

TITLE:

1990 Final Market Share Estimates

APPLICATION: PLATFORM: GIS/Mapping
All Platforms

Rest of Europe

REGION: UNITS:

| | | | | | | - Market | Share - | |
|------------------------------|---------|----------|----------|---------|---------|----------|----------|---------|
| | Total | Hardware | Software | Wkstns | Total | Hardware | Software | Wkstns |
| Company | Revenue | Revenue | Revenue | Shipped | Revenue | Revenue | Revenue | Shipped |
| | ***** | ====== | ====== | ====== | ***** | ****** | ====== | ====== |
| Other Companies | 3.5 | 2.2 | 1.0 | 260 | 8.8% | 11.0% | 6.9% | 23.0% |
| All Companies | 39.9 | 19.7 | 14.4 | 1,127 | 100.0% | 100.0% | 100.0% | 100.0% |
| All U.SBased Companies | 11.6 | 7.4 | 2.7 | 775 | 29.2% | 37.5% | 18.5% | 68.7% |
| All Asian-Based Companies | .0 | .0 | .0 | 0 | .0% | .0% | .0% | .0% |
| All European-Based Companies | 28.3 | 12.3 | 11.8 | 353 | 70.8% | 62.5% | 81.5% | 31.3% |
| All Hardware Companies | 5.6 | 5.1 | .0 | 719 | 14.0% | 25.6% | .0% | 63.8% |
| All Turnkey & SW Companies | 34.3 | 14.7 | 14.4 | 408 | 86.0% | 74.4% | 100.0% | 36.2% |

^{*}Contains reseller or OEM revenue: All or portions of this revenue line are not included in market totals

Source: Dataquest

June 1991

96

TITLE:

1990 Final Market Share Estimates

APPLICATION:

Electronic Design Automation

PLATFORM:

All Platforms

REGION: UNITS:

Rest of Europe Millions of Dollars/Actual Units

| | | | | | | Market | : Share | |
|--------------------------------|----------|----------|----------|---------|---------|----------|----------|---------|
| | Total | Hardware | Software | Wkstns | Total | Hardware | Software | Wkstns |
| Company | Revenue | Revenue | Revenue | Shipped | Revenue | Revenue | Revenue | Shipped |
| ======= | ##==#### | | ****** | 222:222 | ====== | ======= | 220222 | |
| ABB Cade International | 8,4 | 4.9 | 2.5 | 36 | 13.7% | 17.7% | 11.2% | 2.0% |
| Hewlett-Packard | 7,0 | 5.0 | .5 | 458 | 11.4% | 18.0% | 2.3% | 25.6% |
| Mentor Graphics | 6.1 | 1.7 | 2.6 | 60 | 9.9% | 6.2% | 11.4% | 3.4% |
| Dazix | 4.9 | .8 | 2.0 | 36 | 8.1% | 2.9% | 8.8% | 2.0% |
| Sun | 3.7 | 3.2 | .0 | 159 | 6.0% | 11.6% | .0% | 8.9% |
| Racal-Redec | 2.8 | .1 | 2.2 | 13 | 4.5% | .4% | 10.0% | .7% |
| Digital | 2.4 | 1.7 | .0 | 20 | 3.8% | 6.1% | .0% | 1.1% |
| Compaq | 2.2 | 2.2 | .0 | 364 | 3.6% | 7.9% | .0% | 20.4% |
| IBM | 1.6 | 1.3 | .2 | 218 | 2.6% | 4.7% | .7% | 12.2% |
| VLSI Technology | 1.6 | .1 | 1.3 | 5 | 2.6% | .2% | 5.9% | .3% |
| Valid | 1,6 | .1 | 1.0 | 8 | 2.6% | .4% | 4.2% | .5% |
| Kloeckner-Moeller | 1.6 | .9 | .6 | 25 | 2.5% | 3.4% | 2.4% | 1.4% |
| Computervision | 1.4 | .6 | .3 | 11 | 2.2% | 2.0% | 1.5% | .6% |
| Caditron | 1.3 | .6 | .5 | 20 | 2.1% | 2.3% | 2.3% | 1.1% |
| LPKF | .9 | .6 | .2 | 36 | 1.5% | 2.1% | 1.0% | 2.0% |
| Aucotec | .8 | .3 | .4 | 12 | 1.3% | 1.0% | 1.9% | .7% |
| Ziegler | .6 | .0 | .6 | 0 | 1.0% | .0% | 2.8% | .0% |
| Autodesk | .5 | .0 | .5 | 0 | .9% | .0% | 2.4% | .0% |
| Calay | .4 | .1 | .3 | 7 | .7% | .5% | 1.1% | .4% |
| Zycad | .4 | .3 | .0 | 3 | .6% | 1.1% | .0% | .2% |
| CAD-UL | .3 | .0 | .3 | 0 | .5% | .0% | 1.4% | .0% |
| Apple Computer | .3 | .2 | .0 | 54 | .5% | .9% | .0% | 3.0% |
| ALS Design | .3 | .0 | .3 | 0 | .4% | .0% | 1.1% | .0% |
| Schlumberger | .2 | .1 | .1 | 2 | .3% | .2% | .3% | .1% |
| rotring euroCAD | .2 | .1 | .1 | 4 | .3% | .3% | .3% | .2% |
| Intergraph | .2 | .1 | .0 | 2 | .2% | .3% | .1% | .1% |
| BETRONEX | .1 | .0 | .1 | 0 | . 1% | .0% | .4% | .0% |
| DAT Standard Information syste | .1 | .0 | .1 | 0 | .1% | .0% | .3% | .0% |
| Masta Corporation | .1 | .0 | .1 | 1 | .1% | .0% | .2% | . 1% |
| Intercad | .1 | .0 | .0 | 3 | . 1% | .1% | . 1% | .2% |
| Solbourne | .1 | .1 | .0 | 6 | .1% | .2% | .0% | .3% |
| Academi Systems | .1 | .0 | .0 | 0 | .1% | .0% | .1% | .0% |
| | | | | | | | | |

6 (Continued)

TITLE:

1990 Final Market Share Estimates

APPLICATION:

Electronic Design Automation

PLATFORM: REGION: All Platforms

REGION: UNITS: Rest of Europe Millions of Dollars/Actual Units

| | | | | | | ·- Marke | t Share - | |
|------------------------------|---------------|----------|----------|---------|---------|----------|-----------|---------|
| | Total | Hardware | Software | Wkstns | Total | Hardware | Software | Wkstns |
| Company | Revenue | Revenue | Revenue | Shipped | Revenue | Revenue | Revenue | Shipped |
| 722222 | 422722 | EZZZZZZ | ****** | ****** | 222222 | 13121I | ***** | ====== |
| MacNeal-Schwendler | .1 | .0 | .1 | 0 | . 1% | .0% | .2% | .0% |
| \$erbi | .1 | .0 | .1 | 0 | . 1% | .0% | .2% | .0% |
| debis Systemhaus | .0 | .0 | .0 | 1 | .0% | .0% | .0% | .0% |
| lnca | .0 | .0 | .0 | 0 | .0% | .0% | .1% | .0% |
| Other Companies | 9.3 | 2.6 | 5.7 | 222 | 15.2% | 9.4% | 25.4% | 12.4% |
| All Companies | 61.2 | 27.6 | 22.5 | 1,787 | 100.0% | 100.0% | 100.0% | 100.0% |
| All U.SBased Companies | 43.3 | 19.9 | 14.2 | 1,628 | 70.8% | 72.1% | 63.1% | 91.1% |
| Att Asian-Based Companies | .0 | .0 | .0 | 0 | .0% | .0% | .0% | .0% |
| All European-Based Companies | 17.9 | 7.7 | 8.3 | 159 | 29.2% | 27.9% | 36.9% | 8.9% |
| All Hardware Companies | 16.6 | 14.4 | .0 | 1,428 | 27.0% | 52.2% | .0% | 79.9% |
| All Turnkey & SW Companies | 44.7 | 13.2 | 22.5 | 358 | 73.0% | 47.8% | 100.0% | 20.1% |

^{*}Contains reseller or OEM revenue: All or portions of this revenue line are not included in market totals

Source: Dataquest
June 1991

97

TITLE:

1990 Final Market Share Estimates

APPLICATION: PLATFORM:

Electronic CAE All Platforms

REGION:

Rest of Europe

UNITS:

Millions of Dollars/Actual Units

| | | | | | | Market | t Share - | |
|--------------------------------|---------|----------|----------|------------|---------|----------|-----------|---------|
| | Total | Hardware | Software | Wkstns | Total | Hardware | Software | Wkstns |
| Company | Revenue | Revenue | Revenue | Shipped | Revenue | Revenue | Revenue | Shipped |
| ====== | 1322548 | | ***** | ****** | 222222 | ***** | ****** | ****** |
| ABB Cade International | 5.9 | 3.5 | 1.8 | 25 | 15.4% | 19.9% | 12.3% | 2.1% |
| Hewlett-Packard | 5.0 | 3.8 | .3 | 354 | 13.1% | 21.8% | 2.0% | 28.7% |
| Mentor Graphics | 3.7 | 1.1 | 1.6 | 37 | 9.7% | 6.1% | 10.9% | 3.0% |
| Dazix | 3.0 | .6 | 1.2 | 22 | 7.8% | 3.4% | 8.3% | 1.8% |
| Sun | 1.7 | 1.5 | .0 | <i>7</i> 3 | 4.5% | 8.4% | .0% | 5.9% |
| Kloeckner-Moeller | 1.6 | .9 | .6 | 25 | 4.1% | 5.3% | 3.9% | 2.0% |
| Compaq | 1.5 | 1.5 | .0 | 257 | 4.0% | 8.7% | .0% | 20.8% |
| Caditron | 1.3 | .6 | .5 | 20 | 3.4% | 3.6% | 3.6% | 1.6% |
| VLSI Technology | 1.0 | .0 | .8 | 3 | 2.5% | .2% | 5.6% | .2% |
| Digital | .9 | .7 | .0 | 8 | 2.5% | 3.8% | .0% | .7% |
| Racal - Redac | .9 | .1 | .7 | 4 | 2.4% | .3% | 5.2% | .3% |
| Valid | .9 | .1 | .6 | 5 | 2.4% | .3% | 3.9% | .4% |
| Aucotec | .8 | .3 | .4 | 12 | 2.1% | 1.5% | 3.0% | 1.0% |
| 18M | .8 | .8 | .0 | 177 | 2.1% | 4.2% | .0% | 14.4% |
| Autodesk | .5 | .0 | .5 | 0 | 1.3% | .0% | 3.4% | .0% |
| Computervision | .5 | .2 | .1 | 4 | 1.2% | 1.1% | .8% | .3% |
| Zycad | .4 | .3 | .0 | 3 | .9% | 1.7% | .0% | .2% |
| Ziegler | .4 | .0 | .4 | 0 | .9% | .0% | 2.5% | .0% |
| ALS Design | .2 | .0 | .2 | 0 | .5% | .0% | 1.3% | -0% |
| rotring euroCAD | .2 | .1 | .1 | 4 | .4% | .5% | .5% | .3% |
| Apple Computer | .1 | .1 | .0 | 27 | .4% | .7% | .0% | 2.2% |
| Calay | .1 | .0 | .1 | 1 | .2% | .2% | .4% | .1% |
| DAT Standard Information syste | .1 | .0 | .1 | 0 | .2% | .0% | .5% | .0% |
| Intergraph | .1 | .0 | .0 | 1 | .2% | .2% | .1% | .1% |
| Intercad | .1 | .0 | .0 | 3 | .2% | .2% | .1% | .3% |
| MacNeal-Schwendler | .1 | .0 | .1 | 0 | .1% | .0% | .4% | .0% |
| Serbi | .1 | .0 | .1 | 0 | . 1% | .0% | .4% | .0% |
| debîs Systemhaus | .0 | .0 | .0 | 1 | . 1% | .0% | .1% | .1% |
| Inca | .0 | .0 | .0 | 0 | .1% | .0% | .1% | .0% |
| Masta Corporation | .0 | .0 | .0 | 0 | .1% | .0% | .1% | .0% |
| Solbourne | .0 | .0 | .0 | 1 | . 1% | .1% | .0% | .1% |

97 (Continued)

TITLE:

1990 Final Market Share Estimates

APPLICATION: PLATFORM: Electronic CAE All Platforms

Rest of Europe

REGION: UNITS:

| | | | | | | Market | : Share - | |
|------------------------------|---------|----------|----------|---------|---------|----------|-----------|---------|
| | Total | Hardware | Software | Wkstns | Total | Hardware | Software | Wkstns |
| Company | Revenue | Revenue | Revenue | Shipped | Revenue | Revenue | Revenue | Shipped |
| ======= | | ====== | ======= | | ======= | ====== | ====== | ====== |
| Other Companies | 6.5 | 1.4 | 4.4 | 166 | 17.1% | 7.9% | 30.9% | 13.5% |
| All Companies | 38.1 | 17.7 | 14.2 | 1,233 | 100.0% | 100.0% | 100.0% | 100.0% |
| All U.SBased Companies | 26.6 | 12.1 | 9.4 | 1,137 | 69.9% | 68.5% | 66.1% | 92.2% |
| All Asian-Based Companies | .0 | .0 | .0 | 0 | .0% | .0% | .0% | .0% |
| All European-Based Companies | 11.5 | 5.6 | 4.8 | 97 | 30.1% | 31.5% | 33.9% | 7.8% |
| All Hardware Companies | 10.1 | 8.8 | .0 | 1,027 | 26.5% | 50.1% | .0% | 83.3% |
| All Turnkey & SW Companies | 28.0 | 8.8 | 14.2 | 207 | 73.5% | 49.9% | 100.0% | 16.7% |

^{*}Contains reseller or GEM revenue: All or portions of this revenue line are not included in market totals

Source: Dataquest
June 1991

98

TITLE:

1990 Final Market Share Estimates

APPLICATION: PLATFORM:

IC Layout

REGION:

All Platforms Rest of Europe

UNITS:

| | | | | | | Market | t Share - | |
|------------------------------|---------|----------|----------|---------|---------|----------|-----------|---------|
| | Total | Hardware | Software | Wkstns | Total | Hardware | Software | Wkstns |
| Company | Revenue | Revenue | Revenue | Shipped | Revenue | Revenue | Revenue | Shipped |
| 221222 | | ====== | | ****** | ***** | ====== | | |
| Sun | 1.1 | 1.0 | .0 | 49 | 23.0% | 50.3% | .0% | 49.7% |
| Mentor Graphics | 1.0 | .3 | .4 | 10 | 19.9% | 14.7% | 20.8% | 9.9% |
| VLSI Technology | .6 | .0 | .5 | 2 | 13.0% | 1.0% | 25.7% | 1.8% |
| Digital | .4 | .3 | .0 | 3 | 7.7% | 13.7% | .0% | 3.3% |
| Hewlett-Packard | .3 | .3 | .0 | 27 | 6.1% | 12.7% | .0% | 27.2% |
| Valid | .2 | .0 | .1 | 1 | 3.9% | .5% | 5.9% | 1.0% |
| Solbourne | .0 | .0 | .0 | 3 | .8% | 2.0% | .0% | 3.2% |
| Other Companies | 1.3 | .1 | 1.0 | 4 | 25.6% | 5.1% | 47.5% | 4.0% |
| All Companies | 4.9 | 2.0 | 2.0 | 99 | 100.0% | 100.0% | 100.0% | 100.0% |
| All U.SBased Companies | 4.9 | 2.0 | 2.0 | 99 | 100.0% | 100.0% | 100.0% | 100.0% |
| All Asian-Based Companies | .0 | .0 | .0 | 0 | .0% | .0% | .0% | .0% |
| All European-Based Companies | .0 | .0 | .0 | 0 | .0% | .0% | .0% | .0% |
| All Hardware Companies | 1.9 | 1.6 | .0 | 86 | 39.4% | 83.2% | .0% | 87.1% |
| All Turnkey & SW Companies | 3.0 | .3 | 2.0 | 13 | 60.6% | 16.8% | 100.0% | 12.9% |

^{*}Contains reseller or GEM revenue: All or portions of this revenue line are not included in market totals

Source: Dataquest
June 1991

00

TITLE:

1990 Final Market Share Estimates

APPLICATION: PLATFORM:

PCB/Hybrid/MCM All Platforms

REGION:

Rest of Europe

UNITS:

| | | | | | | - Market | Share - | |
|------------------------|---------|----------|----------|---------|---------|----------|----------|---------|
| | Total | Hardware | Software | Wkstns | Total | Hardware | Software | Wkstns |
| Company | Revenue | Revenue | Revenue | Shipped | Revenue | Revenue | Revenue | Shipped |
| ======= | ======= | | ====== | *====== | ****** | ****** | ======= | ====== |
| ABB Cade International | 2,5 | 1.4 | .8 | 11 | 13.8% | 17.4% | 12.2% | 2.4% |
| Dazix | 2.0 | .2 | .8 | 15 | 10.9% | 2.5% | 12.7% | 3.2% |
| Racal-Redac | 1,9 | .1 | 1.5 | 8 | 10.1% | .9% | 24.0% | 1.9% |
| Hewlett-Packard | 1.7 | .9 | .2 | 77 | 9.0% | 11.1% | 3.7% | 17.0% |
| Mentor Graphics | 1,4 | .4 | .6 | 14 | 7.8% | 4.4% | 9.5% | 3.1% |
| Digital | 1.0 | .7 | .0 | 9 | 5.6% | 9.3% | .0% | 2.0% |
| Computervision | .9 | .4 | .2 | 7 | 5.0% | 4.7% | 3.5% | 1.6% |
| LPKF | .9 | .6 | .2 | 36 | 4.9% | 7.3% | 3.5% | 7.9% |
| Sun | .9 | .7 | .0 | 37 | 4.7% | 9.3% | .0% | 8.1% |
| IBM | .8 | .5 | .2 | 40 | 4.5% | 6.8% | 2.4% | 8.9% |
| Compaq | .6 | .6 | .0 | 107 | 3.5% | 8.1% | .0% | 23.6% |
| Valid | .5 | .0 | .3 | 2 | 2.6% | .4% | 4.5% | .5% |
| Calay | .3 | .1 | .2 | 6 | 1.9% | 1.4% | 3.2% | 1.2% |
| CAD-UL | .3 | .0 | .3 | 0 | 1.7% | .0% | 5.0% | .0% |
| Ziegler | .3 | .0 | .3 | 0 | 1.5% | .0% | 4.5% | .0% |
| Schlumberger | .2 | .1 | .1 | 2 | .9% | .6% | 1.0% | .4% |
| Apple Computer | .1 | .1 | .0 | 27 | .8% | 1.5% | .0% | 6.0% |
| BETRONEX | .1 | .0 | .1 | 0 | .5% | .0% | 1.4% | .0% |
| Intergraph | .1 | .0 | .0 | 1 | .4% | .4% | .2% | .2% |
| ALS Design | .1 | .0 | .1 | 0 | .3% | .0% | 1.0% | .0% |
| Autodesk | ,1 | .0 | .1 | 0 | .3% | .0% | 1.0% | .0% |
| Masta Corporation | .1 | .0 | .0 | 1 | .3% | .0% | .6% | .2% |
| Academi Systems | .1 | .0 | .0 | 0 | .3% | .0% | .5% | .0% |
| Solbourne | .0 | .0 | .0 | 1 | .1% | -1% | .0% | .3% |

99 (Continued)

TITLE:

1990 Final Market Share Estimates

APPLICATION: PLATFORM: PCB/Hybrid/MCM

REGION:

All Platforms Rest of Europe

UNITS:

Millions of Dollars/Actual Units

| | | | | | ••••• | - Market | Share - | |
|------------------------------|---------|----------|----------|---------|---------|----------|----------|---------|
| | Total | Hardware | Software | Wkstns | Total | Hardware | Software | Wkstns |
| Company | Revenue | Revenue | Revenue | Shipped | Revenue | Revenue | Revenue | Shipped |
| ====== | ***** | ====== | ====== | ****** | | ======= | ******* | 2322222 |
| Other Companies | 1.6 | 1.1 | .4 | 52 | 8.6% | 13.9% | 5.8% | 11.5% |
| All Companies | 18.2 | 7.9 | 6.2 | 454 | 100.0% | 100.0% | 100.0% | 100.0% |
| All U.SBased Companies | 11.8 | 5.8 | 2.8 | 392 | 64.7% | 73.0% | 44.1% | 86.3% |
| All Asian-Based Companies | .0 | .0 | .0 | 0 | .0% | .0% | .0% | .0% |
| All European-Based Companies | 6.4 | 2.1 | 3.5 | 62 | 35.3% | 27.0% | 55.9% | 13.7% |
| All Hardware Companies | 4.5 | 3.9 | .0 | 315 | 24.8% | 49.2% | .0% | 69.4% |
| All Turnkey & SW Companies | 13.7 | 4.0 | 6.2 | 130 | 75.2% | 50.8% | 100.0% | 30.6% |

^{*}Contains reseller or OEM revenue: All or portions of this revenue line are not included in market totals

June 1991

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Company History Europe

> Source: Dataquest

) Dataquest CAD/CAM/CAE

Company History Europe

Source: Dataquest

Dataquest

CAD/CAM/CAE

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Company History—Europe

| Table | a of | Con | tente |
|-------|-------|--------------|-------|
| IAUN | - 111 | \mathbf{A} | |

| Company | History | Market | Database | Methodology | 1 |
|---------|---------|------------|----------|-------------|---|
| | | | | | |

List of Tables

| Table | Page | Table | * | Page |
|-------------------------------------|------|----------|----------------------------------|------|
| Table 1 ABB Cade International | 3 | Table 39 | Cimline | 41 |
| Table 2 Academi Systems | 4 | Table 40 | CIMTEK* | 42 |
| Table 3 Accugraph | | Table 41 | Cisigraph | 43 |
| Table 4 ACERI SA | 6 | | Clemessy | |
| Table 5 ADRA Systems | | | Club Informatico SA* | |
| Table 6 Albert Nestler | | | Compaq | |
| Table 7 Alias Research | | | Complansoft CAD | |
| Table 8 Alper Systems | | | Computational Mechanics | |
| Table 9 ALS Design | | | Computervision | |
| Table 10 AnaCAD | | | Computer Services Consultants | |
| Table 11 Anilam Electronics | _ | | Contract Data Research | |
| Table 12 Aplein* | | • | Control Data | |
| Table 13 Apple Computer | | | DAPCO | |
| Table 14 ARKTEC | | | Dassault* | |
| Table 15 Asicom* | | - | DAT Standard Information systeme | - |
| Table 16 Assigraph | | | Data I/O | |
| Table 17 Aucos elektronische Gerate | - | | Data Technology/DATECH* | |
| Table 18 Aucotec | | | = - | |
| Table 19 Auto-Trol | | | Datagraphic | |
| Table 20 AutodeskTable 21 BATISOFT | | | DATAID Technologies* | |
| Table 21 BATISOFT | _ | | Dazix | |
| Table 23 CAD Centre | | | debis Systemhaus | |
| Table 24 CAD Lab | - | | DECAD | |
| Table 25 CAD TECH Iberica* | | | DECISA* | |
| Table 26 CAD-Capture | | | Delcam International | |
| Table 27 CAD-UL | | | Dell Computer | |
| Table 28 CADAM | | | DELTA CAD* | |
| Table 29 Cadence | _ | | Digital | |
| Table 30 Caditron | | | Dolphin Integration | |
| Table 31 CADMATIC | | | EEsof | |
| Table 32 Cadtronic | | | Elstree Computing | |
| Table 33 Calay | | Table 69 | Engineering Computer Services* | 71 |
| Table 34 CAMTEK | | Table 70 | Eptisa* | 72 |
| Table 35 Caroline Informatique | | Table 71 | ESDU International | 73 |
| Table 36 Catalpa | | | ESRI | |
| Table 37 CENTUNION* | | Table 73 | Everex Systems | 75 |
| Table 38 Cimatron | | Table 74 | Exapt | 76 |
| | | | | |

| Table | | Page | Table | | | Page |
|-----------|-------------------------------|----------------|-------|-----|----------------------------------|------|
| Table 75 | FEA Limited | 77 | Table | 120 | Mentor Graphics | 122 |
| Table 76 | 5 FEGS | 78 | Table | 121 | Micrograph* | 123 |
| Table 77 | Ferranti | 79 | Table | 122 | Microway | 124 |
| Table 78 | FHECOR* | 80 | Table | 123 | Moss Systems | 125 |
| Table 79 | Fides Industrielle Automation | 81 | Table | 124 | Mutoh Industries-NO OEM | 126 |
| Table 80 | Framasoft | 82 | Table | 125 | Nemetschek | 127 |
| Table 81 | Gable CAD Systems | 83 | Table | 126 | Norsk Data | 128 |
| Table 82 | Genasys II | 84 | Table | 127 | Number One Systems | 129 |
| Table 83 | Gerber Systems | 85 | Table | 128 | Olivetti | 130 |
| Table 84 | Ground Modelling Systems | 86 | | | PAFEC | |
| Table 85 | 5 Hahn & Kolb | 87 | Table | 130 | Parametric Tecnology | 132 |
| Table 86 | Hewlett-Packard | 88 | Table | 131 | Pathtrace | 133 |
| Table 87 | 7 Hochtief | 89 | Table | 132 | PDA Engineering | 134 |
| Table 88 | 3 IBM | 90 | Table | 133 | Racal-Redac | 135 |
| Table 89 | CL | 9 1 | Table | 134 | Radan Computational | 136 |
| | Inca | | Table | 135 | Research Machines | 137 |
| Table 91 | Instrumatic Espanola | 93 | Table | 136 | RIB/RZB | 138 |
| Table 92 | Integer | 94 | | - | Robocom | |
| Table 93 | Intercad | 95 | | | rotring euroCAD | |
| Table 94 | Intergraph | 96 | | | S.T.L.S. s.r.l. | |
| Table 95 | Investronica SA | 97 | | | Schlumberger | |
| Table 96 | ISICAD | 98 | | | Scientific Calc | |
| Table 97 | ISKA | 99 | Table | 142 | SDRC | 144 |
| | ISYKON Software | | | | Seiko Instruments-NO OEM | |
| Table 99 | ItalCad | 101 | Table | 144 | Serbi | 146 |
| | 0 Kewill Systems | | | | Siemens | |
| | 1 Kloeckner-Moeller | | | | Silicon Graphics | |
| Table 10 | 2 Kockums Computer Systems | 104 | | | Silvar-Lisco | |
| | 3 Kontron Instruments | | | | Sinus Software | |
| | 4 Lamp Software | | | | Smallworld Systems | |
| Table 10 | 5 Landmark Graphics | 107 | | | Soft* | |
| | 6 Laser-Scan | | | | Soft-Tech Software Technologies. | |
| | 7 LEICA | | | | Solbourne | |
| Table 10 | 8 Logic Control* | 110 | | | Spectrum Graphics | |
| Table 10 | 9 LPKF | 111 | | | Star Informatic | |
| Table 11 | 0 LSI Logic | 112 | | | STI-Straessle | |
| | 1 Macao Systems | | | | Sun | |
| Table 11: | 2 MacNeal-Schwendler | 114 | | | Superdraft | |
| | 3 Mannesmann PROCAD | | | | Swanson Analysis | |
| Table 11 | 4 Marcus Computer Systeme | 116 | | | Synercom | |
| Table 11 | 5 Masta Corporation | 117 | | | Synopsys | |
| Table 11 | 6 Matra Datavision | 118 | | | Sysscan | |
| | 7 McDonnell Douglas | | | | t2 Solutions | |
| Table 11 | 8 MCS | 120 | | | Tebis | |
| Table 110 | O MEDESIGN | 121 | Table | 164 | Technische Computer Systems | 166 |

| Table | Page | Table P: | age |
|---------------------------------------|-------|--------------------------------------|-------------|
| Table 165 Teradyne | . 167 | Table 172 VLSI Technology1 | 174 |
| Table 166 TOOL Software | . 168 | Table 173 Whessoe Computing Systems1 | 175 |
| Table 167 Unisys | . 169 | Table 174 Wiechers Datentechnik1 | 176 |
| Table 168 Valid | . 170 | Table 175 XAO Industrie1 | i 77 |
| Table 169 Vero International Software | . 171 | Table 176 Xilinx1 | 178 |
| Table 170 Viewlogic Systems | . 172 | Table 177 Ziegler1 | 179 |
| Table 171 Vision 3D | . 173 | Table 178 Zycad1 | 180 |

^{*}Contains reseller or OEM revenue: All or portions of this revenue line are not included in market totals.

Company History—Europe

Company History

The following is a description of the information reported in the Company History books:

- Source—Five-year historical information on all companies with more than \$15 million in worldwide revenue
- Europe—Four-year historical information on all European-based companies and all other companies with more than \$15 million in worldwide revenue
- Asia—Four-year historical information on all Asian-based companies and all other companies with more than \$15 million in worldwide revenue

Market Database Methodology

Dataquest's CAD/CAM/CAE industry service is committed to consistently delivering to clients the most accurate data available on the CAD/CAM/CAE industry, both in terms of market history and forecast. Our annual delivery schedule is designed to meet that commitment, as follows:

- First quarter (January 31): We will provide complete preliminary market share tables for the year just completed. Historical database is opened for changes for a six-month period.
- Second quarter (March 31): We provide complete preliminary forecast tables, including a new five-year forecast period.

- Third quarter (July 1): We send complete final updated market share tables based on additional data collection and analysis over the previous six months as well as company history tables. At this point, the market share database is frozen and will not be changed until the end of the year. For the next six months, supplementary market data will be based on this final market data.
- Fourth quarter (October 1): We provide complete final forecast tables, taking into consideration changes in the market during the previous six months.

Since January, when the preliminary market share numbers were published, over 35 new companies have been added to the market share database. This brings the total number of companies recognized in the CAD/CAM/CAE market to 430. The market share numbers also have been rechecked and verified for all vendors worldwide. Year-end 1990 financial results released this past spring have also been checked and incorporated into the final numbers.

Additionally, a number of companies significantly improved or made changes to their reporting methods during this past update cycle. These changes have been incorporated into this update. Dataquest's policy is to continually update its market information for any year, based on any new data received, in order to arrive at the most accurate market representation possible. Millions of Dollars and Actual Units

| TABLE NUMBER: | 1 |
|---------------|------------------------|
| TITLE: | Company History |
| COMPANY: | ABB Cade International |
| REGION: | Europe |

UNITS:

| | | | | | CAGR |
|------------------------|------|-----------|------------|------------|--------------------|
| | 1987 | 1988 | 1989 | 1990 | 87- 9 0 |
| Att A-17 | TPEE | ==== | ==== | **** | |
| All Applications | | | 45.4 | 45.0 | |
| Total Revenue | 6.9 | 8.0 23 | 13.6 53 | 15.2 66 | 48.4% |
| Workstation Shipments | 20 | 23 | . 33 | 00 | 81.7% |
| Mechanical | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA |
| AEC, | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA |
| Workstation \$hipments | 0 | 0 | 0 | 0 | NA |
| GIS/Mapping | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA |
| Workstation Shipments | 0 | 0 | 0 | 0 | HA |
| Electronic CAE | | | | | |
| Total Revenue | .0 | .0 | 9.5 | 10.6 | NA |
| Workstation Shipments | 0 | 0 | 37 | 46 | NA. |
| 1C Layout | | | | | |
| Total Revenue | 2.8 | 2.9 | .0 | .0 | -100.0% |
| Workstation Shipments | 12 | 13 | 0 | 0 | -100.0% |
| PCB/Hybrid/MCM | | | | | |
| Total Revenue | 4.1 | 5.1 | 4.1 | 4.6 | 4.9% |
| Workstation Shipments | 8 | 9 | 16 | 20 | 59.5% |
| Technical Workstation | | | | | |
| Total Revenue | 6.9 | 8.0 | 13.6 | 15.2 | 48.4% |
| Workstation Shipments | 20 | 23 | 53 | 66 | 81,7% |
| Host/Server | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA |
| Workstation Shipments | 0 | 0 | O. | , O. | KA |
| Personal Computer | | | | | |
| Total Revenue | 0 | .0 | .0 | .0 | MA |
| Workstation Shipments | 0 | 0 | 0 | 0 | MA |

Source: Dataquest June 1991

2

| INDEE HORDER. | 2 | | | | | | |
|---------------------------------|-----------------|-----------|-----------|----------|----------|--|--|
| TITLE: | Company History | | | | | | |
| COMPANY: | Academi Sy | stems | | | | | |
| REGION: | Europe | | | | | | |
| UNITS: | Millions o | f Dollars | and Actua | al Units | | | |
| | | | - | | | | |
| | | | | | CAGR | | |
| | 1987 | 1988 | 1989 | 1990 | 87-90 | | |
| | ==== | *** | 2222 | 2222 | ===== | | |
| All Applications | | | | | | | |
| Total Revenue | .9 | .9 | 1.9 | 2.3 | 61.7% | | |
| Workstation Shipments | 14 | 17 | 23 | 9 | -17.3% | | |
| Mechanical | | | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA | | |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA | | |
| AEC | | | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA | | |
| · · - · - · - · · · · · · · · · | .0 | .0 | .0 0 | .0 | NA. | | |
| Workstation Shipments | U | v | Ů | v | MA. | | |
| GIS/Mapping | | | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | HA | | |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA | | |
| Electronic CAE | | | | | | | |
| Total Revenue | .0 | .0 | .1 | .0 | -100.0% | | |
| Workstation Shipments | 1 | 1 | . 1 | 0 | -100.0% | | |
| IC Layout | | | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA | | |
| Workstation Shipments | 0 | 0 | o | 0 | NA | | |
| non (u. d f. d. durba | | | | | | | |
| PCB/Hybrid/NCM Total Revenue | • | .9 | 1.8 | 2.3 | 65.5% | | |
| | .8 | 16 | 22 | 9 | -15.1% | | |
| Workstation Shipments | 13 | 10 | 24 | y | * 13.1% | | |
| Technical Workstation | | | | | | | |
| Total Revenue | .8 | .8 | 1.6 | .9 | 10.0% | | |
| Workstation Shipments | 12 | 14 | 19 | 4 | -43.4% | | |
| Host/Server | | | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA. | | |
| Workstation Shipments | 0 | 0 | 0 | . 0 | MA | | |
| Personal Computer | | | | | | | |
| Total Revenue | .1 | .1 | .3 | 1.4 | 239.1% | | |
| Workstation Shipments | 2 | 3 | 3 | 6 | 68.6X | | |
| ACIESTALIAL SUIMMITS | 2 | • | - | | J. J. J. | | |

Source: Datequest

June 1991

TITLE:

3

Company History

COMPANY: REGION: Accugraph Europe

UNITS:

Millions of Dollars and Actual Units

| | 1007 | 1000 | 1000 | 1990 | CAGR 87-90 |
|-----------------------|------|------|------|------|---------------|
| | 1987 | 1988 | 1989 | 1990 | 87-70 |
| All Applications | **** | | | | |
| Total Revenue | .6 | .7 | 1,1 | 1.0 | 28.9% |
| Workstation Shipments | 20 | 19 | 32 | 25 | 11.2% |
| Mechanical | | | | | |
| Total Revenue | .6 | .7 | .2 | .1 | -65.6% |
| Workstation Shipments | 20 | 19 | 7 | 5 | -70.6% |
| AEC | | | • | | |
| Total Revenue | .0 | .0 | .8 | .9 | NA |
| Workstation Shipments | 0 | 0 | 24 | 23 | NA |
| GIS/Mapping | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA |
| Workstation Shipments | 0 | 0 | 1 | 1 | NA |
| Electronic CAE | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA |
| IC Layout | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA |
| PCB/Hybrid/NCM | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA |
| Technical Workstation | _ | | | _ | |
| Total Revenue | .3 | .4 | .9 | .9 | 62.4% |
| Workstation Shipments | 7 | 11 | 23 | 24 | 81.2% |
| Host/Server | | _ | | _ | |
| Total Revenue | -1 | .1 | .1 | .0 | -64.6% |
| Workstation Shipments | 6 | 1 | 6 | 1. | -64.8% |
| Personal Computer | | | | | |
| Total Revenue | 2 | .2 | .1 | .1 | -25.5% |
| Workstation Shipments | 7 | 6 | 3 | 0 | -78.7% |

Source: Dataquest June 1991

TITLE:

Company History

COMPANY: REGION:

ACERI SA

Europe

UNITS:

Millions of Dollars and Actual Units

| | | | | | CAGR |
|-----------------------|------|------|------|------|-------|
| | 1987 | 1988 | 1989 | 1990 | 87-90 |
| | ==== | ==== | ==== | ==== | 2222 |
| All Applications | | | | | |
| Total Revenue | NA | .4 | .8 | .6 | NA |
| Workstation Shipments | NA | 10 | . 14 | 3 | NA |
| Mechanical | | | | | |
| Total Revenue | NA | .4 | .8 | .6 | NA |
| Workstation Shipments | NA | 10 | 14 | 3 | NA |
| AEC | | | | | |
| Total Revenue | NA | .0 | .0 | .0 | NA |
| Workstation Shipments | NA | 0 | 0 | 0 | NA |
| G1S/Mapping | | | | | |
| Total Revenue | NA | .0 | .0 | .0 | HA |
| Workstation Shipments | NA | 0 | 0 | 0 | NA |
| Electronic CAE | | | | | |
| Total Revenue | NA | .0 | .0 | .0 | NA |
| Workstation Shipments | MA | 0 | 0 | 0 | KA |
| IC Layout | | | • | | |
| Total Revenue | NA | .0 | .0 | .0 | NA |
| Workstation Shipments | NA | 0 | 0 | 0 | HA |
| PCB/Hybrid/NCN | | | | | |
| Total Revenue | NA | .0 | .0 | .0 | NA |
| Workstation Shipments | NA | 0 | 0 | 0 | MA |
| Technical Workstation | | | | | |
| Total Revenue | NA | .0 | .0 | .0 | NA |
| Workstation Shipments | NA | Q | 0 | 0 | NA |
| Host/Server | | | | | |
| Total Revenue | NA | .0 | .0 | .0 | HA |
| Workstation Shipments | NA | 0 | 0 | 0. | NA |
| Personal Computer | | | | | |
| Total Revenue | , NA | .4 | .8 | .6 | NA |
| Workstation Shipments | NA | 10 | 14 | 3 | NA |

Source: Dataquest

June 1991

TITLE:

UNITS:

COMPANY: REGION: 5

Company History

ADRA Systems

Europe

Millions of Dollars and Actual Units

| | | | | | CAGR |
|-----------------------|-------------|------|------|------|-------|
| | 1987 | 1988 | 1989 | 1990 | 87-90 |
| All Applications | ==== | ==== | X=84 | | #2222 |
| Total Revenue | 1.3 | 1.7 | 2.1 | 2.5 | 37.1% |
| Workstation Shipments | 21 | 29 | 37 | 45 | 44.6% |
| Nechani cal | | | | | |
| Total Revenue | 1.3 | 1.7 | 2.1 | 2.5 | 37.1% |
| Workstation Shipments | 21 | 29 | 37 | 45 | 44.6% |
| AEC | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | HA |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA |
| GIS/Mapping | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA |
| Electronic CAE | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA |
| IC Layout | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA |
| PCB/Hybrid/MCN | | | | _ | |
| Total Revenue | .0 | .0 | .0 | .0 | NA |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA |
| Technical Workstation | | | | | |
| Total Revenue | 1.0 | 1,3 | 1.6 | 1.9 | 37.2% |
| Workstation Shipments | 21 | 29 | . 37 | 45 | 44.6% |
| Host/Server | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA |
| Workstation Shipments | 0 | 0 | 0 | 0. | MA |
| Personal Computer | | | | | |
| Total Revenue | , .3 | .4 | .5 | .6 | 36.8X |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA |

Source: Dataquest

June 1991

| TABLE NUMBER: | 6 | | | | | | | |
|-----------------------|-----------------|-----------|-----------|----------|---------|--|--|--|
| TITLE: | Company History | | | | | | | |
| COMPANY: | Albert Nestler | | | | | | | |
| REGION: | Europe | £ 0-11 | | | | | | |
| UNITS: | Millions o | T POLLARS | and Actua | il Units | | | | |
| | | | | | CAGR | | | |
| | 1987 | 1988 | 1989 | 1990 | 87-90 | | | |
| | 3822 | *** | **** | **** | 2222 | | | |
| All Applications | | | | | | | | |
| Total Revenue | 4.1 | 5.4 | 6.1 | 7.4 | 34.4% | | | |
| Workstation Shipments | 100 | 138 | . 151 | 95 | -2.5% | | | |
| Mechanical | | | | | | | | |
| Total Revenue | 4.1 | 5.4 | 6.1 | 7.4 | 34.4% | | | |
| Workstation Shipments | 100 | 138 | 151 | 95 | -2.5% | | | |
| AEC | | | | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA | | | |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA | | | |
| GIS/Mapping | | | | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA | | | |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA | | | |
| Electronic CAE | | | | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | KA | | | |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA | | | |
| IC Layout | | | | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA | | | |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA | | | |
| PCB/Hybrid/NCM | | | | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA | | | |
| Workstation Shipments | 0 | 0 | 0 | 0 | MA | | | |
| Technical Workstation | | | | | | | | |
| Total Revenue | 3.7 | 4.9 | 5.4 | 7.4 | 41.7% | | | |
| Workstation Shipments | 75 | 106 | 134 | 95 | 12.9% | | | |
| Host/Server | | | | | | | | |
| Total Revenue | .0 | 0 | .0 | .0 | NA | | | |
| Workstation Shipments | 0 | 0 | 0 | 0 | HA | | | |
| Personal Computer | | | | | | | | |
| Total Revenue | .4 | .5 | .7 | .0 | -100.0% | | | |
| Workstation Shipments | . 25 | 32 | 17 | 0 | -100.0% | | | |
| • | | | | | | | | |

Source: Dataquest June 1991

| TABLE NUMBER: | 7 |
|---------------|-----------------|
| TITLE: | Company History |
| COMPANY: | Alias Research |

REGION: Europe

| UNITS: | Millions | of Dollars | and Actu | al Units | |
|-----------------------|----------|------------|----------|----------|----------|
| | | | | | CAGR |
| | 1987 | 1988 | 1989 | 1990 | 87-90 |
| | 2222 | ==== | | | #X000 |
| All Applications | | | | | |
| Total Revenue | 2.1 | 2.4 | 3.0 | 5.7 | 64.0% |
| Workstation Shipments | 0 | 0 | . O | 0 | AK |
| Mechanical | | | | | |
| Total Revenue | 2.1 | 2.4 | 3.0 | 5.7 | 64.0% |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA |
| AEC | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA |
| GIS/Mapping | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA |
| Electronic CAE | | | | _ | |
| Total Revenue | .0 | .0 | .0 | .0 | NA |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA |
| IC Layout | _ | _ | _ | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA |
| PCB/Hybrid/HCH | • | | • | ٥ | NA |
| Total Revenue | .0 0 | .0 | .0 0 | .0 0 | NA NA |
| Workstation Shipments | U | U | V | U | MA. |
| Technical Workstation | | | | | |
| Total Revenue | 2.1 | 2,4 | 3.0 | 5.7 | 64.0% |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA |
| Host/Server | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA |
| Workstation Shipments | 0 | 0 | 0 | i 0, | NA |
| Personal Computer | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | MA |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA |

8

TABLE NUMBER:

| INSTE HOMBEK: | • | | | | | |
|--|--|-----------|--------------|---|----------|--|
| TITLE: | Company History Alper Systems Europe | | | | | |
| COMPANY: | | | | | | |
| REGION: | | | | | | |
| UNITS: | • | f Dollars | and Actual | Units | | |
| | | | | • | | |
| | | | | | CAGR | |
| | 1987 | 1988 | 1989 | 1990 | 87-90 | |
| | 1701 | ==== | 1707 #### | ==== | ===== | |
| All Applications | | | | | | |
| Total Revenue | | 22.0 | 4.7 | 2.7 | 414 | |
| | NA | NA | 1.3 | | NA | |
| Workstation Shipments | NA | NA | . 9 | 18 | NA | |
| Mechanical | | | | | | |
| Total Revenue | NA | NA | .0 | .0 | NA | |
| *************************************** | | | 0 | 0 | | |
| Workstation Shipments | NA | NA | U | U | NA | |
| AEC | | | | | | |
| Total Revenue | NA | NA | .0 | .0 | NA | |
| Workstation Shipments | NA. | NA. | 0 | 0 | NA | |
| Was to the state of the state o | *** | 1321 | • | • | **** | |
| GIS/Mapping | | | | | | |
| Total Revenue | NA | NA | 1.3 | 2.7 | NA | |
| Workstation Shipments | NA | NA | 9 | 18 | NA | |
| · | | | | | | |
| Electronic CAE | | | | | | |
| Total Revenue | NA | MA | .0 | .0 | MA | |
| Workstation Shipments | NA | NA | 0 | 0 | WA | |
| | | | | | | |
| IC Layout | | | | | | |
| Total Revenue | NA | NA | .0 | .0 | NA | |
| Workstation Shipments | NA | NA | 0 | 0 | NA | |
| | | | , | | | |
| PCB/Hybrid/MCM | | | | | | |
| Total Revenue | NA | NA | .0 | .0 | NA | |
| Workstation Shipments | NA | NA | 0 | 0 | NA | |
| Tabaias Hadasas | | | | | | |
| Technical Workstation | | | | ~ ~ | | |
| Total Revenue | NA | HA | 1.3 | 2.7 | NA NA | |
| Workstation Shipments | NA | NA | 9 | 18 | NA | |
| Host/Server | | | | | | |
| Total Revenue | NA | NA | .0 | .0 | NA | |
| Workstation Shipments | NA NA | NA NA | 0 | 0 | NA NA | |
| HOTES COLIUM SHIPMENES | RA. | #A | υ | U | RA. | |
| Personal Computer | | | | | | |
| Total Revenue | NA | NA | .0 | .0 | NA | |
| Workstation Shipments | . NA | NA. | Ó | 0 | NA. | |
| MANUAL CONTRACTOR | TA. | 140 | • | • | repri | |

Source: Dataquest

June 1991

J

0

TITLE: COMPANY: Company History ALS Design

REGION:

Europe

UNITS:

١

Millions of Dollars and Actual Units

| | | | | | CAGR |
|-----------------------|------|------|----------|------|--------|
| | 1987 | 1988 | 1989 | 1990 | 87-90 |
| | ==== | ==== | 5322 | 2222 | |
| All Applications | | | | | |
| Total Revenue | 1.9 | 2.4 | 2.9 | 2.6 | 15.1% |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA |
| Mechanical | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA |
| AEC | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA |
| Workstation Shipments | 0 | 0 | 0 | 0 | HA |
| GIS/Mapping | | | | | |
| Total Revenue | .0 | .0 | 0 | .0 | NA |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA |
| Electronic CAE | | | | | |
| Total Revenue | 1.0 | 1.2 | 1.4 | 1.9 | 41.1% |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA |
| IC Layout | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | AK |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA |
| PCB/Hybrid/MCM | | | | | |
| Total Revenue | 1.0 | 1.2 | 1.4 | .6 | -18.8% |
| Workstation Shipments | O | 0 | 0 | 0 | NA |
| Technical Workstation | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA |
| Workstation Shipments | 0 | 0 | C | 0 | NA |
| Host/Server | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA |
| Workstation Shipments | 0 | 0 | 0 | , O. | NA |
| Personal Computer | | | • | | |
| Total Revenue | 1.9 | 2.4 | 2.9 | 2.6 | 15.1% |
| Workstation Shipments | 0 | 0 | 0 | ¢ | NA |

Source: Dataquest

10

| , | ,,, | | | | |
|------------------------|-------------------|-----------|----------|----------|-----------|
| TITLE: | Company Hi | story | | | |
| COMPANY: | AnaCAD | | | | |
| REGION: | Europe | | | | |
| UNITS: | Millions o | f Dollars | and Actu | al Units | |
| | | | | | |
| | | | | | CAGR |
| | 1 98 7 | 1988 | 1989 | 1990 | 87-90 |
| | 1701 | | ==== | ==== | ===== |
| All Applications | | | | | |
| Total Revenue | 2.3 | 2.7 | . 3.3 | 3.9 | 33.8% |
| | 2.2 | 2.7 | | | |
| Workstation Shipments | 0 | 0 | . 0 | 0 | NA |
| ** | | | | | |
| Mechanical | _ | _ | _ | • | |
| Total Revenue | .0 | .0 | .0 | .0 | NA |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA |
| | | | | | |
| AEC | | | _ | _ | |
| Total Revenue | .0 | .0 | .0 | .0 | NA |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA |
| | | | | | |
| GIS/Mapping | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA |
| - | | | | | |
| Electronic CAE | | | | | |
| Total Revenue | 2.2 | 2.7 | 3.3 | 3.9 | 33.8% |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA |
| | | | | | |
| IC Layout | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA |
| | | | | | |
| PCB/Hybrid/NCM | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA |
| Workstation Shipments | 0 | 0 | 0 | C | KA |
| • | | | | | |
| Technical Workstation | | | | | |
| Total Revenue | 2.2 | 2.7 | 3.3 | 3.9 | 33.8% |
| Workstation Shipments | 0 | 0 | 0 | 0 | MA |
| normalian arrigination | • | • | • | • | . |
| Host/Server | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA |
| | .0 | 0 | 0 | . 0 | NA |
| Workstation Shipments | ¥ | ٠ | U | v | nn. |
| December Communication | | | | | |
| Personal Computer | • | | ^ | • | 114 |
| Total Revenue | 0 | .0 | .0 | .0 | NA |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA |
| | | | | | |

Source: Dataquest

11

TITLE: COMPANY: REGION: Company History Anilam Electronics

Europe

UNITS:

Millions of Dollars and Actual Units

| | | | | | CAGR |
|-----------------------|------|------|------|------|-------|
| | 1987 | 1988 | 1989 | 1990 | 87-90 |
| | | 2222 | 2222 | ==== | ### |
| All Applications | | | | | |
| Total Revenue | 1.0 | 1.2 | 1.4 | 2.2 | 49.7% |
| Workstation Shipments | 13 | 15 | 18 | 28 | 49.1% |
| Mechanical | | | | | |
| Total Revenue | 1.0 | 1.2 | 1.4 | 2.2 | 49.7% |
| Workstation Shipments | 13 | 15 | 18 | 28 | 49.1% |
| AEC | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA |
| GIS/Mapping | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | AK |
| Workstation Shipments | 0 | 0 | 0 | 0 | HA |
| Electronic CAE | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA |
| IC Layout | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA |
| PCB/Hybrid/MCH | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA |
| Technical Workstation | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA |
| Host/Server | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | MA |
| Workstation Shipments | 0 | 0 | 0 | . 0. | NA |
| Personal Computer | | | | | |
| Total Revenue | 1.0 | 1.2 | 1.4 | 2.2 | 49.7% |
| Workstation Shipments | 13 | 15 | 18 | 28 | 49.1% |

12

TITLE:

Company History

COMPANY: REGION: Aplein*

UNITS:

Europe Millions of Dollars and Actual Units

| | | | | | CAGR |
|--|----------|----------|-----------|-----------|----------|
| | 1987 | 1988 | 1989 | 1990 | 87-90 |
| | *** | *** | ==== | 2322 | 35544 |
| All Applications | | *** | 4 - | | 114 |
| Total Revenue Workstation Shipments | NA NA | NA NA | 1.5 17 | 1.7 20 | NA NA |
| | *** | 1171 | | | |
| Mechanical | | | | | |
| Total Revenue | NA | NA | .4 | .5 | NA |
| Workstation Shipments | NA | NA | 5 | 6 | NA |
| AEC | | | | | |
| Total Revenue | NA | NA | 1.0 | 1.2 | NA |
| Workstation Shipments | NA | NA | 12 | 14 | NA |
| GIS/Napping | | | | | |
| Total Revenue | NA | NA | .0 | .0 | NA |
| Workstation Shipments | NA NA | NA. | .0 | 0 | NA. |
| no. no tactor. orriginaries | • | *** | • | · | *** |
| Electronic CAE | | | | | |
| Total Revenue | NA | NA | .0 | .0 | NA |
| Workstation Shipments | NA | NA | 0 | 0 | NA |
| IC Layout | | | | | |
| Total Revenue | NA | NA | .0 | .0 | MA |
| Workstation Shipments | NA | NA | 0 | 0 | NA |
| PCB/Hybrid/MCM | | | | | |
| Total Revenue | NA | HA | .0 | .0 | NA |
| Workstation Shipments | NA | NA | 0 | 0 | NA |
| Technical Workstation | | | | | |
| Total Revenue | NA | NA | 1.5 | 1.7 | NA |
| Workstation Shipments | NA. | NA | 17 | 20 | NA |
| | | | | | |
| Host/Server | | | | | |
| Total Revenue | NA | KA | .0 | .0 | NA |
| Workstation Shipments | NA | MA | 0 | . 0 | NA |
| Personal Computer | | | | | |
| Total Revenue | , NA | NA | .0 | .0 | MA |
| Workstation Shipments | . NA | NA | 0 . | 0 | HA |
| | | | | | |

Source: Dataquest

| TABLE NUMBER: | 13 | | | | | |
|--------------------------|----------------|----------------|----------|-----------|--------|--|
| TITLE: | Company Ki | story | | | | |
| COMPANY: | Apple Computer | | | | | |
| REGION: | Europe | | | | | |
| UNITS: | Millions o | of Dollars | and Acti | ual Units | | |
| | | | | | | |
| | | | | | CAGR | |
| | 1987 | 1988 | 1989 | 1990 | 87-90 | |
| | ==== | 2462 | **** | 2522 | 25222 | |
| All Applications | | | | | | |
| Total Revenue | 15.0 | 23.5 | 49.9 | 59.0 | 98.4% | |
| Workstation Shipments | 5,371 | 5,471 | 9,600 | 11,340 | 45.3% | |
| Mechanical | | | | | | |
| Total Revenue | 7.9 | 13.2 | 20.5 | 24.2 | 74.7% | |
| Workstation Shipments | 2,846 | 3,080 | 3,936 | 4,649 | 27.8% | |
| works carron surplicates | 2,040 | 3,000 | 3,730 | 4,047 | 27.04 | |
| AEC | | | | | | |
| Total Revenue | 5.4 | 5.6 | 20.0 | 23.6 | 109.2% | |
| Workstation Shipments | 1,933 | 1,295 | 3,840 | 4,536 | 53.2% | |
| | | | | | | |
| GIS/Mapping | | | | | | |
| Total Revenue | .5 | 2.6 | 5.5 | 6.5 | 279.2% | |
| Workstation Shipments | 161 | 595 | 1,056 | 1,247 | 178.2% | |
| Electronic CAE | | | | | | |
| Total Revenue | .5 | .7 | 2.0 | 2.4 | 128.5% | |
| Workstation Shipments | 161 | 168 | 384 | 454 | 67.8% | |
| ••••••• | | | | | | |
| IC Layout | | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA | |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA | |
| non sur bust surme | | | | | | |
| PCB/Hybrid/MCM | • | 1.4 | 2.0 | 2.4 | 77.0% | |
| Total Revenue | .8 | 333 | 384 | 454 | 30.0% | |
| Workstation Shipments | 269 | 333 | 304 | 434 | 30.0% | |
| Technical Workstation | | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA | |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA | |
| | | | | | | |
| Host/Server | | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | HA | |
| Workstation Shipments | 0 | 0 | 0 | 0, | NA | |
| Personal Computer | | | | | | |
| Total Revenue | 15.0 | 23.5 | 49.9 | 59.0 | 98.4% | |
| Workstation Shipments | 5,371 | 5,471 | 9,600 | 11,340 | 45.3% | |
| Market and Siliburies | ا افود | <i>-,</i> -,-, | ,,000 | 11,040 | 7040 | |

14

TITLE:

Company History

COMPANY:

ARKTEC

REGION:

Europe

UNITS:

Millions of Dollars and Actual Units

| | | | | | CAGR |
|-----------------------|------|------|-----------|------|-------|
| | 1987 | 1988 | 1989 | 1990 | 87-90 |
| | 2011 | *** | **** | ==== | |
| All Applications | | | | | |
| Total Revenue | NA | NA | 1.2 | 1.4 | NA |
| Workstation Shipments | NA | NA | 33 | 40 | NA |
| Mechanical | | | | | |
| Total Revenue | NA | NA | .0 | .0 | NA |
| Workstation Shipments | NA | NA | 0 | 0 | NA |
| AEC | | | | | |
| Total Revenue | NA | NA | - 1.2 | 1.4 | NA |
| Workstation Shipments | NA | NA | 33 | 40 | NA |
| GIS/Mapping | | | | | |
| Total Revenue | NA | NA | .0 | .0 | NA |
| Workstation Shipments | NA | NA | 0 | 0 | NA |
| Electronic CAE | | | | | |
| Total Revenue | NA | NA | .0 | .0 | NA |
| Workstation Shipments | AK | NA | 0 | 0 | NA |
| IC Layout | | | | | |
| Total Revenue | NA | NA | .0 | .0 | NA |
| Workstation Shipments | NA | NA | 0 | 0 | NA |
| PCB/Hybrid/MCM | | | | | |
| Total Revenue | NA | NA | .0 | .0 | NA |
| Workstation Shipments | NA | MA | 0 | 0 | NA |
| Technical Workstation | | | | | |
| Total Revenue | NA | NA | .4 | .4 | NA |
| Workstation Shipments | NA | NA | 7 | 18 | NA |
| Host/Server | | | .*. | | |
| Total Revenue | NA | NA | . •0 | .0 | NA |
| Workstation Shipments | NA | HA | 0 | . 0 | NA |
| Personal Computer | | | | | |
| Total Revenue | , NA | MA | .8 | 1.0 | NA |
| Workstation Shipments | AM | NA | 26 | 22 | NA |

Source: Dataquest

15

TITLE:

Company History

COMPANY: REGION: Asicom*

UNITS:

Europe

Millions of Dollars and Actual Units

| | | | | | CAGR |
|-----------------------|------|------|------|------|-------|
| | 1987 | 1988 | 1989 | 1990 | 87-90 |
| | ==== | | **** | 555k | **** |
| All Applications | | | | | |
| Total Revenue | NA | NA | 2.1 | 3.1 | NA |
| Workstation Shipments | NA | NA | . 67 | 100 | NA |
| Mechanical | | | | | |
| Total Revenue | NA | NA | 1.2 | 1.9 | NA |
| Workstation Shipments | NA | NA | 40 | 60 | NA |
| AEC | | | | | |
| Total Revenue | NA | NA | .5 | .8 | NA |
| Workstation Shipments | NA | AK | 17 | 25 | NA |
| G1\$/Mapping | | | | | |
| Total Revenue | NA | NA | .2 | .3 | NA |
| Workstation Shipments | NA | NA | 7 | 10 | NA |
| Electronic CAE | | | | | |
| Total Revenue | NA | NA | .1 | .2 | NA |
| Workstation Shipments | NA | NA | 3 | 5 | NA |
| IC Layout | | | .a | | |
| Total Revenue | NA | NA | .0 | .0 | NA |
| Workstation Shipments | NA | NA | 0 | 0 | NA |
| PCB/Hybrid/NCM | | | | | |
| Total Revenue | NA | HA | .0 | .0 | NA |
| Workstation Shipments | NA | NA | 0 | 0 | NA |
| Technical Workstation | | | | | |
| Total Revenue | NA | KA | .2 | .4 | NA |
| Workstation Shipments | NA | NA | 7 | 11 | MA |
| Host/Server | | | | | |
| Total Revenue | NA | NA | .0 | .0 | HA |
| Workstation Shipments | NA | NA | 0 | , O. | NA |
| Personal Computer | | | | | |
| Total Revenue | . NA | NA | 1.8 | 2.8 | NA |
| Workstation Shipments | NA. | NA | 60 | 89 | NA |

Source: Dataquest

TABLE NUMBER: 16 TITLE: Company History COMPANY: Assigraph REGION: Europe UNITS: Millions of Dollars and Actual Units CAGR 1987 1988 1989 1990 87-90 ==== *** 2222 -===== All Applications Total Revenue 7.0 2.9 -37.3% 6.2 2.8 Workstation Shipments -33.5% 48 35 35 21 Mechanical NA Total Revenue ٥. .0 .0 .0 Workstation Shipments Û O a 0 NA AEC Total Revenue .0 .0 ٥. .0 NA Workstation Shipments O 0 Ô NA GIS/Mapping Total Revenue .0 .0 .0 .0 NA Workstation Shipments O 0 0 0 NA Electronic CAE 3.5 3.2 1.9 2.8 -11.3% Total Revenue -6.0% Workstation Shipments 24 18 24 21 **IC** Layout -100.0% Total Revenue 1.4 1.1 .0 ٥. -100.0% Workstation Shipments 10 0 PCB/Hybrid/MCM Total Revenue 2.1 1.9 1.0 .0 -100.0% -100.0% Workstation Shipments 11 14 11 Û Technical Workstation Total Revenue 2.8 3.3 1.9 1.4 -29.8% Workstation Shipments 17 20 0 11 -21.3% Host/Server -42.8X Total Revenue 4.2 2.9 1.0 1.4 Workstation Shipments 31 35 11. -41.4% 16 Personal Computer Total Revenue .0 ٠, .0 .0 NA

> Source: Dataquest June 1991

0

NA

0

0

Workstation Shipments

17

TITLE:

Company History

COMPANY:

Aucos elektronische Gerate

REGION:

Europe

UNITS:

Millions of Dollars and Actual Units

| | | | | | CAGR |
|-----------------------|------|------|------|------|-------|
| | 1987 | 1988 | 1989 | 1990 | 87-90 |
| | ==== | 2222 | ==== | #### | 27777 |
| All Applications | | | | | |
| Total Revenue | NA | NA | .8 | 1.0 | NA |
| Workstation Shipments | NA | NA | . 83 | 100 | NA |
| Mechanical | | | | | |
| Total Revenue | NA | NA | .0 | .0 | NA |
| Workstation Shipments | HA | NA | 0 | 0 | NA |
| AEC | | | | | |
| Total Revenue | NA | NA | .0 | .0 | NA |
| Workstation Shipments | NA | NA | 0 | 0 | NA |
| GIS/Mapping | | | | | |
| Total Revenue | NA | NA | .0 | .0 | NA |
| Workstation Shipments | HA | NA | 0 | 0 | NA |
| Electronic CAE | | | | | |
| Total Revenue | NA | HA | .8 | 1.0 | MA |
| Workstation Shipments | NA | NA | 83 | 100 | NA |
| IC Layout | | | | | |
| Total Revenue | NA | NA | .0 | .0 | NA |
| Workstation Shipments | AH | HA | 0 | 0 | NA |
| PCB/Hybrid/HCM | | • | | | |
| Total Revenue | NA | NA | .0 | .0 | NA |
| Workstation Shipments | NA | NA | 0 | 0 | NA |
| Technical Workstation | | | | | |
| Total Revenue | 'NA | NA | .0 | .0 | MA |
| Workstation Shipments | NA | MA | 0 | 0 | HA |
| Host/Server | | | | | |
| Total Revenue | NA | NA | .0 | .0 | NA |
| Workstation Shipments | NA | KA | 0 | . 0 | NA |
| Personal Computer | | | | | |
| Total Revenue | , NA | NA | .8 | 1.0 | NA |
| Workstation Shipments | NA | NA | 83 | 100 | HA |

Source: Datequest

PCB/Hybrid/NCM
Total Revenue

Host/Server

Total Revenue

Personal Computer Total Revenue

Workstation Shipments

Workstation Shipments

Workstation Shipments

Workstation Shipments

Technical Workstation
Total Revenue

TITLE: Company History COMPANY: Aucotec REGION: Europe UNITS: Millions of Dollars and Actual Units CAGR 1987 87-90 1988 1989 1990 ==== **** ==== All Applications Total Revenue 4.6 6.0 6.6 10.5 51.4% Workstation Shipments 418 550 127 167 -36.8% Mechanical Total Revenue .0 .0 .0 O, NA Workstation Shipments 0 0 0 NA Total Revenue .0 ٥. .0 .0 NA Workstation Shipments 0 0 GIS/Mapping Total Revenue .0 .0 O, NA .0 Workstation Shipments 0 0 0 NA Electronic CAE 10.5 51.4% Total Revenue 4.6 6.0 6.6 418 550 127 167 -36.8% Workstation Shipments IC Layout Total Revenue ٠0 .0 .0 .0 NA Workstation Shipments 0 0 Đ 0 NA

.0

0

.2

21

.2

21

4.1

376

.0

0

.3

28

.3

28

5.4

495

.0

.3

.3

3

5.9

120

٥.

Ò

3.5

55

.0

7.0

112

NA

NA

287.9%

62.3%

-100.0%

-93.1%

30.7%

-45.4%

| TABLE NUMBER: | 19 | | | | |
|-----------------------|-------------|-----------|-----------|----------|---------|
| TITLE: | Company His | story | | | |
| COMPANY: | Auto-Trol | | | | |
| REGION: | Europe | | | | |
| UNITS: | Millions o | f Dollars | and Actua | al Units | |
| | | | | | CAGR |
| | 1987 | 1988 | 1989 | 1990 | 87-90 |
| | RECE | **** | SESS | ==== | **** |
| All Applications | | | | | |
| Total Revenue | 9.4 | 8.8 | 7.5 | 11.8 | 12,0% |
| Workstation Shipments | 116 | 91 | . 78 · | 138 | 9.2% |
| Mechanical | | | | | |
| Total Revenue | 6.1 | 5.3 | 7.5 | 8.4 | 17.5% |
| Workstation Shipments | 75 | 54 | 78 | 99 | 14.5% |
| AEC | | | | | |
| Total Revenue | 3.3 | 3.5 | .0 | 3.4 | 1.2% |
| Workstation Shipments | 41 | 36 | 0 | 39 | -1.4% |
| GIS/Mapping | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA |
| Workstation Shipments | 0 | 0 | 0 | 0 | HA |
| Electronic CAE | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA |
| IC Layout | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | KA |
| Workstation Shipments | 0 | 0 | 0 | 0 | KA |
| PCB/Hybrid/NCN | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | KA |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA |
| Technical Workstation | | | | | |
| Total Revenue | 9.4 | 8.8 | 7.5 | 11.8 | 12.0% |
| Workstation Shipments | 110 | 91 | 78 | 138 | 11.9% |
| Host/Server | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA |
| Workstation Shipments | 6 | 0 | 0 | 0- | -100.0% |
| Personal Computer | | | - | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA |
| Workstation Shipments | . 0 | 0 | 0 | 0 | NA |
| • ' | | | | | |

Source: Dataquest

Ē.

| TABLE NUMBER: | 20 | • | | | |
|-----------------------|------------|------------|----------|-----------|--------|
| TITLE: | Company Hi | istory | | | |
| COMPANY: | Autodesk | | | | |
| REGION: | Europe | | | | |
| UNITS: | Millions o | of Dollars | and Actu | ual Units | |
| | | | | | CAGR |
| | 1987 | 1988 | 1989 | 1990 | 87-90 |
| | **** | ==== | ==== | | 22720 |
| All Applications | | | | | |
| Total Revenue | 21.3 | 38.2 | 56.5 | 80.9 | 95.0% |
| Workstation Shipments | 0 | 0 | - 0 | 0 | NA |
| Mechanical | | | | | |
| Total Revenue | 9.5 | 15.9 | 23.2 | 30.7 | 80.3% |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA |
| AEC | | | | | |
| Total Revenue | 9.2 | 15.0 | 23.2 | 35.6 | 97.2% |
| Workstation Shipments | 0 | 0 | . 0 | 0 | NA |
| GIS/Mapping | | | | | |
| Total Revenue | 1.5 | 2.7 | 5.1 | 8.1 | 134.4% |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA |
| Electronic CAE | | | | | |
| Total Revenue | .0 | 3.5 | 4.5 | 5.7 | NA |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA |
| IC Layout | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA |
| PCB/Hybrid/MCM | | | | | |
| Total Revenue | 1.2 | 1.0 | .6 | .8 | -18.0% |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA |
| Technical Workstation | | | | | |
| Total Revenue | .2 | 1.9 | 1.7 | 6.7 | 464.0% |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA |
| Host/Server | | | | | |
| Total Revenue | .0 | .0 | * .0 | .0 | NA |
| Workstation Shipments | 0 | ¢ | 0 | · 0. | NA |
| Personal Computer | | | | | |
| Total Revenue | 21.1 | 36.2 | 54.8 | 74.2 | 87.7% |
| Workstation Shipments | Ò | 0 | Ç | 0 | NA |
| | | | | | |

Source: Dataquest

| TABLE NUMBER: TITLE: COMPANY: | 21 Company Hi: BATISOFT | story | | | |
|-------------------------------------|-------------------------------|-----------|-----------|----------|-------|
| REGION: | Europe | | | | |
| UNITS: | Millions o | f Dollars | and Actua | al Units | |
| | | | | | |
| | | | | | CAGR |
| | 1987 | 1988 | 1989 | 1990 | 87-90 |
| | ==== | *** | *** | **** | 2222£ |
| All Applications | | • . | | | 54 OF |
| Total Revenue | 2.9 | 3.4 | 4.0 | 7.0 | 54.9% |
| Workstation Shipments | 197 | 207 | 227 | 225 | 6.8% |
| Mechanical | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA |
| AEC | | | | | |
| Total Revenue | 2.9 | 3.4 | 4.0 | 7.0 | 54.9% |
| Workstation Shipments | 197 | 207 | 227 | 225 | 6.8% |
| | | 4 | | | |
| GIS/Mapping | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA |
| Electronic CAE | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA |
| Workstation Shipments | C | O | 0 | 0 | MA |
| | | | | | ۲ |
| IC Layout | • | | _ | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA |
| PCB/Hybrid/MCN | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA. |
| Technical Workstation | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA |
| Workstation Shipments | 0 | 0 | 0 | 0 | MA |
| Host/Server | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | KA |
| Workstation Shipments | 0 | 0 | | . 0. | HA |
| | J | • | - | - | |

Source: Dataquest June 1991

7.0

225

54.9%

6.8%

2.9

197

3.4

207

4.0

227

Personal Computer

Total Revenue

Workstation Shipments

22

TITLE:

Company History

COMPANY: REGION: BETRONEX Europe

UNITS:

Millions of Dollars and Actual Units

| | 1987 | 1988 | 1989 | 1990 | CAGR 87-90 |
|-----------------------|------|------|------|------|---------------|
| | 1707 | 2222 | ==== | 2222 | 01-10 |
| All Applications | | | | | |
| Total Revenue | 1.9 | 2.3 | 3.1 | 2.2 | 5.3% |
| Workstation Shipments | 0 | 0 | . 0 | 0 | NA |
| Mechanical | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA |
| AEC | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA |
| GIS/Mapping | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA |
| Workstation Shipments | 0 | 0 | . 0 | 0 | NA |
| Electronic CAE | * | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA |
| IC Layout | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA |
| Workstation Shipments | 0 | 0 | 0 | 0 | MA |
| PCB/Hybrid/MCN | | | | | |
| Total Revenue | 1.9 | 2.3 | 3.1 | 2.2 | 5.3% |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA |
| Technical Workstation | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA |
| Host/Server | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA |
| Workstation Shipments | 0 | 0 | 0 | . 6 | MA |
| Personal Computer | | | | | |
| Total Revenue | 1.9 | 2.3 | 3.1 | 2.2 | 5.3% |
| Workstation Shipments | 0 | 0 | 0 | 0 | KA |

Source: Dataquest

23

TITLE:

Company History
CAD Centre

COMPANY: REGION:

Europe

UNITS:

Millions of Dollars and Actual Units

| | | | | | CAGR |
|-----------------------|------|-------|------|------|---------|
| | 1987 | 1988 | 1989 | 1990 | 87-90 |
| | *** | EE 27 | 2222 | 2222 | X=2E= |
| All Applications | | | | | |
| Total Revenue | 8.5 | 10.9 | 9.2 | 12.1 | 19.3% |
| Workstation Shipments | 66 | 83 | . 0 | 0 | -100.0% |
| Mechanical | | | | | |
| Total Revenue | 2.4 | 3.4 | 1.1 | 1.5 | -21.8% |
| Workstation Shipments | 18 | 26 | 0 | 0 | -100.0% |
| AEC | | | | | |
| Total Revenue | 6.1 | 7.5 | 8.1 | 10.6 | 31.9% |
| Workstation Shipments | 48 | 57 | 0 | 0 | -100.0% |
| GIS/Mapping | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA |
| Electronic CAE | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | KA |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA |
| IC Layout | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA |
| PCB/Hybrid/MCN | | | | | |
| Total Revenue | .0 | .0 | 0 | .0 | HA |
| Workstation Shipments | 0 | 0 | 0 | 0 | MA |
| Technical Workstation | | | | | |
| Total Revenue | 8.5 | 10.9 | 9.2 | 12.1 | 19.3% |
| Workstation Shipments | 66 | 83 | 0 | 0 | -100.0% |
| Host/Server | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA |
| Workstation Shipments | 0 | 0 | C | . 0. | NA |
| Personal Computer | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA |
| Workstation Shipments | 0 | 0 | 0 | 0 | HA |

TABLE NUMBER: 24
TITLE: Company History

COMPANY: CAD Lab
REGION: Europe

UNITS: Millions of Dollars and Actual Units

| | | | | | CAGR |
|-----------------------|------|------|------|------|---------|
| | 1987 | 1988 | 1989 | 1990 | 87-90 |
| | 2222 | 2222 | | **** | |
| All Applications | | | | | |
| Total Revenue | 6.5 | 10.0 | 11.5 | 11.5 | 32.9% |
| Workstation Shipments | 0 | 0 | , O | 0 | NA |
| Hechanical | | | | | |
| Total Revenue | 4.6 | 7.0 | 9.2 | 11.5 | 58.8% |
| Workstation Shipments | 0 | 0 | O | 0 | NA |
| AEC | | | | | |
| Total Revenue | 2.0 | 3.0 | 2.3 | .0 | -100.0% |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA |
| GIS/Mapping | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA |
| Electronic CAE | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | KA |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA |
| IC Layout | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | MA |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA |
| PCB/Hybrid/MCM | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA |
| Technical Workstation | | | | | |
| Total Revenue | 5.9 | 9.0 | 10.9 | 11.0 | 37.4% |
| Workstation Shipments | 0, | 0 | 0 | 0 | NA |
| Host/Server | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA |
| Workstation Shipments | 0 | 0 | 0 | . 0 | NA |
| Personal Computer | | | | | |
| Total Revenue | 7 | 1.0 | .6 | .4 | -17.7% |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA |

25

TITLE: COMPANY: REGION: Company History
CAD TECH Iberica*

Europe

UNITS:

Millions of Dollars and Actual Units

| | | | | | CAGR |
|-----------------------|------|------|------|----------------|-------|
| | 1987 | 1988 | 1989 | 1990 | 87-90 |
| | 2225 | - | *** | | **** |
| All Applications | | | | | |
| Total Revenue | NÁ | NA | NA | 1.1 | HA |
| Workstation Shipments | NA | NA | , NA | 5 9 | NA |
| Mechanical | | | | | |
| Total Revenue | NA | NA | NA | 1.1 | NA |
| Workstation Shipments | NA | NA | NA | 59 | NA |
| AEC | | | | | |
| Total Revenue | NA | NA | MA | .0 | NA |
| Workstation Shipments | NÁ | NÁ | NA | 0 | NA |
| GIS/Mapping | | | | | |
| Total Revenue | NA | NA | NA | .0 | NA |
| Workstation Shipments | AH | NA | NA | 0 | NA |
| Electronic CAE | | | | | |
| Total Revenue | NA | NA | NA | .0 | NA |
| Workstation Shipments | NA | NA | NA | 0 | NA |
| IC Layout | | | | | |
| Total Revenue | NA | NA | NA | .0 | HA |
| Workstation Shipments | NA | NA | HA | 0 | MA |
| PCB/Hybrid/MCM | | | | | |
| Total Revenue | NA | NA | NA | .0 | NA |
| Workstation Shipments | MA | NA | ' NA | 0 | NA |
| Technical Workstation | | | | | |
| Total Revenue | HA | , NA | NA | .3 | HA |
| Workstation Shipments | NA | NA | NA | 14 | NA |
| Host/Server | | | | | |
| Total Revenue | HA | NA | NA | .0 | NA |
| Workstation Shipments | NA | NA | HA | i. +0, | NA |
| Personal Computer | | | | | |
| Total Revenue | , NA | NA | NA | .8 | NA |
| Workstation Shipments | HA | NA | NA | 45 | NA |

26

TITLE: COMPANY: REGION: Company History CAD-Capture Europe

UNITS:

Millions of Dollars and Actual Units

| | | | | | CAGR |
|-----------------------|------|------|------|------|-------|
| | 1987 | 1988 | 1989 | 1990 | 87-90 |
| | | *** | E222 | *** | ==== |
| All Applications | | | | | |
| Total Revenue | NA | NA | -4 | .5 | NA |
| Workstation Shipments | HA | AK | , 0 | 0 | NA |
| Mechanical | | | | | |
| Total Revenue | NA | NA | .1 | .2 | NA |
| Workstation Shipments | NA | HA | 0 | 0 | NA |
| AEC | | | | | |
| Total Revenue | NA | NA | .1 | .2 | NA |
| Workstation Shipments | NA | NA | 0 | 0 | NA |
| G!S/Mapping | | | | | |
| Total Revenue | NA | NA | .1 | .2 | NA |
| Workstation Shipments | NA | NA | . 0 | 0 | NA |
| Electronic CAE | | | | | |
| Total Revenue | NA | NA | .0 | .0 | HA |
| Workstation Shipments | NA | HA | 0 | 0 | NA |
| IC Leyout | | | | | |
| Total Revenue | NA | NA | .0 | .0 | KA |
| Workstation Shipments | HA | NA | 0 | 0 | MA |
| PCB/Hybrid/MCM | | | | | |
| Total Revenue | HA | AK | .0 | .0 | NA |
| Workstation Shipments | NA | NA | 0 | 0 | NA |
| Technical Workstation | | | | | |
| Total Revenue | NA | NA | .0 | .0 | KA |
| Workstation Shipments | AA | KA | 0 | 0 | NA |
| Host/Server | | | | | |
| Total Revenue | NA | NA | .0 | .0 | NA |
| Workstation Shipments | HA | NA | 0 | . 0 | NA |
| Personal Computer | | | | | |
| Total Revenue | . NA | NA | .4 | .5 | HA |
| Workstation Shipments | NA | NA | 0 | 0 | NA |

TITLE: Company History

COMPANY: CAD-UL REGION: Europe

UNITS: Millions of Dollars and Actual Units

| | *** | | | | CAGR |
|-----------------------|------|------|------|------|-------|
| | 1987 | 1988 | 1989 | 1990 | 87-90 |
| All Applications | | ==== | | ==== | 111 |
| Total Revenue | .7 | 1.0 | 1.1 | 1.7 | 55.8% |
| Workstation Shipments | 0 | 0 | . 0 | 0 | NA |
| Mechanical | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | KA |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA |
| AEC | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA |
| GIS/Mapping | | | | | |
| Total Revenue | · .0 | .0 | .0 | .0 | NA |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA |
| Electronic CAE | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA |
| IC Layout | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA |
| PCB/Hybrid/MCM | _ | | | | |
| Total Revenue | .7 | 1.0 | 1.1 | 1.7 | 55.8% |
| Workstation Shipments | 0 | 0 | . 0 | 0 | MA |
| Technical Workstation | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | MA |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA |
| Host/Server | | | | _ | |
| Total Revenue | .0 | .0 | .0 | .0 | NA |
| Workstation Shipments | 0 | 0 | 0 | . 0 | NA |
| Personal Computer | _ | | | | |
| Total Revenue | 7 | 1.0 | 1.1 | 1.7 | 55.8% |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA |

| TABLE NUMBER: | 28 Company His | eterv | | | |
|-----------------------|-------------------|-----------|----------|----------|---------|
| COMPANY: | CADAM | Stury | | | |
| REGION: | Europe | | | | |
| UNITS: | Millions o | f Dollars | and Actu | al Units | |
| | | | | | |
| | | | | | CAGR |
| | 1987 | 1988 | 1989 | 1990 | 87-90 |
| | ==== | - | ==== | | 2222 |
| All Applications | | | | | |
| Total Revenue | 11.2 | 13.3 | 13.0 | 16.0 | 19.6% |
| Workstation Shipments | 34 | 188 | 610 | 1,000 | 443.1% |
| Mechanical | | | | | |
| Total Revenue | 2.6 | 5.7 | 9.7 | 12.0 | 114.6% |
| Workstation Shipments | 20 | 145 | 458 | 750 | 515.0X |
| AEC | | | | | |
| Total Revenue | 1.3 | 1.1 | 1.9 | 2.4 | 37.8% |
| Workstation Shipments | 14 | 28 | 92 | 150 | 226.5% |
| GIS/Mapping | _ | _ | _ | _ | |
| Total Revenue | .0 | .0 | .0 | .0 | NA |
| Workstation Shipments | C | 0 | 0 | 0 | NA |
| Electronic CAE | | | : | | |
| Total Revenue | .1 | .0 | .0 | .0 | -100.0% |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA |
| IC Layout | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | MA |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA |
| PCB/Hybrid/HCM | | | | | |
| Total Revenue | 7.2 | 6.5 | 1.3 | 1.6 | -52.8% |
| Workstation Shipments | 0 | 15 | 61 | 100 | NA |
| Technical Workstation | | | | | |
| Total Revenue | .1 | .7 | 1.3 | 2.0 | 311.3% |
| Workstation Shipments | 0 | 0 | 0 | 0 | -100.0% |
| Host/Server | | | | | |
| Total Revenue | 5.0 | 2.5 | 2.4 | 2.1 | |
| Workstation Shipments | 22 | 8 | 0 | , 0 | -100.0% |
| Personal Computer | | | | | |
| Total Revenue | 6.1 | 10.1 | 9.3 | 11.9 | 40.1% |
| Workstation Shipments | 12 | 181 | 610 | 1,000 | 821.4% |

| TABLE NUMBER: | 29 | | | | |
|-----------------------|-----------|------------|------------|-------|---------|
| TITLE: | Company H | istory | | | |
| COMPANY: | Cadence | | | | |
| REGION: | Europe | | | | |
| UNITS: | Millions | of Dollars | and Actual | Units | |
| | | | | | CAGR |
| | 1987 | 1988 | 1989 | 1990 | 87-90 |
| | 4422 | 3340 | | ==== | **** |
| All Applications | | | | | |
| Total Revenue | 7.3 | 9.3 | 12.9 | 31.3 | 107.5% |
| Workstation Shipments | 2 | 0 | 0 | 0 | -100.0% |
| Mechanical | | | - | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA |
| AEC | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA |
| GIS/Mapping | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA |
| Electronic CAE | | | | | |
| Total Revenue | .0 | 1.4 | 4.5 | 12.8 | NA |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA |
| IC Layout | | | | | |
| Total Revenue | 7.2 | 7.7 | 8.4 | 17.9 | 57.2% |
| Workstation Shipments | 2 | 0 | 0 | 0 | -100.0% |
| PCB/Hybrid/MCM | | _ | _ | | |
| Total Revenue | .1 | .2 | .0 | .6 | 252.1% |
| Workstation Shipments | 0 | 0 | . 0 | 0 | NA |
| Technical Workstation | | | | | |
| Total Revenue | 7.1 | 7.4 | 9.3 | 27.5 | 97.3% |
| Workstation Shipments | 2 | 0 | 0 | 0 | -100.0% |
| Host/Server | | | | | |
| Total Revenue | .2 | 1.9 | 3.6 | 3.8 | 335.3X |
| Workstation Shipments | 0 | 0 | 0 ' | 0. | NA |
| Personal Computer | | | | | |
| Total Revenue | 0 | .0 | .0 | .0 | NA |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA |

30

TITLE: COMPANY: Company History

COMPANY:

Caditron Europe

UNITS:

Millions of Dollars and Actual Units

| | 1007 | 1000 | 1000 | 1000 | CAGR |
|-----------------------|-------|------|-------|-------|-------|
| | 1987 | 1988 | 1989 | 1990 | 87-90 |
| All Applications | | | | | |
| Total Revenue | 5.6 | 7.1 | 9.8 | 13.0 | 51.9% |
| Workstation Shipments | 110 | 128 | . 154 | 200 | 34.8% |
| Mechanical | | | | | |
| Total Revenue | 3.4 | 4.2 | 5.9 | 7.8 | 51.8% |
| Workstation Shipments | 66 | 77 | 92 | 120 | 34.8% |
| AEC | | | | | |
| Total Revenue | 1.6 | 2.0 | 2.8 | 3.6 | 52.1% |
| Workstation Shipments | 31 | 36 | 43 | 56 | 34.8% |
| GIS/Mapping | | | | | |
| Total Revenue | .1 | .1 | .2 | .3 | 53.7% |
| Workstation Shipments | 2 | 3 | 3 | 4 | 34.7% |
| Electronic CAE | | | , | | |
| Total Revenue | .6 | .7 | 1.0 | 1.3 | 51.8% |
| Workstation Shipments | 11 | 13 | 15 | 20 | 34.8% |
| IC Layout | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | HA |
| Workstation Shipments | 0 | 0 | Q | 0 | NA |
| PCB/Hybrid/MCM | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA |
| Technical Workstation | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | KA |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA |
| Host/Server | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | HA |
| Workstation Shipments | 0 | 0 | 0 | ., 0, | NA |
| Personal Computer | | | | | _ |
| Total Revenue | . 5.6 | 7.1 | 9.8 | 13.0 | 51.9% |
| Workstation Shipments | 110 | 128 | 154 | 200 | 34.8% |

Source: Dataquest

and Actual Units

| TABLE NUMBER: | 31 |
|---------------|---------------------|
| TITLE: | Company History |
| COMPANY: | CADMATIC |
| REGION: | Europe |
| UNITS: | Millions of Dollars |
| | |

| | | | | 4 | CAGR |
|-----------------------|-------|------|------|------|-------|
| | 1987 | 1988 | 1989 | 1990 | 87-90 |
| All Applications | 2#42 | #=== | ==== | 2355 | |
| Total Revenue | NA | NA | .5 | .7 | NA |
| Workstation Shipments | NA NA | NA | 4 | 4 | NA |
| Mechanical | | | | | |
| Total Revenue | NA | NA | .0 | .0 | NA |
| Workstation Shipments | NA | NA | 0 | 0 | NA |
| AEC | | | | | |
| Total Revenue | NA | NA | .5 | .7 | NA |
| Workstation Shipments | NA | NA | 4 | 4 | NA |
| GIS/Mapping | | | | | |
| Total Revenue | NA | AA | .0 | .0 | NA |
| Workstation Shipments | NA | NA | 0 | 0 | NA |
| Electronic CAE | | | | | |
| Total Revenue | NA | HA | .0 | .0 | HA |
| Workstation Shipments | NA | NA | 0 | 0 | NA |
| IC Layout | | | | | |
| Total Revenue | NA | NA | .0 | .0 | NA |
| Workstation Shipments | NA | NA | 0 | 0 | NA |
| PCB/Hybrid/MCN | | | | | |
| Total Revenue | NA | NA | .0 | .0 | NA |
| Workstation Shipments | NA | NA | 0 | 0 | NA |
| Technical Workstation | | | | | |
| Total Revenue | NA | NA | .2 | .2 | NA |
| Workstation Shipments | NA | NA | . 1 | 2 | NA |
| Host/Server | | | | | |
| Total Revenue | NA | NA | .0 | .0 | MA |
| Workstation Shipments | NA | NA | 0 | · 0- | NA |
| Personal Computer | | | | | |
| Total Revenue | , NA | NA | .4 | .5 | NA |
| Workstation Shipments | NA | NA | 2 | 3 | NA |

32

TITLE:

Company History

COMPANY: REGION: Cadtronic Europe

UNITS:

Millions of Dollars and Actual Units

| ONITS: | Mittions of Dollars and Actual Units | | | | | | |
|-----------------------|--------------------------------------|------|----------------|------|--------|--|--|
| | | | | | CAGR | | |
| | 1987 | 1988 | 1989 | 1990 | 87-90 | | |
| | 2222 | **** | *** | ==== | 33322 | | |
| All Applications | | | | | | | |
| Total Revenue | 2.6 | 2.8 | 2.5 | 2.8 | 4.5% | | |
| Workstation Shipments | 90 | 36 | 51 | 84 | -3.4% | | |
| Hechanical | | | | | | | |
| Total Revenue | .5 | .3 | .3 | .4 | -9.1% | | |
| Workstation Shipments | 18 | 4 | 3 | 13 | -16.3% | | |
| AEC | | | | | | | |
| Total Revenue | 1.6 | 1.7 | 1.5 | 1.0 | -20.3% | | |
| Workstation Shipments | 54 | 22 | 30 | 29 | -26.2% | | |
| GIS/Mapping | | | | | | | |
| Total Revenue | .5 | .9 | .8 | 1.4 | 65.3% | | |
| Workstation Shipments | 18 | 11 | 19 | 42 | 52.8% | | |
| Electronic CAE | | | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA | | |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA | | |
| IC Layout | | | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA | | |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA | | |
| PCB/Hybrid/MCH | | _ | | _ | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA | | |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA | | |
| Technical Workstation | _ | | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA | | |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA | | |
| Host/Server | | | _ | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | KA | | |
| Workstation Shipments | 0 | 0 | 0 | , 0. | HA | | |
| Personal Computer | | | | | سمور | | |
| Total Revenue | 2.6 | 2.8 | 2.5 | 2.8 | 4.5% | | |
| Workstation Shipments | 90 | 36 | 51 | 84 | -3.4% | | |

Source: Dataquest

TABLE NUMBER: 33
TITLE: Company History

COMPANY: Calay REGION: Europe

UNITS: Millions of Dollars and Actual Units

| | | _ | | | |
|-----------------------|------|------|------|------|-------|
| | | | | | CAGR |
| | 1987 | 1988 | 1989 | 1990 | 87-90 |
| | 2222 | | | ==== | CC222 |
| All Applications | | | | | |
| Total Revenue | 13.6 | 9.0 | 13.5 | 14.4 | 2.6% |
| Workstation Shipments | 105 | 108 | 134 | 234 | 49.2% |
| Mechanical | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA |
| Workstation Shipments | 0 | 0 | ¢ | 0 | NA |
| AEC | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA |
| Workstation Shipments | 0 | 0 | . 0 | 0 | HA |
| GIS/Mapping | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA |
| Workstation Shipments | 0 | 0 | 0 | 0 | HA |
| Electronic CAE | | | | | |
| Total Revenue | .0 | .0 | .0 | 2.9 | NA |
| Workstation Shipments | 0 | 0 | 0 | 47 | MA |
| IC Layout | | | | | |
| Total Revenue | .0 | .0 | ٥. | .0 | NA |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA |
| PCB/Hybrid/MCM | | | | | |
| Total Revenue | 13.6 | 9.0 | 13.5 | 11.5 | -8.3% |
| Workstation Shipments | 105 | 108 | 134 | 187 | 33.5% |
| Technical Workstation | | | | | |
| Total Revenue | 13.6 | 9.0 | 13.5 | 14.4 | 2.6% |
| Workstation Shipments | 105 | 108 | 134 | 234 | 49.2% |
| Host/Server | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA |
| Workstation Shipments | 0 | 0 | 0 | . 0 | NA |
| Personal Computer | | | | | |
| Total Revenue | 0 | .0 | .0 | .0 | NA |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA |

Source: Dataquest

34

TITLE:

Company History

COMPANY: REGION: CANTEK Europe

UNITS:

Millions of Dollars and Actual Units

| UN113. | HITCHOIS OF DOCTALS BIRL ACTUAL OFFICE | | | | | | |
|-----------------------|--|------|------|------|-------|--|--|
| | | | | | CAGR | | |
| | 1987 | 1988 | 1989 | 1990 | 87-90 | | |
| | **** | 2222 | 3223 | 2222 | 24865 | | |
| All Applications | | | | | | | |
| Total Revenue | 1.5 | 1.9 | 2.2 | 2.5 | 28.8% | | |
| Workstation Shipments | 0 | 0 | , 0 | 0 | NA | | |
| Mechanical | | | | | | | |
| Total Revenue | 1.5 | 1.9 | 2.2 | 2.5 | 28,8% | | |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA | | |
| AEC | | | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA | | |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA | | |
| GIS/Mapping | | | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA | | |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA | | |
| Electronic CAE | | | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA | | |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA | | |
| IC Layout | | | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | MA | | |
| Workstation Shipments | 0 | ٥ | 0 | 0 | MA | | |
| PCB/Hybrid/MCM | | | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA | | |
| Workstation Shipments | 0 | O. | 0 | 0 | NA | | |
| Technical Workstation | | | | | | | |
| Total Revenue | 1.1 | 1.3 | 1.5 | 1.8 | 28.6% | | |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA | | |
| Host/Server | | | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA | | |
| Workstation Shipments | 0 | 0 | 0 | . 0. | NA | | |
| Personal Computer | | | | | | | |
| Total Revenue | 5 | .6 | .7 | .8 | 29.4% | | |
| Workstation Shipments | 0 | 0 | 0 | 0 | HA | | |

Source: Dataquest

35

TITLE: COMPANY: REGION:

Company History
Caroline Informatique

Europe

UNITS:

Millions of Dollars and Actual Units

| | | | | | CAGR | |
|-----------------------|------|------|------|------|-------|--|
| | 1987 | 1988 | 1989 | 1990 | 87-90 | |
| | ==== | ==== | | | ***** | |
| All Applications | | | | | | |
| Total Revenue | NA | HA | 1.6 | 2.3 | NA | |
| Workstation Shipments | NA | NA | . 20 | 30 | NA | |
| Mechanical | | | | | | |
| Total Revenue | NA | · NA | 1.6 | 2.3 | NA | |
| Workstation Shipments | NA | NA | 20 | 30 | MA | |
| AEC | | | | | | |
| Total Revenue | NA | NA | .0 | .0 | NA | |
| Workstation Shipments | NA | NA | 0 | 0 | NA | |
| GIS/Mapping | | | | | | |
| Total Revenue | NA | HA | .0 | .0 | NA | |
| Workstation Shipments | NA . | NA. | 0 | 0 | NA | |
| Electronic CAE | | | | | | |
| Total Revenue | NA | HA | .0 | .0 | NA | |
| Workstation Shipments | MA | NA | 0 | 0 | NA | |
| 1C Layout | | | | | | |
| Total Revenue | NA | HA | .0 | .0 | NA | |
| Workstation Shipments | NA | NA | 0 | 0 | NA | |
| PCB/Hybrid/HCM | | | | | | |
| Total Revenue | NA | NA | .0 | .0 | NA | |
| Workstation Shipments | NA | KA | 0 | 0 | NA | |
| Technical Workstation | | | | | | |
| Total Revenue | NA | NA | 1.3 | 1.8 | NA | |
| Workstation Shipments | NA | MA | 17 | 25 | MA | |
| Host/Server | | | | | | |
| Total Revenue | NA | HA | 0 | .0 | NA | |
| Workstation Shipments | NA | NA | 0 | , 0, | HA | |
| Personal Computer | | | | | | |
| Total Revenue | , NA | NA | .3 | .5 | NA | |
| Workstation Shipments | NA | NA | 3 | 5 | NA | |

Source: Dataquest

TABLE NUMBER: TITLE: 74

Company History

COMPANY: REGION:

Catalpa Europe

UNITS:

Millions of Dollars and Actual Units

| | 4007 | 4000 | 4000 | *** | CAGR |
|-----------------------|------|------|------|------|-------|
| | 1987 | 1988 | 1989 | 1990 | 87-90 |
| All Applications | 3335 | | 1110 | | |
| Total Revenue | .6 | 1.1 | 1.7 | 2.2 | 95.2% |
| Workstation Shipments | 18 | 22 | 14 | 18 | .0% |
| Mechanical | | | | | |
| Total Revenue | .6 | 1.1 | 1.7 | 2.2 | 95.2% |
| Workstation Shipments | 18 | 22 | 14 | 18 | .0% |
| AEC | | | | | |
| Total Revenue | -0 | .0 | .0 | .0 | NA |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA |
| GIS/Mapping | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA |
| Workstation Shipments | 0 | ¢ | 0 | 0 | NA |
| Electronic CAE | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA |
| Workstation Shipments | 0 | 0 | 0 | 0. | NA |
| IC Layout | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA |
| Workstation Shipments | 0 | . 0 | 0 | 0 | AM |
| PCB/Hybrid/MCM | | | • | | |
| Total Revenue | .0 | .0 | .0 | .0 | HA |
| Workstation Shipments | 0 | 0 | 0 | 0 | HA |
| Technical Workstation | | | | | |
| Total Revenue | .6 | 1.1 | 1.7 | 2.2 | 95.2% |
| Workstation Shipments | 18 | 22 | 14 | 18 | .0% |
| Host/Server | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA |
| Workstation Shipments | 0 | 0 | 0 | . O. | NA |
| Personal Computer | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA |

Source: Dataquest

37

TABLE NUMBER:

| INDLE HUMBER; | 31 | | | | | |
|--|-------------------------------|---------------|-----------|---------|-------|--|
| TITLE: | Company History CENTUNION* | | | | | |
| COMPANY: | | | | | | |
| REGION: | Europe | | | | | |
| UNITS: | Millions o | f Dollars | and Actua | l Units | | |
| | | | | | | |
| | | | | | CAGR | |
| | 1987 | 1 98 8 | 1989 | 1990 | 87-90 | |
| | *** | ==== | ==== | ==== | 2222 | |
| All Applications | | | | | | |
| Total Revenue | NA | NA | .9 | .9 | NA | |
| Workstation Shipments | NA | NA | 11 | 12 | NA | |
| Mechanical | | | | | | |
| Total Revenue | NA | NA | .4 | .4 | NA | |
| Workstation Shipments | NA | NA | 6 | 6 | NA | |
| AEC. | | | | | | |
| Total Revenue | NA | NA | .4 | .4 | NA | |
| Workstation Shipments | NA. | NA. | 6 | 6 | NA | |
| dorkotación emigmonto | *** | ••• | • | • | | |
| GI\$/Mapping | | | | | | |
| Total Revenue | NA | NA | .0 | .0 | WA | |
| Workstation Shipments | NA | NA | 0 | 0 | NA | |
| Electronic CAE | | | | | | |
| Total Revenue | NA | NA | .0 | .0 | NA | |
| Workstation Shipments | NA | NA | 0 | 0 | NA | |
| IC Layout | | | | | | |
| Total Revenue | NA | NA | .0 | .0 | NA | |
| Workstation Shipments | NA NA | NA. | 0 | 0 | NA | |
| WOTKO COLLON ON PRESIDE | MA | | • | • | **** | |
| PCB/Hybrid/MCN | | | | | | |
| Total Revenue | NA | NA | .0 | .0 | NA | |
| Workstation Shipments | NA | NA | 0 | 0 | HA | |
| Technical Workstation | | | | | | |
| Total Revenue | NA | NA | .0 | .0 | NA | |
| Workstation Shipments | NA | NA | C C | 0 | NA | |
| Host/Server | | | | | | |
| Total Revenue | NA | NA | .0 | .0 | HA | |
| Workstation Shipments | NA | NA. | 0 | . 0. | NA | |
| The comment of the second of t | rm1 | **** | . • | - | | |
| Personal Computer | | | _ | _ | | |
| Total Revenue | , NA | NA | .9 | .9 | NA | |
| | | | | | | |

Source: Detaquest June 1991

12

XA

Workstation Shipments

NA

11

38

| IMBLE NUMBER: | 30 | | | | |
|---------------------------|---|-----------|-----------|------------|-------|
| TITLE: | Company His | story | | | |
| COMPANY: | Cimatron | | | | |
| REGION: | Europe | | | | |
| UNITS: | Millions o | f Dollars | and Actua | al Units | |
| | ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,, | | | | |
| | | | | | CAGR |
| | 1987 | 1988 | 1989 | 1990 | 87-90 |
| | | | - | | |
| | 2007 | ==== | 2320 | RESE | 22223 |
| All Applications | | | | | |
| Total Revenue | 10.7 | 13.3 | 11.1 | 11.6 | 4.2% |
| Workstation Shipments | 278 | 340 | . 331 | 344 | 11.2% |
| Mechanical | | | | | |
| Total Revenue | 10.7 | 13.3 | 11.1 | 11.6 | 4.2% |
| Workstation Shipments | 278 | 340 | 331 | 344 | 11.2% |
| norkstation surplients | 270 | 340 | 331 | 344 | 11067 |
| AEC | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA |
| ### ## * | | | | | |
| GIS/Mapping | _ | _ | _ | _ | |
| Total Revenue | .0 | .0 | .0 | .0 | NA |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA |
| Electronic CAE | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA |
| | | | | | |
| IC Layout | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA |
| PCB/Hybrid/MCM | | | • | | |
| Total Revenue | .0 | .0 | .0 | .0 | MA |
| | .0 | 0 | 0 | .0 | NA. |
| Workstation Shipments | Ü | · | Ū | v | ne. |
| Technical Workstation | | | | | |
| Total Revenue | 9.6 | 12.0 | 10.0 | 8.2 | -7.9% |
| Workstation Shipments | 250 | 306 | 298 | 241 | -1.9% |
| Hand (Carryon | | | | | |
| Host/Server | ^ | • | | • | 444 |
| Total Revenue | .0 | .0 | .0 | ა ი. ი. | NA |
| Workstation Shipments | 0 | 0 | 0 | ۵. | NA |
| Personal Computer | | | | | |
| Total Revenue | 1.1 | 1.3 | 1.1 | 3.5 | 79.2% |
| Workstation Shipments | . 28 | 34 | 33 | 103 | 92.1% |
| MAL MOSES LOSS OF PRESIDO | | - | - | • • • • | |

| TABLE NUMBER: | 39 | | | | |
|----------------------------|----------|------------|-----------|----------|-------|
| TITLE: | Company | History | | | |
| COMPANY: | Cimlino | | | | |
| REGION: | Europe | | | | |
| UNITS: | Millions | of Dollars | and Actua | al Units | |
| | | | | | |
| | | | | | CAGR |
| | 1987 | 1988 | 1989 | 1990 | 87-90 |
| | === | ==== | **** | - | |
| All Applications | | | | | |
| Total Revenue | 10.0 | | 12.1 | 10.3 | 1.6% |
| Workstation Shipments | 142 | 371 | 303 | 197 | 17.8% |
| Mechanical | | | • | | |
| Total Revenue | 10.0 | 14.2 | 12.1 | 10.3 | 1.6% |
| Workstation Shipments | 142 | | 303 | 197 | 17.8% |
| WOLKSCOCION SITTPRETIES | ,76 | 300 | 303 | 171 | |
| AEC | | | | | |
| Total Revenue | .0 | .4 | .0 | .0 | NA |
| Workstation Shipments | 0 | 11 | 0 | 0 | NA |
| GIS/Mapping | | | • | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA |
| Workstation Shipments | 0 | | 0 | 0 | NA |
| | | | | | |
| Electronic CAE | | | | _ | |
| Total Revenue | .0 | | .0 | .0 | NA |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA |
| IC Layout | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA |
| PCB/Hybrid/MCN | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA |
| Workstation Shipments | 0 | | 0 | 0 | NA. |
| nor to corrors on paterios | J | _ | • | • | • |
| Technical Workstation | | | | | |
| Total Revenue | 10.0 | 14.6 | 12.1 | 10.3 | 1.6% |
| Workstation Shipments | 142 | 371 | 303 | 197 | 17.8X |
| Host/Server | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA |
| Workstation Shipments | 0 | | . 0 | 0 | NA. |
| | · | • | * | - | • |
| Personal Computer | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA |

40

TITLE:

Company History

COMPANY: REGION: CIMTEK*

UNITS:

Europe Millions of Dollars and Actual Units

| | | | | | CAGR |
|-----------------------|------|------|------|------|-------|
| | 1987 | 1988 | 1989 | 1990 | 87-90 |
| | 222 | **** | 1211 | | **** |
| All Applications | | | | | |
| Total Revenue | NA | NA | 5.9 | 7.1 | NA |
| Workstation Shipments | HA | NA | . 57 | 67 | NA |
| Mechanical | | | | | |
| Total Revenue | NA | NA | 5.9 | 7.1 | NA |
| Workstation Shipments | NA | NA | 57 | 67 | NA |
| AEC | | | | | |
| Total Revenue | NA | HA | .0 | .0 | NA |
| Workstation Shipments | NA | NA | 0 | 0 | NA |
| GIS/Mapping | | | | | |
| Total Revenue | NA | NA | .0 | .0 | NA |
| Workstation Shipments | NA | NA | 0 | 0 | NA |
| Electronic CAE | | | | | |
| Total Revenue | NA | NA | .0 | .0 | NA |
| Workstation Shipments | NA | NA | 0 | 0 | NA |
| IC Layout | | | | | |
| Total Revenue | NA | NA | .0 | .0 | NA |
| Workstation Shipments | NA | NA | . 0 | 0 | NA |
| PCB/Hybrid/MCN | | | | | |
| Total Revenue | NA | NA | .0 | .0 | NA |
| Workstation Shipments | NA · | - NA | 0 | 0 | NA |
| Technical Workstation | | | | | |
| Total Revenue | NA | NA | 3.5 | 4.3 | NA |
| Workstation Shipments | NA | NA | 31 | 37 | KA |
| Host/Server | | | | | |
| Total Revenue | NA | HA | .6 | .7 | NA |
| Workstation Shipments | NA | NA | 4 | 6. | MA |
| Personal Computer | | | | | |
| Total Revenue | . NA | NA | 1.8 | 2.1 | NA |
| Workstation Shipments | NA | NA | 22 | 24 | NA |

Source: Dataquest

| TABLE NUMBER: | 41 | | | | |
|-----------------------|------------|---------------------|------------|-------|---------|
| TITLE: | Company Hi | istory | | | |
| COMPANY: | Cisigraph | | | | |
| REGION: | Europe | | | | |
| UNITS: | Millions | of Doll ar s | and Actual | Units | |
| | | | | | CAGR |
| | 1987 | 1988 | 1989 | 1990 | 87-90 |
| | #2== | 2222 | ==== | ==== | 3222 |
| All Applications | | | | | |
| Total Revenue | 23.3 | 20.0 | 29.3 | 31.1 | 15.6% |
| Workstation Shipments | 824 | 400 | 327 | 288 | -40.9% |
| Mechanical | | | | | |
| Total Revenue | 23.3 | 20.0 | 29.3 | 31.1 | 15.6% |
| Workstation Shipments | 824 | 400 | 327 | 288 | -40.9% |
| AEC | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA |
| GIS/Mapping | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA |
| Electronic CAE | | | * : | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA |
| IC Layout | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA |
| PCB/Hybrid/MCM | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA |
| Technical Workstation | | | | | |
| Total Revenue | 2.3 | 6.0 | 26.4 | 28.0 | 246.6% |
| Workstation Shipments | 35 | 67 | 318 | 226 | 153.1% |
| Host/Server | | | | | |
| Total Revenue | 19.8 | 14.0 | 2.9 | 3.1 | -60.4% |
| Workstation Shipments | 751 | 333 | 9 ' | 62 | -71.4% |
| Personal Computer | | | | | |
| Total Revenue | . 1.2 | .0 | .0 | .0 | -100.0% |
| | | | | | |

Source: Dataquest June 1991

-100.0%

38

Workstation Shipments

2.

TABLE NUMBER:

42

TITLE: Company History COMPANY: Clemessy REGION: Europe UNITS: Millions of Dollars and Actual Units CAGR 1987 87-90 1988 1989 1990 ----===== ==== Ifes All Applications 42.2% **Total Revenue** 3.6 5.2 2.6 3.1 Workstation Shipments 3 5 7 10 82.6% Mechanical Total Revenue .0 NA .0 .0 .0 0 NA Workstation Shipments Û 0 0 AEC Total Revenue .0 .0 .0 .0 NA Workstation Shipments 0 0 0 0 NA GIS/Mapping Total Revenue 2.6 3.1 3.6 5.2 42.2% Workstation Shipments 3 5 7 10 82.6% Electronic CAE Total Revenue .0 .0 .0 .0 MA Workstation Shipments 0 0 0 0 NA IC Layout .0 Total Revenue .0 .0 .0 HA Workstation Shipments 0 NA PCB/Hybrid/MCM Total Revenue .0 .0 ٥. ٥. NA Workstation Shipments 0 0 0 NA Technical Workstation 42.3% 2.5 2.9 4.2 Total Revenue 2.1 Workstation Shipments 1 2 3 82.6% Host/Server 42.1% .7 Total Revenue .5 .6 1.1 82.6% Workstation Shipments 2 3 Personal Computer .0 .0 NA Total Revenue .0 ٥. 0 NA Workstation Shipments 0

43

TABLE NUMBER:

| TABLE WOMBER: | 43 | | | | | | | |
|----------------------------------|--------------------------------------|------|------|------|-------|--|--|--|
| TITLE: | Company History | | | | | | | |
| COMPANY: | Club Informatico SA* Europe | | | | | | | |
| REGION: | | | | | | | | |
| UNITS: | Millions of Dollars and Actual Units | | | | | | | |
| | | | | | | | | |
| | | | | | CAGR | | | |
| | 1987 | 1988 | 1989 | 1990 | 87-90 | | | |
| | 170/ | 1700 | 1707 | | | | | |
| A11 A17 | 2332 | ==== | ==== | ==== | 2222 | | | |
| All Applications | | | | | | | | |
| Total Revenue | 3.8 | 4.7 | 5.9 | 6.7 | 33.5% | | | |
| Workstation Shipments | 92 | 104 | 130 | 260 | 68.1% | | | |
| Mechanical | | | | | | | | |
| Total Revenue | .6 | .8 | 1.0 | .9 | 16.6% | | | |
| Workstation Shipments | 16 | 18 | 22 | 34 | 47.0% | | | |
| WOTKS COLIGIT STITEMENTS | 10 | | | | 41.00 | | | |
| AEC | | | | | | | | |
| Total Revenue | 3.1 | 3.9 | 4.9 | 5.8 | 36.7% | | | |
| Workstation Shipments | 76 | 86 | 108 | 226 | 72.1% | | | |
| GIS/Mapping | | | | | | | | |
| | | ^ | | | *** | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA | | | |
| Workstation Shipments | 0 | 0 | 0 | 0 | AA | | | |
| Electronic CAE | | | • | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA | | | |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA | | | |
| 10 Lavent | | | | | | | | |
| IC Layout | | | _ | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA | | | |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA | | | |
| PCB/Hybrid/MCM | | | | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA | | | |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA | | | |
| - hata t # taxast : | | | | | | | | |
| Technical Workstation | _ | _ | _ | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | HA | | | |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA | | | |
| Host/Server | | | | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA | | | |
| Workstation Shipments | 0 | 0 | 0 | . 0. | NA | | | |
| nation seed that all seeds to be | J | • | - | • | | | | |
| Personal Computer | | | | | | | | |
| Total Revenue | 3.8 | 4.7 | 5.9 | 6.7 | 33.5% | | | |
| Workstation Shipments | 92 | 104 | 130 | 260 | 68.1% | | | |
| | | | | | | | | |

| TABLE NUMBER: | 44 | | | | |
|--|-----------|------------|------------|-----------|----------|
| TITLE: | Company H | istory | | | |
| COMPANY: | Compaq | | | | |
| REGION: | Europe | | | | |
| UNITS: | Millions | of Dollars | s and Acti | ual Units | |
| | | | | | |
| | | | | | CAGR |
| | 1987 | 1988 | 1989 | 1990 | 87-90 |
| | 2002 | ==== | ==== | SEXE | ===== |
| All Applications | , | | 470.0 | 407.7 | /3 AL |
| Total Revenue | 95.4 | 61.4 | 139.0 | 197.7 | 43.9% |
| Workstation Shipments | 21,345 | 11,795 | 23,166 | 32,937 | 24.2% |
| Mechanical | | | | | |
| Total Revenue | 37.9 | 20.9 | 49.8 | 70.8 | 36.7% |
| Workstation Shipments | 8,785 | 4,010 | 8,294 | 11,791 | 15.9% |
| | | | | | |
| AEC | | | | | |
| Total Revenue | 20.6 | 10.4 | 30.7 | 43.7 | 45.5% |
| Workstation Shipments | 4,870 | 2,005 | 5,120 | 7,279 | 22.3% |
| GIS/Mapping | | | | | |
| Total Revenue | 6.1 | 6.1 | 20.1 | 28.6 | 115.7% |
| Workstation Shipments | 1,179 | | | 4,759 | 100.9% |
| • | • | · | • | • | |
| Electronic CAE | | | | | |
| Total Revenue | 15.7 | 12.3 | 27.1 | 38.5 | 56.7% |
| Workstation Shipments | 3,314 | 2,359 | 4,517 | 6,423 | 39.2% |
| IC Layout | | | | | |
| Total Revenue | .6 | .6 | .0 | .0 | -100.0% |
| Workstation Shipments | 118 | 118 | 0 | 0 | -100.0% |
| • | | | | | |
| PCB/Hybrid/MCN | | | | | |
| Total Revenue | 14.4 | 11.0 | 11.3 | 16.1 | 5.6% |
| Workstation Shipments | 3,078 | 2,123 | 1,888 | 2,684 | -6.6% |
| Technical Workstation | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA |
| | | | | | |
| Host/Server | ^ | ^ | ^ | • | *** |
| Total Revenue Workstation Shipments | .0 | 0. 0 | .0 0 | .0 | NA Na |
| workstation onlyments | U | v | U | V. | MM |
| Personal Computer | | | | | |
| Total Revenue | 95.4 | 61.4 | 139.0 | 197.7 | 43.9% |
| Workstation Shipments | 21,345 | 11,795 | 23,166 | 32,937 | 24.2% |

| TABLE NUMBER: | 45 | | | | | | |
|---------------------------|-----------------|--------------|-----------|----------|----------|--|--|
| TITLE: | Company His | story | | | | | |
| COMPANY: | Complansoft CAD | | | | | | |
| REGION: | Europe | | | | | | |
| UNITS: | Millions o | f Dollars | and Actua | al Units | | | |
| | | | | | | | |
| | | | CAGR | | | | |
| | 1987 | 1988 | 1989 | 1990 | 87-90 | | |
| | 52 2 7 | ### = | *** | REEZ | 22222 | | |
| All Applications | | | | | | | |
| Total Revenue | 2.0 | 2.2 | 2.6 | 3.1 | 25.9% | | |
| Workstation Shipments | 133 | 153 | 179 | 216 | 27.2% | | |
| Mechanical | | | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA | | |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA | | |
| | | | | | | | |
| AEC | | | | | | | |
| Total Revenue | 2.0 | 2.2 | 2.6 | 3.1 | 25.9% | | |
| Workstation Shipments | 133 | 153 | 179 | 216 | 27.2% | | |
| GIS/Mapping | | | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA | | |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA | | |
| Electronic CAE | | | ÷ | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA | | |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA | | |
| ••• | | | | | | | |
| IC Layout | • | ^ | | • | NA | | |
| Total Revenue | .0 | .0 0 | .0 0 | .0 0 | NA NA | | |
| Workstation Shipments | 0 | · | Ū | ٠ | , man | | |
| PCB/Hybrid/MCM | | | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA | | |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA | | |
| Technical Workstation | | | | | | | |
| Total Revenue | 2.0 | 2.2 | 2.6 | 3.1 | 25.9% | | |
| Workstation Shipments | 133 | 153 | 179 | 216 | 27.2% | | |
| W | | | | | | | |
| Host/Server Total Revenue | • | | .0 | .0 | NA | | |
| | ,0 0 | .0 0 | .0 | 0 | NA NA | | |
| Workstation Shipments | U | v | U | v | *** | | |
| Personal Computer | | | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA | | |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA | | |
| | | | | | | | |

Source: Dataquest

46

TITLE:

Company History

COMPANY:

Computational Mechanics

REGION: Europe

UNITS:

Millions of Dollars and Actual Units

| | | | | | CAGR |
|------------------------------------|------|------|------|---------------|-------|
| | 1987 | 1988 | 1989 | 1990 | 87-90 |
| | 3222 | ==== | #### | #20F | ==== |
| All Applications | | | | | |
| Total Revenue | .4 | .4 | .5 | .7 | 39.4% |
| Workstation Shipments | 0 | 0 | . 0 | 0 | NA |
| Mechanical | | | | | |
| Total Revenue | .4 | .4 | .5 | .7 | 39.4% |
| Workstation Shipments | 0 | 0 | 0 | 0 | HA |
| AEC | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | HA |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA |
| GIS/Mapping | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA |
| Workstation Shi pmen ts | 0 | 0 | 0 | 0 | NA |
| Electronic CAE | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA |
| Workstation Shipments | 0 | 0 | 0 | 0 | MA |
| IC Layout | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA |
| PCB/Hybrid/NCM | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA |
| Technical Workstation | | | | | |
| Total Revenue | .1 | .1 | .1 | .2 | 81.3% |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA |
| Host/Server | | | | | |
| Total Revenue | .3 | .3 | .4 | .5 | 27.3% |
| Workstation Shipments | 0 | 0 | 0 | ". <i>O</i> . | AK |
| Personal Computer | | | | | |
| Total Revenue | 0 | .0 | .0 | .0 | NA |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA |

Source: Dataquest

| TABLE NUMBER: | 47 | | | | | | |
|-----------------------|--------------------------------------|-------|-------|-------|---------|--|--|
| TITLE: | Company History | | | | | | |
| COMPANY: | Computervision | | | | | | |
| REGION: | Europe | | | | | | |
| UNITS: | Millions of Dollars and Actual Units | | | | | | |
| | | | | | CAGR | | |
| | 1987 | 1988 | 1989 | 1990 | 87-90 | | |
| | *=== | 2222 | **** | **** | 20072 | | |
| All Applications | | | | | | | |
| Total Revenue | 382.3 | 382.2 | 471.7 | 575.5 | 22.7% | | |
| Workstation Shipments | 2,769 | 2,869 | 4,475 | 5,925 | 46.3% | | |
| Mechanical | | | | | | | |
| Total Revenue | 293.8 | 298.5 | 409.7 | 505.8 | 31.2% | | |
| Workstation Shipments | 2,077 | 2,233 | 3,901 | 5,208 | 58.3% | | |
| AEC | | | | | | | |
| Total Revenue | 59.8 | 51.1 | 20.3 | 24.3 | -36.2% | | |
| Workstation Shipments | 408 | 377 | 216 | 275 | -17.9% | | |
| G1S/Mapping | | | | | | | |
| Total Revenue | 3.3 | 7.7 | 11.6 | 11.4 | 86.3% | | |
| Workstation Shipments | 29 | 59 | 139 | 165 | 136.7% | | |
| Electronic CAE | | | | | | | |
| Total Revenue | 6.4 | 6.2 | 9.3 | 11.3 | 32.7% | | |
| Workstation Shipments | 65 | 50 | 70 | 96 | 21.5% | | |
| IC Layout | | | | | | | |
| Total Revenue | .0 | .1 | .0 | .0 | -100.0% | | |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA | | |
| PCB/Hybrid/MCM | | | | | | | |
| Total Revenue | 19.0 | 18.6 | 20.8 | 22.7 | 9.3% | | |
| Workstation Shipments | 190 | 149 | 149 | 182 | -2.0% | | |
| Technical Workstation | | | | | | | |
| Total Revenue | 198.0 | 243.5 | 403.7 | 505.5 | 59.8% | | |
| Workstation Shipments | 1,863 | 2,027 | 2,896 | 4,055 | 47.5% | | |
| Host/Server | | | | | | | |
| Total Revenue | 170.3 | 127.5 | 59.1 | 61.8 | -39.7% | | |
| Workstation Shipments | 691 | 764 | 1,453 | 1,793 | 61.0% | | |
| Personal Computer | | | | | | | |
| Total Revenue | 14.0 | 11.3 | 8.9 | 8.1 | -23.9% | | |
| Workstation Shipments | 215 | 78 | 127 | 77 | -40.2% | | |

TABLE NUMBER: TITLE: Company History COMPANY: Computer Services Consultants REGION: UNITS: Millions of Dollars and Actual Units CAGR 87-90 1987 1988 1989 1990 ##### ==== --------BEEF All Applications Total Revenue 3.1 3.5 3.9 4.5 20.9% Workstation Shipments 0 0 0 0 NA Mechanical Total Revenue .0 .0 .0 .0 NA Workstation Shipments 0 0 0 0 NA AEC 20.9% 3.1 3.5 3.9 4.5 Total Revenue 0 NA Workstation Shipments 0 0 0 GIS/Mapping Total Revenue .0 .0 .0 .0 NA NA **Workstation Shipments** n 0 Electronic CAE Total Revenue .0 .0 .0 .0 NA 0 0 0 NA Workstation Shipments n IC Layout Total Revenue .0 ٥. .0 NA .0 0 NA Ð Workstation Shipments 0 PC8/Hybrid/NCM .0 Total Revenue ٥. ٥. ٥. NA Workstation Shipments 0 Technical Workstation Total Revenue ٠0 .0 ٥. MA ٥. Workstation Shipments Host/Server Total Revenue .0 ٠,0 .0 NA Ô 0 ٥ NA Workstation Shipments Personal Computer 3.5 3.9 4.5 20.9% Total Revenue 3.1

> Source: Dataquest June 1991

NA

0

0

Workstation Shipments

49

TITLE:

Company History

COMPANY:

Contract Data Research

REGION:

Europe

UNITS:

Millions of Dollars and Actual Units

| | | | | | CAGR |
|-----------------------|------|------|------|------|-------|
| | 1987 | 1988 | 1989 | 1990 | 87-90 |
| | *** | *** | *** | SESE | 22572 |
| All Applications | | | | | |
| Total Revenue | NA | NA | .5 | .7 | NA |
| Workstation Shipments | WA | NA | 0 | 0 | NA |
| Mechanical | | | | | |
| Total Revenue | NA | MA | .0 | .0 | NA |
| Workstation Shipments | NA | NA | 0 | 0 | NA |
| AEC | | | | | |
| Total Revenue | NA | NA | .0 | .0 | HA |
| Workstation Shipments | NA | NA | 0 | 0 | KA |
| GIS/Mapping | | | | | |
| Total Revenue | NA | NA | .5 | .7 | NA |
| Workstation Shipments | AA | NA | Û | 0 | NA |
| Electronic CAE | | | | | |
| Total Revenue | NA | NA | .0 | .0 | MA |
| Workstation Shipments | NA | MA | . 0 | 0 | HA |
| IC Layout | | | • | | |
| Total Revenue | NA | NA | .0 | .0 | NA |
| Workstation Shipments | AA | MA | 0 | 0 | NA |
| PCB/Hybrid/HCM | | | | | |
| Total Revenue | NA | MA | .0 | .0 | NA |
| Workstation Shipments | MA | NA | 0 | 0 | NA |
| Technical Workstation | | | | | |
| Total Revenue | NA | MA | .0 | .0 | HA |
| Workstation Shipments | NA | NA | 0 | 0 | MA |
| Host/Server | | | | | |
| Total Revenue | NA | NA | .0 | .0 | NA |
| Workstation Shipments | NA | NA | 0 | . 0 | NA |
| Personal Computer | | | | | |
| Total Revenue | , NA | NA | .5 | .7 | NA |
| Workstation Shipments | NA | MA | 0 | 0 | NA |

Source: Dataquest

| TABLE NUMBER: | 50 | | | | | | | |
|-----------------------|-------------------|------------|----------|----------|---------|--|--|--|
| TITLE: | Company History | | | | | | | |
| COMPANY: | Control Data | | | | | | | |
| REGION: | Europe | | | | | | | |
| UNITS: | Millions o | of Dollars | and Actu | al Units | | | | |
| | | | | | | | | |
| | 1 9 87 | 1988 | 1989 | 1990 | 87-90 | | | |
| | ==== | 2222 | £388 | ==== | **** | | | |
| All Applications | | | | | | | | |
| Total Revenue | 59.5 | 93.4 | 93.7 | 90.9 | 23.6% | | | |
| Workstation Shipments | 566 | 1,000 | 1,000 | 1,201 | 45.7% | | | |
| Mechanical | | | | | | | | |
| Total Revenue | 52.6 | 81.3 | 89.0 | 85.9 | 27.8% | | | |
| Workstation Shipments | 415 | 870 | 950 | 1,103 | 63.1% | | | |
| AEC | | | | | | | | |
| Total Revenue | 1.2 | 1.9 | 1.9 | 2.0 | 30.1% | | | |
| Workstation Shipments | 4 | 20 | 20 | 27 | 145.7% | | | |
| GIS/Mapping | | | | | | | | |
| Total Revenue | .0 | .0 | 2.8 | 3.0 | NA | | | |
| Workstation Shipments | 0 | 0 | 30 | 71 | NA | | | |
| Electronic CAE | | | | | | | | |
| Total Revenue | 2.8 | 7.5 | .0 | .0 | -100.0% | | | |
| Workstation Shipments | 2 | 80 | 0 | 0 | -100.0% | | | |
| IC Layout | | | | | | | | |
| Total Revenue | .9 | .0 | .0 | .0 | -100.0% | | | |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA | | | |
| PCB/Hybrid/HCM | | | | | | | | |
| Total Revenue | 1.9 | 2.8 | .0 | .0 | -100.0% | | | |
| Workstation Shipments | 144 | 30 | 0 | 0 | -100.0% | | | |
| Technical Workstation | | | | | | | | |
| Total Revenue | 5.8 | 24.5 | 31.8 | 38.7 | 157.7% | | | |
| Workstation Shipments | 104 | 434 | 589 | 900 | 194.6% | | | |
| Host/Server | | | | | | | | |
| Total Revenue | 51.9 | 68.9 | 61.8 | 52.3 | .4% | | | |
| Workstation Shipments | 318 | 567 | 410 | 301 | -2.7% | | | |
| Personal Computer | | | | | | | | |
| Total Revenue | 1.8 | .0 | .0 | .0 | -100.0% | | | |
| Workstation Shipments | 144 | 0 | 0 | 0 | -100.0% | | | |
| | • | | | | | | | |

Source: Dataquest

51

TITLE:

١

Company History

COMPANY: REGION: DAPCO Europe

UNITS:

Millions of Dollars and Actual Units

| | | | | | CAGR |
|-----------------------|------|------|------|------|-------|
| | 1987 | 1988 | 1989 | 1990 | 87-90 |
| | ==== | ==== | ==== | 1205 | |
| All Applications | | | | | |
| Total Revenue | NA | NA | 1.0 | 1.2 | NA |
| Workstation Shipments | NA | NA | . 0 | 0 | NA |
| Mechanical | | | | | |
| Total Revenue | NA | NA | .1 | .1 | NA |
| Workstation Shipments | NA | NA | 0 | 0 | NA |
| AEC | | | | | |
| Total Revenue | NA | NA | .2 | .2 | NA |
| Workstation Shipments | NA | NA | 0 | 0 | NA |
| GIS/Mapping | | | | | |
| Total Revenue | NA | NA | .6 | .7 | NA |
| Workstation Shipments | NA | NA | 0 | 0 | NA |
| Electronic CAE | | | | | |
| Total Revenue | NA . | NA | .1 | .1 | NA |
| Workstation Shipments | MA | NA | 0 | 0 | NA |
| IC Layout | | | | | |
| Total Revenue | AM | NA | .0 | .0 | NA |
| Workstation Shipments | NA | NA | 0 | 0 | NA |
| PCB/Hybrid/MCM | | | | | |
| Total Revenue | NA | NA | .0 | .0 | NA |
| Workstation Shipments | MÁ | NA | 0 | 0 | NA |
| Technical Workstation | | | | | |
| Total Revenue | NA | NA | 1.0 | 1.2 | NA |
| Workstation Shipments | NA | NA | 0 | 0 | NA |
| Host/Server | | | | | |
| Total Revenue | KA | NA | .0 | .0 | NA |
| Workstation Shipments | NA | NA | 0 | ′ 0 | NA |
| Personal Computer | | | | | |
| Total Revenue | , NA | NA | .0 | .0 | NA |
| Workstation Shipments | NA | NA | 0 | 0 | KA |

| TABLE NUMBER: TITLE: COMPANY: | 52 Company History Dassault* | | | | | | |
|-------------------------------------|------------------------------------|-----------|-----------|--------------|--------|--|--|
| REGION: | Europe | | | | | | |
| UNITS: | Millions o | f Dollars | and Actua | al Units | | | |
| | | | | | | | |
| | | | | | CAGR | | |
| | 1987 | 1988 | 1989 | 1990 | 87-90 | | |
| | ==== | | ==== | ==== | 2222 | | |
| All Applications | | | | .= . | | | |
| Total Revenue | 14.9 | 44.3 | 55.0 | 67.6 | 113.1% | | |
| Workstation Shipments | 0 | 0 | . 0 | 0 | AK | | |
| Mechanical | | | | | | | |
| Total Revenue | 14.1 | 41.2 | 51.1 | 62.9 | 111.0% | | |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA | | |
| AEC | | | | | | | |
| Total Revenue | .8 | 3.1 | 3.8 | 4.7 | 150.9% | | |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA | | |
| WOT KO COLLION OF THE MANIES | • | • | • | • | ••• | | |
| GIS/Mapping | | | | | | | |
| Total Revenue | .0 | .0 | · .0 | .0 | NA | | |
| Workstation Shipments | 0 | 0 | 0 | C | NA | | |
| Electronic CAE | | | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA | | |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA | | |
| | | | | | | | |
| IC Layout | | | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA | | |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA. | | |
| PCB/Hybrid/MCM | | | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA | | |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA | | |
| • | | | | | | | |
| Technical Workstation | | | | _ | | | |
| Total Revenue | 5.5 | 14.2 | 17.6 | 21.7 | 211.0X | | |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA | | |
| Host/Server | | | | | | | |
| Total Revenue | 12.6 | 30.1 | 37.4 | 45.9 | 90.6% | | |
| Workstation Shipments | 0 | 0 | 0 | . 0 | NA | | |
| was the section with principle | J | - | | - | | | |
| Personal Computer | | | • | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA | | |
| Workstation Shipments | . 0 | 0 | 0 | 0 | NA | | |
| | | | | | | | |

53

TABLE NUMBER:

1

TITLE: Company History COMPANY: DAT Standard Information systeme REGION: Europe UNITS: Millions of Dollars and Actual Units CAGR 1987 1988 1989 1990 87-90 2442 ----*=== 2222 ===== All Applications 5.5 7.6 30.8% Total Revenue 4.4 7.7 Workstation Shipments 0 0 0 0 NA Mechanical 6.4 32.1% Total Revenue 3.7 4.6 7.3 Workstation Shipments 0 0 0 NA 0 AEC Total Revenue .1 .2 .4 71.0% 0 Workstation Shipments 0 ٥ NA GIS/Mapping -100.0% .2 ٠0 ٥. Total Revenue .1 Workstation Shipments 0 0 0 NA Electronic CAE 25.8% Total Revenue .5 .6 .0 .8 Workstation Shipments 0 0 0 0 NA IC Layout Total Revenue ٥. .0 .0 .0 NA Workstation Shipments 0 0 0 NA Û PCB/Hybrid/NCM Total Revenue .0 .0 .0 .0 MA Workstation Shipments 0 Ç NA Technical Workstation Total Revenue .0 .0 .0 .0 NA NA Workstation Shipments 0 Host/Server Total Revenue .0 .0 .0 .0 NA Workstation Shipments 0 NA Personal Computer 7.7 7.6 30.8% 5.5 Total Revenue 4.4

Source: Dataquest

0

June 1991

NA

0

Workstation Shipments

7.

TABLE NUMBER:

54

TITLE:

Company History

COMPANY: REGION: Data 1/0 Europe

UNITS:

Millions of Dollars and Actual Units

| | | | | | CAGR |
|-----------------------|-------|------|------|------|---------|
| | 1987 | 1988 | 1989 | 1990 | 87-90 |
| | **** | ==== | === | **** | |
| All Applications | | | | ì | |
| Total Revenue | 2.3 | 1.5 | 1,1 | 1.6 | -16.3% |
| Workstation Shipments | 0 | 0 | , 0 | 0 | NA |
| Mechanical | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA |
| AEC | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA |
| Workstation Shipments | 0 | 0 | 0 | 0 | HA |
| GIS/Napping | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA |
| Electronic CAE | | | | | |
| Total Revenue | 1.9 | 1.5 | 1.1 | 1.6 | -6.4% |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA |
| 1C Layout | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA |
| Workstation Shipments | 0 | Đ | 0 | 0 | NA |
| PCB/Hybrid/MCM | | | | | |
| Total Revenue | .5 | .0 | .0 | .0 | -100.0% |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA |
| Technical Workstation | | | | | |
| Total Revenue | .0 | .2 | .1 | .2 | NA |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA |
| Host/Server | | | | | |
| Total Revenue | .0 | .1 | .1 | .1 | KA |
| Workstation Shipments | 0 | 0 | 0 | • 0 | NA |
| Personal Computer | | | : | | |
| Total Revenue | . 2.3 | 1.3 | 1.0 | 1.3 | -25.0% |
| Workstation Shipments | 0 | 0 | 0 | 0 | AM |

Source: Dataquest

TABLE NUMBER: TITLE: COMPANY:

Company History

Data Technology/DATECH*

Europe

REGION: UNITS:

Millions of Dollars and Actual Units

| | | | | | CAGR |
|--------------------------------|------|--------------|------|-----------|--------------------|
| | 1987 | 1988 | 1989 | 1990 | 87- 9 0 |
| All Appliancions | ==== | HEER | **** | **** | 2222 |
| All Applications Total Revenue | 16.4 | 20.5 | 25.6 | 34.0 | 43.8% |
| Workstation Shipments | 483 | 5 8 0 | 832 | 981 | 42.5% |
| Mechanical | | | - | | |
| Total Revenue | 7.9 | 9.8 | 12.8 | 17.0 | 46.8% |
| Workstation Shipments | 232 | 278 | 416 | 491 | 45.5% |
| AEC | | | | | |
| Total Revenue | 6.1 | 7.6 | 9.5 | 12.6 | 44.0% |
| Workstation Shipments | 179 | 215 | 308 | 363 | 42.5% |
| GIS/Mapping | | | | | |
| Total Revenue | 1.5 | 1.8 | 2.3 | 3.1 | 43.8% |
| Workstation Shipments | 43 | 52 | 75 | 88 | 42.5% |
| Electronic CAE | | | _ | _ | |
| Total Revenue | .7 | .8 | .5 | .7 | .7% |
| Workstation Shipments | 19 | 23 | 17 | 20 | .8% |
| IC Layout | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | ₩Ā |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA |
| PCB/Hybrid/MCM | _ | | _ | | |
| Total Revenue | .3 | .4 | .5 | .7 | 43.5% |
| Workstation Shipments | 10 | 12 | - 17 | 20 | 42.4% |
| Technical Workstation | | | | | |
| Total Revenue | 1.5 | 1.8 | 2.3 | 3.1 | 44.0% |
| Workstation Shipments | 43 | 52 | 0 | 0 | -100.0% |
| Host/Server | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA |
| Workstation Shipments | 0 | 0 | 0 | . σ | MA |
| Personal Computer | | | | . | .= |
| Total Revenue | 14.9 | 18.7 | 23.3 | 30.9 | 43.8% |
| Workstation Shipments | 440 | 528 | 832 | 981 | 49.4% |

Source: Dataquest

56

TITLE: COMPANY: REGION:

Company History Datagraphic

Europe

UNITS:

Millions of Dollars and Actual Units

| | | | | | CAGR |
|-----------------------|------|------|------|------|-------|
| | 1987 | 1988 | 1989 | 1990 | 87-90 |
| | **** | **** | ==== | 2552 | |
| All Applications | | | | | |
| Total Revenue | NA | NA | 3.6 | 3.4 | NA |
| Workstation Shipments | NA | NA | . 60 | 55 | NA |
| Mechanical | | | | | |
| Total Revenue | NA | NA | .0 | .0 | NA |
| Workstation Shipments | NA | NA | 0 | 0 | NA |
| AEC | | | | | |
| Total Revenue | NA | NA | 3.6 | 3.4 | NA |
| Workstation Shipments | NA | NA | 60 | 55 | NA |
| GIS/Napping | | | | | |
| Total Revenue | NA | NA | .0 | .0 | NA |
| Workstation Shipments | NA | NA | . 0 | 0 | NA |
| Electronic CAE | | | | | |
| Total Revenue | NA | NA | .0 | .0 | NA |
| Workstation Shipments | NA | NA | 0 | 0 | NA |
| IC Layout | | | | | |
| Total Revenue | NA | NA | .0 | .0 | HA |
| Workstation Shipments | NA | NA | 0 | 0 | NA |
| PCB/Hybrid/NCM | | | | | |
| Total Revenue | NA | NA | .0 | .0 | NA |
| Workstation Shipments | NA | NA | 0 | 0 | NA |
| Technical Workstation | | | | | |
| Total Revenue | NA | NA | .0 | .0 | NA |
| Workstation Shipments | NA | NA | 0 | 0 | , NA |
| Host/Server | | | | | |
| Total Revenue | NA | NA | .0 | .0 | NA |
| Workstation Shipments | NA | NA | 0 | € 0. | NA |
| Personal Computer | | | | | |
| Total Revenue | , NA | NA | 3.6 | 3.4 | HA |
| Workstation Shipments | NA | NA | 60 | 55 | NA |

57

TITLE: COMPANY: Company History
DATAID Technologies*

REGION:

Europe

UNITS:

Millions of Dollars and Actual Units

| | | | | | CAGR |
|-----------------------|------|------|------|------|-------|
| | 1987 | 1988 | 1989 | 1990 | 87-90 |
| | 2222 | ==== | ==== | *** | 22222 |
| All Applications | | | | | |
| Total Revenue | 5.1 | 6.4 | 7.9 | 10.5 | 43.4% |
| Workstation Shipments | 0 | 0 | • 0 | 0 | NA |
| Mechanical | | | | | |
| Total Revenue | 4.1 | 5.1 | 6.4 | 8.4 | 43.2% |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA |
| AEC | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA |
| GIS/Mapping | | | | | |
| Total Revenue | 1.0 | 1.3 | 1.6 | 2.1 | 44.2% |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA |
| Electronic CAE | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | MA |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA |
| IC Layout | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA |
| Workstation Shipments | 0 | 0 | 0 | 0 | KA |
| PC8/Hybrid/MCM | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA |
| Workstation Shipments | 0 | 0 | . 0 | 0 | NA |
| Technical Workstation | | | | | |
| Total Revenue | 3.1 | 3.8 | 4.8 | 6.3 | 43.4% |
| Workstation Shipments | 0 | Û | 0 | 0 | NA |
| Host/Server | | | | | |
| Total Revenue | 1.5 | 1.9 | 2.4 | 3.1 | 43.7% |
| Workstation Shipments | 0 | Ç | 0 | .0 | NA |
| Personal Computer | | | | | |
| Total Revenue | 5 | ۵. | .8 | 1.0 | 42.8% |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA |

Source: Dataquest

TABLE NUMBER: 58 TITLE: Company History COMPANY: Dazix REGION: Europe UNITS: Millions of Dollars and Actual Units CAGR 1987 1988 1989 1990 87-90 242£ ==== ==== ==== **====**= All Applications Total Revenue 53.9 79.7 55.3 44.9 -8.7% Workstation Shipments 334 712 551 331 -.4% Mechanical Total Revenue .0 .0 .0 .0 NA 0 O NA Workstation Shipments 0 ٥ AEC Total Revenue .O .0 .0 .0 NA 0 ۵ 0 0 NA Workstation Shipments GIS/Mapping Total Revenue ٥, .0 .0 .0 Workstation Shipments Û ٥ 0 NA Electronic CAE 42.6 50.2 44.3 26.9 -20.5% Total Revenue -17.3% 485 198 Workstation Shipments 290 441 IC Layout -100.0% .0 .0 Total Revenue 4.6 2.6 -100.0% Workstation Shipments 14 17 0 PCB/Hybrid/MCM 26.9 11.1 18.0 64.1% Total Revenue 6.7 210 110 132 113.0% Workstation Shipments 29 Technical Workstation 35.9 55.3 44.9 11.9% Total Revenue 73.0 679 551 331 41.0% Workstation Shipments 166 Host/Server Total Revenue 8.1 5.4 .0 .0 -100.0% -100.0% Workstation Shipments 42 33 0 Personal Computer 10.0 .0 -100.0% 1.3 .0 Total Revenue 125 -100.0% Workstation Shipments 0

TABLE NUMBER: 59 TITLE: Company History COMPANY: debis Systemhaus REGION: Europe UNITS: Millions of Dollars and Actual Units CAGR 1987 1988 1989 1990 87-90 322Z ==== ==== **=**=== ===== All Applications Total Revenue 3.9 4.5 5.2 5.2 14.4% Workstation Shipments 156 180 15.0% 136 180 **Mechanical** 2.2 2.6 2.6 14.4% Total Revenue 2.0 Workstation Shipments 68 78 90 90 15.0% AEC .0 Total Revenue .0 NA ٥. .0 Workstation Shipments 0 0 0 NA GIS/Mapping .0 Total Revenue .0 .0 ٥. NA Workstation Shipments Ô 0 Û NA Electronic CAE Total Revenue 2.0 2.2 2.6 14.4% 2.6 15.0% 90 Workstation Shipments 78 90 68 IC Layout Total Revenue ٥. ٠. .0 .0 NA NA Workstation Shipments Λ 0 Ð Ð PCB/Hybrid/MCN Total Revenue ٥. .0 .0 .0 NA Workstation Shipments 0 Λ ΝA Ô Technical Workstation Total Revenue 3.0 3.4 4.0 4.0 14.5% Workstation Shipments 96 110 127 127 15.0% Host/Server .5 .5 .6 .6 14.2% Total Revenue 15.0% Workstation Shipments 10 11 13 13 Personal Computer 14.2% Total Revenue ٠5 .5 .6 .6

> Source: Dataquest June 1991

40

15.1%

30

34

40

Workstation Shipments

| TABLE NUMBER: | 60 | | | | |
|-----------------------|------------|-----------|-----------|----------|-------|
| TITLE: | Company Hi | story | | | |
| COMPANY: | DECAD | | | | |
| REGION: | Europe | | | | |
| UNITS: | Millions o | f Dollars | and Actua | al Units | |
| | | | | | CAGR |
| | 1987 | 1988 | 1989 | 1990 | 87-90 |
| | ==== | ==== | ==== | ==== | 20722 |
| All Applications | | | | | |
| Total Revenue | .9 | 2.4 | 1.4 | 1.3 | 23.4% |
| Workstation Shipments | 0 | 9 | 11 | 5 | NA |
| Hechanical | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA |
| AEC | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA |
| GIS/Mapping | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | HA |
| Workstation Shipments | 0 | 0 | . 0 | 0 | NA |
| Electronic CAE | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA |
| IC Layout | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA |
| PCB/Hybrid/NCM | | | | | |
| Total Revenue | .9 | 2.4 | 1.4 | 1.3 | 23.4% |
| Workstation Shipments | 0 | 9 | 11 | 5 | NA |
| Technical Workstation | | | | | |
| Total Revenue | .8 | 2.3 | 1.3 | 1.3 | 24.5% |
| Workstation Shipments | 0 | 7 | 10 | 4 | NA |
| Host/Server | | | | | |
| Total Revenue | .0 | .1 | -1 | .0 | .0% |
| Workstation Shipments | 0 | 2 | 1 | 1. | NA |
| Personal Computer | | | | | |
| Total Revenue | 0 | .0 | .0 | .0 | NA |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA |
| | | | | | |

Source: Dataquest

61

TITLE:

Company History

COMPANY: REGION:

DECISA*

Europe

UNITS:

Millions of Dollars and Actual Units

| | | | | | CAGR |
|-----------------------|------|------|-------|------|-------|
| | 1987 | 1988 | 1989 | 1990 | 87-90 |
| | **** | 2052 | | TEEL | 222E |
| All Applications | | | | | |
| Total Revenue | NA | NA | 3.9 | 5.9 | NA |
| Workstation Shipments | NA | NA | 69 | 104 | NA |
| Mechanical | | | | | |
| Total Revenue | NA | NA | .0 | .0 | NA |
| Workstation Shipments | NA | NA | . 0 | 0 | NA |
| AEC | | | | | |
| Total Revenue | NA | NA | .0 | .0 | NA |
| Workstation Shipments | NA | NA | 0 | 0 | NA |
| GIS/Mapping | | | | | |
| Total Revenue | NA | NA | .0 | .0 | HA |
| Workstation Shipments | NA | HA | 0 | 0 | NA |
| Electronic CAE | | | | | |
| Total Revenue | NA | NA | 1.6 | 2.4 | HA |
| Workstation Shipments | , NA | MA | 28 | 39 | NA |
| IC Layout | | | | | |
| Total Reverse | NA | MA | .8 | 1.2 | MA |
| Workstation Shipments | NA | NA | 14 | 18 | HA |
| PCB/Hybrid/MCM | | | | | |
| Total Revenue | NA | NA | 1.6 | 2.4 | NA |
| Workstation Shipments | HA | NA | 28 | 47 | NA |
| Technical Workstation | | | | | |
| Total Revenue | NA | NA | . 2.9 | 4.4 | NA |
| Workstation Shipments | NA | NA | 51 | 68 | NA |
| Host/Server | | | | | |
| Total Revenue | NA | NA | .4 | . 6 | NA |
| Workstation Shipments | NA | HA | 7 | 6 | NA |
| Personal Computer | | | | | |
| Total Revenue | , NA | NA | .6 | 1.0 | NA |
| Workstation Shipments | NA | AM | 11 | 30 | NA |

Source: Dataquest

| TABLE NUMBER: | 62 | | | | | |
|-----------------------|----------------------|-----------|-----------|----------|-------|--|
| TITLE: | Company Hi | story | | | | |
| COMPANY: | Delcam International | | | | | |
| REGION: | Europe | | | | | |
| UNITS: | Millions o | f Dollars | and Actua | al Units | | |
| | | | | | CAGR | |
| | 1987 | 1988 | 1989 | 1990 | 87-90 | |
| | 2352 | | 2222 | | ***** | |
| All Applications | | | | | | |
| Total Revenue | 6.9 | 8.9 | 10.5 | 13.1 | 38.3% | |
| Workstation Shipments | 107 | 145 | . 172 | 218 | 42.8% | |
| Mechanical | | | | | | |
| Total Revenue | 6.9 | 8.9 | 10.5 | 13.1 | 38.3% | |
| Workstation Shipments | 107 | 145 | 172 | 218 | 42.8% | |
| AEC | | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA | |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA | |
| GIS/Mapping | | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA | |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA | |
| Electronic CAE | | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA | |
| Workstation Shipments | 0 | 0 | . 0 | 0 | HA | |
| IC Layout | | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA | |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA | |
| PCB/Hybrid/MCM | | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | MA | |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA | |
| Technical Workstation | | | | | | |
| Total Revenue | 6.9 | 8.9 | 10.5 | 13.1 | 38.3% | |
| Workstation Shipments | 107 | 145 | 172 | 218 | 42.8% | |
| Host/Server | | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA | |
| Workstation Shipments | 0 | 0 | | . 0 | NA | |
| Personal Computer | | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA | |
| Workstation Shipments | | 0 | Ö | 0 | NA | |
| | • | • | • | - | | |

63

TITLE: COMPANY:

Company History Deli Computer

REGION:

Europe

UNITS:

Millions of Dollars and Actual Units

| | | | | | CAGR |
|-----------------------|------|------|------|-----------------|--------|
| | 1987 | 1988 | 1989 | 1990 | 87-90 |
| | **** | | ==== | | 22722 |
| All Applications | | | | | |
| Total Revenue | .5 | .7 | .8 | 2.8 | 127.7% |
| Workstation Shipments | 163 | 178 | 194 | 698 | 107.2% |
| Mechanical | | | | | |
| Total Revenue | .2 | .3 | .3 | 1.1 | 127.6% |
| Workstation Shipments | 67 | 73 | . 79 | 286 | 107.2% |
| AEC | | | | | |
| Total Revenue | .2 | .3 | .3 | 1.1 | 130.9% |
| Workstation Shipments | 63 | 69 | 76 | 2 79 | 109.8% |
| GIS/Mapping | | | | | |
| Total Revenue | .0 | .1 | .1 | .2 | 123.6% |
| Workstation Shipments | 11 | 12 | 14 | 49 | 107.1% |
| Electronic CAE | | | | | |
| Total Revenue | .0 | .1 | .1 | .2 | 106.2% |
| Workstation Shipments | 11 | 12 | 14 | 42 | 91.8% |
| 1C Layout | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA |
| PCB/Hybrid/MCH | | | | | |
| Total Revenue | .0 | .0 | .1 | .2 | 138.0% |
| Workstation Shipments | 10 | 11 | 12 | 42 | 107.2% |
| Technical Workstation | | | | | |
| Total Revenue | .0 | .0 | • •0 | .0 | NA |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA |
| Host/Server | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA |
| Workstation Shipments | 0 | 0 | 0 | . 6. | NA |
| Personal Computer | | | | | |
| Total Revenue | 5 | .7 | .8 | 2.8 | 127.7% |
| Workstation Shipments | 163 | 178 | 194 | 698 | 107.2% |

44

TITLE: COMPANY: REGION: Company History DELTA CAD*

GION: Europe

UNITS:

Millions of Dollars and Actual Units

| | | | | | CAGR |
|-----------------------|------|------|-------|------|-------|
| | 1987 | 1988 | 1989 | 1990 | 87-90 |
| | 2222 | ==== | *** | ==== | ===== |
| All Applications | | | | | |
| Total Revenue | NA | NA | HA | 1.0 | NA |
| Workstation Shipments | NA | NA | , NA | 12 | NA |
| Mechani ca l | | | | | |
| Total Revenue | NA | NA | NA | .9 | NA |
| Workstation Shipments | KA | NA | NA | 11 | HA |
| AEC | | | | | |
| Total Revenue | NA | NA | NA | .1 | NA |
| Workstation Shipments | NA | NA | NA | 1 | NA |
| GIS/Mapping | | | | | |
| Total Revenue | NA | NA | NA | .0 | NA |
| Workstation Shipments | NA | NA | NA | 0 | NA |
| Electronic CAE | | | | | |
| Total Revenue | NA | NA | NA NA | .0 | NA |
| Workstation Shipments | NA | NA | NA | 0 | NA |
| IC Layout | | | | | |
| Total Revenue | NA | NA | NA | .0 | NA |
| Workstation Shipments | NA | HA | NA | 0 | HA |
| PCB/Hybrid/MCM | | | | | |
| Total Revenue | NA | NA | NA | .0 | NA |
| Workstation Shipments | NA. | NA | HA | 0 | NA |
| Technical Workstation | | | | | |
| Total Revenue | NA | NA | NA | .0 | NA |
| Workstation Shipments | NA | NA | NA | 0 | NA |
| Host/Server | | | | | |
| Total Revenue | NA | NA | NA | .0 | NA |
| Workstation Shipments | NA | NA | MA | 0 | NA |
| Personal Computer | | | | | |
| Total Revenue | NA | NA | NA | 1.0 | NA |
| Workstation Shipments | NA | NA | NA | 12 | NA |

| TABLE NUMBER: | 65 | | | | |
|-----------------------|-----------------|------------|----------|----------|----------------|
| TITLE: | Company History | | | | |
| COMPANY: | Digital | | | | |
| REGION: | Europe | | | | |
| UNITS: | Millions o | of Dollars | and Actu | al Units | |
| | | | | | CAGR |
| | 1987 | 1988 | 1989 | 1990 | 87-90 |
| | =285 | | 2022 | 2422 | ===== |
| All Applications | | | | | |
| Total Revenue | 237.5 | 324.0 | 359.8 | 359.8 | 23.1% |
| Workstation Shipments | 927 | 668 | 2,612 | 2,640 | 68.7% |
| Mechanical | | | | | |
| Total Revenue | 142.5 | 175.0 | 194.2 | 194.2 | 16,7% |
| Workstation Shipments | 556 | 361 | 1,327 | 1,342 | 55. 3 % |
| AEC | | | | | |
| Total Revenue | 16.6 | 35.6 | 39.6 | 35.9 | 47.0% |
| Workstation Shipments | 65 | 73 | 270 | 248 | 95.7% |
| GIS/Mapping | | | | | |
| Total Revenue | 23.8 | 32.4 | 36.0 | 39.6 | 29.1% |
| Workstation Shipments | 93 | 67 | 246 | 273 | 71.4% |
| Electronic CAE | | | | | |
| Total Revenue | 35.6 | 38.9 | 36.0 | 36.0 | .5% |
| Workstation Shipments | 139 | 80 | 307 | 311 | 49.4% |
| IC Layout | | | | | |
| Total Revenue | 7.1 | 16.2 | 14.4 | 14.4 | 42.2% |
| Workstation Shipments | 28 | 33 | 123 | 124 | 111.4% |
| PCB/Hybrid/MCM | | | | | |
| Total Revenue | 11.9 | 25.9 | 39.7 | 39.6 | 82.5% |
| Workstation Shipments | 46 | 53 | 338 | 342 | 171.4% |
| Technical Workstation | | | | | |
| Total Revenue | 30.9 | 32.4 | 79.1 | 79.1 | 59.9% |
| Workstation Shipments | 927 | 668 | 2,612 | 2,640 | 68.7% |
| Host/Server | | | | | |
| Total Revenue | 206.6 | 291.6 | 280.7 | 280.7 | 16.6% |
| Workstation Shipments | C | 0 | 0 | ′ ⊴0 | NA |
| Personal Computer | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA |

66

TITLE: COMPANY: Company History Dolphin Integration

REGION: Europe

UNITS:

Millions of Dollars and Actual Units

| | | | | | CAGR |
|-----------------------|------|------|---------|------|-------|
| | 1987 | 1988 | 1989 | 1990 | 87-90 |
| | ==== | ==== | ==== | ==== | ***** |
| All Applications | | | | | |
| Total Revenue | NA | NA | NA | .1 | NA |
| Workstation Shipments | NA | NA | NA 9 | 0 | NA |
| Mechanical | | | | | |
| Total Revenue | NA | NA | NA | .0 | NA |
| Workstation Shipments | NA | NA | NA | 0 | NA |
| AEC | | | | | |
| Total Revenue | NA | NA | NA | .0 | NA |
| Workstation Shipments | NA | NA | NA | 0 | NA |
| GIS/Mapping | | | | | |
| Total Revenue | NA | NA | NA | .0 | NA |
| Workstation Shipments | NA | NA | NA | 0 | NA |
| Electronic CAE | | | ·· | | |
| Total Revenue | NA | NA | NA | .0 | NA |
| Workstation Shipments | NA | NA | NA | 0 | NA |
| IC Layout | | | | | |
| Total Revenue | NA | NA | NA | .0 | NA |
| Workstation Shipments | NA | NA | NA | 0 | NA |
| PCB/Hybrid/MCM | | | | | |
| Total Revenue | NA | NA | HA | .0 | NA |
| Workstation Shipments | NA | NA | NA | 0 | NA |
| Technical Workstation | | | | | |
| Total Revenue | NA | NA | NA | .0 | NA |
| Workstation Shipments | NA | NA | MA | 0 | AA |
| Host/Server | | | | | |
| Total Revenue | NA | NA | NA | .0 | NA |
| Workstation Shipments | NA | NA | NA | , о | NA |
| Personal Computer | | | | | |
| Total Revenue | , NA | NA | MA | .0 | HA |
| Workstation Shipments | . NA | MA | NA | 0 | NA |

Source: Dataquest

67

TITLE:

Company History

COMPANY: REGION:

EEsof

Europe

UNITS:

Millions of Dollars and Actual Units

| | | | | | CAGR |
|-----------------------|-------------------|------|------|------|-------------|
| | 1 98 7 | 1988 | 1989 | 1990 | 87-90 |
| | *** | **** | **** | ==== | 2222 |
| All Applications | | | | | |
| Total Revenue | 1.3 | 2.8 | 5.4 | 7.8 | 147.8% |
| Workstation Shipments | 0 | 3 | . 4 | 5 | NA |
| Mechanical | | | | | |
| Total Revenue | .0 | .0 | ۰. ' | .0 | NA |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA |
| AEC | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | HA |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA |
| GIS/Mapping | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | MA |
| Workstation Shipments | 0 | 0 | 0 | Ç | HA |
| Electronic CAE | | | | | |
| Total Revenue | 1.3 | 2.8 | 5.4 | 7.8 | 147.8% |
| Workstation Shipments | Û | 3 | 4 | 5 | NA |
| IC Layout | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA |
| Workstation Shipments | 0 | 0 | 0 | 0 | MA |
| PCB/Hybrid/NCM | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA |
| Workstation Shipments | 0 | 0 | . 0 | 0 | MA |
| Technical Workstation | | | | | |
| Total Revenue | .4 | .7 | 1.8 | 3.5 | 203.9X |
| Workstation Shipments | 0 | 1 | 1 | 5 | NA |
| Host/Server | | | | | |
| Total Revenue | .0 | .0 | .0 | .4 | NA |
| Workstation Shipments | 0 | 0 | 0 | .0, | NA |
| Personal Computer | | | | | |
| Total Revenue | .9 | 2.1 | 3.6 | 3.9 | 109.3% |
| Workstation Shipments | 0 | 2 | 3 | 0 | NA |

68

TITLE: COMPANY: Company History Elstree Computing

REGION:

Europe

UNITS:

Millions of Dollars and Actual Units

| | 1987 | 1988 | 1989 | 1990 | CAGR 87-90 |
|-----------------------|------|------|------|------|---------------|
| | ==== | 1700 | ==== | ==== | 2222 |
| All Applications | | | | | |
| Total Revenue | NA | 1.1 | 1.4 | 1.8 | NA |
| Workstation Shipments | NA | 35 | . 43 | 50 | NA |
| Mechanical | | | | | |
| Total Revenue | NA | .0 | .0 | .0 | NA |
| Workstation Shipments | NA | 0 | 0 | 0 | NA |
| AEC | | | | | |
| Total Revenue | NA | 1.1 | 1.4 | 1.8 | NA |
| Workstation Shipments | NA | 35 | 43 | 50 | NA |
| GIS/Mapping | | | | | |
| · Total Revenue | NA | .0 | .0 | .0 | NA |
| Workstation Shipments | NA | 0 | . 0 | 0 | NA |
| Electronic CAE | | | | | |
| Total Revenue | NA | .0 | .0 | .0 | NA |
| Workstation Shipments | NA | 0 | 0 | 0 | AA |
| IC Layout | | | | | |
| Total Revenue | NA | .0 | .0 | .0 | NA |
| Workstation Shipments | NA | 0 | 0 | 0 | NA |
| PCB/Hybrid/MCM | | | | | |
| Total Revenue | NA | .0 | .0 | .0 | NA |
| Workstation Shipments | NA | 0 | 0 | 0 | NA |
| Technical Workstation | | | | _ | |
| Total Revenue | NA | .0 | .0 | .0 | NA |
| Workstation Shipments | NA | 0 | 0 | 0 | NA. |
| Host/Server | | | | | |
| Total Revenue | NA | .0 | .0 | .0 | NA |
| Workstation Shipments | NA | 0 | 0 | ′ 0- | NA |
| Personal Computer | | | | | |
| Total Revenue | . NA | 1.1 | 1.4 | 1.8 | NA. |
| Workstation Shipments | NA | 35 | 43 | 50 | NA |

Source: Dataquest

| TABLE NUMBER: | 69 | | | | | |
|-----------------------|-----------------|---------|-------------|-------|---------|--|
| TITLE: | Company History | | | | | |
| COMPANY: | Engineering | Compute | r Services* | | | |
| REGION: | Europe | | | | | |
| UNITS: | Millions of | Dollars | and Actual | Units | | |
| | | | | | CAGR | |
| | 1987 | 1988 | 1989 | 1990 | 87-90 | |
| | 2222 | REEL | | **** | | |
| All Applications | | | | | | |
| Total Revenue | 8.9 | 10.5 | 13.5 | 13.7 | 24.1% | |
| Workstation Shipments | 200 | 215 | 247 | 215 | 3.7% | |
| Mechanical | | | | | | |
| Total Revenue | 8.9 | 10.5 | 13.5 | 13.7 | 24.1% | |
| Workstation Shipments | 200 | 215 | 247 | 215 | 3.7% | |
| AEC | | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA | |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA | |
| GIS/Mapping | | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | HA | |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA | |
| Electronic CAE | | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | HA | |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA | |
| IC Layout | | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA | |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA | |
| PCB/Hybrid/MCM | | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA | |
| Workstation Shipments | O | 0 | . 0 | 0 | NA | |
| Technical Workstation | | | | | | |
| Total Revenue | 3.7 | 5.3 | 7.3 | 7.4 | 40.7% | |
| Workstation Shipments | 64 | 57 | 78 | 116 | 34.7% | |
| Host/Server | | | | | | |
| Total Revenue | 1.8 | .0 | .0 | .0 | -100.0% | |
| Workstation Shipments | 21 | 0 | 0 . | 0 | -100.0% | |
| Personal Computer | | | | | | |
| Total Revenue | 3.4 | 5.3 | 6.2 | 6.3 | 36.5% | |
| Workstation Shipments | 115 | 158 | 169 | 99 | -7.2% | |

70

TITLE:

Company History

COMPANY: REGION: Eptisa* Europe

UNITS:

Millions of Dollars and Actual Units

| | | | | CAGR |
|------|--|--|--|---|
| 1987 | 1988 | 1989 | 1990 | 87-90 |
| ==== | 2222 | ==== | ==== | **** |
| | | | | |
| NA | NA | 2.5 | 2.9 | NA |
| NA | NA | . 0 | 2 | NA |
| | | | | |
| NA | NA | .0 | .0 | NA |
| HA | AK | 0 | 0 | # NA |
| | | | | |
| NA | NA | .0 | .0 | NA |
| NA | NA | 0 | 0 | NA |
| | | | | |
| NA | NA | 2.5 | 2.9 | NA |
| HA | WA | . 0 | 2 | NA |
| | | | | |
| NA | NA | .0 | .0 | NA |
| MA | NA | 0 | 0 | NA |
| | | | | |
| NA | NA | .0 | .0 | NA |
| NA | NA | 0 | 0 | NA |
| | | | | |
| NA | NA | .0 | .0 | NA |
| NA | NA | 0 | 0 | NA |
| | | | | |
| NA | NA | 1.8 | 2.1 | NA |
| NA | NA | 0 | 1 | NA |
| | | | | |
| NA | NA | .0 | .0 | NA |
| NA | NA | 0 | 0. | NA |
| | | | | |
| MA | NA | .8 | .9 | NA |
| HA | HA | 0 | 1 | NA |
| | HA H | HA H | NA NA .0 NA NA .0 | NA NA 2.5 2.9 NA NA 0 2 NA NA 0 0 |

Source: Dataquest

71

TITLE: COMPANY: Company History ESDU International

REGION:

Europe

UNITS:

Millions of Dollars and Actual Units

| | | | | | CAGR |
|-----------------------|------|------|------|------|-------|
| | 1987 | 1988 | 1989 | 1990 | 87-90 |
| | 重重整套 | *** | 2222 | *** | 37205 |
| All Applications | | | | | |
| Total Revenue | NA | HA | NA | .2 | NA |
| Workstation Shipments | NA | NA | NA | 0 | NA |
| Mechanical | | | | | |
| Total Revenue | NA | NA | NA | .2 | NA |
| Workstation Shipments | NA | NA | NA | 0 | NA |
| AEC | | | | | |
| Total Revenue | NA | NA | NA | .0 | NA |
| Workstation Shipments | NA | MA | NA | 0 | NA |
| G[S/Mapping | | | | | |
| Total Revenue | NA | NA | KA | .0 | NA |
| Workstation Shipments | NA | HA | NA | 0 | NA |
| Electronic CAE | | | | | |
| Total Revenue | NA | NA | NA | .0 | NA |
| Workstation Shipments | NA | NA | NA | 0 | AA |
| IC Layout | | | | | |
| Total Revenue | NA | NA | NA | .0 | NA |
| Workstation Shipments | NA | NA | NA | 0 | NA |
| PCB/Hybrid/MCM | | | | | |
| Total Revenue | NA | MA | KA | .0 | NA |
| Workstation Shipments | NA | NA | MA | . 0 | NA |
| Technical Workstation | | | | | |
| Total Revenue | NA | KA | MA | .0 | NA |
| Workstation Shipments | NA | NA | NA | Q | NA |
| Host/Server | | | | | |
| Total Revenue | NA | NA | NA | .0 | NA |
| Workstation Shipments | NA | MA | NA | à 0. | NA |
| Personal Computer | | | | | |
| Total Revenue | , NA | MA | HĀ | .2 | MA |
| Workstation Shipments | MA | MA | NA | 0 | NA |

Source: Dataquest

TABLE NUMBER: 72
TITLE: Company History

COMPANY: ESR1
REGION: Europe

UNITS: Nillions of Dollars and Actual Units

| | | | | | CAGR |
|-----------------------|--------------|------|------|------|-------|
| | 1 987 | 1988 | 1989 | 1990 | 87-90 |
| | **** | **** | ==== | ==== | 3222 |
| All Applications | | | | | |
| Total Revenue | NA | 7.1 | 11.2 | 15.7 | NA |
| Workstation Shipments | NA | 7 | . 0 | 0 | NA |
| Mechanical | | | | | |
| Total Revenue | NA NA | .0 | .0 | .0 | NA |
| Workstation Shipments | NA | 0 | 0 | 0 | NA |
| AEC | | | | | |
| Total Revenue | NA | .0 | .0 | .0 | NA |
| Workstation Shipments | NA | 0 | 0 | 0 | NA |
| GIS/Mapping | | | | | |
| Total Revenue | NA | 7.1 | 11.2 | 15.7 | NA |
| Workstation Shipments | NA | 7 | 0 | 0 | NA |
| Electronic CAE | | | | | |
| Total Revenue | NA | .0 | .0 | .0 | NA |
| Workstation Shipments | NA | 0 | . • | 0 | NA |
| 1C Layout | | | | | |
| Total Revenue | na | .0 | .0 | .0 | HA |
| Workstation Shipments | NA | 0 | 0 | 0 | HA |
| PCB/Hybrid/MCM | | | | | |
| Total Revenue | NA | .0 | .0 | .0 | NA |
| Workstation Shipments | NA | 0 | 0 | 0 | NA |
| Technical Workstation | | | | | |
| Total Revenue | NA | 1.7 | 4.4 | 8.9 | NA |
| Workstation Shipments | NA | 3 | 0 | 0 | NA |
| Host/Server | | | | | |
| Total Revenue | NA | 4.4 | 5.9 | 5.3 | NA |
| Workstation Shipments | NA | 4 | 0 | . 0 | NA |
| Personal Computer | | | | | |
| Total Revenue | , NA | 1.0 | .9 | 1.4 | KA |
| Workstation Shipments | NA. | 0 | 0 | 0 | NA |

| TABLE NUMBER: TITLE: COMPANY: REGION: | 73 Company History Everex Systems Europe | | | | | |
|--|---|-----------|-----------|----------|--------|--|
| UNITS: | Millions o | f Dollars | and Actua | al Units | | |
| | | | | | CAGR | |
| | 1987 | 1988 | 1989 | 1990 | 87-90 | |
| | ==== | 2222 | ==== | 2225 | ###### | |
| All Applications | | | | | | |
| Total Revenue | .4 | 2.0 | 1.3 | 1.5 | 96.7% | |
| Workstation Shipments | 187 | 1,013 | 386 | 458 | 56.4% | |
| Mechanical | | | | | | |
| Total Revenue | .2 | 1.2 | .3 | .4 | 23.4% | |
| Workstation Shipments | 112 | 607 | 103 | 114 | .9% | |
| AEC . | | | | | | |
| Total Revenue | .1 | .7 | .5 | .6 | 105.7% | |
| Workstation Shipments | 65 | 354 | 147 | 169 | 60.9% | |
| GIS/Mapping | | | | | | |
| Total Revenue | .0 | .0 | .1 | .1 | NA | |
| Workstation Shipments | 0 | 0 | 23 | 23 | NA | |
| Electronic CAE | | | | | | |
| Total Revenue | .0 | .1 | .2 | .3 | 429.2% | |
| Workstation Shipments | 5 | 31 | 58 | 87 | 298.0% | |
| IC Layout | | | | | | |
| Total Revenue | .0 | .0 | .1 | .1 | NA | |
| Workstation Shipments | 0 | 0 | 16 | 23 | MA | |
| PCB/Hybrid/MCN | | | | | | |
| Total Revenue | .0 | .0 | .1 | .1 | 260.6X | |
| Workstation Shipments | 4 | 21 | 39 | 41 | 220.9% | |
| Technical Workstation | | | | | | |
| Total Revenue | .0 | .0 | 0 | .1 | NA | |
| Workstation Shipments | 0 | 0 | 6 | 15 | NA | |
| Host/Server | | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA | |
| Workstation Shipments | 0 | 0 | 0 | ^ O' | NA | |
| Personal Computer | | | | | | |
| Total Revenue | 4 | 2.0 | 1.2 | 1.4 | 90.6% | |
| Workstation Shipments | 187 | 1,013 | 380 | 443 | 53.8% | |

74

| MADLE NUMBER: | 74 | | | | |
|---------------------------|-----------|------------|------------|--------|--------------------|
| TITLE: | Company H | istory | | | |
| COMPANY: | Exapt | • | | | |
| REGION: | Europe | | | | |
| UNITS: | • | | | 11-14- | |
| URITS: | MILLIONS | ot pollars | and Actual | Units | |
| | | | | | |
| | | 4000 | •••• | 4000 | CAGR |
| | 1987 | 1988 | 1989 | 1990 | 87- 9 0 |
| | 2555 | 2221 | ==== | ==== | ===== |
| All Applications | | | | | |
| Total Revenue | 11.4 | 12.1 | 12.4 | 12.3 | 3.9% |
| Workstation Shipments | 173 | 189 | . 212 | 211 | 10.6% |
| Mechanical | | | | | |
| Total Revenue | 11.4 | 12.1 | 12.4 | 12.3 | 3.9% |
| Workstation Shipments | 173 | 189 | 212 | 211 | 10.6% |
| activity of plants | .,,5 | 107 | -1- | | 10.04 |
| AEC | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA |
| Workstation Shipments | 0 | 0 | 0 | 0 | KA |
| | | | | | |
| GIS/Mapping | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA |
| Workstation Shipments | 0 | 0 | Û | 0 | NA |
| Electronic CAE | | | | | |
| Total Revenue | .0 | .0 | 0 | .0 | NA |
| Workstation Shipments | | 0 | | 0 | AK |
| WOLKS COCTOL SUITABLE ILS | ŭ | Ů | • | • | NA. |
| IC Layout | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA |
| PCB/Hybrid/MCM | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA NA |
| WOLKS COLLOIL SHIPMENICS | • | · | • | · | nn. |
| Technical Workstation | | | | | |
| Total Revenue | 2.9 | 3.7 | 3.1 | 3.3 | 7.9% |
| Workstation Shipments | 43 | 61 | 69 | 107 | 57.1% |
| Host/Server | | | | | |
| Total Revenue | 8.5 | 8.5 | 9.3 | 9.0 | 2.5% |
| | 129 | 128 | 143 | | -10.2% |
| Workstation Shipments | 129 | 128 | 143 " | 104 | * IU.4A |
| Personal Computer | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | MA |
| Workstation Shipments | . 0 | 0 | 0 | 0 | NA |
| • | | | | | |

TABLE NUMBER: 75 TITLE: Company History COMPANY: **FEA Limited** REGION: Europe UNITS: Millions of Dollars and Actual Units CAGR 87-90 1987 1988 1989 1990 ----3=CC ----==== ==== All Applications Total Revenue 1.8 2.1 2.3 2.5 18.1% Workstation Shipments 35 41 48 48 16.2% Mechanical 18.1% Total Revenue 1.8 2.1 2.3 2.5 16.2% Workstation Shipments 35 41 48 48 Total Revenue .0 ٥. NA. .0 .0 Workstation Shipments 0 0 0 0 NA G15/Mapping Total Revenue .0 .0 .0 ٥. NA NA Workstation Shipments 0 0 **Electronic CAE** Total Revenue .0 .0 .0 O. NA Workstation Shipments 0 0 0 NA IC Layout Total Revenue .0 .0 .0 .0 NA NA Workstation Shipments 0 0 PCB/Hybrid/MCM .0 Total Revenue .0 .0 .0 NA Workstation Shipments 0 NA Technical Workstation .7 .9 1.0 18.2% Total Revenue .8 Workstation Shipments 16 19 16.2% Host/Server 17.9% Total Revenue .2 .2 .2 .3 Workstation Shipments 5 5 16.2% Personal Computer

> Source: Dataquest June 1991

1.3

24

1.2

24

18.1%

16.2%

.9

18

1.0

20

Total Revenue

Workstation Shipments

| TABLE NUMBER: | 76 | | | | | |
|-----------------------|-----------------|-----------|-----------|----------|--------|--|
| TITLE: | Company History | | | | | |
| COMPANY: | FEGS | | | | | |
| REGION: UNITS: | Europe | 6 0-11 | | -1 11 | | |
| URIIS: | Millions of | r pottars | and Actua | at Units | | |
| | | | | | CAGR | |
| | 1987 | 1988 | 1989 | 1990 | 87-90 | |
| | | ==== | | 2222 | | |
| All Applications | | | | | | |
| Total Revenue | .6 | .7 | 1.2 | 1.1 | 33.3% | |
| Workstation Shipments | 0 | 0 | . 0 | 0 | NA | |
| Mechanical | | | | | | |
| Total Revenue | .6 | .7 | 1.2 | 1,1 | 33.3% | |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA | |
| AEC | | | | | • | |
| Total Revenue | .0 | .0 | .0 | .0 | NA | |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA | |
| GIS/Mapping | | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA | |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA | |
| Electronic CAE | | | • | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA | |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA | |
| IC Layout | | _ | _ | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA | |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA | |
| PCB/Hybrid/MCM | _ | _ | _ | _ | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA | |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA | |
| Technical Workstation | | | | | | |
| Total Revenue | .3 | .3 | .5 | .6 | 52.3% | |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA | |
| Host/Server | | | | | | |
| Total Revenue | -4 | .4 | .7 | .5 | 19.2% | |
| Workstation Shipments | Û | 0 | 0 | . o. | NA | |
| Personal Computer | | | | _ | | |
| Total Revenue | 0 | .0 | .0 | .0 | NA | |

Source: Dataquest

June 1991

Workstation Shipments

| TABLE NUMBER: | 77 | | | | | |
|-----------------------|-----------------------------|-----------|----------|----------|---------|--|
| TITLE: | Company History Ferranti | | | | | |
| COMPANY: | | | | | | |
| REGION: | Europe | | | | | |
| UNITS: | Millions o | f Dollars | and Actu | al Units | | |
| | | | | | CAGR | |
| | 1987 | 1988 | 1989 | 1990 | 87-90 | |
| | *** | ==== | ==== | ==== | 27822 | |
| All Applications | | | | | | |
| Total Revenue | 32.3 | 31.1 | 22.3 | 21.8 | -17.8% | |
| Workstation Shipments | 275 | 266 | . 182 | 201 | -14.5% | |
| Mechanical | | | | | | |
| Total Revenue | 32.3 | 31.1 | 22.3 | 21.8 | -17.8% | |
| Workstation Shipments | 275 | 266 | 182 | 201 | -14.5% | |
| AEC | | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA | |
| Workstation Shipments | 0 | 0 | 0 | O | NA | |
| GIS/Mapping | | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA | |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA | |
| Electronic CAE | | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA | |
| Workstation Shipments | 0 | 0 | 0 | 0 | MA | |
| IC Layout | | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA | |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA | |
| PCB/Kybrid/MCM | | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA | |
| Workstation Shipments | 0 | 0 | . 0 | 0 | NA | |
| Technical Workstation | | | | | | |
| Total Revenue | .6 | .8 | 22.3 | 21.8 | 483.67 | |
| Workstation Shipments | 8 | 11 | 182 | 201 | 400.33 | |
| Host/Server | | | | | | |
| Total Revenue | 31.6 | 30.3 | .0 | .0 | -100.07 | |
| Workstation Shipments | 267 | 255 | 0 | , 0 | -100.03 | |
| Personal Computer | | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA | |
| Workstation Shipments | Ó | 0 | 0 | Q | NA | |

Source: Dataquest

TITLE:

78

Company History

COMPANY: REGION:

FHECOR*

Europe

UNITS: Millions of Dollars and Actual Units

| | | | | | CAGR |
|-----------------------|------|------|------|------|----------------|
| | 1987 | 1988 | 1989 | 1990 | 87- 9 0 |
| | | | ==== | **** | FETTE |
| All Applications | | | | | |
| Total Revenue | NA | NA | NA | 4.0 | NA |
| Workstation Shipments | NA | NA | . NA | 0 | NA |
| Mechanical | | | | | |
| Total Revenue | NA | NA | NA | .6 | NA |
| Workstation Shipments | NA | HA | NA | 0 | NA |
| AEC | | | | | |
| Total Revenue | NA | NA | NA | 3.4 | NA |
| Workstation Shipments | NA | NA | NA | 0 | NA |
| GIS/Mapping | | | | | |
| Total Revenue | NA | NA | NA | .0 | NA |
| Workstation Shipments | NA | NA | NA | 0 | NA |
| Electronic CAE | | | | | |
| Total Revenue | NA | NA | NA | .0 | HA |
| Workstation Shipments | NA | NA | NA | 0 | NA |
| IC Layout | | | | | |
| Total Revenue | MA | NA | NA | .0 | NA |
| Workstation Shipments | NA | NA | NA | 0 | NA |
| PCB/Hybrid/MCM | | | | | |
| Total Revenue | NA | NA | NA | .0 | NA |
| Workstation Shipments | NA | NA | NA | 0 | NA |
| Technical Workstation | | | | | |
| Total Revenue | NA | NA | NA | .0 | NA |
| Workstation Shipments | NA | NA | NA | 0 | NA |
| Host/Server | | | | | |
| Total Revenue | NA | NA | NA | .0 | NA |
| Workstation Shipments | NA | NA | NA | .0 | NA |
| Personal Computer | | | | | |
| Total Revenue | NA | NA | HA | 4.0 | NA |
| Workstation Shipments | . NA | NA | NA | 0 | NA |

Source: Dataquest

79

TABLE NUMBER:

| INDLE NUMBER. | 17 | | | | | | |
|--------------------------------|--|------|------|------|-------|--|--|
| TITLE: | | | | | | | |
| COMPANY: | Fides Industrielle Automation | | | | | | |
| REGION: | Europe | | | | | | |
| UNITS: | Millions of Dollars and Actual Units | | | | | | |
| | | | | | | | |
| | 455 | | 4000 | 4000 | CAGR | | |
| | 1987 | 1988 | 1989 | 1990 | 87-90 | | |
| All Ampliantion | ###################################### | ==== | ==== | #82C | 22222 | | |
| All Applications | , , | | | 10.0 | 44 OY | | |
| Total Revenue | 4.8 | 9.2 | 6.6 | | 44.0% | | |
| Workstation Shipments | 31 | 46 | . 62 | 75 | 56.0% | | |
| Mechanical | | | | | | | |
| Total Revenue | 4.8 | 9.2 | 6.6 | 10.0 | 44.0% | | |
| Workstation Shipments | 31 | 46 | 62 | 75 | 56.0% | | |
| AEC | | | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA | | |
| Workstation Shipments | Ó | 0 | 0 | 0 | NA | | |
| Wat was de trait and processes | • | · | | - | | | |
| GIS/Mapping | | | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA | | |
| Workstation Shipments | 0 | 0 | 0 | 0 | HA | | |
| Electronic CAE | | | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA | | |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA | | |
| IC Layout | | | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA | | |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA. | | |
| Morkstation surplimits | v | • | · | • | ,,,,, | | |
| PCB/Hybrid/MCN | | | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA | | |
| Workstation Shipments | 0 | 0 | . 0 | 0 | NA | | |
| Technical Workstation | | | | | | | |
| Total Revenue | 1.0 | 1.8 | 1.3 | 2.0 | 44.37 | | |
| Workstation Shipments | 13 | 20 | 31 | 32 | 55.0% | | |
| Host/Server | | | | | | | |
| Total Revenue | 3.9 | 7.3 | 5.3 | 8.0 | 43.9% | | |
| Workstation Shipments | 17 | 26 | 31 | 43 | 56.93 | | |
| | | | | | | | |
| Personal Computer | ^ | • | ^ | ^ | 44 | | |
| Total Revenue | .0 | .0 | .0 | .0 | KA | | |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA | | |

80

TITLE:

Company History

COMPANY: REGION:

Framasoft

Europe

UNITS:

Millions of Dollars and Actual Units

| | | | | | CAGR |
|-----------------------|------|------|------|------|--------|
| | 1987 | 1988 | 1989 | 1990 | 87-90 |
| | | 2222 | ==== | | |
| All Applications | | | | | |
| Total Revenue | 2.0 | 2.5 | 5.5 | 8.4 | 103.9% |
| Workstation Shipments | 0 | 0 | _ 0 | 0 | NA |
| Mechanical | | | | | |
| Total Revenue | 2.0 | 2.5 | 5.5 | 8.4 | 103.9% |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA |
| AEC | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA |
| Workstation Shipments | 0 | 0 | 0 | 0 | HA |
| GIS/Mapping | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA |
| Workstation Shipments | 0 | 0 | 0 | 0 | HA |
| Electronic CAE | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA |
| IC Layout | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA |
| PCB/Hybrid/MCM | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA |
| Workstation Shipments | O | 0 | 0 | 0 | NA |
| Technical Workstation | | | | _ | |
| Total Revenue | 1.6 | 2.0 | 5.5 | 7.6 | 115.8% |
| Workstation Shipments | 0 | 0 | 0 | 0 | HA |
| Host/Server | | | | | |
| Total Revenue | .4 | .5 | .0 | 9 | 45.8% |
| Workstation Shipments | 0 | 0 | 0 | . 0 | NA |
| Personal Computer | | | | | |
| Total Revenue | 0 | .0 | .0 | .0 | HA |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA |

81

Europe

TITLE: COMPANY: Company History
Gable CAD Systems

REGION:

UNITS:

Millions of Dollars and Actual Units

| | | | | | CAGR |
|-----------------------|------|------|------|------|---------|
| | 1987 | 1988 | 1989 | 1990 | 87-90 |
| | *** | 2222 | | | ===== |
| All Applications | | | | | |
| Total Revenue | 1.8 | 2.1 | 2.8 | 2.6 | 20.0% |
| Workstation Shipments | 14 | 17 | 23 | 32 | 53.0% |
| Mechanical | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA |
| AEC | | | | | |
| Total Revenue | 1.8 | 2.1 | 2.8 | 2.6 | 20.0% |
| Workstation Shipments | 14 | 17 | 23 | 32 | 53.0% |
| GIS/Mapping | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA |
| Electronic CAE | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA |
| IC Layout | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA |
| PCB/Hybrid/MCM | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA. |
| Workstation Shipments | 0 | 0 | 0 | 0 | MA |
| Technical Workstation | | | | | |
| Total Revenue | 1.6 | 1.9 | 2.5 | 2.6 | 25.1% |
| Workstation Shipments | 13 | 16 | . 19 | 32 | 56.0% |
| Host/Server | | | * ** | | |
| Total Revenue | .1 | .2 | .2 | .0 | -100.0% |
| Workstation Shipments | 1 | 1 | 2 | . 0 | -100.0% |
| Personal Computer | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA |
| Workstation Shipments | 0 | 0 | 0 | 0 | HA |

Source: Dataquest

82

TITLE: COMPANY: REGION:

Company History Genasys II

Europe

UNITS: Millions of Dollars and Actual Units

| | | | | | CAGR |
|-----------------------|------|------|------|------|-------|
| | 1987 | 1988 | 1989 | 1990 | 87-90 |
| | ==== | ==== | | #### | ***** |
| All Applications | | | | | |
| Total Revenue | NA | NA | 1.4 | 3.2 | NA |
| Workstation Shipments | NA | NA | , 5 | 11 | NA |
| Mechanical | | | | | |
| Total Revenue | NA | NA | .0 | .0 | HA |
| Workstation Shipments | NA | NA | 0 | 0 | NA |
| AEC | | | | | |
| Total Revenue | NA | NA | .0 | .0 | NA |
| Workstation Shipments | AA | NA | 0 | O | NA |
| GIS/Mapping | | | | | |
| Total Revenue | AM | NA | 1.4 | 3.2 | NA |
| Workstation Shipments | NA | MA | 5 | 11 | NA |
| Electronic CAE | | | | | |
| Total Revenue | NA | NA | .0 | .0 | NA |
| Workstation Shipments | NA | NA | 0 | 0 | NA |
| IC Layout | | | | | |
| Total Revenue | NA | NA | .0 | .0 | NA |
| Workstation Shipments | MA | NA | 0 | 0 | NA |
| PCB/Hybrid/MCM | | | | | |
| Total Revenue | NA | NA | .0 | .0 | KA |
| Workstation Shipments | NA | NA | 0 | 0 | NA |
| Technical Workstation | | | | | |
| Total Revenue | NA | NA | 1.3 | 2.9 | NA |
| Workstation Shipments | NA | NA | 4 | 10 | NA |
| Host/Server | | | | | |
| Total Revenue | NA | MA | .0 | .0 | MA |
| Workstation Shipments | NA | NA | 0 | 0 | HA |
| Personal Computer | | | | | |
| Total Revenue | , NA | NA | .1 | .3 | HA |
| Workstation Shipments | NA | NA | 1 | 2 | NA |

. Source: Dataquest

07

TITLE: COMPANY:

)

Company History Gerber Systems

REGION: Europe

UN175:

Millions of Dollars and Actual Units

| URITS: | MICCIONS OF DOCUMES AND ACCUME UNITS | | | | | | |
|------------------------|--------------------------------------|------|------|------|-------|--|--|
| | | | | | CAGR | | |
| | 1987 | 1988 | 1989 | 1990 | 87-90 | | |
| | test | 2225 | -122 | ==== | ZZZZ# | | |
| All Applications | | | | | | | |
| Total Revenue | 4.2 | 5.4 | 6.1 | 12.4 | 71.9% | | |
| Workstation Shipments | 64 | 86 | . 85 | 178 | 66.6% | | |
| Mechanical | | | | | | | |
| Total Revenue | 4.2 | 5.4 | 6.1 | 12.4 | 71.9% | | |
| Workstation \$hipments | 64 | 86 | 85 | 178 | 66.6% | | |
| AEC | | | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA | | |
| Workstation Shipments | 0 | Û | 0 | 0 | NA | | |
| GIS/Mapping | | | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA | | |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA | | |
| Electronic CAE | | | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | HA | | |
| Workstation Shipments | 0 | 0 | . 0 | 0 | NA | | |
| IC Layout | | | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | MA | | |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA | | |
| PCB/Hybrid/NCM | | | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA | | |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA | | |
| Technical Workstation | | | | | | | |
| Total Revenue | 4.2 | 5.4 | 6.1 | 12.4 | 71.9% | | |
| Workstation Shipments | 64 | 86 | 85 | 178 | 66.6X | | |
| Host/Server | _ | | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA | | |
| Workstation Shipments | 0 | Ó | 0 | . 0, | NA | | |
| Personal Computer | | | | _ | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA | | |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA | | |

| TABLE NUMBER: | 84 | | | | | |
|-----------------------|---|-----------|-----------|----------|-------|--|
| TITLE: | Company History Ground Modelling Systems | | | | | |
| COMPANY: | | | | | | |
| REGION: | Europe | | | | | |
| UNITS: | Millions o | f Dollars | and Actua | al Units | | |
| | | | | | CAGR | |
| | 1987 | 1988 | 1989 | 1990 | 87-90 | |
| | ==== | **** | | ==== | ==== | |
| All Applications | | | | | | |
| Total Revenue | 6.3 | 6.9 | 6.9 | 6.4 | 1.1% | |
| Workstation Shipments | 38 | 42 | . 42 | 36 | -2.4% | |
| Mechani ca l | | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA | |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA | |
| AEC | | | | | | |
| Total Revenue | 1.3 | 1.4 | 1.4 | 1.3 | 1.2% | |
| Workstation Shipments | 8 | 8 | 8 | 7 | -2.4% | |
| GIS/Mapping | | | | | | |
| Total Revenue | 5.0 | 5.6 | 5.6 | 5.1 | 1.1% | |
| Workstation Shipments | 30 | 34 | 34 | 29 | -2.4% | |
| Electronic CAE | | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA | |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA | |
| IC Layout | | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | KA | |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA | |
| PCB/Hybrid/NCM | | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA | |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA | |
| Technical Workstation | | | | , | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA | |
| Workstation Shipments | 0 | 0 | 0 | 0 | KA | |
| Host/Server | | | • | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA | |
| Workstation Shipments | 0 | 0 | 0 | , 0. | NA | |
| Personal Computer | | | | | | |
| Total Revenue | 6.3 | 6.9 | 6.9 | 6.4 | 1.1% | |
| Workstation Shipments | 38 | 42 | 42 | 36 | -2.4% | |
| | | | | | | |

Source: Dataquest

TITLE: COMPANY: Company History

REGION:

Hahn & Kolb

UNITS:

4

Europe

Millions of Dollars and Actual Units

| | | | | | CAGR |
|--------------------------------|------|------|--------|------|-------|
| | 1987 | 1988 | 1989 | 1990 | 87-90 |
| All Appliantions | ==== | 2222 | ==== | 2222 | 22323 |
| All Applications Total Revenue | 9.8 | 12.2 | 14.6 | 15.4 | 25.7% |
| Workstation Shipments | 150 | 175 | 210 | 220 | 21.1% |
| workstation orriginates | 130 | 172 | , 2.10 | | -141/ |
| Mechanical | | | | | |
| Total Revenue | 9.8 | 12.2 | 14.6 | 15.4 | 25.7% |
| Workstation Shipments | 150 | 175 | 210 | 220 | 21,1% |
| AEC | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA |
| GI\$/Mapping | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA |
| Electronic CAE | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA |
| IC Layout | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | KA |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA |
| PCB/Hybrid/MCM | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA |
| Technical Workstation | | | | | |
| Total Revenue | 8.8 | 10.9 | 13.1 | 13.9 | 25.8% |
| Workstation Shipments | 135 | 158 | 189 | 190 | 18.8% |
| Host/Server | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA |
| Workstation Shipments | 0 | 0 | 0 | . 0 | NA |
| Personal Computer | | | | | |
| Total Revenue | 1.0 | 1.2 | 1.5 | 1.5 | 25.4% |
| Workstation Shipments | 15 | 18 | 21 | 30 | 40.5% |

Source: Dataquest

| TITLE: Company History COMPANY: |
|--|
| REGION: Europe UNITS: Millions of Dollars and Actual Units CAGR 1987 1988 1989 1990 87-90 1987 1988 1989 1990 87-90 1988 1988 1989 1990 87-90 1988 1988 1989 1990 87-90 1988 1988 1989 1990 87-90 1988 1988 1989 1990 87-90 1988 1988 1988 1989 1990 87-90 1988 1988 1988 1989 1989 1980 1980 1980 |
| UNITS: Millions of Dollars and Actual Units CAGR 1987 1988 1989 1990 87-90 COUNTY CO |
| CAGR 1987 1988 1989 1990 87-90 2022 2022 2022 2022 2022 All Applications Total Revenue 64.8 159.3 368.5 409.6 151.4% |
| 1987 1988 1989 1990 87-90 |
| 1987 1988 1989 1990 87-90 |
| All Applications Total Revenue 64.8 159.3 368.5 409.6 151.4% |
| All Applications Total Revenue 64.8 159.3 368.5 409.6 151.4% |
| Total Revenue 64.8 159.3 368.5 409.6 151.4% |
| |
| #01 KS COCTON SITT PIRENES 1,072 0,144 21,437 24,330 202.3% |
| |
| Mechanical |
| Total Revenue 49.9 106.7 228.6 263.4 129.7% |
| Workstation Shipments 1,487 3,399 11,255 13,286 198.9% |
| AEC |
| Total Revenue .0 13.9 40.1 47.4 NA |
| Workstation Shipments 0 1,029 3,544 4,173 MA |
| |
| GIS/Mapping |
| Total Revenue .0 1.5 2.0 3.9 NA |
| Workstation Shipments 0 114 177 336 NA |
| Electronic CAE |
| Total Revenue 6.5 17.5 67.0 67.6 223.2% |
| Workstation Shipments 174 868 4,738 4,921 432.1% |
| |
| IC Layout |
| Total Revenue .7 1.6 5.8 5.4 188.8% Workstation Shipments 13 55 530 490 510.5% |
| Workstation Shipments 13 55 530 490 510.5% |
| PCB/Hybrid/NCM |
| Total Revenue 7.8 18.1 25.0 22.0 68.3% |
| Workstation Shipments 178 679 1,216 1,131 152.4% |
| |
| Technical Workstation |
| Total Revenue 64.8 140.9 301.0 327.6 124.8X |
| Workstation Shipments 1,852 3,176 11,797 12,438 159.2% |
| Host/Server |
| Total Revenue .0 .0 7.6 6.8 NA |
| Workstation Shipments 0 0 384 340 NA |
| · · · · · · · · · · · · · · · · · · · |
| Personal Computer |
| Total Revenue .0 18.4 59.9 75.3 NA |
| Workstation Shipments 0 2,968 9,277 11,560 NA |

87

TITLE:

Company History

COMPANY:

Hochtief

REGION:

Europe

UNITS:

Millions of Dollars and Actual Units

| | | | | | CAGR | | |
|-----------------------|------|------|------|------|-------|--|--|
| | 1987 | 1988 | 1989 | 1990 | 87-90 | | |
| | *** | | 2223 | *** | | | |
| All Applications | | | | | | | |
| Total Revenue | 1.9 | 2.3 | 2.8 | 4.0 | 44.9% | | |
| Workstation Shipments | 12 | 15 | . 24 | 34 | 66.3% | | |
| Mechanical | | | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA | | |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA | | |
| AEC | | | • | | | | |
| Total Revenue | 1.9 | 2.3 | 2.8 | 4.0 | 44.9% | | |
| Workstation Shipments | 12 | 15 | 24 | 34 | 66.3% | | |
| GIS/Mapping | | | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA. | | |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA | | |
| Electronic CAE | | | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA | | |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA | | |
| IC Layout | | | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA | | |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA | | |
| PCB/Hybrid/NCM | | | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA | | |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA | | |
| Technical Workstation | | | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA | | |
| Workstation Shipments | 0 | 0 | 0 | 0 | MA | | |
| Host/Server | | | | | | | |
| Total Revenue | .1 | .1 | .1 | .2 | 49.1% | | |
| Workstation Shipments | 0 | 0 | 1 | 1. | 65.4% | | |
| Personal Computer | | | | | | | |
| Total Revenue | 1.8 | 2.2 | 2.6 | 3.8 | 44.7% | | |
| Workstation Shipments | 12 | 15 | 23 | 33 | 66.3% | | |

Source: Dataquest

| TABLE NUMBER: | 88 | | | | |
|-----------------------|-----------|-----------|------------|-----------|---------|
| TITLE: | Company H | istory | | | |
| COMPANY: | IBM | | | | |
| REGION: | Europe | | | | |
| UNITS: | Millions | of Dollar | s and Acti | ual Units | |
| | | | | | CAGR |
| | 1987 | 1988 | 1989 | 1990 | 87-90 |
| | ==== | | 2222 | | ##### |
| All Applications | | | | | |
| Total Revenue | 380.3 | 604.0 | 588.9 | 651.4 | 30.9% |
| Workstation Shipments | 17,942 | 19,399 | 21,431 | 26,886 | 22.4% |
| Mechanical | | | | | |
| Total Revenue | 312.3 | 514.8 | 472.1 | 515.3 | 28.5% |
| Workstation Shipments | 9,924 | 11,515 | 11,534 | 14,326 | 20.1% |
| AEC | | | | | |
| Total Revenue | 27.7 | 36.2 | 57.4 | 63.8 | 51.7% |
| Workstation Shipments | 3,430 | 3,253 | 3,752 | 4,728 | 17.4% |
| GIS/Mapping | | | | | |
| Total Revenue | 16.4 | 22.9 | 27.7 | 36.7 | 49.4% |
| Workstation Shipments | 1,532 | 1,573 | 2,660 | 3,435 | 49.7% |
| Electronic CAE | | | | | |
| Total Revenue | 10.7 | 7.2 | 13.9 | 15.9 | 21.9% |
| Workstation Shipments | 1,569 | 1,486 | 2,807 | 3,545 | 50.3% |
| IC Layout | | | | | |
| Total Revenue | 1.3 | 1.2 | .0 | .0 | -100.0% |
| Workstation Shipments | 250 | 248 | 0 | 0 | -100.0% |
| PCB/Hybrid/MCM | | | | | |
| Total Revenue | 12.0 | 21.7 | 17.9 | 19.8 | 28.5% |
| Workstation Shipments | 1,237 | 1,325 | 678 | 852 | -17.0% |
| Technical Workstation | | | | | |
| Total Revenue | 15.9 | 26.7 | 47.1 | 57.3 | 89.9% |
| Workstation Shipments | 270 | 593 | 1,126 | 1,486 | 134.5% |
| Host/Server | | | | | |
| Total Revenue | 270.2 | 506.5 | 468.6 | 510.7 | 37.5% |
| Workstation Shipments | 3,311 | 5,335 | 5,533 | 6,740 | 42.7% |
| Personal Computer | | | | | |
| Total Revenue | 94.3 | 70.9 | 73.2 | 83.5 | -5.9% |
| Workstation Shipments | 14,360 | 13,471 | 14,772 | 18,660 | 14.0% |
| | , | | | | |

| TABLE NUMBER: | 89 | | | | |
|-----------------------|-----------|------------|--------------|-----------|---------|
| TITLE: | Company N | istory | | | |
| COMPANY: | ICL | | | | |
| REGION: Units: | Europe | af Ballana | | ما داستهم | |
| UNITS: | MILLIONS | of Dollars | and Actua | at Units | |
| | | | | | CAGR |
| | 1987 | 1988 | 1989 | 1990 | 87-90 |
| | ==== | 2222 | *** | 222 | ==== |
| All Applications | | | | | |
| Total Revenue | 16.6 | 20.9 | 15.4 | 22.9 | 17.3% |
| Workstation Shipments | 380 | 380 | . 479 | 629 | 28.7% |
| Mechanical | | | | | |
| Total Revenue | 7.5 | 9.9 | 7.3 | 8.7 | 7.8% |
| Workstation Shipments | 171 | 180 | 229 | 239 | 18.2% |
| AEC | | | | | |
| Total Revenue | .8 | .0 | .0 | .0 | -100.0% |
| Workstation Shipments | 19 | 0 | 0 | 0 | -100.0% |
| GI\$/Mapping | | | | | |
| Total Revenue | 7.5 | 9.9 | 7.3 | 13.5 | 34.3% |
| Workstation Shipments | 171 | 180 | 229 | 371 | 47.3% |
| Electronic CAE | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | HA |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA |
| IC Layout | | | | | |
| Total Revenue | .0 | .0 | ٥۔ | .0 | NA |
| Workstation Shipments | Ô | 0 | 0 | 0 | NA |
| PCB/Hybrid/MCH | | | | | |
| Total Revenue | .8 | 1.1 | .7 | .7 | -8.8% |
| Workstation Shipments | 19 | 20 | 22 | 19 | 3% |
| Technical Workstation | | | | | |
| Total Revenue | 16.6 | 20.9 | 15.4 | 22.9 | 17.3% |
| Workstation Shipments | 380 | 380 | 479 | 629 | 28.7% |
| Host/Server | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA |
| Personal Computer | | | | | |
| Total Revenue | 0 | .0 | .0 | .0 | NA |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA |

90

TITLE:

Company History

COMPANY:

inca Europe

REGION: UNITS:

Millions of Dollars and Actual Units

| | | | | | CAGR |
|-----------------------|------|------|------|------|-------|
| | 1987 | 1988 | 1989 | 1990 | 87-90 |
| | ==== | 2222 | ==== | ==== | |
| All Applications | | | | | |
| Total Revenue | NA | NA | NA | .7 | NA |
| Workstation Shipments | NA | NA | NA : | 0 | NA |
| Mechanical | | | | | |
| Total Revenue | NA | NA | NA | .0 | NA |
| Workstation Shipments | NA | NA | NA | 0 | NA |
| AEC | | | | | |
| Total Revenue | NA | NA | NA | .0 | KA |
| Workstation Shipments | NA | NA | NA | 0 | NA |
| GIS/Napping | | | | | |
| Total Revenue | NA | NA | AH | .0 | NA |
| Workstation Shipments | NA | NA | KA | 0 | HA |
| Electronic CAE | | | | | |
| Total Revenue | NA | NA | KA | .7 | NA |
| Workstation Shipments | NA | NA | NA | 0 | NA |
| IC Layout | | | | | |
| Total Revenue | NA | NA | NA | .0 | NA |
| Workstation Shipments | NA | NA | NA | 0 | NA |
| PCB/Hybrid/MCN | | | | | |
| Total Revenue | NA | MA | NA | .0 | NA |
| Workstation Shipments | NA | NA | NA | 0 | NA |
| Technical Workstation | | | | | |
| Total Revenue | NA | NA | NA | .2 | HA |
| Workstation Shipments | NA | NA | NA | 0 | NA |
| Host/Server | | | | | |
| Total Revenue | NA | NA | NA | .0 | NA |
| Workstation Shipments | NA | NA | NA | · 0 | NA |
| Personal Computer | | | | | |
| Total Revenue | . NA | MA | NA | .5 | NA. |
| Workstation Shipments | NA | NA | NA | 0 | NA |

Source: Dataquest

01

TITLE:

Company History Instrumatic Espanola

COMPANY: REGION:

Europe

UNITS:

Ì

Millions of Dollars and Actual Units

| | | | | | CAGR |
|-----------------------|------|------|------|------|-------|
| | 1987 | 1988 | 1989 | 1990 | 87-90 |
| | *** | | ==== | ==== | **** |
| All Applications | | | | | |
| Total Revenue | NA | NA | .2 | .2 | NA |
| Workstation Shipments | NA | AK | . 0 | 0 | NA |
| Mechanical | | | | | |
| Total Revenue | NA | KA | .0 | .0 | NA |
| Workstation Shipments | NA | NA | 0 | 0 | NA |
| AEC | | | | | |
| Total Revenue | NA | NA | .0 | .0 | NA |
| Workstation Shipments | NA | NA | 0 | 0 | NA |
| GIS/Mapping | | | | | |
| Total Revenue | NA | NA | .0 | .0 | HA |
| Workstation Shipments | NA | NA | 0 | 0 | HA |
| Electronic CAE | | | | | |
| Total Revenue | HA | NA | .0 | .0 | HA |
| Workstation Shipments | NA | NA | 0 | 0 | HA |
| IC Layout | | | | | |
| Total Revenue | NA | NA | .0 | .0 | NA |
| Workstation Shipments | MA | NA | 0 | 0 | HA |
| PCB/Kybrid/MCM | | | | | |
| Total Revenue | HA | MA | .2 | .2 | MA |
| Workstation Shipments | NA | NA | 0 | 0 | NA |
| Technical Workstation | | | | | |
| Total Revenue | NA. | NA | .0 | .0 | NA |
| Workstation Shipments | NA | NA | 0 | 0 | NA |
| Host/Server | | | | | |
| Total Revenue | NA | NA | .0 | .0 | NA |
| Workstation Shipments | NA | NA | 0 | . 0 | NA |
| Personal Computer | | | | | |
| Total Revenue | , NA | MA | .2 | .2 | NA |
| Workstation Shipments | NA | NA | 0 | 0 | NA |

351

TABLE NUMBER:

92

TITLE:

Company History

COMPANY: REGION: Integer Europe

UNITS:

Millions of Dollars and Actual Units

| | | | | | CAGR |
|-----------------------|------|------|------------|------|-------|
| | 1987 | 1988 | 1989 | 1990 | 87-90 |
| | ==== | | | | |
| All Applications | | | | | |
| Total Revenue | NA | NA | 1.2 | 1.1 | NA |
| Workstation Shipments | NA | NA | a 0 | 0 | NA |
| Mechanical | | | | | |
| Total Revenue | NA | NA | .0 | .0 | NA |
| Workstation Shipments | NA | NA | 0 | 0 | NA |
| AEC | | | | | |
| Total Revenue | NA | NA | 1.2 | 1.1 | NA |
| Workstation Shipments | NA | NA | 0 | 0 | NA |
| GIS/Mapping | | | • | | |
| Total Revenue | NA. | NA | .0 | .0 | NA |
| Workstation Shipments | MA | NA | 0 | 0 | NA |
| Electronic CAE | | | | | |
| Total Revenue | NA | NA | .0 | .0 | NA |
| Workstation Shipments | NA | NA | 0 | 0 | NA |
| IC Leyout | | | | | |
| Total Revenue | NA | NA | .0 | .0 | NA |
| Workstation Shipments | NA | NA | Ç | 0 | NA |
| PCB/Hybrid/MCM | | | | | |
| Total Revenue | NA | NA | .0 | .0 | NA |
| Workstation Shipments | MA | NA | 0 | 0 | NA |
| Technical Workstation | | | | | |
| Total Revenue | NA | AK | .0 | .0 | NA |
| Workstation Shipments | NA | MA | 0 | 0 | NA |
| Host/Server | | | | | |
| Total Revenue | NA | NA | .0 | .0 | NA |
| Workstation Shipments | NA | HA | . 0 | , O. | HA |
| Personal Computer | | | | | |
| Total Revenue | , NA | NA | 1.2 | 1.1 | KA |
| Workstation Shipments | MA | NA. | 0 | 0 | NA |

Source: Dataquest

| TABLE NUMBER: | 93 | | | | |
|-----------------------|------------|-----------|-----------|-------------|---------|
| TITLE: | Company Hi | story | | | |
| COMPANY: | Intercad | | | | |
| REGION: UNITS: | Europe | £ 6-11 | | . 1 11-10- | |
| UNIIS: | Millions o | T POLLARS | and Actua | il Units | |
| | | | | | CAGR |
| | 1987 | 1988 | 1989 | 1990 | 87-90 |
| | 4222 | ==== | | XZZZ | ##### |
| All Applications | | | | | |
| Total Revenue | 2.3 | 6.5 | 3.3 | 3.9 | 31.4% |
| Workstation Shipments | 260 | 336 | 168 | 189 | -14.8% |
| Mechanical | | | | | |
| Total Revenue | .0 | 3.1 | 2.3 | 3.1 | NA |
| Workstation Shipments | 0 | 161 | 118 | 151 | NA |
| AEC | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA |
| GIS/Mapping | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | AK |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA |
| Electronic CAE | | | | | |
| Total Revenue | .9 | 1.3 | 1.0 | -8 | -5.3% |
| Workstation Shipments | 100 | 67 | 50 | 38 | -38.6% |
| IC Layout | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | MA |
| Workstation Shipments | 0 | 0 | . 0 | 0 | NA |
| PCB/Hybrid/NCH | | | | | |
| Total Revenue | 1.4 | 2.1 | .0 | .0 | -100.0% |
| Workstation Shipments | 160 | 108 | 0 | 0 | -100.0X |
| Technical Workstation | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA |
| Host/Server | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA |
| Workstation Shipments | 0 | .0 | 0 | " 0· | NA |
| Personal Computer | | | | | |
| Total Revenue | 2.3 | 6.5 | 3.3 | 3.9 | 31.4% |
| Workstation Shipments | 260 | 336 | 168 | 189 | -14.8% |

-14.8%

| TABLE NUMBER: | 94 | | | | | |
|-----------------------|------------|------------|-----------|----------|--------|--|
| TITLE: | Company Hi | istory | | | | |
| COMPANY: | Intergraph | | | | | |
| REGION: | Europe | | | | | |
| UNITS: | Millions o | of Dollars | and Actu | al Units | | |
| | | | | | CAGR | |
| | 1987 | 1988 | 1989 | 1990 | 87-90 | |
| | 2220 | ==== | *=== | | **** | |
| All Applications | | | | | | |
| Total Revenue | 133.0 | 232.4 | 279.4 | 368.2 | 66.4% | |
| Workstation Shipments | 1,278 | 2,545 | 2,855 | 3,846 | 73.5% | |
| Mechanical | | | • | | | |
| Total Revenue | 21.3 | 37.2 | 46.1 | 62.6 | 71.5% | |
| Workstation Shipments | 204 | 407 | 471 | 652 | 78.6% | |
| AEC | | | | | | |
| Total Revenue | 55.9 | 93.0 | 111.8 | 125.2 | 49.7% | |
| Workstation Shipments | 537 | 1,018 | 1,141 | 1,309 | 56.2% | |
| GIS/Mapping | | | | | | |
| Total Revenue | 50.5 | 93.0 | 111.8 | 162.0 | 79.0% | |
| Workstation Shipments | 486 | 1,018 | 1,141 | 1,691 | 86.6X | |
| Electronic CAE | | | | | | |
| Total Revenue | 2.7 | 4.6 | 5.6 | 9.2 | 85.6% | |
| Workstation Shipments | 26 | 51 | 59 | 95 | 92.8% | |
| IC Layout | | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA | |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA | |
| PCB/Hybrid/MCM | | | | | | |
| Total Revenue | 2.7 | 4.6 | 4.2 | 9.2 | 85.7% | |
| Workstation Shipments | 26 | 51 | 44 | 99 | 97.0% | |
| Technical Workstation | | | | | | |
| Total Revenue | 30.9 | 151.1 | 221.0 | 304.8 | 214.1% | |
| Workstation Shipments | 241 | 1,525 | 2,373 | 3,371 | 273.6X | |
| Host/Server | | | | | | |
| Total Revenue | 100.5 | 77.2 | 50.3 | 52.9 | -27.4X | |
| Workstation Shipments | 1,037 | 1,020 | 482 | 475 | -32.3% | |
| Personal Computer | | | | · | | |
| Total Revenue | 1.7 | 4.1 | 8.1 | 10.5 | 149.6X | |
| Workstation Shipments | . 0 | 0 | 0 | 0 | NA | |

ſ

95

TITLE: COMPANY: REGION: Company History Investronica SA

Europe

UNITS:

١

Millions of Dollars and Actual Units

| | | | | | CAGR |
|-----------------------|--------|------|------|-------|-------|
| | 1987 | 1988 | 1989 | 1990 | 87-90 |
| | 2002 | | | **** | |
| All Applications | | | | | |
| Total Revenue | 17.2 | 19.6 | 23.6 | 25.5 | 21.8% |
| Workstation Shipments | 758 | 872 | 943 | 1,018 | 15.9% |
| Mechanical | | | | | |
| Total Revenue | 17.2 | 19.6 | 23.6 | 25.5 | 21.8% |
| Workstation Shipments | 758 | 872 | 943 | 1,018 | 15.9% |
| AEC | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | HA |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA |
| GIS/Mapping | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA |
| Electronic CAE | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA |
| IC Layout | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA |
| Workstation Shipments | 0 | 0 | 0 | 0 | HA |
| PCB/Hybrid/MCM | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA |
| Workstation Shipments | 0 | 0 | 0 | 0 | MA |
| Technical Workstation | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA |
| Host/Server | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | HA |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA |
| Personal Computer | | | | | |
| Total Revenue | . 17.2 | 19.6 | 23.6 | 25.5 | 21.8% |
| Workstation Shipments | 758 | 872 | 943 | 1,018 | 15.9% |

Source: Dataquest

| TABLE NUMBER: TITLE: COMPANY: | 96 Company His | story | | | |
|-------------------------------------|-------------------|---------|------------------|-------|---------|
| REGION: | Europe | | | | |
| UNITS: | • | Dollars | and Actual | Units | |
| | | | | | CAGR |
| | 1987 | 1988 | 1989 | 1990 | 87-90 |
| | 222 | TEER | EIEE | | ==== |
| All Applications | | | | | |
| Total Revenue | 8.7 | 20.7 | 31.2 | 34.3 | 98.5% |
| Workstation Shipments | 135 | 213 | ₊ 334 | 300 | 49.0% |
| Mechanical | | | | | |
| Total Revenue | 6.8 | 16.5 | 12.5 | 15.4 | 50.6% |
| Workstation Shipments | 61 | 169 | 140 | 143 | 53.1% |
| AEC | | | | | |
| Total Revenue | 1.9 | 4.3 | 18.7 | 18.9 | 215.0% |
| Workstation Shipments | 74 | 44 | 194 | 157 | 45.5% |
| GIS/Mapping | | | | _ | |
| Total Revenue | .0 | .0 | .0 | .0 | NA |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA |
| Electronic CAE | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | MA |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA |
| IC Layout | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA |
| PCB/Hybrid/NCM | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA |
| Technical Workstation | | | | | |
| Total Revenue | 8.6 | 18.7 | 27.1 | 27.2 | 78.3% |
| Workstation Shipments | 77 | 213 | 334 | 300 | 97.6% |
| Host/Server | | | | | |
| Total Revenue | .0 | .0 | .0 | ٠٥. | HA |
| Workstation Shipments | 0 | 0 | 0 | Đ | NA |
| Personal Computer | | | | _ | |
| Total Revenue | 1 | 2.1 | 4.1 | 7.1 | 636.4% |
| Workstation Shipments | 58 | 0 | 0 | 0 | -100.0% |

97

TITLE:

Company History

COMPANY: REGION:

ISKA Europe

UNITS:

Millions of Dollars and Actual Units

| | | | | 1989 1990 | CAGR |
|-----------------------|------|------|------|-----------|-------|
| | 1987 | 1988 | 1989 | | 87-90 |
| | 2222 | | CESS | 3225 | 27222 |
| All Applications | | | | | |
| Total Revenue | NA | 1.5 | 1.9 | 2.9 | NA |
| Workstation Shipments | NA | 29 | . 35 | 53 | NA. |
| Mechanical | | | | | |
| Total Revenue | NA | .9 | 1.9 | 2.0 | NA |
| Workstation Shipments | NA | 17 | 35 | 37 | NA |
| AEC | | | | | |
| Total Revenue | HA | .0 | .0 | .0 | NA |
| Workstation Shipments | NA | 0 | 0 | 0 | NA |
| GIS/Mapping | | | | | |
| Total Revenue | NA | .0 | .0 | .0 | NA |
| Workstation Shipments | NA | 0 | 0 | 0 | NA |
| Electronic CAE | | | | | |
| Total Revenue | NA | .6 | .0 | .9 | NA |
| Workstation Shipments | NA | 11 | 0 | 16 | NA |
| IC Layout | | | | | |
| Total Revenue | NA | .0 | .0 | .0 | NA |
| Workstation Shipments | NA | 0 | , 0 | O | NA |
| PCB/Hybrid/NCM | | | | | |
| Total Revenue | NA | .0 | .0 | .0 | NA |
| Workstation Shipments | NA | 0 | 0 | 0 | NA |
| Technical Workstation | | | | | |
| Total Revenue | NA | 1.5 | 1.9 | 2.9 | NA |
| Workstation Shipments | NA | 29 | 35 | 53 | MA |
| Host/Server | | | | | |
| Total Revenue | NA | .0 | .0 | .0 | KA |
| Workstation Shipments | NA | 0 | 0 | , O. | NA |
| Personel Computer | | | | | |
| Total Revenue | . NA | .0 | .0 | .0 | NA |
| Workstation Shipments | HA | 0 | 0 | 0 | NA |

| TABLE NUMBER: TITLE: COMPANY: REGION: | 98 Company History ISYKON Software Europe | | | | | | | |
|--|--|------|-------|------|---------|--|--|--|
| UNITS: | Millions of Dollars and Actual Units | | | | | | | |
| | | | | | CAGR | | | |
| | 1987 | 1988 | 1989 | 1990 | 87-90 | | | |
| | 2222 | ==== | *** | ==== | ===== | | | |
| All Applications | | | | | | | | |
| Total Revenue | 5.8 | 7.5 | 11.7 | 15.4 | 63.1% | | | |
| Workstation Shipments | 95 | 125 | . 220 | 220 | 52.2% | | | |
| Mechanical | | | | | | | | |
| Total Revenue | 5.8 | 7.5 | 11.7 | 15.4 | 63.1% | | | |
| Workstation Shipments | 95 | 125 | 220 | 220 | 52.2% | | | |
| AEC | | | | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA | | | |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA | | | |
| GIS/Mapping | | | ı | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA | | | |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA | | | |
| Electronic CAE | | | | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA | | | |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA | | | |
| IC Layout | | | | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA | | | |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA | | | |
| PCB/Hybrid/MCM | | | | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | MA | | | |
| Workstation Shipments | 0 | 0 | 0 | O | NA | | | |
| Technical Workstation | | | | | | | | |
| Total Revenue | 3.5 | 5.0 | 11.7 | 15.4 | 110.6% | | | |
| Workstation Shipments | 32 | 125 | 220 | 220 | 163.6% | | | |
| Host/Server | | | | | | | | |
| Total Revenue | 2.3 | 2.5 | .0 | 0 | -100.0% | | | |
| Workstation Shipments | 63 | 0 | , о | .a 0 | -100.0% | | | |
| Personal Computer | | | | | | | | |
| Total Revenue | 0 | .0 | .0 | .0 | NA | | | |
| Workstation Shipments | 0 | O | 0 | 0 | NA | | | |

| TABLE NUMBER: | 99 | | | | |
|-------------------------|------------|------------|-----------|----------|---------|
| TITLE: | Company Hi | istory | | | |
| COMPANY: | ItalCad | | | | |
| REGION: | Europe | | | • | |
| UNITS: | Millions | of Dollars | and Actua | al Units | |
| | | | | | CAGR |
| | 1987 | 1988 | 1989 | 1990 | 87-90 |
| | 2227 | 2722 | 2222 | EFEE | x==== |
| All Applications | | | | | |
| Total Revenue | 18.0 | 13.0 | 24.0 | 30.0 | 29.1% |
| Workstation Shipments | 180 | 220 | 250 | 280 | 24.7% |
| Mechanical | | | | | |
| Total Revenue | 9.9 | 7.8 | 12.0 | 10.8 | 4.4% |
| Workstation Shipments | 98 | 132 | 125 | 101 | 1.3% |
| AEC | | | | | |
| Total Revenue | 5.4 | 3.2 | 9.8 | 14.4 | 63.3% |
| Workstation Shipments | 52 | 55 | 103 | 134 | 61.4% |
| GIS/Mapping | | | | | |
| Total Revenue | 2.7 | 1.9 | 2.2 | 4.8 | 33.1% |
| Workstation Shipments | 30 | 33 | 23 | 45 | 22.0% |
| Electronic CAE | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | MA |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA |
| IC Layout | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA |
| Workstation Shipments | 0 | . 0 | . 0 | 0 | NA |
| PCB/Hybrid/MCM | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA |
| Technical Workstation | | | | | |
| Total Revenue | 17.6 | 13.0 | 24.0 | 30.0 | 30.6X |
| Workstation Shipments | 173 | 220 | 250 | 280 | 27.2% |
| Host/Server | | | | | |
| Total Revenue | .4 | .0 | .0 | .0 | -100.0% |
| Workstation Shipments | 7 | 0 | 0 | | -100.0% |
| Personal Computer | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA. |
| Workstation Shipments | | 0 | 0 | 0 | NA. |
| as notes in allignments | • | • | • | • | |

| TABLE NUMBER: | 100 | | | | | | | | |
|-----------------------|--------------------------|-----------|-----------|----------|---------|--|--|--|--|
| COMPANY: | Company History | | | | | | | | |
| REGION: | Kewill Systems Europe | | | | | | | | |
| UNITS: | Millions o | f Dollars | and Actua | al Units | | | | | |
| | | | | | | | | | |
| | | | | | | | | | |
| | 1987 | 1988 | 1989 | 1990 | 87-90 | | | | |
| | - | *** | | | **** | | | | |
| All Applications | | | | | | | | | |
| Total Revenue | 11.7 | 14.7 | 19.2 | 25.0 | 45.9% | | | | |
| Workstation Shipments | 131 | 153 | 384 | 500 | 95.4% | | | | |
| Mechanical | | | | | | | | | |
| Total Revenue | 5.9 | 7.4 | 9.6 | 12.5 | 45.9% | | | | |
| Workstation Shipments | 65 | 77 | 192 | 250 | 95.4% | | | | |
| AEC | | | | | | | | | |
| Total Revenue | 5.9 | 7.4 | 9.6 | 12.5 | 45.9% | | | | |
| Workstation Shipments | 65 | 77 | 192 | 250 | 95.4% | | | | |
| GIS/Mapping | | | | | | | | | |
| Total Revenue | .0 | ,0 | .0 | .0 | NA | | | | |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA. | | | | |
| Electronic CAE | | | | | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA | | | | |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA | | | | |
| IC Layout | | | | | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA | | | | |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA | | | | |
| PC8/Hybrid/MCM | | | | | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | MA | | | | |
| Workstation Shipments | 0 | Q | 0 | 0 | NA | | | | |
| Technical Workstation | | | | | | | | | |
| Total Revenue | 10.6 | 13.2 | 17.3 | 22.5 | 46.0% | | | | |
| Workstation Shipments | 118 | 138 | 363 | 474 | 100.5% | | | | |
| Host/Server | | | | | | | | | |
| Total Revenue | .0 | .0 | 1.9 | 2.5 | NA | | | | |
| Workstation Shipments | 0 | 0 | 21 | 26` | NA | | | | |
| Personal Computer | _ | , - | _ | _ | | | | | |
| Total Revenue | 1.2 | 1.5 | .0 | .0 | -100.0% | | | | |
| Workstation Shipments | 13 | 15 | 0 | 0 | -100.0% | | | | |

Source: Dataquest

101

TABLE NUMBER:

| INDEE HOMBER. | 101 | | | | | | | | |
|----------------------------|--------------------------------------|------------|----------|----------|-------|--|--|--|--|
| TITLE: Company History | | | | | | | | | |
| COMPANY: Kloeckner-Moeller | | | | | | | | | |
| REGION: | Europe | | | | | | | | |
| UNITS: | Millions of Dollars and Actual Units | | | | | | | | |
| ONITS: | MILLIONS O | T DOLLARS | and Actu | al Units | | | | | |
| | | | | | | | | | |
| | | | | | CAGR | | | | |
| | 1987 | 1988 | 1989 | 1990 | 87-90 | | | | |
| | #25# | | *** | | ==== | | | | |
| All Applications | | | | | | | | | |
| Total Revenue | 3.9 | 4.9 | 6.1 | 6.8 | 31.6% | | | | |
| Workstation Shipments | 46 | 54 | 65 | 107 | 52.5% | | | | |
| WOTKS CULTON SITTEMENTES | 70 | 7 4 | | | 24.27 | | | | |
| Mechanical | | | | | | | | | |
| Total Revenue | ٥ | • | • | ^ | NA | | | | |
| | .0 | .0 | .0 | .0 | | | | | |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA | | | | |
| AEC | | | | | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA | | | | |
| | | | | | | | | | |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA | | | | |
| GIS/Mapping | | | | | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA | | | | |
| Workstation Shipments | 0 | ٥ | 0 | 0 | NA. | | | | |
| works carron stripments | · | • | • | · | 100 | | | | |
| Electronic CAE | | | | | | | | | |
| Total Revenue | 3.9 | 4.9 | 6.1 | 6.8 | 31.6X | | | | |
| Workstation Shipments | 46 | 54 | 65 | 107 | 52.5% | | | | |
| • | | | | | | | | | |
| IC Layout | | | | | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | MA | | | | |
| Workstation Shipments | 0 | 0 | . 0 | 0 | NA | | | | |
| • | | | | | | | | | |
| PCB/Hybrid/NCM | | | | | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA | | | | |
| Workstation Shipments | 0 | 0 | 0 | o | NA | | | | |
| | • | • | • | _ | | | | | |
| Technical Workstation | | | | | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA | | | | |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA | | | | |
| not katatron surpresita | • | • | • | • | 144 | | | | |
| Host/Server | | | | | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | MA | | | | |
| Workstation Shipments | 0 | 0 | 0 | . 0. | NA | | | | |
| | • | • | - | - | | | | | |
| Personal Computer | | | | | | | | | |
| Total Revenue | 3.9 | 4.9 | 6.1 | 6.8 | 31.6% | | | | |
| Workstation Shipments | . 46 | 54 | 65 | 107 | 52.5% | | | | |
| | | | | | | | | | |

Source: Dataquest June 1991

TABLE NUMBER: 102
TITLE: Company History

COMPANY: Kockums Computer Systems

REGION: Europe

UNITS: Millions of Dollars and Actual Units

| | | | | | CAGR |
|-----------------------|------------|------------|-----------------|------------|-------|
| | 1987 | 1988 | 1989 | 1990 | 87-90 |
| Alt 41242 | 2222 | 2222 | FEER | | ===== |
| All Applications | | | | 8.1 | 36.0% |
| Total Revenue | 4.4 207 | 5.3 259 | 6.0 296 | 8.1 400 | 38.9% |
| Workstation Shipments | 207 | 259 | . 290 | 400 | 30.7% |
| Mechanical | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | HA |
| Workstation Shipments | 0 | 0 | 0 | 0 | MA |
| AEC | | | | | |
| Total Revenue | 4.4 | 5.3 | 6.0 | 8.1 | 36.0% |
| Workstation Shipments | 207 | 259 | 2 96 | 400 | 38.9% |
| GIS/Mapping | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA |
| Electronic CAE | | | • | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA |
| IC Layout | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA |
| PCB/Hybrid/MCM | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA |
| Workstation Shipments | 0 | 0 | 0 | 0 | HA |
| Technical Workstation | | | | | |
| Total Revenue | 4.4 | 5.3 | 6.0 | 8.1 | 36.0% |
| Workstation Shipments | 207 | 259 | 296 | 400 | 38.9% |
| Host/Server | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | KA |
| Workstation Shipments | 0 | 0 | 0 | , O | KA |
| Personat Computer | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA |
| | | | | | |

Company History

103

TABLE NUMBER:

TITLE:

| 11166 | Company H | ISCORY | | | |
|-----------------------|-----------|------------|------------|-------|-------|
| COMPANY: | Kontron I | nstruments | | | |
| REGION: | Europe | | | | |
| UNITS: | • | of Dollars | and Actual | Units | |
| | | | | | CAGR |
| | 1987 | 1988 | 1989 | 1990 | 87-90 |
| | ==== | ==== | ==== | ERRE | 2225¥ |
| All Applications | | | | | |
| Total Revenue | NA | NA | NA | .2 | NA |
| Workstation Shipments | NA | NA | , NA | 4 | NA |
| Mechanical | | | | | |
| Total Revenue | NA | NA | . NA | .0 | NA |
| Workstation Shipments | NA | NA | NA | 0 | NA |
| AEC | | | | | |
| Total Revenue | NA | NÁ | NA | .0 | NA |
| Workstation Shipments | NA | NA | NA | 0 | NA |
| GIS/Mapping | | | | | |
| Total Revenue | HA | NA | NA | .0 | NA |
| Workstation Shipments | NA | NA | NA | 0 | NA |
| Electronic CAE | | | | | |
| Total Revenue | NA | NA | NA | .0 | NA |
| Workstetion Shipments | NA | NA | NA | Ċ | NA |
| IC Layout | | | | | |
| Total Revenue | NA | HA | NA | .0 | NA |
| Workstation Shipments | NA or | NA | MA | 0 | HÁ |
| PCB/Hybrid/NCM | | | | | |
| Total Revenue | NA | NA | NA | .2 | NA |
| Workstation Shipments | NA | NA | NA | 4 | NA |
| Technical Workstation | | | • • | | |
| Total Revenue | NA | KA | HA | .0 | NA |
| Workstation Shipments | NA | NA | MA | 0 | NA |
| Host/Server | | | | | |
| Total Revenue | NA | NA | MA | .0 | NA |
| Workstation Shipments | NA | NA | NA 16 | 0. | ¥A |
| Personal Computer | | | | _ | |
| Total Revenue | . NA | MA | NA | .2 | NA |
| Workstation Shipments | NA | NA | NA | 4 | NA |

TABLE NUMBER: 104 TITLE: Company History COMPANY: Lamp Software REGION: Europe UNITS: Millions of Dollars and Actual Units CAGR 1987 1988 1989 87-90 1990 **EEE**2 ---### ----**EE22** All Applications Total Revenue 1.4 NA NA 1.8 NA Workstation Shipments NA NA NA 67 88 Mechanical Total Revenue .1 NA NA NA -1 3 NA **Workstation Shipments** NA NA AEC Total Revenue NA NA 1.3 1.6 NA 79 Workstation Shipments NA 60 NA GIS/Mapping Total Revenue MA NA HĀ .1 .1 Workstation Shipments NA NA 3 NA Electronic CAE NA NA Total Revenue NA ٠, ٠. Workstation Shipments NA NA 0 NA IC Layout NA Total Revenue NA .0 .0 NA Workstation Shipments NA PCB/Hybrid/MCM NA .0 .0 NA Total Revenue NA NA Workstation Shipments NA NA 0 Technical Workstation Total Revenue NA NA .4 .6 NA 18 34 NA NA Workstation Shipments NA Host/Server NA Total Revenue NA NA .1 .1 2 NA Workstation Shipments NA

Source: Dataquest

1.2

51

.9

NA

June 1991

NA

NA

NA

NA

Personal Computer

Total Revenue

Workstation Shipments

105

TITLE: COMPANY: Company History Landmark Graphics

REGION:

Europe

UNITS:

Millions of Dollars and Actual Units

| | | | | | CAGR | |
|-----------------------|------|------|-------------|-----------------|---------|--|
| | 1987 | 1988 | 1989 | 1990 | 87-90 | |
| | ==== | EE== | 2223 | 2522 | -=== | |
| All Applications | | | | | | |
| Total Revenue | 2.1 | 2.4 | 10.0 | 14.6 | 165.8% | |
| Workstation Shipments | 16 | 19 | . 75 | 89 | 136.6% | |
| Mechanical | | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA | |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA | |
| AEC | | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA | |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA | |
| GIS/Mapping | | | | | | |
| Total Revenue | 2.1 | 2.4 | • 10.0 | 14.6 | 165.8% | |
| Workstation Shipments | 16 | 19 | 75 | 89 | 136.6% | |
| Electronic CAE | | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA | |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA | |
| IC Layout | | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA | |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA | |
| PCB/Hybrid/MCM | | | _ | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA | |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA | |
| Technical Workstation | | | | | | |
| Total Revenue | 1.4 | 1.7 | 10.0 | 14.6 | 217.9% | |
| Horkstation Shipments | 11 | 13 | 75 | 89 | 178.5% | |
| Host/Server | | _ | _ | _ | | |
| Total Revenue | .6 | .7 | .0 | .0 | -100.0% | |
| Workstation Shipments | 4 | 5 | 0 | ⁶⁴ 0 | -100.0% | |
| Personal Computer | _ | _ | _ | _ | | |
| Total Revenue | 0 | .0 | .0 | .0 | NA | |
| Workstation Shipments | 0 | 0 | Û | 0 | NA | |

Source: Dataquest

| TABLE NUMBER: | 106 | | | | | | |
|-------------------------------------|-----------------|-----------|----------|----------|-------|--|--|
| TITLE: | Company History | | | | | | |
| COMPANY: | Laser-Scan | | | | | | |
| REGION: | Europe | | | | | | |
| UNITS: | Millions o | f Dollars | and Actu | al Units | | | |
| | | | | | | | |
| | | | | | CAGR | | |
| | 1987 | 1988 | 1989 | 1990 | 87-90 | | |
| | 2226 | ==== | | **** | ===== | | |
| All Applications | | | | | | | |
| Total Revenue | 5.9 | 7.3 | 8.5 | 8.8 | 22.6% | | |
| Workstation Shipments | 20 | 24 | . 28 | 29 | 18.4% | | |
| Mechanical | | | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA | | |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA | | |
| AEC | | | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA | | |
| Workstation Shipments | 0 | 0 | 0 | 0 | HA | | |
| G1\$/Mapping | | | | | | | |
| Total Revenue * | 5.9 | 7.3 | 8.5 | 8.8 | 22.6% | | |
| Workstation Shipments | 20 | 24 | 28 | 29 | 18.4% | | |
| Electronic CAE | | | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA | | |
| Workstation Shipments | 0 | G | . 0 | 0 | NA | | |
| IC Layout | | | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA | | |
| Workstation Shipments | 0 | 0 | 0 | 0 | KA | | |
| PCB/Hybrid/MCM | | | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA | | |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA | | |
| Technical Workstation | | | | | | | |
| Total Revenue | 5.3 | 6.6 | 7.7 | 7.9 | 22.5% | | |
| Workstation Shipments | 17 | 20 | 23 | 25 | 20.0% | | |
| Host/Server | | | | | | | |
| Total Revenue | .6 | .7 | .9 | .9 | 23.9% | | |
| Workstation Shipments | 3 | 4 | 5 | 4 | 9.8% | | |
| Personal Computer | | | | | | | |
| - · · · · · · · · · · · · · · · · · | • | | | | 444 | | |

.0

NA

.0

0

Total Revenue

Workstation Shipments

107

TITLE:

Company History

COMPANY: REGION:

LEICA Europe

UNITS:

Millions of Dollars and Actual Units

| | | | | | CAGR |
|-----------------------|------|------|------|------|-------|
| | 1987 | 1988 | 1989 | 1990 | 87-90 |
| | 2222 | **** | *** | 2422 | ### |
| All Applications | | | | | |
| Total Revenue | NA | HA | .3 | .4 | NA |
| Workstation Shipments | NA | NA | . 0 | 0 | NA |
| Mechanical | | | | | |
| Total Revenue | NA | NA | .0 | .0 | NA |
| Workstation Shipments | NA | AK | 0 | 0 | HA |
| AEC | | | , | | |
| Total Revenue | NA | NA | .0 | .0 | NA |
| Workstation Shipments | NA | KA | 0 | 0 | NA |
| GIS/Mapping | | | | | |
| Total Revenue | NA | HA | .3 | .4 | NA |
| Workstation Shipments | NA | NA | 0 | 0 | NA |
| Electronic CAE | | | | | |
| Total Revenue | NA | ₩A | .0 | .0 | NA |
| Workstation Shipments | NA | NA | 0 | 0 | NA |
| IC Layout | | | | | |
| Total Revenue | NA | NA | .0 | .0 | NA |
| Workstation Shipments | NA | NA | 0 | ů | NA |
| PCB/Hybrid/MCM | | | | | |
| Total Revenue | NA | NA | .0 | .0 | NA |
| Workstation Shipments | - NA | MA | 0 | 0 | NA |
| Technical Workstation | | | | | |
| Total Revenue | NA | NA | 3 | .4 | NA |
| Workstation Shipments | NA | HA | 0 | C | NA |
| Host/Server | | | | | |
| Total Revenue | HA | NA | .0 | .0 | NA |
| Workstation Shipments | WA | NA | 0 | ' C | AK |
| Personal Computer | | | | | |
| Total Revenue | , NA | NA | .0 | ٥. | HA |
| Workstation Shipments | KA | NA | 0 | 6 | KA |

108

TITLE: COMPANY: REGION: Company History Logic Control*

Europe

UNITS:

Millions of Dollars and Actual Units

| | | | | | CAGR |
|-----------------------|------|------|------|------|-------|
| | 1987 | 1988 | 1989 | 1990 | 87-90 |
| | 2225 | ==== | 2222 | | ##### |
| All Applications | | | | | |
| Total Revenue | NA | NA | HA | .4 | NA |
| Workstation Shipments | NA | NA | , NA | 80 | NA |
| Mechanical | | | | | |
| Total Revenue | NA | NA | NA | .4 | NA |
| Workstation Shipments | NA | NA | NA | 80 | NA |
| AEC | | | | | |
| Total Revenue | NA | NA | NA | .0 | NA |
| Workstation Shipments | NA | NA | NA | 0 | NA |
| GIS/Mapping | | | | | |
| Total Revenue | NA | NA | NA | .0 | NA |
| Workstation Shipments | NA | NA | NA | 0 | NA |
| Electronic CAE | | | | | |
| Total Revenue | NA | NA | NA | .0 | NA |
| Workstation Shipments | NA | NA | - KA | 0 | NA |
| IC Layout | | | | | |
| Total Revenue | NA | NA | NA | .0 | NA |
| Workstation Shipments | NA | NA | NA | 0 | NA |
| PCB/Hybrid/MCM | | | | | |
| Total Revenue | NA | NA | NA | .0 | NA |
| Workstation Shipments | NA | NA | NA | 0 | MA |
| Technical Workstation | | | | | |
| Total Revenue | NA | NA | NA | .0 | NA |
| Workstation Shipments | NA | NA | MA | 0 | NA |
| Host/Server | | | | | |
| Total Revenue | NA | NA | NA | .0 | NA |
| Workstation Shipments | NA | NA | NA | ´ 0 | NA |
| Personal Computer | | | | | |
| Total Revenue | . NA | NA | NA | .4 | NA |
| Workstation Shipments | NA | NA | NA | 80 | NA |

Source: Dataquest

109

TABLE NUMBER:

Host/Server Total Revenue

Personal Computer

Total Revenue

Workstation Shipments

Workstation Shipments

| INDEE HOMBERY | 107 | | | | | | | |
|-----------------------|-----------------|-----------|-----------|----------|--------|--|--|--|
| TITLE: | Company History | | | | | | | |
| COMPANY: | LPKF | | | | | | | |
| REGION: | Europe | | | | | | | |
| UNITS: | Millions o | f Dollars | and Actua | al Units | | | | |
| | | | | | CAGR | | | |
| | 1987 | 1988 | 1989 | 1990 | 87-90 | | | |
| All Applications | 22=2 | ECRE | #£2# | ==== | 20743 | | | |
| Total Revenue | 5,3 | 6.3 | 7.5 | 9.9 | 36.9% | | | |
| Workstation Shipments | 650 | 700 | 750 | 400 | -21.6% | | | |
| Mechanical | | | | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA | | | |
| Workstation Shipments | 0 | 0 | . 0 | 0 | NA | | | |
| AEC | | | | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA | | | |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA | | | |
| GIS/Mapping | | | | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA | | | |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA | | | |
| Electronic CAE | | | | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA | | | |
| Workstation Shipments | 0 | Ó | Ó | 0 | NA | | | |
| IC Layout | | | | | | | | |
| Total Revenue | .0 | .0 | .0 | . •0 | MA | | | |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA | | | |
| PCB/Hybrid/MCM | | | | | | | | |
| Total Revenue | 5.3 | 6.3 | 7.5 | 9.9 | 36.9% | | | |
| Workstation Shipments | 650 | 700 | 750 | 400 | -21.6% | | | |
| Technical Workstation | | | | | | | | |
| Total Revenue | .0 | .0 | 0 | .0 | NA | | | |
| Workstation Shipments | 0 | 0 | 0 | Û | NA | | | |
| | | | | | | | | |

Source: Dataquest June 1991

٥.

9.9

400

NA

36.9%

-21.6%

.0

6.3

700

.0

7.5

750

.0

5.3

650

110

TITLE:

Company History

COMPANY: REGION: LS1 Logic Europe

UNITS:

Millions of Dollars and Actual Units

| | | | | | CAGR |
|-----------------------|------|--------------|-------------|----------------|--------|
| | 1987 | 1988 | 1989 | 1990 | 87-90 |
| | | P.SEP | | | ===== |
| All Applications | | | | | |
| Total Revenue | 3.0 | 5.5 | 5.0 | 3.6 | 10.2% |
| Workstation Shipments | 0 | 19 | . 19 | 9 | NA |
| Mechanical | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA |
| AEC | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | HA |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA |
| GIS/Mapping | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA |
| Electronic CAE | | | | | |
| Total Revenue | 3.0 | 5.0 | 4.5 | 3.2 | 3.9% |
| Workstation Shipments | 0 | 17 | 17 | 8 | NA |
| IC Layout | | | | | |
| Total Revenue | .0 | .6 | .6 | .4 | HA |
| Workstation Shipments | 0 | 2 | 2 | 1 | NA |
| PCB/Hybrid/NCM | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA |
| Technical Workstation | | | | | |
| Total Revenue | 1.8 | 4.0 | 4.5 | 3.3 | 35.0% |
| Workstation Shipments | 0 | 19 | 17 | 8 | NA |
| Host/Server | | | | | |
| Total Revenue | 1.2 | 1.5 | .5 | .4 | -45.2% |
| Workstation Shipments | Ô | 0 | 2 | ⁸ 1 | NA |
| Personal Computer | | | | | |
| Total Revenue | 0 | .0 | .0 | .0 | NA |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA |

111

TITLE: COMPANY: REGION: Company History Macao Systems

ION: Europe

UNITS:

Millions of Dollars and Actual Units

| | | | | | CAGR |
|-------------------------|------|------|------|------|-------|
| | 1987 | 1988 | 1989 | 1990 | 87-90 |
| | #SEE | ==== | *** | ==== | ===== |
| All Applications | | | | | |
| Total Revenue | NA | NA | NA | 1.8 | NA |
| Workstation Shipments | NA | NA | . NA | 17 | NA |
| Mechanical | | | | | |
| Total Revenue | NA | NA | HA | .0 | NA |
| Workstation Shipments | NA | NA | NA | 0 | NA |
| AEC | | | | | |
| Total Revenue | HA | NA | KA | .0 | KA |
| Workstation Shipments | NA | NA | NA | 0 | NA |
| GIS/Mapping | | | | | |
| Total Revenue | NA | NA | NA | 1.8 | NA |
| Workstation Shipments | NA | HÅ | NA | 17 | NA |
| Electronic CAE | | | | | |
| Total Revenue | NA | NA | NA | .0 | NA |
| Workstation Shipments - | NA | HA | NA | 0 | NA |
| IC Layout | | | | | |
| Total Revenue | NA | NA | NA | .0 | NA. |
| Workstation Shipments | NA | NA | MA | 0 | NA |
| PCB/Hybrid/NCM | | | | | |
| Total Revenue | NA | NA | NA | .0 | NA |
| Workstation Shipments | NA | NA | HA | 0 | NA |
| Technical Workstation | | | | | |
| Total Revenue | MA | NA | NA | 1.1 | NA |
| Workstation Shipments | NA | NA | NA | 11 | NA |
| Host/Server | | | | | |
| Total Revenue | NA | NA | NA | .7 | NA |
| Workstation Shipments | NA | NA | KA | · 6- | NA |
| Personal Computer | | | | | |
| Total Revenue | , NA | NA | MA | .0 | NA |
| Workstation Shipments | , NA | NA | KA | 0 | NA |

Source: Dataquest

TABLE NUMBER: 112 TITLE: Company History COMPANY: MacNeal-Schwendler REGION: Europe UNITS: Millions of Dollars and Actual Units CAGR 1987 1988 1989 1990 87-90 *** ==== 2232 All Applications Total Revenue 8.4 9.5 55.9% 6.8 16.6 Workstation Shipments 0 0 0 0 NA Mechanical Total Revenue 9.5 15.8 52.1% 6.8 8.4 Workstation Shipments 0 0 0 NA AEC Total Revenue .0 .0 NA ٥. .0 Workstation Shipments 0 0 NA GIS/Mapping Total Revenue .0 .0 .0 ٥, NA Workstation Shipments NA 0 0 Electronic CAE Total Revenue .0 .0 .0 8. NA Workstation Shipments ٥ 0 0 0 NA IC Layout Total Revenue ٥. .0 .0 NA .0 Workstation Shipments Q 0 O 0 KA PCB/Hybrid/MCM .0 Total Revenue .0 .0 .0 NA Workstation Shipments NA Technical Workstation 290.2% Total Revenue .3 .8 1.0 4.1 0 NA Workstation Shipments Ð 0 0 Host/Server Total Revenue 6.3 7.4 8.2 12.5 40.1% 0. NA Workstation Shipments 0 0 0 Personal Computer -100.0% .2 .3 ٥.

> Source: Dataquest June 1991

0

NA

.2

0

Total Revenue

Workstation Shipments

113

TITLE: COMPANY: Company History Mannesmann PROCAD

REGION:

Europe

UNITS:

Millions of Dollars and Actual Units

| | | | | | CAGR | |
|--|------|------|-------|------|-------|--|
| | 1987 | 1988 | 1989 | 1990 | 87-90 | |
| | 222 | ==== | ==== | **** | | |
| Total Revenue Workstation Shipments EC Total Revenue Workstation Shipments IS/Mapping Total Revenue Workstation Shipments lectronic CAE Total Revenue Workstation Shipments | | | | | | |
| Total Revenue | NA | 12.5 | 15.0 | 15.7 | NA | |
| Workstation Shipments | NA | 175 | , 200 | 218 | NA | |
| Mechanical | | | | | | |
| Total Revenue | NA | 12.5 | 15.0 | 15.7 | NA | |
| Workstation Shipments | NA | 175 | 200 | 218 | NA | |
| AEC | | | | | | |
| Total Revenue | NA | .0 | .0 | .0 | AA | |
| Workstation Shipments | NA. | 0 | 0 | 0 | MA | |
| GIS/Mapping | | | | | | |
| Total Revenue | NA | .0 | 0 | .0 | NA | |
| Workstation Shipments | NA | 0 | 0 | 0 | NA | |
| Electronic CAE | | | | | | |
| Total Revenue | NA | .0 | .0 | .0 | NA | |
| Workstation Shipments | NA | 0 | 0 | 0 | MA | |
| IC Layout | | | | | | |
| Total Revenue | MA | .0 | .0 | .0 | NA | |
| Workstation Shipments | NA | 0 | 0 | 0 | NA | |
| PCB/Hybrid/MCM | | | | | | |
| Total Revenue | MA | .0 | .0 | .0 | NA | |
| Workstation Shipments | NA | 0 | 0 | 0 | MA | |
| Technical Workstation | | | | | | |
| Total Revenue | МА | 12.5 | 15.0 | 15.7 | NA | |
| Workstation Shipments | NA | 175 | 200 | 218 | MA | |
| Host/Server | | | | | | |
| Total Revenue | NA | .0 | .0 | .0 | NA | |
| Workstation Shipments | NA | 0 | 0 | 0 | NA | |
| Personal Computer | | | - | | | |
| Total Revenue | , NA | .0 | .0 | .0 | NA | |
| Workstation Shipments | KA | ¢ | 0 | 0 | NA | |

Source: Dataquest

114

| TITLE: | Company History | | | | | | |
|-----------------------|--------------------------------------|------|-------|------|--------|--|--|
| COMPANY: | Marcus Computer Systeme | | | | | | |
| REGION: | Europe | , | | | | | |
| UNITS: | Millions of Dollars and Actual Units | | | | | | |
| | | | | | | | |
| | | | | | CAGR | | |
| | 1987 | 1988 | 1989 | 1990 | 87-90 | | |
| | 2222 | 3222 | 3222 | *** | ====== | | |
| All Applications | | | | | | | |
| Total Revenue | 2.6 | 3.1 | 3.7 | 4.4 | 29,8% | | |
| Workstation Shipments | 100 | 110 | . 125 | 137 | 17.0% | | |
| Mechanical | | | | | | | |
| Total Revenue | 2.6 | 3.1 | 3.7 | 4.4 | 29.8% | | |
| Workstation Shipments | 100 | 110 | 125 | 137 | 17.0% | | |
| AEC | | | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA | | |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA | | |
| GIS/Mapping | | | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA | | |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA | | |
| Electronic CAE | | | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA | | |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA | | |
| IC Layout | | | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA | | |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA | | |
| PCB/Hybrid/NCM | | | - | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA | | |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA | | |
| Technical Workstation | | | | | | | |
| Total Revenue | 2.1 | 2.5 | 3.0 | 3.4 | 27.7% | | |
| Workstation Shipments | 80 | 88 | 100 | 105 | 14.7% | | |
| Host/Server | | | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA | | |
| Workstation Shipments | 0 | 0 | 0 | , 0 | NA | | |
| Personal Computer | | | | | | | |
| Total Revenue | .5 | .6 | .7 | 1.0 | 38.0% | | |
| Workstation Shipments | 20 | 22 | 25 | 31 | 25.5% | | |
| | = " | | | | | | |

115

TITLE: COMPANY: Company History Masta Corporation

REGION:

Europe

UNITS:

Millions of Dollars and Actual Units

| | | | | | CAGR |
|-----------------------|------|------|------|------|-------|
| | 1987 | 1988 | 1989 | 1990 | 87-90 |
| | 2552 | 2252 | 2222 | ==== | CHECK |
| All Applications | | | | | |
| Total Revenue | NA. | NA | 1.1 | .6 | NA |
| Workstation Shipments | NA | NA | . 9 | 5 | NA |
| Mechanical | | | | | |
| Total Revenue | NA | NA | .2 | .1 | NA |
| Workstation Shipments | NA | NA | 2 | 1 | NA |
| AEC | | | | | |
| Total Revenue | NA | NA | .7 | .4 | NA |
| Workstation Shipments | NA | NA | 4 | 2 | KA |
| GIS/Mapping | | | | | |
| Total Revenue | NA | NA | .1 | .0 | NA |
| Workstation Shipments | NA | NA | 0 | 0 | HA |
| Electronic CAE | | | | | |
| Total Revenue | NA | MA | .1 | -0 | NA |
| Workstation Shipments | NA | NA | 1 | 0 | NA |
| IC Layout | | | | | |
| Total Revenue | NA | MA | .0 | .0 | NA. |
| Workstation Shipments | NA | MA | 0 | 0 | NA |
| PCB/Hybrid/MCH | | | | | |
| Total Revenue | NA | NA | -1 | .1 | NA |
| Workstation Shipments | NA | NA | 2 | 1 | NA |
| Technical Workstation | | | | | |
| Total Revenue | NA | NA | .4 | .2 | NA |
| Workstation Shipments | NA | NA | 3 | 1 | WA |
| Host/Server | | | | | |
| Total Revenue | NA | NA | .3 | .2 | NA |
| Workstation Shipments | NA | HA | , O | · 0 | NA |
| Personal Computer | | | | | |
| Total Revenue | _ NA | NA | .5 | .3 | NA |
| Workstation Shipments | HA | NA | 6 | 4 | NA |

| TABLE NUMBER: TITLE: COMPANY: REGION: | 116 Company History Matra Datavision Europe | | | | | |
|--|--|-----------|----------|----------|---------|--|
| UNITS: | Millions o | f Dollars | and Actu | al Units | | |
| | | | | | CAGR | |
| | 1987 | 1988 | 1989 | 1990 | 87-90 | |
| | 2277 | *** | ==== | ==== | 2222 | |
| All Applications | | | | | | |
| Total Revenue | 41.3 | 56.4 | 51.3 | 68.1 | 28.5% | |
| Workstation Shipments | 450 | 685 | . 560 | 743 | 28.5% | |
| Mechanical | | | | | | |
| Total Revenue | 41.3 | 56.4 | 51.3 | 68.1 | 28.5% | |
| Workstation Shipments | 450 | 685 | 560 | 743 | 28.5% | |
| AEC | | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA | |
| Workstation Shipments | 0 | O | 0 | 0 | NA | |
| GIS/Napping | | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA | |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA | |
| Electronic CAE | | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA | |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA | |
| 1C Layout | | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA | |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA | |
| PCB/Hybrid/HCM | | | •. | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA | |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA | |
| Technical Workstation | | | | | | |
| Total Revenue | .0 | 56.4 | 51.3 | 68.1 | KA | |
| Workstation Shipments | 0 | 685 | 560 | 743 | NA | |
| Host/Server | | | | | | |
| Total Revenue | 41.3 | .0 | .0 | .0 | -100.0% | |
| Workstation Shipments | 450 | 0 | 0 | ´ 0 | -100.0% | |
| Personal Computer | | | | | | |
| Total Revenue | 0 | .0 | .0 | .0 | NA | |
| Workstation Shipments | 0 | . 0 | 0 | 0 | NA | |

Source: Dataquest

| TABLE NUMBER: TITLE: COMPANY: REGION: | 117 Company History McDonnell Dougles Europe | | | | | | |
|--|---|-------|-------|-------|--------|--|--|
| UNITS: | Millions of Dollars and Actual Units | | | | | | |
| | | | | | CAGR | | |
| | 1987 | 1988 | 1989 | 1990 | 87-90 | | |
| | *** | ==== | ROOK | ==== | ==== | | |
| All Applications | | | | | | | |
| Total Revenue | 45.5 | 75.6 | 86.9 | 124.9 | 65.7% | | |
| Workstation Shipments | 869 | 1,545 | 1,499 | 2,099 | 55.4% | | |
| Mechanical | | | | | | | |
| Total Revenue | 34.1 | 52.6 | 58.9 | 87.7 | 60.3% | | |
| Workstation Shipments | 652 | 1,165 | 857 | 1,331 | 42.9% | | |
| AEC | | | | | | | |
| Total Revenue | 5.7 | 21.5 | 17.7 | 18.6 | 80.8% | | |
| Workstation Shipments | 109 | 355 | 309 | 279 | 60.2% | | |
| GIS/Mapping | | | | | | | |
| Total Revenue | 5.7 | 1.5 | 10.4 | 18.7 | 80.9% | | |
| Workstation Shipments | 109 | 25 | 333 | 490 | 112.4% | | |
| Electronic CAE | | | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA | | |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA | | |
| iC Layout | | | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | KA | | |
| Workstation Shipments | 0 | 0 | G | G | NA | | |
| PCB/Hybrid/MCM | | | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA | | |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA | | |
| Technical Workstation | | | | | | | |
| Total Revenue | 1.4 | 24.4 | 61.8 | 96.0 | 740.3% | | |
| Workstation Shipments | 48 | 534 | 695 | 1,110 | 381.1% | | |
| Host/Server | | | | | | | |
| Total Revenue | 44.2 | 51.2 | 25.1 | 28.9 | -19.1% | | |
| Workstation Shipments | 821 | 1,011 | . 804 | 989 | 9.8% | | |
| Personal Computer | | | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA | | |
| Workstation Shipments | . 0 | 0 | 0 | 0 | NA | | |
| • | | | | | | | |

118

TABLE NUMBER:

| THE HOLEK | 110 | | | | | | | |
|---------------------------|-----------------|-----------|----------|----------|-------|--|--|--|
| TITLE: | Company History | | | | | | | |
| COMPANY: | MCS | | | | | | | |
| REGION: | Europe | | | | | | | |
| UNITS: | • | 4 0-11 | | -1 11-2 | | | | |
| ONITS: | Millions o | T POLLARS | and Actu | al units | | | | |
| | | | | | | | | |
| | | | | | CAGR | | | |
| | 1987 | 1988 | 1989 | 1990 | 87-90 | | | |
| | | zee# | ==== | | ===== | | | |
| All Applications | | | | | | | | |
| Total Revenue | 1.6 | 2.7 | 3.0 | 3.3 | 42.1% | | | |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA | | | |
| | • | • | • | • | | | | |
| Mechanical | | | | | | | | |
| Total Revenue | 1.6 | 2.7 | 3.0 | 3.3 | 42.1% | | | |
| | | | | | | | | |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA | | | |
| | | | | | | | | |
| AEC | | | | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA | | | |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA | | | |
| | | | | | | | | |
| G1S/Mapping | | | | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA | | | |
| Workstation Shipments | 0 | O. | 0 | 0 | NA | | | |
| | | | | | | | | |
| Electronic CAE | | | | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA | | | |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA. | | | |
| WOI KSCOLIOIT SITTEMETICS | v | v | • | v | mn | | | |
| IC Lavaria | | | | | | | | |
| IC Layout | | | | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA | | | |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA | | | |
| | | | • | | | | | |
| PCB/Hybrid/MCM | | | | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA | | | |
| Workstation Shipments | 0 | C | 0 | 0 | NA | | | |
| | | | | | | | | |
| Technical Workstation | | | | | | | | |
| Total Revenue | .5 | 1.0 | 1.1 | 1.5 | 68.3X | | | |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA | | | |
| not to taction on parents | · | • | • | • | **** | | | |
| Host/Server | | | | | | | | |
| | - | | 17 | 4.4 | 27 0€ | | | |
| Total Revenue | .7 | 1.2 | 1.3 | 1.1 | 23.0% | | | |
| Workstation Shipments | C | 0 | 0 | . 0- | NA | | | |
| | | | | | | | | |
| Personal Computer | | | | | | | | |
| Total Revenue | .4 | .5 | .6 | .7 | 35.4% | | | |
| Workstation Shipments | . 0 | 0 | 0 | 0 | KA | | | |
| | | | | | | | | |

Source: Dataquest

119

TITLE:

Company History

COMPANY: REGION:

MEDESIGN

Europe

UNITS:

Millions of Dollars and Actual Units

| | | | | | CAGR |
|-----------------------|------|--------------|------|------|-------|
| | 1987 | 87 1988 1989 | 1989 | 1990 | 87-90 |
| | | **** | *** | 2222 | ***** |
| All Applications | | | | | |
| Total Revenue | NA | 1.0 | 1.1 | 1.4 | NA |
| Workstation Shipments | NA | 11 | 12 | 15 | HA |
| Mechanical | · | | | | |
| Total Revenue | NA | .0 | .0 | .0 | NA |
| Workstation Shipments | NA | 0 | 0 | 0 | NA |
| AEC | | | | | |
| Total Revenue | NA | 1.0 | 1.1 | 1.4 | NA |
| Workstation Shipments | NA | 11 | 12 | 15 | NA |
| GIS/Mapping | | | | | |
| Total Revenue | NA | .0 | .0 | .0 | NA |
| Workstation Shipments | NA | 0 | 0 | 0 | HA |
| Electronic CAE | | | | | |
| Total Revenue | NA | .0 | .0 | .0 | NA |
| Workstation Shipments | NA | 0 | 0 | C | NA |
| IC Layout | | | | | |
| Total Revenue | NA | .0 | .0 | .0 | NA |
| Workstation Shipments | NA | 0 | 0 | 0 | NA |
| PCB/Hybrid/MCM | | | | | |
| Total Revenue | HA | .0 | .0 | .0 | NA |
| Workstation Shipments | NA | 0 | 0 | 0 | NA |
| Technical Workstation | | | | | |
| Total Revenue | NA | 1.0 | 1.1 | 1.4 | NA |
| Workstation Shipments | HA | 11 | 12 | 15 | HA |
| Host/Server | | | | | |
| Total Revenue | NA | .0 | .0 | .0 | MA |
| Workstation Shipments | NA | 0 | . 0 | . 0. | NA |
| Personal Computer | | | | | |
| Total Revenue | , NA | .0 | .0 | .0 | NA |
| Workstation Shipments | NA | 0 | 0 | 0 | NA |

| TABLE NUMBER: | 120 | | | | | | | |
|-----------------------|--------------------------------------|-----------------|-------|-------|---------|--|--|--|
| TITLE: | Company History Mentor Graphics | | | | | | | |
| COMPANY: | | | | | | | | |
| REGION: | Europe | | | | | | | |
| UNITS: | Millions of Dollars and Actual Units | | | | | | | |
| | | | | | CAGR | | | |
| | 1987 | 1988 | 1989 | 1990 | 87-90 | | | |
| | BE32 | | 2222 | | | | | |
| All Applications | | | | | | | | |
| Total Revenue | 105.3 | 77,8 | 105.8 | 120.7 | 7.1% | | | |
| Workstation Shipments | 1,290 | 991 | 1,400 | 1,196 | -3.7% | | | |
| Mechanical | | | | | | | | |
| Total Revenue | 1.0 | .0 | .0 | 1.2 | 7.4% | | | |
| Workstation Shipments | 16 | 0 | 0 | 12 | -12.7% | | | |
| AEC | | | | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA | | | |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA | | | |
| GIS/Mapping | | | | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA | | | |
| Workstation Shipments | 0 | 0 | 0 | 0 | AM | | | |
| Electronic CAE | | | | | | | | |
| Total Revenue | 70.0 | 52.1 | 70.9 | 72.4 | 1.7% | | | |
| Workstation Shipments | 981 | 763 | 938 | 718 | -14.5% | | | |
| IC Layout | | | | | | | | |
| Total Revenue | 9.0 | 6.2 | 5.3 | 19.3 | 46.4% | | | |
| Workstation Shipments | 72 | 51 | 70 | 191 | 62.5% | | | |
| PCB/Hybrid/NCM | | | • | | | | | |
| Total Revenue | 25.2 | 19.5 | 29.6 | 27.8 | 4.9% | | | |
| Workstation Shipments | 221 | 177 | 392 | 275 | 11.6% | | | |
| Technical Workstation | | | | | • | | | |
| Total Revenue | 105.0 | 77.8 | 105.8 | 120.7 | 7.2% | | | |
| Workstation Shipments | 1,285 | 99 1 | 1,400 | 1,196 | -3.5% | | | |
| Host/Server | | | | | | | | |
| Total Revenue | .3 | .0 | .0 | .0 | -100.0% | | | |
| Workstation Shipments | 5 | 0 | 0 | . 0 | -100.0% | | | |
| Personal Computer | | | | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | MA | | | |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA | | | |

121

TABLE NUMBER:

| INDLE MUMBER: | 121 | | | | | |
|-----------------------|-------------|------------|-----------|---------------|---------|--|
| TITLE: | Company H | istory | | | | |
| COMPANY: | Micrograph* | | | | | |
| REGION: | Europe | •• | | | | |
| UNITS: | • | | and Actua | . limita | | |
| ONITS: | MILLIONS | UT DOLLARS | and Actua | it units | | |
| | : | | | | | |
| | | | | | CAGR | |
| | 1987 | 1988 | 1989 | 1990 | 87-90 | |
| | 2222 | 222 | ==== | #2 7 2 | ***** | |
| All Applications | | | | | | |
| Total Revenue | 5.5 | 6.7 | 8.0 | 8.4 | 23.5% | |
| Workstation Shipments | 100 | 150 | 200 | 175 | 32.3% | |
| Mechanical | | | | | | |
| Total Revenue | 3.0 | 3.7 | 4.4 | 4.6 | 23.8% | |
| Workstation Shipments | 55 | 83 | 110 | 96 | 32.3% | |
| no reterior on phone | 33 | | | ,, | 52.0% | |
| AEC | | | | | | |
| Total Revenue | .6 | .7 | .8 | .8 | 22.5% | |
| Workstation Shipments | 10 | 15 | 20 | 18 | 32.3% | |
| GI\$/Mapping | | | , | | | |
| Total Revenue | .4 | .5 | .6 | 1.0 | 51.5% | |
| Workstation Shipments | 8 | 12 | 16 | 21 | 62.0% | |
| Electronic CAE | | | | | | |
| Total Revenue | 1.0 | 1.2 | 1.4 | 1.0 | 1.0% | |
| Workstation Shipments | 18 | 27 | 36 | 21 | 8.0% | |
| IC Layout | | | | | | |
| Total Revenue | .0 | .0 | .0 | .9 | HA | |
| · | .0 | 0 | 0 | 19 | HA. | |
| Workstation Shipments | U | v | U | 17 | AA. | |
| PCB/Hybrid/MCM | | | | | | |
| Total Revenue | .5 | .6 | .7 | .0 | -100.0% | |
| Workstation Shipments | 9 | 14 | 18 | 0 | -100.0% | |
| Technical Workstation | | | | | | |
| Total Revenue | .6 | .7 | .8 | .8 | 22.8X | |
| Workstation Shipments | 14 | 21 | 29 | 18 | 10.7% | |
| Host/Server | | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA | |
| Workstation Shipments | 0 | 0 | . 0 | | NA. | |
| · | • | - | - | - | **** | |
| Personal Computer | | | 7.5 | 7 (| . 92 (8 | |
| Total Revenue | 5.0 | 6.0 | 7.2 | 7.6 | 23.6% | |
| Workstation Shipments | 86 | 129 | 171 | 157 | 35.5% | |

Source: Detequest

| TABLE NUMBER: | 122 | | | | |
|-------------------------|--------------------|-----------|----------|----------|----------|
| TITLE: | Company His | story | | | |
| COMPANY: | Microway | | | | |
| REGION: | Europ e | | | | |
| UNITS: | Millions o | f Dollars | and Actu | al Units | |
| | | | | | CAGR |
| | 1987 | 1988 | 1989 | 1990 | 87-90 |
| | 2222 | ==== | 2222 | ==== | ===== |
| All Applications | | | | | |
| Total Revenue | 6.6 | 7.9 | 9.1 | 10.5 | 26.1% |
| Workstation Shipments | 61 | 71 | 82 | 95 | 24.8% |
| | | | 3- | | |
| Mechanical | | | , | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA |
| Workstation Shipments | 0 | 0 | 0 | 0 | HA |
| 450 | | | | | |
| AEC Total Revenue | 5.9 | 7.1 | 8.2 | 9.5 | 26.1% |
| Workstation Shipments | 55 | 64 | 74 | 86 | 25.3% |
| workstation our process | | • | • • | | 25 00 // |
| GIS/Mapping | | | | | |
| Total Revenue | .7 | .8 | .9 | 1.1 | 26.1% |
| Workstation Shipments | 6 | 7 | 8 | 9 | 20.5% |
| , | | | | | |
| Electronic CAE | | | | • | *** |
| Total Revenue | .0 | .0 0 | .0 0 | .0 0 | NA NA |
| Workstation Shipments | 0 | U | U | v | RA. |
| IC Layout | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA |
| | | | | | |
| PCB/Hybrid/MCM | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA |
| Workstation Shipments | 0 | 0 | . 0 | 0 | NA |
| Technical Workstation | | | | | |
| Total Revenue | 4.2 | 5.1 | 5.8 | 6.7 | 26.2% |
| Workstation Shipments | 39 | 45 | 52 | 57 | 20.5% |
| | | •• | | | |
| Host/Server | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | MA |
| Workstation Shipments | 0 | 0 | 0 | , O-, | NA |
| | | | | | |
| Personal Computer | . . | 2.0 | 7 7 | 3.8 | 26.0% |
| Total Revenue | . 2.4 | 2.9 | 3.3 | 3.5 | 20.0% |

Source: Dataquest

38

June 1991

32.0%

Workstation Shipments

22

26

30

TABLE NUMBER: 123
TITLE: Company History
COMPANY: Moss Systems
REGION: Europe
UNITS: Millions of Dollars and Actual Units

)

| | | | | | CAGR |
|-----------------------|------|------|------|------|-----------|
| | 1987 | 1988 | 1989 | 1990 | 87-90 |
| | | 2220 | **** | | #2=#2 |
| All Applications | | | | | |
| Total Revenue | 4.4 | 5.0 | 5.9 | 8.3 | 37.0% |
| Workstation Shipments | 0 | 0 | , 0 | 0 | NA |
| Nechanical | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA |
| AEC | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA |
| GIS/Mapping | | | | | |
| Total Revenue | 4.4 | 5.0 | 5.9 | 8.3 | 37.0% |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA |
| Electronic CAE | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA |
| IC Layout | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA |
| PCB/Hybrid/MCH | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | XA |
| Workstation Shipments | 0 | 0 | 0 | 0 | HA |
| Technical Workstation | | | | | |
| Total Revenue | 4.4 | 5.0 | 5.9 | 8.3 | 37.0% |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA |
| Host/Server | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA |
| Workstation Shipments | 0 | 0 | 0 | . 0. | КА |
| Personal Computer | | | | | |
| Totai Revenue | .0 | .0 | .0 | .0 | NA |
| Workstation Shipments | 0 | 0 | . 0 | Đ | NA |

TABLE NUMBER: 124
TITLE: Company History
COMPANY: Mutch Industries--NO DEM

REGION: Europe

UNITS: Millions of Dollars and Actual Units

| ORI 13: | MILLIONS O | T DOLLARS | and Actu | at units | |
|-----------------------|------------|-----------|----------|----------|--------|
| | | | | | CAGR |
| | 1987 | 1988 | 1989 | 1990 | 87-90 |
| • | 222 | 2255 | ==== | | |
| All Applications | | | | | |
| Total Revenue | 2.7 | NA | NA | .5 | -59.2% |
| Workstation Shipments | 185 | NA | , NA | 11 | -75.2% |
| Mechanical | | | | | |
| Total Revenue | 2.7 | HA | NA | .5 | -59.2% |
| Workstation Shipments | 185 | NA | , NA | 11 | -75.2% |
| AEC | | | | | |
| Total Revenue | .0 | NA | NA | .0 | NA |
| Workstation Shipments | 0 | NA | NA | 0 | NA |
| GIS/Mapping | | | | | |
| Total Revenue | .0 | NA | NA | .0 | HA |
| Workstation Shipments | 0 | NA | HA | 0 | NA |
| Electronic CAE | | | | | |
| Total Revenue | .0 | NA | HA | .0 | NA |
| Workstation Shipments | 0 | NA | NA | 0 | NA |
| IC Layout | | | | | |
| Total Revenue | .0 | NA | NA | .0 | NA |
| Workstation Shipments | 0 | HA | NA | 0 | NA |
| PCB/Hybrid/MCM | | | | | |
| Total Revenue | .0 | MA | NA | .0 | NA |
| Workstation Shipments | 0 | NA | HA | 0 | KA |
| Technical Workstation | | | • | _ | |
| Total Revenue | 1.1 | NA | NA | .2 | -60.3% |
| Workstation Shipments | 45 | NA | WA | 2 | -80.7% |
| Host/Server | | | | | |
| Total Revenue | .2 | NA | NA | .0 | -78.7% |
| Workstation Shipments | 5 | HA | KA | ,, O, | -93.7% |
| Personal Computer | | | | | |
| Total Revenue | 1.4 | HA | NA | .3 | -56.1% |
| Workstation Shipments | 136 | , NA | NA | 10 | -73.2% |

Source: Dataquest

| TABLE NUMBER: | 125 | | | | |
|------------------------|------------|-----------|-----------|----------|--------|
| TITLE: | Company Hi | story | | | |
| COMPANY: | Nametschek | | | | |
| REGION: | Europe | | | | |
| UNITS: | Millions o | f Dollars | and Actua | al Units | |
| | | | | | |
| | 4007 | 4000 | 4040 | 4000 | CAGR |
| | 1987 | 1988 | 1989 | 1990 | 87-90 |
| All Applications | 23=1 | ==== | | 2242 | Chase |
| Total Revenue | 13.7 | 17.5 | 20.6 | 30.9 | 50.1% |
| Workstation Shipments | 242 | 279 | 333 | 500 | 43.7% |
| workstation surplients | 246 | 219 | . 333 | 300 | 43.12 |
| Hechani cal | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA |
| Workstation Shipments | 0 | Q | 0 | 0 | NA |
| AEC | | | | | |
| Total Revenue | 13.7 | 17.5 | 20.6 | 30.9 | 50.1% |
| Workstation Shipments | 242 | 279 | 333 | 500 | 43.7% |
| nor katation arranents | F45 | 217 | 333 | 500 | 721174 |
| G1\$/Napping | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA |
| Electronic CAE | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA |
| | | | | | |
| IC Layout | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA. |
| PCB/Hybrid/MCM | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | HA |
| Workstation Shipments | 0 | 0 | Đ | 0 | NA |
| | | | | | |
| Technical Workstation | | | | | |
| Total Revenue | 1.4 | 1.8 | 2.1 | 3.1 | 49.9% |
| Workstation Shipments | 16 | 18 | 22 | 33 | 43.7% |
| Host/Server | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA |
| Workstation Shipments | 0 | 0 | 0 | . 0. | NA |
| • | | | | | |
| Personal Computer | | | | | _ |
| Total Revenue | . 12.3 | 15.7 | 18.5 | 27.8 | 50.2% |
| Workstation Shipments | 226 | 261 | 311 | 467 | 43.7% |

| TABLE NUMBER: | 126 | | | | | |
|-----------------------|------------|------------|----------|----------|--------|--|
| TITLE: | Company ! | History | | | | |
| COMPANY: | Norsk Data | | | | | |
| REGION: | Europe | | | | | |
| UNITS: | Millions | of Dollars | and Actu | al Units | | |
| | | | | | CAGR | |
| | 1987 | 1988 | 1989 | 1990 | 87-90 | |
| | **** | **** | *** | 2222 | | |
| All Applications | | | | | | |
| Total Revenue | 29.0 | 34.0 | 41.7 | 50.0 | 31.4% | |
| Workstation Shipments | 303 | 395 | 417 | 500 | 28.5% | |
| Mechanical | | | | | | |
| Total Revenue | 29.0 | 28.6 | 31.6 | 38.0 | 14.6% | |
| Workstation Shipments | 303 | 332 | 312 | 372 | 10.8% | |
| AEC | | | | | | |
| Total Revenue | .0 | 3.9 | 7.5 | 9.0 | NA | |
| Workstation Shipments | 0 | 45 | 80 | 97 | NA | |
| GIS/Napping | | | | | | |
| Total Revenue | .0 | 1.5 | 2.5 | 3.0 | NA | |
| Workstation Shipments | 0 | 18 | 25 | 32 | AA | |
| Electronic CAE | | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA | |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA | |
| IC Layout | | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA | |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA | |
| PCB/Hybrid/MCM | | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA | |
| Workstation Shipments | 0 | 0 | . 0 | 0 | NA | |
| Technical Workstation | | | | | | |
| Total Revenue | .0 | | 21.1 | 25.4 | MA | |
| Workstation Shipments | 0 | 167 | 311 | 316 | NA | |
| Host/Server | | | | | | |
| Total Revenue | 29.0 | | 20.2 | 24.3 | -8.5% | |
| Workstation Shipments | 303 | 198 | 49 | " 178. ' | -23.4% | |
| Personal Computer | | | | | | |
| Total Revenue | 0 | | .3 | .4 | MA | |
| Workstation Shipments | 0 | 29 | 57 | 7 | HA | |

127

TITLE: COMPANY: Company History Number One Systems *

REGION:

Europe

UNITS:

Millions of Dollars and Actual Units

| | | | | | CAGR |
|-----------------------|------|------|------|------|-------|
| | 1987 | 1988 | 1989 | 1990 | 87-90 |
| | ==== | | *=== | | **** |
| All Applications | | | | | |
| Total Revenue | NA | NA | .6 | .8 | NA |
| Workstation Shipments | NA | NA | . 16 | 20 | NA |
| Mechanical | | | | | |
| Total Revenue | NA | NA | .0 | .0 | NA |
| Workstation Shipments | NA | NA | 1 | 1 | NA |
| AEC | | | | | |
| Total Revenue | NA | NA | .0 | .0 | NA |
| Workstation Shipments | HA | NA | 0 | 0 | · NA |
| GIS/Mapping | | | | | |
| Total Revenue | NA | NA | .0 | .0 | NA |
| Workstation Shipments | NA | NA | 0 | 0 | NA |
| Electronic CAE | | | | | |
| Total Revenue | NA | NA | .1 | .1 | NA |
| Workstation Shipments | NA | NA | 2 | 3 | NA |
| IC Layout | | | | | |
| Total Revenue | NA | NA | .0 | .0 | HA |
| Workstation Shipments | NA | NA | 0 | 0 | HA |
| PCB/Hybrid/MCM | | | | | |
| Total Revenue | NA | NA | .5 | .6 | NA |
| Workstation Shipments | NA | NA | 13 | 16 | HA |
| Technical Workstation | | | | | |
| Total Revenue | AK | HA | .0 | .0 | MA |
| Workstation Shipments | NA | NA | 0 | 0 | HA |
| Host/Server | | | | | |
| Total Revenue | KA | NA | .0 | .0 | NA |
| Workstation Shipments | NA | NA | 0 | . 0 | NA |
| Personal Computer | | | | | |
| Total Revenue | , NA | NA | .6 | .8 | NA |
| Workstation Shipments | NA | KA | 16 | 20 | NA |

Source: Dataquest

| TABLE NUMBER: | 128 | | | | |
|------------------------------|------------|-----------|-----------|----------|----------|
| TITLE: | Company Hi | storv | | | |
| COMPANY: | Olivetti | , | | | |
| REGION: | Europe | | | | |
| UNITS: | Millions o | f Dollars | and Actua | al Units | |
| | | | | | |
| | | | | | CAGR |
| | 1987 | 1988 | 1989 | 1990 | 87-90 |
| | ==== | 2222 | 2232 | ==== | |
| All Applications | | | | | |
| Total Revenue | 12.9 | 14.0 | 5.0 | 5.0 | -37.5% |
| Workstation Shipments | 2,425 | 1,795 | 800 | 800 | -42.6% |
| Mechanical | | | | | |
| Total Revenue | 8.9 | 8.0 | 2.9 | 2.9 | -43.2% |
| Workstation Shipments | 1,572 | 1,023 | 456 | 436 | -47.3% |
| and Kototier Giripine | ,,,,, | ., | 450 | | |
| AEC | | | | | |
| Total Revenue | 2.6 | 4.2 | 1.5 | 1.5 | -23.4% |
| Workstation Shipments | 547 | 538 | 240 | 254 | -31.9% |
| GIS/Mapping | | | | | |
| Total Revenue | 1.0 | 1.5 | .6 | .6 | -24.8% |
| Workstation Shipments | 211 | 197 | 88 | 93 | -33.6% |
| Electronic CAE | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA. |
| Norwood Control of Francisco | • | _ | • | • | |
| IC Layout | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA |
| PCB/Hybrid/MCM | | | | | |
| Total Revenue | .4 | .3 | .1 | .1 | -52.3% |
| Workstation Shipments | 95 | 36 | 16 | 17 | -57.8% |
| W | | | | | |
| Technical Workstation | | | • | | |
| Total Revenue | .0 | .0 | .0 | .0 0 | NA NA |
| Workstation Shipments | 0 | 0 | 0 | U | NA |
| Host/Server | | | | | |
| Total Revenue | 1.2 | .9 | .3 | .3 | -46.7% |
| Workstation Shipments | 85 | 113 | 50 | 7 | -72.1% |
| Personal Computer | | | | | |
| Total Revenue | 11.7 | 13.1 | 4.7 | 4.7 | -36.6X |
| Workstation Shipments | 2,340 | 1,682 | 750 | 793 | -41.8% |
| | -•- | • · · - | | | |

| TABLE NUMBER: YITLE: COMPANY: | 129 Company Wis | story | | | |
|-------------------------------------|--------------------|-----------|-----------|----------|---------|
| REGION: | Europe | | | | |
| UNITS: | Millions o | f Dollars | and Actua | al Units | |
| | | | | | CAGR |
| | 1987 | 1988 | 1989 | 1990 | 87-90 |
| | ==== | ==== | ==== | ==== | 222E |
| All Applications | | | | | |
| Total Revenue | 20.0 | 21.6 | 24.4 | 22.9 | 6.9% |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA |
| Mechanical | | | | | |
| Total Revenue | 15.0 | 14.9 | 16.9 | 15.8 | 2.6% |
| Workstation Shipments | 0 | 0 | 0 | 0 | HA |
| AEC | | | | | |
| Total Revenue | 5.0 | 1.3 | 1.5 | 1.4 | -47.7% |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA |
| G1S/Mapping | | | | | |
| Total Revenue | .0 | 5.4 | 6.1 | 5.7 | NA |
| Workstation Shipments | 0 | 0 | . 0 | 0 | NA |
| Electronic CAE | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA |
| IC Layout | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA |
| PCB/Hybrid/MCM | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA |
| Technical Workstation | | | | | |
| Total Revenue | 16.0 | 19.3 | 21.9 | 20.5 | 13.2% |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA |
| Host/Server | | | | | |
| Total Revenue | 4.0 | .0 | .0 | .0 | -100.0% |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA |
| Personal Computer | | | | | |
| Total Revenue | 0 | 2.2 | 2.5 | 2.4 | NA |
| Workstation Shipments | , .o | 0 | 0 | 0 | NA. |
| "TI DESCRIPTION | • | • | • | - | |

Source: Dataquest

TABLE NUMBER: 130 TITLE: Company History COMPANY: Parametric Technology REGION: Europe UNITS: Millions of Dollars and Actual Units CAGR 1987 1988 1989 1990 87-90 ==== ==== ==== #### ===== All Applications Total Revenue NA .3 1.4 5.3 NA Workstation Shipments 0 0 NA NA Mechanical 1.4 5.3 NA Total Revenue NA .3 NA Workstation Shipments NA 0 0 0 AEC .0 Total Revenue NA .0 .0 NA Workstation Shipments 0 0 NA NA GIS/Mapping Total Revenue NA .0 .0 .0 NA NA Workstation Shipments 0 0 Electronic CAE .0 .0 Total Revenue MA .0 NA Workstation Shipments NA 0 NA IC Layout Total Revenue NA .0 .0 .0 NA Workstation Shipments NA NA PCB/Hybrid/MCM .0 .0 .0 NA Total Revenue KA Workstation Shipments NA Technical Workstation .3 5.3 NA Total Revenue NA 1.4 0 NA Workstation Shipments NA 0 0 Host/Server .0 NA Total Revenue MA .0 .0 Workstation Shipments NA 0 0... NA Personal Computer

> Source: Dataquest June 1991

.0

.0

.0

NA

NA

MA

NA

Total Revenue

Workstation Shipments

131

TITLE:

Company History

COMPANY:

Pathtrace

REGION:

Europe

UNITS:

Millions of Dollars and Actual Units

| | - | | | | |
|-----------------------|--------------|------|------|------|--------|
| | | | | | CAGR |
| | 1 987 | 1988 | 1989 | 1990 | 87-90 |
| | 2222 | - | 222E | ==== | ***** |
| All Applications | | | | | |
| Total Revenue | 2.1 | 2.5 | 3.8 | 3.3 | 25.1% |
| Workstation Shipments | 72 | 64 | 88 | 46 | -19.7% |
| Mechanical | | | | | |
| Total Revenue | 2.1 | 2.5 | 3.8 | 3.3 | 25.1% |
| Workstation Shipments | 72 | 64 | 88 | 46 | -19.7% |
| AEC | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA |
| GIS/Mapping | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA |
| Electronic CAE | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA |
| IC Layout | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA |
| PCB/Hybrid/NCN | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA |
| Technical Workstation | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA |
| Host/Server | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA |
| Personal Computer | | | | | |
| Total Revenue | . 2.1 | 2.5 | 3.8 | 3.3 | 25.1% |
| Workstation Shipments | 72 | 64 | 88 | 46 | -19.7% |

Source: Dataquest

132

| TITLE: | | | | | | |
|------------------------------------|------------|-----------|------------|-------|--------|--|
| COMPANY: | | | | | | |
| REGION: | Europe | | | | | |
| UNITS: | Millions o | f Dollars | and Actual | Units | | |
| | | | | | CAGR | |
| | 1987 | 1988 | 1989 | 1990 | 87-90 | |
| | 2222 | - | 2222 | **** | ===== | |
| All Applications | | | | | | |
| Total Revenue | 2.6 | 6.4 | 5.6 | 8.8 | 84.9% | |
| Workstation Shipments | 0 | 0 | . 0 | 0 | NA | |
| Mechanical | a ∑ | | | | | |
| Total Revenue | 2.6 | 6.4 | 5.6 | 8.8 | 84.9% | |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA | |
| AEC | | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA | |
| Workstation Shipments | 0 | ō | Ô | 0 | NA | |
| · | | | | | | |
| GIS/Mapping | | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA | |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA | |
| Electronic CAE | | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA | |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA | |
| IC Layout | | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA | |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA | |
| PCB/Hybrid/NCM | | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA | |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA | |
| Technical Workstation | | | | | | |
| Total Revenue | .9 | 2.6 | 3.1 | 5.9 | 156.3% | |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA | |
| Host/Server | | | | | | |
| Total Revenue | 1.7 | 3.9 | 2.5 | 2.9 | 31.6% | |
| Workstation Shipments | 0 | 0 | 0 7 | 0 | NA | |
| | | | | | | |
| Personal Computer | | | | | | |
| Personal Computer Total Revenue | .0 | .0 | .0 | .0 | MA | |

Source: Datequest

133

TITLE: COMPANY: REGION: Company History Racal-Redac Europe

iion. gur

UNITS:

Millions of Dollars and Actual Units

| UNITS: | Millions of Dollars and Actual Units | | | | | | |
|-----------------------|--------------------------------------|------|------|------|---------|--|--|
| | | | | | CAGR | | |
| | 1987 | 1988 | 1989 | 1990 | 87-90 | | |
| | **** | E222 | 3223 | | | | |
| All Applications | | | | | | | |
| Total Revenue | 48.8 | 36.3 | 43.3 | 39.7 | -9.8% | | |
| Workstation Shipments | 134 | 105 | 163 | 181 | 16.3% | | |
| Mechanical | | | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA | | |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA | | |
| AEC | | | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA | | |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA | | |
| GIS/Mapping | | | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA | | |
| Workstation Shipments | 0 | ¢ | 0 | 0 | NA | | |
| Electronic CAE | | | | | | | |
| Total Revenue | 5.9 | 6.7 | 10.8 | 13.2 | 50.0% | | |
| Workstation Shipments | 21 | 17 | 41 | 60 | 69.5% | | |
| IC Layout | | | | | | | |
| Total Revenue | 1.0 | .0 | .0 | .0 | -100.0% | | |
| Workstation Shipments | 0 | 0 | 0 | 0 | HA | | |
| PCB/Rybrid/MCM | | | | | | | |
| Total Revenue | 42.0 | 29.6 | 32.4 | 26.5 | -20.5% | | |
| Workstation Shipments | 113 | 88 | 122 | 121 | 3.4% | | |
| Technical Workstation | | | | | | | |
| Total Revenue | 32.7 | 35.3 | 38.1 | 34.5 | 2.7% | | |
| Workstation Shipments | 134 | 105 | 163 | 181 | 16.3% | | |
| Host/Server | | | | _ | | | |
| Total Revenue | .0 | .9 | 1.3 | .0 | NA | | |
| Workstation Shipments | 0 | 0 | 0 | * -0 | NA | | |
| Personal Computer | | | | | .= | | |
| Total Revenue | 16.1 | .1 | 3.9 | 5.2 | -43.4% | | |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA | | |

Source: Dataquest

| TABLE NUMBER: TITLE: COMPANY: REGION: | 134 Company History Radan Computational Europe | | | | | | |
|--|---|-----------|-----------|----------|--------|--|--|
| UNITS: | Millions o | f Dollars | and Actua | al Units | | | |
| | | | | | CAGR | | |
| | 1987 | 1988 | 1989 | 1990 | 87-90 | | |
| | 2222 | | EEEE | ==== | ###### | | |
| All Applications | | | | | | | |
| Total Revenue | 4.2 | 10.2 | 6.4 | 8.9 | 46.0% | | |
| Workstation Shipments | 0 | 205 | 214 | 300 | NA | | |
| Mechanical | | | | | | | |
| Total Revenue | 3.5 | 8.7 | 5.4 | 7.5 | 45.9% | | |
| Workstation Shipments | 0 | 174 | . 182 | 255 | NA | | |
| AEC | | | | | | | |
| Total Revenue | .6 | 1.5 | 1.0 | 1.3 | 46.5% | | |
| Workstation Shipments | 0 | 31 | 32 | 45 | NA | | |
| GIS/Mapping | | | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA | | |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA | | |
| Electronic CAE | | | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA | | |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA | | |
| IC Layout | | | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | HA | | |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA | | |
| PCB/Hybrid/MCN | | | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA | | |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA | | |
| Technical Workstation | | | | | | | |
| Total Revenue | 4.2 | 10.2 | · 6.3 | 8.8 | 45.4% | | |
| Workstation Shipments | 0 | 205 | 212 | 296 | NA | | |
| Host/Server | | | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | HA | | |
| Workstation Shipments | 0 | 0 | 0 | . 0. | NA | | |
| Personal Computer | | | | | | | |
| Total Revenue | 0 | .0 | .1 | ,1 | NA | | |
| Workstation Shipments | ` 0 | 0 | 2 | 4 | NA | | |

| TABLE NUMBER: | 135 | | | | |
|-----------------------|----------------------|------------|----------|----------|---------|
| TITLE: | Company History | | | | |
| COMPANY: | Research M | lachines | | | |
| REGION: Units: | Europe Millions o | £ 0.11 | | -1 11-1 | |
| UNITS: | millions o | or Dollars | and Actu | at units | |
| | | | | | CAGR |
| | 1987 | 1988 | 1989 | 1990 | 87-90 |
| | 222£ | **== | ==== | ==== | ===== |
| All Applications | | | | | |
| Total Revenue | 9.0 | 8.6 | 10.8 | 14.3 | 26,2% |
| Workstation Shipments | 1,208 | 1,410 | 1,692 | 2,200 | 35.0% |
| Mechanical | | | | | |
| Total Revenue | 4.0 | 3.7 | 5.2 | 6.9 | 30.4% |
| Workstation Shipments | 544 | 606 | 812 | 1,056 | 39.4% |
| AEC | | | | | |
| Total Revenue | 2.4 | 2.3 | 3.0 | 3.9 | 26.1% |
| Workstation Shipments | 326 | 381 | 474 | 594 | 35.0% |
| GIS/Mapping | | | | | |
| Total Revenue | .5 | .6 | .8 | 1.0 | 36.1% |
| Workstation Shipments | 72 | 99 | 118 | 154 | 45.8% |
| Electronic CAE | | | | | |
| Total Revenue | 1.0 | 1.0 | 1.2 | 1.6 | 25.9% |
| Workstation Shipments | 133 | 169 | 186 | 242 | 35.0% |
| IC Layout | | | | | |
| Total Revenue | .4 | .4 | .0 | .0 | -100.0% |
| Workstation Shipments | 48 | 56 | 0 | 0 | -100.0% |
| PCB/Hybrid/MCM | | | | | |
| Total Revenue | .6 | .6 | .6 | 1.0 | 27.0% |
| Workstation Shipments | 85 | 99 | 102 | 154 | 35.0% |
| Technical Workstation | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA |
| Workstation Shipments | C | 0 | 0 | 0 | NA |
| Host/Server | | | | | |
| Total Revenue | .0 | -0 | .0 | .0 | NA |
| Workstation Shipments | 0 | 0 | 0 | . 0 | NA |
| Personal Computer | | | | | |
| Total Revenue | . 9.0 | 8.6 | 10.8 | 14.3 | 26.2% |
| Workstation Shipments | 1,208 | 1,410 | 1,692 | 2,200 | 35.0% |

Source: Dataquest

| TABLE NUMBER: | 136 | , | | | | |
|------------------------|-------------|-----------|-----------|---------|-------|--|
| TITLE: | Company His | story | | | | |
| COMPANY: | RIB/RZ9 | | | | | |
| REGION: | Europe | | | | | |
| UNITS: | Millions of | f Dollars | and Actua | i Units | | |
| | | | | | CAGR | |
| | 1987 | 1988 | 1989 | 1990 | 87-90 | |
| | 1701 | 1700 | ==== | ==== | EEE±= | |
| All Applications | | | | | | |
| Total Revenue | 3.8 | 4.4 | 5.2 | 6.2 | 26.9% | |
| Workstation Shipments | 17 | 21 | . 25 | 30 | 32.8% | |
| Nechanical | | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA | |
| Workstation Shipments | 0 | 0 | . 0 | 0 | NA | |
| AEC | | | | | | |
| Total Revenue | 3.1 | 3.5 | 4.1 | 5.0 | 26.8% | |
| Workstation \$hipments | 14 | 17 | 20 | 24 | 32.8% | |
| GIS/Mapping | | | | | | |
| Total Revenue | .8 | .9 | 1.0 | 1.2 | 27.2% | |
| Workstation Shipments | 3 | 4 | 5 | 6 | 32.8% | |
| Electronic CAE | | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA | |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA | |
| IC Leyout | | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA | |
| Workstation Shipments | 0 | Ó | 0 | 0 | NA | |
| PCB/Hybrid/NCN | | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA | |
| Workstation Shipments | 0 | Û | 0 | 0 | NA | |
| Technical Workstation | | | | | | |
| Total Revenue | 1.2 | 1.3 | 1.6 | 1.9 | 26.8% | |
| Workstation Shipments | 4 | 5 | 5 | 8 | 44.7% | |
| Host/Server | | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA | |
| Workstation Shipments | 0 | 0 | 0 | 0.1 | NA | |
| Personal Computer | | | | . – | | |
| Total Revenue | 2.7 | 3.1 | 3.6 | 4.3 | 26.9% | |
| Workstation Shipments | 13 | 17 | 20 | 22 | 29.4% | |

Source: Dataquest

137

TITLE:

Company History

COMPANY: REGION:

Robocom

Europe

UNITS:

}

Millions of Dollars and Actual Units

| | | | | CAGR | | |
|-------|---|--|---|--------|--|--|
| 1987 | 1988 | 1989 | 1990 | 87-90 | | |
| **** | | *=== | | 22222 | | |
| | | | | | | |
| | | | | 22.5% | | |
| 0 | 0 | , 0 | 0 | NA | | |
| | | | | | | |
| 1.1 | 1.4 | 1.9 | 1.6 | 22.9% | | |
| 0 | 0 | 0 | 0 | NA | | |
| | | | | | | |
| .8 | 1.2 | 1.8 | 1.6 | 42.3% | | |
| 0 | 0 | 0 | 0 | NA | | |
| | | | | | | |
| .5 | .1 | .3 | .3 | -23.6% | | |
| 0 | 0 | 0 | 0 | NA | | |
| | | | | | | |
| .0 | .1 | 0 | .0 | NA | | |
| 0 | 0 | 0 | 0 | NA | | |
| | | | | | | |
| .0 | .0 | .0 | .0 | NA | | |
| 0 | 0 | 0 | 0 | MA | | |
| | | | | | | |
| .0 | .1 | .0 | .0 | NA | | |
| 0 | 0 | 0 | 0 | NA | | |
| | | | | | | |
| .0 | .0 | .0 | .0 | HA | | |
| 0 | 0 | 0 | 0 | MA | | |
| | | | | | | |
| .0 | .0 | .0 | .0 | NA | | |
| 0 | 0 | 0 | . 0 | HA | | |
| | | | | | | |
| . 2.3 | 2.9 | 4.0 | 3.5 | 22.5% | | |
| 0 | 0 | 0 | 0 | NA | | |
| | 2.3 0 1.1 0 .8 0 .5 0 .0 0 | 2.3 2.9 0 0 1.1 1.4 0 0 .8 1.2 0 0 .5 .1 0 0 .0 .0 0 .0 .0 0 .0 .0 0 .0 .0 0 .0 .0 0 .0 .0 0 .0 .0 0 | 2.3 2.9 4.0 0 0 0 1.1 1.4 1.9 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 | 2.3 | | |

Source: Dataquest

138

TABLE NUMBER:

| | .50 | | | | |
|-----------------------|------------|-----------|-----------|----------|--------|
| TITLE: | Company Hi | story | | | |
| COMPANY: | rotring eu | roCAD | | | |
| REGION: | Europe | | | | |
| UNITS: | Millions o | f Dollars | and Actua | el Units | |
| | | | | | CAGR |
| | 1987 | 1988 | 1989 | 1990 | 87-90 |
| | 2252 | CARE | max= | ==== | ===== |
| All Applications | | | | | |
| Total Revenue | 2.6 | 3.2 | 6.7 | 6.4 | 58.8% |
| Workstation Shipments | 0 | 24 | . 200 | 170 | NA |
| Mechanical | | | | | |
| Total Revenue | .0 | .0 | 4.5 | 5.5 | NA |
| Workstation Shipments | 0 | 0 | 139 | 147 | NA |
| AEC | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA |
| Workstation Shipments | 0 | 0 | 0 | 0 | MA |
| GIS/Mapping | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA |
| Electronic CAE | | | | | |
| Total Revenue | 2.6 | 3.2 | 2.2 | 1.0 | -38.6% |
| Workstation Shipments | 0 | 24 | 61 | 23 | NA |
| IC Layout | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | HA |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA |
| PCB/Hybrid/NCM | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA |
| Technical Workstation | | | | | |
| Total Revenue | 2.6 | 3.2 | 2.7 | 3.3 | 14.4% |
| Workstation Shipments | 0 | 24 | 91 | 96 | NA |
| Host/Server | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA |
| Workstation Shipments | 0 | 0 | 0 | Ę 0. | NA |
| Personal Computer | | | | | |
| Total Revenue | 0 | .0 | 4.0 | 3.1 | NA |
| Workstation Shipments | 0 | 0 | 109 | 74 | NA |

139

TITLE: COMPANY: Company History S.T.L.D. s.r.l.

REGION:

Europe

UNITS:

١

Millions of Dollars and Actual Units

| | | | | | CAGR |
|-----------------------|------|------|------|------|-------|
| | 1987 | 1988 | 1989 | 1990 | 87-90 |
| | ==== | *** | ==== | | 222EE |
| All Applications | | | | | |
| Total Revenue | NA | .6 | .7 | .8 | NA |
| Workstation Shipments | NA | 0 | 0 | 0 | NA |
| Mechanical | | | | | |
| Total Revenue | NA | .6 | .7 | .8 | NA |
| Workstation Shipments | NA | 0 | 0 | 0 | NA |
| AEC | | | | | |
| Total Revenue | NA | .0 | .0 | .0 | NA |
| Workstation Shipments | NA | 0 | 0 | 0 | NA |
| GIS/Mapping | | | | | |
| Total Revenue | NA | .0 | .0 | .0 | NA |
| Workstation Shipments | NA | 0 | 0 | 0 | NA |
| Electronic CAE | | | , | | |
| Total Revenue | NA | .0 | .0 | .0 | NA |
| Workstation Shipments | NA | 0 | 0 | 0 | HA |
| IC Layout | | | | | |
| Total Revenue | NA | .0 | .0 | .0 | NA |
| Workstation Shipments | NA | 0 | 0 | 0 | NA |
| PCB/Hybrid/NCM | | | | | |
| Total Revenue | NA | .0 | .0 | .0 | MA |
| Workstation Shipments | NA | 0 | G | 0 | NA |
| Technical Workstation | | | | | |
| Total Revenue | HA | .0 | .0 | .0 | NA |
| Workstation Shipments | NA | 0 | 0 | 0 | NA |
| Host/Server | | | | | |
| Total Revenue | NA | .0 | .0 | .0 | NA |
| Workstation Shipments | HA | 0 | 0 | ´ 0 | NA |
| Personal Computer | | | | | |
| Total Revenue | , NA | .6 | .7 | .8 | MA |
| Workstation Shipments | NA | 0 | . 0 | 0 | NA |

Source: Dataquest

| TABLE NUMBER: | 140 | _ | | | | | |
|-----------------------|--|-----------------|----------|----------|--------|--|--|
| TITLE: | Company History | | | | | | |
| COMPANY: | Schlumberger Expans | | | | | | |
| REGION: UNITS: | Europe Millions of Dollars and Actual Units | | | | | | |
| ONITS: | MILLIONS | OT DOLLARS | and Actu | at onits | | | |
| | | | | | CAGR | | |
| | 1987 | 1988 | 1989 | 1990 | 87-90 | | |
| | 2223 | 3382 | 2222 | *** | z222 | | |
| All Applications | | | | | | | |
| Total Revenue | 63.5 | 67.2 | 70.4 | 78.6 | 11.3% | | |
| Workstation Shipments | 1,390 | 936 | . 738 | 824 | -23,0% | | |
| Mechanical | | | | | | | |
| Total Revenue | 59.0 | 66.2 | 67.6 | 77.8 | 14.8% | | |
| Workstation Shipments | 1,304 | 9 21 | 708 | 816 | -20.9% | | |
| AEC | | | | | | | |
| Total Revenue | .0 | .0 | .7 | .0 | NA | | |
| Workstation Shipments | 0 | 0 | 7 | 0 | NA | | |
| GIS/Mapping | | | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA | | |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA | | |
| Electronic CAE | | | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA | | |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA | | |
| IC Layout | | | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA | | |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA | | |
| PCB/Hybrid/MCN | | | | | | | |
| Total Revenue | 4.5 | 1.0 | 2.1 | .8 | -57.9% | | |
| Workstation Shipments | 86 | 15 | , 22 | 8 | -69.1% | | |
| Technical Workstation | | | | | | | |
| Total Revenue | 14.8 | 45.7 | 61.7 | 55.0 | 93.2% | | |
| Workstation Shipments | 446 | 619 | 576 | 470 | 2.6% | | |
| Host/Server | | | | | | | |
| Total Revenue | 48.7 | 21.5 | 8.7 | 22.8 | -31.6X | | |
| Workstation Shipments | 944 | 317 | 162 | 350 | -39.1% | | |
| Personal Computer | | | | | | | |
| Total Revenue | 0 | .0 | .0 | .8 | NA | | |
| Workstation Shipments | 0 | 0 | 0 | 5 | NA | | |

Source: Dataquest

| TABLE NUMBER: | 141 |
|---------------|--------------------------------------|
| TITLE: | Company History |
| COMPANY: | Scientific Calc. |
| REGION: | Europe |
| UNITS: | Millions of Dollars and Actual Units |

| | 1987 | 1988 | 1989 | 1990 | CAGR 87-90 |
|-----------------------|------|------|------|------|--|
| | ==== | ==== | EZZS | *** | ###################################### |
| All Applications | | | | | |
| Total Revenue | 28.1 | 10.8 | 9,1 | 9.5 | -41.8% |
| Workstation Shipments | 46 | 35 | 42 | 34 | -14.3% |
| Mechanical | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA |
| AEC | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA |
| Workstation Shipments | 0 | O | 0 | 0 | NA |
| GIS/Mapping | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | HA |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA |
| Electronic CAE | | | | | |
| Total Revenue | .0 | .0 | .3 | .5 | HA |
| Workstation Shipments | 0 | 0 | 1 | 2 | NA |
| IC Layout | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA |
| Workstation Shipments | 0 | 0 | 0 | Đ | NA |
| PCB/Hybrid/MCM | | | | | |
| Total Revenue | 28.1 | 10.8 | 8.8 | 9.0 | -43.3% |
| Workstation Shipments | 46 | 35 | 41 | 32 | -16.9% |
| Technical Workstation | | | | | |
| Total Revenue | 8.4 | 7.0 | 6.8 | 7.8 | -3.6% |
| Workstation Shipments | 30 | 32 | 33 | 25 | -7.5% |
| Host/Server | | | | | |
| Total Revenue | 19.7 | 3.8 | 2.3 | 1.7 | -70.8% |
| Workstation Shipments | 17 | 4 | 9 | , 9. | -28.1% |
| Personal Computer | | | | | |
| Total Revenue | 0 | .0 | .0 | .0 | HA |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA |

Source: Dataquest June 1991

1

142

TITLE:

Company History

COMPANY: REGION:

SDRC

UNITS:

Europe

Millions of Dollars and Actual Units

| | | | | | CAGR |
|-----------------------|------|------|------|------|--------|
| | 1987 | 1988 | 1989 | 1990 | 87-90 |
| | ==== | 5522 | 2322 | TIES | ===== |
| All Applications | | | | | |
| Total Revenue | 6.1 | 12.6 | 15.8 | 24.1 | 99.3% |
| Workstation Shipments | 0 | 0 | 0 | 0 | MA |
| Mechanical | | | | | |
| Total Revenue | 6.1 | 12.6 | 15.8 | 24.1 | 99.3% |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA |
| AEC | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA |
| GIS/Mapping | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA |
| Electronic CAE | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA |
| IC Layout | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA |
| PCB/Hybrid/MCN | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA |
| Technical Workstation | | | | | |
| Total Revenue | 3.7 | 8.6 | 12.7 | 21.0 | 137.9% |
| Workstation Shipments | 0 | 0 | . 0 | 0 | MA |
| Host/Server | | | | | |
| Total Revenue | 2.4 | 4.0 | 3.2 | 3.1 | 15.1% |
| Workstation Shipments | 0 | 0 | 0 | . 0. | NA |
| Personal Computer | | | | | |
| Total Revenue | 0 | .0 | .0 | .0 | NA |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA |

Source: Dataquest

143

TITLE:

Company History

COMPANY:

Seiko Instruments--NO OEM

REGION:

Europe

UNITS:

Millions of Dollars and Actual Units

| | 1987 | 1988 | 1989 | 1990 | CAGR 87-90 |
|-----------------------|------|--------------|--------------|------|---------------|
| | #222 | 7700 EE27 | 1707 ==±= | ==== | 20000 |
| All Applications | | | | | |
| Total Revenue | NA | NA | NA | .3 | NA |
| Workstation Shipments | NA | NA | NA | 2 | NA |
| Mechanical | | | | | |
| Total Revenue | NA | NA | NA | .0 | NA |
| Workstation Shipments | NA | NA | NA | 0 | NA |
| AEC | | | | | |
| Total Revenue | NA | NA | NA | .0 | NA |
| Workstation Shipments | NA | NA | NA | 0 | NA |
| GIS/Mapping | | | | | |
| Total Revenue | NA | NA | MA | .0 | NA |
| Workstation Shipments | NA | NA | MA | 0 | NA |
| Electronic CAE | | | | | |
| Total Revenue | NA | NA | NA | .0 | NA |
| Workstation Shipments | NA | NA | NA | 0 | MA |
| IC Layout | | | | | |
| Total Revenue | HA | NA | NA | .3 | NA |
| Workstation Shipments | NA | NA | NA | 2 | MA |
| PCB/Hybrid/MCM | | | | | |
| Total Revenue | HA | NA | NA | .0 | NA |
| Workstation Shipments | NA | NA | NA | 0 | MA |
| Technical Workstation | | | | | |
| Total Revenue | NA | NA | NA | .3 | NA |
| Workstation Shipments | NA | NA | AA | 2 | NA |
| Host/Server | | | | | |
| Total Revenue | NA | NA | NA | .0 | HA |
| Workstation Shipments | NA | NA | MA | . 0 | KA |
| Personal Computer | | | | | |
| Total Revenue | _ NA | NA | NA | .0 | MA |
| Workstation Shipments | NA | HA | NA | 0 | NA |

Source: Dataquest

TABLE NUMBER: 144

TITLE: Company History

COMPANY: Serbi

REGION: Europe

UNITS: Millions of Dollars and Actual Units

| | | | | | CAGR |
|-----------------------|-------|------|-------|------|-------|
| | 1987 | 1988 | 1989 | 1990 | 87-90 |
| | 2220 | | *=== | **** | SINST |
| All Applications | | | | | |
| Total Revenue | 1.6 | 1.6 | 3.8 | 5.2 | 78.8% |
| Workstation Shipments | 0 | 0 | . 0 | 0 | NA |
| Mechanical | | | | | |
| Total Revenue | .8 | .8 | 1.9 | 3.1 | 95.1% |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA |
| AEC | | | | | |
| Total Revenue | .4 | .4 | . 1.0 | 1.0 | 60.5% |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA |
| GIS/Mapping | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA |
| Electronic CAE | | | | | |
| Total Revenue | .4 | .4 | 1.0 | 1.0 | 60.5% |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA |
| IC Layout | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA |
| Workstation Shipments | 0 | 0 | 0 | 0 | MA |
| PCB/Hybrid/MCN | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA |
| Technical Workstation | | | | | |
| Total Revenue | .1 | .1 | .2 | .3 | 87.1% |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA |
| Host/Server | | | • | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA |
| Workstation Shipments | 0 | 0 | 0 | . 0 | NA |
| Personal Computer | | | • | | |
| Total Revenue | . 1.5 | 1.5 | 3.6 | 4.9 | 78.4% |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA |

145

TABLE NUMBER:

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| INDER HOMBEK! | 143 | | | | |
|-----------------------|------------|------------|----------|----------|--------|
| TITLE: | Company Hi | istory | | | |
| COMPANY: | Siemens | | | | |
| REGION: | Europe | | | | |
| UNITS: | Millions | of Dollars | and Actu | al Units | |
| | | | | | CAGR |
| | 1987 | 1988 | 1989 | 1990 | 87-90 |
| | | 222x | ==== | 2222 | |
| All Applications | | | | | |
| Total Revenue | 100.0 | 105.6 | 195.8 | 258.4 | 60.7% |
| Workstation Shipments | 1,080 | 2,238 | 2,374 | 3,499 | 80.0% |
| Mechanical | | | | | |
| Total Revenue | 62.0 | 72.9 | 41.5 | 52.4 | -8.0% |
| Workstation Shipments | 583 | 1,604 | 534 | 696 | 9.3% |
| AEC | | | | | |
| Total Revenue | 5.0 | 14.3 | 17.8 | 23.0 | 114.5% |
| Workstation Shipments | 49 | 270 | 200 | 305 | 150.1% |
| GIS/Mapping | | | | | |
| Total Revenue | 33.0 | 14.3 | 127.1 | 151.4 | 114.2% |
| Workstation Shipments | 448 | 270 | 1,518 | 2,079 | 115.4% |
| Electronic CAE | | | | | |
| Total Revenue | .0 | .0 | 6.3 | 19.6 | NA |
| Workstation Shipments | 0 | 0 | 81 | 261 | HA |
| IC Layout | | | | | |
| Total Revenue | .0 | 2.1 | 1.6 | .0 | MA |
| Workstation Shipments | 0 | 47 | 20 | 0 | MA |
| PCB/Hybrid/MCM | | | | | |
| Total Revenue | .0 | 2.1 | 1.6 | 11.9 | NA |
| Workstation Shipments | 0 | 47 | 20 | 158 | NA |
| Technical Workstation | | | | | |
| Total Revenue | 50.0 | 97.3 | 169.7 | 234.2 | 116.4% |
| Workstation Shipments | 524 | 2,169 | 2,204 | 3,108 | 143.5% |
| Host/Server | . | | ** - | • • | |
| Total Revenue | 50.0 | 8.3 | 26.1 | 24.2 | -30.4% |
| Workstation Shipments | 556 | 69 | 169 | 391 | -16.1% |
| Personal Computer | | _ | _ | | 44.5 |
| Total Revenue | 0 | .0 | .0 | .0 | KA |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA |

Source: Dataquest

| TABLE NUMBER: | 146 | | | | | |
|-----------------------|------------------|------------|--------------|----------|--------|--|
| TITLE: | Company I | History | | | | |
| COMPANY: | Silicon Graphics | | | | | |
| REGION: | Europe | | | | | |
| UNITS: | Millions | of Dollars | and Actua | al Units | | |
| | | | | | CAGR | |
| | 1987 | 1988 | 1989 | 1990 | 87-90 | |
| | | ==== | *** | ==== | | |
| All Applications | | | | | | |
| Total Revenue | 7.7 | 10.2 | 23.1 | 32.4 | 105.0% | |
| Workstation Shipments | 220 | 241 | , 522 | 724 | 81.4% | |
| Mechanical | | | | | | |
| Total Revenue | 7.7 | 10.2 | 22.9 | 31.7 | 103.0% | |
| Workstation Shipments | 220 | 241 | 517 | 710 | 79.6% | |
| AEC | | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA | |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA | |
| GIS/Mapping | | | | | | |
| Total Revenue | .0 | .0 | .2 | .6 | NA | |
| Workstation Shipments | 0 | 0 | 5 | 15 | NA | |
| Electronic CAE | | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA | |
| Workstation Shipments | 0 | 0 | 0 | 0 | KA | |
| IC Layout | | | | | | |
| Total Revenue | .0 | .0 | .0 | -0 | NA | |
| Workstation Shipments | 0 | 0 | 0 | 0 | AM | |
| PCB/Hybrid/MCM | | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA | |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA | |
| Technical Workstation | | | | | | |
| Total Revenue | 7.7 | | 21.7 | 31.7 | 103.0% | |
| Workstation Shipments | 220 | 241 | 494 | 713 | 80.1% | |
| Host/Server | | | | | | |
| Total Revenue | .0 | .0 | 1.4 | .6 | NA | |
| Workstation Shipments | 0 | 0 | 28 | . 11. | NA | |
| Personal Computer | | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | HA | |
| Workstation Shipments | 0 | 0 | 0 | 0 | KA | |

147

TITLE: COMPANY: REGION:

١

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Company History Silvar-Lisco

Europe

UNITS:

Millions of Dollars and Actual Units

| • | | | | | CAGR |
|-----------------------|------|------|------|------|---------|
| | 1987 | 1988 | 1989 | 1990 | 87-90 |
| | 2255 | ==== | - | ==== | ====# |
| All Applications | | | | | |
| Total Revenue | 11.2 | 9.0 | 3.2 | 2.9 | -49.1% |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA |
| Mechanical | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA |
| Workstation Shipments | 0 | 0 | 0 | 0 | HA |
| AEC | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA |
| Workstation Shipments | 0 | 0 | 0 | 0 | HA |
| GIS/Mapping | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA |
| Electronic CAE | | | | | |
| Total Revenue | 5.6 | 3.6 | .9 | .0 | -100.0% |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA |
| IC Layout | | | | | |
| Total Revenue | 4.8 | 5.4 | 2.3 | 2.9 | -22.4% |
| Workstation Shipments | 0 | 0 | 0 | 0 | HA |
| PCB/Hybrid/MCN | | | | | |
| Total Revenue | .8 | .0 | .0 | .0 | -100.0% |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA |
| Technical Workstation | | | | | |
| Total Revenue | 8.2 | 7.4 | 2.9 | 2.9 | -40.7% |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA |
| Host/Server | | | | | |
| Total Revenue | 3.0 | 1.6 | .3 | .0 | -100.0% |
| Workstation Shipments | 0 | 0 | 0 | ' 0 | NA |
| Personal Computer | | | | | |
| Total Revenue | 0 | .0 | .0 | .0 | MA |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA |

Source: Dataquest

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TABLE NUMBER:

148

TITLE:

Company History

COMPANY:

Sinus Software

REGION:

Europe

UNITS:

Millions of Dollars and Actual Units

| | | | | | CAGR |
|-----------------------|------|------|-------------|-------|-------|
| | 1987 | 1988 | 1989 | 1990 | 87-90 |
| | ==== | 2345 | | ===== | 24255 |
| All Applications | | | | | |
| Total Revenue | NA | 1.1 | 1.4 | 1.9 | NA |
| Workstation Shipments | NA | 23 | <u>.</u> 27 | 36 | HA |
| Mechanical | | | | | |
| Total Revenue | NA | .0 | .0 | .0 | NA |
| Workstation Shipments | NA | 0 | 0 | 0 | NA |
| AEC | | | | | |
| Total Revenue | NA | 1.1 | . 1.4 | 1.9 | NA |
| Workstation Shipments | NA | 23 | 27 | 36 | NA |
| GIS/Napping | | | | | |
| Total Revenue | NA | .0 | .0 | .0 | NA |
| Workstation Shipments | NA | 0 | 0 | 0 | NA |
| Electronic CAE | | | | | |
| Total Revenue | NA | .0 | .0 | .0 | NA |
| Workstation Shipments | NA | 0 | 0 | 0 | NA |
| IC Layout | | - | | | |
| Total Revenue | NA | .0 | .0 | .0 | NA |
| Workstation Shipments | NA | 0 | 0 | 0 | MA |
| PCB/Hybrid/MCM | | | | | |
| Total Revenue | NA | .0 | .0 | .0 | NA |
| Workstation Shipments | NA | 0 | 0 | 0 | NA |
| Technical Workstation | | | | | |
| Total Revenue | NA | 1.1 | 1.4 | 1.9 | NA |
| Workstation Shipments | NA | 23 | 27 | 36 | NA |
| Host/Server | | | • | | |
| Total Revenue | - NA | .0 | .0 | .0 | NA |
| Workstation Shipments | NA | 0 | 0 | 0 | MA |
| Personal Computer | | | | | |
| Total Revenue | , NA | .0 | .0 | .0 | NA |
| Workstation Shipments | HA | 0 | 0 | 0 | NA |

Source: Dataquest

149

TITLE: COMPANY: Company History Smallworld Systems

REGION:

Europe

UNITS:

Millions of Dollars and Actual Units

| | | | | | CAGR |
|-----------------------|------|------|------|------|-------|
| | 1987 | 1988 | 1989 | 1990 | 87-90 |
| | 2222 | ==== | *** | | **** |
| All Applications | | | | | |
| Total Revenue | NA | NA | NA | 1.3 | AH |
| Workstation Shipments | HA | NA | . NA | 36 | NA |
| Mechanical | | | | | |
| Total Revenue | NA | NA | NA | .0 | NA |
| Workstation Shipments | NA | NA | NA | 0 | NA |
| AEC | | | | | |
| Total Revenue | NA | NA | NA | .0 | NA |
| Workstation Shipments | NA | NA | NA | 0 | HA |
| GIS/Mapping | | | | | |
| Total Revenue | NA | MA | NA | 1.3 | NA |
| Workstation Shipments | AA | NA | NA | 36 | NA |
| Electronic CAE | | | | | |
| Total Revenue | NA | NA | NA | .0 | NA |
| Workstation Shipments | NA | NA | NA | 0 | NA |
| IC Layout | | | | | |
| Total Revenue | NA | MA | HA | .0 | NA |
| Workstation Shipments | HA . | HA | NA | 0 | MA |
| PCB/Hybrid/MCM | • | | | | |
| Total Revenue | NA | NA | NA | .0 | NA |
| Workstation Shipments | AK | NA | NA | 0 | HA |
| Technical Workstation | | | | | |
| Total Revenue | NA | NA | NA | 1.3 | NA |
| Workstation Shipments | HA | NA | NA | 36 | NA |
| Host/Server | | | | | |
| Total Revenue | NA | #A | NA | .0 | NA |
| Workstation Shipments | HA | KA | NA | · 0. | NA |
| Personal Computer | | | | | |
| Total Revenue | NA | NA | NA | .0 | NA |
| Workstation Shipments | NA | NA | NA | 0 | NA |

150

TITLE:

Company History

COMPANY: REGION: Soft* Europe

UNITS:

Millions of Dollars and Actual Units

| on: ra. | 771((10113 | 01 00000 | and Acto | at office | |
|------------------------|------------|----------|----------|-----------|-------|
| | | | | | CAGR |
| | 1987 | 1988 | 1989 | 1990 | 87-90 |
| | ==== | | 2222 | *** | E0022 |
| All Applications | | | | | |
| Total Revenue | NA | NA | 1.1 | 1.4 | NA |
| Workstation Shipments | NA | NA | . 0 | 0 | NA |
| Mechanical | | | | | |
| Total Revenue | NA | HA | .0 | .0 | NA |
| Workstation Shipments | NA . | NA | 0 | 0 | NA |
| AEC | | | | | |
| Total Revenue | NA | NA | 1.1 | 1.4 | NA |
| Workstation Shipments | MA | NA | 0 | 0 | HA |
| GIS/Mapping | | | | | |
| Total Revenue | HA | NA | .0 | .0 | NA |
| Workstation \$hipments | HA | MA | 0 | 0 | NA |
| Electronic CAE | | | | | |
| Total Revenue | NA | NA | .0 | .0 | NA |
| Workstation Shipments | NA. | NA | 0 | 0 | NA |
| IC Layout | | | | | |
| Total Revenue | NA | NA | .0 | .0 | NA |
| Workstation Shipments | NA | NA. | 0 | 0 | NA |
| PCB/Hybrid/MCM | 5/ | | | | |
| Total Revenue | NA | NA | .0 | .0 | NA |
| Workstation Shipments | NA | NA | 0 | 0 | MA |
| Technical Workstation | | | | | |
| Total Revenue | NA | NA | .8 | 1.0 | NA |
| Workstation Shipments | NA | MA | . 0 | 0 | NA |
| Host/Server | | | | | |
| Total Revenue | NA | NA | .0 | .0 | NA |
| Workstation Shipments | HÁ | NA | 0 | , 0·, | NA |
| Personal Computer | | | | | |
| Total Revenue | . NA | MÁ | .3 | .4 | HA |
| Workstation Shipments | NA | NA | 0 | 0 | NA |

Source: Dataquest

151

TITLE:

Company History

COMPANY:

Soft-Tech Software Technologies

REGION: Europe

UNITS:

Millions of Dollars and Actual Units

| | | | | | CAGR |
|-----------------------|------|------|-------|------|-------|
| | 1987 | 1988 | 1989 | 1990 | 87-90 |
| | 3200 | 3222 | 3345 | **** | **** |
| All Applications | | | | | |
| Total Revenue | 4.5 | 5.2 | 6.0 | 9.0 | 41.0% |
| Workstation Shipments | 107 | 129 | . 150 | 225 | 45.0% |
| Hechanical | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA |
| AEC | | | | | |
| Total Revenue | 4.5 | 5.2 | 6.0 | 9.0 | 41.0% |
| Workstation Shipments | 107 | 129 | 150 | 225 | 45.0% |
| GIS/Mapping | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA |
| Electronic CAE | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA |
| Workstation Shipments | 0 | 0 | . 0 | 0 | NA |
| IC Layout | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA |
| Workstation Shipments | 0 | 0 | 0 | 0 | HA |
| PCB/Hybrid/HCM | | | | | |
| Total Revenue | .0 | Û. | .0 | .0 | NA |
| Workstation Shipments | 0 | 0 | 0 | 0 | MA |
| Technical Workstation | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | HA |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA |
| Host/Server | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA |
| Workstation Shipments | 0 | G | 0 | 0. | KA |
| Personal Computer | | | | | |
| Total Revenue | 4.5 | 5.2 | 6.0 | 9.0 | 41.0% |
| Workstation Shipments | 107 | 129 | 150 | 225 | 45.0% |

Source: Dataquest June 1991

JURIC 177

| TABLE NUMBER: | 152 | | | | | | |
|-------------------------|------------|-----------|-----------|----------|-------|--|--|
| TITLE: | Company Hi | story | | | | | |
| COMPANY: | Solbourne | | | | | | |
| REGION: | Europe | | | | | | |
| UNITS: | Millions o | f Dollars | and Actua | al Units | | | |
| | | | | | | | |
| | | | | | CAGR | | |
| | 1987 | 1988 | 1989 | 1990 | 87-90 | | |
| | 2222 | **** | ==== | *** | ##### | | |
| All Applications | | | | | | | |
| Total Revenue | NA | NA | 3.0 | 3.2 | NA | | |
| Workstation Shipments | NA NA | NA | . 202 | 237 | NA | | |
| Mechanical | | | | | | | |
| Total Revenue | NA | NA | .1 | .1 | NA | | |
| Workstation Shipments | NA. | NA. | 6 | 7 | NA. | | |
| | - | | • | • | **** | | |
| AEC | | | | | | | |
| Total Revenue | NA | NA | .0 | .0 | NA | | |
| Workstation Shipments | NA | NA | 2 | 2 | NA | | |
| | | | | | | | |
| GIS/Mapping | | | | | | | |
| Total Revenue | NA | NA | .5 | .5 | NA | | |
| Workstation Shipments | NA | NA | . 30 | 36 | NA | | |
| Electronic CAE | | | | | | | |
| Total Revenue | NA | NA | .6 | .6 | NA | | |
| Workstation Shipments | NA. | NA. | 40 | 47 | NA | | |
| | | • | | •• | | | |
| IC Layout | | | | | | | |
| Total Revenue | NA | NA | 1.3 | 1.4 | NA | | |
| Workstation Shipments | NA | NA | 89 | 104 | NA | | |
| | | | | | | | |
| PCB/Hybrid/NCM | | | _ | _ | | | |
| Total Revenue | MA | HA | .5 | .5 | NA | | |
| Workstation Shipments | NA | NA | 34 | 40 | NA | | |
| Technical Workstation | | | | | | | |
| Total Revenue | NA | NA | 2.4 | .6 | NA | | |
| Workstation Shipments | NA | NA NA | 161 | 45 | NA. | | |
| HALVOTAFIAL SIIIhmeii/S | 77 | nn. | ••• | 7. | MA | | |
| Host/Server | | | | | | | |
| Total Revenue | NA | NA | .6 | 2.6 | NA | | |
| Workstation Shipments | NA | NA | 40 | " 192 · | NA | | |
| - | | | | | | | |
| Personal Computer | | | _ | | | | |
| Total Revenue | , NA | NA | ٥. | .0 | NA | | |
| | | | _ | _ | | | |

Source: Dataquest June 1991

0

NA

NA

NA

0

Workstation Shipments

153

TITLE: COMPANY: Company History Spectrum Graphics

REGION:

Europe

UNITS:

Millions of Dollars and Actual Units

| | | | | | CAGR |
|-----------------------|------|------|-------------|------|-------|
| | 1987 | 1988 | 1989 | 1990 | 87-90 |
| | 2222 | **** | ==== | *** | **** |
| All Applications | | | | | |
| Total Revenue | NA | NA | 5.5 | 6.3 | HA |
| Workstation Shipments | HA | NA | , 51 | 58 | NA |
| Mechanical | | | | | |
| Total Revenue | NA | HA | .3 | .3 | NA |
| Workstation Shipments | NA | NA | 3 | 3 | NA |
| AEC | | | | | |
| Total Revenue | NA | NA | .8 | .9 | NA |
| Workstation Shipments | NA | NA | 8 | 9 | NA |
| GIS/Mapping | | | | | |
| Total Revenue | NA | NA | 4.4 | 5.0 | NA |
| Workstation Shipments | NA | NA | 41 | 46 | HA |
| Electronic CAE | | | | | |
| Total Revenue | NA | NA | .0 | .0 | NA |
| Workstation Shipments | NA | NA | 0 | 0 | NA |
| IC Layout | | | | | |
| Total Revenue | NA | NA | .0 | .0 | NA |
| Workstation Shipments | MA | NA | 0 | 0 | NA |
| PCB/Hybrid/MCM | | | | | |
| Total Revenue | NA | NA | .0 | .0 | MA |
| Workstation Shipments | MA | NA. | 0 | 0 | NA |
| Technical Workstation | | | | | |
| Total Revenue | NA. | NA | 5.5 | 6.3 | HA |
| Workstation Shipments | MA | NA | 51 | 58 | NA |
| Host/Server | | | | | |
| Total Revenue | MA | NA | .0 | .0 | NA |
| Workstation Shipments | NA | NA | 0 | 0. | AN |
| Personal Computer | | | | | |
| Total Revenue | , NA | NA | .0 | .0 | NA |
| Workstation Shipments | NA | HA | 0 | 0 | HA |

Source: Dataquest

154

| MACE MOUDEN! | 124 | | | | | | | |
|-----------------------|--------------------------------------|------|------|------------|-------|--|--|--|
| TITLE: | Company History Star Informatic | | | | | | | |
| COMPANY: | | | | | | | | |
| REGION: | Europe | | | | | | | |
| UNITS: | Millions of Dollars and Actual Units | | | | | | | |
| | | | | | CAGR | | | |
| | 1987 | 1988 | 1989 | 1990 | 87-90 | | | |
| | **** | ==== | =22= | E35 | ***** | | | |
| All Applications | | | | | | | | |
| Total Revenue | 6.5 | 7.5 | 9.3 | 12.0 | 36.2% | | | |
| Workstation Shipments | 197 | 295 | 394 | 550 | 67.1% | | | |
| Mechanical | | | | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | HĀ | | | |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA | | | |
| AEC | | | | | | | | |
| Total Revenue | 6.5 | 7.5 | 9.3 | 12.0 | 36.2% | | | |
| Workstation Shipments | 197 | 295 | 394 | 550 | 67.1% | | | |
| GIS/Mapping | | | | | | | | |
| Total Revenue | .0 | .0 | 0 | .0 | NA | | | |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA | | | |
| Electronic CAE | | | | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA | | | |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA | | | |
| IC Layout | | | | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA | | | |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA | | | |
| PCB/Hybrid/MCM | | | | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA | | | |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA | | | |
| Technical Workstation | | | | | | | | |
| Total Revenue | 6.5 | 7.5 | 9.3 | 12.0 | 36.2% | | | |
| Workstation Shipments | 197 | 295 | 394 | 550 | 67.1% | | | |
| Host/Server | | | | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA | | | |
| Workstation Shipments | 0 | 0 | 0 | * O. | NA | | | |
| Personal Computer | | | • | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | AK | | | |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA | | | |

Source: Dataquest

TABLE NUMBER: 155 TITLE: Company History COMPANY: STI-Straessle REGION: Europe UNITS: Millions of Dollars and Actual Units CAGR 1987 1988 1989 1990 87-90 #### ==== ==== 3**2**23 EXES: All Applications 66.9% Total Revenue 14.2 17.1 26.7 39.6 Workstation Shipments 23 27 270 370 304.6% Mechanical 19.3 9.9 12.0 28.8 70.1% Total Revenue Workstation Shipments 13 16 214 269 357.3% AEC .0 Total Revenue -0 ٥, NA .0 Workstation Shipments 0 0 0 MA GIS/Mapping 4.3 5.1 7.4 10.8 59.2% Total Revenue 101 222.0% Workstation Shipments 10 12 56 Electronic CAE Total Revenue .0 .0 .0 NA .0 0 NA Workstation Shipments IC Layout Total Revenue .0 .0 .0 .0 MA MA Workstation Shipments 0 PCB/Hybrid/MCM .0 .0 .0 NA Total Revenue ٥. Workstation Shipments 0 NA Technical Workstation 39.6 90.4% 10.9 13.2 21.6 Total Revenue Workstation Shipments 370 14 17 231 411.7% Host/Server .0 -100.0% 3.3 4.0 5.1 Total Revenue 10 39 -100.0% Workstation Shipments 8 Personal Computer .0 ٥. .0 NA Total Revenue O. Workstation Shipments 0

I

| TABLE NUMBER: | 156 | | | | |
|-----------------------|--------------|------------|----------|----------|--------|
| TITLE: | Сомралу Ні | story | | | |
| COMPANY: | Şun | | | | |
| REGION: | Europe | | | | |
| UNITS: | Millions o | of Dollars | and Actu | al Units | |
| | | | CAGR | | |
| | 1987 | 1988 | 1989 | 1990 | 87-90 |
| | ==== | ==== | **** | 2222 | ===== |
| All Applications | | | | | |
| Total Revenue | 16.0 | 50.8 | 101.9 | 177.2 | 232.7% |
| Workstation Shipments | 694 | 2,049 | 4,450 | 7,448 | 227.6% |
| Mechanical | | | | | |
| Total Revenue | 4.0 | 17.8 | 35.7 | 70.9 | 320.9% |
| Workstation Shipments | 174 | 717 | 1,561 | 2,879 | 307.1% |
| AEC | | | | | |
| Total Revenue | .0 | 2.0 | 6.0 | 7.1 | HA |
| Workstation Shipments | 0 | 82 | 263 | 308 | NA |
| GIS/Mapping | | | | | |
| Total Revenue | .0 | 1.5 | 3.0 | 7.1 | NA |
| Workstation Shipments | 0 | 61 | 129 | 293 | HA |
| Electronic CAE | | | | | |
| Total Revenue | 5.0 | 16.2 | 25.5 | 42.5 | 192.8% |
| Workstation Shipments | 215 | 656 | 1,115 | 1,815 | 190.4% |
| IC Layout | | | | | |
| Total Revenue | 5.0 | 7.6 | 18.4 | 28.4 | 139.1% |
| Workstation Shipments | 215 | 307 | 803 | 1,230 | 139.3% |
| PCB/Hybrid/MCM | | | | | |
| Total Revenue | 2.1 | 5.6 | 13.3 | 21.3 | 219.9% |
| Workstation Shipments | 90 | 225 | 580 | 922 | 220.2% |
| Technical Workstation | | | | | |
| Total Revenue | 16.0 | 43.2 | 81.6 | 142.1 | 198,0% |
| Workstation Shipments | 694 | 1,842 | 3,734 | 6,364 | 202.9% |
| Host/Server | | | | | |
| Total Revenue | .0 | 7.6 | 20.4 | 35.0 | NA |
| Workstation Shipments | 0 | 207 | 716 | 1,084 | NA |
| Personal Computer | | | , | | |
| Total Revenue | , . 0 | .0 | .0 | .0 | NA |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA |

Source: Dataquest

157

TITLE: COMPANY: Company History

REGION:

Superdraft Europe

UNITS:

Millions of Dollars and Actual Units

| | | | | | CAGR |
|-----------------------|------|------|------|------|-------|
| | 1987 | 1988 | 1989 | 1990 | 87-90 |
| | | | ==== | 2227 | ===== |
| All Applications | | | | | |
| Total Revenue | 2.2 | 2.9 | 1.9 | 2.3 | .9% |
| Workstation Shipments | 0 | 0 | 108 | 123 | NA |
| Mechanical | | | | | |
| Total Revenue | 2.2 | 2.9 | 1.9 | 2.3 | .9% |
| Workstation Shipments | 0 | 0 | 108 | 123 | NA |
| AEC | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA |
| GIS/Mapping | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA |
| Workstation Shipments | 0 | 0 | ,0 | 0 | NA |
| Electronic CAE | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA |
| [C Layout | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA |
| PCB/Hybrid/NCM | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | MA |
| Workstation Shipments | 0 | 0 | , 0 | 0 | KA |
| Technical Workstation | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA |
| Workstation Shipments | 0 | 0 | 0 | 0 | HA |
| Host/Server | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | HA |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA |
| Personal Computer | | | | | • |
| Total Revenue | 2.2 | 2.9 | 1.9 | 2.3 | .9% |
| Workstation Shipments | . 0 | 0 | 108 | 123 | KA |

158

| INDEE MONDER. | 120 | | | | | |
|------------------------|-------------------------------------|-----------|-----------|----------|-----------|--|
| TITLE: | Company History Swanson Analysis | | | | | |
| COMPANY: | | | | | | |
| REGION: | Europe | | | | | |
| UNITS: | Millions o | f Dollars | and Actua | al Units | | |
| | | | | | CAGR | |
| | 1987 | 1988 | 1989 | 1990 | 87-90 | |
| | ==== | **** | 3223 | | ===== | |
| All Applications | | | | | | |
| Total Revenue | 2.4 | 2.6 | 4.3 | 6.5 | 62.7% | |
| Workstation Shipments | 0 | 0 | . 0 | 0 | HA | |
| Mechanical | | | | | | |
| Total Revenue | 2.4 | 2.6 | 4.3 | 6.5 | 62.7% | |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA | |
| | | | | | | |
| AEC Total Revenue | .0 | .0 | .0 | .0 | NA | |
| Workstation Shipments | .0 | 0 | 0 | 0 | NA. | |
| WOLKS COLLOW SHIPMENTS | , , | v | • | · | MA. | |
| GIS/Mapping | | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA | |
| Workstation Shipments | 0 | 0 | 0 | 0 | ₩A | |
| Electronic CAE | | | | | | |
| Total Revenue | .0 | .0 | ~ .o | .0 | NA | |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA | |
| IC Layout | | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA | |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA | |
| PCB/Hybrid/MCN | | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA | |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA | |
| Technical Workstation | | | | | | |
| Total Revenue | .3 | .5 | 1.4 | 3.0 | 199.0% | |
| Workstation Shipments | 0 | 0 | 0 | 0.0 | NA | |
| norkstation surplimits | ŭ | · | · | • | **** | |
| Host/Server | | | | | - | |
| Total Revenue | 1.9 | 1.8 | 2.4 | 2.8 | 21.8% | |
| Workstation Shipments | 0 | 0 | 0 | . 0. | HA | |
| Personal Computer | | | | | | |
| Total Revenue | 2 | .3 | .5 | .6 | 69.2% | |
| Workstation Shipments | 0 | 0 | 0 | 0 | MA | |

159

TITLE:

Company History

COMPANY:

Synercom

REGION:

Europe

UNITS:

Millions of Dollars and Actual Units

| | | | | | CAGR |
|-----------------------|------|------|------|------|--------|
| | 1987 | 1988 | 1989 | 1990 | 87-90 |
| | 2222 | 2222 | 2000 | 5355 | ERTER |
| All Applications | | | | | |
| Total Revenue | 1.0 | 4.0 | 5.3 | 5.1 | 124.3% |
| Workstation Shipments | 0 | 0 | . 0 | 0 | NA |
| Mechanical | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA |
| Workstation Shipments | O | 0 | 0 | 0 | NA |
| AEC | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA |
| GIS/Mapping | | | | | |
| Total Revenue | 1.0 | 4.0 | 5.3 | 5.1 | 124.3% |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA |
| Electronic CAE | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA |
| Workstation Shipments | 0 | 0 | 0 | 0 | HĀ |
| IC Layout | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | HA |
| Workstation Shipments | Đ | 0 | C | ¢ | NA |
| PCB/Hybrid/MCM | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA |
| Technical Workstation | | | | | |
| Total Revenue | .0 | 2.4 | 3.0 | 3.2 | NA |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA |
| Host/Server | | | | | |
| Total Revenue | 1.0 | 1.6 | 2.3 | 1.9 | 36.4% |
| Workstation Shipments | 0 | C | 0 | , 0 | NA |
| Personal Computer | | | | | |
| Total Revenue | 0 | .0 | .0 | .0 | NA |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA |

160

TITLE:

Company History

COMPANY: REGION:

Synopsys Europe

UNITS:

Millions of Dollars and Actual Units

| | | | | | CAGR |
|-----------------------|------|------------|------|------|-------|
| | 1987 | 1988 | 1989 | 1990 | 87-90 |
| | | ***= | 2222 | 2222 | ===== |
| All Applications | | | | | |
| Total Revenue | HA | NA | .9 | 3.9 | NA |
| Workstation Shipments | NA | NA | . 0 | 0 | HA |
| Mechanical | | | | | |
| Total Revenue | NA | HA | .0 | .0 | NA |
| Workstation Shipments | NA | NA | 0 | 0 | NA |
| AEC . | | | | | |
| Total Revenue | NA | NA | .0 | .0 | NA |
| Workstation Shipments | NA | NA | 0 | 0 | NA |
| GIS/Mapping | | | | | |
| Total Revenue | NA | NA | .0 | .0 | NA |
| Workstation Shipments | NA | NA | 0 | 0 | NA |
| Electronic CAE | | | | | |
| Total Revenue | NA | NA | . 9 | 3.9 | NA |
| Workstation Shipments | ₩A | NA | 0 | 0 | MA |
| IC Layout | | | | | |
| Total Revenue | NÁ | NA | .0 | .0 | HA |
| Workstation Shipments | NA | NA | 0 | 0 | NA |
| PCB/Hybrid/NCM | | | | | |
| Total Revenue | NA | NA | .0 | .0 | MA |
| Workstation Shipments | NA | N A | 0 | 0 | NA |
| Technical Workstation | | | | | |
| Total Revenue | NA . | MA | .5 | 1.9 | NA |
| Workstation Shipments | NA | NA | 0 | 0 | NA |
| Host/Server | | | | | |
| Total Revenue | NA | NA | .5 | 2.0 | NA |
| Workstation Shipments | MA | NA | 0 | ' 0. | NA |
| Personal Computer | | | | | |
| Total Revenue | , NA | NA | .0 | .0 | NA |
| Workstation Shipments | NA | NA | 0 | 0 | NA |

Source: Dataquest

161

TITLE:

Company History

COMPANY: REGION:

Sysscan Europe

UNITS:

Millions of Dollars and Actual Units

| UNITS: | Millions of Dollars and Actual Units | | | | | | |
|-----------------------|--------------------------------------|------|-------|------|--------------------|--|--|
| | | | | | CAGR | | |
| | 1987 | 1988 | 1989 | 1990 | 87- 9 0 | | |
| | *** | *** | **** | | 240ES | | |
| All Applications | | | | | | | |
| Total Revenue | 18.0 | 17.9 | 15.6 | 11.6 | -19.6% | | |
| Workstation Shipments | 125 | 102 | . 119 | 103 | -9.2% | | |
| Mechanical | | | | | | | |
| Total Revenue | 3.4 | .1 | .0 | .0 | -100.0% | | |
| Workstation Shipments | 24 | 0 | 0 | 0 | -100.0% | | |
| AEC | | | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | KA | | |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA | | |
| GIS/Mapping | | | | | | | |
| Total Revenue | 14.6 | 17.8 | 15.6 | 11.6 | -10.7% | | |
| Workstation Shipments | 101 | 102 | 119 | 103 | .9% | | |
| Electronic CAE | | | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA | | |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA | | |
| IC Layout | | | • | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA | | |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA | | |
| PCB/Hybrid/MCM | | | | _ | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA | | |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA | | |
| Technical Workstation | _ | | | | | | |
| Total Revenue | .0 | .0 | 3.8 | 4.0 | NA | | |
| Workstation Shipments | 0 | 0 | 21 | 27 | NA | | |
| Host/Server | | | | | | | |
| Total Revenue | 18.0 | 17.9 | 11.9 | 7.7 | -34.7% | | |
| Workstation Shipments | 125 | 102 | 98 | 76 | -21.9% | | |
| Personal Computer | | _ | _ | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA | | |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA | | |

162

TABLE NUMBER:

| INDEE HOUDERS | 102 | | | | | | | |
|---------------------------|--------------------------------------|--------|----------|------------|---------|--|--|--|
| TITLE: | Company History | | | | | | | |
| COMPANY: | t2 Solutions | | | | | | | |
| REGION: Europe | | | | | | | | |
| UNITS: | Millions of Dollars and Actual Units | | | | | | | |
| ONI 13. | mittions o | DUCCES | and Actu | 81 UIII128 | | | | |
| | | | | | 24.00 | | | |
| | | | | | CAGR | | | |
| | 1987 | 1988 | 1989 | 1990 | 87-90 | | | |
| | **** | ==== | ==== | ==== | E0222 | | | |
| All Applications | | | | | | | | |
| Total Revenue | 6.0 | 8.1 | 10.9 | 7.1 | 9.1% | | | |
| Workstation Shipments | 50 | 118 | 102 | 136 | 64.9% | | | |
| • | | | | | | | | |
| Mechanical | | | | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA | | | |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA. | | | |
| workstation shipments | Ū | • | · | ٠ | NA. | | | |
| | | | | | | | | |
| AEC | | | | | | | | |
| Total Revenue | 6.0 | 8.1 | 10.9 | 7.1 | 9.1% | | | |
| Workstation Shipments | 50 | 118 | 102 | 136 | 64.9% | | | |
| | | | | | | | | |
| GIS/Mapping | | | | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA | | | |
| Workstation Shipments | 0 | 0 | ٥ | 0 | NA | | | |
| • | | | • | | | | | |
| Electronic CAE | | | | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA | | | |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA. | | | |
| workstation simplicates | • | v | • | v | n. | | | |
| P.O. J. marrier | | | | | | | | |
| IC Layout | _ | _ | | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA | | | |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA | | | |
| | | | | | | | | |
| PCB/Hybrid/NCM | | | | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | ₹ NA | | | |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA | | | |
| | | | | | | | | |
| Technical Workstation | | | | | | | | |
| Total Revenue | .0 | 5.1 | 10.9 | 7.1 | NA | | | |
| Workstation Shipments | 0 | 61 | 102 | 136 | NA. | | | |
| WOLKSTOCIONI SILIPINOLICA | • | ٠. | 101 | .50 | MA | | | |
| Heat /Coming | | | | | | | | |
| Host/Server | | ~ ~ | | | -100 00 | | | |
| Total Revenue | 5.8 | 2.9 | .0 | .0 | -100.0% | | | |
| Workstation Shipments | 45 | 57 | 0 | , 0. | -100.0% | | | |
| | | | | | | | | |
| Personal Computer | | | | | | | | |
| Total Revenue | .2 | .0 | · .0 | .0 | -100.0% | | | |
| Workstation Shipments | . 5 | 0 | 0 | 0 | -100.0% | | | |
| | | | | | | | | |

Source: Dataquest June 1991 1

163

TITLE:

Company History

COMPANY: REGION:

Tebis Europe

UNITS:

Millions of Dollars and Actual Units

| | | | | | CAGR |
|-----------------------|------|------|---------|------|-------|
| | 1987 | 1988 | 1989 | 1990 | 87-90 |
| All Applications | 2222 | 2222 | ==== | ##E | |
| Total Revenue | 5.1 | 6.0 | 7.3 | 8.4 | 28.8% |
| Workstation Shipments | 23 | 29 | 36 | 42 | 35.1% |
| Mechanical | | | | | |
| Total Revenue | 5.1 | 6.0 | 7.3 | 8.4 | 28,8% |
| Workstation Shipments | · 23 | 29 | 36 | 42 | 35.1% |
| AEG | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA |
| Workstation Shipments | C | 0 | 0 | 0 | HA |
| GIS/Mapping | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA |
| Electronic CAE | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | МÁ |
| Workstation Shipments | O | Ð | 0 | 0 | NA |
| IC Layout | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | MA |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA |
| PCB/Hybrid/MCM | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | HA |
| Workstation Shipments | 0 | 0 | 0 *- | 0 | MA |
| Technical Workstation | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | MA |
| Workstation Shipments | O | 0 | Û | 0 | MA |
| Host/Server | | | | | |
| Total Revenue | .0 | .0 | .0 | | NA |
| Workstation Shipments | 0 | 0 | 0 | . 0 | NA |
| Personal Computer | _ | | | | |
| Total Revenue | 5.1 | 6.0 | 7.3 | 8.4 | 28.8% |
| Workstation Shipments | 23 | 29 | 36 | 42 | 35.1% |

Source: Dataquest

164

TITLE:

Company History

COMPANY:

Technische Computer Systeme

REGION:

Europe

UNITS:

Millions of Dollars and Actual Units

| | | | | | CAGR |
|-----------------------|------|------|------|------|---------|
| | 1987 | 1988 | 1989 | 1990 | 87-90 |
| | 1922 | *** | | | ***** |
| All Applications | | | | | |
| Total Revenue | 3.3 | 4.3 | 4.8 | 5.4 | 28.1% |
| Workstation Shipments | 61 | 80 | 128 | 137 | 50.0% |
| Mechanical | | | | | |
| Total Revenue | .0 | .0 | 4.8 | 5.4 | NA |
| Workstation Shipments | 0 | 0 | 128 | 137 | NA |
| AEC | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA |
| GIS/Mapping | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA |
| Electronic CAE | | | | | |
| Total Revenue | 3.3 | 4.3 | .0 | .0 | -100.0% |
| Workstation Shipments | 61 | 80 | 0 | 0 | -100.0% |
| IC Layout | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA |
| PCB/Hybrid/MCM | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA |
| Technical Workstation | | | | | |
| Total Revenue | 3.3 | 4.3 | 4.8 | 5.4 | 28.1% |
| Workstation Shipments | 61 | 80 | 128 | 137 | 50.0% |
| Host/Server | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA |
| Workstation Shipments | 0 | 0 | 0 | . 0. | NA |
| Personal Computer | | | | | |
| Total Revenue | 0 | .0 | .0 | .0 | NA |
| Workstation Shipments | 0 | 0 | 0 | 0 | HA |

165

TITLE:

Company History

COMPANY: REGION:

Teradyne

UNITS:

Europe

Millions of Dollars and Actual Units

| | | | | | CAGR |
|-----------------------|------|------|------|------|--------|
| | 1987 | 1988 | 1989 | 1990 | 87-90 |
| | 3230 | *** | -=== | ==== | ===== |
| All Applications | | | | | |
| Total Revenue | 2.6 | 4.5 | 4.0 | 7.3 | 68.2% |
| Workstation Shipments | 0 | 0 | . 0 | 0 | HA |
| Mechanical | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA |
| AEC | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA |
| GIS/Mapping | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA |
| Electronic CAE | | | | | |
| Total Revenue | 2.6 | 4.5 | 4.0 | 7.3 | 68.2% |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA |
| IC Layout | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA |
| PCB/Hybrid/MCH | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA |
| Technical Workstation | | | | | |
| Total Revenue | .4 | 1.3 | 1.2 | 3.1 | 181.0% |
| Workstation Shipments | 0 | 0 | 0 | 0 | MA |
| Host/Server | | | | | |
| Total Revenue | 2.2 | 2.2 | 2.0 | 2.9 | 15.4% |
| Workstation Shipments | 0 | 0 | 0 | 0 | AA |
| Personal Computer | | | | | |
| Total Revenue | 0 | .9 | .8 | 1.3 | NA |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA |

Source: Dataquest

166

TITLE: COMPANY: REGION:

Company History TOOL Software

Europe

UNITS:

Millions of Dollars and Actual Units

| | | | | | CAGR |
|-----------------------|--------------|------|------|------|-------|
| | 1987 | 1988 | 1989 | 1990 | 87-90 |
| | 885 = | | ==== | ==== | **** |
| All Applications | | | | | |
| Total Revenue | NA | NA | .1 | .2 | NA |
| Workstation Shipments | NA | NA | . 5 | 4 | AA |
| Mechanical | | | | | |
| Total Revenue | NA | NA | .0 | .0 | NA |
| Workstation Shipments | NA | NA | 0 | 0 | NA |
| AEC | | | | | |
| Total Revenue | NA | NA | .1 | .2 | NA |
| Workstation Shipments | NA | NA | 5 | 4 | NA |
| GIS/Napping | | | | | |
| Total Revenue | NA | NA | .0 | .0 | NA |
| Workstation Shipments | NA | NA | 0 | 0 | NA |
| Electronic CAE | | | | | |
| Total Revenue | NA | NA | .0 | .0 | NA |
| Workstation Shipments | NA | NA | 0 | 0 | NA |
| IC Layout | _ | | | | |
| Total Revenue | NA | NA | .0 | .0 | NA |
| Workstation Shipments | NA | HA | O | 0 | NA |
| PCB/Nybrid/MCM | | | | | |
| Total Revenue | NA | NA | .0 | .0 | NA |
| Workstation Shipments | NA | NA | 0 | 0 | NA |
| Technical Workstation | | | | | |
| Total Revenue | NA | NA | .0 | .0 | NA |
| Workstation Shipments | NA | NA | 1 | 1 | HA |
| Host/Server | | | | | |
| Total Revenue | NA | MA | .0 | .0 | NA |
| Workstation Shipments | MA | NA | 0 | . 0 | NA |
| Personal Computer | | | | | |
| Total Revenue | , NA | NA | .1 | .1 | HA |
| Workstation Shipments | NA | NA | . 4 | 3 | NA |

Source: Dataquest

167

TITLE:

Company History

COMPANY: REGION:

Unisys

Europe

UNITS:

Millions of Dollars and Actual Units

| | | | | | CAGR |
|-----------------------|------|------|-------|------|---------------|
| | 1987 | 1988 | 1989 | 1990 | 87-90 |
| | | ==== | | **** | ===== |
| All Applications | | | | | |
| Total Revenue | 8.0 | 10.0 | 10.5 | 9.9 | 11.1% |
| Workstation Shipments | 100 | 196 | . 159 | 151 | 22.9% |
| Mechanical | | | | | |
| Total Revenue | 8.0 | 10.0 | 10.5 | 9.9 | 11.1% |
| Workstation Shipments | 100 | 196 | 159 | 151 | 22.9% |
| AEC | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA |
| GIS/Mapping | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA |
| Electronic CAE | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA |
| IC Layout | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA |
| PCB/Hybrid/MCM | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA |
| Workstation Shipments | 0 | 0 | . 0 | 0 | KA |
| Technical Workstation | | | | | |
| Total Revenue | 6.4 | 7.5 | 7.5 | 7.6 | 9.0% |
| Workstation Shipments | 74 | 134 | 101 | 119 | 26. 8% |
| Host/Server | | | | | |
| Total Revenue | 1.6 | 2.5 | 3.1 | 2.3 | 19.1% |
| Workstation Shipments | 26 | 61 | 58 | * 32 | 11.1% |
| Personal Computer | | | | | |
| Total Revenue | 0 | .0 | .0 | .0 | NA |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA |

| TABLE NUMBER: | 168 | | | | | | | |
|-----------------------|-----------------|-----------|-----------|----------|---------|--|--|--|
| TITLE: | Company History | | | | | | | |
| COMPANY: | Valid | | | | | | | |
| REGION: | Europe | | | | | | | |
| UNITS: | Millions o | f Dollars | and Actua | al Units | | | | |
| | | | | | | | | |
| | 1987 | 1988 | 1989 | 1990 | 87-90 | | | |
| | *** | | 2222 | **** | ===== | | | |
| All Applications | | | | | | | | |
| Total Revenue | 22.1 | 41.4 | 43.5 | 39.6 | 34.0% | | | |
| Workstation Shipments | 216 | 356 | 475 | 204 | -2.9% | | | |
| Mechanical | | | | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA | | | |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA | | | |
| AEC | | | | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA | | | |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA | | | |
| GIS/Napping | | | | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA | | | |
| Workstation Shipments | 0 | 0 | . 0 | 0 | MA | | | |
| Electronic CAE | | | | | | | | |
| Total Revenue | 20.3 | 34.1 | 30.5 | 23.0 | 6.4% | | | |
| Workstation Shipments | 210 | 330 | 333 | 118 | -24.9% | | | |
| IC Layout | | | | | | | | |
| Total Revenue | 1.6 | 3.1 | 4.4 | 4.8 | 74.7% | | | |
| Workstation Shipments | 5 | 9 | 47 | 24 | 116.5% | | | |
| PCB/Hybrid/MCM | | | | | | | | |
| Total Revenue | .2 | 4.2 | 8.7 | 11.9 | 635.5% | | | |
| Workstation Shipments | 1 | 17 | 95 | 61 | 599.3% | | | |
| Technical Workstation | | | | | | | | |
| Total Revenue | 20.4 | 39.7 | 43.5 | 39.6 | 39.3% | | | |
| Workstation Shipments | 216 | 332 | 475 | 204 | -2.9% | | | |
| Host/Server | | | | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | HA | | | |
| Workstation Shipments | 0 | 0 | 0 | " O` | MA | | | |
| Personal Computer | | | | | | | | |
| Total Revenue | 1.6 | 1.7 | · .0 | .0 | -100.0% | | | |
| Workstation Shipments | 0 | 24 | 0 | 0 | NA | | | |

169

TITLE:

Company History

COMPANY:

Vero International Software

REGION:

Europe

UNITS:

Millions of Dollars and Actual Units

| | 4007 | 4000 | 1000 | 1000 | CAGR 87-90 |
|-----------------------|------|------|------|------|---------------|
| | 1987 | 1988 | 1989 | 1990 | 0/-90 |
| All Applications | | | | | |
| Total Revenue | 9.0 | 10.4 | 12.3 | 18.2 | 42.1% |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA |
| Mechanical | | | | | |
| Total Revenue | 9.0 | 10.4 | 12.3 | 18.2 | 42.1% |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA. |
| AEC | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA |
| GIS/Mapping | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | MA |
| Workstation Shipments | 0 | 0 | 0 | 0 | HA |
| Electronic CAE | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA |
| IC Layout | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | KA |
| Workstation Shipments | 0 | 0 | 0 | 0 | KA |
| PCB/Hybrid/MCM | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA |
| Technical Workstation | _ | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA |
| Host/Server | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA |
| Workstation Shipments | 0 | 0 | 0 | . 0. | NA |
| Personal Computer | | | | | |
| Total Revenue | 9.0 | 10.4 | 12.3 | 18.2 | 42.1% |
| Workstation Shipments | 0 | 0 | G | 0 | NA |

Source: Dataquest

170

TITLE: COMPANY: Company History Viewlogic Systems

REGION: Europe

UNITS:

Millions of Dollars and Actual Units

| | | | | | CAGR |
|-----------------------|------|------|------|------|---------|
| | 1987 | 1988 | 1989 | 1990 | 87-90 |
| | 2225 | | ==== | 2222 | ===== |
| All Applications | | | | | |
| Total Revenue | .8 | 1.0 | 3.7 | 3.0 | 89.9% |
| Workstation Shipments | 0 | 0 | . 0 | 0 | NA |
| Mechanical | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA |
| AEC | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA |
| GIS/Mapping | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA |
| Workstation Shipments | 0 | 0 | . 0 | 0 | NA |
| Electronic CAE | | | | | |
| Total Revenue | .8 | 1.0 | 3.7 | 3.0 | 89.9% |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA |
| IC Layout | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA |
| PCB/Hybrid/NCM | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | HA |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA |
| Technical Workstation | | | | | |
| Total Revenue | .0 | .2 | .9 | 1.3 | HA |
| Workstation Shipments | 0 | 0 | Ç | 0 | NA |
| Host/Server | | | | | |
| Total Revenue | .0 | .1 | .0 | .0 | -100.0% |
| Workstation Shipments | 0 | 0 | Ð | ´ O· | NA |
| Personal Computer | | | | | |
| Total Revenue | 8 | .7 | 2.8 | 1.8 | 46.1% |
| Workstation Shipments | 0 | 0 | 0 | 0 | AK |

Source: Dataquest

171

TITLE: COMPANY: REGION:

Company History Vision 3D

Europe

UNITS:

Millions of Dollars and Actual Units

| | | | | | CAGR |
|-----------------------|-------|------|------|------|--------|
| | 1987 | 1988 | 1989 | 1990 | 87-90 |
| | -=== | ==== | ===# | ==== | **** |
| All Applications | | | | | |
| Total Revenue | 1.0 | 1.2 | 1.2 | .7 | -12.7% |
| Workstation Shipments | 12 | 15 | - 12 | 6 | -30.0% |
| Mechanical | | | | | |
| Total Revenue | 1.0 | 1,2 | 1.2 | .7 | -12.7% |
| Workstation Shipments | 12 | 15 | 12 | 6 | -30.0% |
| AEC | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA |
| GIS/Mapping | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA |
| Electronic CAE | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA |
| IC Layout | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA |
| PCB/Hybrid/MCM | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | MA |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA |
| Technical Workstation | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA |
| Host/Server | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA |
| Workstation Shipments | 0 | 0 | 0 | o o | NA |
| Personal Computer | | | | | |
| Total Revenue | . 1.0 | 1.2 | 1.2 | .7 | -12.7% |
| Workstation Shipments | 12 | 15 | 12 | 6 | -30.0% |

Source: Dataquest

TITLE:

172

COMPANY:

Company History VLSI Technology

REGION:

Europe

UNITS:

Millions of Dollars and Actual Units

| | | | | | CAGR |
|-----------------------|------|------------|------|------|-------|
| | 1987 | 1988 | 1989 | 1990 | 87-90 |
| | ==== | ==== | **** | ==== | **** |
| All Applications | | | | | |
| Total Revenue | NA | 7.1 | 6.4 | 7.6 | NA |
| Workstation Shipments | NA | 9 1 | , 20 | 22 | HA |
| Mechanical | | | | | |
| Total Revenue | NA | .0 | .0 | .0 | NA |
| Workstation Shipments | NA | 0 | 0 | 0 | KA |
| AEC | | | | | |
| Total Revenue | NA | .0 | .0 | .0 | NA |
| Workstation Shipments | NA | 0 | 0 | 0 | NA |
| GIS/Mapping | | | | | |
| Total Revenue | NA | .0 | .0 | .0 | NA |
| Workstation Shipments | NA | 0 | 0 | 0 | NA |
| Electronic CAE | | | | | |
| Total Revenue | NA | 4.3 | 3.8 | 4.6 | NA |
| Workstation Shipments | NA | 55 | 12 | 13 | KA |
| IC Layout | | | | | |
| Total Revenue | NA | 2.8 | 2.6 | 3.0 | HA |
| Workstation Shipments | MA | 36 | 8 | 9 | MA |
| PCB/Hybrid/MCM | | | | | |
| Total Revenue | NA | .0 | .0 | .0 | NA |
| Workstation Shipments | NA | 0 | 0 | 0 | MA |
| Technical Workstation | | | | | |
| Total Revenue | NA | 6.0 | 5.4 | 7.5 | NA |
| Workstation Shipments | NA | 91 | 17 | 22 | MA |
| Host/Server | | | | | |
| Total Revenue | NA | 1.1 | 1.0 | ,1 | NA |
| Workstation Shipments | NA | 0 | 3 | . 0 | NA |
| Personal Computer | | | | | |
| Total Revenue | . NA | .0 | .0 | .0 | NA |
| Workstation Shipments | NA | 0 | 0 | 0 | NA |

Source: Dataquest

173

TITLE:

Company History

COMPANY:

Whessoe Computing Systems

REGION:

Europe

UNITS:

Millions of Dollars and Actual Units

| | 1987 | 1988 | 1989 | 1990 | CAGR 87-90 |
|-----------------------|------|------|------|------|---------------|
| | 1707 | 1900 | 1707 | 1990 | 0/-YU |
| All Applications | | | | | |
| Total Revenue | 1.1 | 1.4 | 2.8 | 3.1 | 68.1% |
| Workstation Shipments | 0 | 0 | , 0 | 0 | NA |
| Mechanical | | | | | |
| Total Revenue | 1.1 | 1.4 | 2.8 | 3.1 | 68.1% |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA |
| AEC | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | HA |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA |
| GIS/Mapping | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA |
| Workstation Shipments | 0 | 0 | Ó | 0 | NA |
| Electronic CAE | | | | | |
| Total Revenue | .0 | .0 | ۰. | .0 | MA |
| Workstation Shipments | 0 | . 0 | 0 | 0 | NA |
| IC Layout | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA |
| PCB/Hybrid/MCM | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | KA |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA |
| Technical Workstation | | | _ | | |
| Total Revenue | .1 | .1 | .3 | .3 | 67.9% |
| Workstation Shipments | Q | 0 | 0 | 0 | NA |
| Host/Server | _ | _ | | | |
| Total Revenue | .2 | .3 | .6 | .6 | 71.8X |
| Workstation Shipments | 0 | 0 | 0 | . 0 | NA |
| Personal Computer | | | | | |
| Total Revenue | .8 | 1.0 | 2.0 | 2.2 | 67.1% |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA |

| TABLE NUMBER: | 174 | | | | | | | |
|-----------------------|---|-----------|-----------|------------|---------|--|--|--|
| TITLE: | Company Hi | | | | | | | |
| COMPANY: | Wiechers Datentechnik | | | | | | | |
| REGION: | Europe Millions of Dollars and Actual Units | | | | | | | |
| D4112: | MILLIONS O | T DOLLARS | and Actua | at Units | | | | |
| | | | | | CAGR | | | |
| | 1987 | 1988 | 1989 | 1990 | 87-90 | | | |
| | ==== | *** | ==== | 200 | 2222 | | | |
| All Applications | | | | | | | | |
| Total Revenue | 6.8 | 8.5 | 17.0 | 20.3 | 72.2% | | | |
| Workstation Shipments | 40 | 50 | . 400 | 494 | 250.7% | | | |
| Mechanical | | | | | | | | |
| Total Revenue | 5.1 | 6.4 | 17.0 | 20.3 | 98.8% | | | |
| Workstation Shipments | 30 | 38 | 400 | 494 | 304.9% | | | |
| AEC | | | | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA | | | |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA | | | |
| GIS/Mapping | | | | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NĀ | | | |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA | | | |
| Electronic CAE | | | • | | | | | |
| Total Revenue | 1.7 | 2.1 | .0 | .0 | -100.0% | | | |
| Workstation Shipments | 10 | 13 | 0 | 0 | -100.0% | | | |
| IC Layout | | | | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA | | | |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA | | | |
| PCB/Hybrid/MCN | | | | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | HA | | | |
| Workstation Shipments | Û | 0 | 0 | 0 | NA | | | |
| Technical Workstation | | | | | | | | |
| Total Revenue | .0 | .0 | 5.1 | 5.7 | KA | | | |
| Workstation Shipments | 0 | 0 | 120 | 80 | NA | | | |
| Host/Server | | | | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA | | | |
| Workstation Shipments | 0 | 0 | 0 | , O. | NA | | | |
| Personal Computer | | | | | | | | |
| Total Revenue | , 6.8 | 8.5 | 11.9 | 14.6 | 46.1% | | | |
| Workstation Shipments | 40 | 50 | 280 | 414 | 220.9% | | | |

175

TITLE:

Company History XAO Industrie

COMPANY: REGION:

Europe

UNITS:

Millions of Dollars and Actual Units

| | | | | | CAGR |
|-----------------------|------|------|------------------|------|---------|
| | 1987 | 1988 | 1989 | 1990 | 87-90 |
| | **** | - | 2222 | RUSE | *=2** |
| All Applications | | | | | |
| Total Revenue | 1.1 | 1.5 | 2.3 | 3.0 | 62.9% |
| Workstation Shipments | 61 | 80 | . 9 1 | 108 | 33.3% |
| Mechanical | | | | | |
| Total Revenue | .0 | .0 | 2.3 | 3.0 | NA |
| Workstation Shipments | 0 | 0 | 91 | 108 | NA |
| AEC | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA |
| GIS/Mapping | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA |
| Workstation Shipments | 0 | 0 | 0 | 9 | NA |
| Electronic CAE | | | | | |
| Total Revenue | 1.1 | 1.5 | .0 | .0 | -100.0% |
| Workstation Shipments | 61 | 80 | 0 | 0 | -100.0% |
| IC Layout | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA |
| PC8/Hybrid/MCM | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA |
| Technical Workstation | | | | | |
| Total Revenue | 1.1 | 1.5 | 2.3 | 3.0 | 62.9% |
| Workstation Shipments | 61 | 80 | 91 | 108 | 33.3% |
| Host/Server | | | | | |
| Total Revenue | .0 | -0 | .0 | .0 | HA |
| Workstation Shipments | 0 | 0 | 0 | . 0 | HA |
| Personal Computer | | | | | |
| Total Revenue | 0 | .0 | .0 | .0 | NA |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA |

Source: Dataquest

176

TITLE:

Company History

COMPANY: REGION: Xilinx Europe

UNITS:

Millions of Dollars and Actual Units

| | | | | | CAGR |
|-----------------------|------|------|------|-------|---------------|
| | 1987 | 1988 | 1989 | 1990 | 87-90 |
| | 3355 | ==== | 3222 | 2222 | 57-70 5555 |
| All Applications | | | | | |
| Total Revenue | 2.5 | 3.2 | 4.5 | 3.0 | 9.9% |
| Workstation Shipments | 0 | 0 | . 0 | 0 | HA |
| Mechanical | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA |
| AEC | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA |
| GIS/Mapping | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA |
| Workstation Shipments | 0 | 0 | . 0 | Ç | NA |
| Electronic CAE | | | | | |
| Total Revenue | 2.5 | 3.2 | 4.5 | 3.0 | 9.9% |
| Workstation Shipments | O | 0 | 0 | 0 | NA |
| IC Layout | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA |
| PCB/Hybrid/MCM | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA |
| Technical Workstation | | | | | |
| Total Revenue | .0 | .0 | .2 | .2 | MA |
| Workstation Shipments | 0 | 0 | 0 | 0 | HÅ |
| Host/Server | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA |
| Workstation Shipments | 0 | 9 | 0 | , O., | MA |
| Personal Computer | | | | | |
| Total Revenue | 2.5 | 3.2 | 4.3 | 2.7 | 5.3% |
| Workstation Shipments | 0 | 0 | 0 | 0 | MA |

Source: Dataquest June 1991

40016 1771

177

TITLE:

Company History

COMPANY: REGION: Ziegler Europe

UNITS:

Millions of Dollars and Actual Units

| | 1987 | 1988 | 1989 | 1990 | CAGR 87-90 |
|-----------------------|------|------|------|------|---------------|
| | 1707 | 1700 | 3222 | ==== | 2=2== |
| All Applications | | | • | | • |
| Total Revenue | 8.1 | 14.1 | 15.0 | 18.4 | 50.5% |
| Workstation Shipments | 0 | 0 | 14 | 0 | NA |
| Mechanical | | | | | |
| Total Revenue | 2.4 | 4.2 | 5.8 | 7.4 | 76.6% |
| Workstation Shipments | 0 | 0 | 2 | 0 | NA |
| AEC | | | | | |
| Total Revenue | .9 | 1.8 | 1.8 | 2.4 | 63.6% |
| Workstation Shipments | 0 | 0 | 2 | 0 | NA |
| GIS/Mapping | | | | | |
| Total Revenue | .6 | 1.0 | 1.3 | 2.0 | 77.7% |
| Workstation Shipments | 0 | 0 | 2 | 0 | NA |
| Electronic CAE | | | | | |
| Total Revenue | 2.3 | 4.2 | 3.1 | 3.7 | 27.1% |
| Workstation Shipments | 0 | 0 | 4 | 0 | NA |
| IC Layout | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | WA |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA |
| PCB/Hybrid/MCM | | | | | |
| Total Revenue | 2.0 | 2.8 | 3.0 | 2.9 | 22.8% |
| Workstation Shipments | 0 | 0 | . 4 | 0 | HA |
| Technical Workstation | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA |
| Nost/Server | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | AA |
| Workstation Shipments | O | 0 | 0 | ' Đ | HA |
| Personal Computer | | | | | |
| Total Revenue | 8.1 | 14.1 | 15.0 | 18.4 | 50.5% |
| Workstation Shipments | 0 | 0 | 14 | 0 | NA |

Source: Dataquest

178

TITLE:

Company History

COMPANY: REGION: Zycad

UNITS:

Europe

Millions of Dollars and Actual Units

| | | | | | CAGR |
|-----------------------|------|------|------|------|--------|
| • | 1987 | 1988 | 1989 | 1990 | 87-90 |
| | **** | ESSE | EEEE | XXXX | |
| All Applications | | | | | |
| Total Revenue | 5.4 | 5.3 | 7.9 | 4.6 | -8.2% |
| Workstation Shipments | 9 | 25 | . 38 | 38 | 104.1% |
| Mechanical | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA |
| Workstation Shipments | 0 | Ó | 0 | 0 | NA |
| AEC | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA |
| GIS/Mapping | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA |
| Workstation Shipments | 0 | 0 | . 0 | 0 | NA |
| Electronic CAE | | | | | |
| Total Revenue | 5.4 | 5.3 | 7.9 | 4.6 | -8.2% |
| Workstation Shipments | 9 | 25 | 38 | 38 | 104.1% |
| IC Layout | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA |
| PCB/Hybrid/MCM | | | | | |
| Total Revenue | .0 | .0 | .0 | .0 | NA |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA |
| Technical Workstation | | | | | |
| Total Revenue | .0 | .1 | .1 | 3.7 | NA |
| Workstation Shipments | 0 | 0 | 0 | 31 | NA |
| Host/Server | | | | | |
| Total Revenue | 5.4 | 5.2 | 7,8 | .9 | -58.8% |
| Workstation Shipments | 9 | 25 | 37 | 7 | -12.8% |
| Personal Computer | | | | | |
| Total Revenue | 0 | .0 | ۰. ۵ | .0 | NA |
| Workstation Shipments | 0 | 0 | 0 | 0 | NA |

Source: Dataquest

Dataquest

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